

## DOE Weekly Crude Oil Summary

| WEEK ENDING | STOCKS  |             |         |             |          |                 | IMPORTS |       |          | DAYS SUPPLY |      |          |
|-------------|---------|-------------|---------|-------------|----------|-----------------|---------|-------|----------|-------------|------|----------|
|             | 2020    | Week Change | 2019    | Week Change | 4 Yr Avg | 4 Yr Avg Wk Chg | 2020    | 2019  | 4 Yr Avg | 2020        | 2019 | 4 Yr Avg |
| 26-Jun      | 533,527 | (7,195)     | 468,491 | (1,085)     | 470,751  | (2,091)         | 5,969   | 7,585 | 8,186    | 38.8        | 27.2 | 27.5     |
| 3-Jul       | 539,181 | 5,654       | 458,992 | (9,499)     | 462,691  | (8,061)         | 7,394   | 7,302 | 7,546    | 38.6        | 26.5 | 27.0     |
| 10-Jul-20   | 531,688 | (7,493)     | 455,876 | (3,116)     | 461,603  | (1,087)         | 5,567   | 6,832 | 8,007    | 37.6        | 26.3 | 26.9     |
| 17-Jul      | -----   | -----       | 445,041 | (10,835)    | 455,974  | (5,630)         | -----   | 7,028 | 7,820    | -----       | 25.8 | 26.6     |
| 24-Jul      | -----   | -----       | 436,545 | (8,496)     | 454,772  | (1,202)         | -----   | 6,663 | 7,851    | -----       | 25.4 | 26.6     |
| 31-Jul      | -----   | -----       | 438,930 | 2,385       | 453,681  | (1,091)         | -----   | 7,148 | 7,811    | -----       | 25.4 | 26.4     |
| 7-Aug       | -----   | -----       | 440,510 | 1,580       | 452,914  | (767)           | -----   | 7,714 | 8,262    | -----       | 25.5 | 26.3     |

| WEEK ENDING | PRODUCTION |             |        |          |                 | RUNS   |        |          | PERCENT OF CAPACITY |             |      |          |
|-------------|------------|-------------|--------|----------|-----------------|--------|--------|----------|---------------------|-------------|------|----------|
|             | 2020       | Week Change | 2019   | 4 Yr Avg | 4 Yr Avg Wk Chg | 2020   | 2019   | 4 yr Avg | 2020                | Week Change | 2019 | 4 Yr Avg |
| 26-Jun      | 11,000     | 0           | 12,200 | 10,217   | (2)             | 14,033 | 17,290 | 17,193   | 75.5                | 0.9         | 94.2 | 94.4     |
| 3-Jul       | 11,000     | 0           | 12,300 | 10,271   | 54              | 14,347 | 17,438 | 17,220   | 77.5                | 2.0         | 94.7 | 94.6     |
| 10-Jul-20   | 11,000     | 0           | 12,000 | 10,231   | (40)            | 14,309 | 17,267 | 17,122   | 78.1                | 0.6         | 94.4 | 94.0     |
| 17-Jul      | -----      | -----       | 11,300 | 10,056   | (175)           | -----  | 17,034 | 17,048   | -----               | -----       | 93.1 | 93.4     |
| 24-Jul      | -----      | -----       | 12,200 | 10,248   | 191             | -----  | 16,991 | 17,183   | -----               | -----       | 93.0 | 94.5     |
| 31-Jul      | -----      | -----       | 12,300 | 10,242   | (6)             | -----  | 17,777 | 17,387   | -----               | -----       | 96.4 | 95.4     |
| 7-Aug       | -----      | -----       | 12,300 | 10,325   | 83              | -----  | 17,302 | 17,428   | -----               | -----       | 94.8 | 95.6     |

