

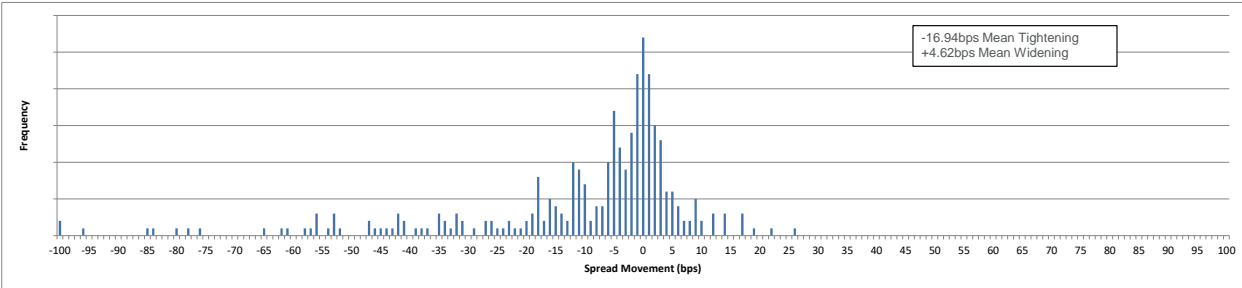
FIXED INCOME

New Issue Performance
16 April 2021



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS						
Cpy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type
USD	400	SOLARIS MIDSTREAM HOLDIN (SOLWAT)	7.625	01/04/2026	B3/B/NA	Water
USD	300	ENERGY VEN/ENVEN FIN (EVEVEN)	11.75	15/04/2026	Caa1/B+/B-(EXP)	Oil Comp-Explor&Prodn
USD	450	OASIS MIDSTREAM PARTNERS (OMP)	8	01/04/2029	B3/B/NA	Pipelines
EUR	500	NOVELIS SHEET INGOT GMBH (HNGLIN)	3.375	15/04/2029	B1/BB-/NA	Metal-Aluminum
USD	1500	ROYAL CARIBBEAN CRUISES (RCL)	5.5	01/04/2028	B2/B/NA	Cruise Lines

@ Issue		Current*	
Spread	Price	Spread	Bid
681	100	555.2	104.286
1146	98	1020.4	102.268
669	100	572.6	104.197
388	100	302.6	103.716
425	100	340.5	104.861

FIVE WORST PERFORMERS						
Cpy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type
USD	500	POWERCHINA RB BVI (CHPWCN)	3.08	Perp	NA/NA/BBB	Building&Construct-Misc
USD	600	FRANSHION BRILLIANT LTD (CHJMCO)	3.2	09/04/2026	NA/NA/BBB-	Real Estate Oper/Develop
USD	750	TRANSIDGM INC (TDG)	4.875	01/05/2029	B3/B/NA	Aerospace/Defense-Equip
USD	800	JMH CO LTD (JMHLDSD)	2.5	09/04/2031	A1/A/NA	Retail-Automobile
USD	1000	GENM CAPITAL LABUAN (GENMMK)	3.882	19/04/2031	NA/BBB/BBB	Gambling (Non-Hotel)

@ Issue		Current*	
Spread	Price	Spread	Bid
225.6	100	250.8	98.85
230	99.908	251.5	99.359
354	100	372.3	99.326
87.5	99.02	104.3	98.929
220	100	236.8	99.464

