

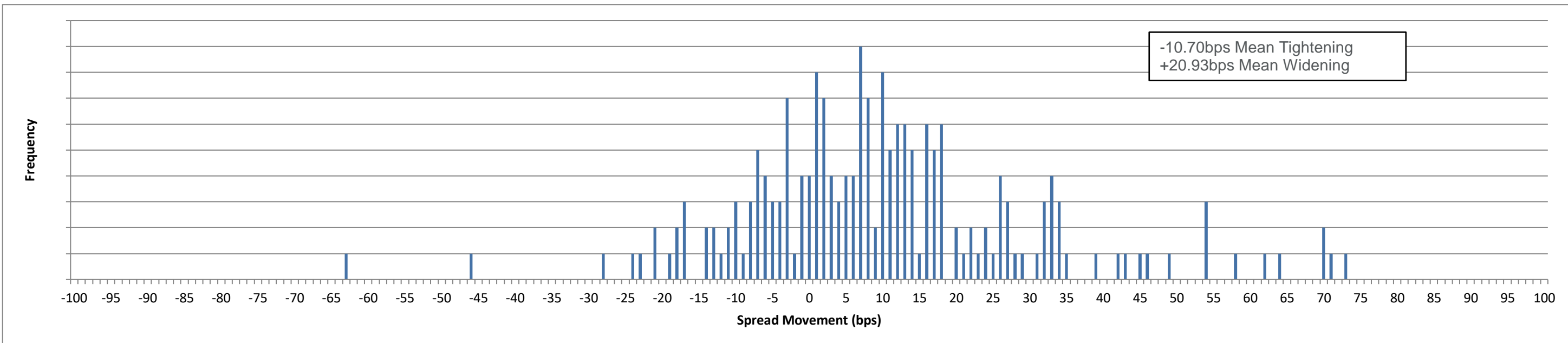
FIXED INCOME

New Issue Performance
08 July 2022



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	1650	CREDIT SUISSE GROUP AG (CS)	9.75	Perp	NA/B+/BB	Diversified Banking Inst	16/06/22	638.3	100		575.0	103.851	-63
EUR	500	UNICAJA BANCO SA (UCAJLN)	4.5	30/06/2025	NA/NA/BBB-	Commer Banks Non-US	23/06/22	384.1	99.955	2.5x	337.6	101.423	-46
USD	1750	HUNGARY (REPHUN)	5.25	16/06/2029	Baa2/BBB/BBB	Sovereign	08/06/22	240	98.792	1.9x	211.3	100.507	-29
EUR	600	RENTOKIL INITIAL FINANCE (RTOLN)	4.375	27/06/2030	NA/BBB/NA	Building-Maint&Service	20/06/22	279.9	99.663	4.6x	255.7	105.176	-24
USD	200	NWD MTN LTD (NWDEVL)	5.875	16/06/2027	NA/NA/NA	Real Estate Oper/Develop	08/06/22	290	99.808	7.5x	266.1	100.784	-24

FIVE WORST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
GBP	350	VIRGIN MONEY UK PLC (VMUKLN)	8.25	Perp	Ba1/NA/BB	Commer Banks Non-US	07/06/22	635.7	100	2.1x	774.8	94.541	+139
EUR	350	LSF XI MAGPIE BIDCO SARL (MANUCH)	7.25	30/06/2027	B3(P)/B/NA	Distribution/Wholesale	22/06/22	950	86		1086.3	84.81	+136
USD	650	KINGDOM OF JORDAN (JORDAN)	7.75	15/01/2028	B1/B+/BB-	Sovereign	08/06/22	492.3	99.098		619.7	93.738	+127
GBP	500	AVIVA PLC (AVLN)	6.875	Perp	Baa2/NA/BBB	Life/Health Insurance	08/06/22	464.9	100	3x	570.1	93.422	+105
EUR	500	VIENNA INSURANCE GRP AGW (VIGAV)	4.875	15/06/2042	NA/A-/NA	Multi-line Insurance	08/06/22	366.9	98.935	2.6x	439.3	94.515	+72

