

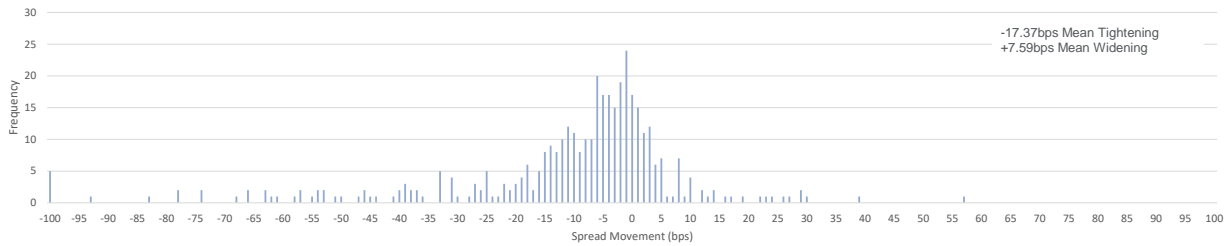
# FIXED INCOME

New Issue Performance  
23 October 2020



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS							
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date
USD	600	PM GENERAL PURCHASER LLC (AMGENE)	9.5	01/10/2028	B2/B+/NA	Auto-Cars/Light Trucks	21/09/20
USD	500	SPIRIT AEROSYSTEMS INC (SPR)	5.5	15/01/2025	Ba2/BB-/NA	Aerospace/Defense-Equip	29/09/20
USD	500	PENNYMAC FIN SVCS INC (PFSI)	5.375	15/10/2025	B2/B+/NA	Finance-Mtge Loan/Banker	24/09/20
USD	475	ACADIA HEALTHCARE CO INC (ACHC)	5	15/04/2029	B3/B-/NA	Medical-Hospitals	29/09/20
USD	475	PENINSULA PACIFIC ENTERT (PENIPA)	8.5	15/11/2027	Caa1/CCC+/NA	Gambling (Non-Hotel)	08/10/20

@ Issue		Current*		
Spread	Price	Spread	Bid	
899	100	750.4	105.246	-149
529	100	389.4	103.556	-140
510	100	388.5	103.982	-121
448	100	331.1	104.212	-117
796.1	100	692.9	103.91	-103

FIVE WORST PERFORMERS							
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date
USD	150	ALLEGIANC TRAVEL CO (ALGT)	8.5	05/02/2024	Ba3/B-/NA	Airlines	30/09/20
EUR	500	ICCREA BANCA SPA (ICCREA)	2.25	20/10/2025	NA/BB/BB-	Commer Banks Non-US	13/10/20
USD	750	OMAN GOV INTERNTL BOND (OMAN)	7.375	28/10/2032	Ba3/NA/BB-	Sovereign	21/10/20
EUR	1400	IBERDROLA INTL BV (IBESM)	2.25	Perp	NA/NA/NA	Electric-Integrated	21/10/20
USD	1250	OMAN GOV INTERNTL BOND (OMAN)	6.75	28/10/2027	Ba3/NA/BB-	Sovereign	21/10/20

@ Issue		Current*		
Spread	Price	Spread	Bid	
833	100	889.1	98.271	+56
303.6	99.939	342.5	98.537	+39
657.2	100	686.8	97.261	+30
257.4	100	285.8	100.385	+28
617.7	100	645.8	98.227	+28

Thursday 22 October 2020							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	8000	BUONI POLIENNALI DEL TES (BTPS)	1.7	01/09/2051	NA/NA/NA	Sovereign	1k/1k
EUR	1000	DZ HYP AG (DZHY)	0.01	27/10/2028	NA/NA/NA	Mortgage Banks	1k/1k
EUR	700	GETLINK SE (GETFF)	3.5	30/10/2025	NA/BB-/BB+(EXP)	Transport-Rail	100k/1k
EUR	2250	PROVINCE OF QUEBEC (Q)	0	29/10/2030	NA/AA-/NA	Regional Authority	100k/1k
USD	300	JIAXING CITY INV & DEV (JXCCMZ)	2.6	29/10/2023	NA/NA/BBB	Gas-Distribution	200k/1k
USD	500	LD HOLDINGS GROUP LLC (LNDPT)	6.5	01/11/2025	NA/B-/NA	Finance-Mtge Loan/Banker	2k/1k
USD	200	POWERLONG REAL ESTATE (PWRLNG)	5.95	30/04/2025	B2/NA/NA	Real Estate Oper/Develop	200k/1k
USD	300	SUTTER HEALTH (SUTHEA)	1.321	15/08/2025	NA/A+/NA	Medical-Hospitals	1k/1k
USD	700	SUTTER HEALTH (SUTHEA)	2.294	15/08/2030	NA/A+/NA	Medical-Hospitals	1k/1k
USD	400	SUTTER HEALTH (SUTHEA)	3.161	15/08/2040	NA/A+/NA	Medical-Hospitals	1k/1k
USD	589.21	SUTTER HEALTH (SUTHEA)	3.361	15/08/2050	NA/A+/NA	Medical-Hospitals	1k/1k
USD	200	SYNOVUS BANK GA (SNV)	4	29/10/2030	NA/NA/NA	Commer Banks-Southern US	250k/1k
USD	485	UNISYS CORP (UIS)	6.875	01/11/2027	B2/BB-/NA	Computer Services	2k/1k
USD	350	WENS FOODSTUFF GROUP (GWFOOD)	2.349	29/10/2025	NA/NA/BBB+	Pastoral&Agricultural	200k/1k
USD	250	WENS FOODSTUFF GROUP (GWFOOD)	3.258	29/10/2030	NA/NA/BBB+	Pastoral&Agricultural	200k/1k

@ Issue		Current*		
Spread	Price	Spread	Bid	
5.0	98.686	3.5	99.74	-1
37.9	102.775	37.3	102.55	-1
431.0	100	409.2	100.75	-22
56.8	100.21	54.7	100.11	-2
	100	NQ	NQ	
612.0	100	NQ	NQ	
95.0	100	84.7	100.40	-10
145.0	100	139.6	100.26	-5
150.0	100	145.0	100.29	-5
170.0	100	162.4	100.88	-8
362.5	100	NQ	NQ	
627.0	100	634.5	99.52	+8
200.0	100	NQ	NQ	
245.0	100	NQ	NQ	

