

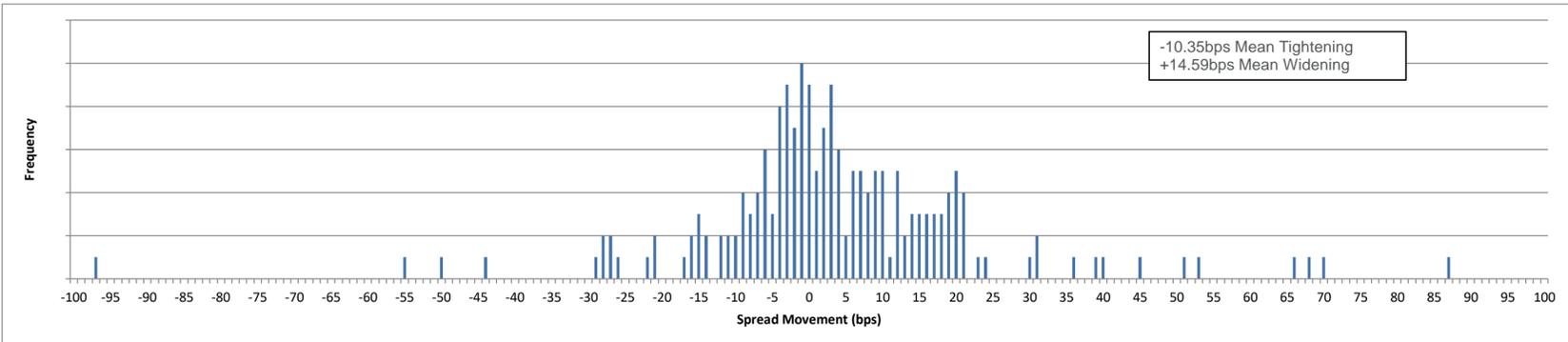
FIXED INCOME

New Issue Performance
07 October 2022



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	4000	PICARD MIDCO INC (TIBX)	6.5	31/03/2029	NA/B/NA	Enterprise Software/Serv	624.5	83.561		527.3	86.381	-97
USD	1000	ROYAL CARIBBEAN CRUISES (RCL)	9.25	15/01/2029	B3/B+/NA	Cruise Lines	538	100		482.2	101.28	-56
USD	500	CNX RESOURCES CORP (CNX)	7.375	15/01/2031	B1/BB/BB+	Oil Comp-Explor&Prodn	394	100		343.8	99.521	-50
EUR	500	KONINKLIJKE KPN NV (KPN)	6	Perp	NR/BB+/BB+	Telephone-Integrated	467.5	99.16	5.7x	423.1	99.138	-44
EUR	350	LOTTOMATICA SPA (GAMMAB)	9.75	30/09/2027	NA/B/NA	Lottery Services	811	100		781.3	100.578	-30

FIVE WORST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	500	ENBRIDGE INC (ENBNCN)	7.375	15/01/2083	Baa3/BBB-/BBB-	Pipelines	370.8	100	1.9x	457.4	95.945	+87
EUR	300	ARION BANKI HF (ARION)	4.875	21/12/2024	Baa1/NA/NA	Commer Banks Non-US	373.4	99.88	1x	442.8	97.37	+69
EUR	750	ROMANIA (ROMANI)	6.625	27/09/2029	Baa3/BBB-/NA	Sovereign	489.7	99.602		557.7	94.833	+68
EUR	600	ROMANIA (ROMANI)	5	27/09/2026	Baa3/BBB-/NA	Sovereign	341.8	99.639		407.5	96.788	+66
GBP	400	INTESA SANPAOLO SPA (ISPIM)	8.505	20/09/2032	Ba1/BB+/BB+	Commer Banks Non-US	545	100	2x	597.4	89.721	+52

