

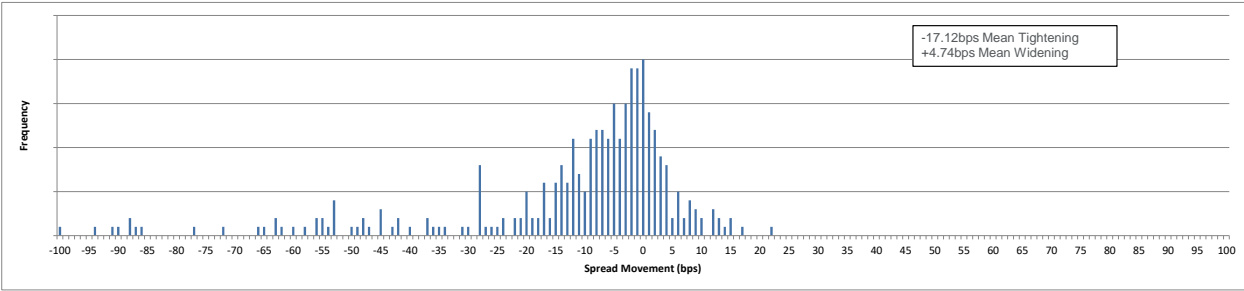
# FIXED INCOME

New Issue Performance  
09 April 2021



ADM Investor Services  
International Limited

Colin Bysouth | colin.bysouth@admi.com | +44 20 7716 8533



FIVE BEST PERFORMERS							@ Issue				Current*	
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Spread	Bid	
USD	400	SOLARIS MIDSTREAM HOLDIN (SOLWAT)	7.625	01/04/2026	B3/B/NA	Water	24/03/21	681	100	575.7	103.334	-105
USD	750	INTERNATIONAL GAME TECH (IGT)	4.125	15/04/2026	Ba3/BB/NA	Gambling (Non-Hotel)	16/03/21	330	100	235.3	103.261	-95
USD	450	OASIS MIDSTREAM PARTNERS (OMP)	8	01/04/2029	B3/B/NA	Pipelines	26/03/21	669	100	577.4	103.601	-92
USD	1500	ROYAL CARIBBEAN CRUISES (RCL)	5.5	01/04/2028	B2~/B/NA	Cruise Lines	24/03/21	425	100	334.2	104.691	-91
USD	250	CENTURY ALUMINUM COMPANY (CENX)	7.5	01/04/2028	Caa1/B/NA	Metal-Aluminum	06/04/21	615	100	526.6	103.689	-88

FIVE WORST PERFORMERS							@ Issue				Current*	
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Spread	Bid	
EUR	585	CGG SA (CGGFP)	7.75	01/04/2027	B3/CCC+/B	Seismic Data Collection	18/03/21	833	100	854.5	99.742	+22
USD	800	JMH CO LTD (JMHLD)	2.5	09/04/2031	A1/A+/NA	Retail-Automobile	30/03/21	87.5	99.02	103.9	98.112	+16
USD	600	FRANSHION BRILLIANT LTD (CHJMAO)	3.2	09/04/2026	NA/NA/BB-	Real Estate Oper/Develop	30/03/21	230	99.908	244.9	99.337	+15
EUR	1250	FLEMISH COMMUNITY (FLEMISH)	0.875	21/03/2046	NA/NA/AA	Regional Authority	17/03/21	21	99.643	35.6	99.688	+15
EUR	475	KIRK BEAUTY SUN GMBH (DOUGR)	8.25	01/10/2026	Caa2(P)/CCC/NA	Retail-Perfume&Cosmetics	26/03/21	967	100	980.5	96.885	+14

Thursday 08 April 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	300	ATHORA NETHERLANDS (VIVATN)	2.25	15/07/2031	NA/NA/NA	Life/Health Insurance	100k/1k	293.5	99.907	288.0	NQ	-5
EUR	500	COUNCIL OF EUROPE (COE)	0	15/04/2028	NA/NA/NA	Supranational Bank	1k/1k	22.8	102.391	21.2	102.22	-2
EUR	850	FCA BANK SPA IRELAND (FCABNK)	0	16/04/2024	NA/NA/NA	Finance-Auto Loans	100k/1k	76.3	99.931	73.6	99.95	-3
EUR	500	INVESTITIONSBANK BERLIN (IBB)	0.01	18/04/2028	NA/NA/NA	Special Purpose Banks	100k/100k	35.9	101.491	34.1	101.37	-2
EUR	1000	JUNTA DE ANDALUCIA (ANDAL)	0.5	30/04/2031	NA/NA/NA	Municipal-City	1k/1k	18.0	99.883	18.0	99.36	+0
EUR	500	LANSFORSKRINGAR BANK (LANSBK)	0.05	15/04/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	74.5	99.85	73.5	99.71	-1
EUR	1250	ORGANON FINANCE 1 LLC (ORGNON)	2.875	30/04/2028	NA/BB/NA	Medical-Drugs	100k/1k	344.0	100	315.4	101.23	-29
EUR	2000	ROMANIA (ROMANI)	2	14/04/2033	NA/BBB-/NA	Sovereign	1k/1k	242.6	98.907	233.3	99.54	-9
EUR	1500	ROMANIA (ROMANI)	2.75	14/04/2041	NA/BBB-/NA	Sovereign	1k/1k	280.0	99.651	273.7	100.10	-6
GBP	300	GATWICK FUNDING LIMITED (GATAIR)	2.5	15/04/2030	NA/NA/NA	Airport Develop/Maint	100k/1k	180.0	99.185	171.7	99.49	-8
USD	400	AMERICO LIFE INC (AMERIC)	3.45	15/04/2031	NA/BBB-/NA	Life/Health Insurance	2k/1k	185.0	99.732	177.4	NQ	-8
USD	500	ASIAN INFRASTRUCTURE INV (AIIB)	0.23	15/04/2026	NA/NA/NA	Supranational Bank	1k/1k	22.0	100	100.02		
USD	1000	CPPIB CAPITAL INC (CPPIBC)	0.5	16/09/2024	NA/NA/NA	Invest Mgmt/Advis Serv	250k/1k	27.0	99.706	24.3	99.70	-3
USD	300	ENERGY VEN/ENVEN FIN (EVEVEN)	11.75	15/04/2026	Caa1/B+/B-(EXP)	Oil Comp-Explor&Prodn	2k/1k	1146.0	98	1154.0	97.50	+8
USD	1000	JPN BANK FOR INTL COOP (JBIC)	0.5	15/04/2024	A1/NA/NA	Export/Import Bank	200k/2k	19.8	99.946	22.9	99.78	+3
USD	3000	JPN BANK FOR INTL COOP (JBIC)	1.875	15/04/2031	A1/NA/NA	Export/Import Bank	200k/2k	26.6	99.791	24.9	99.53	-2
USD	5000	KFW (KFW)	0.25	25/04/2023	NA/NA/NA	Special Purpose Banks	1k/1k	11.3	99.98	7.3	100.03	-4
USD	500	KOREA RESOURCES CORP (KORESC)	1.75	15/04/2026	NA/NA/NA	Coal	200k/1k	100.0	99.51	97.0	99.45	-3
USD	350	LANNETT CO INC (LCI)	7.75	15/04/2026	B1/B/NA	Medical-Drugs	2k/1k	691.0	100	697.7	99.50	+7
USD	600	MASSMUTUAL GLOBAL FUNDIN (MASSMU) FRN	12/04/2024	NA/NA/NA	NA/NA/NA	Mutual Insurance	200k/2k	100	100	100.00		
USD	400	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	0.6	12/04/2024	NA/NA/NA	Mutual Insurance	200k/2k	32.0	99.887	32.1	99.80	+0
USD	1000	NEWS CORP (NWSA)	3.875	15/05/2029	Ba2/BB+/NA	Publishing-Newspapers	2k/1k	243.0	100	199.8	101.10	-43
USD	400	NOVANT HEALTH INC (NOVANT)	2.637	01/11/2036	NA/NA/NA	Non-Profit Charity	1k/1k	100.0	100	101.3	99.32	+1
USD	700	NOVANT HEALTH INC (NOVANT)	3.168	01/11/2051	NA/NA/NA	Non-Profit Charity	1k/1k	83.0	100	85.1	99.08	+2
USD	400	NOVANT HEALTH INC (NOVANT)	3.318	01/11/2061	NA/NA/NA	Non-Profit Charity	1k/1k	98.0	100	100.1	98.97	+2
USD	2100	ORGANON FINANCE 1 LLC (ORGNON)	4.125	30/04/2028	NA/BB/NA	Medical-Drugs	200k/1k	282.0	100	285.3	99.52	+3
USD	2000	ORGANON FINANCE 1 LLC (ORGNON)	5.125	30/04/2031	NA/BB-/NA	Medical-Drugs	200k/1k	348.0	100	352.3	99.41	+4
USD	920	SUMITOMO LIFE INSUR (SUMILF)	3.375	15/04/2081	A3/A-/NA	Life/Health Insurance	200k/1k	100	100	99.90		
USD	400	TITAN INTERNATIONAL INC (TWI)	7	30/04/2028	NA/B-/NA	Auto/Trk Prts&Equip-Orig	2k/1k	571.0	100	557.0	100.33	-14
USD	400	UPMC (UPMCHS)	1.803	15/04/2026	NA/NA/NA	Medical-Hospitals	100k/5k	100	100	96.5	99.72	
USD	850	WASH MULTIFAM ACQ INC (WASMUL)	5.75	15/04/2026	B3/B-/NA	Building-Maint&Service	2k/1k	487.0	100	421.8	102.13	-65
USD	220	ZHENRO PROPERTIES GROUP (ZHPRHK)	5.98	13/04/2022	NA/NA/B+	Real Estate Oper/Develop	200k/1k	100	583.9	100	NQ	

