

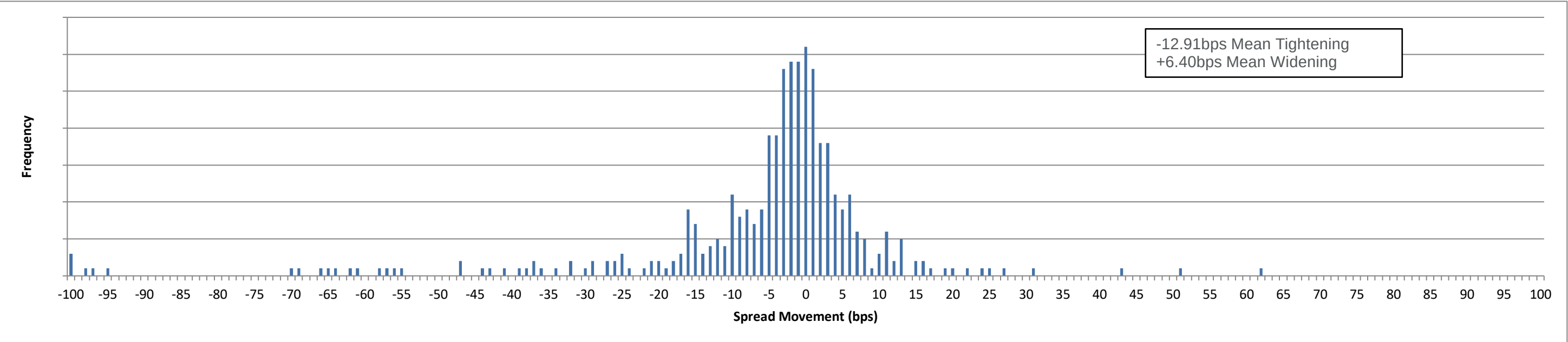
FIXED INCOME

New Issue Performance
22 October 2021



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
USD	500	WEATHERFORD INTERNATIONA (WFRD)	6.5	15/09/2028	Ba3/B *+/NA	Oil-Field Services
GBP	200	PROVIDENT FINANCIAL PLC (PFGLN)	8.875	13/01/2032	NA/NA/B+(EXP)	Finance-Consumer Loans
USD	500	TAP ROCK RESOURCES LLC (TAPROC)	7	01/10/2026	B3/B/NA	Oil Comp-Explor&Prodrtn
USD	305	CONSENSUS CLOUD SOLUTION (CCSI)	6	15/10/2026	B2/B+/NA	Communications Software
USD	500	CONSENSUS CLOUD SOLUTION (CCSI)	6.5	15/10/2028	B2/B+/NA	Communications Software

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
538	100		400.1	104.127
815.2	100	1.8x	689.3	104.554
617	100		499.2	102.638
505	100		406.5	102.458
525	100		427.5	103.496

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FIVE WORST PERFORMERS						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
USD	300	GUNVOR GROUP LTD (GUNVOR)	6.25	30/09/2026	NA/NA/NA	Oil Comp-Explor&Prodrtn
USD	350	CREDIT BANK OF MOSCOW (C (CRBKMO)	7.625	Perp	NA/NA/B-	Commer Banks Non-US
USD	1125	ARAB REPUBLIC OF EGYPT (EGYPT)	7.3	30/09/2033	NA/B/B+	Sovereign
EUR	250	CONSOLIDATED ENERGY FIN (CONSEN)	5	15/10/2028	B3/B+/NA	Agricultural Chemicals
USD	750	ARAB REPUBLIC OF EGYPT (EGYPT)	8.75	30/09/2051	NA/B/B+	Sovereign

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
534.4	100	1.6x	595.4	96.139
656.1	100		706.6	97.406
589.2	100		631.6	94.654
540	100		570.7	97.866
683.7	100		710.2	95.245

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Thursday 21 October 2021						
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	750	BANCA CARIGE SPA (BANCAR)	0.625	28/10/2028	NA/NA/NA	Mortgage Banks
EUR	500	BAUSPAR.SCHWABEBISCH HALL (BAUSCH)	0.2	28/10/2031	NA/NA/NA	Mortgage Banks
EUR	500	IND & COMM BK CHINA/LUX (ICBCAS)	0.125	28/10/2024	NA/NA/NA	Commer Banks Non-US
EUR	765	PAGANINI BIDCO SPA (MLTIVR)	FRN	30/10/2028	B2/(P)B/NA	Schools
EUR	300	WERFENLIFE SA (WERFEN)	0.5	28/10/2026	NA/BBB-/NA	Medical Products
GBP	250	IND & COMM BK CHN/LONDON (ICBCAS)	1.625	28/12/2025	NA/NA/NA	Commer Banks Non-US
GBP	345	RAC BOND CO PLC (RACLN)	5.25	04/11/2027	NA/(P)B+/NA	Auto Repair Centers
GBP	6000	UNITED KINGDOM GILT (UKT)	1.5	31/07/2053	NA/NA/NA	Sovereign
USD	500	AERCAP IRELAND CAP/GLOBA (AER)	FRN	29/09/2023	NA/NA/NA	Finance-Leasing Compan
USD	1750	AERCAP IRELAND CAP/GLOBA (AER)	1.15	29/10/2023	NA/NA/NA	Finance-Leasing Compan
USD	3250	AERCAP IRELAND CAP/GLOBA (AER)	1.65	29/10/2024	NA/NA/NA	Finance-Leasing Compan
USD	1000	AERCAP IRELAND CAP/GLOBA (AER)	1.75	29/10/2024	NA/NA/NA	Finance-Leasing Compan
USD	3750	AERCAP IRELAND CAP/GLOBA (AER)	2.45	29/10/2026	NA/NA/NA	Finance-Leasing Compan
USD	3750	AERCAP IRELAND CAP/GLOBA (AER)	3	29/10/2028	NA/NA/NA	Finance-Leasing Compan
USD	4000	AERCAP IRELAND CAP/GLOBA (AER)	3.3	30/01/2032	NA/NA/NA	Finance-Leasing Compan
USD	1500	AERCAP IRELAND CAP/GLOBA (AER)	3.4	29/10/2033	NA/NA/NA	Finance-Leasing Compan
USD	1500	AERCAP IRELAND CAP/GLOBA (AER)	3.85	29/10/2041	NA/NA/NA	Finance-Leasing Compan
USD	500	BANCO SANTANDER CHILE (BSANCI)	3.177	26/10/2031	NA/A-/NA	Commer Banks Non-US
USD	3000	CAISSE D'AMORT DETTE SOC (CADES)	1.25	28/10/2026	NA/NA/NA	Sovereign Agency
USD	300	FAR EAST HORIZON LTD (FRESHK)	4.25	26/10/2026	NA/NA/NA	Finance-Leasing Compan
USD	400	FIDELITY BANK PLC (FIDBAN)	7.625	28/10/2026	NA/NA/NA	Commer Banks Non-US
USD	200	HUZHOU CITY INV DEV GP (HZCONI)	2.95	28/10/2026	NA/NA/BBB	Building-Heavy Construct
USD	1000	IND & COMM BK CHINA/HK (ICBCAS)	1.625	28/10/2026	NA/NA/NA	Commer Banks Non-US
USD	1050	IND & COMM BK CHINA/SG (ICBCAS)	1	28/10/2024	NA/NA/NA	Commer Banks Non-US
USD	500	INTL FINANCE CORP (IFC)	FRN	03/04/2024	NA/NA/NA	Supranational Bank
USD	400	KOSMOS ENERGY LTD (KOS)	7.75	01/05/2027	NA/NA/NA	Oil Comp-Explor&Prodrtn
USD	500	SAMRUK KAZYNA JSC (SAMRUK)	2	28/10/2026	NA/NA/NA	Investment Companies
USD	300	ZHAOQING GUOLIAN INVESTM (ZQGLIH)	2.68	26/10/2024	Baa3/NA/BBB-	Investment Companies

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
99.1	99.652	1.7x	93.2	NQ
36.9	99.399	2.5x	35.0	99.37
80.2	99.785	3.2x	82.8	99.69
	99.75			99.55
104.0	99.45	5.3x	97.3	99.73
95.0	99.662	1.6x	97.7	99.68
436.0	100		451.6	99.30
-1.0	102.214	12.3x	-2.8	102.68
	100			100.00
70.0	100		69.9	NQ
100.0	99.878		84.1	100.03
100.0	99.878		99.4	99.88
125.0	99.832		123.5	99.89
150.0	99.818		140.4	100.41
165.0	99.624		160.9	100.04
175.0	99.57		171.7	99.96
175.0	99.765		169.9	100.67
150.0	100		149.2	99.98
12.4	99.691		10.4	99.55
320.0	99.422		319.2	99.20
665.8	98.983		676.0	98.48
	100		171.6	NQ
45.0	99.976		43.3	99.78
30.0	99.814		31.2	99.68
	100			99.89
647.8	100		645.5	NQ
103.5	98.824		101.1	98.82
	100		196.2	99.77

