

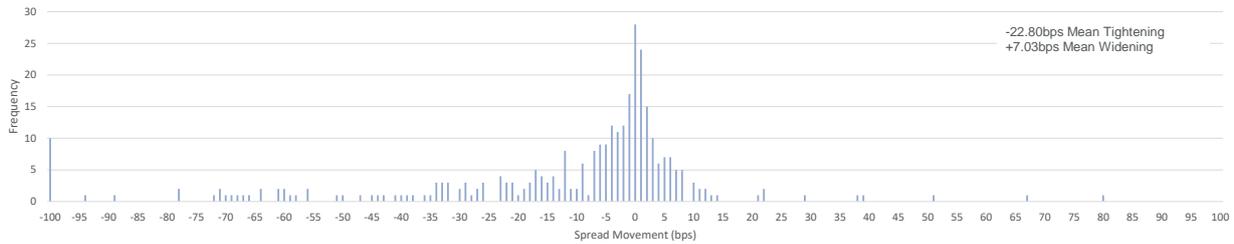
FIXED INCOME

New Issue Performance
27 November 2020



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							
Cpy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date
USD	500	TENNECO INC (TEN)	7.875	15/01/2029	Ba3/B/BB	Auto/Trk Prits&Equip-Orig	13/11/20
USD	415	P&L DEV LLC/PLD FIN CORP (PLDEVE)	7.75	15/11/2025	B3/B-/B	Medical-Generc Drugs	28/10/20
USD	1450	CARNIVAL CORP (CCL)	7.625	01/03/2026	B2/B/NA	Cruise Lines	20/11/20
USD	275	CCM MERGER INC (MOTOR)	6.375	01/05/2026	Caa1/B+/NA	Casino Services	29/10/20
USD	1085.5	ASTON MARTIN CAPITAL HOL (ASTONM)	10.5	30/11/2025	Caa1/CCC/NA	Auto-Cars/Light Trucks	30/10/20

@ Issue		Current*		
Spread	Price	Spread	Bid	
725	100	538.0	108.214	-187
741	100	592.9	104.954	-148
724	100	580.4	105.346	-144
605	100	468.3	104.491	-137
1010	100	874.2	104.442	-136

FIVE WORST PERFORMERS							
Cpy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date
USD	400	SD HI-SPEED GRP HK (SDEXPR)	2.437	19/11/2023	Baa1/NA/NA	Building-Heavy Construct	12/11/20
USD	200	SOAR WISE LTD (AVILC)	3.425	Perp	Baa1/NA/NA	Finance-Consumer Loans	28/10/20
USD	200	HALCYON AGRI CORP LTD (HACLSP)	3.8	Perp	Baa2/NA/NA	Rubber/Plastic Products	11/11/20
USD	1300	MPH ACQUISITION HOLDINGS (MLTPLN)	5.75	01/11/2028	B3/B-/NA	Commercial Serv-Finance	27/10/20
USD	225	STERLING BANCORP/DE (STL)	3.875	01/11/2030	NA/NA/NA	S&L/Thrifs-Eastern US	28/10/20

@ Issue		Current*		
Spread	Price	Spread	Bid	
220	100	299.0	97.884	+79
324.2	100	390.2	98.15	+66
334.5	100	385.4	98.1	+51
508	100	546.2	97.392	+38
310.5	100	348.2	97.936	+38

Thursday 26 November 2020							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	1500	BNP PARIBAS (BNP)	0.625	03/12/2032	NA/NA/NA	Diversified Banking Inst	100k/100k
EUR	1000	DEUTSCHE BK SA ESPANOLA (DB)	0.267	04/12/2024	Aa1/NA/NA	Money Center Banks	100k/100k
EUR	500	HERA SPA (HERIM)	0.25	03/12/2030	NA/NA/NA	Electric-Integrated	100k/1k
EUR	300	INVESTITIONSBANK BERLIN (IBB)	0.472	02/12/2022	NA/NA/NA	Special Purpose Banks	100k/100k
EUR	458	REGIAO AUTONOMA MADEIRA (GOVMAD)	1.141	04/12/2034	NA/NA/NA	Municipal-County	50k/50k
GBP	350	CLOSE BROTHERS FIN PLC (CBGLN)	1.625	03/12/2030	NA/NA/NA	Commer Banks Non-US	100k/1k
USD	200	DEXIN CHINA HOLDINGS CO (DEXICN)	9.95	03/12/2022	NA/NA/NA	Real Estate Oper/Develop	200k/1k
USD	300	TML HOLDINGS PTE LTD (TMTTIN)	5.5	03/06/2024	NA/NA/NA	Auto-Cars/Light Trucks	200k/1k

@ Issue		Current*		
Spread	Price	Spread	Bid	
122.3	99.908	122.5	99.87	+0
93.2	99.038	91.4	99.21	-2
88.0	100	87.3	100.25	-1
145.0	98.985	139.2	99.42	-6
	100	NQ	NQ	

Wednesday 25 November 2020							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	300	AEROPORTI DI ROMA SPA (ADRIIT)	1.625	02/02/2029	Baa3/NA/NA	Airport Develop/Maint	100k/1k
EUR	3000	CAISSE D'AMORT DETTE SOC (CADES)	0	25/02/2026	NA/NA/NA	Sovereign Agency	100k/100k
EUR	750	COCA-COLA EUROPEAN PARTN (CCE)	0.2	02/12/2028	A3 **/BBB+ */-NA	Beverages-Non-alcoholic	100k/1k
EUR	500	COFINIMMO (COFBBB)	0.875	02/12/2030	NA/NA/NA	REITS-Diversified	100k/100k
EUR	600	FLUVIUS SYSTEM OP (FLUVIUI)	0.25	02/12/2030	NA/NA/NA	Electric-Distribution	100k/100k
EUR	300	LUMINOR BANK (LUMINO)	0.792	03/12/2024	Baa2/NA/NA	Commer Banks Non-US	100k/1k
EUR	750	MACQUARIE GROUP LTD (MOGAU)	0.35	03/03/2028	NA/NA/NA	Diversified Banking Inst	100k/1k
EUR	1000	REGION WALLONNE (WALLOO)	0.65	16/01/2051	A2/NA/NA	Municipal-County	100k/100k
EUR	650	SIX FINANCE LUXEMBOURG (SIXGAG)	0	02/12/2025	NA/NA/NA	Finance-Other Services	100k/100k
EUR	500	STORA ENSO OYJ (STERV)	0.625	02/12/2030	NA/NA/NA	Paper&Related Products	100k/1k
EUR	500	SVENSKA HANDELSBANKEN AB (SHBASS)	0.01	02/12/2027	NA/NA/AA	Commer Banks Non-US	100k/1k
EUR	1000	UNIBAIL-RODAMCO-WESTFLD (ULFP)	0.625	04/05/2027	Baa1 *//BBB+/NA	REITS-Diversified	100k/100k
EUR	1000	UNIBAIL-RODAMCO-WESTFLD (ULFP)	1.375	04/12/2031	Baa1 *//BBB+/NA	REITS-Diversified	100k/100k
GBP	1308.6	LLOYDS BANKING GROUP PLC (LLOYDS)	2.707	03/12/2035	Baa1/BBB-/A-	Diversified Banking Inst	100k/1k
GBP	250	SOUTHERN GAS NETWORK PLC (SGN)	1.25	02/12/2031	Baa1/BBB+/NA	Gas-Distribution	100k/1k
USD	400	CENTRAL NIPPON EXPRESSWY (CENEXP)	0.894	10/12/2025	A1/NA/NA	Public Thoroughfares	200k/1k

@ Issue		Current*		
Spread	Price	Spread	Bid	
235.6	99.672	226.1	100.46	-9
16.0	102.383	16.5	102.42	+0
94.5	99.526	93.3	99.72	-1
152.5	99.222	129.6	101.57	-23
82.4	99.921	74.6	100.89	-8
158.3	100	152.0	100.20	-6
108.2	99.8	107.2	99.96	-1
37.0	98.834	36.4	99.45	-1
74.7	100.045	74.6	100.12	-0
127.7	99.211	118.0	100.31	-10
71.4	99.958	72.3	99.97	+1
148.6	99.239	143.5	99.65	-5
197.3	99.737	192.7	100.37	-5
240.0	100	206.0	103.15	-34
98.0	99.56	97.9	99.76	-0
50.0	100	45.7	100.30	-4

