

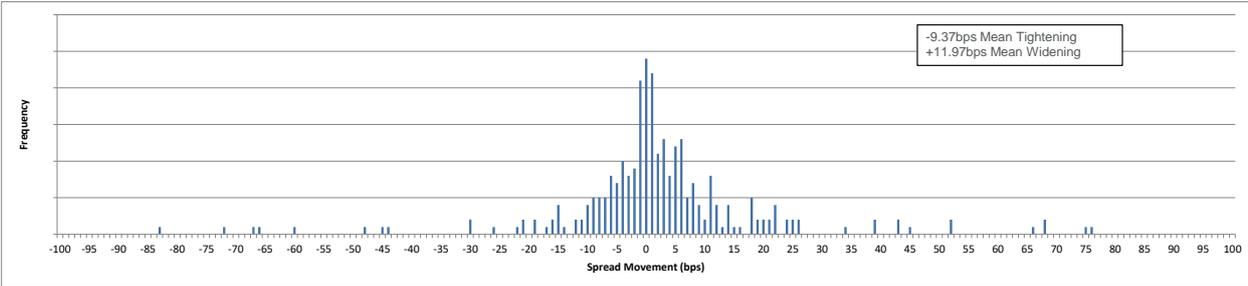
FIXED INCOME

New Issue Performance
23 July 2021



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*			
Cpy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Spread	Bid	
USD	415	MONEYGRAM INTERNATIONAL (MGI)	5.375	01/08/2026	NA/B/NA	Commercial Serv-Finance	14/07/21	457	100	373.8	103.269	-83
USD	2300	DIRECTV HOLDINGS/FING (DTV)	5.875	15/08/2027	NA/NA/BBB-	Cable/Satellite TV	22/07/21	499	100	426.3	103.125	-73
EUR	550	ELIOR GROUP SA (ELIOR)	3.75	15/07/2026	Ba3/BB-/NA	Food-Catering	01/07/21	437	100	369.3	103.067	-68
USD	785	MILLENNIUM ESCROW CORP (CFIELD)	6.625	01/08/2026	NA/B/NA	E-Commerce/Services	15/07/21	582	100	515.8	102.572	-66
USD	650	HCRX INVESTMENTS HOLDCO (HCRX)	4.5	01/08/2029	B2/NA/BB(EXP)	Medical-Biomedical/Gen	15/07/21	331	100	270.6	102.905	-60

FIVE WORST PERFORMERS							@ Issue		Current*			
Cpy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Spread	Bid	
USD	650	CALLON PETROLEUM (CPE)	8	01/08/2028	Caa2/B-/NA	Oil Comp-Explor&Prodn	21/06/21	678	100	780.2	95.809	+102
USD	300	CARROLS RESTAURANT GROUP (TAST)	5.875	01/07/2029	Caa1/CC/NA	Retail-Restaurants	23/06/21	453	100	528.8	96.629	+76
USD	750	KFH TIER 1 SUKUK (KFHKK)	3.6	Perp	NA/NA/NA	Commer Banks Non-US	23/06/21	262.9	100	337.1	97.795	+74
EUR	500	AIR FRANCE-KLM (AFFP)	3.875	01/07/2026	NA/NA/NA	Airlines	24/06/21	456.8	99.444	524.6	97.194	+68
EUR	300	AIR FRANCE-KLM (AFFP)	3	01/07/2024	NA/NA/NA	Airlines	24/06/21	378.8	99.647	446.1	98.128	+67

Thursday 22 July 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
GBP	500	ROYAL BANK OF CANADA (RY)	FRN	05/08/2022	NA/NA/NA	Commer Banks Non-US	100k/1k		100.912		100.91	
USD	300	CHEUNG KONG INFRA FIN BV (CKINF)	4	Perp	NA/NA/NA	Building-Heavy Construct	200k/1k		100	206.7	99.57	
USD	600	CHINA CITIC BANK INTL (CINDBK)	3.25	Perp	NA/NA/NA	Commer Banks Non-US	250k/1k	253.0	100	252.6	NQ	-0
USD	2300	DIRECTV HOLDINGS/FING (DTV)	5.875	15/08/2027	NA/NA/BBB-	Cable/Satellite TV	2k/1k	499.0	100	426.3	103.13	-73
USD	200	FUSUN HI-TECH GROUP (FSHITZ)	4.3	27/07/2024	NA/NA/NA	Travel Services	1000k/100k		100	392.9	NQ	
USD	620	MCLAREN FINANCE PLC (MCLAUT)	7.5	01/08/2026	Caa1/NA/NA	Auto-Cars/Light Trucks	200k/1k	678.0	100	632.3	101.50	-46
USD	300	PINGAN REAL ESTATE CAP (PINGRE)	2.75	29/07/2024	Baa3/NA/NA	Invest Mgmt/Advis Serv	200k/1k	245.0	99.783	249.4	99.65	
USD	300	PINGAN REAL ESTATE CAP (PINGRE)	3.45	29/07/2026	Baa3/NA/NA	Invest Mgmt/Advis Serv	200k/1k	282.5	99.568	281.6	99.57	-1
USD	2250	REPUBLIC OF CHILE (CHILE)	2.55	27/07/2033	NA/NA/NA	Sovereign	200k/1k	130.0	99.723	128.6	99.67	-1
USD	500	SD IRON & STEEL XINHENG (SHDOIS)	4.8	28/07/2024	NA/NA/NA	Steel-Producers	200k/1k		100	443.0	NQ	
USD	300	VERTEX CAPITAL INV LTD (GZINFU)	2.85	28/07/2026	NA/NA/NA	Finance-Other Services	200k/1k		100	213.5	99.94	

Wednesday 21 July 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	700	BANCA MONTE DEI PASCHI S (MONTE)	FRN	29/01/2025	NA/NA/NA	Commer Banks Non-US	100k/1k		100		99.83	
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	14/06/2022	NA/NA/NA	Regional Authority	1k/1k			7.6	100.50	
EUR	500	NRW BANK (NRWBK)	0	28/07/2031	NA/NA/NA	Special Purpose Banks	1k/1k	35.5	100.521	34.9	100.53	-3
EUR	1000	REPUBLIC OF CHILE (CHILE)	0.1	26/01/2027	NA/NA/NA	Sovereign	100k/1k	100.5	98.932	97.5	99.13	+5
EUR	750	REPUBLIC OF CHILE (CHILE)	1.3	26/07/2036	NA/NA/NA	Sovereign	100k/1k	144.6	99.865	145.2	99.90	-1
EUR	500	REPUBLIC OF INDONESIA (INDON)	1	28/07/2029	NA/NA/BBB	Sovereign	100k/1k	164.4	99.481	159.1	99.95	+1
EUR	500	REPUBLIC OF LATVIA (LATVIA)	0	24/01/2029	A3/A+/A-	Sovereign	100k/1k	39.1	99.977	48.2	100.66	+9
GBP	250	METROPOLITAN HOUSING (METHSE)	1.875	28/07/2036	NA/NA/NA	Real Estate Mgmt/Servic	100k/1k	115.0	98.4	115.9	98.46	+1
USD	500	ANTARES HOLDINGS (ANTHOL)	2.75	15/01/2027	NA/NA/BBB-(EXP)	Finance-Commercial	250k/1k	215.0	99.307	205.5	99.83	-9
USD	350	ASHTON WOODS USA/FINANCE (ASHWOC)	4.625	01/08/2029	NA/NA/NA	Bldg-Residential/Commer	2k/1k	348.0	100	345.2	100.10	-3
USD	600	BROOKFIELD FIN I UK PLC (BAMACN)	2.34	30/01/2032	Baa1/A-/A-(EXP)	Finance-Invest Bnkr/Brkr	2k/1k	105.0	100	100.6	100.35	-4
USD	1000	BUILDERS FIRSTSOURCE INC (BLDR)	4.25	01/02/2032	Ba3/BB-/NA	Bldg&Construct Prod-Misc	2k/1k	298.0	100	278.5	101.14	
USD	2405.5	CARNIVAL CORP (CCL)	4	01/08/2028	NA/BB-/NA	Cruise Lines	2k/1k	297.0	100	288.9	100.40	-8
USD	500	CHALCO HK INVESTMENT (CHALHK)	1.55	28/07/2024	NA/NA/NA	Metal-Aluminum	200k/1k	125.0	99.796	124.2	99.80	-1
USD	500	CHALCO HK INVESTMENT (CHALHK)	2.1	28/07/2026	NA/NA/NA	Metal-Aluminum	200k/1k	145.0	99.736	142.3	99.76	-3
USD	1000	CONSTELLATION BRANDS INC (STZ)	2.25	01/08/2031	Baa3/NA/NA	Brewery	2k/1k	100.0	99.555	99.8	100.49	-10
USD	500	CSSC CAPITAL 2015 LTD (CSSSHI)	2.1	27/07/2026	NA/NA/NA	Shipbuilding	200k/1k	145.0	99.67	145.9	99.59	+1
USD	750	GOLDMAN SACHS GROUP INC (GS)	3.65	Perp	Ba1/BB/BBB-	Diversified Banking Inst	1k/1k		100	289.4	100.13	
USD	231.69	GRAND AUTOMOTIVE SERVICE (CHIGRA)	9.125	30/01/2024	NA/NA/B+	Retail-Automobile	200k/1k		98.642	1163.5	99.92	
USD	250	LAI SUN MTR LTD (LASUDE)	5	28/07/2026	NA/NA/NA	Real Estate Oper/Develop	200k/1k		100	427.7	NQ	
USD	900	MAV ACQUISITION CORP (MCGHLL)	5.75	01/08/2028	NA/B-/NA	Publishing-Books	2k/1k	472.0	100		NQ	
USD	725	MAV ACQUISITION CORP (MCGHLL)	8	01/08/2029	NA/CC/NA	Publishing-Books	2k/1k	687.0	100		NQ	
USD	300	NONHYUP BANK (NACF)	0.875	28/07/2024	A1/NA/NA	Commer Banks Non-US	200k/1k	55.0	99.849	46.3	100.10	-9
USD	300	NONHYUP BANK (NACF)	1.25	28/07/2026	A1/NA/NA	Commer Banks Non-US	200k/1k	60.0	99.638	57.3	99.75	-3
USD	600	REPUBLIC OF INDONESIA (INDON)	2.15	28/07/2031	Baa2/NA/BBB	Sovereign	200k/1k	90.8	99.553	88.9	99.69	-2

