

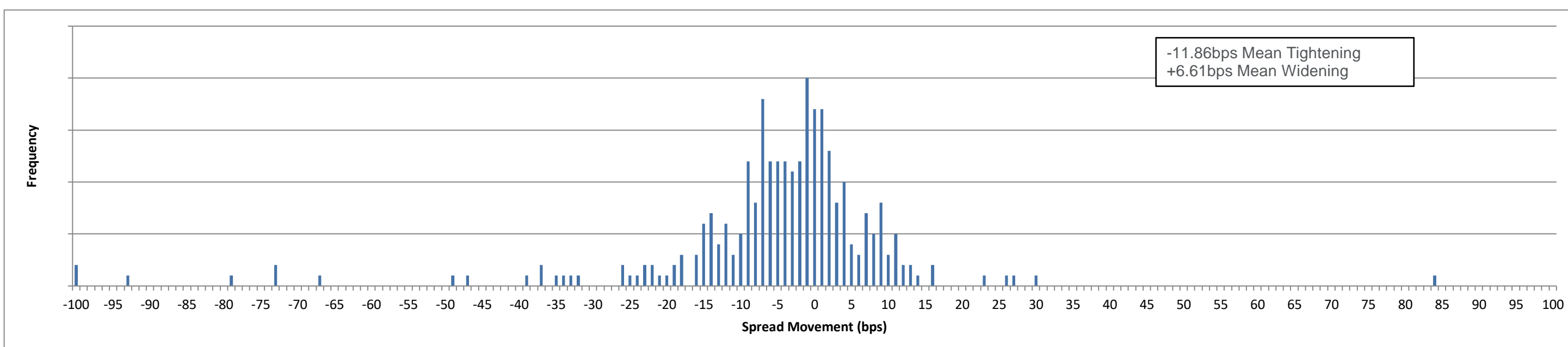
FIXED INCOME

New Issue Performance
17 February 2023



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	300	MULTIBANK INC. (MULT)	7.75	03/02/2028	Ba1/NA/BB+	Commer Banks Non-US	27/01/23	438	98.986		318.4	101.791	-120
EUR	300	ITALMATCH CHEMICALS SPA (FIREBC)	10	06/02/2028	B3/B/BB+	Chemicals-Specialty	26/01/23	784	100		683.8	102.635	-100
EUR	650	ZF FINANCE GMBH (ZFFNGR)	5.75	03/08/2026	Ba1/BB+/NA	Auto/Trk Pnts&Equip-Orig	26/01/23	357.5	99.655	3.3x	263.9	101.224	-94
EUR	500	DEUT PFANDBRIEFBANK AG (PBBGR)	5	05/02/2027	NA/BB+/NA	Mortgage Banks	30/01/23	278.6	99.428	3.6x	199.2	101.155	-79
USD	2750	MAUSER PACKAGING SOLUT (BWY)	7.875	15/08/2026	B2/B/NA	Containers-Metal/Glass	30/01/23	403	100		329.5	100.541	-73

FIVE WORST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	400	EMERIA SASU (FONFP)	7.75	31/03/2028	B2/B/BB+	Real Estate Mgmt/Service	31/01/23	549	100		632.0	96.222	+83
EUR	500	BANCO DE SABADELL SA (SABSM)	6	16/08/2033	NA/BB/BB	Commer Banks Non-US	09/02/23	370.8	99.815	3.8x	400.0	97.295	+29
USD	500	NORFOLK SOUTHERN CORP (NSC)	4.45	01/03/2033	Baa1/BBB+/NA	Transport-Rail	26/01/23	100	99.65	3.6x	126.8	94.36	+27
USD	850	RAND PARENT LLC (AAWW)	8.5	15/02/2030	NA/BB/BB+	Transport-Air Freight	09/02/23	479	100		504.9	97.393	+26
USD	425	INEOS FINANCE PLC (INEGRP)	6.75	15/05/2028	Ba2/BB/NA	Chemicals-Diversified	09/02/23	290	100		312.7	97.724	+23

Thursday 16 February 2023							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	BNG BANK NV (BNG)	3	23/02/2028	NA/NA/NA	Special Purpose Banks	100k/1k	54.8	99.557	1.6x	56.3	99.19	+1
EUR	1000	BNP PARIBAS (BNP)	3.875	23/02/2029	NA/NA/NA	Diversified Banking Inst	100k/100k	139.7	99.817	1.3x	142.7	99.45	+3
EUR	300	FINCO BANK SPA (FINBAN)	4.625	23/02/2029	NA/BBB/NA	Commer Banks Non-US	100k/1k	213.5	99.939	4x	202.2	100.14	-11
EUR	325	RAIFF VERBAND SALZBURG (RFVBSA)	3.375	24/02/2028	NA/NA/NA	Cooperative Banks	100k/100k	96.7	99.692	1.4x	96.9	99.26	+0
EUR	500	TELIA COMPANY AB (TELIAS)	3.625	22/02/2032	NA/NA/NA	Telephone-Integrated	100k/1k	131.2	98.843	2.2x	134.1	98.47	+3
USD	1750	AT&T INC (T)	5.539	20/02/2026	NA/NA/BBB+	Telephone-Integrated	2k/1k	120.0	100	1.4x	112.4	99.99	-8
USD	1000	EXELON CORP (EXC)	5.15	15/03/2028	NA/NA/NA	Electric-Integrated	2k/1k	112.5	99.832	2.8x	106.1	99.85	-6
USD	850	EXELON CORP (EXC)	5.3	15/03/2033	NA/NA/NA	Electric-Integrated	2k/1k	145.0	99.895	2.2x	143.5	99.65	-1
USD	650	EXELON CORP (EXC)	5.6	15/03/2053	NA/NA/NA	Electric-Integrated	2k/1k	170.0	99.691	3.2x	166.0	99.86	-4
USD	300	KOREA HOUSING FINANCE CO (KHFC)	4.625	24/02/2033	NA/NA/NA	Sovereign Agency	200k/1k	88.0	99.344	7.7x	88.9	98.66	+1
USD	1000	KOREA HOUSING FINANCE CO (KHFC)	4.625	24/02/2028	NA/NA/NA	Sovereign Agency	200k/1k	70.0	99.454	3.3x	79.0	98.75	+9
USD	750	LEIDOS INC (LDOS)	5.75	15/03/2033	NA/BBB-/NA	Computer Services	2k/1k	200.0	99.297	4.1x	199.0	99.22	-1
USD	1500	NEDER WATERSCHAPS BANK (NEDWBK)	4.875	24/02/2025	NA/NA/NA	Special Purpose Banks	200k/1k	27.1	99.932		29.4	99.78	+2
USD	500	SWEDBANK AB (SWEDA)	7.625	Perp	NA/NA/NA	Commer Banks Non-US	200k/200k	358.9	100	7x	350.5	99.98	-8
USD	700	TRANE TECH FIN LTD (TT)	5.25	03/03/2033	NA/BBB/NA	Diversified Manufact Op	2k/1k	142.0	99.869	4.3x	136.5	99.81	-5

