

# Archer Financial Services

Steve Platt / Mike McElroy (877) 377-7931

## DOE Weekly Crude Oil Summary

WEEK ENDING	STOCKS						IMPORTS			DAYS SUPPLY		
	Week		Week		4 Yr Avg		2024	2023	4 Yr Avg	2024	2023	4 Yr Avg
	2024	Change	2023	Change	4 Yr Avg	Wk Chg						
26-Jan	421,912	1,234	452,688	4,140	444,625	1,364	5,605	7,283	6,873	26.7	30.5	29.0
2-Feb	427,432	5,520	455,111	2,423	444,245	(380)	6,907	7,058	6,571	27.7	30.2	29.0
9-Feb-24	439,450	12,018	471,394	16,283	446,886	2,641	6,470	6,232	6,117	29.5	31.2	29.3
16-Feb	-----	-----	479,041	7,647	450,360	3,475	-----	6,326	5,993	-----	31.7	29.9
23-Feb	-----	-----	480,207	1,166	455,589	5,229	-----	6,208	6,126	-----	31.8	31.0
1-Mar	-----	-----	478,513	(1,694)	460,065	4,476	-----	6,271	6,164	-----	31.9	32.0
8-Mar	-----	-----	480,063	1,550	462,627	2,561	-----	6,216	6,118	-----	31.8	32.3

WEEK ENDING	PRODUCTION					RUNS			PERCENT OF CAPACITY			
	Week		4 Yr Avg		4 Yr Avg	2024	2023	4 yr Avg	Week		4 Yr Avg	
	2024	Change	2023	4 Yr Avg	Wk Chg				2024	Change	2023	4 Yr Avg
26-Jan	13,000	700	12,200	11,875	(50)	14,848	14,961	15,206	82.9	(2.6)	85.7	85.5
2-Feb	13,300	300	12,300	11,975	100	14,840	15,410	15,450	82.4	(0.5)	87.9	86.8
9-Feb-24	13,300	0	12,300	11,925	(50)	14,542	15,027	15,240	80.6	(1.8)	86.5	86.1
16-Feb	-----	-----	12,300	11,650	(275)	-----	15,010	14,624	-----	-----	85.9	82.5
23-Feb	-----	-----	12,300	11,750	100	-----	14,979	13,994	-----	-----	85.8	79.1
1-Mar	-----	-----	12,200	11,925	175	-----	14,967	14,589	-----	-----	86.0	82.7
8-Mar	-----	-----	12,200	11,950	25	-----	15,398	15,063	-----	-----	88.2	85.3

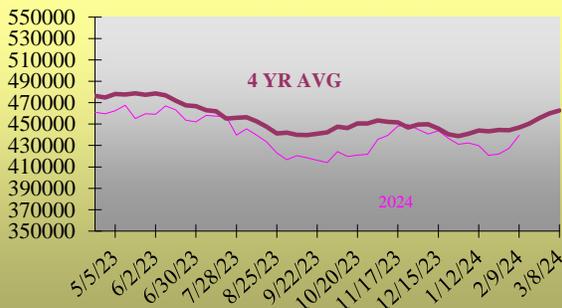
WEEK ENDING	PADD BREAKDOWN											
	PADD I*				PADD II				PADD III			
	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg
26-Jan	7,631	(13)	8,485	8,615	107,531	(1,364)	123,400	122,302	235,139	3,096	248,993	237,383
2-Feb	7,015	(616)	7,502	8,819	109,459	1,928	125,125	122,981	241,374	6,235	248,582	241,984
9-Feb-24	7,697	682	6,889	8,338	112,278	2,819	127,270	122,441	248,349	6,975	263,081	244,299
16-Feb	-----	-----	8,032	8,454	-----	-----	127,938	122,392	-----	-----	267,926	250,369
23-Feb	-----	-----	7,147	8,332	-----	-----	128,572	121,396	-----	-----	267,239	256,059

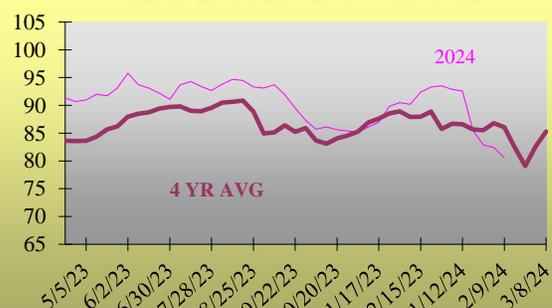
WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg
26-Jan	23,832	191	25,008	23,596	47,778	(677)	46,802	50,276	421,912	1,234	452,688	444,625
2-Feb	24,127	295	24,673	23,280	45,457	(2,321)	49,229	50,704	427,432	5,520	455,111	444,245
9-Feb-24	24,260	133	24,841	23,207	46,865	1,408	49,312	51,055	439,450	12,018	471,394	446,886
16-Feb	-----	-----	25,249	23,167	-----	-----	49,896	51,275	-----	-----	479,041	450,360
23-Feb	-----	-----	25,161	22,803	-----	-----	52,086	50,358	-----	-----	480,207	455,589