Wednesday 21 October 2020							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	A2A SPA (AEMSPA)	0.625	28/10/2032	NA/NA/NA	Electric-Integrated	100k/1k
EUR	500	AAREAL BANK AG (AARB)	0.01	03/08/2026	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k
EUR	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	0	28/10/2027	NA/AA/AA	Special Purpose Banks	100k/100k
EUR	420	CENTRAL NIPPON EXPRESSWY (CENEXP)	0.001	02/11/2021	NA/AA/AA	Public Thoroughfares	1000k/1000k
EUR	500	CREDIT MUTUEL ARKA (CMARK)	0.01	28/01/2026	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	600	CRITERIA CAIXA SA (CAIXAB)	0.875	28/10/2027	Baa2/NA/NA	Investment Companies	100k/100k
EUR	250	DRAX FINCO PLC (DRXLN)	2.625	01/11/2025	NA/BB-/NA	Electric-Generation	100k/1k
EUR	1600	IBERDROLA INTL BV (IBESM)	1.874	Perp	NA/NA/NA	Electric-Integrated	100k/100k
EUR	1400	IBERDROLA INTL BV (IBESM)	2.25	Perp	NA/NA/NA	Electric-Integrated	100k/100k
EUR	500	INSTITUT CREDITO OFICIAL (ICO)	0	30/04/2026	NA/NA/NA	Sovereign Agency	1k/1k
EUR	600	INVESTOR AB (INVSA)	0.375	29/10/2035	NA/NA/NA	Investment Companies	100k/1k
EUR	1750	MORGAN STANLEY (MS)	0.495	26/10/2029	NA/BBB+/A	Diversified Banking Inst	100k/1k
EUR	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	0.303	28/10/2027	A1/A-/NA	Diversified Banking Inst	100k/1k
GBP	400	BUNZL FINANCE PLC (BNZLLN)	1.5	30/10/2030	NA/NA/NA	Distribution/Wholesale	100k/1k
USD	750	ARAB NATIONAL BANK (ARNBAB)	3.326	28/10/2030	Baa3/NA/NA	Commer Banks Non-US	200k/1k
USD	500	CHINA SICE GRP HLDS LTD (CHINSC)	7	02/05/2025	B2/NA/NA	Real Estate Oper/Develop	200k/1k
USD	450	COMMONSPIRIT HEALTH (CATMED)	1.547	01/10/2025	NA/BBB+/BBB+	Medical-Hospitals	1k/1k
USD	650	COMMONSPIRIT HEALTH (CATMED)	2.782	01/10/2030	NA/BBB+/BBB+	Medical-Hospitals	1k/1k
USD	658.19	COMMONSPIRIT HEALTH (CATMED)	3.91	01/10/2050	NA/BBB+/BBB+	Medical-Hospitals	1k/1k
USD	300	GREENTOWN CHINA HLDCS (GRNCH)	4.7	29/04/2025	Ba3/NA/NA	Real Estate Oper/Develop	200k/1k
USD	600	ICD FUNDING LTD (INVCOR)	3.223	28/04/2026	NA/NA/NA	Investment Companies	200k/1k
USD	6000	INTL BK RECON & DEVELOP (IBRD)	0.5	28/10/2025	NA/NA/NA	Supranational Bank	1k/1k
USD	200	JB POINDEXTER & CO INC (JBPOIN)	7.125	15/04/2026	NA/NA/NA	Auto-Med&Heavy Duty Trks	2k/1k
USD	200	JIANGNING JK OVERSEA INV (JNKOS)	3.15	28/10/2021	NA/NA/BBB	Building-Heavy Construct	200k/1k
USD	300	KB CAPITAL CO LTD (HANMIL)	1.5	28/10/2025	A3/NA/NA	Finance-Leasing Compan	200k/1k
USD	750	MEITUAN (MEITUA)	2.125	28/10/2025	Baa3/NA/NA	E-Commerce/Products	200k/1k
USD	1250	MEITUAN (MEITUA)	3.05	28/10/2030	Baa3/NA/NA	E-Commerce/Products	200k/1k
USD	1250	OMAN GOV INTERNTL BOND (OMAN)	6.75	28/10/2027	Ba3/NA/BB-	Sovereign	200k/1k
USD	750	OMAN GOV INTERNTL BOND (OMAN)	7.375	28/10/2032	Ba3/NA/BB-	Sovereign	200k/1k
USD	206.06	POMONA COLLEGE (POMONA)	2.888	01/01/2051	NA/AAA/AAA	Schools	1k/1k
USD	500	PROVIDENCE SERVICE CORP (PRSC)	5.875	15/11/2025	B2/B+/NA	Medical-Output/rt/Home Med	2k/1k
USD	1250	ROYAL BANK OF CANADA (RY)	0.5	26/10/2023	NA/NA/NA	Commer Banks Non-US	2k/1k
USD	1000	ROYAL BANK OF CANADA (RY)	FRN	26/10/2023	NA/NA/NA	Commer Banks Non-US	2k/1k
USD	200	SINO TRENDY INVST LTD (GXCMIN)	2.95	30/10/2025	NA/NA/NA	Investment Companies	200k/1k
USD	500	SINOCHEM OFFSHORE CAPITA (SINOCH)	1.625	29/10/2025	NA/NA/NA	Real Estate Oper/Develop	200k/1k
USD	500	SINOCHEM OFFSHORE CAPITA (SINOCH)	3	Perp	NA/NA/NA	Real Estate Oper/Develop	200k/1k
USD	650	ULKER BISKUVI SANAYI AS (ULKER)	6.95	30/10/2025	NA/B+/NA	Food-Confectionery	200k/1k
USD	200	ZHONGLIANG HOLDINGS (ZHLGHD)	9.5	29/07/2022	NA/NA/B+	Real Estate Oper/Develop	200k/1k

@ Issue		Current*		
Spread	Price	Spread	Bid	
126.5	99.471	122.2	99.60	-4
35.9	102.574	36.4	102.44	+1
27.0	101.896	28.1	101.84	+1
		43.9	100.19	
84.2	99.832	82.9	99.81	-1
171.3	99.461	163.0	99.82	-8
342.0	100	310.2	101.16	-32
266.9	100	257.5	100.37	-9
257.4	100	285.8	100.39	+28
7.0	101.114	6.4	101.06	-1
87.1	98.613	85.1	98.53	-2
121.0	100	119.6	99.86	-1
106.1	100	104.3	99.93	-2
125.0	99.699	118.6	99.74	-6
297.4	100	279.4	100.70	-18
	100	678.9	99.45	
120.0	100	110.8	100.27	-9
198.0	100	191.4	100.05	-7
230.0	100	225.2	99.55	-5
	100	427.2	100.20	
287.1	100	289.1	99.76	+2
17.7	99.887	15.9	99.81	-2
495.0	105.5	514.0	105.00	+19
	100	304.6	99.95	
120.0	99.727	117.9	99.74	-2
180.0	99.877	165.5	100.42	-14
225.0	98.873	209.8	100.76	-15
617.7	100	645.8	98.23	+28
657.2	100	686.8	97.26	+30
127.0	100	118.5	100.40	-8
	100	485.2	102.31	
33.0	99.938	37.2	99.77	+4
45.0	100		100.12	
	99.769	269.4	99.45	
130.0	99.895	132.0	99.65	+2
280.4	100	291.6	99.65	+11
660.1	100	648.2	100.37	-12
	98.937	960.7	99.51	

Tuesday 20 October 2020							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	350	CA IMMOBILIEN ANLAGEN AG (CAIAV)	1	27/10/2025	Baa2/NA/NA	Real Estate Oper/Develop	100k/100k
EUR	1999.9	ESM TBILL (ESMTB)	0	22/04/2021	P-1/A-1/NA	Sovereign Agency	0.01/0.01
EUR	10000	EUROPEAN UNION (EU)	0	04/10/2030	NA/NA/NA	Sovereign	1k/1k
EUR	7000	EUROPEAN UNION (EU)	0.1	04/10/2040	NA/NA/NA	Sovereign	1k/1k
EUR	1000	SOCIETE GENERALE SFH (SOCSFH)	0	24/06/2031	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k
EUR	500	SOCIETE GENERALE SFH (SOCSFH)	0	27/10/2026	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k
EUR	500	UNIPOLSAJ ASSICURAZIONI (USIMIT)	6.375	Perp	NA/NA/B+	Multi-line Insurance	200k/1k
GBP	750	ASIAN DEVELOPMENT BANK (ASIA)	0.25	28/10/2027	Aaa/NA/NA	Supranational Bank	1k/1k
USD	750	1011778 BC / NEW RED FIN (BCULO)	3.5	15/02/2029	NA/BB-/NA	Retail-Restaurants	2k/1k
USD	301.84	BANNER HEALTH (BANNER)	1.897	01/01/2031	NA/AA-/AA-	Medical Labs&Testing Srv	1k/1k
USD	301.84	BANNER HEALTH (BANNER)	2.913	01/01/2051	NA/AA-/AA-	Medical Labs&Testing Srv	1k/1k
USD	300	CHINA EVERBRIGHT LTD (CHINEV)	3.8	Perp	NA/NA/NA	Diversified	



GBP	250	LONDON & QUADRANT HOUSIN (LONQUA)	2	20/10/2038	A3/A-/NA	Housing Authority	100k/1k	140.0	99.624	135.6	99.25	-4
USD	600	ATHENE GLOBAL FUNDING (ATH)	1.2	13/10/2023	NA/A/A	Life/Health Insurance	2k/1k	103.0	99.971	98.0	100.03	-5
USD	350	OCEAN LAUREL CO LTD (CNMFI)	2.375	20/10/2025	NA/NA/BBB+	Finance-Commercial	200k/1k	218.0	99.467	217.0	99.17	-1
USD	400	SHINHAN CARD CO LTD (SHINCA)	1.375	19/10/2025	A2/A-/NA	Finance-Credit Card	200k/1k	107.5	99.928	104.9	99.73	-3
USD	1150	TOYOTA MOTOR CREDIT CORP (TOYOTA)	0.35	14/10/2022	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	25.0	99.911	19.6	99.99	-5
USD	600	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	14/10/2022	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k		100.0		100.05	
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	0.8	16/10/2025	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	53.0	99.834	47.6	99.72	-5
USD	100	UNITED OVERSEAS BANK LTD (UOBSP)	0	27/10/2050	NA/NA/NA	Commer Banks Non-US	1000k/1000		100		NQ	

