

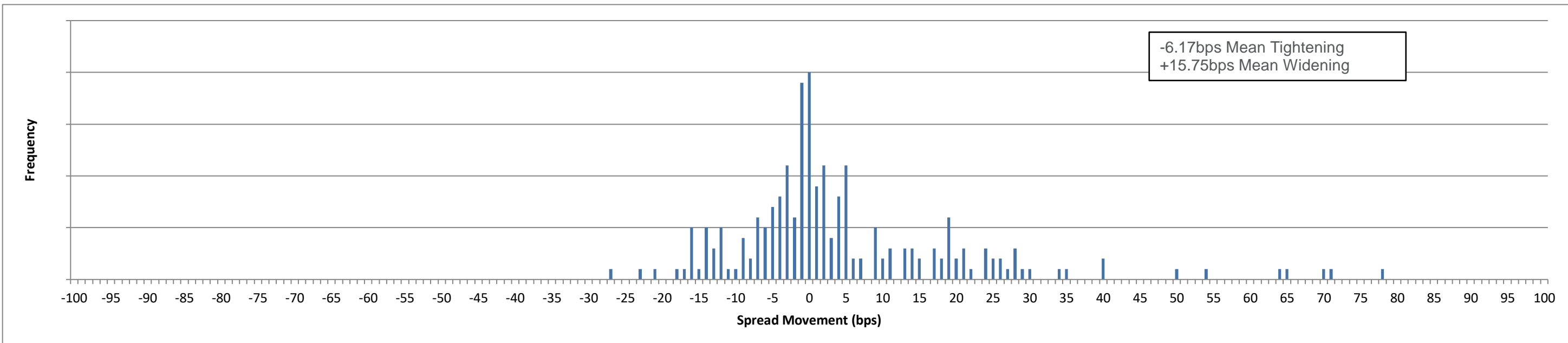
FIXED INCOME

New Issue Performance
06 May 2022



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	160	DIME COMMUNITY BANCSHARE (DCOM)	5	15/05/2032	Baa3/NA/NA	Commer Banks-Eastern US	03/05/22	202	100		174.8	100.75	-27
USD	585	OSCAR ACQUISITIONCO LLC (OBEBLD)	9.5	15/04/2030	Caa1/CCC+/NA	Bldg Prod-Doors&Windows	14/04/22	825	92.19		801.3	91.766	-24
USD	625	MINERAL RESOURCES LTD (MINAU)	8	01/11/2027	Ba3/NA/BB	Metal-Iron	27/04/22	522	100		500.2	99.808	-22
USD	500	KOREA EAST-WEST POWER CO (KOEWPV)	3.6	06/05/2025	Aa2/AA/AA-	Electric-Generation	28/04/22	95	99.573	6x	76.4	99.736	-19
USD	350	KOREA WATER RESOURCES (KORWAT)	3.5	27/04/2025	Aa2/AA/NA	Water	20/04/22	80	99.67	5.4x	62.8	99.839	-17

FIVE WORST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	500	VISTAJET MALTA/XO MGMT (VSTJET)	7.875	01/05/2027	Caa1/B-/BB-	Finance-Leasing Compan	20/04/22	526	98.986		627.7	94.347	+102
GBP	425	CASTLE UK FINCO PLC (MLRHOM)	7	15/05/2029	NA/NA/NA	Bldg-Residential/Commer	29/04/22	650	93.45		727.6	89.372	+78
USD	500	CHINA GREATWALL VI (GRWALL)	4.25	28/04/2025	NA/BBB+/A	Invest Mgmt/Advis Serv	21/04/22	145	99.866	8.4x	214.2	97.762	+69
USD	1400	REPUBLIC OF SOUTH AFRICA (SOAF)	5.875	20/04/2032	Ba2/BB-/BB-	Sovereign	11/04/22	309.1	100		373.0	93.311	+64
USD	1600	REPUBLIC OF SOUTH AFRICA (SOAF)	7.3	20/04/2052	Ba2/BB-/BB-	Sovereign	11/04/22	447.4	100		486.5	91.621	+39

