Archer Financial Services

Steve Platt / Mike McElroy (877) 377-7931

DOE Weekly Crude Oil Summary

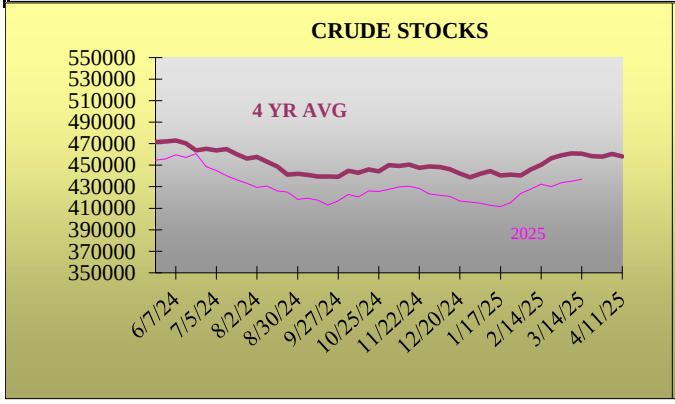
WEEK ENDING	STOCKS 2025	Week Change	2024	Week Change	4 Yr Avg	4 Yr Avg Wk Chg	IMPORTS 2025	2024	4 Yr Avg	DAYS SUPPLY 2025	2024	4 Yr Avg
28-Feb	433,775	3,614	448,530	1,367	459,252	2,902	5,813	7,222	6,367	28.0	30.4	32.4
7-Mar	435,223	1,448	446,994	(1,536)	460,941	1,689	5,470	5,491	5,856	28.0	29.7	32.6
14-Mar-25	436,968	1,745	445,042	(1,952)	460,583	(358)	5,385	6,278	6,140	28.0	29.0	31.9
21-Mar	---------	---------	448,207	3,165	458,421	(2,162)	---------	6,702	6,108	---------	28.6	30.5
28-Mar	---------	---------	451,417	3,210	458,013	(408)	---------	6,618	6,582	---------	28.5	29.8
4-Apr	---------	---------	457,258	5,841	460,496	2,483	---------	6,434	6,119	---------	28.9	29.7
11-Apr	---------	---------	459,993	2,735	458,178	(2,318)	---------	6,461	5,999	---------	29.0	29.5

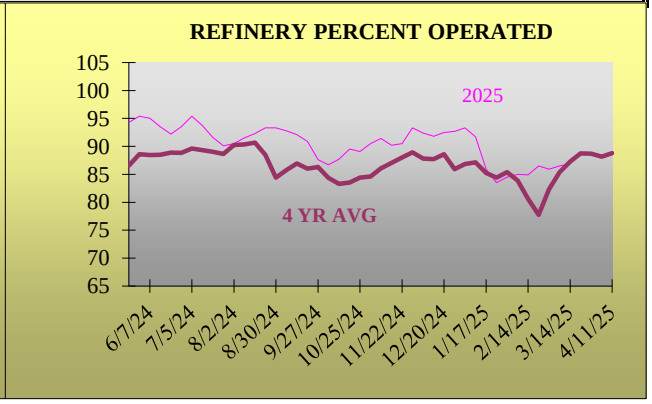
WEEK ENDING	PRODUCTION 2025	Week Change	2024	4 Yr Avg	4 Yr Avg Wk Chg	RUNS 2025	2024	4 yr Avg	PERCENT OF CAPACITY 2025	Week Change	2024	4 Yr Avg
28-Feb	13,508	6	13,200	11,975	175	15,387	15,268	14,481	85.9	(0.6)	84.9	82.3
7-Mar	13,575	67	13,100	11,950	(25)	15,708	15,658	15,023	86.5	0.6	86.8	85.4
14-Mar-25	13,573	(2)	13,100	12,000	50	15,663	15,785	15,357	86.9	0.4	87.8	87.3
21-Mar	---------	---------	13,100	12,025	25	---------	15,932	15,650	---------	---------	88.7	88.8
28-Mar	---------	---------	13,100	12,000	(25)	---------	15,897	15,626	---------	---------	88.6	88.7
4-Apr	---------	---------	13,100	12,050	50	---------	15,782	15,485	---------	---------	88.3	88.2
11-Apr	---------	---------	13,100	12,075	25	---------	15,913	15,560	---------	---------	88.1	88.8

