

FIXED INCOME

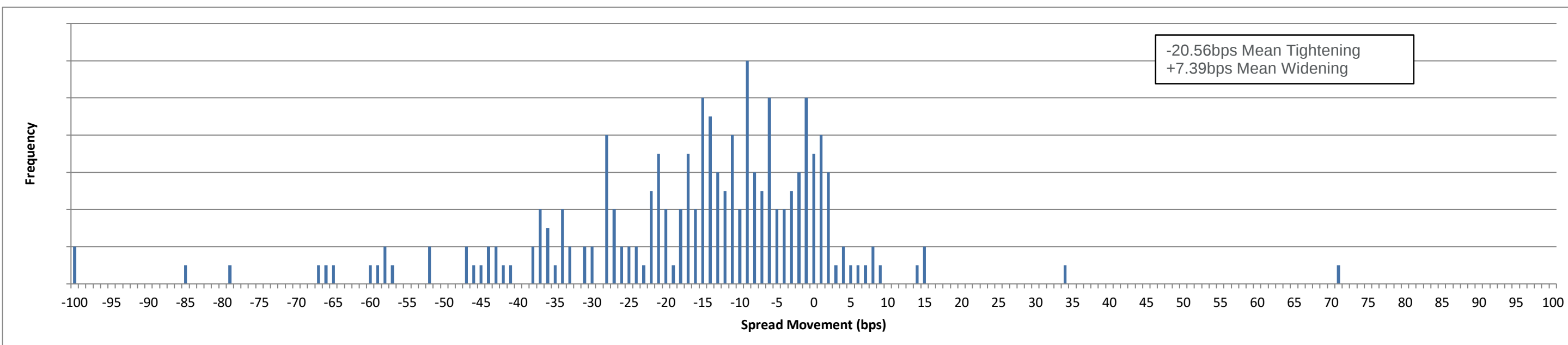
New Issue Performance

11 November 2022



ADM Investor Services
International Limited

Colin Bysouth, CFA | colin.bysouth@admisi.com | +44 20 7716 8533



-20.56bps Mean Tightening
+7.39bps Mean Widening

FIVE BEST PERFORMERS							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date
EUR	350	BANCO COMERC PORTUGUES (BCPPL)	8.5	25/10/2025	Baa3/NA/BB	Commer Banks Non-US	18/10/22
EUR	500	FCA BANK SPA IRELAND (FCABNK)	4.25	24/03/2024	Baa1/BBB/BBB+ **	Finance-Auto Loans	17/10/22
EUR	500	CDP RETI SPA (CDPRTI)	8.875	25/10/2027	Baa3/NA/BBB	Investment Companies	18/10/22
USD	1750	HSBC HOLDINGS PLC (HSBC)	7.336	03/11/2026	A3/A-/A+	Diversified Banking Inst	26/10/22
USD	600	BAT CAPITAL CORP (BATSLN)	7.75	19/10/2032	Baa2/BBB+/BBBu	Tobacco	17/10/22

@ Issue		Current*			
Spread	Price	Cover	Spread	Bid	
656.5	100	2.4x	494.3	102.583	-162
257.1	99.91	1.4x	154.0	100.777	-103
391.1	99.57	1.7x	305.5	103.424	-86
295	100	1.4x	215.7	102.605	-79
380	99.541	5.8x	312.1	105.579	-68

FIVE WORST PERFORMERS							
Cpy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date
USD	300	ORIENT ZHISHENG LTD (ORSECH)	5.125	26/10/2025	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	20/10/22
EUR	300	ISTITUTO PER IL CREDITO (ISCRSP)	5.25	31/10/2025	NA/BBB-/NA	Commer Banks Non-US	24/10/22
USD	750	BANK OF NOVA SCOTIA (BNS)	8.625	27/10/2082	Baa3/BBB-/NA	Diversified Banking Inst	17/10/22
USD	350	ACCIDENT FUND INS CO AM (AFICOA)	8.5	01/08/2032	NA/BBB/NA	Property/Casualty Ins	31/10/22
USD	500	EMIRATES NBD BANK PJSC (EBIUH)	5.625	21/10/2027	A2/NA/A+	Regional Banks-Non US	18/10/22

@ Issue			Current*		
Spread	Price	Cover	Spread	Bid	
63	99.739		133.5	98.896	+70
190	99.859	1.3x	223.0	99.945	+33
438.9	100	2.4x	453.5	100.954	+15
445	100		459.1	100.554	+14
155	99.485	2x	168.5	100	+13

Thursday 10 November 2022							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	750	BAWAG P.S.K. (BAWAG)	3	17/05/2027	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	2.625	17/11/2028	NA/NA/NA	Regional Authority	1k/1k
GBP	250	KOMMUNEKREDIT (KOMMUN)	4.25	17/11/2025	NA/NA/NA	Regional Agencies	100k/1k

@ Issue			Current*		
Spread	Price	Cover	Spread	Bid	
95.5	99.858	1.4x	97.0	100.15	+2
65.9	99.377		66.8	99.97	+1
105.0	99.884	0.6x	112.6	100.04	+8