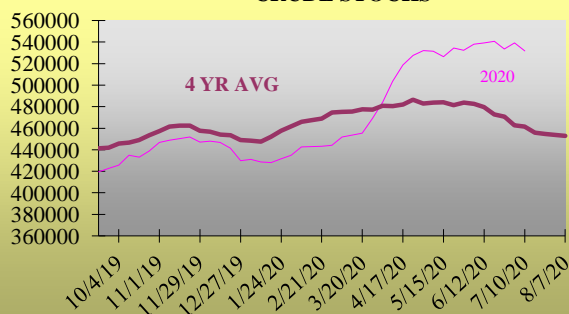
| WEEK ENDING | PADD BREAKDOWN |        |        |          |         |         |         |          |          |         |         |          |
|-------------|----------------|--------|--------|----------|---------|---------|---------|----------|----------|---------|---------|----------|
|             | PADD I*        |        |        |          | PADD II |         |         |          | PADD III |         |         |          |
|             | 2020           | Wk Chg | 2019   | 4 Yr Avg | 2020    | Wk Chg  | 2019    | 4 Yr Avg | 2020     | Wk Chg  | 2019    | 4 Yr Avg |
| 26-Jun      | 12,504         | (21)   | 16,267 | 15,685   | 136,846 | (1,096) | 143,795 | 134,967  | 303,967  | (4,029) | 234,733 | 235,327  |
| 3-Jul       | 12,069         | (435)  | 15,865 | 15,053   | 136,255 | (591)   | 141,766 | 134,286  | 309,016  | 5,049   | 227,976 | 235,416  |
| 10-Jul-20   | 13,064         | 995    | 15,673 | 15,086   | 137,174 | 919     | 140,264 | 134,062  | 301,119  | (7,897) | 228,538 | 232,666  |
| 17-Jul      | -----          | -----  | 13,524 | 14,262   | -----   | -----   | 139,281 | 133,599  | -----    | -----   | 220,601 | 233,316  |
| 24-Jul      | -----          | -----  | 13,008 | 14,779   | -----   | -----   | 138,352 | 133,196  | -----    | -----   | 217,166 | 234,099  |

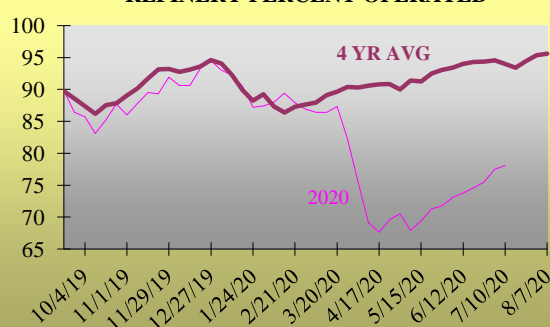
| WEEK ENDING | PADD IV |        |        |          | PADD V |         |        |          | PADD TOTAL |         |         |          |
|-------------|---------|--------|--------|----------|--------|---------|--------|----------|------------|---------|---------|----------|
|             | 2020    | Wk Chg | 2019   | 4 Yr Avg | 2020   | Wk Chg  | 2019   | 4 Yr Avg | 2020       | Wk Chg  | 2019    | 4 Yr Avg |
| 26-Jun      | 25,585  | 77     | 22,036 | 21,793   | 54,625 | (2,126) | 51,660 | 53,902   | 533,527    | (7,195) | 468,491 | 470,751  |
| 3-Jul       | 25,627  | 42     | 22,163 | 21,575   | 56,214 | 1,589   | 51,222 | 53,961   | 539,181    | 5,654   | 458,992 | 462,691  |
| 10-Jul-20   | 25,581  | (46)   | 21,654 | 21,208   | 54,750 | (1,464) | 49,747 | 52,761   | 531,688    | (7,493) | 455,876 | 461,603  |
| 17-Jul      | -----   | -----  | 20,528 | 21,230   | -----  | -----   | 51,106 | 51,079   | -----      | -----   | 445,041 | 455,974  |
| 24-Jul      | -----   | -----  | 19,884 | 21,355   | -----  | -----   | 48,133 | 50,367   | -----      | -----   | 436,545 | 454,772  |

