

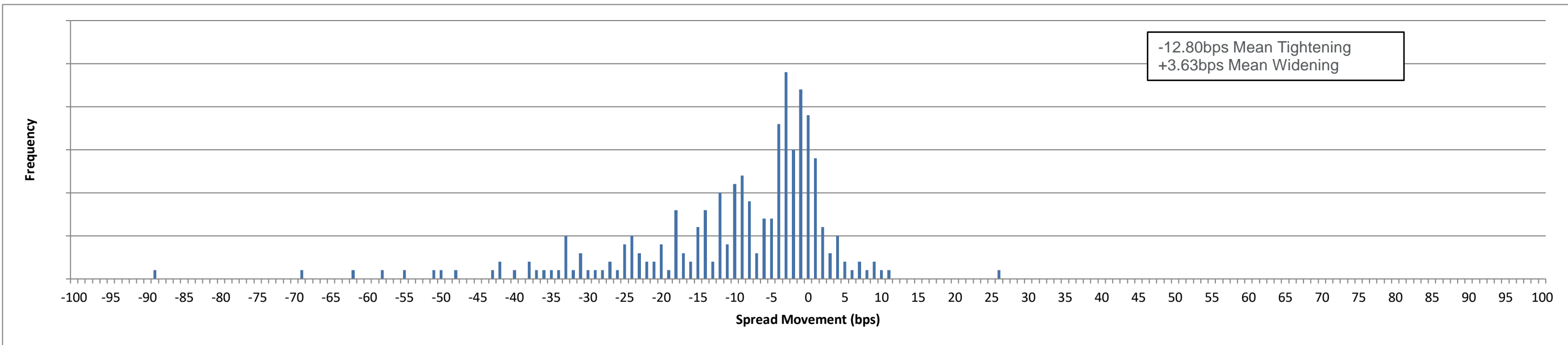
# FIXED INCOME

New Issue Performance  
13 January 2023



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	1250	CREDIT SUISSE NEW YORK (CS)	7.95	09/01/2025	A3/A-/BBB+	Commer Banks Non-US	04/01/23	370	99.8	1.8x	280.8	101.763	-89
USD	1250	DANSKE BANK A/S (DANBNK)	6.466	09/01/2026	Baa2/BBB+/A	Commer Banks Non-US	04/01/23	210	100	2.3x	140.4	101.642	-70
EUR	750	HONG KONG (HKINTL)	3.875	11/01/2025	NA/AA+/AA-	Sovereign	04/01/23	134.7	99.915	2.7x	72.3	101.115	-62
USD	1300	FORD MOTOR CREDIT CO LLC (F)	6.95	06/03/2026	Ba2/BB+/BB+	Auto-Cars/Light Trucks	03/01/23	284.7	99.873		225.8	102.293	-59
EUR	500	RAIFFEISENBANK AS (RABKAS)	7.125	19/01/2026	NA/NA/NA	Commer Banks Non-US	12/01/23	455.3	100	1.9x	399.8	101.029	-55

FIVE WORST PERFORMERS							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	500	AIR FRANCE-KLM (AFFP)	8.125	31/05/2028	NA/NA/NA	Airlines	03/01/23	604.6	99.547	2.3x	629.7	98.879	+25
USD	500	BANK LEUMI LE-ISRAEL (LUMIIT)	7.129	18/07/2033	NA/NA/NA	Commer Banks Non-US	11/01/23	345	100	3.2x	355.7	100.044	+11
USD	750	SK HYNIX INC (HYUELE)	6.5	17/01/2033	NA/BBB-/NA	Electronic Compo-Semicon	10/01/23	310	98.41	7.7x	319.9	98.75	+10
EUR	750	BANCO BPM SPA (BAMIIM)	4.875	18/01/2027	NA/NA/BBB-	Commer Banks Non-US	11/01/23	263.2	99.613	1.7x	272.0	99.631	+9
USD	550	NOMURA HOLDINGS INC (NOMURA)	5.842	18/01/2028	Baa1/BBB+/NA	Finance-Invest Bnkr/Brkr	04/01/23	200	100	1.8x	208.3	100.844	+8

Thursday 12 January 2023							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	AGENCE FRANCAISE DEVELOP (AGFRNC)	2.875	21/01/2030	NA/AA/AA	Special Purpose Banks	100k/100k	51.0	99.425	1.4x	49.2	99.62	-2
EUR	700	AUTOROUTES DU SUD DE LA (DGFP)	3.25	19/01/2033	NA/NA/NA	Public Thoroughfares	100k/100k	123.3	99.296	1.5x	122.9	99.29	-0
EUR	300	BANCA IFIS SPA (IFIM)	6.125	19/01/2027	Baa3/NA/BB+	Finance-Commercial	100k/1k		99.569	1.3x	399.9	99.54	
EUR	1250	COOPERATIEVE RABOBANK UA (RABOBK)	2.875	19/01/2033	NA/NA/NA	Commer Banks Non-US	100k/100k	79.3	99.674	1.2x	78.1	99.89	-1
EUR	500	DEUT PFANDBRIEFBANK AG (PBBGR)	2.875	19/01/2029	NA/NA/NA	Mortgage Banks	1k/1k	79.8	99.777	0.9x	79.0	99.97	-1
EUR	1000	DZ BANK AG (DZBK)	2	16/02/2024	NA/NA/NA	Cooperative Banks	1k/1k		100			99.96	
EUR	500	ICCREA BANCA SPA (ICCREA)	6.875	20/01/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	462.3	100	1.5x	457.1	100.15	-5
EUR	500	KOMMUNEKREDIT (KOMMUN)	2.875	19/01/2035	NA/NA/NA	Regional Agencies	100k/1k	70.5	99.192	1x	69.3	99.46	-1
EUR	500	RAIFFEISENBANK AS (RABKAS)	7.125	19/01/2026	NA/NA/NA	Commer Banks Non-US	100k/100k	455.3	100	1.9x	399.8	101.03	-55
EUR	2000	TORONTO-DOMINION BANK (TD)	2.738	20/01/2025	NA/NA/NA	Commer Banks Non-US	100k/1k		100	1.1x		100.02	
EUR	300	TRATON FINANCE LUX SA (TRAGR)	4.125	18/01/2025	NA/NA/NA	Auto-Med&Heavy Duty Trks	100k/100k		99.711	1.6x	76.3	99.89	
EUR	1000	UNICREDIT BK AUSTRIA AG (BACA)	3	31/07/2026	NA/NA/NA	Commer Banks Non-US	100k/100k		100		120.0	99.83	
USD	600	FED CAISSES DESJARDINS (CCDJ)	5.278	23/01/2026	NA/A-/NA	Cooperative Banks	200k/1k	115.0	100		120.0	99.83	+5
USD	400	WANDA PROPERTIES GLOBA (DALWAN)	11	20/01/2025	NA/NA/BB	Real Estate Oper/Develop	200k/1k		97.628	3.5x	835.3	97.38	

Wednesday 11 January 2023							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	AGENCE FRANCE LOCALE (AFLBNK)	3	20/03/2030	NA/NA/NA	Regional Agencies	100k/100k	54.0	99.473	2.5x	54.7	100.07	+1
EUR	1000	AUST & NZ BANKING GROUP (ANZ)	3.652	20/01/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	124.0	100	1.5x	115.0	100.43	-9
EUR	1500	BANCO BILBAO VIZCAYA ARG (BBVASM)	3.125	17/07/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	87.1	99.806	1.9x	85.6	100.29	-1
EUR	750	BANCO BPM SPA (BAMIIM)	4.875	18/01/2027	NA/NA/BBB-	Commer Banks Non-US	100k/1k	263.2	99.613	1.7x	272.0	99.63	+9