Thursday 07 July 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	WESTPAC SEC NZ/LONDON (WSTP)	1.777	14/01/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	112.2	100	1.3x	116.6	99.98	+4
GBP	250	CHURCH COMMISSIONERS (COECOM)	3.25	14/07/2032	Aa1/NA/NA	Non-Profit Charity	100k/1k	120.0	99.653	1.5x	114.9	99.68	-5
GBP	300	CHURCH COMMISSIONERS (COECOM)	3.625	14/07/2052	Aa1/NA/NA	Non-Profit Charity	100k/1k	120.0	98.291	2.1x	113.0	99.05	-7
USD	2000	CELANESE US HOLDINGS LLC (CE)	5.9	05/07/2024	NA/NA/NA	Chemicals-Diversified	2k/1k	287.5	99.987	1.9x	287.0	100.05	-1
USD	1750	CELANESE US HOLDINGS LLC (CE)	6.05	15/03/2025	NA/NA/NA	Chemicals-Diversified	2k/1k	300.0	99.993	2.1x	303.0	100.00	+3
USD	2000	CELANESE US HOLDINGS LLC (CE)	6.165	15/07/2027	NA/NA/NA	Chemicals-Diversified	2k/1k	312.5	100	2.2x	318.7	99.81	+6
USD	750	CELANESE US HOLDINGS LLC (CE)	6.33	15/07/2029	NA/NA/NA	Chemicals-Diversified	2k/1k	325.0	100	5.1x	324.5	100.18	-0
USD	1000	CELANESE US HOLDINGS LLC (CE)	6.379	15/07/2032	NA/NA/NA	Chemicals-Diversified	2k/1k	337.5	100	5.3x	342.0	99.80	+5
USD	300	ECUADOR DPR FUNDING (BPDPRS)	9.95	15/06/2029	NA/NA/BB-(EXP)	Finance-Other Services	200k/1k		100		716.3	99.63	
USD	125	INTL BK RECON & DEVELOP (IBRD)	3.375	01/07/2026	NA/NA/NA	Supranational Bank	10k/1k		100		46.4	99.57	
USD	300	LG CHEM LTD (LGCHM)	4.375	14/07/2025	A3/BBB+/NA	Petrochemicals	200k/1k	140.0	99.83	3.3x	136.1	99.96	-4
USD	1000	METLIFE INC (MET)	5	15/07/2052	A3/NA/NA	Multi-line Insurance	2k/1k	180.0	99.829	7.8x	171.1	101.55	-9
USD	400	SHANGHAI PUDONG LONDON (SHANPU)	3.25	14/07/2025	Baa2/NA/NA	Commer Banks Non-US	200k/1k	32.0	99.697	6.5x	39.1	99.52	+7
USD	300	TAMPA ELECTRIC CO (TE)	3.875	12/07/2024	NA/NA/NA	Electric-Integrated	2k/1k	85.0	99.962	5x	81.9	100.10	-3
USD	300	TAMPA ELECTRIC CO (TE)	5	15/07/2052	NA/NA/NA	Electric-Integrated	2k/1k	180.0	99.876	8x	172.3	101.36	-8