Tuesday 20 July 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	500	ALSTOM SA (ALOFFP)	0.125	27/07/2027	Baa2/NA/NA	Miscellaneous Manufactur	100k/100k	84.8	99.815	82.8	99.94	-2
EUR	700	ALSTOM SA (ALOFFP)	0.5	27/07/2030	Baa2/NA/NA	Miscellaneous Manufactur	100k/100k	111.3	99.248	106.6	99.60	
EUR	500	COVIVIO HOTELS SACA (FMUFP)	1	27/07/2029	NA/NA/NA	REITS-Diversified	100k/100k	166.5	99.519	150.7	100.58	-16
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	10/05/2022	NA/NA/NA	Regional Authority	1k/1k			11.4	100.44	
EUR	2000	UNEDIC (UNEDIC)	0.01	25/11/2031	NA/NA/NA	Sovereign Agency	100k/100k	11.0	99.65	11.0	99.61	-0
EUR	300	UNITED GROUP BV (ADRBID)	4.625	15/08/2028	NA/NA/NA	Internet Connectiv Svcs	100k/1k	526.0	100	499.3	101.31	-27
USD	500	BANK OF NY MELLON CORP (BK)	1.05	15/10/2026	A1/NA/NA	Fiduciary Banks	1k/1k	38.0	99.924	38.1	99.70	+0
USD	500	BANK OF NY MELLON CORP (BK)	1.8	28/07/2031	A1/NA/NA	Fiduciary Banks	1k/1k	58.0	100	58.2	99.29	-2
USD	650	BLACKSTONE SECURED LEND (BLAGSO)	2.125	15/02/2027	Baa3/NA/BBB-(EXP)	Investment Companies	2k/1k	168.0	98.797	165.6	98.66	+0
USD	550	CIA DE MINAS BUENAVENTUR (BUENAV)	5.5	23/07/2026	B1/NA/NA	Gold Mining	200k/1k		99.14	470.1	100.25	
USD	850	COMISION FEDERAL DE ELECC (CFELEC)	3.875	26/07/2033	Baa1/BBB/BBB-	Electric-Distribution	200k/1k	264.8	100	267.7	99.07	+3
USD	750	CPPIB CAPITAL INC (CPPIBC)	FRN	11/03/2026	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	25.0	104.659		104.65	
USD	500	MIDAMERICAN ENERGY CO (BRKHEC)	2.7	01/08/2052	Aa2/A+/NA	Electric-Integrated	2k/1k	85.0	99.291	78.9	99.19	-6
USD	200	NORTH MISSISSIPPI HEALTH (NMHLTH)	3.183	01/10/2051	NA/A+/AA	Medical-Hospitals	1k/1k	130.0	100	117.7	101.08	
USD	325	OCHSNER LSU HEALTH SYST (OLHSNL)	2.51	15/05/2031	NA/BBB/NA	Medical-Hospitals	1k/1k	130.0	100	119.9	100.12	-10
USD	1000	VMWARE INC (VMW)	0.6	15/08/2023	Baa2-/BBB-/BBB-*	Software Tools	2k/1k	45.0	99.895	41.8	99.96	-3
USD	1250	VMWARE INC (VMW)	1	15/08/2024	NA/BBB-/BBB-*	Software Tools	2k/1k	65.0	99.952	60.4	100.02	-5
USD	1500	VMWARE INC (VMW)	1.4	15/08/2026	NA/BBB-/BBB-*	Software Tools	2k/1k	75.0	99.83	67.4	99.99	-8
USD	750	VMWARE INC (VMW)	1.8	15/08/2028	NA/BBB-/BBB-*	Software Tools	2k/1k	90.0	99.481	80.0	99.71	-10
USD	1500	VMWARE INC (VMW)	2.2	15/08/2031	NA/BBB-/BBB-*	Software Tools	2k/1k	100.0	99.803	98.0	99.32	-2

Monday 19 July 2021							@ Issue		Current*			
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid		
EUR	300	PRODEA REAL ESTATE INV (PANGAE)	2.3	20/07/2028	NA/NA/NA	REITS-Office Property	1k/1k		100	120.6	109.65	
EUR	400	VILOGIA SA D HLM (VLGLHM)	FRN	27/07/2023	NA/NA/NA	Real Estate Mgmt/Servic	100k/100k		100.61		100.61	
USD	500	ESKOM HOLDINGS SOC LTD (ESKOM)	4.314	23/07/2027	Ba2/BB-/NA	Electric-Integrated	200k/1k	356.2	100	362.2	99.81	+6
USD	600	HORSE GALLOP FINANCE (CSCHH)	1.1	26/07/2024	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	75.0	99.959	75.5	99.91	
USD	1200	INTERCHIE SA (INTERC)	4.5	30/06/2056	Baa1/NA/BBB+(EXP)	Building-Heavy Construct	200k/1k	266.6	100	217.6	105.75	-49
USD	500	RKPF OVERSEAS 2020 A LTD (ROADKG)	5.125	26/07/2026	Ba3/BB-/NA	Real Estate Oper/Develop	200k/1k		100	455.6	99.31	
USD	210	SUNKWAN PROPERTIES (SUNKWP)	12.25	21/07/2022	NA/NA/NA	Real Estate Oper/Develop	200k/1k		99.32	1297.6	99.17	

Friday 16 July 2021							@ Issue		Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid	
EUR											

EUR	300	SIGNA DEVELOPMENT FIN (SDSELE)	5.5	23/07/2026	NA/B/NA	Real Estate Oper/Develop	100k/100k	642.0	98.927	693.9	97.33	+52
GBP	695	CONSTELLATION AUTOMOTIVE (CONSTE)	4.875	15/07/2027	B2/NA/B-	Retail-Automobile	100k/1k	445.6	100	450.7	99.96	+5
USD	750	CURO GROUP HOLDINGS CORP (CURO)	7.5	01/08/2028	B3/B-/NA	Finance-Consumer Loans	1k/1k		100	637.6	101.64	
USD	210	HZ MOGANSHAN (HZMGSG)	3.5	23/07/2024	NA/NA/NA	Investment Companies	200k/1k		100	317.3	99.86	

