

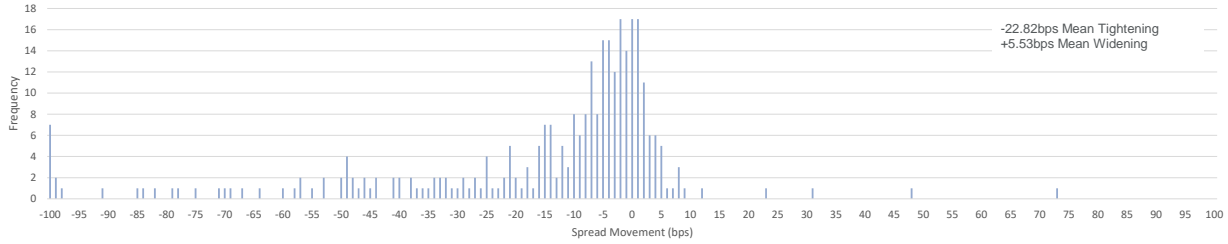
FIXED INCOME

New Issue Performance
04 December 2020



ADM Investor Services
International Limited

Colin Bynsouth | colin.bynsouth@admi.com | +44 20 7716 8533



FIVE BEST PERFORMERS							@ Issue				Current*	
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Spread	Bid		
USD	500	TENNECO INC (TEN)	7.875	15/01/2029	Ba3/B/BB	Auto/Trk Prits&Equip-Orig	725	100	441.2	111.321	-284	
USD	1450	CARNIVAL CORP (CCL)	7.625	01/03/2026	B2/B/NA	Cruise Lines	724	100	553.5	106.225	-170	
USD	500	TERVITA CORP (TEVCN)	11	01/12/2025	B3/CCC+/NA	Hazardous Waste Disposal	1060	98	898.9	105.205	-161	
EUR	500	CARNIVAL CORP (CCL)	7.625	01/03/2026	B2/B/NA	Cruise Lines	839	100	688.5	105.862	-150	
EUR	445	PINNACLE BIDCO PLC (PURGYM)	5.5	15/02/2025	B3/NA/B-	Recreational Centers	761.2	95	623.0	100.338	-138	

FIVE WORST PERFORMERS							@ Issue				Current*	
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Spread	Bid		
USD	400	SD HI-SPEED GRP HK (SDEXPR)	2.437	19/11/2023	Baa1/NA/NA	Building-Heavy Construct	220	100	292.4	98.051	+72	
USD	200	HALCYON AGRI CORP LTD (HACLSP)	3.8	Perp	Baa2/NA/NA	Rubber/Plastic Products	334.5	100	382.3	98.1	+48	
USD	200	ROCHESTER GAS & ELECTRIC (AGR)	1.85	01/12/2020	A1/A/A	Electric-Integrated	95	100	125.7	96.998	+31	
USD	300	HX CEMENT INTER FIN (HXCEME)	2.25	19/11/2025	Baa1/NA/NA	Bldg Prod-Cement/Aggreg	190	99.634	212.0	98.72	+22	
EUR	750	BANCA MONTE DEI PASCHI S (MONTE)	1.875	09/01/2026	Caa1 */NA/B *	Commer Banks Non-US	267.8	99.576	279.5	99.223	+12	

Thursday 03 December 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	350	BANCO BPM SPA (BAMIIM)	3.25	14/01/2031	NA/NA/NA	Commer Banks Non-US	409.7	99.53	411.1	99.52	+1	
EUR	700	GRAND CITY PROPERTIES SA (GYCGR)	1.5	Perp	NA/NA/NA	Real Estate Oper/Develop	100k/100k	98.703	98.703	98.74		
EUR	550	WEBUILD SPA (IPGIM)	5.875	15/12/2025	NA/NA/NA	Building-Heavy Construct	663.0	100	627.1	101.48	-36	
USD	550	AIG GLOBAL FUNDING (AIG)	0.45	08/12/2023	NA/NA/NA	Special Purpose Entity	2k/1k	28.0	99.89	NQ	NQ	
USD	550	ASSURED PARTNERS INC (ASSPAR)	5.625	15/01/2029	Caa2/CCC+/NA	Property/Casualty Ins	488.0	100	495.9	99.40	+8	
USD	300	BANCO CONTINENTAL S.A.E. (BACOPY)	2.75	10/12/2025	NA/NA/NA	Commer Banks Non-US	150k/1k	100	215.5	100.88		
USD	600	BANK OF MONTREAL (BMO)	FRN	08/12/2023	NA/NA/NA	Commer Banks Non-US	2k/1k	100	100	100.06		
USD	900	BANK OF MONTREAL (BMO)	0.45	08/12/2023	NA/NA/NA	Commer Banks Non-US	2k/1k	27.0	99.935	24.5	99.99	-2
USD	1500	BARCLAYS PLC (BACR)	1.007	10/12/2024	NA/NA/NA	Diversified Banking Inst	200k/1k	80.0	100	74.9	100.14	-5
USD	1500	CITIGROUP INC (C)	4	Perp	Ba1/BB+/BBB-	Diversified Banking Inst	1k/1k	100	100	346.6	100.66	
USD	1000	FS KKR CAPITAL CORP (FSK)	3.4	15/01/2026	NA/NA/NA	Investment Companies	2k/1k	325.0	98.83	319.9	99.05	-5
USD	550	FS LUXEMBOURG SARL (FSBIOE)	10	15/12/2025	(P)B1/NA/NA	Energy-Alternate Sources	200k/1k	100	870.6	103.50		
USD	125	IPL PLASTICS PLC (ONEPCL)	9	15/01/2026	NA/NA/NA	Investment Companies	2k/1k	884.0	99	NQ	NQ	
USD	580	ISTANBUL METROPOLITAN MU (ISTNBL)	6.375	09/12/2025	(P)B2/NA/BB-(EXP)	Municipal-City	617.1	99.055	567.9	101.23	-49	
USD	400	JUNIPER NETWORKS INC (JNPR)	1.2	10/12/2025	Baa2/BBB/NA	Telecommunication Equip	2k/1k	80.0	99.976	74.7	100.22	-5
USD	400	JUNIPER NETWORKS INC (JNPR)	2	10/12/2030	Baa2/BBB/NA	Telecommunication Equip	2k/1k	110.0	99.811	108.9	99.84	-1
USD	750	NATIONAL BANK OF CANADA (NACN)	0.55	15/11/2024	NA/NA/NA	Commer Banks Non-US	250k/1k	40.0	99.858	37.2	99.91	-3
USD	500	SEAGATE HDD CAYMAN (STX)	3.125	15/07/2029	Ba1/BB+/NA	Computers-Memory Devices	2k/1k	232.0	100	235.5	99.70	+4
USD	500	SEAGATE HDD CAYMAN (STX)	3.375	15/07/2031	Ba1/BB+/NA	Computers-Memory Devices	2k/1k	251.0	100	252.5	99.66	+2
USD	333.8	WEST VA HEALTH SYS OBL (WVUHO)	3.129	01/06/2050	NA/NA/NA	Medical-Hospitals	1k/1k	145.0	100	146.9	99.54	+2
USD	150	WSFS FINANCIAL CORP (WSFS)	2.75	15/12/2030	NA/NA/NA	S&L/Thrifs-Eastern US	1k/1k	184.0	100	NQ	NQ	