Wednesday 06 July 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	BNG BANK NV (BNG)	1.875	13/07/2032	NA/NA/NA	Special Purpose Banks	100k/1k	86.8	99.029	1.3x	88.2	98.00	+1
EUR	1000	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	1.375	14/07/2027	NA/NA/AAA	Regional Authority	1k/1k	68.2	99.732	2.3x	68.2	99.31	+0
EUR	500	OEKB OEST. KONTROLLBANK (OKB)	1.5	13/07/2027	NA/NA/NA	Special Purpose Banks	100k/1k	77.9	99.924	7.8x	77.5	99.47	-0
USD	800	BANQUE FED CRED MUTUEL (BFCM)	4.524	13/07/2025	NA/NA/NA	Commer Banks Non-US	200k/1k	155.0	100	1.4x	143.4	100.17	-12
USD	900	BANQUE FED CRED MUTUEL (BFCM)	4.753	13/07/2027	NA/NA/NA	Commer Banks Non-US	200k/1k	180.0	100	1.3x	168.0	100.23	-12
USD	750	FIDELITY NATL INFO SERV (FIS)	4.5	15/07/2025	Baa2/NA/BBB	Data Processing/Mgmt	2k/1k	155.0	99.964	3x	141.0	100.17	-14
USD	500	FIDELITY NATL INFO SERV (FIS)	4.7	15/07/2027	Baa2/NA/BBB	Data Processing/Mgmt	2k/1k	180.0	99.841	3x	165.7	100.09	-14
USD	750	FIDELITY NATL INFO SERV (FIS)	5.1	15/07/2032	Baa2/NA/BBB	Data Processing/Mgmt	2k/1k	220.0	99.938	3.9x	208.4	100.23	-12
USD	500	FIDELITY NATL INFO SERV (FIS)	5.625	15/07/2052	Baa2/NA/BBB	Data Processing/Mgmt	2k/1k	250.0	99.956	4.8x	240.0	100.52	-10
USD	350	GARDEN SPINCO CORP (NEOG)	8.625	20/07/2030	B2/BB/NA	Diagnostic Equipment	2k/1k	576.0	100				

Tuesday 05 July 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	CORP ANDINA DE FOMENTO (CAF)	2.375	13/07/2027	NA/AA-/A+	Supranational Bank	100k/1k	174.6	99.73	1.6x	176.0	98.98	+1
EUR	300	INTESA SANPAOLO SPA (SPIIM)	2.964	12/07/2025	NA/BBB/BBB	Commer Banks Non-US	100k/100k		100		241.3	99.85	
EUR	1000	LANDWIRTSCH. RENTENBANK (RENTEN)	1.9	12/07/2032	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	76.3	99.415	3.3x	78.0	99.13	+2
EUR	400	OTP BANK NYRT (OTPHB)	5.5	13/07/2025	NA/NA/NA	Commer Banks Non-US	100k/1k	502.9	100	1.1x	497.5	100.08	-5
EUR	100	REG NOUVELLE-AQUITAINE (NOUAQU)	2.661	12/07/2042	NA/NA/NA	Regional Authority	100k/100k	30.0	100	1.2x	37.0	99.43	+7
USD	300	GUANGXI COMM INVEST GR (GXCMIN)	3.95	12/07/2025	NA/NA/BBB	Investment Companies	200k/1k		99.581		136.4	98.77	
USD	500	KOREA GAS CORP (KORGAS)	3.875	13/07/2027	Aa2/AA/AA-	Gas-Distribution	200k/1k	115.0	99.533	3.2x	106.7	99.04	-8

Monday 04 July 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	BANCA MONTE DEI PASCHI S (MONTE)	0.324	30/12/2026	Aa3/NA/A+	Commer Banks Non-US	100k/1k		100			99.85	
EUR	300	LAND HESSEN (HESSEN)	1.75	12/07/2029	NA/AA+/NA	Regional Authority	1k/1k	69.3	99.843		79.3	99.91	+10

Friday 01 July 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	240	MAXIMA GRUPE UAB (MAXGPE)	6.25	12/07/2027	NA/BB+/NA	Food-Retail	100k/1k	568.8	98.961		603.3	97.68	+35

