

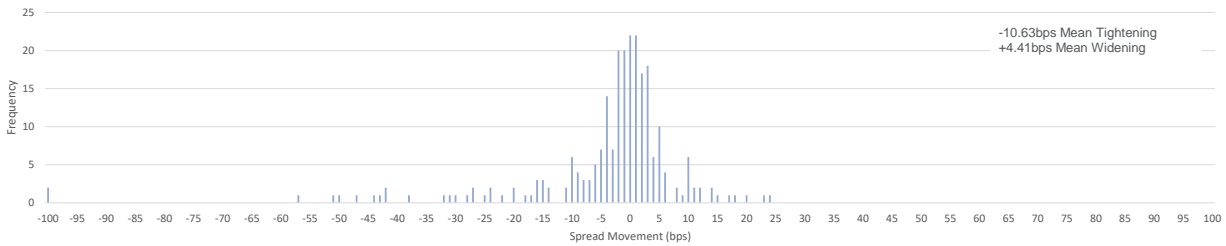
FIXED INCOME

New Issue Performance
15 January 2021



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Spread	Bid	
USD	600	RANGE RESOURCES CORP (RRC)	8.25	15/01/2029	B2/B+/NA	Oil Comp-Explor&Prodn	05/01/21	750	100	613.5	105.737	-137
USD	825	URBAN ONE INC (UONE)	7.375	01/02/2028	B3/B-/NA	Radio	08/01/21	659	100	557.6	104.254	-101
USD	600	HILCORP ENERGY/HILCORP (HILCRP)	5.75	01/02/2029	Ba3/BB-/NA	Oil Comp-Explor&Prodn	07/01/21	486	100	428.9	102.755	-57
USD	600	REALOGY GROUP/CO-ISSUER (RLGY)	5.75	15/01/2029	Caa1/B-/NA	Real Estate Mgmt/Servic	06/01/21	493	100	441.3	101.867	-52
USD	500	HOME POINT CAPITAL INC (HMPT)	5	01/02/2026	B2/NA/B(EXP)	Finance-Mtge Loan/Banker	13/01/21	453	100	402.5	101.854	-50

FIVE WORST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Spread	Bid	
EUR	700	ADLER GROUP SA (ADJGR)	1.875	14/01/2023	NA/BB+/NA	Real Estate Oper/Develop	07/01/21	285.9	98.826	309.4	97.81	+24
EUR	800	ADLER GROUP SA (ADJGR)	2.25	14/01/2029	NA/BB+/NA	Real Estate Oper/Develop	07/01/21	316	98.207	338.1	96.771	+22
EUR	600	AROUNDTOWN SA (ARNDTN)	1.625	Perp	NA/BBB-/NA	Real Estate Oper/Develop	11/01/21	271.8	98.07	291.2	97.386	+19
USD	650	SINOPEC GRP DEV 2018 (SINOPE)	3.1	08/01/2051	A1/A+/NA	Oil Comp-Explor&Prodn	05/01/21	138	100	155.2	94.268	+17
EUR	650	WINTERSHALL DEA FIN 2BV (WNTRDE)	2.4985	Perp	NA/NA/NA	Oil Comp-Explor&Prodn	13/01/21	322.5	100	338.5	99.327	+16

Thursday 14 January 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	500	AGENCE FRANCE LOCALE (AFLBNK)	0	20/03/2031	NA/NA/NA	Regional Agencies	100k/100k	31.0	100.091	31.1	100.10	+0
EUR	750	BANQUE OUEST AFRICAINE D (BOAD)	2.75	22/01/2033	Baa1/NA/BBB	Supranational Bank	100k/1k	99.066	346.5	99.07		
EUR	1500	DNB BOLIGKREDITT AS (DNBNO)	0.01	21/01/2031	NA/NA/NA	Commer Banks Non-US	100k/1k	37.5	102.021	36.0	101.93	-1
EUR	600	LAND RHEINLAND-PFALZ (RHIPAL)	0.01	21/01/2031	NA/NA/NA	Regional Authority	1k/1k	30.1	102.966	30.7	102.95	+1
EUR	550	NORTEGAS ENERGIA DISTRI (NATUEN)	0.905	22/01/2031	NA/NA/NA	Gas-Distribution	100k/100k	148.7	100	144.5	100.29	-4
EUR	1000	UNITED MEXICAN STATES (MEX)	1.45	25/10/2033	NA/NA/NA	Sovereign	100k/1k	211.5	97.427	221.3	97.47	+10
EUR	800	UNITED MEXICAN STATES (MEX)	2.125	25/10/2051	NA/NA/NA	Sovereign	100k/1k	265.2	92.756	259.5	92.78	-6
GBP	500	JERROLD FINCO PLC (JERRGB)	5.25	15/01/2027	NA/NA/BB-(EXP)	Finance-Mtge Loan/Banker	100k/1k	515.0	100	512.0	100.10	-3
GBP	500	ROYAL BANK OF CANADA (RY)	1.05	25/01/2022	Aa2/A-1+/NA	Commer Banks Non-US	100k/1k	100.949		100.96	100.96	
USD	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	0.625	22/01/2026	NA/AA/AA	Special Purpose Banks	200k/200k	99.446	27.0	99.45		
USD	500	AMERICAN ASSETS TRUST LP (AAT)	3.375	01/02/2031	Baa3/BBB-/NA	REITS-Diversified	2k/1k	237.5	98.935	207.2	101.65	-30
USD	100	BAYLOR SCOTT & WHITE HOL (BSWHL)	0.827	15/11/2025	NA/AA-/NA	Medical-Hospitals	1k/1k	35.0	100	36.4	99.99	+1
USD	300	BAYLOR SCOTT & WHITE HOL (BSWHL)	1.777	15/11/2030	NA/AA-/NA	Medical-Hospitals	1k/1k	65.0	100	63.5	100.31	-1
USD	900	BAYLOR SCOTT & WHITE HOL (BSWHL)	2.839	15/11/2050	NA/AA-/NA	Medical-Hospitals	1k/1k	95.0	100	93.1	101.07	-2
USD	400	BOC AVIATION LTD (BOCAVI)	1.75	21/01/2026	NA/A-/NA	Finance-Leasing Compan	200k/1k	150.0	98.891	149.0	99.02	-1
USD	600	CALIFORNIA RESOURCES CRP (CRC)	7.125	01/02/2026	B2/B+/NA	Oil Comp-Explor&Prodn	2k/1k	665.0	100	626.7	101.36	-38
USD	1000	EUROPEAN INVESTMENT BANK (EIB)	FRN	21/01/2026	NA/NA/NA	Supranational Bank	200k/1k	104.025		103.82		
USD	450	KENBOURNE INVEST SA (WOMCHI)	4.7	22/01/2028	NA/B+/NA	Cellular Telecom	200k/1k	100	398.9	99.50		
USD	400	LEGENDS HOSPITALITY HOLD (LEGHOS)	5	01/02/2026	B3/NA/B(EXP)	Commercial Services	1k/1k	451.0	100	NQ	NQ	
USD	925	LIFE TIME INC (LTM)	5.75	15/01/2026	NA/NA/NA	Recreational Centers	2k/1k	527.0	100	NQ	NQ	
USD	1500	MARB BONDCO PLC (MRFBGZ)	3.95	29/01/2031	NA/BB-/NA	Food-Meat Products	200k/1k	100	282.6	100.13		
