

# Archer Financial Services

Steve Platt / Mike McElroy (877) 377-7931

## DOE Weekly Crude Oil Summary

WEEK ENDING	STOCKS						IMPORTS			DAYS SUPPLY		
	2023	Week Change	2022	Week Change	4 Yr Avg	4 Yr Avg Wk Chg	2023	2022	4 Yr Avg	2023	2022	4 Yr Avg
23-Jun	453,690	(9,603)	415,566	(2,762)	467,482	(4,440)	6,580	5,998	6,490	27.5	25.3	29.8
30-Jun	452,182	(1,508)	423,800	8,234	466,862	(619)	7,038	6,839	6,853	27.7	25.8	29.6
07-Jul-23	458,128	5,946	427,054	3,254	463,050	(3,813)	5,880	6,675	6,324	28.0	25.9	29.2
14-Jul	-----	-----	426,609	(445)	461,979	(1,070)	-----	6,519	6,646	-----	25.8	29.2
21-Jul	-----	-----	422,086	(4,523)	455,050	(6,930)	-----	6,164	6,120	-----	25.8	28.8
28-Jul	-----	-----	426,553	4,467	455,826	777	-----	7,342	6,733	-----	26.3	28.8
04-Aug	-----	-----	432,010	5,457	456,345	519	-----	6,171	6,476	-----	26.7	28.7

WEEK ENDING	PRODUCTION					RUNS			PERCENT OF CAPACITY			
	2023	Week Change	2022	4 Yr Avg	4 Yr Avg Wk Chg	2023	2022	4 yr Avg	2023	Week Change	2022	4 Yr Avg
23-Jun	12,200	0	12,100	11,600	50	16,254	16,666	16,072	92.2	(0.9)	95.0	89.4
30-Jun	12,400	200	12,100	11,675	75	16,030	16,438	16,085	91.1	(1.1)	94.5	89.7
07-Jul-23	12,300	(100)	12,000	11,600	(75)	16,659	16,640	16,077	93.7	2.6	94.9	89.8
14-Jul	-----	-----	11,900	11,425	(175)	-----	16,319	15,892	-----	-----	93.7	89.0
21-Jul	-----	-----	12,100	11,650	225	-----	16,027	15,872	-----	-----	92.2	89.0
28-Jul	-----	-----	12,100	11,650	0	-----	15,853	16,047	-----	-----	91.0	89.6
04-Aug	-----	-----	12,200	11,625	(25)	-----	16,581	16,185	-----	-----	94.3	90.5

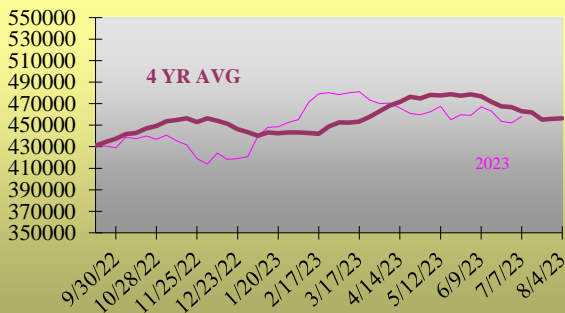
WEEK ENDING	PADD BREAKDOWN											
	PADD I*				PADD II				PADD III			
	2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg
23-Jun	7,518	(661)	7,645	11,063	126,783	854	100,948	125,513	246,264	(8,648)	236,152	255,137
30-Jun	7,879	361	8,014	10,963	127,280	497	103,181	125,282	244,495	(1,769)	241,711	252,402
07-Jul-23	7,367	(512)	6,931	10,603	124,701	(2,579)	103,341	125,241	252,468	7,973	243,454	251,678
14-Jul	-----	-----	8,168	9,888	-----	-----	105,301	125,565	-----	-----	241,744	247,658
21-Jul	-----	-----	7,458	9,653	-----	-----	104,288	125,209	-----	-----	239,341	247,554