Thursday 15 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	500	BENIN INTL GOV BOND (BENIN)	4.95	22/01/2035	NA/B+/NA	Sovereign	555.5	97.333	566.9	96.92	+11		
EUR	600	BULGARIAN ENERGY HLD (BULENR)	2.45	22/07/2028	Ba2/NA/BB(EXP)	Electric-Integrated	304.9	100	325.9	99.08	+21		
EUR	400	LAR ESPANA REAL ESTATE (LRESM)	1.75	22/07/2026	NA/NA/BBB	REITS-Shopping Centers	240.5	100	218.2	101.33	-22		
EUR	500	LEASYS SPA (LEASY)	0	22/07/2024	NA/NA/BBB+	Rental Auto/Equipment	79.2	99.832	72.8	100.16	-6		
EUR	100	OLDENBURGISCHE LANDESBK (LBOLD)	6	Perp	Ba3/NA/NA	Regional Banks-Non US		100	656.8	100.88			
EUR	300	SANI/KOS FINANCIAL HLDG (SANIK)	5.625	15/12/2026	Caa1/NA/NA	Hotels&Motels	626.0	100	641.0	99.94	+15		
EUR	600	UNICREDIT BK AUSTRIA AG (BACA)	FRN	22/07/2026	Aaa/NA/NA	Commer Banks Non-US		100		99.76			
USD	300	ADANI ELECTRICITY MUMBAI (ADANEM)	3.867	22/07/2031	Baa3/NA/NA	Electric-Distribution	255.0	100	262.8	99.53	+8		
USD	1000	ADT SEC CORP (ADT)	4.125	01/08/2029	NA/BB-/NA	Protection-Safety	298.0	100	297.7	100.08	-0		
USD	2750	AFRICAN DEVELOPMENT BANK (AFDB)	0.875	22/07/2026	Aaa/AAA/NA	Supranational Bank	9.4	99.937	10.1	100.23	+1		
USD	314	AGILE GROUP HOLDINGS LTD (AGILE)	5.5	21/04/2025	Ba3/NA/NA	Real Estate Oper/Develop		99.675	494.4	99.44			
USD	3750	BANK OF AMERICA CORP (BAC)	2.299	21/07/2032	A2/A-/AA-	Diversified Banking Inst	100.0	100	96.5	100.33	-3		
USD	2000	BANK OF AMERICA CORP (BAC)	2.972	21/07/2052	A2/A-/AA-	Diversified Banking Inst	103.0	100	101.5	100.13	-1		
USD	600	CCBL CAYMAN 1 CORP (CCBL)	1.8	22/07/2026	A2/NA/A	Finance-Leasing Compan	105.0	99.834	109.3	99.90	+4		
USD	785	MILLENNIUM ESCROW CORP (CFIELD)	6.625	01/08/2026	NA/B/NA	E-Commerce/Services	582.0	100	518.8	102.57	-66		
USD	600	CIBANCO SA INS DE BANCA (FISOMA)	4.375	22/07/2031	Ba1/NA/BBB-	Real Estate Oper/Develop	312.5	99.607	333.5	97.97	+21		
USD	300	ESTATE SKY LTD (CSIPRO)	5.45	21/07/2025	NA/NA/NA	Real Estate Oper/Develop		100	458.8	100.48			
USD	300	EXPAND LEAD LTD (MINMET)	4.95	22/07/2026	NA/NA/NA	Real Estate Oper/Develop		100	378.2	101.95			
USD	650	HCRX INVESTMENTS HOLDCO (HCRX)	4.5	01/08/2029	B2/NA/BB(EXP)	Medical-Biomedical/Gene	2k/1k	331.0	200	270.6	102.91	-60	
USD	100	JIANGSU DIEHONGSHI INDU (JSDSOI)	2.2	20/07/2024	NA/NA/NA	Investment Companies		100	182.4	100.00			
USD	200	KAISA GROUP HOLDINGS LTD (KAISAG)	8.65	22/07/2022	NA/NA/NA	Real Estate Oper/Develop		100	939.3	99.13			
USD	2000	MORGAN STANLEY (MS)	0.791	22/01/2025	A1/BBB+/A	Diversified Banking Inst	57.0	100	63.0	99.91	+6		
USD	3000	MORGAN STANLEY (MS)	1.512	20/07/2027	A1/BBB+/A	Diversified Banking Inst	75.0	100	69.5	100.43	-6		
USD	3500	MORGAN STANLEY (MS)	2.239	21/07/2032	A1/BBB+/A	Diversified Banking Inst	95.0	100	92.2	100.18	-3		
USD	2250	NEW DEVELOP BANK BRICS (NDEVBB)	0.625	22/07/2024	NA/AA+/AA+	Supranational Bank	24.1	99.861	22.5	100.06	+2		
USD	600	ROYALTY PHARMA PLC (RPRX)	2.15	02/09/2031	Baa3/BBB-/BBB-	Medical-Biomedical/Gene	2k/1k	105.0	98.263	109.7	97.83	-5	
USD	700	ROYALTY PHARMA PLC (RPRX)	3.35	02/09/2051	Baa3/BBB-/BBB-	Medical-Biomedical/Gene	2k/1k	155.0	97.565	157.3	96.79	+2	
USD	500	STRATHCONA RESOURCES LTD (STRCONA)	6.875	01/08/2026	B3/BB-/B+	Oil Comp-Explor&Prodn	2k/1k	622.7	99.47	633.8	99.16	+11	

Wednesday 14 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	365	APCOA PARKING HOLDINGS G (APPARK)	FRN	15/01/2027	B3/NA/NA	Commercial Services	100k/1k		100	100.54		+8	
EUR	320	APCOA PARKING HOLDINGS G (APPARK)	4.625	15/01/2027	B3/NA/NA	Commercial Services	523.0	100	530.6	100.23			
EUR	300	BELDEN INC (BDC)	3.375	15/07/2031	Ba3/BB-/NA	Wire&Cable Products		100	399.3	100.28			
EUR	250	DEKABANK DEUTSCHE GIRO (DEKA)	0.01	22/07/2026	Aaa/NA/NA	Commer Banks Non-US	35.1	101.523	39.2	101.73	+4		
EUR	300	DOBANK SPA (DOBIM)	3.375	31/07/2026	NA/BB/BB	Finance-Other Services	401.0	100	407.5	100.16			
EUR	500	LAND RHEINLAND-PFALZ (RHIPAL)	0.01	15/07/2024	NA/NA/AAA	Regional Authority	22.2	101.511	28.4	101.53			
EUR	250	LANDBK HESSEN-THUERINGEN (HESLAN)	0.25	21/07/2028	NA/NA/AA	Regional Banks-Non US		100	81.4	100.05			
EUR	270	LFA FOERDERBANK BAYERN (BAYLAN)	0.25	01/12/2025	Aaa/NA/NA	Special Purpose Banks	1k/1k		37.1	102.79			
EUR	250	NRW BANK (NRWBK)	0	20/12/2024	NA/AA/AAA	Special Purpose Banks	1k/1k		30.2	101.61		-15	
EUR	500	PUBLIC POWER CORP (PPCGA)	3.375	31/07/2028	NA/BB-/BB-	Electric-Integrated	390.0	100	374.8	101.22	+1		
GBP	450	ANCHOR HANOVER GROUP (ANCHAN)	2	21/07/2051	NA/A+/NA	Real Estate Oper/Develop	93.0	99.507	93.6	100.96	+1		
USD	790	AMWINS GROUP INC (AMWINS)	4.875	30/06/2029	B3/B-/NA	Insurance Brokers	368.0	100	337.7	101.59	-30		
USD	300	FRIGORIFICO CONCEPCION (FRICON)	7.7	21/07/2028	NA/B+/B	Food-Meat Products		98.416	636.2	102.52			
USD	800	FRST ST BID/FRST TRANS (FRSTST)	4	31/07/2029	Ba3/B+/BB(EXP)	Transport-Services	275.0	100	281.7	100.21	+7		
USD	4000	GOLDMAN SACHS GROUP INC (GS)	2.383	21/07/2032	A2/BBB+/A	Diversified Banking Inst	103.0	100	96.5	101.09	-7		
USD	1500	GOLDMAN SACHS GROUP INC (GS)	2.908	21/07/2042	A2/BBB+/A	Diversified Banking Inst	100.0	100	99.9	100.75	-0		
USD	300	KT CORP (KOREAT)	1.375	21/01/2027	A3/NA/A	Telephone-Integrated	67.5	99.301	69.4	99.75	+2		
USD	415	MONEYGRAM INTERNATIONAL (MGI)	5.375	01/08/2026	NA/B/NA	Commercial Serv-Finance	457.0	100	373.8	103.27	-83		

