

# Archer Financial Services

Steve Platt / Mike McElroy (877) 377-7931

## DOE Weekly Crude Oil Summary

WEEK ENDING	STOCKS						IMPORTS			DAYS SUPPLY		
	2022	Week Change	2021	Week Change	4 Yr Avg	Wk Chg	2022	2021	4 Yr Avg	2022	2021	4 Yr Avg
5-Aug	432,010	5,457	438,777	(448)	451,891	856	6,171	6,396	7,186	26.7	27.4	28.0
12-Aug	424,954	(7,056)	435,544	(3,233)	448,533	(3,358)	6,132	6,350	6,704	26.2	27.2	27.6
19-Aug-22	421,672	(3,282)	432,564	(2,980)	443,468	(5,066)	6,171	6,157	6,372	25.9	27.0	27.2
26-Aug	-----	-----	425,395	(7,169)	437,067	(6,401)	-----	6,340	6,465	-----	26.5	27.0
2-Sep	-----	-----	423,867	(1,528)	434,141	(2,926)	-----	5,810	6,387	-----	27.2	27.3
9-Sep	-----	-----	417,445	(6,422)	431,188	(2,953)	-----	5,761	6,461	-----	27.5	27.6
16-Sep	-----	-----	413,964	(3,481)	430,974	(214)	-----	6,465	6,453	-----	27.6	28.0

WEEK ENDING	PRODUCTION					RUNS			PERCENT OF CAPACITY			
	2022	Week Change	2021	4 Yr Avg	Wk Chg	2022	2021	4 yr Avg	2022	Week Change	2021	4 Yr Avg
5-Aug	12,200	100	11,300	11,300	(25)	16,581	16,197	16,535	94.3	3.3	91.8	91.4
12-Aug	12,100	(100)	11,400	11,350	50	16,423	16,006	16,522	93.5	(0.8)	92.2	91.8
19-Aug-22	12,000	(100)	11,400	11,425	75	16,255	16,072	16,440	93.8	0.3	92.4	91.5
26-Aug	-----	-----	11,500	11,150	(275)	-----	15,938	16,209	-----	-----	91.3	89.9
2-Sep	-----	-----	10,000	10,825	(325)	-----	14,302	15,608	-----	-----	81.9	86.6
9-Sep	-----	-----	10,100	11,100	275	-----	14,387	15,499	-----	-----	82.1	86.1
16-Sep	-----	-----	10,600	11,225	125	-----	15,347	15,436	-----	-----	87.5	85.6

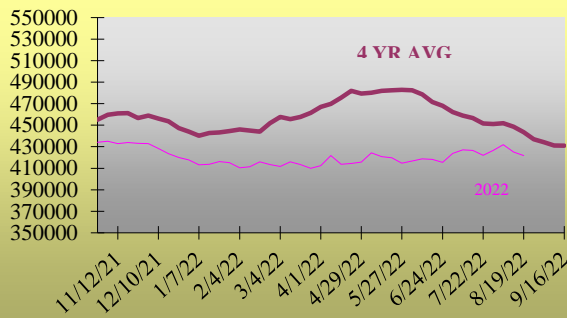
WEEK ENDING	PADD BREAKDOWN											
	PADD I*				PADD II				PADD III			
2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg	
5-Aug	7,918	422	7,885	10,594	108,752	1,001	117,055	122,833	242,364	4,682	242,852	239,521
12-Aug	7,882	(36)	8,830	10,724	108,494	(258)	114,816	122,169	234,876	(7,488)	240,990	238,267
19-Aug-22	8,011	129	8,156	10,709	109,443	949	114,510	122,078	233,140	(1,736)	239,570	232,490
26-Aug	-----	-----	8,256	10,869	-----	-----	115,114	120,409	-----	-----	230,600	230,988
2-Sep	-----	-----	8,339	10,660	-----	-----	117,089	120,675	-----	-----	228,007	229,428

