

## DOE Weekly Crude Oil Summary

| WEEK ENDING | STOCKS  |             |         |             |          |                 | IMPORTS |       |          | DAYS SUPPLY |      |          |
|-------------|---------|-------------|---------|-------------|----------|-----------------|---------|-------|----------|-------------|------|----------|
|             | 2020    | Week Change | 2019    | Week Change | 4 Yr Avg | 4 Yr Avg Wk Chg | 2020    | 2019  | 4 Yr Avg | 2020        | 2019 | 4 Yr Avg |
| 10-Jul      | 531,688 | (7,493)     | 455,876 | (3,116)     | 461,603  | (1,087)         | 5,567   | 6,832 | 8,007    | 37.6        | 26.3 | 26.9     |
| 17-Jul      | 536,580 | 4,892       | 445,041 | (10,835)    | 455,974  | (5,630)         | 5,941   | 7,028 | 7,820    | 37.7        | 25.8 | 26.6     |
| 24-Jul-20   | 525,969 | (10,611)    | 436,545 | (8,496)     | 454,772  | (1,202)         | 5,146   | 6,663 | 7,851    | 36.6        | 25.4 | 26.6     |
| 31-Jul      | -----   | -----       | 438,930 | 2,385       | 453,681  | (1,091)         | -----   | 7,148 | 7,811    | -----       | 25.4 | 26.4     |
| 7-Aug       | -----   | -----       | 440,510 | 1,580       | 452,914  | (767)           | -----   | 7,714 | 8,262    | -----       | 25.5 | 26.3     |
| 14-Aug      | -----   | -----       | 437,778 | (2,732)     | 450,566  | (2,349)         | -----   | 7,218 | 8,042    | -----       | 25.1 | 26.0     |
| 21-Aug      | -----   | -----       | 427,751 | (10,027)    | 446,639  | (3,927)         | -----   | 5,928 | 7,559    | -----       | 24.4 | 25.7     |

| WEEK ENDING | PRODUCTION |             |        |          |                 | RUNS   |        |          | PERCENT OF CAPACITY |             |      |          |
|-------------|------------|-------------|--------|----------|-----------------|--------|--------|----------|---------------------|-------------|------|----------|
|             | 2020       | Week Change | 2019   | 4 Yr Avg | 4 Yr Avg Wk Chg | 2020   | 2019   | 4 yr Avg | 2020                | Week Change | 2019 | 4 Yr Avg |
| 10-Jul      | 11,000     | 0           | 12,000 | 10,231   | (40)            | 14,309 | 17,267 | 17,122   | 78.1                | 0.6         | 94.4 | 94.0     |
| 17-Jul      | 11,100     | 100         | 11,300 | 10,056   | (175)           | 14,206 | 17,034 | 17,048   | 77.9                | (0.2)       | 93.1 | 93.4     |
| 24-Jul-20   | 11,100     | 0           | 12,200 | 10,248   | 191             | 14,595 | 16,991 | 17,183   | 79.5                | 1.6         | 93.0 | 94.5     |
| 31-Jul      | -----      | -----       | 12,300 | 10,242   | (6)             | -----  | 17,777 | 17,387   | -----               | -----       | 96.4 | 95.4     |
| 7-Aug       | -----      | -----       | 12,300 | 10,325   | 83              | -----  | 17,302 | 17,428   | -----               | -----       | 94.8 | 95.6     |
| 14-Aug      | -----      | -----       | 12,300 | 10,344   | 19              | -----  | 17,702 | 17,434   | -----               | -----       | 95.9 | 95.5     |
| 21-Aug      | -----      | -----       | 12,500 | 10,380   | 36              | -----  | 17,408 | 17,329   | -----               | -----       | 95.2 | 95.2     |