COFS Index: This Week: 1.75 Last Week: 1.89

CRUDE STOCKS



REFINERY PERCENT OPERATED



**Archer Financial Services** Steve Platt / Mike McElroy (877) 377-7931

DOE Weekly Distillate Fuel Summary												
WEEK ENDING	STOCKS						IMPORTS			DAYS SUPPLY		
	2024	Week Change	2023	Week Change	4 Yr Avg	4 Yr Avg Wk Chg	2024	2023	4 Yr Avg	2024	2023	4 Yr Avg
26-Jan	130,795	(2,541)	117,590	2,320	136,602	(403)	138	313	286	26.8	25.2	26.8
2-Feb	127,574	(3,221)	120,522	2,932	136,166	(436)	126	692	319	25.8	24.4	26.3
9-Feb-24	125,659	(1,915)	119,237	(1,285)	134,443	(1,724)	135	221	398	28.0	24.3	26.1
16-Feb	-----	-----	121,935	2,698	133,200	(1,243)	-----	414	328	-----	25.8	26.9
23-Feb	-----	-----	122,114	179	129,670	(3,531)	-----	197	262	-----	25.5	26.2
1-Mar	-----	-----	122,252	138	125,420	(4,250)	-----	141	299	-----	26.3	23.9
8-Mar	-----	-----	119,715	(2,537)	124,197	(1,223)	-----	155	291	-----	24.2	24.8

WEEK ENDING	PRODUCTION				APPARENT DEMAND					JET KEROSENE		
	2024	Week Change	2023	4 Yr Avg	2024	Week Change	2023	4 Wk Avg	4 Yr Avg	2024	Week Change	4 Yr Avg
26-Jan	4,385	(115)	4,692	4,723	4,886	(17)	4,674	4,570	5,099	41,148	(714)	39,444
2-Feb	4,357	(28)	4,664	4,715	4,943	57	4,937	4,754	5,175	40,894	(254)	39,755
9-Feb-24	4,076	(281)	4,509	4,598	4,485	(459)	4,914	4,752	5,130	40,961	67	39,751
16-Feb	-----	-----	4,700	4,465	-----	-----	4,729	-----	4,970	-----	-----	39,916
23-Feb	-----	-----	4,609	4,217	-----	-----	4,780	-----	4,983	-----	-----	39,101
1-Mar	-----	-----	4,525	4,394	-----	-----	4,646	-----	5,299	-----	-----	39,517
8-Mar	-----	-----	4,428	4,572	-----	-----	4,945	-----	5,037	-----	-----	38,714

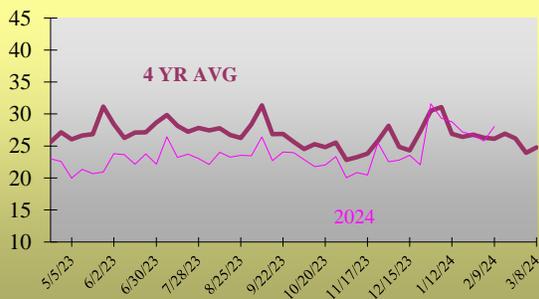
  

WEEK ENDING	PADD BREAKDOWN											
	PADD I				PADD II				PADD III			
2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	
26-Jan	32,623	(1,193)	31,760	39,796	34,934	387	27,587	30,610	46,311	(1,057)	41,376	46,668
2-Feb	32,693	70	34,282	37,968	34,401	(533)	28,189	30,762	44,374	(1,937)	41,902	44,999
9-Feb-24	33,414	721	36,580	37,042	34,009	(392)	28,146	29,824	41,606	(2,768)	38,666	45,283
16-Feb	-----	-----	36,574	35,475	-----	-----	29,191	29,544	-----	-----	39,918	42,744
23-Feb	-----	-----	36,269	34,559	-----	-----	29,262	29,160	-----	-----	39,359	41,371

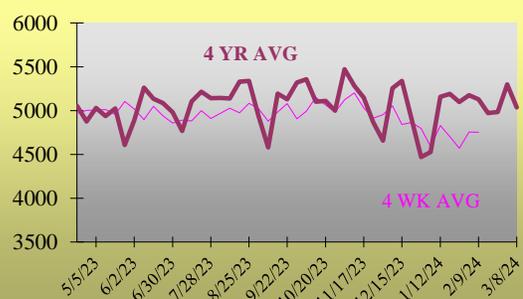
  

WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg
26-Jan	4,282	(338)	3,670	4,077	12,645	(340)	13,196	13,184	130,795	(2,541)	117,590	136,602
2-Feb	3,801	(481)	4,034	3,902	12,306	(339)	12,114	13,212	127,574	(3,221)	120,522	136,166
9-Feb-24	4,173	372	3,842	4,105	12,457	151	12,002	13,160	125,659	(1,915)	119,237	134,443
16-Feb	-----	-----	4,141	4,109	-----	-----	12,111	13,198	-----	-----	121,935	133,200
23-Feb	-----	-----	4,395	4,215	-----	-----	12,829	12,322	-----	-----	122,114	129,670

