

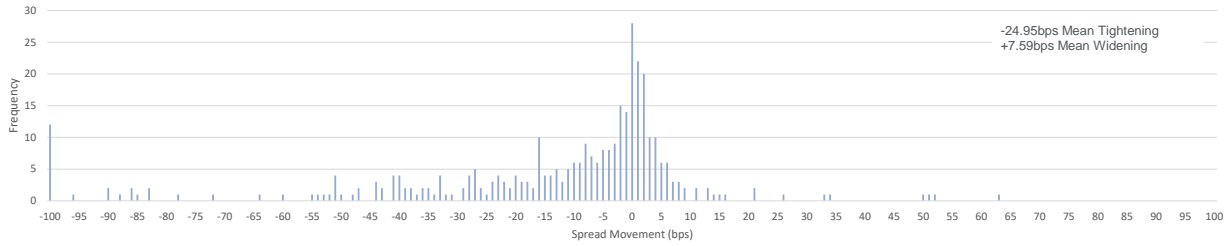
FIXED INCOME

New Issue Performance
20 November 2020



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue				Current*	
Cpy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Spread	Bid		
USD	415	P&L DEV LLC/PLD FIN CORP (PLDEVE)	7.75	15/11/2025	B3/B-/B(EXP)	Medical-Generic Drugs	741	100	551.3	106.442	-190	
USD	485	UNISYS CORP (UIS)	6.875	01/11/2027	B2/BB-/NA	Computer Services	627	100	464.2	108.431	-163	
USD	500	LD HOLDINGS GROUP LLC (LNDPT)	6.5	01/11/2025	B2/B-/NA	Finance-Mtge Loan/Banker	612	100	457.3	105.544	-155	
USD	650	ULKER BISKUUI SANAYI AS (ULKER)	6.95	30/10/2025	NA/B+/BB-	Food-Confectionery	660.1	100	509.7	106.275	-150	
USD	500	TENNECO INC (TEN)	7.875	15/01/2029	Ba3/B/BB	Auto/Trk Prts&Equip-Orig	725	100	578.5	106.375	-147	

FIVE WORST PERFORMERS							@ Issue				Current*	
Cpy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Spread	Bid		
USD	400	SD HI-SPEED GRP HK (SDEXPR)	2.437	19/11/2023	Baa1/NA/A	Building-Heavy Construct	220	100	320.5	97.221	+101	
USD	200	SOAR WISE LTD (AWILC)	3.425	Perp	Baa1/NA/A	Finance-Consumer Loans	324.2	100	386.9	98.178	+63	
USD	200	HALCYON AGRI CORP LTD (HACLSP)	3.8	Perp	Baa2/NA/A	Rubber/Plastic Products	334.5	100	385.5	98.05	+51	
USD	350	WENS FOODSTUFF GROUP (GWF00D)	2.349	29/10/2025	NA/A/BBB+	Pastoral&Agricultural	200	100	250.5	97.541	+50	
USD	1300	MPH ACQUISITION HOLDINGS (MLTPLN)	5.75	01/11/2028	B3/B-/NA	Commercial Serv-Finance	508	100	557.9	96.735	+50	

Thursday 19 November 2020							@ Issue				Current*	
8	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	
EUR	800	COMMUNAUTE FRANCAISE BEL (LCFB)	0	22/06/2029	NA/NA/NA	Municipal-County	100k/100k	26.0	101.693	26.0	101.69	-0
EUR	1000	COOPERATIVE RABOBANK UA (RABOBK)	0.01	27/11/2040	NA/NA/NA	Commer Banks Non-US	100k/100k	43.0	98.888	44.2	98.77	+1
EUR	850	ENGIE SA (ENGIFP)	1.5	Perp	NA/NA/NA	Electric-Generation	100k/100k	223.4	99.627	NQ	NQ	
EUR	200	IPD 3 BV (PDEBV)	FRN	01/12/2025	B3/B-/NA	Commercial Services	100k/1k		98.5		99.47	
EUR	500	IPD 3 BV (PDEBV)	5.5	01/12/2025	B3/B-/NA	Commercial Services	100k/1k	625.0	100	581.5	101.82	-43
EUR	500	LAND BERLIN (BERGER)	0.125	24/11/2045	NA/NA/AAA	Regional Authority	1k/1k	43.5	99.583	44.2	99.31	+1
EUR	300	METSO OUTOTEC OYJ (OTEVFH)	0.875	26/05/2028	NA/NA/NA	Machinery-Constr&Mining	100k/1k	169.2	99.167	169.6	99.19	+0
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	0	03/03/2033	NA/NA/NA	Food-Misc/Diversified	1k/1k	70.7	98.349	70.8	98.40	+0
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	0	03/12/2025	NA/NA/NA	Food-Misc/Diversified	1k/1k	43.9	101.549	44.2	101.51	+1
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	0.375	03/12/2040	NA/NA/NA	Food-Misc/Diversified	1k/1k	75.0	99.904	74.2	100.06	-0
EUR	750	ONTARIO TEACHERS' FINANC (ONTTFT)	0.05	25/11/2030	NA/NA/NA	Finance-Other Services	100k/1k	67.1	99.532	63.1	99.96	-4
EUR	500	THALES SA (HOFP)	0	26/03/2026	NA/NA/NA	Electronics-Military	100k/100k		99.872		99.98	
GBP	500	ATHENE GLOBAL FUNDING (ATH)	1.75	24/11/2027	NA/NA/NA	Life/Health Insurance	100k/1k	165.0	99.83	161.6	100.07	-3
GBP	475	BOPARAN FINANCE PLC (BOPRLN)	7.625	30/11/2025	B3/NA/B(EXP)	Poultry	100k/1k	761.0	100	748.0	100.47	-13
GBP	500	NATIONAL EXPRESS GROUP P (NEXLN)	4.25	Perp	NA/NA/NA	Transport-Services	100k/1k		100		393.8	101.23
USD	800	AES CORP/THE (AES)	1.375	15/01/2026	NA/BBB-/NA	Electric-Integrated	2k/1k	100.0	99.945	94.9	100.21	-5
USD	1000	AES CORP/THE (AES)	2.45	15/01/2031	NA/BBB-/NA	Electric-Integrated	2k/1k	160.0	99.962	154.6	100.52	-5
USD	600	ALLSTATE CORP (ALL)	0.75	15/12/2025	NA/NA/NA	Multi-line Insurance	2k/1k	37.5	99.985	40.4	99.82	+3
USD	600	ALLSTATE CORP (ALL)	1.45	15/12/2030	NA/NA/NA	Multi-line Insurance	2k/1k	65.0	99.664	66.8	99.42	+2
USD	200	BANQUE DE CHINE DJIBOUTI (BCHINA)	0.9	23/11/2021	NA/NA/NA	Commer Banks Non-US	200k/1k				81.0	99.93
USD	1000	CHARTER COMM OPT LLC/CAP (CHTR)	2.3	01/02/2032	NA/BBB-/BBB-	Cable/Satellite TV	2k/1k	147.0	99.786	148.2	99.75	+1
USD	2050	CHARTER COMM OPT LLC/CAP (CHTR)	3.7	01/04/2051	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	235.0	99.217	205.1	102.26	-30
USD	1350	CHARTER COMM OPT LLC/CAP (CHTR)	3.85	01/04/2061	NA/BBB-/BBB-	Cable/Satellite TV	2k/1k	227.0	99.882	221.9	101.44	-5
USD	400	CMS ENERGY CORP (CMS)	3.75	01/12/2050	NA/BBB-/BB+	Electric-Integrated	2k/1k	290.0	100	287.6	100.25	-2
USD	750	DIFC SUKUK DIFC LTD (DUBAEE)	3.75	15/02/2026	NA/NA/NA	Finance-Leasing Compan	200k/1k	349.4	99.419	NQ	NQ	
USD	1550	FRONTIER COMMUNICATIONS (FTR)	5	01/05/2028	B3/(P)/BB+/B(EXP)	Telephone-Integrated	2k/1k	434.0	100	433.7	100.04	-0
USD	1000	FRONTIER COMMUNICATIONS (FTR)	6.75	01/05/2029	Caa2/(P)/CC+/BB+/B(E)	Telephone-Integrated	2k/1k	602.0	100	585.6	100.71	-16
USD	500	GOLDMAN SACHS BDC INC (GSBD)	2.875	15/01/2026	NA/NA/BBB-(EXP)	Investment Companies	2k/1k	255.0	99.717	245.1	100.19	-10
USD	300	KIB SUKUK LTD (KIBK)	2.375	30/11/2030	NA/NA/NA	Commer Banks Non-US	200k/1k	199.0	100	NQ	NQ	
USD	500	MASSACHUSETTS ELECTRIC (NGGLN)	1.729	24/11/2030	NA/NA/NA	Electric-Integrated	2k/1k	88.0	100	88.2	100.03	+0
USD	1300	MPT OPER PARTNERSHIP/FINL (MPW)	3.5	15/03/2031	NA/NA/NA	REITS-Health Care	2k/1k	265.0	100	267.1	99.88	+2
USD	250	NORDIC INVESTMENT BANK (NIB)	0.125	08/08/2022	NA/NA/NA	Supranational Bank	100k/1k		99.812		9.7	99.77
USD	555	REPUBLIC OF UZBEKISTAN (UZBEK)	3.7	25/11/2030	NA/NA/NA	Sovereign	200k/1k	285.0	100	285.6	100.00	+1
USD	750	SINCLAIR TELEVISION GROU (SBGI)	4.125	01/12/2030	Ba2/BB/NA	Television	2k/1k	328.0	100	335.4	99.41	+7

