

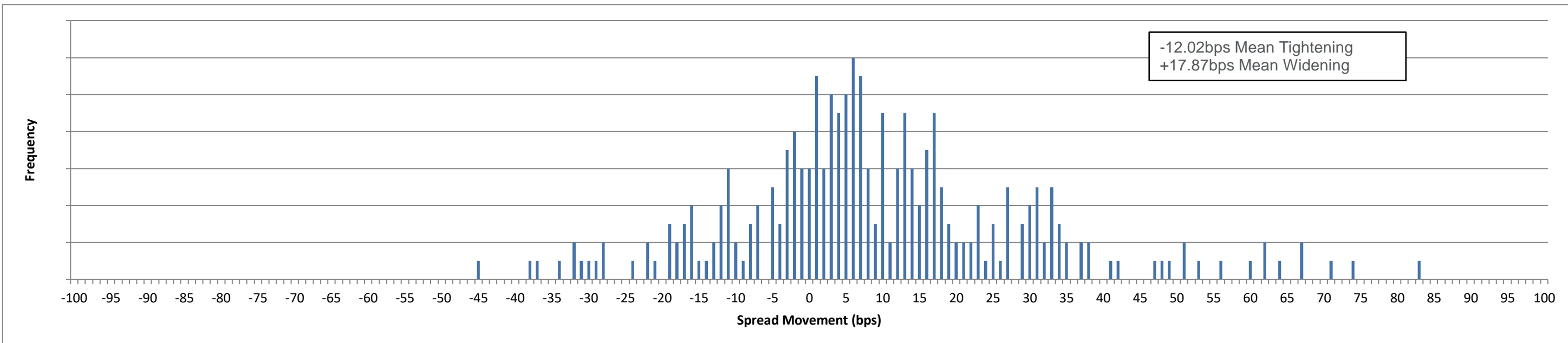
FIXED INCOME

New Issue Performance
17 June 2022



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	200	NWD MTN LTD (NWDEVL)	5.875	16/06/2027	NA/NA/NA	Real Estate Oper/Develop	08/06/22	290	99.808	7.5x	244.3	100.533	-46
USD	500	RELX CAPITAL INC (RELLN)	4.75	20/05/2032	Baa1/BBB+/BBB+	Commercial Services	17/05/22	190	99.121	5x	151.8	100.063	-38
USD	500	AEP TEXAS INC (AEP)	5.25	15/05/2052	Baa2/A-/BBB+	Electric-Integrated	16/05/22	215	99.836	3.6x	177.1	102.609	-38
USD	1650	CREDIT SUISSE GROUP AG (CS)	9.75	Perp	NA/B+/NA	Diversified Banking Inst	16/06/22	638.3	100		603.6	101.625	-35
USD	1750	PERUSAHAAN PENERBIT SBSN (INDOIS)	4.4	06/06/2027	Baa2/BBB/BBB	Sovereign	24/05/22	164.4	100	3.3x	132.2	99.003	-32

FIVE WORST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	1000	CARNIVAL CORP (CCL)	10.5	01/06/2030	B2/B/NA	Cruise Lines	18/05/22	765	100		871.7	92.51	+107
GBP	500	AVIVA PLC (AVLN)	6.875	Perp	Baa2/NA/BBB	Life/Health Insurance	08/06/22	464.9	100	3x	547.4	92.856	+83
EUR	500	TDC NET AS (TDCNET)	5.056	31/05/2028	NA/NA/BBB-	Telecom Services	24/05/22	433.6	100	2x	506.6	92.769	+73
USD	750	ROMANIA (ROMANI)	6	25/05/2034	Baa3/BBB-/BBB-	Sovereign	18/05/22	310	99.839		380.7	91.767	+71
EUR	500	VIENNA INSURANCE GRP AGW (VIGAV)	4.875	15/06/2042	NA/A-/NA	Multi-line Insurance	08/06/22	366.9	98.935	2.6x	433.9	91.758	+67

Thursday 16 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	1650	CREDIT SUISSE GROUP AG (CS)	9.75	Perp	NA/B+/NA	Diversified Banking Inst	200k/1k	638.3	100		603.6	101.63	-35
USD	895	ENTEGRIS ESCROW CORP (ENTG)	5.95	15/06/2030	NA/NA/BB	Semiconductor Equipment	2k/1k	417.0	90.832		433.8	90.35	+17

Wednesday 15 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	ING BANK NV (INTNED)	2.312	22/10/2026	NA/NA/NA	Commer Banks Non-US	100k/100k	100	100		95.0	100.06	
EUR	1500	ING BANK NV (INTNED)	2.445	22/10/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	100	100		93.6	100.08	
EUR	3000	ING BANK NV (INTNED)	2.689	22/06/2032	NA/NA/NA	Commer Banks Non-US	100k/100k	100	100		110.8	100.02	
EUR	300	INTESA SANPAOLO SPA (ISPIM)	1.728	22/06/2029	NA/NA/NA	Commer Banks Non-US	100k/100k	100	100		99.0	99.80	
USD	400	IRIS ESCROW ISSUER CORP (ITPCN)	10	15/12/2028	NA/NA/NA	Containers-Paper/Plastic	2k/1k	82			670.0	NQ	

Tuesday 14 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AAREAL BANK AG (AARB)	2.25	01/02/2027	NA/NA/NA	Finance-Commercial	100k/100k	84.6	99.893	1.3x	84.6	99.99	+0
EUR	250	BAUSPARKASSE WUESTENROT (BSWUES)	2.125	23/06/2025	NA/NA/NA	Commer Banks Non-US	100k/100k	92.0	99.675	1.7x	90.3	99.95	-2
EUR	2000	EFSS (EFSS)	2.375	21/06/2032	NA/NA/NA	Sovereign Agency	1k/1k	78.2	99.368	1.4x	74.5	99.76	-4
EUR	340	PREEM HOLDING AB (PREEM)	12	30/06/2022	B3/B+/NA	Oil Refining&Marketing	100k/1k	1154.0	96		1170.9	97.19	+17
USD	250	MITSUBISHI UFJ FIN GRP (MUFG)	4.56	23/06/2025	NA/NA/NA	Diversified Banking Inst	200k/100k	100	100		108.1	100.47	

Friday 10 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	BANCA MONTE DEI PASCHI S (MONTE)	2	29/04/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	100	100		70.6	99.85	