USD	875	MERCER INTL INC (MERC)	5.125	01/02/2029	Ba3/B-/NA	Paper&Related Products	2k/1k	418.0	100	428.0	99.50	+10
USD	1250	NATIONWIDE BLDG SOCIETY (NWIDE)	0.55	22/01/2024	NA/NA/NA	Building Societies	200k/1k	37.0	99.923	41.0	99.80	+4
USD	1750	OMAN GOV INTERNL BOND (OMAN)	6.25	25/01/2031	NA/NA/NA	Sovereign	200k/1k	100	513.7	100.05		
USD	1000	OMAN GOV INTERNL BOND (OMAN)	7	25/01/2051	NA/NA/NA	Sovereign	200k/1k	96.959	539.1	97.01		
USD	750	PIONEER NATURAL RESOURCE (PXD)	0.75	15/01/2024	NA/NA/NA	Oil Comp-Explor&Prodn	1k/1k	55.0	99.959	51.8	100.03	-3
USD	750	PIONEER NATURAL RESOURCE (PXD)	1.125	15/01/2026	NA/NA/NA	Oil Comp-Explor&Prodn	1k/1k	65.0	99.981	61.6	100.20	-3
USD	1000	PIONEER NATURAL RESOURCE (PXD)	2.15	15/01/2031	NA/NA/NA	Oil Comp-Explor&Prodn	1k/1k	105.0	99.742	103.5	100.08	-1
USD	325	PROSPECT CAPITAL CORP (PSEC)	3.706	22/01/2026	NA/BBB-/NA	Investment Companies	1k/1k	350.0	99.76	335.6	99.48	-14
USD	500	PUBLIC STORAGE (PSA)	0.875	15/02/2026	A2/A/NA	REITS-Storage	2k/1k	43.0	99.817	42.8	99.91	-0
USD	1500	SBA COMMUNICATIONS CORP (SBAC)	3.125	01/02/2029	NA/BB-/NA	REITS-Diversified	2k/1k	218.0	100	222.6	99.84	+5
USD	625	SIMPAR EUROPE SA (JSLGBZ)	5.2	26/01/2031	NA/NA/NA	Transport-Services	200k/1k	99.999	382.1	101.20		
USD	1200	TRANSDIGM INC (TDG)	4.625	15/01/2029	B3/NA/NA	Aerospace/Defense-Equip	2k/1k	369.0	100	364.6	100.25	-4
USD	500	WHEELLOCK MTN BVI LTD (WHEELK)	2.375	25/01/2026	NA/NA/NA	Real Estate Oper/Develop	200k/1k	190.0	99.981	NQ	NQ	
USD	500	YAPI VE KREDI BANKASI AS (YKBNK)	7.875	22/01/2031	NA/NA/NA	Commer Banks Non-US	200k/1k	100	747.8	99.72		

Wednesday 13 January 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	600	ABERTIS FINANCE BV (ABESM)	2.625	Perp	NA/NA/NA	Building-Heavy Construct	100k/100k	358.5	98.596	359.6	98.66	+1
EUR	500	BALDER FINLAND OYJ (BALDER)	1	20/01/2029	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	166.4	99.916	164.5	100.24	+2
EUR	700	BENIN INTL GOV BOND (BENIN)	4.875	19/01/2032	NA/NA/NA	Sovereign	100k/1k	559.0	98.084	573.2	97.59	+14
EUR	300	BENIN INTL GOV BOND (BENIN)	6.875	19/01/2052	NA/NA/NA	Sovereign	100k/1k	732.0	95.462	716.7	98.02	-15
EUR	1000	BNG BANK NV (BNG)	0	20/01/2031	NA/NA/NA	Special Purpose Banks	100k/1k	26.0	102.483	27.2	102.73	+1
EUR	10000	BONOS Y OBLIG DEL ESTADO (SPGB)	0.1	30/04/2031	NA/NA/NA	Sovereign	1k/1k	4.0	99.857	5.2	99.87	+1
EUR	600	CREDIT BANK OF MESCOW (C (CRBKMO)	3.1	21/01/2026	NA/BB-/NA	Commer Banks Non-US	100k/1k	382.4	100	385.2	99.99	+3
EUR	1500	DEXIA CREDIT LOCAL (DEXGRP)	0	21/01/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	101.739	44.1	101.81		
EUR	2000	INTL BK RECON & DEVELOP (IBRD)	0.2	21/01/2061	NA/NA/NA	Supranational Bank	1k/1k	31.5	99.885	34.3	99.58	+3
EUR	500	JYSKE REALKREDIT A/S (JYKRE)	0.01	01/10/2027	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	35.3	102.079	37.1	102.25	+2
EUR	500	KOMERCNI BANKA AS (KOMERC)	0.01	20/01/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	40.3	101.64	41.5	101.74	+1
EUR	1250	LAND BERLIN (BERGER)	0.1	18/01/2041	NA/NA/AAA	Regional Authority	1k/1k	41.6	99.704	42.0	100.41	+0
EUR	1000	L-BANK BW FOERDERBANK (LBANK)	0.01	20/01/2031	NA/AA+/NA	Special Purpose Banks	1k/1k	23.5	102.925	26.0	102.96	+2
EUR	750	MEDIOBANCA DI CRED FIN (BACRED)	0.01	03/02/2031	NA/NA/NA	Commer Banks Non-US	100k/1k	42.3	100.877	43.0	101.22	+1
EUR	500	MOTABILITY OPERATIONS GR (MOTOPG)	0.125	20/07/2028	NA/NA/NA	Non-Profit Charity	100k/1k	86.8	99.502	84.1	99.92	-3
EUR	500	NATIONAL GRID PLC (NGGLN)	0.163	20/01/2028	NA/NA/NA	Electric-Distribution	100k/1k	81.8	100	82.2	100.23	+0
EUR	500	UNICREDIT BANK AG (HVB)	0.01	21/01/2036	NA/NA/NA	Commer Banks Non-US	1k/1k	34.6	99.955	35.6	100.40	+1
EUR	650	WINTERSHALL DEA FIN 2BV (WNTRDE)	2.4985	Perp	NA/NA/NA	Oil Comp-Explor&Prodn	100k/100k	322.5	100	338.5	99.33	+16
EUR	850	WINTERSHALL DEA FIN 2BV (WNTRDE)	3	Perp	NA/NA/NA	Oil Comp-Explor&Prodn	100k/100k	365.5	100	376.7	99.37	+11