Thursday 06 October 2022							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	500	CARLSBERG BREWERIES A/S (CARLB)	3.25	12/10/2025	NA/NA/NA	Brewery	158.7	99.837	5.8x	158.1	99.59	-1
EUR	750	COMMERZBANK AG (CMZB)	2.875	13/10/2028	NA/NA/NA	Commer Banks Non-US	109.5	99.442	1.5x	112.1	98.65	+3
EUR	500	DELL BANK INTERNATIONAL (DELL)	4.5	18/10/2027	NA/NA/NA	Computers	268.1	99.645	1.2x	268.8	99.18	+1
EUR	500	EUROCLEAR BANK SA (EUROCL)	3.625	13/10/2027	NA/NA/NA	Fiduciary Banks	175.4	99.897	6.8x	170.5	99.96	-5
EUR	750	INTESA SANPAOLO SPA (ISPIM)	5.25	13/01/2030	NA/NA/NA	Commer Banks Non-US	339.0	99.285	1.7x	337.8	99.10	-1
EUR	650	VINCI SA (DGFP)	3.375	17/10/2032	NA/NA/NA	Building-Heavy Construct	155.1	97.803	3.2x	153.8	97.43	-1
USD	750	AIB GROUP PLC (AIB)	7.583	14/10/2026	NA/NA/NA	Commer Banks Non-US	335.0	100		338.7	99.75	+4
USD	350	CBB INTL SUKUK PROG WLL (BHRAIN)	6.5	13/04/2028	NA/NA/NA	Sovereign	249.9	100		251.8	99.50	+2
USD	400	CNH INDUSTRIAL CAP LLC (CNHI)	5.45	14/10/2025	NA/NA/NA	Machinery-Farm	145.0	99.349	2.5x	141.4	99.31	-4
USD	1000	ENEL FINANCE AMERICA LLC (ENELIM)	7.1	14/10/2027	NA/NA/NA	Electric-Integrated	325.0	99.146	3x	320.0	99.21	-5
USD	750	ENEL FINANCE INTL NV (ENELIM)	6.8	14/10/2025	NA/NA/NA	Electric-Integrated	275.0	99.435	3.5x	267.0	99.57	-8
USD	1250	ENEL FINANCE INTL NV (ENELIM)	7.5	14/10/2032	NA/NA/NA	Electric-Integrated	400.0	97.869	3.5x	397.0	97.87	-3
USD	1000	ENEL FINANCE INTL NV (ENELIM)	7.75	14/10/2052	NA/NA/NA	Electric-Integrated	440.0	95.015	3.4x	438.5	95.02	-2
USD	625	ENERFLEX LTD (EFXCN)	9	15/10/2027	NA/BB-/NA	Oil-Field Services	744.7	90.676		751.8	90.20	+7
USD	700	FIRST ABU DHABI BANK PJS (FABUH)	5.125	13/10/2027	NA/NA/NA	Commer Banks Non-US	125.0	99.301	2.4x	124.5	99.08	-0
USD	1250	GENERAL MOTORS FINL CO (GM)	6.05	10/10/2025	Baa3/BBB/NA	Auto-Cars/Light Trucks	185.0	99.868	1.6x	181.5	99.85	-3
USD	2500	HAZINE MUSTESARLIGI VARL (TURKSK)	9.758	13/11/2025	B3/NA/NA	Sovereign	551.1	100	2.6x	552.2	99.84	+1
USD	1750	TORONTO-DOMINION BANK (TD)	8.125	31/10/2082	NA/NA/NA	Commer Banks Non-US	407.5	100	2.1x	416.5	99.80	+9