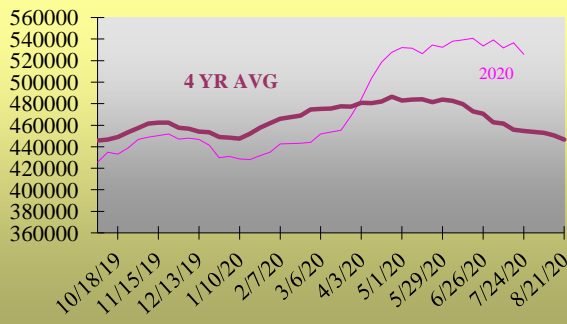
| WEEK ENDING | PADD BREAKDOWN |        |        |          |         |        |         |          |          |          |         |          |
|-------------|----------------|--------|--------|----------|---------|--------|---------|----------|----------|----------|---------|----------|
|             | PADD I*        |        |        |          | PADD II |        |         |          | PADD III |          |         |          |
|             | 2020           | Wk Chg | 2019   | 4 Yr Avg | 2020    | Wk Chg | 2019    | 4 Yr Avg | 2020     | Wk Chg   | 2019    | 4 Yr Avg |
| 10-Jul      | 13,064         | 995    | 15,673 | 15,086   | 137,174 | 919    | 140,264 | 134,062  | 301,119  | (7,897)  | 228,538 | 232,666  |
| 17-Jul      | 13,220         | 156    | 13,524 | 14,262   | 137,504 | 330    | 139,281 | 133,599  | 305,969  | 4,850    | 220,601 | 233,316  |
| 24-Jul-20   | 12,669         | (551)  | 13,008 | 14,779   | 139,735 | 2,231  | 138,352 | 133,196  | 295,507  | (10,462) | 217,166 | 234,099  |
| 31-Jul      | -----          | -----  | 11,251 | 15,993   | -----   | -----  | 135,973 | 132,098  | -----    | -----    | 222,695 | 232,787  |
| 7-Aug       | -----          | -----  | 11,772 | 14,840   | -----   | -----  | 132,637 | 130,545  | -----    | -----    | 224,457 | 231,119  |

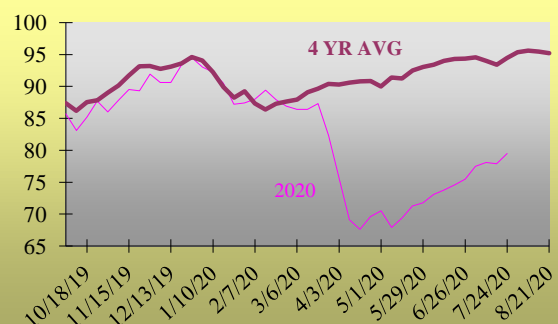
| WEEK ENDING | PADD IV |        |        |          | PADD V |         |        |          | PADD TOTAL |          |         |          |
|-------------|---------|--------|--------|----------|--------|---------|--------|----------|------------|----------|---------|----------|
|             | 2020    | Wk Chg | 2019   | 4 Yr Avg | 2020   | Wk Chg  | 2019   | 4 Yr Avg | 2020       | Wk Chg   | 2019    | 4 Yr Avg |
| 10-Jul      | 25,581  | (46)   | 21,654 | 21,208   | 54,750 | (1,464) | 49,747 | 52,761   | 531,688    | (7,493)  | 455,876 | 461,603  |
| 17-Jul      | 25,412  | (169)  | 20,528 | 21,230   | 54,476 | (274)   | 51,106 | 51,079   | 536,580    | 4,892    | 445,041 | 455,974  |
| 24-Jul-20   | 25,304  | (108)  | 19,884 | 21,355   | 52,754 | (1,722) | 48,133 | 50,367   | 525,969    | (10,611) | 436,545 | 454,772  |
| 31-Jul      | -----   | -----  | 20,080 | 21,775   | -----  | -----   | 48,932 | 50,377   | -----      | -----    | 438,930 | 453,681  |
| 7-Aug       | -----   | -----  | 20,512 | 21,832   | -----  | -----   | 51,131 | 49,526   | -----      | -----    | 440,510 | 452,914  |