Monday 12 October 2020								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	750	CAISSE FRANCAISE DE FIN (CAFFIL)	0.01	19/10/2035	Aaa/AA+/NA	Sovereign Agency	100k/100k	36.8	99.746	39.2	99.65	+2	
EUR	500	ENBW INTL FINANCE BV (ENBW)	0.25	19/10/2030	A3/A-/A-	Electric-Integrated	1k/1k	80.6	99.842	75.3	100.51	-5	
EUR	750	LAND NIEDERSACHSEN (NIESA)	0.01	19/02/2029	NA/NA/AAA	Regional Authority	1k/1k	29.0	102.956	31.1	102.95	+2	
USD	400	FORTUNE STAR BV LTD (FOSUNI)	5.95	19/10/2025	NA/BB/NA	Hotels&Motels	200k/1k		100	546.7	100.43		
USD	300	LOGAN GROUP CO LTD (LOGPH)	5.25	19/10/2025	NA/NA/BB	Real Estate Oper/Develop	200k/1k		99.783	483.4	100.14		
USD	500	PERIAMA HOLDINGS LLC/DE (JSTLIN)	5.95	19/04/2026	Ba2/NA/BB-	Steel-Producers	200k/1k		100	542.5	100.66		
USD	250	SINIC HOLDINGS GROUP CO (SINHLD)	9.5	18/10/2021	NA/NA/B+	Real Estate Oper/Develop	200k/1k		99.445	1043.2	99.01		

Friday 09 October 2020								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	250	INTESA SANPAOLO SPA (ISPIM)	0.77	15/10/2025	Baa1/BBB/BBB-	Commer Banks Non-US	100k/100k		100	153.2	100.00		
USD	525	NORTHRIVER MIDSTREAM FIN (NORMID)	5.625	15/02/2026	Ba3/BB/NA	Pipelines	2k/1k	538.0	99.439	522.2	99.88	-16	

Thursday 08 October 2020								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	600	ALD SA (ALDFP)	0.375	19/10/2023	NA/BBB/BBB+	Rental Auto/Equipment	100k/100k	114.6	99.955	108.1	100.26	-7	
EUR	500	BELFIUS BANK SA/NV (CCBGBB)	0.01	15/10/2025	A1/A-/NA	Commer Banks Non-US	100k/100k	76.0	99.825	75.8	100.07	-0	
EUR	575	CHEPLAPHARM ARZNEIMITTEL (CHEPDE)	4.375	15/01/2028	B2/NA/BB-	Medical-Drugs	100k/1k	504.0	100	497.3	100.71	-7	
EUR	700	DEVELOPMENT BK OF JAPAN (DBJJP)	0.01	15/10/2024	A1/A/NA	Special Purpose Banks	100k/1k	55.8	100.751	52.3	101.08	+3	
EUR	500	FREISTAAT SACHSEN (SAXONY)	0.01	15/10/2027	NA/NA/NA	Regional Authority	1k/1k	25.2	103.025	29.9	103.06	+5	
EUR	500	HEIMSTADEN BOSTAD AB (HEIBOS)	3.375	Perp	NA/BB/NA	Real Estate Oper/Develop	100k/1k	421.8	99.399	446.9	98.50	+25	
EUR	500	IMMOFINANZ AG (IIAAV)	2.5	15/10/2027	NA/BBB-/NA	Real Estate Oper/Develop	100k/100k	352.1	97.856	352.8	98.09	+1	
EUR	500	JYSKE BANK AS (JYBC)	0.375	15/10/2025	NA/BBB+/NA	Commer Banks Non-US	100k/1k	115.0	99.85	123.4	99.70	+8	
EUR	450	PRIMO WATER CORP (PRMWCN)	3.875	31/10/2028	B1/B/NA	Beverages-Non-alcoholic	100k/1k	451.0	100	451.3	100.33	+0	
EUR	3000	UNEDIC (UNEDIC)	0	25/11/2028	Aa2/NA/AA	Sovereign Agency	100k/100k	19.0	101.786	18.9	101.98	-0	
GBP	250	JUST GROUP PLC (JUSTLN)	7	15/04/2031	NA/NA/BBB	Life/Health Insurance	100k/1k	100		656.2	101.92		
USD	525	ALLIANT HOLD / CO-ISSUER (ALIAN)	4.25	15/10/2027	B2/B/NA	Insurance Brokers	2k/1k	371.0	100	368.8	99.64	-2	
USD	500	ANTOFAGASTA PLC (ANTOLN)	2.375	14/10/2030	NA/BBB/BBB+	Metal-Copper	200k/1k	175.0	99.647	164.5	98.80	-1	
USD	420	BRIGHTSTAR ESCROW CORP (BSTA)	9.75	15/10/2025	B2/B-/NA	Electronic Parts Distrib	2k/1k		100	866.2	102.30		
USD	500	CHEPLAPHARM ARZNEIMITTEL (CHEPDE)	5.5	15/01/2028	B2/B/BB-	Medical-Drugs	200k/1k	493.0	100	445.9	101.80	-47	
USD	600	COMMONWEALTH OF BAHAMAS (BAHAMA)	8.95	15/10/2032	Ba2/BB/NA	Sovereign	200k/1k		97.96	856.5	96.75		
USD	400	FEDERAL REALTY INVESTMEN (FRT)	1.25	15/02/2026	A3/A-/NA	REITS-Shopping Centers	2k/1k	105.0	99.339	96.5	99.50	-9	
USD	800	GRAY TELEVISION INC (GTN)	4.75	15/10/2030	B3/B+/BB-	Television	2k/1k	396.0	100	381.4	100.46	-15	
USD	500	KASIKORN BANK PCL HK (KBANK)	5.275	Perp	Ba1/NA/NA	Commer Banks Non-US	200k/1k		100	505.4	99.30		
USD	750	MGM RESORTS INTL (MGM)	4.75	15/10/2028	Ba3/BB- /BB-U	Casino Hotels	2k/1k	415.0	100	422.4	98.88	+7	
USD	475	PENINSULA PACIFIC ENTERT (PENIPA)	8.5	15/11/2027	Caa1/CCC+/NA	Gambling (Non-Hotel)	2k/1k	796.1	100	699.9	103.91	-103	
USD	1500	PETROLEOS MEXICANOS (PEMEX)	6.875	16/10/2025	Ba2/BBB/BB-	Oil Comp-Integrated	10k/1k	661.4	99.688	655.1	99.75	-6	
USD	700	ROCKEFELLER FOUNDATION (ROCKFD)	2.492	01/10/2050	Aaa/AAA/NA	Non-Profit Charity	1k/1k	92.0	100	86.2	98.73	-6	