Wednesday 02 December 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1000	CREDIT AGRICOLE SA (ACAFFP)	0.125	09/12/2027	Baa1/A/A+	Diversified Banking Inst	100k/100k	87.5	99.216	86.7	99.59	-1
EUR	400	MOLNLYCKE HOLDING AB (MOLNLY)	0.625	15/01/2031	NA/NA/NA	Medical Products	100k/1k	114.9	99.922	115.7	100.23	+1
EUR	500	POSTE ITALIANE SPA (POSIM)	0	10/12/2024	NA/NA/NA	Transport-Services	100k/1k	70.8	100.1	76.8	99.98	+6
EUR	500	POSTE ITALIANE SPA (POSIM)	0.5	10/12/2028	NA/NA/NA	Transport-Services	100k/1k	116.2	99.758	111.9	100.38	-4
EUR	300	SIXT SE (SIXGR)	1.75	09/12/2024	NA/NA/NA	Rental Auto/Equipment	1k/1k	248.6	100	226.4	100.92	-22
USD	900	CALPINE CORP (CPN)	3.75	01/03/2031	Ba2/BB+/NA	Independent Power Producer	2k/1k	280.0	100	287.4	99.54	+7
USD	500	CN HUANENG GP HK TREASUR (HUANEN)	2.85	Perp	NA/NA/NA	Electric-Generation	200k/1k	262.9	100	257.4	100.19	-6
USD	500	CN HUANENG GP HK TREASUR (HUANEN)	3.08	Perp	NA/NA/NA	Electric-Generation	200k/1k	265.1	100	264.4	100.14	-1
USD	300	CONSUMERS ENERGY CO (CMS)	0.35	01/06/2023	Aa3/A/A+	Electric-Integrated	2k/1k	20.0	99.966	22.8	99.91	+3
USD	1500	CREDIT SUISSE GROUP AG (CS)	4.5	Perp	NA/BB-/BB	Diversified Banking Inst	200k/1k	100	352.7	100.35		
USD	900	HEJUN SHUNZE INVESTMENT (LGUANG)	10.4	09/03/2023	B2/NA/NA	Real Estate Oper/Develop	200k/1k	99.907	1009.7	100.09		
USD	700	NWD FINANCE (BVI) LTD (NWDEVL)	4.8	Perp	NA/NA/NA	Real Estate Oper/Develop	200k/1k	100	431.2	100.72		

Tuesday 01 December 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1250	AUTOSTRAD PER L'ITALIA (ATOSTR)	2	04/12/2028	Ba3/NA/NA	Public Thoroughfares	100k/1k	282.0	98.814	265.9	100.07	-16
EUR	750	BANCA MONTE DEI PASCHI S (MONTE)	1.875	09/01/2026	Caa1 */NA/B *	Commer Banks Non-US	100k/1k	267.8	99.576	279.5	99.22	+12
EUR	750	BP CAPITAL MARKETS BV (BPLN)	0.933	04/12/2040	A1/A-/NA	Oil Comp-Integrated	100k/1k	123.6	100	124.4	100.38	+1
EUR	500	CNP ASSURANCES (CNPFP)	0.375	08/03/2028	A3/NA/BBB+	Life-Insurance	100k/100k	108.1	99.715	107.9	99.89	-0
EUR	1000	DEUTSCHE BANK AG LONDON (DB)	0.25	15/01/2026	NA/NA/NA	Diversified Banking Inst	100k/1k	100	100	100.6	100.00	
EUR	500	VOLKSWAGEN INTL FIN NV (VW)	0.05	10/06/2024	NA/BBB+/NA	Auto-Cars/Light Trucks	100k/100k	77.8	100.175	80.9	100.04	+3
USD	1500	BP CAP MARKETS AMERICA (BPLN)	2.939	04/06/2051	A1/A-/NA	Oil Comp-Integrated	1k/1k	125.0	100	121.1	100.87	-4
USD	400	C&S GROUP ENTERPRISES LL (CSWHOL)	5	15/12/2028	NA/B/NA	Food-W/holesale/Distrib	2k/1k	421.0	100	402.5	100.82	-18
USD	500	CSX CORP (CSX)	2.5	15/05/2051	Baa1/BBB+/NA	Transport-Rail	2k/1k	85.0	99.199	88.3	98.59	+3
USD	250	KAISA GROUP HOLDINGS LTD (KAISAG)	6.5	07/12/2021	NA/NA/NA	Real Estate Oper/Develop	200k/1k	99.527	584.7	100.47		
USD	1500	KOMMUNALBANKEN AS (KBN)	0.25	08/12/2023	NA/AAA/NA	Sovereign Agency	200k/2k	99.797	10.9	99.79		
USD	1250	L-BANK BW FOERDERBANK (LBANK)	0.5	08/12/2025	NA/AA+/NA	Special Purpose Banks	1k/1k	13.5	99.736	13.9	99.77	+0
USD	650	NATIONSTAR MTG HLD INC (NSM)	5.125	15/12/2030	B2/B/NA	Finance-Mtge Loan/Banker	2k/1k	421.0	100	388.9	102.02	-32
USD	1000	OWL ROCK CAPITAL CORP (ORCC)	3.4	15/07/2026	Baa3/BBB-/NA	Investment Companies	2k/1k	320.0	98.845	286.2	100.66	-34
USD	600	PRINCIPAL LFE GLB FND II (PFG)	0.5	08/01/2024	NA/NA/NA	Life/Health Insurance	2k/1k	30.0	99.921	28.1	100.03	-2
USD	1500	PROSUS NV (PRXNA)	3.832	08/02/2051	Baa3/BBB-/NA	Internet Content-Info/Ne	200k/1k	215.0	99.992	216.6	99.66	+2
USD	900	SOUTHERN CAL EDISON (EIX)	FRN	03/12/2021	A3/A-/BBB+	Electric-Integrated	1k/1k	100	100	99.96		
USD	750	TURKIYE VAKIFLAR BANKASI (VAKBN)	6.5	08/01/2026	B2/NA/B+	Commer Banks Non-US	200k/1k	621.0	99.458	599.3	100.42	-22
USD	900	VIRGINIA ELEC & POWER CO (D)	2.45	15/12/2050	A2/BBB+/A	Electric-Integrated	1k/1k	85.0	98.408	77.7	99.76	-7

Monday 30 November 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	500	LENZING AG (LNZVA)	5.75	Perp	NA/NA/NA	Chemicals-Fibers	100k/100k	651.9	100	622.2	101.23	-30
EUR	300	RAIFFEISEN BANK INTL (RBIIV)	0.09	11/12/2025	NA/NA/NA	Commer Banks Non-US	100k/100k	100	85.9	99.93		
EUR	600	SNAM SPA (SRGIM)	0	07/12/2028	Baa2/BBB+/BBB+	Gas-Transportation	100k/1k	72.0	99.728	74.8	99.37	+3
USD	1500	BANCO SANTANDER SA (SANTAN)	2.749	03/12/2030	Baa2/BBB+/BBB	Diversified Banking Inst	200k/200k	190.0	100	174.8	100.63	-15
USD	750	BANK OF NY MELLON CORP (BK)	0.35	07/12/2023	A1/A/NA	Fiduciary Banks	1k/1k	20.0	99.893	16.8	99.92	-3
USD	650	CONSOLIDATED EDISON INC (ED)	0.65	01/12/2023	Baa2/BBB+/BBB	Electric-Distribution	2k/1k	47.0	99.982	45.3	99.96	-2
USD	1250	H&E EQUIPMENT SERVICES (HEES)	3.875	15/12/2028	B2/BB-/NA	Distribution/W/holesale	2k/1k	319.0	100	288.3	101.06	-31
USD	500	LIFEPOINT HEALTH INC (RGCARE)	5.375	15/01/2029	Caa1/CCC+/NA	Medical-Hospitals	2k/1k	466.0	100	465.5	99.55	-0
USD	500	MCKESSON CORP (MCK)	0.9	03/12/2025	Baa2/BBB+/BBB+	Medical-Wholesale Drug Dist	2k/1k	55.0	99.961	53.5	99.80	-2
USD	1000	NATIONAL SECS CLEARING (NSCCLF)	0.4	07/12/2023	Aaa/AA+/NA	Fiduciary Banks	250k/1k	25.0	99.875	19.6	99.98	-5
USD	750	NATIONAL SECS CLEARING (NSCCLF)	0.75	07/12/2025	Aaa/AA+/NA	Fiduciary Banks	250k/1k	45.0	99.677	37.0	99.87	-8
USD	350	UDR INC (UDR)	1.9	15/03/2033	Baa1/NA/NA	REITS-Apartments	2k/1k	110.0	99.578	107.7	98.85	-2

Thursday 26 November 2020							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		