Wednesday 07 April 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1000	BASQUE GOVERNMENT (BASQUE)	0.45	30/04/2032	NA/NA/NA	Municipal-City	1k/1k	9.0	99.272	16.1	99.97	+7
EUR	1000	DEUTSCHE BAHN FIN GMBH (DBHNGR)	0.625	15/04/2036	NA/NA/NA	Transport-Rail	100k/1k	80.8	98.429	81.9	97.90	+1
EUR	500	ENEXIS HOLDING NV (ENEXIS)	0.375	14/04/2033	NA/NA/NA	Electric-Integrated	100k/1k	82.3	98.444	83.1	98.07	+1
EUR	4000	KFW (KFW)	0	15/06/2029	NA/NA/NA	Special Purpose Banks	1k/1k	26.9	101.766	25.3	101.64	-2
EUR	500	LAND NIEDERSACHSEN (NIESA)	0.25	15/04/2036	NA/NA/AAA	Regional Authority	1k/1k	38.3	99.326	37.3	99.87	-1
EUR	1000	LANDK HESSEN-THURINGEN (HESLAN)	0.35	27/05/2031	NA/NA/NA	Regional Banks-Non US	1k/1k	66.2	99.547	69.0	99.97	+3
EUR	4000	OBRIACOS DO TESOURO (OBS)	0.3	17/10/2031	NA/NA/NA	Sovereign	0.01/0.01	100	100	100.00		
EUR	270	PURPLE PROTECTED ASSET (PRPLEP)	0	12/04/2022	NA/NA/NA	Finance-Other Services	125k/125k	122.0	99.556	118.4	99.73	-4
GBP	600	BANCO SANTANDER SA (SANTAN)	1.5	14/04/2026	Baa1/A-/A-	Diversified Banking Inst	100k/100k	90.0	99.812	88.6	99.84	-1
GBP	400	MACQUARIE BANK LTD (MCGAU)	1.125	15/12/2025	NA/NA/NA	Commer Banks Non-US	100k/1k	15.3	99.942	10.1	100.01	-1
USD	5000	ASIAN DEVELOPMENT BANK (ASIA)	1	14/04/2026	NA/AAA/AAA	Supranational Bank	1k/1k	107.0	100	110.6	99.48	+4
USD	500	BROOKFIELD FINANCE INC (BAMACN)	2.724	15/04/2031	Baa1/A-/A-(EXP)	Finance-Invest Bnkr/Brkr	2k/1k	99	669.8	102.23		
USD	450	CORECIVIC INC (CXW)	8.25	15/04/2026	NA/BB-/NA	Private Corrections	2k/1k	100	100	100.00		
USD	850	EUROPEAN BK RECON & DEV (EBRD)	14/04/2026	NA/NA/NA	NA/NA/NA	Supranational Bank	1k/1k	299.0	100	293.8	100.05	-5
USD	400	FORESTAR GROUP INC (FOR)	3.85	15/05/2026	B1/B+/NA	Bldg-Residential/Commer	2k/1k	419.0	100	352.8	102.75	-66
USD	500	FORTRESS TRANS & INFRAST (FTAI)	5.5	01/05/2028	NA/B/NA	Transport-Equip&Leasing	2k/1k	85.0	99.981	77.9	100.12	-7
USD	500	JABIL INC (JBL)	1.7	15/04/2026	Baa3/BBB-/BBB-	Electronic Compo-Misc	2k/1k	110.0	99.116	103.8	99.96	-6
USD	550	NORTHERN NATURAL GAS CO (BRKHEC)	3.4	16/10/2051	NA/NA/NA	Pipelines	2k/1k	24.3	99.801	20.9	99.73	-3
USD	3000	ONTARIO (PROVINCE OF) (ONT)	1.05	14/04/2026	NA/NA/NA	Regional Authority	5k/1k	53.0	99.947	50.5	99.87	-3
USD	800	PACIFIC LIFE OF II (PACLIF)	1.375	14/04/2026	NA/NA/NA	Life/Health Insurance	2k/1k	98.375	936.7	98.58		
USD	220	REDCO PROPERTIES GROUP (REDPRO)	8	13/04/2022	NA/NA/B+	Real Estate Oper/Develop	200k/1k	48.0	99.585	42.6	99.65	-5
USD	750	UNITED OVERSEAS BANK LTD (UOBSP)	1.25	14/04/2026	Aa1/AA-/AA-	Commer Banks Non-US	200k/1k	123.0	99.555	125.0	99.24	+2
USD	400	UNIV SOUTHERN CALIFORNIA (USCTRJ)	2.945	01/10/2051	Aa1/AA/NA	Commer Banks Non-US	200k/1k	60.0	100	59.5	99.72	-1
USD	1250	UPC BROADBAND FINCO BV (UPCB)	4.875	15/07/2031	B1/NA/NA	Cable/Satellite TV	200k/1k	321.0	100	313.7	100.41	-7

