

## DOE Weekly Crude Oil Summary

| WEEK ENDING | STOCKS  |             |         |             |          |                 | IMPORTS |       |          | DAYS SUPPLY |      |          |
|-------------|---------|-------------|---------|-------------|----------|-----------------|---------|-------|----------|-------------|------|----------|
|             | 2020    | Week Change | 2019    | Week Change | 4 Yr Avg | 4 Yr Avg Wk Chg | 2020    | 2019  | 4 Yr Avg | 2020        | 2019 | 4 Yr Avg |
| 4-Sep       | 500,434 | 2,033       | 416,068 | (6,912)     | 440,167  | (1,720)         | 5,423   | 6,725 | 7,215    | 35.8        | 23.8 | 26.0     |
| 11-Sep      | 496,045 | (4,389)     | 417,126 | 1,058       | 439,515  | (652)           | 5,008   | 7,050 | 7,688    | 36.2        | 24.2 | 26.4     |
| 18-Sep-20   | 494,406 | (1,639)     | 419,538 | 2,412       | 439,649  | 134             | 5,168   | 6,378 | 7,361    | 37.0        | 24.6 | 26.8     |
| 25-Sep      | -----   | -----       | 422,642 | 3,104       | 440,169  | 520             | -----   | 6,291 | 7,295    | -----       | 25.3 | 26.9     |
| 2-Oct       | -----   | -----       | 425,569 | 2,927       | 442,924  | 2,754           | -----   | 6,224 | 7,275    | -----       | 26.2 | 27.3     |
| 9-Oct       | -----   | -----       | 434,850 | 9,281       | 444,122  | 1,198           | -----   | 6,295 | 7,075    | -----       | 27.3 | 27.7     |
| 16-Oct      | -----   | -----       | 433,151 | (1,699)     | 445,359  | 1,238           | -----   | 5,857 | 7,169    | -----       | 27.5 | 28.0     |

| WEEK ENDING | PRODUCTION |             |        |          |                 | RUNS   |        |          | PERCENT OF CAPACITY |             |      |          |
|-------------|------------|-------------|--------|----------|-----------------|--------|--------|----------|---------------------|-------------|------|----------|
|             | 2020       | Week Change | 2019   | 4 Yr Avg | 4 Yr Avg Wk Chg | 2020   | 2019   | 4 yr Avg | 2020                | Week Change | 2019 | 4 Yr Avg |
| 4-Sep       | 10,000     | 300         | 12,400 | 10,287   | 127             | 12,779 | 17,495 | 16,540   | 71.8                | (4.9)       | 95.1 | 90.8     |
| 11-Sep      | 10,900     | 900         | 12,400 | 10,356   | 69              | 13,488 | 16,707 | 16,470   | 75.8                | 4.0         | 91.2 | 90.5     |
| 18-Sep-20   | 10,700     | (200)       | 12,500 | 10,411   | 56              | 13,370 | 16,513 | 16,384   | 74.8                | (1.0)       | 89.8 | 89.7     |
| 25-Sep      | -----      | -----       | 12,400 | 10,382   | (29)            | -----  | 16,017 | 16,167   | -----               | -----       | 86.4 | 88.3     |
| 2-Oct       | -----      | -----       | 12,600 | 10,433   | 51              | -----  | 15,656 | 15,926   | -----               | -----       | 85.7 | 87.3     |
| 9-Oct       | -----      | -----       | 12,600 | 10,093   | (340)           | -----  | 15,436 | 15,640   | -----               | -----       | 83.1 | 85.4     |
| 16-Oct      | -----      | -----       | 12,600 | 10,378   | 285             | -----  | 15,865 | 15,928   | -----               | -----       | 85.2 | 87.0     |