Wednesday 07 October 2020								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	300	ARKEMA (AKEFP)	0.125	14/10/2026	Baa1/BBB+/NA	Chemicals-Diversified	100k/100k	90.3	99.464	82.5	100.32	-8	
EUR	750	BNP PARIBAS (BNP)	0.375	14/10/2027	Baa1/A-/A+	Diversified Banking Inst	100k/100k	109.8	99.781	112.3	100.05	+3	
EUR	750	CREDIT AGRICOLE SA (ACAFF)	4	Perp	NA/BBB-/BBB	Diversified Banking Inst	100k/100k		100	472.7	100.17		
EUR	600	EUTELSAT SA (ETLFP)	1.5	13/10/2028	NA/BBB-/BBB(EXP)	Satellite Telecom	100k/100k	216.3	99.619	225.5	99.41	+9	
EUR	1000	FREISTAAT BAYERN (BAYERN)	0.01	18/01/2035	NA/AAA/NA	Regional Authority	1k/1k	25.3	100.672	29.1	101.11	+4	
EUR	500	H LUNDBECK A/S (LUNDC)	0.875	14/10/2027	NA/BBB-/NA	Medical-Biomedical/Gen	100k/1k	156.1	99.791	154.1	100.36	-2	
EUR	500	IMMOBILIARIA COLONIAL SO (COLSM)	1.35	14/10/2028	NA/BBB+/NA	REITS-Office Property	100k/100k	201.2	99.609	200.4	100.16	-1	
EUR	500	MMB SOF (MMBSOF)	0.01	14/10/2030	NA/AAA/NA	Finance-Consumer Loans	100k/100k	46.6	100.371	46.5	101.00	-0	
EUR	700	ORANGE SA (ORAFP)	1.75	Perp	Baa3/BBB-/NA	Cellular Telecomm	100k/100k	241.4	99.631	249.1	99.54	+8	
EUR	600	RENTOKIL INITIAL PLC (RTOLN)	0.5	14/10/2028	NA/BBB/NA	Building-Maint&Service	100k/1k	115.9	99.618	119.0	99.89	+3	
EUR	3000	SOCIETE DU GRAND PARIS (SOGRPR)	0	25/11/2030	Aa2/NA/NA	Sovereign Agency	100k/100k	22.0	100.132	22.5	100.52	+0	
EUR	3000	SOCIETE DU GRAND PARIS (SOGRPR)	0.7	15/10/2060	Aa2/NA/NA	Sovereign Agency	100k/100k	25.0	98.278	28.6	100.07	+4	
EUR	850	SUMITOMO MITSUI TR BK LT (SUMITR)	0.01	15/10/2027	Aaa/NA/NA	Commer Banks Non-US	100k/1k	61.5	100.372	64.1	100.64	+3	
EUR	350	TORNATOR OYJ (TORNAT)	1.25	14/10/2026	NA/NA/NA	Forestry	100k/100k	191.5	99.914	180.0	101.14	+15	
USD	300	AGILE GROUP HOLDINGS LTD (AGILE)	6.05	13/10/2025	Ba3/NA/NA	Real Estate Oper/Develop	200k/1k		99.575	575.2	99.64		
USD	500	BON SECOURS MERCY (BSHSI)	1.35	01/06/2025	A1/A+/AA-	Medical-Hospitals	1k/1k	100.0	100	91.7	100.22	-8	
USD	300	BON SECOURS MERCY (BSHSI)	2.095	01/06/2031	A1/A+/AA-	Medical-Hospitals	1k/1k	130.0	100	127.0	99.60	-3	
USD	300	BON SECOURS MERCY (BSHSI)	3.205	01/06/2050	A1/A+/AA-	Medical-Hospitals	1k/1k	160.0	100	155.0	99.31	-5	
USD	1500	COO HDLGS LLC/CAP CORP (CHTR)	4.5	01/05/2032	NA/NA/NA	Food/Satellite TV	2k/1k		103	306.0	104.12		
USD	1000	CONAGRA BRANDS INC (CAG)	1.375	01/11/2027	Baa3/BBB-/BBB-	Cable-Misc/Diversified	2k/1k	100.0	98.817	98.8	99.04	-10	
USD	1000	EUROPEAN BK RECON & DEV (EBRD)	0.35175	15/10/2024	NA/AAA/NA	Supranational Bank	1k/1k		100		100.05		
USD	300	H.B. FULLER CO (FUL)	4.25	15/10/2028	B2/BB-/BB	Chemicals-Specialty	2k/1k	364.0	100	305.9	102.22	-58	
USD	600	ICDPS SUKUT LTD (ICODV)	1.81	15/10/2025	A2/A/A+	Supranational Bank	200k/1k		100	144.8	99.90		
USD	465	INTEGRIS BAPTIST MEDICAL (INTBAP)	3.875	15/08/2050	NA/NA/NA	Medical-Hospitals	1k/1k	230.0	100	205.1	102.36	-25	
USD	700	JAGUAR LAND ROVER AUTOMO (TTMTN)	7.75	15/10/2025	B1/B/BB(EXP)	Auto-Cars/Light Trucks	200k/1k	741.0	100	685.8	101.72	-55	
USD	1000	LOWE'S COS INC (LOW)	1.3	15/04/2028	Baa1/BBB+/NA	Retail-Building Products	2k/1k	75.0	99.929	76.5	99.38	+2	
USD	1250	LOWE'S COS INC (LOW)	1.7	15/10/2030	Baa1/BBB+/NA	Retail-Building Products	2k/1k	95.0	99.617	91.6	99.25	-3	
USD	1750	LOWE'S COS INC (LOW)	3	15/10/2050	Baa1/BBB+/NA	Retail-Building Products	2k/1k	140.0	99.902	128.1	100.54	-12	
USD	700	OMEGA HEALTHCARE INVESTORS (OHI)	3.375	01/02/2031	Baa3/BBB-/BBB-	REITS-Health Care	2k/1k	280.0	98.249	289.7	96.72	+10	
USD	1000	SMITH & NHPHEW PLC (SNLN)	2.032	14/10/2030	Baa2/BBB+/NA	Medical Products	2k/1k	125.0	100	123.8	99.35	-1	
USD	350	STEEL DYNAMICS INC (STLD)	1.65	15/10/2027	Baa3/BBB-/BBB	Steel-Producers	2k/1k	120.0	99.303	118.4	98.98	-2	
USD	400	STEEL DYNAMICS INC (STLD)	3.25	15/10/2050	Baa3/BBB-/BBB	Steel-Producers	2k/1k	185.0	96.333	178.2	95.88	-7	
USD	640	WHITE CAP BUYER LLC (WHTCAP)	6.875	15/10/2028	Caa1/CCC+/NA	Retail-Building Products	2k/1k		100	590.6	102.47		

Tuesday 06 October 2020								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	500	KUNTARAHITOUS OYJ (KUNTA)	0	14/10/2030	Aa1/AA+/NA	Regional Agencies	100k/1k	30.7	101.992	33.2	102.25	+2	
EUR	500	YORKSHIRE BUILDING SOC (YBS)	0.01	13/10/2027	Aaa/NA/AAA	Building Societies	100k/1k	53.7	100.985	54.5	101.31	+1	
GBP	3518.5	UK TSY 0 1/8% 2024 (UKT)	0.125	31/01/2024	NA/NA/NA	Sovereign	0.01/0.01		100.502	4.8	100.41		
USD	350	EXPORT-IMPORT BK THAILND (EXIMTH)	1.457	15/10/2025	Baa1/NA/BBB+	Export/Import Bank	200k/1k	112.5					

USD	350	AMN HEALTHCARE INC (AMN)	4	15/04/2029	Ba3/BB-/NA	Human Resources	1k/1k	100	358.3	100.17	
USD	750	BERKSHIRE HATHAWAY FIN (BRK)	1.45	15/10/2030	Aa2/AA/A+	Reinsurance	2k/1k	70.0	99.796	71.6	+2
USD	1750	BERKSHIRE HATHAWAY FIN (BRK)	2.85	15/10/2050	Aa2/AA/A+	Reinsurance	2k/1k	127.0	99.92	110.3	-17
USD	200	BPCE SA (BPCEGP)	1.826	13/10/2027	Baa2/A-/A	Commer Banks Non-US	200k/200k	100	127.9	99.52	
USD	1000	EVEREST REINSURANCE HLDG (RE)	3.5	15/10/2050	Baa1/A-/NA	Property/Casualty Ins	2k/1k	200.0	98.844	172.1	-28
USD	1500	FEDERAL HOME LOAN BANK (FHLB)	2.29	05/10/2022	Aaa/AA/NA	Sovereign Agency	10k/5k	100		99.91	
USD	1000	LEIDOS INC (LDOS)	2.3	15/02/2031	Baa3/BBB-/NA	Computer Services	2k/1k	160.0	99.517	154.4	-6
USD	200	MUFG BANK LTD (MUFG)	0	15/10/2050	NA/NA/NA	Commer Banks Non-US	1000k/1000	100	103.4	100.00	
USD	750	PEPSICO INC (PEP)	0.4	07/10/2023	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	23.0	99.943	13.7	-9
USD	750	PEPSICO INC (PEP)	1.4	25/02/2031	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	67.0	99.597	61.6	-5
USD	500	PROTECTIVE LIFE GLOBAL (PL)	0.631	13/10/2023	A1/AA-/NA	Life/Health Insurance	150k/1k	45.0	100	100.06	-5
USD	175	QNB FINANCE LTD (QNBK)	0	20/10/2060	NA/NA/NA	Commer Banks Non-US	1000k/1000	100		NQ	
USD	500	WEC ENERGY GROUP INC (WEC)	1.375	15/10/2027	Baa1/BBB+/BBB+	Electric-Integrated	1k/1k	85.0	99.92	79.6	-5
USD	450	WEC ENERGY GROUP INC (WEC)	1.8	15/10/2030	Baa1/BBB+/BBB+	Electric-Integrated	1k/1k	105.0	99.909	103.3	-2