Tuesday 13 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	5250	EUROPEAN UNION (EU)	0	22/04/2031	NA/NA/NA	Sovereign	0.001k/0.00	30.1	100.42	28.8	101.55	-1	
EUR	10000	EUROPEAN UNION (EU)	0.45	04/07/2041	NA/NA/NA	Sovereign	0.001k/0.00	53.1	99.601	51.2	102.28	-2	
EUR	500	LB BADEN-WUERTEMBERG (LBW)	0.25	21/07/2028	A2/NA/A-	Regional Banks-Non US	80.5	99.834	79.5	100.47	-1		
EUR	300	NOVO BANCO SA (NOVBNC)	3.5	23/07/2024	Caa2/NA/NA	Commer Banks Non-US	417.3	100	440.7	99.65	+23		
GBP	7000	UNITED KINGDOM GILT (UKT)	1.125	31/01/2039	NA/NA/NA	Sovereign	0.01/0.01	8.5	100.625	8.5	102.34	-0	
USD	2500	BRITISH COLUMBIA PROV OF (BRCOL)	0.9	20/07/2026	Aaa/AA+/NA	Regional Authority	5k/1k	12.2	99.849	11.1	100.30	-1	
USD	300	CLP POWER HK FINANCING (CHINLP)	2.25	21/07/2031	A1/A+/NA	Electric-Integrated		90.0	99.973	88.1	100.65	-2	
USD	3000	INTER-AMERICAN DEVEL BK (IADB)	1.125	20/07/2028	Aaa/AAA/NA	Supranational Bank	1k/1k	9.0	99.271	8.2	99.99	+0	
USD	400	LAREDO PETROLEUM INC (LPI)	7.75	31/07/2029	B3/B-/NA	Oil Comp-Explor&Prodn	648.0	100	713.3	96.91	+65		
USD	600	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	1.2	16/07/2026	Aa3/AA+/AA+	Mutual Insurance		40.0	99.802	43.3	100.19		
USD	1800	MC BRAZIL DWINSTRM (MCBRAC)	7.25	30/06/2031	Ba3/NA/BB-	Oil Refining&Marketing		100	538.0	103.74			
USD	400	SUNAC CHINA HOLDINGS LTD (SUNAC)	6.8	20/10/2024	NA/BB-/BB	Real Estate Oper/Develop		99.385	729.6	97.49			
USD	500	ZHEJIANG ENERGY INTL LTD (ZJENGI)	1.737	20/07/2026	NA/NA/AA	Electric-Generation	95.0	100	107.7	99.68			

Monday 12 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	500	LAND HESSEN (HESSEN)	0	19/07/2028	NA/AA+/NA	Regional Authority	25.0	101.696	28.9	101.99	+4		
GBP	450	TOYOTA MOTOR FINANCE BV (TOYOTA)	0.75	19/12/2025	A1/A+/NA	Auto-Cars/Light Trucks	65.0	99.462	65.2	99.41	-0		
USD	300	KOREA INV & SECS CO LTD (DFHOLD)	1.375	19/07/2024	Baa2/BBB/NA	Finance-Invest Bnkr/Brkr	110.0	99.655	109.1	99.73	+1		
USD	300	KOREA INV & SECS CO LTD (DFHOLD)	2.125	19/07/2026	Baa2/BBB/NA	Finance-Invest Bnkr/Brkr	135.0	99.976	135.2	100.21			
USD	300	MINOR INTERNATIONAL PCL (MINITB)	2.7	Perp	Baa2/NA/BBB	Hotels&Motels	198.0	100	192.3	100.22	+1		
USD	2100	MITSUBISHI UFJ FIN GRP (MUFG)	0.953	19/07/2025	A1/A-/AA-	Diversified Banking Inst	55.0	100	57.0	100.02	+2		
USD	2100	MITSUBISHI UFJ FIN GRP (MUFG)	1.538	20/07/2027	A1/A-/AA-	Diversified Banking Inst	75.0	100	79.9	100.05	+5		
USD	1800	MITSUBISHI UFJ FIN GRP (MUFG)	2.309	20/07/2032	A1/A-/AA-	Diversified Banking Inst	95.0	100	98.1	100.28	+3		
USD	1000	PERFORMANCE FOOD GROUP I (PFGC)	4.25	01/08/2029	B2/(P)/B+	Food-W/holesale/Distrib	302.0	100	286.3	101.06	-16		
USD	635	REPUBLIC OF UZBEKISTAN (UZBEK)	3.9	19/10/2031	NA/BB-/BB-	Sovereign	254.1	99.986	268.0	99.35	+14		

Friday 09 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	500	JAGUAR LAND ROVER AUTOMO (TTMTIN)	4.5	15/07/2028	NA/B/NA	Auto-Cars/Light Trucks	498.0	100	498.9	100.57			
GBP	350	INVESTEC PLC (INVPLN)	1.875	16/07/2028	Baa1/NA/NA	Commer Banks Non-US		99.826	152.5	99.80			
USD	500	JAGUAR LAND ROVER AUTOMO (TTMTIN)	5.5	15/07/2029	NA/B/NA	Auto-Cars/Light Trucks	428.0	100	410.2	101.07	-18		
USD	375	MASONITE INTERNATIONAL C (DOOR)	3.5	15/02/2030	Ba1/BB+/NA	Bldg Prod-Doors&Windows	2k/1k		100	216.4	100.27		
USD	750	SEASPAN CORP (SSW)	5.5	01/08/2029	NA/BB-/BB	Transport-Marine	440.0	100	431.3	100.62	-9		

Thursday 08 July 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Bid			
EUR	1000	ACTION LOGEMENT SERVICES (ALSFR)	0.75	19/07/2041	NA/NA/AA	Sovereign Agency	30.0	98.75	33.4	99.91	+3		
EUR	500	BANCO BPM SPA (BAMIM)	0.875	15/07/2026	Ba2/NA/NA	Commer Banks Non-US	163.6	99.49	163.4	99.83	-0		
EUR	1000	CRED MUTUEL HOME LOAN SF (CMCICB)	0.01	20/07/2028	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	37.3	101.198	42.1	101.42	+5		
EUR	750	DZ HYP AG (DZHY)	0.01	15/11/2030	Aaa/AAA/AA	Mortgage Banks	38.4	100.43	41.6	100.74			
EUR	2000	INTL DEVELOPMENT ASSOC (IDAWBG)	0	15/07/2031	Aaa/AAA/NA	Supranational Bank	39.3	99.77	43.7	100.09	+4		
EUR	750	LAND BADEN-WUERTEMBERG (BADWUR)	0.487	20/07/2026	NA/AA+/NA	Regional Authority		-6.0	105.472	105.35			
EUR	400	MOTOR OIL (HELLAS) SA (MOHGA)	2.125	19/07/2026	NA/NA/NA	Oil Refining&Marketing	290.0	99.471	289.0	99.86	-1		
EUR	500	NEMAK SAB DE CV (TNEKAC)	2.25	20/07/2028	Ba1/BB+/BBB-	Auto/Trk Prts&Equip-Orig		100	293.6	99.68			
EUR	750	REPUBLIC OF LITHUANIA (LITHUN)	0.75	15/07/2051	A2/A+/AA	Sovereign	73.1	96.354	77.6	98.19			
GBP	1000	INTL BK RECON & DEVELOP (IBRD)	0.625	14/07/2028	Aaa/AAA/NA	Supranational Bank	28.0	99.59	26.5	99.43	-2		
GBP	350	MUENCHENER HYPOTHEKENBNK (MUNH)	0.5	11/12/2024	Aaa/NA/NA	Mortgage Banks	38.0	99.948	38.3	99.80	-1		
GBP	400	REALLY INCOME CORP (O)	1.125	13/07/2027	A3/A-/NA	REIT-Single Tenant	90.0	99.305	83.5	99.49	-6		
GBP													