EUR	500	WIZZ AIR FINANCE COMPANY (WIZZLN)	1.35	19/01/2024	Baa3/NA/NA	Airlines	100k/1k	210.5	100	193.0	100.53	-18
GBP	350	MOTABILITY OPERATIONS GR (MOTOPG)	1.5	20/01/2041	NA/NA/NA	Non-Profit Charity	100k/1k	75.0	98.769	70.3	99.66	-5
GBP	400	VOLKSWAGEN FIN SERV NV (VWV)	0.875	20/02/2025	NA/NA/NA	Auto-Cars/Light Trucks	100k/100k	103.0	99.516	102.3	99.61	-1
USD	750	AVOLON HOLDINGS FNDG LTD (AVOL)	2.125	21/02/2026	Baa3/BBB-/BBB-(EXP)	Finance-Leasing Compan	2k/1k	190.0	98.799	187.5	98.97	-3
USD	750	AVOLON HOLDINGS FNDG LTD (AVOL)	2.75	21/02/2028	Baa3/BBB-/BBB-(EXP)	Finance-Leasing Compan	2k/1k	215.0	98.753	182.0	98.88	-33
USD	750	DEUT PFANDBRIEFBANK AG (PBBGR)	0.5	19/01/2024	NA/NA/NA	Mortgage Banks	200k/200k	29.4	99.924	28.3	100.03	-1
USD	1500	DOMINICAN REPUBLIC (DOMREP)	5.3	21/01/2041	NA/BB-/BB-	Sovereign	150k/1k	100	340.6	100.49		
USD	300	FIRST ABU DHABI BANK PJS (FABUH)	FRN	20/01/2026	NA/NA/NA	Commer Banks Non-US	200k/200k	100		99.75		
USD	500	HOME POINT CAPITAL INC (HMPT)	5	01/02/2026	B2/NA/B(EXP)	Finance-Mtge Loan/Banker	2k/1k	453.0	100	402.5	101.85	-50
USD	1500	JPN BANK FOR INTL COOP (JBIC)	1.25	21/01/2031	A1/A+/NA	Export/Import Bank	200k/2k	26.1	98.993	21.6	99.33	-4
USD	1600	NIPPON LIFE INSURANCE (NIPPLIF)	2.75	21/01/2051	A3/A-/NA	Life/Health Insurance	200k/1k	100	87.8	100.15		
USD	1250	NORDIC INVESTMENT BANK (NIB)	0.5	21/01/2026	NA/NA/NA	Supranational Bank	200k/1k	10.6				

USD	1000	SK HYNIX INC (HYULEE)	2.375	19/01/2031	Baa2/NA/NA	Electronic Compo-Semicon	200k/1k	140.0	98.988	121.9	100.45	-18
USD	300	TOWER BERSAMA INFRASTRUC (TBIGLJ)	2.75	20/01/2026	NA/NA/BBB-	Telecom Services	200k/1k	72.0	100	230.8	99.89	
USD	445	XINGCHENG BVI (CHDXCH)	2.9	20/01/2026	NA/NA/BBB+	Building&Construct-Misc	200k/1k	100	100	236.6	100.31	

Tuesday 12 January 2021								@ Issue			Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1000	AUTOSTRAD PER L'ITALIA (ATOSTR)	2	15/01/2030	Ba3/NA/NA	Public Thoroughfares	100k/1k	267.6	99.099	278.4	98.71	+11
EUR	400	BANCO BPM SPA (BAMIM)	6.5	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	100	100	743.4	99.71	
EUR	6000	BELGIUM KINGDOM (BGB)	0	22/10/2031	NA/NA/NA	Sovereign	0.01/0.01	26.0	102.353	27.8	102.88	+2
EUR	1000	BNP PARIBAS (BNP)	0.5	19/01/2030	NA/NA/NA	Diversified Banking Inst	100k/100k	115.7	99.672	118.1	99.97	+2
EUR	1000	COUNCIL OF EUROPE (COE)	0	20/01/2031	NA/NA/NA	Supranational Bank	1k/1k	14.6	103.382	17.8	103.71	+3
EUR	600	E.ON SE (EOANGR)	0.1	19/12/2028	Baa2/BBB/NA	Electric-Distribution	1k/1k	74.3	99.678	77.5	100.01	+3
EUR	1099.4	ESM TRILL (ESMTB)	0	13/01/2022	P-1A-1+FF1+	Sovereign Agency	0.01/0.01	100	100.628	4.1	100.57	
EUR	500	EXOR NV (EXOMT)	0.875	19/01/2031	NA/BBB/NA	Investment Companies	100k/1k	146.5	99.089	140.6	100.37	-6
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	18/01/2022	NA/NA/AAA	Regional Authority	1k/1k	100	100	5.5	100.57	
EUR	500	HEMSO TREASURY OYJ (HEMSOF)	0	19/01/2028	NA/NA/NA/EXP	Real Estate Oper/Develop	100k/1k	75.0	99.171	75.0	99.60	+0
EUR	500	HOLCIM FINANCE LUX SA (LHNVX)	0.125	19/07/2027	Baa2/BBB/NA	Bldg Prod-Cement/Aggreg	100k/1k	84.6	99.639	88.5	99.82	+4
EUR	650	HOLCIM FINANCE LUX SA (LHNVX)	0.625	19/01/2033	Baa2/BBB/NA	Bldg Prod-Cement/Aggreg	100k/1k	115.2	99.563	116.4	100.36	+1
EUR	1000	LAND RHEINLAND-PFALZ (RHIPAL)	0.01	16/01/2023	NA/NA/AAA	Regional Authority	1k/1k	100	100	12.7	101.21	
EUR	850	LANDWIRTSCH. RENTENBANK (RENTEN)	0	19/07/2028	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	18.6	103.275	20.7	103.60	+2
EUR	500	PSA BANQUE FRANCE (PSABFR)	0	22/01/2025	NA/NA/NA	Finance-Auto Loans	100k/100k	72.5	99.948	75.1	100.03	+3
EUR	1500	SOCIETE NATIONALE SNCF (SNCF)	1	19/01/2061	NA/NA/NA	Transport-Rail	100k/100k	56.0	98.213	65.0	98.80	+9
EUR	1000	UNICREDIT SPA (UCGIM)	0.325	19/01/2026	Baa1/BBB/BBB-	Diversified Banking Inst	100k/1k	105.0	99.891	118.6	99.45	+14
EUR	1000	UNICREDIT SPA (UCGIM)	0.85	19/01/2031	Baa1/BBB/BBB-	Diversified Banking Inst	100k/1k	137.1	99.885	148.9	99.35	+12