**COFS Index:** This Week: 1.19 Last Week: 1.24

### CRUDE STOCKS



### REFINERY PERCENT OPERATED



## DOE Weekly Distillate Fuel Summary

| WEEK ENDING | STOCKS  |             |         |             |          |                 | IMPORTS |      |          | DAYS SUPPLY |      |          |
|-------------|---------|-------------|---------|-------------|----------|-----------------|---------|------|----------|-------------|------|----------|
|             | 2020    | Week Change | 2019    | Week Change | 4 Yr Avg | 4 Yr Avg Wk Chg | 2020    | 2019 | 4 Yr Avg | 2020        | 2019 | 4 Yr Avg |
| 26-Jun      | 174,127 | (593)       | 126,788 | 1,408       | 135,927  | (471)           | 135     | 98   | 90       | 35.9        | 24.2 | 25.3     |
| 3-Jul       | 177,262 | 3,135       | 130,517 | 3,729       | 139,687  | 3,761           | 72      | 181  | 117      | 40.5        | 26.1 | 28.8     |
| 10-Jul-20   | 176,809 | (453)       | 136,203 | 5,686       | 140,428  | 741             | 99      | 132  | 147      | 35.2        | 29.1 | 27.3     |
| 17-Jul      | -----   | -----       | 136,816 | 613         | 139,898  | (530)           | -----   | 105  | 134      | -----       | 26.1 | 26.4     |
| 24-Jul      | -----   | -----       | 135,922 | (894)       | 140,671  | 773             | -----   | 103  | 116      | -----       | 25.2 | 27.5     |
| 31-Jul      | -----   | -----       | 137,451 | 1,529       | 140,439  | (232)           | -----   | 253  | 162      | -----       | 25.8 | 26.3     |
| 7-Aug       | -----   | -----       | 135,513 | (1,938)     | 141,506  | 1,067           | -----   | 126  | 140      | -----       | 24.7 | 27.6     |

| WEEK ENDING | PRODUCTION |             |       |          | APPARENT DEMAND |             |       |          |          | JET KEROSENE |             |          |
|-------------|------------|-------------|-------|----------|-----------------|-------------|-------|----------|----------|--------------|-------------|----------|
|             | 2020       | Week Change | 2019  | 4 Yr Avg | 2020            | Week Change | 2019  | 4 Wk Avg | 4 Yr Avg | 2020         | Week Change | 4 Yr Avg |
| 26-Jun      | 4,624      | 63          | 5,336 | 5,213    | 4,844           | 249         | 5,233 | 4,403    | 5,370    | 42,334       | 1,873       | 40,387   |
| 3-Jul       | 4,756      | 132         | 5,358 | 5,296    | 4,380           | (464)       | 5,006 | 4,698    | 4,875    | 42,579       | 245         | 40,573   |
| 10-Jul-20   | 4,860      | 104         | 5,361 | 5,121    | 5,024           | 644         | 4,681 | 4,713    | 5,162    | 40,390       | (2,189)     | 40,809   |
| 17-Jul      | -----      | -----       | 5,219 | 5,106    | -----           | -----       | 5,236 | -----    | 5,316    | -----        | -----       | 40,974   |
| 24-Jul      | -----      | -----       | 5,164 | 5,124    | -----           | -----       | 5,395 | -----    | 5,129    | -----        | -----       | 41,143   |
| 31-Jul      | -----      | -----       | 5,286 | 5,142    | -----           | -----       | 5,321 | -----    | 5,337    | -----        | -----       | 41,110   |
| 7-Aug       | -----      | -----       | 5,077 | 5,160    | -----           | -----       | 5,480 | -----    | 5,147    | -----        | -----       | 40,885   |