EUR	500	CNP ASSURANCES (CNPFP)	5.25	18/07/2053	NA/A-/BBB+	Multi-line Insurance	100k/100k	306.3	99.946	2.4x	308.3	100.52	+2
EUR	750	COMMERZBANK AG (CMZB)	5.125	18/01/2030	NA/BBB-/NA	Commer Banks Non-US	100k/100k	304.6	99.511	5.5x	279.3	101.23	-25
EUR	1000	CREDIT AGRICOLE SA (CAFP)	4	18/01/2033	NA/A+/AA-	Diversified Banking Inst	100k/100k	181.0	99.984	2.1x	168.3	101.73	-13
EUR	500	ELIA TRANSMISSION BE (ELIATB)	3.625	18/01/2033	NA/BBB+/NA	Electric-Transmission	100k/100k	146.2	99.711	5.2x	143.5	100.69	-3
EUR	2000	EXPORT DEVELOPMNT CANADA (EDC)	2.875	19/01/2028	NA/NA/NA	Export/Import Bank	100k/1k	61.8	99.972	1.3x	60.2	100.51	-2
EUR	500	HOLDING D'INFRASTRUCTURE (HITFFP)	4.25	18/03/2030	NA/NA/NA	Public Thoroughfares	100k/100k	224.1	99.103	6.2x	210.7	100.46	-13
EUR	3000	INTL BK RECON & DEVELOP (IBRD)	2.9	19/01/2033	NA/NA/NA	Supranational Bank	1k/1k	71.3	99.914	1.4x	72.8	100.57	+1
EUR	250	INVESTITIONSBK SCHL-HOL (IBBSH)	2.288	19/04/2027	NA/NA/AAA	Special Purpose Banks	100k/100k		100			99.90	
EUR	1500	KUNTARAHOTUS OYJ (KUNTA)	2.875	18/01/2028	NA/NA/NA	Regional Agencies	100k/1k	61.9	99.949	2.4x	59.5	100.54	-2
EUR	500	LANSFORSKRINGAR BANK (LANSBK)	4	18/01/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	174.3	99.678	2x	170.1	100.15	-4
EUR	500	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	3.75	19/01/2030	NA/NA/NA	Mutual Insurance	100k/1k	168.6	99.348	1.1x	158.3	100.62	-10
EUR	500	NORDDEUTSCHE LANDESBANK (NDB)	2.875	19/03/2030	NA/NA/NA	Commer Banks Non-US	100k/100k	79.0	99.382	1.3x	79.4	100.11	+0
EUR	600	PIRELLI & C SPA (PCIM)	4.25	18/01/2028	NA/NA/NA	Rubber-Tires	100k/1k	209.7	99.704	5.7x	202.8	100.40	-7
EUR	500	RAIFFEISEN LB STEIERMARK (RFLBST)	3.125	18/01/2027	NA/NA/NA	Cooperative Banks	100k/100k	84.4	99.748	1.8x	82.5	100.15	-2
EUR	500	SAARLAND (SAARLD)	2.75	18/01/2030	NA/NA/NA	Regional Authority	1k/1k	55.9	99.636	1.5x	55.2	100.49	-1
EUR	1500	SFIL SA (SFILFR)	2.875	18/01/2028	NA/NA/NA	Export/Import Bank	100k/100k	45.0	99.482	3.1x	44.4	99.84	-1
EUR	1000	SOCIETE GENERALE (SOCGEN)	7.875	Perp	Ba2/BB/BB+	Diversified Banking Inst	100k/100k		100	4.5x	546.9	101.83	
EUR	650	THAMES WATER UTIL FIN (THAMES)	4	18/04/2027	Baa1/NA/NA	Water	100k/1k	182.4	99.563	1.8x	180.9	99.94	-2
EUR	1000	THAMES WATER UTIL FIN (THAMES)	4.375	18/01/2031	Baa1/NA/NA	Water	100k/1k	223.4	99.993	2.1x	224.2	100.50	+1
GBP	400	NATL GRID ELECT TRANS (NGGLN)	5.272	18/01/2043	NA/NA/NA	Electric-Transmission	100k/1k	140.0	99.991	3.4x	135.9	101.12	-4
GBP	200	QUILTER PLC (QLTLN)	8.625	18/04/2033	NA/NA/BBB-	Invest Mgmt/Advis Serv	200k/1k	530.9	100	4.4x	498.6	101.47	-32
USD	500	BANK LEUMI LE-ISRAEL (LUMIIT)	7.129	18/07/2033	NA/NA/NA	Commer Banks Non-US	200k/1k	345.0	100	3.2x	355.7	100.04	+11
USD	500	DAIMLER TRUCK FINAN NA (DTRGR)	5.125	19/01/2028	A3/BBB+/NA	Auto-Med&Heavy Duty Trks	150k/1k	148.0	99.935	6.2x	143.9	100.54	-4
USD	650	DAIMLER TRUCK FINAN NA (DTRGR)	5.15	16/01/2026	A3/BBB+/NA	Auto-Med&Heavy Duty Trks	150k/1k	123.0	99.94	4.1x	107.7	100.58	-15
USD	650	DAIMLER TRUCK FINAN NA (DTRGR)	5.2	17/01/2025	A3/BBB+/NA	Auto-Med&Heavy Duty Trks	150k/1k	103.0	99.914	4.2x	86.8	100.31	-16
USD	600	IND & COM B C/DUBAI DIFC (ICBCAS)	FRN	19/01/2026	A1/NA/NA	Commer Banks Non-US	200k/1k		100	3.5x		100.33	
USD	900	IND & COM BK CHINA/HK (ICBCAS)	4.5	19/01/2026	NA/NA/NA	Commer Banks Non-US	200k/1k	61.0	99.803		67.4	99.95	+6
USD	1000	KBC GROUP NV (KBCBB)	5.796	19/01/2029	Baa1/A-/NA	Commer Banks Non-US	200k/1k	210.0	100	5.6x	194.7	101.24	-15
USD	1000	KOMMUNALBANKEN AS (KBN)	4	19/01/2028	NA/NA/NA	Sovereign Agency	200k/2k	32.5	99.946		28.6	100.68	-4
USD	400	LIBERTY COSTA RICA SR SF (LBTCOR)	10.875	15/01/2031	NA/NA/NA	Finance-Other Services	200k/1k		100		722.2	100.50	
USD	1000	OEKB OEST. KONTROLLBANK (OKB)	4.125	20/01/2026	NA/NA/NA	Special Purpose Banks	1k/1k	22.0	99.86		25.3	100.08	+3
USD	2750	REPUBLIC OF TURKEY (TURKEY)	9.375	19/01/2033	B3/NA/NA	Sovereign	200k/1k	619.2	97.638		616.1	98.35	-3

