

# 2021 Virtual IB Conference EXHIBITOR BOOKLET



# Learn more about the 2021 ADM Investor Services Virtual IB Conference Exhibitors!

This year, the ADM Investor Services annual IB conference will be a series of 3 dynamic and interactive virtual sessions, designed to help you prepare for a great new year. You will hear key market insights from the industry's top analysts, and learn effective, personalized strategies to grow your business in challenging times. And of course, the ADMIS team will lead it all with our perspective on the future of the futures industry.

Learn about all of our exhibitors!

CME Group DTN° barchart



# Thank you to the

# **CME GROUP**

for Sponsoring the ADM Investor Services 2021 Focus on the Future Broker Meeting



# Discover new trading opportunities with the world's leading derivatives marketplace.

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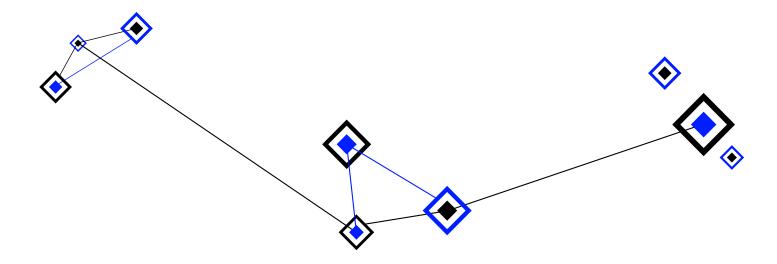
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# CME Group







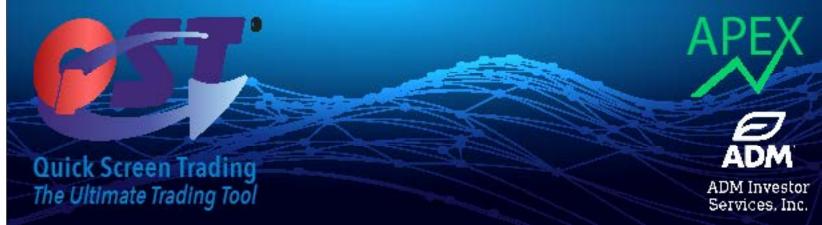
# WE ARE REFINITIV. CONNECTING THE GLOBAL AGRICULTURE COMMUNITY TO WHAT'S NEXT.

We empower the agricultural commodities community by bringing together the world's most extensive commodities news coverage, a constant connection to the global agriculture community, a robust fundamental database and best-in-class forecasts on supply and demand.

Find out how our insight can inform – and transform – your business.

#### refinitiv.com/agriculture





Our priority is to keep you running.

Our priority is to keep you running. At y highly competitive industry.

In order to achieve this, QST/APEX combine hard-earned know-how and expertise, forward-thinking, best of today's technology and one of the most highly rated customer support experiences in the field.

We claim all of this because:

 We strive to balance user-friendliness, light resource consumption and performance, while addressing the expectations of the most demanding and sophisticated customers.

We take data delivered from an ever-expanding number of Exchanges and use it to power a highly
customizable, flexible interface. RFQ/UDS support is offered for CME Group products, our Charts'
capabilities have just been expanded. Interaction with the "outside world" through live linking now
offered from more frames.

 Our improved "Advanced Options" and new "Post-Trade Risk Management", "Estimated Pricing" and EFP support, "Web Services API" for order book automation, as well as better order entry functionality deliver more value to our customers than ever before.

 We go everywhere: on PCs (we don't discriminate – Java-based and native apps for Windows/Mac available), iOS, Blackberry, Windows Universal or Android. Our "Lite" offering will suit users that prefer the simplicity of a browser-based approach.

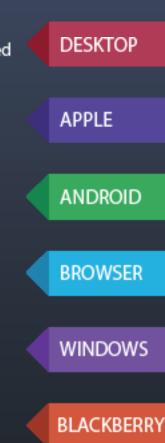
 We've integrated a modern internal browser to ensure Web Content and News Wires are experienced seamlessly.

 We think security is paramount, continuously adjusting to the latest recommended best practices in the industry, through encryption, TLS support and password expiration.

 We are agile: various fixes and improvements delivered through updates in record time.

 We hear you: backed-up by world class customer support and improving our service by integrating customer feedback.

#### Our priority is to keep you running. At your full potential. At the forefront of a



www.quickscreentrading.com

# **CQG DESKTOP WITH HEDGE MANAGEMENT**

Bring efficiency and automation to your entire supply chain with CQG's Hedge Management and Custom Pricing Solutions

COG

CQG maintains world class leadership in the futures trading industry by developing leading edge technology that is easy to use on CQG's proven infrastructure.

### **A Partner You Can Trust**

The ADMIS and CQG partnership goes back many years. CQG understands ADMIS customers' needs. Today, CQG offers a software solution that provides tools for each of your customers along the supply chain.

### **OAK Integration**

With a complete integration, CQG & ADMIS Oak customers can get more than ever from their trading.

Orders placed on Oak are displayed and can be managed in CQG. You can take advantage of all the trading, charting, and analytics tools that CQG has to offer, while still supporting your customers on Oak.

