

Archer Financial Services

Steve Platt / Mike McElroy (877) 377-7931

DOE Weekly Crude Oil Summary

WEEK ENDING	STOCKS						IMPORTS			DAYS SUPPLY		
	Week		Week		4 Yr Avg		2024	2023	4 Yr Avg	2024	2023	4 Yr Avg
	2024	Change	2023	Change	4 Yr Avg	Wk Chg						
28-Jun	448,539	(12,157)	452,182	(1,508)	465,160	1,379	6,547	7,038	6,787	26.7	27.7	29.9
5-Jul	445,096	(3,443)	458,128	5,946	463,613	(1,547)	6,760	5,880	6,086	26.5	28.0	29.7
12-Jul-24	440,226	(4,870)	457,420	(708)	465,074	1,462	7,037	7,174	6,683	26.1	27.9	29.7
19-Jul	-----	-----	456,820	(600)	460,118	(4,956)	-----	6,367	6,046	-----	27.8	29.3
26-Jul	-----	-----	439,771	(17,049)	456,036	(4,082)	-----	6,668	6,613	-----	26.6	29.1
2-Aug	-----	-----	445,622	5,851	457,623	1,587	-----	6,682	6,218	-----	26.9	29.1
9-Aug	-----	-----	439,662	(5,960)	453,153	(4,470)	-----	7,158	6,343	-----	26.5	28.8

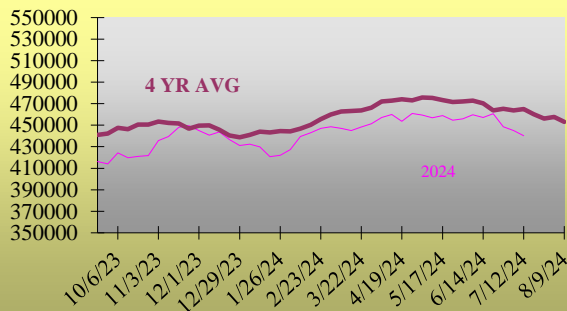
WEEK ENDING	PRODUCTION					RUNS			PERCENT OF CAPACITY			
	Week		Week		4 Yr Avg		2024	2023	4 yr Avg	Week		4 Yr Avg
	2024	Change	2023	4 Yr Avg	Wk Chg				2024	Change	2023	4 Yr Avg
28-Jun	13,200	0	12,400	11,700	100	16,792	16,030	15,733	93.5	1.3	91.1	88.8
5-Jul	13,300	100	12,300	11,675	(25)	17,109	16,659	15,925	95.4	1.9	93.7	89.6
12-Jul-24	13,300	0	12,300	11,675	0	16,928	16,585	15,779	93.7	(1.7)	94.3	89.3
19-Jul	-----	-----	12,200	11,650	(25)	-----	16,478	15,744	-----	-----	93.4	89.1
26-Jul	-----	-----	12,200	11,625	(25)	-----	16,517	15,732	-----	-----	92.7	88.7
2-Aug	-----	-----	12,600	11,700	75	-----	16,579	16,004	-----	-----	93.8	90.2
9-Aug	-----	-----	12,700	11,725	25	-----	16,746	15,916	-----	-----	94.7	90.3

WEEK ENDING	PADD BREAKDOWN											
	PADD I*				PADD II				PADD III			
	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg
28-Jun	8,059	(40)	7,879	9,564	116,029	(282)	127,280	120,976	257,139	(7,166)	244,495	258,385
5-Jul	8,415	356	7,367	9,366	115,915	(114)	124,701	120,399	251,458	(5,681)	252,468	260,636
12-Jul-24	8,408	(7)	7,925	9,016	113,516	(2,399)	122,056	121,417	248,530	(2,928)	256,432	258,105
19-Jul	-----	-----	8,060	8,840	-----	-----	118,985	121,794	-----	-----	258,953	252,725
26-Jul	-----	-----	7,764	9,246	-----	-----	119,383	120,647	-----	-----	243,379	253,776