Thursday 15 April 2021							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	300	ANIMA HOLDING SPA (ANIMIM)	1.5	22/04/2028	NA/NA/BBB-(EXP)	Diversified Finan Serv	100k/1k
EUR	800	CHINA CONSTRUCT BK/LUX (CCB)	0	22/04/2024	NA/NA/NA	Commer Banks Non-US	100k/1k
EUR	725	DUFREY ONE BV (DUFNSV)	3.375	15/04/2028	B1/NA/NA	Retail-Misc/Diversified	100k/1k
EUR	1750	INTL DEVELOPMENT ASSOC (IDAWBG)	0.35	22/04/2036	NA/NA/NA	Supranational Bank	1k/1k
EUR	300	NEINOR HOMES SLU (HOMESM)	4.5	15/10/2026	NA/(P)/BB-(EXP)	Real Estate Oper/Develop	100k/1k
EUR	1050	NEXI SPA (NEXIM)	1.625	30/04/2026	Ba3/BB-/NA	Commercial Serv-Finance	100k/1k
EUR	1050	NEXI SPA (NEXIM)	2.125	30/04/2029	Ba3/BB-/NA	Commercial Serv-Finance	100k/1k
EUR	1000	RAKUTEN GROUP INC (RAKUTN)	4.25	Perp	NA/NA/NA	E-Commerce/Products	200k/1k
EUR	300	ROYAL SCHIPHOL GROUP NV (LUCSHI)	0	22/04/2025	NA/NA/NA	Airport Develop/Maint	100k/1k
EUR	700	ROYAL SCHIPHOL GROUP NV (LUCSHI)	0.75	22/04/2033	NA/NA/NA	Airport Develop/Maint	100k/1k
EUR	3500	TREASURY (IRISH)	0.55	22/04/2041	A2/AA-/A+	Sovereign	0.01/0.01
USD	500	BANCO DAVIVIENDA SA (DAVIVI)	6.65	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k
USD	540	BOYNE USA INC (BIGSKY)	4.75	15/05/2029	B1/B/NA	Resorts/Theme Parks	2k/1k
USD	600	CHINA CONSTRUCT BANK/HK (CCB)	0.86	22/04/2024	NA/NA/NA	Commer Banks Non-US	200k/1k
USD	550	CHINA CONSTRUCT BANK/HK (CCB)	1.46	22/04/2026	NA/NA/NA	Commer Banks Non-US	200k/1k
USD	400	ESSENTIAL UTILITIES INC (WTRG)	2.4	01/05/2031	NA/A-/NA	Water	2k/1k
USD	700	GLOBE LEQ MESAOMERICA (CMIENE)	6.25	26/04/2029	NA/(P)/BB-/NA	Energy-Alternate Sources	200k/1k
USD	3750	GOLDMAN SACHS GROUP INC (GS)	2.615	22/04/2032	NA/NA/NA	Diversified Banking Inst	1k/1k
USD	2250	GOLDMAN SACHS GROUP INC (GS)	3.21	22/04/2042	NA/NA/NA	Diversified Banking Inst	1k/1k
USD	350	GYP HOLDINGS III CORP (GMS)	4.625	01/05/2029	B2/B/NA	Retail-Building Products	2k/1k
USD	500	JPMORGAN CHASE & CO (JPM)	FRN	22/04/2027	NA/NA/NA	Diversified Banking Inst	2k/1k
USD	3500	JPMORGAN CHASE & CO (JPM)	1.578	22/04/2027	NA/NA/NA	Diversified Banking Inst	2k/1k
USD	3500	JPMORGAN CHASE & CO (JPM)	2.58	22/04/2032	NA/NA/NA	Diversified Banking Inst	2k/1k
USD	2000	JPMORGAN CHASE & CO (JPM)	3.157	22/04/2042	NA/NA/NA	Diversified Banking Inst	2k/1k
USD	3500	JPMORGAN CHASE & CO (JPM)	3.328	22/04/2052	NA/NA/NA	Diversified Banking Inst	2k/1k
USD	750	RAKUTEN GROUP INC (RAKUTN)	5.125	Perp	NA/BB-/NA	E-Commerce/Products	200k/1k
USD	1000	RAKUTEN GROUP INC (RAKUTN)	6.25	Perp	NA/BB-/NA	E-Commerce/Products	200k/1k
USD	500	REPUBLIC OF GEORGIA (GEORG)	2.75	22/04/2026	NA/NA/NA	Sovereign	200k/1k
USD	300	SEASPAR CORP (SSW)	6.5	29/04/2026	NA/NA/NA	Transport-Marine	200k/100k
USD	500	TENCENT HOLDINGS LTD (TENCNT)	2.88	22/04/2031	NA/NA/NA	Internet Content-Info/Ne	200k/1k
USD	900	TENCENT HOLDINGS LTD (TENCNT)	3.68	22/04/2041	NA/NA/NA	Internet Content-Info/Ne	200k/1k
USD	1750	TENCENT HOLDINGS LTD (TENCNT)	3.84	22/04/2051	NA/NA/NA	Internet Content-Info/Ne	200k/1k
USD	1000	TENCENT HOLDINGS LTD (TENCNT)	3.94	22/04/2061	NA/NA/NA	Internet Content-Info/Ne	200k/1k