EUR	1500	BNP PARIBAS (BNP)	0.625	03/12/2032	Baa1/A-/A+	Diversified Banking Inst	100k/100k	122.3	99.908	117.7	100.04	-5
EUR	1000	DEUTSCHE BK SA ESPANOLA (DB)	0.264	04/12/2024	Aa1/NA/NA	Money Center Banks	100k/100k				102.43	
EUR	500	HERA SPA (HERIM)	0.25	03/12/2030	Baa2/BBB/NA	Electric-Integrated	100k/1k	93.2	99.038	85.7	99.50	-7
EUR	300	INVESTITIONSBANK BERLIN (IBB)	0.474	02/12/2022	NA/NA/AAA	Special Purpose Banks	100k/100k				102.00	
EUR	458	REGIAO AUTONOMA MADEIRA (GOVMAD)	1.141	04/12/2034	NA/NA/NA	Municipal-County	50k/50k	88.0	100	85.3	100.20	-3
GBP	350	CLOSE BROTHERS FIN PLC (CBGLN)	1.625	03/12/2030	Aa3/NA/A-	Commer Banks Non-US	100k/1k	145.0	98.985	134.3	99.55	-11
USD	200	DEXIN CHINA HOLDINGS CO (DEXICN)	9.95	03/12/2022	B3/B-/NA	Real Estate Oper/Develop	200k/1k		96.872	1054.2	98.69	
USD	300	TML HOLDINGS PTE LTD (TMTMT)	5.5	03/06/2024	NA/B-/NA	Auto-Cars/Light Trucks	200k/1k		100	454.7	102.04	

Wednesday 25 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	300	AEROPORTI DI ROMA SPA (ADRIT)	1.625	02/02/2029	Baa3/BB-/BBB-	Airport Develop/Maint	100k/1k
EUR	3000	CAISSE D'AMORT DETTE SOC (CADES)	0	25/02/2026	Aa2/NA/AA	Sovereign Agency	100k/100k
EUR	750	COCA-COLA EUROPEAN PARTN (CCE)	0.2	02/12/2028	A3-/BBB+/-/NA	Beverages-Non-alcoholic	100k/1k
EUR	500	COFINIMMO (COFBFB)	0.875	02/12/2030	NA/BBB/NA	REITS-Diversified	100k/100k
EUR	600	FLUVIUS SYSTEM OP (FLUVIUI)	0.25	02/12/2030	A3/NA/NA	Electric-Distribution	100k/100k
EUR	300	LUMINOR BANK (LUMINO)	0.792	03/12/2024	Baa2/NA/NA	Commer Banks Non-US	100k/1k
EUR	750	MACQUARIE GROUP LTD (MOGAU)	0.35	03/03/2028	A3/BBB+/A	Diversified Banking Inst	100k/1k
EUR	1000	REGION WALLONNE (WALLOO)	0.65	16/01/2061	A2/NA/NA	Municipal-County	100k/100k
EUR	650	SIX FINANCE LUXEMBOURG (SIXGAG)	0	02/12/2025	NA/NA/NA	Finance-Other Services	100k/100k
EUR	500	STORA ENSO OYJ (STERN)	0.625	02/12/2030	Baa3/NA/NA	Paper&Related Products	100k/1k
EUR	500	SVENSKA HANDELSBANKEN AB (SHBASS)	0.01	02/12/2027	A3/A/AA	Commer Banks Non-US	100k/1k
EUR	1000	UNIBAIL-RODAMCO-WESTFLD (ULFP)	0.625	04/05/2027	Baa1*/BBB+/NA	REITS-Diversified	100k/100k
EUR	1000	UNIBAIL-RODAMCO-WESTFLD (ULFP)	1.375	04/12/2031	Baa1*/BBB+/NA	REITS-Diversified	100k/100k
GBP	1308.6	LLOYDS BANKING GROUP PLC (LLOYDS)	2.707	03/12/2035	Baa1/BBB-/A-	Diversified Banking Inst	100k/1k
GBP	250	SOUTHERN GAS NETWORK PLC (SGN)	1.25	02/12/2031	Baa1/BBB+/BBB+	Gas-Distribution	100k/1k
USD	400	CENTRAL NIPPON EXPRESSWAY (CENEXP)	0.894	10/12/2025	A1/NA/NA	Public Throughfares	200k/1k

@ Issue Current*

Spread	Price	Spread	Bid
236.6	99.672	222.8	100.48
16.0	102.383	17.5	102.29
94.5	99.526	90.3	99.72
152.5	99.222	130.2	101.21
82.4	99.921	70.9	100.94
158.3	100	139.6	100.52
108.2	99.8	101.2	100.20
37.0	98.834	34.7	98.72
74.7	100.045	76.3	99.96
127.7	99.211	108.4	100.92
71.4	99.958	71.6	99.84
148.6	99.239	143.8	99.47
197.3	99.737	190.3	100.28
240.0	100	189.2	103.50
98.0	99.56	98.0	99.33
50.0	100	45.4	100.15

Tuesday 24 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	150	CASSA RAIFFEISEN A ADIGE (CACENR)	1	01/12/2025	Baa2/NA/NA	Commer Banks Non-US	100k/1k
EUR	350	CLEARSTREAM BANKING AG (DBOERS)	0	01/12/2025	NA/AA/NA	Finance-Invest Brkr/Brkr	100k/100k
EUR	750	CNH INDUSTRIAL FIN EUR S (CNHI)	0	01/04/2024	Baa3/BBB/BBB	Machinery-Farm	100k/1k
EUR	8500	EUROPEAN UNION (EUR)	0	04/07/2035	NA/NA/NA	Sovereign	1k/1k
EUR	1000	IVORY COAST (IVVCS)	4.875	30/01/2032	Ba3/NA/B+	Sovereign	100k/1k
EUR	1000	ROMANIA (ROMANI)	1.375	02/12/2029	Baa3/BBB-/NA	Sovereign	1k/1k
EUR	1500	ROMANIA (ROMANI)	2.625	02/12/2040	Baa3/BBB-/NA	Sovereign	1k/1k
EUR	1000	UNITED OVERSEAS BANK LTD (UOBSB)	0.01	01/12/2027	Aaa/AAA/NA	Commer Banks Non-US	100k/1k
USD	700	ARCHES BUYER INC (ACOM)	4.25	01/06/2028	B1/B/NA	Internet Content-Info/Ne	2k/1k
USD	500	ARCHES BUYER INC (ACOM)	6.125	01/12/2028	Caa1/CCC+/NA	Internet Content-Info/Ne	2k/1k
USD	500	CNX RESOURCES CORP (CNX)	6	15/01/2029	B3/NA/BB	Oil Comp-Explor&Prodn	2k/1k
USD	2000	INTL DEVELOPMENT ASSOC (IDAWBG)	1	03/12/2030	Aaa/AAA/NA	Supranational Bank	1k/1k
USD	1250	KOMMUNIVEST I SVERIGE (KOMINS)	0.25	09/08/2023	Aaa/AAA/NA	Regional Agencies	200k/1k
USD	1000	NEDER WATERSCHAPS BANK (NEDWBK)	0.5	02/12/2025	Aaa/AAA/NA	Special Purpose Banks	200k/1k
USD	2250	REPUBLIC OF TURKEY (TURKEY)	5.95	15/01/2031	B2/NA/NA	Sovereign	200k/1k

@ Issue Current*

Spread	Price	Spread	Bid
180.1	99.787	176.0	99.98
65.1	100.502	62.0	100.65
81.2	99.91	81.4	99.86
26.9	101.5	21.0	102.23
558.6	99.002	520.5	101.77
209.4	99.221	203.4	99.65
299.2	99.616	291.4	100.66
48.8	101.553	46.3	101.62
358.0	100	354.7	99.98
541.0	100	469.6	102.89
528.0	100	501.8	101.12
11.0	99.385	17.4	99.02
19.1	99.81	10.4	99.83
15.7	99.734	14.7	99.74
511.7	99.612	485.9	101.21

Monday 23 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	300	CARMILA SA (CARDFF)	1.625	30/05/2027	NA/BBB/NA	REITS-Shopping Centers	100k/100k
EUR	500	LAND HESSEN (HESSEN)	0	10/09/2024	NA/AA/NA	Regional Authority	1k/1k
EUR	400	UNITED GROUP BV (ADRBID)	4	15/11/2027	B2/B/NA	Internet Connectv Svcs	100k/1k
USD	3500	FANNIE MAE (FNMA)	0.25	27/11/2023	Aaa/AA+/AAA	Sovereign Agency	2k/1k
USD	1000	LUMEN TECHNOLOGIES INC (LUMN)	4.5	15/01/2029	B2/BB-/BB	Telephone-Integrated	2k/1k
USD	1000	REPUBLIC OF PERU (PERU)	1.862	01/12/2032	NA/BBB+/BBB+	Sovereign	1k/1k
USD	2000	REPUBLIC OF PERU (PERU)	2.78	01/12/2060	NA/BBB+/BBB+	Sovereign	1k/1k
USD	1000	REPUBLIC OF PERU (PERU)	3.23	28/07/2121	NA/BBB+/BBB+	Sovereign	1k/1k
USD	1200	REPUBLIC OF SERBIA (SERBIA)	2.125	01/12/2030	Ba3/BB+/BB+	Sovereign	200k/1k