Tuesday 24 November 2020							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	150	CASSA RAFFEISEN A ADIGE (CACENR)	1	01/12/2025	NA/NA/NA	Commer Banks Non-US	100k/1k
EUR	350	CLEARSTREAM BANKING AG (DBOERS)	0	01/12/2025	NA/NA/NA	Finance-Invest Brnkr/Brkr	100k/100k
EUR	750	CNH INDUSTRIAL FIN EUR S (CNHI)	0	01/04/2024	NA/BBB/BBB	Machinery-Farm	100k/1k
EUR	8500	EUROPEAN UNION (EU)	0	04/07/2035	NA/NA/NA	Sovereign	1k/1k
EUR	1000	IVORY COAST (IVYGST)	4.875	30/01/2032	Ba3/NA/B+	Sovereign	100k/1k
EUR	1000	ROMANIA (ROMANI)	1.375	02/12/2029	Baa3/BBB-/NA	Sovereign	1k/1k
EUR	1500	ROMANIA (ROMANI)	2.625	02/12/2040	Baa3/BBB-/NA	Sovereign	1k/1k
EUR	1000	UNITED OVERSEAS BANK LTD (UOBSB)	0.01	01/12/2027	NA/NA/NA	Commer Banks Non-US	100k/1k
USD	700	ARCHES BUYER INC (ACOM)	4.25	01/06/2028	B1/B/NA	Internet Content-Info/Ne	2k/1k
USD	500	ARCHES BUYER INC (ACOM)	6.125	01/12/2028	Caa1/CCC+/NA	Internet Content-Info/Ne	2k/1k
USD	500	CNX RESOURCES CORP (CNX)	6	15/01/2029	B3/NA/BB	Oil Comp-Explor&Prodn	2k/1k
USD	2000	INTL DEVELOPMENT ASSOC (IDAWBG)	1	03/12/2030	NA/NA/NA	Supranational Bank	1k/1k
USD	1250	KOMMUNINVEST I SVERIGE (KOMINS)	0.25	09/08/2023	NA/NA/NA	Regional Agencies	200k/1k
USD	1000	NEDER WATERSCHAPSBAK (NEDWBK)	0.5	02/12/2035	NA/AAA/NA	Special Purpose Banks	200k/1k
USD	2250	REPUBLIC OF TURKEY (TURKEY)	5.95	15/01/2031	NA/NA/NA	Sovereign	200k/1k

@ Issue		Current*		
Spread	Price	Spread	Bid	
180.1	99.787	174.8	100.11	-5
65.1	100.502	67.2	100.49	+2
81.2	99.91	82.1	99.90	+1
26.9	101.5	23.2	102.42	-4
558.6	99.002	547.2	99.92	-11
209.4	99.221	206.3	99.71	-3
299.2	99.616	294.4	100.88	-5
48.8	101.553	48.3	101.68	-1
358.0	100	368.2	100.88	+0
541.0	100	505.0	103.03	-36
528.0	100	497.3	100.84	-31
19.0	99.385	17.5	99.70	-1
11.1	99.81	9.7	99.88	-1
15.7	99.734	14.5	99.89	-1
511.7	99.612	516.3	99.47	+5

Monday 23 November 2020							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	300	CARMILA SA (CARDFF)	1.625	30/05/2027	NA/NA/NA	REITS-Shopping Centers	100k/100k
EUR	500	LAND HESSEN (HESSEN)	0	10/09/2024	NA/AA+/NA	Regional Authority	1k/1k
EUR	400	UNITED GROUP BV (ADRBID)	4	15/11/2027	B2/B/NA	Internet Connectiv Svcs	100k/1k
USD	3500	FANNIE MAE (FNMA)	0.25	27/11/2023	Aaa/AA+/NA	Sovereign Agency	2k/1k
USD	1000	LUMEN TECHNOLOGIES INC (LUMN)	4.5	15/01/2029	B2/BB-/BB	Telephone-Integrated	2k/1k
USD	1000	REPUBLIC OF PERU (PERU)	1.862	01/12/2032	NA/NA/BBB+	Sovereign	1k/1k
USD	2000	REPUBLIC OF PERU (PERU)	2.78	01/12/2060	NA/NA/BBB+	Sovereign	1k/1k
USD	1000	REPUBLIC OF PERU (PERU)	3.23	28/07/2121	NA/NA/BBB+	Sovereign	1k/1k
USD	1200	REPUBLIC OF SERBIA (SERBIA)	2.125	01/12/2030	Ba3/BB+/NA	Sovereign	200k/1k

@ Issue		Current*		
Spread	Price	Spread	Bid	
244.1	99.57	229.1	100.54	-15
21.3	102.214	23.8	102.13	+2
470.0	100	477.6	99.86	+8
7.0	101.7	17.3	99.64	+10
387.0	100	368.1	102.04	-19
100.0	100	107.2	99.29	+7
125.0	98.855	124.0	98.55	+1
170.0	98.586	168.5	98.35	-1
150.0	98.005	144.3	98.43	-6

Friday 20 November 2020							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	CARNIVAL CORP (CCL)	7.625	01/03/2026	B2/B/NA	Cruise Lines	100k/1k
EUR	400	CTP BV (CTPBBV)	0.625	27/11/2023	Baa3/BBB-/NA	Real Estate Oper/Develop	100k/1k
EUR	600	LOUIS DREYFUS CO BV (LOUDRE)	2.375	27/11/2025	NA/BB-/NA	Agricultural Operations	100k/1k
EUR	500	TELEPERFORMANCE (RCFPF)	0.25	26/11/2027	NA/BBB-/NA	Computer Services	100k/100k
EUR	500	TELIA COMPANY AB (TELIAS)	0.125	27/11/2030	Baa1/BBB+/NA	Telephone-Integrated	100k/1k
GBP	500	AMERICAN HONDA FINANCE (HNDA)	0.75	25/11/2026	A3/A-/NA	Auto-Cars/Light Trucks	100k/1k
GBP	200	CO-OPERATIVE BK FINANCE (COOPBK)	9	27/11/2025	(P)Caa1/NA/NA	Commer Banks Non-US	100k/1k
GBP	250	TRITAX BIG BOX REIT PLC (BBOXLN)	1.5	27/11/2033	Baa1/NA/NA	REITS-Warehouse/Industr	100k/1k
USD	1450	CARNIVAL CORP (CCL)	7.625	01/03/2026	B2/B/NA	Cruise Lines	2k/1k
USD	335	CP ATLAS BUYER INC (AMBATH)	7	01/12/2028	Caa2/CCC+/NA	Bltdg/Construct Prod-Misc	2k/1k
USD	650	DOUBLE EAGLE III MIDCO (DOUBEA)	7.75	15/12/2025	NA/B/BB-	Oil Comp-Explor&Prodn	2k/1k

@ Issue		Current*		
Spread	Price	Spread	Bid	
839.0	100	719.5	104.79	-120
148.0	99.834	129.6	100.35</	