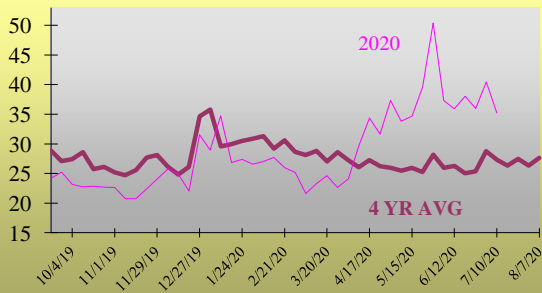
  

| WEEK ENDING | PADD BREAKDOWN |       |          |        |         |       |          |        |          |       |          |        |
|-------------|----------------|-------|----------|--------|---------|-------|----------|--------|----------|-------|----------|--------|
|             | PADD I         |       |          |        | PADD II |       |          |        | PADD III |       |          |        |
| 2020        | Wk Chg         | 2019  | 4 Yr Avg | 2020   | Wk Chg  | 2019  | 4 Yr Avg | 2020   | Wk Chg   | 2019  | 4 Yr Avg |        |
| 26-Jun      | 66,422         | 21    | 42,751   | 48,687 | 33,512  | (351) | 31,667   | 32,135 | 56,342   | (311) | 35,988   | 42,646 |
| 3-Jul       | 66,813         | 391   | 44,364   | 50,461 | 34,129  | 617   | 32,626   | 31,790 | 58,435   | 2,093 | 37,089   | 42,198 |
| 10-Jul-20   | 66,035         | (778) | 45,072   | 50,606 | 34,064  | (65)  | 34,411   | 31,786 | 58,633   | 198   | 39,247   | 42,520 |
| 17-Jul      | -----          | ----- | 44,685   | 51,317 | -----   | ----- | 33,966   | 31,724 | -----    | ----- | 40,060   | 43,106 |
| 24-Jul      | -----          | ----- | 45,158   | 51,262 | -----   | ----- | 32,847   | 31,688 | -----    | ----- | 39,750   | 41,754 |

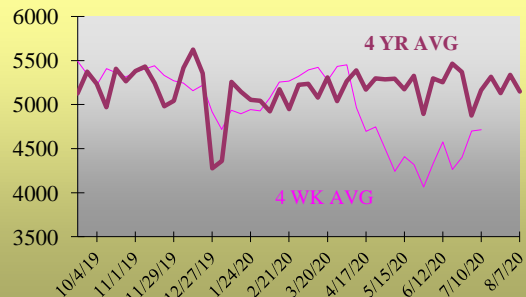
  

| WEEK ENDING | PADD IV |        |       |          | PADD V |        |        |          | PADD TOTAL |        |         |          |
|-------------|---------|--------|-------|----------|--------|--------|--------|----------|------------|--------|---------|----------|
|             | 2020    | Wk Chg | 2019  | 4 Yr Avg | 2020   | Wk Chg | 2019   | 4 Yr Avg | 2020       | Wk Chg | 2019    | 4 Yr Avg |
| 26-Jun      | 4,165   | (30)   | 4,184 | 3,801    | 13,686 | 79     | 12,200 | 12,803   | 174,127    | (593)  | 126,788 | 135,927  |
| 3-Jul       | 4,425   | 260    | 3,979 | 3,799    | 13,461 | (225)  | 12,460 | 13,165   | 177,262    | 3,135  | 130,517 | 139,687  |
| 10-Jul-20   | 4,311   | (114)  | 3,897 | 3,823    | 13,766 | 305    | 13,577 | 13,119   | 176,809    | (453)  | 136,203 | 140,428  |
| 17-Jul      | -----   | -----  | 4,074 | 3,810    | -----  | -----  | 14,029 | 13,282   | -----      | -----  | 136,816 | 139,898  |
| 24-Jul      | -----   | -----  | 4,085 | 3,789    | -----  | -----  | 14,083 | 12,711   | -----      | -----  | 135,922 | 140,671  |