**COFS Index:** This Week: 1.05 Last Week: 1.16

### CRUDE STOCKS



### REFINERY PERCENT OPERATED



| DOE Weekly Distillate Fuel Summary |         |             |         |             |          |                 |         |      |          |             |      |          |
|------------------------------------|---------|-------------|---------|-------------|----------|-----------------|---------|------|----------|-------------|------|----------|
| WEEK ENDING                        | STOCKS  |             |         |             |          |                 | IMPORTS |      |          | DAYS SUPPLY |      |          |
|                                    | 2020    | Week Change | 2019    | Week Change | 4 Yr Avg | 4 Yr Avg Wk Chg | 2020    | 2019 | 4 Yr Avg | 2020        | 2019 | 4 Yr Avg |
| 10-Jul                             | 176,809 | (453)       | 136,203 | 5,686       | 140,428  | 741             | 99      | 132  | 147      | 35.2        | 29.1 | 27.3     |
| 17-Jul                             | 177,883 | 1,074       | 136,816 | 613         | 139,898  | (530)           | 52      | 105  | 134      | 38.2        | 26.1 | 26.4     |
| 24-Jul-20                          | 178,386 | 503         | 135,922 | (894)       | 140,671  | 773             | 148     | 103  | 116      | 36.7        | 25.2 | 27.5     |
| 31-Jul                             | -----   | -----       | 137,451 | 1,529       | 140,439  | (232)           | -----   | 253  | 162      | -----       | 25.8 | 26.3     |
| 7-Aug                              | -----   | -----       | 135,513 | (1,938)     | 141,506  | 1,067           | -----   | 126  | 140      | -----       | 24.7 | 27.6     |
| 14-Aug                             | -----   | -----       | 138,123 | 2,610       | 142,658  | 1,152           | -----   | 210  | 178      | -----       | 26.7 | 27.5     |
| 21-Aug                             | -----   | -----       | 136,060 | (2,063)     | 142,494  | (164)           | -----   | 125  | 153      | -----       | 24.2 | 27.2     |

| WEEK ENDING | PRODUCTION |             |       |          | APPARENT DEMAND |             |       |          |          | JET KEROSENE |             |          |
|-------------|------------|-------------|-------|----------|-----------------|-------------|-------|----------|----------|--------------|-------------|----------|
|             | 2020       | Week Change | 2019  | 4 Yr Avg | 2020            | Week Change | 2019  | 4 Wk Avg | 4 Yr Avg | 2020         | Week Change | 4 Yr Avg |
| 10-Jul      | 4,860      | 104         | 5,361 | 5,121    | 5,024           | 644         | 4,681 | 4,713    | 5,162    | 40,390       | (2,189)     | 40,809   |
| 17-Jul      | 4,763      | (97)        | 5,219 | 5,106    | 4,662           | (362)       | 5,236 | 4,781    | 5,316    | 40,193       | (197)       | 40,974   |
| 24-Jul-20   | 4,783      | 20          | 5,164 | 5,124    | 4,859           | 198         | 5,395 | 4,686    | 5,129    | 39,921       | (272)       | 41,143   |
| 31-Jul      | -----      | -----       | 5,286 | 5,142    | -----           | -----       | 5,321 | -----    | 5,337    | -----        | -----       | 41,110   |
| 7-Aug       | -----      | -----       | 5,077 | 5,160    | -----           | -----       | 5,480 | -----    | 5,147    | -----        | -----       | 40,885   |
| 14-Aug      | -----      | -----       | 5,340 | 5,177    | -----           | -----       | 5,177 | -----    | 5,190    | -----        | -----       | 41,221   |
| 21-Aug      | -----      | -----       | 5,193 | 5,100    | -----           | -----       | 5,613 | -----    | 5,276    | -----        | -----       | 40,842   |