Wednesday 09 November 2022							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	750	AIB GROUP PLC (AIB)	5.75	16/02/2029	A3/BBB-/NA	Commer Banks Non-US	100k/1k
EUR	750	BANQUE FED CRED MUTUEL (BFCM)	4	21/11/2029	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	5000	CAISSE D'AMORT DETTE SOC (CADES)	2.875	25/05/2027	Aa2/AA-/NA	Sovereign Agency	100k/100k
EUR	500	CESKA SPORITELNA AS (CESSPO)	6.693	14/11/2025	NA/A-/A	Commer Banks Non-US	100k/100k
EUR	3000	CREDIT SUISSE GROUP AG (CS)	7.75	01/03/2029	NA/BBB-/BBB	Diversified Banking Inst	100k/1k
EUR	500	GREAT-WEST LIFECO INC (GWOCN)	4.7	16/11/2029	NA/A+/NA	Life/Health Insurance	100k/1k
EUR	1500	KINGDOM OF DENMARK (DENK)	2.5	18/11/2024	NA/NA/NA	Sovereign	50k/1k
EUR	250	MORE BOLIGKREDITT AS (MOREBO)	3.125	16/11/2027	NA/NA/NA	Finance-Mtge Loan/Banker	100k/1k
EUR	1000	SOCIETE GENERALE (SOCGEN)	4	16/11/2027	A1/A/NA	Diversified Banking Inst	100k/100k
EUR	1250	SOCIETE GENERALE (SOCGEN)	4.25	16/11/2032	A1/A/NA	Diversified Banking Inst	100k/100k
EUR	250	SPARKASSE HANNOVER (SSPHAN)	3	16/11/2026	NA/NA/AAA	Regional Banks-Non US	100k/100k
GBP	500	BARCLAYS BANK UK PLC (BARUK)	FRN	16/11/2027	NA/NA/NA	Commer Banks Non-US	100k/1k
USD	750	BALL CORP (BALL)	6.875	15/03/2028	Ba1/BB+/NA	Containers-Metal/Glass	2k/1k
USD	1000	BNP PARIBAS (BNP)	9.25	Perp	Ba1/BBB-/BBB	Diversified Banking Inst	200k/1k
USD	2750	CITIGROUP INC (C)	6.27	17/11/2033	NA/NA/NA	Diversified Banking Inst	1k/1k
USD	700	CON EDISON CO OF NY INC (ED)	6.15	15/11/2052	Baa1/1A-/NA	Electric-Integrated	2k/1k
USD	2000	CREDIT SUISSE GROUP AG (CS)	9.016	15/11/2033	Baa2/BBB-/BBB	Diversified Banking Inst	250k/1k
USD	1000	GE HEALTHCARE HLDG LLC (GEHC)	5.55	15/11/2024	NA/NA/NA	Medical Imaging Systems	100k/1k
USD	1500	GE HEALTHCARE HLDG LLC (GEHC)	5.6	15/11/2025	NA/NA/NA	Medical Imaging Systems	100k/1k
USD	1750	GE HEALTHCARE HLDG LLC (GEHC)	5.65	15/11/2027	NA/NA/NA	Medical Imaging Systems	100k/1k
USD	1250	GE HEALTHCARE HLDG LLC (GEHC)	5.857	15/03/2030	NA/NA/NA	Medical Imaging Systems	100k/1k
USD	1750	GE HEALTHCARE HLDG LLC (GEHC)	5.905	22/11/2032	NA/NA/NA	Medical Imaging Systems	100k/1k
USD	1000	GE HEALTHCARE HLDG LLC (GEHC)	6.377	22/11/2052	NA/NA/NA	Medical Imaging Systems	100k/1k
USD	1000	KEY BANK NA (KEY)	5.85	15/11/2027	NA/NA/NA	Commer Banks-Central US	250k/1k
USD	600	SPIRIT LOYALTY KY LTD/JP (SAVE)	8	20/09/2025	Ba2/NA/NA	Airlines	0.001k/0.001k
USD	1250	WESTPAC BANKING CORP (WSTP)	5.35	18/10/2024	Aa3/AA-/NA	Commer Banks Non-US	2k/1k
USD	1250	WESTPAC BANKING CORP (WSTP)	5.457	18/11/2027	Aa3/AA-/NA	Commer Banks Non-US	2k/1k

@ Issue		Current*			
Spread	Price	Cover	Spread	Bid	
364.9	99.906	1.7x	338.4	101.80	-26
184.9	99.892	2.4x	169.6	101.74	-15
56.0	99.51	3.3x	51.6	100.46	-4
446.9	100	1.9x	400.4	101.05	-47
573.8	99.614	2.5x	508.2	103.05	-66
251.5	100	2.3x	234.1	102.02	-17
33.0	99.996	1.7x	33.3	100.21	+0
105.7	99.64	1.3x	107.1	100.31	+1
193.2	99.822	1.5x	179.1	101.00	-14
216.3	99.124	1.6x	194.6	102.06	-22
86.2	99.974	1.3x	85.9	100.51	-0
	100	5x		100.05	
261.0	100		255.0	101.25	-6
	100		531.1	100.00	
210.0	100		200.5	103.28	-10
185.0	99.39		183.0	103.36	-2
485.0	100		447.3	104.80	-38
105.0	99.863		99.0	100.41	-6
120.0	99.779		113.2	100.72	-7
150.0	99.599		143.9	101.16	-6
170.0	99.998		162.4	102.06	-8
185.0	100		179.0	102.18	-6
210.0	100		200.7	103.98	-9
160.0	99.833		143.4	102.04	-17
405.0	99.5		391.8	99.91	-13
82.0	99.945		71.2	100.55	-11
122.0	100		113.6	101.67	-8

Tuesday 08 November 2022							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	750	BOOKING HOLDINGS INC (BKNG)	4	15/11/2026	A3/A-/NA	E-Commerce/Services	100k/1k
EUR	1000	BPIFRANCE SACA (OSEOFI)	3	10/09/2026	NA/NA/NA	Sovereign Agency	100k/100k
EUR	750	CAISSE FRANCAISE DE FIN (CAFFIL)	3.125	16/11/2027	NA/NA/NA	Sovereign Agency	100k/100k
EUR	500	COVESTRO AG (COVEGR)	4.75	15/11/2028	NA/NA/NA	Chemicals-Diversified	100k/100k
EUR	650	INTER-AMERICAN INVEST CO (DBINV)	3.125	15/11/2027	Aa1/AA+/AAA	Supranational Bank	100k/1k
EUR	500	JYSKE BANK A/S (JYBC)	5.5	16/11/2027	NA/BBB+/NA	Commer Banks Non-US	100k/1k
EUR	700	MUENCHENER HYPOTHEKENBNK (MUNHY3		04/08/2027	NA/NA/NA	Mortgage Banks	1k/1k
EUR	750	ORANGE SA (ORAFP)	3.625	16/11/2031	NA/BBB+/BBB+	Cellular Telecom	100k/100k
EUR	300	SUOMEN HYPOTEEKKIYHDISTY (SUOHYP)	3.25	15/11/2027	NA/AAA/NA	Mortgage Banks	100k/100k
EUR	500	UNICAJA BANCO SA (UCAJLN)	7.25	15/11/2027	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	1000	UNICREDIT SPA (UCGIM)	5.85	15/11/2027	Baa3/BBB-/BBB-	Diversified Banking Inst	150k/1k
GBP	400	SWEDBANK AB (SWEDA)	7.272	15/11/2032	Baa2/NA/NA	Commer Banks Non-US	100k/1k
GBP	6000	UNITED KINGDOM GILT (UKT)	3.75	29/01/2038	NA/NA/NA	Sovereign	0.01/0.01
USD	350	AMEREN ILLINOIS CO (AEE)	5.9	01/12/2052	A1/NA/NA	Electric-Integrated	2k/1k
USD	350	INDIANAPOLIS PWR & LIGHT (AES)	5.65	01/12/2032	NA/NA/NA	Electric-Integrated	2k/1k
USD	1000	LAND NORDRHEIN-WESTFALEN (NRW)	5	14/02/2025	NA/NA/NA	Regional Authority	200k/200k
USD	1960	NEPTUNE BIDCO US INC (NLSN)	9.29	15/04/2029	B2/B/BB	Commercial Services	2k/1k
USD	900	SPIRIT AEROSYSTEMS INC (SPR)	9.375	30/11/2029	Ba2/BB-/NA	Aerospace/Defense-Equip	2k/1k
USD	1000	STANDARD CHARTERED PLC (STANLN)	7.767	16/11/2028	A3/BBB+/A	Commer Banks Non-US	200k/1k
USD	1000	STANDARD CHARTERED PLC (STANLN)	7.776	16/11/2025	A3/BBB+/A	Commer Banks Non-US	200k/1k
USD	1000	VAR ENERGI ASA (VARNO)	7.5	15/01/2028	NA/NA/NA	Oil Comp-Explor&Prodtm	200k/1k
USD	1000	VAR ENERGI ASA (VARNO)	8	15/11/2032	NA/NA/NA	Oil Comp-Explor&Prodtm	200k/1k
USD	600	YARA INTERNATIONAL ASA (YARNO)	7.378	14/11/2032	Baa2/BBB/NA	Agricultural Chemicals	2k/1k
USD	600	ZOETIS INC (ZTS)	5.4	14/11/2025	Baa1/BBB/NA	Medical-Drugs	2k/1k
USD	750	ZOETIS INC (ZTS)	5.6	16/11/2032	Baa1/BBB/NA	Medical-Drugs	2k/1k