@ Issue Current*

Spread	Price	Spread	Bid
244.1	99.57	214.6	101.23
21.3	102.214	21.6	102.15
470.0	100	462.4	100.43
7.0	110	11.0	99.79
387.0	100	363.2	102.10
100.0	100	101.2	99.16
125.0	98.855	117.5	98.12
170.0	98.586	160.7	98.20
150.0	98.005	139.4	98.24

Friday 20 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	CARNIVAL CORP (CCL)	7.625	01/03/2026	B2/B/NA	Cruise Lines	100k/1k
EUR	400	CTP BV (CTPBVV)	0.625	27/11/2023	Baa3/BBB-/NA	Real Estate Oper/Develop	100k/1k
EUR	600	LOUIS DREYFUS CO BV (LOUDRE)	2.375	27/11/2025	NA/BB-/NA	Agricultural Operations	100k/1k
EUR	500	TELEPERFORMANCE (ROFPF)	0.25	26/11/2027	NA/BBB-/NA	Computer Services	100k/100k
EUR	500	TELIA COMPANY AB (TELIAS)	0.125	27/11/2030	Baa1/BBB+/NA	Telephone-Integrated	100k/1k
GBP	500	AMERICAN HONDA FINANCE (HNDAA)	0.75	25/11/2026	A3/A-NA	Auto-Cars/Light Trucks	100k/1k
GBP	200	CO-OPERATIVE BNK FINANCE (COOPBK)	9	27/11/2025	Caa1/NA/NA	Commer Banks Non-US	100k/1k
GBP	250	TRITAX BIG BOX REIT PLC (BBOXLN)	1.5	27/11/2033	Baa1/NA/NA	REITS-Warehouse/Industr	100k/1k
USD	1450	CARNIVAL CORP (CCL)	7.625	01/03/2026	B2/B/NA	Cruise Lines	2k/1k
USD	335	CP ATLAS BUYER INC (AMBATH)	7	01/12/2028	Caa2/CCC+/NA	Bldg&Construct Prod-Misc	2k/1k
USD	650	DOUBLE EAGLE III MIDCO (DOUBEA)	7.75	15/12/2025	B3/B/BB-	Oil Comp-Explor&Prodn	2k/1k

@ Issue Current*

Spread	Price	Spread	Bid
839.0	100	688.5	105.86
148.0	99.834	122.1	100.53
313.7	100	235.1	103.52
106.2	99.213	101.5	99.43
78.1	99.288	76.5	99.17
82.0	99.442	78.3	99.56
903.4	100	883.0	100.62
100.0	98.459	99.6	100.72
724.0	100	553.5	106.23
630.9	100	532.5	103.89
737.0	100	634.2	103.47

Thursday 19 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	600	COMMUNAUTE FRANCAISE BEL (LCFB)	0	22/06/2029	Aa3/NA/NA	Municipal-County	100k/100k
EUR	1000	COOPERATIVE RABOBANK UA (RABOBK)	0.01	27/11/2040	Aaa/NA/NA	Commer Banks Non-US	100k/100k
EUR	850	ENGIE SA (ENGIFP)	1.5	Perp	Baa3/BBB-/BBB+/EXP	Electric-Generation	100k/100k
EUR	200	IPD 3 BV (IPDEBV)	FRN	01/12/2025	B3/B-/NA	Commercial Services	100k/1k
EUR	500	IPD 3 BV (IPDEBV)	5.5	01/12/2025	B3/B-/NA	Commercial Services	100k/1k
EUR	500	LAND BERLIN (BERGER)	0.125	24/11/2045	Aa1/NA/AAA	Regional Authority	1k/1k
EUR	300	METSO OUTOTEC OYJ (OTEVPH)	0.875	26/05/2028	Baa2/BBB-/NA	Machinery-Const&Mining	100k/1k
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	0	03/03/2033	Aa3/AA-/NA	Food-Misc/Diversified	1k/1k
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	0	03/12/2025	Aa3/AA-/A+	Food-Misc/Diversified	1k/1k
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	0.375	03/12/2040	Aa3/AA-/NA	Food-Misc/Diversified	1k/1k
EUR	750	ONTARIO TEACHERS' FINANC (ONTTFT)	0.05	25/11/2030	Aa1/AA-/NA	Finance-Other Services	100k/1k
EUR	500	THALES SA (HOFPI)	0	26/03/2026	A2/NA/NA	Electronics-Military	100k/100k
GBP	500	ATHENE GLOBAL FUNDING (ATH)	1.75	24/11/2027	NA/A/A	Life/Health Insurance	100k/1k
GBP	475	BOPARAM FINANCE PLC (BOPRLN)	7.625	30/11/2025	B3/B-/BB	Poultry	100k/1k
GBP	500	NATIONAL EXPRESS GROUP P (NEXLN)	4.25	Perp	NA/NA/BB+	Transport-Services	100k/1k
USD	800	AES CORP/THE (AES)	1.375	15/01/2026	Ba1/BBB-/BBB-	Electric-Integrated	2k/1k
USD	1000	AES CORP/THE (AES)	2.45	15/01/2031	Ba1/BBB-/BBB-	Electric-Integrated	2k/1k
USD	600	ALLSTATE CORP (ALL)	0.75	15/12/2025	A3/A-/BBB+	Multi-line Insurance	2k/1k
USD	600	ALLSTATE CORP (ALL)	1.45	15/12/2030	A3/A-/BBB+	Multi-line Insurance	2k/1k
USD	200	BANQUE DE CHINE DJIBOUTI (BCHINA)	0.9	23/11/2021	NA/NA/NA	Commer Banks Non-US	200k/1k
USD	1000	CHARTER COMM OPT LLC/CAP (CHTR)	2.3	01/02/2032	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k
USD	2050	CHARTER COMM OPT LLC/CAP (CHTR)	3.7	01/04/2061	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k
USD	1350	CHARTER COMM OPT LLC/CAP (CHTR)	3.85	01/04/2061	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k
USD	400	CMS ENERGY CORP (CMS)	3.75	01/12/2050	Baa2/BBB-/BBB+	Electric-Integrated	2k/1k
USD	750	DAE SUKUK DFC LTD (DUBAE)	3.75	15/02/2026	Baa3/NA/BBB-	Finance-Leasing Compan	200k/1k
USD	1550	FRONTIER COMMUNICATIONS (FTR)	5	01/05/2028	B3/(P)B+/BB+/EXP	Telephone-Integrated	2k/1k
USD	1000	FRONTIER COMMUNICATIONS (FTR)	6.75	01/05/2029	Caa2/(P)CCC+/BB+(E)	Telephone-Integrated	2k/1k
USD	500	GOLDMAN SACHS BDC INC (GSBD)	2.875	15/01/2026	Baa3/NA/BBB-	Investment Companies	2k/1k
USD	300	KIB SUKUK LTD (KIBK)	2.375	30/11/2030	NA/NA/A	Commer Banks Non-US	200k/1k
USD	500	MASSACHUSETTS ELECTRIC (NGGLN)	1.729	24/11/2030	A3/A-NA	Electric-Integrated	2k/1k
USD	1300	MPT OPER PARTNERS/FINL (MPW)	3.5	15/03/2031	Ba1/BBB-/NA	REITS-Health Care	2k/1k
USD	250	NORDIC INVESTMENT BANK (NIB)	0.125	08/09/2022	NA/AA/NA	Supranational Bank	100k/1k
USD	555	REPUBLIC OF UZBEKISTAN (UZBEK)	3.7	25/11/2030	NA/BB-/BB-	Sovereign	200k/1k
USD	750	SINCLAIR TELEVISION GROU (SBGI)	4.125	01/12/2030	Ba2/BB/NA	Television	2k/1k