Tuesday 10 January 2023							@ Issue			Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ALD SA (ALDFP)	4.25	18/01/2027	NA/BBB +/NA	Rental Auto/Equipment	100k/100k	186.2	99.946	1.5x	175.6	100.86	-11
EUR	800	ARVAL SERVICE LEASE (ARVASL)	4.125	13/04/2026	NA/A-/A	Rental Auto/Equipment	100k/100k	183.3	99.674	1.5x	174.4	100.32	-9
EUR	500	BAWAG P.S.K. (BAWAG)	4.125	18/01/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	175.1	99.902	2.4x	166.6	100.73	-9
EUR	7000	BELGIUM KINGDOM (BGB)	3	22/06/2033	NA/NA/NA	Sovereign	0.01/0.01	72.9	99.799	7.3x	66.2	102.09	-7
EUR	1000	BNP PARIBAS (BNP)	4.375	13/01/2029	Baa1/A-/A+	Diversified Banking Inst	100k/100k	211.4	99.881	1.7x	191.9	101.12	-19
EUR	1750	BPCE SFH - SOCIETE DE FI (BPCECB)	3.125	20/07/2027	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	80.5	99.863	1.5x	77.8	100.62	-3
EUR	7000	BUONI POLIENALI DEL TES (BTSP)	4.45	01/09/2043	NA/NA/NA	Sovereign	1k/1k	12.0	99.606	3.8x	14.1	102.31	+2
EUR	5000	CAISSE D'AMORT DETTE SOC (CADES)	3	25/05/2028	Aa2/AA/NA	Sovereign Agency	100k/100k	42.0	99.752	6.2x	37.8	100.82	-4
EUR	1000	COUNCIL OF EUROPE (COE)	2.875	17/01/2033	NA/NA/NA								

USD	1500	BPCE SA (BPCEGP)	5.975	18/01/2027	NA/BBB+/A+	Commer Banks Non-US	250k/1k	200.0	100	2.4x	187.9	100.64	-12
USD	1250	CAIXABANK SA (CABKSM)	6.208	18/01/2029	NA/NA/BBB+	Commer Banks Non-US	200k/1k	250.0	100	2.2x	231.2	101.43	-19
USD	1500	DEUTSCHE BANK NY (DB)	6.72	18/01/2029	Baa1/BBB-/BBB+	Diversified Banking Inst	150k/1k	300.0	100	4.9x	262.0	102.28	-38
USD	2000	ECOPETROL SA (ECOPET)	8.875	13/01/2033	Baa3/BB+/BB+	Oil Comp-Integrated	1k/1k	538.5	99.187		513.5	101.74	-25
USD	1000	EXPORT-IMPORT BK INDIA (EXIMBK)	5.5	18/01/2033	Baa3/BBB-/BBB-	Export/Import Bank	200k/1k	190.0	99.871	2.2x	196.0	100.50	+6
USD	4000	KFW (KFW)	3.75	15/02/2028	NA/AAA/NA	Special Purpose Banks	1k/1k	13.9	99.531		10.7	100.37	-3
USD	1000	MACQUARIE BANK LTD (MQGAU)	6.798	18/01/2033	Baa3/BBB-/BBB+	Commer Banks Non-US	200k/1k	320.0	100	4.5x	305.6	101.95	-14
USD	450	MONGOLIA INTL BOND (MONGOL)	8.65	19/01/2028	NA/B/NA	Sovereign	200k/1k		98.812		455.4	102.16	
USD	3250	SAUDI INTERNATIONAL BOND (KSA)	4.75	18/01/2028	NA/NA/NA	Sovereign	200k/1k	110.0	99.653		97.6	100.94	-12
USD	3500	SAUDI INTERNATIONAL BOND (KSA)	4.875	18/07/2033	NA/NA/NA	Sovereign	200k/1k	140.0	98.82		129.2	100.89	-11
USD	3250	SAUDI INTERNATIONAL BOND (KSA)	5	18/01/2053	NA/NA/NA	Sovereign	200k/1k		92.694		172.1	94.80	
USD	750	SK HYNIX INC (HYUELE)	6.25	17/01/2026	NA/BBB-/NA	Electronic Compo-Semicon	200k/1k	240.0	99.615	5.5x	230.2	100.23	-10
USD	750	SK HYNIX INC (HYUELE)	6.5	17/01/2033	NA/BBB-/NA	Electronic Compo-Semicon	200k/1k	310.0	98.41	7.7x	319.9	98.75	+10
USD	2000	STATE OF ISRAEL (ISRAEL)	4.5	17/01/2033	NA/NA/NA	Sovereign	200k/1k	95.0	99.419		96.9	100.45	+2
USD	1000	VENTURE GLOBAL CALCASIEU (VENTGL)	6.25	15/01/2030	Ba2/BB+/NA	Pipelines	2k/1k	256.9	100		254.4	101.01	-2

Monday 09 January 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ABB FINANCE BV (ABBNVX)	3.25	16/01/2027	NA/NA/NA	Engineering/R&D Services	100k/1k	101.5	99.62	5.8x	84.8	100.52	-17
EUR	750	ABB FINANCE BV (ABBNVX)	3.375	16/01/2031	NA/NA/NA	Engineering/R&D Services	100k/1k	139.0	98.697	3.5x	133.4	99.86	-6
EUR	1000	ABN AMRO BANK NV (ABNAV)	4	16/01/2028	Baa1/BBB/A	Commer Banks Non-US	100k/100k	178.5	99.693	2x	174.1	100.43	-4
EUR	500	AIR FRANCE-KLM (AFFP)	7.25	31/05/2026	NA/NA/NA	Airlines	100k/100k	506.2	99.697	2.8x	510.2	99.69	+4
EUR	2000	BANCO SANTANDER SA (SANTAN)	2.838	16/01/2025	A2/A+/A	Diversified Banking Inst	100k/100k	55.0	100	1.6x		100.03	
EUR	1750	BANCO SANTANDER SA (SANTAN)	3.75	16/01/2026	A2/A+/A	Diversified Banking Inst	100k/100k	146.5	99.683	1.3x	144.8	99.87	-2
EUR	1250	BANCO SANTANDER SA (SANTAN)	3.875	16/01/2028	A2/A+/A	Diversified Banking Inst	100k/100k	176.9	99.483	1.4x	175.4	99.93	-2
