

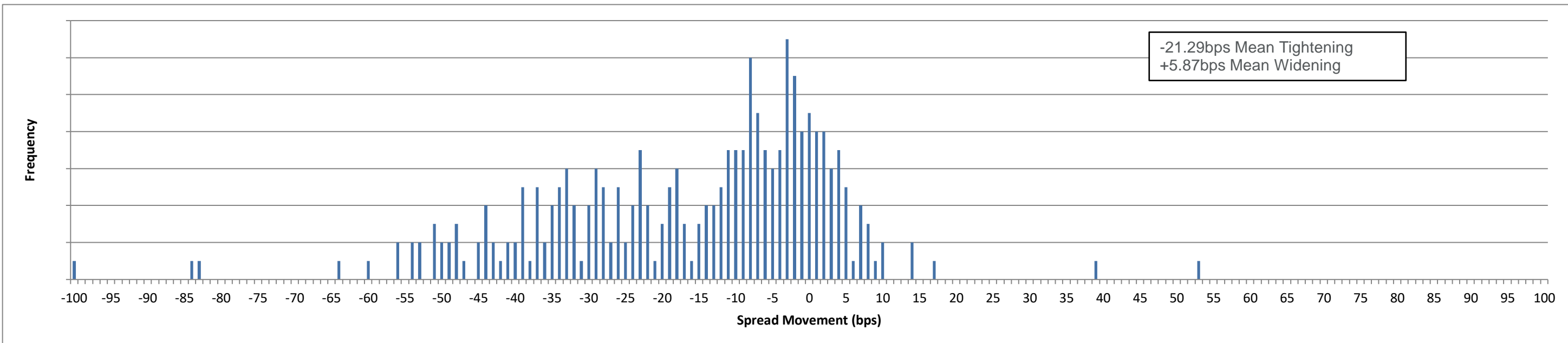
# FIXED INCOME

New Issue Performance  
01 April 2022



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	800	BAYER AG (BAYNGR)	5.375	25/03/2082	Ba1/BB+/BBB-	Medical-Drugs	22/03/22	551.9	99.204	1.5x	448.9	102.624	-103
USD	1750	MAGALLANES INC (MGLLNS)	3.638	15/03/2022	Baa3/BBB-/BBB-	Motion Pictures&Services	09/03/22	180	100	3.3x	95.1	100.324	-85
USD	1750	MAGALLANES INC (MGLLNS)	3.428	15/03/2024	Baa3/BBB-/BBB-	Motion Pictures&Services	09/03/22	175	100	3.4x	91.2	100.281	-84
USD	500	MAGALLANES INC (MGLLNS)	3.788	15/03/2025	Baa3/BBB-/BBB-	Motion Pictures&Services	09/03/22	195	100	2.4x	130.8	99.75	-64
USD	1000	ROGERS COMMUNICATIONS IN (RCICN)	2.95	15/03/2025	Baa1*/BBB+*/BBB+	Cellular Telecom	07/03/22	130	99.934	1.9x	69.5	99.122	-61

FIVE WORST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	200	CHIYU BANKING CORP LTD (CHIYBK)	5.75	07/04/2032	NA/NA/NA	Money Center Banks	29/03/22	320.2	100		372.4	97.863	+52
USD	300	BRUNSWICK CORP (BC)	5.1	01/04/2052	Baa2/BBB-/BBB	Recreational Vehicles	22/03/22	255	99.346	3.2x	293.3	94.486	+38
USD	450	BRUNSWICK CORP (BC)	4.4	15/09/2032	Baa2/BBB-/BBB	Recreational Vehicles	22/03/22	205	99.852	2.7x	221.0	98.15	+16
USD	1000	HP INC (HPQ)	4.2	15/04/2032	NA/NA/BBB+	Computers	29/03/22	180	99.966	3.1x	193.7	98.775	+14
USD	450	FORTUNE BRANDS HOME & SE (FBHS)	4.5	25/03/2052	Baa3/BBB+/BBB	Bldg&Construct Prod-Misc	22/03/22	203	97.808	4x	216.2	96.714	+13

Thursday 31 March 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	BANK OF IRELAND GROUP (BKIR)	1.875	05/06/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	177.9	99.766	2x	181.5	99.65	+4
EUR	1500	BNP PARIBAS (BNP)	2.1	07/04/2032	NA/NA/NA	Diversified Banking Inst	100k/100k	153.9	99.839	2.7x	158.5	99.35	+5
EUR	500	TORONTO-DOMINION BANK (TD)	1.625	07/04/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	131.7	99.691	1.4x	139.7	99.10	+8
EUR	750	PERNOD RICARD (RIFP)	1.375	07/04/2029	NA/NA/NA	Beverages-Wine/Spirits	100k/100k	110.2	98.763	4.5x	109.3	98.78	-1
EUR	1750	SANTANDER UK PLC (SANUK)	1.125	12/03/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	76.1	100	1.2x	79.9	99.78	+4
EUR	1500	TORONTO-DOMINION BANK (TD)	1.952	08/04/2030	NA/NA/NA	Commer Banks Non-US	100k/1k	147.4	100	1.7x	148.9	99.84	+1
USD	600	AMERICAN HOMES 4 RENT (AMH)	3.625	15/04/2032	Baa3/BBB-/NA	REITS-Apartments	2k/1k	160.0	97.517				
USD	400	AMERICAN HOMES 4 RENT (AMH)	4.3	15/04/2052	Baa3/BBB-/NA	REITS-Apartments	2k/1k	200.0	97.237				
USD	750	BROADCOM INC (AVGO)	4	15/04/2029	Baa3/BBB-/BBB-	Electronic Compo-Semicon	2k/1k	160.0	99.951		158.7	99.45	-1
USD	1200	BROADCOM INC (AVGO)	4.15	15/04/2032	Baa3/BBB-/BBB-	Electronic Compo-Semicon	2k/1k	185.0	99.781			99.78	
USD	1000	COREBRIDGE FINANCIAL INC (CRBG)	3.5	04/04/2025	NA/NA/BBB+	Life/Health Insurance	2k/1k	105.0	99.921	3.4x	105.8	99.64	+1
USD	1250	COREBRIDGE FINANCIAL INC (CRBG)	3.65	05/04/2027	NA/NA/BBB+	Life/Health Insurance	2k/1k	125.0	99.86	3.1x	123.0	99.50	-2
USD	1000	COREBRIDGE FINANCIAL INC (CRBG)	3.85	05/04/2029	NA/NA/BBB+	Life/Health Insurance	2k/1k	145.0	99.909	3.5x	144.1	99.42	-1
USD	1500	COREBRIDGE FINANCIAL INC (CRBG)	3.9	05/04/2032	NA/NA/BBB+	Life/Health Insurance	2k/1k	160.0	99.852	3.7x	157.6	99.25	-2
USD	500	COREBRIDGE FINANCIAL INC (CRBG)	4.35	05/04/2042	NA/NA/BBB+	Life/Health Insurance	2k/1k	175.0	99.973	9x	173.9	99.04	-1
USD	1250	COREBRIDGE FINANCIAL INC (CRBG)	4.4	05/04/2052	NA/NA/BBB+	Life/Health Insurance	2k/1k	195.0	99.983	3.9x	191.6	99.02	-3
USD	500	DAIMLER TRUCKS FINAN NA (DTRGR)	FRN	07/04/2024	NA/NA/NA	Auto-Med&Heavy Duty Trks	150k/1k	100	100	1.8x		99.90	
USD	650	DAIMLER TRUCKS FINAN NA (DTRGR)	3.5	07/04/2025	NA/NA/NA	Auto-Med&Heavy Duty Trks	150k/1k	108.0	99.89	2.2x	106.4	99.62	-2
USD	650	DAIMLER TRUCKS FINAN NA (DTRGR)	3.65	07/04/2027	NA/NA/NA	Auto-Med&Heavy Duty Trks	150k/1k	128.0	99.801	2.8x	127.2	99.34	-1
USD	400	PACCAR FINANCIAL CORP (PCAR)	2.85	07/04/2025	NA/NA/NA	Auto-Med&Heavy Duty Trks	1k/1k	40.0	99.974				
USD	350	UNITED OVERSEAS BANK LTD (UOBSP)	FRN	07/04/2025	NA/NA/NA	Commer Banks Non-US	200k/1k	100	100	2.1x		99.86	
USD	750	UNITED OVERSEAS BANK LTD (UOBSP)	3.059	07/04/2025	NA/NA/NA	Commer Banks Non-US	200k/1k	60.0	100	2.3x	47.1	100.05	-13
USD	1000	UNITED OVERSEAS BANK LTD (UOBSP)	3.863	07/10/2032	NA/NA/NA	Commer Banks Non-US	200k/1k	145.0	100	2.3x	153.2	99.59	+8
USD	500	UNIVERSITY OF MIAMI (UNVMIA)	4.063	01/04/2052	NA/NA/NA	Schools	1k/1k	160.0	100				
USD	500	WASHINGTON UNIVERSITY (WAUNIV)	3.524	15/04/2054	NA/AA+/NA	Schools	1k/1k	105.0	100				
USD	500	WASHINGTON UNIVERSITY (WAUNIV)	4.349	15/04/2122	NA/AA+/NA	Schools	1k/1k	187.5	100				