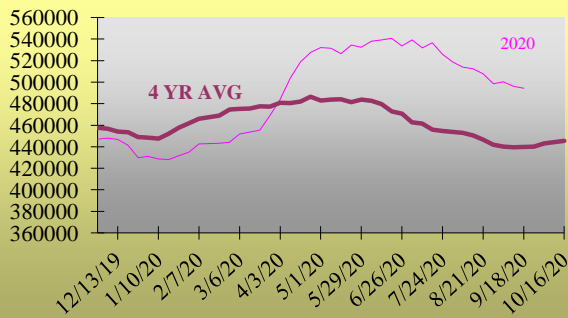
| WEEK ENDING | PADD BREAKDOWN |         |        |          |         |        |         |          |          |         |         |          |
|-------------|----------------|---------|--------|----------|---------|--------|---------|----------|----------|---------|---------|----------|
|             | PADD I*        |         |        |          | PADD II |        |         |          | PADD III |         |         |          |
|             | 2020           | Wk Chg  | 2019   | 4 Yr Avg | 2020    | Wk Chg | 2019    | 4 Yr Avg | 2020     | Wk Chg  | 2019    | 4 Yr Avg |
| 4-Sep       | 12,156         | 137     | 10,459 | 12,694   | 141,098 | 1,190  | 124,241 | 129,490  | 269,394  | 733     | 217,915 | 229,334  |
| 11-Sep      | 12,075         | (81)    | 10,777 | 12,730   | 140,507 | (591)  | 122,158 | 132,086  | 266,618  | (2,776) | 219,929 | 227,323  |
| 18-Sep-20   | 11,001         | (1,074) | 11,167 | 13,078   | 140,534 | 27     | 125,266 | 132,651  | 265,000  | (1,618) | 216,548 | 226,586  |
| 25-Sep      | -----          | -----   | 11,786 | 13,818   | -----   | -----  | 127,455 | 133,230  | -----    | -----   | 215,774 | 228,183  |
| 2-Oct       | -----          | -----   | 10,904 | 13,904   | -----   | -----  | 126,556 | 133,668  | -----    | -----   | 221,415 | 227,203  |

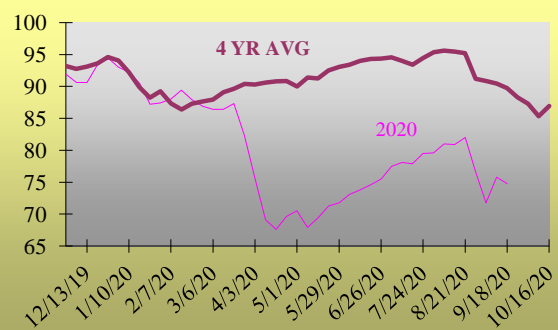
| WEEK ENDING | PADD IV |         |        |          | PADD V |         |        |          | PADD TOTAL |         |         |          |
|-------------|---------|---------|--------|----------|--------|---------|--------|----------|------------|---------|---------|----------|
|             | 2020    | Wk Chg  | 2019   | 4 Yr Avg | 2020   | Wk Chg  | 2019   | 4 Yr Avg | 2020       | Wk Chg  | 2019    | 4 Yr Avg |
| 4-Sep       | 23,420  | (1,167) | 19,259 | 21,330   | 54,366 | 1,140   | 44,194 | 47,194   | 500,434    | 2,033   | 416,068 | 440,167  |
| 11-Sep      | 23,774  | 354     | 19,618 | 21,415   | 53,069 | (1,297) | 44,644 | 48,727   | 496,045    | (4,389) | 417,126 | 439,515  |
| 18-Sep-20   | 23,546  | (228)   | 20,417 | 21,251   | 54,325 | 1,256   | 46,139 | 47,517   | 494,406    | (1,639) | 419,538 | 439,649  |
| 25-Sep      | -----   | -----   | 20,359 | 20,843   | -----  | -----   | 47,268 | 48,168   | -----      | -----   | 422,642 | 440,169  |
| 2-Oct       | -----   | -----   | 20,334 | 21,287   | -----  | -----   | 46,359 | 48,585   | -----      | -----   | 425,569 | 442,924  |