@ Issue		Current*			
Spread	Price	Cover	Spread	Bid	
182.2	99.993	3.5x	147.6	101.88	-35
56.0	99.886	2x	52.7	100.83	-3
91.3	99.822	2.1x	90.7	101.07	-1
269.2	99.206	4.9x	275.9	100.15	+7
96.8	99.768	1.5x	96.1	101.00	-1
331.3	99.842	1.7x	317.8	101.12	-14
86.2	99.766	1.2x	87.3	100.90	+1
144.9	99.698	3.3x	137.6	101.96	-7
103.0	99.832	1.4x	103.6	101.05	+1
505.6	99.849	1.4x	498.5	100.88	-7
366.5	99.948	2.6x	329.6	101.93	-37
380.0	100	1.6x	362.0	101.52	-18
6.0	96.339	7.9x	4.8	101.16	-1
163.0	99.691	10.3x	161.1	103.00	-2
155.0	99.726	5.4x	152.3	102.27	-3
29.0	99.965	0.8x	16.4	100.96	-13
670.0	92.294				
525.0	100				
345.0	100	3.3x	312.0	102.94	-33
310.0	100	3.7x	257.5	101.59	-52
337.5	99.218	2.9x	294.2	102.64	-43
400.0	99.055	2.2x	365.9	103.52	-34
325.0	100	3.2x	318.4	102.57	-7
85.0	99.927	4.3x	83.4	100.99	-2
150.0	99.841	4.4x	151.9	101.92	+2

Monday 07 November 2022							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	AGENCE FRANCE LOCALE (AFLBNK)	3.25	20/12/2031	Aa3/AA-/NA	Regional Agencies	100k/100k
EUR	2000	AUST & NZ BANKING GROUP (ANZ)	3.205	15/11/2024	NA/NA/NA	Commer Banks Non-US	100k/1k
EUR	1000	CAIXABANK SA (CABKSM)	5.375	14/11/2030	Baa3/NA/BBB+	Commer Banks Non-US	100k/100k
EUR	1350	CIE FINANCEMENT FONCIER (CFF)	3.125	18/05/2027	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	1250	DEUTSCHE BANK AG (DB)	10	Perp	Ba2/BB-/NA	Diversified Banking Inst	200k/200k
EUR	700	FAURECIA (EOFP)	7.25	15/06/2026	NA/BB/NA	Auto/Trk Prts&Equip-Orig	100k/1k
EUR	750	HANNOVER RE (HANRUE)	5.875	26/08/2043	NA/A/NA	Reinsurance	100k/100k
EUR	1250	HSBC HOLDINGS PLC (HSBC)	6.364	16/11/2032	Baa1/BBB/A-	Diversified Banking Inst	100k/1k
EUR	1250	ING GROEP NV (INTNED)	4.875	14/11/2027	Baa1/A-/A+	Commer Banks Non-US	100k/100k
EUR	1000	ING GROEP NV (INTNED)	5.25	14/11/2033	Baa1/A-/A+	Commer Banks Non-US	100k/100k
EUR	350	INVITALIA (INVITA)	5.25	14/11/2025	Baa3/NA/NA	Special Purpose Banks	100k/1k
EUR	500	LANDWIRTSCH. RENTENBANK (RENTEN)	3	14/11/2034	Aaa/AAA/AAA	Special Purpose Banks	1k/1k
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	3	15/03/2028	NA/NA/NA	Food-Misc/Diversified	1k/1k
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	3.25	15/01/2031	NA/NA/NA	Food-Misc/Diversified	1k/1k
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	3.375	15/11/2034	NA/NA/NA	Food-Misc/Diversified	1k/1k
EUR	500	ORANO SA (ORANOF)	5.375	15/05/2027	NA/BBB-/NA	Metal-Diversified	100k/100k
EUR	500	SPAREBANKEN SOR BOLIGKRE (SORBNO)	3.125	14/11/2025	Aaa/NA/NA	Commer Banks Non-US	100k/1k
EUR	1000	SWEDBANK AB (SWEDA)	3.75	14/11/2025	Aa3/A+/AA	Commer Banks Non-US	100k/1k
EUR	1000	VOLKSWAGEN INTL FIN NV (VW)	4.125	15/11/2025	A3/BBB+/NA	Auto-Cars/Light Trucks	100k/100k
EUR	750	VOLKSWAGEN INTL FIN NV (VW)	4.25	15/02/2028	A3/BBB+/NA	Auto-Cars/Light Trucks	100k/100k
EUR	750	VOLKSWAGEN INTL FIN NV (VW)	4.375	15/05/2030	A3/BBB+/NA	Auto-Cars/Light Trucks	100k/100k
GBP	1000	BARCLAYS PLC (BACR)	8.407	14/11/2032	NA/NA/NA	Diversified Banking Inst	100k/1k
GBP	1000	HSBC HOLDINGS PLC (HSBC)	8.201	16/11/2034	Baa1/BBB/A-	Diversified Banking Inst	100k/1k
GBP	850	KFW (KFW)	3.875	02/09/2025	NA/NA/NA	Special Purpose Banks	1k/1k
USD	750	ALLY FINANCIAL INC (ALLY)	7.1	15/11/2027	Baa3/BBB-/BBB-(EXP)	Finance-Auto Loans	2k/1k
USD	2000	BANK OF AMERICA CORP (BAC)	6.204	10/11/2028	A2/A-/AA-	Diversified Banking Inst	2k/1k
USD	750	BOSTON PROPERTIES LP (BXP)	6.75	01/12/2027	Baa1/BBB+/NA	REITS-Office Property	1k/1k