EUR	850	ENGIE SA (ENGFIP)	1.5	Perp	Baa3/BBB-/NA	Electric-Generation	100k/100k	223.4	99.627	220.4	100.03	-3
EUR	200	IPD 3 BV (IPDEBV)	FRN	01/12/2025	B3/B-/NA	Commercial Services	100k/1k		98.5		99.74	
EUR	500	IPD 3 BV (IPDEBV)	5.5	01/12/2025	B3/B-/NA	Commercial Services	100k/1k	625.0	100	564.1	102.47	-61
EUR	500	LAND BERLIN (BERGER)	0.125	24/11/2045	NA/NA/AAA	Regional Authority	1k/1k	43.5	99.583	42.7	99.88	-1
EUR	300	METSO OUTOTEC OYL (OTEVFI)	0.875	26/05/2028	Baa2/BBB-/NA	Machinery-Constr&Mining	100k/1k	169.2	99.167	161.4	99.85	-8
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	0	03/03/2033	NA/NA/NA	Food-Misc/Diversified	1k/1k	70.7	98.349	69.9	98.67	-1
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	0	03/12/2025	NA/NA/NA	Food-Misc/Diversified	1k/1k	43.9	101.549	44.8	101.55	+1
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	0.375	03/12/2040	NA/NA/NA	Food-Misc/Diversified	1k/1k	75.0	99.904	68.7	101.19	-6
EUR	750	ONTARIO TEACHERS' FINANC (ONTTFT)	0.05	25/11/2030	Aa1/AA+/NA	Finance-Other Services	100k/1k	67.1	99.532	62.6	100.13	-5
EUR	500	THALES SA (HOPF)	0	26/03/2026	A2/NA/NA	Electronics-Military	100k/100k	77.7	99.872	78.1	99.97	+0
GBP	500	ATHENE GLOBAL FUNDING (ATH)	1.75	24/11/2027	NA/NA/NA	Life/Health Insurance	100k/1k	165.0	99.83	147.1	101.15	-18
GBP	475	BOPARAN FINANCE PLC (BOPRLN)	7.625	30/11/2025	B3/B/(EXP)	Poultry	100k/1k	761.0	100	704.5	102.00	-57
GBP	500	NATIONAL EXPRESS GROUP P (NEXLN)	4.25	Perp	NA/NA/BB+	Transport-Services	100k/1k		100	377.8	102.01	
USD	800	AES CORP/THE (AES)	1.375	15/01/2026	Ba1/BBB-/BBB-	Electric-Integrated	2k/1k	100.0	99.945	100.6	99.98	+1
USD	1000	AES CORP/THE (AES)	2.45	15/01/2031	Ba1/BBB-/BBB-	Electric-Integrated	2k/1k	160.0	99.962	163.7	99.58	+4
USD	600	ALLSTATE CORP (ALL)	0.75	15/12/2025	A3/A-/NA	Multi-line Insurance	2k/1k	37.5	99.985	40.2	99.87	+3
USD	600	ALLSTATE CORP (ALL)	1.45	15/12/2030	A3/A-/NA	Multi-line Insurance	2k/1k	65.0	99.664	70.3	98.95	+5
USD	200	BANQUE DE CHINE DJIBOUTI (BCHINA)	0.9	23/11/2021	NA/NA/NA	Commer Banks Non-US	200k/1k			90.7	99.84	
USD	1000	CHARTER COMM OPT LLC/CAP (CHTR)	2.3	01/02/2032	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	147.0	99.786	148.4	99.57	+1
USD	2050	CHARTER COMM OPT LLC/CAP (CHTR)	3.7	01/04/2051	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	235.0	99.217	201.2	102.21	-34
USD	1350	CHARTER COMM OPT LLC/CAP (CHTR)	3.85	01/04/2061	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	227.0	99.882	220.6	100.88	-6
USD	400	CMS ENERGY CORP (CMS)	3.75	01/12/2050	Baa2/BBB-/BBB-	Electric-Integrated	2k/1k	290.0	100	287.3	100.13	-3
USD	750	DAE SUKUK DFC LTD (DUBAEI)	3.75	15/02/2026	Baa3/NA/BBB-	Finance-Leasing Compan	200k/1k	349.4	99.419	329.9	100.37	-20
USD	1550	FRONTIER COMMUNICATIONS (FTR)	5	01/05/2028	B3/(P)+BB+/EXP	Telephone-Integrated	2k/1k	434.0	100	415.2	100.90	-19
USD	1000	FRONTIER COMMUNICATIONS (FTR)	6.75	01/05/2029	Caa2/(P)CCC+BB+/E	Telephone-Integrated	2k/1k	602.0	100	523.2	103.51	-79
USD	500	GOLDMAN SACHS BDC INC (GSBD)	2.875	15/01/2026	Baa3/NA/BBB-	Investment Companies	2k/1k	255.0	99.717	238.2	100.55	-17
USD	300	KIB SUKUK LTD (KIBK)	2.375	30/11/2030	NA/NA/NA	Commer Banks Non-US	200k/1k	199.0	100	204.1	99.82	+5
USD	500	MASSACHUSETTS ELECTRIC (NGGLN)	1.729	24/11/2030	A3/A-/NA	Electric-Integrated	2k/1k	88.0	100	89.8	99.82	+1
USD	1300	MPT OPER PARTNERS/IFINL (MPW)	3.5	15/03/2031	Ba1/BBB-/NA	REITS-Health Care	2k/1k	265.0	100	243.1	101.34	-22
USD	250	NORDIC INVESTMENT BANK (NIB)	0.125	08/08/2022	NA/NA/NA	Supranational Bank	100k/1k		99.812	12.4	99.74	
USD	555	REPUBLIC OF UZBEKISTAN (UZBEK)	3.7	25/11/2030	NA/BB-/BB-	Sovereign	200k/1k	285.0	100	267.6	101.37	-17
USD	750	SINCLAIR TELEVISION GROU (SBGI)	4.125	01/12/2030	Ba2/BB/NA	Television	2k/1k	328.0	100	329.1	99.79	+1

Wednesday 18 November 2020								@ Issue		Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	400	BPER BANCA (BPEIM)	3.625	30/11/2030	NA/NA/NA	Commer Banks Non-US	100k/1k	100	429.4	100.46		
EUR	750	CHINA GOVT INTL BOND (CHINA)	0	25/11/2025	NA/NA/NA	Sovereign	100k/1k	100.763	60.7	100.82		
EUR	2000	CHINA GOVT INTL BOND (CHINA)	0.25	25/11/2030	NA/NA/NA	Sovereign	100k/1k	99.332	87.6	99.63		
EUR	1250	CHINA GOVT INTL BOND (CHINA)	0.625	25/11/2035	NA/NA/NA	Sovereign	100k/1k	99.445	104.7	99.59		
EUR	200	HOIST FINANCE AB (HOFISS)	3.375	27/11/2024	Baa3/NA/NA	Finance-Consumer Loans	100k/1k	412.8	100	420.3	99.83	+7
EUR	500	LAND NIEDERSACHSEN (NIESA)	0.01	25/11/2027	NA/NA/NA	Regional Authority	1k/1k	27.4	103.039	28.1	103.11	+1
EUR	500	LANDWIRTSCH. RENTENBANK (RENTEN)	0.01	26/11/2040	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	39.8	99.403	38.5	99.97	-1
EUR	600	UBISOFT ENTERTAINMENT SA (UBIFF)	0.878	24/11/2027	NA/NA/NA	Entertainment Software	100k/100k	155.4	100	152.2	100.42	-3
EUR	500	VINCI SA (DOPF)	0	27/11/2028	A3/A-/NA	Building-Heavy Construct	100k/100k	60.8	100.473	62.7	100.55	+2
EUR	500	ZF FINANCE GMBH (ZFNFRG)	2.75	25/05/2027	Ba1/BB+/NA	Auto/Trk Prts&Equip-Orig	100k/100k	359.7	99.278	350.3	100.01	-9
USD	300	AC ENERGY FIN INTL LTD (ACNRGY)	5.1	Perp	NA/NA/NA	Electric-Generation	200k/1k		100	411.3	102.71	
USD	600	AMERICAN ELECTRIC POWER (AEP)	FRN	01/11/2023	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k		100	100.38		
USD	450	AMERICAN ELECTRIC POWER (AEP)	0.75	01/11/2023	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k	55.0	99.916	39.9	100.19	-15
USD	450	AMERICAN ELECTRIC POWER (AEP)	1	01/11/2025	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k	65.0	99.769	64.9	99.89	-0
USD	500	B2W DIGITAL LUX SARL (BTOWBZ)	4.375	20/12/2030	NA/BB/BB	E-Commerce/Products	200k/1k	350.0	99.996	315.1	102.92	-35
USD	1000	BAUSCH HEALTH COS INC (BHCCN)	5	15/02/2029	B3/B/B	Medical-Drugs	2k/1k	425.0	100	419.4	100.33	-6
USD	1000	BAUSCH HEALTH COS INC (BHCCN)	5.25	15/02/2031	B3/B/B	Medical-Drugs	2k/1k	442.0	100	434.7	100.48	-7
USD	200	CHINA GEZHOUBA GROUP (GEZHOU)	4.15	Perp	Baa3/NA/NA	Building-Heavy Construct	200k/1k	376.1	100	380.7	99.88	+5
USD	1500	EUROPEAN BK RECON & DEV (EBRD)	0.5	25/11/2025	NA/NA/NA	Supranational Bank	1k/1k	13.5	99.867	13.5	99.93	+0
USD	953	FEL ENERGY VI SARL (TIEMOD)	5.75	01/12/2040	Baa3/(P)BBB-/BBB-(E)	Electric-Generation	200k/1k	100	438.2	104.10		
USD	500	JAB HOLDINGS BV (JABHOL)	2.2	23/11/2030	Baa2/BBB+/NA	Investment Companies	250k/1k	135.0	99.688	132.8	100.11	-2
USD	600	STRYKER CORP (SYK)	0.6	01/12/2023	Baa1/A-/NA	Medical Products	2k/1k	40.0	99.913	39.5	100.05	-0
USD	700	SWEDISH EXPORT CREDIT (SEK)	FRN	25/05/2023	NA/NA/NA	Export/Import Bank	200k/1k		101.844	101.88		
USD	600	SYNOS HEALTH INC (SYNH)	3.625	15/01/2029	B2/BB-/NA	Medical Labs&Testing Srv	2k/1k	288.0	100	275.6	100.64	-12
USD	500	TJX COS INC (TJX)	1.15	15/05/2028	A2/A/NA	Retail-Major Dept Store	2k/1k	53.0	99.808	59.0	99.54	+6
USD	500	TJX COS INC (TJX)	1.6	15/05/2031	A2/A/NA	Retail-Major Dept Store	2k/1k	73.0	99.876	76.2	99.79	+3
USD	1250	VEON HOLDINGS BV (VIP)	3.375	25/11/2027	NA/BB+/BBB-	Cellular Telecom	200k/1k	272.5	100	259.6	100.93	-13

