

EUR	3000	EFSF (EFSF)	0.125	18/03/2030	Aa1/AA/AA	Sovereign Agency	1k/1k	33.3	99.805	6.3x	47.0	96.13	+14
EUR	2500	EFSF (EFSF)	0.7	17/01/2053	Aa1/AA/AA	Sovereign Agency	1k/1k	40.5	99.889	4.4x	49.2	93.77	+9
EUR	1250	ENEL FINANCE INTL NV (ENELIM)	0.25	17/11/2025	Baa1/BBB+/BBB+	Electric-Integrated	100k/1k	75.5	99.829	2.2x	91.0	98.00	+16
EUR	750	ENEL FINANCE INTL NV (ENELIM)	0.875	17/01/2031	Baa1/BBB+/BBB+	Electric-Integrated	100k/1k	114.3	98.7	2.3x	134.3	94.55	+20
EUR	750	ENEL FINANCE INTL NV (ENELIM)	1.25	17/01/2035	Baa1/BBB+/BBB+	Electric-Integrated	100k/1k	138.2	99.334	1.7x	160.4	93.40	+22
EUR	1000	HOLDING D'INFRASTRUCTURE (HITTFP)	1.475	18/01/2031	NA/BBB-/BBB	Public Thoroughfares	100k/100k	174.0	99.051	3.4x	185.8	95.55	+12
EUR	500	LEG IMMOBILIEN SE (LEGGR)	0.375	17/01/2026	Baa1/NA/NA	Real Estate Oper/Develop	100k/100k	97.3	99.435	3x	107.6	97.76	+10
EUR	500	LEG IMMOBILIEN SE (LEGGR)	0.875	17/01/2029	Baa1/NA/NA	Real Estate Oper/Develop	100k/100k	126.7	99.045	2.8x	141.8	95.77	+15
EUR	500	LEG IMMOBILIEN SE (LEGGR)	1.5	17/01/2034	Baa1/NA/NA	Real Estate Oper/Develop	100k/100k	164.3	99.175	3.2x	182.7	94.23	+18
EUR	500	MEDIOBANCA DI CRED FIN (BACRED)	1	17/07/2029	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	135.9	99.472	1.8x	173.1	95.08	+37
EUR	750	SANTAN CONSUMER FINANCE (SANSCEF)	0.5	14/01/2027	A2/A/A	Finance-Consumer Loans	100k/100k	95.0	99.577	1.7x	110.5	97.05	+15
EUR	1000	TORONTO-DOMINION BANK (TD)	0.5	18/01/2027	A1/A/NA	Commer Banks Non-US	100k/1k	87.7	99.931	1.3x	114.0	97.01	+26
EUR	1000	TOTALENERGIES SE (TTEFP)	2	Perp	A3/BBB+/Au	Oil Comp-Integrated	100k/1k	236.1	100	1.7x	270.4	96.58	+34
EUR	750	TOTALENERGIES SE (TTEFP)	3.25	Perp	A3/BBB+/Au	Oil Comp-Integrated	100k/1k	326.9	100	2.2x	347.0	94.87	+20
EUR	1000	UNICREDIT BANK AG (HVB)	0.375	17/01/2033	Aaa/NA/NA	Commer Banks Non-US	100k/100k	45.9	99.667	2x	59.3	95.09	+13
EUR	500	VGP NV (VGPBB)	1.625	17/01/2027	NA/NA/BBB-	Real Estate Oper/Develop	100k/100k	205.8	99.71	2.6x	223.6	97.24	+18
EUR	500	VGP NV (VGPBB)	2.25	17/01/2030	NA/NA/BBB-	Real Estate Oper/Develop	100k/100k	253.9	99.48	2x	273.1	95.76	+19
GBP	750	EUROPEAN INVESTMENT BANK (EIB)	1.125	19/06/2025	NA/AAA/AAA	Supranational Bank	1k/1k	35.0	99.754	6.3x	31.6	98.24	-3
GBP	500	SANTANDER UK GROUP HLDGS (SANUK)	2.421	17/01/2029	Baa1/BBB/A	Commer Banks Non-US	100k/1k	140.0	100	1.5x	165.3	96.68	+25
USD	600	ACU PETROLEO LUXEMBOURG (ACUPET)	7.5	13/01/2032	Ba2/BB/BB	Transport-Marine	250k/1k	98.703	99.99		635.0	96.18	
USD	500	BANCO BRADESCO (CAYMAN) (BRADES)	4.375	18/03/2027	Ba2/NA/BB	Commer Banks Non-US	200k/1k	99.99	99.99		203.3	101.99	
USD	500	BLACKSTONE PRIVATE CRE (BCRED)	2.7	15/01/2025	Baa3/BBB-/NA	Investment Companies	2k/1k	150.0	99.994	1.5x	163.3	98.12	+13