**COFS Index:** This Week: 0.99 Last Week: 0.97

**CRUDE STOCKS**



**REFINERY PERCENT OPERATED**



## DOE Weekly Distillate Fuel Summary

| WEEK ENDING | STOCKS  |             |         |             |          |                 | IMPORTS |      |          | DAYS SUPPLY |      |          |
|-------------|---------|-------------|---------|-------------|----------|-----------------|---------|------|----------|-------------|------|----------|
|             | 2020    | Week Change | 2019    | Week Change | 4 Yr Avg | 4 Yr Avg Wk Chg | 2020    | 2019 | 4 Yr Avg | 2020        | 2019 | 4 Yr Avg |
| 4-Sep       | 175,845 | (1,675)     | 136,226 | 2,704       | 145,704  | 2,568           | 160     | 44   | 93       | 36.7        | 27.3 | 31.3     |
| 11-Sep      | 179,306 | 3,461       | 136,663 | 437         | 145,159  | (545)           | 112     | 142  | 111      | 44.6        | 26.3 | 28.1     |
| 18-Sep-20   | 175,942 | (3,364)     | 133,685 | (2,978)     | 143,172  | (1,987)         | 136     | 94   | 112      | 34.6        | 24.2 | 27.5     |
| 25-Sep      | -----   | -----       | 131,267 | (2,418)     | 140,889  | (2,283)         | -----   | 50   | 97       | -----       | 25.2 | 26.7     |
| 2-Oct       | -----   | -----       | 127,324 | (3,943)     | 137,930  | (2,959)         | -----   | 92   | 115      | -----       | 23.2 | 25.8     |
| 9-Oct       | -----   | -----       | 123,501 | (3,823)     | 136,590  | (1,341)         | -----   | 197  | 125      | -----       | 22.7 | 27.3     |
| 16-Oct      | -----   | -----       | 120,786 | (2,715)     | 133,195  | (3,394)         | -----   | 133  | 126      | -----       | 22.9 | 24.9     |

| WEEK ENDING | PRODUCTION |             |       |          | APPARENT DEMAND |             |       |          |          | JET KEROSENE |             |          |
|-------------|------------|-------------|-------|----------|-----------------|-------------|-------|----------|----------|--------------|-------------|----------|
|             | 2020       | Week Change | 2019  | 4 Yr Avg | 2020            | Week Change | 2019  | 4 Wk Avg | 4 Yr Avg | 2020         | Week Change | 4 Yr Avg |
| 4-Sep       | 4,398      | (381)       | 5,341 | 4,946    | 4,797           | (387)       | 4,999 | 5,005    | 4,671    | 38,842       | (767)       | 42,986   |
| 11-Sep      | 4,403      | 5           | 5,109 | 5,022    | 4,021           | (777)       | 5,189 | 4,660    | 5,211    | 39,085       | 243         | 42,955   |
| 18-Sep-20   | 4,470      | 67          | 5,000 | 4,836    | 5,087           | 1,066       | 5,519 | 4,836    | 5,231    | 39,025       | (60)        | 44,112   |
| 25-Sep      | -----      | -----       | 4,813 | 4,871    | -----           | -----       | 5,208 | -----    | 5,294    | -----        | -----       | 44,509   |
| 2-Oct       | -----      | -----       | 4,835 | 4,831    | -----           | -----       | 5,490 | -----    | 5,368    | -----        | -----       | 44,479   |
| 9-Oct       | -----      | -----       | 4,688 | 4,722    | -----           | -----       | 5,431 | -----    | 5,038    | -----        | -----       | 43,402   |
| 16-Oct      | -----      | -----       | 4,765 | 4,764    | -----           | -----       | 5,286 | -----    | 5,375    | -----        | -----       | 42,258   |

