

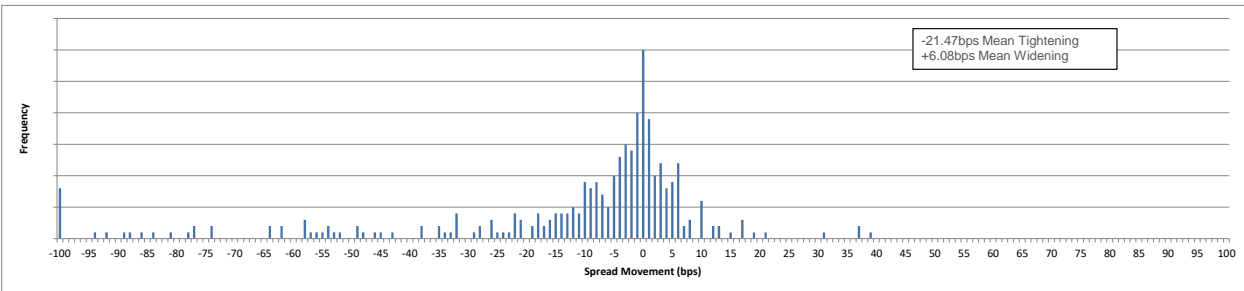
# FIXED INCOME

New Issue Performance  
12 February 2021



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*		
Cpy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Spread	Bid	
USD	300	WHITE CAP PARENT LLC (WHTCAP)	8.25	15/03/2026	Caa1/CCC+/NA	Retail-Building Products	792	99.643	563.9	104.038	-228
USD	1000	TECHNIPFC PLC (FT)	6.5	01/02/2026	Ba1/(P)BB+/NA	Oil-Field Services	606	100	437.8	105.923	-168
USD	1200	HAWAIIAN BRAND INTELLECT (HA)	5.75	20/01/2026	Ba3/NA/B+	Airlines	547	99.449	381.0	105.4	-166
USD	1150	PETSMART INC/PETSMART FI (PETM)	7.75	15/02/2029	Caa1/CCC+/NA	Retail-Pet Food&Supplies	685	100	541.6	105.949	-143
USD	500	CHESAPEAKE ESCROW ISSUER (CHK)	5.875	01/02/2029	B1/BB-/NA	Oil Comp-Explor&Prodn	498	100	358.8	106	-139

FIVE WORST PERFORMERS							@ Issue		Current*		
Cpy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Spread	Bid	
USD	300	COLGATE ENERGY PARTNERS (COLGTE)	7.75	15/02/2026	B3/B-/NA	Oil Comp-Explor&Prodn	755	98.97	793.2	97.377	+38
EUR	750	DEUTSCHE LUFTHANSA AG (LHAGR)	2.875	11/02/2025	Ba2/BB-/NA	Airlines	372.2	99.535	408.9	98.259	+37
EUR	400	CPI PROPERTY GROUP SA (CPIPGR)	3.75	Perp	Ba1/BB+/NA	Real Estate Oper/Develop	467.9	98.356	504.5	96.019	+37
USD	400	BCPE ULYSSES INTERMEDIAT (USLBMH)	8.5	01/04/2027	Caa2/CCC+/CCC-	Retail-Building Products	723	99.364	753.5	101.606	+31
USD	300	SK BATTERY AMERICA INC (SKENER)	1.625	26/01/2024	Baa3/NA/NA	Energy-Alternate Sources	150	99.741	170.8	99.262	+21

Thursday 11 February 2021							@ Issue		Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	
EUR	500	CTP BV (CTPBVV)	0.75	18/02/2027	NA/NA/NA	Real Estate Oper/Develop	150.3	99.633	149.7	99.67	-1
EUR	500	SPAREBANK 1 SMN (MINGNO)	0.01	18/02/2028	NA/NA/NA	Commer Banks Non-US	74.4	99.386	72.9	99.49	-2
GBP	600	DEUTSCHE BANK AG (DB)	1.875	22/12/2028	NA/NA/NA	Diversified Banking Inst	168.0	99.889	164.4	100.05	-6
GBP	250	LIVESTOCK TREASURY PLC (LIVEWE)	1.875	18/02/2056	NA/NA/NA	Real Estate Oper/Develop	90.0	99.262	84.4	100.48	-4
USD	310	SPANISH BROADCASTING SYS (SBSAA)	9.75	01/03/2026	B3/B-/NA	Radio		100	NQ	NQ	
USD	300	UDR INC (UDR)	2.1	15/06/2033	Baa1/NA/NA	REITs-Apartments	100.0	99.592	99.0	99.71	-1

Wednesday 10 February 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1000	GAZPROM PJSC (GAZ FN) (GAZPRU)	1.5	17/02/2027	NA/BBB-/NA	Oil Comp-Explor&Prodn	100k/1k	100	216.2	100.17		
EUR	300	INVESTEC BANK PLC (INVES)	0.5	17/02/2027	NA/NA/BBB+	Commer Banks Non-US	100k/1k	125.4	99.774	128.4	99.71	+3
EUR	500	ORSTED A/S (ORSTED)	1.5	18/02/2021	NA/BB-/NA	Electric-Generation	100k/1k	100	191.0	100.46		
GBP	2250	BELLIS ACQUISITION CO PL (ASSDLN)	3.25	16/02/2026	NA/NA/NA	Food-Retail	100k/1k	310.8	100	276.6	101.35	-34
GBP	500	BELLIS FINCO PLC (ASSDLN)	4	16/02/2027	B1/NA/NA	Food-Retail	100k/1k	376.8	100	347.0	101.16	-30
GBP	425	ORSTED A/S (ORSTED)	2.5	18/02/2021	NA/NA/NA	Electric-Generation	100k/1k	188.6	100	179.1	101.28	-10
USD	300	AL AHLI BANK (ABOKOD)	4	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	345.1	100	361.7	99.67	+17
USD	400	BRISTOW GROUP INC (VTOL)	6.875	01/03/2028	B1/BB-/NA	Transport-Services	2k/1k	608.5	100	550.2	102.50	-58
USD	3500	CARNIVAL CORP (CCL)	5.75	01/03/2027	B2 -/B+/NA	Cruise Lines	2k/1k	510.0	100	483.3	101.25	-27
USD	550	CATALENT PHARMA SOLUTION (CTLT)	3.125	15/02/2029	B1/BB-/NA	Medical Labs&Testing Srv	2k/1k	220.0	100	202.7	100.80	-17
USD	2200	CENTENE CORP (CNC)	2.5	01/03/2031	Ba1/BBB-/BB+	Medical-HMO	2k/1k	100	132.7	100.31		
USD	2300	CITIGROUP INC (C)	3.875	Perp	Ba1/BBB-/BBB-	Diversified Banking Inst	1k/1k	100	315.9	101.25		
USD	300	EBN FINANCE CO BV (ECOTRA)	7.125	16/02/2026	NA/NA/NA	Commer Banks Non-US	200k/1k	666.6	100	621.1	101.91	-46
USD	750	FORD MOTOR CREDIT CO LLC (F)	2.9	16/02/2028	NA/BB-/BB+(EXP)	Auto-Cars/Light Trucks	200k/1k	100	196.6	100.81		
USD	800	GOLDMAN SACHS GROUP INC (GS)	0.855	12/02/2026	A2/BBB+/A	Diversified Banking Inst	1k/1k	40.0	100	35.1	100.18	-5
USD	600	PRESTIGE BRANDS INC (PBH)	3.75	01/04/2031	B2/B+/NA	Consumer Products-Misc	2k/1k	262.0	100	252.9	100.58	-9
USD	600	SBL HOLDINGS INC (SECBEV)	5	18/02/2031	NA/BBB-/BBB-(EXP)	Life/Health Insurance	2k/1k	400.0	98.961	367.9	101.42	-32

