

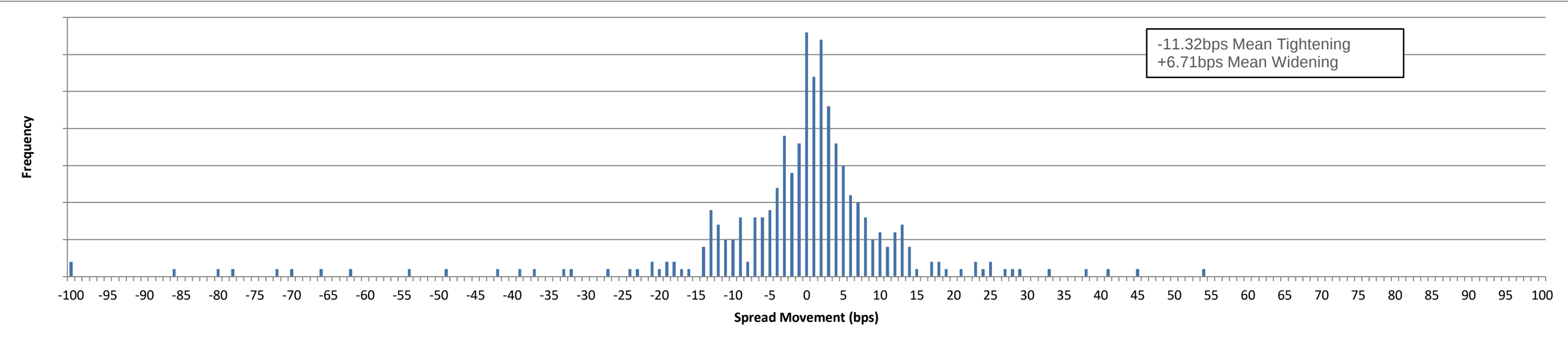
FIXED INCOME

New Issue Performance
05 November 2021



ADM Investor Services
International Limited

Colin Bysouth, CFA | colin.bysouth@admisi.com | +44 20 7716 8533



FIVE BEST PERFORMERS						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
GBP	200	PROVIDENT FINANCIAL PLC (PFGLN)	8.875	13/01/2032	NA/NA/B+	Finance-Consumer Loans
USD	1200	ILIAD HOLDING SAS (ILDFFP)	6.5	15/10/2026	B2/B+/BB-	Telecom Services
USD	900	ILIAD HOLDING SAS (ILDFFP)	7	15/10/2028	B2/B+/BB-	Telecom Services
USD	300	API ESCROW CORP (APG)	4.75	15/10/2029	B1/B/NA	Commercial Services
EUR	1100	ILIAD HOLDING SAS (ILDFFP)	5.125	15/10/2026	B2/B+/BB-	Telecom Services

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
815.2	100	1.8x	658.5	106.85
543	100		440.5	103.42
562	100		476.0	103.62
343	100		262.8	103.294
562	100		483.1	103.218

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FIVE WORST PERFORMERS						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	435	BCP V MODULAR SERVICES (MODULA)	6.75	30/11/2029	Caa1/NA/CCC+(EXP)	Rental Auto/Equipment
USD	1700	CHINA CINDA ASSET MGMT (CCAMCL)	4.4	Perp	B1 */-NA/NA	Invest Mgmt/Advis Serv
EUR	500	PIRAEUS BANK SA (TPEIR)	3.875	03/11/2027	Caa1/B/NA	Commer Banks Non-US
GBP	345	RAC BOND CO PLC (RACLN)	5.25	04/11/2027	NA/(P)B+/NA	Auto Repair Centers
USD	400	FIDELITY BANK PLC (FIDBAN)	7.625	28/10/2026	NA/NA/NA	Commer Banks Non-US

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
710	100		763.2	97.755
323.2	100		367.6	98.054
438.6	100	1.6x	478.7	98.565
436	100		473.5	99.351
665.8	98.983		698.5	98.081

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Thursday 04 November 2021						
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	500	ARGAN (ARGFP)	1.011	17/11/2026	NA/NA/NA	REITS-Diversified
EUR	800	ATOS SE (ATOFP)	1	12/11/2029	NA/NA/NA	Computer Services
EUR	1250	DANSKE BANK A/S (DANBNK)	0.01	10/11/2024	NA/NA/NA	Commer Banks Non-US
EUR	500	HIGHLAND HOLDINGS SARL (OTIS)	0	12/11/2023	NA/NA/NA	Machinery-General Indust
EUR	600	HIGHLAND HOLDINGS SARL (OTIS)	0.318	15/12/2026	NA/NA/NA	Machinery-General Indust
EUR	500	HIGHLAND HOLDINGS SARL (OTIS)	0.934	15/12/2031	NA/NA/NA	Machinery-General Indust
EUR	450	LUNE HOLDINGS SARL (KEMONE)	5.625	15/11/2028	B2/(P)B/B(EXP)	Chemicals-Diversified
EUR	300	SIG PLC (SHILN)	5.25	30/11/2026	B1/NA/NA	Distribution/Wholesale
USD	302.32	ALLINA HEALTH SYSTEM (ALLINA)	2.902	15/11/2051	NA/NA/NA	Medical-Hospitals
USD	800	ASBURY AUTOMOTIVE GROUP (ABG)	4.625	15/11/2029	NA/NA/NA	Retail-Automobile
USD	600	ASBURY AUTOMOTIVE GROUP (ABG)	5	15/02/2032	NA/NA/NA	Retail-Automobile
USD	400	DCP MIDSTREAM OPERATING (DCP)	3.25	15/02/2032	Ba1/NA/NA	Pipelines
USD	750	EDISON INTERNATIONAL (EIX)	5	Perp	NA/NA/NA	Electric-Integrated
USD	350	LEAR CORP (LEA)	2.6	15/01/2032	Baa2/BBB-/BBB	Auto/Trk Prts&Equip-Orig
USD	350	LEAR CORP (LEA)	3.55	15/01/2052	Baa2/BBB-/BBB	Auto/Trk Prts&Equip-Orig
USD	550	PECF USS INTERMEDIATE HO (UNSTSV)	8	15/11/2029	Caa2/CCC/NA	Rental Auto/Equipment
USD	266.13	PG&E ENERGY RECOVERY FND (PCG)	1.46	15/07/2031	(P)Aaa/(P)AAA/NA	Electric-Integrated
USD	160.31	PG&E ENERGY RECOVERY FND (PCG)	2.28	15/01/2036	(P)Aaa/(P)AAA/NA	Electric-Integrated
USD	433.96	PG&E ENERGY RECOVERY FND (PCG)	2.822	15/07/2046	(P)Aaa/(P)AAA/NA	Electric-Integrated
USD	750	PUBLIC SERVICE ENTERPRIS (PEG)	0.841	08/11/2023	NA/NA/NA	Electric-Integrated
USD	750	PUBLIC SERVICE ENTERPRIS (PEG)	2.45	15/11/2031	NA/NA/NA	Electric-Integrated
USD	650	PUBLIC STORAGE (PSA)	1.5	09/11/2026	NA/NA/NA	REITS-Storage
USD	550	PUBLIC STORAGE (PSA)	1.95	09/11/2028	NA/NA/NA	REITS-Storage
USD	550	PUBLIC STORAGE (PSA)	2.25	09/11/2031	NA/NA/NA	REITS-Storage
USD	325	RAILWORKS HOLDINGS LP/R (RWORKS)	8.25	15/11/2028	B2/B/NA	Building-Heavy Construct

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
156.9	100	5.4x	145.5	100.54
148.2	99.17	2.2x	138.9	99.99
66.1	100.24	1.4x	64.2	100.26
64.4	100.234	3x	63.2	100.25
87.8	100	3x	87.0	100.05
116.1	100		113.8	100.35
604.0	100		615.8	99.82
580.0	100		542.6	101.60
95.0	100		93.5	100.49
323.0	100		329.3	99.52
347.0	100		355.2	99.41
173.0	100		172.6	100.00
	100		363.6	101.13
110.0	99.782		111.0	99.70
160.0	99.845		161.8	99.81
661.0	100			
35.0	99.9988		34.9	NQ
75.0	99.997		75.9	NQ
85.0	99.9954		86.6	NQ
43.0	100			
95.0	99.814		94.7	99.82
43.0	99.847		37.8	100.03
58.0	99.954		54.2	100.17
73.0	99.973		69.8	100.25
725.0	98.053			

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Wednesday 03 November 2021						
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	500	COLGATE-PALMOLIVE CO (CL)	0.3	10/11/2029	Aa3/AA-/NA	Cosmetics&Toiletries
EUR	1200	FAURECIA (EOFP)	2.75	15/02/2027	Ba2/NA/NA	Auto/Trk Prts&Equip-Orig
EUR	600	JDE PEET'S NV (JDEPNA)	0.625	09/02/2028	NA/NA/NA	Coffee
EUR	600	REXEL SA (RXLFP)	2.125	15/12/2028	Ba3/NA/NA	Distribution/Wholesale
EUR	500	SYDBANK A/S (SYDBDC)	0.5	10/11/2026	A3/NA/NA	Commer Banks Non-US
EUR	500	TRATON FINANCE LUX SA (TRAGR)	0.125	10/11/2024	NA/NA/NA	Auto-Med&Heavy Duty Trks
EUR	500	VERALLIA SA (VRLAFP)	1.875	10/11/2031	NA/NA/NA	Containers-Metal/Glass
USD	300	CHINA BOHAI BK/HK (BOHAIB)	1.5	10/11/2024	NA/BBB-/NA	Commer Banks Non-US
USD	500	JINAN URB CONST INTL INV (JNUCGC)	2.3	10/11/2024	NA/NA/NA	Building-Heavy Construct
USD	400	MEDCO LAUREL TREE (MEDCIJ)	6.95	12/11/2028	NA/NA/B+	Oil Comp-Explor&Prodn

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
61.4	99.701		65.5	100.31
	100		310.6	101.28
110.8	99.531	2.5x	112.5	100.04
249.0	100		256.7	99.94
108.3	99.878	1.7x	105.1	100.32
78.6	99.868	3.2x	77.8	100.12
182.2	98.877		177.9	99.98
85.0	99.766		102.8	99.34
	100		163.0	99.92
	98.376		600.0	97.67

