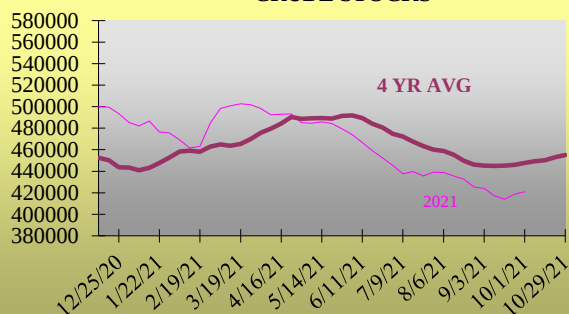


DOE Weekly Crude Oil Summary

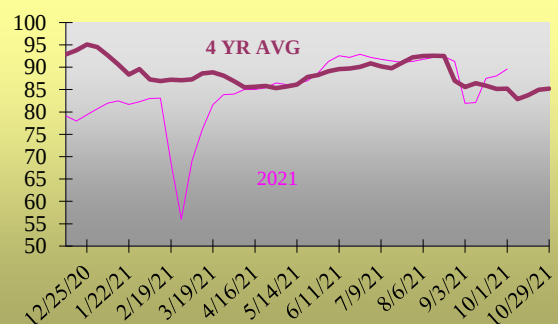
WEEK ENDING	STOCKS						IMPORTS			DAYS SUPPLY		
	2021	Week Change	2020	Week Change	4 Yr Avg	Wk Chg	2021	2020	4 Yr Avg	2021	2020	4 Yr Avg
17-Sep	413,964	(3,481)	494,406	(1,639)	445,230	195	6,465	5,168	6,694	27.6	37.0	29.0
24-Sep	418,542	4,578	492,426	(1,980)	445,999	769	6,552	5,122	6,648	28.2	37.0	29.0
1-Oct-21	420,887	2,345	492,927	501	447,666	1,667	7,035	5,732	6,743	27.6	36.3	29.0
8-Oct	-----	-----	489,109	(3,818)	449,221	1,556	-----	5,286	6,670	-----	35.9	29.3
15-Oct	-----	-----	488,107	(1,002)	450,347	1,125	-----	5,118	6,694	-----	36.1	29.5
22-Oct	-----	-----	492,427	4,320	453,048	2,701	-----	5,664	6,819	-----	36.6	29.8
29-Oct	-----	-----	484,429	(7,998)	455,035	1,988	-----	5,029	6,506	-----	36.2	29.9
WEEK ENDING	PRODUCTION					RUNS			PERCENT OF CAPACITY			
	2021	Week Change	2020	4 Yr Avg	Wk Chg	2021	2020	4 yr Avg	2021	Week Change	2020	4 Yr Avg
17-Sep	10,600	500	10,700	10,962	9	15,347	13,370	15,643	87.5	5.4	74.8	85.9
24-Sep	11,100	500	10,700	10,940	(22)	15,415	13,670	15,577	88.1	0.6	75.8	85.2
1-Oct-21	11,300	200	11,000	11,070	130	15,744	13,853	15,502	89.6	1.5	77.1	85.2
8-Oct	-----	-----	10,500	10,602	(469)	-----	13,577	15,192	-----	-----	75.1	82.9
15-Oct	-----	-----	9,900	10,727	125	-----	13,026	15,296	-----	-----	72.9	83.8
22-Oct	-----	-----	11,100	11,113	387	-----	13,388	15,455	-----	-----	74.6	85.0
29-Oct	-----	-----	10,500	11,080	(33)	-----	13,552	15,507	-----	-----	75.3	85.2
WEEK ENDING	PADD BREAKDOWN											
	PADD I*				PADD II				PADD III			
	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg
17-Sep	7,984	(159)	11,001	11,364	111,138	(2,734)	140,534	133,069	223,902	(254)	265,000	232,483
24-Sep	8,844	860	10,747	12,307	111,120	(18)	143,316	135,015	227,770	3,868	263,512	232,815
1-Oct-21	7,858	(986)	11,434	11,944	113,437	2,317	142,731	136,329	227,843	73	261,453	230,941
8-Oct	-----	-----	11,919	12,439	-----	-----	144,749	137,517	-----	-----	256,333	230,630
15-Oct	-----	-----	10,340	11,658	-----	-----	146,848	138,980	-----	-----	255,886	230,379
WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg
17-Sep	23,426	37	23,546	21,508	47,514	(370)	54,325	48,021	413,964	(3,481)	494,406	445,230
24-Sep	23,493	67	23,087	21,294	47,314	(200)	51,764	49,123	418,542	4,578	492,426	445,999
1-Oct-21	23,055	(438)	23,351	21,613	48,694	1,380	53,957	49,346	420,887	2,345	492,927	447,666
8-Oct	-----	-----	23,738	21,579	-----	-----	52,369	49,866	-----	-----	489,109	449,221
15-Oct	-----	-----	23,141	21,951	-----	-----	51,892	50,763	-----	-----	488,107	450,347