EUR	750	BANK OF IRELAND GROUP (BKIR)	4.875	16/07/2028	A3/BBB-/BBB	Commer Banks Non-US	100k/1k	267.8	99.552	6.7x	247.2	100.83	-21
EUR	1750	BANK OF NOVA SCOTIA (BNS)	3.25	18/01/2028	NA/NA/NA	Diversified Banking Inst	100k/1k	98.8	99.827	1.1x	96.5	100.56	-2
EUR	500	BELFIUS BANK SA/NV (CBGBB)	5.25	19/04/2033	NA/BBB/NA	Commer Banks Non-US	100k/100k	311.9	99.493	1.8x	306.8	100.34	-5
EUR	1000	BPCE SFH - SOCIETE DE FI (BPCECB)	3.125	20/01/2033	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	95.5	98.997	1.3x	94.0	100.67	-2
EUR	500	CIE DE SAINT-GOBAIN (SGOFF)	2.488	18/07/2024	NA/NA/NA	Bldg&Construct Prod-Misc	100k/100k	20.0	100	2.8x		100.01	
EUR	650	CIE DE SAINT-GOBAIN (SGOFF)	3.5	18/01/2029	NA/NA/NA	Bldg&Construct Prod-Misc	100k/100k	131.5	99.931	2.5x	122.5	100.96	-9
EUR	500	DZ HYP AG (DZHYP)	3	30/11/2032	Aaa/NA/NA	Mortgage Banks	1k/1k	74.6	99.87	2.6x	72.9	101.40	-2
EUR	500	DZ HYP AG (DZHYP)	3	16/01/2026	Aaa/NA/NA	Mortgage Banks	1k/1k	63.1	99.825	8x	52.9	100.34	-10
EUR	2000	EFSD (EFSD)	2.75	17/08/2026	NA/AA/AA	Sovereign Agency	1k/1k	46.0	99.811	2.5x	43.6	100.31	-2
EUR	4000	EFSD (EFSD)	2.875	16/02/2033	NA/AA/AA	Sovereign Agency	1k/1k	69.3	99.264	2.9x	68.8	100.70	-1
EUR	1000	ENEL SPA (ENELIM)	6.375	Perp	Baa3/NA/BBB-	Electric-Integrated	100k/1k	414.7	100	5.5x	376.5	102.22	-38
EUR	750	ENEL SPA (ENELIM)	6.625	Perp	Baa3/NA/BBB-	Electric-Integrated	100k/1k	442.9	100	8.7x	415.1	102.51	-28
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	4	16/01/2031	A2/A+/A	Commer Banks Non-US	100k/100k	189.8	99.313	2x	183.8	100.48	-6
EUR	750	LA BANQUE POSTALE (FRLBP)	4.375	17/01/2030	Baa2/BBB-/A	Commer Banks Non-US	100k/100k	220.5	99.61	1.4x	219.4	100.69	-1
EUR	1250	LAND RHEINLAND-PFALZ (RHIPAL)	3	15/01/2025	NA/NA/NA	Regional Authority	1k/1k				35.5	100.16	
EUR	750	NATIONAL GRID PLC (NGGLN)	3.875	16/01/2029	NA/NA/NA	Electric-Distribution	100k/1k	166.5	100	3x	157.4	101.08	-9
EUR	1000	NATIONAL GRID PLC (NGGLN)	4.275	16/01/2035	NA/NA/NA	Electric-Distribution	100k/1k	203.2	100	2.3x	200.1	101.55	-3
GBP	500	AGENCE FRANCAISE DEVELOP (AGFRNC)	4.375	16/03/2032	NA/AA/AA	Special Purpose Banks	200k/200k	105.0	99.706	1x	101.6	100.45	-3
GBP	850	BNP PARIBAS (BNP)	5.75	13/06/2032	Baa1/A-/A+	Diversified Banking Inst	100k/100k	215.0	99.939	2.2x	200.5	102.60	-14
GBP	750	LLOYDS BANKING GROUP PLC (LLOYDS)	8.5	Perp	Baa3/BB-/BBB-	Diversified Banking Inst	200k/1k		100	4.7x	517.0	100.61	
GBP	450	OEK OEST. KONTROLLBANK (OKB)	4.25	17/03/2026	NA/NA/NA	Special Purpose Banks	100k/1k	86.0	99.91	1.3x	81.3	100.69	-5
GBP	350	PROTECTIVE LIFE GLOBAL (PL)	5.248	13/01/2028	A1/AA-/NA	Life/Health Insurance	100k/1k	180.0	100	2x	159.6	101.62	-20
GBP	750	ROYAL BANK OF CANADA (RY)	FRN	18/01/2028	NA/NA/NA	Commer Banks Non-US	100k/1k		100	1.2x		100.04	
USD	700	AIR LEASE CORP (AL)	5.3	01/02/2028	NA/BBB/BBB(EXP)	Finance-Leasing Compan	2k/1k	190.0	98.865	2.3x	187.8	99.38	-2
USD	1750	BNP PARIBAS (BNP)	5.125	13/01/2029	Aa3/A+/AA-	Diversified Banking Inst	200k/1k	145.0	100	2.5x	144.1	100.53	-1
USD	1000	CROWN CASTLE INC (CCI)	5	11/01/2028	Baa3/BBB/BBB+	REITS-Diversified	2k/1k	137.5	99.908	2.5x	126.5	100.75	-11
USD	1000	DELL INT LLC / EMC CORP (DELL)	5.25	01/02/2028	Baa2/BBB/BBB	Computers	2k/1k	160.0	99.955	4.5x	146.1	100.98	-14
USD	1000	DELL INT LLC / EMC CORP (DELL)	5.75	01/02/2033	Baa2/BBB/BBB	Computers	2k/1k	225.0	99.788	4.1x	223.7	100.29	-1
USD	500	F&G ANNUITIES & LIFE INC (FG)	7.4	13/01/2028	NA/BBB-/BBB-	Life/Health Insurance	2k/1k	375.0	99.959		351.4	101.33	-24
USD	500	FAB SUKUK COMPANY LTD (FABUH)	4.581	17/01/2028	Aa3/NA/AA-	Commer Banks Non-US	200k/1k	90.0	100	2.7x	90.9	100.49	+1
USD	400	HEALTHPEAK PROPERTIES (PEAK)	5.25	15/12/2032	Baa1/NA/BBB+	REITS-Health Care	2k/1k	175.0	99.883	4x	165.1	100.95	-10
USD	750	NATIONAL BANK OF CANADA (NACN)	5.25	17/01/2025	A3/BBB+/NA	Commer Banks Non-US	250k/1k	110.0	99.923	1.5x	112.2	99.92	+2