Tuesday 17 November 2020								@ Issue		Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1250	ABERTIS FINANCE BV (ABESM)	3.248	Perp	NA/BB/BB+	Building-Heavy Construct	100k/100k	399.0	100	384.5	101.74	-35
EUR	500	AGEAS (AGSBB)	1.875	24/11/2051	NA/A-/BBB+	Multi-line Insurance	100k/100k	247.3	99.626	248.9	99.75	+2
EUR	300	ARION BANK HF (ARION)	0.625	27/05/2024	NA/BBB/NA	Commer Banks Non-US	100k/1k	141.3	99.904	146.2	99.84	+5
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	13/07/2021	NA/NA/AAA	Regional Authority	1k/1k			10.6	100.32	
EUR	850	HOLCIM FINANCE LUX SA (LHVXV)	0.5	23/04/2031	Baa2/BBB/BBB+	Blgd Prod-Cement/Aggreg	100k/1k	111.3	99.435	106.7	100.22	-5
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	0.01	26/11/2029	NA/NA/NA	Regional Authority	1k/1k	32.0	102.795	32.1	103.11	+0
EUR	2500	ONTARIO (PROVINCE OF) (ONT)	0.01	25/11/2030	Aa3/A-/NA	Regional Authority	100k/1k	56.9	100.07	69.4	100.30	+12
EUR	1000	SOCIETE GENERALE (SOGGEN)	1	24/11/2030	Baa3/BBB-/BBB	Diversified Banking Inst	100k/100k	183.6	99.545	175.6	100.07	-8
EUR	1000	STADSHYPOTEK AB (SHBASS)	0.01	24/11/2028	Aaa/NA/NA	Mortgage Banks	100k/1k	39.9	102.325	41.0	102.41	+1
GBP	300	ORBIT CAPITAL PLC (ORBCAP)	2	24/11/2038	A3/NA/NA	Real Estate Oper/Develop	100k/1k	135.0	98.908	118.0	102.41	-17
USD	750	AIR LEASE CORP (AL)	3.125	01/12/2030	NA/BBB/BBB	Finance-Leasing Compan	2k/1k	250.0	97.906	226.1	100.03	-24
USD	200	ALLIANT ENERGY FINANCE (LNT)	1.4	15/03/2026	Baa2/BBB+/NA	Electric-Integrated	2k/1k	105.0	99.812	104.4	99.91	-1
USD	500	AMERICAN TOWER CORP (AMT)	0.6	15/01/2024	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	43.0	99.825	39.6	100.01	-3
USD	650	AMERICAN TOWER CORP (AMT)	1.5	31/01/2028	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	87.5	99.971	85.2	100.15	-0
USD	550	AMERICAN TOWER CORP (AMT)	2.95	15/01/2051	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	137.5	99.93	137.3	99.52	-2
USD	300	AUNA SA (AUNASA)	6.5	20/11/2025	NA/(P)+BB-/BB-	Medical Labs&Testing Srv	200k/1k	100	520.1	103.97		
USD	1500	AUST & NZ BANKING GROUP (ANZ)	2.57	25/11/2035	Baa1/BBB+/A-	Commer Banks Non-US	100k/1k	170.0	100	157.7	101.17	-12
USD	1000	BANQUE FED CRED MUTUEL (BFCM)	0.65	27/02/2024	Aa3/A/AA-	Commer Banks Non-US	200k/1k	47.0	99.859	47.8	99.91	+1
USD	1000	BNG BANK NV (BNG)	0.5	24/11/2025	Aaa/AAA/AAA	Special Purpose Banks	200k/2k	16.5	99.759	14.4	99.88	-2
USD	763.51	BRITISH AIR 20-1 PPT (IAGLN)	4.25	15/11/2032	NA/(P)/A/A-	Airlines	2k/1k	100	280.7	103.89		
USD	241.11	BRITISH AIR 20-1 B PPT (IAGLN)	8.375	15/11/2028	NA/(P)BBB/BBB	Airlines	2k/1k	100	554.4	108.99		
USD	300	CENTRAL CHN REAL ESTATE (CENCHI)	7.75	24/05/2024	NA/NA/BB-	Real Estate Oper/Develop	200k/1k	99.624	763.8	99.22		
USD	2000	DEUTSCHE BANK NV (DB)	2.129	24/11/2026	Baa3/BBB-/BBB	Diversified Banking Inst	150k/1k	175.0	100	159.0	100.78	-16
USD	1100	ENTERGY LOUISIANA LLC (ETR)	0.62	17/11/2023	A2/A/NA	Electric-Distribution	1k/1k	40.0	99.982	38.1	100.08	-2
USD	2000	HSBC HOLDINGS PLC (HSBC)	1.589	24/05/2027	A2/A-/A+	Diversified Banking Inst	200k/1k	120.0	100	113.8	100.41	-6
USD	3000	INTL BK RECON & DEVELOP (IBRD)	0.25	24/11/2023	Aaa/AAA/NA	Supranational Bank	1k/1k	10.1	99.785	8.7	99.89	-1
USD	5000	INTL BK RECON & DEVELOP (IBRD)	0.75	24/11/2027	Aaa/AAA/NA	Supranational Bank	1k/1k	14.8	99.864	13.7	99.89	-1
USD	3000	ITALY GOVT INT BOND (ITALY)	1.25	17/02/2026	NA/NA/NA	Sovereign	200k/1k	93.6	99.638	94.2	99.64	+1
USD	750	MGM GROWTH/MGM FINANCE (MGMGPO)	3.875	15/02/2029	B1/BB-/BB+	REITS-Hotels	2k/1k	100	298.5	100.20		
USD	300	NRG TIER 2 LTD (NTBKKK)	2.5	24/11/2030	Baa1/NA/NA	Commer Banks Non-US	200k/1k		100	199.8	100.53	
USD	900	NRG ENERGY INC (NRG)	2.45	02/12/2027	Baa3/BBB-/NA	Independ Power Producer	2k/1k	185.0	99.859	158.8	101.50	-26
USD	500	NRG ENERGY INC (NRG)	3.375	15/02/2029	Ba2/BB+/NA	Independ Power Producer	2k/1k	274.0	100	251.7	101.10	-22
USD												