Wednesday 30 March 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	2000	CDP FINANCIAL INC (CADEPO)	1.125	06/04/2027	NA/NA/NA	Invest Mgmt/Advis Serv	100k/1k	71.1	99.556	2.3x	74.3	99.82	+3
EUR	1000	CELLNEX FINANCE CO SA (CLNXSM)	2.25	12/04/2026	NA/NA/BBB-	Building-Heavy Construct	100k/100k	214.0	98.932	3.1x	221.0	98.99	+7
EUR	600	CEZ AS (CEZCP)	2.375	06/04/2027	NA/NA/NA	Electric-Generation	100k/1k	199.2	99.595	5.3x	194.1	100.28	-5
EUR	1000	COMMUNITY OF MADRID SPAI (MADRID)	1.723	30/04/2032	NA/NA/NA	Regional Authority	1k/1k	16.0	100	1.2x	17.6	100.51	+2
EUR	1000	COOPERATIVE RABOBANK UA (RABOBK)	4.875	Perp	NA/NA/NA	Commer Banks Non-US	200k/200k		100	6.5x	446.7	100.02	
EUR	500	DAIMLER TRUCK INTL (DTRGR)	FRN	06/10/2023	NA/BBB-/NA	Auto-Med&Heavy Duty Trks	100k/100k	38.0	100.487			100.53	
EUR	625	DAIMLER TRUCK INTL (DTRGR)	1.25	06/04/2025	NA/BBB+/NA	Auto-Med&Heavy Duty Trks	100k/100k	113.0	99.766	4.5x	109.3	100.08	-4
EUR	625	DAIMLER TRUCK INTL (DTRGR)	1.625	06/04/2027	NA/BBB+/NA	Auto-Med&Heavy Duty Trks	100k/100k	127.0	99.563	5.4x	123.3	100.09	-4
EUR	750	EQT AB (EQTSS)	2.375	06/04/2028	NA/NA/NA	Private Equity	100k/1k	191.8	99.531	2x	196.0	99.83	+4
EUR	750	EQT AB (EQTSS)	2.875	06/04/2032	NA/NA/NA	Private Equity	100k/1k	227.0	99.41	1.8x	236.1	99.37	+9
EUR	455	REGIAO AUTONOMA ACORES (AZORES)	2.163	06/04/2032	NA/NA/NA	Municipal-County	100k/100k	65.0	100	1.4x	71.0	100.54	+6
EUR	1000	REGION WALLONNE (WALLOO)	1.375	06/04/2032	A3/NA/NA	Municipal-County	100k/100k	33.0	99.224	1.2x	38.2	99.79	+5
EUR	850	SANOFI (SANFP)	0.875	06/04/2025	A1/NA/NA	Medical-Drugs	100k/100k	65.7	99.917	3.2x	66.1	100.11	+0
EUR	650	SANOFI (SANFP)	1.25	06/04/2029	A1/NA/NA	Medical-Drugs	100k/100k	77.1	99.654	3.7x	79.5	99.92	+2
EUR	1750	SOCIETE DU GRAND PARIS (SOGPR)	1.625	08/04/2042	NA/NA/AA	Sovereign Agency	100k/100k	33.0	98.537	1.3x	35.4	99.19	+2
GBP	500	BANCO SANTANDER SA (SANTAN)	3.125	06/10/2026	NA/A-/A-	Diversified Banking Inst	100k/100k	180.0	99.717	2.2x	180.6	99.59	+1
GBP	450	BANK OF NOVA SCOTIA (BNS)	2.875	03/05/2027	NA/A-/NA	Diversified Banking Inst	100k/1k	155.0	99.434	1.3x	154.0	99.35	-1
GBP	250	CO-OPERATIVE BNK FINANCE (COOPBK)	6	06/04/2027	NA/NA/NA	Cooperative Banks	100k/1k	100	100	1.5x	455.7	100.10	
USD	1000	AMERICA MOVIL SAB DE CV (AMXLMM)	5.375	04/04/2032	NA/NA/A-*	Cellular Telecom	200k/1k	302.4	100		286.5	100.75	-16
USD	1250	ASIAN DEVELOPMENT BANK (ASIA)	FRN	06/04/2027	NA/NA/NA	Supranational Bank	1k/1k	28.0	103.598			103.60	
USD	650	CANADIAN IMPERIAL BANK (CM)	FRN	07/04/2025	NA/NA/NA	Commer Banks Non-US	2k/1k		100	1.7x		100.36	
USD	1350	CANADIAN IMPERIAL BANK (CM)	3.3	07/04/2025	NA/NA/NA	Commer Banks Non-US	2k/1k	85.0	99.946	1.7x	71.0	100.06	-14
USD	1000	CANADIAN IMPERIAL BANK (CM)	3.45	07/04/2027	NA/NA/NA	Commer Banks Non-US	2k/1k	105.0	99.873	2.1x	112.2	99.08	+7
USD	1000	CANADIAN IMPERIAL BANK (CM)	3.6	07/04/2032	NA/NA/NA	Commer Banks Non-US	2k/1k	130.0	99.642	1.7x	135.0	98.66	+5
USD	1200	CDI ESCROW ISSUER INC (CHDN)	5.75	01/04/2030	B1/B+/NA	Gambling (Non-Hotel)	2k/1k	335.0	100				
USD	500	CLYDESDALE ACQUISITION (NOVHOL)	6.625	15/04/2029	NA/NA/NA	Containers-Paper/Plastic	2k/1k	418.0	100				
USD	1110	CLYDESDALE ACQUISITION (NOVHOL)	8.75	15/04/2030	NA/NA/NA	Containers-Paper/Plastic	2k/1k	748.0	93.87				
USD	1250	COOPERATIVE RABOBANK UA (RABOBK)	3.649	06/04/2028	NA/NA/NA	Commer Banks Non-US	250k/1k	122.0	100	2.6x	123.6	99.50	+2
USD	1000	COOPERATIVE RABOBANK UA (RABOBK)	3.758	06/04/2033	NA/NA/NA	Commer Banks Non-US	250k/1k	142.0	100	3.3x	146.0	99.11	+4
USD	600	DT MIDSTREAM INC (DTMINK)	4.3	15/04/2032	Baa2/BBB-/NA	Pipelines	2k/1k	195.0	99.862	3.2x	196.9	99.32	+2
USD	750	GREENKO WIND PROJECTS MU (GRNKEN)	5.5	06/04/2025	Ba1/NA/NA	Electric-Generation	200k/1k		100	2.7x	294.8	99.95	
USD	400	MISC CAPITAL TWO LABUAN (MISCMK)	3.625	06/04/2025	NA/NA/NA	Transport-Marine	200k/1k	115.0	99.927	3.8x	111.8	99.82	-3
USD	600	MISC CAPITAL TWO LABUAN (MISCMK)	3.75	06/04/2027	NA/NA/NA	Transport-Marine	200k/1k	135.0	99.716	2.8x	144.7	99.00	+10
USD	1250	NATIONAL BANK OF CANADA (NACN)	2.9	06/04/2027	NA/NA/NA	Commer Banks Non-US	250k/1k	46.8	99.931		47.9	99.52	+1
USD	650	STATE GRID EUROPE DEVELO (CHGRID)	3.125	07/04/2025	A1/A+/A+	Electric-Distribution	200k/1k	75.0	99.66	4.4x	67.1	99.67	-8
USD	350	STATE GRID EUROPE DEVELO (CHGRID)	3.25	07/0									