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Wednesday 20 October 2021						
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	500	DEUT PFANDBRIEFBANK AG (PBBGR)	0.25	27/10/2025	NA/BBB+/NA	Mortgage Banks
EUR	750	ENGIE SA (ENGIFP)	0.375	26/10/2029	NA/BBB+/NA	Electric-Generation
EUR	750	ENGIE SA (ENGIFP)	1	26/10/2036	NA/BBB+/NA	Electric-Generation
EUR	175	FOUR FINANCE SA (FOURFN)	10.75	26/10/2026	NA/NA/NA	Finance-Credit Card
EUR	325	HITACHI CAPITAL UK PLC (MITHCC)	0	29/10/2024	NA/NA/NA	Diversified Finan Serv
EUR	500	INVESTITIONSBK SCHL-HOL (IBBSH)	0.01	27/10/2028	NA/NA/AAA	Special Purpose Banks
EUR	550	KOREA HOUSING FINANCE CO (KHFC)	0.258	27/10/2028	NA/NA/NA	Sovereign Agency
EUR	750	SOCIETE GENERALE SFH (SOCSFH)	0.01	29/10/2029	NA/NA/NA	Finance-Mtge Loan/Banker
EUR	500	ZF FINANCE GMBH (ZFFNGR)	2.25	03/05/2028	NA/BB-/NA	Auto/Trk Prts&Equip-Orig
GBP	380	BRACKEN MIDCO ONE (BRACKN)	6.75	01/11/2027	NA/NA/B(EXP)	Finance-Mtge Loan/Banker
GBP	400	COMMONWEALTH BANK AUST (CBAAU)	1.05	01/11/2028	NA/NA/NA	Commer Banks Non-US
GBP	250	INTL FINANCE CORP (IFC)	0.875	15/09/2026	NA/NA/NA	Supranational Bank
USD	450	ALLIANT HOLD / CO-ISSUER (ALINT)	5.875	01/11/2029	Caa2/CCC+/NA	Insurance Brokers
USD	400	BANK OF NY MELLON CORP (BK)	FRN	25/10/2024	A1/A/AA-(EXP)	Fiduciary Banks
USD	700	BANK OF NY MELLON CORP (BK)	0.85	25/10/2024	A1/A/AA-(EXP)	Fiduciary Banks
USD	400	BANK OF NY MELLON CORP (BK)	1.9	25/01/2029	A1/A/AA-(EXP)	Fiduciary Banks
USD	1000	CITIGROUP INC (C)	4.15	Perp	NA/NA/NA	Diversified Banking Inst
USD	1000	FINNVERA PLC (FINNVE)	1.125	27/10/2026	NA/NA/NA	Export/Import Bank
USD	600	GTLK EUROPE CAPITAL DAC (GTLKOA)	4.349	27/02/2029	NA/NA/NA	Finance-Leasing Compan
USD	300	HUALU INTNTL FINANCE BVI (HUALUG)	2.2	27/10/2026	A3/NA/A-	Investment Companies
USD	330	HUNAN XJ DEVELOP GROUP (HUXJDP)	2.65	27/10/2026	Baa2/NA/NA	Building-Heavy Construct
USD	600	INDOFOOD CBP SUKSES MAKM (ICBPIJ)	3.541	27/04/2023	NA/NA/BBB-	Food-Misc/Diversified
USD	400	INDOFOOD CBP SUKSES MAKM (ICBPIJ)	4.805	27/04/2052	NA/NA/BBB-	Food-Misc/Diversified
USD	500	MMC NORILSK (MMC FIN) (GMKNRM)	2.8	27/10/2026	NA/NA/NA	Metal-Diversified
USD	400	MUANG THAI LIFE ASSURANC (MUANTH)	3.552	27/01/2037	NA/NA/NA	Life/Health Insurance
USD	400	ROTHESAY LIFE (ROTHLF)	4.875	Perp	NA/NA/NA	Life/Health Insurance
USD	1350	THERMO FISHER SCIENTIFIC (TMO)	0.797	18/10/2023	Baa1/BBB+/NA	Diagnostic Equipment
USD	1250	TSMC ARIZONA CORP (TAISEM)	1.75	25/10/2026	NA/NA/NA	Electronic Compo-Semicon
USD	1250	TSMC ARIZONA CORP (TAISEM)	2.5	25/10/2031	NA/NA/NA	Electronic Compo-Semicon
USD	1000	TSMC ARIZONA CORP (TAISEM)	3.125	25/10/2041	NA/NA/NA	Electronic Compo-Semicon
USD	1000	TSMC ARIZONA CORP (TAISEM)	3.25	25/10/2051	NA/NA/NA	Electronic Compo-Semicon

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
87.7	99.754	2.8x	82.5	99.73
82.3	98.619	3.3x	79.0	98.55
104.0	98.297	3.3x	102.3	98.27
	100		1176.0	99.87
72.8	99.716	3.4x	70.3	99.69
38.0	99.832	0.9x	39.3	99.45
60.8	100	1.2x	61.6	99.63
39.4	99.141	1.9x	40.5	98.68
276.1	99.262		272.8	99.18
591.0	100		589.0	99.91
38.0	104.277	1.1x		104.15
26.0	99.481		26.7	99.24
437.0	100		426.6	100.18
	100	1.8x		99.97
17.0	99.935	1.6x	12.1	99.80
45.0	99.94	2x	41.5	99.70
	100		279.4	100.63
9.0	99.463		6.5	99.14
289.0	100	3.2x	281.5	100.04
	100		98.2	99.90
	100		148.9	99.64
190.0	100	2.3x	187.2	99.84
270.0	100	2.2x	266.0	100.44
165.1	100	2.4x	159.5	99.84
240.0	99.989	4.1x	223.8	100.33
	100	1.9x	368.5	99.75
40.0	100	1.4x	24.8	100.09
60.0	99.976	3.1x	43.3	100.37
90.0	99.561	3.3x	83.8	99.78
110.0	98.898	3.7x	107.4	99.25
120.0	98.658	4x	109.4	100.74

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Tuesday 19 October 2021							
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	ACEF HOLDING SCA (AXACOR)	1.25	26/04/2030	NA/BBB+/NA	Real Estate Oper/Develop	100k/1k
EUR	150	CASSA RAIFFEISEN A ADIGE (CACENR)	0.85	26/10/2026	Baa2/NA/NA	Commer Banks Non-US	100k/1k
EUR	750	DBS BANK LTD (DBSSP)	0.01	26/10/2026	NA/NA/NA	Money Center Banks	100k/1k
EUR	1000	DZ HYP AG (DZHYP)	0.01	26/10/2026	NA/NA/NA	Mortgage Banks	1k/1k
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	0.15	24/10/2031	NA/NA/NA	Regional Authority	1k/1k
EUR	3000	KFW (KFW)	0	15/11/2024	NA/NA/NA	Special Purpose Banks	1k/1k
EUR	500	LB BADEN-WUERTTEMBERG (LBBW)	0.375	28/02/2028	NA/NA/NA	Regional Banks-Non US	100k/100k
EUR	325	SCIL IV LLC / SCIL USA H (PLYIM)	FRN	01/11/2026	NA/NA/NA	Chemicals-Specialty	100k/1k
EUR	325	SCIL IV LLC / SCIL USA H (PLYIM)	4.375	01/11/2026	NA/NA/NA	Chemicals-Specialty	100k/1k
EUR	750	TOYOTA MOTOR FINANCE BV (TOYOTA)	0	27/10/2025	NA/NA/NA	Auto-Cars/Light Trucks	100k/1k
USD	750	ANGLOGOLD HOLDINGS PLC (ANGSJ)	3.375	01/11/2028	NA/BB+/NA	Gold Mining	200k/1k
USD	800	AVANTOR FUNDING INC (AVTR)	3.875	01/11/2029	B2/BB-/BB	Diagnostic Equipment	2k/1k
USD	2000	CARNIVAL CORP (CCL)	6	01/05/2029	B2/B/NA	Cruise Lines	2k/1k
USD	300	CHENGDU HI-TECH INV GR (CDHIIN)	2.7	28/10/2026	NA/NA/BBB	Real Estate Oper/Develop	200k/1k
USD	1000	CHINA GOVT INTL BOND (CHINA)	0.75	26/10/2024	NA/A+u/NA	Sovereign	200k/1k
USD	1500	CHINA GOVT INTL BOND (CHINA)	1.25	26/10/2026	NA/A+u/NA	Sovereign	200k/1k
USD	1000	CHINA GOVT INTL BOND (CHINA)	1.75	26/10/2031	NA/A+u/NA	Sovereign	200k/1k
USD	500	CHINA GOVT INTL BOND (CHINA)	2.5	26/10/2051	NA/A+u/NA	Sovereign	200k/1k
USD	1000	CORP ANDINA DE FOMENTO (CAF)	1.25	26/10/2024	NA/A+/A+	Supranational Bank	1k/1k
USD	1250	KOMMUNALBANKEN AS (KBN)	1.125	26/10/2026	Aaa/AAA/NA	Sovereign Agency	200k/2k
USD	970	LAMB WESTON HLD (LW)	4.125	31/01/2030	Ba3/BB+/NA	Food-Misc/Diversified	2k/1k
USD	700	LAMB WESTON HLD (LW)	4.375	31/01/2032	Ba3/BB+/NA	Food-Misc/Diversified	2k/1k
USD	1150	LUKOIL CAPITAL DAC (LUKOIL)	2.8	26/04/2027	Baa2/NA/NA	Oil Comp-Integrated	200k/1k
USD	1150	LUKOIL CAPITAL DAC (LUKOIL)	3.6	26/10/2031	Baa2/NA/NA	Oil Comp-Integrated	200k/1k
USD	1000	NRW.BANK (NRWBK)	0.75	25/10/2024	NA/NA/NA	Special Purpose Banks	1k/1k