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Tuesday 02 November 2021						
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	700	DANONE SA (BNFP)	0.52	09/11/2030	Baa1/NA/NA	Food-Dairy Products
EUR	1000	FREIE HANSESTADT BREMEN (BREMEN)	0	20/09/2022	NA/NA/AAA	Regional Authority
EUR	500	GENERAL MILLS INC (GIS)	0.125	15/11/2025	Baa2/BBB/NA	Food-Misc/Diversified
EUR	1000	GOLDMAN SACHS GROUP INC (GS)	0.875	09/05/2029	NA/BBB+/A(EXP)	Diversified Banking Inst
EUR	500	LANDWIRTSCH. RENTENBANK (RENTEN)	0.05	31/01/2031	Aaa/AAA/AAA	Special Purpose Banks
EUR	500	SPAREBANK 1 SR BANK ASA (SRBANK)	0.25	09/11/2026	A1/NA/NA	Commer Banks Non-US
EUR	1000	TENNET HOLDING BV (TENN)	0.875	16/06/2035	NA/NA/NA	Electric-Transmission
EUR	1100	TEVA PHARMACEUTICAL INDU (TEVA)	3.75	09/05/2027	Ba2/BB-/BB-u	Medical-Generic Drugs
EUR	1500	TEVA PHARMACEUTICAL INDU (TEVA)	4.375	09/05/2030	Ba2/BB-/BB-u	Medical-Generic Drugs
EUR	600	VOLVO TREASURY AB (VLVY)	0	09/05/2024	A2/A-/NA	Auto-Med&Heavy Duty Trks
GBP	600	NATWEST GROUP PLC (NWG)	2.057	09/11/2028	NA/NA/NA	Diversified Banking Inst
USD	600	AMIPEACE LTD (BCHINA)	1.75	09/11/2026	A1/NA/NA	Investment Companies
USD	400	ARTHUR J GALLAGHER & CO (AJG)	2.4	09/11/2031	Baa2/BBB/BBB	Insurance Brokers
USD	350	ARTHUR J GALLAGHER & CO (AJG)	3.05	09/03/2052	Baa2/BBB/BBB	Insurance Brokers
USD	100	BETH ISRAEL LAHEY HEALTH (BETHIS)	2.22	01/07/2028	NA/NA/NA	Medical-Hospitals
USD	400	BETH ISRAEL LAHEY HEALTH (BETHIS)	3.08	01/07/2051	NA/NA/NA	Medical-Hospitals
USD	400	CORPORATE OFFICE PROP LP (OFC)	2.9	01/12/2033	Baa3/BBB-/BBB-	REITS-Office Property
USD	750	DEUTSCHE BANK NY (DB)	FRN	08/11/2023	NA/BBB+/NA	Diversified Banking Inst
USD	1750	DEUTSCHE BANK NY (DB)	0.962	08/11/2023	NA/BBB+/NA	Diversified Banking Inst
USD	600	JANE STREET GRP/JSG FIN (JANSTR)	4.5	15/11/2029	Ba2/BB-/NA	Finance-Invest Bnkr/Brkr
USD	825	NPC UKRENERGO (NPCUKR)	6.875	09/11/2026	NA/NA/NA	Electric-Integrated
USD	300	PACCAR FINANCIAL CORP (PCAR)	0.9	08/11/2024	A1/A+/NA	Auto-Med&Heavy Duty Trks
USD	900	SPIC PREFERRED CO NO 1 (SPICPF)	3.38	Perp	Baa1/NA/NA	Electric-Generation
USD	1000	TEVA PHARMACEUTICALS NE (TEVA)	4.75	09/05/2027	Ba2/BB-/BB-u	Medical-Drugs
USD	1000	TEVA PHARMACEUTICALS NE (TEVA)	5.125	09/05/2029	Ba2/BB-/BB-u	Medical-Drugs
USD	850	WALGREENS BOOTS ALLIANCE (WBA)	0.95	17/11/2023	Baa2/NA/NA	Retail-Drug Store

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
75.5	100	2.3x	75.3	100.77
			10.2	100.50
74.4	99.741	3.4x	71.5	100.16
123.0	99.929	1.9x	119.9	100.73
25.5	99.779	1.2x	26.9	100.52
75.6	99.841	1.6x	76.8	100.20
97.5	99.518	2.2x	94.2	100.39
421.7	100		436.4	99.88
465.3	100		486.1	99.46
59.4	100.222	1.7x	58.7	100.35
127.0	100	2x	125.7	101.02
75.0	99.222		76.6	99.38
90.0	99.568	1.9x	90.4	99.76
115.0	98.966	1.8x	119.7	98.28
80.0	100		79.4	100.26
112.5	100		110.3	100.69
140.0	99.526	2.4x	145.6	99.21
	100	1.3x		100.11
52.0	100	2x	45.0	100.15
307.0	100		273.3	101.63
573.1	100		573.3	100.11
18.0	99.994	2.3x	28.1	99.77
263.3	100		252.5	100.44
353.0	100		347.5	100.37
370.0	100		371.9	100.05
50.0	99.984	1.4x	44.1	100.04

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-34
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-6
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-6

Monday 01 November 2021							
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
USD	600	AMERICAN EXPRESS CO (AXP)	FRN	03/11/2023	A3 **/BBB+/A	Finance-Credit Card	2k/1k
USD	500	AMERICAN EXPRESS CO (AXP)	FRN	04/11/2026	A3 **/BBB+/A	Finance-Credit Card	2k/1k
USD	800	AMERICAN EXPRESS CO (AXP)	0.75	03/11/2023	A3 **/BBB+/A	Finance-Credit Card	2k/1k
USD	1100	AMERICAN EXPRESS CO (AXP)	1.65	04/11/2026	A3 **/BBB+/A	Finance-Credit Card	2k/1k
USD	500	DUKE REALTY LP (DRE)	2.25	15/01/2032	Baa1/BBB+/NA	REITS-Warehouse/Industr	2k/1k
USD	300	EMPRESA GEN ELEC HAINA (EGEHAI)	5.625	08/11/2028	NA/NA/BB-	Energy-Alternate Sources	200k/1k
USD	600	INVITATION HOMES OP (INVH)	2.3	15/11/2028	Baa3/BBB-/BBB	REITS-Apartments	2k/1k
USD	400	INVITATION HOMES OP (INVH)	2.7	15/01/2034	Baa3/BBB-/BBB	REITS-Apartments	2k/1k
USD	3000	JPMORGAN CHASE & CO (JPM)	2.545	08/11/2032	A2/A-/NA	Diversified Banking Inst	2k/1k
USD	750	MOLINA HEALTHCARE INC (MOH)	3.875	15/05/2032	Ba3/BB-/NA	Medical-HMO	2k/1k
USD	600	NATIONSTAR MTG HLD INC (NSM)	5.75	15/11/2031	B2/B+/NA	Finance-Mtge Loan/Banker	2k/1k
USD	750	NAVIENT CORP (NAVI)	5.5	15/03/2029	Ba3/B+/BB-	Finance-Consumer Loans	2k/1k
USD	1000	RAYTHEON TECH CORP (RTX)	2.375	15/03/2032	Baa1/NA/NA	Aerospace/Defense	2k/1k
USD	1100	RAYTHEON TECH CORP (RTX)	3.03	15/03/2052	Baa1/NA/NA	Aerospace/Defense	2k/1k
USD	700	REPUBLIC SERVICES INC (RSG)	2.375	15/03/2033	Baa2/NA/BBB	Non-hazardous Waste Disp	2k/1k
USD	300	RYDER SYSTEM INC (R)	1.75	01/09/2026	Baa2/BBB/BBB+	Transport-Services	2k/1k
USD	650	SOUTHWESTERN ELEC POWER (AEP)	3.25	01/11/2051	Baa2/A-/BBB+	Electric-Integrated	2k/1k

	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
GBP	500	BELLIS ACQUISITION CO PL (ASSDLN)	4.5	16/02/2026	NA/NA/BB+	Food-Retail	100k/1k	382.0	100		394.8	100.10	+13
USD	350	ARMOR HOLDCO INC (EQNLN)	8.5	15/11/2029	NA/NA/NA	Finance-Other Services	2k/1k	702.0	100				
USD	600	KIMBERLY-CLARK CORP (KMB)	2	02/11/2031	A2/A/NA	Consumer Products-Misc	2k/1k	48.0	99.586	2.8x	48.1	99.97	+0
USD	600	PETROFAC LTD (PFCLN)	9.75	15/11/2026	NA/NA/BB-(EXP)	Oil&Gas Drilling	200k/1k	879.0	99.028		829.8	101.10	-49
USD	500	XCEL ENERGY INC (XEL)	1.75	15/03/2027	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	62.0	99.777		60.7	100.19	-1
USD	300	XCEL ENERGY INC (XEL)	2.35	15/11/2031	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	82.0	99.724		81.1	100.14	-1

Thursday 28 October 2021								@ Issue			Current*		
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ALIXIS FINANCE SA (ALIVP)	0.875	08/11/2028	Baa3/NA/NA	Bldg&Construct Prod-Misc	100k/100k	132.4	99.213	3.1x	144.4	99.28	+12
EUR	300	CRL CREDITO AGRICOLA MUT (CRLPL)	2.5	05/11/2026	Ba2/NA/NA	Commer Banks Non-US	100k/100k	303.8	99.906	1.1x	313.5	99.98	+10
EUR	300	SECHE ENVIRONNEMENT SA (SCHPPF)	2.25	15/11/2028	NA/BB/BB	Hazardous Waste Disposal	100k/1k	262.0	100		262.6	100.46	+1
GBP	400	UBS GROUP AG (UBS)	1.875	03/11/2029	NA/A-/A+	Diversified Banking Inst	200k/1k	110.0	99.642	1.3x	113.0	100.38	+3
USD	700	ARES CAPITAL CORP (ARCC)	3.2	15/11/2031	Baa3/BBB-/BBB	Investment Companies	2k/1k	170.0	99.379	1.6x	173.8	99.49	+4
USD	1250	CAPITAL ONE FINANCIAL CO (COF)	1.878	02/11/2027	Baa1/BBB/A-	Finance-Credit Card	2k/1k	70.0	100	1.5x	76.3	100.00	+6
USD	500	CAPITAL ONE FINANCIAL CO (COF)	2.618	02/11/2032	Baa1/BBB/A-	Finance-Credit Card	2k/1k	105.0	100	2.2x	111.0	99.87	+6
USD	500	FIFTH THIRD BANCORP (FITB)	1.707	01/11/2027	Baa1/BBB+/A-	Super-Regional Banks-US	2k/1k	53.0	100	2.4x	58.1	100.05	+5
USD	600	KIMBERLY-CLARK CORP (KMB)	2	02/11/2031	A2/A/NA	Consumer Products-Misc	2k/1k	48.0	99.586	2.8x	48.1	99.97	+0
USD	2250	REPUBLIC OF PERU (PERU)	3	15/01/2034	Baa1/BBB+/BBB	Sovereign	1k/1k	150.0	99.165		156.3	99.13	+6
USD	1000	REPUBLIC OF PERU (PERU)	3.6	15/01/2072	Baa1/BBB+/BBB	Sovereign	1k/1k	180.0	96.173		182.4	96.27	+2
USD	1250	RIO TINTO FIN USA LTD (RIOLN)	2.75	02/11/2051	A2/A/NA	Metal-Diversified	2k/1k	85.0	98.909	2.2x	88.4	98.48	+3