COFS Index: This Week: 2.28 Last Week: 2.32

CRUDE STOCKS



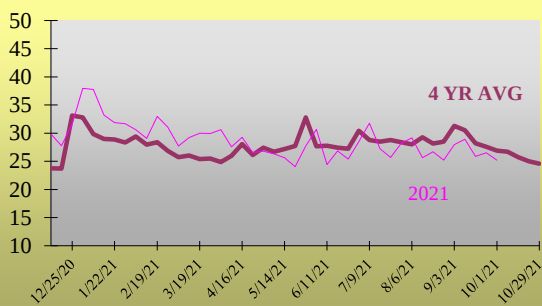
REFINERY PERCENT OPERATED



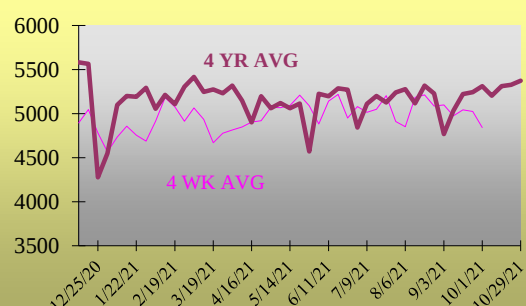
DOE Weekly Distillate Fuel Summary

WEEK ENDING	STOCKS						IMPORTS			DAYS SUPPLY		
	2021	Week Change	2020	Week Change	4 Yr Avg	Wk Chg	2021	2020	4 Yr Avg	2021	2020	4 Yr Avg
17-Sep	129,343	(2,554)	175,942	(3,364)	146,388	(2,349)	184	136	110	25.9	34.6	28.2
24-Sep	129,727	384	172,758	(3,184)	143,899	(2,490)	300	141	106	26.5	34.9	27.6
1-Oct-21	129,331	(396)	171,796	(962)	141,636	(2,263)	298	230	149	25.2	35.1	26.9
8-Oct	-----	-----	164,551	(7,245)	138,794	(2,842)	-----	160	157	-----	30.1	26.7
15-Oct	-----	-----	160,719	(3,832)	135,281	(3,514)	-----	152	145	-----	33.3	25.7
22-Oct	-----	-----	156,228	(4,491)	132,806	(2,474)	-----	344	195	-----	30.6	25.0
29-Oct	-----	-----	154,644	(1,584)	130,549	(2,258)	-----	332	223	-----	32.0	24.6
WEEK ENDING	PRODUCTION				APPARENT DEMAND					JET KEROSENE		
	2021	Week Change	2020	4 Yr Avg	2021	Week Change	2020	4 Wk Avg	4 Yr Avg	2021	Week Change	4 Yr Avg
17-Sep	4,454	298	4,470	4,776	5,003	442	5,087	5,042	5,221	42,377	178	43,106
24-Sep	4,648	194	4,358	4,782	4,893	(110)	4,954	5,023	5,244	42,609	232	43,428
1-Oct-21	4,778	130	4,532	4,840	5,133	239	4,899	4,841	5,312	41,291	(1,318)	43,551
8-Oct	-----	-----	4,269	4,639	-----	-----	5,464	-----	5,202	-----	-----	42,007
15-Oct	-----	-----	4,131	4,663	-----	-----	4,830	-----	5,310	-----	-----	40,699
22-Oct	-----	-----	4,126	4,779	-----	-----	5,112	-----	5,327	-----	-----	40,281
29-Oct	-----	-----	4,275	4,828	-----	-----	4,833	-----	5,373	-----	-----	39,793
WEEK ENDING	PADD BREAKDOWN											
	PADD I				PADD II				PADD III			
	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg
17-Sep	39,848	(2,852)	63,753	45,962	31,231	(922)	33,409	31,390	42,027	1,395	61,523	46,793
24-Sep	39,122	(726)	62,854	45,765	31,087	(144)	32,795	29,925	43,013	986	60,271	45,752
1-Oct-21	39,351	229	62,926	46,778	30,837	(250)	31,896	28,853	43,355	342	60,014	45,616
8-Oct	-----	-----	63,145	46,733	-----	-----	30,011	27,988	-----	-----	54,501	44,710
15-Oct	-----	-----	60,620	46,528	-----	-----	28,785	26,550	-----	-----	54,509	44,041
WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg
17-Sep	3,478	(139)	4,150	3,828	12,759	(35)	13,108	12,692	129,343	(2,554)	175,942	146,388
24-Sep	3,574	96	4,110	3,772	12,931	172	12,728	12,590	129,727	384	172,758	143,899
1-Oct-21	3,476	(98)	4,066	3,648	12,313	(618)	12,894	12,364	129,331	(396)	171,796	141,636
8-Oct	-----	-----	3,727	3,601	-----	-----	13,167	12,156	-----	-----	164,551	138,794
15-Oct	-----	-----	3,922	3,410	-----	-----	12,883	11,603	-----	-----	160,719	135,281