Tuesday 09 February 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	800	AKELIUS RESIDENTIAL PROP (AKFAST)	0.75	22/02/2030	NA/BBB-/NA	Real Estate Oper/Develop	100k/1k	137.8	98.983	134.1	99.45	-4
EUR	1000	ATLANTIA SPA (ATLIM)	1.875	12/02/2028	Ba3/BB-/NA	Public Thoroughfares	100k/1k	263.4	99.133	256.1	99.74	-7
EUR	600	BECTON DICKINSON EURO (BDX)	1.213	12/02/2036	Baa3/BBB/BBB-	Disposable Medical Prod	100k/1k	146.4	100	127.6	102.72	-19
EUR	5000	BONOS Y OBLIG DEL ESTADO (SPGB)	1.45	31/10/2071	NA/NA/NA	Sovereign	1k/1k	13.0	99.713	10.4	101.15	-3
EUR	500	CELLNEX FINANCE CO SA (CLNXSM)	0.75	15/11/2026	NA/BB-/BBB-	Cellular Telecom	100k/100k	158.1	99.236	153.9	99.56	-4
EUR	750	CELLNEX FINANCE CO SA (CLNXSM)	1.25	15/01/2029	NA/BB-/BBB-	Cellular Telecom	100k/100k	204.5	98.582	201.5	99.90	-3
EUR	1250	CELLNEX FINANCE CO SA (CLNXSM)	2	15/02/2033	NA/BB-/BBB-	Cellular Telecom	100k/100k	262.9	98.086	252.3	99.36	-11
EUR	750	FIRST ABU DHABI BANK PJS (FABUH)	0.125	16/02/2026	Aa3/AA-/AA-	Commer Banks Non-US	100k/1k	100	99.915	82.2	100.05	
EUR	1500	LAND NIEDERSACHSEN (NIESA)	0.01	13/08/2030	NA/NA/AAA	Regional Authority	1k/1k	30.3	102.42	31.3	101.84	+1
EUR	200	NEWLAT FOOD SPA (NEWFOO)	2.625	19/02/2027	NA/NA/NA	Food-Dairy Products	1k/1k	100	100	100	NQ	
EUR	250	SCATEC ASA (SSONO)	1.959	19/08/2025	NA/NA/NA	Energy-Alternate Sources	100k/100k	100	100	100	99.75	
EUR	3000	UNEDIC (UNEDIC)	0.1	25/05/2034	NA/NA/NA	Sovereign Agency	100k/100k	15.0	99.461	12.4	99.99	-3
GBP	2250	TSY 0 1/8% 2051 VIL GILT (UKTI)	0.125	22/03/2051	NA/NA/NA	Sovereign	0.01/0.01	2.8	189.697	2.9	190.10	+0
USD	750	CITRIX SYSTEMS INC (CTXS)	1.25	01/03/2026	Baa3/BBB/BBB	Computer Software	2k/1k	82.0	99.786	68.2	100.53	-14
USD	500	CLEVELAND-CLIFFS INC (CLF)	4.625	01/03/2029	B3/NA/B	Metal-Iron	2k/1k	368.0	100	377.7	99.49	+10
USD	500	CLEVELAND-CLIFFS INC (CLF)	4.875	01/03/2031	B3/NA/B	Metal-Iron	2k/1k	374.0	100	383.3	99.42	+0
USD	500	CONSTELLUM SE (CSTM)	3.75	15/04/2029	B2/B/NA	Metal-Aluminum	250k/1k	277.0	100	278.0	100.06	+1
USD	750	ELECTRONIC ARTS INC (EA)	1.85	15/02/2031	Baa1/BBB+/A-	Entertainment Software	2k/1k	72.0	99.727	71.6	99.98	-0
USD	750	ELECTRONIC ARTS INC (EA)	2.95	15/02/2051	Baa1/BBB+/A-	Entertainment Software	2k/1k	102.0	99.466	102.0	99.58	-0
USD	4000	EUROPEAN INVESTMENT BANK (EIB)	1.25	14/02/2031	NA/NA/NA	Supranational Bank	1k/1k	18.7	99.254	15.2	99.47	-3
USD	1750	GALAXY PIPELINE ASSETS (ADGLXY)	2.16	31/03/2034	NA/NA/AA(EXP)	Pipelines	200k/1k	133.8	100	117.0	101.25	-17
USD	2170	GALAXY PIPELINE ASSETS (ADGLXY)	2.94	30/09/2040	NA/NA/AA(EXP)	Pipelines	200k/1k	178.0	100	168.0	101.25	-10
USD	200	GUANG TAO INVESTMENT (HUAFAI)	3.6	18/02/2022	NA/NA/NA	Real Estate Oper/Develop	200k/1k	100	100	323.4	100.25	
USD	300	INDIA TOLL ROADS (INDTLT)	5.5	19/08/2024	NA/NA/NA	Public Thoroughfares	250k/1k	100	562.1	99.07		
USD	1000	JPMORGAN CHASE & CO (JPM)	0.563	16/02/2025	A2/A-/AA-	Diversified Banking Inst	2k/1k	37.5	100	37.0	100.05	-0
USD	500	NATIONAL FUEL GAS CO (NFG)	2.95	01/03/2031	Baa3/BBB-/BBB	Gas-Distribution	2k/1k	180.0	99.939	178.3	100.26	-2
USD	300	NORTHWEST FIBER LLC/NORT (NWFFBR)	6	15/02/2028	Caa1/CCC+/NA	Internet Connectivity Svcs	2k/1k	520.0	100	484.2	101.62	-36
USD	750	PARTY CITY HOLDINGS INC (PRTY)	8.75	15/02/2026	Caa1/CCC+/NA	Retail-Leisure Products	2k/1k	828.0	100	769.1	102.22	-59
USD	600	RHP HOTEL PPTY/RHP FINAN (RHP)	4.5	15/02/2029	B1/B/B+	REITs-Hotels	2k/1k	356.0	100	343.3	100.74	-13

Monday 08 February 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	500	AAREAL BANK AG (AARB)	0.25	23/11/2027	NR/NA/A-	Finance-Mtge Loan/Banker	100k/100k	96.6	99.716	95.5	99.59	-1
EUR	750	DANSKE BANK A/S (DANBNK)	1	15/05/2031	NA/BBB-/NA	Commer Banks Non-US	100k/1k	169.6	99.879	168.8	100.09	-1
EUR	1500	DEUTSCHE BANK AG (DB)	0.75	17/02/2027	NA/NA/NA	Diversified Banking Inst	100k/100k	149.8	99.722	145.9	100.08	-4
EUR	1500	DEUTSCHE BANK AG (DB)	1.375	17/02/2032	NA/NA/NA	Diversified Banking Inst	100k/100k	181.7	99.842	174.2	100.89	-8
EUR	1500	JPMORGAN CHASE & CO (JPM)	0.597	17/02/2033	A2/A-/AA-	Diversified Banking Inst	100k/1k	102.4	100	102.1	100.40	-0
EUR	300	SKF AB (SKFBSS)	0.25	15/02/2031	Baa1/NA/NA	Metal Processors&Fabrica	100k/1k	85.4	98.562	87.3	98.75	+2
EUR	500	SNAM SPA (SRGIM)	0	15/08/2025	Baa2/BBB+/BBB+	Gas-Transportation	100k/1k	65.7	100.198	66.1	100.31	+0
USD	750	ARAB REPUBLIC OF EGYPT (EGYPT)	3.875	16/02/2026	NA/B/NA	Sovereign	200k/1k	339.3	100	346.1	99.80	+7
USD	1500	ARAB REPUBLIC OF EGYPT (EGYPT)	5.875	16/02/2031	NA/B/NA	Sovereign	200k/1k	470.0	100	468.8	100.38	-1
USD	1500	ARAB REPUBLIC OF EGYPT (EGYPT)	7.5	16/02/2061	NA/B/NA	Sovereign	200k/1k	553.7	100	558.2	99.84	+2
USD	1000	BECTON DICKINSON AND CO (BDX)	1.957	11/02/2031	Baa3/BBB/BBB-	Drug Delivery Systems	1k/1k	80.0	100	79.8	100.20	-0
USD	1000	CROWN CASTLE INTL CORP (CCI)	1.05	15/07/2026	Baa3/BBB-/BBB+	REITs-Diversified	2k/1k	63.0	99.686	67.0	99.59	-4
USD	1000	CROWN CASTLE INTL CORP (CCI)	2.1	01/04/2031	Baa3/BBB-/BBB+	REITs-Diversified	2k/1k	98.0</				

USD	850	GUARA NORTE SARL (GNFPSO)	5.198	15/06/2034	NA/NA/NA	Oil Field Mach&Equip	200k/1k	99.995	354.7	103.25	
USD	460	INDIA GREEN POWER HOLD (INGPHL)	4	22/02/2027	NA/NA/NA	Electric-Generation	250k/1k	100	229.5	100.80	
USD	300	KENAMETAL INC (KMT)	2.8	01/03/2031	Baa3/BBB/BBB	Mach Tools&Rel Products	2k/1k	165.0	99.939	143.1	102.00
USD	750	KINDER MORGAN INC (KMI)	3.6	15/02/2051	Baa2/BBB/BBB	Pipelines	2k/1k	165.0	97.744	163.1	99.24
USD	500	MCCORMICK & CO (MCK)	0.9	15/02/2026	Baa2/BBB/NA	Food-Misc/Diversified	2k/1k	48.0	97.736	49.9	99.72
USD	500	MCCORMICK & CO (MCK)	1.85	15/02/2031	Baa2/BBB/NA	Food-Misc/Diversified	2k/1k	78.0	99.212	79.0	99.31
USD	550	NORTHERN OIL AND GAS INC (NOG)	8.125	01/03/2028	Caa1/B/NA	Oil Comp-Explor&Prodn	2k/1k	733.0	100	738.0	99.79
USD	650	PENNYMAC FIN SVCS INC (PFSI)	4.25	15/02/2029	B1/BB-/NA	Finance-Mtge Loan/Banker	2k/1k	329.0	100	325.0	100.34
USD	400	ULTRATECH CEMENT LTD (UTCMIN)	2.8	16/02/2031	NA/NA/BBB-	Bldg Prod-Cement/Aggreg	200k/1k	167.5	99.611	172.7	99.45
USD	750	UNITED STATES STEEL CORP (X)	6.875	01/03/2029	Caa2/B-/NA	Steel-Producers	1k/1k	592.0	100	597.9	99.82