USD	800	HILTON DOMESTIC OPERATIN (HLT)	3.75	01/05/2029	Ba2/BB/NA	Hotels&Motels	2k/1k	297.0	100	269.7	101.49	-27
USD	1100	HILTON DOMESTIC OPERATIN (HLT)	4	01/05/2031	Ba2/BB/NA	Hotels&Motels	2k/1k	309.0	100	261.8	103.78	-47
USD	275	MERITOR INC (MTOR)	4.5	15/12/2028	B1/BB-/BB-	Auto/Trk Prts&Equip-Orig	2k/1k		100	388.8	101.07	
USD	450	PHILLIPS 66 (PSX)	FRN	15/02/2024	A3/BBB+/NA	Oil Refining&Marketing	2k/1k		100		100.15	
USD	800	PHILLIPS 66 (PSX)	0.9	15/02/2024	A3/BBB+/NA	Oil Refining&Marketing	2k/1k	70.0	99.892	70.7	99.98	+1
USD	500	PHILLIPS 66 (PSX)	1.3	15/02/2026	A3/BBB+/NA	Oil Refining&Marketing	2k/1k	90.0	99.96	85.9	100.33	-4
USD	550	RACKSPACE TECHNOLOGY (RAX)	5.375	01/12/2028	Caa1/B-/NA	Computer Software	2k/1k	473.0	100	402.0	104.36	-71
USD	200	ROCHESTER GAS & ELECTRIC (AGR)	1.85	01/12/2030	A1/A/A	Electric-Integrated	2k/1k	95.0	100	123.8	97.77	+29
USD	350	STORE CAPITAL CORP (STOR)	2.75	18/11/2030	Baa2/BBB/BBB	REIT-Single Tenant	2k/1k	190.0	99.558	182.4	100.56	-8
USD	1250	SUZANO AUSTRIA GMBH (SUZANO)	3.75	15/01/2031	NA/BBB-/BBB-	Paper&Related Products	1k/1k	327.0	98.32	226.4	105.34	-101
USD	3396.1	UNITED MEXICAN STATES (MEX)	2.659	24/05/2031	Baa1/BBB/BBB-	Sovereign	200k/1k	175.0	100	184.1	99.61	+9
USD	3208.2	UNITED MEXICAN STATES (MEX)	3.771	24/05/2061	Baa1/BBB/BBB-	Sovereign	200k/1k	210.0	100	221.5	99.07	+12

Friday 13 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	750	RUSSIAN FEDERATION (RUSSIA)	1.125	20/11/2027	NA/NA/NA	Sovereign	100k/100k
EUR	1250	RUSSIAN FEDERATION (RUSSIA)	1.85	20/11/2032	NA/NA/NA	Sovereign	100k/100k
EUR	500	SFIL SA (SFLFR)	0	23/11/2028	Aa3/AAA/NA	Export/Import Bank	100k/100k
EUR	200	TOYOTA MOTOR FINANCE BV (TOYOTA)	0.273	20/05/2022	A1/A+/NA	Auto-Cars/Light Trucks	100k/100k
GBP	300	ENCORE CAPITAL GROUP INC (ECPG)	5.375	15/02/2026	NA/NA/BB+/EXP	Finance-Consumer Loans	100k/1k
GBP	500	EUROPEAN BK RECON & DEV (EBRD)	FRN	20/11/2025	NA/NA/NA	Supranational Bank	1k/1k
USD	750	GENERAL MOTORS FINL CO (GM)	FRN	17/11/2023	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k
USD	500	TENNECO INC (TEN)	7.875	15/01/2029	Ba3/B/BB	Auto/Trk Prts&Equip-Orig	2k/1k
USD	500	TERVITA CORP (TEVCN)	11	01/12/2025	B3/CCC+/NA	Hazardous Waste Disposal	2k/1k

@ Issue Current*

Spread	Price	Spread	Bid
	100	182.0	100.09
	100	237.3	100.71
23.0	101.908	23.0	102.17
	100	504.6	100.96
528.0	100	504.6	100.96
	100	103.927	103.95
21.0	103.927	21.0	99.96
	100	538.0	108.21
725.0	100	538.0	108.21
1060.0	98	965.9	103.11

Thursday 12 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	BAWAG P.S.K. (BAWAG)	0.01	19/11/2035	Aaa/NA/NA	Commer Banks Non-US	100k/100k
EUR	300	CROMWELL ERUIT LU FINCO (CERTSP)	2.125	19/11/2025	NA/NA/BBB-	REITs-Shopping Centers	125k/1k
EUR	500	HAMBURG COMMERCIAL BNK (HCOB)	0.75	23/11/2023	NA/NA/NA	Regional Banks-Non US	100k/100k
EUR	1250	HUNGARY (REPHUN)	0.5	18/11/2030	Baa3/BBB/BBB	Sovereign	1k/1k
EUR	1250	HUNGARY (REPHUN)	1.5	17/11/2050	Baa3/BBB/BBB	Sovereign	1k/1k
EUR	300	ISLANDSBANKI (ISLANB)	0.5	20/11/2023	NA/BBB/NA	Commer Banks Non-US	100k/1k
EUR	1000	LAND BADEN-WUERTTEMBERG (BADWUR)	0.125	19/11/2040	NA/AA+/NA	Regional Authority	1k/1k
EUR	750	NYKREDIT REALKREDIT AS (NYKRE)	0.25	13/01/2026	NA/BBB+/NA	Mortgage Banks	100k/1k
EUR	1250	OP MORTGAGE BANK (OPBANK)	0.01	19/11/2030	Aaa/AAA/NA	Mortgage Banks	100k/1k
EUR	2000	PURPLE PROTECTED ASSET (PRPLEP)	FRN	17/11/2021	NA/NA/NA	Finance-Other Services	125k/125k
EUR	2500	UNEDIC (UNEDIC)	0	19/11/2030	Aa2/NA/NA	Sovereign Agency	100k/100k
EUR	750	UPM-KYMMENE OY (UPMFH)	0.125	19/11/2028	Baa1/BBB/NA	Paper&Related Products	100k/1k
GBP	500	TOYOTA MOTOR CREDIT CORP (TOYOTA)	0.75	19/11/2026	A1/A+/A+	Auto-Cars/Light Trucks	100k/1k
GBP	3750	UK TSY 0 1/4% 2031 (UKT)	0.25	31/07/2031	NA/NA/NA	Sovereign	0.01/0.01
USD	800	CHEMOURS CO (CC)	5.75	15/11/2028	B1/B/NA	Chemicals-Specialty	2k/1k
USD	1000	DIB TIER 1 SUKUK 4 (DIBUH)	4.625	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k
USD	400	EINA MASTER TRUST (ENAPAN)	4	19/05/2048	Baa1/BBB/BBB+	Transport-Services	200k/1k
USD	500	EQUITABLE FINANCIAL LIFE (EQH)	0.5	17/11/2023	A2/A+/NA	Life/Health Insurance	2k/1k
USD	300	EQUITABLE FINANCIAL LIFE (EQH)	1.75	15/11/2030	A2/A+/NA	Life/Health Insurance	2k/1k
USD	300	HX CEMENT INTER FIN (HXCEME)	2.25	19/11/2025	Baa1/NA/NA	Bldg Prod-Cement/Aggreg	200k/1k
USD	300	INTERFACE INC (ITLE)	5.5	01/12/2028	B1/B/NA	Office Furnishings-Orig	2k/1k
USD	300	IPOTEKA-BANK ATIB (IPTBZU)	5.5	19/11/2025	NA/BB-/BB-	Money Center Banks	200k/1k
USD	2750	JPMORGAN CHASE & CO (JPM)	1.045	19/11/2026	A2/A-/AA-	Diversified Banking Inst	2k/1k
USD	1400	JPMORGAN CHASE & CO (JPM)	1.764	19/11/2031	A2/A-/AA-	Diversified Banking Inst	2k/1k
USD	1600	JPMORGAN CHASE & CO (JPM)	2.525	19/11/2041	A2/A-/AA-	Diversified Banking Inst	2k/1k
USD	1450	PACIFIC GAS & ELECTRIC (PCG)	FRN	15/11/2021	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k
USD	300	PRINCIPAL LIFE GLB FND II (PFG)	1.625	19/11/2030	A1/A+/NA	Life/Health Insurance	2k/1k
USD	197.07	PROCTER & GAMBLE CO/THE (PG)	FRN	16/11/2070	NA/NA/NA	Cosmetics&Toiletries	1k/1k
USD	400	SD HI-SPEED GRP HK (SDEXP)	2.437	19/11/2023	Baa1/NA/NA	Building-Heavy Construct	200k/1k
USD	350	SIZZLING PLATT FIN CO (SIZPLT)	8.5	28/11/2025	B3/NA-/B-	Retail-Restaurants	1k/1k
USD	1500	SOCIETE GENERALE (SOGGEN)	5.375	Perp	Ba2/BB/BB+	Diversified Banking Inst	200k/1k
USD	300	WUHAN TRADING GROUP (WHSTAS)	2.7	23/11/2023	NA/NA/BBB+	Real Estate Oper/Develop	200k/1k
USD	500	YILI HOLDING INVESTMENT (MYLIG)	1.625	19/11/2025	A3/NA/NA	Food-Dairy Products	200k/1k