Wednesday 18 November 2020							@ Issue				Current*	
8	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	
EUR	400	BPER BANCA (BPEIM)	3.625	30/11/2030	NA/NA/NA	Commer Banks Non-US	100k/1k		100		437.7	100.03
EUR	750	CHINA GOVT INTL BOND (CHINA)	0	25/11/2025	NA/NA/NA	Sovereign	100k/1k		100.763		59.7	100.81
EUR	2000	CHINA GOVT INTL BOND (CHINA)	0	25/11/2030	NA/NA/NA	Sovereign	100k/1k		99.332		85.9	99.68
EUR	1250	CHINA GOVT INTL BOND (CHINA)	0.625	25/11/2035	NA/NA/NA	Sovereign	100k/1k		99.445		104.5	99.56
EUR	200	HOIST FINANCE AB (HOFISS)	3.375	27/11/2024	Baa3/NA/NA	Finance-Consumer Loans	100k/1k	412.8	100	419.6	99.81	+7
EUR	500	LAND NIEDERSACHSEN (NIESA)	0.01	25/11/2027	NA/NA/NA	Regional Authority	1k/1k	27.4	103.039	28.3	103.03	+1
EUR	500	LANDWIRTSCH. RENTENBANK (RENTEN)	0.01	26/11/2040	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	39.8	99.403	40.2	99.56	+0
EUR	600	UBISOFT ENTERTAINMENT SA (UBIFP)	0.878	24/11/2027	NA/NA/NA	Entertainment Software	100k/100k	155.4	100	157.6	100.01	+2
EUR	500	VINCI SA (DGFP)	0	27/11/2028	NA/NA/NA	Building-Heavy Construct	100k/100k	60.8	100.473	62.3	100.52	+2
EUR	500	ZF FINANCE GMBH (ZFNRNG)	2.75	25/05/2027	Ba1/BB+/NA	Auto/Trk Prts&Equip-Orig	100k/100k	359.7	99.278	360.6	99.36	+1
USD	300	AC ENERGY FIN INTL LTD (ACRNGY)	5.1	Perp	NA/NA/NA	Electric-Generation	200k/1k		100		427.4	101.96
USD	600	AMERICAN ELECTRIC POWER (AEP)	FRN	01/11/2023	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k		100		100.08	
USD	450	AMERICAN ELECTRIC POWER (AEP)	0.75	01/11/2023	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k	55.0	99.916	18.5	100.39	-36
USD	450	AMERICAN ELECTRIC POWER (AEP)	1	01/11/2025	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k	65.0	99.769	51.3	100.50	-14
USD	500	B2W DIGITAL LW SARL (BTOWBZ)	4.375	20/12/2030	NA/BB/NA	E-Commerce/Products	200k/1k	350.0	99.996	341.8	100.90	-8
USD	1000	BAUSCH HEALTH COS INC (BHCCN)	5	15/02/2029	B3/B/B	Medical-Drugs	2k/1k	425.0	100	418.0	100.44	-7
USD	1000	BAUSCH HEALTH COS INC (BHCCN)	5.25	15/02/2031	B3/B/B	Medical-Drugs	2k/1k	442.0	100	432.9	100.70	-9
USD	200	CHINA GEZHOUBA GROUP (GEZHOU)	4.15	Perp	Baa3/NA/NA	Building-Heavy Construct	200k/1k	376.1	100	383.6	99.71	+7
USD	1500	EUROPEAN BK RECON & DEV (EBRD)	0.5	25/11/2025	NA/NA/NA	Supranational Bank	1k/1k	13.5	99.867	12.7	99.95	-1
USD	953	FEL ENERGY VI SARL (TIEMOD)	5.75	01/12/2040	NA/(P)/BBB-/NA	Electric-Generation	200k/1k	100		465.4	102.00	
USD	500	JAB HOLDINGS BV (JABHOL)	2.2	23/11/2030	Baa2/BBB+/NA	Investment Companies	250k/1k	135.0	99.688	132.1	100.30	-3
USD	600	STRYKER CORP (SYK)	0.6	01/12/2023	Baa1/A-/NA	Medical Products	2k/1k	40.0	99.913	32.7	100.06	-7
USD	700	SWEDISH EXPORT CREDIT (SEK)	FRN	25/05/2023	NA/NA/NA	Export/Import Bank	200k/1k		101.844		101.89	
USD	600	SYNEOS HEALTH INC (SYNH)	3.625	15/01/2029	B2/BB-/NA	Medical Labs&Testing Srv	2k/1k	288.0	100	269.9	100.96	-18
USD	500	TJX COS INC (TJX)	1.15	15/05/2028	A2/A/NA	Retail-Major Dept Store	2k/1k	53.0	99.808	52.6	100.03	-0
USD	500	TJX COS INC (TJX)	1.6	15/05/2031	A2/A/NA	Retail-Major Dept Store	2k/1k	73.0	99.876	72.5	100.29	-0
USD	1250	VEON HOLDINGS BV (VIP)	3.375	25/11/2027	NA/NA/NA	Cellular Telecom	200k/1k	272.5	100	263.9	100.70	-9

Tuesday 17 November 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1250	ABERTIS FINANCE BV (ABESM)	3.248	Perp	NA/NA/BB+/B(EXP)	Building-Heavy Construct	100k/100k	399.9	100	375.5	101.20	-24
EUR	500	AGEAS (AGSBB)	1.875	24/11/2051	NA/NA/BBB+	Multi-line Insurance	100k/100k	247.3	99.626	249.5	99.58	+2
EUR	300	ARION BANKI HF (ARION)	0.625	27/05/2024	NA/NA/NA	Commer Banks Non-US	100k/1k	141.3	99.904	147.2	99.76	+6
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	13/07/2021	NA/NA/AAA	Regional Authority	1k/1k			8.4	100.34	
EUR	850	HOLCIM FINANCE LUX SA (LHNXX)	0.5	23/04/2031	Baa2/NA/NA	Bldg Prod-Cement/Aggreg	100k/1k	111.3	99.435	110.0	99.77	-1
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	0.01	26/11/2								