Friday 05 February 2021							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	BANCO COMERC PORTUGUES (BCPPL)	1.125	12/02/2027	Ba1/NA/BB	Commer Banks Non-US	100k/100k
EUR	500	ITALGAS SPA (IGIM)	0	16/02/2028	Baa2/NA/NA	Gas-Distribution	100k/1k
EUR	500	ITALGAS SPA (IGIM)	0.5	16/02/2033	Baa2/NA/NA	Gas-Distribution	100k/1k
EUR	500	VATTENFALL AB (VATFAL)	0.125	12/02/2029	A3/BBB+/NA	Electric-Integrated	100k/1k
USD	300	INTL BK RECON & DEVELOP (IBRD)	0.6	18/02/2026	NA/AAA/NA	Supranational Bank	100k/1k

@ Issue				Current*			
Spread	Price	Spread	Bid	Spread	Price	Spread	Bid
183.1	99.879	195.9	99.39				
78.2	98.866	82.1	98.78				
102.5	98.995	104.9	98.99				
71.0	99.762	69.2	100.17				
100		18.6	99.78				

Thursday 04 February 2021							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	1250	BANCO SANTANDER SA (SANTAN)	0.2	11/02/2028	A2/A/A	Diversified Banking Inst	100k/100k
EUR	750	DEUTSCHE LUFTHANSA AG (LHAGR)	2.875	11/02/2025	Ba2/BB-/NA	Airlines	100k/100k
EUR	850	DEUTSCHE LUFTHANSA AG (LHAGR)	3.75	11/02/2028	Ba2/BB-/NA	Airlines	100k/100k
EUR	600	ILIAD (ILDFF)	0.75	11/02/2024	NA/NA/NA	Web Portals/ISP	100k/100k
EUR	700	ILIAD SA (ILDFF)	1.875	11/02/2028	NA/NA/NA	Web Portals/ISP	100k/100k
EUR	400	KLEOPATRA FINCO SARL (KPERST)	4.25	01/03/2026	NA/B/NA	Containers-Paper/Plastic	100k/1k
EUR	300	KLEOPATRA HOLDINGS 2 (KPERST)	6.5	01/09/2026	Caa2/CCC+/NA	Containers-Paper/Plastic	100k/1k
USD	1500	ALIBABA GROUP HOLDING (BABA)	2.125	09/02/2031	A1/NA/A+	E-Commerce/Products	200k/1k
USD	1000	ALIBABA GROUP HOLDING (BABA)	2.7	09/02/2041	A1/NA/A+	E-Commerce/Products	200k/1k
USD	1500	ALIBABA GROUP HOLDING (BABA)	3.15	09/02/2051	A1/NA/A+	E-Commerce/Products	200k/1k
USD	1000	ALIBABA GROUP HOLDING (BABA)	3.25	09/02/2061	A1/NA/A+	E-Commerce/Products	200k/1k
USD	300	BARCLAYS BANK PLC (BACR)	0.29	05/08/2021	P-1/A-1/F1	Commer Banks Non-US	250k/1k
USD	300	DANAOS CORP (DAC)	8.5	01/03/2028	Caa1/(P)/B/A	Transport-Marine	100k/1k
USD	310	FULL HOUSE RESORTS INC (FLL)	8.25	15/02/2028	Caa1/B-/NA	Casino Hotels	1k/1k
USD	1000	INTER-AMERICAN INVEST CO (IDBINV)	0.625	10/02/2026	Aa1/AA/AAA	Supranational Bank	100k/1k
USD	1250	JAPAN FIN ORG MUNICIPAL (JFM)	1.375	10/02/2031	A1/A/NA	Regional Agencies	200k/2k
USD	1000	KFW (KFW)	FRN	12/02/2024	Aaa/AAA/NA	Special Purpose Banks	200k/200k
USD	1250	L-BANK BW FOERDERBANK (LBANK)	0.25	12/02/2024	NA/AA+/NA	Special Purpose Banks	1k/1k
USD	400	PROLOGIS LP (PLD)	1.625	15/03/2031	A3/A-/NA	REITS-Warehouse/Industr	2k/1k
USD	450	RADIANT FUNDING SPV LLC (RCII)	6.375	15/02/2029	B2/B/NA	Rental Auto/Equipment	2k/1k
USD	375	TUPY OVERSEAS SA (TUPY)	4.5	16/02/2031	NA/BB/BB-	Auto/Trk Prts&Equip-Orig	200k/1k
USD	475	VOLCAN CIA MINERA SAA-CM (VOLCAN)	4.375	11/02/2026	NA/NA/BB	Diversified Minerals	2k/1k

@ Issue				Current*			
Spread	Price	Spread	Bid	Spread	Price	Spread	Bid
85.3	99.854	86.2	99.89				
372.2	99.535	408.9	98.26				
450.5	99.246	469.4	98.21				
153.6	99.844	143.3	100.20				
252.6	99.838	243.9	100.50				
497.0	100	479.6	100.81				
720.0	100	711.4	100.68				
100.0	99.839	100.0	99.90				
100.0	99.265	107.3	97.95				
120.0	99.981	125.7	98.89				
130.0	99.978	134.5	98.98				
769.0	100	714.8	102.23				
745.0	100	650.8	103.95				
25.0	99.592	23.3	99.67				
32.8	99.064	30.4	99.22				
102.603			102.60				
12.4	99.811	12.4	99.82				
55.0	99.409	58.2	99.14				
544.0	100	455.0	103.89				
100		331.8	100.31				
100		335.5	102.06				

Wednesday 03 February 2021							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	1750	MORGAN STANLEY (MS)	0.497	07/02/2031	A1/BBB+/A	Diversified Banking Inst	100k/1k
EUR	3000	OBRIGACOES DO TESOURO (PGB)	1	12/04/2052	NA/NA/NA	Sovereign	0.01/0.01
EUR	550	REPUBLIC OF LATVIA (LATVIA)	1.375	23/09/2025	A3/A-/A-	Sovereign	100k/1k
EUR	1000	TELEFONICA EUROPE BV (TELEFO)	2.376	Perp	NA/BB/BB+	Telephone-Integrated	100k/100k
GBP	300	WHITBREAD GROUP PLC (WTBLN)	2.375	31/05/2027	NA/NA/BBB-	Hotels&Motels	100k/1k
GBP	250	WHITBREAD GROUP PLC (WTBLN)	3	31/05/2031	NA/NA/BBB-	Hotels&Motels	100k/1k
USD	750	AAREAL BANK AG (AARB)	0.625	14/02/2025	Aaa/NA/NA	Finance-Mtge Loan/Banker	200k/200k
USD	900	ALEXANDRIA REAL ESTATE E (ARE)	2	18/05/2032	Baa1/BBB+/NA	REITS-Office Property	2k/1k
USD	850	ALEXANDRIA REAL ESTATE E (ARE)	3	18/05/2051	Baa1/BBB+/NA	REITS-Office Property	2k/1k
USD	750	ARAB PETROLEUM INST (APICOR)	1.26	10/02/2026	Aa2/NA/AA	Supranational Bank	200k/1k
USD	500	ATENTO LUXCO 1 SA (ATENTO)	8	10/02/2026	Ba3/NA/B+	Commercial Services	2k/1k
USD	300	BLUE BRIGHT LTD (AVICPP)	2.375	09/02/2026	A3/NA/NA	Finance-Commercial	200k/1k
USD	2250	BP CAP MARKETS AMERICA (BPLN)	2.939	04/06/2051	A1/A-Au	Oil Comp-Integrated	1k/1k
USD	1250	BP CAP MARKETS AMERICA (BPLN)	3.379	08/02/2061	A1/A-Au	Oil Comp-Integrated	1k/1k
USD	600	CENTRAL AMERICAN BANK (CABEI)	1.14	09/02/2026	Aa3/NA/NA	Supranational Bank	200k/1k
USD	650	CITGO PETROLEUM CORP (CITPET)	6.375	15/06/2026	B3/B/BB	Oil Refining&Marketing	2k/1k
USD	500	DIVERSIFIED HEALTHCARE T (DHC)	4.375	01/03/2031	Ba3/BB/NA	REITS-Health Care	2k/1k
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	0.375	09/02/2024	Aa2/AA/AA-	Export/Import Bank	200k/1k
USD	700	EXPORT-IMPORT BANK KOREA (EIBKOR)	0.625	09/02/2026	Aa2/AA/AA-	Export/Import Bank	200k/1k
USD	300	EXPORT-IMPORT BANK KOREA (EIBKOR)	1.375	09/02/2031	Aa2/AA/AA-	Export/Import Bank	200k/1k
USD	400	FOUNDATION BUILDING M (FBM)	6	01/03/2029	Caa1/CCC+/NA	Retail-Building Products	2k/1k
USD	500	HIDROVIAS INT FIN SARL (HIDRVS)	4.95	08/02/2031	NA/NA/BB	Transport-Marine	200k/1k
USD	750	INDIAN RAILWAY FINANCE (INRCIN)	2.8	10/02/2031	Baa3/BBB-/BBB-	Transport-Rail	200k/1k
USD	1000	INTER-AMERICAN DEVEL BK (IADB)	FRN	10/02/2026	Aaa/AAA/NA	Supranational Bank	1k/1k
USD	750	NRW BANK (NRWBK)	0.375	10/02/2025	NA/AA/AAA	Special Purpose Banks	200k/200k
USD	1000	PT PERTAMINA (PERSERO) (PERTU)	1.4	09/02/2026	Baa2/NA/BBB	Oil Comp-Integrated	200k/1k
USD	900	PT PERTAMINA (PERSERO) (PERTU)	2.3	09/02/2031	Baa2/NA/BBB	Oil Comp-Integrated	200k/1k
USD	500	SILGAN HOLDINGS INC (SLGN)	1.4	01/04/2026	NA/BBB-/BBB-	Containers-Metal/Glass	2k/1k
USD	250	TURNING POINT BRANDS INC (TPB)	5.625	15/02/2026	Ba3/BB/NA	Tobacco	2k/1k
USD	400	WILLIS-KNIGHTON MED CTR (KNIGHT)	3.065	01/03/2051	NA/AAA-	Medical-Hospitals	1k/1k