Wednesday 15 February 2023							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	BANK GOSPODARSTWA KRAJOW (BGOSK)	5.125	22/02/2033	NA/NA/NA	Special Purpose Banks	100k/1k	270.1	99.847	2.8x	262.5	99.58	-8
EUR	5000	BELGIUM KINGDOM (BGB)	3.3	22/06/2054	NA/NA/NA	Sovereign	0.01/0.01	8.0	99.07	6.8x	7.0	96.75	-1
EUR	750	CREDIT SUISSE AG LONDON (CS)	5.5	20/08/2026	A3/A-/BBB+	Commer Banks Non-US	100k/1k	298.4	99.708	2x	306.8	99.16	+8
EUR	750	EAST JAPAN RAILWAY CO (EJRAL)	4.11	22/02/2043	A1/A+/NA	Transport-Rail	100k/1k	160.9	100	4.9x	161.7	98.69	+1
EUR	500	JAPAN FIN ORG MUNICIPAL (JFM)	3.375	22/02/2028	A1/A+/NA	Regional Agencies	100k/1k	90.7	99.81	3.3x	88.5	99.44	-2
EUR	1000	KUNTARAOHOITUS OYJ (KUNTA)	3	25/09/2028	NA/NA/NA	Regional Agencies	100k/1k	52.6	99.864	2x	52.4	99.32	-0
EUR	600	MIZUHO FINANCIAL GROUP (MIZUHO)	4.157	20/05/2028	A1/NA/A-	Diversified Banking Inst	100k/1k	163.6	100	1.4x	162.3	99.65	-1
EUR	750	MIZUHO FINANCIAL GROUP (MIZUHO)	4.416	20/05/2033	A1/NA/A-	Diversified Banking Inst	100k/1k	195.0	100	1.5x	191.6	99.57	-3
EUR	250	OBERBANK AG (OBERBK)	3.25	23/08/2030	NA/NA/NA	Commer Banks Non-US	100k/100k	95.6	99.392	2.1x	80.3	98.72	-15
EUR	1250	SIEMENS FINANCIERINGSMAT (SIEGR)	3.375	24/08/2031	NA/A+/NA	Diversified Manufact Op	100k/100k	100.7	99.665	1.5x	100.9	99.06	+0
EUR	500	SIEMENS FINANCIERINGSMAT (SIEGR)	3.5	24/02/2036	NA/A+/NA	Diversified Manufact Op	100k/100k	108.2	98.591	2.4x	109.8	97.67	+2
EUR	750	SIEMENS FINANCIERINGSMAT (SIEGR)	3.625	24/02/2043	NA/A+/NA	Diversified Manufact Op	100k/100k	123.1	98.181	2x	124.5	97.07	+1
EUR	2000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	3.75	23/02/2035	NA/NA/NA	Sovereign	0.001k/0.00	134.7	99.525	3.4x	143.6	97.71	+9
EUR	1500	SLOVAKIA GOVERNMENT BOND (SLOVGB)	4	23/02/2043	NA/NA/NA	Sovereign	0.001k/0.00	151.4	99.851	3.7x	158.5	97.63	+7
EUR	500	WUESTENROT BAUSPARKASSE (WUWGR)	3.125	22/02/2030	NA/NA/NA	Commer Banks Non-US	100k/100k	76.6	99.839	1.3x	74.8	99.16	-2
GBP	500	ABN AMRO BANK NV (ABNAV)	5.125	22/02/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	170.0	99.916	1.7x	169.8	99.38	-0
USD	3750	AMGEN INC (AMGN)	5.15	02/03/2028	NA/NA/BBB+ *	Medical-Biomedical/Gene	2k/1k	115.0	99.826	3.1x	102.2	100.03	-13
USD	2000	AMGEN INC (AMGN)	5.25	02/03/2025	NA/NA/BBB+ *	Medical-Biomedical/Gene	2k/1k	65.0	99.934	3.1x	54.6	100.01	-10
USD	2750	AMGEN INC (AMGN)	5.25	02/03/2030	NA/NA/BBB+ *	Medical-Biomedical/Gene	2k/1k	135.0	99.769	3.8x	121.0	99.99	-14
USD	4250	AMGEN INC (AMGN)	5.25	02/03/2033	NA/NA/BBB+ *	Medical-Biomedical/Gene	2k/1k	150.0	99.865	3.5x	142.1	99.38	-8
USD	1500	AMGEN INC (AMGN)	5.507	02/03/2026	NA/NA/BBB+ *	Medical-Biomedical/Gene	2k/1k	115.0	100	3.1x	107.6	100.01	-7
USD	2750	AMGEN INC (AMGN)	5.6	02/03/2043	NA/NA/BBB+ *	Medical-Biomedical/Gene	2k/1k	165.0	99.441	4.1x	159.5	98.76	-6
USD	4250	AMGEN INC (AMGN)	5.65	02/03/2053	NA/NA/BBB+ *	Medical-Biomedical/Gene	2k/1k	185.0	99.856	3.8x	175.8	99.19	-9
USD	2750	AMGEN INC (AMGN)	5.75	02/03/2063	NA/NA/BBB+ *	Medical-Biomedical/Gene	2k/1k	200.0	99.072	4.7x	187.8	98.81	-12
USD	300	CHINDATA GROUP HLDS LTD (CNDATA)	10.5	23/02/2026	NA/NA/BBB-	Telecom Services	200k/1k	99.061	100	3.3x	65.7	98.77	-12
USD	1000	FIN DEPT GOVT SHARJAH (SHJGOV)	6.5	23/11/2032	NA/NA/NA	Sovereign	200k/1k	280.0	99.175		258.6	100.05	-21
USD	1000	NETSHELL FIN GRP (NETSF)	5.422	22/02/2029	A1/A-/A-	Diversified Banking Inst	200k/1k	138.0	100	5.8x	129.1	100.04	-9
USD	1250	MITSUBISHI UFJ FIN GRP (MUFG)	5.441	22/02/2034	A1/A-/A-	Diversified Banking Inst	200k/1k	163.0	100	5x	157.5	99.67	-5
USD	500	MITSUBISHI UFJ FIN GRP (MUFG)	5.475	22/02/2031	A1/A-/A-	Diversified Banking Inst	200k/1k	153.0	100	8.6x	139.9	100.20	-13
USD	600	MITSUBISHI UFJ FIN GRP (MUFG)	FRN	20/02/2026	A1/A-/A-	Diversified Banking Inst	200k/1k	100	100	1.8x	100.6	100.16	-12
USD	1650	MITSUBISHI UFJ FIN GRP (MUFG)	5.719	20/02/2026	A1/A-/A-	Diversified Banking Inst	200k/1k	108.0	100	3.2x	85.8	100.30	-22