Thursday 30 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	250	HYP0 VORARLBERG BANK AG (VORHYP)	0	06/10/2023	Aa1/NA/NA	Commer Banks Non-US	100k/100k		100			99.86	
GBP	310	BANK OF MONTREAL (BMO)	FRN	07/07/2023	NA/NA/NA	Commer Banks Non-US	100k/100k	36.0	100			99.99	
USD	400	DAR AL-ARKAN SUKUK CO LT (DARALA)	7.75	07/02/2026	B1/NA/NA	Real Estate Oper/Develop	200k/1k		99.22		501.8	99.10	
USD	450	FTAI INFRA ESC HLDGS LLC (FIP)	10.5	01/06/2027	B2/NA/NA	Pipelines	2k/1k	886.0	94.585		912.3	94.09	+26
USD	270	INDUSTRIAL INV OVERSEAS (IDINOS)	4.4	11/07/2023	NA/NA/BBB+	Investment Companies	200k/1k	100	100		142.2	99.98	
USD	300	MASHREQBANK PSC (MASQUH)	8.5	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	544.8	100	1.7x	545.3	100.10	+0

Wednesday 29 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ASSICURAZIONI GENERALI (ASSGEN)	5.8	06/07/2032	Baa2/NA/BBB	Life/Health Insurance	200k/1k	428.2	100	2.5x	422.0	102.66	-6
EUR	500	FLUVIUS SYSTEM OP (FLUVIU)	4	06/07/2032	A3/NA/NA	Electric-Distribution	100k/100k	256.4	99.338	4x	243.3	102.84	-13
GBP	250	AA BOND CO LTD (AABOND)	7.375	31/07/2029	NA/NA/NA	Commercial Services	100k/1k	511.9	99.993	1.8x	533.1	100.36	+21
USD	200	CHENGDU ECO&TECH IND INV (CDECTH)	5.5	06/07/2025	NA/NA/NA	Building-Heavy Construct	200k/1k		100		271.0	99.35	
USD	750	HONGKONG INTL QINGDAO (HKIQCL)	4.8	08/07/2025	NA/NA/BBB+	Building-Heavy Construct	200k/1k		100		214.5	98.98	
USD	400	QIC CAYMAN LTD (QATIQD)	6.75	Perp	NA/BBB+/NA	Insurance Brokers	200k/1k		100	3.5x	374.6	99.93	

Tuesday 28 June 2022								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ALD SA (ALDFP)	4	05/07/2027	NA/BBB +/BBB+ +/	Rental Auto/Equipment	100k/100k	272.6	99.591	1.9x	264.8	102.32	-8
EUR	750	RAIFFEISEN LB NIEDEROEST (RFLBNI)	2	05/01/2026	Aaa/NA/NA	Cooperative Banks	100k/100k	90.4	99.664	1.3x	102.5	101.20	+12
GBP	750	ROYAL BANK OF CANADA (RY)	FRN	06/07/2023	Aa1/A-1+/NA	Commer Banks Non-US	100k/1k	100.0	100.665			100.03	
USD	1000	AFRICAN DEVELOPMENT BANK (AFDB)	3.375	07/07/2025	Aaa/AAA/NA	Supranational Bank	1k/1k	15.5	99.983		18.1	100.47	+3
USD	250	BANK OF EAST ASIA LTD (BNKEA)	5.125	07/07/2028	Baa2/BBB/NA	Commer Banks Non-US	250k/1k	190.0	99.765	2.3x	238.2	98.80	+48
USD	100	BERKSHIRE HILLS BANCORP (BHLB)	5.5	01/07/2032	Baa3/NA/NA	S&L/Thrifits-Eastern US	1k/1k		100		253.0	99.78	
USD	500	CHINA RAILWAY XUNJIE (CHRAIL)	4	06/07/2027	NA								