@ Issue		Current*			
Spread	Price	Cover	Spread	Bid	
67.0	99.355	3.2x	63.9	101.40	-3
106.7	100	1.3x	91.5	100.40	-15
326.2	99.426	2.1x	307.1	101.86	-19
99.8	99.764	1.3x	93.6	100.82	-6
	100.113	3.1x	700.5	104.23	
513.0	100		452.8	102.45	-60
357.9	99.747	3.2x	329.5	104.16	-28
416.2	100	2.3x	378.2	102.53	-38
271.1	99.9	2x	250.5	101.31	-21
295.0	99.764	2.8x	257.6	104.90	-37
195.0	99.884	1.3x	183.5	100.97	-11
77.0	99.316		76.0	101.47	-1
88.6	99.588	1.8x	87.2	100.77	-1
108.1	99.345	1.8x	106.8	101.42	-1
111.7	99.148	2.2x	112.0	101.99	+0
326.8	99.7	2.6x	295.3	101.65	-31
105.3	99.952	3x	93.9	100.55	-11
165.4	99.978	1.9x	155.6	100.57	-10
201.3	99.956	3.5x	178.8	100.97	-23
210.6	99.8	2.4x	208.2	100.93	-2
222.7	99.448	3.1x	213.6	101.66	-9
475.0	100	3.7x	427.7	102.82	-47
455.0	100	2.8x	420.5	103.02	-34
90.0	99.596	1.3x	79.3	99.96	-11
295.0	98.998	2.5x	286.1	101.24	-9
182.0	100	2.8x	167.0	102.56	-15
237.5	99.941	2.3x	223.4	102.43	-14

USD	300	CFG INVESTMENT SAC (CFGSP)	10	07/11/2032	NA/NA/NA	Fisheries	0.001k/0.00				617.5	NQ		
USD	2000	DISH NETWORK CORP (DISH)	11.75	15/11/2027	Ba3/B+/NA	Cable/Satellite TV	2k/1k				750.6	100.09		
USD	500	DUKE ENERGY FLORIDA LLC (DUK)	5.95	15/11/2052	A1/A/NA	Electric-Integrated	2k/1k				155.0	103.97	-12	
USD	425	EBAY INC (EBAY)	5.9	22/11/2025	Baa1/BBB+/NA	E-Commerce/Products	2k/1k		167.0	99.362	8x	119.5	101.35	-11
USD	300	EBAY INC (EBAY)	5.95	22/11/2027	Baa1/BBB+/NA	E-Commerce/Products	2k/1k		130.0	99.883	3.1x	159.8	101.76	-0
USD	425	EBAY INC (EBAY)	6.3	22/11/2032	Baa1/BBB+/NA	E-Commerce/Products	2k/1k		160.0	99.863	4.2x	210.0	102.74	+0
USD	500	ECOLAB INC (ECL)	5.25	15/01/2028	A3/A-/A-	Chemicals-Specialty	2k/1k		210.0	99.934	4.5x	210.0	101.36	+0
USD	550	EDISON INTERNATIONAL (EIX)	6.95	15/11/2029	Baa3/BBB-/BBB-	Electric-Integrated	1k/1k		100.0	99.402	2.4x	100.3		
USD	500	HUMANA INC (HUM)	5.75	01/03/2028	Baa3/NA/BBB	Medical-HMO	2k/1k		280.0	99.089	3.6x			
USD	750	HUMANA INC (HUM)	5.875	01/03/2033	Baa3/NA/BBB	Medical-HMO	2k/1k		143.0	99.705	5.6x	141.8	101.77	-1
USD	1000	LLOYDS BANKING GROUP PLC (LLOYDS)	7.953	15/11/2033	Baa1/BBB-/BBB+	Diversified Banking Inst	200k/1k		173.0	99.508	5.1x	167.5	102.86	-5
USD	500	NUTRIEN LTD (NTRCN)	5.9	07/11/2024	Baa2/BBB/NA	Agricultural Chemicals	2k/1k		375.0	100	3.4x	355.0	103.95	-20
USD	500	NUTRIEN LTD (NTRCN)	5.95	07/11/2025	Baa2/BBB/NA	Agricultural Chemicals	2k/1k		120.0	99.96	4.4x	101.5	101.02	-18
USD	1000	ORACLE CORP (ORCL)	5.8	10/11/2025	Baa2/NA/BBB	Enterprise Software/Serv	2k/1k		135.0	99.892	3.6x	119.8	101.50	-15
USD	1250	ORACLE CORP (ORCL)	6.15	09/11/2029	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k		120.0	99.869	5.4x	97.1	101.72	-23
USD	2250	ORACLE CORP (ORCL)	6.25	09/11/2032	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k		185.0	99.905	4.5x	168.6	103.26	-16
USD	2500	ORACLE CORP (ORCL)	6.9	09/11/2052	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k		205.0	99.824	2.7x	202.5	102.92	-2
USD	700	QUALCOMM INC (QCOM)	5.4	20/05/2033	A2/A/NA	Semicon Compo-Intg Circu	2k/1k		255.0	99.937	3.7x	248.8	104.33	-6
USD	1200	QUALCOMM INC (QCOM)	6	20/05/2053	A2/A/NA	Semicon Compo-Intg Circu	2k/1k		120.0	99.942	3.1x	127.6	102.35	+8
USD	1500	REPUBLIC OF TURKEY (TURKEY)	9.875	15/01/2028	B3/NA/B	Sovereign	200k/1k		170.0	99.291	2.9x	170.9	103.02	+1
USD	600	SOUTHERN CALIF GAS CO (SRE)	6.35	15/11/2052	Aa3/A+/AA-	Gas-Distribution	2k/1k		561.4	99.454		519.3	102.96	-42
USD	650	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.4	10/11/2025	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k		205.0	99.627	4.7x	177.8	106.90	-27
USD	700	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.45	10/11/2027	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k		80.0	99.882	1.8x	77.6	101.16	-2
USD	300	WISCONSIN PUBLIC SERVICE (WEC)	5.35	10/11/2025	A2/A-/A+	Electric-Integrated	1k/1k		110.0	99.875	1.6x	106.6	101.94	-3
									72.0	99.978	3.7x	67.0	101.29	-5