@ Issue				Current*			
Spread	Price	Spread	Bid	Spread	Price	Spread	Bid
102.3	100	101.9	100.04				
103.1	99.414	98.9	99.61				
67.1	99.316	34.7	108.19				
296.0	100	307.3	99.22				
230.0	99.516	207.8	100.38				
93.27		230.7	101.07				
46.6	99.865	44.6	100.01				
90.0	99.691	86.8	99.96				
110.0	99.588	108.3	99.33				
100		68.7	100.56				
100		636.8	104.89				
195.0	99.841	189.7	100.09				
125.0	100	127.5	94.47				
145.0	100	143.9	99.76				
68.4	100	51.9	100.79				
583.0	100	525.6	102.19				
100		309.1	101.08				
23.0	99.869	25.8	99.83				
28.0	99.451	33.1	99.20				
38.0	98.761	40.2	98.49				
508.0	100	488.0	100.84				
167.0	100	165.2	100.10				
100		100.04					
27.7	99.658	28.0	99.65				
93.9	100	103.5	99.55				
116.8	100	133.7	98.47				
95.0	99.945	96.8	99.87				
517.0	100	407.9	103.90				
115.0	100	111.6	99.95				

Tuesday 02 February 2021							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	AMADEUS IT GROUP SA (AMSSM)	0.115	09/02/2023	Baa2/BBB-/NA	Commercial Services	100k/100k
EUR	500	ARGENTA SPARBANK (ARGSPA)	0.01	11/02/2031	NA/AAA/NA	Commer Banks Non-US	100k/100k
EUR	221	BANQUE INTERNATIONALE LUX (BANQUE)	FRN	09/02/2023	A2/NA/NA	Commer Banks Non-US	100k/100k
EUR	5000	BELGIUM KINGDOM (BGB)	0.65	22/06/2071	NA/NA/NA	Sovereign	0.01/0.01
EUR	1000	CAIXABANK SA (CABKSM)	0.5	09/02/2029	Baa3/BBB/BBB+	Commer Banks Non-US	100k/100k
EUR	1499.6	ESM TBILL (ESMTB)	0	06/05/2021	P-1/A-1/F1+	Sovereign Agency	0.01/0.01
EUR	3000	FINNISH GOVERNMENT (RFGB)	0.125	15/04/2052	NA/NA/NA	Sovereign	1k/1k
EUR	1000	IBERDROLA INTL BV (IBESM)	1.45	Perp	NA/BBB-/BBB	Electric-Integrated	100k/100k
EUR	1000	IBERDROLA INTL BV (IBESM)	1.825	Perp	NA/BBB-/BBB	Electric-Integrated	100k/100k
EUR	850	PROLOGIS EURO FINANCE (PLD)	0.5	16/02/2032	A3/A-/NA	REITS-Warehouse/Industr	100k/1k
EUR	500	PROLOGIS EURO FINANCE (PLD)	1	16/02/2041	A3/A-/NA	REITS-Warehouse/Industr	100k/1k
EUR	1000	REPUBLIC OF CYPRUS (CPYRUS)	0	09/02/2026	Ba2/BBB-/BBB-	Sovereign	1k/1k
GBP	400	FIRST ABU DHABI BANK PJS (FABUH)	0.875	09/12/2025	Aa3/AA-/A-	Commer Banks Non-US	100k/1k
GBP	250	JPN BANK FOR INTL COOP (JBIC)	0.375	22/07/2026	A1/A+/NA	Export/Import Bank	100k/1k
USD	1325	BOEING CO (BA)	1.167	04/02/2023	Baa2/BBB-/BBB-	Aerospace/Defense	2k/1k
USD	3000	BOEING CO (BA)	1.433	04/02/2024	Baa2/BBB-/BBB-	Aerospace/Defense	2k/1k
USD	5500	BOEING CO (BA)	2.196	04/02/2026	Baa2/BBB-/BBB-	Aerospace/Defense	2k/1k
USD	512	CH OVS GRAND OCE FINANCE (COGO)	2.45	09/02/2026	Baa2/NA/BBB	Real Estate Oper/Develop	200k/1k
USD	500	CHESAPEAKE ESCROW ISSUER (CHK)	5.5	01/02/2026	B1/BB-/NA	Oil Comp-Explor&Prodn	2k/1k
USD	500	CHESAPEAKE ESCROW ISSUER (CHK)	5.875	01/02/2029	B1/BB-/NA	Oil Comp-Explor&Prodn	2k/1k
USD	300	CISI FINANCIAL GROUP LTD (CISIFG)	2				

USD	3000	APPLE INC (AAPL)	2.65	08/02/2051	Aa1/AA+/NA	Computers	2k/1k	82.0	99.343	88.5	96.27	+6
USD	1750	APPLE INC (AAPL)	2.8	08/02/2061	Aa1/AA+/NA	Computers	2k/1k	95.0	99.713	97.9	96.95	+3
USD	400	GATX CORP (GMT)	1.9	01/06/2031	Baa2/BBB/NA	Transport-Equip&Leasing	1k/1k	90.0	99.248	97.6	98.04	+1
USD	300	GATX CORP (GMT)	3.1	01/06/2051	Baa2/BBB/NA	Transport-Equip&Leasing	1k/1k	125.0	99.944	123.7	98.30	-1
USD	453	HACIENDA (DME AIRPORT) (HCDNDA)	5.35	08/02/2028	Ba1/NA/BB(EXP)	Airport Develop/Maint	200k/1k	459.3	100	400.6	103.17	-59
USD	600	HYUNDAI CAPITAL SERVICES (HYUCAP)	1.25	08/02/2026	Baa1/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	92.5	99.552	88.4	99.56	-4
USD	250	MONGOLIAN MORTGAGE CO (MGMTGE)	8.85	08/02/2024	B3/B/NA	Finance-Mtge Loan/Banker	200k/1k		99.292	90.29	99.09	
USD	500	NATIONAL RURAL UTIL COOP (NRUC)	0.35	08/02/2024	A2/A/NA	Electric-Distribution	2k/1k	20.0	99.931	20.3	99.91	+0
USD	350	NATIONAL RURAL UTIL COOP (NRUC)	1.65	15/06/2031	A1/A+/NA	Electric-Distribution	2k/1k	60.0	99.773	59.6	99.22	-0
USD	1500	UBS GROUP AG (UBS)	4.375	Perp	NA/BB/BBB	Diversified Banking Inst	200k/1k		100	313.0	100.88	

Friday 29 January 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	300	ATRIUM FINANCE ISSUER BV (ATRSVA)	2.625	05/09/2027	Baa3/NA/BBB	Real Estate Oper/Develop	100k/1k	385.0	98.167	302.4	101.57	-63	
USD	700	ACRISURE LLC / FIN INC (ACRISU)	4.25	15/02/2029	B2/B/NA	Multi-Line Insurance	2k/1k	337.0	100	314.6	100.80	-22	
USD	1200	PETSMART INC/PETSMART FI (PETM)	4.75	15/02/2028	B1/BB-/NA	Retail-Pet Food&Supplies	250k/1k	398.0	100	345.0	102.30	-53	
USD	1150	PETSMART INC/PETSMART FI (PETM)	7.75	15/02/2029	Caa1/CCC+/NA	Retail-Pet Food&Supplies	250k/1k	685.0	100	541.6	105.95	-143	
USD	375	TOYOTA MOTOR CREDIT CORP (TOYOTA)	0.23	02/08/2022	A1/A+/NA	Auto-Cars/Light Trucks	1k/1k		100	11.5	100.02		
USD	150	VISTAJET MALTA/XO MGMT (VSTJET)	10.5	01/06/2024	Caa1 *-/NA/NA	Finance-Leasing Compan	2k/1k	948.0	101.75	937.0	101.98	-11	