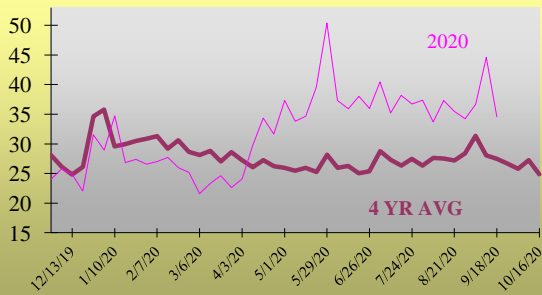
  

| WEEK ENDING | PADD BREAKDOWN |         |          |        |         |         |          |        |          |         |          |        |
|-------------|----------------|---------|----------|--------|---------|---------|----------|--------|----------|---------|----------|--------|
|             | PADD I         |         |          |        | PADD II |         |          |        | PADD III |         |          |        |
| 2020        | Wk Chg         | 2019    | 4 Yr Avg | 2020   | Wk Chg  | 2019    | 4 Yr Avg | 2020   | Wk Chg   | 2019    | 4 Yr Avg |        |
| 4-Sep       | 64,723         | (50)    | 44,110   | 49,171 | 34,853  | 664     | 34,867   | 33,443 | 59,689   | (2,299) | 40,023   | 43,121 |
| 11-Sep      | 65,365         | 642     | 44,703   | 48,053 | 34,610  | (243)   | 34,620   | 32,852 | 61,529   | 1,840   | 40,536   | 42,878 |
| 18-Sep-20   | 63,753         | (1,612) | 41,739   | 46,998 | 33,409  | (1,201) | 31,879   | 31,703 | 61,523   | (6)     | 42,742   | 42,500 |
| 25-Sep      | -----          | -----   | 40,434   | 46,923 | -----   | -----   | 31,944   | 30,360 | -----    | -----   | 41,863   | 40,400 |
| 2-Oct       | -----          | -----   | 38,569   | 47,009 | -----   | -----   | 31,262   | 29,863 | -----    | -----   | 41,106   | 42,067 |

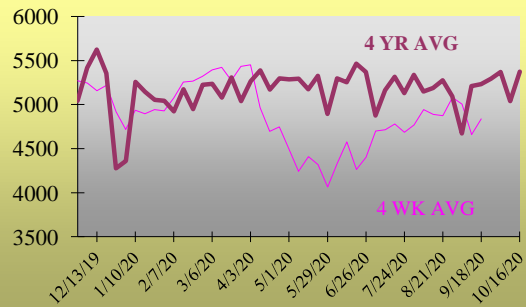
  

| WEEK ENDING | PADD IV |        |       |          | PADD V |        |        |          | PADD TOTAL |         |         |          |
|-------------|---------|--------|-------|----------|--------|--------|--------|----------|------------|---------|---------|----------|
|             | 2020    | Wk Chg | 2019  | 4 Yr Avg | 2020   | Wk Chg | 2019   | 4 Yr Avg | 2020       | Wk Chg  | 2019    | 4 Yr Avg |
| 4-Sep       | 3,948   | (70)   | 4,345 | 3,843    | 12,631 | 80     | 12,882 | 13,319   | 175,845    | (1,675) | 136,226 | 145,704  |
| 11-Sep      | 4,345   | 397    | 4,365 | 3,811    | 13,457 | 826    | 12,440 | 13,195   | 179,306    | 3,461   | 136,663 | 145,159  |
| 18-Sep-20   | 4,150   | (195)  | 4,135 | 3,718    | 13,108 | (349)  | 13,187 | 13,402   | 175,942    | (3,364) | 133,685 | 143,172  |
| 25-Sep      | -----   | -----  | 3,934 | 3,713    | -----  | -----  | 13,090 | 12,945   | -----      | -----   | 131,267 | 140,889  |
| 2-Oct       | -----   | -----  | 4,085 | 3,589    | -----  | -----  | 12,304 | 12,521   | -----      | -----   | 127,324 | 137,930  |