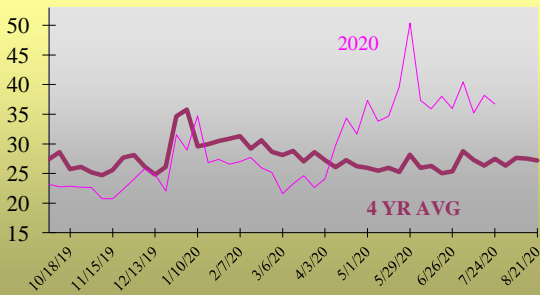
  

| WEEK ENDING | PADD BREAKDOWN |       |          |        |         |       |          |        |          |       |          |        |
|-------------|----------------|-------|----------|--------|---------|-------|----------|--------|----------|-------|----------|--------|
|             | PADD I         |       |          |        | PADD II |       |          |        | PADD III |       |          |        |
| 2020        | Wk Chg         | 2019  | 4 Yr Avg | 2020   | Wk Chg  | 2019  | 4 Yr Avg | 2020   | Wk Chg   | 2019  | 4 Yr Avg |        |
| 10-Jul      | 66,035         | (778) | 45,072   | 50,606 | 34,064  | (65)  | 34,411   | 31,786 | 58,633   | 198   | 39,247   | 42,520 |
| 17-Jul      | 65,537         | (498) | 44,685   | 51,317 | 34,029  | (35)  | 33,966   | 31,724 | 60,995   | 2,362 | 40,060   | 43,106 |
| 24-Jul-20   | 66,239         | 702   | 45,158   | 51,262 | 34,070  | 41    | 32,847   | 31,688 | 60,303   | (692) | 39,750   | 41,754 |
| 31-Jul      | -----          | ----- | 46,297   | 50,271 | -----   | ----- | 32,214   | 31,748 | -----    | ----- | 41,442   | 42,907 |
| 7-Aug       | -----          | ----- | 47,241   | 51,020 | -----   | ----- | 32,610   | 32,172 | -----    | ----- | 39,249   | 43,398 |

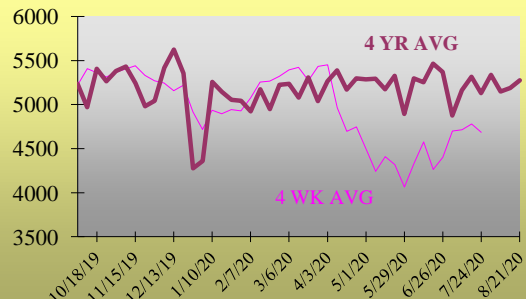
  

| WEEK ENDING | PADD IV |        |       |          | PADD V |        |        |          | PADD TOTAL |        |         |          |
|-------------|---------|--------|-------|----------|--------|--------|--------|----------|------------|--------|---------|----------|
|             | 2020    | Wk Chg | 2019  | 4 Yr Avg | 2020   | Wk Chg | 2019   | 4 Yr Avg | 2020       | Wk Chg | 2019    | 4 Yr Avg |
| 10-Jul      | 4,311   | (114)  | 3,897 | 3,823    | 13,766 | 305    | 13,577 | 13,119   | 176,809    | (453)  | 136,203 | 140,428  |
| 17-Jul      | 4,006   | (305)  | 4,074 | 3,810    | 13,316 | (450)  | 14,029 | 13,282   | 177,883    | 1,074  | 136,816 | 139,898  |
| 24-Jul-20   | 3,878   | (128)  | 4,085 | 3,789    | 13,896 | 580    | 14,083 | 12,711   | 178,386    | 503    | 135,922 | 140,671  |
| 31-Jul      | -----   | -----  | 4,252 | 3,614    | -----  | -----  | 13,247 | 12,693   | -----      | -----  | 137,451 | 140,439  |
| 7-Aug       | -----   | -----  | 4,097 | 3,579    | -----  | -----  | 12,316 | 12,616   | -----      | -----  | 135,513 | 141,506  |