Wednesday 27 October 2021								@ Issue		Current*			
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	BANCO SANTANDER SA (SANTAN)	1	04/11/2031	Baa1/A-/A-	Diversified Banking Inst	100k/100k	118.7	99.82	1.7x	121.2	100.25	+2
EUR	800	BOUYGUES SA (ENFP)	0.5	11/02/2030	A3/NA/NA	Building-Heavy Construct	100k/100k	80.5	99.773	1.9x	76.3	100.76	-4
EUR	500	CK HUTCHINSON EUROPE (CKHH)	0.75	02/11/2029	A2/A/A-	Retail-Drug Store	100k/1k	107.5	99.961	1.3x	113.2	100.05	+6
EUR	500	CK HUTCHINSON EUROPE (CKHH)	1	02/11/2033	A2/A/A-	Retail-Drug Store	100k/1k	127.3	98.971	1.3x	135.4	98.72	+8
EUR	500	PIRAEUS BANK SA (TPEIR)	3.875	03/11/2027	Caa1/B/NA	Commer Banks Non-US	100k/1k	438.6	100	1.6x	478.7	98.57	+40
EUR	400	SHERWOOD FINANCING PLC (ARWLN)	4.5	15/11/2026	NA/NA/NA	Finance-Invest Bnkr/Brkr	100k/1k	499.0	100		525.5	99.49	+26
EUR	640	SHERWOOD FINANCING PLC (ARWLN)	4.625	15/11/2027	NA/NA/NA	Finance-Invest Bnkr/Brkr	100k/1k	503.0	100			99.64	
EUR	1000	SPAREBANK 1 BOLIGKREDITT (SPABOL)	0.05	03/11/2028	Aaa/NA/NA	Commer Banks Non-US	100k/1k	43.1	99.686	1.8x	43.2	100.28	+0
EUR	1000	SVENSKA HANDELSBANKEN AB (SHBASS)	0.125	03/11/2026	Aa2/AA-/AA+	Commer Banks Non-US	100k/1k	65.4	99.751	1.9x	65.9	100.12	+0
EUR	250	TRIODOS BANK NV (TRIOD)	2.25	05/02/2032	NA/NA/BB+	Commer Banks Non-US	100k/100k	282.3	99.497		280.2	100.03	-2
EUR	1250	UBS GROUP AG (UBS)	0.25	03/11/2026	NA/A-/A+	Diversified Banking Inst	200k/1k	89.8	99.572	2.6x	89.2	99.96	-1
EUR	1250	UBS GROUP AG (UBS)	0.875	03/11/2031	NA/A-/A+	Diversified Banking Inst	200k/1k	105.5	99.933	2.3x	103.4	100.76	-2
GBP	400	BANK OF NOVA SCOTIA (BNS)	1.25	17/12/2025	A2/A-/AA-	Diversified Banking Inst	100k/1k	78.0	99.596	1.2x	82.1	99.76	+4
GBP	350	SHERWOOD FINANCING PLC (ARWLN)	6	15/11/2026	NA/NA/NA	Finance-Invest Bnkr/Brkr	100k/1k	528.0	100		544.7	99.76	+17
USD	400	ADVENTHEALTH OBL GRP (ADVHLT)	2.795	15/11/2051	NA/AA/AA	Medical-Hospitals	1k/1k	85.0	100		87.1	99.65	+2
USD	300	BANK OF CHINA/LONDON (BCHINA)	1	02/11/2024	A1/NA/A	Commer Banks Non-US	200k/1k	32.0	99.753	2.3x	51.0	99.39	+19
USD	1010	CA MAGNUM HOLDINGS (HEXWIN)	5.375	31/10/2026	B1/NA/NA	Computer Services	200k/1k	421.0	100		358.7	102.46	-62
USD	1700	CHINA CINDA ASSET MGMT (CCAMCL)	4.4	Perp	B1 */NA/NA	Invest Mgmt/Advis Serv	200k/1k	323.2	100		367.6	98.05	+44
USD	1000	CITIGROUP INC (C)	1.281	03/11/2025	A3/NA/A	Diversified Banking Inst	1k/1k	52.0	100	4.2x	47.3	100.32	-5
USD	1750	CITIGROUP INC (C)	2.52	03/11/2032	A3/BBB+/A	Diversified Banking Inst	1k/1k	98.0	100	3.9x	95.9	100.34	-2
USD	1250	CITIGROUP INC (C)	2.904	03/11/2042	A3/BBB+/A	Diversified Banking Inst	1k/1k	98.0	100	4.3x	96.1	99.79	-2
USD	1250	ECOPETROL SA (ECOPET)	4.625	02/11/2031	Baa3/BB+/BB+	Oil Comp-Integrated	1k/1k	307.3	100		309.4	100.07	+2
USD	750	ECOPETROL SA (ECOPET)	5.875	02/11/2051	Baa3/BB+/BB+	Oil Comp-Integrated	1k/1k	391.8	100		405.4	98.33	+14
USD	5000	INTL BK RECON & DEVELOP (IBRD)	1.625	03/11/2031	Aaa/AAA/NA	Supranational Bank	1k/1k	9.4	99.917		11.1	99.92	+2
USD	1300	NEXTERA ENERGY CAPITAL (NEE)	FRN	03/11/2023	Baa1/BBB+/A-	Electric-Integrated	2k/1k		100	1.2x		100.12	
USD	1000	PRUDENTIAL PLC (PRUFIN)	2.95	03/11/2033	A3/NA/NA	Life/Health Insurance	200k/1k		100	1.9x		156.8	100.00
USD	500	SLM CORP (SLM)	3.125	02/11/2026	Ba1/NA/BB+	Finance-Consumer Loans	2k/1k	211.0	99.427		234.7	98.47	+24
USD	1300	US BANCORP (USB)	2.491	03/11/2036	A2/A-/A	Super-Regional Banks-US	2k/1k	95.0	100	1.7x	101.5	99.59	+6
USD	400	WUHAN METRO (WHMTR)	1.58	03/11/2024	A3/NA/A	Building-Heavy Construct	200k/1k	83.0	99.898		84.4	100.11	+1
USD	280	XI YANG OVERSEAS (NXYZSO)	1.98	02/11/2022	NA/NA/A-	Investment Companies	200k/1k		100		162.2	99.93	