GBP	500	AVIVA PLC (AVLN)	6.875	Perp	Baa2/NA/BBB	Life/Health Insurance	200k/1k	464.9	100	3x	570.1	93.42	+105
GBP	500	INTER-AMERICAN DEVEL BK (IADB)	2.5	22/07/2027	Aaa/AAA/NA	Supranational Bank	1k/1k	68.0	99.68	1.3x	64.5	100.10	-4
GBP	350	NORDIC INVESTMENT BANK (NIB)	2.375	22/07/2026	Aaa/AAA/NA	Supranational Bank	1k/1k	57.0	99.784	1x	60.7	99.79	+4
USD	600	ASB BANK LIMITED (ASBBNK)	5.284	17/06/2032	A3/A-/NA	Commer Banks Non-US	200k/1k	225.0	100	3.8x	253.2	98.85	+28
USD	750	BANGKOK BANK PCL/HK (BBLTB)	4.3	15/06/2027	Baa1/BBB+/NA	Commer Banks Non-US	200k/1k	130.0	99.866	4.1x	131.0	99.86	+1
USD	700	BANK OF NY MELLON CORP (BK)	3.43	13/06/2025	A1/A/AA-	Fiduciary Banks	1k/1k	65.0	100	1.6x	82.9	99.26	+18
USD	500	BANK OF NY MELLON CORP (BK)	3.992	13/06/2028	A1/A/AA-	Fiduciary Banks	1k/1k	95.0	100	2x	120.9	98.95	+26
USD	750	BANK OF NY MELLON CORP (BK)	4.289	13/06/2033	A1/A/AA-	Fiduciary Banks	1k/1k	125.0	100	2.1x	151.8	98.28	+27
USD	1000	COUNCIL OF EUROPE (COE)	3	16/06/2025	Aa1/AAA/AA+	Supranational Bank	1k/1k	12.4	99.784	2x	13.8	99.53	+1
USD	1500	CPPIB CAPITAL INC (CPPIBC)	3.25	15/06/2027	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	30.8	99.739		45.8	98.97	+15
USD	750	ENEL FINANCE INTL NV (ENELIM)	4.25	15/06/2025	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	145.0	99.58	2.3x	158.7	98.96	+14
USD	750	ENEL FINANCE INTL NV (ENELIM)	4.625	15/06/2027	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	165.0	99.788	1.7x	198.5	98.35	+33
USD	1000	ENEL FINANCE INTL NV (ENELIM)	5	15/06/2032	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	215.0	98.701	2.1x	242.8	96.84	+28
USD	1000	ENEL FINANCE INTL NV (ENELIM)	5.5	15/06/2052	Baa1/BBB+/BBB+	Electric-Integrated	200k/1k	240.0	98.784	1.8x	270.7	94.45	+31
USD	500	GUOHUI INTERNATION BVI (SHGUOH)	4.7	15/06/2025	NA/NA/BBB+	Investment Companies	200k/1k		100		193.3	99.29	