@ Issue Current*

Spread	Price	Spread	Bid
26.0	101.693	27.4	101.38

USD	1000	BAUSCH HEALTH COS INC (BHCCN)	5	15/02/2029	B3/B/B	Medical-Drugs	2K/1k	425.0	100	413.7	100.33	-11
USD	1000	BAUSCH HEALTH COS INC (BHCCN)	5.25	15/02/2031	B3/B/B	Medical-Drugs	2K/1k	442.0	100	426.1	100.58	-16
USD	200	CHINA GEZHOUBA GROUP (GEZHOU)	4.15	Perp	Baa3/NA/NA	Building-Heavy Construct	200k/1k	376.1	100	376.9	99.92	+0
USD	1500	EUROPEAN BK RECON & DEV (EBRD)	0.5	25/11/2025	NA/AAA/NA	Supranational Bank	1k/1k	13.5	99.867	12.9	99.82	-1
USD	953	FEL ENERGY VI SARL (TIEMOD)	5.75	01/12/2040	Baa3/(P)BBB-/BBB-(E)	Electric-Generation	200k/1k	100	100	414.4	105.51	
USD	500	JAB HOLDINGS BV (JABHOL)	2.2	23/11/2030	Baa2/BBB+/NA	Investment Companies	250k/1k	135.0	99.688	124.4	100.23	-11
USD	600	STRYKER CORP (SYK)	0.6	01/12/2023	Baa1/A-/NA	Medical Products	2k/1k	40.0	99.913	41.0	100.03	+1
USD	700	SWEDISH EXPORT CREDIT (SEK)	FRN	25/05/2023	NA/AA+/NA	Export/Import Bank	200k/1k	101.844	101.844	101.88	101.88	
USD	600	SYNEOS HEALTH INC (SYNH)	3.625	15/01/2029	B2/BB-/NA	Medical Labs&Testing Srv	2k/1k	288.0	100	266.5	100.79	-21
USD	500	TJX COS INC (TJX)	1.15	15/05/2028	A2/A/NA	Retail-Major Dept Store	2k/1k	53.0	99.808	56.2	99.43	+3
USD	500	TJX COS INC (TJX)	1.6	15/05/2031	A2/A/NA	Retail-Major Dept Store	2k/1k	73.0	99.876	73.6	99.38	+1
USD	1250	VEON HOLDINGS BV (VIP)	3.375	25/11/2027	NA/BB+/BBB-	Cellular Telecom	200k/1k	272.5	100	237.6	101.95	-35

Tuesday 17 November 2020								@ Issue		Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1250	ABERTIS FINANCE BV (ABESM)	3.248	Perp	NA/BB/BB+	Building-Heavy Construct	100k/100k	399.9	100	332.5	103.15	-67
EUR	500	AGEAS (AGSBB)	1.875	24/11/2051	NA/A-/BBB+	Multi-Line Insurance	100k/100k	247.3	99.626	236.5	100.85	-11
EUR	300	ARION BANKI HF (ARION)	0.625	27/05/2024	NA/BBB/NA	Commer Banks Non-US	100k/1k	141.3	99.904	143.5	99.87	+2
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	13/07/2021	NA/NA/AAA	Regional Authority	1k/1k	111.3	99.435	105.4	100.02	-6
EUR	850	HOLCIM FINANCE LUX SA (LHVNX)	0.5	23/04/2031	Baa2/BBB/BBB+	Bldg Prod-Cement/Aggreg	100k/1k	32.0	102.795	30.2	102.96	-2
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	0.01	26/11/2029	NA/NA/NA	Regional Authority	100k/1k	56.9	100.07	55.4	100.12	-1
EUR	2500	ONTARIO (PROVINCE OF) (ONT)	0.01	25/11/2030	Aa3/A-/NA	Regional Authority	100k/1k	183.6	99.545	169.1	100.31	-15
EUR	1000	SOCIETE GENERALE (SOGGEN)	1	24/11/2030	Baa3/BBB-/BBB	Diversified Banking Inst	100k/100k	39.9	102.325	39.2	102.31	-1
EUR	1000	STADSHYPOTEKE AB (SHBASS)	0.01	24/11/2028	Aaa/NA/NA	Mortgage Banks	100k/1k	135.0	98.908	109.2	102.88	-26
GBP	300	ORBIT CAPITAL PLC (ORBCAP)	2	24/11/2038	A3/NA/NA	Real Estate Oper/Develop	100k/1k	250.0	97.906	194.6	102.11	-55
USD	750	AIR LEASE CORP (AL)	3.125	01/12/2030	NA/BBB/BBB	Finance-Leasing Compan	2k/1k	105.0	99.812	95.4	100.20	-10
USD	200	ALLIANT ENERGY FINANCE (LNT)	1.4	15/03/2026	Baa2/BBB+/NA	Electric-Integrated	2k/1k	43.0	99.825	37.5	100.05	-6
USD	500	AMERICAN TOWER CORP (AMT)	0.6	15/01/2024	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	87.5	99.971	75.3	100.47	-12
USD	650	AMERICAN TOWER CORP (AMT)	1.5	31/01/2028	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	137.5	99.93	130.5	99.22	-7
USD	550	AMERICAN TOWER CORP (AMT)	2.95	15/01/2051	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	170.0	100	142.4	101.92	-28
USD	300	AUNA SA (AUNASA)	6.5	20/11/2025	NA/B+/BB-	Medical Labs&Testing Srv	200k/1k	47.0	99.859	41.9	100.07	-5
USD	1500	AUST & NZ BANKING GROUP (ANZ)	2.57	25/11/2035	Baa1/BBB+/A-	Commer Banks Non-US	200k/1k	16.5	99.759	14.2	99.76	-2
USD	1000	BANQUE FED CRED MUTUEL (BFCM)	0.65	27/02/2024	Aa3/A/AA-	Commer Banks Non-US	200k/1k	2K/1k	100	252.5	105.30	
USD	1000	BNG BANK NV (BNG)	0.5	24/11/2025	Aaa/AAA/AAA	Special Purpose Banks	200k/2k	2K/1k	100	527.7	109.81	
USD	763.51	BRITISH AIR 20-1 B PPT (IAGLN)	4.25	15/11/2032	NA/A/A-	Airlines	2k/1k	175.0	100	146.9	101.20	-28
USD	241.11	BRITISH AIR 20-1 B PPT (IAGLN)	8.375	15/11/2028	NA/BBB/BBB	Airlines	2k/1k	99.624	72.4	100.30	100.30	
USD	300	CENTRAL CHN REAL ESTATE (CENCHI)	7.75	24/05/2024	NA/AA/BB-	Real Estate Oper/Develop	200k/1k	40.0	99.982	23.4	100.22	-17
USD	2000	DEUTSCHE BANK NV (DB)	2.129	24/11/2026	Baa3/BBB-/BBB	Diversified Banking Inst	150k/1k	120.0	100	105.3	100.68	-15
USD	1100	ENTERGY LOUISIANA LLC (ETR)	0.62	17/11/2023	A2/A/NA	Electric-Distribution	1k/1k	10.1	99.785	8.2	99.88	-2
USD	2000	HSBC HOLDINGS PLC (HSBC)	1.589	24/05/2027	A2/A/+	Diversified Banking Inst	200k/1k	14.8	99.864	12.6	99.66	-2
USD	3000	INTL BK RECON & DEVELOP (IBRD)	0.25	24/11/2023	Aaa/AAA/NA	Supranational Bank	1k/1k	93.6	99.638	95.9	99.43	+2
USD	5000	INTL BK RECON & DEVELOP (IBRD)	0.75	24/11/2027	Aaa/AAA/NA	Supranational Bank	1k/1k	100	268.2	101.79	101.79	
USD	3000	ITALY GOVT INT BOND (ITALY)	1.25	17/02/2026	NA/NA/NA	Sovereign	200k/1k	100	180.9	101.26	102.21	
USD	750	MGM GROWTH/MGM FINANCE (MGMGPO)	3.875	15/02/2029	B1/BB-/BB+	REITS-Hotels	2k/1k	185.0	99.859	135.5	102.66	-50
USD	300	NBK TIER 2 LTD (NTBTKK)	2.5	24/11/2030	Baa1/NA/NA	Commer Banks Non-US	200k/1k	274.0	100	224.1	102.21	-50
USD	900	NRG ENERGY INC (NRG)	2.45	02/12/2027	Baa3/BBB-/NA	Independ Power Producer	2k/1k	275.0	100	221.6	103.43	-53
USD	500	NRG ENERGY INC (NRG)	3.375	15/02/2029	Ba2/BB+/NA	Independ Power Producer	2k/1k	110.0	99.783	65.7	101.09	-44
USD	1030	NRG ENERGY INC (NRG)	3.625	15/02/2031	Ba2/BB+/NA	Independ Power Producer	2k/1k	125.0	99.967	78.6	102.05	-46
USD	500	SAUDI ARABIAN OIL CO (ARAMCO)	1.25	24/11/2033	A1/NA/A	Oil Comp-Integrated	200k/1k	145.0	99.405	124.0	100.70	-21
USD	1000	SAUDI ARABIAN OIL CO (ARAMCO)	1.625	24/11/2025	A1/NA/A	Oil Comp-Integrated	200k/1k	167.4	99.052	159.3	99.48	-8
USD	2000	SAUDI ARABIAN OIL CO (ARAMCO)	2.25	24/11/2030	A1/NA/A	Oil Comp-Integrated	200k/1k	194.2	98.834	177.0	101.08	-15
USD	2250	SAUDI ARABIAN OIL CO (ARAMCO)	3.5	24/11/2070	A1/NA/A	Oil Comp-Integrated	200k/1k	2K/1k	100	367.4	106.68	
USD	450	SERVICE PROPERTIES TRUST (SVC)	5.5	15/12/2027	Ba1/BB/NA	REITS-Hotels	2k/1k	60.0	99.951	50.4	100.17	-10
USD	1000	VOLKSWAGEN GROUP AMERICA (VW)	0.75	23/11/2022	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	70.0	99.85	62.9	100.11	-7
USD	1250	VOLKSWAGEN GROUP AMERICA (VW)	0.875	22/11/2023	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	90.0	99.826	83.5	100.04	-7
USD	1250	VOLKSWAGEN GROUP AMERICA (VW)	1.25	24/11/2025	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	105.0	99.645	91.8	100.20	-13
USD	500	VOLKSWAGEN GROUP AMERICA (VW)	1.625	24/11/2027	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k					