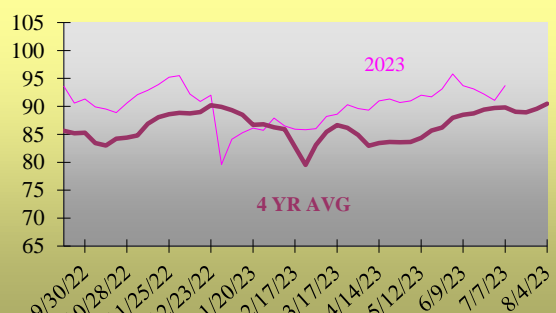
WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg
23-Jun	25,156	(341)	23,636	23,874	47,970	(806)	47,184	50,737	453,690	(9,603)	415,566	467,482
30-Jun	25,105	(51)	23,801	23,717	47,424	(546)	47,094	50,355	452,182	(1,508)	423,800	466,862
07-Jul-23	25,280	175	23,701	23,388	48,312	888	49,626	50,668	458,128	5,946	427,054	463,050
14-Jul	-----	-----	23,372	23,157	-----	-----	48,023	48,391	-----	-----	426,609	461,979
21-Jul	-----	-----	23,553	23,128	-----	-----	47,446	49,691	-----	-----	422,086	455,050

COFS Index: This Week: 1.34 Last Week: 1.24

**CRUDE STOCKS**



**REFINERY PERCENT OPERATED**



**Archer Financial Services** Steve Platt / Mike McElroy (877) 377-7931

DOE Weekly Distillate Fuel Summary												
WEEK ENDING	STOCKS						IMPORTS			DAYS SUPPLY		
	2023	Week Change	2022	Week Change	4 Yr Avg	4 Yr Avg Wk Chg	2023	2022	4 Yr Avg	2023	2022	4 Yr Avg
23-Jun	114,411	123	112,401	2,559	137,598	626	119	97	144	23.8	23.1	27.2
30-Jun	113,366	(1,045)	111,135	(1,266)	139,402	1,804	113	104	122	22.2	19.6	28.7
07-Jul-23	118,181	4,815	113,803	2,668	142,291	2,890	71	137	111	26.4	23.3	29.8
14-Jul	-----	-----	112,508	(1,295)	142,052	(239)	-----	122	92	-----	21.1	28.1
21-Jul	-----	-----	111,724	(784)	140,986	(1,066)	-----	124	141	-----	21.3	27.2
28-Jul	-----	-----	109,324	(2,400)	141,374	388	-----	234	195	-----	19.8	27.8
04-Aug	-----	-----	111,490	2,166	141,292	(82)	-----	204	166	-----	22.2	27.5

WEEK ENDING	PRODUCTION				APPARENT DEMAND					JET KEROSENE		
	2023	Week Change	2022	4 Yr Avg	2023	Week Change	2022	4 Wk Avg	4 Yr Avg	2023	Week Change	4 Yr Avg
23-Jun	4,709	(368)	5,136	5,031	4,810	(349)	4,867	4,939	5,086	41,093	183	41,960
30-Jun	4,850	141	5,379	5,115	5,112	302	5,664	4,858	4,979	41,358	265	42,159
07-Jul-23	5,086	236	5,133	5,070	4,469	(643)	4,889	4,890	4,768	41,797	439	41,885
14-Jul	-----	-----	5,031	4,979	-----	-----	5,338	-----	5,104	-----	-----	41,864
21-Jul	-----	-----	5,009	4,924	-----	-----	5,245	-----	5,217	-----	-----	41,782
28-Jul	-----	-----	4,933	5,001	-----	-----	5,510	-----	5,141	-----	-----	41,809
04-Aug	-----	-----	5,122	4,968	-----	-----	5,017	-----	5,146	-----	-----	41,523