Friday 04 November 2022							@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
GBP	200	INTESA SANPAOLO SPA (ISPIM)	5.35	08/11/2024	NA/NA/NA	Commer Banks Non-US	1k/1k				214.6	100.03		
USD	400	ARIZONA PUBLIC SERVICE (PNW)	6.35	15/12/2032	A3/BBB+/A-	Electric-Integrated	2k/1k	220.0	99.863		216.2	102.65	-4	
USD	200	INTESA SANPAOLO SPA (ISPIM)	6.05	08/11/2025	NA/NA/NA	Commer Banks Non-US	2k/2k		100		179.2	100.16		
USD	700	PUBLIC SERVICE ENTERPRIS (PEG)	5.85	15/11/2027	Baa2/BBB/NA	Electric-Integrated	2k/1k	155.0	99.895		142.6	102.07	-12	

Thursday 03 November 2022							@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	DEUTSCHE BANK AG (DB)	3	28/03/2028	NA/NA/NA	Diversified Banking Inst	100k/100k	102.7	99.459	1.6x	87.9	100.75	-15	
USD	1500	NATWEST GROUP PLC (NWG)	7.472	10/11/2026	A3/BBB/A	Diversified Banking Inst	200k/1k	285.0	100	2.6x	243.6	102.23	-41	
USD	750	SOUTHERN CAL EDISON (EIX)	5.85	01/11/2027	A3/A-/BBB+	Electric-Integrated	1k/1k	150.0	99.942	3.2x	140.3	102.16	-10	
USD	750	SOUTHERN CAL EDISON (EIX)	5.95	01/11/2032	A3/A-/BBB+	Electric-Integrated	1k/1k	190.0	99.349	4.4x	174.8	102.79	-15	

Wednesday 02 November 2022							@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	BANCO DE SABADELL SA (SABSM)	5.125	10/11/2028	NA/BBB/BBB	Commer Banks Non-US	100k/100k	320.9	99.746	4x	299.8	100.78	-21	
EUR	250	INVESTITIONSBANK BERLIN (IBB)	2.25	27/02/2025	NA/NA/AAA	Special Purpose Banks	100k/100k		99.82		56.3	99.07		
EUR	500	LAND HESSEN (HESSEN)	2.625	10/09/2027	NA/AA+/NA	Regional Authority	1k/1k	79.8	99.503	1.7x	65.9	100.20	-14	
EUR	500	SCHNEIDER ELECTRIC SE (SUFP)	3.25	09/11/2027	NA/A-/NA	Power Conv/Supply Equip	100k/100k	125.5	99.941	6.5x	108.1	100.81	-17	
EUR	600	SCHNEIDER ELECTRIC SE (SUFP)	3.5	09/11/2032	NA/A-/NA	Power Conv/Supply Equip	100k/100k	144.9	99.329	7.1x	129.2	101.30	-16	
EUR	1000	SKANDINAVISKA ENSKILDA (SEB)	4	09/11/2026	A3/A-/AA-	Commer Banks Non-US	100k/1k	209.8	99.696	2.5x	181.2	100.66	-29	

Tuesday 01 November 2022							@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
GBP	300	BANK OF MONTREAL (BMO)	FRN	08/11/2023	Aa2/A-1/NA	Commer Banks Non-US	100k/100k		100			99.79		
GBP	750	NATWEST MARKETS PLC (NWG)	6.375	08/11/2027	A1/A-/A+	Diversified Banking Inst	100k/1k	280.0	99.813	2.9x	258.8	101.74	-21	
USD	1500	FORD MOTOR CREDIT CO LLC (F)	7.35	04/11/2027	NA/BB+/BB+	Auto-Cars/Light Trucks	200k/1k	308.5	100		316.9	100.99	+8	
USD	500	STATE STREET CORP (STT)	5.751	04/11/2026	A1/A/NA	Fiduciary Banks	2k/1k	125.0	100		113.9	101.12	-11	
USD	500	STATE STREET CORP (STT)	5.82	04/11/2028	A1/A/NA	Fiduciary Banks	2k/1k	155.0	100		146.5	101.79	-9	
USD	208	ZHEJIANG KUNPENG BVI (ZHEKBV)	6.5	03/11/2023	Baa3/NA/NA	Building-Heavy Construct	200k/1k		100		342.7	98.84		

Monday 31 October 2022							@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
USD	350	ACCIDENT FUND INS CO AM (AFICOA)	8.5	01/08/2032	NA/BBB/NA	Property/Casualty Ins	2k/1k	445.0	100		459.1	100.55	+14	
USD	500	AMERICAN ELECTRIC POWER (AEP)	5.75	01/11/2027	Baa2/BBB+/BBB	Electric-Integrated	2k/1k	155.0	99.735	3.5x	142.8	101.63	-12	
USD	500	AMERICAN ELECTRIC POWER (AEP)	5.95	01/11/2032	Baa2/BBB+/BBB	Electric-Integrated	2k/1k	195.0	99.317	5x	179.9	102.40	-15	
USD	1500	AMERICAN EXPRESS CO (AXP)	5.85	05/11/2027	A2/BBB+/A	Finance-Credit Card	2k/1k	160.0	99.928	2.7x	138.0	102.26	-22	
USD	600	BLACKSTONE HOLDINGS FINA (BX)	5.9	03/11/2027	NA/A+/A+	Invest Mgmnt/Advis Serv	2k/1k	170.0	99.795	1.9x	171.1	101.05	+1	
USD	900	BLACKSTONE HOLDINGS FINA (BX)	6.2	22/04/2033	NA/A+/A+	Invest Mgmnt/Advis Serv	2k/1k	215.0	99.828	1.8x	216.9	101.54	+2	
USD	500	CHURCH & DWIGHT CO INC (CHD)	5.6	15/11/2032	A3/BBB+/NA	Soap&Cleaning Prepar	2k/1k	158.0	99.815	5x	147.4	102.25	-11	
USD	750	COMCAST CORP (CMCSA)	5.25	07/11/2025	A3/A-/NA	Cable/Satellite TV	2k/1k	80.0	99.973	5x	62.2	101.17	-18	
USD	750	COMCAST CORP (CMCSA)	5.35	15/11/2027	A3/A-/NA	Cable/Satellite TV	2k/1k	110.0	99.955	3.5x	98.0	101.86	-12	
USD	1000	COMCAST CORP (CMCSA)	5.5	15/11/2032	A3/A-/NA	Cable/Satellite TV	2k/1k	150.0	99.368	3.5x	143.0	101.83	-7	