Monday 16 November 2020								@ Issue		Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	750	ERST GROUP BANK AG (ERSTBK)	4.25	Perp	NA/BBB-/NA	Commer Banks Non-US	200k/200k	308.9	99.748	293.3	100.58	-16
EUR	250	MEDIOBANK DI CRED FIN (BACRED)	2.3	23/11/2030	Ba1/BB/BB	Commer Banks Non-US	250k/1k	311.2	100	298.8	100.81	-14
EUR	1000	RENAULT SA (RENAUL)	2.375	25/05/2026	Ba2/BB+/NA	Auto-Cars/Light Trucks	100k/100k	73.6	99.241	74.3	99.27	+1
EUR	600	TENNET HOLDING BV (TENN)	0.125	30/11/2032	A3/NA/NA	Electric-Transmission	100k/1k	86.7	99.432	87.4	99.20	+1
EUR	750	TENNET HOLDING BV (TENN)	0.5	30/11/2040	A3/NA/NA	Electric-Transmission	100k/1k	26.0	99.691	25.6	99.34	-0
GBP	1000	INTL BK RECON & DEVELOP (IBRD)	0.25	22/07/2026	Aaa/AAA/NA	Supranational Bank	1k/1k	165.0	99.93	160.9	99.66	+1
USD	650	ATHENE GLOBAL FUNDING (ATH)	2.55	19/11/2030	NA/A/A	Finance/Health Insurance	2k/1k	385.0	99.975	293.4	104.37	-92
USD	1000	AVOLON HOLDINGS FNDG LTD (AVOL)	4.25	15/04/2026	Baa3/BBB-/BBB-	Finance-Leasing Compan	2k/1k	35.0	99.961	33.0	100.06	-2
USD	400	CONNECTICUT LIGHT & PWR (ES)	0.75	01/12/2025	A1/A/+	Electric-Distribution	2k/1k	99.809	3.6	99.87	99.82	+4
USD	1000	FEDERAL FARM CREDIT BANK (FFCB)	0.125	23/11/2022	Aaa/AA+/AAA	Sovereign Agency	1k/1k	40.0	99.969	43.8	99.92	+4
USD	900	GEORGIA-PACIFIC LLC (GP)	0.625	15/05/2024	A3/NA/NA	Paper&Related Products	2k/1k	55.0	99.957	63.0	99.54	+8
USD	700	GEORGIA-PACIFIC LLC (GP)	0.95	15/05/2026	A3/NA/NA	Paper&Related Products	2k/1k	341.0	99.171	332.4	99.61	-9
USD	500	GFL ENVIRONMENTAL INC (GFLCN)	4	01/09/2028	B3/B-/NA	Non-hazardous Waste Disp	1k/1k	45.0	100	36.8	100.20	-8
USD	500	GOLDMAN SACHS GROUP INC (GS)	FRN	17/11/2023	A3 +/BBB+/A	Diversified Banking Inst	1k/1k	65.0	99.607	68.5	99.46	+3
USD	2000	GOLDMAN SACHS GROUP INC (GS)	0.627	17/11/2023	A3 +/BBB+/A	Diversified Banking Inst	1k/1k	297.0	100	248.0	102.26	-49
USD	500	GUARDIAN LIFE GLOB FUND (GUARDN)	1.25	19/11/2027	Aa2/AA+/NA	Multi-Line Insurance	2k/1k	309.0	100	239.0	104.95	-70
USD	800	HILTON DOMESTIC OPERATIN (HLT)	3.75	01/05/2029	Ba2/BB/NA	Hotels&Motels	2k/1k	100	369.2	101.80	100.13	
USD	1100	HILTON DOMESTIC OPERATIN (HLT)	4	01/05/2031	Ba2/BB/NA	Hotels&Motels	2k/1k	70.0	99.892	54.8	100.13	-15
USD	275	MERITOR INC (MTOR)	4.5	15/12/2028	B1/BB-/BB-	Auto/Trk Pns&Equip-Orig	2k/1k	90.0	99.96	77.3	100.59	-13
USD	450	PHILLIPS 66 (PSX)	FRN	15/02/2024	A3/BBB+/NA	Oil Refining&Marketing	2k/1k	473.0	100	387.0	104.88	-86
USD	800	PHILLIPS 66 (PSX)	0.9	15/02/2024	A3/BBB+/NA	Oil Refining&Marketing	2k/1k	95.0	100	125.7	97.00	+31
USD	500	PHILLIPS 66 (PSX)	1.3	15/02/2026	A3/BBB+/NA	Oil Refining&Marketing	2k/1k	190.0	99.558	171.6	100.89	-18
USD	550	RACKSPACE TECHNOLOGY (RAX)	5.375	01/12/2028	Caa1/B-/NA	Computer Software	2k/1k	327.0	98.32	217.8	105.50	-109
USD	200	ROCHESTER GAS & ELECTRIC (AGR)	1.85	01/12/2030	A1/A/A	Electric-Integrated	2k/1k	175.0	100	168.4	100.41	-7
USD	350	STORE CAPITAL CORP (STOR)	2.75	18/11/2030	Baa2/BBB/BBB	REITS-Single Tenant	2k/1k	210.0	100	203.3	101.11	-7
USD	1250	SUZANO AUSTRIA GMBH (SUZANO)	3.75	15/01/2031	NA/BBB-/BBB-	Paper&Related Products	1k/1k					
USD	3396.1											