USD	750	AVIATION CAPITAL GROUP (ACGCAP)	1.95	30/01/2026	Baa2/BBB-/NA	Finance-Leasing Compan	2k/1k	165.0	99.044	168.9	99.12	+2
USD	1750	BPCE SA (BPCEGP)	1	20/01/2028	A1/A+/NA	Commer Banks Non-US	250k/1k	60.0	99.539	59.8	99.69	-0
USD	1250	BPCE SA (BPCEGP)	2.277	20/01/2032	Baa2/A-/NA	Commer Banks Non-US	250k/1k	115.0	100	115.5	100.15	+0
USD	5000	CAISSE D'AMORT DETTE SOC (CADES)	1.375	20/01/2031	A2/NA/AAA	Sovereign Agency	200k/1k	23.8	99.721	22.3	100.44	-2
USD	500	CHINA CINDA 2020 1MNGMN (CCAMCL)	1.25	20/01/2024	NA/A-/A	Finance-Other Services	200k/1k	115.0	99.619	119.9	99.55	+5
USD	300	CHINA CINDA 2020 1MNGMN (CCAMCL)	1.875	20/01/2026	NA/A-/A	Finance-Other Services	200k/1k	140.0	99.772	133.9	100.32	-6
USD	400	CHINA CINDA 2020 1MNGMN (CCAMCL)	2.5	20/01/2028	NA/A-/A	Finance-Other Services	200k/1k	185.0	98.644	182.1	99.25	-3
USD	800	CHINA CINDA 2020 1MNGMN (CCAMCL)	3	20/01/2031	NA/A-/A	Finance-Other Services	200k/1k	195.0	98.959	183.0	100.54	-12
USD	500	CN HUANENG GP HK TREASUR (HUANEN)	1.6	20/01/2026	NA/NA/A	Electric-Generation	200k/1k	108.0	99.99	100.5	100.62	-8
USD	500	CN HUANENG GP HK TREASUR (HUANEN)	2.7	20/01/2031	NA/NA/A	Electric-Generation	200k/1k	155.0	99.869	155.3	100.37	+0
USD	750	CROWDSTRIKE HOLDINGS INC (CRWD)	3	15/02/2029	Ba3/BB/NA	Computer Data Security	2k/1k	205.0	100	162.8	102.13	-42
USD	500	DAE FUNDING LLC (DUBAEE)	2.625	20/03/2025	Baa3/NA/BBB-(EXP)	Transport-Equip&Leasing	200k/1k	230.0	99.314	214.9	100.04	-15
USD	750	DAE FUNDING LLC (DUBAEE)	3.375	20/03/2028	Baa3/NA/BBB-(EXP)	Transport-Equip&Leasing	200k/1k	275.0	98.711	258.1	99.99	-17
USD	300	ENRONG INTERNATIONAL HK (CZONCC)	3	19/01/2024	NA/NA/BBB-	Building-Heavy Construct	200k/1k	100	99.716	299.2	99.44	
USD	500	ITAU UNIBANCO HDLG SA/KY (ITAU)	3.875	15/04/2031	NA/NA/B+(EXP)	Commer Banks Non-US	200k/1k	344.6	99.671	340.4	100.03	-4
USD	5000	KFW (KFW)	0.625	22/01/2026	NA/NA/NA	Special Purpose Banks	1k/1k	10.5	99.985	10.4	100.27	-0
USD	1500	KUNTARAHOITUS OYJ (KUNTA)	0.625	20/03/2026	NA/NA/NA	Regional Agencies	200k/1k	17.8	99.62	17.3	99.93	-0
USD	300	MAIN STREET CAPITAL CORP (MAIN)	3	14/07/2026	NA/BBB-/NA	Investment Companies	2k/1k	270.0	99.004	261.8	99.58	-8
USD	500	MX REMIT FUND FIDUC EST (EKT)	4.875	15/01/2028	NA/NA/BBB-(EXP)	Finance-Other Services	200k/1k	100	99.494	377.0	102.50	
USD	600	PACIFIC LIFE GF II (PACLIF)	1.45	20/01/2028	NA/NA/NA	Life/Health Insurance	2k/1k	62.0	99.96	60.2	100.34	-2
USD	300	PRIVATE EXPORT FUNDING (PEFCO)	0.55	30/07/2024	Aaa/NA/AA+(EXP)	Finance-Commercial	2k/1k	35.8	99.834	40.9	99.74	+5
USD	1300	REPUBLIC OF COLOMBIA (COLOM)	3.875	15/02/2061	NA/BBB-/BBB-	Sovereign	200k/1k	97.00	205.6	99.29		
USD	300	TRINITY HEALTH CORP (TRIHEA)	2.632	01/12/2040	NA/AA-/AA-	Medical-Hospitals	1k/1k	95.0	100	89.4	101.31	-6
USD	875	VECTOR GROUP LTD (VGR)	5.75	01/02/2029	Ba3/BB-/NA	Tobacco	1k/1k	100	100	471.2	102.50	
USD	600	WESTWOOD GRP HOLD LTD (YUEXIU)	2.8	20/01/2026	Baa3/NA/BBB-	Real Estate Oper/Develop	200k/1k	230.0	99.884	232.5	100.04	+2
USD	150	WESTWOOD GRP HOLD LTD (YUEXIU)	3.8	20/01/2031	Baa3/NA/BBB-	Real Estate Oper/Develop	200k/1k	265.0	99.819	274.8	99.56	+10
USD	1750	ZURICH FINANCE IRELAND (ZURNVX)	3	19/04/2051	A2/A-/NA	Property/Casualty Ins	200k/1k	100	100	187.3	100.00	

Monday 11 January 2021								@ Issue			Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	800	ABB FINANCE BV (ABBNVX)	0	19/01/2030	A3/NA/NA	Engineering/R&D Services	100k/1k	66.8	99.203	67.3	99.56	+1
EUR	600	AROUNDTOWN SA (ARNDTN)	1.625	Perp	NA/BBB-/NA	Real Estate Oper/Develop	100k/100k	271.8	98.07	291.2	97.39	+19
EUR	1000	BANQUE FED CRED MUTUEL (BFCM)	0.25	19/07/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	94.9	99.711	100.3	99.58	+5
EUR	580	BERLIN HYP AG (BHH)	FRN	16/01/2026	Aaa/NA/NA	Mortgage Banks	100k/100k	100	100	100.00		
EUR	1500	CAISSE FRANCAISE DE FIN (CAFFIL)	0.01	18/03/2031	NA/NA/NA	Sovereign Agency	100k/100k	34.0	102.033	33.6	102.21	-0