Wednesday 05 October 2022							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	750	ALD SA (ALDFP)	4.75	13/10/2025	NA/NA/NA	Rental Auto/Equipment	311.3	99.959	1.5x	307.5	99.62	-4
EUR	850	AXA SA (AXASA)	3.75	12/10/2030	A1/A+/NA	Property/Casualty Ins	191.1	99.796	2.9x	178.2	99.51	-13
EUR	1250	BANCO BILBAO VIZCAYA ARG (BBVASM)	4.375	14/10/2029	NA/NA/NA	Commer Banks Non-US	255.4	99.557	1.4x	257.3	98.66	+2
EUR	1850	CAISSE REFINANCE L'HABIT (CRH)	2.75	12/04/2028	NA/NA/NA	Finance-Mtge Loan/Banker	114.2	99.312	1.1x	121.7	97.83	+7
EUR	500	CARREFOUR SA (CAFP)	4.125	12/10/2028	NA/BBB/NA	Food-Retail	246.4	98.973	6.4x	240.0	98.56	-6
EUR	1000	CREDIT AGRICOLE SA (ACAFFP)	4	12/10/2026	A3/A-/A+	Diversified Banking Inst	241.9	99.853	1.5x	238.6	99.42	-3
EUR	500	DEUTSCHE BAHN FIN GMBH (DBHNGR)	3.875	13/10/2042	NA/NA/NA	Transport-Rail	179.5	99.33	9x	174.5	99.07	-5
EUR	750	ELECTRICITE DE FRANCE SA (EDF)	3.875	12/01/2027	NA/NA/NA	Electric-Generation	214.1	99.787	1.7x	219.9	99.02	+6
EUR	1000	ELECTRICITE DE FRANCE SA (EDF)	4.375	12/10/2029	NA/NA/NA	Electric-Generation	258.6	99.381	2.3x	265.0	98.21	+6
EUR	1250	ELECTRICITE DE FRANCE SA (EDF)	4.75	12/10/2034	NA/NA/NA	Electric-Generation	286.0	98.751	2.2x	297.5	96.71	+11
EUR	1450	EUROPEAN UNION BILL (EUB)	0	07/04/2023	NA/NA/NA	Supranational Bank				41.3	99.20	
EUR	3487	EUROPEAN UNION BILL (EUB)	0	06/01/2023	NA/A-1+/F1+	Supranational Bank				24.1	99.77	
EUR	750	FLEMISH COMMUNITY (FLEMISH)	3	12/10/2032	NA/NA/AA	Regional Authority	40.0	99.6	1.6x	36.6	98.32	-3
EUR	1250	FLEMISH COMMUNITY (FLEMISH)	3.25	12/01/2043	NA/NA/AA	Regional Authority	36.0	98.37	1.4x	34.3	97.12	-2
EUR	1000	REPUBLIC OF ESTONIA (ESTONI)	4	12/10/2032	NA/AA-/NA	Sovereign	200.0	99.814	1.8x	199.8	98.82	-0
EUR	300	TENDAM BRANDS SAU (TENDAM)	FRN	31/03/2028	NA/NA/NA	Retail-Apparel/Shoe		93			NQ	
USD	750	CARGILL INC (CARGIL)	4.875	10/10/2025	NA/NA/NA	Agricultural Operations	75.0	99.912	2.5x	59.3	99.98	-16
USD	500	CARGILL INC (CARGIL)	5.125	11/10/2032	NA/NA/NA	Agricultural Operations	140.0	99.876	3.4x	133.3	99.62	-7
USD	1000	FED CAISSES DES JARDINS (CCDJ)	4.85	14/10/2025	NA/NA/NA	Cooperative Banks	68.0	99.978		65.2	99.74	-3
USD	600	JOHN DEERE CAPITAL CORP (DE)	4.55	11/10/2024	A2/A/A	Machinery-Farm	43.0	99.936	2.5x	34.2	99.88	-9
USD	400	JOHN DEERE CAPITAL CORP (DE)	4.85	11/10/2029	A2/A/A	Machinery-Farm	100.0	99.912	2.5x	90.9	99.74	-9
USD	500	REPUBLIC OF PHILIPPINES (PHILIP)	5.17	13/10/2027	NA/NA/BBB	Sovereign	120.0	100	5x	108.9	99.96	-11
USD	750	REPUBLIC OF PHILIPPINES (PHILIP)	5.609	13/04/2033	NA/NA/BBB	Sovereign	185.0	100	5.2x	170.8	100.47	-14
USD	750	REPUBLIC OF PHILIPPINES (PHILIP)	5.95	13/10/2047	NA/NA/BBB	Sovereign	232.1	98.088	4.3x	220.0	99.17	-12