USD	700	POSCO (POHANG)	5.625	17/01/2026	Baa1/A-/NA	Steel-Producers	200k/1k	190.0	99.4	6.6x	165.2	100.30	-25
USD	1000	POSCO (POHANG)	5.75	17/01/2028	Baa1/A-/NA	Steel-Producers	200k/1k	220.0	99.508	6.6x	192.2	101.15	-28
USD	300	POSCO (POHANG)	5.875	17/01/2033	Baa1/A-/NA	Steel-Producers	200k/1k	250.0	98.849	21x	215.5	101.86	-35
USD	600	REALTY INCOME CORP (O)	4.85	15/03/2030	A3/A-/NA	REITS-Single Tenant	2k/1k	145.0	98.813	4.5x	132.6	100.00	-12
USD	500	REALTY INCOME CORP (O)	5.05	13/01/2026	A3/A-/NA	REITS-Single Tenant	2k/1k	125.0	99.618	4.2x	112.5	100.06	-13
USD	1100	REGAL REXNORD CORP (RRX)	6.05	15/02/2026	NA/BB+/BBB-	Machinery-Electrical	2k/1k	215.0	99.859	3.3x	171.1	101.32	-44
USD	1250	REGAL REXNORD CORP (RRX)	6.05	15/04/2028	NA/BB+/BBB-	Machinery-Electrical	2k/1k	240.0	99.936	3x	216.7	101.43	-23
USD	1100	REGAL REXNORD CORP (RRX)	6.3	15/02/2030	NA/BB+/BBB-	Machinery-Electrical	2k/1k	270.0	99.915	3.9x	245.1	101.82	-25
USD	1250	REGAL REXNORD CORP (RRX)	6.4	15/04/2033	NA/BB+/BBB-	Machinery-Electrical	2k/1k	290.0	99.694	4.6x	264.0	102.13	-26
USD	500	REPUBLIC OF PHILIPPINES (PHILIP)	4.625	17/07/2028	NA/BBB+/BBB	Sovereign	200k/1k	105.0	99.435	14.2x	90.1	100.78	-15
USD	1250	REPUBLIC OF PHILIPPINES (PHILIP)	5	17/07/2033	NA/BBB+/BBB	Sovereign	200k/1k	145.0	99.992	5.4x	137.7	101.21	-7
USD	1250	REPUBLIC OF PHILIPPINES (PHILIP)	5.5	17/01/2048	NA/BBB+/BBB	Sovereign	200k/1k	180.2	100	6.6x	171.3	102.18	-9
USD	1000	ROYAL BANK OF CANADA (RY)	4.875	12/01/2026	A1/A/NA	Commer Banks Non-US	2k/1k	95.0	99.97	1.9x	92.6	100.24	-2
USD	750	ROYAL BANK OF CANADA (RY)	4.9	12/01/2028	A1/A/NA	Commer Banks Non-US	2k/1k	125.0	99.947	2.1x	123.1	100.47	-2
USD	1700	ROYAL BANK OF CANADA (RY)	5	01/02/2033	A1/A/NA	Commer Banks Non-US	2k/1k	150.0	99.864	2.4x	145.8	100.53	-4
USD	300	ROYAL BANK OF CANADA (RY)	FRN	12/01/2026	A1/A/NA	Commer Banks Non-US	2k/1k		100	1x		100.03	
USD	400	SUN COMMUNITIES OPER LP (SUI)	5.7	15/01/2033	Baa3/NA/NA	REITS-Manufactured Homes	2k/1k	223.0	99.729	3.5x	204.9	101.32	-18
USD	400	SUNNY OPTICAL TECH (SUNOTG)	5.95	17/07/2026	Baa1/NA/NA	Photo Equipment&Supplies	200k/1k	205.0	99.788	3.4x	195.1	100.43	-10
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.625	12/01/2028	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	98.0	99.934	3.7x	93.4	100.57	-5
USD	500	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.7	12/01/2033	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	118.0	99.905	6.2x	112.6	100.79	-5
USD	1200	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.8	10/01/2025	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	63.0	99.957	2.1x	55.8	100.14	-7
USD	300	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	10/01/2025	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k		100	1.2x		99.92	
USD	525	TRANSOCEAN TITAN FIN LTD (RIG)	8.375	01/02/2028	B2/B-/NA	Oil&Gas Drilling	2k/1k	462.0	100		410.7	101.96	-51
USD	450	WEC ENERGY GROUP INC (WEC)	4.75	15/01/2028	Baa1/BBB+/BBB+	Electric-Integrated	1k/1k	112.5	99.867	3x	107.6	100.49	-5
USD	650	WEC ENERGY GROUP INC (WEC)	4.75	09/01/2026	Baa1/BBB+/BBB+	Electric-Integrated	1k/1k	85.0	99.884	1.8x	82.3	100.18	-3

Thursday 05 January 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	BANQUE FED CRED MUTUEL (BFCM)	5.125	13/01/2033	NA/BBB+/A-	Commer Banks Non-US	100k/100k	282.5	99.808	3.8x	264.0	102.96	-18
EUR	1000	CREDIT AGRICOLE HOME LOA (ACACB)	3.125	16/08/2029	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	89.5	99.614	1.9x	86.0	101.08	-3
EUR	900	CREDIT AGRICOLE SA (ACAFF)	0	09/01/2033	NA/NA/NA	Diversified Banking Inst	0.1k/0.1k		99.43		130.4	100.65	
EUR	800	E.ON SE (EOANGR)	3.5	12/01/2028	Baa2/BBB/A-	Electric-Distribution	1k/1k	135.1	99.294	2.1x	128.2	100.46	-7
EUR	1000	E.ON SE (EOANGR)	3.875	12/01/2035	Baa2/BBB/A-	Electric-Distribution	1k/1k	154.3	99.285	4.2x	153.		