@ Issue		Current*	
Spread	Price	Spread	Bid
211.4	99.408	211.5	99.30
76.0	99.871	76.2	99.84
390.0	100	401.3	99.39
37.6	99.549	35.5	99.62
511.0	100	481.3	101.23
226.7	100	226.6	100.01
256.5	100	259.0	99.86
484.1	100	483.1	NQ
	100.16	62.7	100.18
114.6	98.762	109.0	99.22
58.2	99.341	56.4	99.27
	100.341	507.3	NQ
338.0	100	290.9	102.00
55.0	99.947	52.3	NQ
68.0	99.894	63.8	NQ
88.0	99.875	86.6	99.59
	100	494.5	102.40
105.0	100	106.3	99.76
105.0	100	104.6	99.88
327.0	100	330.5	99.50
	100		100.05
77.0	100	75.2	100.00
102.0	100	100.2	99.98
100.0	100	102.5	99.42
107.0	100	107.0	99.59
432.8	100	401.5	101.25
476.0	100	445.1	101.63
207.4	99.422	204.4	99.44
	100	567.9	NQ
130.0	99.991	130.2	NQ
150.0	99.972	150.9	NQ
155.0	99.965	156.1	NQ
165.0	99.96	166.1	NQ

Wednesday 14 April 2021							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	600	INTESA SANPAOLO SPA (SPIM)	FRN	19/04/2029	NA/NA/BBB-	Commer Banks Non-US	100k/100k
EUR	500	KUNTARAOITUŞ OYU (KUNTA)	0	21/04/2028	NA/NA/NA	Regional Agencies	100k/1k
EUR	500	NIBC BANK NV (NIBCAP)	0.125	21/04/2031	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	750	SGS NEDERLAND HLDG BV (SGSNVX)	0.125	21/04/2027	A3/NA/NA	Commercial Services	100k/100k
EUR	1500	SLOVAKIA GOVERNMENT BOND (SLOVGB)	0.375	21/04/2036	NA/A-/NA	Sovereign	0.001k/0.00
USD	400	ARAGVI FINANCE INTL (ARAGVI)	8.45	29/04/2026	NA/B-/NA	Food-FLOUR&Grain	200k/1k
USD	650	BANK OF NOVA SCOTIA (BNS)	FRN	15/04/2024	A2/A-/NA	Diversified Banking Inst	2k/1k
USD	1250	BANK OF NOVA SCOTIA (BNS)	0.7	15/04/2024	A2/A-/NA	Diversified Banking Inst	2k/1k
USD	400	BROADSTREET PARTNERS INC (BROPAR)	5.875	15/04/2029	Caa1/CCC-/NA	Insurance Brokers	2k/1k
USD	750	CELESTIAL-SATURN MERGER (CLGX)	4.5	01/05/2028	B1/B/NA	Commercial Services	2k/1k
USD	500	GUOTAI JUNAN HOLDINGS (GTJA)	2	21/04/2026	NA/NA/NA	Invest Mgmt/Advis Serv	200k/1k
USD	750	IFFIM (IFFIM)	1	21/04/2026	NA/NA/NA	Supranational Bank	1k/1k
USD	1750	LAND NORDRHEIN-WESTFALEN (NRW)	1	21/04/2026	NA/NA/NA	Regional Authority	100k/100k
USD	150	PENNANTPARK INVESTMENT C (PNNT)	4.5	01/05/2026	NA/NA/NA	Investment Companies	2k/1k
USD	1000	PROVINCE OF QUEBEC (Q)	1.9	21/04/2031	NA/AA-/NA	Regional Authority	5k/1k
USD	700	PUBLIC STORAGE (PSA)	0.48	23/04/2024	A2/A/NA	REITS-Storage	2k/1k
USD	650	PUBLIC STORAGE (PSA)	1.85	01/05/2028	A2/A/NA	REITS-Storage	2k/1k
USD	650	PUBLIC STORAGE (PSA)	2.3	01/05/2031	A2/A/NA	REITS-Storage	2k/1k
USD	400	RR DONNELLEY & SONS CO (RRD)	6.125	01/11/2026	B1/B+/NA	Printing-Commercial	2k/1k
USD	500	SHINHAN BANK (SHNHAN)	1.375	21/10/2026	Aa3/A-/A	Commer Banks Non-US	200k/1k
USD	2000	UNITED AIRLINES INC (UAL)	4.375	15/04/2026	Ba1/NA/BB	Airlines	2k/1k
USD	2000	UNITED AIRLINES INC (UAL)	4.625	15/04/2029	Ba1/NA/BB	Airlines	2k/1k
USD	600	VITERRA FINANCE BV (VITRRA)	2	21/04/2026	NA/BBB-/BBB-	Agricultural Operations	200k/1k
USD	600	VITERRA FINANCE BV (VITRRA)	3.2	21/04/2031	NA/BBB-/BBB-	Agricultural Operations	200k/1k