Tuesday 04 October 2022							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	1000	BANK OF MONTREAL (BMO)	2.75	13/10/2026	NA/NA/NA	Commer Banks Non-US	121.2	99.731	1.2x	119.4	98.59	-2
EUR	500	COMMUNITY OF MADRID SPAI (MADRID)	2.822	31/10/2029	NA/NA/NA	Regional Authority	23.0	100	1x	26.6	97.59	+4
EUR	750	DBS BANK LTD (DBSSP)	2.812	13/10/2025	NA/NA/NA	Money Center Banks	128.9	100	1.3x	133.1	99.06	+4
EUR	500	EDP FINANCE BV (EDPPL)	3.875	11/03/2030	Baa3/NA/BBB	Electric-Integrated		99.676	13x	208.0	98.52	
EUR	3500	EFSD (EFSD)	2.375	11/04/2028	NA/NA/NA	Sovereign Agency	84.9	99.545	4.3x	91.0	97.46	+6
EUR	150	ERSTE GROUP BANK AG (ERSTBK)	3.2	04/11/2025	NA/NA/NA	Commer Banks Non-US		100		148.2	99.73	
EUR	1499.8	ESM TBILL (ESMTB)	0	05/01/2023	P-1/A-1+/F1+	Sovereign Agency		99.7771		32.0	99.75	
EUR	500	JYSKE BANK A/S (JYBC)	4.625	11/04/2026	NA/BBB+/NA	Commer Banks Non-US	320.0	99.809	1.3x	322.5	99.10	+2
EUR	500	SMITH & NEPHEW PLC (SNLN)	4.565	11/10/2029	Baa2/BBB+/NA	Medical Products	284.8	100	8.5x	263.5	99.44	-21
EUR	500	UNICREDIT BANK CZECH RE (UNICZ)	3.125	11/10/2027	NA/NA/NA	Commer Banks Non-US	153.6	99.622	1x	163.7	97.65	+10
USD	900	DNB BANK ASA (DNBNO)	5.896	09/10/2026	A3/A/NA	Commer Banks Non-US	180.0	100		181.8	99.43	+2

Monday 03 October 2022							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	300	INTESA SANPAOLO SPA (ISPIM)	3.86	10/10/2024	Baa1/BBB/BBB	Commer Banks Non-US		100		210.5	99.85	
USD	500	EDP FINANCE BV (EDPPL)	6.3	11/10/2027	Baa3/NA/BBB	Electric-Integrated	245.0	99.873	4x	224.0	99.87	-21
USD	750	REALTY INCOME CORP (O)	5.625	13/10/2032	A3/A-/NA	REITS-Single Tenant	200.0	99.879	3.9x	182.2	99.72	-18
USD	500	SOUTHERN CO (SO)	5.15	06/10/2025	Baa2/BBB/BBB+	Electric-Integrated	110.0	99.786	3.8x	93.8	99.78	-16
USD	500	SOUTHERN CO (SO)	5.7	15/10/2032	Baa2/BBB/BBB+	Electric-Integrated	205.0	99.892	4.4x	193.4	99.44	-12

Friday 30 September 2022							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	1000	DANSKE BANK A/S (DANBNK)	2.875	06/10/2026	NA/NA/AAA	Commer Banks Non-US				108.7	99.45	

Thursday 29 September 2022							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	600	KOMATSU FINANCE AMERICA (KOMATS)	5.499	06/10/2027	A2/A/NA	Machinery-Constr&Mining	150.0	100		135.0	100.25	-15
USD	500	KOREA ELECTRIC POWER CO (KORELE)	5.375	06/04/2026	Aa2/AA/NA	Electric-Integrated	120.0	99.839	3.8x	91.8	100.52	-28
USD	300	KOREA ELECTRIC POWER CO (KORELE)	5.5	06/04/2028	Aa2/AA/NA	Electric-Integrated	160.0	99.542	5.7x	132.3	100.40	-28