Friday 28 October 2022							@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
USD	400	HONEYWELL INTERNATIONAL (HON)	4.85	01/11/2024	A2/A/A	Instruments-Controls	2k/1k	40.0	99.983		23.9	100.40	-16	
USD	500	HONEYWELL INTERNATIONAL (HON)	4.95	15/02/2028	A2/A/A	Instruments-Controls	2k/1k	75.0	99.989		74.5	101.19	-0	
USD	1100	HONEYWELL INTERNATIONAL (HON)	5	15/02/2033	A2/A/A	Instruments-Controls	2k/1k	110.0	99.018		98.5	101.48	-11	

Thursday 27 October 2022							@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	425	CIRSA FINANCE INTER (LHMCFI)	10.375	30/11/2027	B3/B-/NA	Gambling (Non-Hotel)	100k/1k		98.105		746.2	103.79		
USD	1500	BARCLAYS PLC (BACR)	7.325	02/11/2026	Baa2/BBB/A	Diversified Banking Inst	200k/1k	305.0	100	1.6x	246.8	101.74	-58	
USD	1500	BARCLAYS PLC (BACR)	7.385	02/11/2028	Baa2/BBB/A	Diversified Banking Inst	200k/1k	330.0	100	1.9x	299.5	101.86	-31	
USD	2000	BARCLAYS PLC (BACR)	7.437	02/11/2033	Baa2/BBB/A	Diversified Banking Inst	200k/1k	350.0	100	2x	313.8	103.35	-36	
USD	2000	GOLDMAN SACHS GROUP INC (GS)	5.7	01/11/2024	A2/BBB+/A	Diversified Banking Inst	1k/1k	137.5	99.944	2x	92.3	100.81	-45	

Wednesday 26 October 2022								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	550	ESB FINANCE DAC (ESBIRE)	4	03/05/2032	A3/A-/NA	Electric-Integrated	100k/1k	199.2	99.4	2.9x	175.6	101.71	-24
EUR	250	LANDBK HESSEN-THUERINGEN (HESLAN)	3.1	07/06/2028	NA/NA/NA	Regional Banks-Non US	1k/1k		100			102.18	
EUR	800	SUEZ (SUEZFP)	4.625	03/11/2028	Baa2/NA/NA	Water	100k/100k	270.2	99.79	1.8x	222.7	102.18	-48
EUR	900	SUEZ (SUEZFP)	5	03/11/2032	Baa2/NA/NA	Water	100k/100k	295.6	99.423	2.3x	236.6	104.54	-59
USD	2000	AFRICAN DEVELOPMENT BANK (AFDB)	4.375	03/11/2027	Aaa/AAA/AAA	Supranational Bank	1k/1k	27.3	99.632		25.5	100.78	-2
USD	400	ELEVANCE HEALTH INC (ELV)	5.35	15/10/2025	Baa2/A/BBB	Medical-HMO	1k/1k	95.0	99.974	6.3x	80.0	100.92	-15
USD	650	ELEVANCE HEALTH INC (ELV)	5.5	15/10/2032	Baa2/A/BBB	Medical-HMO	1k/1k	155.0	99.384	6.2x	141.5	101.94	-14
USD	750	ELEVANCE HEALTH INC (ELV)	6.1	15/10/2052	Baa2/A/BBB	Medical-HMO	1k/1k	190.0	99.991	8.7x	163.0	105.56	-27
USD	1750	HSBC HOLDINGS PLC (HSBC)	7.336	03/11/2026	A3/A-/A+	Diversified Banking Inst	200k/1k	295.0	100	1.4x	215.7	102.61	-79
USD	2250	HSBC HOLDINGS PLC (HSBC)	7.39	03/11/2028	A3/A-/A+	Diversified Banking Inst	200k/1k	320.0	100	1.6x	281.0	102.66	-39
USD	2000	HSBC HOLDINGS PLC (HSBC)	8.113	03/11/2033	Baa1/BBB-/A-	Diversified Banking Inst	200k/1k	410.0	100	3.2x	372.5	103.88	-38
USD	750	MICRON TECHNOLOGY INC (MU)	6.75	01/11/2029	Baa3/BBB-/BBB	Electronic Compo-Semicon	2k/1k	265.0	99.873	1.9x	236.5	102.75	-29
USD	1000	NORTHERN TRUST CORP (NTRS)	6.125	02/11/2032	A2/A/A	Fiduciary Banks	2k/1k	215.0	99.646	2.5x	186.3	103.21	-29
USD	1000	NRW.BANK (NRWBK)	4.625	04/11/2025	NA/AA/AAA	Special Purpose Banks	2k/2k	24.9	99.811	1.5x	25.6	100.35	+1
USD	750	TRUIST FINANCIAL CORP (TFC)	5.9	28/10/2026	A3/A-/A	Commer Banks-Southern US	2k/1k	150.0	100	1.6x	140.2	100.80	-10
USD	750	TRUIST FINANCIAL CORP (TFC)	6.123	28/10/2033	A3/A-/A	Commer Banks-Southern US	2k/1k	210.0	100	2.3x	195.6	102.54	-14