Thursday 05 May 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	ARKEA HOME LOANS (CMARK)	1.75	16/05/2032	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	85.9	99.573	1.5x	83.9	98.50	-2
EUR	500	HYPONOE LB NOE WIEN AG (HYNOE)	1.625	11/05/2029	NA/NA/NA	Mortgage Banks	100k/100k	87.9	99.823	2x	84.9	99.11	-3
EUR	1500	MORGAN STANLEY (MS)	2.103	08/05/2026	NA/BBB+/NA	Diversified Banking Inst	100k/1k	163.0	100	1.8x	161.8	99.78	-1
EUR	1500	MORGAN STANLEY (MS)	2.95	07/05/2032	NA/BBB+/NA	Diversified Banking Inst	100k/1k	203.0	100	1.7x	206.1	99.13	+3
USD	350	CAPITAL ONE FINANCIAL CO (COF)	FRN	09/05/2025	NA/NA/NA	Finance-Credit Card	2k/1k		100			99.75	
USD	1000	CAPITAL ONE FINANCIAL CO (COF)	4.166	09/05/2025	NA/NA/NA	Finance-Credit Card	2k/1k	145.0	100		165.2	99.59	+20
USD	1550	CAPITAL ONE FINANCIAL CO (COF)	4.927	10/05/2028	NA/NA/NA	Finance-Credit Card	2k/1k	190.0	100		179.6	100.40	-10
USD	1100	CAPITAL ONE FINANCIAL CO (COF)	5.268	10/05/2033	NA/NA/NA	Finance-Credit Card	2k/1k	220.0	100		213.6	100.39	-6
USD	500	CLOROX COMPANY (CLX)	4.4	01/05/2029	Baa1/NA/NA	Consumer Products-Misc	2k/1k	138.0	99.527		132.7	99.84	-5
USD	600	CLOROX COMPANY (CLX)	4.6	01/05/2032	Baa1/NA/NA	Consumer Products-Misc	2k/1k	158.0	99.48		153.7	99.86	-4
USD	500	DEVELOPMENT BANK OF KAZA (DBKAZ)	5.75	12/05/2025	NA/NA/BBB(EXP)	Special Purpose Banks	200k/1k		99.458		352.6	98.10	
USD	500	HERITAGE PETROL CO LTD (TPHLLT)	9	12/08/2029	NA/NA/NA	Oil Comp-Explor&Prodn	200k/1k		99.929		590.8	NQ	
USD	1000	NORTHERN TRUST CORP (NTRS)	4	10/05/2027	NA/NA/NA	Fiduciary Banks	2k/1k	100.0	99.838		95.1	100.04	-5
USD	570.04	PHILLIPS 66 (PSX)	3.15	15/12/2029	NA/NA/NA	Oil Refining&Marketing	2k/1k				122.9	92.43	
USD	315.93	PRESBYTERIAN HEALTHC SER (PREHCS)	4.875	01/08/2052	NA/AA/NA	Medical-Hospitals	1k/1k	170.0	100		169.4	100.05	-1
USD	500	QUALCOMM INC (QCOM)	4.25	20/05/2032	NA/NA/NA	Semicon Compo-Intg Circu	2k/1k	120.0	99.772		115.8	100.09	-4
USD	1000	QUALCOMM INC (QCOM)	4.5	20/05/2052	NA/NA/NA	Semicon Compo-Intg Circu	2k/1k	145.0	97.821		140.4	98.66	-5
USD	862.5	SOUTHERN CO (SO)	4.475	01/08/2024	NA/BBB/BBB	Electric-Integrated	1k/1k	155.0	100.454		138.1	100.77	-17
USD	862.5	SOUTHERN CO (SO)	5.113	01/08/2027	NA/BBB/BBB	Electric-Integrated	1k/1k	200.0	100.453		186.6	100.95	-13

Wednesday 04 May 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	HYPONOE VORARLBERG BANK AG (VORHYP)	1.625	11/05/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	85.4	99.966	3.2x	86.7	99.40	+1
EUR	750	LA BANQUE POST HOME LOAN (LBPSFH)	1.625	12/05/2030	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	83.4	99.429	4.7x	83.9	98.75	+0
EUR	1000	SKANDINAVISKA ENSKILDA (SEB)	1.75	11/11/2026	NA/A+/AA	Commer Banks Non-US	100k/1k	117.6	99.465	1.4x	116.4	99.21	-1
EUR	1000	SPAREBANK 1 BOLIGKREDITT (SPABOL)	1.75	11/05/2032	NA/NA/NA	Commer Banks Non-US	100k/1k	88.5	98.987	1.3x	91.1	97.85	+3
USD	10000	BANCO SANTANDER BRAS CI (SANBBZ)	3.4	04/05/2023	NA/NA/NA	Commer Banks Non-US	100k/1k		100		103.3	99.65	