Tuesday 14 February 2023							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ALD SA (ALDFP)	FRN	21/02/2025	NA/NA/NA	Rental Auto/Equipment	100k/100k	55.0	100	3.8x		100.14	
EUR	1000	COMMUNITY OF MADRID SPAI (MADRID)	3.596	30/04/2033	NA/A/NA	Regional Authority	1k/1k	22.0	99.996	6x	20.0	98.21	-2
EUR	1000	KBC BANK NV (KBC)	3.125	22/02/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	66.8	99.904	2.1x	65.9	99.21	-1
EUR	500	NORDEUTSCHE LANDESBANK (NDB)	3.125	20/02/2026	NA/NA/NA	Commer Banks Non-US	1k/1k	67.1	99.775	4x	61.3	99.37	-6
EUR	600	PROLOGIS INTL FUND II (PRIFII)	4.625	21/02/2035	A3/A-/NA	Property Trust	100k/1k	226.4	99.019	2.5x	223.0	97.89	-3
EUR	750	UNICREDIT BK AUSTRIA AG (BACA)	3.125	21/09/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	87.1	99.526	1.3x	85.6	98.54	-2
USD	300	WHIRLPOOL CORP (WHR)	5.5	01/03/2033	Baa1/BBB/BBB	Appliances	2k/1k	175.0	99.914		165.2	99.53	-10

Monday 13 February 2023							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	800	BAT NETHERLANDS FINANCE (BATSLN)	5.375	16/02/2031	Baa2/BBB+/NA	Tobacco	100k/1k	309.2	99.835	2.1x	312.2	98.47	+3
EUR	750	CRED MUTUEL HOME LOAN SF (CMCICB)	3.125	22/02/2033	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	84.9	99.283	1.7x	84.2	97.72	-1
EUR	1750	CRED MUTUEL HOME LOAN SF (CMCICB)	3.125	22/06/2027	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	74.3	99.764	1.5x	74.2	98.98	-0
EUR	750	ENEL FINANCE INTL NV (ENELIM)	4	20/02/2031	Baa1/BBB+/BBB+	Electric-Integrated	100k/1k	184.8	98.877	1.7x	187.9	97.52	+3
EUR	750	ENEL FINANCE INTL NV (ENELIM)	4.5	20/02/2043	Baa1/BBB+/BBB+	Electric-Integrated	100						

USD	500	PEPSICO INC (PEP)	4.65	15/02/2053	A1/NA/NA	Beverages-Non-alcoholic	2K/1k	87.5	99.936	2.6x	87.1	97.49	-0	
USD	350	PEPSICO INC (PEP)		FRN	13/02/2026	A1/A+/NA	Beverages-Non-alcoholic	2K/1k		100	7x		99.75	
USD	1250	PHILIP MORRIS INTL INC (PM)	4.875	13/02/2026	A2/A-/A	Tobacco	2K/1k	80.0	99.651	2.1x	67.4	99.40	-13	
USD	1000	PHILIP MORRIS INTL INC (PM)	4.875	15/02/2028	A2/A-/A	Tobacco	2K/1k	110.0	99.414	2.4x	112.0	98.46	+2	
USD	1500	PHILIP MORRIS INTL INC (PM)	5.125	15/02/2030	A2/A-/A	Tobacco	2K/1k	145.0	99.178	2.2x	141.7	98.16	-3	
USD	1500	PHILIP MORRIS INTL INC (PM)	5.375	15/02/2033	A2/A-/A	Tobacco	2K/1k	170.0	99.793	2.1x	171.0	98.24	+1	
USD	375	TUCSON ELECTRIC POWER CO (FTSCN)	5.5	15/04/2053	A3/A-/NA	Electric-Integrated	2K/1k	175.0	99.721	4.8x	171.0	97.88	-4	
USD	500	UNION PACIFIC CORP (UNP)	4.75	21/02/2026	A3/A-/A	Transport-Rail	1k/1k	55.0	99.934	3.2x	52.0	99.51	-3	
USD	500	UNION PACIFIC CORP (UNP)	4.95	15/05/2053	A3/A-/A	Transport-Rail	1k/1k	118.0	99.855	2x	124.2	96.34	+6	

Friday 10 February 2023							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	1250	CAISSE REFINANCE L'HABIT (CRH)	3.125	23/02/2033	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k
EUR	500	NOKIA OYJ (NOKIA)	4.375	21/08/2031	Ba1/NA/NA	Networking Products	100k/1k
EUR	1000	SVENSKA HANDELSBANKEN AB (SHBASS)	3.375	17/02/2028	Aa2/AA-/AA+	Commer Banks Non-US	100k/1k
USD	600	HANESBRANDS INC (HBI)	9	15/02/2031	B1/BB-/NA	Apparel Manufacturers	2k/1k
USD	1000	TRANSDIGM INC (TDG)	6.75	15/08/2028	Ba3/NA/NA	Aerospace/Defense-Equip	2k/1k

@ Issue					Current*				
Spread	Price	Cover	Spread	Bid	Spread	Price	Cover	Spread	Bid
82.2	99.603	2.2x	81.4	97.96	-1				
214.9	99.544	4x	206.6	98.73	-8				
116.9	99.44	1.4x	116.8	98.37	-0				
523.0	100								
284.0	100								

Thursday 09 February 2023							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	BANCO DE SABADELL SA (SABSM)	6	16/08/2033	NA/BB/BB	Commer Banks Non-US	100k/100k
EUR	1500	BPCE SFH - SOCIETE DE FI (BPCECB)	3	17/10/2029	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k
EUR	750	CAJAMAR CAJA RURAL SCC (CAJAMA)	3.375	16/02/2028	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	1000	DNB BANK ASA (DNBNO)	3.625	16/02/2027	A3/A/NA	Commer Banks Non-US	100k/1k
EUR	400	INEOS FINANCE PLC (INEGRP)	6.625	15/05/2028	Ba2/BB/NA	Chemicals-Diversified	100k/1k
EUR	500	LANDWIRTSCH. RENTENBANK (RENTEN)	2.75	16/02/2032	Aaa/AAA/AAA	Special Purpose Banks	1k/1k
EUR	1250	L-BANK BW FOERDERBANK (LBANK)	2.75	16/02/2028	NA/AA+/NA	Special Purpose Banks	1k/1k
EUR	750	NYKREDIT REALKREDIT AS (NYKRE)	4	17/07/2028	NA/NA/NA	Mortgage Banks	100k/1k
EUR	500	REGION WALLONNE (WALLOO)	3.5	15/03/2043	A3/NA/NA	Municipal-County	100k/100k
EUR	300	TATRA BANKA AS (TATSK)	5.952	17/02/2026	A3/NA/NA	Commer Banks Non-US	100k/100k
EUR	1000	UNICREDIT SPA (UCGIM)	4.45	16/02/2029	Baa3/BBB-/BBB-	Diversified Banking Inst	150k/1k
USD	2250	BP CAP MARKETS AMERICA (BPLN)	4.812	13/02/2033	A2/A-/A	Oil Comp-Integrated	1k/1k
USD	1000	DIB SUKUK LTD (DIBUH)	4.8	16/08/2028	A3/NA/A	Commer Banks Non-US	200k/1k
USD	1500	GREENSAIF PIPELINES BIDC (GASBCM)	6.129	23/02/2038	NA/NA/NA	Pipelines	200k/1k
USD	1500	GREENSAIF PIPELINES BIDC (GASBCM)	6.51	23/02/2042	NA/NA/NA	Pipelines	200k/1k
USD	425	INEOS FINANCE PLC (INEGRP)	6.75	15/05/2028	Ba2/BB/NA	Chemicals-Diversified	200k/1k
USD	850	RAND PARENT LLC (AAWW)	8.5	15/02/2030	NA/BB/BB+	Transport-Air Freight	1k/1k
USD	1500	TMS ISSUER SARL (GASBCM)	5.78	23/08/2032	NA/NA/NA	Pipelines	200k/1k
USD	750	WESTPAC NEW ZEALAND LTD (WSTPNZ)	4.902	15/02/2028	A1/AA-/NA	Commer Banks Non-US	200k/1k
USD	600	WYNN RESORTS FINANCE LLC (WYNFIN)	7.125	15/02/2031	B2/B+/NA	Gambling (Non-Hotel)	2k/1k