EUR	1000	CPPIB CAPITAL INC (CPPIBC)	0.25	18/01/2041	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	61.0	98.934	56.5	100.51	-4
EUR	1500	CREDIT SUISSE GROUP AG (CS)	FRN	16/01/2026	Baa1/BBB+/A-	Diversified Banking Inst	100k/1k	101.292	101.292	101.292		
EUR	1500	CREDIT SUISSE GROUP AG (CS)	0.625	18/01/2033	Baa1/BBB+/A-	Diversified Banking Inst	100k/1k	120.2	99.06	122.3	99.35	+2
EUR	200	DZ BANK AG (DZBK)	FRN	18/01/2031	NA/AA-/AA-	Cooperative Banks	100k/100k	106.46	106.46	106.46		
EUR	3000	EFSS (EFSS)	0	20/01/2031	NA/NA/NA	Sovereign Agency	1k/1k	103.228	17.2	103.77		
EUR	1500	EUROPEAN INVESTMENT BANK (EIB)	0.01	15/05/2041	NA/NA/NA	Supranational Bank	1k/1k	30.6	100.264	26.2	100.75	-4
EUR	600	ICADE (ICADFP)	0.625	18/01/2031	NA/BBB-/NA	REITS-Diversified	100k/100k	116.8	99.865	116.2	100.32	-1
EUR	750	LA POSTE SA (FRPTT)	0	18/07/2029	NA/A+/A	Transport-Services	100k/100k	72.9	99.003	73.7	99.30	+1
EUR	1000	LA POSTE SA (FRPTT)	0.625	18/01/2036	NA/A+/A	Transport-Services	100k/100k	96.2	99.857	97.6	100.31	+1
EUR	750	LB BADEN-WUERTEMBERG (LBBW)	0.375	21/02/2031	NA/NA/NA	Regional Banks-Non US	100k/100k	92.4	99.498	92.2	99.94	-0
EUR	650	LOGICOR FINANCING SARL (LOGICR)	0.875	14/01/2031	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	151.5	99.901	150.9	99.40	-1
EUR	1000	TELECOM ITALIA SPA (TIM)	1.625	18/01/2029	Ba2/NA/BB+(EXP)	Telephone-Integrated	100k/1k	238.9	99.074	248.8	98.77	+8
EUR	700	VEOLIA ENVIRONNEMENT SA (VIEFP)	0	14/01/2027	Baa1/BBB/NA	Water	100k/100k	69.1	100.126	73.7	100.05	+5
GBP	1500	EUROPEAN INVESTMENT BANK (EIB)	FRN	18/01/2027	NA/NA/NA	Supranational Bank	1k/1k	18.0	104.885	104.87		
GBP	375	SOCIETE GENERALE (SGOEN)	1.25	07/12/2027	Baa2/BBB/A-	Diversified Banking Inst	100k/100k	120.0	99.666	125.8	99.26	+6
USD	650	AGRICULTURAL BK CHINA/NY (AGRBK)	0.85	19/01/2024	A1/NA/NA	Commer Banks Non-US	200k/1k	68.0	99.855	72.5	99.76	+5
USD	300	AGRICULTURAL BK CHINA/NY (AGRBK)	1.25	19/01/2026	A1/NA/NA	Commer Banks Non-US	200k/1k	80.0	99.807	80.5	99.90	+1
USD	300	AMERICAN HONDA FINANCE (HNDA)	FRN	12/01/2024	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	100	100	100.07		
USD	900	AMERICAN HONDA FINANCE (HNDA)	0.55	12/07/2024	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	35.0	99.934	33.5	100.03	-2
USD	550	AMERICAN HONDA FINANCE (HNDA)	1.8	13/01/2031	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	70.0	99.736	70.8	99.87	+1
USD	700	ANTERO RESOURCES CORP (AR)	7.625	01/02/2029	B2/B+/NA	Oil Comp-Explor&Prodn	2k/1k	668.0	100	623.5	102.25	-45
USD	450	BARCLAYS BANK PLC (BCR)	0.15	12/07/2021	NA/NA/NA	Commer Banks Non-US	250k/250k	100	100	99.75		
USD	800	BERRY GLOBAL INC (BERY)	0.95	15/02/2024	Ba2u/BBB-/BBB-	Containers-Paper/Plastic	2k/1k	77.0	99.873	66.7	100.23	-10
USD	400	CENTRAL PLAZA DEV LTD (CPDEV)	4.65	19/01/2026	NA/NA/BBB	Real Estate Oper/Develop	200k/1k	100	432.7	99.37		
USD	500	CREDITO REAL SAB DE CV (CREAL)	8	21/01/2028	NA/BB/BB+	Finance-Consumer Loans	200k/1k	100	707.8	102.17		
USD	1250	DEUTSCHE BANK NY (DB)	3.729	14/01/2032	Baa2/BB+/BB+	Diversified Banking Inst	200k/1k	260.0	100	257.7	100.39	
USD	450	DUKE REALTY LP (DRE)	1.75	01/02/2031	Baa1/BBB+/NA	REITS-Warehouse/Industr	2k/1k	70.0	99.252	72.7	99.25	+3
USD	400	FUJIAN ZHANGLONG GROUP (ZHANLO)	3.45	19/12/2023	NA/NA/BBB-	R						

GBP	600	NORDIC INVESTMENT BANK (NIB)	0.125	15/12/2026	Aaa/AAA/NA	Supranational Bank	1k/1k	24.0	99.459	22.2	99.33	-2
USD	500	BANK OF CHINA/HONG KONG (BCHINA)	0.875	14/01/2024	A1/A/A	Commer Banks Non-US	200k/1k	72.0	99.829	72.7	99.83	+1
USD	1750	CEMEX SAB DE CV (CEMEX)	3.875	11/07/2031	NA/BB/BB-	Bldg Prod-Cement/Aggreg	200k/1k	100	100	268.6	100.60	
USD	260	CENTRAL CHN REAL ESTATE (CENCHI)	7.5	14/07/2025	NA/NA/BB-	Real Estate Oper/Develop	200k/1k	98.602	100	780.8	97.15	
USD	500	FAB SUKUK COMPANY LTD (FGBUH)	1.411	14/01/2026	Aa3/AAA/AA-	Commer Banks Non-US	200k/1k	100	100	92.4	100.10	