GBP	300	ORBIT CAPITAL PLC (ORBCAP)	2	24/11/2038	A3/NA/NA	Real Estate Oper/Develop	100k/1k	135.0	98.908	127.5	100.01	-8
USD	750	AIR LEASE CORP (AL)	3.125	01/12/2030	NA/BBB/BBB(EXP)	Finance-Leasing Compan	2k/1k	250.0	97.906	233.2	99.57	-17
USD	200	ALLIANT ENERGY FINANCE (LNT)	1.4	15/03/2026	Baa2/BBB+/NA	Electric-Integrated	2k/1k	105.0	99.812	106.0	99.78	+1
USD	500	AMERICAN TOWER CORP (AMT)	0.6	15/01/2024	Baa3/BBB-/NA	REITS-Diversified	2k/1k	43.0	99.825	40.5	99.93	-3
USD	650	AMERICAN TOWER CORP (AMT)	1.5	31/01/2028	Baa3/BBB-/NA	REITS-Diversified	2k/1k	87.5	99.971	82.8	100.34	-4
USD	550	AMERICAN TOWER CORP (AMT)	2.95	15/01/2051	Baa3/BBB-/NA	REITS-Diversified	2k/1k	137.5	99.93	133.5	101.06	-5
USD	300	AUNA SA (AUNASA)	6.5	20/11/2025	NA/(P)/+/BB-	Medical Labs&Testing Srv	200k/1k		100	562.4	102.10	
USD	1500	AUST & NZ BANKING GROUP (ANZ)	2.57	25/11/2035	NA/NA/NA	Commer Banks Non-US	200k/1k	170.0	100	162.4	100.90	-8
USD	1000	BANQUE FED CREO MUTUEL (BFCM)	0.65	27/02/2024	NA/NA/NA	Commer Banks Non-US	200k/1k	47.0	99.859	44.0	99.97	-3
USD	1000	BNG BANK NV (BNG)	0.5	24/11/2025	NA/NA/NA	Special Purpose Banks	200k/2k	16.5	99.579	15.3	99.82	-1
USD	763.51	BRITISH AIR 20-1 P PPT (IAGLN)	4.25	15/11/2032	NA/(P)/A/A-	Airlines	2k/1k	100	288.8	103.47		
USD	241.11	BRITISH AIR 20-1 B PPT (IAGLN)	8.375	15/11/2028	NA/(P)/BBB/BBB	Airlines	2k/1k	100	748.6	100.72		
USD	300	CENTRAL CHN REAL ESTATE (CENCHI)	7.75	24/05/2024	NA/NA/NA	Real Estate Oper/Develop	200k/1k		99.624	793.9	98.29	
USD	2000	DEUTSCHE BANK NY (DB)	2.129	24/11/2026	Baa3/BBB-/BBB	Divestified Banking Inst	150k/1k	175.0	100	163.6	100.52	-11
USD	1100	ENTERGY LOUISIANA LLC (ETR)	0.62	17/11/2023	A2/NA/NA	Electric-Distribution	1k/1k	40.0	99.982	41.1	99.97	+1
USD	2000	HSBC HOLDINGS PLC (HSBC)	1.589	24/05/2027	A2/A-/A+	Diversified Banking Inst	200k/1k	120.0	100	115.8	100.25	-4
USD	3000	INTL BK RECON & DEVELOP (IBRD)	0.25	24/11/2023	NA/NA/NA	Supranational Bank	1k/1k	10.1	99.785	8.6	99.84	-2
USD	5000	INTL BK RECON & DEVELOP (IBRD)	0.75	24/11/2027	NA/NA/NA	Supranational Bank	1k/1k	14.8	99.864	14.3	99.92	-1
USD	3000	ITALY GOV'T INT BOND (ITALY)	1.25	17/02/2026	NA/NA/NA	Sovereign	200k/1k	93.6	99.638	94.3	99.62	+1
USD	750	MGM GROWTH/MGM FINANCE (MGMGPO)	3.875	15/02/2029	NA/BB-/BB+	REITS-Hotels	2k/1k	100	295.8	100.49		
USD	300	NBK TIER 2 LTD (NTBKKK)	2.5	24/11/2030	Baa1/NA/NA	Commer Banks Non-US	200k/1k		100	209.1	100.05	
USD	900	NRG ENERGY INC (NRG)	2.45	02/12/2027	Baa3/BBB-/NA	Independ Power Producer	2k/1k	185.0	99.859	160.2	101.44	-25
USD	500	NRG ENERGY INC (NRG)	3.375	15/02/2029	Ba2/BB+/NA	Independ Power Producer	2k/1k	274.0	100	262.0	100.63	-12
USD	1030	NRG ENERGY INC (NRG)	3.625	15/02/2031	Ba2/BB+/NA	Independ Power Producer	2k/1k	275.0	100	260.5	101.24	-14
USD	500	SAUDI ARABIAN OIL CO (ARAMCO)	1.25	24/11/2023	A1/NA/A	Oil Comp-Integrated	200k/1k	110.0	99.783	68.1	101.01	-42
USD	1000	SAUDI ARABIAN OIL CO (ARAMCO)	1.625	24/11/2025	A1/NA/A	Oil Comp-Integrated	200k/1k	125.0	99.967	100.4	101.13	-25
USD	2000	SAUDI ARABIAN OIL CO (ARAMCO)	2.25	24/11/2030	A1/NA/A	Oil Comp-Integrated	200k/1k	145.0	99.405	128.5	101.07	-17
USD	2250	SAUDI ARABIAN OIL CO (ARAMCO)	3.25	24/11/2050	A1/NA/A	Oil Comp-Integrated	200k/1k	167.4	99.052	168.8	100.38	-1
USD	2250	SAUDI ARABIAN OIL CO (ARAMCO)	3.5	24/11/2070	A1/NA/A	Oil Comp-Integrated	200k/1k	192.4	98.834	188.8	101.67	-6
USD	450	SERVICE PROPERTIES TRUST (SVC)	5.5	15/12/2027	Ba1/BB-/NA	REITS-Hotels	2k/1k		100	468.3	101.23	
USD	1000	VOLKSWAGEN GROUP AMERICA (VW)	0.75	23/11/2022	NA/NA/NA	Auto-Cars/Light Trucks	200k/1k	60.0	99.951	46.4	100.24	-14
USD	1250	VOLKSWAGEN GROUP AMERICA (VW)	0.875	22/11/2023	NA/NA/NA	Auto-Cars/Light Trucks	200k/1k	70.0	99.85	61.1	100.14	-9
USD	1250	VOLKSWAGEN GROUP AMERICA (VW)	1.25	24/11/2025	NA/NA/NA	Auto-Cars/Light Trucks	200k/1k	90.0	99.826	86.7	100.00	-3
USD	500	VOLKSWAGEN GROUP AMERICA (VW)	1.625	24/11/2027	NA/NA/NA	Auto-Cars/Light Trucks	200k/1k	105.0	99.645	100.5	100.00	-4