Tuesday 03 May 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	BERLIN HYP AG (BHH)	1.75	10/05/2032	NA/NA/NA	Mortgage Banks	1k/1k	81.8	99.827	2.7x	80.9	98.76	-1
EUR	300	RAIFFEISEN LB VORARLBERG (RFVORA)	1.625	11/05/2029	NA/NA/NA	Cooperative Banks	100k/100k	89.9	99.705	6.5x	89.0	98.84	-1
EUR	1250	SWEDISH COVERED BOND (SBAB)	1.75	10/02/2032	NA/NA/NA	Commer Banks Non-US	100k/1k	90.4	99.303	1.7x	89.2	98.07	-1
EUR	1250	TENNET HOLDING BV (TENN)	1.625	17/11/2026	NA/A-/NA	Electric-Transmission	100k/1k	110.0	99.475	3x	107.8	99.04	-2
EUR	1000	TENNET HOLDING BV (TENN)	2.125	17/11/2029	NA/A-/NA	Electric-Transmission	100k/1k	140.0	99.417	2.3x	139.3	98.59	-1
EUR	750	TENNET HOLDING BV (TENN)	2.375	17/05/2033	NA/A-/NA	Electric-Transmission	100k/1k	153.0	99.019	2.5x	156.9	97.43	+4
EUR	850	TENNET HOLDING BV (TENN)	2.75	17/05/2042	NA/A-/NA	Electric-Transmission	100k/1k	182.6	98.253	2.1x	182.0	96.52	-1
USD	280	BANCO VOTORANTIM (BANVOR)	1.26	05/07/2022	NA/NA/NA	Commer Banks Non-US	1k/1k		99.9917		189.9	99.70	
USD	160	DIME COMMUNITY BANCSHARE (DCOM)	5	15/05/2032	Baa3/NA/NA	Commer Banks-Eastern US	1k/1k	202.0	100		174.8	100.75	-27
USD	300	NATIONWIDE CHILDREN HOSP (NATCHI)	4.556	01/11/2052	NA/NA/AA	Medical-Hospitals	1k/1k	153.0	100		140.7	99.51	-12
USD	540	PG&E WILDFIRE RECOVERY (PCG)	3.594	01/06/2030	(P)Aaa/(P)AAA/NA	Electric-Integrated	2k/1k		99.998		46.8	100.33	
USD	540	PG&E WILDFIRE RECOVERY (PCG)	4.263	01/06/2036	(P)Aaa/(P)AAA/NA	Electric-Integrated	2k/1k		99.9971		112.2	100.52	
USD	360	PG&E WILDFIRE RECOVERY (PCG)	4.377	01/06/2039	(P)Aaa/(P)AAA/NA	Electric-Integrated	2k/1k		99.997		125.5	100.46	
USD	1260	PG&E WILDFIRE RECOVERY (PCG)	4.451	01/12/2047	(P)Aaa/(P)AAA/NA	Electric-Integrated	2k/1k		99.9969		102.3	100.58	
USD	900	PG&E WILDFIRE RECOVERY (PCG)	4.674	01/12/2051	(P)Aaa/(P)AAA/NA	Electric-Integrated	2k/1k		99.9966		139.7	101.54	
USD	300	QUEEN'S HEALTH SYSTEMS (QUEENH)	4.81	01/07/2052	NA/AA-/NA	Medical-Hospitals	1k/1k	180.0	100		171.5	98.69	-8
USD	600	UBS GROUP AG (UBS)	FRN	12/05/2026	NA/A-/A+	Diversified Banking Inst	200k/1k		100	1.7x		100.24	
USD	1200	UBS GROUP AG (UBS)	4.488	12/05/2026	NA/A-/A+	Diversified Banking Inst	200k/1k	155.0	100	4x	142.1	100.38	-13
USD	1200	UBS GROUP AG (UBS)	4.751	12/05/2028	NA/A-/A+	Diversified Banking Inst	200k/1k	175.0	100	4.4x	167.8	100.14	-7
USD	700	XCEL ENERGY INC (XEL)	4.6	01/06/2032	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	167.0	99.964	5.9x	152.8	99.93	-14

Monday 02 May 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	300	HAMBURG COMMERCIAL BANK (HCOB)	FRN	11/05/2026	Aa1/NA/NA	Regional Banks-Non US	100k/100k		101.76			101.55	
USD	800	AMERICAN WATER CAPITAL C (AWK)	4.45	01/06/2032	Baa1/A/NA	Water	1k/1k	150.0	99.683	2x	135.9	100.08	-14
USD	300	BANCO VOTORANTIM (BANVOR)	3.12	30/01/2023	NA/NA/NA	Commer Banks Non-US	200k/1k		100		94.7	99.60	
USD	550	CONSTELLATION BRANDS INC (STZ)	3.6	09/05/2024	Baa3/BBB/NA	Brewery	2k/1k	90.0	99.941	3.1x	82.8	100.08	-7
USD	600	CONSTELLATION BRANDS INC (STZ)	4.35	09/05/2027	Baa3/BBB/NA	Brewery	2k/1k	135.0	99.942	3.5x	129.2	100.07	-6
USD	700	CONSTELLATION BRANDS INC (STZ)	4.75	09/05/2032	Baa3/BBB/NA	Brewery	2k/1k	180.0	99.638	2.3x	163.2	100.29	-17
USD	700	GEORGIA POWER CO (SO)	4.7	15/05/2032	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	175.0	99.682	2x	167.0	99.59	-8
USD	800	GEORGIA POWER CO (SO)	5.125	15/05/2052	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	210.0	99.27	1.8x	194.8	99.98	-15
USD	500	NORTHERN STATES PWR-MINN (XEL)	4.5	01/06/2052	Aa3/A/A+	Electric-Integrated	2k/1k	148.0	99.279	6x	135.6	99.44	-12
USD	300	WHIRLPOOL CORP (WHR)	4.7	14/05/2032	Baa1/BBB/BBB	Appliances	2k/1k	183.0	99.061	2.5x	169.6	99.39	-13

Friday 29 April 2022							@ Issue		Current*				
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	465	CASTLE UK FINCO PLC (MLRHOM)	4.829	15/05/2028	NA/NA/NA	Bldg-Residential/Commer	100k/1k		97			94.42	
EUR	750	LEASEPLAN CORPORATION NV (LPTY)	2.125	06/05/2025	Baa1/BBB-*/+/BBB+	Finance-Leasing Compan	100k/1k	167.0	99.937	1.3x	166.9	99.70	-0
GBP	425	CASTLE UK FINCO PLC (MLRHOM)	7	15/05/2029	NA/NA/NA	Bldg-Residential/Commer	100k/1k	650.0	93.45		727.6	89.37	+78
USD	250	EXPORT-IMPORT BANK CHINA (EXIMCH)	2.7	06/05/2024	NA/NA/NA	Export/Import Bank	200k/1k				58.7	98.82	