USD	600	HILCORP ENERGY HILCORP (HILCRP)	5.75	01/02/2029	Ba3/BB-/NA	Oil Comp-Explor&Prodn	2k/1k	486.0	100	428.9	102.76	-57
USD	600	HILCORP ENERGY HILCORP (HILCRP)	6	01/02/2031	Ba3/BB-/NA	Oil Comp-Explor&Prodn	2k/1k	500.0	100	452.4	102.73	-48
USD	300	HUARONG LEASING MGT HK (HRLAS)	1.9	12/01/2022	P-2/NA/A-	Finance-Leasing Compan	200k/1k	100	100	163.6	100.12	
USD	2350	INTL BK RECON & DEVELOP (IBRD)	FRN	13/01/2023	Aaa/AAA/NA	Supranational Bank	1k/1k	100	100	100.0	100.01	
USD	550	LAMAR MEDIA CORP (LAMR)	3.625	15/01/2031	B1/BB-/NA	Advertising Sales	2k/1k	255.0	100	249.8	100.15	-5
USD	400	MERCADOLIBRE INC (MELI)	2.375	14/01/2026	Ba1/BB+/BB+	E-Commerce/Services	200k/1k	100	100	170.2	100.96	
USD	700	MERCADOLIBRE INC (MELI)	3.125	14/01/2031	Ba1/BB+/NA	E-Commerce/Services	200k/1k	100	100	196.7	100.44	
USD	300	RONGKINGDA DEVELOPMENT (RISSUN)	8.95	18/01/2022	NA/NA/BB-	Real Estate Oper/Develop	200k/1k	100	100	1254.9	96.61	
USD	1500	STANDARD CHARTERED PLC (STANLN)	0.991	12/01/2025	A2/BBB+/A	Commer Banks Non-US	200k/1k	78.0	100	78.6	100.00	+1
USD	1500	STANDARD CHARTERED PLC (STANLN)	1.456	14/01/2027	A2/BBB+/A	Commer Banks Non-US	200k/1k	100.0	100	101.1	99.90	+1
USD	350	TIMES CHINA HDG LTD (TPHL)	5.75	14/01/2027	B1/B+/BB-	Real Estate Oper/Develop	200k/1k	100	100	528.2	100.01	
USD	350	TURKIYE SINAI KALKINMA B (TSKBT)	5.875	14/01/2026	B3/NA/B+	Commer Banks Non-US	200k/1k	554.9	99.467	534.9	100.26	-20

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Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid				
GBP	1000	BNP PARIBAS (BNP)	1.25	13/07/2031	Baa1/A-/A+	Diversified Banking Inst	100k/100k	105.0	99.522	105.6	99.13			
GBP	1750	ONTARIO (PROVINCE OF) (ONT)	0.25	15/12/2026	NA/NA/NA	Regional Authority	100k/1k	38.0	99.507	35.1	99.31	-3		
USD	1000	AERCAP IRELAND CAP/LOBA (AER)	1.75	30/01/2026	Baa3/BBB/BBB-	Finance-Leasing Compan	150k/1k	155.0	99.876	155.3	98.72	+0		
USD	650	ARES CAPITAL CORP (ARCC)	2.15	15/07/2026	Baa3/BBB-/BBB	Investment Companies	2k/1k	180.0	99.593	182.6	99.27	+3		
USD	500	BANCO BTG PACTUAL/CAYMAN (BTGPBZ)	2.75	11/01/2026	Ba2/NA/BB-/EXP	Finance-Invest Bnkr/Brkr	200k/1k	100	99.422	274.0	97.82			
USD	2250	BNP PARIBAS (BNP)	1.323	13/01/2027	Baa1/A-/A+	Diversified Banking Inst	200k/1k	90.0	100	83.0	100.09	-6		
USD	1500	CREDIT AGRICOLE SA (ACAFF)	2.811	11/01/2041	Baa1/BBB+/A-	Diversified Banking Inst	250k/1k	110.0	100	99.6	99.41	-10		
USD	700	CRESTWOOD MID PARTNER LP (CMLP)	6	01/02/2029	B1/BB-/NA	Pipelines	2k/1k	514.0	100	493.7	100.70	-20		
USD	750	EMIRATES NBD BANK PJSC (EBIUH)	1.638	13/01/2026	A3/NA/A+	Regional Banks-Non US	200k/1k	100	100	95.3	101.05			
USD	450	EQUITABLE FINANCIAL LIFE (EQH)	1	09/01/2026	A2/A+/NA	Life/Health Insurance	2k/1k	60.0	99.869	61.2	99.62	+1		
USD	400	HOPSONCAPITALINTERNATION (HPDLF)	5.8	12/01/2022	NA/NA/NA	Real Estate Oper/Develop	200k/1k	100	100	596.0	99.72			
USD	4000	INTER-AMERICAN DEV BK (IADB)	1.125	13/01/2031	Aaa/AAA/NA	Supranational Bank	1k/1k	100	99.473	13.8	98.89			
USD	500	KLABIN AUSTRIA GMBH (KLAB)	3.2	12/01/2031	NA/BB+/BB+	Containers-Paper/Plastic	200k/1k	100	100	214.2	99.60			
USD	2000	KOMMUNALBANKEN AS (KBN)	0.5	13/01/2026	Aaa/AAA/NA	Sovereign Agency	200k/2k	15.1	99.631	14.5	99.46	-1		
USD	300	LOGAN GROUP CO LTD (LOGPH)	4.5	13/01/2028	NA/NA/BB	Real Estate Oper/Develop	200k/1k	100	100	392.8	98.68			
USD	350	MDC HOLDINGS INC (MDC)	2.5	15/01/2031	Ba1/BB+/BBB-	Bldg-Residential/Commer	2k/1k	146.0	100	159.0	98.30	+13		
USD	600	REALOGY GROUP/CO-ISSUER (RLGY)	5.75	15/01/2029	Caa1/B-/NA	Real Estate Mgmt/Servic	2k/1k	493.0	100	441.3	101.87	-52		
USD	350	RED SUN PROPERTIES GRP (REDSUN)	7.3	13/01/2025	B3/NA/B-	Real Estate Oper/Develop	200k/1k	99.32	99.32	676.3	100.24			
USD	500	SHRIRAM TRANSPORT FIN (SHTFIN)	4.4	13/03/2024	NA/BB-/BB	Finance-Commercial	200k/1k	100	99.99	466.3	98.64			
USD	600	STATE BANK INDIA/LONDON (SBIIN)	1.8	13/07/2026	Baa3/BBB-/BBB-	Commer Banks Non-US	200k/1k	140.0	99.859	134.1	99.96	-6		