Thursday 28 January 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	800	CAB (BIOGRP)	3.375	01/02/2028	NA/B-/NA	Medical Labs&Testing Srv	100k/1k	409.0	100	404.3	100.03	-5	
EUR	1250	CORP ANDINA DE FOMENTO (CAF)	0.25	04/02/2026	Aa3/A+/NA	Supranational Bank	100k/1k	106.9	99.757	97.6	99.99	-9	
EUR	1000	GEMEINSAME BUNDESLAENDER (LANDEF)	0.01	04/02/2031	NA/NA/AAA	Regional Authority	1k/1k	31.7	102.472	31.8	101.55	+0	
EUR	250	GOLDSTORY SAS (THOEUR)	FRN	01/03/2026	B2/B/NA	Retail-Jewelry	100k/1k		100		101.33		
EUR	370	GOLDSTORY SAS (THOEUR)	5.375	01/03/2026	B2/B/NA	Retail-Jewelry	100k/1k	616.0	100	541.1	102.70	-75	
EUR	250	LABORATOIRE EIMER SELARL (BIOGRP)	5	01/02/2029	Caa1/CCC/CCC+/EXP	Medical Labs&Testing Srv	100k/1k	567.0	100	520.3	101.93	-47	
EUR	750	REPUBLIC OF ICELAND (ICELND)	0	15/04/2028	NA/NA/NA	Sovereign	100k/1k	84.0	99.163	65.7	99.92	-18	
USD	900	AIRPORT AUTHORITY HK (HKAA)	1.625	04/02/2031	NA/AA+/NA	Sovereign Agency	200k/1k	65.0	99.14	57.7	99.19	-7	
USD	600	AIRPORT AUTHORITY HK (HKAA)	2.625	04/02/2051	NA/AA+/NA	Sovereign Agency	200k/1k	80.0	99.711	64.4	100.61	-16	
USD	500	BANK OF CHINA/HONG KONG (BCHINA)	0.75	04/02/2024	A1/A/NA	Commer Banks Non-US	200k/1k	67.0	99.678	72.1	99.57	+5	
USD	500	CARGILL INC (CARGIL)	0.4	02/02/2024	A2/A/NA	Agricultural Operations	2k/1k	25.0	99.893	22.9	99.99	-2	
USD	500	CARGILL INC (CARGIL)	0.75	02/02/2026	A2/A/NA	Agricultural Operations	2k/1k	40.0	99.658	40.7	99.44	+1	
USD	400	CMB INTERNATIONAL LEASIN (CMINLE)	2	04/02/2026	Baa1/NA/NA	Transport-Equip&Leasing	200k/1k	160.0	99.834	144.5	100.46	-15	
USD	400	CMB INTERNATIONAL LEASIN (CMINLE)	2.875	04/02/2031	Baa1/NA/NA	Transport-Equip&Leasing	200k/1k	192.5	99.064	180.1	99.46	-12	
USD	1200	HAWAIIAN BRAND INTELLECT (HA)	5.75	20/01/2026	Ba3/NA/BB+	Airlines	0.001k/0.00	547.0	99.449	381.0	105.40	-166	
USD	2000	JPMORGAN CHASE & CO (JPM)	1.04	04/02/2027	A2/A-/AA-	Diversified Banking Inst	2k/1k	62.0	100	61.2	99.85	-1	
USD	3000	JPMORGAN CHASE & CO (JPM)	1.953	04/02/2032	A2/A-/AA-	Diversified Banking Inst	2k/1k	90.0	100	84.8	99.72	-5	
USD	500	KENNEDY-WILSON INC (KW)	4.75	01/03/2029	B1/BB/NA	Real Estate Oper/Develop	2k/1k	394.0	100	316.8	103.02	-77	
USD	500	KENNEDY-WILSON INC (KW)	5	01/03/2031	B1/BB/NA	Real Estate Oper/Develop	2k/1k	395.0	100	340.4	103.06	-55	
USD	475	LIFE TIME INC (LTM)	8	15/04/2026	Caa3/CCC-/NA	Recreational Centers	2k/1k	752.0	100	674.5	102.54	-77	
USD	500	MOVIDA EUROPE SA (MOVBZ)	5.25	08/02/2031	NA/B+/BB-	Rental Auto/Equipment	200k/1k		100	413.8	99.81		
USD	500	NAVIENT CORP (NAVI)	4.875	15/03/2028	Ba3/B+/BB-	Finance-Consumer Loans	2k/1k	413.9	99.992	417.9	99.43	+4	
USD	400	PACCAR FINANCIAL CORP (PCAR)	0.35	02/02/2024	A1/A/NA	Auto-Med&Heavy Duty Trks	1k/1k	20.0	99.884	12.5	100.15	-8	
USD	575	ROCKET SOFTWARE INC (ROCSOF)	6.5	15/02/2029	Caa2/CCC+/NA	Enterprise Software/Serv	2k/1k		100	591.8	100.52		
USD	350	VIKING CRUISES LTD (VIKCRU)	7	15/02/2029	Caa2/CCC/NA	Cruise Lines	1k/1k	614.0	100	608.0	99.96	-6	
USD	350	VIKING OCEAN CRUISES SHI (VIKCRU)	5.625	15/02/2029	B2/B-/NA	Cruise Lines	1k/1k		100	505.1	100.49		
USD	300	WHITE CAP PARENT LLC (WHITCAP)	8.25	15/03/2026	Caa1/CCC+/NA	Retail-Building Products	2k/1k	792.0	99.463	563.9	104.04	-228	
USD	350	ZI TECH LLC/ZI FIN CORP (ZMINFO)	3.875	01/02/2029	B3/B-/NA	Computer Software	2k/1k	305.0	100	278.3	100.92	-27	
USD	300	ZJ XINCHANG INV DEV CO (ZJXCID)	3.9	04/02/2024	NA/NA/NA	Building-Heavy Construct	200k/1k		100	379.8	99.79		

Wednesday 27 January 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	750	AUST & NZ BANKING GROUP (ANZ)	0.669	05/05/2031	Baa1/BBB+/A-	Commer Banks Non-US	100k/1k	144.3	100	133.5	100.30	-11	
EUR	300	BRUNELLO BIDCO SPA (TITANL)	3.5	15/02/2028	B3/(P)/B-/EXP	Applications Software	100k/1k	422.0	100	407.3	100.46	-15	
EUR	850	BRUNELLO BIDCO SPA (TITANL)	3.75	15/02/2028	B3/(P)/B-/EXP	Applications Software	100k/1k		100		100.50		
EUR	4000	CAISSE D'AMORT DETTE SOC (CADES)	0	25/05/2031	Aa2/NA/AA-	Sovereign Agency	100k/100k	16.0	101.349	14.4	100.77	-2	
EUR	3500	HELLENIC REPUBLIC (GGB)	0.75	18/06/2031	Ba3/BB-/BB	Sovereign	1k/1k	135.3	99.436	129.9	100.03	-14	
EUR	500	JAPAN FIN ORG MUNICIPAL (JFM)	0.01	02/02/2028	A1/A+/NA	Regional Agencies	100k/1k	56.7	101.07	52.5	100.91	-4	
EUR	4000	REPUBLIC OF AUSTRIA (RAGB)	0	20/02/2031	Aa1/AA+/NA	Sovereign	1k/1k	21.4	103.387	20.0	102.66	-1	
EUR	500	REPUBLIKA SLOVENIJA (SLOREP)	0.6875	03/03/2081	A3/AA-/A	Sovereign	1k/1k	82.8	99.388	79.6	99.67	-3	
GBP	300	DEUTSCHE BAHN FIN GMBH (DBHNGR)	0.375	03/12/2026	Aa1/AA-/AAu	Transport-Rail	1k/1k	50.0	99.377	45.8	98.79	-4	
GBP	1036.3	TSY 0 1/8% 2031 I/L GILT (UKT)	0.125	10/08/2031	NA/NA/NA	Sovereign	0.01/0.01		136.42		134.68		
USD	1250	7-ELEVEN INC (SVELEV)	0.625	10/02/2023	Baa2/AA-/NA	Retail-Convenience Store	2k/1k	55.0	99.917	46.8	100.05	-8	
USD	1500	7-ELEVEN INC (SVELEV)	FRN	10/08/2022	Baa2/AA-/NA	Retail-Convenience Store	2k/1k		100		100.00		
USD	2250	7-ELEVEN INC (SVELEV)	0.8	10/02/2024	Baa2/AA-/NA	Retail-Convenience Store	2k/1k	65.0	99.917	54.4	100.14	-7	
USD	1250	7-ELEVEN INC (SVELEV)	0.95	10/02/2026	Baa2/AA-/NA	Retail-Convenience Store	2k/1k	60.0	99.762	53.3	99.80	-11	
USD	1000	7-ELEVEN INC (SVELEV)	1.3	10/02/2028	Baa2/AA-/NA	Retail-Convenience Store	2k/1k	65.0	99.687	58.7	99.40	-6	
USD	1700	7-ELEVEN INC (SVELEV)	1.8	10/02/2031	Baa2/AA-/NA	Retail-Convenience Store	2k/1k	80.0	99.945	81.0	99.68	+1	
USD	750	7-ELEVEN INC (SVELEV)	2.5	10/02/2041	Baa2/AA-/NA	Retail-Convenience Store	2k/1k	100.0	98.911	95.4	96.68	-5	
USD	1250	7-ELEVEN INC (SVELEV)	2.8	10/02/2051	Baa2/AA-/NA	Retail-Convenience Store	2k/1k	105.0	99.617	102.2	96.58	-3	
USD	4500	ASIAN DEVELOPMENT BANK (ASIA)	0.5	04/02/2026	Aaa/AAA/AAA	Supranational Bank	1k/1k	14.4	99.759	13.2	99.56	-1	
USD	685	ENDURANCE ACQ MERGER (EIGI)	6	15/02/2029	Caa2/CCC+/NA	Web Hosting/Design	2k/1k	518.0	100	514.9	99.53	-3	
USD	525	GENTING NY LLC/GENNY CAP (RWNYNY)	3.3	15/02/2026	NA/BBB-/BBB-	Casino Hotels	200k/1k	295.0	99.798	266.2	100.82	-29	
USD	300	HAINAN STATE INT HK (HNFARM)	3	03/02/2024	Baa2/NA/BBB+	Investment Companies	200k/1k	100		277.6	100.13		
USD	200	KOOKMIN BANK/SEOUL (KTNAT)	0.50734	03/08/2022	Aa3/A+/NA	Commer Banks Non-US	200k/1k		100		99.91		
USD	800	LIBERTY MUTUAL GROUP INC (LIBMUT)	4.3	01/02/2061	Baa3/BB+/NA	Mutual Insurance	2k/1k		100	251.8	96.87		
USD	600	ORYX FUNDING LTD (OMGRID)	5.8	03/02/2031	Ba3/NA/BB-	Electric-Transmission	200k/1k	478.0	100	389.5	105.96	-89	
USD	300	SIXTH STREET SPECIALTY (TSLX)	2.5	01/08/2026	Baa3/BBB-/BBB-	Investment Companies	2k/1k	225.0	99.268	200.1	100.20	-25	
USD	400	TASEKO MINES LTD (TKOON)	7	15/02/2026	Caa1/B-/B-	Metal-Copper	2k/1k	659.0	100	658.8	99.76	-0	