Monday 28 March 2022							
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	750	DEUTSCHE BANK AG (DB)	6.75	Perp	Ba3/BB-/BB	Diversified Banking Inst	200K/200k
EUR	500	PROSEGUR CIA DE SEGURIDA (PSGSM)	2.5	06/04/2029	NA/BBB/NA	Security Services	100K/100k
EUR	1000	STELLANTIS NV (STLA)	2.75	01/04/2032	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	100K/1k
EUR	1250	WESTPAC BANKING CORP (WSTP)	1.079	05/04/2027	NA/NA/NA	Commer Banks Non-US	100K/1k
GBP	250	NEDER WATERSCHAPS BANK (NEDWBK)	2	16/12/2024	NA/NA/NA	Special Purpose Banks	100K/1k
GBP	300	NESTLE HOLDINGS INC (NESNVX)	2.125	04/04/2027	NA/AA-/NA	Food-Misc/Diversified	100K/1k
GBP	600	NESTLE HOLDINGS INC (NESNVX)	2.5	04/04/2032	NA/AA-/NA	Food-Misc/Diversified	100K/1k
GBP	500	SKIPTON BUILDING SOCIETY (SKIPTN)	FRN	22/03/2027	NA/NA/NA	Building Societies	100K/1k
USD	400	BMW US CAPITAL LLC (BMW)	FRN	01/04/2025	A2/A/NA	Auto-Cars/Light Trucks	2k/1k
USD	600	BMW US CAPITAL LLC (BMW)	3.25	01/04/2025	A2/A/NA	Auto-Cars/Light Trucks	2k/1k
USD	500	BMW US CAPITAL LLC (BMW)	3.45	01/04/2027	A2/A/NA	Auto-Cars/Light Trucks	2k/1k
USD	500	BMW US CAPITAL LLC (BMW)	3.7	01/04/2032	A2/A/NA	Auto-Cars/Light Trucks	2k/1k
USD	750	DANSKE BANK A/S (DANBNK)	3.773	28/03/2025	Baa2/BBB+/A	Commer Banks Non-US	200K/1k
USD	180	EF HOLD/EF KY/ELL KY/TRS (EFC)	5.875	01/04/2027	NA/NA/NA	REITS-Mortgage	2k/1k

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
220.0	100.014	7.6x	594.3	102.08		
99.216	1.5x	226.8	98.53			+7
219.4	99.896	2.3x	216.3	99.99		-3
77.9	100	1.1x	74.4	99.82		-3
60.0	99.978	0.8x	59.9	99.89		-0
80.0	99.672	2.4x	76.1	99.53		-4
90.0	99.978	2x	85.5	99.79		-5
100	1.5x	99.96				
100	4.8x	100.16				
73.0	99.906	1.8x	63.0	100.14		-10
93.0	99.895	4.1x	83.0	100.40		-10
128.0	99.727	4.3x	124.0	100.37		-4
145.0	100	2.3x	136.7	100.08		-8
332.0	100		334.9	NQ		+3

caution: Restricted

Friday 25 March 2022							
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	1500	BNP PARIBAS (BNP)	2.5	31/03/2032	Baa2/BBB+/A-	Diversified Banking Inst	100K/100k
EUR	300	KOJAMO OYJ (VVOYHT)	2	31/03/2026	Baa2/NA/NA	Real Estate Oper/Develop	100K/1k
EUR	750	SR-BOLIGKREDIT AS (SRBANK)	1	01/04/2029	Aaa/NA/NA	Commer Banks Non-US	100K/1k
USD	600	INVITATION HOMES OP (INVH)	4.15	15/04/2032	Baa3/BBB-/BBB	REITS-Apartments	2k/1k
USD	450	KNOWLEDGE CITY INV GROUP (KCGZIG)	3.5	06/04/2025	NA/NA/BBB	Invest Mgmt/Advis Serv	200K/1k

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
224.4	99.93	3.3x	213.8	99.95		-11
198.2	99.408	2.3x	186.9	99.41		-11
74.6	99.423	1.2x	75.4	98.53		+1
170.0	99.739		161.0	101.01		-9
100			169.3	97.87		