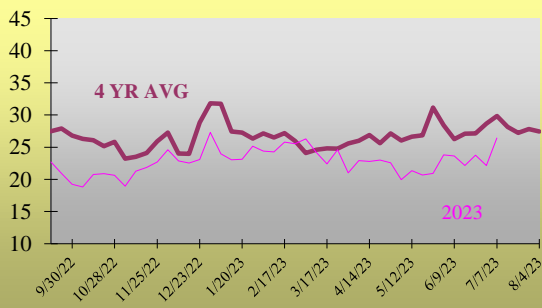
  

WEEK ENDING	PADD BREAKDOWN											
	PADD I				PADD II				PADD III			
2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg	
23-Jun	26,484	(1,095)	29,081	44,515	27,223	609	25,856	32,232	44,359	629	40,509	46,945
30-Jun	26,732	248	26,487	45,096	28,319	1,096	25,126	31,798	42,539	(1,820)	42,614	47,659
07-Jul-23	28,930	2,198	27,454	44,982	30,300	1,981	26,757	31,563	43,180	641	42,069	48,379
14-Jul	-----	-----	28,177	45,022	-----	-----	26,020	31,399	-----	-----	41,285	47,751
21-Jul	-----	-----	27,044	45,191	-----	-----	26,395	31,390	-----	-----	41,509	48,226

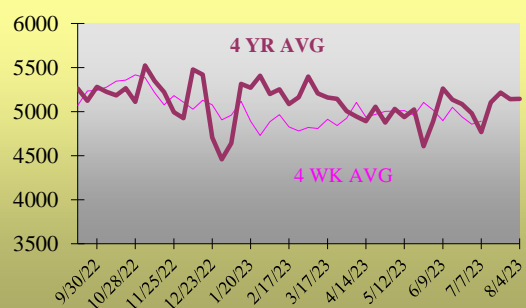
  

WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg
23-Jun	4,017	61	3,660	3,874	12,328	(80)	13,295	13,101	114,411	123	112,401	137,598
30-Jun	3,974	(43)	3,572	3,911	11,803	(525)	13,337	13,529	113,366	(1,045)	111,135	139,402
07-Jul-23	4,065	91	3,839	3,839	11,706	(97)	13,684	13,325	118,181	4,815	113,803	142,291
14-Jul	-----	-----	3,854	3,800	-----	-----	13,172	13,358	-----	-----	112,508	142,052
21-Jul	-----	-----	3,826	3,875	-----	-----	12,950	12,779	-----	-----	111,724	140,986

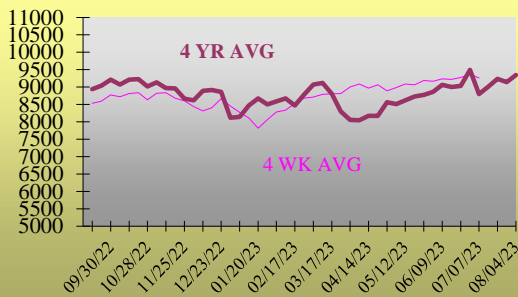
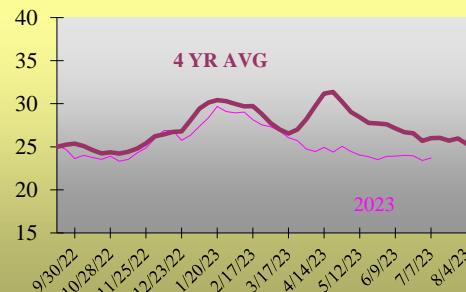
**HEATING OIL DAYS SUPPLY**