Monday 16 November 2020								@ Issue				Current*						
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Spread	Price	Spread	Bid				
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	4.25	Perp	NA/BBB-/NA	Commer Banks Non-US	200k/200k		100	493.1	100.70							
EUR	250	MEDIOBANCA DI CRED FIN (BACRED)	2.3	23/11/2030	Ba1/NA/BB	Commer Banks Non-US	250k/1k	308.9	99.748	300.9	100.24							-8
EUR	1000	RENAULT SA (RENAUL)	2.375	25/05/2026	Ba2/BB+/NA	Auto-Cars/Light Trucks	100k/100k	311.2	100	316.6	99.87							+5
EUR	600	TENNET HOLDING BV (TENN)	0.125	30/11/2032	A3/NA/NA	Electric-Transmission	100k/1k	73.6	99.241	75.0	99.42							+1
EUR	750	TENNET HOLDING BV (TENN)	0.5	30/11/2040	A3/NA/NA	Electric-Transmission	100k/1k	86.7	99.432	88.6	99.69							+2
GBP	1000	INTL BK RECON & DEVELOP (IBRD)	0.25	22/07/2026	Aaa/AAA/NA	Supranational Bank	1k/1k	26.0	99.691	25.5	99.76							-1
USD	650	ATHENE GLOBAL FUNDING (ATH)	2.55	19/11/2030	NA/A/A	Life/Health Insurance	2k/1k	165.0	99.93	168.4	100.19							+3
USD	1000	AVOLON HOLDINGS FNDG LTD (AVOL)	4.25	15/04/2026	Baa3/BBB-/BBB-(EXP)	Finance-Leasing Compan	2k/1k	385.0	99.975	344.8	102.00							-40
USD	400	CONNECTICUT LIGHT & PWR (ES)	0.75	01/12/2025	A1/A+/A+	Electric-Distribution	2k/1k	35.0	99.961	37.5	99.96							+3
USD	1000	FEDERAL FARM CREDIT BANK (FFCB)	0.125	23/11/2022	Aaa/AA+/NA	Sovereign Agency	1k/1k		99.809	18.0	99.56							
USD	900	GEORGIA-PACIFIC LLC (GP)	0.625	15/05/2024	A3/A+/NA	Paper&Related Products	2k/1k	40.0	99.969	44.9	99.85							+5
USD	700	GEORGIA-PACIFIC LLC (GP)	0.95	15/05/2026	A3/A+/NA	Paper&Related Products	2k/1k	55.0	99.957	65.7	99.53							+11
USD	500	GFL ENVIRONMENTAL INC (GFLCN)	4	01/08/2028	B3/B-/NA	Non-hazardous Waste Disp	1k/1k	341.0	99.171	335.0	99.80							-6
USD	500	GOLDMAN SACHS GROUP INC (GS)	FRN	17/11/2023	A3 +/BBB+/NA	Diversified Banking Inst	1k/1k		100	99.84								
USD	2000	GOLDMAN SACHS GROUP INC (GS)	0.627	17/11/2023	A3 +/BBB+/NA	Diversified Banking Inst	1k/1k	45.0	100	52.1	99.88							+7
USD	500	GUARDIAN LIFE GLOB FUND (GUARDN)	1.25	19/11/2027	Aa2/NA/NA	Multi-line Insurance	2k/1k	65.0	99.607	69.6	99.66							+5
USD	800	HILTON DOMESTIC OPERATIN (HLT)	3.75	01/05/2029	Ba2/BB-/NA	Hotels&Motels	2k/1k	297.0	100	295.6	100.28							-1
USD	1100	HILTON DOMESTIC OPERATIN (HLT)	4	01/05/2031	Ba2/BB-/NA	Hotels&Motels	2k/1k	309.0	100	294.3	101.53							-15
USD	275	MERITOR INC (MTOR)	4.5	15/12/2028	B1/BB-/BB-	Auto/Trk Pnts&Equip-Orig	2k/1k	100	100	390.3	100.96							
USD	450	PHILLIPS 66 (PSX)	FRN	15/02/2024	A3/BBB+/NA	Oil Refining&Marketing	2k/1k		100	100.05								
USD	800	PHILLIPS 66 (PSX)	0.9	15/02/2024	A3/BBB+/NA	Oil Refining&Marketing	2k/1k	70.0	99.892	64.8	100.03							-5
USD	500	PHILLIPS 66 (PSX)	1.3	15/02/2026	A3/BBB+/NA	Oil Refining&Marketing	2k/1k	90.0	99.96	89.8	100.10							0
USD	500	RACKSPACE TECHNOLOGY (RAX)	5.375	01/12/2028	Caa1/B-/NA	Computer Software	2k/1k	473.0	100	417.5	103.62							-56
USD	200	ROCHESTER GAS & ELECTRIC (AGR)	1.85	01/12/2030	A1/A/A	Electric-Integrated	2k/1k	95.0	100	91.3	100.83							-4
USD	350	STORE CAPITAL CORP (STOR)	2.75	18/11/2030	Baa2/BBB/BBB	REITS-Single Tenant	2k/1k	190.0	99.558	185.8	100.41							-4
USD	1250	SUZANO AUSTRIA GMBH (SUZANO)	3.75	15/01/2031	NA/BBB-/BBB-	Paper&Related Products	1k/1k	327.0	99.32	321.3	105.99							-106
USD	3396.1	UNITED MEXICAN STATES (MEX)	2.659	24/05/2031	Baa1/BBB/BBB-	Sovereign	200k/1k	175.0	100	183.6	99.81							+9
USD	3208.2	UNITED MEXICAN STATES (MEX)	3.771	24/05/2061	Baa1/BBB/BBB-	Sovereign	200k/1k	210.0	100	222.3	99.73							+12

Friday 13 November 2020								@ Issue				Current*						
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Spread	Price	Spread	Bid				
EUR	750	RUSSIAN FEDERATION (RUSSIA)	1.125	20/11/2027	NA/NA/NA	Sovereign	100k/100k		100	180.5	100.12							
EUR	1250	RUSSIAN FEDERATION (RUSSIA)	1.85	20/11/2032	NA/NA/NA	Sovereign	100k/100k		100	235.7	100.75							
EUR	500	SFIL SA (SFLR)	0	23/11/2028	Aa3/NA/NA	Export/Import Bank	100k/100k	23.0	101.908	23.0	102.12							0
EUR	200	TOYOTA MOTOR FINANCE BV (TOYOTA)	0.273	20/05/2022	NA/A/NA	Auto-Cars/Light Trucks	100k/100k											
GBP	300	ENCORE CAPITAL GROUP INC (ECPG)	5.375	15/02/2026	NA/NA/BB+(EXP)	Finance-Consumer Loans	100k/1k	528.0	100	531.3	99.97							+3
GBP	500	EUROPEAN BK RECON & DEV (EBRD)	FRN	20/11/2025	NA/NA/NA	Supranational Bank	1k/1k	21.0	103.927		103.86							
USD	750	GENERAL MOTORS FINL CO (GM)	FRN	17/11/2023	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k		100		99.82							
USD	500	TENNECO INC (TEN)	7.875	15/01/2029	Ba3/B/BB	Auto/Trk Pnts&Equip-Orig	2k/1k	725.0	100	578.5	106.38							-147
USD	500	TERVITA CORP (TEVCN)	11	01/12/2025	B3/CCC+/NA	Hazardous Waste Disposal	2k/1k	1060.0	98	1031.1	100.97							-29

Thursday 12 November 2020								@ Issue				Current*						
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Spread	Price	Spread	Bid				
EUR	500	BAWAG P.S.K. (BAWAG)	0.01	19/11/2035	Aaa/NA/NA	Commer Banks Non-US	100k/100k	36.4	99.537	38.4	100.21							+2
EUR	300	CROMWELL ERREIT LU FINCO (CERTSP)	2.125	19/11/2025	NA/NA/BBB-	REITS-Shopping Centers	125k/1k	288.8	99.831	271.2	100.77							-18
EUR	500	HAMBURG COMMERCIAL BNK (HCOB)	0.75	23/11/2023	NA/NA/NA	Regional Banks-Non US	100k/100k	148.2	99.991	114.9	100.70							-33
EUR	1250	HUNGARY (REPHUN)	0.5	18/11/2030	Baa3/BBB/BBB	Sovereign	1k/1k	117.5	98.638	122.7	98.55							-3
EUR	1250	HUNGARY (REPHUN)	1.5	17/11/2050	Baa3/BBB/BBB	Sovereign	1k/1k	176.8	96.358	175.1	98.20							-2
EUR	300	ISLANDSBANKI (ISLBN)	0.5	20/11/2023	NA/BBB/NA	Commer Banks Non-US	100k/1k	126.4	99.991	127.3	100.06							+1
EUR	600	LAND BADEN-WUERTTEMBERG (BADWUR)	0.125	19/11/2040	NA/AA+/NA	Regional Authority	1k/1k	41.5	100	42.5	101.39							+5
EUR	750	NYKREDIT REALKREDIT AS (NYKRE)	0.25	13/01/2026	NA/BB+/A	Mortgage Banks	100k/1k	99.0	99.868	104.1	99.84							+1
EUR	1250	OP MORTGAGE BANK (OPBANK)	0.01	19/11/2030	Aaa/AAA/NA	Mortgage Banks	100k/1k	33.9	101.909	35.7	102.32							+2
EUR	2000	PURPLE PROTECTED ASSET (PRPLEP																