Tuesday 26 January 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	10000	EUROPEAN UNION (EU)	0	02/06/2028	NA/NA/AAA	Sovereign	1k/1k	20.0	103.719	20.0	103.31	-0	
EUR	600	KFW (KFW)	0	02/02/2026	Aaa/AAA/AAA	Special Purpose Banks	100k/100k		103.013	23.0	102.40		
EUR	500	LA BANQUE POSTALE (FRBP)	0.75	02/08/2032	NA/BBB-/BBB	Commer Banks Non-US	100k/100k	157.9	99.39	152.6	99.49	-5	
EUR	400	TRAFIGURA FUNDING SA (TRAFIG)	3.875	02/02/2026	NA/NA/NA	Oil Refining&Marketing	100k/1k	462.7	100	447.9	100.53	-15	
GBP	750	ASIAN DEVELOPMENT BANK (ASIA)	0.125	15/12/2026	Aaa/AAA/AAA	Supranational Bank	1k/1k	23.0	99.424	23.0	98.65	-0	
USD	500	ADANI PORTS AND SPECIAL (ADSEZ)	3.1	02/02/2031	Baa3/BBB-/BBB-	Whsing&Harbor Trans Serv	200k/1k	205.0	100	208.7	98.95	+3	
USD	750	AETHON UN/AETHIN UN FIN (AETUNJ)	8.25	15/02/2026	B3/B/B	Oil Comp-Explor&Prodn	2k/1k	782.5	100	646.2	104.53	-136	
USD	400	BANCO VOTORANTIM (BANVOR)	0.73	26/07/2021	NA/NA/NA	Commer Banks Non-US	200k/1k		99.9005	142.3	99.67		
USD	400	BUKIT MAKMUR MANDIRI UTA (DOIDLJ)	7.75	10/02/2026	Ba3/NA/BB-	Mining Services	200k/1k		99.986	706.2	100.78		
USD	200	CHINA CTIC BK/LONDON (CINDBK)	0.875	02/02/2024	NA/BBB+/NA	Commer Banks Non-US	200k/1k	77.0	99.779	73.0	99.91	-4	
USD	350	CHINA CTIC BK/LONDON (CINDBK)	1.25	02/02/2026	NA/BBB+/NA	Commer Banks Non-US	200k/1k	89.0	99.749	89.9	99.49	+1	
USD	350	CHINA SCE GRP HLDGS LTD (CHINSC)	6	04/02/2026	B2/NA/NA	Real Estate Oper/Develop	200k/1k		100	613.8	97.51		
USD	1095	CHS/COMMUNITY HEALTH SYS (CYH)	4.75	15/02/2031	Caa1/B-/B	Medical-Hospitals	2k/1k	371.0	100	367.9	99.48	-3	
USD	2000	CREDIT SUISSE GROUP AG (CS)	1.305	02/02/2027	Baa1/BBB+/A-	Diversified Banking Inst	250k/1k	90.0	100	79.3	100.31	-12	
USD	1000	CREDIT SUISSE NEW YORK (CS)	FRN	02/02/2024	Aa3/A+/NA	Commer Banks Non-US	250k/1k		100		100.09		
USD	1000	CREDIT SUISSE NEW YORK (CS)	0.495	02/02/2024	Aa3/A+/NA	Commer Banks Non-US	250k/1k	32.0	100	27.9	100.12	-4	

GBP	750	DEXIA CREDIT LOCAL (DEXGRP)	0.25	10/12/2026	Aa3/AA/AA-	Commer Banks Non-US	100k/100k	32.0	99.663	31.2	98.90	-1
USD	1000	AMC NETWORKS INC (AMCX)	4.25	15/02/2029	Ba3/BB/NA	Television	2k/1k	353.0	100	354.6	99.46	+2
USD	350	BARCLAYS BANK PLC (BACR)	0.17	23/04/2021	NA/NA/NA	Commer Banks Non-US	250k/1k		100		100.00	
USD	500	EASY TACTIC LTD (GZFRFP)	11.75	02/08/2023	NA/NA/B+	Real Estate Oper/Develop	200k/1k		100	1185.4	99.54	
USD	2050	NGL ENRGY OP/FIN CORP (NGL)	7.5	01/02/2026	B1/BB-/NA	Pipelines	2k/1k	708.0	100	623.7	102.75	-84
USD	475	PENINSULA PACIFIC ENTERT (PENIPA)	8.5	15/11/2027	Caa1/NA/NA	Gambling (Non-Hotel)	2k/1k	643.0	106.75	629.1	107.14	-14
USD	400	UNIFIN FINANCIERA SA DE (UNIFIN)	9.875	28/01/2029	NA/BB-/BB	Finance-Commercial	200k/1k	946.8	100	894.8	102.09	-52
USD	600	UNITED AIR 2020-1 B PT (UAL)	4.875	15/01/2026	Baa2/BBB-/NA	Airlines	1k/1k		100	380.8	102.63	
USD	900	US FOODS INC (USFOOD)	4.75	15/02/2029	Caa1/B+/NA	Food-Wholesale/Distrib	2k/1k	403.0	100	359.6	101.61	-43
USD	550	WOORI BANK (WOORIB)	0.75	01/02/2026	A1/A/NA	Diversified Banking Inst	200k/1k	45.0	99.487	50.3	98.98	+5

#### Friday 22 January 2021

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	2I RETE GAS SPA (FIREIT)	0.579	29/01/2031	Baa2/BBB/NA	Gas-Distribution	100k/1k
USD	200	AVIC INTL FINANCE INVEST (CATIC)	2.75	29/01/2026	NA/NA/A-	Transport-Services	200k/1k
USD	300	BANCO INDUSTRIAL SA (BANUA)	4.875	29/01/2031	NA/NA/B	Commer Banks Non-US	150k/1k
USD	1750	BRITISH COLUMBIA PROV OF (BRCOL)	1.3	29/01/2031	Aaa/AAA/AAAU	Regional Authority	5k/1k
USD	300	COLGATE ENERGY PARTNERS (COLGTE)	7.75	15/02/2026	B3/B-/NA	Oil Comp-Explor&Prodn	2k/1k
USD	309.6	J PAUL GETTY TRUST (JPGETY)	0.391	01/01/2024	NA/AAA/NA	Commercial Services	1k/1k
USD	1000	TECHNIFMC PLC (FTI)	6.5	01/02/2026	Ba1/(P)BB+/NA	Oil-Field Services	2k/1k

#### @ Issue Current\*

Spread	Price	Spread	Bid
112.3	100	107.7	99.97
253.0	98.966	217.1	100.55
100		377.3	102.85
22.9	99.851	23.3	99.19
755.0	98.97	793.2	97.38
20.0	100	23.6	99.94
606.0	100	437.8	105.92