EUR	2000	ROMANIA (ROMANI)	1.75	13/07/2020	Baa3/BBB-/BBB-	Sovereign	1k/1k	218.0	99.95	226.2	100.07	+8
EUR	1500	ROMANIA (ROMANI)	2.875	13/04/2042	Baa3/BBB-/BBB-	Sovereign	1k/1k	306.9	98.218	318.8	97.97	
EUR	500	SPAREBANK 1 SR BANK ASA (SRBANK)	0.375	15/07/2027	A3/NA/NA	Commer Banks Non-US	100k/1k	108.0	99.699	107.0	100.14	-1
GBP	270	AA BOND CO LTD (AABOND)	3.25	31/07/2028	NA/BBB-/NA	Commercial Services	100k/1k	295.0	99.384	273.6	100.42	-21
GBP	250	FLAGSHIP FINANCE PLC (FSHPHO)	1.875	14/07/2061	NA/NA/NA	Real Estate Oper/Develop	100k/1k	95.0	97.406	93.3	100.46	-2
GBP	750	WELLCOME TRUST LTD/THE (WELLTR)	1.5	14/07/2071	Aaa/AAA/NA	Non-Profit Charity	100k/1k	55.0	100	57.9	102.34	+3
USD	500	CHINA MODERN DAIRY HOLDI (CNMDHL)	2.125	14/07/2026	NA/BBB/NA	Food-Dairy Products	200k/1k	140.0	99.717	165.3	98.81	+25
USD	500	DUKHAN TIER 1 SUKUK (DUKHAN)	3.95	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	100	100	331.2	99.60	
USD	1250	ENEL FINANCE INTL NV (ENELIM)	1.375	12/07/2026	Baa1/BBB+/A-	Electric-Integrated	200k/1k	70.0	99.51	62.9	100.08	-7
USD	1000	ENEL FINANCE INTL NV (ENELIM)	1.875	12/07/2028	Baa1/BBB+/A-	Electric-Integrated	200k/1k	85.0	99.596	72.8	100.66	-12
USD	1000	ENEL FINANCE INTL NV (ENELIM)	2.25	12/07/2031	Baa1/BBB+/A-	Electric-Integrated	200k/1k	100.0	99.378	95.2	100.02	-5
USD	750	ENEL FINANCE INTL NV (ENELIM)	2.875	12/07/2041	Baa1/BBB+/A-	Electric-Integrated	200k/1k	110.0	98.769	112.0	98.45	+2
USD	500	EQUITABLE FINANCE LIFE (EQH)	1.3	12/07/2026	A2/A+/NA	Life/Health Insurance	2k/1k	55.0	99.807	57.6	99.98	+3
USD	1000	GAZPROM PJSC (GAZAL FN) (GAZPRU)	3.5	14/07/2031	Baa2/BBB-/NA	Oil Comp-Explor&Prodn	200k/1k	217.4	100	220.6	99.98	+3
USD	5000	KFW (KFW)	0.5	20/09/2024	Aaa/AAA/NA	Special Purpose Banks	1k/1k	12.5	99.937	9.9	100.07	-3
USD	1000	PACIFICORP (BRKHEC)	2.9	15/06/2052	A1/A+/NA	Electric-Integrated	2k/1k	98.0	99.233	90.6	100.89	-7
USD	1850	PROSUS NV (PRXNA)	3.061	13/07/2031	Baa3/BBB-/NA	Internet Content-Info/Ne	200k/1k	175.0	100	173.4	100.26	-2
USD	300	QNB FINANCE LTD (QNBK)	1.71	21/07/2026	Aa3/NA/NA	Commer Banks Non-US	200k/1k	100	100	94.8	100.16	
USD	750	ROYAL BANK OF CANADA (RY)	1.15	14/07/2026	A2/A+/NA	Commer Banks Non-US	2k/1k	38.0	99.966	45.0	99.86	+7
USD	500	SHENWAN HONGYUAN INTL FIN (SWHYSE)	1.8	14/07/2026	Baa2/BBB/NA	Finance-Invest Brkr/Brkr	200k/1k	105.0	99.819	85.3	101.04	-20
USD	800	XIAOMI BEST TIME INTL (XIAOMI)	2.875	14/07/2031	Baa2/BBB-/BBB	Wireless Equipment	200k/1k	165.0	99.141	163.3	99.53	-2
USD	400	XIAOMI BEST TIME INTL (XIAOMI)	4.1	14/07/2051	Baa2/BBB-/BBB	Wireless Equipment	200k/1k	220.0	98.994	203.4	99.99	-17
USD	470	ZHEJIANG EXPRESSWAY CO (ZJEXPR)	1.638	14/07/2026	NA/A+/A+	Public Thoroughfares	200k/1k	85.0	100	95.9	99.77	+11

Tuesday 06 July 2021												
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue		Current*			
							Spread	Price	Spread	Bid		
EUR	1150	AMERICAN HONDA FINANCE (HNDA)	0.3	07/07/2028	A3/A-/NA	Auto-Cars/Light Trucks	100k/1k	86.8	99.669	86.1	100.53	-1
EUR	5000	FRANCE (GOVT OF) (FRTR)	0.75	25/05/2053	NA/NA/NA	Sovereign	0.001k/0.00	3.0	95.376	3.2	99.84	+0
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	05/04/2022	NA/NA/AAA	Regional Authority	1k/1k			10.6	100.39	
EUR	1250	UNITED MEXICAN STATES (MEX)	2.25	12/08/2036	NA/BBB/BBB-	Sovereign	100k/1k	227.3	99.888	248.9	98.81	+22
EUR	750	WESTPAC SEC NZ/LONDON (WSTP)	0.1	13/07/2027	A1/AA-/NA	Commer Banks Non-US	100k/1k	77.7	99.434	76.7	100.15	-1
GBP	1250	ROYAL BANK OF CANADA (RY)	FRN	13/07/2026	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	28.0	103.573		103.56	
USD	1150	BANK OF MONTREAL (BMO)	0.625	09/07/2024	A2/A-/A-	Commer Banks Non-US	2k/1k	27.0	99.846	29.4	99.87	+2
USD	550	BANK OF MONTREAL (BMO)	FRN	09/07/2024	A2/A-/A-	Commer Banks Non-US	2k/1k			100	100.02	
USD	500	HONGKONG LAND FINANCE (HKLSP)	2.25	15/07/2031	A2/A/NA	Real Estate Oper/Develop	200k/1k	90.0	99.432	95.6	99.98	+6
USD	300	HYUNDAI ASSAN OTOMOTIV (HYNMOT)	1.625	12/07/2026	Baa1/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	85.0	99.599	96.4	99.68	+11
USD	450	KOREA GAS CORP (KORGAS)	1.125	13/07/2026	Aa2/AA/NA	Gas-Distribution	200k/1k	37.5	99.7	42.7	99.86	+5
USD	350	KOREA GAS CORP (KORGAS)	2	13/07/2031	Aa2/AA/NA	Gas-Distribution	200k/1k	65.0	99.82	72.9	99.78	+5
USD	1100	MIZUHO FINANCIAL GROUP (MIZUHO)	1.554	09/07/2027	A1/A-/NA	Diversified Banking Inst	200k/1k	75.0	100	69.9	100.61	-8
USD	650	MIZUHO FINANCIAL GROUP (MIZUHO)	2.26	09/07/2032	A1/A-/NA	Diversified Banking Inst	200k/1k	90.0	100	90.5	100.52	
USD	300	NESTLE HOLDINGS INC (NESNVX)	1.125	13/07/2026	Aa3/NA/NA	Food-Misc/Diversified	2k/1k	31.4	99.917	40.1	99.97	+9
USD	1250	NOMURA HOLDINGS INC (NOMURA)	1.653	14/07/2026	Baa1/BBB+/A-	Finance-Invest Brkr/Brkr	200k/1k	85.0	100	91.1	100.07	+6
USD	1000	NOMURA HOLDINGS INC (NOMURA)	2.172	14/07/2028	Baa1/BBB+/A-	Finance-Invest Brkr/Brkr	200k/1k	105.0	100	111.7	100.07	+7
USD	1000	NOMURA HOLDINGS INC (NOMURA)	2.608	14/07/2031	Baa1/BBB+/A-	Finance-Invest Brkr/Brkr	200k/1k	125.0	100	127.0	100.37	+2
USD	400	REC LIMITED (RECLIN)	2.75	13/01/2027	Baa3/NA/BBB-	Finance-Commercial	200k/1k	192.5	99.894	202.7	99.98	+10
USD	700	SHANGHAI PUODONG DEV/HK (SHANPU)	0.875	13/07/2024	Baa2/NA/NA	Commer Banks Non-US	200k/1k	47.0	99.906	46.7	100.09	-0
USD	320	SINO OCEAN LAND IV (SINOCE)	2.7	13/01/2025	Baa3/NA/BBB-	Real Estate Oper/Develop	200k/1k	245.0	99.369	289.4	98.14	+44

Monday 05 July 2021												
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue		Current*			
							Spread	Price	Spread	Bid		
EUR	1500	CIE FINANCIERMENT FONCIER (CFF)	0.01	15/07/2026	Aaa/AAA/NA	Mortgage Banks	100k/100k	35.9	101.208	40.1	101.67	+4

Thursday 01 July 2021													
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue		Current*				
							Spread	Price	Spread	Bid			
EUR	500	BANK GOSPODARSTW (BGOSK)	0.5	08/07/2031	NA/NA/NA	Special Purpose Banks	100k/1k	85.1	98.965	95.3	99.93	+10	
EUR	750	COVENTRY BLDG SOCIETY (COVBS)	0.01	07/07/2028	Aaa/NA/AAA	Building Societies	100k/1k	51.0	99.86	53.9	100.76	+3	
EUR	1000	CREDIT AGRICOLE HOME LOA (ACACB)	0.01	12/04/2028	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	37.4	100.793	41.4	101.58	+4	
EUR	550	ELIOR GROUP SA (ELIOR)	3.75	15/07/2026	Ba3/BB-/NA	Food-Catering	100k/1k	437.0	100	369.3	103.07	-68	
EUR	253	JUNTA DE CASTILLA Y LEON (CASTIL)	0	31/10/2023	Baa1/NA/NA	Municipal-County	1k/1k			18.9	100.82		
EUR	650	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	0.05	08/07/2031	NA/NA/AAA	Regional Authority	1k/1k	31.1	99.691	36.3	101.33	+5	
EUR	1000	SOCIETE GENERALE (SOGENE)	0.25	08/07/2027	A1/A/NA	Diversified Banking Inst	100k/100k	81.2	99.905	80.4	100.82	-1	
EUR	375	TITAN HOLDINGS II BV (TITNHL)	5.125	15/07/2029	Caa2/(P)/CC+/NA	Containers-Metal/Glass	100k/1k	541.5	100	530.4	101.86	-11	
EUR	1023.4	VALLUREC SA (VKEF)	8.5	30/06/2026	NA/B+/NA	Steel Pipe&Tube	1k/0.001k			608.2	105.82		
GBP	300	NRW BANK (NRWB)	0.5	15/12/2025	Aa1/AA/AAA	Special Purpose Banks	200k/200k	30.0	99.873	30.0	99.86	+0	
GBP	4232.5	UNITED KINGDOM GILT (UKT)	0.25	31/01/2025	NA/NA/AA-/U	Sovereign	0.01/0.01			99.891	4.0	99.99	
USD	800	APX GROUP INC (APXSEC)	5.75	15/07/2029	Caa1/CCC/NA	Protection-Safety	2k/1k	440.0	100	436.2	101.02	-4	