USD	1000	COOPERAT RABOBANK UA/NY (RABOBK)	5	13/01/2025	Aa2/A+/AA-	Commer Banks Non-US	250k/1k	65.0	99.985	1.4x	55.0	100.52	-10
USD	2500	CREDIT SUISSE NEW YORK (CS)	7.5	15/02/2028	A3/A-/BBB+	Commer Banks Non-US	250k/1k	370.0	99.771	1.5x	321.2	103.06	-49
USD	1250	CREDIT SUISSE NEW YORK (CS)	7.95	09/01/2025	A3/A-/BBB+	Commer Banks Non-US	250k/1k	370.0	99.8	1.8x	280.8	101.76	-89
USD	1250	DANSKE BANK A/S (DANBNK)	6.466	09/01/2026	Baa2/BBB+/A	Commer Banks Non-US	200k/1k	210.0	100	2.3x	140.4	101.64	-70
USD	500	EQUITABLE HOLDINGS INC (EQH)	5.594	11/01/2033	Baa1/BBB+/NA	Life/Health Insurance	2k/1k	190.0	100	1.8x	188.1	101.80	-2
USD	5000	EUROPEAN INVESTMENT BANK (EIB)	3.875	15/03/2028	Aaa/AAA/AAA	Supranational Bank	1k/1k	12.1	99.494		8.8	101.05	-3
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	4.875	11/01/2026	Aa2/AA/AA-	Export/Import Bank	200k/1k	85.0	99.694	4.9x	76.8	100.68	-8
USD	1500	EXPORT-IMPORT BANK KOREA (EIBKOR)	5	11/01/2028	Aa2/AA/AA-	Export/Import Bank	200k/1k	120.0	99.651	3.8x	86.7	102.52	-33
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	5.125	11/01/2033	Aa2/AA/AA-	Export/Import Bank	200k/1k	145.0	99.59	6.4x	102.3	105.00	-43
USD	1000	GENERAL MOTORS FINL CO (GM)	6	09/01/2028	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	215.0	99.991	1.8x	199.5	101.87	-15
USD	500	GENERAL MOTORS FINL CO (GM)	6.4	09/01/2033	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	275.0	99.694	1.6x	266.7	101.88	-8
USD	500	HONG KONG (HKINTL)	4.375	11/01/2026	NA/AA+/AA-	Sovereign	200k/1k	35.0	99.669	8x	31.0	100.56	-4
USD	1000	HONG KONG (HKINTL)	4.5	11/01/2028	NA/AA+/AA-	Sovereign	200k/1k	70.0	99.624	7.1x	44.3	102.21	-26
USD	1000	HONG KONG (HKINTL)	4.625	11/01/2033	NA/AA+/AA-	Sovereign	200k/1k	95.0	99.628	8.4x	54.6	104.93	-40
USD	500	HONG KONG (HKINTL)	5.25	11/01/2053	NA/AA+/AA-	Sovereign	200k/1k	145.0	98.986	16.5x	94.2	111.03	-51
USD	1500	HUNGARY (REPHUN)	6.125	22/05/2028	Baa2/BBB/NA	Sovereign	200k/1k	240.0	99.278		217.1	101.73	-23
USD	1500	HUNGARY (REPHUN)	6.25	22/09/2032	Baa2/BBB/NA	Sovereign	200k/1k	280.0	98.171		254.6	101.68	-25
USD	1250	HUNGARY (REPHUN)	6.75	25/09/2052	Baa2/BBB/NA	Sovereign	200k/1k	325.0	95.729		291.3	102.73	-34
USD	500	JACKSON NATL LIFE GLOBAL (JXN)	5.5	09/01/2026	A2/A/A	Life/Health Insurance	150k/1k	145.0	99.785	1.4x	135.9	100.76	-9
USD	1250	NATIONAL AUSTRALIA BANK (NAB)	6.429	12/01/2033	Baa1/NA/A-	Commer Banks Non-US	250k/1k	275.0	100	3.4x	266.1	102.17	-9
USD	1100	NATIONAL AUSTRALIA BK/NY (NAB)	4.944	12/01/2028	Aa3/NA/NA	Commer Banks Non-US	250k/1k	110.0	100	2.4x	102.2	101.58	-8
USD	1150	NATIONAL AUSTRALIA BK/NY (NAB)	4.966	12/01/2026	Aa3/NA/NA	Commer Banks Non-US	250k/1k	85.0	100	2x	80.0	100.84	-5
USD	1000	NEW YORK LIFE GLOBAL FDG (NYLIFE)	4.85	09/01/2028	Aaa/AA+/AAA	Mutual Insurance	2k/1k	100.0	99.943	1.7x	96.7	101.41	-3
USD	600	NOMURA HOLDINGS INC (NOMURA)	5.709	09/01/2026	Baa1/BBB+/NA	Finance-Invest Bnkr/Brkr	200k/1k	160.0	100	1.6x	163.8	100.57	+4
USD	550	NOMURA HOLDINGS INC (NOMURA)	5.842	18/01/2028	Baa1/BBB+/NA	Finance-Invest Bnkr/Brkr	200k/1k	200.0	100	1.8x	208.3	100.84	+8
USD	750	NOMURA HOLDINGS INC (NOMURA)	6.181	18/01/2033	Baa1/BBB+/NA	Finance-Invest Bnkr/Brkr	200k/1k	250.0	100	1.7x	246.7	101.79	-3
USD	300	PACCAR FINANCIAL CORP (PCAR)	4.6	10/01/2028	A1/A+/NA	Auto-Med&Heavy Duty Trks	1k/1k	78.0	99.832	2.5x	78.0	101.14	-0
USD	750	PACIFIC GAS & ELECTRIC (PCG)	6.15	15/01/2033	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k	250.0	99.739	3.3x	228.7	102.87	-21