USD	1400	JPMORGAN CHASE & CO (JPM)	1.764	19/11/2031	A2/A-AA-	Diversified Banking Inst	2k/1k	90.0	100	84.9	99.87	-5
USD	1600	JPMORGAN CHASE & CO (JPM)	2.525	19/11/2041	A2/A-AA-	Diversified Banking Inst	2k/1k	87.5	100	76.2	101.24	-11
USD	1450	PACIFIC GAS & ELECTRIC (PCG)		15/11/2021	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k				100.08	
USD	300	PRINCIPAL LFE GLB FND II (PFG)	1.625	19/11/2030	A1/A+/NA	Life/Health Insurance	2k/1k	75.0	99.972	69.5	100.01	-6
USD	197.07	PROCTER & GAMBLE CO/THE (PG)		16/11/2070	Aa3/AA-/NA	Cosmetics&Toiletries	1k/1k		100		99.68	
USD	400	SD HI-SPEED GRP HK (SDXPR)	2.437	19/11/2023	Baa1/NA/A	Building-Heavy Construct	200k/1k	220.0	100	292.4	98.05	+72
USD	350	SIZZLING PLATT/FIN CO (SIZPLT)	8.5	28/11/2025	B3/NA-/B	Retail-Restaurants	1k/1k		100	686.6	104.16	
USD	1500	SOCIETE GENERALE (SOGGEN)	5.375	Perp	Baa2/BBB+/A	Diversified Banking Inst	200k/1k	451.4	100	376.0	105.40	-75
USD	300	WUHAN TRADING GROUP (WHSTAS)	2.7	23/11/2023	NA/NA/BBB+	Real Estate Oper/Develop	200k/1k		100	266.7	99.50	
USD	500	YILI HOLDING INVESTMENT (IMYLIG)	1.625	19/11/2025	A3/A-NA	Food-Dairy Products	200k/1k	125.0	99.775	129.5	99.64	+4

Wednesday 11 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	500	DE VOLKSBANK NV (DEVOBA)	0.125	19/11/2040	Aaa/NA/AAA	Commer Banks Non-US	100k/100k	45.1	99.038	41.4	100.84	-4
GBP	250	THAMES WATER KEMBLE FINA (THAMES)	4.625	19/05/2026	B1/NA+B	Water	100k/1k	450.9	100	434.0	100.99	-17
GBP	250	TRAVIS PERKINS PLC (TPKLN)	3.75	17/02/2026	Na/BB+/BBB-	Distribution/Wholesale	100k/1k	363.0	100	292.9	103.28	-70
USD	230	CHINA AOYUAN GROUP LTD (CAPG)	5.98	18/08/2025	NA/NA/BB	Real Estate Oper/Develop	200k/1k		99.929		533.6	100.97
USD	360	EASY TACTIC LTD (GZRFRP)	12.375	18/11/2022	NA/NA/B+	Real Estate Oper/Develop	200k/1k		100	1193.8	100.46	
USD	200	HALYANG AGRY CORP LTD (HACLSP)	3.8	Perp	Baa2/NA/NA	Rubber/Plastic Products	200k/1k	334.5	100	392.3	98.10	+48
USD	200	XI YANG OVERSEAS (XNYZSO)	2.35	17/11/2021	NA/NA/A	Investment Companies	200k/1k		100	215.0	100.04	
USD	200	ZHENRO PROPERTIES GROUP (ZHPRHK)	5.95	18/11/2021	NA/NA/NA	Real Estate Oper/Develop	200k/1k		100	541.0	100.35	

Tuesday 10 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	1250	ALLIANZ SE (ALVGR)	2.625	Perp	Baa1/A/NA	Multi-line Insurance	200k/200k		100.008	318.9	100.48	+3
EUR	600	BASQUE GOVERNMENT (BASQUE)	0.25	30/04/2031	A3/NA/A	Municipal-County	1k/1k	9.0	99.548	11.7	100.71	-6
EUR	1000	CAIXABANK SA (CABKSM)	0.375	18/11/2026	Baa3/BBB/BBB+	Commer Banks Non-US	100k/100k	112.5	99.733	106.1	100.34	-5
EUR	8000	EUROPEAN UNION (EU)	0	04/11/2025	Aaa/AA/AAA	Sovereign	1k/1k	18.5	102.566	13.6	103.10	-15
EUR	6000	EUROPEAN UNION (EU)	0.3	04/11/2050	Aaa/AA/AAA	Sovereign	1k/1k	36.4	99.515	21.5	106.58	-2
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	02/03/2021	NA/NA/AAA	Regional Authority	1k/1k			15.4	100.12	-138
EUR	1250	ING GROEP NV (INTNED)	0.25	18/02/2029	Baa1/A-/A+	Commer Banks Non-US	100k/100k	99.3	99.185	97.2	99.77	-2
EUR	445	PINNACLE BIDCO PLC (PURGYM)	5.5	15/02/2025	B3/NA-B	Recreational Centers	100k/1k	761.2	95	623.0	100.34	-100
USD	1250	ALLIANZ SE (ALVGR)	3.5	Perp	Baa1/A/NA	Multi-line Insurance	200k/200k		100.015	281.3	101.17	-1
USD	1500	CONTINENTAL RESOURCES (CLR)	5.75	15/01/2031	Ba1u/BB+/BBB-	Oil Comp-Explor&Prodn	2k/1k	479.0	100	379.2	108.18	+2
USD	300	CSN ISLANDS XI CORP (CSNABZ)	6.75	28/01/2028	NA/NA/NA	Steel-Producers	200k/1k		101.295	501.4	105.88	-9
USD	700	EUROFIMA (EUROF)	0.375	16/11/2023	Aa2/AA/NA	Supranational Bank	200k/1k	16.4	99.874	14.9	100.05	-1
USD	400	GX FINANCIAL INV GROUP (GXFING)	3.6	18/11/2023	Baa2/NA/BBB	Finance-Commercial	200k/1k		100	424.4	97.67	+9
USD	300	HERO ASIA INVESTMENT LTD (HEROAS)	1.5	18/11/2023	NA/BBB+/NA	Electric-Generation	200k/1k	140.0	99.571	141.9	99.63	+2
USD	650	L3HARRIS TECH INC (LHX)	1.8	15/01/2031	Baa2/BBB/BBB+	Aerospace/Defense-Equip	2k/1k	85.0	99.962	76.4	100.96	-4
USD	400	REXFORD INDUSTRIAL REALT (REXR)	2.125	01/12/2030	Baa3/BBB/BBB+	REITS-Warehouse/Indust	2k/1k	125.0	99.211	129.3	99.13	+4
USD	1250	STANDARD CHARTERED PLC (STANLN)	3.265	18/02/2036	Baa2/BBB-/BBB+	Commer Banks Non-US	200k/1k	230.0	100	208.3	102.16	-22
USD	100	THE BUSH FOUNDATION (BUSHFD)	2.754	01/10/2050	NA/NA/NA	Non-Profit Charity	1k/1k	100.0	100	99.9	101.44	-1
USD	2000	VERIZON COMMUNICATIONS (VZ)	0.85	20/11/2025	Baa1/BBB+/A-	Telephone-Integrated	2k/1k	40.0	99.99	38.8	100.26	-1
USD	2250	VERIZON COMMUNICATIONS (VZ)	1.75	20/01/2031	Baa1/BBB+/A-	Telephone-Integrated	2k/1k	85.0	99.545	80.1	100.18	-5
USD	3000	VERIZON COMMUNICATIONS (VZ)	2.65	20/11/2040	Baa1/BBB+/A-	Telephone-Integrated	2k/1k	115.0	99.907	109.3	101.30	-6
USD	2750	VERIZON COMMUNICATIONS (VZ)	2.875	20/11/2050	Baa1/BBB+/A-	Telephone-Integrated	2k/1k	115.0	99.74	106.8	102.47	-8
USD	2000	VERIZON COMMUNICATIONS (VZ)	3	20/11/2060	Baa1/BBB+/A-	Telephone-Integrated	2k/1k	130.0	99.124	117.3	103.37	-13

