





|     |     |                              |       |            |              |                          |         |       |        |       |        |     |
|-----|-----|------------------------------|-------|------------|--------------|--------------------------|---------|-------|--------|-------|--------|-----|
| USD | 300 | F&G GLOBAL FUNDING (FNF)     | 5.15  | 07/07/2025 | NA/A-/A-     | Life/Health Insurance    | 2k/1k   | 195.0 | 99.934 | 208.7 | 100.63 | +14 |
| USD | 800 | NOMURA HOLDINGS INC (NOMURA) | 5.099 | 03/07/2025 | Baa1/BBB+/NA | Finance-Invest Bnkr/Brkr | 200k/1k | 190.0 | 100    | 152.2 | 102.03 | -38 |
| USD | 500 | NOMURA HOLDINGS INC (NOMURA) | 5.386 | 06/07/2027 | Baa1/BBB+/NA | Finance-Invest Bnkr/Brkr | 200k/1k | 215.0 | 100    | 214.3 | 102.20 | -1  |
| USD | 600 | NOMURA HOLDINGS INC (NOMURA) | 5.605 | 06/07/2029 | Baa1/BBB+/NA | Finance-Invest Bnkr/Brkr | 200k/1k | 235.0 | 100    | 238.6 | 102.66 | +4  |
| USD | 400 | PENTAIR FINANCE SARL (PNR)   | 5.9   | 15/07/2032 | Baa3/BBB-/NA | Diversified Manufact Op  | 2k/1k   | 300.0 | 97.813 | 267.9 | 103.77 | -32 |
| USD | 300 | PROTECTIVE LIFE GLOBAL (PL)  | 4.714 | 06/07/2027 | A1/AA-/AA-   | Life/Health Insurance    | 150k/1k | 145.0 | 100    | 143.9 | 102.42 | -1  |

| Monday 27 June 2022 |          |                                       |            |            |                        |                          |           | @ Issue |        | Current* |        |        |     |
|---------------------|----------|---------------------------------------|------------|------------|------------------------|--------------------------|-----------|---------|--------|----------|--------|--------|-----|
| Ccy                 | Size (M) | Issuer (Bberg ticker)                 | Coupon     | Maturity   | Rating                 | Type                     | Denoms    | Spread  | Price  | Cover    | Spread | Bid    |     |
| EUR                 | 750      | AIB GROUP PLC (AIB)                   | 3.625      | 04/07/2026 | A3/BBB-/BBB            | Commer Banks Non-US      | 100k/1k   | 273.6   | 99.702 | 1.5x     | 257.3  | 101.97 | -16 |
| EUR                 | 1000     | DEUTSCHE BANK AG (DB)                 | 2.625      | 30/06/2037 | Aaa/NA/NA              | Diversified Banking Inst | 100k/100k | 99.1    | 98.77  | 1.3x     | 96.9   | 107.09 | -2  |
| EUR                 | 4000     | KFW (KFW)                             | 2          | 15/11/2029 | Aaa/AAA/NA             | Special Purpose Banks    | 1k/1k     | 63.0    | 99.174 | 3.4x     | 66.9   | 104.57 | +4  |
| EUR                 | 1125     | LAND HESSEN (HESSEN)                  | 1.75       | 05/07/2027 | NA/AA+/NA              | Regional Authority       | 1k/1k     | 57.1    | 99.578 | 1.7x     | 68.9   | 102.61 | +12 |
| EUR                 | 500      | NEDERLANDSE GASUNIE N.V. (NEGANV)     | 3.375      | 11/07/2034 | A1/NA/NA               | Gas-Distribution         | 100k/1k   | 195.1   | 98.821 | 2.4x     | 154.7  | 109.88 | -40 |
| EUR                 | 500      | PKO BANK HIPOTECZNY (PKOBHB)          | 2.125      | 25/06/2025 | Aa1/NA/NA              | Commer Banks Non-US      | 200k/200k | 111.4   | 99.98  | 1.7x     | 122.9  | 101.57 | +12 |
| EUR                 | 900      | PURPLE PROTECTED ASSET (PRPLEP)       | 0          | 10/07/2023 | NA/A/NA                | Finance-Other Services   | 125k/125k |         | 100    |          |        | 99.91  |     |
| EUR                 | 500      | RCI BANQUE SA (RENAUL)                | 4.75       | 06/07/2027 | Baa2/BBB-/NA           | Auto-Cars/Light Trucks   | 1k/1k     | 352.9   | 99.761 | 2.2x     | 322.2  | 104.30 | -31 |
| USD                 | 500      | MET LIFE GLOB FUNDING I (MET)         | 4.4        | 30/06/2027 | Aa3/AA-/AA-            | Multi-line Insurance     | 150k/1k   | 115.0   | 99.924 | 2.3x     | 110.2  | 102.53 | -5  |
| USD                 | 1000     | NATWEST GROUP PLC (NWG)               | 5.516      | 30/09/2028 | Baa1/BBB/A             | Diversified Banking Inst | 200k/1k   | 227.0   | 100    | 3.1x     | 224.4  | 102.46 | -3  |
| USD                 | 300      | NONGHYUP BANK (NACF)                  | 4          | 06/01/2026 | A1/A+/NA               | Commer Banks Non-US      | 200k/1k   | 90.0    | 99.761 | 7x       | 80.1   | 101.19 | -10 |
| USD                 | 300      | NONGHYUP BANK (NACF)                  | 4.25       | 06/07/2027 | A1/A+/NA               | Commer Banks Non-US      | 20k/1k    | 110.0   | 99.697 | 7x       | 113.0  | 101.74 | +3  |
| USD                 | 600      | NORTHWESTERN MUTUAL GLBL (NWMLIC)     | 4          | 01/07/2025 | Aaa/AA+/AAA            | Life/Health Insurance    | 2k/1k     | 80.0    | 99.966 | 1.3x     | 74.9   | 101.16 | -5  |
| USD                 | 650      | TOYOTA MOTOR CREDIT CORP (TOYOTA) FRN | 29/12/2023 | A1/A+/A+   | Auto-Cars/Light Trucks | 2k/1k                    |           | 100     | 1.1x   |          |        | 99.96  |     |
| USD                 | 1300     | TOYOTA MOTOR CREDIT CORP (TOYOTA)     | 3.95       | 30/06/2025 | A1/A+/A+               | Auto-Cars/Light Trucks   | 2k/1k     | 80.0    | 99.905 | 1.6x     | 52.2   | 101.65 | -28 |
| USD                 | 800      | TOYOTA MOTOR CREDIT CORP (TOYOTA)     | 4.45       | 29/06/2029 | A1/A+/A+               | Auto-Cars/Light Trucks   | 2k/1k     | 120.0   | 99.988 | 2.4x     | 101.1  | 104.11 | -19 |

Data Source: Bloomberg, ADMISI

\* Bloomberg indicative at time of writing NQ = No Quote Available

Colin Bysouth, CFA  
SALES  
+44 (0)20 7716 8533  
colin.bysouth@admisi.com

Marc Ostwald  
STRATEGIST  
44 (0)20 7716 8534  
marc.ostwald@admisi.com

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