@ Issue					Current*				
Spread	Price	Cover	Spread	Bid	Spread	Price	Cover	Spread	Bid
370.8	99.815	3.8x	400.0	97.30	+29				
84.4	99.653	2.1x	81.5	98.03	-3				
113.8	99.819	2.1x	114.2	98.49	+0				
132.2	99.735	2.9x	133.1	98.83	+1				
432.0	100		421.3	99.68	-11				
55.9	99.748	1.6x	56.5	97.51	+1				
52.0	99.669	1.4x	51.3	98.28	-1				
	99.899	1.6x	181.7	97.99					
45.0	98.36	1.8x	43.7	95.24	-1				
327.4	100	5.7x	302.6	99.96	-25				
224.0	99.842	1.4x	239.8	97.76	+16				
112.0	100	2.5x	107.8	98.63	-4				
102.4	100		83.7	99.24	-19				
245.0	100		210.0	101.02	-35				
275.0	100		242.0	101.24	-33				
290.0	100		312.7	97.72	+23				
479.0	100		504.9	97.39	+26				
200.0	100		150.1	101.42	-50				
105.0	100	4.8x	103.3	98.90	-2				
100			311.4	99.82					

Wednesday 08 February 2023							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	750	AAREAL BANK AG (AARB)	3.125	13/02/2026	NA/NA/NA	Finance-Commercial	1k/1k
EUR	1200	ACTION LOGEMENT SERVICES (ALSFR)	3.625	25/05/2043	Aa2/NA/AA	Sovereign Agency	100k/100k
EUR	700	BASQUE GOVERNMENT (BASQUE)	3.5	30/04/2033	A3/NA/A	Municipal-County	1k/1k
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	2.75	28/07/2028	Aaa/AAA/AAA	Supranational Bank	1k/1k
EUR	750	GENERAL MOTORS FINL CO (GM)	4.3	15/02/2029	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	100k/1k
EUR	500	ILIAD SA (ILDFF)	5.625	15/02/2030	Ba2/BB/BB	Web Portals/ISP	100k/100k
EUR	2000	ING BANK NV (INTNED)	3	15/02/2026	Aaa/AAA/AAA	Commer Banks Non-US	100k/100k
EUR	2000	ING BANK NV (INTNED)	3	15/02/2033	Aaa/AAA/AAA	Commer Banks Non-US	100k/100k
EUR	500	LAND SACHSEN-ANHALT (SACHAN)	2.85	15/02/2033	NA/NA/NA	Regional Authority	1k/1k
EUR	0	NORTH MACEDONIA (MACEDO)	6.25	15/02/2027	NA/BB-/WD	Sovereign	100k/1k
EUR	350	OMA SAASOPANKKI OYJ (OMASST)	3.125	15/06/2028	NA/AAA/NA	Commer Banks Non-US	100k/100k
EUR	1000	REGION WALLONNE (WALLOO)	3.25	22/06/2033	A3/NA/NA	Municipal-County	100k/100k
EUR	750	TEMASEK FINANCIAL I LTD (TEMASE)	3.25	15/02/2027	Aaa/AAA/NA	Investment Companies	150k/1k
EUR	750	TEMASEK FINANCIAL I LTD (TEMASE)	3.5	15/02/2033	Aaa/AAA/NA	Investment Companies	150k/1k
EUR	500	UNICREDIT BANK CZECH RE (UNICZ)	3.625	15/02/2026	Aa2/NA/NA	Commer Banks Non-US	100k/100k
EUR	700	VOLVO TREASURY AB (VLVY)	3.5	17/11/2025	A2/A-/NA	Auto-Med&Heavy Duty Trks	100k/1k
GBP	400	GENERAL MOTORS FINL CO (GM)	5.15	15/08/2026	Baa3/BBB/BBB-	Auto-Cars/Light Trucks	100k/1k
USD	1750	AGENCE FRANCAISE DEVELOP (AGFRNC)	4.5	17/02/2026	NA/AA/AA	Special Purpose Banks	200k/200k
USD	500	ALLY FINANCIAL INC (ALLY)	6.7	14/02/2033	Baa3/BB+/BB+	Finance-Auto Loans	2k/1k
USD	750	AMERICAN AIRLINES INC (AAL)	7.25	15/02/2028	Ba3/B-/B	Airlines	2k/1k
USD	1000	BRASKEM NETHERLANDS (BRASKM)	7.25	13/02/2033	NA/BBB-/BBB-	Chemicals-Diversified	200k/1k
USD	500	ERSTE ABWICKLUNGSANSTALT (ERSTAA)	4.375	17/02/2026	NA/NA/AAA	Winding-up Agency	200k/200k
USD	1000	INTER-AMERICAN INVEST CO (IDBINV)	4.125	15/02/2028	Aa1/AA+/AAA	Supranational Bank	1k/1k
USD	1000	KOREA DEVELOPMENT BANK (KDB)	4.375	15/02/2028	Aa2/AA/AA-	Special Purpose Banks	200k/1k
USD	1000	KOREA DEVELOPMENT BANK (KDB)	4.375	15/02/2033	Aa2/AA/AA-	Special Purpose Banks	200k/1k
USD	650	OTP BANK NYRT (OTPHB)	8.75	15/05/2033	Ba2/BB/NA	Commer Banks Non-US	200k/1k
USD	700	ROYAL CARIBBEAN CRUISES (RCL)	7.25	15/01/2030	B2/B+/NA	Cruise Lines	2k/1k
USD	300	SK HYNIX INC (HYUELE)	FRN	17/11/2025	Baa2/NA/NA	Electronic Compo-Semicon	200k/1k
USD	500	SYNOVUS BANK GA (SNV)	5.625	15/02/2028	NA/BBB/NA	Commer Banks-Southern US	250k/1k
USD	750	WASTE MANAGEMENT INC (WM)	4.625	15/02/2030	Baa1/A-/BBB+	Non-hazardous Waste Disp	2k/1k
USD	500	WASTE MANAGEMENT INC (WM)	4.625	15/02/2033	Baa1/A-/BBB+	Non-hazardous Waste Disp	2k/1k