USD	750	PACIFIC GAS & ELECTRIC (PCG)	6.75	15/01/2053	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k	295.0	99.5	3.2x	279.6	104.28	-15
USD	300	PUB SVC NEW HAMP (ES)	5.15	15/01/2053	A1/A+/A+	Electric-Integrated	2k/1k	133.0	99.319	5x	130.2	103.39	-3
USD	1000	REPUBLIC OF INDONESIA (INDON)	4.55	11/01/2028	Baa2/BBB/BBB	Sovereign	200k/1k	95.6	98.9	3.6x	101.9	99.86	+6
USD	1250	REPUBLIC OF INDONESIA (INDON)	4.85	11/01/2033	Baa2/BBB/BBB	Sovereign	200k/1k	141.7	98.061	3.8x	135.9	100.13	-6
USD	750	REPUBLIC OF INDONESIA (INDON)	5.65	11/01/2053	Baa2/BBB/BBB	Sovereign	200k/1k	192.9	98.578	8.2x	181.2	103.06	-12
USD	1000	STANDARD CHARTERED PLC (STANLN)	6.17	09/01/2027	A3/BBB+/A	Commer Banks Non-US	200k/1k	205.0	100	2.6x	162.2	101.86	-43
USD	1500	STANDARD CHARTERED PLC (STANLN)	6.301	09/01/2029	A3/BBB+/A	Commer Banks Non-US	200k/1k	245.0	100	2.4x	207.7	102.83	-37

Tuesday 03 January 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	ABN AMRO BANK NV (ABNAV)	2.604	10/01/2025	A1/A+/A+	Commer Banks Non-US	100k/100k	35.0	100	2.2x		100.01	
EUR	750	ABN AMRO BANK NV (ABNAV)	3.625	10/01/2026	A1/A+/A+	Commer Banks Non-US	100k/100k	122.7	99.718	4.9x	98.9	100.80	-24
EUR	500	AIR FRANCE-KLM (AFFP)	8.125	31/05/2028	NA/NA/NA	Airlines	100k/100k	604.6	99.547	2.3x	629.7	98.88	+25
EUR	750	AXA SA (AXASA)	3.625	10/01/2033	NA/A+/NA	Property/Casualty Ins	100k/1k	136.0	99.104	2.8x	132.8	101.56	-3
EUR	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	4.625	13/01/2031	Baa2/BBB+/BBB+	Commer Banks Non-US	100k/100k	234.6	99.672	2x	224.0	101.89	-11
EUR	2500	BANCO SANTANDER SA (SANTAN)	3.375	11/01/2026	Aa1/NA/NA	Diversified Banking Inst	100k/100k	92.6	99.947	1.8x	81.0	100.60	-12
EUR	1000	BANCO SANTANDER SA (SANTAN)	3.375	11/01/2030	Aa1/NA/NA	Diversified Banking Inst	100k/100k	112.6	99.559	1.4x	108.5	101.28	-4
EUR	800	BAWAG P.S.K. (BAWAG)	3.125	12/01/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	90.0	99.919	1.3x	89.4	100.76	-1
EUR	500	BERLIN HYP AG (BHH)	3	10/01/2033	Aaa/NA/NA	Mortgage Banks	1k/1k	72.5	99.134	2.2x	71.2	101.56	-1
EUR	500	BERLIN HYP AG (BHH)	3	11/05/2026	Aaa/NA/NA	Mortgage Banks	1k/1k	67.7	99.67	5x	56.9	100.50	-11
EUR	1250	BNP PARIBAS (BNP)	3.875	10/01/2031	Aa3/A+/AA-	Diversified Banking Inst	100k/100k	155.1	99.898	1.4x	150.3	101.76	-5
EUR	1000	BPCE SA (BPCEGP)	4.375	13/07/2028	Baa1/BBB+/A+	Commer Banks Non-US	100k/100k	204.0	99.77	1.3x	203.4	101.12	-1
EUR	1650	CAISSE REFINANCE L'HABIT (CRH)	3	11/01/2030	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	84.1	99.299	1.1x	82.8	100.33	-1
EUR	1250	COOPERATIVE RABOBANK UA (RABOBK)	4	10/01/2030	A3/A-/A-	Commer Banks Non-US	100k/100k	170.9	99.575	1.5x	169.3	101.12	-2
EUR	1250	CREDIT AGRICOLE SA (ACAFFP)	7.25	Perp	NA/BBB-/BBB	Diversified Banking Inst	100k/100k		100	3.6x	478.0	102.26	
EUR	1000	DANSKE BANK A/S (DANBNK)	4	12/01/2027	A3/A+/A+	Commer Banks Non-US	100k/1k	162.8	99.658	1.5x	158.2	100.19	-5
EUR	1000	DANSKE BANK A/S (DANBNK)	4.125	10/01/2031	A3/A+/A+	Commer Banks Non-US	100k/1k	188.3	99.345	1.6x	189.3	100.89	+1
EUR	500	RAIFFEISEN LB NIEDEROEST (RFLBNI)	3.25	11/01/2030	Aaa/NA/NA	Cooperative Banks	100k/100k	97.8	99.532	1.4x	96.8	101.23	-1
EUR	750	RCI BANQUE SA (RENAUL)	4.625	13/07/2026	Baa2/BBB-/NA	Auto-Cars/Light Trucks	1k/1k	230.6	99.626	1.8x	215.3	100.62	-15
EUR	750	TOYOTA MOTOR FINANCE BV (TOYOTA)	3.375	13/01/2026	A1/A+/NA	Auto-Cars/Light Trucks	100k/1k	97.1	99.711	2.1x	92.3	100.29	-5
EUR	550	TOYOTA MOTOR FINANCE BV (TOYOTA)	3.5	13/01/2028	A1/A+/NA	Auto-Cars/Light Trucks	100k/1k	117.1	99.572	3.1x	113.5	100.92	-4
