

EUR	750	BPCE SA (BPCEGP)	4.75	14/06/2034	NA/BBB+/A+	Commer Banks Non-US	100k/100k	245.0	99.579	3.2x	227.4	100.47
EUR	750	COMMERZBANK AG (CMZB)	3.125	13/06/2033	NA/NA/NA	Commer Banks Non-US	1k/1k	82.2	99.325	1.2x	80.7	99.17
EUR	500	DZ BANK AG (DZBK)	2.75	04/07/2025	NA/A+/NA	Cooperative Banks	1k/1k		100			99.92
EUR	500	ENEXIS HOLDING NV (ENEXIS)	3.625	12/06/2034	Aa3/NA/NA	Electric-Integrated	100k/1k	128.0	99.929	3.6x	127.4	99.42
EUR	650	LA POSTE SA (FRPTT)	3.75	12/06/2030	NA/A+/A+	Transport-Services	100k/100k	154.4	99.3	2.2x	148.6	99.47
EUR	850	LA POSTE SA (FRPTT)	4	12/06/2035	NA/A+/A+	Transport-Services	100k/100k	162.8	98.965	2.1x	148.6	99.99
EUR	750	LINDE PLC (LIN)	3.375	12/06/2029	NA/A/NA	Industrial Gases	100k/100k	109.8	99.642	2.5x	109.6	99.48
EUR	250	NATIXIS PFANDNBRIEFBK AG (KNFP)	3.375	15/12/2025	NA/NA/NA	Finance-Mtge Loan/Banker	100k/100k	71.6	99.887		72.8	99.63
EUR	750	RELX FINANCE BV (RELLN)	3.75	12/06/2031	Baa1/BBB+/BBB+	Commercial Services	100k/1k	148.5	99.823	4.8x	144.8	99.67
EUR	1250	SKANDINAVISKA ENSKILDA (SEB)	FRN	13/06/2025	Aa3/A+/AA	Commer Banks Non-US	100k/1k		100			100.02
EUR	600	SUMITOMO MITSUI FINL GRP (SUMIBK)	4.492	12/06/2030	A1/A-/NA	Diversified Banking Inst	100k/1k	220.4	100	2.2x	196.6	101.03
EUR	1750	UNICREDIT SPA (UCGIM)	3.375	31/01/2027	NA/NA/NA	Diversified Banking Inst	100k/1k	101.8	99.724	1.5x	100.5	99.48
EUR	1250	UNICREDIT SPA (UCGIM)	3.5	31/07/2030	NA/NA/NA	Diversified Banking Inst	100k/1k	126.1	99.706	1.7x	124.4	99.40
GBP	850	TORONTO-DOMINION BANK (TD)	FRN	12/06/2028	NA/NA/NA	Commer Banks Non-US	100k/1k		100			100.06
USD	1350	AUST & NZ BANKING GROUP (ANZ)	4.675	15/06/2026	NA/NA/NA	Commer Banks Non-US	250k/1k	55.8	100		55.4	99.78
USD	750	BANK OF NOVA SCOTIA (BNS)	5.25	12/06/2028	A2/A-/AA-(EXP)	Diversified Banking Inst	2k/1k	147.0	99.831	2.5x	143.5	99.67
USD	400	BANK OF NOVA SCOTIA (BNS)	FRN	12/06/2025	A2/A-/AA-(EXP)	Diversified Banking Inst	2k/1k		100	1.5x		100.20
USD	1500	BNP PARIBAS (BNP)	5.335	12/06/2029	Aa3/NA/AA-	Diversified Banking Inst	200k/1k	150.0	100	2.7x	149.8	99.77
USD	1600	BURLINGTN NORTH SANTA FE (BNSF)	5.2	15/04/2054	NA/AA-/NA	Transport-Rail	2k/1k	130.0	99.946	2.7x	128.1	100.10
USD	1750	CAPITAL ONE FINANCIAL CO (COF)	6.312	08/06/2029	Baa1/BBB/A-	Finance-Credit Card	2k/1k	248.0	100	3.2x	245.8	99.85
USD	1750	CAPITAL ONE FINANCIAL CO (COF)	6.377	08/06/2034	Baa1/BBB/A-	Finance-Credit Card	2k/1k	268.0	100	3.3x	266.7	99.76
USD	500	DOLLAR GENERAL CORP (DG)	5.2	05/07/2028	Baa2/BBB/NA	Retail-Discount	2k/1k	137.0	99.972	4.2x	135.4	99.80
USD	1000	DOLLAR GENERAL CORP (DG)	5.45	05/07/2033	Baa2/BBB/NA	Retail-Discount	2k/1k	177.0	99.84	2.4x	182.0	99.13
USD	900	FORD MOTOR CREDIT CO LLC (F)	6.95	10/06/2026	NA/BB+/BB+	Auto-Cars/Light Trucks	200k/1k	283.9	100		268.2	100.18
USD	850	FORD MOTOR CREDIT CO LLC (F)	7.2	10/06/2030	NA/BB+/BB+	Auto-Cars/Light Trucks	200k/1k	343.2	100		330.8	100.35
USD	550	HP ENTERPRISE CO (HPE)	5.25	01/07/2028	Baa2/BBB/BBB+	Computers	2k/1k	145.0	99.887	2.2x	146.5	99.54
USD	700	MACQUARIE BANK LTD (MQGAU)	5.208	15/06/2026	A1/A+/A	Commer Banks Non-US	2k/1k	110.0	100	3.7x	106.7	99.84
USD	300	MACQUARIE BANK LTD (MQGAU)	FRN	15/06/2026	A1/A+/A	Commer Banks Non-US	2k/1k		100	4.3x		100.41
USD	750	MACQUARIE GROUP LTD (MQGAU)	5.887	15/06/2034	A2/BBB+/A	Diversified Banking Inst	2k/1k	220.0	100	3.5x	223.6	99.31
USD	700	NORTHWESTERN MUTUAL GLBL (NWMLIC	4.9	12/06/2028	NA/AA+/NA	Life/Health Insurance	2k/1k	107.0	99.969	2x	103.1	99.91
USD	350	PIEDMONT NATURAL GAS CO (DUK)	5.4	15/06/2033	A3/BBB+/NA	Gas-Distribution	2k/1k	170.0	99.999	3.7x	168.7	99.77
USD	400	REINSURANCE GRP OF AMER (RGA)	6	15/09/2033	Baa1/A/BBBu	Reinsurance	2k/1k	235.0	99.639	1.9x	238.1	99.03
USD	1750	TRUIST FINANCIAL CORP (TFC)	5.867	08/06/2034	A3/A-/A	Commer Banks-Southern US	2k/1k	218.0	100	4.9x	207.2	100.39
USD	1500	TRUIST FINANCIAL CORP (TFC)	6.047	08/06/2027	A3/A-/A	Commer Banks-Southern US	2k/1k	193.0	100	4x	175.0	100.25