Thursday 09 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
GBP	450	TSB BANKING GROUP PLC (TSBLN)	FRN	13/06/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	100	100		100.00	100.00	
USD	500	BANK OF CHINA/FRANKFURT (BCHINA)	3.125	16/06/2025	A1/A/A	Commer Banks Non-US	200k/1k	20.0	99.861	4.4x	14.2	99.08	-6
USD	600	CALLON PETROLEUM CO (CPE)	7.5	15/06/2030	B3/B *+/B+	Oil Comp-Explor&Prodn	2k/1k	100	100		453.8	98.47	
USD	750	CENTRAL PARENT/MERGER SU (CDK)	7.25	15/06/2029	B1/NA/NA	Applications Software	2k/1k	416.0	100		446.0	97.25	+30
USD	250	CITIGROUP GLOBAL MARKETS (C)	FRN	10/07/2023	A3/A/F1	Finance-Invest Bnkr/Brkr	1k/1k	100	100		99.85	99.85	
USD	500	COASTAL EMERALD LTD (CNSHAN)	4.1	15/06/2025	A3/NA/A	Finance-Commercial	200k/1k	100	6.4x		86.7	99.79	
USD	500	MAXAR TECHNOLOGIES INC (MAXR)	7.75	15/06/2027	B2/B/NA	Wireless Equipment	2k/1k	467.0	100		471.8	98.89	+5
USD	250	SHANHAI HONG KONG INT IN (LIANYU)	5	16/06/2025	NA/NA/BBB	Whsing&Harbor Trans Serv	200k/1k	100	100		192.8	99.35	
USD	500	UNIVISION COMMUNICATIONS (UVN)	7.375	30/06/2030	B1/B+/NA	Broadcast Serv/Program	2k/1k	445.0	99.255		433.1	98.78	-12

Wednesday 08 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	A2A SPA (AEMSPA)	2.5	15/06/2026	Baa2/BBB/NA	Electric-Integrated	100k/1k	165.6	99.58	2.7x	198.2	96.94	+33
EUR	800	BANK OF MONTREAL (BMO)	2.75	15/06/2027	A2/A-/AA-	Commer Banks Non-US	100k/1k	166.9	100	1.1x	199.9	96.80	+33
EUR	300	DE VOLKSBANK NV (DEVOBA)	7	Perp	Ba1/NA/NA	Commer Banks Non-US	200k/100k	100	100	1.5x	676.1	96.05	
EUR	250	DEUT PFANDBRIEFBANK AG (PBBGR)	0	15/01/2024	Aa1/NA/NA	Mortgage Banks	100k/100k	100	100.05			99.81	
EUR	600	DUKE ENERGY CORP (DUK)	3.1	15/06/2028	Baa2/BBB/NA	Electric-Integrated	100k/1k	199.2	99.854	2.8x	206.7	97.54	+7
EUR	750	HUNGARY (REPHUN)	4.25	16/06/2031	Baa2/BBB/BBB	Sovereign	100k/1k	322.5	98.161	1.9x	354.4	93.84	+32
EUR	500	IBERCAJA BANCO SA (CAZAR)	3.75	15/06/2025	NA/BB+/BB+	Commer Banks Non-US	100k/100k	321.2	99.862	1.6x	347.7	98.61	+27
EUR	2000	LAND NORDRHEIN-WESTFALEN (NRW)	2	15/06/2032	NA/AA/AAA	Regional Authority	1k/1k	65.9	99.901	2.4x	69.5	96.90	+4
EUR	1500	LAND NORDRHEIN-WESTFALEN (NRW)	2.25	14/06/2052	NA/AA/AAA	Regional Authority	1k/1k	70.1	99.268	2.2x	67.2	94.85	-3
EUR	550	LANDBK HESSEN-THUERINGEN (HESLAN)	4.5	15/09/2032	Baa2/NA/A-	Regional Banks-Non US	100k/100k	344.8	99.876	1.5x	400.6	95.92	+56
EUR	500	MERCK FIN SERVICES GMBH (MRKGR)	1.875	15/06/2026	A3/NA/A	Medical-Drugs	100k/100k	98.0	99.825	3.5x	106.8	97.96	+9
EUR	500	MERCK FIN SERVICES GMBH (MRKGR)	2.375	15/06/2030	A3/NA/A	Medical-Drugs	100k/100k	123.2	99.497	3.7x	135.2	96.31	+12
EUR	1000	MITSUBISHI UFJ FIN GRP (MUFG)	2.264	14/06/2025	A1/A-/A-	Diversified Banking Inst	200k/1k	164.8	100	1.7x	179.9	98.95	+15
EUR	750	MITSUBISHI UFJ FIN GRP (MUFG)	3.556	15/06/2032	A1/A-/A-	Diversified Banking Inst	200k/1k	220.6	100	2.1x	217.4	97.75	-3
EUR	250	MORGAN STANLEY (MS)	0.1	30/01/2026	NA/NA/NA	Diversified Banking Inst	100k/100k	100	100		160.2	99.19	
EUR	500	NIBC BANK NV (NIBCAP)	1.875	16/06/2027	NA/AAA/NA	Commer Banks Non-US	100k/100k	80.8	99.915	1.7x	84.5	97.99	+4
EUR	500	VIENNA INSURANCE GRP AGW (VIGAV)	4.875	15/06/2042	NA/A-/NA	Multi-line Insurance	100k/100k	366.9	98.935	2.6x	433.9	91.76	+67
GBP	500	AVIVA PLC (AVLN)	6.875	Perp	Baa2/NA/BBB	Life/Health Insurance	200k/1k	464.9	100	3x	547.4	92.86	+83
GBP	500	INTER-AMERICAN DEVEL BK (IADB)	2.5	22/07/2027	Aaa/AAA/NA	Supranational Bank	1k/1k	68.0	99.68	1.3x	64.9	98.56	-3
GBP	350	NORDIC INVESTMENT BANK (NIB)	2.375	22/07/2026	Aaa/AAA/NA	Supranational Bank	1k/1k	57.0	99.784	1x	60.2	98.53	+3
USD	600	ASB BANK LIMITED (ASBBNK)	5.284	17/06/2032	A3/A-/NA	Commer Banks Non-US	200k/1k	225.0	100	3.8x	237.8	98.29	+13
USD	750	BANGKOK BANK PCL/HK (BBLTB)	4.3	15/06/2027	Baa1/BBB+/NA	Commer Banks Non-US	200k/1k	130.0	99.866	4.1x	125.2	98.87	-5
USD	700	BANK OF NY MELLON CORP (BK)	3.43	13/06/2025	A1/A-/A-	Fiduciary Banks	1k/1k	65.0	100	1.6x	91.0	98.84	+26
USD	500	BANK OF NY MELLON CORP (BK)	3.992	13/06/2028	A1/A-/A-	Fiduciary Banks	1k/1k	95.0	100	2x	108.0	98.26	+13
USD	750	BANK OF NY MELLON CORP (BK)	4.289	13/06/2033	A1/A-/A-	Fiduciary Banks	1k/1k	125.0	100	2.1x	143.6	97.07	+19
USD	1000	COUNCIL OF EUROPE (COE)	3	16/06/2025	Aa1/AA/AA+	Supranational Bank	1k/1k	12.4	99.784	2x	11.6	98.80	-1
USD	1500	CPPIB CAPITAL INC (CPPIBC)	3.25	15/06/2027	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	30.8	99.739		30.2	98.39	-1
USD	750	ENEL FINANCE INTL NV (ENELIM)	4.25	15/06/2025	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	145.0	99.58	2.3x	141.3	98.68	-4
USD	750	ENEL FINANCE INTL NV (ENELIM)	4.625	15/06/2027	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	165.0	99.788	1.7x	172.5	98.23	+8
USD	1000	ENEL FINANCE INTL NV (ENELIM)	5	15/06/2032	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	215.0	98.701	2.1x	230.1	96.01	+15
USD	1000	ENEL FINANCE INTL NV (ENELIM)	5.5	15/06/2052	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	240.0	98.784	1.8x	255.5	94.92	+15
USD	500	GUOHUI INTERNATION BVI (SHGUOH)	4.7	15/06/2025	NA/NA/BBB+	Investment Companies	200k/1k	100	100		160.2	99.42	
USD	1750	HUNGARY (REPHUN)	5.25	16/06/2029	Baa2/BBB/BBB	Sovereign	200k/1k	240.0	98.792	1.9x	244.6	97.13	+5
USD	1250	HUNGARY (REPHUN)	5.5	16/06/2034	Baa2/BBB/BBB	Sovereign	200k/1k	280.0	97.188	2x	295.8	94.28	+16
USD	650	KINGDOM OF JORDAN (