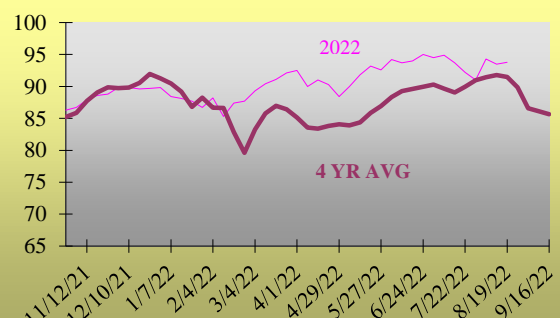
WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg
5-Aug	23,512	(173)	24,180	22,973	49,464	(475)	46,805	50,203	432,010	5,457	438,777	451,891
12-Aug	23,258	(254)	24,392	22,746	50,443	979	46,516	49,029	424,954	(7,056)	435,544	448,533
19-Aug-22	22,666	(592)	23,326	22,624	48,412	(2,031)	47,003	49,060	421,672	(3,282)	432,564	443,468
26-Aug	-----	-----	23,779	21,998	-----	-----	47,646	48,367	-----	-----	425,395	437,067
2-Sep	-----	-----	23,512	22,284	-----	-----	46,919	48,199	-----	-----	423,867	434,141

COFS Index: This Week: 1.85 Last Week: 1.89

CRUDE STOCKS



REFINERY PERCENT OPERATED



**Archer Financial Services** Steve Platt / Mike McElroy (877) 377-7931

**DOE Weekly Distillate Fuel Summary**

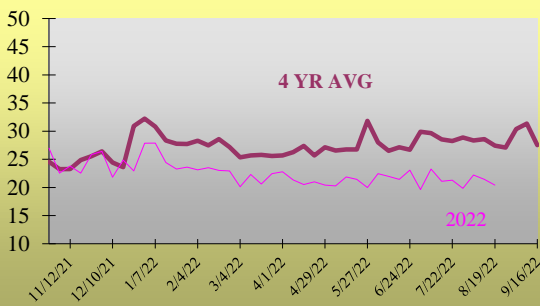
WEEK ENDING	STOCKS						IMPORTS			DAYS SUPPLY		
	2022	Week Change	2021	Week Change	4 Yr Avg	4 Yr Avg Wk Chg	2022	2021	4 Yr Avg	2022	2021	4 Yr Avg
5-Aug	111,490	2,166	140,511	1,767	145,667	268	204	185	158	22.2	29.2	28.4
12-Aug	112,256	766	137,814	(2,697)	146,146	479	164	142	136	21.5	25.6	28.6
19-Aug-22	111,594	(662)	138,459	645	145,929	(217)	173	288	204	20.4	26.7	27.4
26-Aug	-----	-----	136,727	(1,732)	145,222	(707)	-----	364	236	-----	25.2	27.1
2-Sep	-----	-----	133,586	(3,141)	146,235	1,013	-----	142	99	-----	28.0	30.4
9-Sep	-----	-----	131,897	(1,689)	146,997	762	-----	164	140	-----	28.9	31.4
16-Sep	-----	-----	129,343	(2,554)	144,213	(2,784)	-----	184	135	-----	25.9	27.5

WEEK ENDING	PRODUCTION				APPARENT DEMAND					JET KEROSENE		
	2022	Week Change	2021	4 Yr Avg	2022	Week Change	2021	4 Wk Avg	4 Yr Avg	2022	Week Change	4 Yr Avg
5-Aug	5,122	189	4,885	5,022	5,017	(493)	4,818	5,188	5,142	40,665	(966)	41,477
12-Aug	5,178	56	4,848	5,089	5,233	216	5,375	5,208	5,157	40,084	(581)	41,689
19-Aug-22	5,200	22	4,988	5,121	5,468	235	5,184	5,364	5,355	39,650	(434)	41,837
26-Aug	-----	-----	4,810	5,046	-----	-----	5,421	-----	5,382	-----	-----	41,668
2-Sep	-----	-----	4,185	4,865	-----	-----	4,776	-----	4,819	-----	-----	42,359
9-Sep	-----	-----	4,156	4,781	-----	-----	4,561	-----	4,812	-----	-----	42,521
16-Sep	-----	-----	4,454	4,730	-----	-----	5,003	-----	5,262	-----	-----	43,374