@ Issue					Current*				
Spread	Price	Cover	Spread	Bid	Spread	Price	Cover	Spread	Bid
62.5	99.902	3.1x	63.1	99.18	+1				
56.0	98.475	2.3x	51.5	96.77	-5				
21.0	99.203	7.1x	14.9	97.82	-6				
45.9	99.561	6.1x	41.8	98.62	-4				
200.6	99.86	2.7x	209.3	98.32	+9				
345.8	99.296	2.2x	348.8	97.90	+3				
58.1	99.636	2.4x	59.2	98.94	+1				
72.0	99.168	1.6x	72.9	97.61	+1				
51.4	99.871	3x	51.7	98.11	+0				
99.144	2.7x	398.1	98.47						
88.1	99.399	4.3x	85.9	98.35	-2				
44.0	99.081	1.7x	42.7	96.76	-1				
86.6	99.963	3.2x	82.3	99.21	-4				
118.4	99.651	4x	112.1	98.54	-6				
126.4	99.69	4.8x	118.7	99.17	-8				
98.3	99.949	5.1x	94.6	99.61	-4				
195.0	99.86	3.8x	192.9	99.01	-2				
	99.926	1.5x	32.6	99.18					
335.0	97.818		350.1	95.05	+15				
341.0	100		349.2	98.40	+8				
363.1	100	5x	358.1	98.32	-5				
	99.736	2.4x	37.9	98.83					
38.5	99.62		37.0	98.38	-2				
60.0	99.769	3.7x	62.3	98.38	+2				
80.0	99.217	3x	85.9	96.90	+6				
	99.417	2x	482.7	99.16					
352.0	100		329.5	99.50	-23				
185.0	99.806	4x	161.1	99.54	-24				
90.0	99.858	1.7x	91.3	98.07	+1				
100.0	99.826	2x	106.3	97.29	+6				

Tuesday 07 February 2023							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	1500	ASIAN INFRASTRUCTURE INV (AIIB)	3	14/02/2028	Aaa/AAA/AAA	Supranational Bank	1k/1k
EUR	500	BANCO SANTANDER SA (SANTAN)	3.25	14/02/2028	Aa1/NA/NA	Diversified Banking Inst	100k/100k
EUR	500	BELFIUS BANK SA/NV (CBGBB)	3	15/02/2027	NA/AAA/AAA	Commer Banks Non-US	100k/100k
EUR	1000	CAISSE DES DEPOTES ET CON (CDCEPS)	3.125	25/05/2033	Aa2/AA/NA	Sovereign Agency	100k/100k
EUR	13500	DEUTSCHLAND I/L BOND (DBRI)	0.1	15/04/2046	Aaa/NA/AAAu	Sovereign	0.01/0.01
EUR	1046.3	ESM TBILL (ESMTB)	0	04/05/2023	P-1/A-1+/F1+	Sovereign Agency	0.01/0.01
EUR	5000	FRANCE (GOVT OF) (FRTR)	3	25/05/2054	NA/NA/NA	Sovereign	0.001k/0.00
EUR	500	HYPO VORARLBERG BANK AG (VORHYP)	4.125	16/02/2026	A3/NA/NA	Commer Banks Non-US	100k/100k
EUR	265	IM GROUP SAS (IMGRP)	8	01/03/2028	B2/B/NA	Apparel Manufacturers	100k/1k
EUR	600	IMPERIAL BRANDS FIN NETH (IMBLN)	5.25	15/02/2031	Baa3/BBB/BBB	Tobacco	100k/1k
EUR	500	INSTITUT CREDITO OFICIAL (ICO)	3.05	31/10/2027	Baa1/A-/A-	Sovereign Agency	1k/1k
EUR	400	JULIUS BAER GROUP LTD (BAERVX)	6.625	Perp	Baa3/NA/NA	Invest Mgmt/Advis Serv	200k/1k
EUR	3000	KFW (KFW)	2.75	14/02/2033	NA/AAA/NA	Special Purpose Banks	1k/1k
EUR	250	LB SAAR GIROZENTRALE (SAARLB)	3	14/02/2028	NA/NA/AAA	Regional Banks-Non US	100k/100k
EUR	2250	REPUBLIC OF POLAND (POLAND)	3.875	14/02/2033	NA/NA/NA	Sovereign	1k/1k
EUR	1250	REPUBLIC OF POLAND (POLAND)	4.25	14/02/2043	NA/NA/NA	Sovereign	1k/1k
EUR	750	SUMITOMO MITSUBI BANKING (SUMIBK)	3.602	16/02/2026	Aaa/NA/NA	Commer Banks Non-US	100k/1k
EUR	500	VODAFONE INTERNET FINAN (VOD)	4	10/02/2043	Baa2/BBB/NA	Cellular Telecom	100k/1k
GBP	300	KOMMUNALBANKEN AS (KBN)	4	13/02/2026	Aaa/AAA/NA	Sovereign Agency	100k/1k
USD	2000	CDP FINANCIAL INC (CADEPO)	4.5	13/02/2026	Aaa/AAA/AAA	Invest Mgmt/Advis Serv	250k/1k
USD	1000	COMCAST CORP (CMCSA)	4.65	15/02/2033	A3/A-/NA	Cable/Satellite TV	2k/1k
USD	1750	GACI FIRST INVESTMENT (PIFKSA)	4.75	14/02/2030	A1/NA/A	Investment Companies	200k/1k
USD	2000	GACI FIRST INVESTMENT (PIFKSA)	4.875	14/02/2035			