EUR	300	CAIXA GERAL DE DEPOSITOS (CXGD)	2.875	15/06/2026	Baa2/NA/BBB-	Commer Banks Non-US	100k/100k	211.5	99.929	1.4x	228.6	98.19	+17
EUR	500	COMMERZBANK AG (CMZB)	3	14/09/2027	Baa2/BBB-/NA	Commer Banks Non-US	100k/100k	223.7	99.471	2.2x	254.4	96.58	+31
EUR	2000	HSBC HOLDINGS PLC (HSBC)	3.019	15/06/2027	A3/A-/A+	Diversified Banking Inst	100k/1k	211.9	100	1.5x	245.8	97.13	+34
EUR	750	SES SA (SESGFP)	3.5	14/01/2029	Baa2/NA/BBB	Satellite Telecom	100k/1k	244.6	99.725	2.1x	273.0	95.90	+28
EUR	1000	UBS GROUP AG (UBS)	3.125	15/06/2030	NA/A-/A+	Diversified Banking Inst	200k/1k	206.2	99.734		242.9	95.08	+37
GBP	200	NATIONAL AUSTRALIA BANK (NAB)	FRN	14/06/2023	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			100.00	
GBP	500	ROYAL BANK OF CANADA (RY)	3.625	14/06/2027	A1/A/AA-	Commer Banks Non-US	100k/1k	175.0	99.958	1.3x	197.7	97.64	+23
GBP	350	VIRGIN MONEY UK PLC (VMUKLN)	8.25	Perp	Ba2/NA/BB(EXP)	Commer Banks Non-US	200k/1k	635.7	100	2.1x	702.1	96.17	+66
USD	500	ADVANCED MICRO DEVICES (AMD)	3.924	01/06/2032	A3/NA/NA	Electronic Compo-Semicon	2k/1k	95.0	100	5x	110.5	96.76	+15
USD	500	ADVANCED MICRO DEVICES (AMD)	4.393	01/06/2052	A3/A-/NA	Electronic Compo-Semicon	2k/1k	125.0	100	7x	132.7	96.12	+8
USD	550	AEP TRANSMISSION CO LLC (AEP)	4.5	15/06/2052	A2/A-/A	Electric-Transmission	2k/1k	140.0	99.363	3.6x	149.8	95.19	+10
USD	600	ALLEGION US HOLDING CO (ALLE)	5.411	01/07/2032	Baa2/BBB/BBB-	Electronic Secur Devices	2k/1k	245.0	99.998	2.4x	245.5	97.97	+0
USD	400	CABOT CORP (CBT)	5	30/06/2032	Baa2/BBB/NA	Chemicals-Specialty	2k/1k	212.5	99.33	2.8x	219.9	96.77	+7
USD	500	CENTERPOINT ENERGY RES (CNP)	4.4	01/07/2032	A3/BBB+/A-	Gas-Distribution	2k/1k	145.0	99.908	3.9x	148.4	97.56	+3
USD	200	CHANG DEVELOPMENT INT (CCUDIH)	5	14/06/2025	Baa1/NA/BBB+	Building-Heavy Construct	200k/1k		100		215.0	98.75	
USD	450	COGENT COMMUNICATIONS GR (CCOI)	7	15/06/2027	B3/B/NA	Internet Connectiv Svcs	1k/1k	400.0	100		450.1	96.73	+50
USD	500	JPMORGAN CHASE & CO (JPM)	FRN	14/06/2025	A2/A-/AA-	Diversified Banking Inst	2k/1k		100			99.68	
USD	2000	JPMORGAN CHASE & CO (JPM)	3.845	14/06/2025	A2/A-/AA-	Diversified Banking Inst	2k/1k	110.0	100		123.6	99.01	+14
USD	2000	JPMORGAN CHASE & CO (JPM)	4.565	14/06/2030	A2/A-/AA-	Diversified Banking Inst	2k/1k	153.0	100		168.2	97.52	+15
USD	300	KEY BANK NA (KEY)	4.39	14/12/2027	A3/A-/A-	Commer Banks-Central US	250k/1k	130.0	100.55	3x	127.5	99.09	-2
USD	1250	KOMMUNINVEST I SVERIGE (KOMINS)	2.875	03/07/2024	Aaa/AAA/NA	Regional Agencies	200k/1k		99.784		7.2	99.01	
USD	500	KOREA ELECTRIC POWER CO (KORELE)	3.625	14/06/2025	Aa2/AA/NA	Electric-Integrated	200k/1k	80.0	99.786	8.2x	68.2	98.96	-12
USD	300	KOREA ELECTRIC POWER CO (KORELE)	4	14/06/2027	Aa2/NA/NA	Electric-Integrated	200k/1k	105.0	99.847	10x	83.8	99.36	-21
USD	350	NISOURCE INC (NI)	5	15/06/2052	Baa2/BBB+/BBB	Gas-Distribution	2k/1k	190.0	99.614	3.1x	190.2	96.85	+0
USD	500	TOKYO METROPOLITAN GOV'T (TOKYO)	3.375	16/06/2025	NA/A+/NA	Municipal-County	200k/2k	49.6	99.929		49.3	98.79	-0