### HEATING OIL DAYS SUPPLY



### HEATING OIL DEMAND



| DOE Weekly Gasoline Summary |         |             |         |             |          |            |             |             |             |         |       |          |
|-----------------------------|---------|-------------|---------|-------------|----------|------------|-------------|-------------|-------------|---------|-------|----------|
| WEEK ENDING                 | STOCKS  |             |         |             |          | RFG STOCKS |             |             |             | IMPORTS |       |          |
|                             | 2020    | Week Change | 2019    | Week Change | 4 Yr Avg | Total 2020 | Week Change | PADD I 2020 | Week Change | 2020    | 2019  | 4 Yr Avg |
| 10-Jul                      | 248,535 | (3,147)     | 232,752 | 3,565       | 235,199  | 47         | 7           | 30          | 1           | 493     | 852   | 749      |
| 17-Jul                      | 246,733 | (1,802)     | 232,526 | (226)       | 234,420  | 43         | (4)         | 23          | (7)         | 542     | 985   | 855      |
| 24-Jul-20                   | 247,387 | 654         | 230,735 | (1,791)     | 231,893  | 45         | 2           | 29          | 6           | 924     | 1,117 | 764      |
| 31-Jul                      | -----   | -----       | 235,172 | 4,437       | 233,882  | -----      | -----       | -----       | -----       | -----   | 1,217 | 1,048    |
| 7-Aug                       | -----   | -----       | 233,760 | (1,412)     | 232,668  | -----      | -----       | -----       | -----       | -----   | 805   | 686      |
| 14-Aug                      | -----   | -----       | 234,072 | 312         | 232,749  | -----      | -----       | -----       | -----       | -----   | 892   | 766      |
| 21-Aug                      | -----   | -----       | 231,982 | (2,090)     | 231,674  | -----      | -----       | -----       | -----       | -----   | 965   | 876      |

| WEEK ENDING | PRODUCTION |             |        |          | APPARENT DEMAND |             |       |          | DAYS SUPPLY |       |      |          |
|-------------|------------|-------------|--------|----------|-----------------|-------------|-------|----------|-------------|-------|------|----------|
|             | 2020       | Week Change | 2019   | 4 Yr Avg | 2020            | Week Change | 2019  | 4 Wk Avg | 4 Yr Avg    | 2020  | 2019 | 4 Yr Avg |
| 10-Jul      | 9,095      | 50          | 9,855  | 10,073   | 8,648           | (118)       | 9,214 | 8,646    | 9,575       | 28.7  | 24.5 | 24.4     |
| 17-Jul      | 9,079      | (16)        | 10,089 | 10,201   | 8,550           | (98)        | 9,673 | 8,631    | 9,784       | 28.6  | 24.4 | 24.2     |
| 24-Jul-20   | 9,158      | 79          | 10,416 | 10,297   | 8,809           | 259         | 9,559 | 8,693    | 9,758       | 28.5  | 24.2 | 23.9     |
| 31-Jul      | -----      | -----       | 10,421 | 10,183   | -----           | -----       | 9,651 | -----    | 9,641       | ----- | 24.7 | 24.1     |
| 7-Aug       | -----      | -----       | 10,203 | 10,191   | -----           | -----       | 9,932 | -----    | 9,682       | ----- | 24.1 | 23.9     |
| 14-Aug      | -----      | -----       | 9,897  | 10,162   | -----           | -----       | 9,626 | -----    | 9,592       | ----- | 24.2 | 24.1     |
| 21-Aug      | -----      | -----       | 10,660 | 10,380   | -----           | -----       | 9,900 | -----    | 9,789       | ----- | 23.7 | 23.9     |