### HEATING OIL DAYS SUPPLY



### HEATING OIL DEMAND



| DOE Weekly Gasoline Summary |         |             |         |             |          |            |             |             |             |         |       |          |
|-----------------------------|---------|-------------|---------|-------------|----------|------------|-------------|-------------|-------------|---------|-------|----------|
| WEEK ENDING                 | STOCKS  |             |         |             |          | RFG STOCKS |             |             |             | IMPORTS |       |          |
|                             | 2020    | Week Change | 2019    | Week Change | 4 Yr Avg | Total 2020 | Week Change | PADD I 2020 | Week Change | 2020    | 2019  | 4 Yr Avg |
| 26-Jun                      | 256,521 | 1,199       | 230,642 | (1,583)     | 236,628  | 48         | 9           | 34          | 7           | 1,011   | 536   | 672      |
| 3-Jul                       | 251,682 | (4,839)     | 229,187 | (1,455)     | 235,982  | 40         | (8)         | 29          | (5)         | 729     | 871   | 768      |
| 10-Jul-20                   | 248,535 | (3,147)     | 232,752 | 3,565       | 235,199  | 47         | 7           | 30          | 1           | 493     | 852   | 749      |
| 17-Jul                      | -----   | -----       | 232,526 | (226)       | 234,420  | -----      | -----       | -----       | -----       | -----   | 985   | 855      |
| 24-Jul                      | -----   | -----       | 230,735 | (1,791)     | 231,893  | -----      | -----       | -----       | -----       | -----   | 1,117 | 764      |
| 31-Jul                      | -----   | -----       | 235,172 | 4,437       | 233,882  | -----      | -----       | -----       | -----       | -----   | 1,217 | 1,048    |
| 7-Aug                       | -----   | -----       | 233,760 | (1,412)     | 232,668  | -----      | -----       | -----       | -----       | -----   | 805   | 686      |

| WEEK ENDING | PRODUCTION |             |        |          | APPARENT DEMAND |             |       |          | DAYS SUPPLY |       |      |          |
|-------------|------------|-------------|--------|----------|-----------------|-------------|-------|----------|-------------|-------|------|----------|
|             | 2020       | Week Change | 2019   | 4 Yr Avg | 2020            | Week Change | 2019  | 4 Wk Avg | 4 Yr Avg    | 2020  | 2019 | 4 Yr Avg |
| 26-Jun      | 8,905      | 111         | 9,948  | 10,161   | 8,561           | (47)        | 9,492 | 8,235    | 9,705       | 31.2  | 23.8 | 24.4     |
| 3-Jul       | 9,045      | 140         | 10,418 | 10,451   | 8,766           | 205         | 9,754 | 8,451    | 9,622       | 29.8  | 23.7 | 24.4     |
| 10-Jul-20   | 9,095      | 50          | 9,855  | 10,073   | 8,648           | (118)       | 9,214 | 8,646    | 9,575       | 28.7  | 24.5 | 24.4     |
| 17-Jul      | -----      | -----       | 10,089 | 10,201   | -----           | -----       | 9,673 | -----    | 9,784       | ----- | 24.4 | 24.2     |
| 24-Jul      | -----      | -----       | 10,416 | 10,297   | -----           | -----       | 9,559 | -----    | 9,758       | ----- | 24.2 | 23.9     |
| 31-Jul      | -----      | -----       | 10,421 | 10,183   | -----           | -----       | 9,651 | -----    | 9,641       | ----- | 24.7 | 24.1     |
| 7-Aug       | -----      | -----       | 10,203 | 10,191   | -----           | -----       | 9,932 | -----    | 9,682       | ----- | 24.1 | 23.9     |