#### Thursday 21 January 2021

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	300	ACEA SPA (ACEIM)	0	28/09/2025	Baa2/NA/BBB+	Electric-Generation	100k/1k
EUR	600	ACEA SPA (ACEIM)	0.25	28/07/2030	Baa2/NA/BBB+	Electric-Generation	100k/1k
EUR	200	DZ BANK AG (DZBK)	FRN	28/01/2027	NA/A+/AA-	Cooperative Banks	100k/100k
EUR	1750	GOLDMAN SACHS GROUP INC (GS)	0.25	26/01/2028	A2/BBB+/A	Diversified Banking Inst	1k/1k
EUR	500	GRP BRUXELLES LAMBERT SA (GLBBB)	0.125	28/01/2031	A1/A+/NA	Investment Companies	100k/100k
EUR	500	INEOS QUATRO FINANCE 1 (STYRO)	3.75	15/07/2026	B2/B+/BB-	Chemicals-Diversified	100k/1k
EUR	800	INEOS QUATRO FINANCE 2 (STYRO)	2.5	15/01/2026	Ba3/BB/BB+	Chemicals-Diversified	100k/1k
EUR	1500	LAND NORDRHEIN-WESTFALEN (NRW)	0.2	27/01/2051	Aa1/AA/AAA	Regional Authority	1k/1k
GBP	300	UNITED UTILITIES WAT FIN (UU)	0.875	28/10/2029	A3/BBB+/A-	Water	100k/1k
USD	750	AIRCASTLE LTD (AYR)	2.85	26/01/2028	Baa3/BBB-/BBB	Finance-Leasing Compan	2k/1k
USD	750	AMAGGI LUX INTL SARL (AMAGGI)	5.25	28/01/2028	Ba3/NA/BB	Agricultural Operations	200k/1k
USD	500	ANTARES HOLDINGS (ANTHOL)	3.95	15/07/2026	NA/NA/BBB	Finance-Commercial	250k/1k
USD	300	BANCO EST RO GRANDE SUL (BRSRBZ)	5.375	28/01/2031	B2/NA/B	Regional Banks-Non US	200k/1k
USD	700	BANK OF NY MELLON CORP (BK)	0.75	28/01/2026	A1/A/AA-	Fiduciary Banks	1k/1k
USD	400	BCPE ULYSSES INTERMEDIAT (USLBMH)	8.5	01/04/2027	Caa2/CCC+/CCC-	Retail-Building Products	2k/1k
USD	300	BEASLEY MEZ HLDGS LLC (BBGI)	8.625	01/02/2026	B3/B-/NA	Radio	1k/1k
USD	375	BRUNDAGE-BONE CONCRETE (BBPC)	6	01/02/2026	B3/B/NA	Building&Construct-Misc	2k/1k
USD	2500	CITIGROUP INC (C)	1.122	28/01/2027	A3/BBB+/A	Diversified Banking Inst	1k/1k
USD	1000	CPPIB CAPITAL INC (CPPIBC)	1.25	28/01/2031	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k
USD	1000	DEVELOPMENT BK OF JAPAN (DBJJP)	1.25	28/01/2031	A1/A+/NA	Special Purpose Banks	200k/2k
USD	2000	EUROPEAN BK RECON & DEV (EBRD)	0.5	28/01/2026	NA/AAA/AAA	Supranational Bank	1k/1k
USD	500	INEOS QUATRO FINANCE 2 (STYRO)	3.375	15/01/2026	Ba3/BB/BB+	Chemicals-Diversified	200k/1k
USD	1000	KOMMUNEKREDIT (KOMMUN)	0.5	28/01/2026	Aaa/AAA/NA	Regional Agencies	200k/1k
USD	500	MURPHY OIL USA INC (MUSA)	3.75	15/02/2031	Ba2/BB+/NA	Retail-Petroleum Prod	2k/1k
USD	200	NEW YORK LIFE GLOBAL FDG (NYLIFE)	1.65	27/01/2031	Aaa/AA+/AAA	Mutual Insurance	2k/1k
USD	500	POWER FINANCE CORP LTD (POWFIN)	3.35	16/05/2031	Baa3/NA/BBB-	Diversified Finan Serv	200k/1k
USD	200	SEASPAR CORP (SSW)	6.5	05/02/2024	NA/NA/NA	Transport-Marine	200k/100k
USD	600	SUNAC CHINA HOLDINGS LTD (SUNAC)	5.95	26/04/2024	B1/B+/BB	Real Estate Oper/Develop	200k/1k
USD	500	SUNAC CHINA HOLDINGS LTD (SUNAC)	6.5	26/01/2026	B1/B+/BB	Real Estate Oper/Develop	200k/1k

#### @ Issue Current\*

Spread	Price	Spread	Bid
68.4	100.177	65.5	100.35
98.7	98.292	85.8	99.24
103.98		103.74	
99.4	99.42	97.2	99.46
74.8	98.944	78.0	98.43
446.0	100	389.8	102.00
322.0	100	309.2	100.54
33.0	99.074	33.1	95.57
68.0	99.313	67.5	98.32
230.0	98.543	244.1	97.57
100		401.7	104.00
375.0	98.796	293.9	102.68
492.8	100	489.1	100.11
35.0	99.785	28.0	100.06
723.0	99.364	753.5	101.61
816.0	100	741.1	102.49
554.0	100	461.8	103.28
68.0	100	65.1	100.06
24.6	99.04	23.2	98.73
22.9	99.272	21.9	98.85
11.2	99.7	12.0	99.62
293.0	100	259.8	101.17
14.1	99.539	15.7	99.44
265.0	100	232.3	102.01
58.0	99.688	59.0	99.31
223.4	99.987	203.6	101.53
100		553.8	102.12
99.968		596.0	99.43
100		647.8	98.20

#### Wednesday 20 January 2021

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	3500	BANCA NAZIONALE LAVORO (LAVORO)	FRN	28/01/2025	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	500	CBRE GI OPEN END FUND (CBREGI)	0.5	27/01/2028	NA/BBB/NA	Real Estate Oper/Develop	100k/1k
EUR	1000	EUROPEAN INVESTMENT BANK (EIB)	FRN	27/01/2028	NA/AAA/AAA	Supranational Bank	100k/1k
EUR	500	LAND BRANDENBURG (BRABUR)	0.125	26/01/2046	Aaa/NA/NA	Regional Authority	1k/1k
EUR	1016.7	PALLADIUM GLOBAL INVESTM (PAGLIN)	2.75	20/12/2024	NA/NA/NA	Finance-Other Services	100k/0.00k
EUR	370	REKEEP SPA (MANTEN)	7.25	01/02/2026	B2/B/NA	Building-Maint&Service	100k/1k
EUR	750	TESCO CORP TREASURY SERV (TSCOLN)	0.375	27/07/2029	Baa3/BBB-/BBB-	Food-Retail	100k/1k
EUR	500	VONOVIA FINANCE BV (ANNCR)	1	28/01/2041	NA/BBB/NA	Real Estate Oper/Develop	100k/100k
GBP	280	AA BOND CO LTD (AABOND)	6.5	31/01/2026	NA/B+/NA	Commercial Services	100k/1k
GBP	250	ASTER TREASURY PLC (ASTERT)	1.405	27/01/2038	NA/A+/NA	Real Estate Oper/Develop	100k/1k
GBP	1500	CAISSE D'AMORT DETTE SOC (CADES)	0.125	15/12/2025	Aa2/NA/AA	Sovereign Agency	100k/100k
USD	450	AHS HOSPITAL CORP (AHSRCP)	2.78	01/07/2051	Aa3/AA/NA	Medical-Hospitals	1k/1k
USD	3000	ASIAN INFRASTRUCTURE INV (AIIB)	0.5	27/01/2026	Aaa/AAA/AAA	Supranational Bank	1k/1k
USD	300	CALIFORNIA ENDOWMENT/THE (CAENDW)	2.498	01/04/2051	Aaa/AAA/NA	Non-Profit Charity	1k/1k
USD	500	CHAMPION PATH HOLDINGS (SOCJOG)	4.5	27/01/2026	Ba2/NA/BB+	Casino Hotels	200k/1k
USD	500	CHAMPION PATH HOLDINGS (SOCJOG)	4.85	27/01/2028	Ba2/NA/BB+	Casino Hotels	200k/1k
USD	400	DRAWBRIDGE SPEC OPPOR FU (DRAWBR)	3.875	15/02/2026	NA/BBB/NA	Invest Mgmt/Advis Serv	250k/1k
USD	500	FORTUNE STAR BVI LTD (FOSUNI)	5.05	27/01/2027	NA/BB/NA	Hotels&Motels	200k/1k
USD	2000	GAZPROM PJSC (GAZ FN) (GAZPRU)	2.95	27/01/2029	Baa2/BBB-/BBB	Oil Comp-Explor&Prodn	200k/1k
USD	750	GOLDMAN SACHS GROUP INC (GS)	0.46739	27/01/2023	A2/BBB+/A	Diversified Banking Inst	1k/1k
USD	2250	GOLDMAN SACHS GROUP INC (GS)	0.481	27/01/2023	A2/BBB+/A	Diversified Banking Inst	1k/1k
USD	2500	GOLDMAN SACHS GROUP INC (GS)	1.992	27/01/2032	A2/BBB+/A	Diversified Banking Inst	1k/1k
USD	500	KINGDOM OF BAHRAIN (BHRAIN)	4.25	25/01/2028	NA/B+/B+	Sovereign	200k/1k
USD	1000	KINGDOM OF BAHRAIN (BHRAIN)	5.25	25/01/2033	NA/B+/B+	Sovereign	200k/1k
USD	500	KINGDOM OF BAHRAIN (BHRAIN)	6.25	25/01/2051	NA/B+/B+	Sovereign	200k/1k
USD	450	KOREA SOUTHERN POWER (KOSOPV)	0.75	27/01/2026	Aa2/NA/AA-	Electric-Generation	200k/1k
USD	3000	MORGAN STANLEY (MS)	0.529	25/01/2024	A1/BBB+/A	Diversified Banking Inst	1k/1k
USD	2500	MORGAN STANLEY (MS)	1.928	28/04/2032	A1/BBB+/A	Diversified Banking Inst	1k/1k
USD	2000	MORGAN STANLEY (MS)	2.802	25/01/2052	A1/BBB+/A	Diversified Banking Inst	1k/1k
USD	1250	NCB TIER 1 SUKUK LTD (NCOMBK)	3.5	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k
USD	600	REAL HERO MERGER SUB 2 (TRUK)	6.25	01/02/2029	Caa2/CCC/NA	Auto/Trk Prts&Equip-Orig	2k/1k
USD	600	REPUBLIC OF PARAGUAY (PARGUY)	2.739	29/01/2033	Ba1/BB/BB+	Sovereign	200k/1k