EUR	250	EQUITABLE BANK (EQBCN)	3.25	06/10/2025	NA/NA/AA	Commer Banks Non-US	100k/1k	155.1	99.66	1.2x	154.3	99.92	-1	
EUR	500	INVESTITIONSBANK BERLIN (IBB)	2.75	04/10/2027	NA/NA/AAA	Special Purpose Banks	100k/100k	90.1	99.233	3.4x	97.9	99.28	+8	
EUR	500	SYDBANK A/S (SYDBDC)	4.75	30/09/2025	A3/NA/NA	Commer Banks Non-US	100k/1k	286.7	99.843	1x	307.3	99.71	+21	
USD	300	ATMOS ENERGY CORP (ATO)	5.45	15/10/2032	A1/A-/NA	Gas-Distribution	2k/1k	152.0	99.776	3.7x	155.0	100.40	+3	
USD	500	ATMOS ENERGY CORP (ATO)	5.75	15/10/2052	A1/A-/NA	Gas-Distribution	2k/1k	195.0	99.586	2.4x	195.1	99.74	+0	
USD	500	INTER-AMERICAN DEVEL BK (IADB)	FRN	04/10/2027	Aaa/AAA/NA	Supranational Bank	1k/1k		100				99.92	
USD	300	PACCAR FINANCIAL CORP (PCAR)	4.95	03/10/2025	A1/A-/NA	Auto-Med&Heavy Duty Trks	1k/1k	58.0	99.926	2x	47.7	100.50	-10	

Monday 26 September 2022

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	ARKEA HOME LOANS (CMARK)	3	04/10/2028	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k
EUR	500	ELECTROLUX AB (ELTLX)	4.125	05/10/2026	NA/A-/NA	Appliances	100k/1k
EUR	500	ONTARIO TEACHERS' FINANC (ONTTFT)	3.3	05/10/2029	Aa1/AA+/NA	Finance-Other Services	100k/1k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
104.1	99.401	1.7x	117.2	99.06
217.5	99.491	1.1x	211.5	100.26
130.0	99.772	0x	132.8	99.64

Thursday 22 September 2022

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	GEMEINSAME FOERDERINSTIT (LFIESG)	2.5	28/09/2029	NA/NA/AAA	Municipal-City	100k/100k
USD	600	BLACKSTONE PRIVATE CRE (BCRED)	7.05	29/09/2025	Baa3/BBB-/NA	Investment Companies	2k/1k
USD	2750	CITIGROUP INC (C)	5.61	29/09/2026	A3/BBB+/A	Diversified Banking Inst	1k/1k
USD	550	DIGITAL REALTY TRUST LP (DLR)	5.55	15/01/2028	Baa2/NA/BBB	REITS-Diversified	2k/1k
USD	300	OHIO EDISON CO (FE)	5.5	15/01/2033	A3/BBB/BBB+	Electric-Integrated	1k/1k
USD	1000	ROYAL CARIBBEAN CRUISES (RCL)	8.25	15/01/2029	Ba3/BB-/NA	Cruise Lines	2k/1k
USD	1000	ROYAL CARIBBEAN CRUISES (RCL)	9.25	15/01/2029	B3/B+/NA	Cruise Lines	2k/1k
USD	500	WEC ENERGY GROUP INC (WEC)	5	27/09/2025	Baa1/BBB+/BBB+	Electric-Integrated	1k/1k
USD	400	WEC ENERGY GROUP INC (WEC)	5.15	01/10/2027	Baa1/BBB+/BBB+	Electric-Integrated	1k/1k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
83.8	99.022		101.1	96.65
320.0	99.264	1.8x	312.7	99.03
148.0	100	1.8x	146.5	99.61
165.0	99.918	1.5x	162.2	99.27
185.0	99.791	3.8x	184.9	98.54
428.0	100		428.4	99.50
538.0	100		482.2	101.28
90.0	99.928	4.8x	83.7	99.65
128.0	99.794	3.8x	124.1	99.21