Thursday 24 March 2022							
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	ABB FINANCE BV (ABBVX)	FRN	31/03/2024	A3/A-/NA	Engineering/R&D Services	100K/1k
EUR	700	ABB FINANCE BV (ABBVX)	0.625	31/03/2024	A3/A-/NA	Engineering/R&D Services	100K/1k
EUR	500	ARKEA PUBLIC SECTOR SCF (CMARK)	0.875	31/03/2028	Aaa/NA/NA	Commer Banks Non-US	100K/100k
EUR	300	IMCD NV (IMCDNA)	2.125	31/03/2027	NA/NA/BBB-(EXP)	Distribution/Wholesale	100K/1k
EUR	2000	KFW (KFW)	1.125	31/03/2037	Aaa/AAA/NA	Special Purpose Banks	1k/1k
EUR	300	KOMMUNALKREDIT AUSTRIA A (KA)	0.75	02/03/2027	NA/AA+/NA	Special Purpose Banks	100K/100k
EUR	500	LINDE PLC (LIN)	1	31/03/2027	A2/A/NA	Industrial Gases	100K/100k
EUR	750	LINDE PLC (LIN)	1.375	31/03/2031	A2/A/NA	Industrial Gases	100K/100k
EUR	800	LINDE PLC (LIN)	1.625	31/03/2035	A2/A/NA	Industrial Gases	100K/100k
EUR	1500	NORDEA KIINNITSLUOTTO (NDASS)	1	30/03/2029	Aaa/NA/NA	Commer Banks Non-US	100K/1k
EUR	500	NOVO NORDISK FINANCE NL (NOVOB)	0.75	31/03/2025	NA/NA/NA	Medical-Drugs	100K/1k
EUR	500	NOVO NORDISK FINANCE NL (NOVOB)	1.125	30/09/2027	NA/NA/NA	Medical-Drugs	100K/1k
EUR	500	NOVO NORDISK FINANCE NL (NOVOB)	1.375	31/03/2030	NA/NA/NA	Medical-Drugs	100K/1k
EUR	600	TEOLLISUUDEN VOIMA OYJ (TVOYFH)	2.625	31/03/2027	NA/BB+/BBB-	Electric-Generation	100K/1k
USD	500	ABU DHABI COMMERCIAL BNK (ADCBUH)	3.5	31/03/2027	NA/AA+/	Commer Banks Non-US	200K/1k
USD	600	DNB BANK ASA (DNBNO)	FRN	28/03/2025	Aa2/AA-/NA	Commer Banks Non-US	200K/1k
USD	650	DNB BANK ASA (DNBNO)	2.968	28/03/2025	Aa2/AA-/NA	Commer Banks Non-US	200K/1k
USD	250	GANSU HIGHWAY AVIATION (GSHIAV)	4.9	30/03/2025	NA/BBB+/NA	Import/Export	200K/1k
USD	350	GUARDIAN LIFE GLOB FUND (GUARDN)	3.246	29/03/2027	Aa2/AA+/NA	Multi-line Insurance	2k/1k
USD	500	HOME DEPOT INC (HD)	2.7	15/04/2025	NA/AA/	Retail-Building Products	2k/1k
USD	750	HOME DEPOT INC (HD)	2.875	15/04/2027	NA/AA/	Retail-Building Products	2k/1k
USD	1250	HOME DEPOT INC (HD)	3.25	15/04/2032	NA/AA/	Retail-Building Products	2k/1k
USD	1500	HOME DEPOT INC (HD)	3.625	15/04/2052	NA/AA/	Retail-Building Products	2k/1k
USD	300	PACIFIC LIFE GF II (PACLIF)	FRN	30/03/2025	Aa3/AA-/AA-	Life/Health Insurance	2k/1k
USD	1000	PARAMOUNT GLOBAL (PARA)	6.375	30/03/2062	Baa3/BB+/BB+	Multimedia	2k/1k
USD	425	PROTECTIVE LIFE GLOBAL (PL)	FRN	28/03/2025	A1/AA-/AA-	Life/Health Insurance	150K/1k
USD	350	PROTECTIVE LIFE GLOBAL (PL)	3.218	28/03/2025	A1/AA-/AA-	Life/Health Insurance	150K/1k
USD	1000	YUM! BRANDS INC (YUM)	5.375	01/04/2032	Ba3/BB/NA	Retail-Restaurants	2k/1k
USD	400	ZHUZHOU CITY CONSTRUCT (ZZCITY)	4.6	29/03/2025	Baa3/NA/BBB-	Building&Construct-Misc	200K/1k

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
84.1	99.968	4x	72.2	99.89		-12
69.8	99.339	1.4x	68.8	98.50		-1
204.3	99.378	3x	180.3	99.76		-24
53.5	99.357	1.4x	58.2	97.96		+5
82.8	99.688	2.8x	82.8	97.86		+0
85.1	99.685	3.3x	78.5	99.24		-7
103.1	99.205	2.4x	93.1	99.37		-10
118.6	99.017	3.3x	104.2	99.93		-14
69.5	99.859	1.4x	69.8	98.90		+0
79.2	99.846	7x	64.3	99.80		-15
88.5	99.795	5.8x	79.3	99.50		-9
99.8	99.835	6.2x	90.9	99.86		-9
251.8	99.511	2.3x	237.5	99.43		-14
115.0	99.859	2x	109.1	99.45		-6
85.0	100	1.3x	76.2	99.70		-9
100	1.2x	285.0	98.58			
87.0	100	1.6x	85.2	99.38		-2
40.0	99.825		28.4	99.55		-12
60.0	99.464	5.7x	50.5	99.25		-9
95.0	99.481		93.3	99.17		-2
120.0	97.863	3.3x	119.4	97.98		-1
100			99.80			
100			100.90			
100	1.2x	100.04				
87.0	100	2.4x	80.9	99.55		-6
303.0	100		298.2	99.83		-5
100			218.9	99.56		

Wednesday 23 March 2022							
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	1000	BNG BANK NV (BNG)	1.25	30/03/2037	Aaa/AAA/AAA	Special Purpose Banks	100K/1k
EUR	750	CARREFOUR SA (CAFP)	1.875	30/10/2026	NA/BBB/NA	Food-Retail	100K/100k
EUR	750	CARREFOUR SA (CAFP)	2.375	30/10/2029	NA/BBB/NA	Food-Retail	100K/100k
EUR	5000	CCTS EU (CCTS)	0.226	15/10/2030	NA/NA/NA	Sovereign	1k/1k
EUR	750	E.ON SE (EOANGR)	0.875	08/01/2025	Baa2/BBB/NA	Electric-Distribution	1k/1k
EUR	750	E.ON SE (EOANGR)	1.625	29/03/2031	Baa2/BBB/NA	Electric-Distribution	1k/1k
EUR	500	HAMBURGER SPARKASSE (HASPA)	0.75	30/03/2027	Aaa/NA/NA	Regional Banks-Non US	100K/100k
EUR	1000	INTESA SANPAOLO SPA (ISPIM)	6.375	Perp	Ba3/NA/BB-	Commer Banks Non-US	200K/1k
EUR	500	KOMMUNINVEST I SVERIGE (KOMINS)	0.875	01/09/2029	Aaa/AAA/NA	Regional Agencies	100K/1k
EUR	4500	REPUBLIC OF AUSTRIA (RAGB)	0.9	20/02/2032	NA/AA+/NA	Sovereign	1k/1k
GBP	350	NORTHERN POWERGRID NORTH (BRKHE)	3.25	01/04/2052	NA/AA/	Electric-Distribution	100K/1k
USD	200	EMBECTA CORP (EMBC)	6.75	15/02/2030	Ba3/B+/NA	Drug Delivery Systems	2k/1k
USD	1500	FORD MOTOR CREDIT CO LLC (F)	4.95	28/05/2027	Ba2/BB+/NA	Auto-Cars/Light Trucks	200K/1k
USD	1000	GC TREASURY CENTRE CO (PTTGC)	4.4	30/03/2032	Baa2/BBB/NA	Chemicals-Diversified	200K/1k
USD	300	GC TREASURY CENTRE CO (PTTGC)	5.2	30/03/2032	Baa2/BBB/NA	Chemicals-Diversified	200K/1k
USD	600	HANA BANK (KEBHN)	3.25	30/03/2027	A1/AA+/NA	Diversified Banking Inst	200K/1k
USD	300	HANGZHOU WATER GROUP (HZWTGC)	2.9	30/03/2025	Baa1/NA/NA	Water	200K/1k
USD	1000	L-BANK BW FOERDERBANK (LBANK)	FRN	01/04/2025	Aaa/AA+/NA	Special Purpose Banks	200K/200k
USD	600	OWENS & MINOR INC (OMI)	6.625	01/04/2030	NA/BB-	Medical-Whse Drug Dist	2k/1k
USD	500	STANDARD CHARTERED PLC (STANLN)	FRN	30/03/2026	A3/BBB+/A	Commer Banks Non-US	200K/1k
USD	1000	STANDARD CHARTERED PLC (STANLN)	3.971	30/03/2026	A3/BBB+/A	Commer Banks Non-US	200K/1k