Friday 02 October 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	605	CENTURION BIDCO SPA (CNTRNB)	5.875	30/09/2026	B2/NA/BB-(EXP)	Computer Services	100k/1k	686.0	98.766	699.0	98.70	+13
EUR	300	SOCIETA ESERCIZI AEROPOR (SEASPA)	3.5	09/10/2025	NA/NA/NA	Airport Develop/Maint	100k/1k	425.0	100	412.3	100.67	-13
USD	750	J2 GLOBAL (JCOM)	4.625	15/10/2030	Ba3/BB/NA	Computer Software	2k/1k	396.0	100	349.5	101.94	-47

Thursday 01 October 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	750	BANQUE FED CRED MUTUEL (BFCM)	0.1	08/10/2027	Aa3/A/AA-	Commer Banks Non-US	100k/100k	78.6	99.875	78.4	100.26	-0
EUR	750	CAIXABANK SA (CAKBSM)	5.875	Perp	NA/BB/NA	Commer Banks Non-US	200k/200k	100		675.0	100.06	
EUR	1500	DNB BOLIKREDITT AS (DNBNO)	0.01	08/10/2027	Aaa/AAA/NA	Commer Banks Non-US	100k/1k	37.7	102.132	42.4	102.17	+5
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	0.01	06/10/2028	NA/NA/AAA	Regional Authority	1k/1k	28.7	102.841	32.9	102.88	+4
EUR	500	INTERCONTINENTAL HOTELS (IHGHLN)	1.625	08/10/2024	NA/BBB-/NA	Hotels&Motels	100k/1k	247.2	99.563	246.5	99.79	-1
EUR	500	MIZUHO FINANCIAL GROUP (MIZUHO)	0.214	07/10/2025	A1/NR/A-	Diversified Banking Inst	100k/1k	93.4	100	88.6	100.44	-5
EUR	1000	MIZUHO FINANCIAL GROUP (MIZUHO)	0.693	07/10/2030	A1/NR/A-	Diversified Banking Inst	100k/1k	122.4	100	117.6	100.69	-5
EUR	650	MOL HUNGARIAN OIL & GAS (MOLHB)	1.5	08/10/2027	NA/BBB-/BBB-	Oil Comp-Integrated	100k/1k	232.6	99.081	244.2	98.57	+12
EUR	500	NATIONAL BANK GREECE SA (ETEGA)	2.75	08/10/2026	Caa1/B/CCC-	Commer Banks Non-US	100k/1k	100	99.425	39.9	98.20	
EUR	300	RAIFFEISEN BANK INTL (RBIAV)	0.01	06/10/2023	A3/NA/NA	Commer Banks Non-US	100k/100k	99.77	100	70.9	100.28	
GBP	400	INTERCONTINENTAL HOTELS (IHGHLN)	3.375	08/10/2028	NA/BBB-/NA	Hotels&Motels	100k/1k	340.0	98.966	306.9	100.77	
USD	300	CEDAR FAIR/CANMAGNUM/MI (FUN)	6.5	01/10/2028	B3/CCC/NA	Resorts/Theme Parks	2k/1k	598.0	100	619.3	97.65	+21
USD	500	CENTRAL GARDEN & PET CO (CENT)	4.125	15/10/2030	B1/BB/BB	Consumer Products-Misc	2k/1k	345.0	100	298.1	101.88	-47
USD	1150	FRONTIER COMMUNICATIONS (FTR)	5.875	15/10/2027	B3/(P)+/BB+(EXP)	Telephone-Integrated	2k/1k	542.0	100	467.5	102.49	-74
USD	400	NEW ENGLAND POWER CO (NGNLC)	2.807	06/10/2050	A3/A-/NA	Electric-Distribution	2k/1k	135.0	100	129.6	96.46	-5
USD	338.2	PEACEHEALTH OBLIGATED GR (PEAHEA)	1.375	15/11/2025	NA/A-/NA	Medical-Hospitals	1k/1k	115.0	100	78.2	100.98	-32
USD	403.11	PEACEHEALTH OBLIGATED GR (PEAHEA)	3.218	15/11/2050	NA/A-/NA	Medical-Hospitals	1k/1k	175.0	100	162.3	98.19	-13
USD	550	UNION ELECTRIC CO (AEE)	2.625	15/03/2061	A2/A/NA	Electric-Integrated	2k/1k	118.0	99.522	105.9	97.45	-12

Wednesday 30 September 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	500	AAREAL BANK AG (AARB)	0.5	07/04/2027	NA/NA/A -	Finance-Mtge Loan/Banker	100k/100k	127.5	99.555	111.1	100.83	-16
EUR	700	GLOBAL SWITCH FINANCE (GSWITC)	1.375	07/10/2030	Baa2/BBB/BBB(EXP)	Telecom Services	100k/1k	196.2	99.399	192.6	100.04	-4
EUR	500	JT INTL FIN SERVICES BV (JAPTOB)	2.375	07/04/2081	A3/A/NA	Tobacco	100k/1k	309.5	100	234.9	103.94	-75
EUR	500	JT INTL FIN SERVICES BV (JAPTOB)	2.875	07/10/2083	A3/A/NA	Tobacco	100k/1k	351.3	100	257.8	107.12	-93
EUR	400	OCI NV (OCINV)	3.625	15/10/2025	Ba3/BB/BB(EXP)	Agricultural Chemicals	100k/1k	434.7	100	432.1	100.35	-3
EUR	500	VOLVO CAR AB (VOVCAB)	2.5	07/10/2027	Ba1/BB+/NA	Auto-Cars/Light Trucks	100k/1k	318.0	100	307.7	100.89	-10
GBP	250	WESTERN POWER (PPL)	1.625	07/10/2035	Baa1/A-/NA	Electric-Distribution	200k/1k	125.0	98.946	99.3	99.57	-26
USD	150	ALLEGIAN TRAVEL CO (ALGT)	8.5	05/02/2024	Ba3/B-/NA	Airlines	1k/1k	833.0	100	899.1	98.27	+56
USD	400	ENCOMPASS HEALTH CORP (EHC)	4.625	01/04/2031	B1/B+/NA	Phys Therapy/Rehab Cntrs	2k/1k	100		326.9	103.45	
USD	750	FED CAISSES DESJARDINS (CCDJ)	0.45	07/10/2023	Aaa/NA/AAA	Cooperative Banks	250k/1k	31.4	99.878	27.6	99.90	-6
USD	500	JEFFERIES GROUP LLC (JEF)	2.75	15/10/2032	Baa3/BBB/BBB	Finance-Invest Bnkr/Brkr	5k/1k	237.0	98.968	177.2	101.12	-40
USD	550	LITHIA MOTORS INC (LAD)	4.375	15/01/2031	Ba2/BB/NA	Retail-Automobile	2k/1k	376.0	100	297.8	103.81	-78
USD	625	MONDELZ INTERNATIONAL (MDLZ)	1.875	15/10/2032	Baa1/BBB/BBB	Food-Confectionery	2k/1k	122.0	99.765	108.5	99.18	-13
USD	400	OCI NV (OCINV)	4.625	15/10/2025	Ba3/BB/BB(EXP)	Agricultural Chemicals	200k/1k	436.5	100	374.1	101.78	-62
USD	7.975	ORLANDO HEALTH OBL GRP (ORHLTH)	2.291	01/10/2028	A2/A+/NA	Medical-Hospitals	1k/1k	160.0	100	118.0	101.78	-42
USD	8.19	ORLANDO HEALTH OBL GRP (ORHLTH)	2.441	01/10/2029	A2/A+/NA	Medical-Hospitals	1k/1k	175.0	100	142.0	101.24	-33
USD	8.42	ORLANDO HEALTH OBL GRP (ORHLTH)	2.541	01/10/2030	A2/A+/NA	Medical-Hospitals	1k/1k	185.0	100	151.2	101.43	-34
USD	46.15	ORLANDO HEALTH OBL GRP (ORHLTH)	2.891	01/10/2035	A2/A+/NA	Medical-Hospitals	1k/1k	220.0	100	156.4	105.10	-64
USD	317.42	ORLANDO HEALTH OBL GRP (ORHLTH)	3.327	01/10/2050	A2/A+/NA	Medical-Hospitals	1k/1k	185.0	100	164.8	99.79	-20
USD	128.62	ORLANDO HEALTH OBL GRP (ORHLTH)	3.477	01/10/2042	A2/A+/NA	Medical-Hospitals	1k/1k	200.0	100	142.8	105.29	-57