USD	300	OHIOHEALTH CORP (OHCMED)	2.297	15/11/2031	NA/AA+/NA	Medical-Hospitals	1k/1k	67.0	100	62.2	99.89	-5
USD	300	OHIOHEALTH CORP (OHCMED)	2.834	15/11/2041	NA/AA+/NA	Medical-Hospitals	1k/1k	77.0	100	72.3	100.13	-5
USD	1000	PSP CAPITAL INC (PSPCAP)	1.625	26/10/2028	Aaa/AAA/NA	Invest Mgmtnt/Advis Serv	250k/1k	17.0	99.993	16.6	99.54	-0
USD	760	SCIL IV LLC / SCIL USA H (PLYIM)	5.375	01/11/2026	NA/(P)BB-/NA	Chemicals-Specialty	200k/1k	423.0	100	375.5	101.37	-48
USD	700	SUMMIT MID HLDS LLC / FI (SUMMPL)	8.5	15/10/2026	B3/BB-/NA	Pipelines	2k/1k	773.0	98.5		NQ	
USD	1000	THERMO FISHER SCIENTIFIC (TMO)	FRN	18/04/2023	Baa1/BBB+/NA	Diagnostic Equipment	2k/1k		100	1.1x	100.02	
USD	500	THERMO FISHER SCIENTIFIC (TMO)	FRN	18/10/2023	Baa1/BBB+/BBB+	Diagnostic Equipment	2k/1k		100	1.8x	100.05	
USD	2500	THERMO FISHER SCIENTIFIC (TMO)	1.215	18/10/2024	Baa1/NA/NA	Diagnostic Equipment	2k/1k	50.0	100	1.5x	40.4	100.01
USD	1500	US BANCORP (USB)	3.7	Perp	Baa1/BBB/NA	Super-Regional Banks-US	1k/1k		100	1.6x	259.6	99.45
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Monday 18 October 2021								@ Issue				Current*		
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	CREDIT MUTUEL ARKEA (CMARK)	0.875	25/10/2031	A3/NA/A-	Commer Banks Non-US	100k/100k	109.0	99.326	1.8x	106.0	99.06	-3	
EUR	200	OVS SPA (GCNIM)	2	10/11/2027	NA/NA/NA	Retail-Apparel/Shoe	1k/1k		100		263.6	NQ		
USD	700	ASB BANK LIMITED (ASBBNK)	1.625	22/10/2026	A1/AA-/NA	Commer Banks Non-US	200k/1k	55.0	99.604	2x	50.7	99.43	-4	
USD	500	ASB BANK LIMITED (ASBBNK)	2.375	22/10/2031	A1/AA-/NA	Commer Banks Non-US	200k/1k	90.0	99.023	2x	84.1	98.65	-6	
USD	300	BLUELINX HOLDING (BXC)	6	15/11/2029	B1/B+/NA	Retail-Building Products	2k/1k	475.0	98.625		479.7	97.70	+5	
USD	450	GOLDMAN SACHS GROUP INC (GS)	FRN	21/10/2024	A2/BBB+/NA	Diversified Banking Inst	1k/1k		100	2.2x		99.75		
USD	2000	GOLDMAN SACHS GROUP INC (GS)	0.925	21/10/2024	A2/BBB+/NA	Diversified Banking Inst	1k/1k	50.0	100	1.8x	51.9	99.89	+2	
USD	300	GOLDMAN SACHS GROUP INC (GS)	FRN	21/10/2027	A2/BBB+/NA	Diversified Banking Inst	1k/1k		100	1.7x		99.74		
USD	3250	GOLDMAN SACHS GROUP INC (GS)	1.948	21/10/2027	A2/BBB+/NA	Diversified Banking Inst	1k/1k	78.0	100	2.2x	77.6	99.69	-0	
USD	3000	GOLDMAN SACHS GROUP INC (GS)	2.65	21/10/2032	A2/BBB+/NA	Diversified Banking Inst	1k/1k	105.0	100	2.5x	102.3	99.47	-3	
USD	700	KOREA DEVELOPMENT BANK (KDB)	0.75	25/01/2025	Aa2/AA/NA	Special Purpose Banks	200k/1k	15.0	99.556	1.7x	33.8	98.77	+19	
USD	500	KOREA DEVELOPMENT BANK (KDB)	1.375	25/04/2027	Aa2/AA/NA	Special Purpose Banks	200k/1k	30.0	99.474	1.8x	37.4	98.75	+7	
USD	300	KOREA DEVELOPMENT BANK (KDB)	2	25/10/2031	Aa2/AA/NA	Special Purpose Banks	200k/1k	45.0	99.532	2.7x	44.3	98.84	-1	
USD	1000	MICRON TECHNOLOGY INC (MU)	2.703	15/04/2032	NA/BBB-/BBB-	Electronic Compo-Semicon	2k/1k	112.0	100	4.5x	115.3	98.76	+3	
USD	500	MICRON TECHNOLOGY INC (MU)	3.366	01/11/2041	Baa3/BBB-/BBB-	Electronic Compo-Semicon	2k/1k	137.0	100	5.8x	138.8	98.22	+2	
USD	500	MICRON TECHNOLOGY INC (MU)	3.477	01/11/2051	Baa3/BBB-/BBB-	Electronic Compo-Semicon	2k/1k	147.0	100	3.7x	154.6	96.63	+8	
USD	350	NATIONAL RURAL UTIL COOP (NRUC)	FRN	18/10/2024	A2/A-/NA	Electric-Distribution	2k/1k		100	2.3x		100.08		
USD	400	NATIONAL RURAL UTIL COOP (NRUC)	1	18/10/2024	A2/A-/NA	Electric-Distribution	2k/1k	30.0	99.909	1.4x	29.3	99.74	-1	

Friday 15 October 2021								@ Issue			Current*		
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	450	ALBION FINANCING 1SARL / (AGKLN)	5.25	15/10/2026	B1/BB-/BB+(EXP)	Rental Auto/Equipment	100k/1k	580.0	100		559.2	100.58	-21
USD	565	ALBION FINANCING 1SARL / (AGKLN)	6.125	15/10/2026	B1/BB-/BB+(EXP)	Rental Auto/Equipment	200k/1k	501.0	100		474.2	100.50	-27
USD	450	ALBION FINANCING 2SARL (AGKLN)	8.75	15/04/2027	B3/B/BB-(EXP)	Rental Auto/Equipment	200k/1k	729.0	100		726.3	100.53	-3
USD	3250	BANK OF AMERICA CORP (BAC)	2.572	20/10/2032	A2/A-/NA	Diversified Banking Inst	2k/1k	100.0	100		99.5	99.04	-1
USD	650	SONIC AUTOMOTIVE INC (SAH)	4.625	15/11/2029	B1/BB-/BB	Retail-Automobile	2k/1k	318.0	100		293.2	100.54	-25
USD	500	SONIC AUTOMOTIVE INC (SAH)	4.875	15/11/2031	B1/NA/BB	Retail-Automobile	2k/1k	331.0	100		314.0	100.31	-17

Thursday 14 October 2021								@ Issue		Current*			
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	DELL BANK INTERNATIONAL (DELL)	0.5	27/10/2026	Baa3/NA/NA	Computers	100k/1k	107.3	99.798	3x	104.1	99.40	-3
EUR	500	FINECO BANK SPA (FINBAN)	0.5	21/10/2027	NA/BBB/NA	Commer Banks Non-US	100k/1k	109.2	99.71	4x	108.2	99.19	-1
EUR	750	GROUPE ACM (BFCM)	1.85	21/04/2042	Baa1/NA/NA	Life/Health Insurance	100k/100k	205.8	99.768	2.1x	200.6	99.37	-5
EUR	500	SOCIETE FONCIERE LYONNAI (FLYFP)	0.5	21/04/2028	NA/BBB+/NA	REITS-Diversified	100k/100k	106.8	99.226	2.1x	101.0	98.92	-6
EUR	750	SUMITOMO MITSUI TR BK LT (SUMITR)	0.277	25/10/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	67.2	100	1.2x	67.5	99.35	+0
EUR	600	WESFARMERS LTD (WESAU)	0.954	21/10/2033	A3/A-/NA	Retail-Building Products	100k/1k	113.4	100	3.2x	111.0	99.21	-2
GBP	500	AMERICAN HONDA FINANCE (HNDA)	1.5	19/10/2027	A3/A-/NA	Auto-Cars/Light Trucks	100k/1k	80.0	99.956	1.7x	78.8	99.18	-1
USD	450	ARKO CORP (ARKO)	5.125	15/11/2029	B3/B-/NA	Retail-Convenience Store	2k/1k	373.0	100		356.2	99.94	-17
USD	1000	BANK HAPAOALIM (HAPOAL)	3.255	21/01/2032	NA/BBB/BBB	Commer Banks Non-US	200k/1k	220.0	100	2.4x	198.6	100.13	-21
USD	1200	BRASKEM IDESA SAPI (BAKIDE)	6.99	20/02/2032	NA/B+/B+ **	Chemicals-Specialty	200k/1k		99.94		511.3	101.20	
USD	600	COLBUN SA (COLBUN)	3.15	19/01/2032	NA/NA/BBB+	Electric-Generation	200k/1k		99.826		168.2	98.11	
USD	300	EMPIRE RESORTS INC (RWCATS)	7.75	01/11/2026	NA/B+/BB+(EXP)	Racetracks	200k/1k		100		594.5	101.94	
USD	500	GLATFELTER (GLT)	4.75	15/11/2029	Ba2/BB/NA	Paper&Related Products	2k/1k	336.0	100		288.8	101.29	-47
USD	1000	MANITOBA (PROVINCE OF) (MP)	1.5	25/10/2028	Aa2/A+/NA	Regional Authority	5k/1k	20.4	99.637		18.4	98.60	-2
USD	2500	MORGAN STANLEY (MS)	1.164	21/10/2025	A1/BBB+/A	Diversified Banking Inst	1k/1k	57.0	100		56.1	99.43	-1
USD	2500	MORGAN STANLEY (MS)	2.511	20/10/2032	A1/BBB+/A	Diversified Banking Inst	1k/1k	100.0	100		96.9	98.73	-3
USD	850	VERTIV GROUP CORP (VRT)	4.125	15/11/2028	B1/BB-/NA	Machinery-Electric Util	2k/1k	278.0	100		288.1	100.02	+10
USD	1600	WEATHERFORD INTERNATIONA (WFRD)	8.625	30/04/2030	B3/CCC+ **/NA	Oil-Field Services	2k/1k	720.0	100		654.5	101.95	-65