Tuesday 06 April 2021							@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	1250	BNP PARIBAS (BNP)	0.25	13/04/2027	NA/NA/NA	Diversified Banking Inst	100k/100k	100.6	99.407	98.6	99.46	-2
EUR	5000	BUONI POLIENALI DEL TES (BTSP)	2.15	01/03/2072	NA/NA/NA	Sovereign	1k/1k	47.0	99.467	42.0	99.77	-5
EUR	1500	CIE FINANCIER FONCIER (CFF)	0.01	16/04/2029	NA/NA/NA	Mortgage Banks	100k/100k	36.8	100.9	35.9	100.83	-1
EUR	750	MIZUHO FINANCIAL GROUP (MIZUHO)	0.184	13/04/2026	A1/NA/A-	Diversified Banking Inst	100k/1k	83.4	100	79.5	100.08	-4
EUR	750	MIZUHO FINANCIAL GROUP (MIZUHO)	0.843	12/04/2033	A1/NA/A-	Diversified Banking Inst	100k/1k	116.0	100	115.4	99.76	-1
EUR	500	SANTANDER CONSUMER BANK (SCBNOR)	0.125	14/04/2026	NA/NA/NA	Commer Banks Non-US	100k/100k	84.6	99.632	84.5	99.54	-0
USD	300	BLOOMING BRANDS INC/O/SI (BLMIN)	5.125	15/04/2029	B2/B/NA	Retail-Restaurants	2k/1k	365.0	100	336.6	101.16	-28
USD	300	BRIGHTSSE FIN GLBL FUND (BHF)	FRN	12/04/2024	NA/A+/NA	Life/Health Insurance	2k/1k	100	100	100.31		
USD	400	BRIGHTSSE FIN GLBL FUND (BHF)	1	12/04/2024	NA/A+/NA	Life/Health Insurance	2k/1k	72.0	99.835	63.8	100.05	-8
USD	250	CENTURY ALUMINUM COMPANY (CENX)	7.5	01/04/2028	Caa							

USD	1000	GENERAL MOTORS FINL CO (GM)	2.4	10/04/2028	Baa3/BBB/BBB-(EXP)	Auto-Cars/Light Trucks	2k/1k	108.0	99.891	109.3	99.72	+1
USD	750	PENSKE TRUCK LEASING/PTL (PENSKE)	1.7	15/06/2026	Baa2/BBB/BBB+(EXP)	Trucking&Leasing	2k/1k	83.0	99.979	84.0	99.82	+1
USD	325	TMS INTERNATIONAL CORP (TMS)	6.25	15/04/2029	Caa1/B/NA	Metal-Iron	2k/1k	477.0	100	413.7	102.65	-63
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	0.4	06/04/2023	A1/A+/A+(EXP)	Auto-Cars/Light Trucks	2k/1k	100	100	100	100.05	
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	0.4	06/04/2023	A1/A+/A+(EXP)	Auto-Cars/Light Trucks	2k/1k	99.919	16.1	100.15	100.15	
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	1.9	06/04/2028	A1/A+/A+(EXP)	Auto-Cars/Light Trucks	2k/1k	99.967	58.9	99.74	99.74	
USD	600	TRITON CONTAINER (TRTN)	2.05	15/04/2026	NA/BBB-/BBB-(EXP)	Rental Auto/Equipment	2k/1k	120.0	99.896	107.4	100.37	-13
USD	3256.9	UNITED MEXICAN STATES (MEX)	4.28	14/08/2041	NA/BBB/BBB-	Sovereign	200k/1k	205.0	99.938	203.7	99.99	-1
USD	570	UNITI GROUP/CSL CAPITAL (UNIT)	4.75	15/04/2028	B2/B/BB+	REITS-Diversified	2k/1k	342.0	100	337.7	100.10	-4

Monday 05 April 2021								@ Issue			Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
USD	650	EQUITABLE FINANCIAL LIFE (EQH)	0.4	06/04/2023	A2/A+/NA	Life/Health Insurance	2k/1k	100	100	99.99			
USD	350	EQUITABLE FINANCIAL LIFE (EQH)	0.5	06/04/2023	A2/A+/NA	Life/Health Insurance	2k/1k	35.0	99.952	36.0	99.96	+1	
USD	500	MARVELL TECHNOLOGY INC (MRVL)	1.65	15/04/2026	NA/BBB-/BBB-	Electronic Compo-Semicon	2k/1k	75.0	99.804	78.7	99.84	+4	
USD	750	MARVELL TECHNOLOGY INC (MRVL)	2.45	15/04/2028	NA/NA/BBB-	Electronic Compo-Semicon	2k/1k	105.0	99.981	105.5	100.28	+0	
USD	750	MARVELL TECHNOLOGY INC (MRVL)	2.95	15/04/2031	NA/BBB-/BBB-	Electronic Compo-Semicon	2k/1k	125.0	99.811	126.2	100.08	+1	
USD	300	PRINCIPAL LIFE GLB FND II (PFG)	0.46	12/04/2024	NA/NA/NA	Life/Health Insurance	2k/1k	100	100	99.98			
USD	300	PRINCIPAL LIFE GLB FND II (PFG)	0.75	12/04/2024	NA/NA/NA	Life/Health Insurance	2k/1k	43.0	99.858	41.7	99.96	-1	
USD	350	PROTECTIVE LIFE GLOBAL (PL)	0.502	12/04/2023	NA/AA-/NA	Life/Health Insurance	150k/1k	33.0	100	30.1	100.08	-3	
USD	500	PROTECTIVE LIFE GLOBAL (PL)	1.618	15/04/2026	NA/AA-/NA	Life/Health Insurance	150k/1k	68.0	100	69.0	100.15	+1	