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	
EUR	1250 ALLIANZ SE (ALVGR)	2.625	Perp	NA/A/NA	Multi-line Insurance	200k/200k		100.008	328.9	99.82	
EUR	600 BASQUE GOVERNMENT (BASQUE)	0.25	30/04/2031	A3/NA/A	Municipal-County	1k/1k	9.0	99.548	12.0	100.57	+3
EUR	1000 CAIXABANK SA (CAIXSM)	0.375	18/11/2026	Baa3/BBB/BBB+	Commer Banks Non-US	100k/100k	112.5	99.733	108.3	100.24	-4
EUR	8000 EUROPEAN UNION (EU)	0	04/11/2025	Aaa/AA/AAA	Sovereign	1k/1k	18.5	102.566	13.9	103.12	-5
EUR	6000 EUROPEAN UNION (EU)	0.3	04/11/2050	Aaa/AA/AAA	Sovereign	1k/1k	36.4	99.515	27.5	105.88	-9
EUR	1000 FREIE HANSESTADT BREMEN (BREMEN)	0	02/03/2021	NA/NA/AAA	Regional Authority	1k/1k			9.1	100.15	
EUR	1250 ING GROEP NV (INTNED)	0.25	18/02/2029	Baa1/A/A-+	Commer Banks Non-US	100k/100k	99.3	99.185	105.1	99.34	+6
EUR	445 PINNACLE BIDCO PLC (PURGYM)	5.5	15/02/2025	B3/NA/B-	Recreational Centers	100k/1k	761.2	95	726.2	96.79	-35
USD	1250 ALLIANZ SE (ALVGR)	3.5	Perp	NA/A/NA	Multi-line Insurance	200k/200k		100.015	294.9	100.66	
USD	1500 CONTINENTAL RESOURCES (CLR)	5.75	15/01/2031	Ba1u/BB+/BBB-	Oil Comp-Explor&Prodn	2k/1k	479.0	100	431.9	104.58	-47
USD	300 CSN ISLANDS XI CORP (CSNAX)	6.75	28/01/2028	NA/NA/NA	Steel-Producers	200k/1k		101.295	571.9	102.83	
USD	700 EUROFIMA (EUROF)	0.375	16/11/2023	NA/NA/NA	Supranational Bank	200k/1k	16.4	99.874	16.0	99.99	-0
USD	400 GX FINANCIAL INV GROUP (GXFIN)	3.6	18/11/2023	Baa2/AA/BBB	Finance-Commercial	200k/1k	100		428.3	97.51	
USD	300 HERO ASIA INVESTMENT LTD (HEROAS)	1.5	18/11/2023	NA/BBB/NA	Electric-Generation	200k/1k	140.0	99.571	141.1	99.63	+1
USD	650 L3HARRIS TECH INC (LHX)	1.8	15/01/2031	NA/BBB/BBB	Aerospace/Defense-Equip	2k/1k	85.0	99.962	84.5	101.01	-1
USD	400 REXFORD INDUSTRIAL REALT (REXR)	2.125	01/12/2030	Baa3/BBB/BBB+	REITS-Warehouse/Industr	2k/1k	125.0	99.211	146.0	98.41	+21
USD	1250 STANDARD CHARTERED PLC (STANLN)	3.265	18/02/2036	Baa2/BBB-/BBB+	Commer Banks Non-US	200k/1k	230.0	100	231.4	100.92	+1
USD	1000 THE BUSH FOUNDATION (BUSHFD)	2.754	01/10/2050	NA/NA/NA	Non-Profit Charity	1k/1k	100.0	100	99.3	104.11	+1
USD	2000 VERIZON COMMUNICATIONS (VZ)	0.85	20/11/2025	Baa1/BBB+/A-	Telephone-Integrated	2k/1k	40.0	99.99	48.2	99.93	-8
USD	2250 VERIZON COMMUNICATIONS (VZ)	1.75	20/01/2031	Baa1/BBB+/A-	Telephone-Integrated	2k/1k	85.0	99.545	88.9	100.16	+4
USD	3000 VERIZON COMMUNICATIONS (VZ)	2.65	20/11/2040	Baa1/BBB+/A-	Telephone-Integrated	2k/1k	115.0	99.907	118.0	101.99	+3
USD	2750 VERIZON COMMUNICATIONS (VZ)	2.875	20/11/2050	Baa1/BBB+/A-	Telephone-Integrated	2k/1k	115.0	99.74	118.6	102.57	+4
USD	2000 VERIZON COMMUNICATIONS (VZ)	3	20/11/2060	Baa1/BBB+/A-	Telephone-Integrated	2k/1k	130.0	99.124	130.3	103.19	+0

