

# MEET OUR 2025 EXHIBITORS

Be sure and stop by the Exhibitors Showcase  
on Sat Jan 18 to see new  
tools and technologies available  
for you and your customers!



ADM Investor  
Services, Inc.

barchart



Broadridge®

CQG



Quick Suite Trading

CTS



TRADING  
TECHNOLOGIES

gate 39



CME Group

miax®

CSI  
Compliance  
Supervisors  
International, Inc.



EQUITY  
INSTITUTIONAL SERVICES™

FOCUS  
ON THE  
FUTURE 2025

# EXHIBITORS GUIDE

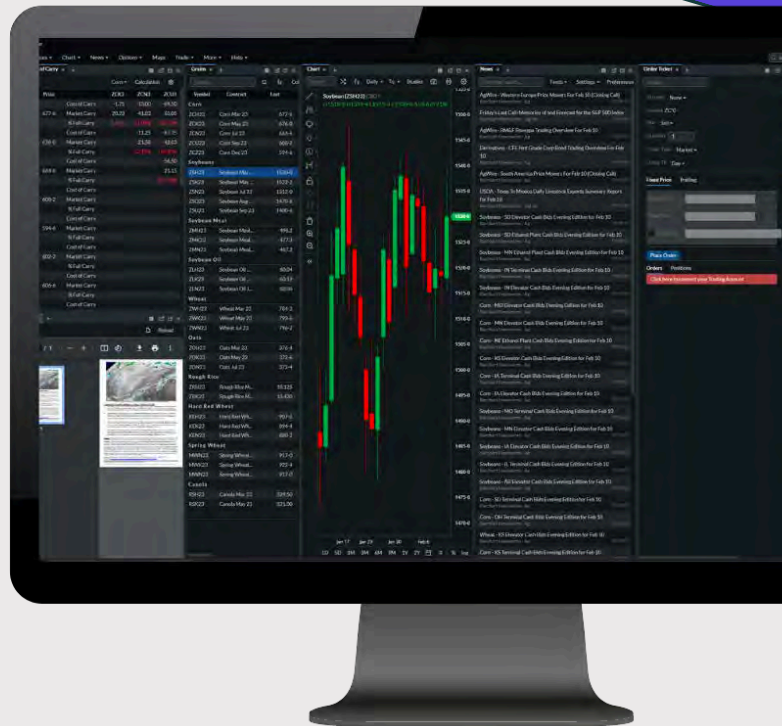
eBooklet sponsored by QST

barchart

# cmdtyView

The only front-end  
you'll ever need

Access and analyze  
the markets,  
manage offers,  
place hedges, issue  
contracts and  
manage customer  
relationships. **All  
from one platform!**

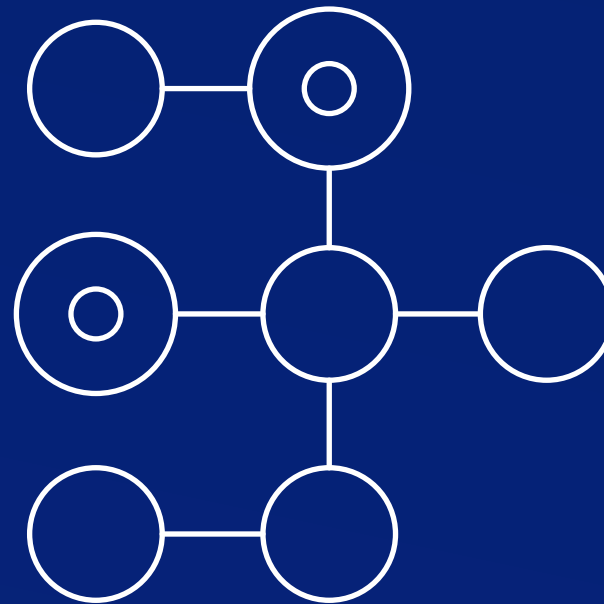


[barchart.com/cmdtyview](http://barchart.com/cmdtyview)



# Be ready for more efficiency with modular technology

Multi asset, multi workflow trading solutions giving you flexibility to capture new opportunities, reduce risk and drive efficiency.





# Unlock the Power of Agricultural Markets with CME Group

Agricultural futures and options growth hit new highs with a record of 1.6 million average daily volume in August 2024, marking a 19% increase in growth year over year.