Wednesday 21 September 2022

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	750	ACTION LOGEMENT SERVICES (ALSFR)	3.125	28/09/2037	Aa2/NA/AA	Sovereign Agency	100k/100k
EUR	500	CAISSE CENT CREDIT IMMOB (CCC)	2.5	29/09/2027	Aa2/NA/AA	Special Purpose Banks	100k/100k
EUR	500	INSTITUT CREDITO OFICIAL (ICO)	2.65	31/01/2028	Baa1/A-/A-	Sovereign Agency	1k/1k
EUR	3500	REPUBLIC OF AUSTRIA (RAGB)	2	15/07/2026	NA/AA+/NA	Sovereign	1k/1k
GBP	200	MET LIFE GLOB FUNDING I (MET)	FRN	28/09/2023	P-1/AA-/AA-	Multi-line Insurance	100k/1k
USD	1250	LANDWIRTSCH. RENTENBANK (RENTEN)	3.875	28/09/2027	Aaa/AAA/AAA	Special Purpose Banks	1k/1k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
53.0	99.141	1x	60.8	95.16
48.0	99.528	1.4x	43.9	99.16
14.0	99.914	2.2x	12.5	98.74
42.9	99.617	2.7x	45.9	98.92
				100.30
20.1	99.73		18.2	98.22

Tuesday 20 September 2022

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	AMCO SPA (AMCOSP)	4.375	27/03/2026	NA/BBB/BBB	Special Purpose Banks	100k/1k
EUR	600	ARCELORMITTAL SA (MTNA)	4.875	26/09/2026	Baa3/BBB-/NA	Steel-Producers	100k/1k
EUR	1500	BANCO SANTANDER SA (SANTAN)	3.625	27/09/2026	A2/A+/A	Diversified Banking Inst	100k/100k
EUR	5000	BONOS Y OBLIG DEL ESTADO (SPGB)	3.45	30/07/2043	NA/NA/NA	Sovereign	1k/1k
EUR	5000	CAISSE D'AMORT DETTE SOC (CADES)	2.75	25/11/2032	Aa2/AA/NA	Sovereign Agency	100k/100k
EUR	650	ENGIE SA (ENGIFP)	3.5	27/09/2029	Baa1/BBB+/A-	Electric-Generation	100k/100k
EUR	1093.3	ESM TBILL (ESMTB)	0	23/03/2023	P-1/A-1+/F1+	Sovereign Agency	0.01/0.01
EUR	500	NYKREDIT REALKREDIT AS (NYKRE)	5.5	29/12/2032	NA/BBB/BBB+	Mortgage Banks	100k/100k
EUR	500	RAIFFEISEN BANK INTL (RBIIV)	2.875	28/09/2026	Aa1/NA/NA	Commer Banks Non-US	100k/100k
EUR	600	ROMANIA (ROMANI)	5	27/09/2026	Baa3/BBB-/NA	Sovereign	1k/1k
EUR	750	ROMANIA (ROMANI)	6.625	27/09/2029	Baa3/BBB-/NA	Sovereign	1k/1k
EUR	500	SANDVIK AB (SANDSS)	3.75	27/09/2029	NA/A-/NA	Machinery-Constr&Mining	100k/1k
EUR	1000	STADSHYPOTEK AB (SHBASS)	2.625	27/09/2029	Aaa/NA/NA	Commer Banks Non-US	100k/1k
EUR	500	UNICREDIT BANK AG (HVB)	2.625	27/04/2028	Aaa/NA/NA	Commer Banks Non-US	100k/100k
EUR	300	VILLE DE PARIS (VDP)	3	27/09/2042	NA/NA/AA-	Municipal-City	100k/100k
GBP	250	BPCE SA (BPCEGP)	6	29/09/2028	Baa1/BBB+/A	Commer Banks Non-US	100k/100k
USD	1250	ASIAN DEVELOPMENT BANK (ASIA)	3.875	28/09/2032	Aaa/AAA/AAA	Supranational Bank	1k/1k
USD	2750	ASIAN DEVELOPMENT BANK (ASIA)	4.125	27/09/2024	Aaa/AAA/AAA	Supranational Bank	1k/1k
USD	500	EQT CORP (EQT)	5.678	01/10/2025	Ba1/BBB-/BBB-	Oil Comp-Explor&Prodn	2k/1k
USD	500	EQT CORP (EQT)	5.7	01/04/2028	Ba1/BBB-/BBB-	Oil Comp-Explor&Prodn	2k/1k
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	FRN	29/09/2027	Aa2/NA/NA	Export/Import Bank	200k/200k
USD	4000	PICARD MIDCO INC (TIBX)	6.5	31/03/2029	NA/B/NA	Enterprise Software/Serv	2k/1k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
127.0	99.896	1.8x	128.7	98.77
325.4	99.645	1.8x	340.9	98.63
205.3	99.657	1.5x	219.3	98.92
7.0	99.291	8x	6.6	96.40
35.0	99.272	2.3x	38.0	96.77
184.5	99.021	3.1x	187.2	97.59
	99.2987		32.8	99.30
377.6	99.508	1.1x	417.5	97.09
123.9	99.914	1x	143.7	98.51
341.8	99.639	407.5	96.79	
489.7	99.602	557.7	94.83	
208.6	99.096	3.2x	224.3	96.91
97.3	99.214	1.5x	119.9	96.31
85.8	99.936	6.5x	109.2	97.80
36.0	98.336	2.8x	32.1	94.93
265.0	99.874	1.5x	294.4	94.03
31.5	99.91		28.3	97.98
19.9	99.956		10.2	99.42
175.0	100		148.2	99.74
205.0	99.629		189.6	98.68
	100			99.35
624.5	83.561		527.3	86.38