USD	500	MARSH & MCLENNAN COS INC (MMC)	6.25	01/11/2052	Baa1/A-/A-	Insurance Brokers	2k/1k	190.0	99.01	3.8x	178.5	105.40	ca -11	restricted
Friday 21 October 2022								@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	400	ALPHA BANK SA (ALPHA)	7	01/11/2025	Ba3/B+/NA	Commer Banks Non-US	100k/1k	520.5	99.55	1.1x	491.9	99.99	-29	
GBP	400	NORTHUMBRIAN WATER FIN (NWGLN)	6.375	28/10/2034	Baa1/BBB/NA	Water	100k/1k	235.0	98.295	3.1x	196.9	107.57	-38	
Thursday 20 October 2022								@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	COOPERATIEVE RABOBANK UA (RABOBK)	4.625	27/01/2028	A3/A-/A+	Commer Banks Non-US	100k/100k	254.1	99.748	1.7x	223.9	101.74	-30	
EUR	1000	CRED MUTUEL HOME LOAN SF (CMCICB)	3.25	31/10/2029	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	108.6	99.6	1.2x	103.6	101.43	-5	
EUR	850	REPUBLIC OF LATVIA (LATVIA)	3.875	25/03/2027	A3/A+/NA	Sovereign	100k/1k	199.9	98.743	2.5x	170.9	100.65	-29	
USD	600	CITIZENS BANK NA/RI (CFG)	6.064	24/10/2025	Baa1/A-/BBB+	Commer Banks-Eastern US	250k/1k	145.0	100		111.7	101.11	-33	
USD	1000	ISDB TRUST NO 2 (ISDB)	4.747	27/10/2027	Aaa/AAA/AAA	Supranational Bank	200k/1k		100		81.9	99.95		
USD	500	NATIONAL RURAL UTIL COOP (NRUC)	5.45	30/10/2025	A2/A-/A	Electric-Distribution	2k/1k	85.0	99.866		80.0	101.22	-5	
USD	350	NATIONAL RURAL UTIL COOP (NRUC)	5.8	15/01/2033	A1/A-/A+	Electric-Distribution	2k/1k	158.0	99.949		150.7	103.49	-7	
USD	300	ORIENT ZHISHENG LTD (ORSECH)	5.125	26/10/2025	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	63.0	99.739		133.5	98.90	+70	
USD	1500	REPUBLICA ORIENT URUGUAY (URUGUA)	5.75	28/10/2034	Baa2/BBB/BBB-	Sovereign	0.001k/0.00	170.0	98.523		134.2	104.87	-36	
USD	1150	ROYAL BANK OF CANADA (RY)	5.66	25/10/2024	A1/A/AA-	Commer Banks Non-US	2k/1k	105.0	100		79.4	100.97	-26	
USD	1350	ROYAL BANK OF CANADA (RY)	6	01/11/2027	A1/A/AA-	Commer Banks Non-US	2k/1k	160.0	99.802		145.0	102.62	-15	
Wednesday 19 October 2022								@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	LAND BERLIN (BERGER)	FRN	27/01/2027	Aa1/NA/AAA	Regional Authority	1k/1k		100.649			100.23		
EUR	250	PERMANENT TSB GROUP (IPMID)	13.25	Perp	Ba3/NA/NA	Commer Banks Non-US	200k/1k		100	2.5x	989.8	106.18		
EUR	500	RAIFFEISEN BANK INTL (RBIAV)	5.75	27/01/2028	A2/NA/NA	Commer Banks Non-US	100k/100k	365.0	99.602	1.6x	321.4	102.47	-44	
EUR	500	TENNET HOLDING BV (TENN)	4.25	28/04/2032	A3/NA/NA	Electric-Transmission	100k/1k	200.6	99.486	2x	173.0	103.82	-28	
EUR	1000	TENNET HOLDING BV (TENN)	4.5	28/10/2034	A3/NA/NA	Electric-Transmission	100k/1k	220.3	99.491	1.9x	183.3	105.72	-37	
EUR	1250	TORONTO-DOMINION BANK (TD)	3.25	27/04/2026	Aaa/AA/NA	Commer Banks Non-US	100k/1k	124.1	99.941	1.3x	102.5	100.89	-22	
USD	500	DIAGEO CAPITAL PLC (DGELN)	5.2	24/10/2025	A3/A-/A-u	Beverages-Wine/Spirits	200k/1k	70.0	99.868		57.4	101.15	-13	
USD	750	DIAGEO CAPITAL PLC (DGELN)	5.3	24/10/2027	A3/A-/A-u	Beverages-Wine/Spirits	200k/1k	100.0	99.852		93.6	101.82	-6	
USD	750	DIAGEO CAPITAL PLC (DGELN)	5.5	24/01/2033	A3/A-/A-u	Beverages-Wine/Spirits	200k/1k	145.0	99.47		130.0	102.85	-15	
USD	1500	EXPORT FIN & INS CORP (AUSTC)	4.625	26/10/2027	Aaa/AAA/NA	Export/Import Bank	200k/1k	41.7	99.594		39.5	101.28	-2	
USD	500	JT INTL FIN SERVICES BV (JAPTOB)	6.875	24/10/2032	A2/A+/NA	Tobacco	150k/1k	295.0	98.626		242.1	104.51	-53	
USD	1000	KOMMUNINVEST I SVERIGE (KOMINS)	4.75	22/10/2025	Aaa/AAA/NA	Regional Agencies	200k/1k	23.0	99.981		21.1	100.95	-2	
USD	500	LOCKHEED MARTIN CORP (LMT)	4.95	15/10/2025	A3/A-/A-	Aerospace/Defense	2k/1k	50.0	99.715		40.8	100.90	-9	
USD	750	LOCKHEED MARTIN CORP (LMT)	5.1	15/11/2027	A3/A-/A-	Aerospace/Defense	2k/1k	80.0	99.833		74.3	101.81	-6	
USD	1000	LOCKHEED MARTIN CORP (LMT)	5.25	15/01/2033	A3/A-/A-	Aerospace/Defense	2k/1k	120.0	99.438		111.0	102.44	-9	
USD	1000	LOCKHEED MARTIN CORP (LMT)	5.7	15/11/2054	A3/A-/A-	Aerospace/Defense	2k/1k	160.0	99.18		138.1	103.60	-22	
USD	750	LOCKHEED MARTIN CORP (LMT)	5.9	15/11/2063	A3/A-/A-	Aerospace/Defense	2k/1k	180.0	99.139		154.7	104.37	-25	
Tuesday 18 October 2022								@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	AUSTRIAN T-BILL (RATB)	0	23/02/2023	NA/A-1+/NA	Sovereign	1k/1k		99.564		31.3	99.57		
EUR	350	BANCO COMERC PORTUGUES (BCPPL)	8.5	25/10/2025	Baa3/NA/BB	Commer Banks Non-US	100k/100k	656.5	100	2.4x	494.3	102.58	-162	
EUR	750	BERLIN HYP AG (BHH)	3	25/10/2027	Aaa/NA/NA	Mortgage Banks	1k/1k	100.0	99.552	1.6x	78.4	101.05	-22	
EUR	1250	BPIFRANCE SACA (OSEOFI)	3.375	25/11/2032	Aa2/NA/AA	Sovereign Agency	100k/100k	58.0	99.299	1.7x	48.4	102.83	-10	
EUR	500	CDP RETI SPA (CDPRTI)	5.875	25/10/2027	Baa3/NA/BBB	Investment Companies	100k/1k	391.1	99.57	1.7x	305.5	103.42	-86	