HEATING OIL DAYS SUPPLY



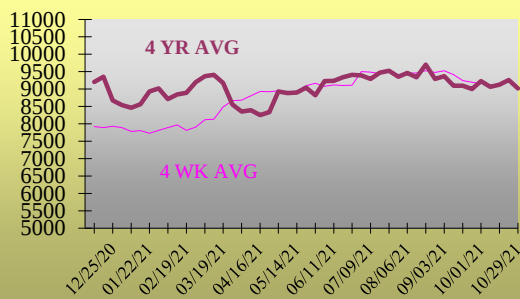
HEATING OIL DEMAND



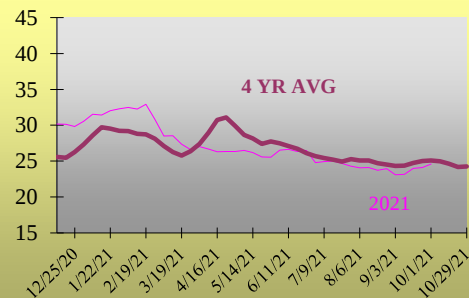
DOE Weekly Gasoline Summary

WEEK ENDING	STOCKS					RFG STOCKS				IMPORTS		
	Week		Week		4 Yr Avg	Total	Week	PADD I	Week			
	2021	Change	2020	Change		2021	Change	2021	Change			
17-Sep	221,616	3,474	227,499	(4,025)	227,669	25	2	6	0	1,082	474	795
24-Sep	221,809	193	228,182	683	228,079	21	(4)	6	0	989	732	788
1-Oct-21	225,065	3,256	226,747	(1,435)	228,277	26	5	6	0	1,088	849	761
8-Oct	-----	-----	225,121	(1,626)	226,953	-----	-----	-----	-----	-----	398	533
15-Oct	-----	-----	227,016	1,895	224,077	-----	-----	-----	-----	-----	509	443
22-Oct	-----	-----	226,124	(892)	221,300	-----	-----	-----	-----	-----	460	509
29-Oct	-----	-----	227,665	1,541	220,613	-----	-----	-----	-----	-----	630	530
WEEK ENDING	PRODUCTION				APPARENT DEMAND					DAYS SUPPLY		
	Week		Week		4 Yr Avg	Week		Week				
	2021	Change	2020	4 Yr Avg		2021	Change	2020	4 Wk Avg			
17-Sep	9,643	372	9,315	9,811	8,896	4	8,515	9,244	9,093	24.0	26.6	24.8
24-Sep	9,889	246	8,892	9,694	9,399	503	8,529	9,199	9,002	24.1	26.9	25.0
1-Oct-21	9,366	(523)	9,522	9,760	9,427	28	8,896	9,154	9,229	24.6	26.4	25.1
8-Oct	-----	-----	9,240	9,925	-----	-----	8,576	-----	9,062	-----	26.1	25.0
15-Oct	-----	-----	8,933	9,749	-----	-----	8,289	-----	9,129	-----	26.5	24.6
22-Oct	-----	-----	9,095	9,958	-----	-----	8,545	-----	9,263	-----	26.4	24.2
29-Oct	-----	-----	9,072	9,747	-----	-----	8,336	-----	9,019	-----	27.0	24.3
WEEK ENDING	PADD BREAKDOWN											
	PADD I				PADD II				PADD III			
	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg
17-Sep	53,907	110	59,395	61,762	46,933	152	46,498	49,773	81,522	1,526	84,211	79,810
24-Sep	55,439	1,532	59,773	59,686	46,537	(396)	45,581	49,547	82,341	819	84,187	79,059
1-Oct-21	57,792	2,353	61,459	59,456	47,223	686	46,196	48,310	82,035	(306)	80,449	79,331
8-Oct	-----	-----	59,547	59,885	-----	-----	47,560	47,252	-----	-----	80,049	78,956