@ Issue		Current*	
Spread	Price	Spread	Bid
	100		100.00
30.3	101.582	30.4	101.44
44.2	99.732	43.2	99.64
74.6	99.761	70.9	99.86
42.2	99.131	43.6	98.82
759.5	100	724.1	101.50
	100		100.01
38.0	99.976	35.5	100.07
	100	467.3	101.62
318.0	100	324.4	100.01
115.0	99.976	117.5	100.00
20.5	99.704	19.4	99.90
14.5	99.993	13.6	100.17
377.0	99.443	367.4	100.00
29.1	99.801	28.3	100.34
	100		100.39
55.0	99.928	59.2	100.02
70.0	99.653	71.5	100.05
511.0	100	454.0	102.42
65.0	99.269	67.1	99.36
	100	273.4	103.35
	100	232.7	104.62
120.0	99.716	120.3	99.86
160.0	99.678	163.3	99.89

Tuesday 13 April 2021							
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	400	ALTICE FRANCE SA (SFRFP)	4	15/07/2029	B2/NA/NA	Cellular Telecom	100k/1k
EUR	750	AMCO SPA (AMCOSP)	0.75	20/04/2028	NA/BBB-/BBB-	Special Purpose Banks	100k/1k
EUR	500	BERLIN HYP AG (BHH)	0.375	21/04/2031	NA/NA/NA	Mortgage Banks	100k/100k
EUR	6000	BONOS Y OBLIG DEL ESTADO (SPGB)	0.85	30/07/2037	NA/NA/NA	Sovereign	1k/1k
EUR	750	COOPERATIVE RABOBANK UA (RABOBK)	3.1	Perp	NA/NA/NA	Commer Banks Non-US	200k/200k
EUR	1000	CREDIT AGRICOLE SA (ACAFP)	0.375	20/04/2028	Baa1/A-/A+	Diversified Banking Inst	100k/100k
EUR	1000	DZ HYP AG (DZHYP)	0.01	20/04/2029	NA/NA/NA	Mortgage Banks	1k/1k
EUR	1100	ESM TBILL (ESMTB)	0	14/04/2022	P-1/A-1/F1+	Sovereign Agency	0.01/0.01
EUR	500	EUROGRID GMBH (EUROGR)	0.741	21/04/2033	NA/BBB+/NA	Electric-Transmission	100k/100k
EUR	1000	FREIE HANSESTADT BREMEN (BREMEM)	0	15/02/2022	NA/NA/NA	Regional Authority	1k/1k
GBP	500	ASIAN DEVELOPMENT BANK (ASIA)	0.75	07/12/2027	Aaa/AAA/AAA	Supranational Bank	1k/1k
USD	2500	ALTICE FRANCE SA (SFRFP)	5.125	15/07/2029	B2/NA/NA	Cellular Telecom	200k/1k
USD	500	ATHENE GLOBAL FUNDING (ATH)	1	16/04/2024	NA/NA/A	Life/Health Insurance	2k/1k

@ Issue		Current*	
Spread	Price	Spread	Bid
441.0	100	423.4	100.86
	99.303	44.3	99.41
70.4	99.648	69.8	99.50
15.0	99.442	15.6	99.54
	100	355.8	100.50
102.2	99.265	101.6	99.09
33.8	100.941	33.6	100.87
	100.615	4.0	100.57
103.0	100	99.9	100.15
	6.3	100.46	
27.0	99.772	27.3	99.89
386.0	100	360.8	100.53
72.0	99.859	69.9	99.94

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