USD	1750	HUNGARY (REPHUN)	5.25	16/06/2029	Baa2/BBB/BBB	Sovereign	200k/1k	240.0	98.792	1.9x	211.3	100.51	-29
USD	1250	HUNGARY (REPHUN)	5.5	16/06/2034	Baa2/BBB/BBB	Sovereign	200k/1k	280.0	97.188	2x	272.8	98.15	-7
USD	650	KINGDOM OF JORDAN (JORDAN)	7.75	15/01/2028	B1/B+/BB-	Sovereign	200k/1k	492.3	99.098		619.7	93.74	+127
USD	500	KYOBO LIFE INSURANCE CO (KYOBOL)	5.9	Perp	A3/NA/A-	Life/Health Insurance	200k/1k	288.7	100	7x	297.5	99.59	+9
USD	500	NWD FINANCE (BVI) LTD (NWDVFL)	6.15	Perp	NA/NA/NA	Real Estate Oper/Develop	200k/1k	320.1	100	3x	353.9	98.90	+34
USD	200	NWD MTN LTD (NWDVFL)	5.875	16/06/2027	NA/NA/NA	Real Estate Oper/Develop	200k/1k	290.0	99.808	7.5x	266.1	100.78	-24
USD	750	OVERSEA-CHINESE BANKING (OCBCSP)	4.602	15/06/2032	A2/BBB+/A	Commer Banks Non-US	200k/1k	157.5	100	3.5x	182.7	98.93	+25
USD	300	QD JIAOZHOU BAY DEV (QDJZWD)	4.9	16/06/2025	NA/NA/BBB-	Building-Heavy Construct	200k/1k		100		208.8	99.41	
USD	600	SOCIETE GENERALE (SOCGEN)	4.351	13/06/2025	A1/A/A	Diversified Banking Inst	200k/1k	140.0	100		144.5	99.62	+4
USD	800	SOCIETE GENERALE (SOCGEN)	4.677	15/06/2027	A1/A/A	Diversified Banking Inst	200k/1k	165.0	100		181.2	99.32	+16
USD	1250	SOCIETE GENERALE (SOCGEN)	6.221	15/06/2033	Baa3/BBB-/BBB	Diversified Banking Inst	200k/1k	320.0	100		389.3	95.31	+69
USD	750	SYNCHRONY FINANCIAL (SYF)	4.875	13/06/2025	NA/BBB-/BBB-	Finance-Consumer Loans	2k/1k	195.0	99.928	1.9x	227.9	98.84	+33
USD	600	TEXAS ELECTRIC MKT STABL (ERCOTT)	4.265	01/08/2034	NA/NA/NA	Electric-Integrated	100k/1k		99.9986		138.0	99.23	
USD	600	TEXAS ELECTRIC MKT STABL (ERCOTT)	4.966	01/02/2042	NA/NA/NA	Electric-Integrated	100k/1k		99.9905		146.1	100.72	
USD	457.9	TEXAS ELECTRIC MKT STABL (ERCOTT)	5.057	01/08/2046	NA/NA/NA	Electric-Integrated	100k/1k		99.9901		165.1	99.56	
USD	457.8	TEXAS ELECTRIC MKT STABL (ERCOTT)	5.167	01/02/2050	NA/NA/NA	Electric-Integrated	100k/1k		99.9897		183.1	102.10	