Wednesday 13 October 2021								@ Issue		Current*			
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BLACKSTONE PP EUR HOLD (BPPEHX)	0.125	20/10/2023	NA/BBB/NA	Private Equity	100k/1k	88.0	99.924	2x	82.0	99.97	-6
EUR	600	BLACKSTONE PP EUR HOLD (BPPEHX)	1	20/10/2026	NA/BBB/NA	Private Equity	100k/1k	149.2	99.966	1.6x	142.5	99.96	-7
EUR	500	BLACKSTONE PP EUR HOLD (BPPEHX)	1.625	20/04/2030	NA/BBB/NA	Private Equity	100k/1k	191.8	99.736	3x	187.5	99.65	-4
EUR	750	CIE FINANCEMENT FONCIER (CFF)	0.01	25/10/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	41.3	100.198	1.5x	41.6	99.80	+0
EUR	750	CIE FINANCEMENT FONCIER (CFF)	0.6	25/10/2041	NA/NA/NA	Commer Banks Non-US	100k/100k	55.5	99.7	1.8x	54.8	100.18	-1
EUR	1500	FLEMISH COMMUNITY (FLEMSH)	0.3	20/10/2031	NA/NA/AA	Regional Authority	100k/100k	17.0	99.656	5.5x	15.3	99.27	-2
EUR	650	FNM SPA (FNMIM)	0.75	20/10/2026	Baa3/NA/BBB-	Transport-Rail	100k/1k	129.8	99.824	3.4x	107.4	100.54	-22
EUR	500	HERA SPA (HERIM)	1	25/04/2034	Baa2/BBB+/NA	Electric-Integrated	100k/1k	121.1	99.105	3.8x	113.4	99.44	-8
EUR	1100	ILIAD HOLDING SAS (ILDFFP)	5.125	15/10/2026	B2/B+/NA	Telecom Services	100k/1k	562.0	100		492.8	102.39	-69
EUR	750	ILIAD HOLDING SAS (ILDFFP)	5.625	15/10/2028	B2/B+/NA	Telecom Services	100k/1k	599.0	100		532.4	102.91	-67
EUR	500	KOOKMIN BANK (CITNAT)	0.048	19/10/2026	NA/AAA/AAA	Commer Banks Non-US	100k/1k	53.6	100	2x	52.4	99.71	-1
EUR	500	LAND BERLIN (BERGER)	0.125	20/10/2031	Aa1/NA/AAA	Regional Authority	1k/1k	31.6	99.347	2.2x	30.6	99.06	-1
EUR	500	MACQUARIE BANK LTD (MQGAU)	0.352	20/10/2023	A2/A+/A	Commer Banks Non-US	100k/1k					101.45	
EUR	100	REGION AUVERGNE RHONE-AL (REGRHO)	0.892	21/10/2041	NA/NA/NA	Regional Authority	100k/100k	21.0	100	2.1x	24.7	99.89	+4
EUR	500	WUESTENROT BAUSPARKASSE (WUWGR)	0.125	19/10/2029	NA/AAA/NA	Commer Banks Non-US	100k/100k	40.4	99.968	2.3x	39.8	99.65	-1
GBP	350	BLACKSTONE PP EUR HOLD (BPPEHX)	2	20/10/2025	NA/BBB/NA	Private Equity	100k/1k	140.0	99.916	1.9x	128.0	99.96	-12
GBP	450	BLACKSTONE PP EUR HOLD (BPPEHX)	2.625	20/10/2028	NA/BBB/NA	Private Equity	100k/1k	180.0	99.949	3x	165.6	100.11	-14
GBP	250	KOMMUNEKREDIT (KOMMUN)	0.75	15/08/2024	NA/NA/NA	Regional Agencies	100k/1k	26.0	99.888	0.7x	25.6	99.57	-0
USD	900	DEVELOPMENT BK OF JAPAN (DBJJJP)	1.25	20/10/2026	A1/A+/NA	Special Purpose Banks	200k/2k	22.0	99.826		22.2	98.99	+0
USD	1000	DEVELOPMENT BK OF JAPAN (DBJJJP)	1.75	20/10/2031	A1/A+/NA	Special Purpose Banks	200k/2k	26.8	99.372		24.7	98.34	-2
USD	400	EPR PROPERTIES (EPR)	3.6	15/11/2031	Baa3/BBB-/BB+	REITS-Diversified	2k/1k	215.0	99.174	4.5x	201.8	99.12	-13
USD	1200	ILIAD HOLDING SAS (ILDFFP)	6.5	15/10/2026	B2/B+/NA	Telecom Services	200k/1k	543.0	100		447.1	102.77	-96
USD	900	ILIAD HOLDING SAS (ILDFFP)	7	15/10/2028	B2/B+/NA	Telecom Services	200k/1k	562.0	100		491.7	103.57	-70
USD	1700	ISDB TRUST NO 2 (ISDB)	1.435	21/10/2026	Aaa/NA/AAA	Supranational Bank	200k/1k	32.3	100		25.7	99.71	-7
USD	210	JIANGNING JK OVERSEA INV (JNJKOS)	2.9	19/10/2022	NA/NA/BBB	Building-Heavy Construct	200k/1k		100		260.1	99.84	
USD	3000	KFW (KFW)	1	01/10/2026	Aaa/AAA/NA	Special Purpose Banks	1k/1k	5.3	99.458		4.1	98.67	-1
USD	650	METALLOINVEST FINANCE (METINR)	3.375	22/10/2028	NA/BBB-/BBB-	Metal-Iron	200k/1k	199.5	100	2.1x	189.9	99.68	-10

Tuesday 12 October 2021								@ Issue		Current*			
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	725	DONGFENG MOTOR HONG KONG (DONFENG)	0.425	19/10/2024	A2/NA/NA	Auto-Cars/Light Trucks	100k/1k	109.5	100	2.3x	110.5	99.83	+1
EUR	1098.4	ESM TBILL (ESMTB)	0	13/10/2022	P-1/A-1+/NA	Sovereign Agency	0.01/0.01		100.653		4.5	100.58	
EUR	12000	EUROPEAN UNION (EU)	0.4	04/02/2037	N1/NA/NA	Sovereign	0.001k/0.001k	31.6	99.219	11.3x	28.0	100.25	-4
GBP	750	ROYAL BANK OF CANADA (RY)	FRN	22/10/2026	NA/NA/NA	Commer Banks Non-US	200k/1k	28.0	103.573	1x		103.57	
USD	1000	BPCE SA (BPCEGP)	2.045	19/10/2027	Baa1/BBB+/A	Commer Banks Non-US	250k/1k	98.0	100	2.1x	92.7	99.43	-5
USD	1000	BPCE SA (BPCEGP)	3.116	19/10/2032	Baa2/BBB/A-	Commer Banks Non-US	250k/1k	155.0	100	2x	152.5	99.18	-2
USD	750	BPCE SA (BPCEGP)	3.582	19/10/2042	Baa2/BBB/A-	Commer Banks Non-US	250k/1k	155.0	100	1.6x	144.2	100.53	-11
USD	700	CANADIAN IMPERIAL BANK (CM)	FRN	18/10/2024	A2/BBB+/AA-	Commer Banks Non-US	2k/1k		100	1.2x		99.93	
USD	650	CANADIAN IMPERIAL BANK (CM)	1	18/10/2024	A2/BBB+/AA-	Commer Banks Non-US	2k/1k	40.0	99.979	1.3x	37.7	99.49	-2
USD	400	EASTERN CREATION II INVE (BEJHK)	1.35	20/10/2024	NA/A+/NA	Transport-Rail	200k/1k	75.0	99.994	2.5x	71.0	99.54	-4
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	1.75	19/10/2028	Aa2/AA/AA-	Export/Import Bank	200k/1k	35.0	99.974		35.1	99.16	+0
USD	650	FALABELLA SA (BFALA)	3.375	15/01/2032	NA/BBB/NA	Retail-Major Dept Store	200k/1k	190.0	99.116	2.2x	192.5	97.98	+2
USD	400	GENERAL MOTORS FINL CO (GM)	FRN	15/10/2024	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k		100			100.02	
USD	850	GENERAL MOTORS FINL CO (GM)	1.2	15/10/2024	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	60.0	99.959	1.6x	59.6	99.44	-0
USD	1000	GENERAL MOTORS FINL CO (GM)	2.4	15/10/2028	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	105.05	99.75	2x	106.1	98.79	+1
USD	300	HANA BANK (KEBHNH)	3.5	Perp	NA/BBB-/NA	Diversified Banking Inst	200k/1k	240.9	100	1.8x	199.8	101.20	-41
USD	1000	VISTRA CORP (VST)	8	Perp	Ba3/B/BB-	Independ Power Producer	1k/1k	693.0	100			NQ	
USD	520	ZHUJI DEVELOPMENT LTD (ZJSOAM)	3.2	18/10/2024	NA/NA/NA	Invest Mgmt/Advis Serv	200k/1k		100		254.4	99.60	

USD	350	ATHABASCA OIL CORP (ATHCN)	9.75	01/11/2026	NA/B+/NA	Oil Comp-Explor&Prodt	2k/1k	951.0	97			NQ	
USD	350	BLACKSTONE PRIVATE CRE (BCRED)	2.625	15/12/2026	NA/NA/NA	Finance-Other Services	2k/1k	185.8	98.798	1.1x	180.5	98.01	-5
USD	800	CADILLAC FAIRVIEW PRP TR (CFPTCN)	2.5	15/10/2031	A1/A+/NA	Real Estate Oper/Develop	200k/1k	105.0	98.942		96.6	98.66	-8
USD	520	CONDUENT BUS SERVICES (CNDT)	6	01/11/2029	B1/BB-/NA	Computer Services	2k/1k	465.0	100		453.0	99.62	-12
USD	750	DEUT PFANDBRIEFBANK AG (PBBGR)	0.875	11/10/2024	Aa1/NA/NA	Mortgage Banks	200k/200k	33.4	99.953	1.5x	29.3	99.37	-4
USD	500	ENDEAVOUR MINING PLC (EDVLN)	5	14/10/2026	NA/BB-/BB	Gold Mining	200k/1k	423.3	98.913		367.8	100.30	-55
USD	500	HARBOUR ENERGY PLC (HBRLN)	5.5	15/10/2026	NA/BB-/BB	Oil Comp-Explor&Prodt	200k/1k	449.0	100		422.0	100.15	-27
USD	600	JOHN DEERE CAPITAL CORP (DE)	FRN	11/10/2024	A2/A/NA	Machinery-Farm	1k/1k		100	2.3x		99.95	
USD	400	JOHN DEERE CAPITAL CORP (DE)	1.3	13/10/2026	A2/A/NA	Machinery-Farm	1k/1k	32.0	99.807	3.5x	27.5	98.98	-4
USD	700	KYNDRYL HOLDINGS INC (KD)	2.05	15/10/2026	Baa2/BBB-/NA	Computer Services	2k/1k	105.0	99.872	3x	103.8	98.94	-1
USD	500	KYNDRYL HOLDINGS INC (KD)	2.7	15/10/2028	Baa2/BBB-/NA	Computer Services	2k/1k	135.0	99.918	2.6x	141.0	98.50	+6
USD	650	KYNDRYL HOLDINGS INC (KD)	3.15	15/10/2031	Baa2/BBB-/NA	Computer Services	2k/1k	160.0	99.745	2.3x	172.8	97.78	+13
USD	550	KYNDRYL HOLDINGS INC (KD)	4.1	15/10/2041	Baa2/BBB-/NA	Computer Services	2k/1k	205.0	99.554	2x	213.4	98.17	+8
USD	750	MAPLE GROVE FUNDING TR I (LIFEVT)	4.161	15/08/2051	NA/BBB+/NA	Life/Health Insurance	100k/1k	205.0	100	1.6x	202.7	100.28	-2
USD	300	OT MERGER CORP (BLT)	7.875	15/10/2029	NA/CCC+/NA	Machinery-Farm	2k/1k		100		640.3	98.75	
USD	500	PHYSICIANS REALTY LP (DOC)	2.625	01/11/2031	NA/BBB/NA	REITS-Health Care	2k/1k	108.0	99.789	3x	110.7	98.53	+3
USD	700	POLYUS FINANCE PLC (PGILLN)	3.25	14/10/2028	Baa3/NA/NA	Gold Mining	200k/1k	189.6	100		186.3	99.13	-3
USD	300	SENTARA HEALTHCARE (SENMED)	2.927	01/11/2051	Aa2/AA/NA	Medical-Hospitals	1k/1k	80.0	100		85.3	99.15	+5
USD	500	SMBC AVIATION CAPITAL FI (SMBCAC)	1.9	15/10/2026	NA/A-/A-	Transport-Equip&Leasng	200k/1k	93.0	99.753	2.4x	87.9	98.98	-5
USD	1250	TRANSCANADA PIPELINES (TRPCN)	1	12/10/2024	Baa1/BBB+/A-	Pipelines	1k/1k	45.0	99.971	1.9x	38.1	99.48	-7
USD	1000	TRANSCANADA PIPELINES (TRPCN)	2.5	12/10/2031	Baa1/BBB+/A-	Pipelines	1k/1k	100.0	99.342	2x	99.8	98.39	-0