WEEK ENDING	PADD BREAKDOWN: PADD I* 2025	Wk Chg	2024	4 Yr Avg	PADD II 2025	Wk Chg	2024	4 Yr Avg	PADD III 2025	Wk Chg	2024	4 Yr Avg
28-Feb	8,172	1,266	8,312	7,649	109,676	2,308	118,233	118,433	244,787	1,554	248,260	261,007
7-Mar	8,606	434	8,088	8,040	107,788	(1,888)	117,343	118,391	248,775	3,988	248,635	261,174
14-Mar-25	8,421	(185)	8,318	7,473	105,471	(2,317)	116,664	118,818	252,319	3,544	247,865	259,278
21-Mar	---------	---------	8,756	7,776	---------	---------	119,156	119,392	---------	---------	248,320	258,485
28-Mar	---------	---------	7,404	7,827	---------	---------	119,453	118,287	---------	---------	250,372	260,340

WEEK ENDING	PADD IV 2025	Wk Chg	2024	4 Yr Avg	PADD V 2025	Wk Chg	2024	4 Yr Avg	PADD TOTAL 2025	Wk Chg	2024	4 Yr Avg
28-Feb	24,620	52	25,179	24,348	46,520	(1,566)	48,546	49,129	433,775	3,614	448,530	459,252
7-Mar	24,416	(204)	25,805	24,517	45,639	(881)	47,123	48,811	435,223	1,448	446,994	460,941
14-Mar-25	24,712	296	26,303	25,096	46,045	406	45,891	47,616	436,968	1,745	445,042	460,583
21-Mar	---------	---------	26,230	25,069	---------	---------	45,744	48,168	---------	---------	448,207	458,421
28-Mar	---------	---------	26,024	24,999	---------	---------	48,163	47,989	---------	---------	451,417	458,013

COFS Index: This Week: 1.88 Last Week: 1.77





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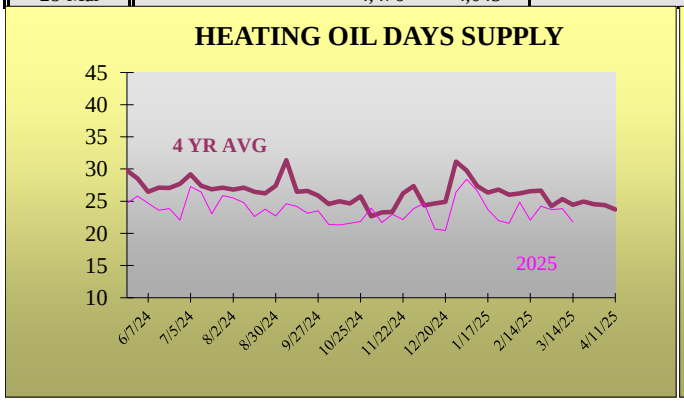
DOE Weekly Distillate Fuel Summary

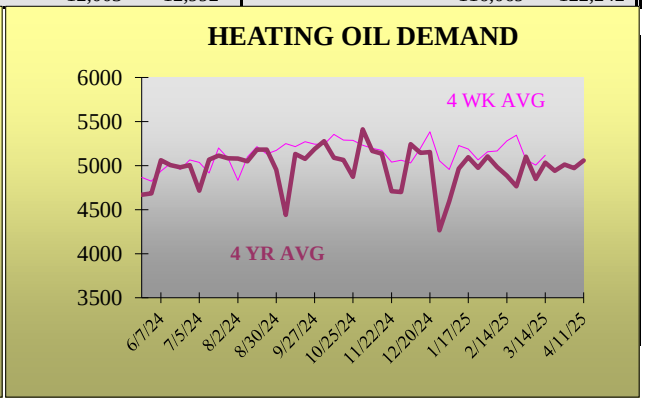
WEEK ENDING	STOCKS 2025	Week Change	2024	Week Change	4 Yr Avg	4 Yr Avg Wk Chg	IMPORTS 2025	2024	4 Yr Avg	DAYS SUPPLY 2025	2024	4 Yr Avg
28-Feb	119,154	(1,318)	117,010	(4,131)	122,657	(3,682)	269	195	258	23.7	22.8	24.2
7-Mar	117,595	(1,559)	117,898	888	122,392	(266)	249	171	271	23.8	25.6	25.3
14-Mar-25	114,783	(2,812)	118,522	624	122,153	(239)	257	170	268	21.8	24.8	24.5
21-Mar	---------	---------	117,337	(1,185)	122,911	758	---------	165	227	---------	22.8	24.9
28-Mar	---------	---------	116,069	(1,268)	122,242	(669)	---------	104	158	---------	23.7	24.5
4-Apr	---------	---------	117,728	1,659	121,259	(983)	---------	163	203	---------	25.8	24.4
11-Apr	---------	---------	114,968	(2,760)	119,546	(1,713)	---------	149	132	---------	22.3	23.7