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	1.8	11/01/2024	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	100	100	100.15	100.15			
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	0.45	11/01/2024	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	25.0	99.994	23.9	100.02	-1		
USD	700	TOYOTA MOTOR CREDIT CORP (TOYOTA)	0.8	09/01/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	40.0	99.883	39.5	99.70	-1		
USD	550	TOYOTA MOTOR CREDIT CORP (TOYOTA)	1.65	10/01/2031	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	62.5	99.917	62.3	99.28	-0		
USD	450	ZHONGSHENG GROUP (ZHOSHKT)	3	13/01/2026	Baa3/NA/BBB-	Retail-Automobile	200k/1k	268.0	99.581	225.2	101.29	-43		

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Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid				
EUR	500	AAREAL BANK AG (AARB)	0.01	01/02/2028	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/100k	30.1	102.954	33.3	102.64	+3		
EUR	750	ALSTOM SA (ALOPP)	0	11/01/2029	Baa2/NA/NA	Miscellaneous Manufactur	100k/100k	82.8	99.927	78.6	99.14	-4		
EUR	500	ATHENE GLOBAL FUNDING (ATH)	0.625	12/01/2028	NA/A/A	Life/Health Insurance	100k/1k	139.1	99.564	138.5	99.54	-1		
EUR	600	BERKSHIRE HATHAWAY INC (BRK)	0.5	15/01/2041	Aa2/AA/NA	Property/Casualty Ins	100k/1k	102.0	97.269	99.6	97.11	-2		
EUR	750	BPC SA (BPCGEP)	0.01	14/01/2027	A1/A+/A+	Commer Banks Non-US	100k/100k	76.7	99.868	78.0	99.78	+1		
EUR	1250	BPC SA (BPCGEP)	0.25	14/01/2031	A1/A+/A+	Commer Banks Non-US	100k/100k	91.0	99.263	91.0	99.12	+0		
EUR	10000	BUONI POLIENALI DEL TES (BTPS)	0.95	01/03/2037	NA/NA/NA	Sovereign	1k/1k	8.0	99.409	5.9	98.95	+2		
EUR	1000	DIGITAL INTERPID HOLDING (DLR)	0.625	15/07/2031	Baa2/NA/NA	REITS-Diversified	100k/1k	126.1	99.515	117.1	100.25	-9		
EUR	1500	ESM TRILL (ESMTB)	0	08/04/2021	P-1/A-1/F1+	Sovereign Agency	0.01/0.01	100	100.163	4.4	100.13	+3		
EUR	1000	GRAND CITY PROPERTIES SA (GYCGR)	0.125	11/01/2028	Baa1/BBB+/NA	Real Estate Oper/Develop	100k/100k	109.4	98.153	106.7	98.29	-3		
EUR	5500	IRISH TSY 0% 2031 (IRISH)	0	18/10/2031	NA/A-/A+	Sovereign	0.01/0.01	33.0	102.809	33.2	102.60	+0		
EUR	5000	KFW (KFW)	0	10/01/2031	Aaa/AAA/NA	Special Purpose Banks	1k/1k	21.1	103.795	19.4	103.84	+2		
EUR	2000	LAND NORDRHEIN-WESTFALEN (NRW)	0.95	10/01/2121	NA/NA/NA	Regional Authority	1k/1k	105.4	98.219	109.8	98.96	+4		
EUR	1000	REPUBLIC OF INDONESIA (INDON)	1.1	12/03/2033	Baa2/BBB/BBB	Sovereign	100k/1k	178.4	99.165	167.6	100.13	-11		
EUR	1750	REPUBLIKA SLOVENIJA (SLOREP)	0	12/02/2031	A3/AA-/A	Sovereign	1k/1k	48.4	100.973	48.0	100.92	-0		
EUR	1250	REPUBLIKA SLOVENIJA (SLOREP)	0.4875	20/10/2050	A3/AA-/A	Sovereign	1k/1k	54.9	102.992	50.8	103.13	-4		
EUR	1000	SOCIETE GENERALE (SOGEN)	0.5	12/06/2029	Baa2/BBB-/A-	Diversified Banking Inst	100k/100k	126.6	99.573	126.1	99.54	-1		
EUR	750	SWEDBANK AB (SWEDA)	0.2	12/01/2028	Baa1/A-/A+	Commer Banks Non-US	100k/1k	91.7	99.924	95.5	99.57	+4		
EUR	1000	VOLKSWAGEN LEASING GMBH (VW)	0	12/07/2023	NA/BBB+/NA	Auto-Cars/Light Trucks	1k/1k	75.2	99.963	71.2	100.11	-4		
EUR	750	VOLKSWAGEN LEASING GMBH (VW)	0.25	12/01/2026	NA/BBB+/NA	Auto-Cars/Light Trucks	1k/1k	101.9	99.881	94.6	100.26	-7		
EUR	750	VOLKSWAGEN LEASING GMBH (VW)	0.5	12/01/2029	NA/BBB+/NA	Auto-Cars/Light Trucks	1k/1k	124.9	99.439	115.9	100.14	-9		
GBP	1000	KFW (KFW)	0.125	30/12/2026	Aaa/AAA/NA	Special Purpose Banks	1k/1k	22.0	99.917	21.3	99.38	-1		
GBP	500	MET LIFE GLOB FUNDING I (MET)	0.625	08/12/2027	Aa3/AA-/AA-	Multi-Line Insurance	100k/1k	65.0	99.865	67.3	99.01	+2		
GBP	450	SWEDISH EXPORT CREDIT (SEK)	0.125	15/12/2025	NA/AA-/NA	Export/Import Bank	100k/1k	29.0	99.818	26.3	99.50	-3		
GBP	300	WESSEX WATER SERVS FIN (WTLPMK)	1.25	12/01/2036	Baa1/NA/BBB+	Water	100k/1k	85.0	98.657	87.8	98.71	+3		
USD	750	BERKSHIRE HATHAWAY FIN (BRK)	2.5	15/01/2051	Aa2/AA/NA	Reinsurance	2k/1k	85.0	99.862	83.5	96.12	+1		
USD	750	CHINA DEVELOPMENT BK/HK (SDBC)	0.625	12/01/2024	NA/A/NA	Special Purpose Banks	200k/1k	48.0	99.935	45.9	99.88	-2		