#### All-in-One Customer Portal **Benefits**

- Full service customer portal
- · Efficiency of a single, common platform
- End-to-end trade lifecycle management
- High customer satisfaction
- Robust risk infrastructure

#### **Key Features**

- Monitor the markets and place orders for futures and options
- Tradable basis price distribution eliminates large GTC order books
- Customize the software with your brand
- Easy to integrate custom commentary and proprietary data into the platform
- Mobile apps for iPhone and Android
- Award-winning customer support

Elevator Broker **OTC/HMS** 



Producer



### MOBILE

Anthem Ag combines both proprietary and leading technologies, customized to fit your business and service your customers -- from any device.

#### **KEY FEATURES:**

Enjoy a centralized ecosystem for complete user management, data, and content subscription management including options for credit card payment management and invoicing.

Integrate with 3rd party and internal systems by integrating with marketing systems and CRMs like HubSpot or Salesforce. Add or extend functionality by integrating with internal systems including accounting, trades, ticketing and more.

Texting and app push notification can easily be sent via SMS for real-time alerts.

> See how Anthem Ag can be customized to fit your business. Learn more at www.anthem.ag

Exchange

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Fully integrated platform for marketing & servicing the agricultural industry.



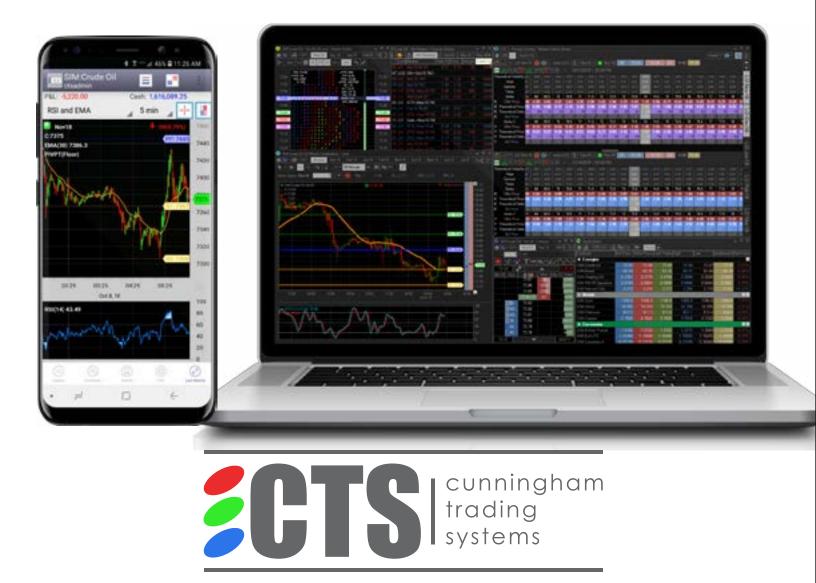
#### PORTAL **WEBSITE**

Intuitive management via WordPress including member registration and payment/invoice capabilities ensure that your content, commentary, and recommendations are secure.

Fully aggregated info hub provides access to the insight that affects your customers: cash bids, market quotes, commentary, recommendations, weather, government reports, and more.

Multiple platforms, one management system across web, mobile, and complex mobile applications management.

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#### Professional Trading Software for Brokers, CTAs, and Risk Managers

CTS is a fully-hosted, professional trading platform for futures and options that offers direct market access to global exchanges, customizable charting, easy to use mobile apps, powerful options analytics, and open APIs. Our competitive pricing and the flexibility of our add-on enhancements ensure that you only pay for what you need.

- Proprietary auto skew aenerates option theoretical values and Greeks
- Pre-trade risk management that incorporates real-time portfolio margin
- Scalable option analytics functionality at competitive prices
- Positions imported instantly from any execution platform
- Mobile apps offer trading and charting on the go
- TradeSniper® supports custom spread charting and trading
- New dark mode provides enhanced color schemes and choices
- Customizable workspaces saved to CTS servers for access anywhere

# barchart

Barchart is a leading provider of market data and services to the global Financial, Media, and Commodity industries. From our innovative data feeds and digital solutions, we connect you to the content you need.



# **Financial Data**

Get the data you need all in one place with global market, company, and alternative data from Barchart. We help our customers build great products.

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### **Digital Services**

Your business demands high-availability and highquality market data solutions to drive your sales funnel and workflows. Let's take it to the next level.



### **Software**

Data, analytics, charting news, and tools - New content is always being added and is available to you across desktop, mobile, and in Excel.

# Build better product and improve your workflow with solutions from Barchart

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# IQ Agricultural Intelligence Report



Are you and your clients looking for a fresh perspective on agricultural research?

When you subscribe to the IQ Agricultural Intelligence Platform you are alerted to the latest fundamental and technical information influencing these markets in realtime, providing actionable risk management intelligence for yourself and your clients.