Wednesday 27 April 2022							@ Issue			Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR 750	AAREAL BANK AG (AARB)	1.375	01/02/2029	Aaa/NA/NA	Finance-Commercial	100k/100k	78.4	99.784	1.7x	82.5	97.83	+4
EUR 250	CITIGROUP INC (C)	1	30/04/2026	NA/NA/NA	Diversified Banking Inst	1000k/1000		100			99.87	
EUR 1000	GEMEINSAME BUNDESLAENDER (LANDEF)	1.25	04/05/2029	NA/NA/AAA	Regional Authority	1k/1k	61.5	99.893	2.6x	63.3	98.06	+2
EUR 300	RAIFFISANDBANK TIROL (RFLBT)	1.25	05/05/2027	Aaa/NA/NA	Cooperative Banks	100k/100k	82.1	99.414	2.4x	86.1	97.97	+4
EUR 1000	SFIL SA (SFILFR)	1.5	05/03/2032	Aa3/AA/NA	Export/Import Bank	100k/100k	26.0	99.486	2.4x	30.9	96.92	+5
USD 500	AEGEA FINANCE SARL (AEGEBZ)	6.75	20/05/2029	Ba2/NA/BB	Water	200k/1k		98.624		390.5	98.60	
USD 3275	CARVANA CO (CVNA)	10.25	01/05/2030	Caa2/CCC/NA	Retail-Automobile	2k/1k	748.0	100		766.3	97.43	+18
USD 500	GOODMAN US FIN FIVE LLC (GMGAU)	4.625	04/05/2032	Baa1/BBB+/NA	REITS-Diversified	2k/1k	185.0	99.841	1.9x	173.7	98.48	-11
USD 625	MINERAL RESOURCES LTD (MINAU)	8	01/11/2027	Ba3/NA/BB	Metal-Iron	2k/1k	522.0	100		500.2	99.81	-22
USD 625	MINERAL RESOURCES LTD (MINAU)	8.5	01/05/2030	Ba3/NA/BB	Metal-Iron	2k/1k	573.0	100		575.6	98.13	+3
USD 300	NATIONAL RURAL UTIL COOP (NRUC)	3.45	15/06/2025	A2/A-/A	Electric-Distribution	2k/1k	75.0	99.973	2.5x	72.1	99.41	-3

Tuesday 26 April 2022							@ Issue			Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR 1000	BANQUE FED CRED MUTUEL (BFCM)	2.625	06/11/2029	NA/NA/NA	Commer Banks Non-US	100k/100k	194.8	99.981	1.3x	200.5	97.88	+6
EUR 5000	CAISSE D'AMORT DETTE SOC (CADES)	1.5	25/05/2032	Aa2/AA/NA	Sovereign Agency	100k/100k	25.0	99.435	5x	23.1	97.03	-2
EUR 6500	CCTS EU (CCTS)	FRN	15/10/2030	NA/NA/NA	Sovereign	1k/1k		99.739	2.1x		97.89	
EUR 500	DE VOLKSBANK NV (DEVOBA)	2.375	04/05/2027	Baa2/NA/A-	Commer Banks Non-US	100k/100k	193.5	99.834	1.3x	206.8	98.55	+13
EUR 2000	INTL DEVELOPMENT ASSOC (IDAWBG)	1.75	05/05/2037	NA/AAA/NA	Supranational Bank	1k/1k	82.2	99.752	1.4x	83.1	96.40	+1
EUR 250	OBERBANK AG (OBERBK)	1.5	03/05/2029	NA/AAA/NA	Commer Banks Non-US	100k/100k	85.3	99.835	3.2x	90.0	97.97	+5
EUR 1250	ONTARIO TEACHERS' FINANC (ONTTFT)	1.85	03/05/2032	Aa1/AA+/NA	Finance-Other Services	100k/1k	106.7	99.864	2.2x	105.3	97.49	-1
EUR 1750	SOCIETE GENERALE SFH (SOCSFH)	1.375	05/05/2028	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	76.0	99.863	2.7x	79.7	98.38	+4
EUR 1250	SOCIETE GENERALE SFH (SOCSFH)	1.75	05/05/2034	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	94.9	99.743	2.2x	95.9	96.98	+1
GBP 750	NATIONAL BANK OF CANADA (NACN)	FRN	05/05/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		102.032	1.2x		102.01	
USD 600	ANTHEM INC (ANTM)	4.1	15/05/2032	Baa2/A/BBB	Medical-HMO	1k/1k	135.0	99.77	4.3x	133.1	97.49	-2
USD 700	ANTHEM INC (ANTM)	4.55	15/05/2052	Baa2/A/BBB	Medical-HMO	1k/1k	170.0	99.462	4.9x	160.3	96.32	-10
USD 400	CINTAS CORPORATION NO. 2 (CTAS)	3.45	01/05/2025	A3/A-/NA	Commercial Services	2k/1k	75.0	99.978	3.3x	65.9	99.61	-9
USD 800	CINTAS CORPORATION NO. 2 (CTAS)	4	01/05/2032	A3/A-/NA	Commercial Services	2k/1k	125.0	99.943	1.8x	111.5	98.42	-13
USD 1000	KOMMUNINVEST I SVERIGE (KOMINS)	2.75	01/03/2025	Aaa/AAA/NA	Regional Agencies	200k/1k	17.0	99.703		16.6	99.08	-0
USD 700	ST ENG URBAN SOL USA (STESP)	3.375	05/05/2027	Aaa/NA/NA	Engineering/R&D Services	200k/1k	68.0	99.576		68.2	98.43	+0
USD 300	ST ENG URBAN SOL USA (STESP)	3.75	05/05/2032	Aaa/NA/NA	Engineering/R&D Services	20k/1k	105.0	99.513		115.6	96.07	+11
USD 350	SVB FINANCIAL GROUP (SIVB)	4.345	29/04/2028	A3/NA/NA	Commer Banks-Western US	2k/1k	155.0	100		154.5	98.94	-1
USD 450	SVB FINANCIAL GROUP (SIVB)	4.57	29/04/2033	A3/NA/NA	Commer Banks-Western US	2k/1k	180.0	100		167.2	98.56	-13