@ Issue Current*

Spread	Price	Spread	Bid
36.4	99.537	37.0	100.49
288.8	99.831	255.9	101.51
148.2	99.991	109.5	100.82
117.5	98.638	124.2	98.53
176.8	96.358	173.8	98.71
126.4	99.991	124.9	100.14
41.5	100	40.8	101.79
99.0	99.868	102.3	100.00
33.9	101.909	35.4	102.47
	100		100.01
15.0	101.248	14.9	102.02
88.6	99.074	87.8	99.56
	100		100.34
99.518		65.8	100.34
97.433		10.4	98.49
503.0	100	468.1	101.83
407.7	100	376.8	102.34
243.3	100	211.2	103.72
32.0	99.86	31.7	99.95
90.0	99.745	93.2	99.60
190.0	99.634	211.3	98.90
476.0	100	405.5	103.25
	100	509.4	100.14
65.0	100	61.7	100.26
90.0	100	91.0	99.93
87.5	100	86.3	100.94
	100		100.00
75.0	99.972	77.9	99.85
	100		99.57
220.0	100	299.0	97.88
	100	718.9	103.18
451.4	100	409.5	103.26
	100	264.9	99.58
125.0	99.775	131.9	99.68

Wednesday 11 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	DE VOLKSBANK NV (DEVOBA)	0.125	19/11/2040	Aaa/NA/AAA	Commer Banks Non-US	100k/100k
GBP	250	THAMES WATER KEMBLE FINA (THAMES)	4.625	19/05/2026	B1/NA+/B-	Water	100k/1k
GBP	250	TRAVIS PERKINS PLC (TPKLN)	3.75	17/02/2026	NA/BB+/BBB-	Distribution/Wholesale	100k/1k
USD	230	CHINA AOYUAN GROUP LTD (CAPG)	5.98	18/08/2025	NA/NA/BB	Real Estate Oper/Develop	200k/1k
USD	360	EASY TACTIC LTD (GZRFRP)	12.375	18/11/2022	NA/NA/B-	Real Estate Oper/Develop	200k/1k
USD	200	HALCYON AGRI CORP LTD (HACLSP)	3.8	Perp	Baa2/NA/NA	Rubber/Plastic Products	200k/1k
USD	200	XI YANG OVERSEAS (NJYZSO)	2.35	17/11/2021	NA/NA/NA	Investment Companies	200k/1k
USD	200	ZHENRO PROPERTIES GROUP (ZHPRHK)	5.95	18/11/2021	NA/NA/NA	Real Estate Oper/Develop	200k/1k

@ Issue Current*

Spread	Price	Spread	Bid
45.4	99.038	43.2	101.20
459.0	100	437.7	100.85
363.0	100	301.1	102.95
	99.929	553.3	100.31
334.5	100	1205.7	100.26
	100	385.4	99.10
	100	217.8	100.01
	100	558.4	100.19

Tuesday 10 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	1250	ALLIANZ SE (ALVGR)	2.625	Perp	Baa1/A/NA	Multi-line Insurance	200k/200k
EUR	600	BASQUE GOVERNMENT (BASQUE)	0.25	30/04/2031	A3/NA/A-	Municipal-County	1k/1k
EUR	1000	CAIXABANK SA (CABKSN)	0.375	18/11/2026	Baa3/BBB/BBB+	Commer Banks Non-US	100k/100k
EUR	8000	EUROPEAN UNION (EU)	0	04/11/2025	Aaa/AA/AAA	Sovereign	1k/1k
EUR	6000	EUROPEAN UNION (EU)	0.3	04/11/2050	Aaa/AA/AAA	Sovereign	1k/1k
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	02/03/2021	NA/NA/AAA	Regional Authority	1k/1k
EUR	1250	ING GROEP NV (INTNED)	0.25	18/02/2029	Baa1/A-/A+	Commer Banks Non-US	100k/100k
EUR	445	PINNACLE BIDCO PLC (PURGYM)	5.5	15/02/2025	B3/NA-/B-	Recreational Centers	100k/1k
USD	1250	ALLIANZ SE (ALVGR)	3.5	Perp	Baa1/A/NA	Multi-line Insurance	200k/200k
USD	1500	CONTINENTAL RESOURCES (CLR)	5.75	15/01/2031	Ba1u/BB+/BBB-	Oil Comp-Explor&Prodtn	2k/1k
USD	300	CSN ISLANDS XI CORP (CSNABZ)	6.75	28/01/2028	NA/NA/NA	Steel-Producers	200k/1k
USD	700	EUROFIMA (EUROF)	0.375	16/11/2023	NA/NA/NA	Supranational Bank	200k/1k
USD	400	GX FINANCIAL INV GROUP (GXFIN)	3.6	18/11/2023	Baa2/NA/BBB	Finance-Commercial	200k/1k
USD	300	HERO ASIA INVESTMENT LTD (HEROAS)	1.5	18/11/2023	NA/BBB+/NA	Electric-Generation	200k/1k
USD	650	L3HARRIS TECH INC (LHX)	1.8	15/01/2031	Baa2/BBB/BBB	Aerospace/Defense-Equip	2k/1k
USD	400	REXFORD INDUSTRIAL REALT (REXR)	2.125	01/12/2030	Baa3/BBB/BBB	REITs-Warehouse/Industr	2k/1k
USD	1250	STANDARD CHARTERED PLC (STANLN)	3.265	18/02/2036	Baa2/BBB-/BBB+	Commer Banks Non-US	200k/1k
USD	100	THE BUSH FOUNDATION (BUSHFD)	2.754	01/10/2050	NA/NA/NA	Non-Profit Charity	1k/1k
USD	2000	VERIZON COMMUNICATIONS (VZ)	0.85	20/11/2025	Baa1/BBB+/A-	Telephone-Integrated	2k/1k
USD	2250	VERIZON COMMUNICATIONS (VZ)	1.75	20/01/2031	Baa1/BBB+/A-	Telephone-Integrated	2k/1k
USD	3000	VERIZON COMMUNICATIONS (VZ)	2.65	20/11/2040	Baa1/BBB+/A-	Telephone-Integrated	2k/1k
USD	2750	VERIZON COMMUNICATIONS (VZ)	2.875	20/11/2050	Baa1/BBB+/A-	Telephone-Integrated	2k/1k
USD	2000	VERIZON COMMUNICATIONS (VZ)	3	20/11/2060	Baa1/BBB+/A-	Telephone-Integrated	2k/1k

@ Issue Current*

Spread	Price	Spread	Bid
	100.008	325.0	100.23
9.0	99.548	11.8	100.78
112.5	99.733	105.9	100.43
18.5	102.566	14.4	103.14
36.4	99.515	23.9	107.23
	100	12.1	100.14
99.3	99.185	101.5	99.65
761.2	95	654.4	99.36
	100.015	290.3	100.91
479.0	100	414.9	105.80
	101.295	543.4	104.14
16.4	99.874	17.9	99.99
	100	427.0	97.61
140.0	99.571	141.8	99.66
85.0	99.962	81.7	101.09
125.0	99.211	129.3	99.71
230.0	100	229.0	100.95
100.0	100	101.8	102.59
40.0	99.99	45.3	100.11
85.0	99.545	87.8	100.08
115.0	99.907	114.4	101.79
115.0	99.74	112.	