### What's in the report

- Coverage of influential markets
- Speculative positions and money flows
- Daily agriculture technical analysis
- Supply/demand estimates and analysis
- Seasonal influences on prices
- Weekly fundamental and technical outlook
- U.S. crop progress updates
- Export statistics and commentary
- Insight on commercial end-product demand

## Special offer for ADMIS clients

As a preferred ADMIS IB, we are offering access to the platform at the reduced rate of \$175 per month per subscriber license, a 30 percent discount off the regular price! Try it risk-free for 30 days and see how it improves your client engagement.

### Benefits for you and your clients



Intelligence to help build customer loyalty and drive new business



Real-time fundamental and technical analysis you can share with your clients



Invaluable insights for making critical marketing decisions



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inguire@mckeany-flavell.com

# **Grow Your Business With IRA Investors**

#### **Benefits for Professionals Marketing to IRA Investors**

**New Source of Capital** - More than \$7.5 trillion are held in IRA accounts with a median balance of \$26K and an average balance of \$103K.\*

**Opportunity to Educate** - Most investors are misinformed and don't know they can use IRAs to invest in futures and forex.

Additional Source of Investment Funds -IRAs are an additional source of funds for investors.



#### **Key Questions to Ask Your Investor**

Do you have an IRA or old 401(k)?

Did you know you can trade futures with an IRA?

Did you know you can start an IRA today and trade futures?

### Why Choose Midland?

#### **EXPERIENCED**

Midland is staffed with Certified IRA Service Professionals (CISP) and has been administering alternative assets in self-directed IRAs for nearly three decades.

We have a dedicated team focused on futures and forex traders and can get accounts set up and funded quickly and easily.



#### **Contact us today!** (239) 333-1032

newaccounts@midlandtrust.com www.midlandtrust.com





#### **Benefits for IRA Investors**

Tax Advantages - Retirement plans allow tax-free or tax-deferred retirement savings. Depending on eligibility and type of IRA, the IRA owner may also receive a tax deduction for IRA contributions.

Investment Options - Midland will hold assets that a traditional custodian won't, such as futures or forex trading accounts which have a flat annual asset fee.

True Diversification - Clients have the freedom to choose investments they know and understand to improve diversification in retirement accounts.

#### **Process to Open An Account**

- 1. Client completes the Midland application online.
- 2. Client completes a brokerage application and you forward to Midland.
- 3. Once Midland receives funds by IRA transfer, rollover or contribution, we have funds wired out the next business day.

#### **RESPONSIVE**

#### **TECHNOLOGY DRIVEN**

Clients can monitor every transaction as it comes into the IRA. They can initiate transfers and make contributions to or distributions from the IRA without ever signing a form.

\*Source: How America Saves, Vanguard 2018

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Derivatives trading firms around the world are under intense pressure as falling commissions and tightening regulation, curb revenue growth and reduce profitability.

For your business to thrive in these conditions, you can't rely on a mixture of poorly integrated and outdated platforms. You need advanced technology.

Whether you're a global bank, a specialist trading firm, or somewhere in between, our integrated order management and execution solution, GTP, can transform your complexity into simplicity.

#### The number 1 choice



#### Everything you need in one solution

- Integrated execution and order management in one platform.
- Efficiently execute complex orders with benchmark algos and our synthetic spread trader.
- Split and allocate trades directly from the execution screen using intelligent allocation algorithms.

#### Trade anytime, anywhere

- Access any market in the world, 24 hours a day, directly or through our vast connectivity network
- Empower your global teams to implement a follow-the-sun model with our order handover functionality.
- Connect from anywhere using your mobile device, laptop or workstation.

#### Always meet your regulatory obligations

- Get a complete audit trail covering the full order execution lifecycle.
- Stay compliant with a managed solution that's constantly updated in response to regulatory changes.







#### Make your workflows easier

- Execute everything from no-touch DMA to high-touch care orders.
- Transform high-touch execution into low-touch with rule-based strategies.
- Simplify complex electronic workflows with bulking, stitching, linking, and spread tail management.

#### Get a complete view of your business

- Consolidated view of all your trading activity and risk and easily drill down into accounts, trades, and positions.
- Monitor your execution performance with integrated real-time analytics.
- Respond rapidly to issues with exception-based monitoring and alerts.

#### Free your business to grow

- Reduce technology costs with our hosted solutions.
- Onboard new clients swiftly.
- Scale your business easily with our modular technology.



# Find more opportunities to prosper in today's dynamic world.

As a proud ADMIS participant, DTN is committed to the ag industry. Since 1984, we've delivered innovative solutions, unbiased insights, and must-have data to producers and their trusted agribusiness partners.

We invite you to take a look at two of our most popular solutions. They'll not only help you make sharper, more confident decisions for your business but also allow you to better support your producers. By working together, we can help feed our world and make agriculture a more prosperous industry.



#### Capture, build, and me

DTN ProphetX<sup>®</sup> delivers the c analytical tools you need - e This multi-language solution trading supported by exclusiv news, sophisticated charting



#### Buy, sell, and hedge fr

DTN Grain Portal<sup>™</sup> clearly sho possible pitfalls. Quickly see o time, day or night. Optimize provide reliable market advice your bids, buys, and hedges b executing your positions.

Explore our complete agribusiness solutions suite today

#### Contact us to learn more

markets@iongroup.com





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### **Agribusiness Solutions**

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