[cmegroup.com/ags](https://cmegroup.com/ags)

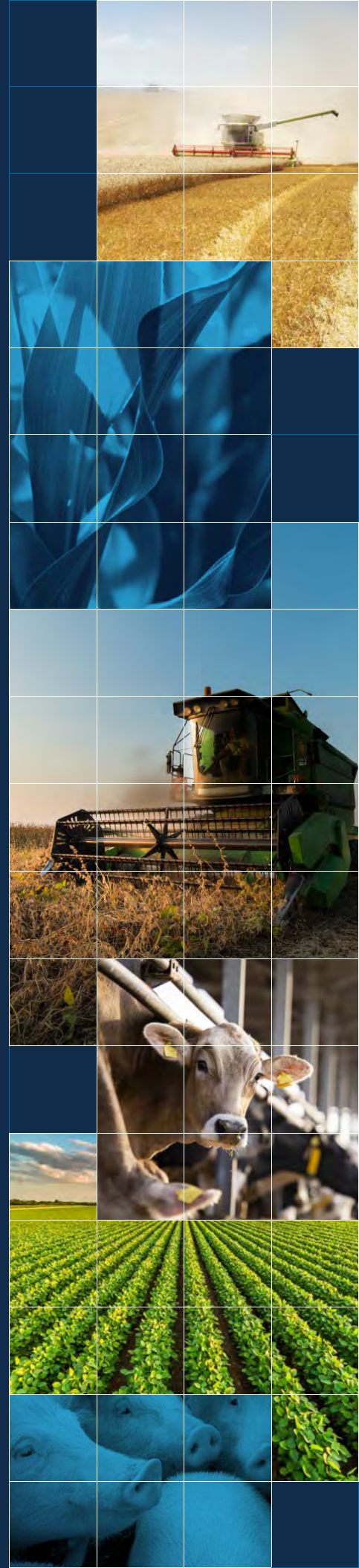


Neither futures trading nor swaps trading are suitable for all investors, and each involves the risk of loss. Swaps trading should only be undertaken by investors who are Eligible Contract Participants (ECPs) within the meaning of Section 1a(18) of the Commodity Exchange Act. Futures and swaps each are leveraged investments and, because only a percentage of a contract's value is required to trade, it is possible to lose more than the amount of money deposited for either a futures or swaps position. Therefore, traders should only use funds that they can afford to lose without affecting their lifestyles and only a portion of those funds should be devoted to any one trade because traders cannot expect to profit on every trade.

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# Compliance Supervisors International, Inc.

16 Broad Street, Suite 102, Keyport, NJ 07735

Tel: 732-335-5740 E-Mail: [info@compliancesupervisors.com](mailto:info@compliancesupervisors.com)

Robert DeMuria

Joseph Mazza

FINANCIAL AND COMPLIANCE SERVICES TAILORED TO YOUR NEEDS

Please visit our website for more information:  
[www.compliancesupervisors.com](http://www.compliancesupervisors.com)

## COMPLIANCE SERVICES

- Registration
- Policies and Procedures
- On-Site Inspections
- Disclosure Documents
- Promotional Material Review
- AML Audits
- FCM Risk Audits
- Cybersecurity Reviews

## FINANCIAL SERVICES

- Fund Administration
- CTA Performance Reporting
- Monthly IB Financial Accounting
- Regulatory Filings
- Fund Tax Returns

## REGULATORY TRAINING

Our training website is designed to help you manage your firms training requirements, including important reminders. Your firm can administer training and monitor due dates. Modules include:

- Anti-Money Laundering
- Ethics
- Cybersecurity
- Customer Funds Protection
- Identity Theft



**“IF YOU THINK COMPLIANCE IS EXPENSIVE,  
TRY NON-COMPLIANCE”**

Paul McNulty, former U.S. Attorney General

As the futures markets evolve, an effective compliance program should do the same. New rules and regulations are established for good reason...to protect the integrity of the markets and to protect the customers you serve. Your regulators aim to safeguard the integrity of the derivatives markets, protect investors, and ensure each member in the industry meets their regulatory responsibilities. Your approach to compliance should be treated with the same level of detail and respect you give to other parts of your business.

Robert DeMuria and Joseph Mazza have over 35 years of experience in the futures industry. Both entered the industry where it counts the most...as compliance professionals with National Futures Association. CSI and its dedicated staff have been providing the futures industry with quality service since 1994.



# One for all. All for traders.

Traders, analysts, brokers and bankers.  
Hitters, takers and candlestick makers.

## Full integration with ADMIS OAK Desktop

### Global Connectivity

Access exchanges around the world for both market data and trading. Our ultra-secure, high-speed, consolidated market data feeds deliver real-time and historical data from over seventy-five global sources. Life of contract data included.