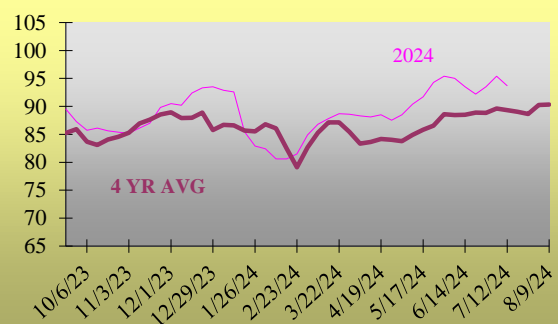
WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg
28-Jun	23,400	(636)	25,105	24,623	43,912	(4,032)	47,424	49,996	448,539	(12,157)	452,182	465,160
5-Jul	23,218	(182)	25,280	24,460	46,089	2,177	48,312	49,440	445,096	(3,443)	458,128	463,613
12-Jul-24	22,375	(843)	24,814	24,242	47,396	1,307	46,193	48,007	440,226	(4,870)	457,420	465,074
19-Jul	-----	-----	24,224	24,159	-----	-----	46,599	48,719	-----	-----	456,820	460,118
26-Jul	-----	-----	24,201	24,334	-----	-----	45,044	48,879	-----	-----	439,771	456,036

COFS Index: This Week: 1.65 Last Week: 1.51

CRUDE STOCKS



REFINERY PERCENT OPERATED



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DOE Weekly Distillate Fuel Summary

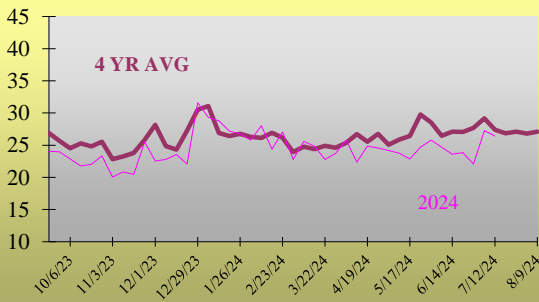
WEEK ENDING	STOCKS						IMPORTS			DAYS SUPPLY		
	2024	Week Change	2023	Week Change	4 Yr Avg	4 Yr Avg Wk Chg	2024	2023	4 Yr Avg	2024	2023	4 Yr Avg
28-Jun	119,728	(1,535)	113,366	(1,045)	135,114	610	94	113	149	22.1	22.2	27.7
5-Jul	124,612	4,884	118,181	4,815	137,786	2,672	139	71	105	27.3	26.4	29.2
12-Jul-24	128,066	3,454	118,194	13	137,396	(389)	108	63	96	26.4	23.2	27.4
19-Jul	-----	-----	117,949	(245)	136,493	(904)	-----	160	155	-----	23.7	26.9
26-Jul	-----	-----	117,153	(796)	136,300	(193)	-----	113	160	-----	23.0	27.1
2-Aug	-----	-----	115,447	(1,706)	136,276	(24)	-----	65	151	-----	22.1	26.8
9-Aug	-----	-----	115,743	296	135,905	(371)	-----	129	121	-----	24.0	27.1

WEEK ENDING	PRODUCTION				APPARENT DEMAND					JET KEROSENE		
	2024	Week Change	2023	4 Yr Avg	2024	Week Change	2023	4 Wk Avg	4 Yr Avg	2024	Week Change	4 Yr Avg
28-Jun	5,106	204	4,850	4,988	5,419	330	5,112	5,063	5,006	43,301	(577)	42,240
5-Jul	5,128	22	5,086	5,001	4,569	(850)	4,469	5,036	4,716	44,461	1,160	41,980
12-Jul-24	5,229	101	5,032	4,932	4,844	274	5,093	4,915	5,069	46,759	2,298	41,851
19-Jul	-----	-----	4,781	4,828	-----	-----	4,976	-----	5,112	-----	-----	41,592
26-Jul	-----	-----	4,861	4,895	-----	-----	5,088	-----	5,083	-----	-----	41,393
2-Aug	-----	-----	4,911	4,927	-----	-----	5,220	-----	5,081	-----	-----	41,322
9-Aug	-----	-----	4,729	4,874	-----	-----	4,816	-----	5,048	-----	-----	41,310