### HEATING OIL DAYS SUPPLY



### HEATING OIL DEMAND



| DOE Weekly Gasoline Summary |         |             |         |             |          |            |             |             |             |         |      |          |
|-----------------------------|---------|-------------|---------|-------------|----------|------------|-------------|-------------|-------------|---------|------|----------|
| WEEK ENDING                 | STOCKS  |             |         |             |          | RFG STOCKS |             |             |             | IMPORTS |      |          |
|                             | 2020    | Week Change | 2019    | Week Change | 4 Yr Avg | Total 2020 | Week Change | PADD I 2020 | Week Change | 2020    | 2019 | 4 Yr Avg |
| 4-Sep                       | 231,905 | (2,954)     | 228,904 | (682)       | 227,861  | 44         | (6)         | 27          | (6)         | 574     | 797  | 764      |
| 11-Sep                      | 231,524 | (381)       | 229,685 | 781         | 226,294  | 37         | (7)         | 24          | (3)         | 600     | 501  | 580      |
| 18-Sep-20                   | 227,499 | (4,025)     | 230,204 | 519         | 227,590  | 47         | 10          | 26          | 2           | 474     | 800  | 871      |
| 25-Sep                      | -----   | -----       | 229,976 | (228)       | 227,885  | -----      | -----       | -----       | -----       | -----   | 843  | 855      |
| 2-Oct                       | -----   | -----       | 228,763 | (1,213)     | 227,965  | -----      | -----       | -----       | -----       | -----   | 642  | 739      |
| 9-Oct                       | -----   | -----       | 226,201 | (2,562)     | 227,665  | -----      | -----       | -----       | -----       | -----   | 651  | 652      |
| 16-Oct                      | -----   | -----       | 223,094 | (3,107)     | 223,826  | -----      | -----       | -----       | -----       | -----   | 697  | 524      |

| WEEK ENDING | PRODUCTION |             |        |          | APPARENT DEMAND |             |       |          | DAYS SUPPLY |       |      |          |
|-------------|------------|-------------|--------|----------|-----------------|-------------|-------|----------|-------------|-------|------|----------|
|             | 2020       | Week Change | 2019   | 4 Yr Avg | 2020            | Week Change | 2019  | 4 Wk Avg | 4 Yr Avg    | 2020  | 2019 | 4 Yr Avg |
| 4-Sep       | 8,930      | (604)       | 10,360 | 10,133   | 8,390           | (396)       | 9,807 | 8,742    | 9,620       | 26.5  | 23.6 | 23.7     |
| 11-Sep      | 8,819      | (111)       | 9,451  | 9,899    | 8,478           | 88          | 8,939 | 8,704    | 9,391       | 26.6  | 24.1 | 23.6     |
| 18-Sep-20   | 9,315      | 496         | 10,240 | 9,871    | 8,515           | 37          | 9,346 | 8,542    | 9,184       | 26.6  | 24.5 | 24.2     |
| 25-Sep      | -----      | -----       | 10,081 | 9,968    | -----           | -----       | 9,137 | -----    | 9,218       | ----- | 24.7 | 24.4     |
| 2-Oct       | -----      | -----       | 10,066 | 9,863    | -----           | -----       | 9,460 | -----    | 9,321       | ----- | 24.8 | 24.6     |
| 9-Oct       | -----      | -----       | 9,998  | 9,989    | -----           | -----       | 9,354 | -----    | 9,118       | ----- | 24.3 | 24.7     |
| 16-Oct      | -----      | -----       | 10,098 | 9,975    | -----           | -----       | 9,590 | -----    | 9,337       | ----- | 23.8 | 24.2     |