Monday 25 April 2022							@ Issue			Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
GBP 250	LANDWIRTSCH. RENTENBANK (RENTEN)	2.125	15/12/2028	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	49.0	99.505		49.9	99.48	+1
USD 500	CD AIRPORT XINGCHENG (SLSCFI)	4.5	28/04/2025	NA/NA/NA	Building-Heavy Construct	200k/1k		100		169.1	99.67	
USD 200	SHINHAN BANK (SHNHAN)	FRN	29/04/2023	Aa3/NA/NA	Commer Banks Non-US	200k/200k		100			99.92	
USD 200	XIANGYU INVESTMENT BVI (HUAHK)	5	28/04/2025	NA/NA/NA	Building-Heavy Construct	200k/1k		100		216.2	99.75	

Thursday 21 April 2022							@ Issue			Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR 500	BANK OF CHINA/LUXEMBOURG (BCHINA)	1.5	28/04/2025	A1/A/A	Commer Banks Non-US	100k/1k	118.7	99.68	1.3x	119.8	99.26	+1
EUR 500	BLACKSTONE PP EUR HOLD (BPPEHX)	3.625	29/10/2029	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	295.5	99.398	1.1x	314.1	97.13	+19
EUR 300	HYPOTIROL BANK AG (LANTIR)	1.375	28/04/2027	Aa1/NA/NA	Finance-Consumer Loans	100k/100k	76.5	99.803	2.7x	85.5	98.59	+9
EUR 900	NATIONWIDE BLDG SOCIETY (NWIDE)	2	28/04/2027	A1/A+/A+	Finance Societies	100k/1k	136.3	99.821	1.2x	151.3	98.46	+15
GBP 300	BLACKSTONE PP EUR HOLD (BPPEHX)	4.875	29/04/2032	NA/NA/NA	Real Estate Oper/Develop	100k/1k		99.177	2.2x	301.4	98.84	
GBP 750	GOLDMAN SACHS GROUP INC (GS)	3.625	29/10/2029	NA/BBB+/A	Diversified Banking Inst	1k/1k	195.0	99.679	1.9x	199.1	99.45	+4
GBP 500	INTER-AMERICAN DEVEL BK (IADB)	2.125	15/12/2028	Aaa/AAA/NA	Supranational Bank	1k/1k	51.0	99.332	1.4x	49.2	99.52	-2
USD 350	ARCOS DORADOS BV (ARCO)	6.125	27/05/2029	NA/NA/BB	Retail-Restaurants	200k/1k		99.991		340.6	97.86	
USD 500	BANK OF AMERICA CORP (BAC)	FRN	25/04/2025	A2/A-/AA-	Diversified Banking Inst	2k/1k		100			100.11	
USD 2000	BANK OF AMERICA CORP (BAC)	3.841	25/04/2025	A2/A-/AA-	Diversified Banking Inst	2k/1k	115.0	100		115.1	99.92	+0
USD 2250	BANK OF AMERICA CORP (BAC)	4.376	27/04/2028	A2/A-/AA-	Diversified Banking Inst	1k/1k	140.0	100		143.0	99.57	+3
USD 4000	BANK OF AMERICA CORP (BAC)	4.571	27/04/2033	A2/A-/AA-	Diversified Banking Inst	1k/1k	165.0	100		163.3	98.88	-2
USD 1000	BANK OF CHINA/MACAU (BCHINA)	FRN	28/04/2025	A1/A/A	Commer Banks Non-US	200k/1k	78.0	100			99.81	
USD 500	BANK OF CHINA/SINGAPORE (BCHINA)	3.25	28/04/2025	A1/A/A	Commer Banks Non-US	200k/1k	45.0	99.824		38.9	99.81	-6
USD 500	CHINA GREATWALL VI (GRWALL)	4.25	28/04/2025	NA/BBB+/A	Invest Mgmt/Advis Serv	200k/1k	145.0	99.866	8.4x	214.2	97.76	+69
USD 1000	DEVELOPMENT BK OF JAPAN (DBJJP)	3.25	28/04/2027	A1/A+/NA	Special Purpose Banks	200k/2k	36.7	99.745		35.0	99.36	-2
USD 1600	ISDB TRUST NO 2 (ISDB)	3.213	28/04/2027	Aaa/AAA/NA	Supranational Bank	200k/1k		100		23.8	99.70	
USD 5000	KFW (KFW)	3	20/05/2027	Aaa/AAA/NA	Special Purpose Banks	1k/1k	10.5	99.831	2x	10.2	99.34	-0
USD 800	LOCKHEED MARTIN CORP (LMT)	3.9	15/06/2032	A3/A-/A-	Aerospace/Defense	2k/1k	100.0	99.912	3.8x	98.3	98.66	-2
USD 850	LOCKHEED MARTIN CORP (LMT)	4.15	15/06/2053	A3/A-/A-	Aerospace/Defense	2k/1k	125.0	99.312	2.8x	119.7	96.20	-5
USD 650	LOCKHEED MARTIN CORP (LMT)	4.3	15/06/2062	A3/A-/A-	Aerospace/Defense	2k/1k	140.0	99.247	3.8x	130.4	96.61	-10
USD 650	NANYANG COMMERCIAL BANK (NANYAN)	6.5	Perp	Ba2/NA/NA	Commer Banks Non-US	250k/1k	350.9	100		350.5	99.81	-0
USD 1000	PNC FINANCIAL SERVICES (PNC)	6	Perp	Baa2/BBB-/BBB	Super-Regional Banks-US	1k/1k		100	1.7x		315.0	99.38
USD 220	YUEYANG CONS INV GP (YYCCIG)	4.6	26/04/2025	NA/NA/NA	Building-Heavy Construct	200k/1k		100		185.2	99.50	