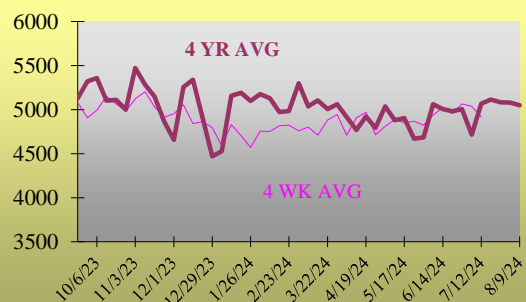
WEEK ENDING	PADD BREAKDOWN											
	PADD I				PADD II				PADD III			
2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	
28-Jun	33,334	377	26,732	40,790	30,483	(655)	28,319	31,030	41,963	(1,384)	42,539	48,642
5-Jul	32,488	(846)	28,930	40,113	31,806	1,323	30,300	30,977	45,397	3,434	43,180	49,316
12-Jul-24	34,076	1,588	27,872	40,412	32,787	981	30,895	31,055	45,666	269	43,805	48,778
19-Jul	-----	-----	28,149	40,708	-----	-----	30,504	30,930	-----	-----	43,858	48,362
26-Jul	-----	-----	29,071	41,013	-----	-----	30,837	30,955	-----	-----	41,986	49,414

WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg
28-Jun	3,880	40	3,974	3,953	10,068	87	11,803	13,062	119,728	(1,535)	113,366	135,114
5-Jul	4,232	352	4,065	3,794	10,689	621	11,706	12,749	124,612	4,884	118,181	137,786
12-Jul-24	3,992	(240)	3,896	3,792	11,545	856	11,727	12,684	128,066	3,454	118,194	137,396
19-Jul	-----	-----	4,053	3,702	-----	-----	11,386	12,392	-----	-----	117,949	136,493
26-Jul	-----	-----	3,559	3,708	-----	-----	11,700	12,112	-----	-----	117,153	136,300

HEATING OIL DAYS SUPPLY



HEATING OIL DEMAND



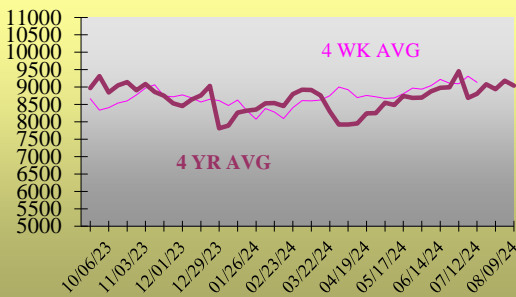
DOE Weekly Gasoline Summary												
WEEK ENDING	STOCKS					RFG STOCKS				IMPORTS		
	2024	Week Change	2023	Week Change	4 Yr Avg	Total 2024	Week Change	PADD I 2024	Week Change	2024	2023	4 Yr Avg
28-Jun	231,672	(2,214)	219,456	(2,549)	231,437	17	2	3	0	851	851	885
5-Jul	229,666	(2,006)	219,452	(4)	232,365	19	2	3	0	768	779	758
12-Jul-24	232,994	3,328	218,386	(1,066)	232,492	20	1	3	0	728	717	875
19-Jul	-----	-----	217,600	(786)	231,070	-----	-----	-----	-----	-----	754	797
26-Jul	-----	-----	219,081	1,481	230,263	-----	-----	-----	-----	-----	945	764
2-Aug	-----	-----	216,420	(2,661)	227,822	-----	-----	-----	-----	-----	684	807
9-Aug	-----	-----	216,158	(262)	225,940	-----	-----	-----	-----	-----	586	650