Monday 09 November 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	400 ADLER GROUP SA (ADJGR)	2.75	13/11/2026	NA/BB+/NA	Real Estate Oper/Develop	100k/100k	370.8	98.646	349.1	100.08	-22	
EUR	500 AEGON BANK (AEGON)	0.01	16/11/2025	NA/AAA/AAA	Commer Banks Non-US	100k/100k	39.4	101.88	39.6	101.87	+0	
EUR	1500 DEUTSCHE BANK AG (DB)	1	19/11/2025	Baa3/BBB-/BBB	Diversified Banking Inst	100k/100k	185.8	99.537	167.7	100.36	-18	
EUR	1500 DEUTSCHE BANK AG (DB)	1.75	19/11/2030	Baa3/BBB-/BBB	Diversified Banking Inst	100k/100k	236.8	99.654	213.4	102.15	-23	
EUR	750 ERSTE GROUP BANK AG (ERSTBK)	0.1	16/11/2028	A2/A/A -	Commer Banks Non-US	100k/100k	82.0	99.59	84.7	99.66	+3	
EUR	850 FCA BANK SPA IRELAND (FCABNK)	0.125	16/11/2023	Baa1/BBB/BBB+	Finance-Auto Loans	100k/1k	100.7	99.639	95.2	99.90	-5	
EUR	500 GENERAL MILLS INC (GIS)	0	16/11/2021	NA/NA/NA	Food-Misc/Diversified	100k/1k			36.6	100.24		
EUR	500 ILE DE FRANCE MOBILITES (STIFFP)	0.2	16/11/2035	Aa2/NA/NA	Transport-Services	100k/100k	30.0	99.47	34.4	100.44	+4	
EUR	600 KLEPIERRE SA (LIFP)	0.875	17/02/2031	NA/A-/NA	REITS-Diversified	100k/100k	142.9	99.737	135.0	100.97	-8	
EUR	1000 OP CORPORATE BANK PLC (OPBANK)	0.1	16/11/2027	Aa3/A/A-NA	Commer Banks Non-US	100k/1k	77.2	99.791	78.9	100.07	+2	
GBP	1000 NATWEST GROUP PLC (NWG)	5.125	Perp	Ba2/B+/BBB-	Diversified Banking Inst	200k/1k		100	458.2	102.49		
USD	1000 ALLSON TRANSMISSION INC (ALSNI)	3.75	30/01/2031	Ba3/NA/BB	Auto-Med&Heavy Duty Trks	2k/1k	280.0	100	283.5	100.49	+3	
USD	375 AMEREN ILLINOIS CO (AEE)	1.55	15/11/2030	A1/A/NA	Electric-Integrated	2k/1k	65.0	99.577	62.3	100.75	-3	
USD	700 AXALTA COATING SYSTEMS (AXTA)	3.375	15/02/2029	B1/BB-/NA	Coatings/Paint	150k/1k	255.0	100	253.2	100.58	-2	
USD	1500 BRISTOL-MYERS SQUIBB CO (BMY)	0.537	13/11/2023	A2/A/A-	Medical-Drugs	2k/1k	30.0	100	32.8	100.04	+3	
USD	1000 BRISTOL-MYERS SQUIBB CO (BMY)	0.75	13/11/2025	A2/A/A-u	Medical-Drugs	2k/1k	35.0	99.838	40.1	99.84	+5	
USD	1000 BRISTOL-MYERS SQUIBB CO (BMY)	1.125	13/11/2027	A2/A/A-	Medical-Drugs	2k/1k	45.0	99.94	43.8	100.44	-1	
USD	1250 BRISTOL-MYERS SQUIBB CO (BMY)	1.45	13/11/2030	A2/A/A-	Medical-Drugs	2k/1k	55.0	99.833	58.6	100.18	+4	
USD	750 BRISTOL-MYERS SQUIBB CO (BMY)	2.35	13/11/2040	A2/A/A-	Medical-Drugs	2k/1k	65.0	99.778	63.1	102.49	-2	
USD	1500 BRISTOL-MYERS SQUIBB CO (BMY)	2.55	13/11/2050	A2/A/A-	Medical-Drugs	2k/1k	85.0	99.808	85.7	102.76	+1	
USD	1000 CATERPILLAR FINL SERVICE (CAT)	0.8	13/11/2025	A3/A/A	Machinery-Constr&Mining	1k/1k	38.0	99.873	37.3	100.22	-1	
USD	600 CON EDISON CO OF NY INC (ED)	3	01/12/2060	Baa1/A/A-	Electric-Integrated	2k/1k	128.0	99.398	126.5	104.12	-2	
USD	300 ENTERGY LOUISIANA LLC (ETR)	1.6	15/12/2030	A2/A/NA	Electric-Distribution	1k/1k	70.0	99.61	62.2	101.23	-8	
USD	1500 FORD MOTOR CREDIT CO LLC (F)	3.375	13/11/2025	Ba2/BB+/BB+	Auto-Cars/Light Trucks	200k/1k	100		290.1	100.41		
USD	1000 FORD MOTOR CREDIT CO LLC (F)	4	13/11/2030	Ba2/BB+/BB+	Auto-Cars/Light Trucks	200k/1k		100	307.6	100.65		
USD	450 JOY TRSR ASSETS HLD (ORIAES)	1.875	17/11/2025	NA/BBB/A	Invest Mgmt/Advis Serv	200k/1k	150.0	99.72	148.0	100.06	-2	
USD	300 JOY TRSR ASSETS HLD (ORIAES)	2.75	17/11/2030	NA/BBB/A	Invest Mgmt/Advis Serv	200k/1k	192.0	99.058	193.1	99.79	+1	
USD	1750 MORGAN STANLEY (MS)	0.56	10/11/2023	A2+/BBB/A	Diversified Banking Inst	1k/1k	37.5	100	41.8	99.96	+4	
USD	2750 MORGAN STANLEY (MS)	1.794	13/02/2032	A2+/BBB/A	Diversified Banking Inst	1k/1k	85.0	100	88.9	100.57	+4	
USD	350 REPUBLIC SERVICES INC (RSG)	0.875	15/11/2025	Baa2/BBB-/BBB	Non-hazardous Waste Disp	2k/1k	45.0	99.898	45.8	100.16	+1	
USD	750 REPUBLIC SERVICES INC (RSG)	1.75	15/02/2032	Baa2/BBB-/BBB	Non-hazardous Waste Disp	2k/1k	80.0	99.94	84.8	100.58	+5	
USD	500 STERICYCLE INC (SRCL)	3.875	15/01/2029	NA/BB-/BB	Hazardous Waste Disposal	2k/1k	308.0	100	263.3	102.47	-45	
USD	800 SUNOCO LP/FINANCE CORP (SUN)	4.5	15/05/2029	B1/BB-/BB	Oil Refining&Marketing	2k/1k	366.0	100	325.9	102.85	-40	
USD	575 TOTAL PLAY TELECOM (TOTALP)	7.5	12/11/2025	B2/NA/BB	Telecom Services	200k/1k		100	718.3	99.73		
USD	500 VEREIT OPERATING PARTNER (VER)	2.2	15/06/2028	Baa3/BBB-/BBB	REITS-Single Tenant	2k/1k	165.0	98.881	158.2	99.99	-7	
USD	700 VEREIT OPERATING PARTNER (VER)	2.85	15/12/2032	Baa3/NA/BBB	REITS-Single Tenant	2k/1k	200.0	98.928	189.7	101.10	-10	
USD	1500 WESTPAC BANKING CORP (WSTP)	2.668	15/11/2035	Baa1/BBB+/A-	Commer Banks Non-US	2k/1k	175.0	100	164.6	101.57	-10	
USD	1000 WESTPAC BANKING CORP (WSTP)	2.963	16/11/2040	Baa1/BBB+/A-	Commer Banks Non-US	2k/1k	125.0	100	108.2	104.93	-17	

Friday 06 November 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1000 HSBC HOLDINGS PLC (HSBC)	0.309	13/11/2026	A2/A/A+	Diversified Banking Inst	100k/1k	112.5	100	92.4	100.72	-20	
EUR	1000 HSBC HOLDINGS PLC (HSBC)	0.77	13/11/2031	A2/A/A+	Diversified Banking Inst	100k/1k	140.3	100	118.1	101.60	-22	
EUR	500 LAND NIEDEROSTERREICH (NIEDOE)	0	16/11/2035	NA/NA/NA	Municipal-County	100k/100k	46.4	99.745	42.6	99.44	-4	
GBP	300 CLARION FUNDING PLC (CLARHG)	1.25	13/11/2032	NA/A/NA	Real Estate Oper/Develop	100k/1k	95.0	98.948	93.2	98.80	-2	
USD	350 CIFI HOLDINGS GROUP (CIFIHG)	5.25	13/05/2026	NA/BB-/BB	Real Estate Oper/Develop	200k/1k	100		485.3	100.06		
USD	400 KWG GROUP HOLDINGS (KWGPRO)	6.3	13/02/2026	NA/NA/BB-	Real Estate Oper/Develop	200k/1k		100	618.7	98.83		

Thursday 05 November 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	500 FERROVIAL EMISIONES SA (FERSM)	0.54	12/11/2028	NA/BBB/BBB	Building&Construct-Misc	100k/100k	127.5	100	111.7	100.86	-16	
USD	550 ANTERO MIDSTREAM PART/FI (AM)	7.875	15/05/2026	B3/B-/NA	Pipelines	2k/1k	755.0	100	768.0	99.17	+13	
USD	400 JINSHINE INTERNATIONAL (XZETDZ)	4.5	12/11/2023	NA/NA/NA	Finance-Other Services	200k/1k		100	416.5	100.32		
USD	500 WASTE MANAGEMENT INC (WM)	0.75	15/11/2025	Baa1/A-/BBB+	Non-hazardous Waste Disp	2k/1k	45.0	99.829	44.0	99.65	-1	
USD	500 WASTE MANAGEMENT INC (WM)	1.15	15/03/2028	Baa1/A-/BBB+	Non-hazardous Waste Disp	2k/1k	60.0	99.937	59.4	99.55	-1	
USD	1000 WASTE MANAGEMENT INC (WM)	1.5	15/03/2031	Baa1/A-/BBB+	Non-hazardous Waste Disp	2k/1k	75.0	99.763	77.0	98.92	+2	
USD	500 WASTE MANAGEMENT INC (WM)	2.5	15/11/2050	Baa1/A-/BBB+	Non-hazardous Waste Disp	2k/1k	100.0	98.998	93.1	100.15	-7	