Monday 06 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	750	ALLY FINANCIAL INC (ALLY)	4.75	09/06/2027	Baa3/NA/NA	Finance-Auto Loans	2k/1k	195.0	99.971	2.3x	223.2	96.62	+28
USD	500	AMERICAN NATIONAL GROUP (ANAT)	6.144	13/06/2032	NA/BBB/BBB	Life/Health Insurance	2k/1k	310.0	100	1.2x	311.7	98.56	+2
USD	1250	GENERAL MOTORS FINL CO (GM)	5	09/04/2027	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	200.0	99.888	2.6x	217.9	97.99	+18
USD	700	GOLDMAN SACHS GROUP INC (GS)	4.387	15/06/2027	A2/BBB+/A	Diversified Banking Inst	1k/1k	135.0	100	5.1x	152.8	98.40	+18
USD	900	HP INC (HPQ)	4.75	15/01/2028	Baa2/BBB/BBB+	Computers	2k/1k	175.0	99.841	2.2x	194.3	97.62	+19
USD	1100	HP INC (HPQ)	5.5	15/01/2033	Baa2/BBB/BBB+	Computers	2k/1k	250.0	99.725	2.5x	270.5	96.66	+21
USD	500	JBS USA/FOOD/FINANCE (JBSSBZ)	5.125	01/02/2028	Baa3/BBB-/BBB-	Food-Meat Products	2k/1k	225.0	99.199	3x	241.6	97.17	+17
USD	1250	JBS USA/FOOD/FINANCE (JBSSBZ)	5.75	01/04/2033	Baa3/BBB-/BBB-	Food-Meat Products	2k/1k	287.5	98.578	2.2x	300.8	96.22	+13
USD	750	JBS USA/FOOD/FINANCE (JBSSBZ)	6.5	01/12/2052	Baa3/BBB-/BBB-	Food-Meat Products	2k/1k	337.5	98.726	2.3x	351.1	95.95	+14
USD	400	MET TOWER GLOBAL FUNDING (MET)	3.7	13/06/2025	Aa3/AA-/AA-	Life/Health Insurance	150k/1k	80.0	99.902	1.2x	89.2	98.59	+9
USD	850	O'REILLY AUTOMOTIVE INC (ORLY)	4.7	15/06/2032	Baa1/BBB/NA	Retail-Auto Parts	2k/1k	170.0	99.684	3.9x	175.0	97.87	+5
USD	500	PACCAR FINANCIAL CORP (PCAR)	3.15	13/06/2024	A1/A+/NA	Auto-Med&Heavy Duty Trks	1k/1k	43.0	99.977	1.9x	38.9	99.29	-4
USD	450	PACIFIC GAS & ELECTRIC (PCG)	4.95	08/06/2025	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k	205.0	99.882	3.3x	237.5	98.00	+32
USD	450	PACIFIC GAS & ELECTRIC (PCG)	5.45	15/06/2027	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k	245.0	99.825	3.8x	261.8	97.98	+17
USD	600	PACIFIC GAS & ELECTRIC (PCG)	5.9	15/06/2032	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k	290.0	99.699	4x	314.8	96.55	+25
USD	1200	PARKER-HANNIFIN CORP (PH)	4.25	15/09/2027	Baa1/BBB+/BBB+	Diversified Manufact Op	2k/1k	125.0	99.788	3.5x	130.3	98.33	+5
USD	1000	PARKER-HANNIFIN CORP (PH)	4.5	15/09/2029	Baa1/BBB+/BBB+	Diversified Manufact Op	2k/1k	145.0	99.78	3.1x	156.0	97.76	+11
USD	500	SANTANDER HOLDINGS USA (SANUSA)	4.26	09/06/2025	Baa3/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	153.0	100	2.5x	184.7	98.66	+32
USD	500	TOKYO METROPOLITAN GOV'T (TOKYO)	3.375	16/06/2025	NA/A+/NA	Municipal-County	200k/2k	49.6	99.929		49.3	98.79	-0

Thursday 02 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	500	ADVANCED DRAINAGE SYSTEM (WMS)	6.375	15/06/2030	Ba2/B-/NA	Steel Pipe&Tube	2k/1k	348.0	100		370.2	96.50	+22
USD	400	JACKSON FINANCIAL INC (JXN)	5.17	08/06/2027	Baa2/BBB/BBB	Life/Health Insurance	2k/1k	225.0	100	3x	227.2	98.26	+2
USD	350	JACKSON FINANCIAL INC (JXN)	5.67	08/06/2032	Baa2/BBB/BBB	Life/Health Insurance	2k/1k	275.0	99.985	2.7x	289.6	96.68	+15
USD	750	NATIONAL BANK OF CANADA (NACN)	3.75	09/06/2025	A3/BBB+/A+	Commer Banks Non-US	250k/1k	115.0	99.924	1.5x	117.2	98.95	+2
USD	750	NORFOLK SOUTHERN CORP (NSC)	4.55	01/06/2053	Baa1/BBB+/NA	Transport-Rail	2k/1k	145.0	99.985	4.8x	163.5	93.82	+19
USD	750	PENSKE TRUCK LEASING/PTL (PENSKE)	4.4	01/07/2027	Baa2/BBB/BBB+	Trucking&Leasing	2k/1k	155.0	99.723	2.4x	164.5	97.58	+9