Monday 19 September 2022

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	1000	LB BADEN-WUERTTEMBERG (LBBW)	2.375	26/02/2027	Aaa/NA/NA	Regional Banks-Non US	100k/100k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
90.7	99.614		111.2	97.46

Friday 16 September 2022

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
GBP	250	KOMMUNALBANKEN AS (KBN)	3.75	26/09/2025	Aaa/AAA/NA	Sovereign Agency	100k/1k
USD	300	HK XIANGYU INVESTMENT CO (XIANGY)	5.7	23/09/2025	NA/NA/NA	Distribution/Wholesale	200k/1k
USD	300	SHANGYU ST INV OPE (SYSTIO)	5.2	21/09/2025	NA/NA/BBB-	Building-Heavy Construct	200k/1k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
85.0	99.647		86.0	96.17
	100		196.1	98.53
	100		108.3	99.53

Thursday 15 September 2022

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	750	ARVAL SERVICE LEASE SA/F (ARVASL)	4	22/09/2026	NA/A-/A	Rental Auto/Equipment	100k/100k
EUR	1500	BULGARIA (BGARIA)	4.125	23/09/2029	Baa1/NA/BBB	Sovereign	1k/1k
EUR	750	BULGARIA (BGARIA)	4.625	23/09/2034	Baa1/NA/BBB	Sovereign	1k/1k
EUR	1000	CITIGROUP INC (C)	3.713	22/09/2028	A3/BBB+/A	Diversified Banking Inst	100k/1k
EUR	1000	CITIGROUP INC (C)	4.112	22/09/2033	A3/BBB+/A	Diversified Banking Inst	100k/1k
EUR	500	COCA-COLA HBC FINANCE BV (CCHLN)	2.75	23/09/2025	Baa1/BBB+/NA	Beverages-Non-alcoholic	100k/1k
EUR	300	COFACE SA (COFCHD)	6	22/09/2032	Baa2/NA/BBB+	Property/Casualty Ins	100k/100k
EUR	500	EIKA BOLIGKREDIT AS (EIKBOL)	2.5	22/09/2028	Aaa/NA/NA	Mortgage Banks	100k/1k
EUR	1000	GOLDMAN SACHS GROUP INC (GS)	4	21/09/2029	A2/BBB+/A	Diversified Banking Inst	1k/1k
EUR	750	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	2.375	22/09/2032	NA/NA/AAA	Regional Authority	1k/1k
EUR	350	LOTTOMATICA SPA (GAMMAB)	9.75	30/09/2027	NA/B/NA	Lottery Services	100k/1k
EUR	500	MEDTRONIC GLOBAL HLDINGS (MDT)	2.625	15/10/2025	A3/A/NA	Medical Instruments	100k/1k
EUR	1000	MEDTRONIC GLOBAL HLDINGS (MDT)	3	15/10/2028	A3/A/NA	Medical Instruments	100k/1k