Tuesday 03 November 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1000 FREIE HANSESTADT BREMEN (BREMEN)	0	09/11/2021	NA/NA/AAA	Regional Authority	1k/1k			8.5	100.51		

Monday 02 November 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
GBP	250 EPPF FOR SUTTON (LDNSUT)	1.732	09/11/2065	(P)Aa3/NA/NA	Regional Authority	100k/1k	95.0	100	91.7	97.72	-3	
USD	650 MOLINA HEALTHCARE INC (MOH)	3.875	15/11/2030	Ba3/BB-/NA	Medical-HMO	2k/1k		100	238.2	105.56		

Friday 30 October 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	400 AGGREGATE HOLDINGS SA (AGGHOL)	6.875	09/11/2025	NA/NA/NA	Real Estate Oper/Develop	100k/1k	768.6	100	751.8	100.46	-17	
EUR	650 AVANTOR FUNDING INC (AVTR)	2.625	01/11/2025	Ba2/BB-/BB+	Diagnostic Equipment	100k/1k	345.0	100	280.6	102.21	-64	
EUR	550 LAND BRANDENBURG (BRABUR)	0.01	27/04/2027	Aaa/NA/NA	Regional Authority	1k/1k	58.6	100.315	31.5	102.87	-27	
USD	1085.5 ASTON MARTIN CAPITAL HOL (ASTONM)	10.5	30/11/2025	Caa1/CC/NA	Auto-Cars/Light Trucks	200k/1k	1010.0	100	926.5	102.71	-84	
USD	335 ASTON MARTIN CAPITAL HOL (ASTONM)	15	30/11/2026	Caa1/CC/NA	Auto-Cars/Light Trucks	200k/1k		98	1481.9	99.35		
USD	350 EQT CORP (EQT)	5	15/01/2029	Ba3/BB/BB	Oil Comp-Explor&Prodn	2k/1k	430.0	100	339.3	105.90	+1	
USD	450 INDUSTRIAL BANK/HK (INDUBK)	1.125	06/11/2023	Baa2/NA/NA	Commer Banks Non-US	200k/1k	100.0	99.806	106.9	99.55	-86	
USD	830 SRM ESCROW ISSUER LLC (SMYREA)	6	01/11/2028	B1/B+/NA	Bldg Prod-Cement/Aggreg	2k/1k	530.0	100	441.2	104.50	-89	

Thursday 29 October 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	500 AKELIUS RESIDENTIAL PROP (AKFAST)											

USD	750	MEITUAN (MEITUA)	2.125	28/10/2025	Baa3/BBB-/BBB	E-Commerce/Products	200k/1k	180.0	99.877	153.1	100.97	-27
USD	1250	MEITUAN (MEITUA)	3.05	28/10/2030	Baa3/BBB-/BBB	E-Commerce/Products	200k/1k	225.0	99.863	196.1	102.06	-29
USD	1250	OMAN GOV INTERNTL BOND (OMAN)	6.75	28/10/2027	Ba3/NA/BB-	Sovereign	200k/1k	617.7	100	566.5	102.62	-51
USD	750	OMAN GOV INTERNTL BOND (OMAN)	7.375	28/10/2032	Ba3/NA/BB-	Sovereign	200k/1k	657.2	100	606.8	103.71	-50
USD	206.06	POMONA COLLEGE (POMONA)	2.888	01/01/2021	Aaa/AAA/AAA	Schools	1k/1k	127.0	100	117.0	103.17	-10
USD	500	PROVIDENCE SERVICE CORP (PRSC)	5.875	15/11/2025	B2/B+/NA	Medical-Output/nt/Home Med	2k/1k		100	402.4	105.87	
USD	1250	ROYAL BANK OF CANADA (RY)	0.5	26/10/2023	A2/A/AA	Commer Banks Non-US	2k/1k	33.0	99.938	24.6	100.10	-8
USD	1000	ROYAL BANK OF CANADA (RY)	FRN	26/10/2023	A2/A/AA	Commer Banks Non-US	2k/1k	45.0	100		100.10	
USD	200	SINO TRENDY INVST (GXCMIN)	2.95	30/10/2025	Baa2/NA/NA	Investment Companies	200k/1k		99.769	287.6	98.60	
USD	500	SINOCHEM OFFSHORE CAPITA (SINOCHE)	1.625	29/10/2025	A3/A-/A	Real Estate Oper/Develop	200k/1k	130.0	99.895	144.6	99.04	+15
USD	500	SINOCHEM OFFSHORE CAPITA (SINOCHE)	3	Perp	Baa1/NA/BBB+	Real Estate Oper/Develop	200k/1k	280.4	100	312.8	99.04	+32
USD	650	ULKER BISKUVI SANAYI AS (ULKER)	6.95	30/10/2025	NA/B+/BB-	Food-Confectionery	200k/1k	660.1	100	509.7	106.28	-150
USD	250	ZHONGLIANG HOLDINGS (ZHLGHD)	9.5	29/07/2022	NA/NA/B+	Real Estate Oper/Develop	200k/1k		98.937	976.2	99.26	