Wednesday 06 October 2021								@ Issue			Current*		
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANK GSPODARSTWA KRAJOW (BGOSK)	0.375	13/10/2028	NA/NA/A-(EXP)	Special Purpose Banks	100k/1k	85.4	99.608	1.8x	84.8	98.85	-1
EUR	1250	COMMONWEALTH BANK AUST (CBAAU)	0.125	15/10/2029	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	49.8	99.73	1.1x	50.0	98.85	+0
EUR	2500	COOPERATIEVE RABOBANK UA (RABOBK)	0.125	14/10/2025	Aaa/NA/NA	Commer Banks Non-US	100k/100k		101.652		64.0	NQ	
EUR	600	HEIMSTADEN BOSTAD AB (HEIBOS)	3.625	Perp	NA/BB+/BB+	Real Estate Oper/Develop	100k/1k	429.9	99.426	1.6x	399.9	100.21	-30
EUR	1250	HEIMSTADEN BOSTAD TRESRY (HEIBOS)	0.25	13/10/2024	NA/BBB/BBB	Real Estate Oper/Develop	100k/1k	96.3	99.988	2.5x	83.6	100.10	-13
EUR	750	HEIMSTADEN BOSTAD TRESRY (HEIBOS)	1	13/04/2028	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	150.2	99.732	2x	146.2	99.23	-4
EUR	750	HEIMSTADEN BOSTAD TRESRY (HEIBOS)	1.625	13/10/2031	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	182.1	99.854	2x	176.3	99.53	-6
EUR	500	KUTXABANK SA (KUTXAB)	0.5	14/10/2027	Baa3/NA/BBB+	Regional Banks-Non US	100k/100k	112.4	99.671	2.4x	104.3	99.39	-8
EUR	700	LAND BRANDENBURG (BRABUR)	0.6	13/10/2051	Aaa/NA/NA	Regional Authority	1k/1k	32.5	98.965	1.9x	30.5	101.09	-2
EUR	700	REPUBLIC OF KOREA (KOREA)	0	15/10/2026	Aa2/AA/AA-	Sovereign	100k/1k	50.2	100.265	5.9x	45.2	99.83	-5
EUR	1000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	1	13/10/2051	NA/NA/NA	Sovereign	0.001k/0.00	71.1	99.845	3.6x	67.7	101.76	-3
EUR	1750	THERMO FISHER SC FNCE I (TMO)	0.8	18/10/2030	Baa1/BBB+/NA	Diagnostic Equipment	100k/1k	110.1	99.81	1.9x	98.0	99.89	-12
EUR	1500	THERMO FISHER SC FNCE I (TMO)	1.125	18/10/2033	Baa1/BBB+/NA	Diagnostic Equipment	100k/1k	133.7	99.732	1.9x	117.1	100.43	-17
EUR	1250	THERMO FISHER SC FNCE I (TMO)	1.625	18/10/2041	Baa1/BBB+/NA	Diagnostic Equipment	100k/1k	168.8	98.171		151.1	101.20	-18
EUR	750	THERMO FISHER SC FNCE I (TMO)	2	18/10/2051	Baa1/BBB+/NA	Diagnostic Equipment	100k/1k	173.6	99.331	2.3x	157.4	103.86	-16
GBP	275	MAISON FINCO PLC (KEEPMT)	6	31/10/2027	NA/(P)B+/BB+	Bldg-Residential/Commer	100k/1k	529.0	100		484.8	101.53	-44
GBP	350	NEDER WATERSCHAPSBANK (NEDWBK)	0.875	30/09/2026	NA/NA/NA	Special Purpose Banks	100k/1k	32.0	99.768	1.2x	32.6	98.95	+1
GBP	200	PROVIDENT FINANCIAL PLC (PFGLN)	8.875	13/01/2032	NA/NA/B+(EXP)	Finance-Consumer Loans	100k/1k	815.2	100	1.8x	689.3	104.55	-126
GBP	450	ROTHESAY LIFE (ROTHLF)	5	Perp	NA/NA/BBB-	Life/Health Insurance	200k/1k	387.3	100	1.5x	392.3	98.91	+5
USD	300	API ESCROW CORP (APG)	4.75	15/10/2029	B1/B/NA	Commercial Services	2k/1k	343.0	100		278.9	101.91	-64
USD	500	BANC CREDITO INVERSIONES (BCICI)	2.875	14/10/2031	A2/A-/NA	Commer Banks Non-US	200k/1k	155.0	98.239	1.8x	147.9	97.52	-7
USD	750	FED CAISSES DESJARDINS (CCDJ)	1.2	14/10/2026	Aaa/NA/AAA	Cooperative Banks	250k/1k	25.4	99.807		19.4	98.89	-6
USD	400	MACQUARIE GROUP LTD (MQGAU)	FRN	14/10/2025	A3/BBB+/A-	Diversified Banking Inst	2k/1k		100	2.3x		100.13	
USD	850	MACQUARIE GROUP LTD (MQGAU)	1.201	14/10/2025	A3/BBB+/A-	Diversified Banking Inst	2k/1k	67.0	100	2x	59.2	99.45	-8
USD	500	MACQUARIE GROUP LTD (MQGAU)	1.935	14/04/2028	A3/BBB+/A-	Diversified Banking Inst	2k/1k	95.0	100	2x	92.7	98.82	-2
USD	1250	MACQUARIE GROUP LTD (MQGAU)	2.871	14/01/2033	A3/BBB+/A-	Diversified Banking Inst	2k/1k	135.0	100	1.6x	133.5	98.68	-1
USD	1000	ONTARIO (PROVINCE OF) (ONT)	1.8	14/10/2031	Aa3/A+/AA-	Regional Authority	5k/1k	32.5	99.7		31.5	98.18	-1
USD	1250	PEPSICO INC (PEP)	1.95	21/10/2031	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	47.0	99.63	2.8x	49.1	97.96	+2
USD	750	PEPSICO INC (PEP)	2.625	21/10/2041	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	62.0	99.845	2.7x	59.4	98.90	-3
USD	1000	PEPSICO INC (PEP)	2.75	21/10/2051	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	72.0	99.352	2.2x	71.8	98.29	-0
USD	500	REPUBLIC OF KOREA (KOREA)	1.75	15/10/2031	Aa2/AA/NA	Sovereign	200k/1k	25.0	99.827	4.2x	16.4	99.08	-9
USD	1000	UAE INT'L GOVT BOND (UAE)	2	19/10/2031	Aa2/NA/NA	Sovereign	200k/1k	70.0	97.94		58.1	97.61	-12
USD	1000	UAE INT'L GOVT BOND (UAE)	2.875	19/10/2041	Aa2/NA/NA	Sovereign	200k/1k	105.0	96.985		103.2	96.17	-2
USD	2000	UAE INT'L GOVT BOND (UAE)	3.25	19/10/2061	Aa2/NA/NA	Sovereign	200k/1k	117.6	100		120.4	98.44	+3

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	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	CBRE GI OPEN END FUND (CBREGI)	0.9	12/10/2029	NA/BBB+/NA	Investment Companies	100k/1k	136.3	99.182	2.5x	136.6	98.21	+0
EUR	500	CNP ASSURANCES (CNFPF)	1.875	12/10/2053	NA/BBB+/BBB+	Multi-line Insurance	100k/100k	218.5	98.941	1.8x	218.1	97.69	-0
EUR	1499.7	ESM TBILL (ESMTB)	0	06/01/2022	P-1/A-1+/NA	Sovereign Agency	0.01/0.01		100.191		7.5	100.13	
EUR	500	HYPO VORARLBERG BANK AG (VORHYP)	0.01	12/10/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	42.6	99.673	2x	44.1	98.41	+1
EUR	500	KAIXO BONDCO TELECOM SA (LORCAT)	5.125	30/09/2029	Caa1/CCC+/NA	Telecom Services	100k/1k	547.5	100		558.3	98.98	+11
EUR	1550	LORCA TELECOM BONDCO (LORCAT)	4	18/09/2027	B1/B/NA	Telecom Services	100k/1k	451.0	100		435.1	100.22	-16
EUR	750	SPAREBANKEN VEST BOLIGKR (SVEGNO)	0.01	11/11/2026	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/1k	40.2	100.976	1.5x	41.9	100.04	+2
USD	300	AIR LEASE CORP (AL)	4.125	Perp	NA/BB+/NA	Finance-Leasing Compan	2k/1k		100		324.7	98.47	
USD	400	AMERICAN CAMPUS CMNTYS (ACC)	2.25	15/01/2029	Baa2/BBB/NA	REITS-Apartments	2k/1k	95.0	99.928	3.8x	90.7	98.78	-4
USD	1000	AUTODESK INC (ADSK)	2.4	15/12/2031	Baa2/BBB/NA	Computer Aided Design	2k/1k	90.0	99.7	2.2x	96.2	97.79	+6
USD	300	BAIN CAPITAL SPECIALTY F (BCSF)	2.55	13/10/2026	Baa3/NA/NA	Investment Companies	2k/1k	180.0	98.933	2x	177.1	97.90	-3
USD	400	BONANZA CREEK ENERGY INC (BCEI)	5	15/10/2026	B1/(P)BB-/BB-	Oil Comp-Explor&Prodt	2k/1k	403.0	100		371.0	100.21	-32
USD	1000	FRONTIER COMMUNICATIONS (FYBR)	6	15/01/2030	Caa2/CCC+/BB-	Telecom Services	2k/1k	459.0	100		438.1	100.07	-21
USD	400	GANNETT HOLDINGS LLC (GCI)	6	01/11/2026	B1/NA/BB	Publishing-Books	2k/1k	502.0	100		464.3	100.41	-38
USD	500	GENERAL MILLS INC (GIS)	2.25	14/10/2031	Baa2/BBB/NA	Food-Misc/Diversified	2k/1k	73.0	99.92	5.2x	77.9	98.10	+5
USD	1000	JEFFERIES GRP LLC / CAP (JEF)	2.625	15/10/2031	NA/NA/BBB	Finance-Invest Bnkr/Brkr	5k/1k	120.0	99.076	2.5x	126.3	97.20	+6
USD	1000	MITSUBISHI UFJ FIN GRP (MUFG)	0.962	11/10/2025	A1/A-/A-	Diversified Banking Inst	200k/1k	45.0	100	1.7x	41.1	99.28	-4
USD	1250	MITSUBISHI UFJ FIN GRP (MUFG)	1.64	13/10/2027	A1/A-/A-	Diversified Banking Inst	200k/1k	67.0	100	1.8x	63.7	98.89	-3
USD	750	MITSUBISHI UFJ FIN GRP (MUFG)	2.494	13/10/2032	A1/A-/A-	Diversified Banking Inst	200k/1k	97.0	100	3.5x	92.9	98.94	-4
USD	1000	NATIONWIDE BLDG SOCIETY (NWIDE)	1.5	13/10/2026	A1/A/NA	Building Societies	200k/1k	60.0	99.636	1.4x	64.4	98.19	+4
USD	325	OWL ROCK CAPITAL CORPORA (ORCIII)	3.125	13/04/2027	NA/NA/BBB-	Investment Companies	2k/1k	215.0	99.97	1.4x	215.5	98.67	+0
USD	800	SUNOCO LP/FINANCE CORP (SUN)	4.5	30/04/2030	B1/BB-/BB	Oil Refining&Marketing	2k/1k	319.0	100		280.3	100.81	-39
USD	500	THOR INDUSTRIES (THO)	4	15/10/2029	B1/BB-/NA	Bldg-Mobil Home/Mfd Hous	2k/1k	262.0	100		250.6	99.51	-11
USD	1500	WILLIAMS COMPANIES INC (WMB)	2.6	15/03/2031	Baa2/BBB/BBB	Pipelines	2k/1k	115.0	99.631	1.9x	106.2	99.07	-9
USD	650	WILLIAMS COMPANIES INC (WMB)	3.5	15/10/2051	Baa2/BBB/NA	Pipelines	2k/1k	142.0	99.833	5.2x	144.9	98.78	+3
USD	350	WP CAREY INC (WPC)	2.45	01/02/2032	Baa2/BBB/NA	REITS-Diversified	2k/1k	103.0	99.048	3.4x	107.1	97.26	+4