USD	650	BLACKSTONE PRIVATE CRE (BCRED)	4	15/01/2029	Baa3/BBB-/NA	Investment Companies	2k/1k	240.0	99.302	1.4x	249.7	97.14	+10
USD	2000	BP CAP MARKETS AMERICA (BPLN)	2.721	12/01/2032	A2/A-/A	Oil Comp-Integrated	1k/1k	95.0	100	1.5x	111.0	96.67	+16
USD	400	BPCE SA (BPCEGP)	FRN	14/01/2025	A1/A/A+	Commer Banks Non-US	250k/1k	100	100	3.1x		99.87	
USD	850	BPCE SA (BPCEGP)	1.625	14/01/2025	A1/A/A+	Commer Banks Non-US	250k/1k	55.0	99.694	1.6x	58.1	98.03	+3
USD	800	BPCE SA (BPCEGP)	3.648	14/01/2037	Baa2/BBB/A-	Commer Banks Non-US	250k/1k	190.0	100	1.8x	204.0	96.79	+14
USD	750	DICK'S SPORTING GOODS (DKS)	3.15	15/01/2032	Baa3/BBB/NA	Retail-Sporting Goods	2k/1k	140.0	99.796	3.6x	163.3	95.98	+23
USD	750	DICK'S SPORTING GOODS (DKS)	4.1	15/01/2052	Baa3/BBB/NA	Retail-Sporting Goods	2k/1k	200.0	99.76	2.9x	239.7	90.40	+40
USD	500	GCC SAB DE CV (GCCAMM)	3.614	20/04/2032	NA/NA/BBB-	Bldg Prod-Cement/Aggreg	200k/1k	185.0	99.988	2x	178.9	98.49	-6
USD	550	KOREA NATIONAL OIL CORP (KOROIL)	1.75	18/04/2025	Aa2/AA/AA-u	Oil Comp-Explor&Prodn	200k/1k	60.0	99.869	2.4x	72.1	97.82	+12
USD	550	KOREA NATIONAL OIL CORP (KOROIL)	2.125	18/04/2027	Aa2/AA/AA-u	Oil Comp-Explor&Prodn	200k/1k	70.0	99.469	2.7x	77.8	97.32	+8
USD	400	KOREA NATIONAL OIL CORP (KOROIL)	2.625	18/04/2032	Aa2/AA/AA-u	Oil Comp-Explor&Prodn	200k/1k	90.0	99.512	2.3x	106.9	96.11	+17
USD	400	RGA GLOBAL FUNDING (RGA)	2.7	18/01/2029	A1/AA-/NA	Reinsurance	2k/1k	100.0	99.899	1.6x	99.4	98.22	-1
USD	300	RPM INTERNATIONAL INC (RPM)	2.95	15/01/2032	Baa3/BBB/BBB-	Coatings/Paint	2k/1k	120.0	99.778	4.3x	128.3	97.17	+8
USD	475	SHRIRAM TRANSPORT FIN (SHTFIN)	4.15	18/07/2025	NA/BB-/BB	Finance-Commercial	200k/1k	100	100		346.8	96.69	
USD	500	SOUTHERN CAL EDISON (EIX)	2.75	01/02/2032	A3/A-/BBB+	Electric-Integrated	1k/1k	98.0	99.964	2.4x	113.9	96.66	+16
USD	700	SOUTHERN CAL EDISON (EIX)	3.45	01/02/2052	A3/A-/BBB+	Electric-Integrated	1k/1k	135.0	99.664	1.7x	156.9	92.54	+22
USD	500	STARWOOD PROPERTY TRUST (STWD)	4.375	15/01/2027	Ba3/B+/BB+	REITS-Mortgage	2k/1k	284.0	100		281.8	98.49	-2
USD	300	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	13/01/2025	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	100	100	1.2x		99.86	
USD	1150	TOYOTA MOTOR CREDIT CORP (TOYOTA)	1.45	13/01/2025	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	30.0	99.866	1.3x	34.6	98.19	+5
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	1.9	13/01/2027	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	40.0	99.896	1.6x	45.6	97.88	+6
USD	400	TOYOTA MOTOR CREDIT CORP (TOYOTA)	2.4	13/01/2032	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	68.0	99.629	1.8x	78.2	96.68	+10

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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