USD	1250	NEXTERA ENERGY CAPITAL (NEE)	4.9	28/02/2028	Baa1/BBB+/A-	Electric-Integrated	2K/1k	110.0	99.793	2.3x	111.6	98.52	+2
USD	600	NEXTERA ENERGY CAPITAL (NEE)	5	28/02/2030	Baa1/BBB+/A-	Electric-Integrated	2K/1k	125.0	99.926	3.3x	128.0	98.14	+3
USD	1000	NEXTERA ENERGY CAPITAL (NEE)	5.05	28/02/2033	Baa1/BBB+/A-	Electric-Integrated	2K/1k	140.0	99.973	3x	148.7	97.34	+9
USD	1150	NEXTERA ENERGY CAPITAL (NEE)	5.25	28/02/2053	Baa1/BBB+/A-	Electric-Integrated	2K/1k	155.0	99.951	3.9x	161.4	95.46	+6
USD	1000	NORTHROP GRUMMAN CORP (NOC)	4.7	15/03/2033	Baa1/BBB+/BBB+	Aerospace/Defense	2K/1k	108.0	99.898	3.3x	116.8	97.05	+9
USD	1000	NORTHROP GRUMMAN CORP (NOC)	4.95	15/03/2053	Baa1/BBB+/BBB+	Aerospace/Defense	2K/1k	128.0	99.589	5.2x	133.0	95.07	+5
USD	400	SPIRE MISSOURI INC (SR)	4.8	15/02/2033	A1/A/NA	Gas-Distribution	2K/1k	120.0	99.85	4.8x	113.7	98.09	-6
USD	1000	T-MOBILE USA INC (TMUS)	4.95	15/03/2028	Baa3/BBB-/BBB-	Cellular Telecom	2K/1k	118.0	99.791	4.4x	110.2	98.80	-8
USD	1250	T-MOBILE USA INC (TMUS)	5.05	15/07/2023	Baa3/BBB-/BBB-	Cellular Telecom	2K/1k	143.0	99.827	2.2x	149.9	97.18	+7
USD	300	WANDA PROPERTIES GLOBA (DALWAN)	11	13/02/2026	Ba3/NA/BB	Real Estate Oper/Develop	200k/1k	96.639	2.8x	908.3	94.02		

Friday 03 February 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	INVESTITIONSBANK BERLIN (IBB)	3.608	10/02/2028	NA/NA/AAA	Special Purpose Banks	100k/100k
EUR	1000	NORDEA BANK ABP (NDASS)	3.625	10/02/2026	A3/A/AA-	Commer Banks Non-US	100k/1k

@ Issue

Current*

Spread	Price	Cover	Spread	Bid
110.1	99.877	3x	102.9	99.33

Thursday 02 February 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
USD	500	ALEXANDRIA REAL ESTATE E (ARE)	4.75	15/04/2035	Baa1/BBB+/NA	REITS-Office Property	2K/1k
USD	500	ALEXANDRIA REAL ESTATE E (ARE)	5.15	15/04/2053	Baa1/BBB+/NA	REITS-Office Property	2K/1k
USD	1100	MPLX LP (MPLX)	5	01/03/2033	Baa2/BBB/BBB	Pipelines	2K/1k
USD	500	MPLX LP (MPLX)	5.65	01/03/2053	Baa2/BBB/BBB	Pipelines	2K/1k
USD	600	NATIONAL RURAL UTIL COOP (NRUC)	4.45	13/03/2026	A2/A-/A	Electric-Distribution	2K/1k
USD	750	ORACLE CORP (ORCL)	4.5	06/05/2028	Baa2/BBB/BBB	Enterprise Software/Serv	2K/1k
USD	750	ORACLE CORP (ORCL)	4.65	06/05/2030	Baa2/BBB/BBB	Enterprise Software/Serv	2K/1k
USD	1500	ORACLE CORP (ORCL)	4.9	06/02/2033	Baa2/BBB/BBB	Enterprise Software/Serv	2K/1k
USD	2250	ORACLE CORP (ORCL)	5.55	06/02/2053	Baa2/BBB/BBB	Enterprise Software/Serv	2K/1k
USD	1500	PNC FINANCIAL SERVICES (PNC)	6.25	Perp	Baa2/BBB-/BBB	Super-Regional Banks-US	1k/1k
USD	2600	UNITI GROUP/CSL CAPITAL (UNIT)	10.5	15/02/2028	B2/B/BB+	REITS-Diversified	2K/1k

@ Issue

Current*

Spread	Price	Cover	Spread	Bid
137.5	99.741	8.8x	128.5	96.02
160.0	99.5	7.2x	159.6	94.24
170.0	99.17	5.7x	178.6	94.74
210.0	99.536	11.6x	219.2	93.31
70.0	99.929	3.5x	62.9	98.31
105.0	99.806	8.8x	106.7	96.87
125.0	99.682	7x	135.1	95.59
150.0	99.93	6x	160.3	95.22
200.0	99.493	5.8x	210.4	93.09
100	100	3.7x	243.1	99.03
701.0	100			

Wednesday 01 February 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	400	ALPHA SERV & HLDGS (ALPHA)	11.875	Perp	Caa1/NA/NA	Commer Banks Non-US	200k/1k
EUR	250	LANDBK HESSEN-THUERINGEN (HESLAN)	3	16/03/2028	NA/NA/NA	Regional Banks-Non US	1k/1k
EUR	325	STENA INTERNATIONAL SA (STENA)	7.25	15/02/2028	NA/BB/NA	Diversified Operations	100k/1k

@ Issue

Current*

Spread	Price	Cover	Spread	Bid
100	100	4.3x	925.3	101.15
100	100		48.3	99.09
499.0	100		451.5	101.00

Tuesday 31 January 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	600	ABERTIS INFRASTRUCTURAS (ABESM)	4.125	07/08/2029	NA/NA/BBB	Public Thoroughfares	100k/100k
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	3.75	07/02/2029	A2/NA/A-	Regional Banks-Non US	100k/100k
EUR	150	CASSA DEPOSITI E PRESTIT (CDEP)	4.03	03/02/2030	NA/BBB/BBB	Special Purpose Banks	100k/100k
EUR	119.3	CEC BANK SA (CECBAK)	7.5	07/02/2028	NA/NA/NA	Regional Banks-Non US	100k/100k
EUR	400	EMERIA SASU (FONFP)	7.75	31/03/2028	B2/B/B+	Real Estate Mgmt/Servic	100k/1k
EUR	2000	LAND HESSEN (HESSEN)	2.875	10/01/2033	NA/AA+/NA	Regional Authority	1k/1k
GBP	250	BPIFRANCE SACA (BPIFRA)	4	30/01/2026	Aa2/NA/AA	Sovereign Agency	200k/200k
GBP	500	KFW (KFW)	3.75	30/07/2027	NA/AAA/NA	Special Purpose Banks	1k/1k
USD	1100	CCO HLDGS LLC/CAP CORP (CHTR)	7.375	01/03/2031	B1/BB-/BB+	Cable/Satellite TV	2K/1k
USD	1250	CENTRAL AMERICAN BANK (CABEI)	5	09/02/2026	Aa3/AA/NA	Supranational Bank	200k/1k
USD	1931.3	CFLD CAYMAN INVESTMENT (CHFOTN)	2.5	31/01/2031	NA/NA/NA	Real Estate Oper/Develop	1k/0.001k
USD	400	MRT MID PART/MRT MID FIN (MMLP)	11.5	15/02/2028	Caa1/B/NA	Pipelines	2K/1k
USD	2000	PETROLEOS MEXICANOS (PEMEX)	10	07/02/2033	B1/BBB/NA	Oil Comp-Integrated	10k/1k
USD	441.63	WEST TECHNOLOGY GRP LLC (WSTC)	8.5	10/04/2027	Caa2/CCC-/CCC	Communications Software	2K/1k