WEEK ENDING	PRODUCTION				APPARENT DEMAND				DAYS SUPPLY			
	2024	Week Change	2023	4 Yr Avg	2024	Week Change	2023	4 Wk Avg	4 Yr Avg	2024	2023	4 Yr Avg
28-Jun	10,061	180	10,265	10,053	9,424	455	9,599	9,095	9,455	25.2	23.4	25.6
5-Jul	10,300	239	10,107	9,495	9,398	(26)	8,756	9,312	8,687	24.7	23.7	25.8
12-Jul-24	9,549	(751)	9,523	9,275	8,783	(615)	8,855	9,134	8,805	25.5	23.9	25.9
19-Jul	-----	-----	9,488	9,521	-----	-----	8,939	-----	9,080	-----	24.1	25.7
26-Jul	-----	-----	9,829	9,643	-----	-----	8,838	-----	8,943	-----	24.8	26.0
2-Aug	-----	-----	9,921	9,908	-----	-----	9,302	-----	9,185	-----	24.1	25.3
9-Aug	-----	-----	9,585	9,738	-----	-----	8,851	-----	9,041	-----	24.1	25.0

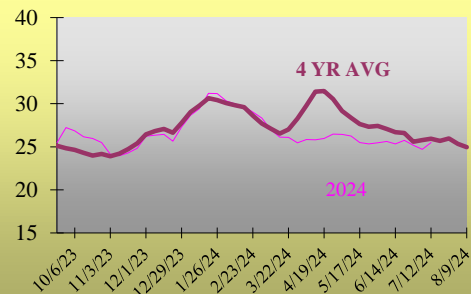
WEEK ENDING	PADD BREAKDOWN											
	PADD I				PADD II				PADD III			
	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg
28-Jun	56,973	983	56,459	59,275	48,098	244	44,844	49,211	86,820	(3,183)	84,076	84,203
5-Jul	56,466	(507)	55,200	58,911	47,889	(209)	46,110	49,608	86,062	(758)	82,514	84,742
12-Jul-24	56,418	(48)	55,775	58,039	48,171	282	45,530	48,918	88,889	2,827	81,469	84,956
19-Jul	-----	-----	55,889	57,141	-----	-----	47,597	48,145	-----	-----	79,576	85,869
26-Jul	-----	-----	55,729	57,204	-----	-----	46,902	47,879	-----	-----	81,356	85,321

WEEK ENDING	PADD IV				PADD V				PADD TOTAL			
	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg	2024	Wk Chg	2023	4 Yr Avg
28-Jun	7,926	(130)	6,177	6,648	31,855	(127)	27,900	29,813	231,672	(2,214)	219,456	231,437
5-Jul	7,573	(353)	6,345	6,696	31,675	(180)	29,282	30,341	229,666	(2,006)	219,452	232,365
12-Jul-24	7,292	(281)	6,363	6,687	32,224	549	29,250	29,491	232,994	3,328	218,386	232,492
19-Jul	-----	-----	6,429	6,599	-----	-----	28,110	29,603	-----	-----	217,600	231,070
26-Jul	-----	-----	6,435	6,487	-----	-----	28,659	28,958	-----	-----	219,081	230,263

GASOLINE DEMAND



GASOLINE DAYS SUPPLY



***PADD: Petroleum Administration for Defense Districts**

PAD District I (East Coast) is composed of the following three:

Subdistricts: Subdistrict IA (New England): Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.

Subdistrict IB (Central Atlantic): Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania.

Subdistrict IC (Lower Atlantic): Florida, Georgia, North Carolina, South Carolina, Virginia, West Virginia.

PAD District II (Midwest): Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, Ohio, Oklahoma, Tennessee, Wisconsin.

PAD District III (Gulf Coast): Alabama, Arkansas, Louisiana, Mississippi, New Mexico, Texas.

PAD District IV (Rocky Mountain): Colorado, Idaho, Montana, Utah, Wyoming.

PAD District V (West Coast): Alaska, Arizona, California, Hawaii, Nevada, Oregon, Washington.

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