Tuesday 26 October 2021								@ Issue		Current*			
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	350	ALMAVIVA THE ITALIAN INN (ALMAIN)	4.875	30/10/2026	NA/NA/BB(EXP)	Computer Services	100k/1k	531.0	100		553.2	99.83	+22
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	0.125	02/11/2029	Aaa/NA/AAA	Regional Banks-Non US	1k/1k	38.5	99.873	1.8x	39.0	100.98	+1
EUR	500	HAMBURG COMMERCIAL BANK (HCOB)	0.1	02/11/2028	Aa1/NA/NA	Regional Banks-Non US	100k/100k	45.9	99.889	1.3x	46.7	100.67	+1
EUR	500	LAND HESSEN (HESSEN)	0.125	10/10/2031	NA/AA+/NA	Regional Authority	1k/1k	30.0	99.508	1.6x	29.2	100.71	-1
EUR	300	LAR ESPANA REAL ESTATE (LRESM)	1.843	03/11/2028	NA/NA/BBB	REITS-Shopping Centers	100k/100k	218.7	100	4.8x	213.1	101.11	-6
EUR	1750	MORGAN STANLEY (MS)	1.102	29/04/2033	A1/BBB+/A	Diversified Banking Inst	100k/1k	122.8	100	2.1x	122.5	101.15	-0
EUR	500	PROCTER & GAMBLE CO/THE (PG)	0.35	05/05/2030	Aa3/AA-/NA	Cosmetics&Toiletries	100k/1k	59.8	99.867	3.1x	65.1	100.48	+5
EUR	500	SAARLAND (SAARLD)	0.01	02/05/2022	NA/NA/AAA	Regional Authority	1k/1k				11.3	100.29	
EUR	500	SKANDINAVISKA ENSKILDA (SEB)	0.75	03/11/2031	Baa1/BBB+/A	Commer Banks Non-US	200k/1k	128.7	99.6	2.8x	127.9	100.14	-1
EUR	1000	SWEDBANK AB (SWEDA)	0.25	02/11/2026	Aa3 */-A+/AA-	Commer Banks Non-US	100k/1k	71.0	99.985	2.1x	70.3	100.52	-1
GBP	250	KUNTARAOHITUS OYJ (KUNTA)	0.875	16/12/2024	Aa1/AA+/NA	Regional Agencies	100k/1k	30.0	99.865	1.2x	34.0	100.26	+4
GBP	500	ONTARIO TEACHERS' FINANC (ONTTFT)	1.125	15/05/2026	Aa1/AA+/NA	Finance-Other Services	100k/1k	43.0	99.886		45.0	100.66	+2
GBP	400	TESCO CORP TREASURY SERV (TSCOLN)	1.875	02/11/2028	Baa3/BBB-/BBB-	Food-Retail	100k/1k	110.0	99.296	3x	116.9	100.13	+7
USD	750	ALLY FINANCIAL INC (ALLY)	2.2	02/11/2028	Baa3/BBB-/BBB-	Finance-Auto Loans	2k/1k	95.0	98.642	2.9x	95.8	99.10	+1
USD	300	DAH SING BANK LTD (DAHSIN)	3	02/11/2031	Baa1/NA/BBB-	Commer Banks Non-US	250k/1k	195.0	99.389	6.7x	182.3	100.29	-13
USD	500	EI SUKUK CO LTD (EIBUH)	2.082	02/11/2026	NA/NA/A+	Commer Banks Non-US	200k/1k		100		96.8	100.00	
USD	1000	ERSTE ABWICKLUNGSANSTALT (ERSTAA)	0.875	30/10/2024	Aa1/NA/AAA	Winding-up Agency	200k/200k	14.3	99.891		17.0	100.02	+3
USD	600	GLOBE TELECOM INC (GLOPM)	4.2	Perp	NA/NA/NA	Telecom Services	200k/1k	302.7	100		270.6	101.63	-32
USD	1300	GRAY ESCROW II INC (GTN)	5.375	15/11/2031	B3/B/BB-	Television	2k/1k	376.0	100				
USD	600	ICBCIL FINANCE CO LTD (ICBCIL)	1.625	02/11/2024	A2/NA/A	Finance-Leasing Compan	200k/1k	88.0	99.915	4.2x	94.3	99.95	+6
USD	750	ICBCIL FINANCE CO LTD (ICBCIL)	2.25	02/11/2026	A2/NA/A	Finance-Leasing Compan	200k/1k	110.0	99.784		114.4	99.96	+4
USD	300	IOI INVESTMENT L BHD (IOIMK)	3.375	02/11/2031	Baa2/NA/NA	Agricultural Operations	200k/1k	185.0	99.053	2x	193.4	99.31	+8
USD	500	KINDER MORGAN INC (KMI)	1.75	15/11/2026	Baa2/BBB/BBB	Pipelines	2k/1k	60.0	99.828	4.4x	60.8	100.13	+1
USD	500	NEW YORK LIFE GLOBAL FDG (NYLIFE)	0.9	29/10/2024	Aaa/AA+/AAA	Mutual Insurance	2k/1k	18.0	99.87	1.5x	13.6	100.19	-4
USD	1000	ROBLOX CORP (RBLX)	3.875	01/05/2030	Ba2/BB/NA	Entertainment Software	2k/1k	234.0	100		246.4	99.86	+12
USD	1500	ROYAL BANK OF CANADA (RY)	2.3	03/11/2031	A2 */-A+/AA-	Commer Banks Non-US	2k/1k	70.0	99.884	1.7x	73.8	100.35	+4
USD	400	TOWER BERSAMA INFRASTRUC (TBIGIJ)	2.8	02/05/2027	NA/NA/BBB-	Telecom Services	200k/1k		100	2.9x	175.3	99.66	

Monday 25 October 2021								@ Issue		Current*			
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	A2A SPA (AEMSPA)	1	02/11/2033	Baa2/BBB/NA	Electric-Integrated	100k/1k	118.1	99.204	3x	121.8	100.23	+4
EUR	500	HOWOGE WOHNUNGS (HOWOGE)	0	01/11/2024	NA/NA/AA-	Real Estate Oper/Develop	100k/100k	70.8	99.808	5.2x	66.4	100.13	-4
EUR	500	HOWOGE WOHNUNGS (HOWOGE)	0.625	01/11/2028	NA/NA/AA-	Real Estate Oper/Develop	100k/100k	98.5	99.829	6.4x	95.3	100.89	-3
EUR	700	HOWOGE WOHNUNGS (HOWOGE)	1.125	01/11/2033	NA/NA/AA-	Real Estate Oper/Develop	100k/100k	126.1	99.755	4.7x	121.5	101.64	-5
EUR	1000	NORDEA BANK ABP (NDASS)	0.5	02/11/2028	A3/A/AA-	Commer Banks Non-US	100k/1k	88.4	99.658	1.6x	91.7	100.31	+3
GBP	500	AFRICAN DEVELOPMENT BANK (AFDB)	0.875	16/12/2024	Aaa/AAA/AAA	Supranational Bank	1k/1k	28.0	99.862	1x	32.6	100.30	+5
GBP	900	CPPIB CAPITAL INC (CPPIBC)	1.625	22/10/2071	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	65.0	96.068	1.4x	65.2	102.61	+0
GBP	250	L-BANK BW FOERDERBANK (LBANK)	1	15/12/2026	Aaa/AA+/NA	Special Purpose Banks	1k/1k	27.0	99.456		30.3	100.43	+3
USD	750	GOLDMAN SACHS GROUP INC (GS)	4.125	Perp	Ba1/BB/BBB-	Diversified Banking Inst	1k/1k		100		287.0	100.63	
USD	300	KB SECURITIES CO LTD (HYUSEC)	2.125	01/11/2026	A3/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	95.0	99.887	4.9x	94.0	100.33	-1
USD	500	MINSUR SA (MINSUR)	4.5	28/10/2031	NA/BB+/BBB-	Non-Ferrous Metals	200k/1k		98.028		309.7	99.05	
USD	650	SVB FINANCIAL GROUP (SIVB)	1.8	28/10/2026	A3/BBB/NA	Commer Banks-Western US	2k/1k	65.0	99.876	1.2x	66.2	100.10	+1
USD	1000	SVB FINANCIAL GROUP (SIVB)	4.25	Perp	Baa2/BB/NA	Commer Banks-Western US	2k/1k		100	1.7x	298.9	100.75	
USD	600	SVB FINANCIAL GROUP (SIVB)	4.7	Perp	Baa2/BB/NA	Commer Banks-Western US	1k/1k		100	2.2x	295.3	102.00	
USD	750	SYNCHRONY FINANCIAL (SYF)	2.875	28/10/2031	NA/BBB-/BBB-	Finance-Consumer Loans	2k/1k	125.0	99.888	3.7x	138.5	99.72	+13
USD	150	VIKING CRUISES LTD (VIKCRU)	7	15/02/2029	NA/NA/NA	Cruise Lines	2k/1k	561.0	99.5				

USD	500	INTL FINANCE CORP (IFC)	FRN	03/04/2024	Aaa/AAA/NA	Supranational Bank	1k/1k		100		100.08	
USD	400	KOSMOS ENERGY LTD (KOS)	7.75	01/05/2027	B3u/B+/B **	Oil Comp-Explor&Prodt	200k/1k	647.8	100	649.3	100.32	+1
USD	500	SAMRUK KAZYNA JSC (SAMRUK)	2	28/10/2026	NA/BBB-/BBB	Investment Companies	200k/1k	103.5	98.824	109.7	99.01	+6
USD	300	ZHAOQING GUOLIAN INVESTM (ZQGLIH)	2.68	26/10/2024	Baa3/NA/BBB-	Investment Companies	200k/1k		100		100.00	

Wednesday 20 October 2021								@ Issue			Current*	
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	DEUT PFANDBRIEFBANK AG (PBBGR)	0.25	27/10/2025	NA/BBB+/NA	Mortgage Banks	100k/100k	87.7	99.754	2.8x	81.7	100.25
EUR	750	ENGIE SA (ENGIFP)	0.375	26/10/2029	Baa1/BBB+/A-	Electric-Generation	100k/100k	82.3	98.619	3.3x	78.0	99.86
EUR	750	ENGIE SA (ENGIFP)	1	26/10/2036	Baa1/BBB+/A-	Electric-Generation	100k/100k	104.0	98.297	3.3x	100.7	100.64
EUR	175	FOUR FINANCE SA (FOURFN)	10.75	26/10/2026	B2/B/NA	Finance-Consumer Loans	100k/100k		100		1169.5	100.13
EUR	325	HITACHI CAPITAL UK PLC (MITHCC)	0	29/10/2024	NA/A-/NA	Diversified Finan Serv	100k/1k	72.8	99.716	3.4x	70.9	99.96
EUR	500	INVESTITIONSBK SCHL-HOL (IBBSH)	0.01	27/10/2028	NA/NA/AAA	Special Purpose Banks	100k/100k	38.0	99.832	0.9x	40.5	100.47
EUR	550	KOREA HOUSING FINANCE CO (KHFC)	0.258	27/10/2028	NA/AAA/NA	Sovereign Agency	100k/1k	60.8	100	1.2x	63.9	100.56
EUR	750	SOCIETE GENERALE SFH (SOCFSH)	0.01	29/10/2029	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	39.4	99.141	1.9x	41.5	99.86
EUR	500	ZF FINANCE GMBH (ZFFNGR)	2.25	03/05/2028	Ba1/BB+/NA	Auto/Trk Prts&Equip-Orig	100k/100k	276.1	99.262		280.1	99.70
GBP	380	BRACKEN MIDCO ONE (BRACKN)	6.75	01/11/2027	NA/B+/B	Finance-Mtge Loan/Banker	100k/0.001k	591.0	100		615.5	99.77
GBP	400	COMMONWEALTH BANK AUST (CBAAU)	1.04839	01/11/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	38.0	104.277	1.1x		104.19
GBP	250	INTL FINANCE CORP (IFC)	0.875	15/09/2026	NA/NA/NA	Supranational Bank	1k/1k	26.0	99.481		29.0	100.30
USD	450	ALLIANT HOLD / CO-ISSUER (ALIAINT)	5.875	01/11/2029	Caa2/CCC+/NA	Insurance Brokers	2k/1k	437.0	100		418.4	101.25
USD	400	BANK OF NY MELLON CORP (BK)	FRN	25/10/2024	A1/A/AA-	Fiduciary Banks	1k/1k		100	1.8x		100.02
USD	700	BANK OF NY MELLON CORP (BK)	0.85	25/10/2024	A1/A/AA-	Fiduciary Banks	1k/1k		99.935	1.6x	16.7	99.96
USD	400	BANK OF NY MELLON CORP (BK)	1.9	25/01/2029	A1/A/AA-	Fiduciary Banks	1k/1k	45.0	99.94	2x	47.8	100.26
USD	1000	CITIGROUP INC (C)	4.15	Perp	Ba1/BB+/BBB-	Diversified Banking Inst	1k/1k		100		283.3	101.00
USD	1000	FINNVERA PLC (FINNVE)	1.125	27/10/2026	Aa1/NA/AA+	Export/Import Bank	200k/2k	9.0	99.463		10.8	99.53
USD	600	GTLK EUROPE CAPITAL DAC (GTLKOA)	4.349	27/02/2029	Ba2/NA/BB+	Finance-Leasing Compan	200k/1k	289.0	100	3.2x	292.0	100.30
USD	300	HUALU INTNTL FINANCE BVI (HUALUG)	2.2	27/10/2026	A3/NA/A-	Investment Companies	200k/1k		100		116.1	99.64
USD	330	HUNAN XJ DEVELOP GROUP (HUXJDP)	2.65	27/10/2026	Baa2/NA/NA	Building-Heavy Construct	200k/1k		100		168.7	99.30
USD	600	INDOFOOD CBP SUKSES MAKM (ICBPIJ)	3.541	27/04/2032	Baa3/NA/BBB-	Food-Misc/Diversified	200k/1k	190.0	100	2.3x	203.3	99.87
USD	400	INDOFOOD CBP SUKSES MAKM (ICBPIJ)	4.805	27/04/2052	Baa3/NA/BBB-	Food-Misc/Diversified	200k/1k	270.0	100	2.2x	276.9	101.50
USD	500	MMC NORILSK (MMC FIN) (GMKNRM)	2.8	27/10/2026	Baa2/BBB-/BBB-	Metal-Diversified	200k/1k	165.1	100	2.4x	171.9	99.84
USD	400	MUANG THAI LIFE ASSURANC (MUANTH)	3.552	27/01/2037	NA/NA/BBB	Life/Health Insurance	200k/1k	240.0	99.989	4.1x	221.9	100.98
USD	400	ROTHESAY LIFE (ROTHLF)	4.875	Perp	NA/NA/BBB-	Life/Health Insurance	200k/1k		100	1.9x	378.2	99.89
USD	1350	THERMO FISHER SCIENTIFIC (TMO)	0.797	18/10/2023	Baa1/BBB+/BBB+	Diagnostic Equipment	2k/1k	40.0	100	1.4x	27.1	100.09
USD	1250	TSMC ARIZONA CORP (TAISEM)	1.75	25/10/2026	Aa3/AA-/NA	Electronic Compo-Semicon	200k/1k	60.0	99.976	3.1x	45.4	100.85
USD	1250	TSMC ARIZONA CORP (TAISEM)	2.5	25/10/2031	Aa3/AA-/NA	Electronic Compo-Semicon	200k/1k	90.0	99.561	3.3x	80.9	101.46
USD	1000	TSMC ARIZONA CORP (TAISEM)	3.125	25/10/2041	Aa3/AA-/NA	Electronic Compo-Semicon	200k/1k	110.0	98.898	3.7x	95.6	103.14
USD	1000	TSMC ARIZONA CORP (TAISEM)	3.25	25/10/2051	Aa3/AA-/NA	Electronic Compo-Semicon	200k/1k	120.0	98.658	4x	106.6	104.71