### Pro Trading Features

Trade global markets with confidence and efficiency. Set up CQG One's trading interfaces to match your trading style. Our trading interfaces offer features specific to the professional trader's requirements including single-click trading from the price scale, Market-by-Order/Detailed DOM, server-side smart orders, and CQG Algos.

### Pro can mean easy-to-use

You will quickly see how intuitive our platform is to use, configure, and deploy. From user provisioning, to building and sharing portfolios, window linking, and drag and drop tabs. CQG One makes trading workflow comfortable and efficient. Less time in setup, more time in the markets.

### Modern Graphics and Analytics

Charts are a trader's visual portal to the price movements of the markets. CQG's graphics have always set the standard and CQG One continues that tradition. We offer traders a large number of chart types, all with easy-to-use features.

CQG One builds on the success of CQG Desktop. All future advanced charting and analytics, innovative trade routing functionality and more will be available in CQG One.



# 40

Years in business

# 85

Market data sources

# 45

Exchanges for electronic trading

# 65

Countries with CQG customers

# CQG DESKTOP WITH HEDGE MANAGEMENT

Bring efficiency and automation to your entire supply chain with CQG's Hedge Management and Custom Pricing Solutions

CQG maintains world class leadership in the futures trading industry by developing leading edge technology that is easy to use on CQG's proven infrastructure.

## A Partner You Can Trust

The ADMIS and CQG partnership goes back many years. CQG understands ADMIS customers' needs. Today, CQG offers a software solution that provides tools for each of your customers along the supply chain.

## OAK Integration

With a complete integration, CQG & ADMIS Oak customers can get more than ever from their trading.

Orders placed on Oak are displayed and can be managed in CQG. You can take advantage of all the trading, charting, and analytics tools that CQG has to offer, while still supporting your customers on Oak.