Wednesday 01 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	1.4	09/06/2026	Aaa/NA/NA	Regional Banks-Non US	100k/100k				78.0	97.25	
EUR	500	DUKE ENERGY CORP (DUK)	3.85	15/06/2034	Baa2/BBB/NA	Electric-Integrated	100k/1k	254.3	99.603	2.5x	259.1	96.32	+5
EUR	500	HUHTAMAKI OYJ (HUHTAM)	4.25	09/06/2027	NA/BB+/NA	Containers-Paper/Plastic	100k/100k	349.4	99.449	3x	344.1	97.18	-5
EUR	600	INVESTOR AB (INVSA)	2.75	10/06/2032	Aa3/AA-/NA	Investment Companies	100k/1k	164.5	99.457	4.3x	162.8	95.51	-2
EUR	750	SBAB BANK AB (SBAB)	1.875	10/12/2025	A1/A/NA	Commer Banks Non-US	100k/1k	126.2	99.92	1.7x	150.2	97.06	+24
USD	600	ARDAGH METAL PACKAGING (AMPBEV)	6	15/06/2027	Ba2/BB/BB	Containers-Metal/Glass	200k/1k		100		324.7	97.68	
USD	500	BALTIMORE GAS & ELECTRIC (EXC)	4.55	01/06/2052	A3/A/NA	Electric-Integrated	2k/1k	145.0	99.822	9x	144.1	96.85	-1
USD	700	BUILDERS FIRSTSOURCE INC (BLDR)	6.375	15/06/2032	Ba2/BB-/NA	Bldg&Construct Prod-Misc	2k/1k	344.0	100				
USD	1000	JOHN DEERE CAPITAL CORP (DE)	3.4	06/06/2025	A2/A/NA	Machinery-Farm	1k/1k	55.0	99.977	2.6x	43.4	99.03	-12
USD	500	JOHN DEERE CAPITAL CORP (DE)	3.9	07/06/2032	A2/A/NA	Machinery-Farm	1k/1k	100.0	99.754	8.7x	100.4	97.36	+0
USD	400	JULIUS BAER GROUP LTD (BAERVX)	6.875	Perp	Baa3/NA/NA	Invest Mgmt/Advis Svcs	200k/1k		100	8.8x	438.1	96.70	
USD	1000	KINETIK HOLDINGS LP (KNTK)	5.875	15/06/2030	Ba1/BB+/BB+	Pipelines	2k/1k	300.0	99.588		312.8	96.89	+13
USD	1000	LIBERTY MUTUAL GROUP INC (LIBMUT)	5.5	15/06/2052	Baa2/BBB/NA	Mutual Insurance	2k/1k	240.0	99.779	2.4x	253.1	95.24	+13
USD	350	NEW YORK LIFE GLOBAL FDG (NYLIFE)	FRN	06/06/2024	Aaa/AA+/AAA	Mutual Insurance	2k/1k		100	1.3x		99.57	
USD	1984.7	PETROLEOS MEXICANOS (PEMEX)	8.75	02/06/2029	Ba3/BBB/NA	Oil Comp-Integrated	10k/0.001k		100		735.7	91.25	
USD	850	PNC FINANCIAL SERVICES (PNC)	4.626	06/06/2033	A3/BBB+/A-	Super-Regional Banks-US	2k/1k	170.0	100	2.9x	202.9	95.19	+33
USD	1000	PROVINCE OF SASKATCHEWAN (SCDA)	3.25	08/06/2027	Aa1/AA/AAu	Regional Authority	5k/1k	33.5	99.995		34.8	98.18	+1
USD	1000	PROVINCE OF SASKATCHEWAN (SCDA)	3.25	08/06/2027	Aa1/AA/AAu	Regional Authority	5k/1k	33.5	99.995		34.8	98.18	+1
USD	1600	ROYAL BANK OF CANADA (RY)	3.4	09/06/2025	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	56.1	100		60.6	98.55	+5
USD	400	SKANDINAVISKA ENSKILDA (SEB)	FRN	09/06/2025	Aa3/A+/AA	Commer Banks Non-US	200k/1k		100	1.3x		99.90	
USD	700	SKANDINAVISKA ENSKILDA (SEB)	3.7	09/06/2025	Aa3/A+/AA	Commer Banks Non-US	200k/1k	90.0	100	1.4x	93.1	98.49	+3
USD	350	SVENSKA HANDELSBANKEN AB (SHBASS)	FRN	10/06/2025	Aa2/AA-/AA+	Commer Banks Non-US	250k/1k		100	1.3x		99.81	
USD	850	SVENSKA HANDELSBANKEN AB (SHBASS)	3.65	10/06/2025	Aa2/AA-/AA+	Commer Banks Non-US	250k/1k	85.0	99.89	1.6x	87.7	98.50	+3
USD	800	SVENSKA HANDELSBANKEN AB (SHBASS)	3.95	10/06/2027	Aa2/AA-/AA+	Commer Banks Non-US	250k/1k	105.0	99.852	1.9x	120.5	97.53	+15
USD	2000	TENET HEALTHCARE CORP (THC)	6.125	15/06/2030	B1/BB-/BB-	Medical-Hospitals	2k/1k	318.0	100		381.3	94.35	+63
USD	350	TORONTO-DOMINION BANK (TD)	FRN	06/06/2025	A1/A/NA	Commer Banks Non-US	2k/1k		100	1.3x		99.48	
USD	1650	TORONTO-DOMINION BANK (TD)	3.766	06/06/2025	A1/A/NA	Commer Banks Non-US	2k/1k	95.0	100	1.7x	97.0	98.57	+2
USD	1500	TORONTO-DOMINION BANK (TD)	4.108	08/06/2027	A1/A/NA	Commer Banks Non-US	2k/1k	120.0	100	2x	125.0	98.03	+5
USD	2000	TORONTO-DOMINION BANK (TD)	4.456	08/06/2032	A1/A/NA	Commer Banks Non-US	2k/1k	155.0	100	3x	155.7	97.45	+1
USD	850	TRUIST FINANCIAL CORP (TFC)	4.123	06/06/2028	A3/A-/A	Commer Banks-Southern US	2k/1k	118.0	100	2.5x	130.8	97.85	+13
USD	300	UMASS MEM HEALTH CARE (UMASSH)	5.363	01/07/2052	NA/BBB+/A-	Medical-Hospitals	1k/1k	225.0	100		216.7	98.36	-8

Tuesday 31 May 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	ASIAN DEVELOPMENT BANK (ASIA)	2	10/06/2037	Aaa/AAA/AAA	Supranational Bank	1k/1k	71.9	99.5	1.1x	74.0	93.02	+2
EUR	600	BANK OF QUEENSLAND LTD (BQDAU)	1.839	09/06/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	98					

Wednesday 25 May 2022							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	ALLIANZ SE (ALVGR)	4.252	05/07/2052	A2/A+/NA	Multi-line Insurance	100k/100k	330.3	100.007	1.6x	336.3	94.31	+6
EUR	1000	BARCLAYS PLC (BACR)	2.885	31/01/2027	Baa2/BBB/A	Diversified Banking Inst	100k/1k	235.5	100	2.3x	266.1	96.29	+31
EUR	500	BLACKSTONE HOLDINGS FINA (BX)	3.5	01/06/2034	NA/A+/A+	Invest Mgmt/Advis Serv	100k/1k	269.8	98.525	1.5x	277.4	91.50	+8
EUR	3000	FINNISH GOVERNMENT (RFGB)	1.5	15/09/2032	NA/AA+/NA	Sovereign	1k/1k	60.7	99.719	4.3x	55.8	93.52	-5
EUR	4000	FRANCE (GOVT OF) (FRTR)	0.1	25/07/2038	NA/NA/NA	Sovereign	0.001k/0.001	12.0	108.62	6.9x	6.3	98.15	-6
EUR	1000	JPN BANK FOR INTL COOP (JBIC)	1.5	01/06/2029	A1/A+/NA	Export/Import Bank	100k/1k	85.7	99.345	1.3x	90.4	94.19	+5
EUR	700	MCDONALD'S CORP (MCD)	2.375	31/05/2029	Baa1/BBB+/NA	Retail-Restaurants	100k/1k	170.0	99.491	1.8x	192.5	93.52	+23
EUR	600	MCDONALD'S CORP (MCD)	3	31/05/2034	Baa1/BBB+/NA	Retail-Restaurants	100k/1k	214.7	99.05	1.8x	227.7	91.23	+13
EUR	650	REPUBLIC OF LITHUANIA (LITHUN)	2.125	01/06/2032	A2/A+/A	Sovereign	1k/1k	133.5	98.698	1.3x	125.9	93.26	-8
GBP	400	MCDONALD'S CORP (MCD)	3.75	31/05/2038	Baa1/BBB+/NA	Retail-Restaurants	100k/1k	160.0	99.596	3.8x	158.2	94.11	-2
USD	500	CMHI FINANCE BVI CO LTD (CMHI)	4	01/06/2027	Baa1/NA/NA	Whsing&Harbor Trans Serv	200k/1k	130.0	99.969	4.4x	101.0	98.61	-29
USD	300	KOREA DEVELOPMENT BANK (KDB)	3.125	07/06/2025	Aa2/AA/AA-	Special Purpose Banks	200k/1k	52.5	99.898		40.4	98.36	-12