EUR	1011.2	ESM TBILL (ESMTB)	0	20/04/2023	P-1/A-1+/F1+	Sovereign Agency	0.01/0.01		99.0895		29.3	99.14		
EUR	3000	KFW (KFW)	2.5	19/11/2025	Aaa/AAA/NA	Special Purpose Banks	1k/1k	60.1	99.947	1.1x	37.9	100.37	-22	
EUR	1000	MORGAN STANLEY (MS)	4.813	25/10/2028	A1/A-/A+	Diversified Banking Inst	100k/1k	282.8	100	1.6x	225.1	102.80	-58	
EUR	1750	MORGAN STANLEY (MS)	5.148	25/01/2034	A1/A-/A+	Diversified Banking Inst	100k/1k	292.3	100	1.5x	232.6	106.26	-60	
EUR	900	REPUBLIC OF LITHUANIA (LITHUN)	4.125	25/04/2028	A2/A+/A	Sovereign	1k/1k	225.7	99.261	1.7x	216.4	99.97	-9	
EUR	390	ROYAL BK CANADA LONDON (RY)	2.8	25/10/2023	Aa1/A-1+/NA	Commer Banks Non-US	100k/1k		100		41.4	100.01		
EUR	1500	SOCIETE GENERALE SFH (SOCSFH)	3	28/10/2025	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	113.4	99.876	2.7x	84.5	100.46	-29	
EUR	500	TALANX AG (TALANX)	4	25/10/2029	NA/A+/NA	Reinsurance	100k/100k	196.4	99.671	2.6x	184.9	100.99	-12	
EUR	200	TATRA BANKA AS (TATSK)	5.5	25/10/2025	NA/NA/NA	Commer Banks Non-US	100k/100k		99.99		326.5	100.21		
USD	850	AIA GROUP LTD (AIA)	5.625	25/10/2027	A1/A+/A+	Life/Health Insurance	200k/1k	150.0	99.54	2.8x	152.1	100.70	+2	
USD	1000	BANK OF NY MELLON CORP (BK)	5.802	25/10/2028	A1/A/AA-	Fiduciary Banks	1k/1k	160.0	100	3.8x	146.2	101.72	-14	
USD	1500	BANK OF NY MELLON CORP (BK)	5.834	25/10/2033	A1/A/AA-	Fiduciary Banks	1k/1k	185.0	100	4.1x	164.9	102.71	-20	
USD	2030	CARNIVAL HLDGS BM LTD (CCL)	10.375	01/05/2028	B2/B+/NA	Cruise Lines	2k/1k	649.0	98.465		582.7	101.98	-66	
USD	200	CHENGDU SINO FRENCH EC (CDSNFE)	6	21/10/2025	NA/NA/NA	Building-Heavy Construct	200k/1k		100		200.8	99.45		
USD	507.36	COMMONSPIRIT HEALTH (CATMED)	6.073	01/11/2027	Baa1/A-/A-	Medical-Hospitals	1k/1k	185.0	100					
USD	300	COMMONSPIRIT HEALTH (CATMED)	6.461	01/11/2052	Baa1/A-/A-	Medical-Hospitals	1k/1k	240.0	100					
USD	500	EMIRATES NBD BANK PJSC (EBIUH)	5.625	21/10/2027	A2/NA/A+	Regional Banks-Non US	200k/1k	155.0	99.485	2x	168.5	100.00	+13	
USD	600	INDUSTRIAL BANK OF KOREA (INDKOR)	5.125	25/10/2024	Aa2/NA/AA-	Special Purpose Banks	200k/1k	70.0	99.949	1.3x	75.0	100.08	+5	
USD	1000	KOMMUNALBANKEN AS (KBN)	4.625	24/10/2025	Aaa/AAA/NA	Sovereign Agency	200k/2k	25.4	99.95		25.3	100.50	-0	
USD	2500	KSA SUKUK LTD (KSA)	5.268	25/10/2028	A1/NA/A	Sovereign	200k/1k	105.0	100		95.3	101.92	-10	
USD	1000	MDGH GMTN RSC LTD (MUBAUH)	5.5	28/04/2033	NA/AA/AA	Investment Companies	200k/1k	165.0	98.583		148.8	101.45	-16	
USD	2500	SAUDI INTERNATIONAL BOND (KSA)	5.5	25/10/2032	A1/NA/A	Sovereign	200k/1k	150.0	100		127.4	103.08	-23	
USD	1500	US BANCORP (USB)	5.727	21/10/2026	A2/A+/A+	Super-Regional Banks-US	1k/1k	130.0	100	2.2x	98.5	101.45	-31	
USD	1500	US BANCORP (USB)	5.85	21/10/2033	A2/A+/A+	Super-Regional Banks-US	1k/1k	185.0	100	3.3x	173.1	102.20	-12	
Monday 17 October 2022								@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	ADIF ALTA VELOCIDAD (ADIFAL)	3.5	30/07/2029	Baa2/NA/A-	Public Thoroughfares	100k/100k	45.0	99.91	1.1x	48.5	101.32	+3	
EUR	250	BAYERISCHE LANDESBODEN (BYLABO)	3	21/10/2032	Aaa/NA/NA	Finance-Mtge Loan/Banker	1k/1k	87.8	98.915	1.3x	70.3	102.12	-18	
EUR	1750	BPCE SFH - SOCIETE DE FI (BPCECB)	3.125	24/01/2028	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	118.5	99.562	1.3x	97.0	100.84	-22	
EUR	500	DEUT PFANDBRIEFBANK AG (PBBGR)	3	25/01/2027	Aa1/NA/NA	Mortgage Banks	1k/1k		99.682	1.4x	82.4	100.67		
EUR	300	FCA BANK SPA IRELAND (FCABNK)	3.102	24/03/2024	Baa1/BBB/BBB+ **	Finance-Auto Loans	100k/1k	160.0	100	1.2x		100.12		
EUR	500	FCA BANK SPA IRELAND (FCABNK)	4.25	24/03/2024	Baa1/BBB/BBB+ **	Finance-Auto Loans	100k/1k	257.1	99.91	1.4x	154.0	100.78	-103	
GBP	2.5	STANDARD CHARTERED BANK (STANLN)	4	31/10/2024	NA/NA/NA	Commer Banks Non-US	200k/10k		98.75			99.19		
USD	750	BANK OF NOVA SCOTIA (BNS)	8.625	27/10/2082	Baa3/BBB-/NA	Diversified Banking Inst	200k/1k	438.9	100	2.4x	453.5	100.95	+15	
USD	600	BAT CAPITAL CORP (BATSLN)	7.75	19/10/2032	Baa2/BBB+/BBBu	Tobacco	2k/1k	380.0	99.541	5.8x	312.1	105.58	-68	
USD	1100	DIAMONDBACK ENERGY INC (FANG)	6.25	15/03/2033	Baa2/BBB-/BBB	Oil Comp-Explor&Prodtn	2k/1k	230.0	99.572	3.6x	205.2	102.80	-25	
USD	400	NEVADA POWER CO (BRKHEC)	5.9	01/05/2053	A2/A+/NA	Electric-Integrated	2k/1k	190.0	99.422	5.3x	172.4	101.38	-18	

Data Source: Bloomberg, ADMISI				* Bloomberg indicative at time of writing				NQ = No Quote Available			
Colin Bysouth, CFA SALES +44 (0)20 7716 8533 colin.bysouth@admisi.com				Marc Ostwald STRATEGIST 44 (0)20 7716 8534 marc.ostwald@admisi.com							

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