Tuesday 19 October 2021								@ Issue			Current*	
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	ACEF HOLDING SCA (AXACOR)	1.25	26/04/2030	NA/BBB+/NA	Real Estate Oper/Develop	100k/1k	156.5	99.292	4.6x	151.2	100.76
EUR	150	CASSA RAIFFEISEN A ADIGE (CACENR)	0.85	26/10/2026	Baa2/NA/NA	Commer Banks Non-US	100k/1k	132.3	99.81	2.8x	132.2	100.41
EUR	750	DBS BANK LTD (DBSSP)	0.01	26/10/2026	Aaa/NA/AAA	Money Center Banks	100k/1k	45.4	99.975	1.8x	48.8	100.39
EUR	1000	DZ HYP AG (DZHYP)	0.01	26/10/2026	Aaa/AAA/NA	Mortgage Banks	1k/1k	36.5	100.471	1.6x	39.5	100.86
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	0.15	24/10/2031	NA/NA/AAA	Regional Authority	1k/1k	32.2	99.555	3.4x	31.0	100.78
EUR	3000	KFW (KFW)	0	15/11/2024	Aaa/AAA/NA	Special Purpose Banks	1k/1k	22.1	101.201	8.3x	20.5	101.49
EUR	500	LB BADEN-WUERTTEMBERG (LBBW)	0.375	28/02/2028	A2/NA/A-	Regional Banks-Non US	100k/100k	85.3	99.235	1.8x	86.4	100.07
EUR	325	SCIL IV LLC / SCIL USA H (PLYIM)	FRN	01/11/2026	B1/NA/NA	Chemicals-Specialty	100k/1k		100			100.61
EUR	325	SCIL IV LLC / SCIL USA H (PLYIM)	4.375	01/11/2026	B1/NA/NA	Chemicals-Specialty	100k/1k	483.0	100		486.9	100.40
EUR	750	TOYOTA MOTOR FINANCE BV (TOYOTA)	0	27/10/2025	A1/A+/NA	Auto-Cars/Light Trucks	100k/1k	63.0	99.617	2.9x	60.3	100.11
USD	750	ANGLOGOLD HOLDINGS PLC (ANGSJ)	3.375	01/11/2028	Baa3/BB+/BBB-	Gold Mining	200k/1k	195.0	99.788	2.9x	205.1	99.64
USD	800	AVANTOR FUNDING INC (AVTR)	3.875	01/11/2029	B2/BB-/BB	Diagnostic Equipment	2k/1k	242.0	100		234.3	100.69
USD	2000	CARNIVAL CORP (CCL)	6	01/05/2029	B2/B/NA	Cruise Lines	2k/1k	453.0	100		438.7	101.00
USD	300	CHENGDU HI-TECH INV GR (CDHIIN)	2.7	28/10/2026	Baa3/NA/BBB	Real Estate Oper/Develop	200k/1k		100		170.1	99.47
USD	1000	CHINA GOVT INTL BOND (CHINA)	0.75	26/10/2024	NA/A+/u/A+u	Sovereign	200k/1k	6.0	99.935	6.4x	7.8	99.93
USD	1500	CHINA GOVT INTL BOND (CHINA)	1.25	26/10/2026	NA/A+/u/A+u	Sovereign	200k/1k	12.0	99.879	6.2x	1.8	100.56
USD	1000	CHINA GOVT INTL BOND (CHINA)	1.75	26/10/2031	NA/A+/u/A+u	Sovereign	200k/1k	23.0	99	5x	12.2	100.96
USD	500	CHINA GOVT INTL BOND (CHINA)	2.5	26/10/2051	NA/A+/u/A+u	Sovereign	200k/1k	53.0	97.824	5x	49.3	101.39
USD	1000	CORP ANDINA DE FOMENTO (CAF)	1.25	26/10/2024	Aa3/A+/A+	Supranational Bank	1k/1k	65.4	99.666		54.1	100.03
USD	1250	KOMMUNALBANKEN AS (KBN)	1.125	26/10/2026	Aaa/AAA/NA	Sovereign Agency	200k/2k	8.8	99.478		11.0	99.52
USD	970	LAMB WESTON HLD (LW)	4.125	31/01/2030	Ba3/BB+/NA	Food-Misc/Diversified	2k/1k	259.0	100		246.8	101.05
USD	700	LAMB WESTON HLD (LW)	4.375	31/01/2032	Ba3/BB+/NA	Food-Misc/Diversified	2k/1k	274.0	100		276.8	100.56
USD	1150	LUKOIL CAPITAL DAC (LUKOIL)	2.8	26/04/2027	Baa2/NA/BBB+	Oil Comp-Integrated	200k/1k	164.5	100	2x	167.6	100.04
USD	1150	LUKOIL CAPITAL DAC (LUKOIL)	3.6	26/10/2031	Baa2/NA/BBB+	Oil Comp-Integrated	200k/1k	197.3	100	2x	208.7	99.92
USD	1000	NRW.BANK (NRWBK)	0.75	25/10/2024	NA/AA/AAA	Special Purpose Banks	1k/1k	15.4	99.659	2x	15.0	99.71
USD	300	OHIOHEALTH CORP (OHCMED)	2.297	15/11/2031	Aa2/AA+/NA	Medical-Hospitals	1k/1k	67.0	100		69.7	100.66
USD	300	OHIOHEALTH CORP (OHCMED)	2.834	15/11/2041	Aa2/AA+/NA	Medical-Hospitals	1k/1k	77.0	100		77.4	101.55
USD	1000	PSP CAPITAL INC (PSPCAP)	1.625	26/10/2028	Aaa/AAA/AAA	Invest Mgmt/Advis Serv	250k/1k	17.0	99.993		28.1	99.77
USD	760	SCIL IV LLC / SCIL USA H (PLYIM)	5.375	01/11/2026	B1/(P)BB-/NA	Chemicals-Specialty	200k/1k	423.0	100			
USD	700	SUMMIT MID HLDS LLC / FI (SUMMPL)	8.5	15/10/2026	B3/BB-/B+	Pipelines	2k/1k	773.0	98.5		702.7	101.19
USD	1000	THERMO FISHER SCIENTIFIC (TMO)	FRN	18/04/2023	Baa1/BBB+/BBB+	Diagnostic Equipment	2k/1k		100	1.1x		99.94
USD	500	THERMO FISHER SCIENTIFIC (TMO)	FRN	18/10/2023	Baa1/BBB+/BBB+	Diagnostic Equipment	2k/1k		100	1.8x		100.01
USD	2500	THERMO FISHER SCIENTIFIC (TMO)	1.215	18/10/2024	Baa1/NA/BBB+	Diagnostic Equipment	2k/1k	50.0	100	1.5x	38.0	100.13
USD	1500	US BANCORP (USB)	3.7	Perp	Baa1/BBB/BBB+	Super-Regional Banks-US	1k/1k		100	1.6x	255.4	100.23