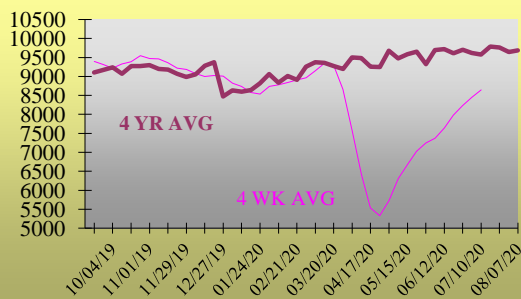
  

| WEEK ENDING | PADD BREAKDOWN |         |          |        |         |         |          |        |          |         |          |        |
|-------------|----------------|---------|----------|--------|---------|---------|----------|--------|----------|---------|----------|--------|
|             | PADD I         |         |          |        | PADD II |         |          |        | PADD III |         |          |        |
| 2020        | Wk Chg         | 2019    | 4 Yr Avg | 2020   | Wk Chg  | 2019    | 4 Yr Avg | 2020   | Wk Chg   | 2019    | 4 Yr Avg |        |
| 26-Jun      | 75,209         | (226)   | 58,557   | 64,268 | 52,470  | (122)   | 49,263   | 52,658 | 91,085   | 938     | 84,658   | 80,892 |
| 3-Jul       | 72,380         | (2,829) | 59,271   | 65,000 | 50,591  | (1,879) | 49,746   | 51,541 | 91,586   | 501     | 81,746   | 80,338 |
| 10-Jul-20   | 71,092         | (1,288) | 59,532   | 64,957 | 51,209  | 618     | 50,074   | 50,906 | 87,694   | (3,892) | 83,814   | 80,971 |
| 17-Jul      | -----          | -----   | 59,941   | 64,438 | -----   | -----   | 50,066   | 51,652 | -----    | -----   | 82,992   | 80,285 |
| 24-Jul      | -----          | -----   | 59,111   | 64,481 | -----   | -----   | 49,000   | 50,765 | -----    | -----   | 83,849   | 80,852 |

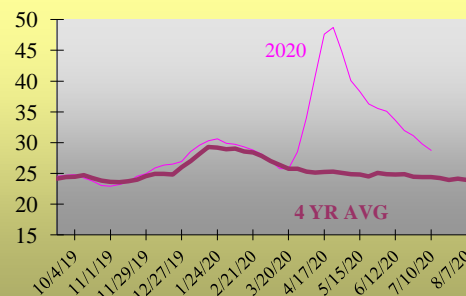
  

| WEEK ENDING | PADD IV |        |       |          | PADD V |        |        |          | PADD TOTAL |         |         |          |
|-------------|---------|--------|-------|----------|--------|--------|--------|----------|------------|---------|---------|----------|
|             | 2020    | Wk Chg | 2019  | 4 Yr Avg | 2020   | Wk Chg | 2019   | 4 Yr Avg | 2020       | Wk Chg  | 2019    | 4 Yr Avg |
| 26-Jun      | 7,483   | 170    | 7,617 | 7,164    | 30,273 | 438    | 30,548 | 29,751   | 256,521    | 1,199   | 230,642 | 236,628  |
| 3-Jul       | 7,570   | 87     | 7,408 | 7,198    | 29,555 | (718)  | 31,016 | 29,452   | 251,682    | (4,839) | 229,187 | 235,982  |
| 10-Jul-20   | 7,625   | 55     | 7,422 | 7,145    | 30,915 | 1,360  | 31,909 | 29,808   | 248,535    | (3,147) | 232,752 | 235,199  |
| 17-Jul      | -----   | -----  | 7,505 | 7,122    | -----  | -----  | 32,021 | 29,313   | -----      | -----   | 232,526 | 234,420  |
| 24-Jul      | -----   | -----  | 7,493 | 7,045    | -----  | -----  | 31,283 | 29,334   | -----      | -----   | 230,735 | 231,893  |

### GASOLINE DEMAND



### GASOLINE DAYS SUPPLY



**\*PADD: Petroleum Administration for Defense Districts**

**PAD District I (East Coast) is composed of the following three:**

**Subdistricts: Subdistrict IA (New England):** Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.

**Subdistrict IB (Central Atlantic):** Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania.

**Subdistrict IC (Lower Atlantic):** Florida, Georgia, North Carolina, South Carolina, Virginia, West Virginia.

**PAD District II (Midwest):** Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, Ohio, Oklahoma, Tennessee, Wisconsin.

**PAD District III (Gulf Coast):** Alabama, Arkansas, Louisiana, Mississippi, New Mexico, Texas.

**PAD District IV (Rocky Mountain):** Colorado Idaho, Montana, Utah, Wyoming.

**PAD District V (West Coast):** Alaska, Arizona, California, Hawaii, Nevada, Oregon, Washington.

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