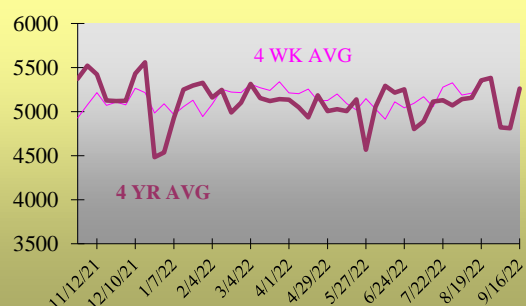
WEEK ENDING	PADD BREAKDOWN											
	PADD I				PADD II				PADD III			
2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg	
5-Aug	26,395	273	40,428	48,684	25,893	(371)	32,212	33,227	42,378	2,169	52,247	47,805
12-Aug	26,164	(231)	41,218	48,932	26,345	452	31,905	33,665	43,674	1,296	49,373	47,602
19-Aug-22	27,498	1,334	42,063	47,228	26,254	(91)	31,856	34,378	42,228	(1,446)	49,097	47,138
26-Aug	-----	-----	41,825	46,368	-----	-----	32,372	34,754	-----	-----	47,136	46,668
2-Sep	-----	-----	41,754	46,040	-----	-----	31,510	33,437	-----	-----	44,717	46,352

WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg
5-Aug	3,600	(129)	3,768	3,813	13,224	225	11,856	12,296	111,490	2,166	140,511	145,667
12-Aug	3,771	171	3,600	3,864	12,302	(922)	11,718	12,509	112,256	766	137,814	146,146
19-Aug-22	3,525	(246)	3,543	3,827	12,090	(212)	11,901	12,361	111,594	(662)	138,459	145,929
26-Aug	-----	-----	3,593	3,837	-----	-----	11,802	12,669	-----	-----	136,727	145,222
2-Sep	-----	-----	3,417	4,028	-----	-----	12,189	12,932	-----	-----	133,586	146,235

**HEATING OIL DAYS SUPPLY**



**HEATING OIL DEMAND**



DOE Weekly Gasoline Summary												
WEEK ENDING	STOCKS					RFG STOCKS				IMPORTS		
	2022	Week Change	2021	Week Change	4 Yr Avg	Total 2022	Week Change	PADD I 2022	Week Change	2022	2021	4 Yr Avg
5-Aug	220,316	(4,978)	227,469	(1,401)	235,360	27	9	4	0	595	925	854
12-Aug	215,674	(4,642)	228,165	696	235,082	32	5	4	0	714	743	752
19-Aug-22	215,647	(27)	225,924	(2,241)	232,465	33	1	4	0	615	1,076	862
26-Aug	-----	-----	227,214	1,290	231,570	-----	-----	-----	-----	-----	1,138	855
2-Sep	-----	-----	219,999	(7,215)	229,169	-----	-----	-----	-----	-----	899	831
9-Sep	-----	-----	218,142	(1,857)	228,375	-----	-----	-----	-----	-----	638	575
16-Sep	-----	-----	221,616	3,474	228,750	-----	-----	-----	-----	-----	1,082	805

WEEK ENDING	PRODUCTION				APPARENT DEMAND				DAYS SUPPLY			
	2022	Week Change	2021	4 Yr Avg	2022	Week Change	2021	4 Wk Avg	4 Yr Avg	2022	2021	4 Yr Avg
5-Aug	10,150	858	9,961	10,000	9,123	582	9,430	8,858	9,439	24.9	24.1	25.2
12-Aug	9,965	(185)	10,000	9,862	9,348	225	9,333	9,064	9,261	23.8	24.1	25.2
19-Aug-22	9,429	(536)	10,249	10,166	8,434	(914)	9,572	8,862	9,633	24.3	23.7	24.7
26-Aug	-----	-----	9,885	9,977	-----	-----	9,578	-----	9,392	-----	24.0	24.6
2-Sep	-----	-----	10,122	9,949	-----	-----	9,608	-----	9,364	-----	23.1	24.4
9-Sep	-----	-----	9,271	9,453	-----	-----	8,892	-----	8,961	-----	23.2	24.5
16-Sep	-----	-----	9,643	9,758	-----	-----	8,896	-----	8,936	-----	24.0	25.0