Monday 18 October 2021								@ Issue			Current*	
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	CREDIT MUTUEL ARKEA (CMARK)	0.875	25/10/2031	A3/NA/A-	Commer Banks Non-US	100k/100k	109.0	99.326	1.8x	105.9	100.52
EUR	160	OVS SPA (GCNIM)	2.25	10/11/2027	NA/NA/NA	Retail-Apparel/Shoe	1k/1k		100		303.8	99.47
USD	700	ASB BANK LIMITED (ASBBNK)	1.625	22/10/2026	A1/AA-/NA	Commer Banks Non-US	200k/1k	55.0	99.604	2x	55.0	99.81
USD	500	ASB BANK LIMITED (ASBBNK)	2.375	22/10/2031	A1/AA-/NA	Commer Banks Non-US	200k/1k	90.0	99.023	2x	88.3	99.73
USD	300	BLUELIX HOLDING (BXC)	6	15/11/2029	B1/B+/NA	Retail-Building Products	2k/1k	475.0	98.625		485.2	98.39
USD	450	GOLDMAN SACHS GROUP INC (GS)	FRN	21/10/2024	A2/BBB+/A	Diversified Banking Inst	1k/1k		100	2.2x		99.93
USD	2000	GOLDMAN SACHS GROUP INC (GS)	0.925	21/10/2024	A2/BBB+/A	Diversified Banking Inst	1k/1k	50.0	100	1.8x	51.6	100.02
USD	300	GOLDMAN SACHS GROUP INC (GS)	FRN	21/10/2027	A2/BBB+/A	Diversified Banking Inst	1k/1k		100	1.7x		100.33
USD	3250	GOLDMAN SACHS GROUP INC (GS)	1.948	21/10/2027	A2/BBB+/A	Diversified Banking Inst	1k/1k	78.0	100	2.2x	73.9	100.44
USD	3000	GOLDMAN SACHS GROUP INC (GS)	2.65	21/10/2032	A2/BBB+/A	Diversified Banking Inst	1k/1k	105.0	100	2.5x	101.0	101.03
USD	700	KOREA DEVELOPMENT BANK (KDB)	0.75	25/01/2025	Aa2/AA/AA-	Special Purpose Banks	200k/1k	15.0	99.556	1.7x	37.9	98.97
USD	500	KOREA DEVELOPMENT BANK (KDB)	1.375	25/04/2027	Aa2/AA/AA-	Special Purpose Banks	200k/1k	30.0	99.474	1.8x	42.2	99.16
USD	300	KOREA DEVELOPMENT BANK (KDB)	2	25/10/2031	Aa2/AA/AA-	Special Purpose Banks	200k/1k	45.0	99.532	2.7x	47.0	100.07
USD	1000	MICRON TECHNOLOGY INC (MU)	2.703	15/04/2032	Baa3/BBB-/BBB-	Electronic Compo-Semicon	2k/1k	112.0	100	4.5x	113.9	100.36
USD	500	MICRON TECHNOLOGY INC (MU)	3.366	01/11/2041	Baa3/BBB-/BBB-	Electronic Compo-Semicon	2k/1k	137.0	100	5.8x	139.5	100.20
USD	500	MICRON TECHNOLOGY INC (MU)	3.477	01/11/2051	Baa3/BBB-/BBB-	Electronic Compo-Semicon	2k/1k	147.0	100	3.7x	156.7	99.41
USD	350	NATIONAL RURAL UTIL COOP (NRUC)	FRN	18/10/2024	A2/A-/A	Electric-Distribution	2k/1k		100	2.3x		100.07
USD	400	NATIONAL RURAL UTIL COOP (NRUC)	1	18/10/2024	A2/A-/A	Electric-Distribution	2k/1k	30.0	99.909	1.4x	30.0	100.01

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EUR	500	MACQUARIE BANK LTD (MQGAU)	0.352	20/10/2023	A2/A+/A	Commer Banks Non-US	100k/1k							101.45	
EUR	100	REGION AUVERGNE RHONE-AL (REGRHO)	0.892	21/10/2041	NA/NA/NA	Regional Authority	100k/100k	21.0	100	2.1x	25.6			102.20	+5
EUR	500	WUESTENROT BAUSPARKASSE (WUWGR)	0.125	19/10/2029	NA/AAA/NA	Commer Banks Non-US	100k/100k	40.4	99.968	2.3x	41.1			100.81	+1
GBP	350	BLACKSTONE PP EUR HOLD (BPPEHX)	2	20/10/2025	NA/BBB/NA	Private Equity	100k/1k	140.0	99.916	1.9x	130.5			100.72	-10
GBP	450	BLACKSTONE PP EUR HOLD (BPPEHX)	2.625	20/10/2028	NA/BBB/NA	Private Equity	100k/1k	180.0	99.949	3x	166.2			101.67	-14
GBP	250	KOMMUNEKREDIT (KOMMUN)	0.75	15/08/2024	Aaa/AAA/NA	Regional Agencies	100k/1k	26.0	99.888	0.7x	34.0			100.01	+8
USD	900	DEVELOPMENT BK OF JAPAN (DBJJP)	1.25	20/10/2026	A1/A+/NA	Special Purpose Banks	200k/2k	22.0	99.826		23.8			99.51	+2
USD	1000	DEVELOPMENT BK OF JAPAN (DBJJP)	1.75	20/10/2031	A1/A+/NA	Special Purpose Banks	200k/2k	26.8	99.372		25.6			99.74	-1
USD	400	EPR PROPERTIES (EPR)	3.6	15/11/2031	Baa3/BBB-/BB+	REITS-Diversified	2k/1k	215.0	99.174	4.5x	205.3			100.20	-10
USD	1200	ILIAD HOLDING SAS (ILDFFP)	6.5	15/10/2026	B2/B+/BB-	Telecom Services	200k/1k	543.0	100		440.5			103.42	-102
USD	900	ILIAD HOLDING SAS (ILDFFP)	7	15/10/2028	B2/B+/BB-	Telecom Services	200k/1k	562.0	100		476.0			103.62	-86
USD	1700	ISDB TRUST NO 2 (ISDB)	1.435	21/10/2026	Aaa/AAA/AAA	Supranational Bank	200k/1k	32.3	100		38.2			99.71	+6
USD	210	JIANGNING JK OVERSEA INV (JNJKOS)	2.9	19/10/2022	NA/NA/BBB	Building-Heavy Construct	200k/1k		100		248.2			99.98	
USD	3000	KFW (KFW)	1	01/10/2026	Aaa/AAA/NA	Special Purpose Banks	1k/1k	5.3	99.458		5.5			99.19	+0
USD	650	METALLOINVEST FINANCE (METINR)	3.375	22/10/2028	NA/BBB-/BBB-	Metal-Iron	200k/1k	199.5	100	2.1x	203.0			99.77	+3

Tuesday 12 October 2021							@ Issue		Current*				
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	725	DONGFENG MOTOR HONG KONG (DONFEI)	0.425	19/10/2024	A2/NA/A	Auto-Cars/Light Trucks	100k/1k	109.5	100	2.3x	109.7	100.10	+0
EUR	1098.4	ESM TBILL (ESMTB)	0	13/10/2022	P-1/A-1+/F1+	Sovereign Agency	0.01/0.01		100.653		6.9	100.57	
EUR	12000	EUROPEAN UNION (EU)	0.4	04/02/2037	NA/AA/AAA	Sovereign	0.001k/0.00	31.6	99.219	11.3x	27.6	102.66	-4
GBP	750	ROYAL BANK OF CANADA (RY)	FRN	22/10/2026	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	28.0	103.573	1x		103.54	
USD	1000	BPCE SA (BPCEGP)	2.045	19/10/2027	Baa1/BBB+/A	Commer Banks Non-US	250k/1k	98.0	100	2.1x	95.5	99.88	-2
USD	1000	BPCE SA (BPCEGP)	3.116	19/10/2032	Baa2/BBB/A-	Commer Banks Non-US	250k/1k	155.0	100	2x	152.4	100.59	-3
USD	750	BPCE SA (BPCEGP)	3.582	19/10/2042	Baa2/BBB/A-	Commer Banks Non-US	250k/1k	155.0	100	1.6x	141.2	103.09	-14
USD	700	CANADIAN IMPERIAL BANK (CM)	FRN	18/10/2024	A2/BBB+/AA-	Commer Banks Non-US	2k/1k		100	1.2x		100.04	
USD	650	CANADIAN IMPERIAL BANK (CM)	1	18/10/2024	A2/BBB+/AA-	Commer Banks Non-US	2k/1k	40.0	99.979	1.3x	38.7	99.76	-1
USD	400	EASTERN CREATION II INVE (BEJHK)	1.35	20/10/2024	NA/A+/A+	Transport-Rail	200k/1k	75.0	99.994	2.5x	77.0	99.66	+2
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	1.75	19/10/2028	Aa2/AA/AA-	Export/Import Bank	200k/1k	35.0	99.974		34.4	100.18	-1
USD	650	FALABELLA SA (BFALA)	3.375	15/01/2032	NA/BBB/BBB	Retail-Major Dept Store	200k/1k	190.0	99.116	2.2x	196.1	99.06	+6
USD	400	GENERAL MOTORS FINL CO (GM)	FRN	15/10/2024	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k		100			99.94	
USD	850	GENERAL MOTORS FINL CO (GM)	1.2	15/10/2024	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	60.0	99.959	1.6x	56.9	99.81	-3
USD	1000	GENERAL MOTORS FINL CO (GM)	2.4	15/10/2028	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	105.0	99.75	2x	104.2	99.85	-1
USD	300	HANA BANK (KEBHNH)	3.5	Perp	NA/BBB-/NA	Diversified Banking Inst	200k/1k	240.9	100	1.8x	201.3	101.69	-40
USD	1000	VISTRA CORP (VST)	8	Perp	Ba3/B/BB-	Independ Power Producer	1k/1k	693.0	100				
USD	520	ZHUJI DEVELOPMENT LTD (ZJSOAM)	3.2	18/10/2024	NA/NA/NA	Invest Mgmt/Advis Serv	200k/1k		100		264.6	99.60	