USD	300	JOY TRSR ASSETS HLD (ORIEAS)	2.75	17/11/2030	NA/BBB+/A	Invest Mgmt/Advis Serv	200k/1k	192.0	99.058	186.1	100.22	-6
USD	1750	MORGAN STANLEY (MS)	0.56	10/11/2023	A2 +/-BBB+/A	Diversified Banking Inst	1k/1k	37.5	100	40.4	100.00	+3
USD	2750	MORGAN STANLEY (MS)	1.794	13/02/2032	A2 +/-BBB+/A	Diversified Banking Inst	1k/1k	85.0	100	91.3	100.16	+6
USD	350	REPUBLIC SERVICES INC (RSG)	0.875	15/11/2025	Baa2/BBB+/BBB	Non-hazardous Waste Disp	2k/1k	45.0	99.898	44.0	100.29	-1
USD	750	REPUBLIC SERVICES INC (RSG)	1.75	15/02/2032	Baa2/BBB+/BBB	Non-hazardous Waste Disp	2k/1k	80.0	99.94	89.3	99.93	+9
USD	500	STERICYCLE INC (SRCL)	3.875	15/01/2029	NA/BB-/BB	Hazardous Waste Disposal	2k/1k	308.0	100	246.1	103.21	-62
USD	800	SUNOCO LP/FINANCE CORP (SUN)	4.5	15/05/2029	B1/BB-/BB	Oil Refining&Marketing	2k/1k	366.0	100	320.5	103.07	-46
USD	575	TOTAL PLAY TELECOM (TOTALP)	7.5	12/11/2025	B2/NA/BB-	Telecom Services	200k/1k	100	100	70.4	100.35	-
USD	500	VEREIT OPERATING PARTNER (VER)	2.2	15/06/2028	Baa3/BBB-/BBB	REIT-Single Tenant	2k/1k	165.0	98.881	158.4	99.92	-7
USD	700	VEREIT OPERATING PARTNER (VER)	2.85	15/12/2032	Baa3/BBB-/BBB	REIT-Single Tenant	2k/1k	200.0	98.928	185.1	101.36	-15
USD	1500	WESTPAC BANKING CORP (WSTP)	2.668	15/11/2035	Baa1/BBB+/A-	Commer Banks Non-US	2k/1k	175.0	100	157.9	101.99	-17
USD	1000	WESTPAC BANKING CORP (WSTP)	2.963	16/11/2040	Baa1/BBB+/A-	Commer Banks Non-US	2k/1k	125.0	100	101.8	105.20	-23

Friday 06 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	1000	HSBC HOLDINGS PLC (HSBC)	0.309	13/11/2026	A2/A-/A+	Diversified Banking Inst	100k/1k	112.5	100	82.7	101.25	-30
EUR	1000	HSBC HOLDINGS PLC (HSBC)	0.77	13/11/2031	A2/A-/A+	Diversified Banking Inst	100k/1k	140.0	100	112.1	102.28	-28
EUR	500	LAND NIEDEROSTERREICH (NIEDOE)	0	16/11/2035	Aa1/NA/NA	Municipal-County	100k/100k	46.4	99.745	41.4	99.62	-5
GBP	300	CLARION FUNDING PLC (CLARHG)	1.25	13/11/2032	NA/NA/NA	Real Estate Oper/Develop	100k/1k	95.0	98.948	88.8	99.45	-6
USD	350	CIFI HOLDINGS GROUP (CIFIHG)	5.25	13/05/2026	NA/BB-/BB	Real Estate Oper/Develop	200k/1k	100	100	46.1	101.16	-
USD	400	KWG GROUP HOLDINGS (KWGPRO)	6.3	13/02/2026	NA/NA/BB-	Real Estate Oper/Develop	200k/1k	100	100	597.8	99.78	-

Thursday 05 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	500	FERROVIAL EMISIONES SA (FERSM)	0.54	12/11/2028	NA/BBB/BBB	Building&Construct-Misc	100k/100k	127.5	100	110.0	101.03	-18
USD	550	ANTERO MIDSTREAM PART/II (AM)	7.875	15/05/2026	B3/B-/NA	Pipelines	2k/1k	755.0	100	737.4	100.46	-18
USD	400	JINSHINE INTERNATIONAL (XZETDZ)	4.5	12/11/2023	NA/NA/NA	Finance-Other Services	200k/1k	100	100	415.6	100.39	-
USD	500	WASTE MANAGEMENT INC (WM)	0.75	15/11/2025	Baa1/A-/BBB+	Non-hazardous Waste Disp	2k/1k	45.0	99.829	42.7	99.76	-2
USD	500	WASTE MANAGEMENT INC (WM)	1.15	15/03/2028	Baa1/A-/BBB+	Non-hazardous Waste Disp	2k/1k	60.0	99.937	55.8	99.76	-4
USD	1000	WASTE MANAGEMENT INC (WM)	1.5	15/03/2031	Baa1/A-/BBB+	Non-hazardous Waste Disp	2k/1k	75.0	99.763	75.8	98.85	+1
USD	500	WASTE MANAGEMENT INC (WM)	2.5	15/11/2050	Baa1/A-/BBB+	Non-hazardous Waste Disp	2k/1k	100.0	98.998	87.9	100.26	-12

Tuesday 03 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	09/11/2021	NA/NA/AAA	Regional Authority	1k/1k	10.8	100	100.50	100.50	-

Monday 02 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
GBP	250	EPPF FOR SUTTON (LDNSUT)	1.732	09/11/2055	(P)Aa3/NA/NA	Regional Authority	100k/1k	95.0	100	91.8	99.30	-3
USD	650	MOLINA HEALTHCARE INC (MOH)	3.875	15/11/2030	Ba3/BB-/NA	Medical-HMO	2k/1k	100	100	241.0	104.97	-

Friday 30 October 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	400	AGGREGATE HOLDINGS SA (AGGHOL)	6.875	09/11/2025	NA/NA/NA	Real Estate Oper/Develop	100k/1k	788.6	100	746.4	100.71	-22
EUR	650	AVANTOR FUNDING INC (AVTR)	2.625	01/11/2025	Ba2/BB-/BB+	Diagnostic Equipment	100k/1k	345.0	100	276.0	102.41	-69
EUR	550	LAND BRANDENBURG (BRABUR)	0.01	27/04/2027	Aaa/NA/NA	Regional Authority	1k/1k	58.6	100.315	31.9	102.88	-27
USD	1085.5	ASTON MARTIN CAPITAL HOL (ASTONM)	10.5	30/11/2025	Caa1/CCC/NA	Auto-Cars/Light Trucks	200k/1k	1010.0	100	874.2	104.44	-136
USD	335	ASTON MARTIN CAPITAL HOL (ASTONM)	15	30/11/2026	Caa1/CCC/NA	Auto-Cars/Light Trucks	200k/1k	430.0	99	1487.8	99.24	-
USD	350	EQT CORP (EQT)	5	15/01/2029	Ba3/BB/BB	Oil Comp-Explor&Prodn	2k/1k	100.0	99	323.2	106.91	-107
USD	450	INDUSTRIAL BANK/HK (INDUBK)	1.125	08/11/2023	Baa2/NA/NA	Commer Banks Non-US	200k/1k	100.0	99.806	107.2	99.58	+7
USD	830	SRM ESCROW ISSUER LLC (SMYREA)	6	01/11/2028	B1/B+/NA	Bldg Prod-Cement/Aggreg	2k/1k	530.0	100	457.4	103.81	-73

Thursday 29 October 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	500	AKELIUS RESIDENTIAL PROP (AKFAST)	1.125	11/01/2029	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	128.3	99.861	144.5	102.86	-44
EUR	500	DAA FINANCE PLC (DAAFIN)	1.601	05/11/2032	NA/A-/NA	Airport Develop/Maint	100k/1k	224.4	100	135.4	109.28	-89
EUR	3190	REPUBLIC OF AUSTRIA (RAGB)	0	20/10/2040	Aa1/AA-/NA	Sovereign	1k/1k	32.2	101.898	31.9	101.03	-0
EUR	500	SAARLAND (SAARLD)	0.05	05/11/2040	NA/NA/AAA	Regional Authority	1k/1k	48.5	99.722	44.5	99.51	-4
EUR	637.72	SELECTA GROUP BV (SELNSW)	8	01/04/2026	Caa1/CCC/NA	Machinery-General Indust	10k/0.001k	100	100	1078.1	92.69	-
GBP	600	VERIZON COMMUNICATIONS (VZ)	1.875	03/11/2038	Baa1/BBB+/A-	Telephone-Integrated	100k/1k	133.0	99.319	99.0	103.19	-34
USD	650	BAXTER INTERNATIONAL INC (BAX)	1.73	01/04/2031	Baa1/A-/A-	Medical Products	2k/1k	90.0	99.806	80.9	100.53	-9
USD	1000	BOEING CO (BA)	1.95	01/02/2024	Baa2/BBB-/BBB-	Aerospace/Defense	2k/1k	180.0	99.964	150.2	100.76	-30
USD	1400	BOEING CO (BA)	2.75	01/02/2026	Baa2/BBB-/BBB-	Aerospace/Defense	2k/1k	240.0	99.92	189.7	102.29	-50
USD	1100	BOEING CO (BA)	3.25	01/02/2028	Baa2/BBB-/BBB-	Aerospace/Defense	2k/1k	265.0	99.978	204.1	103.76	-61
USD	1400	BOEING CO (BA)	3.625	01/02/2031	Baa2/BBB-/BBB-	Aerospace/Defense	2k/1k	280.0	99.936	211.3	105.54	-69
USD	275	CCM MERGER INC (MOTOR)	6.375	01/05/2026	Caa1/B+/NA	Casino Services	2k/1k	605.0	100	468.3	104.49	-137
USD	350	FINANCE OF AMERICA FUNDI (FIAMER)	7.875	15/11/2025	B3/NA/B	Finance-Consumer Loans	2k/1k	775.0	99	795.5	98.14	+20
USD	500	IFFIM (IFFIM)	0.375	06/11/2023	Aa1/AA-/AA-	Supranational Bank	1k/1k	24.6	99.821	17.5	100.00	-7
USD	750	PHILIP MORRIS INTL INC (PM)	0.875	01/05/2026	A2/A/A	Tobacco	2k/1k	58.0	99.631	57.3	99.62	-1
USD	750	PHILIP MORRIS INTL INC (PM)	1.75	01/11/2030	A2/A/A	Tobacco	2k/1k	103.0	98.992	90.1	99.87	-13
USD	300	RONGSHI INTERNATIONAL FI (SDIC)	1.5	05/11/2025	A2/NA/A-	Investment Companies	200k/1k	125.0	99.603	114.9	99.92	-10
USD	500	SD IRON & STEEL XINHENG (SHDOIS)	6.5	05/11/2023	NA/NA/NA	Steel-Producers	200k/1k	100	100	619.2	100.28	-
USD	750	STANLEY BLACK & DECKER I (SWK)	2.75	15/11/2050	Baa1/A-/A-	Tools-Hand Held	2k/1k	112.5	99.735	96.2	103.69	-16
USD	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	0	19/11/2050	NA/NA/NA	Telephone-Integrated	100k/1000	100	100	117.5	100.00	-
USD	800	SWEDISH EXPORT CREDIT (SEK)	0.25	05/10/2022	NA/NA/NA	Export/Import Bank	200k/1k	13.2	99.945	13.7	99.92	+0