#### @ Issue Current\*

Spread	Price	Spread	Bid
100		100.37	
127.1	99.391	118.4	99.72
114.418		114.16	
34.2	99.46	37.2	95.53
100		108.71	
799.0	100	720.9	102.98
109.9	99.335	100.3	99.67
141.2	98.355	131.5	98.01
647.5	100	560.7	102.68
80.0	100	72.4	98.71
26.0	99.558	25.2	99.09
93.0	100	86.5	99.27
14.0	99.572	15.2	99.46
65.0	100	63.3	98.20
100		324.7	103.56
100		370.2	103.60
342.0	100	277.5	102.81
100		450.6	100.44
217.7	100	221.0	99.56
100		99.76	
35.0	100	30.7	100.06
90.0	100	85.3	100.02
100		298.6	100.76
100		393.3	101.60
100		422.6	100.98
40.0	99.516	45.7	99.20
40.0	100	38.4	100.07
85.0	100	84.2	99.53
97.0	100	91.3	98.75
100		308.2	99.80
472.0	100	443.0	103.85
165.0	100	156.8	100.33

#### Tuesday 19 January 2021

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	BERLIN HYP AG (BHH)	0.01	27/01/2031	Aaa/NA/NA	Mortgage Banks	1k/1k
EUR	650	CPI PROPERTY GROUP SA (CPIPRG)	1.5	27/01/2031	Baa2/BBB/NA	Real Estate Oper/Develop	100k/1k
EUR	400	CPI PROPERTY GROUP SA (CPIPRG)	3.75	Perp	Ba1/BB+/NA	Real Estate Oper/Develop	100k/1k
EUR	1499.5	ESM TBILL (ESMTB)	0	22/07/2021	P-1/A-1+/F1+	Sovereign Agency	0.01/0.01
EUR	1000	EUROPEAN INVESTMENT BANK (EIB)	0.05	27/01/2051	NA/AAA/AAA	Supranational Bank	1k/1k
EUR	7000	FRANCE (GOVT OF) (FRTR)	0.5	25/05/2072	NA/NA/NA	Sovereign	0.001k/0.00k
EUR	500	KEB HANA BANK (KEBHNB)	0.01	26/01/2026	NA/AAA/AAA	Diversified Banking Inst	100k/1k
EUR	1500	LAND NIEDERSACHSEN (NIESA)	0	15/09/2025	NA/AAA/AAA	Regional Authority	1k/1k
EUR	500	NEDER WATERSCHAPS BANK (NEDWBK)	0	16/02/2037	Aaa/AAA/NA	Special Purpose Banks	100k/1k
EUR	250	OVERBANK AG (OVERBK)	0.625	26/01/2029	NA/BBB+/NA	Commer Banks Non-US	100k/100k
EUR	1250	REPUBLIC OF CHILE (CHILE)	1.25	22/01/2051	A1/A+/AA-	Sovereign	100k/1k
EUR	1250	ROYAL BANK OF CANADA (RY)	0.01	27/01/2031	Aaa/NA/NA	Commer Banks Non-US	100k/1k
EUR	400	SAGAX EURO MTN (SAGAX)	0.75	26/01/2028			

USD	300	SK BATTERY AMERICA INC (SKENER)	1.625	26/01/2024	Baa3/NA/NA	Energy-Alternate Sources	200k/1k	150.0	99.741	170.8	99.26	+21
USD	700	SK BATTERY AMERICA INC (SKENER)	2.125	26/01/2026	Baa3/NA/NA	Energy-Alternate Sources	200k/1k	175.0	99.562	182.4	99.27	+7
USD	300	SOVCOMBANK (SOVCOM CAPT) (SOVCOM)	3.4	26/01/2025	Ba1/NA/BB+	Commer Banks Non-US	200k/1k	319.9	100	270.0	101.94	-50
USD	1000	TARGA RESOURCES PARTNERS (NGLS)	4	15/01/2032	Ba3/BB/NA	Pipelines	2k/1k	289.0	100	288.6	99.80	-0
USD	1110	UNITI GROUP/CSL CAPITAL (UNIT)	6.5	15/02/2029	Caa2/CCC/B	REITS-Diversified	2k/1k		100	578.2	101.09	
USD	3510	WELLS FARGO & COMPANY (WFC)	3.9	Perp	Baa2/BB+/BBB	Super-Regional Banks-US	1k/1k		100	275.9	103.25	

Monday 18 January 2021								@ Issue				Current*	
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
EUR	1000	BPCE SFH - SOCIETE DE FI (BPCECB)	0.01	29/01/2029	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	33.6	102.489	34.6	102.03	+1	
EUR	1000	BPCE SFH (BPCECB)	0.01	29/01/2036	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	37.4	99.76	38.9	98.28	+2	
EUR	250	DZ HYP AG (DZHYP)	0.01	03/11/2021	NA/A-1+/NA	Mortgage Banks	100k/100k		100.45	6.6	100.41		
EUR	500	ERSTE GROUP BANK AG (ERSTBK)	0.25	27/01/2031	A2/A/A	Commer Banks Non-US	100k/100k	84.9	99.282	76.7	99.47	-8	
EUR	250	LANDESBANK BERLIN AG (LBBER)	0.01	24/01/2031	Aaa/NA/NA	Commer Banks Non-US	100k/100k	31.5	102.275	36.7	101.05	+5	
EUR	1550	LANDWIRTSCH. RENTENBANK (RENTEN)	0	27/11/2029	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	33.9	100.24	25.2	102.71	-9	
EUR	1500	TOTAL SE (TOTAL)	1.625	Perp	A2/A-*/NA	Oil Comp-Integrated	100k/1k	231.0	100	218.4	100.55	-13	
EUR	1500	TOTAL SE (TOTAL)	2.125	Perp	A2/A-*/NA	Oil Comp-Integrated	100k/1k	268.0	100	257.3	100.49	-11	
GBP	400	BANQUE FED CRED MUTUEL (BFCM)	0.875	07/12/2027	Aa3/A/AA-	Commer Banks Non-US	100k/100k	80.0	99.994	69.7	99.74	-10	
GBP	250	CAISSE DES DEPOTS ET CON (CDCEPS)	0.25	25/02/2026	Aa2/AA/NA	Sovereign Agency	100k/100k	26.0	99.883	24.4	99.41	-2	
GBP	250	COMMONWEALTH BANK AUST (CBAAU)	FRN	25/01/2022	Aa3/AA-/A+	Commer Banks Non-US	100k/100k				100.86		
USD	400	EFG INTERNATIONAL AG (EFGBNK)	5.5	Perp	NA/NA/BBB-	Invest Mgmt/Advis Serv	200k/1k	465.9	100	410.2	105.55	-56	
USD	235	FEC FINANCE LTD (FAEACO)	5.1	21/01/2024	NA/NA/NA	Real Estate Oper/Develop	200k/1k		100	469.1	100.63		
USD	300	RONSHINE CHINA (RONXIN)	7.1	25/01/2025	B2/NA/BB-	Real Estate Oper/Develop	200k/1k		100	876.5	93.11		
USD	250	SINIC HOLDINGS GROUP CO (SINHLD)	8.5	24/01/2022	NA/NA/B+	Real Estate Oper/Develop	200k/1k		99.417	1085.0	97.86		

Data Source: Bloomberg, ADMISI

\* Bloomberg indicative at time of writing NQ = No Quote Available

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