Monday 11 October 2021							@ Issue		Current*				
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	BERLIN HYP AG (BHH)	0.125	18/01/2030	Aaa/NA/NA	Mortgage Banks	1k/1k	41.7	99.934	1.5x	41.6	100.79	-0
EUR	250	DZ HYP AG (DZHYP)	0.01	27/07/2022	Aaa/NA/NA	Mortgage Banks	100k/100k		100.411		16.9	100.36	
EUR	850	EXPORT-IMPORT BANK KOREA (EIBKOR)	0	19/10/2024	Aa2/AA/AA-	Export/Import Bank	100k/1k	51.9	100.427	3.1x	53.9	100.46	+2
EUR	300	ICCREA BANCA SPA (ICCREA)	4.75	18/01/2032	NA/B/B	Commer Banks Non-US	100k/1k		100	1.3x		101.25	
EUR	300	KORIAN SA (KORIFP)	2.25	15/10/2028	NA/NA/NA	Medical-Nursing Homes	100k/100k	274.9	99.203	1.5x	282.5	99.29	+8
EUR	750	LAND BADEN-WUERTTEMBERG (BADWUR)	0.472	19/10/2026	NA/AA+/NA	Regional Authority	1k/1k	-6.0	105.464			105.35	
GBP	450	FMS WERTMANAGEMENT (FMSWER)	0.625	15/12/2023	Aaa/AAA/NA	Winding-up Agency	100k/100k	21.0	99.827		26.8	100.00	+6
USD	800	CADILLAC FAIRVIEW PRP TR (CFPTCN)	2.5	15/10/2031	A1/A+/NA	Real Estate Oper/Develop	200k/1k	105.0	98.942		92.1	100.48	-13

Friday 08 October 2021							@ Issue		Current*				
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	BCP MODULAR SERVICES (MODULA)	4.75	30/11/2028	B2/NA/B+(EXP)	Rental Auto/Equipment	100k/1k	515.0	100		523.6	99.95	+9
EUR	435	BCP V MODULAR SERVICES (MODULA)	6.75	30/11/2029	Caa1/NA/CCC+(EXP)	Rental Auto/Equipment	100k/1k	710.0	100		763.2	97.76	+53
GBP	250	BCP MODULAR SERVICES (MODULA)	6.125	30/11/2028	B2/NA/B+(EXP)	Rental Auto/Equipment	100k/1k	534.0	100		545.3	99.95	+11
GBP	500	EUROPEAN INVESTMENT BANK (EIB)	0.875	15/05/2026	NA/NA/NA	Supranational Bank	1k/1k	23.0	99.921	2.8x	27.5	100.34	+5
USD	420	CASTLELAKE AVIATION FIN (CASAVI)	5	15/04/2027	B2/B+/BB(EXP)	Finance-Leasing Compan	2k/1k	386.0	100		378.0	100.16	-8
USD	675	EVERARC ESCROW SARL (PERIMS)	5	30/10/2029	B2/NA/NA	Chemicals-Specialty	1k/1k	358.0	100		355.8	100.18	-2

Thursday 07 October 2021							@ Issue		Current*				
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	275	BACH BIDCO SPA (BIPSPA)	FRN	15/10/2028	B2/B/NA	Finance-Other Services	100k/1k		100			100.95	
EUR	380	CULLINAN HOLDCO (GRAANU)	4.625	15/10/2026	B1/B+/NA	Energy-Alternate Sources	100k/1k	522.0	100		510.4	100.56	-12
EUR	250	CULLINAN HOLDCO (GRAANU)	FRN	15/10/2026	B1/B+/NA	Energy-Alternate Sources	100k/1k		99.75			100.29	
EUR	1000	PEPSICO INC (PEP)	0.75	14/10/2033	A1/A+/NA	Beverages-Non-alcoholic	100k/1k	96.9	99.669		92.7	100.69	-4
EUR	550	SHIBA BIDCO SPA (ARCPLN)	4.5	31/10/2028	B2/NA/NA	Retail-Pet Food&Supplies	100k/1k	490.0	100		494.5	100.12	+4
EUR	500	VESTEDA FINANCE BV (VESTNL)	0.75	18/10/2031	NA/A-/NA	Real Estate Oper/Develop	100k/1k	108.3	98.609	3.8x	104.8	99.44	-4
EUR	375	ZONCOLAN BIDCO SPA (EOLOSP)	4.875	21/10/2028	B3/(P)/B/B+(EXP)	Telecom Services	100k/1k	531.0	100		531.9	100.33	+1
USD	350	ATHABASCA OIL CORP (ATHCN)	9.75	01/11/2026	NA/B+/NA	Oil Comp-Explor&Prodtn	2k/1k	951.0	97				
USD	350	BLACKSTONE PRIVATE CRE (BCRED)	2.625	15/12/2026	NA/NA/NA	Finance-Other Services	2k/1k	185.8	98.798	1.1x	183.9	98.44	-2
USD	800	CADILLAC FAIRVIEW PRP TR (CFPTCN)	2.5	15/10/2031	A1/A+/NA	Real Estate Oper/Develop	200k/1k	105.0	98.942		92.1	100.48	-13
USD	520	CONDUENT BUS SERVICES (CNDDT)	6	01/11/2029	B1/BB-/NA	Computer Services	2k/1k	465.0	100		463.5	99.91	-2
USD	750	DEUT PFANDBRIEFBANK AG (PBBGR)	0.875	11/10/2024	Aa1/NA/NA	Mortgage Banks	200k/200k	33.4	99.953	1.5x	31.8	99.59	-2
USD	500	ENDEAVOUR MINING PLC (EDVLN)	5	14/10/2026	NA/BB-/BB	Gold Mining	200k/1k	423.3	98.913		356.4	101.14	-67
USD	500	HARBOUR ENERGY PLC (HBRLN)	5.5	15/10/2026	NA/BB-/BB	Oil Comp-Explor&Prodtn	200k/1k	449.0	100		425.2	100.46	-24
USD	600	JOHN DEERE CAPITAL CORP (DE)	FRN	11/10/2024	A2/A/A	Machinery-Farm	1k/1k		100	2.3x		99.98	
USD	400	JOHN DEERE CAPITAL CORP (DE)	1.3	13/10/2026	A2/A/A	Machinery-Farm	1k/1k	32.0	99.807	3.5x	30.0	99.45	-2
USD	700	KYNDRYL HOLDINGS INC (KD)	2.05	15/10/2026	Baa2/BBB-/NA	Computer Services	2k/1k	105.0	99.872	3x	109.4	99.26	+4
USD	500	KYNDRYL HOLDINGS INC (KD)	2.7	15/10/2028	Baa2/BBB-/NA	Computer Services	2k/1k	135.0	99.918	2.6x	151.3	98.78	+16
USD	650	KYNDRYL HOLDINGS INC (KD)	3.15	15/10/2031	Baa2/BBB-/NA	Computer Services	2k/1k	160.0	99.745	2.3x	184.6	98.16	+25
USD	550	KYNDRYL HOLDINGS INC (KD)	4.1	15/10/2041	Baa2/BBB-/NA	Computer Services	2k/1k	205.0	99.554	2x	222.7	98.88	+18
USD	750	MAPLE GROVE FUNDING TR I (LIFEVT)	4.161	15/08/2051	NA/BBB+/NA	Life/Health Insurance	100k/1k	205.0	100	1.6x	201.2	103.59	-4
USD	300	OT MERGER CORP (BLT)	7.875	15/10/2029	NA/CCC+/NA	Machinery-Farm	2k/1k		100		669.1	98.04	
USD	500	PHYSICIANS REALTY LP (DOC)	2.625	01/11/2031	NA/BBB/BBB	REITS-Health Care	2k/1k	108.0	99.789	3x	111.5	99.88	+4
USD	700	POLYUS FINANCE PLC (PGILLN)	3.25	14/10/2028	Baa3/NA/BB+	Gold Mining	200k/1k	189.6	100		199.1	99.24	+10
USD	300	SENTARA HEALTHCARE (SENMED)	2.927	01/11/2051	Aa2/AA/NA	Medical-Hospitals	1k/1k	80.0	100		85.9	102.52	+6
USD	500	SMBC AVIATION CAPITAL FI (SMBCAC)	1.9	15/10/2026	NA/A-/A-	Transport-Equip&Leasng	200k/1k	93.0	99.753	2.4x	85.8	99.66	-7
USD	1250	TRANSCANADA PIPELINES (TRPCN)	1	12/10/2024	Baa1/BBB+/A-	Pipelines	1k/1k	45.0	99.971	1.9x	34.8	99.87	-10
USD	1000	TRANSCANADA PIPELINES (TRPCN)	2.5	12/10/2031	Baa1/BBB+/A-	Pipelines	1k/1k	100.0	99.342	2x	102.6	99.57	+3