Tuesday 24 May 2022							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ABN AMRO BANK NV (ABNAV)	2.375	01/06/2027	Baa1/BBB/A	Commer Banks Non-US	100k/100k	178.3	99.642	1.3x	210.5	94.69	+32
EUR	750	ABN AMRO BANK NV (ABNAV)	3	01/06/2032	Baa1/BBB/A	Commer Banks Non-US	100k/100k	207.7	99.821	1.6x	233.4	91.99	+26
EUR	500	ALCON FINANCE BV (ALCSW)	2.375	31/05/2028	Baa2/BBB/NA	Medical Instruments	100k/1k	170.3	99.476	2.6x	167.9	95.73	-2
EUR	1250	AXA SA (AXASA)	4.25	10/03/2043	A3 */A-/A-	Property/Casualty Ins	100k/1k	335.8	99.144	1.8x	355.8	92.53	+20
EUR	500	BANK GOSPODARSTWA KRAJOW (BGOSK)	3	30/05/2029	NA/NA/NA	Special Purpose Banks	100k/1k	227.6	99.417	1.1x	237.6	94.67	+10
EUR	250	BAYERISCHE LANDESBODEN (BYLABO)	1.875	02/06/2042	Aaa/NA/NA	Finance-Mtge Loan/Banker	1k/1k	78.5	98.98	1.7x	71.4	89.85	-7
EUR	5000	BUONI POLIENALI DEL TES (BTSP)	3.25	01/03/2038	NA/NA/NA	Sovereign	1k/1k	8.0	99.651	5x	10.3	94.46	+2
EUR	500	CREDITO EMILIANO SPA (CRDEM)	1.75	31/05/2029	Aa3/NA/AA	Commer Banks Non-US	100k/1k	94.3	99.941	1x	111.6	94.47	+17
EUR	750	DNB BANK ASA (DNBNO)	1.625	31/05/2026	Aa2/AA/NA	Commer Banks Non-US	100k/1k	128.1	99.644	1.1x	158.6	96.65	+31
EUR	300	IND & COMM BK CHN/LONDON (ICBCAS)	1.625	01/06/2025	A1/NA/NA	Commer Banks Non-US	100k/1k	120.0	99.968	2.5x	136.8	97.25	+17
EUR	500	INSTITUT CREDITO OFICIAL (ICO)	1.3	31/10/2026	Baa1/A/A-	Sovereign Agency	1k/1k	9.0	99.917	2.2x	6.8	96.92	-2
EUR	250	LB SAAR GIROZENTRALE (SAARLB)	1.75	31/05/2032	NA/NA/AAA	Regional Banks-Non US	100k/100k	83.0	99.248	1.4x	90.0	93.00	+7
EUR	500	REGIE AUTONOME DES TRANS (RATPF)	1.875	25/05/2032	Aa2/NA/AA	Transport-Services	100k/100k	35.0	99.748	0.9x	37.4	94.07	+2
EUR	4000	REPUBLIC OF AUSTRIA (RAGB)	1.85	23/05/2049	NA/AA+/NA	Sovereign	1k/1k	71.3	99.454	6.3x	58.0	89.72	-13
EUR	258.26	SAFARI HOLDING VERWALTUNG (LPLAYG)	7.75	15/12/2025	Caa2/CCC+/NA	Gambling (Non-Hotel)	1k/1k				964.7	92.12	
EUR	500	STEDIN HOLDING NV (STEDIN)	2.375	03/06/2030	NA/A-/NA	Electric-Integrated	100k/1k	165.0	99.318	2.3x	185.2	92.96	+20
EUR	500	SVENSKA HANDELSBANKEN AB (SHBASS)	3.25	01/06/2033	A3/A-/A+	Commer Banks Non-US	100k/1k	250.5	99.914	2.5x	286.9	95.27	+36
EUR	1000	SWEDBANK HYPOTEK AB (SWEDA)	1.375	31/05/2027	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/1k	74.8	99.574	1.5x	79.8	94.91	+5
EUR	500	TDC NET AS (TDCNET)	5.056	31/05/2028	NA/NA/BBB-	Telecom Services	100k/1k	433.6	100	2x	506.6	92.77	+73
EUR	1350	VISA INC (V)	1.5	15/06/2026	Aa3/AA/NA	Finance-Credit Card	100k/1k	106.5	99.542	1.4x	118.5	96.12	+12
EUR	1000	VISA INC (V)	2	15/06/2029	Aa3/AA/NA	Finance-Credit Card	100k/1k	128.5	99.675	1.5x	145.9	93.93	+17
EUR	500	VOLVO CAR AB (VOVCAB)	4.25	31/05/2028	Ba1/BB+/NA	Auto-Cars/Light Trucks	100k/1k	362.6	99.353	2.2x	392.7	94.17	+30
GBP	300	LAND SACHSEN-ANHALT (SACHAN)	2.125	16/12/2024	Aa1/AA/AAA	Regional Authority	200k/200k	71.0	99.788	1.5x	73.0	98.03	+2
GBP	300	MACQUARIE GROUP LTD (MQGAU)	4.08	31/05/2029	A3/BBB+/A-	Diversified Banking Inst	100k/1k	230.0	100	1x	251.1	95.39	+21
USD	1200	IND & COMM BK CHINA/HK (ICBCAS)	2.95	01/06/2025	A1/NA/NA	Commer Banks Non-US	200k/1k	38.0	99.786	3.7x	21.3	98.41	-17
USD	600	IND & COMM BK CHINA/SG (ICBCAS)	FRN	01/06/2025	A1/NA/NA	Commer Banks Non-US	200k/1k	75.0	100	2.8x		99.88	
USD	1750	PERUSAHAAN PENERBIT SBSN (INDOIS)	4.4	06/06/2027	Baa2/BBB/BBB	Sovereign	200k/1k	164.4	100	3.3x	132.2	99.00	-32
USD	1500	PERUSAHAAN PENERBIT SBSN (INDOIS)	4.7	06/06/2032	Baa2/BBB/BBB	Sovereign	200k/1k	193.3	100	3.4x	170.3	98.23	-23
USD	1000	SANTANDER UK PLC (SANUK)	3.213	12/06/2026	Aaa/AAA/AAA	Commer Banks Non-US	200k/1k	55.9	100		56.7	97.55	+1