Wednesday 20 April 2022							@ Issue			Current*		
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR 1750	BANK OF AMERICA CORP (BAC)	1.949	27/10/2026	A2/A-/AA-	Diversified Banking Inst	100k/1k	157.2	100	1.6x	161.9	99.02	+5
EUR 1750	BANK OF AMERICA CORP (BAC)	2.824	27/04/2033	A2/A-/AA-	Diversified Banking Inst	100k/1k	196.6	100	1.9x	201.0	97.76	+4
EUR 500	BASQUE GOVERNMENT (BASQUE)	1.875	30/07/2033	A3/NA/A	Municipal-County	1k/1k	14.0	99.323	2.8x	10.0	95.84	-4
EUR 500	RLB OBEROESTERREICH (RFLBOB)	1.25	26/04/2027	Aaa/NA/NA	Cooperative Banks	100k/100k	76.0	99.596	4.5x	80.7	98.23	+5
EUR 300	SP KINNITYSLUOTTOPANKKI (SPMTBK)	1	28/04/2025	NA/AAA/NA	Commer Banks Non-US	100k/1k	76.4	99.847	1.8x	80.6	98.94	+4
EUR 500	SPAREBANK 1 OESTLANDET (SPOLNO)	1.75	27/04/2027	Aa3/NA/NA	Commer Banks Non-US	100k/1k	124.2	99.612	1.4x	132.9	98.15	+9
GBP 600	BANK OF AMERICA CORP (BAC)	3.584	27/04/2031	A2/A-/AA-	Diversified Banking Inst	100k/1k	175.0	100	1.7x	183.5	99.20	+8
USD 3000	ASIAN DEVELOPMENT BANK (ASIA)	2.875	06/05/2025	Aaa/AAA/AAA	Supranational Bank	1k/1k	12.6	99.882		10.6	99.54	-2
USD 1000	ASIAN DEVELOPMENT BANK (ASIA)	3.125	27/04/2032	Aaa/AAA/AAA	Supranational Bank	1k/1k	27.0	99.966		21.7	98.54	-5
USD 3500	CANADA GOVERNMENT (CANADA)	2.875	28/04/2025	Aaa/AAA/NA	Sovereign	5k/5k	9.0	99.994	2x	8.1	99.62	-1
USD 500	CSL FINANCE PLC (CSLAU)	3.85	27/04/2027	A3/A-/NA	Medical-Biomedical/Gene	2k/1k	100.0	99.901	5.6x	101.7	99.07	+2
USD 500	CSL FINANCE PLC (CSLAU)	4.05	27/04/2029	A3/A-/NA	Medical-Biomedical/Gene	2k/1k	120.0	99.789	4.9x	113.6	98.88	-6
USD 1000	CSL FINANCE PLC (CSLAU)	4.25	27/04/2032	A3/A-/NA	Medical-Biomedical/Gene	2k/1k	145.0	99.645	4.7x	144.3	97.83	-1
USD 500	CSL FINANCE PLC (CSLAU)	4.625	27/04/2042	A3/A-/NA	Medical-Biomedical/Gene	2k/1k	155.0	99.987	7.6x	154.8	96.11	-0
USD 1000	CSL FINANCE PLC (CSLAU)	4.75	27/04/2052	A3/A-/NA	Medical-Biomedical/Gene	2k/1k	185.0	99.714	4.7x	180.8	96.34	-4
USD 500	CSL FINANCE PLC (CSLAU)	4.95	27/04/2062	A3/A-/NA	Medical-Biomedical/Gene	2k/1k	205.0	99.689	6.3x	198.8	96.36	-6
USD 400	FIFTH THIRD BANCORP (FITB)	4.055	25/04/2028	Baa1/BBB+/A-	Super-Regional Banks-US	2k/1k	118.0	100	3x	127.3	98.85	+9
USD 600	FIFTH THIRD BANCORP (FITB)	4.337	25/04/2033	Baa1/BBB+/A-	Super-Regional Banks-US	2k/1k	148.0	100	3.7x	150.0		