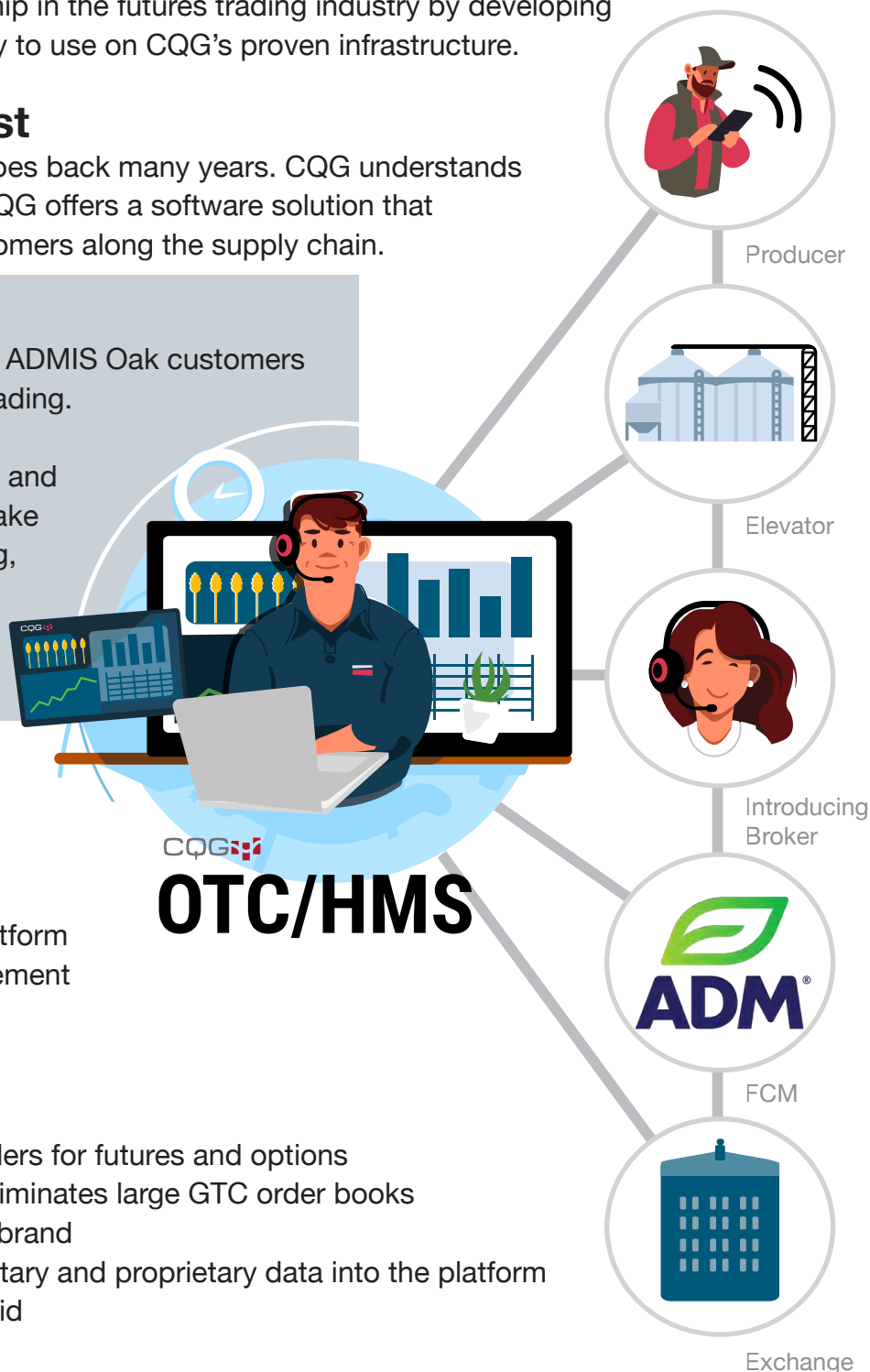
## All-in-One Customer Portal

### Benefits

- Full service customer portal
- Efficiency of a single, common platform
- End-to-end trade lifecycle management
- High customer satisfaction
- Robust risk infrastructure

### Key Features

- Monitor the markets and place orders for futures and options
- Tradable basis price distribution eliminates large GTC order books
- Customize the software with your brand
- Easy to integrate custom commentary and proprietary data into the platform
- Mobile apps for iPhone and Android
- Award-winning customer support





## Professional Trading Software for Brokers, CTAs, and Risk Managers

CTS is a fully-hosted, professional trading platform for futures and options that offers direct market access to global exchanges, customizable charting, easy to use mobile apps, powerful options analytics, and open APIs. Our competitive pricing and the flexibility of our add-on enhancements ensure that you only pay for what you need.

- Proprietary auto skew generates theoretical option values & Greeks
- Pre-trade risk management that incorporates real-time portfolio margin
- Chart sharing between users and locations
- Scalable option analytics functionality at competitive prices
- Professional charts with custom studies and a forward curve analyzer
- Mobile apps offer trading and charting on the go
- Enhanced iPad layouts
- T4 offers MBO and PIQ data for select markets
- Dark mode provides enhanced color schemes and choices
- Customizable workspaces saved to CTS servers for access anywhere

REGISTER FOR A FREE DEMO AT [www.ctsfutures.com](http://www.ctsfutures.com)



## IRA CAPITAL RAISE MADE EASY

Equity Institutional Services offers investment managers an often untapped capital source - their investors' retirement accounts. We'll work with you to offer investors a seamless process for placing investments through tax-advantaged retirement accounts. This way you can focus on what you do best, and leave the details of the IRA process to us.

## SERVING FUTURES TRADING PROFESSIONALS

Equity Institutional Services is one of a select few custodians specialized to meet the needs of futures traders. We work with nearly every Futures Commission Merchant in the United States. We maintain personal relationships with you and your clients throughout the funding process. We provide support before, during, and after the IRA account's setup. Since we are not a fiduciary, we do not provide any investment advice. We serve as IRA administrators, providing all recordkeeping and IRS reporting as required.



## BENEFITS OF WORKING WITH US

### Unlocking Capital

Increase your growth opportunities with non-traditional investors. There are nearly \$11 Trillion accessible in IRA accounts. Access millions in funds and hundreds of clients within your portfolio. Many of your investors are unaware that self-directed IRAs allow for trading.

### Experience and Expertise

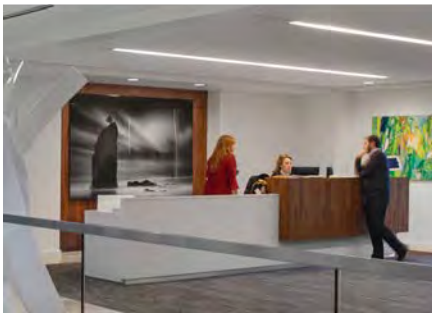
For 20+ years, we have allowed thousands of investors the opportunity to trade using their retirement account assets. We are best in class regarding value, service, and technology. We have been doing this long enough and we have created a simplified process for you and your clients.