Monday 23 May 2022							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	APRR SA (ARRFP)	1.875	03/01/2029	NA/A-/A+	Public Thoroughfares	100k/100k	130.2	98.761	2.6x	141.6	93.89	+11
EUR	1000	CREDIT AGRICOLE HOME LOA (ACACB)	1.625	31/05/2030	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	84.8	99.495	1.5x	91.4	94.03	+7
EUR	750	CREDIT SUISSE AG LONDON (CS)	FRN	31/05/2024	A1/A/A-	Commer Banks Non-US	100k/1k	123.0		1.3x		100.37	
EUR	1000	CREDIT SUISSE AG LONDON (CS)	2.125	31/05/2024	A1/A/A-	Commer Banks Non-US	100k/1k	189.1	99.942	1.6x	189.5	98.63	+0
EUR	750	DZ HYP AG (DZHYP)	1.625	30/05/2031	Aaa/AAA/NA	Mortgage Banks	1k/1k	80.9	99.453	1.1x	86.6	93.49	+6
EUR	63.8	INTESA SANPAOLO SPA (ISPIM)	FRN	16/06/2027	NA/NA/NA	Commer Banks Non-US	100k/100k		100			96.66	
EUR	650	LAND BERLIN (BERGER)	1.25	01/06/2028	Aa1/NA/AAA	Regional Authority	1k/1k	54.1	99.616	1.2x	58.5	95.40	+4
EUR	500	LANSFORSKRINGAR HYPOTEK (LANSBK)	1.375	31/05/2027	Aaa/AAA/NA	Commer Banks Non-US	100k/1k	76.1	99.564	2.4x	79.4	95.93	+3
EUR	650	NATIONAL GRID PLC (NGGLN)	2.179	30/06/2026	Baa2/BBB/BBB	Electric-Distribution	100k/1k	156.4	99.998	1.7x	172.4	96.66	+16
EUR	500	NATIONAL GRID PLC (NGGLN)	2.949	30/03/2030	Baa2/BBB/BBB	Electric-Distribution	100k/1k	207.5	99.99	2.2x	221.5	94.60	+14
EUR	700	NATIONAL GRID PLC (NGGLN)	3.245	30/03/2034	Baa2/BBB/BBB	Electric-Distribution	100k/1k	223.2	99.997	1.6x	257.8	90.98	+35
EUR	250	OBEROESTERREICHISCHE LB (OBLB)	1.625	01/06/2029	NA/AA+/NA	Regional Banks-Non US	100k/100k	88.5	99.47	1.2x	94.3	94.74	+6
EUR	1000	SOCIETE GENERALE (SOCGEN)	1.5	30/05/2025	A1/A/A	Diversified Banking Inst	100k/100k	127.9	99.889	1.5x	158.7	98.03	+31
EUR	1000	SOCIETE GENERALE (SOCGEN)	2.625	30/05/2029	A1/A/A	Diversified Banking Inst	100k/100k	182.3	99.968	1.6x	206.5	94.22	+24
EUR	650	VISA INC (V)	2.375	15/06/2034	Aa3/AA/NA	Finance-Credit Card	100k/1k	152.2	99.03	1.6x	165.0	90.90	+13
EUR	500	VOLVO TREASURY AB (VLVY)	FRN	31/05/2024	A2/A-/A-u	Auto-Med&Heavy Duty Trks	100k/100k	40.0	100.71			100.53	
USD	300	KODIT GLOBAL 2022 (KOCGRF)	3.619	27/05/2025	Aa2/AA/NA	Finance-Other Services	200k/1k	85.0	100	4.8x	82.8	98.58	-2
USD	200	SOUTHWESTERN PUBLIC SERV (XEL)	5.15	01/06/2052	A3/A/A-	Electric-Integrated	2k/1k	210.0	99.47		179.5	100.73	-30
USD	500	USAA CAPITAL CORP (USAACA)	3.375	01/05/2025	Aa1/AA/NA	Diversified Finan Serv	150k/1k	70.0	99.673		64.6	98.44	-5
USD	190	ZHONGRONG INTERNATIONAL (ZHNBNB)	6.8	26/05/2023	NA/B/NA	Invest Mgmt/Advis Serv	200k/1k		100		170.8	101.75	

Friday 20 May 2022							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	INTESA SANPAOLO SPA (ISPIM)	2.469	27/05/2026	Baa1/BBB/BBB	Commer Banks Non-US	100k/100k		100		238.2	95.46	
EUR	500	NATWEST MARKETS PLC (NWG)	FRN	27/08/2025	A2/A-/A+	Diversified Banking Inst	100k/1k	94.0	100	1.2x		99.99	
EUR	750	NATWEST MARKETS PLC (NWG)	2	27/08/2025	A2/A-/A+	Diversified Banking Inst	100k/1k	166.4	99.721	1.2x	193.3	96.51	+27
EUR	300	VR-YHTYMA OY (VRGROU)	2.375	30/05/2029	NA/A+/NA	Transport-Rail	100k/100k	164.7	99.739	1.2x	177.4	94.41	+13
GBP	600	YORKSHIRE BUILDING SOC (YBS)	FRN	23/05/2028	Aaa/NA/AAA	Building Societies	100000k/1k		100			99.15	

Thursday 19 May 2022							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	200	BANK OF CHINA LTD QATAR (BCHINA)	3	22/05/2024	A1/A/NA	Commer Banks Non-US	200k/200k				39.3	99.02	
USD	450	SOAR WISE LTD (AVILC)	4.05	24/05/2025	NA/NA/A-	Finance-Leasing Compan	200k/1k	130.0	99.916		112.3	98.96	-18

Wednesday 18 May 2022							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANCO BILBAO VIZCAYA ARG (BBVASM)	FRN	26/11/2025	A3/A/A-	Commer Banks Non-US	100k/100k	64.0	101.273	1.4x		101.00	
EUR	1250	BANCO BILBAO VIZCAYA ARG (BBVASM)	1.75	26/11/2025	A3/A/A-	Commer Banks Non-US	100k/100k	130.3	99.701	1.5x	171.5	96.01	+41

EUR	1000	HSBC BANK CANADA (HSBC)	1.5	15/09/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	82.7	99.654	1.2x	87.0	95.87	+4
EUR	300	LB BADEN-WUERTTEMBERG (LBBW)	FRN	20/11/2023	Aaa/NA/NA	Regional Banks-Non US	100k/100k		100.86			101.13	
EUR	200	LB BADEN-WUERTTEMBERG (LBBW)	FRN	20/08/2024	Aaa/NA/NA	Regional Banks-Non US	100k/100k		101.097			101.31	
EUR	1000	NATIONAL AUSTRALIA BANK (NAB)	2.125	24/05/2028	Aa3/AA-/NA	Commer Banks Non-US	100k/1k	141.6	99.544	2.3x	175.0	94.04	+33
EUR	1000	RWE AG (RWE)	2.125	24/05/2026	Baa2/NA/BBB+	Electric-Generation	100k/1k	160.8	99.652	2.8x	170.0	96.63	+9
EUR	1000	RWE AG (RWE)	2.75	24/05/2030	Baa2/NA/BBB+	Electric-Generation	100k/1k	193.3	99.287	2x	206.2	94.16	+13
EUR	500	UNICREDIT BK AUSTRIA AG (BACA)	1.5	24/05/2028	Aaa/NA/NA	Commer Banks Non-US	100k/100k	77.1	99.841	2.6x	82.9	95.48	+6
GBP	650	DEUTSCHE BANK AG (DB)	4	24/06/2026	NA/BBB-/BBB+	Diversified Banking Inst	100k/100k	265.0	99.621	1.7x	305.3	96.64	+40
GBP	500	ONTARIO (PROVINCE OF) (ONT)	2.25	26/05/2026	Aa3/A+/AA-	Regional Authority	100k/1k	85.0	99.727	1.3x	86.9	97.25	+2
USD	500	CITIGROUP INC (C)	FRN	24/05/2025	A3/BBB+/A	Diversified Banking Inst	1k/1k		100	1.8x		99.58	
USD	1500	CITIGROUP INC (C)	4.14	24/05/2025	A3/BBB+/A	Diversified Banking Inst	1k/1k	145.0	100	2.8x	125.8	99.53	-19
USD	1500	CITIGROUP INC (C)	4.658	24/05/2028	A3/BBB+/A	Diversified Banking Inst	1k/1k	170.0	100	3.7x	166.1	98.67	-4
USD	2500	CITIGROUP INC (C)	4.91	24/05/2033	A3/BBB+/A	Diversified Banking Inst	1k/1k	195.0	100	4.3x	192.1	98.19	-3
USD	500	CNH INDUSTRIAL CAP LLC (CNHI)	3.95	23/05/2025	Baa2/BBB/BBB+	Machinery-Farm	2k/1k	125.0	99.469	2.1x	129.1	98.24	+4
USD	2750	EXPORT DEVELOPMNT CANADA (EDC)	3	25/05/2027	Aaa/AAA/NA	Export/Import Bank	5k/5k	11.7	99.853	1.6x	11.8	98.02	+0
USD	1000	HSBC USA INC (HSBC)	3.75	24/05/2024	A1/A-/A+	Commer Banks-Eastern US	200k/1k	105.0	99.996	1.5x	93.7	99.40	-11
USD	600	MOTOROLA SOLUTIONS INC (MSI)	5.6	01/06/2032	Baa3/BBB-/BBB-	Wireless Equipment	2k/1k	265.0	99.863	1.3x	245.0	99.44	-20
USD	400	ONCOR ELECTRIC DELIVERY (ONCRX)	4.15	01/06/2032	A2/A+/A	Electric-Transmission	2k/1k	122.0	99.633	5.8x	103.3	99.14	-19
USD	400	ONCOR ELECTRIC DELIVERY (ONCRX)	4.6	01/06/2052	A2/A+/A	Electric-Transmission	1k/1k	147.0	99.097	5x	133.9	99.26	-13
USD	350	PECO ENERGY CO (EXC)	4.6	15/05/2052	Aa3/A+/A+	Electric-Integrated	2k/1k	147.0	99.277	4x	129.8	99.92	-17
USD	500	RELX CAPITAL INC (RELLN)	4.75	20/05/2032	Baa1/BBB+/BBB+	Commercial Services	1k/1k	190.0	99.121	5x	151.8	100.06	-38
USD	300	TRUSTEES PRINCETON UNIV (PRNCTN)	4.201	01/03/2052	Aaa/NA/NA	Schools	1k/1k	100.0	100		84.7	100.80	-15
USD	600	UNITEDHEALTH GROUP INC (UNH)	3.7	15/05/2027	A3/A+/A	Medical-HMO	2k/1k	75.0	99.946	4x	67.1	98.78	-8
USD	900	UNITEDHEALTH GROUP INC (UNH)	4	15/05/2029	A3/A+/A	Medical-HMO	2k/1k	105.0	99.639	3.2x	101.5	98.09	-4
USD	1500	UNITEDHEALTH GROUP INC (UNH)	4.2	15/05/2032	A3/A+/A	Medical-HMO	2k/1k	125.0	99.742	3.7x	114.8	98.63	-10
USD	2000	UNITEDHEALTH GROUP INC (UNH)	4.75	15/05/2052	A3/A+/A	Medical-HMO	2k/1k	160.0	99.1	3.8x	150.2	99.08	-10
USD	1000	UNITEDHEALTH GROUP INC (UNH)	4.95	15/05/2062	A3/A+/A	Medical-HMO	2k/1k	180.0	99.02	4.4x	163.1	100.21	-17