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EUR	1250	BANQUE FED CRED MUTUEL (BFCM)	3.875	16/06/2032	Baa1/BBB+/A-	Commer Banks Non-US	100k/100k	287.1	99.964	1.6x	341.1	98.37	+54
EUR	10263	BONOS Y OBLIG DEL ESTADO (SPGB)	2.55	31/10/2032	NA/NA/NA	Sovereign	1k/1k	11.0	99.984	5x	9.4	100.96	-2
EUR	300	CAIXA GERAL DE DEPOSITOS (CXGD)	2.875	15/06/2026	Baa2/NA/BBB-	Commer Banks Non-US	100k/100k	211.5	99.929	1.4x	243.6	99.60	+32
EUR	500	COMMERZBANK AG (CMZB)	3	14/09/2027	Baa2/BBB-/NA	Commer Banks Non-US	100k/100k	223.7	99.471	2.2x	262.6	98.74	+39
EUR	2000	HSBC HOLDINGS PLC (HSBC)	3.019	15/06/2027	A3/A-/A+	Diversified Banking Inst	100k/1k	211.9	100	1.5x	224.1	100.27	+12
EUR	750	SES SA (SESGFP)	3.5	14/01/2029	Baa2/NA/BBB	Satellite Telecom	100k/1k	244.6	99.725	2.1x	276.4	98.82	+32
EUR	1000	UBS GROUP AG (UBS)	3.125	15/06/2030	NA/A-/A+	Diversified Banking Inst	200k/1k	206.2	99.734		221.3	99.64	+15
GBP	200	NATIONAL AUSTRALIA BANK (NAB)	FRN	14/06/2023	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			99.83	
GBP	500	ROYAL BANK OF CANADA (RY)	3.625	14/06/2027	A1/A/AA-	Commer Banks Non-US	100k/1k	175.0	99.958	1.3x	200.1	98.97	+25
GBP	350	VIRGIN MONEY UK PLC (VMUKLN)	8.25	Perp	Ba1/NA/BB	Commer Banks Non-US	200k/1k	635.7	100	2.1x	774.8	94.54	+139
USD	500	ADVANCED MICRO DEVICES (AMD)	3.924	01/06/2032	A3/A-/NA	Electronic Compo-Semicon	2k/1k	95.0	100	5x	106.4	98.97	+11
USD	500	ADVANCED MICRO DEVICES (AMD)	4.393	01/06/2052	A3/A-/NA	Electronic Compo-Semicon	2k/1k	125.0	100	7x	138.9	96.99	+14
USD	550	AEP TRANSMISSION CO LLC (AEP)	4.5	15/06/2052	A2/A-/A	Electric-Transmission	2k/1k	140.0	99.363	3.6x	156.9	95.90	+17
USD	600	ALLEGION US HOLDING CO (ALLE)	5.411	01/07/2032	Baa2/BBB/BBB-	Electronic Secur Devices	2k/1k	245.0	99.998	2.4x	251.1	99.33	+6
USD	400	CBOT CORP (CBT)	5	30/06/2032	Baa2/BBB/NA	Chemicals-Specialty	2k/1k	212.5	99.33	2.8x	232.3	97.62	+20
USD	500	CENTERPOINT ENERGY RES (CNP)	4.4	01/07/2032	A3/BBB+/A-	Gas-Distribution	2k/1k	145.0	99.908	3.9x	155.6	98.86	+11
USD	200	CHANG DEVELOPMENT INT (CCUDIH)	5	14/06/2025	Baa1/NA/BBB+	Building-Heavy Construct	200k/1k		100		250.1	98.58	
USD	450	COGENT COMMUNICATIONS GR (CCOI)	7	15/06/2027	B3/B/NA	Internet Connectiv Svcs	2k/1k	400.0	100		432.7	98.58	+33
USD	500	JPMORGAN CHASE & CO (JPM)	FRN	14/06/2025	A2/A-/AA-	Diversified Banking Inst	2k/1k		100			99.60	
USD	2000	JPMORGAN CHASE & CO (JPM)	3.845	14/06/2025	A2/A-/AA-	Diversified Banking Inst	2k/1k	110.0	100		126.4	99.23	+16
USD	2000	JPMORGAN CHASE & CO (JPM)	4.565	14/06/2030	A2/A-/AA-	Diversified Banking Inst	2k/1k	153.0	100		176.1	98.55	+23
USD	300	KEY BANK NA (KEY)	4.39	14/12/2027	A3/A-/A-	Commer Banks-Central US	250k/1k	130.0	100.55	3x	151.5	99.30	+22
USD	1250	KOMMUNINVEST I SVERIGE (KOMINS)	2.875	03/07/2024	Aaa/AAA/NA	Regional Agencies	200k/1k		99.784		26.2	99.26	
USD	500	KOREA ELECTRIC POWER CO (KORELE)	3.625	14/06/2025	Aa2/AA/NA	Electric-Integrated	200k/1k	80.0	99.786	8.2x	92.5	99.05	+12
USD	300	KOREA ELECTRIC POWER CO (KORELE)	4	14/06/2027	Aa2/AA/NA	Electric-Integrated	200k/1k	105.0	99.847	10x	101.9	99.82	-3
USD	350	NISOURCE INC (NI)	5	15/06/2052	Baa2/BBB+/BBB	Gas-Distribution	2k/1k	190.0	99.614	3.1x	196.8	97.60	+7
USD	500	TOKYO METROPOLITAN GOVT (TOKYO)	3.375	16/06/2025	NA/A+/NA	Municipal-County	200k/2k	49.6	99.929		49.6	99.54	+0