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	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	900	BPCE SA (BPCEGP)	1.5	13/01/2042	Baa3/BBB/A-	Commer Banks Non-US	200k/200k	214.0	99.677	5.2x	204.3	99.38	-10
EUR	850	BPCE SA (BPCEGP)	2.125	13/10/2046	Baa3/BBB/A-	Commer Banks Non-US	200k/200k	242.0	99.316	5.5x	238.5	98.46	-3
USD	3500	BANK OF NOVA SCOTIA (BNS)	1.188	13/10/2026	Aaa/NA/NA	Diversified Banking Inst	250k/1k	25.4	100		25.1	98.56	-0
USD	800	CANPACK SAV/CANPACK US (CANPCK)	3.875	15/11/2029	NA/BB/BB(EXP)	Containers-Metal/Glass	200k/1k		100		230.5	99.20	
USD	500	FS KKR CAPITAL CORP (FSK)	1.65	12/10/2024	Baa3/NA/BBB-	Investment Companies	2k/1k	120.0	99.846	1.5x	129.2	98.74	+9
USD	750	FS KKR CAPITAL CORP (FSK)	3.125	12/10/2028	Baa3/NA/BBB-	Investment Companies	2k/1k	190.0	99.682	1.5x	190.0	98.13	-0
USD	500	L-BANK BW FOERDERBANK (LBANK)	1.375	12/10/2028	Aaa/AA+/NA	Special Purpose Banks	1k/1k	10.9	99.842	1.6x	10.1	98.29	-1
USD	500	ROYAL BANK OF CANADA (RY)	FRN	07/10/2024	A2 +*/A/NA	Commer Banks Non-US	2k/1k		100	1.3x		99.91	
USD	350	ROYAL BANK OF CANADA (RY)	FRN	02/11/2026	A2 +*/A/NA	Commer Banks Non-US	2k/1k		100	1.3x		99.83	
USD	1000	ROYAL BANK OF CANADA (RY)	0.75	07/10/2024	A2 +*/A/NA	Commer Banks Non-US	2k/1k	30.0	99.867	1.4x	41.5	98.66	+11
USD	900	ROYAL BANK OF CANADA (RY)	1.4	02/11/2026	A2 +*/A/NA	Commer Banks Non-US	2k/1k	48.0	99.888	1.4x	54.3	98.17	+6

EUR	500	ARGENTA SPAARBANK (ARGSPA)	0.5	08/10/2041	NA/AAA/NA	Commer Banks Non-US	100k/100k	57.4	98.643	3.8x	58.1	97.69	+1
EUR	700	BANCA MONTE DEI PASCHI S (MONTE)	FRN	29/04/2025	NA/NA/NA	Commer Banks Non-US	100k/1k		100			99.77	
EUR	500	BANCO COMERC PORTUGUES (BCPPL)	1.75	07/04/2028	Ba1/NA/BB	Commer Banks Non-US	100k/100k	240.0	99.527	1.5x	255.8	97.94	+16
EUR	500	BELFIUS BANK SA/NV (CCGBBB)	1.25	06/04/2034	Baa2/BBB/NA	Commer Banks Non-US	100k/100k	170.3	99.732	1.5x	175.4	98.38	+5
EUR	500	BRENNTAG FINANCE BV (BNRGR)	0.5	06/10/2029	Baa2/BBB/NA	Chemicals-Specialty	100k/100k	91.3	99.711	2.6x	95.7	98.25	+4
EUR	1000	CANADIAN IMPERIAL BANK (CM)	0.01	07/10/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	40.8	100.844	1.3x	42.0	100.04	+1
EUR	600	LEGRAND SA (LRFP)	0.375	06/10/2031	NA/A-/NA	Electric Products-Misc	100k/100k	61.5	99.804	1.8x	62.4	98.42	+1
GBP	400	ANNINGTON FUNDING PLC (ANNFND)	2.308	06/10/2032	Baa2/NA/BBB	Real Estate Oper/Develop	100k/1k	132.0	100	2.3x	134.9	97.59	+3
GBP	400	ANNINGTON FUNDING PLC (ANNFND)	2.924	06/10/2051	Baa2/NA/BBB	Real Estate Oper/Develop	100k/1k	160.0	100	1.9x	157.3	98.05	-3
GBP	350	INVESTEC PLC (INVPLN)	2.625	04/01/2032	Baa1/NA/NA	Commer Banks Non-US	100k/1k	205.0	99.746	2.6x	209.0	98.40	+4
GBP	350	LEEDS BUILDING SOCIETY (LEED)	1.375	06/10/2027	NA/NA/NA	Building Societies	100k/1k	85.0	99.531	1.6x	87.9	98.00	+3
USD	750	ARAB PETROLEUM INVST (APICOR)	1.483	06/10/2026	Aa2/NA/NA	Supranational Bank	200k/1k	47.6	100		36.7	99.42	-11
USD	650	ATHENE GLOBAL FUNDING (ATH)	1.73	02/10/2026	NA/A+/A	Life/Health Insurance	2k/1k	73.0	100	1.4x	79.7	98.57	+7
USD	500	ATHENE GLOBAL FUNDING (ATH)	2.646	04/10/2031	NA/A+/A	Life/Health Insurance	2k/1k	110.0	100	1.5x	117.9	98.11	+8
USD	600	BANK OF NOVA SCOTIA (BNS)	3.625	27/10/2081	Baa3/BBB-/NA	Diversified Banking Inst	200k/1k	261.3	100	2.5x	280.5	98.20	+19
USD	500	ENBRIDGE INC (ENBCN)	0.55	04/10/2023	Baa1/BBB+/BBB+	Pipelines	2k/1k	30.0	99.948	3.8x	25.7	99.68	-4
USD	500	ENBRIDGE INC (ENBCN)	1.6	04/10/2023	Baa1/BBB+/BBB+	Pipelines	2k/1k	60.0	99.995	5.2x	57.7	98.99	-2
USD	1000	ENBRIDGE INC (ENBCN)	3.4	01/08/2051	Baa1/BBB+/BBB+	Pipelines	2k/1k	130.0	99.754	4x	133.4	98.77	+3
USD	1000	EVEREST REINSURANCE HLDG (RE)	3.125	15/10/2052	Baa1/A-/NA	Property/Casualty Ins	2k/1k	115.0	97.874	1.8x	127.3	94.95	+12
USD	400	FOOT LOCKER INC (FL)	4	01/10/2029	Ba2/BB+/NA	Retail-Apparel/Shoe	2k/1k	260.0	100		249.3	99.60	-11
USD	150	GZ URBAN INVEST HDNG GP (GZUIHG)	3	12/10/2024	NA/NA/BBB-	Building-Heavy Construct	200k/1k		100		238.0	99.50	
USD	500	LSB INDUSTRIES (LXU)	6.25	15/10/2028	B3/B-/NA	Diversified Manufact Op	2k/1k		100		490.4	100.45	
USD	585	NEW ENTERPRISE STONE & L (NEENST)	5.25	15/07/2028	B2/B+/NA	Bldg Prod-Cement/Aggreg	2k/1k		100		380.9	100.84	
USD	300	NH INVESTMENT & SECS (NHSECS)	1.875	07/10/2026	A3/A-/NA	Finance-Invest Bnkr/Brkr	200k/1k	100.0	99.375	4x	94.2	98.58	-6
USD	350	PHILLIPS EDISON GROCERY (PECO)	2.625	15/11/2031	Baa3/BBB-/NA	REITS-Shopping Centers	2k/1k	123.0	98.692	4.3x	125.2	97.28	+2
USD	1250	SWEDISH EXPORT CREDIT (SEK)	0.625	07/10/2024	Aa1/AA+/NA	Export/Import Bank	200k/1k	12.6	99.893		9.9	99.21	-3