Wednesday 06 October 2021							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	BANK GOSPODARSTWA KRAJOW (BGOSK)	0.375	13/10/2028	NA/NA/A-	Special Purpose Banks	100k/1k	85.4	99.608	1.8x	92.8	99.39	+7
EUR	1250	COMMONWEALTH BANK AUST (CBAAU)	0.125	15/10/2029	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	49.8	99.73	1.1x	52.7	99.89	+3
EUR	2500	COOPERATIEVE RABOBANK UA (RABOBK)	0.125	14/10/2025	Aaa/NA/NA	Commer Banks Non-US	100k/100k		101.652		64.5	NQ	
EUR	600	HEIMSTADEN BOSTAD AB (HEIBOS)	3.625	Perp	NA/BB+/BB+	Real Estate Oper/Develop	100k/1k	429.9	99.426	1.6x	416.8	100.08	-13
EUR	1250	HEIMSTADEN BOSTAD TRESRY (HEIBOS)	0.25	13/10/2024	NA/BBB/BBB	Real Estate Oper/Develop	100k/1k	96.3	99.988	2.5x	83.2	100.36	-13
EUR	750	HEIMSTADEN BOSTAD TRESRY (HEIBOS)	1	13/04/2028	NA/BBB/BBB	Real Estate Oper/Develop	100k/1k	150.2	99.732	2x	146.4	100.22	-4
EUR	750	HEIMSTADEN BOSTAD TRESRY (HEIBOS)	1.625	13/10/2031	NA/BBB/BBB	Real Estate Oper/Develop	100k/1k	182.1	99.854	2x	176.3	100.90	-6
EUR	500	KUTXABANK SA (KUTXAB)	0.5	14/10/2027	Baa3/BBB-/BBB+	Regional Banks-Non US	100k/100k	112.4	99.671	2.4x	105.2	100.03	-7
EUR	700	LAND BRANDENBURG (BRABUR)	0.6	13/10/2051	Aaa/NA/NA	Regional Authority	1k/1k	32.5	98.965	1.9x	32.5	105.02	-0
EUR	700	REPUBLIC OF KOREA (KOREA)	0	15/10/2026	Aa2/AA/AA-	Sovereign	100k/1k	50.2	100.265	5.9x	51.0	100.24	+1
EUR	1000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	1	13/10/2051	NA/NA/A	Sovereign	0.001k/0.001k	71.1	99.845	3.6x	70.1	105.37	-1
EUR	1750	THERMO FISHER SC FNCE I (TMO)	0.8	18/10/2030	Baa1/BBB+/BBB+	Diagnostic Equipment	100k/1k	110.1	99.81	1.9x	99.7	101.04	-10
EUR	1500	THERMO FISHER SC FNCE I (TMO)	1.125	18/10/2033	Baa1/BBB+/BBB+	Diagnostic Equipment	100k/1k	133.7	99.732	1.9x	120.1	101.79	-14
EUR	1250	THERMO FISHER SC FNCE I (TMO)	1.625	18/10/2041	Baa1/BBB+/BBB+	Diagnostic Equipment	100k/1k	168.8	98.171		156.3	103.06	-13
EUR	750	THERMO FISHER SC FNCE I (TMO)	2	18/10/2051	Baa1/BBB+/BBB+	Diagnostic Equipment	100k/1k	173.6	99.331	2.3x	162.5	106.38	-11
GBP	275	MAISON FINCO PLC (KEEPMT)	6	31/10/2027	NA/B+/BB+	Bldg-Residential/Commer	100k/1k	529.0	100		507.7	101.54	-21
GBP	350	NEDER WATERSCHAPSBANK (NEDWBK)	0.875	30/09/2026	NA/NA/NA	Special Purpose Banks	100k/1k	32.0	99.768	1.2x	36.0	99.97	+4
GBP	200	PROVIDENT FINANCIAL PLC (PFGLN)	8.875	13/01/2032	NA/NA/B+	Finance-Consumer Loans	100k/1k	815.2	100	1.8x	658.5	106.85	-157
GBP	450	ROTHESAY LIFE (ROTHLF)	5	Perp	NA/NA/BBB-	Life/Health Insurance	200k/1k	387.3	100	1.5x	415.9	99.26	+29
USD	300	API ESCROW CORP (APG)	4.75	15/10/2029	B1/B/NA	Commercial Services	2k/1k	343.0	100		262.8	103.29	-80
USD	500	BANC CREDITO INVERSIONES (BCICI)	2.875	14/10/2031	A2/A-/NA	Commer Banks Non-US	200k/1k	155.0	98.239	1.8x	155.2	98.30	+0
USD	750	FED CAISSES DESJARDINS (CCDJ)	1.2	14/10/2026	Aaa/NA/AAA	Cooperative Banks	250k/1k	25.4	99.807		26.9	99.13	+1
USD	400	MACQUARIE GROUP LTD (MQGAU)	FRN	14/10/2025	A3/BBB+/A-	Diversified Banking Inst	2k/1k		100	2.3x		100.13	
USD	850	MACQUARIE GROUP LTD (MQGAU)	1.201	14/10/2025	A3/BBB+/A-	Diversified Banking Inst	2k/1k	67.0	100	2x	66.1	99.55	-1
USD	500	MACQUARIE GROUP LTD (MQGAU)	1.935	14/04/2028	A3/BBB+/A-	Diversified Banking Inst	2k/1k	95.0	100	2x	100.0	99.08	+5
USD	1250	MACQUARIE GROUP LTD (MQGAU)	2.871	14/01/2033	A3/BBB+/A-	Diversified Banking Inst	2k/1k	135.0	100	1.6x	137.7	99.75	+3
USD	1000	ONTARIO (PROVINCE OF) (ONT)	1.8	14/10/2031	Aa3/A+/AA-	Regional Authority	5k/1k	32.5	99.67		34.3	99.41	+2
USD	1250	PEPSICO INC (PEP)	1.95	21/10/2031	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	47.0	99.93	2.8x	47.6	99.56	+1
USD	750	PEPSICO INC (PEP)	2.625	21/10/2041	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	62.0	99.845	2.7x	55.4	101.75	-7
USD	1000	PEPSICO INC (PEP)	2.75	21/10/2051	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	72.0	99.352	2.2x	66.1	103.01	-6
USD	500	REPUBLIC OF KOREA (KOREA)	1.75	15/10/2031	Aa2/AA/AA-	Sovereign	200k/1k	25.0	99.827	4.2x	16.8	100.54	-8
USD	1000	UAE INT'L GOVT BOND (UAE)	2	19/10/2031	Aa2/NA/AA-	Sovereign	200k/1k	70.0	97.94		62.3	98.70	-8
USD	1000	UAE INT'L GOVT BOND (UAE)	2.875	19/10/2041	Aa2/NA/AA-	Sovereign	200k/1k	105.0	96.985		98.8	98.96	-6
USD	2000	UAE INT'L GOVT BOND (UAE)	3.25	19/10/2061	Aa2/NA/AA-	Sovereign	200k/1k	117.6	100		122.5	101.88	+5

USD	500	GENERAL MILLS INC (GIS)	2.25	14/10/2031	Baa2/BBB/NA	Food-Misc/Diversified	2k/1k	73.0	99.92	5.2x	78.9	99.45	+6
USD	1000	JEFFERIES GRP LLC / CAP (JEF)	2.625	15/10/2031	Baa3/BBB/BBB	Finance-Invest Bnkr/Brkr	5k/1k	120.0	99.076	2.5x	127.3	98.53	+7
USD	1000	MITSUBISHI UFJ FIN GRP (MUFG)	0.962	11/10/2025	A1/A-/A-	Diversified Banking Inst	200k/1k	45.0	100	1.7x	50.7	99.31	+6
USD	1250	MITSUBISHI UFJ FIN GRP (MUFG)	1.64	13/10/2027	A1/A-/A-	Diversified Banking Inst	200k/1k	67.0	100	1.8x	61.1	99.60	-6
USD	750	MITSUBISHI UFJ FIN GRP (MUFG)	2.494	13/10/2032	A1/A-/A-	Diversified Banking Inst	200k/1k	97.0	100	3.5x	98.3	99.90	+1
USD	1000	NATIONWIDE BLDG SOCIETY (NWIDE)	1.5	13/10/2026	A1/A+/A+	Building Societies	200k/1k	60.0	99.636	1.4x	65.1	98.75	+5
USD	325	OWL ROCK CAPITAL CORPORA (ORCIII)	3.125	13/04/2027	NA/NA/BBB-	Investment Companies	2k/1k	215.0	99.97	1.4x	223.3	98.90	+8
USD	800	SUNOCO LP/FINANCE CORP (SUN)	4.5	30/04/2030	B1/BB-/BB	Oil Refining&Marketing	2k/1k	319.0	100				
USD	500	THOR INDUSTRIES (THO)	4	15/10/2029	B1/BB-/NA	Bldg-Mobil Home/Mfd Hous	2k/1k	262.0	100		271.1	99.26	+9
USD	1500	WILLIAMS COMPANIES INC (WMB)	2.6	15/03/2031	Baa2/BBB/BBB	Pipelines	2k/1k	115.0	99.631	1.9x	105.3	100.49	-10
USD	650	WILLIAMS COMPANIES INC (WMB)	3.5	15/10/2051	Baa2/BBB/BBB	Pipelines	2k/1k	142.0	99.833	5.2x	143.5	102.29	+2
USD	350	WP CAREY INC (WPC)	2.45	01/02/2032	Baa2/BBB/NA	REITS-Diversified	2k/1k	103.0	99.048	3.4x	105.5	98.86	+2

Monday 04 October 2021								@ Issue					Current*
	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	900	BPCE SA (BPCEGP)	1.5	13/01/2042	Baa3/BBB/A-	Commer Banks Non-US	200k/200k	214.0	99.677	5.2x	204.1	100.08	-10
EUR	850	BPCE SA (BPCEGP)	2.125	13/10/2046	Baa3/BBB/A-	Commer Banks Non-US	200k/200k	242.0	99.316	5.5x	239.8	99.69	-2
USD	3500	BANK OF NOVA SCOTIA (BNS)	1.188	13/10/2026	Aaa/NA/AAA	Diversified Banking Inst	250k/1k	25.4	100		26.6	99.08	+1
USD	800	CANPACK SA/CANPACK US (CANPCK)	3.875	15/11/2029	NA/BB/BB	Containers-Metal/Glass	200k/1k		100		265.6	100.47	
USD	500	FS KKR CAPITAL CORP (FSK)	1.65	12/10/2024	Baa3/NA/BBB-	Investment Companies	2k/1k	120.0	99.846	1.5x	131.6	98.97	+12
USD	750	FS KKR CAPITAL CORP (FSK)	3.125	12/10/2028	Baa3/NA/BBB-	Investment Companies	2k/1k	190.0	99.682	1.5x	189.8	99.04	-0
USD	500	L-BANK BW FOERDERBANK (LBANK)	1.375	12/10/2028	Aaa/AA+/NA	Special Purpose Banks	1k/1k	10.9	99.842	1.6x	10.5	99.23	-0
USD	500	ROYAL BANK OF CANADA (RY)	FRN	07/10/2024	A2 *+/A/AA-	Commer Banks Non-US	2k/1k		100	1.3x		99.91	
USD	350	ROYAL BANK OF CANADA (RY)	FRN	02/11/2026	A2 *+/A/AA-	Commer Banks Non-US	2k/1k		100	1.3x		99.93	
USD	1000	ROYAL BANK OF CANADA (RY)	0.75	07/10/2024	A2 *+/A/AA-	Commer Banks Non-US	2k/1k	30.0	99.867	1.4x	30.1	99.29	+0
USD	900	ROYAL BANK OF CANADA (RY)	1.4	02/11/2026	A2 *+/A/AA-	Commer Banks Non-US	2k/1k	48.0	99.888	1.4x	50.6	98.94	+3

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

Colin Bysouth, CFA
SALES
+44 (0)20 7716 8533
colin.bysouth@admisi.com

Marc Ostwald
STRATEGIST
44 (0)20 7716 8534
marc.ostwald@admisi.com

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