### Best in Class Service

Equity Institutional Services prides itself on personalized service. Your dedicated representative will be the main point of contact for you and your clients from day one. This ensures smooth and efficient funding of the trading account through the IRA.

### Advanced Online Client Portal

Our secure client portal allows clients 24-hour access to their IRA accounts. Clients can check IRA balances and transaction statuses. With granted access, we can provide IBs and CTAs with an online master account. With this access, you can get real-time updates on your client's transactions. You'll know exactly where your clients are in the investment process.



[TRUSTETC.COM/INDEX](https://trustetc.com/index) | (239) 333-1032

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# Marketing, CRM, and technology solutions for futures brokers.

Gate 39 brings specialized knowledge and expertise to brokers focused on ag hedging, retail, and institutional clients.



## Marketing

- Marketing strategy
- Lead generation
- Brand building
- Content marketing
- Website design



## Technology

- Website/mobile development
- App/portal development
- Data management
- Financial API/data integration
- UI/UX development



## HubSpot & CRM Solutions

- HubSpot migration and onboarding
- Marketing automation
- CRM data management
- HubSpot ↔ Salesforce integration
- Custom CRM integration



## Cloud Services

- Dedicated or on-demand support for cloud services
- Website/application hosting and support
- Security and infrastructure monitoring and maintenance
- Cloud architecture



Website, mobile app and portal for Ag Advisors.



Membership | Secure Content | Payment Management | Futures Data

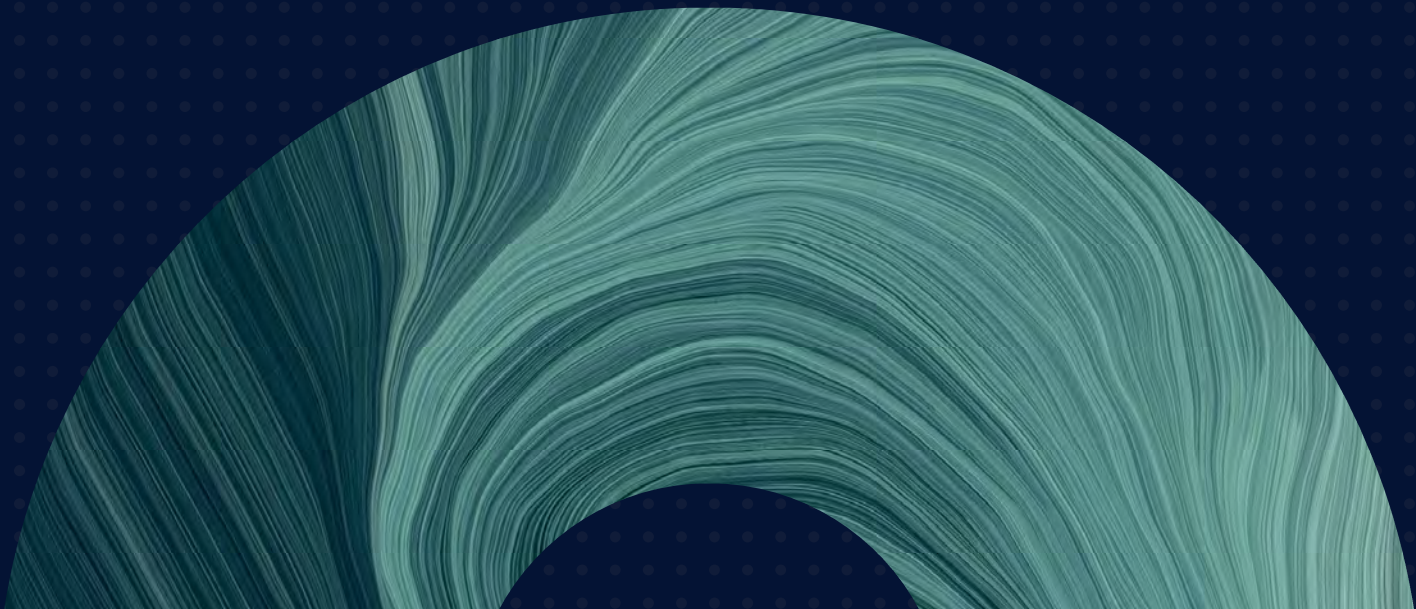
[www.gate39media.com](http://www.gate39media.com) | [www.anthem.ag](http://www.anthem.ag)





XTP  
Execution

Discover what ION  
can do for you.