Wednesday 28 October 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	750	BANCO SANTANDER TOTTA SA (SANTAN)	0	28/10/2030	Aa3/NA/A+	Mortgage Banks	100k/100k	100	100	56.6	100.20	-
EUR	3851	FINNISH GOVERNMENT (RFGB)	0	15/09/2030	Aa1/AA+/AA+	Sovereign	1k/1k	19.5	102.204	17.3	104.14	-2
EUR	500	FREISTAAT SACHSEN (SAXONY)	0.01	05/11/2029	NA/NA/NA	Regional Authority	1k/1k	32.3	103.578	32.3	103.05	+0
EUR	500	KOMMUNEKREDIT (KOMMUN)	0.01	04/05/2034	NA/NA/NA	Regional Agencies	100k/1k	60.8	100.582	60.3	99.91	-0
USD	400	ACADEMY LTD (ACADLT)	6	15/11/2027	B2/B/NA	Retail-Sporting Goods	2k/1k	546.0	100	478.2	102.62	-68
USD	500	CDRL FUNDING I (CDRLF)	1.5	04/11/2023	A1/NA/A+	Finance-Leasing Compan	200k/1k	135.0	99.909	140.4	99.70	+5
USD	500	EASE TRADE GLOBAL LTD (POLNHN)	4	10/11/2025	NA/NA/NA	Real Estate Oper/Develop	200k/1k	100	100	346.3	100.73	-
USD	500	HAITIAN BV INT INVST (CONSON)	2.8	04/11/2023	NA/BBB/BBB+	Investment Companies	200k/1k	100	100	264.2	99.88	-
USD	250	HUAFA 2020 I CO LTD (ZHFFGR)	2.8	04/11/2025	NA/NA/BBB	Real Estate Oper/Develop	200k/1k	100	100	287.2	97.99	-
USD	500	INTER-AMERICAN DEVEL BK (IADB)	0.3249	04/02/2025	Aaa/AAA/NA	Supranational Bank	1k/1k	100	100	100.04	100.04	-
USD	1250	KOMMUNALBANKEN AS (KBN)	0.25	04/11/2022	Aaa/AAA/NA	Sovereign Agency	200k/2k	11.3	99.984	11.8	99.96	+1
USD	500	KOOKMIN BANK (KTNA)	2.5	04/11/2030	Baa1/BBB+/NA	Commer Banks Non-US	200k/1k	175.0	99.842	142.4	101.87	-33
USD	1000	LENOVO GROUP LTD (LENOVO)	3.421	02/11/2030	Baa3/BBB-/BBB-	Computers	200k/1k	285.0	100	205.6	104.20	-59
USD	400	MEGA WISDOM GLOBAL (SINOCL)	5.4	03/11/2021	NA/NA/NA	Invest Mgmt/Advis Serv	200k/1k	100	100	570.6	99.59	-
USD	415	P&L DEV LLC/PLD FIN CORP (PLDEVE)	7.75	15/11/2025	B3/B-/B	Medical-Genetic Drugs	2k/1k	741.0	100	592.9	104.95	-148
USD	500	PERSHING SQUARE HOLDINGS (PSHNA)	3.25	15/11/2030	NA/BBB/BBB	Invest Mgmt/Advis Serv	250k/1k	248.0	100	226.5	101.01	-21
USD	200	SOAR WISE LTD (AVIUL)	3.425	Perp	Baa1/NA/NA	Finance-Consumer Loans	200k/1k	324.2	100	390.2	98.15	+66
USD	225	STERLING BANCORP/DE (STL)	3.875	01/11/2030	NA/NA/NA	S&L Thrifts-Eastern US	1k/1k	310.5	100	348.2	97.94	+38
USD	800	UNITED SHORE FINAN SERVI (UNSHFI)	5.5	15/11/2025	Ba3/NA/B+	Finance-Mtge Loan/Banker	2k/1k	100	100	377.8	104.87	-
USD	600	UNITY 1 SUKUK LIMITED (UNITYL)	2.394	03/11/2025	NA/NA/A	Airlines	200k/1k	100	100	209.5	99.65	-
USD	500	YANCOAL INTL RES DEV (YZCOAL)	3.5	04/11/2023	Ba1/NA/NA	Coal	200k/1k	100	100	328.6	100.04	-
USD	200	YINCHENG INTL HLDS (YICNTL)	12	03/11/2021	NA/NA/NA	Real Estate Oper/Develop	200k/1k	98.98	1311.5	98.91	-	-

Tuesday 27 October 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	500	ENAGAS FINANCIACIONES SA (ENGSMA)	0.375	05/11/2032	NA/BBB+/A-	Gas-Distribution	100k/100k	101.2	99.626	88.3	100.90	-13
EUR	1000	ERSTE ABWICKLUNGSANSTALT (ERSTAA)	0.01	03/11/2023	Aa1/NA/AAA	Winding-up Agency	100k/100k	25.2	101.711	25.9	101.61	+1
EUR	300											

Monday 26 October 2020							@ Issue		Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	500	CIE GENERALE DES ESTABLI (MLFP)	0	02/11/2028	NA/A-/A-	Rubber-Tires	100k/100k	69.8	99.888	69.5	100.01	-0
EUR	500	CIE GENERALE DES ESTABLI (MLFP)	0.25	02/11/2032	NA/A-/A-	Rubber-Tires	100k/100k	85.8	99.541	76.0	100.88	-10
EUR	500	CIE GENERALE DES ESTABLI (MLFP)	0.625	02/11/2040	NA/A-/A-	Rubber-Tires	100k/100k	100.1	99.458	87.4	102.26	-13
EUR	1150	LAND BERLIN (BERGER)	0.01	02/07/2030	Aa1/NA/AAA	Regional Authority	1k/1k	33.4	101.685	32.9	102.91	-0
EUR	200	OPAP SA (OPAPGA)	2.1	27/10/2027	NA/NA/NA	Gambling (Non-Hotel)	1k/1k		100	125.2	104.08	
USD	582.5	BANK OF NY MELLON CORP (BK)	3.7	Perp	Baa1/BBB/BBB+	Fiduciary Banks	1k/1k		100	293.3	101.97	
USD	650	CABLE ONE INC (CABO)	4	15/11/2030	B2/BB-/NA	Cable/Satellite TV	2k/1k	320.0	100	248.2	104.53	-72
USD	500	SLM CORP (SLM)	4.2	29/10/2025	Ba1/BB+/BB+	Finance-Consumer Loans	2k/1k	385.2	100	278.3	104.64	-107

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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