**HEATING OIL DEMAND**



DOE Weekly Gasoline Summary												
WEEK ENDING	STOCKS					RFG STOCKS				IMPORTS		
	2023	Week Change	2022	Week Change	4 Yr Avg	2023	Week Change	PADD I 2023	Week Change	2023	2022	4 Yr Avg
23-Jun	222,005	603	221,608	2,645	237,586	22	0	4	0	857	824	790
30-Jun	219,456	(2,549)	219,112	(2,496)	233,870	29	7	4	0	851	945	890
07-Jul-23	219,452	(4)	224,937	5,825	235,690	26	(3)	4	0	779	715	776
14-Jul	-----	-----	228,435	3,498	236,027	-----	-----	-----	-----	-----	865	942
21-Jul	-----	-----	225,131	(3,304)	234,354	-----	-----	-----	-----	-----	599	887
28-Jul	-----	-----	225,294	163	234,286	-----	-----	-----	-----	-----	609	832
04-Aug	-----	-----	220,316	(4,978)	232,157	-----	-----	-----	-----	-----	595	837
WEEK ENDING	PRODUCTION				APPARENT DEMAND				DAYS SUPPLY			
	2023	Week Change	2022	4 Yr Avg	2023	Week Change	2022	4 Wk Avg	4 Yr Avg	2023	2022	4 Yr Avg
23-Jun	10,117	298	9,497	9,482	9,306	(69)	8,922	9,273	9,037	23.9	24.8	26.6
30-Jun	10,265	148	10,346	10,091	9,599	293	9,413	9,368	9,494	23.4	24.4	25.7
07-Jul-23	10,107	(158)	8,921	9,432	8,756	(843)	8,062	9,259	8,802	23.7	25.8	26.0
14-Jul	-----	-----	9,368	9,417	-----	-----	8,521	-----	9,010	-----	26.2	26.0
21-Jul	-----	-----	9,658	9,753	-----	-----	9,245	-----	9,235	-----	25.6	25.7
28-Jul	-----	-----	9,292	9,791	-----	-----	8,541	-----	9,146	-----	26.2	26.0
04-Aug	-----	-----	10,150	9,979	-----	-----	9,123	-----	9,342	-----	24.9	25.3
WEEK ENDING	PADD BREAKDOWN											
	PADD I				PADD II				PADD III			
2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg	
23-Jun	55,664	(3,402)	53,375	61,134	44,376	428	46,792	50,098	86,245	3,720	83,862	84,203
30-Jun	56,459	795	52,548	60,605	44,844	468	47,161	50,345	84,076	(2,169)	82,995	84,528
07-Jul-23	55,200	(1,259)	55,238	60,547	46,110	1,266	47,324	49,959	82,514	(1,562)	85,499	85,123
14-Jul	-----	-----	54,664	60,019	-----	-----	49,068	49,720	-----	-----	86,244	86,025
21-Jul	-----	-----	52,720	59,412	-----	-----	48,579	49,099	-----	-----	86,759	86,719
WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg	2023	Wk Chg	2022	4 Yr Avg
23-Jun	6,511	106	6,306	6,835	29,209	(249)	31,274	29,897	222,005	603	221,608	237,586
30-Jun	6,177	(334)	6,327	6,917	27,900	(1,309)	30,080	30,470	219,456	(2,549)	219,112	233,870
07-Jul-23	6,345	168	6,805	6,981	29,282	1,382	30,070	31,034	219,452	(4)	224,937	235,690
14-Jul	-----	-----	6,970	6,953	-----	-----	31,490	30,285	-----	-----	228,435	236,027
21-Jul	-----	-----	6,906	6,872	-----	-----	30,167	30,370	-----	-----	225,131	234,354

**GASOLINE DEMAND**

**GASOLINE DAYS SUPPLY**

**\*PADD: Petroleum Administration for Defense Districts**
**PAD District I (East Coast) is composed of the following three:**
**Subdistricts: Subdistrict IA (New England):** Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.

**Subdistrict IB (Central Atlantic):** Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania.

**Subdistrict IC (Lower Atlantic):** Florida, Georgia, North Carolina, South Carolina, Virginia, West Virginia.

**PAD District II (Midwest):** Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, Ohio, Oklahoma, Tennessee, Wisconsin.

**PAD District III (Gulf Coast):** Alabama, Arkansas, Louisiana, Mississippi, New Mexico, Texas.

**PAD District IV (Rocky Mountain):** Colorado, Idaho, Montana, Utah, Wyoming.

**PAD District V (West Coast):** Alaska, Arizona, California, Hawaii, Nevada, Oregon, Washington.

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