Monday 16 May 2022							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	ING GROEP NV (INTNED)	2.125	23/05/2026	Baa1/A-/A+	Commer Banks Non-US	100k/100k	182.0	99.928	1.8x	216.5	96.50	+35
EUR	1000	NORDEA BANK ABP (NDASS)	2.5	23/05/2029	A3/A/AA-	Commer Banks Non-US	100k/1k	179.4	99.81	2.1x	208.1	93.39	+29
EUR	750	SUEZ (SUEZFP)	1.875	24/05/2027	Baa2/NA/NA	Water	100k/100k	134.1	99.604	3.2x	163.8	94.49	+30
EUR	850	SUEZ (SUEZFP)	2.375	24/05/2030	Baa2/NA/NA	Water	100k/100k	163.8	99.475	2.6x	214.5	91.08	+51
EUR	1000	SUEZ (SUEZFP)	2.875	24/05/2034	Baa2/NA/NA	Water	100k/100k	201.8	99.132	2.9x	250.2	88.11	+48
EUR	500	UPM-KYMMENE OYJ (UPMFH)	2.25	23/05/2029	Baa1/NA/NA	Paper&Related Products	100k/1k	163.2	99.285	2.5x	195.7	92.59	+33
EUR	600	WUERTEH FINANCE INTL BV (WURTH)	2.125	23/08/2030	NA/NA/NA	Metal Processors&Fabrica	1k/1k	135.8	99.638	1.8x	150.4	93.29	+15
USD	500	AEP TEXAS INC (AEP)	4.7	15/05/2032	Baa2/A-/BBB+	Electric-Integrated	2k/1k	185.0	99.716	3.2x	170.9	98.19	-14
USD	500	AEP TEXAS INC (AEP)	5.25	15/05/2052	Baa2/A-/BBB+	Electric-Integrated	2k/1k	215.0	99.836	3.6x	177.1	102.61	-38
USD	650	BANCO SANTANDER SA (SANTAN)	FRN	24/05/2024	A2/A+/A	Diversified Banking Inst	200k/200k		100	1.3x		100.06	
USD	1500	BANCO SANTANDER SA (SANTAN)	3.892	24/05/2024	A2/A+/A	Diversified Banking Inst	200k/200k	130.0	100	1.3x	118.4	99.21	-12
USD	1750	COMMONWEALTH BANK AUST (CBAAU)	3.214	27/05/2025	Aaa/NA/AAA	Commer Banks Non-US	250k/1k	45.9	100		57.8	98.15	+12
USD	400	GLOBE LIFE INC (GL)	4.8	15/06/2032	Baa1/A/BBB+	Life/Health Insurance	2k/1k	195.0	99.672	2.1x	187.0	97.72	-8
USD	600	KEYCORP (KEY)	3.878	23/05/2025	Baa1/BBB+/A-	Super-Regional Banks-US	1k/1k	130.0	100	3.2x	118.4	99.19	-12
USD	750	KEYCORP (KEY)	4.789	01/06/2033	Baa1/BBB+/A-	Super-Regional Banks-US	1k/1k	190.0	100	3.2x	186.8	97.65	-3
USD	500	PAYPAL HOLDINGS INC (PYPL)	3.9	01/06/2027	A3/A-/A-	Commercial Serv-Finance	2k/1k	110.0	99.873	6x	97.8	98.31	-12
USD	1000	PAYPAL HOLDINGS INC (PYPL)	4.4	01/06/2032	A3/A-/A-	Commercial Serv-Finance	2k/1k	155.0	99.654	3.3x	158.3	96.81	+3
USD	1000	PAYPAL HOLDINGS INC (PYPL)	5.05	01/06/2052	A3/A-/A-	Commercial Serv-Finance	2k/1k	195.0	99.677	3.8x	201.3	95.97	+6
USD	500	PAYPAL HOLDINGS INC (PYPL)	5.25	01/06/2062	A3/A-/A-	Commercial Serv-Finance	2k/1k	215.0	99.65	5x	220.4	95.80	+5
USD	600	VIRGINIA ELEC & POWER CO (D)	3.75	15/05/2027	A2/BBB+/A	Electric-Integrated	1k/1k	98.0	99.688	3.3x	87.9	98.10	-10
USD	600	VIRGINIA ELEC & POWER CO (D)	4.625	15/05/2052	A2/BBB+/A	Electric-Integrated	2k/1k	160.0	98.613	3.8x	151.8	96.85	-8

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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