Wednesday 30 June 2021												
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue		Current*			
							Spread	Price	Spread	Bid		
EUR	500	CAISSE NAT REASS (CCAMA)	0.75	07/07/2028	NA/NA/BBB	Multi-line Insurance	100k/100k	130.0	99.505	132.7	100.40	+3
EUR	750	CREDITO EMILIANO SPA (CRDEM)	0.01	07/07/2028	Aa3/NA/AA-	Commer Banks Non-US	100k/1k	51.1	99.797	51.1	100.96	-0
EUR	200	ILLIMITY BANK SP (ILTYIM)	4.375	07/10/2031	NA/NA/B-	Super-Regional Banks-US	100k/1k	100	100	485.6	101.23	
EUR	650	LION/POLARIS LUX (PICSUR)	4	01/07/2026	B3/NA/NA	Retail-Restaurants	100k/1k	100	100	100.74		
EUR	487.27	OHL OPERACIONES SA (OHLSM)	6.6	31/03/2026	Caa2/NA/NA	Building&Construct-Misc	75k/0.001k			1330.3	85.78	
EUR	310	PICARD BONDOCO (PICSUR)	5.375	01/07/2027	Caa1/NA/NA	Food-Retail	100k/1k	588.0	100	605.3	100.23	+17
EUR	750	PICARD GROUPE SA (PICSUR)	3.875	01/07/2026	B3/NA/B+/EXP)	Food-Retail	100k/1k	444.0	100	431.9	101.11	-12
EUR	1000	REGION WALLONNE (WALLOO)	0.375	22/10/2031	A2/NA/NA	Municipal-County	100k/100k	29.0	99.698	29.3	101.69	+0
EUR	685	REPUBLIC OF CAMEROON (REPCAM)	5.95	07/07/2032	NA/B-/B	Sovereign	100k/1k	620.2	100	658.7	98.60	+38
EUR	500	REPUBLIC OF LATVIA (LATVIA)	0	24/01/2029	A3/A+/A-	Sovereign	100k/1k	39.1	99.977	48.2	100.66	+9
EUR	1500	REPUBLIC OF TURKEY (TURKEY)	4.375	08/07/2027	B2/NA/BB-	Sovereign	100k/1k	497.9	99.355	501.3	99.98	+3
EUR	750	SOFTBANK GROUP CORP (SOFTBK)	2.125	06/07/2024	NA/BB-/NA	Telephone-Integrated	100k/1k	100	100	285.6	100.13	
EUR	800	SOFTBANK GROUP CORP (SOFTBK)	2.875	06/01/2027	NA/BB-/NA	Telephone-Integrated	100k/1k	100	100	371.2	99.37	
EUR	800	SOFTBANK GROUP CORP (SOFTBK)	3.375	06/07/2029	NA/BB-/NA	Telephone-Integrated	100k/1k	100	100	426.6	98.47	
EUR	600	SOFTBANK GROUP CORP (SOFTBK)	3.875	06/07/2032	NA/BB-/NA	Telephone-Integrated	100k/1k	100	100	480.8	98.50	
EUR	750	UNICREDIT SPA (UCGIM)	4.45	Perp	Ba3/NA/NA	Diversified Banking Inst	200k/1k	100	100	501.1	100.96	
EUR	750	VINCI SA (DGFP)	0.5	09/01/2032	A3/A-/NA	Building-Heavy Construct	100k/100k	83.2	99.117	67.7	102.71	-9
USD	450	AMERICAN HOMES 4 RENT (AMH)	2.375	15/07/2031	Baa3/BBB-/NA	REITS-Apartments	2k/1k	110.0	98.513	101.2	100.57	-5
USD	300	AMERICAN HOMES 4 RENT (AMH)	3.375	15/07/2051	Baa3/BBB-/NA	REITS-Apartments	2k/1k	140.0	97.962	135.2	101.36	+20
USD	575	ELASTIC NV (ESTC)	4.125	15/07/2029	B1/B+/NA	Applications Software	2k/1k	283.0	100	302.5	99.76	
USD	400	EVERI HOLDINGS INC (EVRI)	5	15/07/2029	B3/B/BB-	Casino Services	1k/1k	100	100	371.9	102.44	
USD	450	HEALTHPEAK PROPERTIES (PEAK)	1.35	01/02/2027	Baa1/BBB+/BBB+	REITS-Health Care	2k/1k	50.0	99.877	53.5	100.46	+3
USD	1500	QATAR PETROLEUM (QPETRO)	1.375	12/09/2026	Aa3/AA-/AA-	Oil Comp-Integrated	200k/1k	50.0	99.905	67.5	99.86	+18
USD	3500	QATAR PETROLEUM (QPETRO)	2.25	12/07/2031	Aa3/AA-/AA-	Oil Comp-Integrated	200k/1k	90.0	98.937	92.4	100.26	+2
USD	3500	QATAR PETROLEUM (QPETRO)	3.125	12/07/2041	Aa3/AA-/AA-	Oil Comp-Integrated	200k/1k	112.6	99.631	105.9	103.06	-7
USD	4000	QATAR PETROLEUM (QPETRO)	3.3	12/07/2051	Aa3/AA-/AA-	Oil Comp-Integrated	200k/1k	119.4	100	120.7	102.72	+1
USD	550	SOFTBANK GROUP CORP (SOFTBK)	3.125	06/01/2025	NA/BB-/NA	Telephone-Integrated	200k/1k	100	100	250.2	99.66	
USD	800	SOFTBANK GROUP CORP (SOFTBK)	4	06/07/2026	NA/BB-/NA	Telephone-Integrated	200k/1k	100	100	333.4	99.73	
USD	1000	SOFTBANK GROUP CORP (SOFTBK)	4.625	06/07/2028	NA/BB-/NA	Telephone-Integrated	200k/1k	100	100	361.6	99.79	
USD	1500	SOFTBANK GROUP CORP (SOFTBK)										

USD 500 WUHAN URBAN CONSTRUCTION (WHRES 2.25 09/07/2024 Baa2/NA/BBB+ Real Estate Mgmt/Service 200k/1k 100 194.0 99.81

Monday 28 June 2021							@ Issue			Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Price	Spread	Bid
EUR 100	LANDBK HESSEN-TH (HESLAN)	0.3	07/07/2028	NA/NA/NA	Regional Banks-Non US	50k/50k		100	82.5	100.31		
EUR 850	NATIONAL AUSTRALIA BANK (NAB)	0.01	06/01/2029	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	41.7	99.715	47.1	100.82	+5	
GBP 250	VOLKSWAGEN FUND S (VW)	1.125	05/07/2026	A3/BBB+NA	Auto-Cars/Light Trucks	100k/100k	87.0	99.332	86.5	99.80	-0	
USD 250	ATHENE GLOBAL FUNDING (ATH)	FRN	24/05/2024	NA/NA/NA	Life/Health Insurance	2k/1k		100,479		100.34		
USD 100	ATHENE GLOBAL FUNDING (ATH)	2.673	07/06/2031	NA/NA/NA	Life/Health Insurance	2k/1k	108.0	101	103.6	102.99	-4	
USD 500	LG CHEM LTD (LGCHM)	1.375	07/07/2026	Baa1/BBB+NA	Petrochemicals	200k/1k	60.0	99.496	70.4	99.77	+10	
USD 500	LG CHEM LTD (LGCHM)	2.375	07/07/2031	Baa1/BBB+NA	Petrochemicals	200k/1k	90.0	99.956	107.2	100.06	+17	
USD 300	LOGAN GROUP CO LTD (LOGPH)	4.7	06/07/2026	Baa3/NA/BB	Real Estate Oper/Develop	200k/1k		100	414.9	99.23		
USD 500	MONGOLIA INTL BOND (MONGOL)	3.5	07/07/2027	NA/B/B	Sovereign	200k/1k		98,668		329.0	97.28	
USD 500	MONGOLIA INTL BOND (MONGOL)	4.45	07/07/2031	NA/B/B	Sovereign	200k/1k		98,023		351.1	97.20	
USD 350	PROTECTIVE LIFE (PL)	0.781	05/07/2024	A1/AA-/NA	Life/Health Insurance	150k/1k	32.0	100	30.6	100.28	-1	
USD 350	PROTECTIVE LIFE (PL)	1.9	06/07/2028	A1/AA-/NA	Life/Health Insurance	150k/1k	65.0	100	61.2	101.60	-4	
USD 750	REPUBLIC OF PHILIPPINES (PHILIP)	1.95	06/01/2032	Baa2/BBB+BBB	Sovereign	200k/1k	60.0	98.779	77.3	98.88	+17	
USD 2250	REPUBLIC OF PHILIPPINES (PHILIP)	3.2	06/07/2046	Baa2/BBB+BBB	Sovereign	200k/1k	114.0	99.149	113.8	101.93	-0	
USD 500	SUMITOMO CORP (SUMI)	1.55	06/07/2026	Baa1/BBB+NA	Import/Export	200k/1k	70.0	99.832	68.5	100.70	-1	
USD 1000	SUZANO AUSTRIA G (SUZANO)	3.125	15/01/2032	NA/BBB-/BBB-	Paper&Related Products	1k/1k	180.0	98.627	197.3	98.72	+17	
USD 300	YI BRIGHT INTL (LYURBN)	2.6	06/07/2024	NA/NA/BBB-	Building-Heavy Construct	200k/1k		100	226.6	99.88		