@ Issue					Current*	
Spread	Price	Cover	Spread	Bid		
64.9	99.837	1.5x	68.1	98.34		+3
173.7	99.939	4.7x	147.0	100.11		-27
215.6	99.35	4.9x	178.3	100.76		-37
	99.739	2.1x	100.58			
97.6	99.88	4.7x	83.8	99.63		-14
124.1	99.826	5.3x	115.8	99.57		-8
63.1	99.493	3x	63.0	98.55		-0
61.2	99.615	3.2x	62.6	98.37		+1
45.8	99.512	5.8x	46.0	98.61		+0
138.0	99.52	6.9x	124.8	103.83		-13
467.0	98.517		431.6	99.86		-35
261.7	99.987		212.6	101.30		-49
215.0	99.409	3.6x	191.7	100.53		-23
270.0	99.428	9.7x	259.5	100.93		-10
92.5	99.73	3.2x	83.6	99.47		-9
100			86.3	98.50		
102.14	1.4x	102.09				
426.0	100		375.2	101.75		-51
100	2.2x	100.62				
165.0	100	2.7x	136.9	100.09		-28

Tuesday 22 March 2022							
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	
EUR	500	BAYER AG (BAYNGR)	4.5	25/03/2082	Ba1/BB+/BBB-	Medical-Drugs	100K/100k
EUR	800	BAYER AG (BAYNGR)	5.375	25/03/2082	Ba1/BB+/BBB-	Medical-Drugs	100K/100k
EUR	1750	CREDIT AGRICOLE HOME LOA (ACACB)	0.875	31/08/2027	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100K/100k
EUR	10000	EUROPEAN UNION (EU)	1	06/07/2032	NA/AA/NA	Sovereign	0.001k/0.00
EUR	2170	EUROPEAN UNION (EU)	1.125	04/06/2037	NA/AA/NA	Sovereign	1k/1k
EUR	850	GSK CONSUMER HEALTHCARE (HALEON)	1.25	29/03/2026	Baa1/(P)BBB/NA	Cosmetics&Toiletries	100K/1k
EUR	750	GSK CONSUMER HEALTHCARE (HALEON)	1.75	29/03/2030	Baa1/(P)BBB/NA	Cosmetics&Toiletries	100K/1k
EUR	750	GSK CONSUMER HEALTHCARE (HALEON)	2.125	29/03/2034	Baa1/(P)BBB/NA	Cosmetics&Toiletries	100K/1k
EUR	750	KBC GROUP NV (KBCBB)	1.5	29/03/2026	Baa1/A-/A	Commer Banks Non-US	100K/100k
EUR	300	KFW (KFW)	1.4126	31/03/2034	Aaa/AAA/NA	Special Purpose Banks	100K/100k
EUR	750	L'OREAL SA (ORFP)	FRN	29/03/2024	Aa1/AA/NA	Cosmetics&Toiletries	100K/100k
EUR	1250	L'OREAL SA (ORFP)	0.875	29/06/			



USD	1250	ING GROEP NV (INTNED)	4.017	28/03/2028	Baa1/A-/A+	Commer Banks Non-US	200K/1k	170.0	100	3.6x	140.6	100.36	-29
USD	1000	ING GROEP NV (INTNED)	4.252	28/03/2033	Baa1/A-/A+	Commer Banks Non-US	200K/1k	195.0	100	5.6x	157.5	102.14	-38
USD	500	MDGH GMTN RSC LTD (MUBAUH)	3	28/03/2027	NA/AA/AA	Investment Companies	200K/1k	80.0	99.586		72.5	98.78	-7
USD	350	PRUDENTIAL PLC (PRUFIN)	3.625	24/03/2032	A2/A/NA	Life/Health Insurance	2K/1k	138.0	99.535	2.6x	144.5	98.07	+6
USD	500	REPUBLIC OF PHILIPPINES (PHILIP)	3.229	29/03/2027	Baa2/BBB+/BBB	Sovereign	200K/1k	90.0	100	4.8x	48.4	100.98	-42
USD	750	REPUBLIC OF PHILIPPINES (PHILIP)	3.556	29/09/2032	Baa2/BBB+/BBB	Sovereign	200K/1k	125.0	100	4.9x	95.9	101.59	-29
USD	1000	REPUBLIC OF PHILIPPINES (PHILIP)	4.2	29/03/2047	Baa2/BBB+/BBB	Sovereign	200K/1k	165.7	100	3.5x	146.5	103.00	-19
USD	750	SEMPRA ENERGY (SRE)	3.3	01/04/2025	Baa2/BBB/BBB+	Electric-Distribution	2K/1k	102.0	99.823	3.1x	81.4	99.76	-21
USD	500	SEMPRA ENERGY (SRE)	3.7	01/04/2029	Baa2/BBB/BBB+	Electric-Distribution	2K/1k	140.0	99.626	6.4x	122.5	99.82	-18
USD	525	UNION ELECTRIC CO (AEE)	3.9	01/04/2052	A2/A/NA	Electric-Integrated	2K/1k	135.0	99.754	6.3x	128.0	101.34	-7

Friday 18 March 2022							@ Issue				Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
USD	500	REDWOOD STAR MERGER SUB (FLOW)	8.75	01/04/2030	Caa2/CCC+/NA	Machinery-Pumps	2K/1k	748.0	95.183		717.7	95.14	-30