WEEK ENDING	PRODUCTION 2025	Week Change	2024	4 Yr Avg	APPARENT DEMAND 2025	Week Change	2024	4 Wk Avg	4 Yr Avg	JET KEROSENE 2025	Week Change	4 Yr Avg
28-Feb	4,575	(587)	4,345	4,304	5,032	59	5,130	5,067	5,100	45,228	614	38,936
7-Mar	4,462	(113)	4,562	4,541	4,934	(99)	4,606	5,004	4,847	44,147	(1,081)	38,688
14-Mar-25	4,613	151	4,690	4,693	5,272	338	4,771	5,116	5,034	43,173	(974)	38,211
21-Mar	---------	---------	4,814	4,821	---------	---------	5,148	---------	4,939	---------	---------	38,638
28-Mar	---------	---------	4,606	4,757	---------	---------	4,891	---------	5,010	---------	---------	38,132
4-Apr	---------	---------	4,639	4,630	---------	---------	4,565	---------	4,973	---------	---------	38,014
11-Apr	---------	---------	4,601	4,681	---------	---------	5,144	---------	5,057	---------	---------	38,739

WEEK ENDING	PADD BREAKDOWN: PADD I 2025	Wk Chg	2024	4 Yr Avg	PADD II 2025	Wk Chg	2024	4 Yr Avg	PADD III 2025	Wk Chg	2024	4 Yr Avg
28-Feb	29,377	612	31,108	32,695	34,399	(324)	32,625	29,332	39,705	(1,262)	36,753	41,453
7-Mar	29,202	(175)	27,536	32,947	33,994	(405)	32,256	29,903	38,393	(1,312)	41,157	41,847
14-Mar-25	28,259	(943)	28,981	31,108	33,132	(862)	31,336	29,986	37,078	(1,315)	41,429	42,301
21-Mar	---------	---------	29,173	30,546	---------	---------	31,846	29,241	---------	---------	40,077	42,421
28-Mar	---------	---------	29,205	29,516	---------	---------	32,090	28,861	---------	---------	38,296	42,034

WEEK ENDING	PADD IV 2025	Wk Chg	2024	4 Yr Avg	PADD V 2025	Wk Chg	2024	4 Yr Avg	PADD TOTAL 2025	Wk Chg	2024	4 Yr Avg
28-Feb	4,272	(159)	4,592	4,302	11,401	(186)	11,932	12,419	119,154	(1,318)	117,010	122,657
7-Mar	3,961	(311)	4,724	4,116	12,045	644	12,226	12,881	117,595	(1,559)	117,898	122,392
14-Mar-25	3,726	(235)	4,590	4,005	12,588	543	12,186	13,092	114,783	(2,812)	118,522	122,153
21-Mar	---------	---------	4,331	3,964	---------	---------	11,910	13,178	---------	---------	117,337	122,911
28-Mar	---------	---------	4,476	4,045	---------	---------	12,003	12,992	---------	---------	116,069	122,242





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DOE Weekly Gasoline Summary

WEEK ENDING	STOCKS 2025	Week Change	2024	Week Change	4 Yr Avg	RFG STOCKS Total 2025	Week Change	PADD I 2025	Week Change	IMPORTS 2025	2024	4 Yr Avg
28-Feb	246,838	(1,433)	239,745	(4,460)	238,503	24	(3)	4	0	603	588	593
7-Mar	241,101	(5,737)	234,083	(5,662)	235,787	21	(3)	4	0	578	634	631
14-Mar-25	240,574	(527)	230,773	(3,310)	232,673	29	8	4	0	657	496	657
21-Mar	---------	---------	232,072	1,299	232,035	---------	---------	---------	---------	---------	522	668
28-Mar	---------	---------	227,816	(4,256)	230,442	---------	---------	---------	---------	---------	488	746
4-Apr	---------	---------	228,531	715	229,703	---------	---------	---------	---------	---------	730	705
11-Apr	---------	---------	227,377	(1,154)	229,570	---------	---------	---------	---------	---------	709	781