Tuesday 20 October 2020								@ Issue			Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	350	CA IMMOBILIEN ANLAGEN AG (CAIAV)	1	27/10/2025	Baa2/NA/NA	Real Estate Oper/Develop	100k/100k	197.9	99.126	156.2	100.89	-42
EUR	1999.9	ESM TBILL (ESMTB)	0	22/04/2021	P-1A-1+/F1+	Sovereign Agency	0.01/0.01		100.319	4.8	100.24	
EUR	10000	EUROPEAN UNION (EU)	0	04/10/2030	Aaa/AAA/AAA	Sovereign	1k/1k	36.7	102.396	17.3	104.07	-19
EUR	7000	EUROPEAN UNION (EU)	0.1	04/10/2040	Aaa/AAA/AAA	Sovereign	1k/1k	52.1	99.939	37.8	101.82	-14
EUR	1000	SOCIETE GENERALE SFH (SOCSFH)	0	24/06/2031	Aaa/NA/AAA	Finance/Mtge Loan/Banker	100k/100k			31.1	100.00	
EUR	500	SOCIETE GENERALE SFH (SOCSFH)	0	27/10/2026	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k		101.991	0.4	100.01	
EUR	500	UNIPOLSAI ASSICURAZIONI (USIMIT)	6.375	Perp	B1/NA/B+	Multi-line Insurance	200k/1k		100	676.9	102.80	
GBP	750	ASIAN DEVELOPMENT BANK (ASIA)	0.25	28/10/2027	Aaa/AAA/AAA	Supranational Bank	1k/1k	30.0	99.618	27.0	99.02	-3
USD	750	1011778 BC / NEW RED FIN (BCULC)	3.5	15/02/2029	Ba2/BB+/NA	Retail-Restaurants	2k/1k	288.0	100	284.7	99.71	-3
USD	301.84	BANNER HEALTH (BANNER)	1.897	01/01/2031	NA/AA-/AA-	Medical Labs&Testing Srv	1k/1k	110.0	100	98.4	100.61	-12
USD	301.84	BANNER HEALTH (BANNER)	2.913	01/01/2051	NA/AA-/AA-	Medical Labs&Testing Srv	1k/1k	130.0	100	120.9	102.87	-9
USD	300	CHINA EVERBRIGHT LTD (CHINEV)	3.8	Perp	Baa3/NA/NA	Diversified Finan Serv	200k/1k	361.2	100	342.2	100.44	-19
USD	550	DAVE & BUSTER'S INC (PLAY)	7.625	01/11/2025	Caa1/B-/NA	Retail-Restaurants	2k/1k	729.0	100	632.3	103.13	-97
USD	350	FIRST BNK NIGERIA (FBN F (FBNNL)	8.625	27/10/2025	NA/B-/B-	Commer Banks Non-US	200k/1k	854.0	99.008	744.0	103.22	-110
USD	800	FOXCONN FAR EAST LTD (HONHA)	1.625	28/10/2025	NA/A-/NA	Electronic Compo-Misc	200k/1k	135.0	99.713	98.2	101.24	-37
USD	600	FOXCONN FAR EAST LTD (HONHA)	2.5	28/10/2030	NA/A-/NA	Electronic Compo-Misc	200k/1k	175.0	99.719	142.4	102.05	-33
USD	300	HUBEI SCI TECH INV HK (WHGBIO)	2.9	28/10/2025	NA/NA/BBB+	Investment Companies	200k/1k		100	274.3	98.98	
USD	325	INDIA GREEN ENERGY HLDNG (INGREN)	5.375	29/04/2024	(P)Baa3/NA/BB-	Energy-Alternate Sources	250k/1k		100	376.8	103.34	
USD	550	INGEVITY CORP (NGVT)	3.875	01/11/2028	Baa3/NA/BB	Chemicals-Specialty	2k/1k	323.0	100	311.0	101.72	-12
USD	300	KERNEL HOLDING SA (KERPW)	6.75	27/10/2027	NA/B+/BB-	Agricultural Operations	200k/1k	619.1	100	580.0	102.37	-39
USD	2000	KINGDOM OF DENMARK (DENK)	0.125	27/10/2022	NA/NA/AAA	Sovereign	100k/1k		99.755	7.3	99.78	
USD	250	PEAK RE BVI HOLDING LTD (PEAKRN)	5.35	Perp	Baa2/NA/NA	Reinsurance	200k/1k	501.1	100	448.9	102.07	-52
USD	750	QIB SUKUK LTD (QIBKQD)	1.95	27/10/2025	NA/NA/A	Commer Banks Non-US	200k/1k		99.924	162.5	99.73	
USD	3000	UNITED AIR 2020-1 A PTT (UAL)	5.875	15/10/2027	A3/A/NA	Airlines	1k/1k	553.7	100	418.6	104.75	-135

Monday 19 October 2020								@ Issue			Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1500	BANK OF AMERICA CORP (BAC)	0.654	26/10/2031	A2/A-/A+	Diversified Banking Inst	100k/1k	127.7	100	115.4	100.73	-12
EUR	600	BLACKSTONE PP EUR HOLD (BPPHX)	1.25	26/04/2027	NA/BBB/NA	Private Equity	100k/1k	210.4	99.624	175.1	101.45	-35
EUR	1250	CHINA DEVELOPMENT BANK (SDBC)	0	27/10/2023	NA/A+/NA	Special Purpose Banks	100k/1k	85.3	99.934	85.0	99.83	-0
EUR	500	CIE FINANCEMENT FONCIER (CFE)	0.01	29/10/2035	Aaa/AAA/NA	Mortgage Banks	100k/100k	39.5	100.511	39.0	100.12	-0
EUR	2000	EURO STABILITY MECHANISM (ESM)	0	16/12/2024	Aa1/AAA/AAA	Sovereign Agency	0.01/0.01	24.0	102.446	15.3	102.54	-9
EUR	500	LA BANQUE POSTALE (FRLBP)	0.875	26/01/2031	NA/BBB-/BBB	Commer Banks Non-US	100k/100k	170.5	99.868	149.7	100.65	-21
EUR	500	LAND BERLIN (BERGER)	0.01	26/10/2028	Aa1/NA/AAA	Regional Authority	1k/1k	32.7	103.381	31.6	103.10	-1
GBP	500	COVENTRY BLDG SOCIETY (COVBS)	FRN	26/10/2025	NA/NA/AAA	Building Societies	100k/1k		100	NQ	NQ	
USD	450	AMERICAN HONDA FINANCE (HNDA)	FRN	21/01/2022	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k		100		99.94	
USD	550	AMERICAN HONDA FINANCE (HNDA)	0.4	21/10/2022	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	27.0	99.97	22.2	100.02	-5
USD	500	CANADIAN IMPERIAL BANK (CM)	0.95	23/10/2025	A2/BBB+/AA-	Commer Banks Non-US	2k/1k	63.0	99.961	47.0	100.47	-16
USD	1000	CHINA DEVELOPMENT BANK (SDBC)	1	27/10/2025	NA/A+/NA	Special Purpose Banks	200k/1k	75.0	99.573	67.7	99.72	-7
USD	500	CHINA DEVELOPMENT BANK (SDBC)	1.625	27/10/2030	NA/A+/NA	Special Purpose Banks	200k/1k	95.0	99.122	88.2	99.08	-7
USD	425	CHOBANI LLC/FINANCE CORP (CHBANI)	4.625	15/11/2028	B1/B-/NA	Food-Dairy Products	2k/1k	400.0	100	313.1	103.57	-87
USD	500	GTK EUROPE CAPITAL DAC (GTKOA)	4.8	26/02/2028	Ba2/NA/BB+	Finance-Other Services	200k/1k	450.9	99.49	410.3	100.47	-41
USD	500	KOREA DEVELOPMENT BANK (KDB)	0.5	27/10/2023	Aa2/AA/AA-	Special Purpose Banks	200k/1k	40.0	99.748	26.2	100.06	-14
USD	500	KOREA DEVELOPMENT BANK (KDB)	0.8	27/04/2026	Aa2/AA/AA-	Special Purpose Banks	200k/1k	52.5	99.721	49.5	99.59	-3
USD	2850	LIGADO NETWORKS LLC (NEWLSQ)	15.5	01/11/2023	Caa1/NA/NA	Satellite Telecom	2k/1k	1532.0	100	NQ	NQ	
USD	1000	LIGADO NETWORKS LLC (NEWLSQ)	17.5	01/05/2024	Ca/NA/NA	Satellite Telecom	2k/1k	2913.0	75	NQ	NQ	
USD	500	MILLICOM INTL CELLULAR (TIGO)	4.5	27/04/2031	Ba2/NA/BB+	Cellular Telecom	200k/1k		100	285.0	105.75	
USD	750	PENSKE TRUCK LEASING/PTL (PENSKE)	1.2	15/11/2025	Baa2/BBB-/BBB+	Trucking&Leasing	2k/1k	90.0	99.839	73.3	100.40	-17
USD	500	ROSS STORES INC (ROST)	0.875	15/04/2026	A2/BBB+/NA	Retail-Apparel/Shoe	2k/1k	65.0	99.436	67.0	99.07	+2
USD	500	ROSS STORES INC (ROST)	1.875	15/04/2031	A2/BBB+/NA	Retail-Apparel/Shoe	2k/1k	115.0	99.631	96.1	100.65	-19
USD	300	STARWOOD PROPERTY TRUST (STWD)	5.5	01/11/2023	Ba3/B-/NA	REITS-Mortgage	2k/1k	532.0	100	492.5	100.89	-40
USD	1000	T-MOBILE USA INC (TMUS)	2.25	15/11/2031	Baa3/BBB-/BBB-	Cellular Telecom	2k/1k	148.0	99.99	126.7	101.33	-21
USD	1000	T-MOBILE USA INC (TMUS)	3.6	15/11/2060	Baa3/BBB-/BBB-	Cellular Telecom	2k/1k	205.0	99.745	173.4	106.69	-32

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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