**HEATING OIL DAYS SUPPLY**



**HEATING OIL DEMAND**



DOE Weekly Gasoline Summary												
WEEK ENDING	STOCKS					RFG STOCKS				IMPORTS		
	2024	Week Change	2023	Week Change	4 Yr Avg	Total 2024	Week Change	PADD I 2024	Week Change	2024	2023	4 Yr Avg
26-Jan	254,134	1,157	234,598	2,576	249,483	21	4	4	0	400	501	545
2-Feb	250,988	(3,146)	239,606	5,008	251,365	17	(4)	4	0	536	989	642
9-Feb-24	247,330	(3,658)	241,922	2,316	251,286	20	3	4	0	436	589	559
16-Feb	-----	-----	240,066	(1,856)	250,007	-----	-----	-----	-----	-----	476	457
23-Feb	-----	-----	239,192	(874)	245,181	-----	-----	-----	-----	-----	672	598
1-Mar	-----	-----	238,058	(1,134)	240,317	-----	-----	-----	-----	-----	446	623
8-Mar	-----	-----	235,997	(2,061)	237,471	-----	-----	-----	-----	-----	450	645

WEEK ENDING	PRODUCTION				APPARENT DEMAND				DAYS SUPPLY			
	2024	Week Change	2023	4 Yr Avg	2024	Week Change	2023	4 Wk Avg	4 Yr Avg	2024	2023	4 Yr Avg
26-Jan	9,281	956	9,443	9,104	8,144	264	8,491	8,076	8,355	31.2	29.1	30.4
2-Feb	9,011	(270)	9,093	9,095	8,807	663	8,428	8,386	8,533	30.3	28.9	30.1
9-Feb-24	9,175	164	9,089	9,119	8,168	(639)	8,274	8,281	8,542	30.0	29.0	29.8
16-Feb	-----	-----	9,428	9,058	-----	-----	8,910	-----	8,452	-----	28.2	29.6
23-Feb	-----	-----	9,730	9,266	-----	-----	9,112	-----	8,797	-----	27.6	28.6
1-Mar	-----	-----	9,557	9,524	-----	-----	8,562	-----	8,925	-----	27.3	27.7
8-Mar	-----	-----	9,111	9,336	-----	-----	8,594	-----	8,919	-----	26.8	27.1

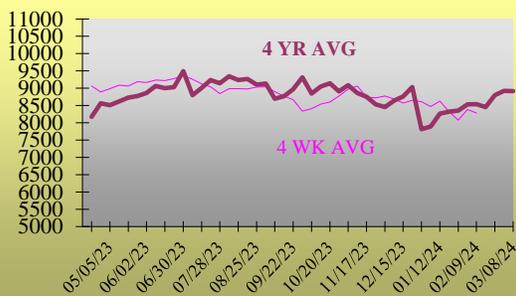
  

WEEK ENDING	PADD BREAKDOWN											
	PADD I				PADD II				PADD III			
	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg
26-Jan	62,846	521	60,577	64,506	60,700	936	48,607	55,761	89,801	(788)	85,249	89,181
2-Feb	63,447	601	61,333	62,733	61,697	997	50,302	56,233	84,656	(5,145)	87,715	88,902
9-Feb-24	62,998	(449)	64,363	61,666	59,184	(2,513)	49,902	56,136	84,398	(258)	88,242	88,536
16-Feb	-----	-----	63,550	59,929	-----	-----	51,292	55,223	-----	-----	86,805	85,032
23-Feb	-----	-----	62,526	60,242	-----	-----	51,794	54,862	-----	-----	86,951	82,698

WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg
26-Jan	8,096	(286)	6,984	8,619	32,690	772	33,179	32,507	254,134	1,157	234,598	249,483
2-Feb	8,701	605	7,235	8,662	32,488	(202)	33,021	31,702	250,988	(3,146)	239,606	251,365
9-Feb-24	8,789	88	7,249	8,592	31,961	(527)	32,166	31,187	247,330	(3,658)	241,922	251,286
16-Feb	-----	-----	7,417	8,540	-----	-----	31,002	30,968	-----	-----	240,066	250,007
23-Feb	-----	-----	7,502	8,579	-----	-----	30,420	31,084	-----	-----	239,192	245,181

**GASOLINE DEMAND**



**GASOLINE DAYS SUPPLY**



**\*PADD: Petroleum Administration for Defense Districts**

**PAD District I (East Coast) is composed of the following three:**

**Subdistricts: Subdistrict IA (New England):** Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.

**Subdistrict IB (Central Atlantic):** Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania.

**Subdistrict IC (Lower Atlantic):** Florida, Georgia, North Carolina, South Carolina, Virginia, West Virginia.

**PAD District II (Midwest):** Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, Ohio, Oklahoma, Tennessee, Wisconsin.

**PAD District III (Gulf Coast):** Alabama, Arkansas, Louisiana, Mississippi, New Mexico, Texas.

**PAD District IV (Rocky Mountain):** Colorado, Idaho, Montana, Utah, Wyoming.

**PAD District V (West Coast):** Alaska, Arizona, California, Hawaii, Nevada, Oregon, Washington.

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