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Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	1000	ACTION LOGEMENT SERVICES (ALSFR)	0.375	05/10/2031	Aa2/NA/AA	Sovereign Agency	100k/100k	29.0	99.414	4.7x	34.5	98.80	+5	
EUR	300	ARION BANKI HF (ARION)	0.05	05/10/2026	NA/A-/NA	Commer Banks Non-US	100k/1k		99.776	2.3x	66.6	99.14		
EUR	500	COMPUTERSHARE US INC (CPUAU)	1.125	07/10/2031	Baa2/BBB/NA	Finance-Other Services	100k/1k	140.9	99.064	1.8x	145.1	97.78	+4	
EUR	1000	CREDIT AGRICOLE ASSRNCES (ACAFP)	1.5	06/10/2031	NA/BBB/NA	Life/Health Insurance	100k/100k	180.8	98.864	1.8x	180.0	98.05	-1	
EUR	1400	GRIFOLS ESCROW ISSUER (GRFSM)	3.875	15/10/2028	B3/B/B+	Medical-Biomedical/Gene	100k/1k	425.0	100		415.2	100.11	-10	
EUR	500	PERNOD RICARD SA (RIPP)	0.125	04/10/2029	Baa1/BBB+/NA	Beverages-Wine/Spirits	100k/100k	68.7	98.283	1.5x	70.4	97.28	+2	
EUR	500	PERSHING SQUARE HOLDINGS (PSHNA)	1.375	01/10/2027	NA/BBB+/BBB	Invest Mgmt/Advis Serv	1000k/1k	188.7	99.869	1.4x	199.2	98.63	+11	
EUR	1250	ROYAL BANK OF CANADA (RY)	0.01	05/10/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		99.881	1.2x	47.3	98.91		
GBP	850	BANCO SANTANDER SA (SANTAN)	2.25	04/10/2032	Baa2/BBB+/BBB	Diversified Banking Inst	100k/100k	165.0	99.538	1.5x	170.3	98.26	+5	
GBP	250	HOLCIM STERLING FINANCE (HOLNSW)	2.25	04/04/2034	Baa2/BBB/NA	Bldg Prod-Cement/Aggreg	100k/1k	130.0	97.814	2x	128.0	96.36	-2	
GBP	400	OP CORPORATE BANK PLC (OPBANK)	1.375	04/09/2026	A3/A/NA	Commer Banks Non-US	100k/1k	85.0	99.817	1.3x	86.6	98.78	+2	
USD	500	ANALOG DEVICES INC (ADI)	FRN	01/10/2024	A3/A-/NA	Semicon Compo-Intg Circu	2k/1k		100	6.2x	100.10			
USD	750	ANALOG DEVICES INC (ADI)	1.7	01/10/2028	A3/A-/NA	Semicon Compo-Intg Circu	2k/1k	45.0	99.405	5.5x	34.8	98.86	-10	
USD	750	ANALOG DEVICES INC (ADI)	2.8	01/10/2041	A3/A-/NA	Semicon Compo-Intg Circu	2k/1k	80.0	99.227	4x	73.5	99.43	-6	
USD	1000	ANALOG DEVICES INC (ADI)	2.95	01/10/2051	A3/A-/NA	Semicon Compo-Intg Circu	2k/1k	90.0	99.173	3.5x	86.2	99.42	-4	
USD	3000	ASIAN DEVELOPMENT BANK (ASIA)	0.625	08/10/2024	Aaa/AAA/NA	Supranational Bank	1k/1k	9.1	99.946		4.9	99.35	-4	
USD	700	BANQUE FED CRED MUTUEL (BFCM)	FRN	04/02/2025	Aa3/A/NA	Commer Banks Non-US	200k/1k		100	1.3x		100.03		
USD	500	BANQUE FED CRED MUTUEL (BFCM)	0.998	04/02/2025	Aa3/A/NA	Commer Banks Non-US	200k/1k	45.0	100	1.2x	50.3	99.03	+5	
USD	800	BANQUE FED CRED MUTUEL (BFCM)	1.604	04/10/2026	Aa3/A/AA-	Commer Banks Non-US	200k/1k	60.0	100	1.4x	51.1	99.31	-9	
USD	1500	COMMONWEALTH BANK AUST (CBAU)	FRN	07/07/2025	Aa3/AA-/A+	Commer Banks Non-US	2k/1k		100	1.4x		100.05		
USD	1000	ENTERGY LOUISIANA LLC (ETR)	0.95	01/10/2024	A2/A/NA	Electric-Distribution	1k/1k	45.0	99.85	2.3x	39.1	99.40	-6	
USD	705	GRIFOLS ESCROW ISSUER (GRFSM)	4.75	15/10/2028	B3/B/B+	Medical-Biomedical/Gene	200k/1k	337.0	100		299.6	101.01	-37	
USD	600	HEALTHQUITY INC (HQY)	4.5	01/10/2029	B3/B/NA	Commercial Serv-Finance	2k/1k	312.0	100		272.1	100.93	-40	
USD	600	LIFE STORAGE LP (LSI)	2.4	15/10/2031	Baa2/BBB/NA	REITS-Storage	2k/1k	97.0	99.083	2.5x	102.9	97.25	+6	
USD	600	NBN CO LTD (NBNAUS)	0.875	08/10/2024	A1/NA/AA	Telecom Services	200k/1k	43.0	99.696		43.1	98.98	+0	
USD	700	NBN CO LTD (NBNAUS)	1.625	08/01/2027	A1/NA/AA	Telecom Services	200k/1k	70.0	99.611		71.0	98.41	+1	
USD	700	NBN CO LTD (NBNAUS)	2.5	08/01/2032	A1/NA/AA	Telecom Services	200k/1k	100.0	99.697		103.2	98.06	+3	
USD	700	PERSHING SQUARE HOLDINGS (PSHNA)	3.25	01/10/2031	NA/BBB+/BBB	Invest Mgmt/Advis Serv	1000k/1k	175.0	99.67	1.3x	173.2	98.58	-2	
USD	700	ROCKCLIFF ENERGY II LLC (RCKENE)	5.5	15/10/2029	B3/B+/BB-	Oil Comp-Explor&Prodt	2k/1k	408.3	100		352.3	101.76	-56	
USD	300	SOAR WISE LTD (AIVILC)	1.65	08/10/2024	Baa1/NA/A-	Finance-Consumer Loans	200k/1k	112.5	99.863		121.7	98.96	+9	
USD	450	SUN COMMUNITIES OPER LP (SUI)	2.3	01/11/2028	Baa3/BBB/NA	REITS-Manufactured Homes	2k/1k	100.0	99.83	4x	98.7	98.62	-1	
USD	500	TOPBUILD CORP (BLD)	4.125	15/02/2032	Ba2/BB+/NA	Building&Construct-Misc	2k/1k	259.0	100		243.1	100.03	-16	
USD	700	UNITI GRP/UNITI HLD/CSL (UNIT)	6	15/01/2030	Caa2/NA/B	REITS-Diversified	2k/1k	467.0	100		465.4	98.84	-2	
USD	300	XINGCHENG BVI (CHDXCH)	2.375	08/10/2026	NA/NA/BBB+	Building&Construct-Misc	200k/1k		100		140.7	98.75		

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Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	525	AUSGRID FINANCE PTY LTD (AUSGF)	0.875	07/10/2031	Baa1/BBB/NA	Electric-Distribution	100k/1k	111.5	99.829	4.1x	111.8	98.86	+0	
EUR	500	MCDONALD'S CORP (MCD)	0.25	04/10/2028	Baa1/BBB+/NA	Retail-Restaurants	100k/1k	79.6	99.33	3.6x	82.2	98.18	+3	
EUR	500	MCDONALD'S CORP (MCD)	0.875	04/10/2033	Baa1/BBB+/NA	Retail-Restaurants	100k/1k	112.2	99.672	2.6x	115.8	97.80	+4	
EUR	600	NEW YORK LIFE GLOBAL FDG (NYLIFE)	0.25	04/10/2028	Aaa/AA+/AAA	Mutual Insurance	100k/1k	76.8	99.523	1.8x	75.2	98.65	-2	
EUR	100	Y FOUNDATION (YFNDAT)	1.625	04/10/2026	NA/NA/NA	Real Estate Oper/Develop	100k/1k	221.3	99.852	1.4x	217.4	99.38	-4	
USD	650	BLACKSTONE SECURED LEND (BLAGSO)	2.85	30/09/2028	Baa3/NA/BBB-	Investment Companies	2k/1k	170.0	99.134	2.3x	173.4	97.46	+3	
USD	1250	CHARTER COMM OPT LLC/CAP (CHTR)	2.25	15/01/2029	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	98.0	99.835	3.2x	103.4	97.95	+5	
USD	1350	CHARTER COMM OPT LLC/CAP (CHTR)	3.5	01/03/2042	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	160.0	99.253	2.7x	172.7	95.38	+13	
USD	1400	CHARTER COMM OPT LLC/CAP (CHTR)	3.95	30/06/2062	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	200.0	99.186	2x	210.6	94.70	+11	
USD	350	CREDIT BANK OF MOSCOW (C CRBKMO)	7.625	Perp	NA/NA/B-	Commer Banks Non-US	200k/1k	656.1	100		706.6	97.41	+51	
USD	550	HELMERICH & PAYNE INC (HP)	2.9	29/09/2031	Baa1/BBB+/NA	Oil&Gas Drilling	2k/1k	145.0	99.767	4.5x	139.9	98.42	-5	
USD	300	HYATT HOTELS CORP (H)	FRN	01/10/2023	Baa3/BBB- */-/BBB-	Hotels&Motels	2k/1k		100	2.2x		100.04		
USD	700	HYATT HOTELS CORP (H)	1.3	01/10/2023	Baa3/BBB- */-/BBB-	Hotels&Motels	2k/1k	105.0	99.941	3.7x	79.4	100.04	-26	
USD	750	HYATT HOTELS CORP (H)	1.8	01/10/2024	Baa3/BBB- */-/BBB-	Hotels&Motels	2k/1k	125.0	99.994	4.2x	103.7	99.98	-21	

Friday 24 September 2021								@ Issue			Current*		
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	800	ALTICE FRANCE SA (SFRFP)	4.25	15/10/2029	B2/B/NA	Cellular Telecom	100k/1k	464.0	100		467.3	99.03	+3
GBP	400	MACQUARIE GROUP LTD (MQGAU)	2.125	01/10/2031	A3/BBB+/A-	Diversified Banking Inst	100k/1k	130.0	99.086	1.6x	126.4	96.99	-4
USD	2000	ALTICE FRANCE SA (SFRFP)	5.5	15/10/2029	B2/B/NA	Cellular Telecom	200k/1k	421.0	100		405.1	99.24	-16
USD	400	BLACKSTONE MORTGAGE TR (BXMT)	3.75	15/01/2027	Ba2/B+/NA	REITS-Mortgage	2k/1k	274.0	100		277.5	98.56	+4
USD	350	CLEARWAY ENERGY OP LLC (CWENA)	3.75	15/01/2032	Ba2/BB/NA	Independ Power Producer	2k/1k	230.0	100		214.0	99.36	-16
USD	305	CONSENSUS CLOUD SOLUTION (CCSI)	6	15/10/2026	B2/B+/NA	Communications Software	2k/1k	505.0	100		406.5	102.46	-99
USD	500	CONSENSUS CLOUD SOLUTION (CCSI)	6.5	15/10/2028	B2/B+/NA	Communications Software	2k/1k	525.0	100		427.5	103.50	-98
USD	300	GANSU ELECITC POWER (GSELEC)	3.7	29/09/2024	Baa3/NA/BBB-	Invest Comp - Resources	200k/1k		100		309.4	99.47	
USD	300	NATWEST MARKETS PLC (NWG)	0.79484	29/09/2026	A2/A-/A+	Diversified Banking Inst	200k/1k		100			100.26	
USD	1000	NATWEST MARKETS PLC (NWG)	1.6	29/09/2026	A2/A-/A+	Diversified Banking Inst	200k/1k	65.0	99.976		67.8	98.52	+3