Thursday 01 April 2021								@ Issue			Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
USD	400	ARETEC ESCROW ISSUER INC (CETERA)	7.5	01/04/2029	Caa2/CCC/NA	Finance-Invest Brkr/Brkr	2k/1k	599.0	100	550.5	102.06	-49	
USD	2000	IMOLA MERGER CORP (IM)	4.75	15/05/2029	B1/BB-/BB	Electronic Parts Distrib	2k/1k	100	100	333.3	102.34		
USD	350	MENARA INVESTMENTS SA (MENAIN)	10	30/04/2023	NA/NA/NA	Finance-Other Services	125k/1k	100	100		NQ		
USD	500	WW INTERNATIONAL INC (WW)	4.5	15/04/2029	B3/B/BB-/NA	Commercial Services	2k/1k	301.0	100	295.2	99.14	-6	

Wednesday 31 March 2021								@ Issue			Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	1000	AXA SA (AXASA)	1.375	07/10/2041	A3/BBB+/BBB	Life/Health Insurance	100k/1k	179.2	98.844	172.8	99.42	-6	
EUR	600	VGP NV (VGPBB)	1.5	08/04/2029	NA/NA/BBB-(EXP)	Real Estate Oper/Develop	100k/100k	202.1	99.522	211.4	98.79	+9	
GBP	300	DWR CYMRU FINANCING UK (GLCCUK)	2.375	31/03/2034	Baa2/BBB/BBB+	Water	100k/1k	130.0	99.689	119.3	101.48	-11	
GBP	450	GATWICK AIRPORT FINANCE (GTWICK)	4.375	07/04/2026	NA/NA/BB-(EXP)	Airport Develop/Maint	100k/1k	399.5	100	361.5	101.43	-38	
USD	585	10 RENEW POWER SUBSIDIAR (RPVIN)	4.5	14/07/2028	Ba3/NA/NA	Electric-Generation	200k/1k	99.982	355.0	100.25	100.25		
USD	400	ARCOSA INC (ACA)	4.375	15/04/2029	Ba2/B/NA	Building-Heavy Construct	2k/1k	285.0	100	250.3	101.99	-35	
USD	200	CHENGDU JIAOZI FIN GRP (CHDUIN)	2.6	12/04/2026	NA/NA/BBB+	Investment Companies	200k/1k	100	100	171.2	99.96		
USD	500	ELEMENT FLEET MANAGEMENT (EFNCN)	1.6	06/04/2024	NA/BBB/BBB+	Rental Auto/Equipment	2k/1k	130.0	99.883	102.3	100.65	-28	
USD	600	GA GLOBAL FUNDING TRUST (GBLATL)	1	08/04/2024	A3/A-/A	Life/Health Insurance	2k/1k	70.0	99.888	69.5	99.88	-0	
USD	550	GOODYEAR TIRE & RUBBER (GT)	5.25	30/04/2031	B2/B+ +/BB-	Rubber-Tires	2k/1k	351.0	100	333.1	101.84	-18	
USD	450	GOODYEAR TIRE & RUBBER (GT)	5.625	30/04/2033	B2/B+ +/BB-	Rubber-Tires	2k/1k	389.0	100	376.2	101.59	-13	
USD	635	HUNT COS INC (HUNTCO)	5.25	15/04/2029	B2/BB-/NA	Real Estate Oper/Develop	1k/1k	100	100	37.1	98.85		
USD	500	INVERSIONES CMPC SA (CMPCCI)	3	06/04/2031	Baa3/BBB-/BBB	Paper&Related Products	200k/1k	135.0	99.273	134.6	99.79	-0	
USD	300	LOGAN GROUP CO LTD (LOGPH)	4.25	12/07/2025	Ba3/NA/BB	Real Estate Oper/Develop	200k/1k	99.025	378.4	98.34	98.34		
USD	450	MERITAGE HOMES CORP (MTH)	3.875	15/04/2029	Ba1/BB+/BB+	Bldg-Residential/Commer	1k/1k	100	100	197.1	101.47		
USD	600	NOGAHOLDING SUKUK (OILGAS)	5.25	08/04/2029	NA/NA/BB+	Oil Comp-Explor&Prodn	200k/1k	386.4	100	300	103.95	-56	
USD	1000	OOREDDO INTL FINANCE (OTELOD)	2.625	08/04/2031	A2/A-/A-	Telephone-Integrated	200k/1k	103.4	98.922	91.1	100.31	+12	
USD	250	SENSATA TECHNOLOGIES BV (ST)	4	15/04/2029	NA/NA/NA	Electronic Compo-Misc	200k/1k	235.0	100.75	237.1	100.59	+2	
USD	950	VINE ENERGY HOLDINGS LLC (VEI)	6.75	15/04/2029	B3/B-/B(EXP)	Oil Comp-Explor&Prodn	2k/1k	526.0	100	538.9	99.40	+13	