Monday 09 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	400	ADLER GROUP SA (ADJGR)	2.75	13/11/2026	Na/BB+/NA	Real Estate Oper/Develop	100k/100k	370.8	98.646	306.7	102.26	-64
EUR	500	AEGON BANK (AEGON)	0.01	16/11/2025	Na/AAA/WD	Commer Banks Non-US	100k/100k	39.4	101.88	39.5	101.85	+0
EUR	1500	DEUTSCHE BANK AG (DB)	1	19/11/2025	Baa3/BBB-/BBB	Diversified Banking Inst	100k/100k	185.8	99.537	139.1	101.45	-47
EUR	1500	DEUTSCHE BANK AG (DB)	1.75	19/11/2030	Baa3/BBB-/BBB	Diversified Banking Inst	100k/100k	236.8	99.654	182.9	104.53	-54
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	0.1	16/11/2028	A2/A/A	Commer Banks Non-US	100k/100k	82.0	99.59	84.4	99.58	+2
EUR	850	FCA BANK SPA IRELAND (FCABNK)	0.125	16/11/2023	Baa1/BBB/BBB+	Finance-Auto Loans	100k/1k	100.7	99.639	92.7	99.94	-8
EUR	500	GENERAL MILLS INC (GIS)	0	16/11/2021	NA/NA/NA	Food-Misc/Diversified	100k/1k			42.5	100.23	
EUR	500	ILE DE FRANCE MOBILITES (STIFFP)	0.2	16/11/2035	Aa2/NA/NA	Transport-Services	100k/100k	30.0	99.47	34.1	99.97	+4
EUR	600	KLEPIERRE SA (LIPP)	0.875	17/02/2031	NA/A-NA	REITS-Diversified	100k/100k	142.9	99.737	126.2	101.62	-17
EUR	1000	OP CORPORATE BANK PLC (OPBANK)	0.1	16/11/2027	Aa3/AA-/NA	Commer Banks Non-US	100k/1k	77.2	99.791	76.3	100.14	-1
GBP	1000	NATWEST GROUP PLC (NWG)	5.125	Perp	Ba2B+/BBB-	Diversified Banking Inst	200k/1k		100	422.7	104.42	
USD	1000	ALLISON TRANSMISSION INC (ALSN)	3.75	30/01/2031	Ba3/NA/BB	Auto-Med&Heavy Duty Trks	2k/1k	280.0	100	273.6	100.58	-6
USD	375	AMEREN ILLINOIS CO (AEE)	1.55	15/11/2030	A1/A/NA	Electric-Integrated	2k/1k	65.0	99.577	49.6	101.13	-15
USD	700	AXALTA COATING SYSTEMS (AXTA)	3.375	15/02/2029	B1/BB-/NA	Coatings/Paint	150k/1k	255.0	100	230.8	101.32	-24
USD	1500	BRISTOL-MYERS SQUIBB CO (BMY)	0.537	13/11/2023	A2/A+/A-	Medical-Drugs	2k/1k	30.0	100	30.4	100.16	-10
USD	1000	BRISTOL-MYERS SQUIBB CO (BMY)	0.75	13/11/2025	A2/A+/A-u	Medical-Drugs	2k/1k	35.0	99.838	32.5	100.09	-2
USD	1000	BRISTOL-MYERS SQUIBB CO (BMY)	1.125	13/11/2027	A2/A+/A-	Medical-Drugs	2k/1k	45.0	99.94	40.7	100.28	-4
USD	1250	BRISTOL-MYERS SQUIBB CO (BMY)	1.45	13/11/2030	A2/A+/A-	Medical-Drugs	2k/1k	55.0	99.833	54.7	99.76	-0
USD	750	BRISTOL-MYERS SQUIBB CO (BMY)	2.35	13/11/2040	A2/A+/A-	Medical-Drugs	2k/1k	65.0	99.778	55.5	101.74	-10
USD	1500	BRISTOL-MYERS SQUIBB CO (BMY)	2.55	13/11/2050	A2/A+/A-	Medical-Drugs	2k/1k	85.0	99.708	80.9	101.19	-4
USD	1000	CATERPILLAR FINL SERV (CAT)	0.8	13/11/2025	A3/A/A	Machinery-Const&Mining	1k/1k	128.0	99.873	33.2	100.30	-3
USD	600	CON EDISON CO OF NY INC (ED)	3	01/12/2060	Baa1/A-/A-	Electric-Integrated	2k/1k	38.0	99.398	124.8	101.58	-5
USD	300	ENTERGY LOUISIANA LLC (ETR)	1.6	15/12/2030	A2/A/NA	Electric-Distribution	1k/1k	70.0	99.61	54.5	101.14	-15
USD	1500	FORD MOTOR CREDIT CO LLC (F)	3.375	13/11/2025	Baa2/BBB+/BB+	Auto-Cars/Light Trucks	200k/1k	100	100	260.0	101.62	
USD	1000	FORD MOTOR CREDIT CO LLC (F)	4	13/11/2030	Ba2/BBB+/BB+	Auto-Cars/Light Trucks	200k/1k	100	100	275.9	102.52	
USD	450	JOY TRSR ASSETS HLD (ORIAS)	1.875	17/11/2025	NA/BBB+/A	Invest Mgmt/Advis Serv	200k/1k	150.0	99.72	144.9	100.09	-5
USD	300	JOY TRSR ASSETS HLD (ORIAS)	2.75	17/11/2030	NA/BBB+/A	Invest Mgmt/Advis Serv	200k/1k	192.0	99.058	177.9	100.35	-14
USD	1750	MORGAN STANLEY (MS)	0.56	10/11/2023	A2 +/BBB+/A	Diversified Banking Inst	1k/1k	37.5	100	38.5	100.04	+1
USD	2750	MORGAN STANLEY (MS)	1.794	13/02/2032	A2 +/BBB+/A	Diversified Banking Inst	1k/1k	85.0	100	85.5	100.09	-4
USD	350	REPUBLIC SERVICES INC (RSG)	0.875	15/11/2025	Baa2/BBB+/BBB	Non-hazardous Waste Disp	2k/1k	45.0	99.898	40.6	100.30	-1
USD	750	REPUBLIC SERVICES INC (RSG)	1.75	15/02/2032	Baa2/BBB+/BBB	Non-hazardous Waste Disp	2k/1k	80.0	99.94	79.5	100.26	-1
USD	500	STERICYCLE INC (SRCL)	3.875	15/01/2029	NA/BB-/BB	Hazardous Waste Disposal	2k/1k	308.0	100	224.0	103.99	-84
USD	800	SUNOCO LP/FINANCE CORP (SUN)	4.5	15/05/2029	B1/BB-/BB	Oil Refining&Marketing	2k/1k	366.0	100	305.5	103.60	-61
USD	575	TOTAL PLAY TELECOM (TOTALP)	7.5	12/11/2025	B2/NA/BB-	Telecom Services	200k/1k		100	718.8	99.61	
USD	500	VEREIT OPERATING PARTNER (VER)	2.2	15/06/2028	Baa3/BBB-/BBB	REITS-Single Tenant	2k/1k	165.0	98.881	139.6	100.91	-25
USD	700	VEREIT OPERATING PARTNER (VER)	2.85	15/12/2032	Baa3/BBB-/BBB	REITS-Single Tenant	2k/1k	200.0	98.928	168.9	102.33	-31
USD	1500	WESTPAC BANKING CORP (WSTP)	2.668	15/11/2035	Baa1/BBB+/A-	Commer Banks Non-US	2k/1k	175.0	100	141.0	102.89	-34
USD	1000	WESTPAC BANKING CORP (WSTP)	2.963	16/11/2040	Baa1/BBB+/A-	Commer Banks Non-US	2k/1k	125.0	100	83.0	107.00	-42

Friday 06 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*	
EUR	1000	HSBC HOLDINGS PLC (HSBC)	0.309	13/11/2026	A2/A-/A+	Diversified Banking Inst	100k/1k	112.5	100	76.4	101.49	-36
EUR	1000	HSBC HOLDINGS PLC (HSBC)	0.77	13/11/2031	A2/A-/A+	Diversified Banking Inst	100k/1k	140.3	100	101.6	103.01	-39
EUR	500	LAND NIEDEROSTERREICH (NIEDOE)	0	16/11/2035	Aa1/NA/NA	Municipal-County	100k/100k	46.4	99.745	40.2	99.39	-6
GBP	300	CLARION FUNDING PLC (CLARHG)	1.25	13/11/2032	NA/NA/A	Real Estate Oper/Develop	100k/1k	95.0	98.948	80.8	99.95	-14
USD	350	CIFI HOLDINGS GROUP (CIFIHG)	5.25	13/05/2026	NA/BB-/BB	Real Estate Oper/Develop	200k/1k		100	426.3	102.53	
USD	400	KWG GROUP HOLDINGS (KWGPRO)	6.3	13/02/2026	NA/NA/BB-	Real Estate Oper/Develop	200k/1k		100	576.2	100.58	

Thursday 05 November 2020

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	Current*
EUR	500	FERROVIAL EMISIONES SA (FERSM)	0.54	12/11/2028	NA/BBB/BBB	Building&Construct-Misc	100k/100k	127.5	100	109	

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