EUR	1000	NEDER WATERSCHAPSBANK (NEDWBK)	0.375	28/09/2046	Aaa/AAA/NA	Special Purpose Banks	100k/1k	43.6	97.162	1.8x	44.8	94.69	+1
USD	750	BROOKFIELD PPTY REIT INC (BPR)	4.5	01/04/2027	NA/BB+/NA	REITS-Regional Malls	2k/1k	359.0	100		349.6	98.53	-9
USD	500	MATCH GROUP HLD II LLC (MTCHII)	3.625	01/10/2031	Ba3/BB/NA	E-Commerce/Services	2k/1k	231.0	100		221.5	97.74	-10
USD	1150	ROCKETMTGE CO-ISSUER INC (RKTRM)	2.875	15/10/2026	Ba1/BB+/NA	Finance-Mtge Loan/Banker	2k/1k	204.0	100		197.5	98.49	-7
USD	850	ROCKETMTGE CO-ISSUER INC (RKTRM)	4	15/10/2033	Ba1/BB+/NA	Finance-Mtge Loan/Banker	2k/1k	279.0	100		266.5	97.54	-12
USD	500	TAP ROCK RESOURCES LLC (TAPROC)	7	01/10/2026	B3/B/NA	Oil Comp-Explor&Prodt	2k/1k	617.0	100		499.2	102.64	-118
USD	400	WABASH NATIONAL CORP (WNC)	4.5	15/10/2028	B2/B/NA	Auto-Truck Trailers	2k/1k	338.0	100		342.9	97.36	+5
USD	300	WORLD ACCEPTANCE CORP (WRLD)	7	01/11/2026	B3/B/NA	Finance-Consumer Loans	2k/1k	616.0	100		588.6	99.46	-27

Tuesday 21 September 2021								@ Issue					Current*	
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	300	BAUSPARKASSE WUESTENROT (BSWUES)	0.01	28/09/2028	NA/AAA/NA	Commer Banks Non-US	100k/100k	46.0	100.646	1.5x	46.9	98.94	+1	
EUR	500	COMMERZBANK AG (CMZB)	1.375	29/12/2031	Baa3/BB+/NA	Commer Banks Non-US	100k/100k	212.0	99.5	2.2x	228.9	97.57	+17	
EUR	750	DEUTSCHE BAHN FIN GMBH (DBHNGR)	0.35	29/09/2031	Aa1/AA-/AAu	Transport-Rail	1k/1k	69.8	99.853	2.9x	60.9	98.33	-9	
EUR	1250	ENEL FINANCE INTL NV (ENELIM)	0	28/05/2026	Baa1/BBB+/A-	Electric-Integrated	100k/1k	73.8	99.702	2.8x	70.1	98.94	-4	
EUR	1000	ENEL FINANCE INTL NV (ENELIM)	0.375	28/05/2029	Baa1/BBB+/A-	Electric-Integrated	100k/1k	89.9	99.902	3.3x	89.2	98.19	-1	
EUR	1250	ENEL FINANCE INTL NV (ENELIM)	0.875	28/09/2034	Baa1/BBB+/A-	Electric-Integrated	100k/1k	123.2	99.512	2.8x	116.4	97.56	-7	
EUR	1500	ESM TBILL (ESMTB)	0	17/03/2022	P-1/A-1+/F1+	Sovereign Agency	0.01/0.01		100.329		5.6	100.25		
EUR	400	GOODYEAR EUROPE BV (GT)	2.75	15/08/2028	Ba3/BB-/BB-	Rubber-Tires	100k/1k	330.3	100		293.6	100.61	-37	
EUR	500	INVESTITIONSBANK DES LAN (ILBB)	0.05	29/09/2031	NA/NA/AAA	Special Purpose Banks	100k/100k	38.1	99.89	2x	36.5	97.76	-2	
EUR	1500	LANDWIRTSCH. RENTENBANK (RENTEN)	0	28/09/2026	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	26.6	102.014	3.5x	26.7	100.86	+0	
EUR	250	MORE BOLIGKREDITT AS (MOREBO)	0.01	28/09/2026	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/1k	45.6	101.112	1.4x	47.6	99.87	+2	
EUR	500	OLYMPUS WTR US HLDG CORP (SOLEIN)	3.875	01/10/2028	B2/NA/NA	Chemicals-Specialty	100k/1k		100		469.6	99.15		
EUR	265	OLYMPUS WTR US HLDG CORP (SOLEIN)	5.375	01/10/2029	Caa2/NA/NA	Chemicals-Specialty	100k/1k		100		661.7	96.76		
EUR	500	SP KIINNITYSLUOTTOPANKKI (SPMTBK)	0.01	28/09/2028	NA/AAA/NA	Commer Banks Non-US	100k/1k	43.7	100.879	1.7x	44.6	99.09	+1	
GBP	10000	UNITED KINGDOM GILT (UKT)	0.875	31/07/2033	NA/NA/AA-u	Sovereign	0.01/0.01	7.5	100.033	10x	2.6	96.04	-5	
USD	600	ATMOS ENERGY CORP (ATO)	2.85	15/02/2052	A1/A-/NA	Gas-Distribution	2k/1k	103.0	99.357	1.5x	113.2	92.33	+10	
USD	500	JDE PEET'S NV (JDEPNA)	0.8	24/09/2024	Baa3/BBB-/BBB-	Coffee	150k/1k	42.0	99.784	4.2x	40.7	98.84	-1	
USD	750	JDE PEET'S NV (JDEPNA)	1.375	15/01/2027	Baa3/BBB-/BBB-	Coffee	150k/1k	67.0	99.355	3.6x	68.5	97.29	+2	
USD	500	JDE PEET'S NV (JDEPNA)	2.25	24/09/2031	Baa3/BBB-/BBB-	Coffee	150k/1k	97.0	99.591	4.8x	99.3	96.28	+2	
USD	500	JM SMUCKER CO (SJM)	2.125	15/03/2032	Baa2/BBB/NA	Food-Confectionery	2k/1k	85.0	99.543		97.6	95.14	+13	
USD	300	JM SMUCKER CO (SJM)	2.75	15/09/2041	Baa2/BBB/NA	Food-Confectionery	2k/1k	95.0	99.97		106.6	93.86	+12	
USD	500	MET LIFE GLOB FUNDING I (MET)	FRN	27/09/2024	Aa3/AA-/AA-	Multi-line Insurance	150k/1k		100	1.8x		100.10		
USD	500	MET LIFE GLOB FUNDING I (MET)	0.7	27/09/2024	Aa3/AA-/AA-	Multi-line Insurance	150k/1k	25.0	99.988	2.5x	21.0	99.12	-4	
USD	500	MONDELEZ INTL HLDINGS NE (MDLZ)	0.75	24/09/2024	A3/BBB/NA	Food-Confectionery	200k/1k	35.0	99.846	3.4x	33.3	98.91	-2	
USD	350	NY STATE ELECTRIC & GAS (AGR)	2.15	01/10/2031	Baa1/A-/A-	Electric-Distribution	2k/1k	85.0	99.785	3.7x	82.4	96.84	-3	
USD	400	OFFICE PPTY INCOME TRST (OPI)	3.45	15/10/2031	Baa3/BBB-/NA	REITS-Office Property	2k/1k	215.0	99.805	2.1x	229.0	95.69	+14	
USD	815	OLYMPUS WTR US HLDG CORP (SOLEIN)	4.25	01/10/2028	B2/B-/NA	Chemicals-Specialty	200k/1k	314.0	100		298.8	98.42	-15	
USD	350	OWL ROCK CORE INCOME COR (ORCINC)	3.125	23/09/2026	NA/NA/NA	Investment Companies	2k/1k	235.0	99.738		247.3	97.39	+12	
USD	350	RELIANCE STAND LIFE II (TOMARI)	1.512	28/09/2026	A2/A+/NA	Life/Health Insurance	2k/1k	68.0	100	1.6x	70.8	97.97	+3	
USD	1250	REPUBLIC OF NIGERIA (NGERIA)	6.125	28/09/2028	B2/B-/B	Sovereign	200k/1k	500.0	100		467.2	99.61	-33	
USD	1500	REPUBLIC OF NIGERIA (NGERIA)	7.375	28/09/2033	B2/B-/B	Sovereign	200k/1k	604.9	100		575.1	99.50	-30	
USD	1250	REPUBLIC OF NIGERIA (NGERIA)	8.25	28/09/2051	B2/B-/B	Sovereign	200k/1k	639.9	100		621.8	99.05	-18	
USD	800	SABRA HEALTH CARE LP (SBRA)	3.2	01/12/2031	Ba1/BBB-/BBB-	REITS-Health Care	2k/1k	200.0	98.94	2.7x	202.8	95.69	+3	
USD	800	TEMPUR SEALY INTL INC (TPX)	3.875	15/10/2031	Ba2/BB+/BB+	Home Furnishings	2k/1k	255.0	100		228.3	99.22	-27	
USD	500	WEATHERFORD INTERNATIONA (WFRD)	6.5	15/09/2028	Ba3/B **/NA	Oil-Field Services	2k/1k	538.0	100		400.1	104.13	-138	

Monday 20 September 2021								@ Issue					Current*	
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	CTP NV (CTPNV)	0.625	27/09/2026	Baa3/BBB-/NA	Real Estate Oper/Develop	100k/1k	129.7	99.926	3.4x	125.1	99.11	-5	
EUR	500	CTP NV (CTPNV)	1.5	27/09/2031	Baa3/BBB-/NA	Real Estate Oper/Develop	100k/1k	187.8	99.393	3.3x	184.8	97.63	-3	
EUR	435	REGIAO AUTONOMA Acores (AZORES)	1.095	27/09/2036	NA/NA/BBB-	Municipal-County	100k/100k		100	1.6x		98.09		
EUR	500	UNICREDIT BANK AG (HVB)	0.01	28/09/2026	Aaa/NA/NA	Commer Banks Non-US	1k/1k	38.3	101.483	4.8x	37.9	100.35	-0	
GBP	200	COMMONWEALTH BANK AUST (CBAAU)	1.05006	27/09/2022	Aa3/AA-/A+	Commer Banks Non-US	100k/100k					100.92		

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing

NQ = No Quote Available

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