Wednesday 13 April 2022							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	CREDIT AGRICOLE SA (ACAFFP)	2.5	22/04/2034	A3/A-/A+	Diversified Banking Inst	100k/100k	178.5	99.54	1.3x	206.3	93.69	+28
EUR	1250	CROATIA (CROATI)	2.875	22/04/2032	Ba1/BBB-/BBB	Sovereign	100k/1k	221.2	99.146	2.1x	216.0	96.95	-5
EUR	500	LAND RHEINLAND-PFALZ (RHIPAL)	1.5	25/04/2052	NA/NA/AAA	Regional Authority	1k/1k	60.1	99.402	0.6x	58.6	94.37	-2
EUR	300	ORIX CORP (ORIX)	1.919	20/04/2026	A3/A-/A-	Finance-Leasing Compan	100k/1k	146.0	100	1.8x	145.4	99.14	-1
USD	500	BANK OF EAST ASIA LTD (BNKEA)	4.875	22/04/2032	Baa2/BBB-/NA	Commer Banks Non-US	250k/1k	230.0	99.846	4x	213.7	98.69	-16
USD	600	CHINA CITIC BANK INTL (CINDBK)	4.8	Perp	Ba2/NA/NA	Commer Banks Non-US	250k/1k	210.4	100	2.3x	195.6	99.14	-15
USD	400	INOVA HEALTH SYSTEMS FOU (INOVHS)	4.068	15/05/2052	Aa2/AA+/NA	Medical-Hospitals	1k/1k	125.0	100		124.4	94.14	-1
USD	1000	INTER-AMERICAN INVEST CO (IDBINV)	2.625	22/04/2025	Aa1/AA+/AAA	Supranational Bank	1k/1k	20.4	99.691		19.8	98.59	-1
USD	300	KOREA MIDLAND POWER CO (KOMIPW)	3.625	21/04/2027	Aa2/NA/NA	Electric-Generation	200k/1k	100.0	99.76	2.7x	101.2	98.10	+1
USD	600	NATURA & CO LUX HLD SARL (NATURA)	6	19/04/2029	NA/BB/BB	Cosmetics&Toiletries	200k/1k		99.297		344.2	97.01	
USD	200	TCCL FINANCE LTD (PANVA)	4	26/04/2027	Baa1/BBB+/NA	Gas-Distribution	200k/1k	140.0	99.57		153.4	97.47	+13
USD	450	VITERRA FINANCE BV (VITRRA)	4.9	21/04/2027	NA/BBB-/BBB-	Agricultural Operations	200k/1k	235.0	99.628		237.9	97.77	+3
USD	300	VITERRA FINANCE BV (VITRRA)	5.25	21/04/2032	NA/BBB-/BBB-	Agricultural Operations	200k/1k	265.0	99.371		275.4	95.63	+10
USD	230	YUNNAN ENERGY INST OVR (YUNAEN)	5.3	21/04/2025	NA/NA/BBB-	Electric-Generation	200k/1k		99.454		285.5	98.70	

Tuesday 12 April 2022							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	RAIFFEISEN LB NIEDEROEST (RFLBNI)	1.25	21/04/2027	Aaa/NA/NA	Cooperative Banks	100k/100k	76.3	99.41	3.1x	80.9	98.22	+5
EUR	1000	SSE PLC (SSELN)	4	Perp	Baa3/BBB-/BBB-u	Electric-Generation	100k/1k	338.3	100	1.8x	356.6	97.88	+18
GBP	1000	TORONTO-DOMINION BANK (TD)	FRN	22/04/2025	Aaa/NA/NA	Commer Banks Non-US	100k/1k		100	1.1x	100.01	100.01	
USD	500	CHOUZHOU INTL INV LTD (YWSOAO)	4.1	20/10/2025	Baa3/NA/BBB	Building-Heavy Construct	200k/1k		100		131.6	99.54	
USD	300	CSI MTN LTD (CSILTD)	3.375	21/04/2025	NA/BBB+/NA	Finance-Invest Bnkr/Brkr	200k/1k	90.0	99.65		98.2	98.50	+8
USD	300	FERGUSON FINANCE PLC (FERGLN)	4.25	20/04/2027	Baa2/BBB+/NA	Distribution/Wholesale	200k/1k	165.0	99.702	1.3x	159.9	98.29	-5
USD	700	FERGUSON FINANCE PLC (FERGLN)	4.65	20/04/2032	Baa2/NA/NA	Distribution/Wholesale	200k/1k	200.0	99.479	1.8x	196.4	96.94	-4
USD	400	INOVA HEALTH SYSTEMS FOU (INOVHS)	4.068	15/05/2052	Aa2/AA+/NA	Medical-Hospitals	1k/1k	125.0	100		124.4	94.14	-1
USD	1000	INTER-AMERICAN INVEST CO (IDBINV)	2.625	22/04/2025	Aa1/AA+/AAA	Supranational Bank	1k/1k	20.4	99.691		19.8	98.59	-1
USD	600	JOHN DEERE CAPITAL CORP (DE)	3.35	18/04/2029	A2/A/NA	Machinery-Farm	1k/1k	65.0	99.864	1.3x	79.4	96.71	+14
USD	255	NATIONAL BANK OF CANADA (NACN)	86.1443	21/11/2024	Aaa/NA/AAA	Commer Banks Non-US	250k/1k		100			99.25	
USD	600	NATURA & CO LUX HLD SARL (NATURA)	6	19/04/2029	NA/BB/BB	Cosmetics&Toiletries	200k/1k		99.297		348.6	96.77	
USD	450	VITERRA FINANCE BV (VITRRA)	4.9	21/04/2027	NA/BBB-/BBB-	Agricultural Operations	200k/1k	235.0	99.628		233.1	97.97	-2
USD	300	VITERRA FINANCE BV (VITRRA)	5.25	21/04/2032	NA/BBB-/BBB-	Agricultural Operations	200k/1k	265.0	99.371		274.6	95.69	+10