15-Oct	-----	-----	60,090	59,034	-----	-----	48,280	46,438	-----	-----	81,674	79,612
WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg	2021	Wk Chg	2020	4 Yr Avg
17-Sep	7,127	311	7,414	7,255	32,127	1,376	29,981	28,661	221,616	3,474	227,499	227,669
24-Sep	7,209	82	7,503	7,254	30,284	(1,843)	31,138	28,752	221,809	193	228,182	228,079
1-Oct-21	7,807	598	7,477	7,087	30,208	(76)	31,166	28,387	225,065	3,256	226,747	228,277
8-Oct	-----	-----	7,358	7,136	-----	-----	30,606	27,915	-----	-----	225,121	226,953
15-Oct	-----	-----	7,236	7,017	-----	-----	29,737	27,733	-----	-----	227,016	224,077

GASOLINE DEMAND



GASOLINE DAYS SUPPLY



*PADD: Petroleum Administration for Defense Districts

PAD District I (East Coast) is composed of the following three:

Subdistricts: Subdistrict IA (New England): Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.

Subdistrict IB (Central Atlantic): Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania.

Subdistrict IC (Lower Atlantic): Florida, Georgia, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota,

PAD District II (Midwest): Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, Ohio, Oklahoma, Tennessee, Wisconsin.

PAD District III (Gulf Coast): Alabama, Arkansas, Louisiana, Mississippi, New Mexico, Texas.

PAD District IV (Rocky Mountain): Colorado Idaho, Montana, Utah, Wyoming.

PAD District V (West Coast): Alaska, Arizona, California, Hawaii, Nevada, Oregon, Washington.

The information and comments contained herein are provided as general commentary of market conditions and are not and should not be interpreted as trading advice or recommendation. The information and comments contained herein are not and should not be interpreted to be predictive of any future market event or condition. The information and comments contained herein is provided by ADM Investor Services, Inc. and not Archer Daniels Midland Company. Copyright © ADM Investor Services, Inc.