Tuesday 29 September 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	500	ADIDAS AG (ADSGR)	0	05/10/2028	A2/A+/NA	Athletic Footwear	100k/100k	72.1	99.41	64.9	100.21	-7
EUR	5000	CAISSE D'AMORT DETTE SOC (CADES)	0	25/02/2028	Aa2/NA/AA	Sovereign Agency	100k/100k	18.0	102.07	22.1	102.26	+4
EUR	550	DAVIDE CAMPARI-MILANO SP (CPRIM)	1.25	06/10/2027	NA/NA/NA	Beverages-Wine/Spirits	100k/1k	197.0	99.76	182.4	100.95	-15
EUR	600	EL CORTE INGLAS SA (CRTING)	3.625	15/03/2024	Ba1/BBB-/BB+(EXP)	Retail-Major Dept Store	100k/1k	437.5	100	370.0	101.69	-67
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	12/10/2021	NA/NA/AAA	Regional Authority	1k/1k	100		12.9	100.49	
EUR	700	INFORMA PLC (INFLN)	2.125	06/10/2025	Baa3/BBB-/NA	Multimedia	100k/1k	295.1	99.564	282.7	100.33	-12
EUR	285	REGIAO AUTONOMA ACORES (AZORES)	0.603	21/07/2026	NA/NA/NA	Municipal-County	100k/100k	75.0	100	61.7	101.16	-13
EUR	850	REPSOL INTL FINANCE (REPSM)	0.125	05/10/2024	Baa2/BBB/BBB	Oil Comp-Integrated	100k/100k	92.5	99.753	88.6	100.08	-4
EUR	500	SCANIA CV AB (SCANIA)	0.5	06/10/2023	NA/BBB/NA	Auto-Med&Heavy Duty Trks	100k/1k	131.2	99.798	100.1	100.84	-31
USD	475	ACADIA HEALTHCARE CO INC (ACHC)	5	15/04/2029	B3/B-/NA	Medical-Hospitals	2k/1k	448.0	100	331.1	104.21	-117
USD	750	ARAB REPUBLIC OF EGYPT (EGYPT)	5.25	06/10/2025	NA/B+/B	Sovereign	200k/1k	499.8	100	494.9	99.65	-5
USD	3000	ASIAN DEVELOPMENT BANK (ASIA)	0.25	06/10/2023	Aaa/AAA/AAA	Supranational Bank	1k/1k	14.0	99.893	11.5	99.78	-2
USD	1000	ASIAN DEVELOPMENT BANK (ASIA)	0.75	08/10/2030	Aaa/AAA/AAA	Supranational Bank	1k/1k	22.7	98.852	16.3	97.36	-6
USD	650	BEST BUY CO INC (BBY)	1.95	01/10/2030	Baa1/BBB/NA	Retail-Consumer Electron	2k/1k	135.0	99.612	126.1	98.41	-9
USD	1350	BPCE SA (BPCEGP)	1.652	06/10/2026	Baa2/A-/A	Commer Banks Non-US	250k/1k	140.0	100	121.1	100.88	-19
USD	200	CHILDREN'S HOSPITAL MEDI (CHIHOS)	2.82	15/11/2050	Aa2/AA/NA	Medical-Hospitals	1k/1k	140.0	100	137.8	95.14	-2
USD	600	CMHI FINANCE BVI CO LTD (CMHI)	3.5	Perp	Baa2/NA/NA	Whsing&Harbor Trans Serv	200k/1k	335.4	100	316.0	100.36	-19
USD	200	CMHI FINANCE BVI CO LTD (CMHI)	3.875	Perp	Baa2/NA/NA	Whsing&Harbor Trans Serv	200k/1k	362.3	100	324.8	101.09	-37
USD	500	CNH INDUSTRIAL CAP LLC (CNHI)	1.875	15/01/2026	Baa3/BBB/BBB-	Machinery-Farm	2k/1k	167.0	99.761	139.5	100.48	-28
USD	450	CUBESMART LP (CUBE)	2	15/02/2031	Baa2/BBB/NA	REITS-Storage	2k/1k	145.0	99.074	137.2	97.82	-8
USD	500	D.R. HORTON INC (DHI)	1.4	15/10/2027	Baa2/BBB/BBB	Bldg-Residential/Commer	2k/1k	100.0	99.713	93.4	98.97	-7
USD	1000	DANAHER CORP (DHR)	2.6	01/10/2050	Baa1/BBB+/NA	Diagnostic Equipment	2k/1k	123.0	99.97	95.8	98.99	-27
USD	750	DTE ENERGY CO (DTE)	0.55	01/11/2022	Baa2/BBB/BBB	Electric-Integrated	2k/1k	45.0	99.949	30.0	100.19	-15
USD	850	FRESNILLO PLC (FRESLN)	4.25	02/10/2050	Baa2/BBB/NA	Silver Mining	200k/1k	295.0	98.005	237.3	103.17	-58
USD	400	GOLUB CAPITAL BDC (GBDC)	3.375	15/04/2024	NA/BBB-/BBB-	Investment Companies	2k/1k	325.0	99.92	310.7	100.18	-14
USD	200	JIAMYAN INTL GROUP LTD (JIAYUA)	12.5	08/04/2023	B3/NA/NA	Real Estate Oper/Develop	200k/1k	97.429	1397.8	96.59		
USD	400	JSM GLOBAL SARL (LAMEBZ)	4.75	20/10/2030	Ba1/BB/BB	Retail-Regnl Dept Store	200k/1k	99.998		348.9	103.10	
USD	350	JULIUS BAER GROUP LTD (BAERVX)	4.875	Perp	Baa3/NA/NA	Invest Mgmt/Advis Serv	200k/1k	100		417.6	101.63	
USD	400	NATIONAL RURAL UTIL COOP (NRUC)	1.35	15/03/2031	A1/A+/-(EXP)	Electric-Distribution	2k/1k	73.0	99.748	68.4	98.08	-5
USD	1250	ONTARIO (PROVINCE OF) (ONT)	1.125	07/10/2030	Aa3/NA/AA-	Regional Authority	5k/1k	48.7	99.934	46.2	98.11	-3
USD	500	SPIRIT AEROSYSTEMS INC (SPR)	5.5	15/01/2025	Ba2/BB-/NA	Aerospace/Defense-Equip	2k/1k	529.0	100	389.4	103.56	-140
USD	500	SVENSKA HANDELSBANKEN AB (SHBASS)	4.375	Perp	Baa3/BBB/A-	Commer Banks Non-US	200k/200k	100		310.8	102.00	
USD	500	SVENSKA HANDELSBANKEN AB (SHBASS)	4.75	Perp	Baa3/BBB/A-	Commer Banks Non-US	200k/200k	100		345.5	103.15	