Tuesday 30 March 2021								@ Issue			Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	300	CANARY WHARF GROUP (CWHARF)	1.75	07/04/2026	Baa3/NA/BBB-(EXP)	Real Estate Oper/Develop	100k/1k	240.1	99.866	226.3	100.55	-14	
EUR	525	CASINO GUICHARD PERRACHO (COFP)	5.25	15/04/2027	Caa1/B/NA	Food-Retail	100k/1k	583.0	100	580.4	100.37	-3	
EUR	500	FED CAISSES DESJARDINS (CCDJ)	0.01	08/04/2026	NA/NA/AAA	Cooperative Banks	100k/1k	33.5	101.478	32.9	101.55	-1	
EUR	500	HEATHROW FUNDING LTD (HTHROW)	1.125	08/10/2030	NA/BB+/A-	Airport Develop/Maint	100k/1k	155.4	98.908	150.5	99.55	-5	
EUR	500	HOLCIM FINANCE LUX SA (LHNXV)	0.625	06/04/2030	Baa2/BBB/NA	Bldg Prod-Cement/Aggreg	100k/1k	110.6	98.864	105.0	99.53	-6	
EUR	500	VOLKSWAGEN FIN SERV AG (VW)	0.162	06/04/2023	A3/BBB+/NA	Auto-Cars/Light Trucks	100k/100k	100	100	100.447	100.49		
GBP	350	CANARY WHARF GROUP (CWHARF)	2.625	23/04/2025	Baa3/NA/BBB-(EXP)	Real Estate Oper/Develop	100k/1k	245.0	99.801	237.2	100.10	-8	
GBP	300	CANARY WHARF GROUP (CWHARF)	3.375	23/04/2028	Baa3/NA/BBB-(EXP)	Real Estate Oper/Develop	100k/1k	285.0	99.434	277.6	100.05	-7	
USD	750	AIA GROUP LTD (AIA)	2.7	Perp	A3 +/NA/A-	Life/Health Insurance	200k/1k	175.0	100	169.2	100.56	-8	
USD	650	ARABIAN CENTRES SUKUK II (ARACEN)	5.625	07/10/2026	Ba2/NA/NA	Real Estate Oper/Develop	200k/1k	478.0	100	422.0	102.40	-49	
USD	750	DEUTSCHE BANK NY (DB)	1.447	01/04/2025	Baa3/BBB-/BBB	Diversified Banking Inst	150k/1k	112.5	100	109.9	100.00	-3	
USD	1500	DEXIA CREDIT LOCAL (DEXGRP)	1.125	09/04/2026	Aa3/AA/AA-	Commer Banks Non-US	250k/2k	23.0	99.874	21.0	100.09	-2	
USD	600	FRANSHION CAPITAL LTD (CHJMAO)	3.2	09/04/2026	NA/NA/BBB-	Real Estate Oper/Develop	200k/1k	230.0	99.908	244.9	99.34	+15	
USD	1000	HYUNDAI CAPITAL AMERICA (HYNMTR)	0.8	03/04/2023	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	75.0	99.806	64.4	99.99	-11	
USD	1000	ISLAMIC REP OF PAKISTAN (PKSTAN)	6	08/04/2026	B3/NA/B-	Sovereign	200k/1k	509.5	100	455.2	102.38	-54	
USD	1000	ISLAMIC REP OF PAKISTAN (PKSTAN)	7.375	08/04/2031	B3/NA/B-	Sovereign	200k/1k	565.7	100	509.9	104.28	-54	
USD	500	ISLAMIC REP OF PAKISTAN (PKSTAN)	8.875	08/04/2051	B3/NA/B-	Sovereign	200k/1k	648.3	100	594.7	106.19	-56	
USD	800	JMH CO LTD (JMHLD)	2.5	09/04/2031	A1/A+/NA	Retail-Automobile	200k/1k	87.5	99.02	103.9	99.11	+16	
USD	400	JMH CO LTD (JMHLD)	2.875	09/04/2036	A1/A+/NA	Retail-Automobile	200k/1k	127.5	98.356	136.3	98.01	+9	
USD	500	MET TOWER GLOBAL FUNDING (MET)	0.7	05/04/2024	Aa3/AA-/AA-	Life/Health Insurance	150k/1k	40.0	99.92	38.2	99.92	-2	
USD	500	PIONEER REWARD LTD (HTSC)	2	09/04/2026	Baa1/NA/BB	Finance-Invest Brkr/Brkr	200k/1k	110.0	99.891	121.9	99.49	+11	
USD	350	RESORTS WORLD/RWLW CAP (RWLVCA)	4.625	06/04/2031	NA/BBB-/BBB	Gambling (Non-Hotel)	200k/100k	320.0	97.7	291.9	100.22	-28	
USD	350	SI FA INVESTMENT LTD (WUXIND)	2.85	09/04/2026	NA/NA/BBB	Auto/Trk Prts&Equip-Orig	200k/1k	100	100	196.9	99.96		
USD	700	UNITED WHOLESAL MTGE LL (UNSHFI)	5.5	15/04/2029	Ba3/NA/B+	Finance-Mtge Loan/Banker	2k/1k	100	100	386.2	99.74		

Monday 29 March 2021								@ Issue			Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	1000	BANCO DE SABADELL SA (SABSM)	FRN	30/03/2026	Aa1/NA/NA	Commer Banks Non-US	100k/100k	100	100	99.24			
EUR	1500	BANQUE FED CRED MUTUEL (BFCM)	0.01	11/05/2026	Aa3/AA-/AA-	Commer Banks Non-US	100k/100k	73.0	99.736	70.8	99.64	-2	
EUR	500	DEUTSCHE WOHNEN SE (DWNIGY)	0.5	07/04/2031	NA/A-/NA	Real Estate Mgmt/Servic	100k/100k	96.1	98.6	90.2	98.92	-6	
EUR	500	DEUTSCHE WOHNEN SE (DWNIGY)	1.3	07/04/2041	NA/A-/NA	Real Estate Mgmt/Servic	100k/100k	143.5	97.838	132.5	99.45	-11	
USD	750	BMW US CAPITAL LLC (BMW)	0.54	01/04/2024	A2/A/NA	Auto-Cars/Light Trucks	2k/1k	100	100	100.27	100.27		
USD	750	BMW US CAPITAL LLC (BMW)	0.8	01/04/2024	A2/A/NA	Auto-Cars/Light Trucks	2k/1k	50.0	99.953	42.3	100.09	-8	
USD	500	BMW US CAPITAL LLC (BMW)	2.55	01/04/2031	A2/A/NA	Auto-Cars/Light Trucks	2k/1k	87.5	99.597	75.3	101.03	-12	
USD	925	BURLINGT NORTHERN SANTA FE (BNSF)	3.3	15/09/2051	A3/A+/NA	Transport-Rail	2k/1k	87.5	99.772	85.7	101.51	-2	
USD	400	BWX TECHNOLOGIES INC (BWX)	4.125	15/04/2029	Ba3/BB/NA	Machinery-Electric Util	2k/1k	266.0	100	224.0	101.93	-42	
USD	700	CNP ASSURANCES (CNPFP)	4.875	Perp	Baa3/BBB/BBB-	Multi-Line Insurance	200k/200k	318.3	100	297.6	101.75	-21	
USD	550	DUKE ENERGY CAROLINAS (DUK)	2.55	15/04/2031	Aa3/NA/NA	Electric-Integrated	2k/1k	85.0	99.885	67.9	101.67	-17	
USD	450	DUKE ENERGY CAROLINAS (DUK)	3.45	15/04/2051	Aa3/NA/NA	Electric-Integrated	2k/1k	105.0	99.627	86.8	104.12	-18	
USD	250	HAIMEN ZHONGNAN INV DEV (JIAZHO)	11.5	07/04/2024	B2/B/NA	Real Estate Oper/Develop	200k/1k	100.124	1233.7	99.86	99.86		
USD	500	KOHL'S CORPORATION (KSS)	3.375	01/05/2031	Baa2/BBB-/BBB-	Retail-Regnl Dept Store	2k/1k	167.0	99.802	164.8	100.41	-2	
USD	400	KOREA NATIONAL OIL CORP (KOROIL)	1.25	07/04/2026	Aa2/AA/AA-u	Oil Comp-Explor&Prodn	200k/1k	52.5	99.393	54.5	99.17	+2	
USD	300	KOREA NATIONAL OIL CORP (KOROIL)	2.375	07/04/2031	Aa2/AA/AA-u	Oil Comp-Explor&Prodn	200k/1k	75.0	99.409	80.5	99.05	+6	
USD	1500	LOWE'S COS INC (LOW)	2.625	01/04/2031	Baa1/BBB+/NA	Retail-Building Products	2k/1k	90.0	99.991	86.4	100.71	-4	
USD	500	LOWE'S COS INC (LOW)	3.5	01/04/2051	Baa1/BBB+/NA	Retail-Building Products	2k/1k	107.0	99.778	105.0	102.43	-6	
USD	200	MALDIVES SUKUK ISSUANCE (MVMOFB)	9.875	08/04/2026	B3/NA/NA	Sovereign	200k/1k	97.616	96.7	97.36	97.36		
USD	800	PARKLAND CORP/CANADA (PKICN)	4.5	01/10/2029	Ba3/BB/BB	Oil Refining&Marketing	2k/1k	297.0	100	285.9	100.60	-11	
USD	1000	REPUBLIC OF GHANA (GH											



Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	
EUR 250	FLAMINGO LUX II SA (FONFP)	5	31/03/2029	Baa1/CCC+/NA	Real Estate Mgmt/Service	100k/1k	538.00	100	549.30	99.86	+11
EUR 400	FONCIA MANAGEMENT SASU (FONFP)	3.375	31/03/2028	B2/B/NA	Real Estate Mgmt/Service	100k/1k	385.00	100	394.00	99.72	+9
USD 750	AT&T INC (T)	0.9	25/03/2024	Baa2/BBB/BBB+	Telephone-Integrated	2k/1k	100	100	100.64		
USD 2250	AT&T INC (T)	0.9	25/03/2024	Baa2/BBB/BBB+	Telephone-Integrated	2k/1k	60.00	99.905	59.4	100.14	-1
USD 3000	AT&T INC (T)	1.7	25/03/2026	Baa2/BBB/BBB+	Telephone-Integrated	2k/1k	85.00	99.833	70.6	100.22	-14
USD 550	ATHENE GLOBAL FINANCING (ATH)	2.5	24/03/2028	NA/A/A	Life/Health Insurance	2k/1k	118.00	99.719	115.3	99.97	-3
USD 1100	NMG HLD CO/NEUMAN MARCUS (NMG)	7.125	01/04/2026	Caa2/CCC+/NA	Retail-Regnl Dept Store	1k/1k	626.00	100	539.2	102.89	-87
USD 100	NORTHWESTERN CORP (NWE)	1	26/03/2024	A3/A-/NA	Electric-Integrated	2k/1k	70.00	99.915	73.1	99.78	+3
USD 350	VM CONSOLIDATED INC (AMETRA)	5	15/04/2029	Caa1/B-/NA	Building&Construct-Misc	1k/1k	401.00	100	355.1	102.14	-46

**Thursday 18 March 2021**

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	
EUR 1000	BANCO SANTANDER SA (SANTAN)	0.5	24/03/2027	Baa1/A-/A-	Diversified Banking Inst	100k/100k	117.4	99.803	107.0	100.38	-10
EUR 585	CGG SA (CGGFP)	7.75	01/04/2027	B3/CCC+/B	Seismic Data Collection	100k/1k	833.00	100	854.5	99.74	+22
EUR 1000	FERROVIE DELLO STATO (FERROV)	0.375	25/03/2028	NA/BBB/BBB-	Transport-Rail	100k/1k	95.3	99.491	87.2	100.20	-8
EUR 575	GAMMA BIDCO SPA (GAMMAB)	5.125	15/07/2025	B1/B/NA	Casino Services	100k/1k	100	100	566.2	100.72	
EUR 500	INTL CONSOLIDATED AIRLIN (IAGLN)	2.75	25/03/2025	B1/BB/NA	Airlines	100k/100k	344.00	100	355.3	99.61	+11
EUR 700	INTL CONSOLIDATED AIRLIN (IAGLN)	3.75	25/03/2029	B1/BB/NA	Airlines	100k/100k	418.00	100	425.3	99.66	+7
EUR 500	LAND BERLIN (BERGER)	0.01	25/03/2026	NA/NA/AAA	Regional Authority	1k/1k	26.5	101.932	25.8	102.00	-1
EUR 500	NATIONAL BANK OF CANADA (NACN)	0.01	25/03/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	40.00	100.724	39.5	100.98	-1
EUR 500	NESTE OYJ (NESVFH)	0.75	25/03/2028	NA/NA/NA	Oil Refining&Marketing	100k/100k	139.9	99.987	132.6	99.66	-7
EUR 750	OP MORTGAGE BANK (OPBANK)	0.05	25/03/2031	Aaa/AAA/NA	Mortgage Banks	100k/1k	32.7	99.761	32.9	100.11	+0
EUR 100	UNICREDIT SPA (UCGM)	0.6	19/07/2026	Baa2/NA/NA	Diversified Banking Inst	250k/1k	100	100	121.8	100.26	
EUR 300	VIA CELERE DESARROLLOS (CELDSE)	5.25	01/04/2028	NA/B+/BB/EXP	Bldg-Residential/Commer	100k/1k	586.00	100	527.5	102.35	-59
EUR 500	VIENNA INSURANCE GRP AGW (VIGAV)	1	26/03/2036	NA/NA/NA	Multi-line Insurance	100k/100k	106.2	99.282	103.3	100.17	-3
USD 500	CGG SA (CGGFP)	8.75	01/04/2027	B3/CCC+/B	Seismic Data Collection	200k/1k	757.00	100	762.7	99.74	+6
USD 363	CLEAN RENEWABLE POWER (CLRNPW)	4.25	25/03/2027	(P)B2/NA/NA	Electric-Generation	200k/1k	100	100	322.0	100.61	
USD 450	CLIFFTON LTD (CLFTON)	6.25	25/10/2025	Baa3/NA/NA	Investment Companies	250k/1k	99.991	99.991	560.5	99.01	
USD 650	DIAMONDBACK ENERGY INC (FANG)	0.9	24/03/2023	Ba1/BBB-/BBB	Oil Comp-Explor&Prodn	2k/1k	75.00	99.99	55.9	100.13	-19
USD 900	DIAMONDBACK ENERGY INC (FANG)	3.125	24/03/2031	Ba1/BBB-/BBB	Oil Comp-Explor&Prodn	2k/1k	145.00	99.659	136.8	100.86	-8
USD 650	DIAMONDBACK ENERGY INC (FANG)	4.4	24/03/2051	Ba1/BBB-/BBB	Oil Comp-Explor&Prodn	2k/1k	195.00	99.669	179.8	104.00	-15
USD 1500	FMG RESOURCES AUG 2006 (FMGAU)	4.375	01/04/2031	Ba1/BB/NA	Diversified Minerals	2k/1k	267.00	100	238.0	102.52	-29
USD 600	KRUNG THAI BANK/CAYMAN (KTBTB)	4.4	Perp	Ba3/NA/NA	Commer Banks Non-US	200k/1k	100	100	347.2	100.14	
USD 400	LEVC FINANCE LTD (GEEZL)	1.375	25/03/2024	A1/NA/NA	Auto/Trk Pnts&Equip-Orig	200k/1k	108.00	99.895	100.0	100.08	-8
USD 100	PENNANTPARK FLOATING RAT (PFLT)	4.25	01/04/2026	NA/NA/NA	Investment Companies	2k/1k	351.3	99.441	320.0	100.62	-30
USD 750	RAYMOND JAMES FINANCIAL (RJF)	3.75	01/04/2051	Baa1/BBB+/A-	Invest Mgmt/Advis Serv	2k/1k	130.00	99.393	110.5	105.15	-19
USD 1750	SUMITOMO MITSUI TR BK LT (SUMITR)	0.85	25/03/2024	A1/NA/NA	Commer Banks Non-US	200k/1k	55.00	99.938	52.6	99.93	-2
USD 500	SUMITOMO MITSUI TR BK LT (SUMITR)	1.55	25/03/2026	A1/NA/NA	Commer Banks Non-US	200k/1k	70.00	99.976	57.2	100.39	-13
USD 600	TEREX CORP (TEX)	5	15/05/2029	NA/BB-/NA	Machinery-Constr&Mining	2k/1k	347.00	100	258.7	104.17	+88
USD 1250	TOYOTA MOTOR CORP (TOYOTA)	0.681	25/03/2024	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	35.00	100	36.7	99.91	+2
USD 1000	TOYOTA MOTOR CORP (TOYOTA)	1.339	25/03/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	48.00	100	43.8	100.02	-4
USD 500	TOYOTA MOTOR CORP (TOYOTA)	2.362	25/03/2031	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	65.00	100	58.6	100.85	-6