# Minneapolis Hard Red Spring Wheat

## The Premier Futures and Options Wheat Contract

Hard Red Spring Wheat (HRSW), known for its high protein content and gluten strength, dominates North American wheat production, trade and exports.

*Ticker: MWE*

Learn more about Minneapolis HRSW at [miaxglobal.com/futures](https://miaxglobal.com/futures)

MIAX Futures Onyx Trading Platform  
Coming in 2025

MIAX Futures is a registered exchange with the Commodity Futures Trading Commission (CFTC) and offers trading in a variety of products including Hard Red Spring Wheat Futures. MIAX Futures is a Designated Contract Market (DCM) and Derivatives Clearing Organization (DCO) under the CFTC, providing DCM and DCO services in an array of asset classes.

U.S. and Canadian  
Wheat Production by Class,  
2021-23 Average

43%  
Hard Red Spring

25%  
Hard Red Winter

15%  
Soft Red Winter

9%  
White Wheat

8%  
Durum

Source: United States Department of Agriculture,  
Statistics Canada, October 2023

Connect with MIAX



# OPTIMIZE YOUR TRADING WITH THE TT<sup>®</sup> PLATFORM

The ultimate multi-asset, multi-function,  
multi-workflow platform for the global  
capital markets

Utilize our market-leading solutions to manage the full trade life cycle across futures and options, fixed income, foreign exchange (FX) and cryptocurrencies – with more to come.

- ◆ Execute on the fastest commercially available platform, with multiple ways to access and colocation at every major exchange
- ◆ Use industry-leading tools for trading, charting, spreading, algos and more
- ◆ Customize the TT platform with our low-latency, colocated APIs and premium services
- ◆ Get rapid global market access via FIX Protocol with zero infrastructure investment or commitment
- ◆ Manage your surveillance, risk management and data needs within the TT platform

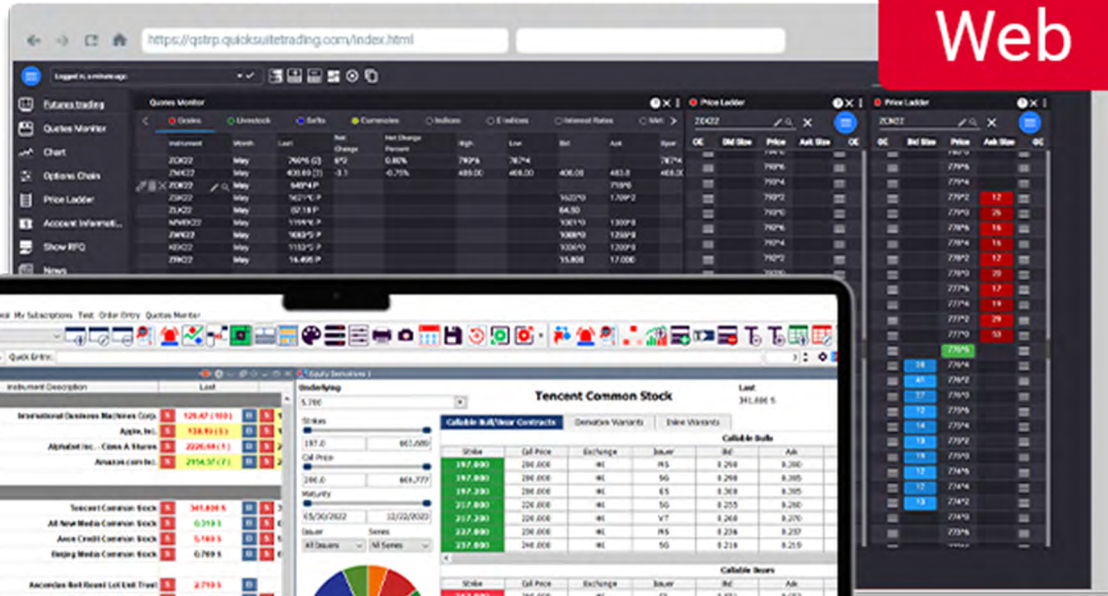


**TRADING  
TECHNOLOGIES**  
tradingtechnologies.com



Web

Mobile



Desktop

# QST/APEX Trading Platform Features

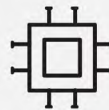
Our priority is to keep you running.  
At your full potential. At the forefront of a highly competitive industry.