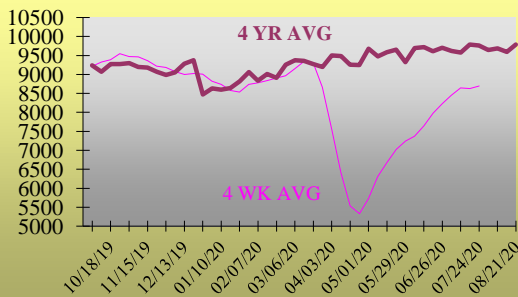
  

| PADD BREAKDOWN |        |         |        |          |         |        |        |          |          |         |        |          |
|----------------|--------|---------|--------|----------|---------|--------|--------|----------|----------|---------|--------|----------|
| WEEK ENDING    | PADD I |         |        |          | PADD II |        |        |          | PADD III |         |        |          |
|                | 2020   | Wk Chg  | 2019   | 4 Yr Avg | 2020    | Wk Chg | 2019   | 4 Yr Avg | 2020     | Wk Chg  | 2019   | 4 Yr Avg |
| 10-Jul         | 71,092 | (1,288) | 59,532 | 64,957   | 51,209  | 618    | 50,074 | 50,906   | 87,694   | (3,892) | 83,814 | 80,971   |
| 17-Jul         | 67,688 | (3,404) | 59,941 | 64,438   | 50,680  | (529)  | 50,066 | 51,652   | 89,723   | 2,029   | 82,992 | 80,285   |
| 24-Jul-20      | 67,999 | 311     | 59,111 | 64,481   | 51,140  | 460    | 49,000 | 50,765   | 91,045   | 1,322   | 83,849 | 80,852   |
| 31-Jul         | -----  | -----   | 61,048 | 64,118   | -----   | -----  | 50,111 | 51,404   | -----    | -----   | 84,758 | 80,770   |
| 7-Aug          | -----  | -----   | 61,588 | 62,313   | -----   | -----  | 50,146 | 51,561   | -----    | -----   | 84,372 | 81,127   |

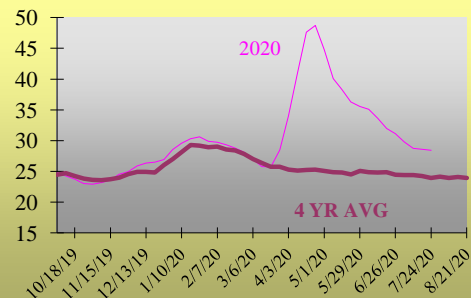
  

| WEEK ENDING | PADD IV |        |       |          | PADD V |         |        |          | PADD TOTAL |         |         |          |
|-------------|---------|--------|-------|----------|--------|---------|--------|----------|------------|---------|---------|----------|
|             | 2020    | Wk Chg | 2019  | 4 Yr Avg | 2020   | Wk Chg  | 2019   | 4 Yr Avg | 2020       | Wk Chg  | 2019    | 4 Yr Avg |
| 10-Jul      | 7,625   | 55     | 7,422 | 7,145    | 30,915 | 1,360   | 31,909 | 29,808   | 248,535    | (3,147) | 232,752 | 235,199  |
| 17-Jul      | 7,689   | 64     | 7,505 | 7,122    | 30,952 | 37      | 32,021 | 29,313   | 246,733    | (1,802) | 232,526 | 234,420  |
| 24-Jul-20   | 7,535   | (154)  | 7,493 | 7,045    | 29,668 | (1,284) | 31,283 | 29,334   | 247,387    | 654     | 230,735 | 231,893  |
| 31-Jul      | -----   | -----  | 7,528 | 6,864    | -----  | -----   | 31,729 | 29,312   | -----      | -----   | 235,172 | 233,882  |
| 7-Aug       | -----   | -----  | 7,483 | 6,770    | -----  | -----   | 30,172 | 29,011   | -----      | -----   | 233,760 | 232,668  |

### GASOLINE DEMAND



### GASOLINE DAYS SUPPLY



**\*PADD: Petroleum Administration for Defense Districts**

**PAD District I (East Coast) is composed of the following three:**

**Subdistricts: Subdistrict IA (New England):** Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.

**Subdistrict IB (Central Atlantic):** Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania.

**Subdistrict IC (Lower Atlantic):** Florida, Georgia, North Carolina, South Carolina, Virginia, West Virginia.

**PAD District II (Midwest):** Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, Ohio, Oklahoma, Tennessee, Wisconsin.

**PAD District III (Gulf Coast):** Alabama, Arkansas, Louisiana, Mississippi, New Mexico, Texas.

**PAD District IV (Rocky Mountain):** Colorado Idaho, Montana, Utah, Wyoming.

**PAD District V (West Coast):** Alaska, Arizona, California, Hawaii, Nevada, Oregon, Washington.

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