Monday 11 April 2022							@ Issue			Current*			
Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
GBP	250	HEXAGON HOUSING ASSOC (HXGHSN)	3.625	22/04/2048	NA/A-/NA	Real Estate Oper/Develop	100k/1k	167.0	99.234	4x	175.8	95.34	+9
USD	1500	AMAZON.COM INC (AMZN)	2.73	13/04/2024	A1/AA/AA-	E-Commerce/Products	2k/1k	22.0	100	1.7x	7.1	99.87	-15
USD	1500	AMAZON.COM INC (AMZN)	3	13/04/2025	A1/AA/AA-	E-Commerce/Products	2k/1k	32.0	99.841	1.8x	17.6	99.68	-14
USD	2000	AMAZON.COM INC (AMZN)	3.3	13/04/2027	A1/AA/AA-	E-Commerce/Products	2k/1k	55.0	99.794	2x	54.2	98.73	-1
USD	1500	AMAZON.COM INC (AMZN)	3.45	13/04/2029	A1/AA/AA-	E-Commerce/Products	2k/1k	65.0	99.784	1.9x	71.3	97.80	+6
USD	2500	AMAZON.COM INC (AMZN)	3.6	13/04/2032	A1/AA/AA-	E-Commerce/Products	2k/1k	85.0	99.817	1.7x	89.8	96.92	+5
USD	2500	AMAZON.COM INC (AMZN)	3.95	13/04/2052	A1/AA/AA-	E-Commerce/Products	2k/1k	115.0	99.582	1.8x	112.5	94.08	-3
USD	1250	AMAZON.COM INC (AMZN)	4.1	13/04/2062	A1/AA/AA-	E-Commerce/Products	2k/1k	130.0	99.532	2.3x	128.3	93.28	-2
USD	350	BAYPORT POLYMERS LLC (BRLS)	4.743	14/04/2027	Baa1/BBB+/A-	Chemicals-Plastics	2k/1k	195.0	100	1.1x	201.6	98.64	+7
USD	300	BAYPORT POLYMERS LLC (BRLS)	5.14	14/04/2032	Baa1/BBB+/A-	Chemicals-Plastics	2k/1k	235.0	100	1.1x	231.0	98.09	-4
USD	200	FOSHAN GM CONSTRUCT (FSGMCI)	3.5	14/04/2025	NA/NA/NA	Building-Heavy Construct	200k/1k		100		99.7	98.83	
USD	425	KOREAREHABNRESOURCE (KOMRMR)	4.125	20/04/2027	A1/A/NA	Mining Services	200k/1k	135.0	99.933	2.8x	138.7	98.66	+4
USD	500	DAIICHI MITSUBISHI UFJ FIN GRP (MUFG)	3.837	17/04/2026	A1/A-/A-	Diversified Banking Inst	200k/1k	112.5	100	1.9x	107.0	99.53	-6
USD	800	DAIICHI MITSUBISHI UFJ FIN GRP (MUFG)	4.08	19/04/2028	A1/A-/A-	Diversified Banking Inst	200k/1k	130.0	100	1.6x	140.4	98.39	+10
USD	700	DAIICHI MITSUBISHI UFJ FIN GRP (MUFG)	4.315	19/04/2033	A1/A-/A-	Diversified Banking Inst	200k/1k	155.0	100	1.6x	167.7	96.52	+13
USD	600	OMERS FINANCE TRUST (OMERFT)	3.5	19/04/2032	Aa1/AA+/AAA	Invest Mgmt/Advis Serv	250k/1k	75.0	99.732		73.5	97.41	-1
USD	500	OMERS FINANCE TRUST (OMERFT)	4	19/04/2052	Aa1/AA+/AAA	Invest Mgmt/Advis Serv	250k/1k	125.0	98.453		117.2	94.16	-8
USD	500	PRES & FELLOWS OF HARVAR (HARVRD)	3.745	15/11/2052	Aaa/AAA/NA	Schools	1k/1k	90.0	100		90.1	94.19	+0
USD	1400	REPUBLIC OF SOUTH AFRICA (SOAF)	5.875	20/04/2032	Ba2/BB-/BB-	Sovereign	200k/1k	309.1	100		373.0	93.31	+64
USD	1600	REPUBLIC OF SOUTH AFRICA (SOAF)	7.3	20/04/2052	Ba2/BB-/BB-	Sovereign	200k/1k	447.4	100		486.5	91.62	+39
USD	2000	TORONTO-DOMINION BANK (TD)	3.301	20/04/2027	Aaa/NA/NA	Commer Banks Non-US	200k/1k	51.5	100		50.0	98.92	-1
USD	250	TOYOTA MOTOR CREDIT CORP (TOYOTA)	3.05	14/04/2025	A1/A+/A+	Auto-Cars/Light Trucks	1000k/100		99.869		50.2	98.94	

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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