Monday 06 June 2022							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	750	ALLY FINANCIAL INC (ALLY)	4.75	09/06/2027	Baa3/BBB-/BBB-	Finance-Auto Loans	2k/1k	195.0	98.971	2.3x	258.2	96.38	+63
USD	500	AMERICAN NATIONAL GROUP (ANAT)	6.144	13/06/2032	NA/BBB/BBB	Life/Health Insurance	2k/1k	310.0	100	1.2x	325.6	99.27	+16
USD	1250	GENERAL MOTORS FINL CO (GM)	5	09/04/2027	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	200.0	99.888	2.6x	231.2	98.62	+31
USD	700	GOLDMAN SACHS GROUP INC (GS)	4.387	15/06/2027	A2/BBB+/A	Diversified Banking Inst	1k/1k	135.0	100	5.1x	166.6	98.93	+32
USD	900	HP INC (HPQ)	4.75	15/01/2028	Baa2/BBB/BBB+	Computers	2k/1k	175.0	99.841	2.2x	192.1	99.07	+17
USD	1100	HP INC (HPQ)	5.5	15/01/2033	Baa2/BBB/BBB+	Computers	2k/1k	250.0	99.725	2.5x	275.5	98.10	+26
USD	500	JBS USA/FOOD/FINANCE (JBSSBZ)	5.125	01/02/2028	Baa3/BBB-/BBB-	Food-Meat Products	2k/1k	225.0	99.199	3x	269.6	97.20	+45
USD	1250	JBS USA/FOOD/FINANCE (JBSSBZ)	5.75	01/04/2033	Baa3/BBB-/BBB-	Food-Meat Products	2k/1k	287.5	98.578	2.2x	344.9	94.70	+57
USD	750	JBS USA/FOOD/FINANCE (JBSSBZ)	6.5	01/12/2052	Baa3/BBB-/BBB-	Food-Meat Products	2k/1k	337.5	98.726	2.3x	379.6	93.91	+42
USD	400	MET TOWER GLOBAL FUNDING (MET)	3.7	13/06/2025	Aa3/AA-/AA-	Life/Health Insurance	150k/1k	80.0	99.902	1.2x	95.4	99.18	+15
USD	850	O'REILLY AUTOMOTIVE INC (ORLY)	4.7	15/06/2032	Baa1/BBB/NA	Retail-Auto Parts	2k/1k	170.0	99.684	3.9x	171.8	99.96	+2
USD	500	PACCAR FINANCIAL CORP (PCAR)	3.15	13/06/2024	A1/A/NA	Auto-Med&Heavy Duty Trks	1k/1k	43.0	99.977	1.9x	36.8	99.59	-6
USD	450	PACIFIC GAS & ELECTRIC (PCG)	4.95	08/06/2025	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k	205.0	99.882	3.3x	274.6	97.77	+70
USD	450	PACIFIC GAS & ELECTRIC (PCG)	5.45	15/06/2027	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k	245.0	99.825	3.8x	315.8	96.93	+71
USD	600	PACIFIC GAS & ELECTRIC (PCG)	5.9	15/06/2032	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k	290.0	99.699	4x	343.6	96.19	+54
USD	1200	PARKER-HANNIFIN CORP (PH)	4.25	15/09/2027	Baa1/BBB+/BBB+	Diversified Manufact Op	2k/1k	125.0	99.788	3.5x	128.1	99.74	+3
USD	1000	PARKER-HANNIFIN CORP (PH)	4.5	15/09/2029	Baa1/BBB+/BBB+	Diversified Manufact Op	2k/1k	145.0	99.78	3.1x	148.7	99.74	+4
USD	500	SANTANDER HOLDINGS USA (SANUSA)	4.26	09/06/2025	Baa3/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	153.0	100	2.5x	179.8	99.02	+27
USD	500	TOKYO METROPOLITAN GOVT (TOKYO)	3.375	16/06/2025	NA/A+/NA	Municipal-County	200k/2k	49.6	99.929		49.6	99.54	+0

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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