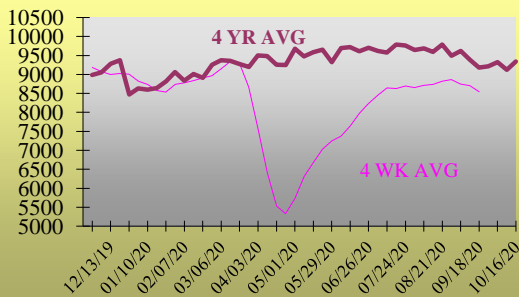
  

| WEEK ENDING | PADD BREAKDOWN |         |          |        |         |         |          |        |          |         |          |        |
|-------------|----------------|---------|----------|--------|---------|---------|----------|--------|----------|---------|----------|--------|
|             | PADD I         |         |          |        | PADD II |         |          |        | PADD III |         |          |        |
| 2020        | Wk Chg         | 2019    | 4 Yr Avg | 2020   | Wk Chg  | 2019    | 4 Yr Avg | 2020   | Wk Chg   | 2019    | 4 Yr Avg |        |
| 4-Sep       | 60,427         | (2,797) | 63,655   | 62,558 | 48,165  | (895)   | 53,046   | 51,359 | 86,554   | (610)   | 76,008   | 79,797 |
| 11-Sep      | 62,182         | 1,755   | 62,350   | 62,941 | 48,100  | (65)    | 52,507   | 50,513 | 84,382   | (2,172) | 78,649   | 80,252 |
| 18-Sep-20   | 59,395         | (2,787) | 64,372   | 62,458 | 46,498  | (1,602) | 50,709   | 50,847 | 84,211   | (171)   | 80,323   | 79,732 |
| 25-Sep      | -----          | -----   | 64,908   | 59,795 | -----   | -----   | 51,002   | 50,596 | -----    | -----   | 79,388   | 79,491 |
| 2-Oct       | -----          | -----   | 63,465   | 57,938 | -----   | -----   | 50,977   | 49,049 | -----    | -----   | 80,353   | 79,309 |

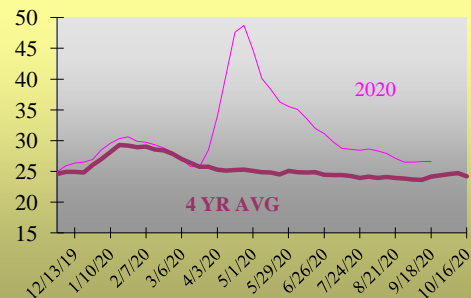
  

| WEEK ENDING | PADD IV |        |       |          | PADD V |        |        |          | PADD TOTAL |         |         |          |
|-------------|---------|--------|-------|----------|--------|--------|--------|----------|------------|---------|---------|----------|
|             | 2020    | Wk Chg | 2019  | 4 Yr Avg | 2020   | Wk Chg | 2019   | 4 Yr Avg | 2020       | Wk Chg  | 2019    | 4 Yr Avg |
| 4-Sep       | 7,388   | 367    | 7,463 | 6,817    | 29,371 | 982    | 28,731 | 28,485   | 231,905    | (2,954) | 228,904 | 227,861  |
| 11-Sep      | 7,269   | (119)  | 7,578 | 6,956    | 29,590 | 219    | 28,598 | 28,063   | 231,524    | (381)   | 229,685 | 226,294  |
| 18-Sep-20   | 7,414   | 145    | 7,719 | 7,090    | 29,981 | 391    | 27,079 | 27,824   | 227,499    | (4,025) | 230,204 | 227,590  |
| 25-Sep      | -----   | -----  | 7,723 | 7,079    | -----  | -----  | 26,954 | 27,990   | -----      | -----   | 229,976 | 227,885  |
| 2-Oct       | -----   | -----  | 7,714 | 7,007    | -----  | -----  | 26,254 | 27,813   | -----      | -----   | 228,763 | 227,965  |

### GASOLINE DEMAND



### GASOLINE DAYS SUPPLY



**\*PADD: Petroleum Administration for Defense Districts**

**PAD District I (East Coast) is composed of the following three:**

**Subdistricts: Subdistrict IA (New England):** Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.

**Subdistrict IB (Central Atlantic):** Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania.

**Subdistrict IC (Lower Atlantic):** Florida, Georgia, North Carolina, South Carolina, Virginia, West Virginia.

**PAD District II (Midwest):** Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, Ohio, Oklahoma, Tennessee, Wisconsin.

**PAD District III (Gulf Coast):** Alabama, Arkansas, Louisiana, Mississippi, New Mexico, Texas.

**PAD District IV (Rocky Mountain):** Colorado, Idaho, Montana, Utah, Wyoming.

**PAD District V (West Coast):** Alaska, Arizona, California, Hawaii, Nevada, Oregon, Washington.

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