Thursday 17 March 2022							@ Issue				Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	CASTELLUM HELSINKI (CASTSS)	2	24/03/2025	Baa2/NA/NA	Real Estate Oper/Develop	100K/1k	222.1	99.842	3.4x	199.8	99.51	-22
EUR	2000	CREDIT SUISSE GROUP AG (CS)	2.125	13/10/2026	Baa1/BBB+/A-	Diversified Banking Inst	100K/1k	227.4	99.829	2.1x	215.3	99.10	-12
EUR	1500	CREDIT SUISSE GROUP AG (CS)	2.875	02/04/2032	Baa1/BBB+/A-	Diversified Banking Inst	100K/1k	261.5	99.678	4x	238.6	99.76	-23
EUR	1500	DEUTSCHE BANK AG (DB)	4	24/06/2032	Ba1/BB+/BBB-	Diversified Banking Inst	100K/100k	395.2	99.627	4.3x	360.9	99.86	-34
EUR	800	DEUTSCHE BK SA ESPANOLA (DB)	FRN	21/03/2029	Aa1/NA/NA	Money Center Banks	100K/100k	28.0	103.33			103.08	
EUR	2500	TORONTO-DOMINION BANK (TD)	0.864	24/03/2027	Aaa/NA/NA	Commer Banks Non-US	100K/1k	79.6	100	1.2x	76.2	98.70	-3
USD	1250	BANCO SANTANDER SA (SANTAN)	3.496	24/03/2025	A2/A+/A	Diversified Banking Inst	200K/200k	135.0	100	1.5x	99.3	99.81	-36
USD	1500	BANCO SANTANDER SA (SANTAN)	4.175	24/03/2028	Baa1/A-/A-	Diversified Banking Inst	200K/200k	200.0	100	3.9x	148.3	100.72	-52
USD	500	BANK OF AMERICA CORP (BAC)	FRN	02/04/2026	A2/A-/AA-	Diversified Banking Inst	2K/1k		100			100.84	
USD	3000	BANK OF AMERICA CORP (BAC)	3.384	02/04/2026	A2/A-/AA-	Diversified Banking Inst	2K/1k	123.0	100		96.2	99.58	-27
USD	900	BLACKSTONE PRIVATE CRE (BCRED)	4.7	24/03/2025	Baa3/BBB-/NA	Investment Companies	2K/1k	260.0	99.859	1.2x	205.5	100.20	-54
USD	500	NATWEST MARKETS PLC (NWG)	FRN	22/03/2025	A2/A-/A+	Diversified Banking Inst	200K/1k		100	1.5x		100.24	
USD	1000	NATWEST MARKETS PLC (NWG)	3.479	22/03/2025	A2/A-/A+	Diversified Banking Inst	200K/1k	135.0	100	1.4x	110.3	99.46	-25
USD	400	NEXTERA ENERGY CAPITAL (NEE)	FRN	21/03/2024	Baa1/BBB+/A-	Electric-Integrated	2K/1k		100	1.3x		99.79	
USD	1100	NEXTERA ENERGY CAPITAL (NEE)	2.94	21/03/2024	Baa1/BBB+/A-	Electric-Integrated	2K/1k	100.0	99.994	1.3x	60.7	99.94	-39
USD	1250	REPUBLIC OF NIGERIA (NGERIA)	8.375	24/03/2029	B2/B-/B	Sovereign	200K/1k		100		586.8	100.48	
USD	2000	REPUBLIC OF TURKEY (TURKEY)	8.6	24/09/2027	B2/NA/B+	Sovereign	200K/1k		99.892		560.0	102.04	
USD	1500	ROYAL BANK OF CANADA (RY)	2.6	24/03/2027	Aaa/NA/AAA	Commer Banks Non-US	200K/1k	47.7	99.935		44.3	98.31	-3
USD	600	SOUTHWEST GAS CORP (SWX)	4.05	15/03/2032	Baa1/BBB */A	Gas-Distribution	2K/1k	190.0	99.627	3.8x	177.4	98.87	-13
USD	400	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	22/03/2024	A1/A+/A+	Auto-Cars/Light Trucks	2K/1k		100	1.6x		100.15	
USD	1200	TOYOTA MOTOR CREDIT CORP (TOYOTA)	2.5	22/03/2024	A1/A+/A+	Auto-Cars/Light Trucks	2K/1k	60.0	99.938	1.9x	26.7	99.75	-33
USD	1400	TOYOTA MOTOR CREDIT CORP (TOYOTA)	3.05	22/03/2027	A1/A+/A+	Auto-Cars/Light Trucks	2K/1k	90.0	99.991	2x	64.1	99.44	-26
USD	4000	WELLS FARGO & COMPANY (WFC)	3.526	24/03/2028	A1/BBB+/A+	Super-Regional Banks-US	1K/1k	137.5	100	2.4x	113.7	99.36	-24

Wednesday 16 March 2022							@ Issue				Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	BANCO DE SABADELL SA (SABSM)	2.625	24/03/2026	NA/BB+/BBB-	Commer Banks Non-US	100K/100k	289.4	99.744	5.6x	249.5	99.87	-40
EUR	2000	CAIXABANK SA (CABKSM)	0	16/03/2027	Aa1/NA/NA	Commer Banks Non-US	100K/100k		100			100.03	
EUR	6500	CAIXABANK SA (CABKSM)	0	16/03/2029	NA/AA+/NA	Commer Banks Non-US	100K/100k		100			99.95	
EUR	2000	FMS WERTMANAGEMENT (FMSWER)	0	23/03/2024	Aaa/AAA/NA	Winding-up Agency	100K/100k		100			99.77	
EUR	2500	JPMORGAN CHASE & CO (JPM)	1.963	23/03/2030	A2/A-/AA-	Diversified Banking Inst	100K/1k	180.8	100	3.2x	145.5	100.27	-35
EUR	250	NATIXIS PFANDBRIEFBAG (KNFP)	0.5	23/05/2025	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100K/100k	75.1	99.815	1.6x	69.7	98.86	-5
EUR	650	SEGRO CAPITAL SARL (SGROLN)	1.25	23/03/2026	NA/NA/A	REITS-Warehouse/Industr	100K/1k	140.7	99.609	4.5x	120.1	99.09	-21
EUR	500	SEGRO CAPITAL SARL (SGROLN)	1.875	23/03/2030	NA/NA/A	REITS-Warehouse/Industr	100K/1k	180.3	98.83	8x	149.7	99.22	-31
USD	300	HYUNDAI HEAVY INDUSTRIES (HYUNHI)	3.179	28/03/2027	Aa2/NA/NA	Shipbuilding	200K/1k	95.0	100	2x	90.5	98.84	-5

Tuesday 15 March 2022							@ Issue				Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1250	AFRICAN DEVELOPMENT BANK (AFDB)	0.5	22/03/2027	Aaa/AAA/NA	Supranational Bank	1K/1k	63.1	99.406	1.8x	55.0	97.96	-8
EUR	1600	BANQUE FED CRED MUTUEL (BFCM)	1	23/05/2025	Aa3/A+/AA-	Commer Banks Non-US	100K/100k	124.4	99.932	1.3x	95.5	99.60	-29
EUR	1250	HSBC SFH FRANCE (HSBC)	0.75	22/03/2027	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100K/100k	80.1	99.6	1.3x	69.9	98.23	-10
EUR	500	LAND NIEDERSACHSEN (NIESA)	0.75	21/03/2031	NA/NA/AAA	Regional Authority	1K/1k	60.2	98.966	1.4x	56.4	97.17	-4
EUR	2000	ROYAL BANK OF CANADA (RY)	0.625	23/03/2026	Aaa/NA/AAA	Commer Banks Non-US	100K/1k	81.9	99.599	1.1x	73.3	98.39	-9
GBP	1500	SANTANDER UK PLC (SANUK)	FRN	12/03/2026	Aaa/AAA/AAA	Commer Banks Non-US	100K/1k		100	1.1x		99.85	
USD	2000	BK OF ENGLAND EURO NOTE (BOEN)	2	21/03/2025	Aa3/AAA/AA-u	Central Bank	200K/1k	10.0	99.728		7.9	98.16	-2
USD	300	INTER-AMERICAN INVEST CO (IDBINV)	FRN	22/03/2024	Aa1/AA+/AAA	Supranational Bank	100K/1k	27.0	100			100.00	
USD	500	MACQUARIE BANK LTD (MQGAU)	FRN	21/03/2025	A2/A+/A	Commer Banks Non-US	2K/1k		100			100.31	
USD	1000	MACQUARIE BANK LTD (MQGAU)	3.231	21/03/2025	A2/A+/A	Commer Banks Non-US	2K/1k	120.0	100		82.3	99.55	-38
USD	650	MACQUARIE GROUP LTD (MQGAU)	4.098	21/06/2028	A3/BBB+/A-	Diversified Banking Inst	2K/1k	200.0	100		171.7	99.31	-28
USD	600	MACQUARIE GROUP LTD (MQGAU)	4.442	21/06/2033	A3/BBB+/A-	Diversified Banking Inst	2K/1k	230.0	100		195.8	100.57	-34
USD	200	SANDY SPRING BANCORP INC (SASR)	3.875	30/03/2032	NA/NA/NA	Commer Banks-Eastern US	1K/1k	172.0	100		138.2	100.35	-34
USD	1000	SWEDISH EXPORT CREDIT (SEK)	2.25	22/03/2027	Aa1/AA+/NA	Export/Import Bank	200K/1k	22.5	99.868		24.8	97.59	+2