Thursday 24 September 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	500	AVINOR AS (AVINOR)	0.75	01/10/2030	A1/A/NA	Airport Develop/Maint	100k/1k	138.4	98.893	113.1	101.63	-25
EUR	300	CHANEL CERES PLC (CHANEL)	0.5	31/07/2026	NA/NA/NA	Apparel Manufacturers	100k/1k	126.3	99.726	104.9	101.25	-21
EUR	300	CHANEL CERES PLC (CHANEL)	1	31/07/2031	NA/NA/NA	Apparel Manufacturers	100k/1k	156.8	99.4	134.6	102.15	-22
EUR	650	CTP BV (CTPBVV)	2.125	01/10/2025	Baa3/BBB-/NA	Real Estate Oper/Develop	100k/1k	289.5	99.747	253.4	101.65	-36
EUR	100	LANDBK HESSEN-THURINGEN (HESLAN)	0.25	08/10/2027	NA/NA/NA	Regional Banks-Non US	1k/1k	100	100	100	100.18	
EUR	100	LANDBK HESSEN-THURINGEN (HESLAN)	0.7	29/09/2034	NA/NA/NA	Regional Banks-Non US	1k/1k	100	100	152.0	98.88	
EUR	100	LANDBK HESSEN-THURINGEN (HESLAN)	0.9	22/10/2035	NA/NA/NA	Regional Banks-Non US	1k/1k	100	100	142.9	100.12	
EUR	720	LOUCA TELECOM BONDO (LORCAT)	4	18/09/2027	B1/(P)+BB(EXP)	Telecom Services	100k/1k	466.5	100	426.1	102.21	-40
EUR	200	LOUVRE BIDCO SAS (LOUBCO)	6.5	30/09/2024	B2/B+/NA	Finance-Other Services	100k/1k	725.0	100	748.9	99.72	+24
EUR	1250	MEDTRONIC GLOBAL HDLINGS (MDT)	0	15/03/2023	A3/A/NA	Medical Instruments	100k/1k	69.6	100.076	62.0	100.39	-8
EUR	1000	MEDTRONIC GLOBAL HDLINGS (MDT)	0	15/10/2025	A3/A/NA	Medical Instruments	100k/1k	83.5	99.342	76.0	100.01	-7
EUR	1000	MEDTRONIC GLOBAL HDLINGS (MDT)	0.375	15/10/2028	A3/A/NA	Medical Instruments	100k/1k	106.5	99.48	91.2	101.06	-15
EUR	1000	MEDTRONIC GLOBAL HDLINGS (MDT)	0.75	15/10/2032	A3/A/NA	Medical Instruments	100k/1k	126.4	99.908	108.2	102.53	-18
EUR	1000	MEDTRONIC GLOBAL HDLINGS (MDT)	1.375	15/10/2040	A3/A/NA	Medical Instruments	100k/1k	169.7	99.081	150.2	103.50	-20
EUR	1000	MEDTRONIC GLOBAL HDLINGS (MDT)	1.625	15/10/2050	A3/A/NA	Medical Instruments	100k/1k	180.6	97.258	161.6	103.37	-19
EUR	500	XUNTA DE GALICIA (JUNGAL)	0.084	30/07/2027	NA/NA/NA	Municipal/County	1k/1k	15.0	100	14.0	100.22	-1
GBP	500	DEUT PFANDBRIEFBANK AG (PBBGR)	FRN	29/09/2023	Aa1/NA/NA	Mortgage Banks	100k/100k	38.0	101.844		101.97	
USD	650	AVOLON HOLDINGS FNDG LTD (AVOL)	5.5	15/01/2026	Baa3/BBB-/BBB-	Finance-Leasing Compan	2k/1k	525.0	99.923	458.7	102.41	-66
USD	300	GENEL ENERGY FIN IV (GENLLN)	9.25	14/10/2025	NA/NA/NA	Oil Comp-Explor&Prodn	2k/2k		97		97.97	96.45
USD	600	GLOBAL MEDICAL RESPONSE (AIMEGR)	6.5	01/10/2025	B2/B/NA	Medical-Output/Home Med	2k/1k	623.0	100	616.3	99.80	-7
USD	600	HUARONG FINANCE 2019 (HRINTH)	2.125	30/09/2023	Baa1/NA/A	Investment Companies	200k/1k	205.0	99.757	206.1	99.59	+1
USD	350	HUARONG FINANCE 2019 (HRINTH)	3.625	30/09/2030	Baa1/NA/A	Investment Companies	200k/1k	300.0	99.659	254.7	101.73	-45
USD	250	HUARONG FINANCE 2019 (HRINTH)	4.25	Perp	NA/NA/BBB	Investment Companies	200k/1k	397.9	100	357.4	101.30	-41
USD	1500	ONTARIO TEACHERS' FINANC (ONTTFT)	0.375	29/09/2023	NA/AA+/NA	Finance-Other Services	250k/1k	32.5	99.682	26.2	99.72	-6
USD	1500	ONTARIO TEACHERS' FINANC (ONTTFT)	1.25	27/09/2030	NA/AA+/NA	Finance-Other Services	250k/1k	63.8	99.468	49.7	98.85	-14
USD	500	PENNYMAC FIN SVCS INC (PFSI)	5.375	15/10/2025	B2/B+/NA	Finance-Mtge Loan/Banker	2k/1k	510.0	100	388.5	103.98	-121