**Wednesday 17 March 2021**

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	
EUR 400	FAURECIA (EOFP)	2.375	15/06/2029	Ba2/BB/BB+	Auto/Trk Pnts&Equip-Orig	100k/1k	278.00	100	232.5	102.29	-45
EUR 1250	FLEMISH COMMUNITY (FLEMSH)	0.875	21/03/2046	NA/NA/AA	Regional Authority	100k/100k	21.00	99.643	35.6	99.69	+15
EUR 2500	GRAND DUCHY OF LUXEMBOUR (LGB)	0	24/03/2031	Aaa/AAA/AAA	Sovereign	1k/1k	25.2	100.451	22.9	100.61	-2
EUR 2500	HELLENIC REPUBLIC (GGB)	1.875	24/01/2052	Ba3/BB-/BB	Sovereign	1k/1k	170.6	98.14	165.6	98.96	-5
EUR 500	LAND SACHSEN-ANHALT (SACHAN)	0.5	24/03/2051	NA/NA/NA	Regional Authority	1k/1k	28.2	99.225	28.0	98.76	-0
EUR 300	SUOMEN HYPOTEEKKIYHDISTY (SUOHYP)	0.01	24/03/2031	NA/AAA/NA	Mortgage Banks	100k/100k	39.9	99.135	38.2	99.18	-2
EUR 1000	TRATON FINANCE LUXEMBRG (TRAGR)	0.125	24/03/2025	Baa1/BBB/NA	Auto-Med&Heavy Duty Trks	100k/100k	92.8	99.547	79.6	100.11	-13
EUR 1250	TRATON FINANCE LUXEMBRG (TRAGR)	0.75	24/03/2029	Baa1/BBB/NA	Auto-Med&Heavy Duty Trks	100k/100k	125.1	99.56	107.6	100.94	-17
EUR 750	TRATON FINANCE LUXEMBRG (TRAGR)	1.25	24/03/2033	Baa1/BBB/NA	Auto-Med&Heavy Duty Trks	100k/100k	161.5	99.184	144.1	101.07	-17
EUR 450	VILMORIN ET COMP (RINFP)	1.375	26/03/2028	NA/NA/NA	Agricultural Biotech	100k/100k	205.00	98.952	208.8	98.77	+4
EUR 600	VONOVIA SE (ANNGR)	0.625	24/03/2031	NA/BBB+/NA	Real Estate Mgmt/Service	100k/100k	94.00	99.759	94.8	99.68	+1
GBP 1000	HSBC HOLDINGS PLC (HSBC)	1.75	24/07/2027	A2 -/A-/A-	Diversified Banking Inst	100k/1k	135.00	99.858	114.1	101.08	-21
GBP 500	MPT OPER PARTNERSP/FINL (MPW)	2.5	24/03/2026	Ba1/BBB-/NA	REITS-Health Care	100k/1k	210.00	99.937	197.6	100.85	-12
GBP 500	MPT OPER PARTNERSP/FINL (MPW)	2.5	24/03/2026	Ba1/BBB-/NA	REITS-Health Care	100k/1k	210.00	99.937	197.6	100.85	-12
GBP 350	MPT OPER PARTNERSP/FINL (MPW)	3.375	24/04/2030	Ba1/BBB-/NA	REITS-Health Care	100k/1k	255.00	99.448	240.4	100.85	-15
GBP 350	ONWARD HOMES LTD (ONWRDH)	2.125	25/03/2053	A1/NA/NA	Real Estate Oper/Develop	100k/1k	88.00	97.945	84.4	99.56	-4
GBP 250	SCOTTISH HYDRO ELECTRIC (SSELN)	1.5	24/03/2028	Baa1/BBB+/NA	Electric-Transmission	200k/1k	90.00	99.757	92.1	99.89	+2
GBP 250	SCOTTISH HYDRO ELECTRIC (SSELN)	2.125	24/03/2036	Baa1/BBB+/NA	Electric-Transmission	200k/1k	100.00	99.51	100.4	100.00	+0
USD 800	CB INTERNATIONAL HOLDING (CBINT)	3.329	Perp	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	250.00	100	204.4	101.77	-46
USD 300	EXPORT-IMPORT BANK KOREA (EIBKOR)	1.125	24/03/2026	Aa2/NA/NA	Export/Import Bank	200k/1k	100	100	28.0	99.75	
USD 500	FIRSTENERGY TRANSMISSION (FE)	2.866	15/09/2028	Baa2/BB -/BB+	Electric-Integrated	2k/1k	155.00	100	128.9	101.48	-26
USD 200	HELENBERG CHINA HOLDING (HLBCHN)	11	24/03/2023	B3/NA/NA	Real Estate Oper/Develop	200k/1k	406.00	100	1162.6	98.65	
USD 920	NESCO HOLDINGS II INC (NSCO)	5.5	15/04/2029	B3/B/NA	Rental Auto/Equipment	2k/1k	406.00	100	333.6	103.10	-72
USD 350	NORTHWESTERN MUTUAL GLBL (NWMLIC FRN)	25/03/2024	Aaa/AA+/AAA	Life/Health Insurance	2k/1k	100	100	100	100.11		
USD 350	NORTHWESTERN MUTUAL GLBL (NWMLIC F)	25/03/2024	Aaa/AA+/AAA	Life/Health Insurance	2k/1k	27.00	99.997	24.2	100.03	-3	
USD 200	SHUIFA INT HLD BV (SHUGRP)	4	24/03/2024	Baa1/NA/NA	Building-Heavy Construct	200k/1k	100	100	455.2	97.56	
USD 450	TRINSEOP / TRINSEOP FIN (TSE)	5.125	01/04/2029	B2/B-/NA	Chemicals-Diversified	2k/1k	366.00	100	288.8	103.28	-77
USD 770	TRITON WATER HOLDINGS IN (TRIWAT)	6.25	01/04/2029	Caa1/CCC+/NA	Beverages-Non-alcoholic	2k/1k	478.00	100	417.6	102.47	-60