GBP	1250	KFW (KFW)	4.125	18/02/2026	NA/AAA/NA	Special Purpose Banks	1k/1k	81.0	99.532	1.5x	72.5	100.57	-9
GBP	600	MET LIFE GLOB FUNDING I (MET)	5	10/01/2030	Aa3/AA-/AA-	Multi-line Insurance	100k/1k	150.0	99.912	3.2x	140.2	101.87	-10
GBP	300	SWEDISH EXPORT CREDIT (SEK)	4.5	11/03/2026	Aa1/AA+/NA	Export/Import Bank	100k/1k	105.0	99.823	0x	101.4	100.81	-4
USD	900	CATERPILLAR FINL SERVICE (CAT)	4.8	06/01/2026	A2/A/A	Machinery-Constr&Mining	1k/1k	63.0	99.975	2x	58.2	100.98	-5
USD	300	COMMONWEALTH BANK AUST (CBAU)	4.93	10/01/2025	Aa3/AA-/A+	Commer Banks Non-US	2k/1k		100	1.8x		99.91	
USD	1200	COMMONWEALTH BK AUSTR NY (CBAU)	5.079	10/01/2025	Aa3/AA-/A+	Commer Banks Non-US	250k/1k	68.0	100	2.2x	50.8	100.75	-17
USD	400	COMMONWEALTH EDISON CO (EXC)	4.9	01/02/2033	A1/A/A	Electric-Distribution	2k/1k	115.0	99.666	4.8x	109.6	102.58	-5
USD	575	COMMONWEALTH EDISON CO (EXC)	5.3	01/02/2053	A1/A/A	Electric-Distribution	2k/1k	140.0	99.757	5.6x	136.2	104.75	-4
USD	500	CONNECTICUT LIGHT & PWR (ES)	5.25	15/01/2053	A1/A+/A+	Electric-Distribution	2k/1k	135.0	99.789	3.6x	131.0	104.81	-4
USD	425	CONSUMERS ENERGY CO (CMS)	4.65	01/03/2028	A1/A+/A+	Electric-Integrated	2k/1k	75.0	99.814	1.4x	75.4	101.47	+0
USD	900	DUKE ENERGY CAROLINAS (DUK)	4.95	15/01/2033	Aa3/A/NA	Electric-Integrated	2k/1k	120.0	99.701	2.6x	119.6	102.17	-0
USD	900	DUKE ENERGY CAROLINAS (DUK)	5.35	15/01/2053	Aa3/A/NA	Electric-Integrated	2k/1k	145.0	99.82	3x	145.7	104.01	+1
USD	425	ENTERGY ARKANSAS LLC (ETR)	5.15	15/01/2033	A2/A/NA	Electric-Integrated	1k/1k	140.0	99.673	3.8x	125.6	103.25	-14
USD	750	ENTERPRISE PRODUCTS OPER (EPD)	5.05	10/01/2026	Baa1/NA/BBB+	Pipelines	1k/1k	90.0	99.893	2.8x	77.2	101.15	-13
USD	1000	ENTERPRISE PRODUCTS OPER (EPD)	5.35	31/01/2033	Baa1/NA/BBB+	Pipelines	1k/1k	160.0	99.803	4x	141.9	103.52	-18
USD	1300	FORD MOTOR CREDIT CO LLC (F)	6.95	06/03/2026	Ba2/BB+/BB+	Auto-Cars/Light Trucks	200k/1k	284.7	99.873		225.8	102.29	-59
USD	300	FORD MOTOR CREDIT CO LLC (F)	FRN	06/03/2026	Ba2/BB+/BB+	Auto-Cars/Light Trucks	200k/1k					100.18	
USD	1150	FORD MOTOR CREDIT CO LLC (F)	7.35	06/03/2030	Ba2/BB+/BB+	Auto-Cars/Light Trucks	200k/1k	353.1	99.877		317.5	103.61	-36
USD	1100	JOHN DEERE CAPITAL CORP (DE)	4.75	20/01/2028	A2/A/A	Machinery-Farm	1k/1k	85.0	99.95	2x	84.9	101.50	-0
USD	1200	JOHN DEERE CAPITAL CORP (DE)	4.8	09/01/2026	A2/A/A	Machinery-Farm	1k/1k	65.0	99.953	1.7x	58.0	100.99	-7
USD	650	MET LIFE GLOB FUNDING I (MET)	5	06/01/2026	Aa3/AA-/AA-	Multi-line Insurance	150k/1k	83.0	100	1.5x	83.2	100.84	+0
USD	500	MET LIFE GLOB FUNDING I (MET)	5.05	06/01/2028	Aa3/AA-/AA-	Multi-line Insurance	150k/1k	113.0	99.991	1.7x	116.6	101.41	+4
USD	1000	METLIFE INC (MET)	5.25	15/01/2054	A3/A-/A-	Multi-line Insurance	2k/1k	140.0	99.196	2.5x	144.0	102.80	+4
USD	450	OKLAHOMA G&E CO (OGE)	5.4	15/01/2033	A3/A-/A-	Electric-Distribution	2k/1k	165.0	99.692	2.9x	150.5	103.22	-15
USD	600	PROTECTIVE LIFE GLOBAL (PL)	5.366	06/01/2026	A1/AA-/AA-	Life/Health Insurance	150k/1k	118.0	100	2x	103.1	101.29	-15
USD	475	PUBLIC SERVICE OKLAHOMA (AEP)	5.25	15/01/2033	Baa1/A-/A-	Electric-Integrated	2k/1k	150.0	99.69	2x	143.2	102.64	-7
USD	1250	SANTANDER UK GROUP HLDGS (SANUK)	6.534	10/01/2029	Baa1/BBB/A	Commer Banks Non-US	200k/1k	260.0	100	1.8x	228.9	102.91	-31
USD	1250	SOCIETE GENERALE (SOCGEN)	6.446	10/01/2029	Baa2/BBB/A-	Diversified Banking Inst	200k/1k	255.0	100	2.8x	240.1	102.05	-15
USD	1250	SOCIETE GENERALE (SOCGEN)	6.447	12/01/2027	Baa2/BBB/A-	Diversified Banking Inst	200k/1k	230.0					