EUR	1000	MEDTRONIC GLOBAL HLDINGS (MDT)	3.125	15/10/2031	A3/A/NA	Medical Instruments	100k/1k
EUR	1000	MEDTRONIC GLOBAL HLDINGS (MDT)	3.375	15/10/2034	A3/A/NA	Medical Instruments	100k/1k
EUR	500	SPAREBANK 1 SMN (MINGNO)	3.125	22/12/2025	A1/NA/NA	Commer Banks Non-US	100k/1k
EUR	500	VIER GAS TRANSPORT GMBH (VGASDE)	4	26/09/2027	NA/BBB+/NA	Gas-Transportation	100k/100k
EUR	500	VIER GAS TRANSPORT GMBH (VGASDE)	4.625	26/09/2032	NA/BBB+/NA	Gas-Transportation	100k/100k
EUR	500	WOLTERS KLUWER NV (WKLNA)	3	23/09/2026	Baa1/NA/NA	Publishing-Periodicals	100k/1k
GBP	250	HISCOX LTD (HSXLN)	6	22/09/2027	NA/BBB+/BBB+	Property/Casualty Ins	100k/1k
GBP	500	LEEDS BUILDING SOCIETY (LEED)	FRN	15/09/2026	Aaa/NA/AAA	Building Societies	100k/1k
GBP	750	ROYAL BK CANADA LONDON (RY)	FRN	22/09/2023	Aa1/A-1+/NA	Commer Banks Non-US	100k/1k
GBP	600	TORONTO-DOMINION BANK (TD)	FRN	22/09/2023	Aa2/A-1+/F1+u	Commer Banks Non-US	100k/1k
USD	600	DEVELOPMENT BK OF JAPAN (DBJJP)	4.375	22/09/2025	A1/A/NA	Special Purpose Banks	200k/2k
USD	500	ENBRIDGE INC (ENBCN)	7.375	15/01/2083	Baa3/BBB-/BBB-	Pipelines	2k/1k
USD	600	ENBRIDGE INC (ENBCN)	7.625	15/01/2083	Baa3/BBB-/BBB-	Pipelines	2k/1k
USD	500	INTACT FINANCIAL CORP (IFCCN)	5.459	22/09/2032	Baa1/NA/A-	Property/Casualty Ins	100k/1k
USD	300	KOREAN AIR LINES CO LTD (KOREAN)	4.75	23/09/2025	Aa2/AA/NA	Airlines	200k/1k
USD	1000	NORDEA BANK ABP (NDASS)	4.75	22/09/2025	Aa3/AA-AA	Commer Banks Non-US	200k/1k
USD	1000	NORDEA BANK ABP (NDASS)	5.375	22/09/2027	A3/A/AA-	Commer Banks Non-US	200k/1k
USD	300	P.D OF SKH MD BIN KHALID (PVTDEP)	8.75	23/09/2025	NA/B+/NA	Real Estate Oper/Develop	200k/1k
USD	650	PROLOGIS LP (PLD)	4.625	15/01/2033	A3/A/NA	REITS-Warehouse/Industr	2k/1k
USD	1250	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.4	20/09/2024	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.55	20/09/2027	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
261.1	99.801	1.2x	274.7	97.90
272.1	98.69		322.6	93.55
306.1	98.227		350.5	91.15
220.1	100	2.2x	228.5	97.80
239.3	100	2x	248.9	95.88
149.2	99.448			