**Tuesday 16 March 2021**

Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	
EUR 1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	0.125	24/03/2027	A3/A-/A-	Commer Banks Non-US	100k/100k	84.1	99.781	82.4	99.75	-2
EUR 500	BAWAG P.S.K. (BAWAG)	0.375	25/03/2041	Aaa/NA/NA	Commer Banks Non-US	100k/100k	47.3	99.215	47.0	98.07	-0
EUR 500	BERLIN HYP AG (BHH)	0.01	24/01/2028	Aaa/NA/NA	Mortgage Banks	1k/1k	31.2	101.809	30.8	101.58	-0
EUR 1000	COMMUNITY OF MADRID SPAI (MADRID)	0.42	30/04/2031	NA/A-/NA	Regional Authority	1k/1k	12.00	100	10.9	99.26	-1
EUR 5000	COOPERATIVE RABOBANK UA (RABOBUK)	0.125	24/03/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	102.207	60.8	NQ		
EUR 1500	ESM TBILL (ESMTB)	0	23/09/2021	P-1/A-1+/F1+	Sovereign Agency	0.01/0.01	100	100.316	8.7	100.25	
EUR 1000	GOLDMAN SACHS GROUP INC (GS)	FRN	19/03/2026	A2/BBB+/A	Diversified Banking Inst	1k/1k	65.00	101.418	61.62	101.62	
EUR 1250	GOLDMAN SACHS GROUP INC (GS)	1	18/03/2033	A2/BBB+/A	Diversified Banking Inst	1k/1k	135.8	99.775	129.3	99.96	-6
EUR 500	HYPONOE LB NOE WIEN AG (HYNOE)	0.125	30/06/2026	NA/NA/NA	Mortgage Banks	100k/100k	80.6	99.874	82.2	99.63	+2
EUR 800	LAND THUERINGEN (THGRN)	0.01	24/03/2031	NA/NA/AAA	Regional Authority	1k/1k	29.3	100.531	29.7	100.03	+0
EUR 500	LEG IMMOBILIEN SE (LEGGR)	0.875	30/03/2033	Baa1/NA/NA	Real Estate Oper/Develop	100k/100k	128.2	99.232	124.9	99.05	-3
EUR 500	OP CORPORATE BANK PLC (OPBANK)	0.25	24/03/2026	Baa1/NA/NA	Commer Banks Non-US	100k/1k	96.9	99.742	87.6	100.11	-9
EUR 300	OP CORPORATE BANK PLC (OPBANK)	0.75	24/03/2031	Baa1/NA/NA	Commer Banks Non-US	100k/1k	109.1	99.962	9		

EUR	750	VERIZON COMMUNICATIONS (VZ)	1.125	19/09/2035	Baa1/BBB+/A-	Telephone-Integrated	100k/1k	135.2	98.458	119.0	99.74	-16
GBP	450	BPCE SA (BPCEGP)	1	22/12/2025	A1/A+/A+	Commer Banks Non-US	100k/100k	82.0	99.568	79.7	99.68	-2
USD	500	ANGLO AMERICAN CAPITAL (AALLN)	2.25	17/03/2028	Baa2/BBB/BBBu	Diversified Minerals	200k/1k	107.0	99.428	103.0	99.17	-4
USD	500	ANGLO AMERICAN CAPITAL (AALLN)	2.875	17/03/2031	Baa2/BBB/BBBu	Diversified Minerals	200k/1k	130.0	99.75	122.4	99.76	-8
USD	500	CBRE SERVICES INC (CBG)	2.5	01/04/2031	Baa1/BBB+/A-	Real Estate Mgmt/Service	2k/1k	107.0	98.451	110.4	97.56	+3
USD	2250	CHARLES SCHWAB CORP (SCHW)	4	Perp	Baa2/BBB/BBB-	Finance-Invest Bnkr/Brkr	1k/1k		100	240.8	103.33	
USD	350	JAPFA COMFEED TBK PT (JPFALJ)	5.375	23/03/2026	NA/BB-/BB-	Agricultural Operations	200k/1k		99.46	393.2	102.37	
USD	500	NEXTERA ENERGY CAPITAL (NEE)	0.55	01/03/2023	Baa1/BBB+/A-	Electric-Integrated	2k/1k		100		100.39	
USD	2000	NEXTERA ENERGY CAPITAL (NEE)	0.65	01/03/2023	Baa1/BBB+/A-	Electric-Integrated	2k/1k	50.0	99.99	39.0	100.18	-11
USD	900	NORTHWESTERN MUTUAL LIFE (NWM/LIC)	3.45	30/03/2051	Aa2/AA-/AA	Mutual Insurance	2k/2k	112.0	99.652	106.4	100.41	-6
USD	750	SENSATA TECHNOLOGIES BV (ST)	4	15/04/2029	Ba3/BB-/NA	Electronic Compo-Misc	200k/1k	258.0	100	204.6	102.08	-53
USD	400	TAMPA ELECTRIC CO (TE)	2.4	15/03/2031	A3/BBB+/A	Electric-Integrated	2k/1k	83.0	99.674	71.2	100.09	-12
USD	400	TAMPA ELECTRIC CO (TE)	3.45	15/03/2051	A3/BBB+/A	Electric-Integrated	2k/1k	108.0	99.777	90.0	103.49	-18
USD	1035.4	TELEGRAM GROUP INC (TLGRAM)	7	22/03/2026	NA/NA/NA	Internet Content-Entmnt	500k/1k		100	548.5	102.58	
USD	400	TRIMAS CORP (TRS)	4.125	15/04/2029	Ba3/BB-/NA	Containers-Paper/Plastic	2k/1k	274.0	100	270.6	99.72	-3

Data Source: Bloomberg, ADMISI

\* Bloomberg indicative at time of writing NQ = No Quote Available

Colin Bysouth  
SALES  
+44 (0)20 7716 8533  
colin.bysouth@admisi.com

Marc Ostwald  
STRATEGIST  
44 (0)20 7716 8534  
marc.ostwald@admisi.com

ADM Investor Services International Limited, registered in England No. 2547805, is authorised and regulated by the Financial Conduct Authority [FRN 148474] and is a member of the London Stock Exchange. The information within this publication has been compiled for general purposes only. Although every attempt has been made to ensure the accuracy of the information, ADM Investor Services International Limited (ADMISI) assumes no responsibility for any errors or omissions and will not update it. The views in this publication reflect solely those of the authors and not necessarily those of ADMISI or its affiliated institutions. This publication and information herein should not be considered investment advice nor an offer to sell or an invitation to invest in any products mentioned by ADMISI. © 2021 ADM Investor Services International Limited.