Friday 25 June 2021							@ Issue			Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Price	Spread	Bid
GBP 450	EUROPEAN BK RECO (EBRD)	FRN	31/12/2025	NA/NA/NA	Supranational Bank	1k/1k				NQ		
GBP 250	SAGA PLC (SAGALN)	5.5	15/07/2026	B1/B/NA	Travel Services	100k/1k	513.0	100	564.6	98.11	+52	
USD 225.15	CALEDONIA GENERA (NEWCAL)	1.95	28/02/2034	Aa2/NA/AA	Electric-Generation	2k/1k		100	65.5	NQ		
USD 560	MITSUBISHI UFJ (MUFIN)	0	15/07/2026	NA/NA/NA	Fiduciary Banks	200k/200k		100		NQ		
USD 1175	SITKA HOLDINGS L (AMBC)	FRN	06/07/2026	NA/NA/NA	Property/Casualty Ins	250k/1k		99		100.36		
USD 425	SUMMER (BC) BIDC (KANGRP)	5.5	31/10/2026	B2/B-/NA	Cable/Satellite TV	200k/1k	454.0	100	432.9	101.40	-21	
USD 300	ZHONGYUAN ZHICHE (HNYUZI)	3.2	06/07/2026	A2/NA/AA	Investment Companies	200k/1k		100	255.3	99.63		

Thursday 24 June 2021							@ Issue			Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Price	Spread	Bid
EUR 300	AIR FRANCE-KLM (AFFP)	3	01/07/2024	NA/NA/NA	Airlines	100k/100k	378.8	99.647	446.1	98.13	+67	
EUR 500	AIR FRANCE-KLM (AFFP)	3.875	01/07/2026	NA/NA/NA	Airlines	100k/100k	456.8	99.444	524.6	97.19	+68	
EUR 500	ASSICURAZIONI GE (ASSGEN)	1.713	30/06/2032	Baa3/NA/BBB-	Multi-line Insurance	100k/1k	189.7	100	205.2	100.60		
EUR 6000	CCTS EU (CCTS)	0.127	15/04/2029	NA/NA/NA	Sovereign	1k/1k	69.0	99.689		100.44		
EUR 490	INPOST SA (INPSTN)	2.25	15/07/2027	Ba2/NA/BB	Transport-Services	100k/1k	280.0	100	273.7	100.92	-6	
EUR 500	LAND BRANDENBURG (BRABUR)	0.05	01/07/2031	NA/NA/NA	Regional Authority	1k/1k	30.1	99.721	36.4	101.31	+6	
EUR 525	NOBIAN FINANCE B (NOHOLB)	3.625	15/07/2026	B2/B/BB-	Chemicals-Diversified	100k/1k	419.0	100	444.4	99.69	+25	
EUR 250	OVERBANK AG (OVERBK)	0.125	02/07/2031	NA/AAA/NA	Commer Banks Non-US	100k/100k	40.2	99.515	48.4	100.86	+8	
EUR 500	SNAM SPA (SRGIM)	0.625	30/06/2031	Baa2/BBB+BBB+	Gas-Transportation	100k/1k	98.3	98.724	94.2	101.21	-4	
USD 300	AMBIENCE MERGER (HOME)	4.875	15/07/2028	B1/B/NA	Retail-Building Products	2k/1k	362.0	100	385.1	99.89	+23	
USD 500	AMBIENCE MERGER (HOME)	7.125	15/07/2029	Caa1/CCC+NA	Retail-Building Products	2k/1k	577.0	100	567.5	101.24	-10	
USD 450	ARES FINANCE CO (ARES)	4.125	30/06/2026	NA/BBB-/BBB	Invest Mgmt/Advis Serv	2k/1k	323.7	100	348.0	99.64	+24	
USD 500	ATHENE GLOBAL V (ATH)	1.608	29/06/2026	NA/A+/A	Life/Health Insurance	2k/1k	72.0	100	72.9	100.72	+1	
USD 1800	CENTENE CORP (CNC)	2.45	15/07/2028	Ba1/BBB-/BB+	Medical-HMO	2k/1k	121.0	100	128.2	100.78	+7	
USD 180	DELAWARE LIFE GLB FUND (DELIFE)	2.662	29/06/2026	NA/BBB+NA	Life/Health Insurance	1000k/1k		100	160.6	101.52		
USD 1000	ENBRIDGE INC (ENBNC)	2.5	01/08/2033	Baa1/BBB+BBB+	Pipelines	2k/1k	105.0	99.584	110.1	101.05	+5	
USD 500	ENBRIDGE INC (ENBNC)	3.4	01/08/2051	Baa1/BBB+BBB+	Pipelines	2k/1k	130.0	99.754	133.5	102.15	+4	
USD 750	GLOBAL ATLANTIC (GLATL)	4.7	15/10/2051	Ba1/BB/BB+	Reinsurance	2k/1k		100	359.3	101.69		
USD 200	MISSISSIPPI POWER (SO)	0.35	28/06/2024	Baa1/A-/A-	Electric-Integrated	2k/1k		100		99.54		
USD 325	MISSISSIPPI POWER (SO)	3.1	30/07/2051	Baa1/A-/A-	Electric-Integrated	2k/1k	105.0	98.934	105.5	101.84	+0	
USD 400	PENN NATIONAL GA (PENN)	4.125	01/07/2029	B3/B */NA	Racetacks	2k/1k	278.0	100	311.4	99.17	+33	
USD 1250	REPUBLIC OF PANAMA (PANAMA)	3.362	30/06/2031	NA/BBB-/BBB-	Sovereign	1k/1k	187.5	100	197.6	100.75	+10	
USD 300	SHENZHEN EXPRESSWAY (SZEXPR)	1.75	08/07/2026	Baa2/BBB/NA	Public Throughfares	200k/1k	95.0	99.61	96.0	100.29	+1	
USD 400	SHUI ON DEVELOPMENT HLDG (SHUION)	5.5	29/06/2026	NA/NA/NA	Real Estate Oper/Develop	200k/1k		100	476.9	100.01		
USD 750	XP INC (XP)	3.25	01/07/2026	Ba2/NA/BB-	Finance-Invest Bnkr/Brkr	200k/1k	261.2	98.862	293.4	98.16		