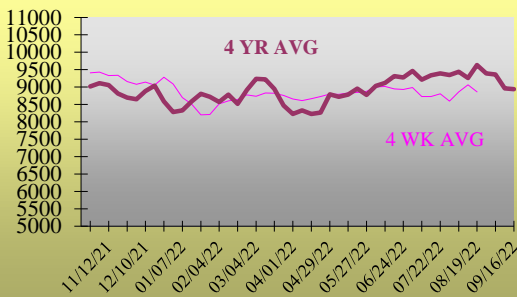
  

WEEK ENDING	PADD BREAKDOWN											
	PADD I				PADD II				PADD III			
2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg	
5-Aug	50,735	(942)	61,610	61,229	47,955	(665)	47,970	50,711	85,940	(2,215)	82,575	84,696
12-Aug	50,853	118	58,696	61,030	46,724	(1,231)	49,118	50,373	83,781	(2,159)	84,690	84,034
19-Aug-22	53,592	2,739	56,381	61,270	46,776	52	48,984	50,285	81,398	(2,383)	84,903	82,483
26-Aug	-----	-----	57,662	62,346	-----	-----	47,889	49,941	-----	-----	84,961	81,399
2-Sep	-----	-----	54,080	63,335	-----	-----	46,878	49,089	-----	-----	81,805	80,896

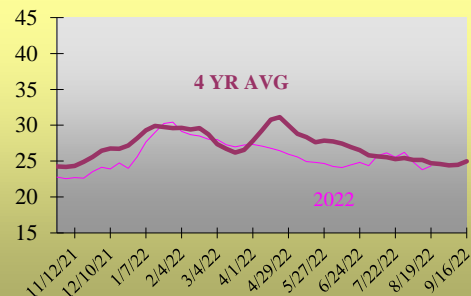
  

WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg	2022	Wk Chg	2021	4 Yr Avg
5-Aug	6,493	(162)	5,993	6,776	29,192	(994)	29,321	29,531	220,316	(4,978)	227,469	235,360
12-Aug	6,171	(322)	6,322	6,739	28,145	(1,047)	29,339	28,949	215,674	(4,642)	228,165	235,082
19-Aug-22	6,199	28	6,352	6,926	27,683	(462)	29,303	28,796	215,647	(27)	225,924	232,465
26-Aug	-----	-----	6,613	7,050	-----	-----	30,090	29,206	-----	-----	227,214	231,570
2-Sep	-----	-----	6,887	7,038	-----	-----	30,349	29,469	-----	-----	219,999	229,169

### GASOLINE DEMAND



### GASOLINE DAYS SUPPLY



**\*PADD: Petroleum Administration for Defense Districts**

**PAD District I (East Coast) is composed of the following three:**

**Subdistricts: Subdistrict IA (New England):** Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.

**Subdistrict IB (Central Atlantic):** Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania.

**Subdistrict IC (Lower Atlantic):** Florida, Georgia, North Carolina, South Carolina, Virginia, West Virginia.

**PAD District II (Midwest):** Illinois, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, Ohio, Oklahoma, Tennessee, Wisconsin.

**PAD District III (Gulf Coast):** Alabama, Arkansas, Louisiana, Mississippi, New Mexico, Texas.

**PAD District IV (Rocky Mountain):** Colorado, Idaho, Montana, Utah, Wyoming.

**PAD District V (West Coast):** Alaska, Arizona, California, Hawaii, Nevada, Oregon, Washington.

The information and comments contained herein are provided as general commentary of market conditions and are not and should not be interpreted as trading advice or recommendation. The information and comments contained herein are not and should not be interpreted to be predictive of any future market event or condition. The information and comments contained herein is provided by ADM Investor Services, Inc. and not Archer Daniels Midland Company. Copyright © ADM Investor Services, Inc.