Monday 14 March 2022							@ Issue				Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	ANZ NEW ZEALAND INTL/LDN (ANZNZ)	0.895	23/03/2027	Aaa/NA/AAA	Commer Banks Non-US	100K/1k	86.5	100	1.2x	76.1	98.85	-10
EUR	500	AXA HOME LOAN SFH (AXASFH)	0.75	22/11/2026	NA/AAA/AAA	Finance-Mtge Loan/Banker	100K/100k	74.1	99.987	2.8x	66.5	98.69	-8
EUR	1250	CREDIT AGRICOLE SA (ACAF)	1	18/09/2025	Aa3/A+/AA-	Diversified Banking Inst	100K/100k	117.1	99.875	1.6x	92.7	99.43	-24
EUR	1250	EDP FINANCE BV (EDPPL)	1.875	21/09/2029	Baa3/BBB/BBB	Electric-Integrated	100K/100k	171.5	99.852	4.9x	140.7	99.92	-31
EUR	600	KOREA HOUSING FINANCE CO (KHFC)	0.723	22/03/2025	NA/AAA/NA	Sovereign Agency	100K/1k	90.0	100	1.2x	85.8	99.10	-4
EUR	600	LANXESS AG (LXSGR)	1.75	22/03/2028	Baa2/BBB/NA	Chemicals-Diversified	100K/100k	170.0	99.645	2x	158.6	98.43	-11
EUR	1500	UBS GROUP AG (UBS)	1	21/03/2025	NA/A-/A+	Diversified Banking Inst	200K/1k	144.8	99.786	2.8x	111.1	99.87	-34
EUR	500	VSEOBEGNA UVEROVA BANKA (VUBSK)	0.875	22/03/2027	Aa1/NA/NA	Commer Banks Non-US	100K/100k	90.4	99.694	1.2x	79.0	98.31	-11
USD	500	ANGLO AMERICAN CAPITAL (AALLN)	3.875	16/03/2029	Baa2/NA/BBB	Diversified Minerals	200K/1k	183.0	99.352	4.4x	143.5	99.61	-40
USD	750	ANGLO AMERICAN CAPITAL (AALLN)	4.75	16/03/2052	Baa2/NA/BBB	Diversified Minerals	200K/1k	237.5	98.273	3.1x	201.5	103.09	-36
USD	900	BAT CAPITAL CORP (BATS LN)	4.742	16/03/2032	Baa2/BBB+/NA	Tobacco	2K/1k	260.0	100	1.3x	235.0	99.82	-25
USD	600	BAT CAPITAL CORP (BATS LN)	5.65	16/03/2052	Baa2/BBB+/NA	Tobacco	2K/1k	340.0	96.503	2.5x	308.3	100.33	-32
USD	1000	BAT INTL FINANCE PLC (BATS LN)	4.448	16/03/2028	Baa2/BBB+/NA	Tobacco	2K/1k	235.0	100	1.3x	195.6	99.80	-39
USD	400	BK OF COMMUNICATIONS/HK (BOCOM)	2.375	21/03/2025	A2/NA/A	Commer Banks Non-US	200K/1k	45.0	99.767		47.5	98.12	+2
USD	600	BROWN & BROWN INC (BRO)	4.2	17/03/2032	Baa3/BBB-/NA	Insurance Brokers	2K/1k	210.0	99.644	2.3x	164.1	101.14	-46
USD	600	BROWN & BROWN INC (BRO)	4.95	17/03/2052	Baa3/BBB-/NA	Insurance Brokers	2K/1k	255.0	98.631	2.6x	207.1	105.37	-48
USD	600	CICC HK FINANCE 2016 MTN (CICCHK)	2.875	21/03/2025	NA/BBB+/NA	Finance-Invest Bnkr/Brkr	200K/1k	105.0	99.476		98.6	98.10	-6
USD	500	CROWN AMERICAS LLC (CCK)	5.25	01/04/2030	Ba3/BB-/NA	Containers-Metal/Glass	2K/1k		100		258.2	101.61	
USD	500	DUKE ENERGY PROGRESS LLC (DUK)	3.4	01/04/2032	Aa3/A/NA	Electric-Integrated	2K/1k	130.0	99.737	4.4x	102.3	99.68	-28
USD	400	DUKE ENERGY PROGRESS LLC (DUK)	4	01/04/2052	Aa3/A/NA	Electric-Integrated	2K/1k	155.0	99.134	6.8x	120.2	104.52	-35
USD	750	MANULIFE FINANCIAL CORP (MFCFN)	3.703	16/03/2032	NA/A-/A	Life/Health Insurance	2K/1k	157.0	100	3.2x	126.3	100.20	-31
USD	300	MET LIFE GLOB FUNDING I (MET)	FRN	21/03/2025	Aa3/AA-/AA-	Multi-line Insurance	150K/1k		100	2x		100.14	
USD	500	MET LIFE GLOB FUNDING I (MET)	2.8	21/03/2025	Aa3/AA-/AA-	Multi-line Insurance	150K/1k	80.0	99.911	2x	60.9	98.94	-19
USD	500	MET LIFE GLOB FUNDING I (MET)	3.3	21/03/2029	Aa3/AA-/AA-	Multi-line Insurance	150K/1k	120.0	99.709	2.2x	101.7	98.64	-18
USD	450	PUGET ENERGY INC (PSD)	4.224	15/03/2032	Baa3/BBB-/BBB	Electric-Integrated	2K/1k	210.0	1				



USD	500	PUBLIC SERVICE ELECTRIC (PEG)	3.1	15/03/2032	A1/A/NA	Electric-Integrated	2k/1k	120.0	99.812	6x	92.3	98.00	-28
USD	300	SHENWAN HNGYUAN INTL FIN (SWHYSE)	2.625	16/03/2025	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	80.0	99.989		73.2	98.11	-7