Fast and flexible order entry/management with world-class charting and analytics



Constantly updated and supported



Infrastructure co-located near major exchange-matching engines in secure facilities



Extensive, ever-expanding, and accurate market data coverage and real-time quotes



Paper-trading to practice and learn trading techniques



Support for multiple order types, filtering, and client and server-side contingencies



Systems proactively designed for security



Transfer settings between devices

## Regulatory Hot Topics

- Business Communications
- Remote Work Locations
- Account Changes & Errors
- Wash Trades
- Disruptive Trading Practices
- EFRPs

## 2025 Onsite Annual Audits

*Visit with our booth staff!*

Greg Hostetler, Cheryl Fitzpatrick, Ann Chalmers and Jennifer Good will be onsite and happy to answer your Compliance-related questions.

# NEW ACCOUNTS

Make the switch from paper applications to the Online Account Application!

The Online Customer Account Application allows you to take full advantage of the efficiencies inherent in opening an account online while staying secure.



Email a link to your customer



Follow your customer's progress online



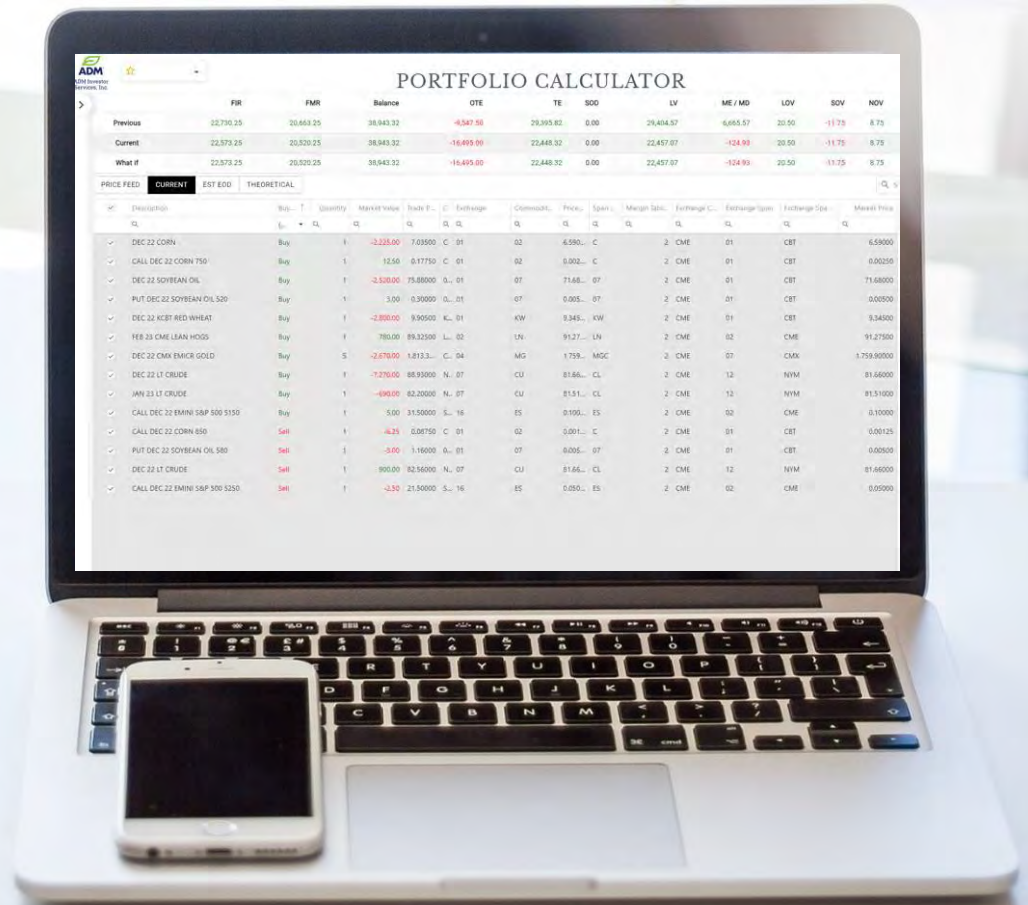
Click to approve



## *Come see us!*

Stop by the New Accounts booth to see Kathy Howe-Burket and Mildred Peoples to learn more about the Online Account Application.





Email us at [Risk@adm.com](mailto:Risk@adm.com) for more info!

## VaR

- 2 year historical constant maturity VaR, including confidence levels of 95% and 99% at 1-day, 5-day and 20-day intervals.