Wednesday 23 September 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1000	AIB GROUP PLC (AIB)	2.875	30/05/2031	Baa3/BBB/BB+	Commer Banks Non-US	100k/1k	361.0	99.952	348.8	100.80	-12
EUR	700	DIAGEO FINANCE PLC (DGELN)	0.125	28/09/2028	A3/A-/A-	Beverages-Wine/Spirits	100k/1k	81.0	99.492	82.9	99.78	+2
GBP	400	DIAGEO FINANCE PLC (DGELN)	1.25	28/03/2033	A3/A-/A-	Beverages-Wine/Spirits	100k/1k	100.0	98.91	82.4	99.98	-18
GBP	400	REALTY INCOME CORP (O)	1.625	15/12/2030	A3/A-/NA	REITS-Single Tenant	100k/1k	150.0	99.191	138.1	99.38	-12
USD	900	AERCAP IRELAND CAP/GLOBA (AER)	3.15	15/02/2024	Baa3/BBB/BBB-	Finance-Leasing Compan	150k/1k	320.0	99.329	307.7	99.58	-12
USD	600	AERCAP IRELAND CAP/GLOBA (AER)	4.625	15/10/2027	Baa3/BBB/BBB-	Finance-Leasing Compan	150k/1k	445.0	98.297	419.4	98.88	-26
USD	500	AKER BP ASA (AKERBP)	2.875	15/01/2026	Ba1/BBB-/BBB-	Oil Comp-Explor&Prodn	150k/1k	265.0	99.778	280.9	98.49	+16
USD	750	AKER BP ASA (AKERBP)	4	15/01/2031	Ba1/BBB-/BBB-	Oil Comp-Explor&Prodn	150k/1k	340.0	99.371	329.6	98.66	-10
USD	800	AMERICAN TOWER CORP (AMT)	1.875	15/10/2030	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	125.0	99.554	121.7	98.13	-3
USD	110	AMERIS BANCORP (ABCB)	3.875	01/10/2030	NA/NA/NA	Commer Banks-Southern US	1k/1k		100	339.8	100.42	
USD	600	ATMOS ENERGY CORP (ATO)	1.5	15/01/2031	A1/A/NA	Gas-Distribution	2k/1k	87.5	99.565	74.8	98.93	-13
USD	1250	BNP PARIBAS (BNP)	1.904	30/09/2028	Baa1/A-/A+	Diversified Banking Inst	200k/1k	145.0	100	133.8	99.64	-11
USD	500	BROOKFIELD FINANCE INC (BAMACN)	3.5	30/03/2051	Baa1/A-/A-	Finance-Invest Bnkr/Brkr	2k/1k	210.0	99.313	199.6	96.60	-10
USD	500	CARVANA CO (CVNA)	5.625	01/10/2025	Caa2/CCC+/NA	Retail-Automobile	2k/1k	100	100	543.1	99.20	
USD	600	CARVANA CO (CVNA)	5.875	01/10/2028	Caa2/CCC+/NA	Retail-Automobile	2k/1k	100	100	515.2	99.10	
USD	2200	CENTENE CORP (CNC)	3	15/10/2030	Ba1/BBB-/BB+	Medical-HMO	2k/1k	232.0	100	178.6	102.96	-53
USD	500	CENTERPOINT ENERGY RES (CNP)	1.75	01/10/2030	A3/BBB+/BBB+	Gas-Distribution	2k/1k	108.0	99.945	87.1	100.11	-21
USD	330	CFLD CAYMAN INVESTMENT (CFOTN)	8.75	28/09/2022	Ba3/NA/BB-	Real Estate Oper/Develop	200k/1k		100	1033.2	97.03	
USD	700	EQUINIX INC (EQIX)	1	15/09/2025	Baa3/BBB-/BBB-	REITS-Diversified	2k/1k	75.0	99.899	76.6	99.29	+2
USD	650	EQUINIX INC (EQIX)	1.55	15/03/2028	Baa3/BBB-/BBB-	REITS-Diversified	2k/1k	110.0	99.909	95.1	99.84	-15
USD	500	EQUINIX INC (EQIX)	2.95	15/09/2051	Baa3/BBB-/BBB-	REITS-Diversified	2k/1k	155.0	99.438	146.5	95.96	-9
USD	5000	FREDDIE MAC (FHLMC)	0.375	23/09/2025	Aaa/AA+/AAA	Sovereign Agency	2k/1k	17.0	99.699	17.5	99.15	+0
USD	600	GCI LLC (GCLLC)	4.75	15/10/2028	B3/B-/NA	Cable/Satellite TV	2k/1k		100	349.1	103.92	
USD	500	GILEAD SCIENCES INC (GILD)	FRN	17/09/2021	A3/A */NA	Medical-Biomedical/Gen	2k/1k		100	100	100.04	
USD	500	GILEAD SCIENCES INC (GILD)	FRN	29/09/2023	A3/A */NA	Medical-Biomedical/Gen	2k/1k		100	100	100.07	
USD	2000	GILEAD SCIENCES INC (GILD)	0.75	29/09/2023	A3/A */NA	Medical-Biomedical/Gen	2k/1k	60.0	99.965	31.2	100.21	-29
USD	750	GILEAD SCIENCES INC (GILD)	1.2	01/10/2027	A3/A */NA	Medical-Biomedical/Gen	2k/1k	75.0	99.913	66.2	99.45	-9
USD	1000	GILEAD SCIENCES INC (GILD)	1.65	01/10/2030	A3/A */NA	Medical-Biomedical/Gen	2k/1k	100.0	99.761	92.2	98.75	-9
USD	1000	GILEAD SCIENCES INC (GILD)	2.6	01/10/2040	A3/A */NA	Medical-Biomedical/Gen	2k/1k	120.0	95.551	110.9	96.96	-8
USD	1500	GILEAD SCIENCES INC (GILD)	2.8	01/10/2050	A3/A */NA	Medical-Biomedical/Gen	2k/1k	140.0	99.416	134.6	95.36	-5
USD	350	GLOBAL PART/IGLP FINANCE (GLP)	6.875	15/01/2029	B2/B+/NA	Pipelines	2k/1k	631.0	100	552.7	103.03	-78
USD	200	KAISA GROUP HOLDINGS LTD (KAISAG)	10.875	Perp	B2/NA/NA	Real Estate Oper/Develop	200k/1k		100	1240.8	95.83	
USD	400	KOREA NATIONAL OIL CORP (KOROI)	0.875	05/10/2025	Aa2/NA/NA	Oil Comp-Explor&Prodn	200k/1k	70.0	99.503	63.5	99.91	-6
USD	300	KOREA NATIONAL OIL CORP (KOROI)	1.625	05/10/2030	Aa2/NA/NA	Oil Comp-Explor&Prodn	200k/1k	100.0	99.459	103.1	97.55	+3
USD	200	NY STATE ELECTRIC & GAS (AGR)	1.95	01/10/2030	A3/A-/A-	Electric-Distribution	2k/1k		100	97.38	110.4	99.82
USD	450	ONCOR ELECTRIC DELIVERY (ONCRTX)	0.55	01/10/2025	A2/A+/A-	Electric-Transmission	2k/1k	40.0	99.405	27.7	99.47	-12
USD	450	PERENITI FINANCE PTY LTD (ASLAU)	6.5	07/10/2025	Ba2/BBB/NA	Mining Services	200k/1k		100	497.9	103.99	
USD	500	QTS LP/FINANCE (QTS)	3.875	01/10/2028	Ba3/BBB/NA	Telecom Services	2k/1k	335.0	100	284.7	101.48	-50
USD	1250	SWEDISH EXPORT CREDIT (SEK)	0.25	29/09/2023	Aa1/AA+/NA	Export/Import Bank	200k/1k	20.5	99.675	17.7	99.60	-3
USD	500	TORONTO-DOMINION BANK (TD)	FRN	28/09/2023	Aa3/A/AA+	Commer Banks Non-US	2k/1k		100	100	100.17	
USD	1000	TSMC GLOBAL LTD (TAISEM)	0.75	28/09/2025	Aa3/AA-/NA	Semicon Compo-Intg Circu	200k/1k	50.0	99.907	57.3	99.01	+7
USD	750	TSMC GLOBAL LTD (TAISEM)	1	28/09/2027	Aa3/AA-/NA	Semicon Compo-Intg Circu	200k/1k	60.0	99.603	72.4	97.72	+12
USD	1250	TSMC GLOBAL LTD (TAISEM)	1.375	28/09/2030	Aa3/AA-/NA	Semicon Compo-Intg Circu	200k/1k	80.0	99.083	77.2	97.60	-3

Tuesday 22 September 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1999.8	ESM TBILL (ESMTB)	0	18/03/2021	P-1/A-/F1+	Sovereign Agency	0.01/0.01		100.28	9.0	100.23	
EUR	500	PPF TELECOM GROUP BV (PPFTL)	3.25	29/09/2027	Ba1/BB+/BBB-	Cellular Telecom	100k/1k	404.5	99.232	384.0	100.79	-20
USD	350	ADVANCE AUTO PARTS (AAP)	1.75	01/10/2027	Baa2/BBB-/NA	Retail-Auto Parts	2k/1k	135.0	99.672	124.9	99.22	-10
USD	3000	ASIAN INFRASTRUCTURE INV (AIIB)	0.25	29/09/2023	Aaa/AAA/AAA	Supranational Agency	1k/1k	16.5	99.803	12.7	99.75	-4
USD	2000	BANK OF AMERICA CORP (BAC)	0.981	25/09/2025	A2/A-/A+	Diversified Banking Inst	2k/1k	72.0	100	65.9	99.77	-6
USD	1750	BAT CAPITAL CORP (BATSLN)	2.259	25/03/2028	Baa2/BBB+/BBB+	Tobacco	2k/1k	180.0	100	160.8	100.19	-19
USD	1250	BAT CAPITAL CORP (BATSLN)	2.726	25/03/2031	Baa2/BBB+/BBB+	Tobacco	2k/1k	205.0	100	197.6	98.96	-7
USD	750	BAT CAPITAL CORP (BATSLN)	3.734	25/09/2040	Baa2/BBB+/BBB+	Tobacco	2k/1k	230.0	100	217.4	98.19	-13
USD	1000	BAT CAPITAL CORP (BATSLN)	3.984	25/09/2050	Baa2/BBB+/BBB+	Tobacco	2k/1k	255.0	100	252.0	96.17	-3
USD	1500	BAT INTL FINANCE PLC (BATSLN)	1.668	25/03/2026	Baa2/BBB+/BBB+	Tobacco	2k/1k	140.0	100	121.4	100.36	-19
USD	500	BLACKSTONE HOLDINGS FINA (BX)	1.6	30/03/2031	NA/AA+/A+	Invest Mgmt/Advis Serv	2					