Tuesday 08 March 2022								@ Issue			Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	2200	BANK OF NOVA SCOTIA (BNS)	0.45	16/03/2026	Aaa/NA/AAA	Diversified Banking Inst	100k/1k	82.4	99.822	1.1x	73.5	97.72	-9
EUR	1000	BASF SE (BASGR)	0.75	17/03/2026	A3/A/A	Chemicals-Diversified	100k/100k	114.1	99.898	2x	80.9	98.67	-33
EUR	1000	BASF SE (BASGR)	1.5	17/03/2031	A3/A/A	Chemicals-Diversified	100k/100k	149.2	99.983	2x	116.8	98.46	-32
EUR	500	BERKSHIRE HATHAWAY FIN (BRK)	1.5	18/03/2030	Aa2/AA/A+u	Reinsurance	100k/1k	155.5	99.701	2x	112.2	99.21	-43
EUR	750	BERKSHIRE HATHAWAY FIN (BRK)	2	18/03/2034	Aa2/AA/A+u	Reinsurance	100k/1k	194.3	99.989	2.3x	151.6	99.27	-43
EUR	1250	CIE FINANCEMENT FONCIER (CFF)	0.5	16/03/2028	Aaa/AAA/NA	Commer Banks Non-US	100k/100k	79.0	99.266	1.3x	69.9	96.31	-9
EUR	1500	COMMERZBANK AG (CMZB)	0.5	15/03/2027	Aaa/NA/NA	Commer Banks Non-US	1k/1k	74.0	99.961	1.9x	63.6	97.34	-10
EUR	600	EUROPEAN UNION (EU)	0.875	11/03/2037	NA/AA/AAA	Sovereign	1k/1k		99.832		63.4	93.92	
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	0.45	15/03/2029	NA/NA/AAA	Regional Authority	1k/1k	58.9	99.863	2.5x	50.4	96.52	-8
EUR	1000	IBERDROLA FINANZAS SAU (IBESM)	1.375	11/03/2032	Baa1/BBB+/A-	Electric-Integrated	100k/100k	131.1	99.574	3.1x	90.3	98.93	-41
EUR	500	VESTAS WIND SYSTEMS FINA (VWSDC)	1.5	15/06/2029	Baa1/NA/NA	Energy-Alternate Sources	100k/1k	163.0	99.833	3.2x	119.9	98.88	-43
GBP	250	PACCAR FINANCIAL EUROPE (PCAR)	2.375	15/03/2025	A1/A+/NA	Auto-Med&Heavy Duty Trks	100k/1k	120.0	99.72	1.3x	101.2	99.53	-19
GBP	700	WESTPAC BANKING CORP (WSTP)	FRN	16/03/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		102.161	1x		101.88	
USD	2250	ASIAN DEVELOPMENT BANK (ASIA)	1.625	15/03/2024	Aaa/AAA/AAA	Supranational Bank	1k/1k	11.2	99.867		5.0	98.46	-6
USD	1500	ASIAN DEVELOPMENT BANK (ASIA)	1.875	15/03/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	13.9	99.44		12.3	95.27	-2
USD	400	AVISTA CORP (AVA)	4	01/04/2052	A3/A-/NA	Electric-Integrated	1k/1k	175.0	99.964	3.5x	148.1	99.58	-27
USD	300	COMMONWEALTH EDISON CO (EXC)	3.15	15/03/2032	A1/A/A	Electric-Distribution	2k/1k	130.0	99.872	3.7x	100.7	97.72	-29
USD	450	COMMONWEALTH EDISON CO (EXC)	3.85	15/03/2052	A1/A/A	Electric-Distribution	2k/1k	160.0	99.823	4.2x	122.1	101.51	-38
USD	300	HOWARD UNIVERSITY (HOWUNI)	5.209	01/10/2052	NA/BBB-/BBB-	Schools	1k/1k	295.0	100				
USD	700	SOUTHERN CALIF GAS CO (SRE)	2.95	15/04/2027	A2/A/A+	Gas-Distribution	2k/1k	125.0	99.525	1.7x	80.5	98.22	-44

Monday 07 March 2022								@ Issue			Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	LAND RHEINLAND-PFALZ (RHIPAL)	0.01	17/03/2025	NA/NA/AAA	Regional Authority	1k/1k				47.7	98.13	
USD	300	BANK OF NOVA SCOTIA (BNS)	FRN	11/03/2024	A2/A-/AA-	Diversified Banking Inst	2k/1k		100	1.2x		100.42	
USD	900	BANK OF NOVA SCOTIA (BNS)	2.44	11/03/2024	A2/A-/AA-	Diversified Banking Inst	2k/1k	90.0	100	1.3x	39.0	99.41	-51
USD	700	BANK OF NOVA SCOTIA (BNS)	2.951	11/03/2027	A2/A-/AA-	Diversified Banking Inst	2k/1k	125.0	100	1.1x	85.8	98.03	-39
USD	750	BERKSHIRE HATHAWAY FIN (BRK)	2.3	15/03/2027	Aa2/AA/A+u	Reinsurance	2k/1k	60.0	99.981		27.6	97.68	-32
USD	1000	BERKSHIRE HATHAWAY FIN (BRK)	2.875	15/03/2032	Aa2/AA/A+u	Reinsurance	2k/1k	110.0	99.965		91.2	96.20	-19
USD	2750	BERKSHIRE HATHAWAY FIN (BRK)	3.85	15/03/2052	Aa2/AA/A+u	Reinsurance	2k/1k	165.0	99.647		128.7	100.35	-36
USD	1000	ROGERS COMMUNICATIONS IN (RCICN)	2.95	15/03/2025	Baa1 *//BBB+ *//BBB+	Cellular Telecom	2k/1k	130.0	99.934	1.9x	69.5	99.12	-61
USD	1300	ROGERS COMMUNICATIONS IN (RCICN)	3.2	15/03/2027	Baa1 *//BBB+ *//BBB+	Cellular Telecom	2k/1k	150.0	99.991	2.3x	112.1	97.97	-38
USD	2000	ROGERS COMMUNICATIONS IN (RCICN)	3.8	15/03/2032	Baa1 *//BBB+ *//BBB+	Cellular Telecom	2k/1k	205.0	99.777	1.9x	160.2	98.23	-45
USD	750	ROGERS COMMUNICATIONS IN (RCICN)	4.5	15/03/2042	Baa1 *//BBB+ *//BBB+	Cellular Telecom	2k/1k	230.0	98.997	3.6x	180.0	100.20	-50
USD	2000	ROGERS COMMUNICATIONS IN (RCICN)	4.55	15/03/2052	Baa1 *//BBB+ *//BBB+	Cellular Telecom	2k/1k	245.0	98.917	1.7x	203.8	99.49	-41
USD	500	SAN DIEGO G & E (SRE)	3	15/03/2032	A1/A/A	Electric-Integrated	1k/1k	128.0	99.717	1.5x	108.8	95.81	-19
USD	500	SAN DIEGO G & E (SRE)	3.7	15/03/2052	A1/A/A	Electric-Integrated	1k/1k	155.0	99.443	2.2x	125.5	98.26	-30
USD	400	TORONTO-DOMINION BANK (TD)	FRN	08/03/2024	A1/A/NA	Commer Banks Non-US	2k/1k		100	1.3x		100.24	
USD	1500	TORONTO-DOMINION BANK (TD)	2.35	08/03/2024	A1/A/NA	Commer Banks Non-US	2k/1k	85.0	99.915	1.1x	31.8	99.38	-53
USD	1100	TORONTO-DOMINION BANK (TD)	2.8	10/03/2027	A1/A/NA	Commer Banks Non-US	2k/1k	115.0	99.801	1.4x	66.1	98.23	-49
USD	1500	TORONTO-DOMINION BANK (TD)	3.2	10/03/2032	A1/A/NA	Commer Banks Non-US	2k/1k	145.0	99.805	1.5x	100.0	98.20	-45

Data Source: Bloomberg, ADMISI

\* Bloomberg indicative at time of writing NQ = No Quote Available

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