USD	419	CIFI HOLDINGS GROUP (CIFIHG)	4.375	12/04/2027	Ba3/BB-/NA	Real Estate Oper/Develop	200k/1k	23.0	99.847	389.9	100.03			
USD	750	COOPERAT RABOBANK U/ANY (RABOBK)	0.375	12/01/2024	Aa3/A-/AA-	Commer Banks Non-US	250k/1k	23.0	99.931	20.3	99.90	-3		
USD	500	COUNTRY GARDEN HDGS (COGARD)	2.7	12/07/2026	Baa3/NA/BBB-	Real Estate Oper/Develop	200k/1k	235.0	99.944	219.1	100.22	-16		
USD	700	COUNTRY GARDEN HDGS (COGARD)	3.3	12/01/2031	Baa3/NA/BBB-	Real Estate Oper/Develop	200k/1k	240.0	99.645	238.3	98.42	-2		
USD	5000	EUROPEAN INVESTMENT BANK (EIB)	0.375	26/03/2026	Aaa/AAA/AAA	Supranational Bank	1k/1k	13.8	99.364	11.2	98.97	-3		
USD	1500	GENERAL MOTORS FINL CO (GM)	1.25	08/01/2026	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	92.0	99.807	90.3	99.43	-2		
USD	1000	GENERAL MOTORS FINL CO (GM)	2.35	08/01/2031	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	140.0	100	137.0	98.89	-3		
USD	1200	HYUNDAI CAPITAL AMERICA (HYNMTR)	0.8	08/01/2024	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	67.0	99.873	70.0	99.69	+3		
USD	850	HYUNDAI CAPITAL AMERICA (HYNMTR)	1.3	08/01/2026	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	95.0	99.87	89.2	99.72	-6		
USD	650	HYUNDAI CAPITAL AMERICA (HYNMTR)	1.8	10/01/2028	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	115.0	99.895	110.1	99.37	-5		
USD	500	KROGER CO (KR)	1.7	15/01/2031	Baa1/BBB/NA	Food-Retail	2k/1k	77.0	99.771	70.1	99.03	-7		
USD	1250	MACQUARIE GROUP LTD (MQGUA)	1.34	12/01/2027	A3/BBB+/A-	Diversified Banking Inst	2k/1k	97.0	100	86.0	100.07	-11		
USD	250	MODERN LAND CHINA CO LTD (MOLAND)	9.8	11/04/2023	B3/NA/B	Bldg-Residential/Commer	200k/1k	100	98.848	105.7	99.05			
USD	1250	NATIONAL AUSTRALIA BANK (NAB)	2.648	14/01/2041	Baa1/BBB+/A-	Commer Banks Non-US	250k/1k	95.0	100	93.9	97.79	-1		
USD	450	OHIO POWER COMPANY (AEP)	1.625	15/01/2031	A3/A-/A	Electric-Integrated	2k/1k	68.0	99.843	59.9	99.27	-8		
USD	550	PRINCIPAL LIFE GBL FND II (PFG)	0.875	12/01/2026	A1/A+/NA	Life/Health Insurance	2k/1k	52.0	99.888	56.0	99.27	+4		

USD	900	JOHN DEERE CAPITAL CORP (DE)	0.7	15/01/2026	A2/A/NA	Machinery-Farm	1k/1k	37.0	99.911	34.0	99.48	-3
USD	600	JOHN DEERE CAPITAL CORP (DE)	1.45	15/01/2031	A2/A/NA	Machinery-Farm	1k/1k	57.0	99.721	50.5	98.52	-6
USD	625	MET LIFE GLOB FUNDING I (MET)	0.4	07/01/2024	Aa3/AA-/AA-	Multi-line Insurance	150k/1k	25.0	99.964	23.8	98.87	-1
USD	750	MET LIFE GLOB FUNDING I (MET)	1.55	07/01/2031	Aa3/AA-/AA-	Multi-line Insurance	150k/1k	68.0	99.567	64.0	98.22	-4
USD	625	MET LIFE GLOB FUNDING I (MET)	FRN	07/01/2024	Aa3/AA-/AA-	Multi-line Insurance	150k/1k		100		100.04	
USD	872	SHIMAO GROUP HOLDINGS LT (SHIMAO)	3.45	11/01/2031	NA/NA/BBB-	Real Estate Oper/Develop	200k/1k		100	230.3	100.29	
USD	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	0.508	12/01/2024	A1/A-/NA	Diversified Banking Inst	200k/1k	35.0	100	30.3	100.00	-5
USD	1000	SUMITOMO MITSUI FINL GRP (SUMIBK)	0.948	12/01/2026	A1/A-/NA	Diversified Banking Inst	200k/1k	60.0	100	58.1	99.52	-2
USD	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	1.71	12/01/2031	A1/A-/NA	Diversified Banking Inst	200k/1k	80.0	100	76.0	98.59	-4
USD	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	2.296	12/01/2041	A1/A-/NA	Diversified Banking Inst	200k/1k	85.0	100	81.4	97.33	-4
USD	1150	TORONTO-DOMINION BANK (TD)	0.25	06/01/2023	Aa3/A/NA	Commer Banks Non-US	2k/1k	18.0	99.91	22.9	99.77	+5
USD	1250	TORONTO-DOMINION BANK (TD)	0.75	06/01/2026	Aa3/A/NA	Commer Banks Non-US	2k/1k	43.0	99.853	40.7	99.40	-2
USD	600	TORONTO-DOMINION BANK (TD)	FRN	06/01/2023	Aa3/A/NA	Commer Banks Non-US	2k/1k		100		99.88	
USD	562	YUZHOU GROUP (YUZHOU)	6.35	13/01/2027	B1/NA/BB-	Real Estate Oper/Develop	200k/1k		100	585.4	100.15	
USD	400	ZHENRO PROPERTIES GROUP (ZHPRHK)	6.63	07/01/2026	B2/NA/B+	Real Estate Oper/Develop	200k/1k		100	629.5	99.45	

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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