Wednesday 23 June 2021							@ Issue			Current*		
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Spread	Price	Spread	Bid
EUR 1000	CAISSE FRANCAISE (CAFFIL)	0.125	30/06/2031	Aaa/AA+/NA	Sovereign Agency	100k/100k		99.891	44.3	101.26		
EUR 500	CASSA DEPOSITI E PRESTITI (CDEP)	0.75	30/06/2029	NA/BBB-/BBB-	Special Purpose Banks	100k/100k	12.0	99.969	12.1	101.86	+0	
EUR 1000	DEUTSCHE BAHN FIN OMBH (DBHNGR)	1.125	29/05/2051	Aa1/AA+/AAU	Transport-Rail	1k/1k	83.6	99.522	84.9	105.12	+1	
EUR 400	FEW ENERGY FROM (ENWNGR)	0.361	30/06/2026	NA/BBB-/BBB+	Energy-Alternate Sources	100k/100k	93.8	100	78.0	101.42	-16	
EUR 750	ENGIE SA (ENGIFP)	1.875	Perp	Baa3/BBB-/BBB	Electric-Generation	100k/100k	217.3	99.325	227.9	100.37	+11	
EUR 500	FORTUNE STAR BVI LTD (FOSUNI)	3.95	02/10/2026	Ba3/BBB/NA	Hotels&Motels	100k/1k	457.6	99.77	500.5	99.69	+43	
EUR 500	GUALA CLOSURES S (GCLIM)	3.25	15/06/2028	B1/B+/NA	Containers-Paper/Plastic	100k/1k	368.0	100	380.5	100.37		
EUR 1000	KOREA HOUSING F (KHFC)	0.01	29/06/2026	NA/AAA/NA	Sovereign Agency	100k/1k	50.0	100.426	55.8	100.87	+6	
EUR 1000	LANDWIRTSCH. REN (RENTEN)	0	30/06/2031	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	24.5	99.81	31.4	101.31	+7	
EUR 600	LEG IMMOBILIEN S (LEGR)	0.75	30/06/2031	Baa1/NA/NA	Real Estate Oper/Develop	100k/100k	102.2	99.502	101.7	101.67	-0	
EUR 500	MOBILUX FINANCE (MOBLUX)	4.25	15/07/2028	B3/B/B	Retail-Home Furnishings	100k/1k	470.0	100	494.6	99.92	+25	
EUR 700	ORANGE SA (ORAFP)	0	29/06/2026	Baa1/BBB+BBB+	Cellular Telecom	100k/100k	57.1	100.02	56.7	100.74	-0	
EUR 800	ORANGE SA (ORAFP)	0.75	29/06/2034	Baa1/BBB+BBB+	Cellular Telecom	100k/100k	96.6	99.116	90.8	102.62	-6	
EUR 450	PAPREC HOLDING S (PAPREC)	3.5	01/07/2028	B2/B+/NA	Recycling	100k/1k	396.0	100	401.8	100.67	+6	
EUR 1000	REPUBLIKA SLOVEN (SLOREP)	0.125	01/07/2031	A3/AA-/A	Sovereign	1k/1k	35.0	99.554	43.7	100.89	+9	
GBP 300	ANGLIAN WATER OS (SPRAQ)	2	31/07/2028	NA/NA/BBB-	Water	100k/1k		99.422		143.5	100.72	
GBP 300	ASSURA FIN PLC (AGRFN)	1.625	30/06/2033	NA/NA/NA	REITS-Health Care	100k/1k	85.0	98.619	88.1	100.39	+3	
USD 300	AHP HEALTH PARTN (ARDT)	5.75	15/07/2029	Caa1/CCC+NA	Medical-Hospitals	2k/1k	441.0	100	431.1	101.30	-10	
USD 1500	BANCO SANTANDER (SANTAN)	0.701	30/06/2024	A2/A/A	Diversified Banking Inst	200k/200k	45.0	100	39.5	100.20	-6	
USD 600	BCEG HONGKONG CO LTD (BUCONS)	2.22	02/07/2026	NA/BBB/NA	Building&Construct-Misc	200k/1k	135.0	100	126.5	101.05	-9	
USD 1000	BNP PARIBAS (BNP)	1.675	30/06/2027	Baa1/A-/A+	Diversified Banking Inst	200k/1k	80.0	100	85.3	100.44	+5	
USD 300	CARROLS RESTAURANT GROUP (TAST)	5.875	01/07/2029	Caa1/CCC+NA	Retail-Restaurants	2k/1k	453.0	100	528.8	96.63	+76	
USD 400	CHINA OIL & GAS GROUP (CHIOIL)	4.7	30/06/2026	Ba2/BB/NA	Gas-Distribution	200k/1k		100	353.8	101.91		
USD 250	CK PROPERTY FINANCE MTN (CKPFIN)	0.75	30/06/2024	A2/A/NA	Real Estate Oper/Develop	200k/1k	40.0	99.731	59.4	99.36	+19	
USD 350	CK PROPERTY FINANCE MTN (CKPFIN)	1.375	30/06/2026	A2/A/NA	Real Estate Oper/Develop	200k/1k	55.0	99.856	68.2	99.84	+13	
USD 500	EASTERN & SOUTHERN AFRIC (PTABNK)	4.125	30/06/2028	Baa3/NA/NA	Supranational Bank	200k/1k		99.25		284.8	101.40	
USD 750	F&G GLOBAL FUNDI (FNF)	1.75	30/06/2026	NA/A-/A-	Life/Health Insurance	2k/1k	87.5	99.971	67.7	101.63	-20	
USD 1220	ITT HOLDINGS LLC (INTMAT)	6.5	01/08/2029	B2/B/NA	Pipelines	2k/1k		100	520.6	99.97		
USD 750	KFH TIER 1 SUKUK (KFHKK)	3.6	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	262.9	100	337.1	97.80	+74	
USD 150	LEADING HLD GROUP LTD (LEAHOL)	12	27/06/2022	NA/NA/NA	Real Estate Mgmt/Service	200k/1k		99.545				

USD	1250	STANDARD CHARTERED PLC (STANLN)	2.678	29/06/2032	A3/BBB+/A	Commer Banks Non-US	200k/1k	120.0	100	127.1	100.96	+7
USD	850	VMED O2 UK FINAN (VMED)	4.75	15/07/2031	Ba3/BB-/BB+	Cellular Telecom	200k/1k	325.0	100	343.8	100.10	+19

Monday 21 June 2021								@ Issue				Current*	
Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Spread	Bid		
USD	750	BANK OF NOVA SCO (BNS)	FRN	23/06/2023	A2/A-/AA-	Diversified Banking Inst	2k/1k		100		99.98		
USD	750	BANK OF NOVA SCO (BNS)	1.35	24/06/2026	A2/A-/AA-	Diversified Banking Inst	2k/1k	48.0	99.923	49.6	100.60	+2	
USD	650	BANK OF NOVA SCOTIA (BNS)	2.15	01/08/2031	A2/A-/AA-	Diversified Banking Inst	2k/1k	68.0	99.872	75.7	100.87	+8	
USD	450	BRIGHTHSE FIN GL (BHF)	0.6	28/06/2023	A3/A+/NA	Life/Health Insurance	2k/1k	35.0	99.984	36.1	100.07	+1	
USD	350	BRIGHTHSE FIN GL (BHF)	2	28/06/2028	A3/A+/NA	Life/Health Insurance	2k/1k	78.0	99.883	80.8	100.96	+3	
USD	650	CALLON PETROLEUM (CPE)	8	01/08/2028	Caa2/B-/NA	Oil Comp-Explor&Prodn	2k/1k	678.0	100	780.2	95.81	+102	
USD	425	CONNECTICUT LIGH (ES)	2.05	01/07/2031	A1/A+/A+	Electric-Distribution	2k/1k	60.0	99.73	54.3	101.86		
USD	850	HCA INC (HCA)	2.375	15/07/2031	Baa3/BBB-/BBB-	Medical-Hospitals	2k/1k	95.0	99.388	105.3	100.22	+10	
USD	1500	HCA INC (HCA)	3.5	15/07/2051	Baa3/BBB-/BBB-	Medical-Hospitals	2k/1k	140.0	99.501	139.2	102.94	-1	
USD	237.5	HOPSON DEVELOPMENT HLDGS (HPDLF)	6.8	28/12/2023	NA/NA/B+	Real Estate Oper/Develop	200k/1k		100	685.4	99.44		
USD	100	HUAINAN CONS DEV HLD GRP (HNCDHG)	2.8	25/06/2024	NA/NA/NA	Building-Heavy Construct	200k/200k		100	216.3	100.72		
USD	500	JPMORGAN CHASE & (JPM)	FRN	23/06/2025	A2/A-/AA-	Diversified Banking Inst	2k/1k		100		100.10		
USD	2000	JPMORGAN CHASE & (JPM)	0.969	23/06/2025	A2/A-/AA-	Diversified Banking Inst	2k/1k	50.0	100	52.7	100.18	+3	
USD	700	MARTIN MARIETTA (MLM)	0.65	15/07/2023	Baa2/BBB+/BBB	Bldg Prod-Cement/Aggreg	2k/1k	40.0	99.988	32.4	100.12	-8	
USD	900	MARTIN MARIETTA (MLM)	2.4	15/07/2031	Baa2/BBB+/BBB	Bldg Prod-Cement/Aggreg	2k/1k	92.0	99.937	90.4	101.74	-2	
USD	900	MARTIN MARIETTA (MLM)	3.2	15/07/2051	Baa2/BBB+/BBB	Bldg Prod-Cement/Aggreg	2k/1k	112.0	99.197	116.8	101.57	+5	
USD	650	PPL ELECTRIC UTI (PPL)	FRN	24/06/2024	A1/A/NA	Electric-Integrated	2k/1k		100		100.02		

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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