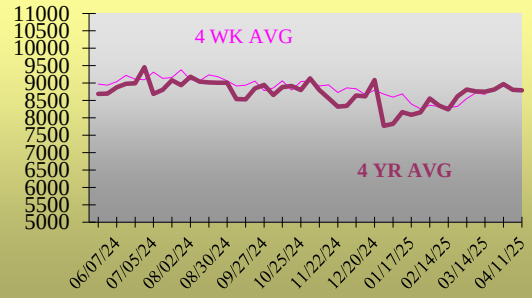
WEEK ENDING	PRODUCTION 2025	Week Change	2024	4 Yr Avg	APPARENT DEMAND 2025	Week Change	2024	4 Wk Avg	4 Yr Avg	DAYS SUPPLY 2025	2024	4 Yr Avg
28-Feb	9,634	464	9,626	9,441	8,877	423	9,013	8,559	8,816	28.9	28.3	28.0
7-Mar	9,556	(78)	9,911	9,320	9,182	305	9,044	8,719	8,756	27.8	27.0	27.4
14-Mar-25	9,623	67	9,648	9,383	8,817	(365)	8,809	8,673	8,756	27.2	26.1	26.6
21-Mar	---------	---------	9,213	9,411	---------	---------	8,715	---------	8,813	---------	26.1	26.4
28-Mar	---------	---------	9,980	9,559	---------	---------	9,236	---------	8,969	---------	25.5	26.1
4-Apr	---------	---------	9,442	9,594	---------	---------	8,612	---------	8,807	---------	25.8	26.0
11-Apr	---------	---------	9,417	9,529	---------	---------	8,662	---------	8,788	---------	25.8	26.0

PADD BREAKDOWN

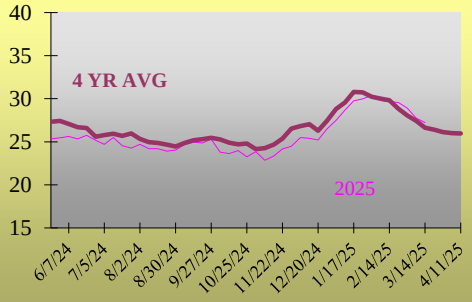
WEEK ENDING	PADD I 2025	Wk Chg	2024	4 Yr Avg	PADD II 2025	Wk Chg	2024	4 Yr Avg	PADD III 2025	Wk Chg	2024	4 Yr Avg
28-Feb	66,344	(675)	64,530	57,122	60,446	240	56,904	53,826	82,056	(532)	78,987	81,337
7-Mar	65,316	(1,028)	61,131	55,861	60,815	369	55,229	53,137	77,882	(4,174)	78,399	80,453
14-Mar-25	62,905	(2,411)	60,913	56,058	60,040	(775)	54,649	52,727	79,850	1,968	76,580	82,199
21-Mar	---------	---------	58,246	54,525	---------	---------	55,102	50,913	---------	---------	80,510	82,316
28-Mar	---------	---------	54,815	55,863	---------	---------	54,268	50,722	---------	---------	81,127	84,352

WEEK ENDING	PADD IV 2025	Wk Chg	2024	4 Yr Avg	PADD V 2025	Wk Chg	2024	4 Yr Avg	PADD TOTAL 2025	Wk Chg	2024	4 Yr Avg
28-Feb	9,208	113	8,637	8,391	28,784	(579)	30,686	30,216	246,838	(1,433)	239,745	238,503
7-Mar	9,068	(140)	8,338	8,433	28,020	(764)	30,986	30,004	241,101	(5,737)	234,083	235,787
14-Mar-25	8,842	(226)	8,156	8,445	28,937	917	30,476	29,933	240,574	(527)	230,773	232,673
21-Mar	---------	---------	8,729	8,362	---------	---------	29,485	29,916	---------	---------	232,072	232,035
28-Mar	---------	---------	8,557	8,189	---------	---------	29,048	30,388	---------	---------	227,816	230,442

GASOLINE DEMAND



GASOLINE DAYS SUPPLY



***PADD: Petroleum Administration for Defense Districts**

PAD District I (East Coast) is composed of the following three:

Subdistricts: Subdistrict IA (New England): Connecticut, Maine, Massachusetts, New Hampshire, Rhode Island, Vermont.

Subdistrict IB (Central Atlantic): Delaware, District of Columbia, Maryland, New Jersey, New York, Pennsylvania.

Subdistrict IC (Lower Atlantic): Florida, Georgia, North Carolina, South Carolina, Virginia, West Virginia.

PAD District II (Midwest): Illinois, Indiana, Iowa, Kansas, Kentucky, Michigan, Minnesota, Missouri, Nebraska, North Dakota, South Dakota, Ohio, Oklahoma, Tennessee, Wisconsin.

PAD District III (Gulf Coast): Alabama, Arkansas, Louisiana, Mississippi, New Mexico, Texas.

PAD District IV (Rocky Mountain): Colorado Idaho, Montana, Utah, Wyoming.

PAD District V (West Coast): Alaska, Arizona, California, Hawaii, Nevada, Oregon, Washington.

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