@ Issue

Current*

Spread	Price	Cover	Spread	Bid
200.0	99.193	5.8x	198.3	97.77
159.4	99.563	2.3x	172.6	97.34
100	100		175.3	98.59
100	100	1x	475.6	100.08
549.0	100		632.0	96.22
61.4	99.986	2.3x	53.9	98.48
94.0	99.67	1.6x	93.5	98.91
57.0	99.743	1.7x	54.9	98.75
100	100		365.0	98.12
108.9	99.98		82.6	99.33
866.0	97		12442.1	10.56
97.7			657.9	97.02
100			723.8	90.70

Monday 30 January 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	AMCO SPA (AMCOSP)	4.625	06/02/2027	NA/BBB/BBB	Special Purpose Banks	100k/1k
EUR	1000	AUST & NZ BANKING GROUP (ANZ)	5.101	03/02/2033	Baa1/BBB+/A-	Commer Banks Non-US	100k/1k
EUR	500	DEUT PFANDBRIEFBANK AG (PBBGR)	5	05/02/2027	NA/BBB+/NA	Mortgage Banks	1k/1k
EUR	1250	DZ BANK AG (DZBK)	2.125	01/03/2024	NA/NA/NA	Cooperative Banks	1k/1k
EUR	1000	IBM CORP (IBM)	3.375	06/02/2027	A3/A-/NA	Computer Services	100k/1k
EUR	1250	IBM CORP (IBM)	3.625	06/02/2031	A3/A-/NA	Computer Services	100k/1k
EUR	1000	IBM CORP (IBM)	3.75	06/02/2035	A3/A-/NA	Computer Services	100k/1k
EUR	1000	IBM CORP (IBM)	4	06/02/2043	A3/A-/NA	Computer Services	100k/1k
EUR	1000	SKANDINAVISKA ENSKILDA (SEB)	3.75	07/02/2028	A3/A-/AA-	Commer Banks Non-US	100k/1k
EUR	250	SPARKASSE HANNOVER (SSPHAN)	3	07/02/2028	NA/NA/AAA	Regional Banks-Non US	100k/100k
GBP	700	ASIAN DEVELOPMENT BANK (ASIA)	3.875	10/02/2026	Aaa/AAA/AAA	Supranational Bank	1k/1k
GBP	750	IBM CORP (IBM)	4.875	06/02/2038	A3/A-/NA	Computer Services	100k/1k
USD	850	BANK OF NEW ZEALAND (BZLNZ)	4.846	07/02/2028	A1/AA-/NA	Commer Banks Non-US	250k/1k
USD	900	CODELCO INC (CDEL)	5.125	02/02/2033	A3/A-/A	Non-Ferrous Metals	200k/1k
USD	500	CONSTELLATION BRANDS INC (STZ)	5	02/02/2026	Baa3/BBB/NA	Brewery	2K/1k
USD	1000	ELEVANCE HEALTH INC (ELV)	4.75	15/02/2033	Baa2/A/BBB	Medical-HMO	1k/1k
USD	500	ELEVANCE HEALTH INC (ELV)	4.9	08/02/2026	Baa2/A/BBB	Medical-HMO	1k/1k
USD	1100	ELEVANCE HEALTH INC (ELV)	5.125	15/02/2053	Baa2/A/BBB	Medical-HMO	1k/1k
USD	2750	MAUSER PACKAGING SOLUT (BWY)	7.875	15/08/2026	B2/B/NA	Containers-Metal/Glass	2K/1k
USD	750	SYNCHRONY FINANCIAL (SYF)	7.25	02/02/2033	NA/BB+/BB+	Finance-Consumer Loans	2K/1k
USD	1000	TRANSNET SOC LTD (SAFTRA)	8.25	06/02/2028	Ba3/BB-/NA	Transport-Rail	200k/1k
USD	500	TYCO ELECTRONICS GROUP S (TEL)	4.5	13/02/2026	A3/A-/A-	Electronic Connectors	2K/1k

@ Issue

Current*

Spread	Price	Cover	Spread	Bid
125.0	99.625	3.2x	117.3	99.10
282.6	100	3x	267.1	99.40
278.6	99.428	3.6x	199.2	101.16
100	100			99.76
105.5	99.772	1.6x	95.0	99.21
146.1	99.434	1.8x	138.1	98.30
157.7	98.94	2x	154.2	97.11
165.6	99.837	2x	162.3	97.14
147.2	99.754	1.9x	149.5	98.44
99.767	2.7x		67.3	98.70
74.0	99.87	1.3x	71.8	99.16
115.0	99.594	2.5x	118.6	96.61
118.0	100	2.9x	103.1	98.37
158.0	99.938		142.6	98.69
110.0	99.829	6x	84.6	99.24
122.0	99.841	3.5x	128.3	96.58
97.0	99.895	4.5x	83.4	99.04
147.0	99.634	4.5x	149.1	95.37
403.0	100		329.5	100.54
375.0	99.649		376.6	97.07
100	100		425.2	99.50
60.0	99.811	2.4x	47.5	98.92

Friday 27 January 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	A2A SPA (AEMSPA)	4.375	03/02/2034	Baa2/BBB/NA	Electric-Integrated	100k/1k
EUR	750	BANCO DE SABADELL SA (SABSM)	5.25	07/02/2029	NA/BB+/BBB-	Commer Banks Non-US	100k/100k
USD	300	MULTIBANK INC. (MULT)	7.75	03/02/2028	Ba1/NA/BB+	Commer Banks Non-US	200k/1k

@ Issue

Current*

Spread	Price	Cover	Spread	Bid
230.5	98.824	4x	193.0	99.38
302.7	99.82	5.3x	300.0	98.47
438.0	98.986		318.4	101.79

Thursday 26 January 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	3000	FINNISH GOVERNMENT (RFGB)	2.75	15/04/2038	NA/AA+/AA+	Sovereign	1k/1k
EUR	390	ITALMATCH CHEMICALS SPA (FIREBC)	FRN	06/02/2028	B3/B/EXP	Chemicals-Specialty	100k/1k
EUR	300	ITALMATCH CHEMICALS SPA (FIREBC)	10	06/02/2028	B3/B/EXP	Chemicals-Specialty	100k/1k
EUR	750	LANDBK HESSEN-THUERINGEN (HESLAN)	4	04/02/2030	NA/NA/AA+	Regional Banks-Non US	100k/100k
EUR	250	LANDBK HESSEN-THUERINGEN (HESLAN)	4	08/03/2033	NA/NA/NA	Regional Banks-Non US	50k/50k
EUR	1000	LLOYDS BANK PLC (LLOYDS)	3.25	02/02/2026	Aaa/NA/AAA	Money Center Banks	100k/1k
EUR	300	MAREX GROUP PLC (MARGRO)	8.375	02/02/2028	NA/BBB-/BBB-	Finance-Invest Bnkr/Brkr	100k/1k
EUR	650	ZF FINANCE GMBH (ZFFNGR)	5.75	03/08/2026	Ba1/BB+/NA	Auto/Trk Prts&Equip-Orig	100k/100k
GBP	400	AA BOND CO LTD (AABOND)	8.45	31/01/2028	NA/BBB-/NA	Commercial Services	100k/1k
USD	550	EVERGREEN ACQCO/TVI INC (EVGRN)	9.75	26/04/2028	B2/B/NA	Retail-Misc/Diversified	2K/1k
USD	1500	KINDER MORGAN INC (KMI)	5.2	01/06/2033	Baa2/BBB/BBB	Pipelines	2K/1k
USD	500	NORFOLK SOUTHERN CORP (NSC)	4.45	01/03/2033	Baa1/BBB+/NA	Transport-Rail	2K/1k
USD	450	RELIANCE STAND LIFE II (TOMARI)	5.243	02/02/2026	A1/A+/NA	Life/Health Insurance	2K/1k
USD	1650	US BANCORP (USB)	4.65				