## Portfolio Calculator

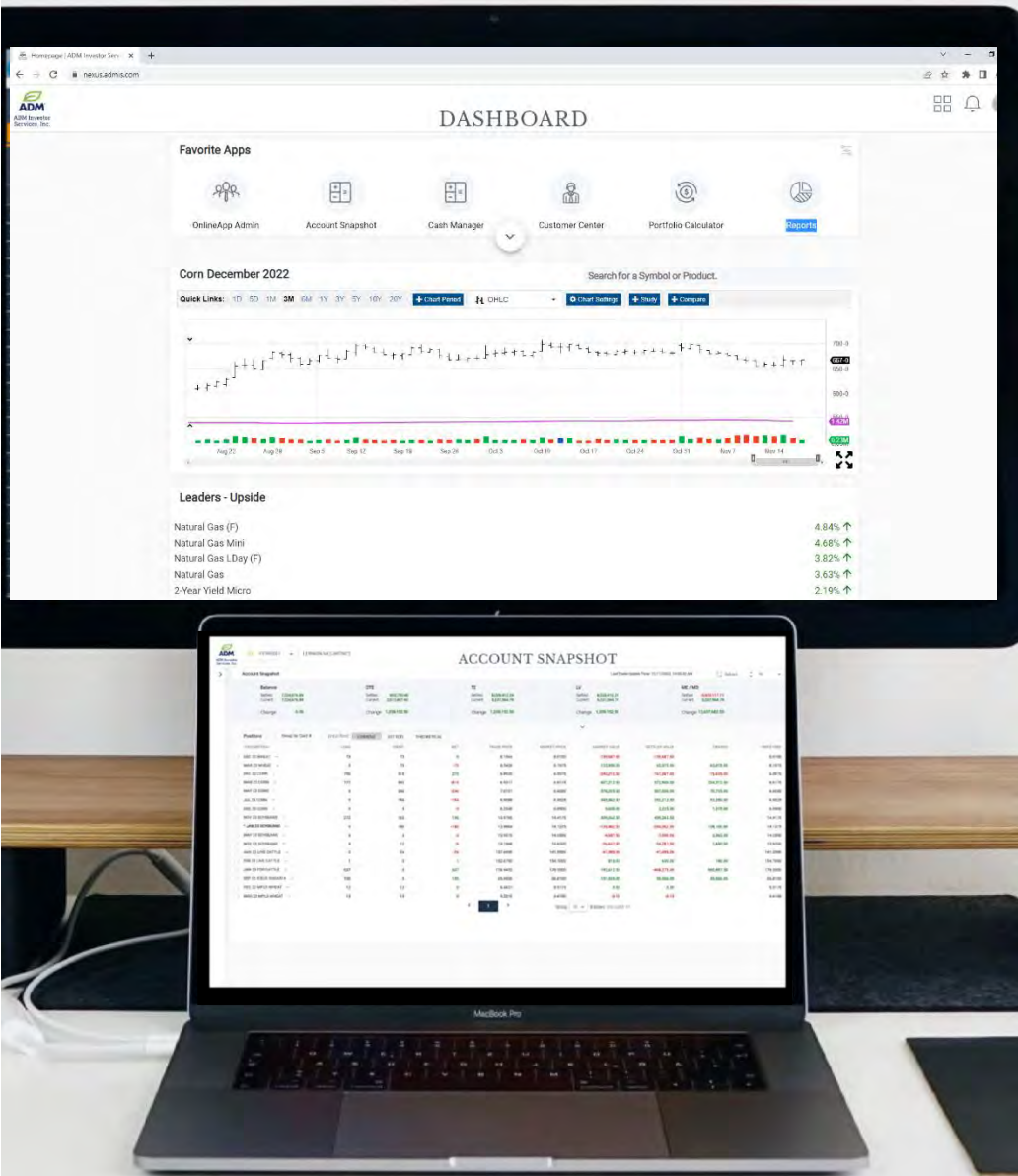
- What if, intraday or end-of-day margin analysis

## Balance Summary

- Real-time tool providing comprehensive equity detail for offices, sales codes and individual accounts

## P&L by Commodity

- Assist hedge and speculative clients manage their trading



## *Nexus Offerings*

View account  
positions, money  
values and statements

Retrieve and  
download  
reports

Access anywhere with  
enhanced mobile  
features



ADM Investor  
Services, Inc.

# TREASURY

## What's happening at the ADMIS Treasury booth?

- Are your customers using the Mobile Deposit App?
- Learn about different NEXUS reports such as Cash Transaction History and Bank Instruction Report.

## Visit with our team!

**Pete Michuda**, VP & Treasurer

**Patrick Prosi**, Treasury Manager

**Umang Bhatia**, Sr Credit & Treasury Analyst