USD	2200	REPUBLIC OF COLOMBIA (COLOM)	7.5	02/02/2034	Baa2/BB+/BB+	Sovereign	200k/1k	414.4	99.263	419.6	95.65	+5
USD	500	TURK IHRACAT KR BK (EXCRTU)	9.375	31/01/2026	B3/NA/B-	Export/Import Bank	200k/1k		99.425	551.0	98.60	

Monday 23 January 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	DEUTSCHE KREDITBANK AG (DKRED)	3	31/01/2035	Aaa/NA/NA	Commer Banks Non-US	1k/1k	85.7	99.95	2.4x	75.9	97.31	-10
EUR	500	HYPO NOE LB NOE WIEN AG (HYNOE)	4	01/02/2027	NA/A/NA	Mortgage Banks	100k/100k	175.9	99.772	1x	179.4	98.31	+4
EUR	300	HYPO TIROL BANK AG (LANTIR)	3.125	31/01/2028	Aa1/NA/NA	Finance-Consumer Loans	100k/100k	93.3	99.982	1.4x	91.5	98.30	-2
EUR	500	INVESTITIONSBANK BERLIN (IBB)	2.25	27/02/2025	NA/NA/AAA	Special Purpose Banks	100k/100k		99.82		49.2	97.72	
EUR	500	KUTXABANK SA (KUTXAB)	4	01/02/2028	A3/NA/A-	Regional Banks-Non US	100k/100k	172.0	99.924	2.4x	157.5	99.09	-15
EUR	1250	LA BANQUE POST HOME LOAN (LBPSFH)	3	31/01/2031	NA/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	93.4	99.594	1.4x	69.7	97.64	-24
EUR	750	LAND NIEDERSACHSEN (NIESA)	2.75	17/02/2031	NA/NA/AAA	Regional Authority	1k/1k	66.1	99.962	1.5x	58.1	97.71	-8
EUR	1500	NATIONAL AUSTRALIA BANK (NAB)	3.2627	13/02/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	84.9	100	1.5x	76.6	99.18	-8
EUR	600	PROLOGIS EURO FINANCE (PLD)	3.875	31/01/2030	A3/A/NA	REITS-Warehouse/Industr	100k/1k	186.9	99.357		175.9	97.65	-11
EUR	650	PROLOGIS EURO FINANCE (PLD)	4.25	31/01/2043	A3/A/NA	REITS-Warehouse/Industr	100k/1k	209.8	98.643		202.1	95.33	-8
EUR	600	REGION OF ILE DE FRANCE (IDF)	2.9	30/04/2031	Aa2/NA/AA	Regional Authority	100k/100k	46.0	99.561	3.8x	45.0	96.79	-1
EUR	500	SLOVENSKA SPORITELNA AS (SLOSP)	3.25	12/01/2026	Aaa/NA/NA	Commer Banks Non-US	100k/100k		99.698	1.2x	101.1	98.71	
EUR	450	VERISURE HOLDING AB (VERISR)	7.125	01/02/2028	B1/B/NA	Protection-Safety	100k/1k	494.0	100		486.6	99.18	-7
USD	450	AUTOZONE INC (AZO)	4.5	01/02/2028	Baa1/BBB/BBB	Retail-Auto Parts	2k/1k	90.0	99.902	4x	97.2	97.43	+7
USD	550	AUTOZONE INC (AZO)	4.75	01/02/2033	Baa1/BBB/BBB	Retail-Auto Parts	2k/1k	125.0	99.834	5.1x	136.8	95.95	+12
USD	2000	CAESARS ENTERTAIN INC (CZR)	7	15/02/2030	Ba3/B/NA	Casino Services	2k/1k	350.0	100				
USD	400	GARDA WORLD SECURITY (GWCN)	7.75	15/02/2028	B2/B/NA	Security Services	2k/1k	412.0	100				
USD	500	KEY BANK NA (KEY)	4.7	26/01/2026	A3/A/-A-	Commer Banks-Central US	250k/1k	83.0	99.917	6.4x	64.5	99.01	-18
USD	1000	KEY BANK NA (KEY)	5	26/01/2033	A3/A/-A-	Commer Banks-Central US	250k/1k	153.0	99.518	6.9x	152.5	96.69	-0
USD	400	PRA GROUP INC (PRAA)	8.375	01/02/2028	Ba2/NA/BB+	Finance-Consumer Loans	2k/1k	474.0	100				
USD	600	PROCTER & GAMBLE CO/THE (PG)	3.95	26/01/2028	Aa3/AA/-NA	Cosmetics&Toiletries	2k/1k	35.0	99.897	3.2x	32.1	97.84	-3
USD	850	PROCTER & GAMBLE CO/THE (PG)	4.05	26/01/2033	Aa3/AA/-NA	Cosmetics&Toiletries	2k/1k	53.0	99.992	3.2x	54.4	96.79	+1
USD	650	PROCTER & GAMBLE CO/THE (PG)	4.1	26/01/2026	Aa3/AA/-NA	Cosmetics&Toiletries	2k/1k	23.0	99.933	3.4x	23.1	98.50	+0
USD	750	STATE STREET CORP (STT)	4.821	26/01/2034	A1/A/AA-	Fiduciary Banks	2k/1k	130.0	100	8.1x	126.2	97.30	-4
USD	500	STATE STREET CORP (STT)	4.857	26/01/2026	A1/A/AA-	Fiduciary Banks	2k/1k	62.5	100	6.4x	48.0	99.41	-14
USD	1500	TRUIST FINANCIAL CORP (TFC)	4.873	26/01/2029	A3/A/-A	Commer Banks-Southern US	2k/1k	125.0	100	3.6x	109.3	98.53	-16
USD	1500	TRUIST FINANCIAL CORP (TFC)	5.122	26/01/2034	A3/A/-A	Commer Banks-Southern US	2k/1k	160.0	100	5.2x	143.4	98.31	-17

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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