Friday 02 June 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	300	SIXT SE (SIXGR)	5.125	09/10/2027	NA/NA/NA	Rental Auto/Equipment
EUR	500	STATKRAFT AS (STATK)	3.5	09/06/2033	NA/A/A-	Electric-Generation
GBP	350	INCHCAPE PLC (INCHLN)	6.5	09/06/2028	Baa2/NA/NA	Distribution/Wholesale
USD	375	SUTTER HEALTH (SUTHEA)	5.164	15/08/2033	A1/A+/A+	Medical-Hospitals
USD	375	SUTTER HEALTH (SUTHEA)	5.547	15/08/2053	A1/A+/A+	Medical-Hospitals

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
290.7	99.555		214.9	101.97
126.9	99.519		124.9	98.69
245.0	99.5		242.4	99.16
155.0	100			
170.0	100			

Thursday 01 June 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	500	BANQUE FED CRED MUTUEL (BFCM)	3.875	14/02/2028	NA/NA/NA	Commer Banks Non-US
EUR	1250	BANQUE FED CRED MUTUEL (BFCM)	4.125	14/06/2033	NA/NA/NA	Commer Banks Non-US
EUR	500	CANADIAN IMPERIAL BANK (CM)	3.959	09/06/2025	NA/NA/NA	Commer Banks Non-US
EUR	250	ISB RHEINLANDPFALZ (ISBRLP)	2.95	12/06/2030	NA/NA/NA	Special Purpose Banks
EUR	500	ITALGAS SPA (IGIM)	4.125	08/06/2032	Baa2/NA/BBB+	Gas-Distribution
EUR	750	RCI BANQUE SA (RENAUL)	4.875	14/06/2028	Baa2/BBB-/NA	Auto-Cars/Light Trucks
EUR	2000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	3.625	08/06/2033	NA/NA/NA	Sovereign
EUR	500	STATNETT SF (STATNE)	3.5	08/06/2033	NA/A+/NA	Electric-Transmission
EUR	550	UNILEVER CAPITAL CORP (UNANA)	3.3	06/06/2029	A1/A+/NA	Cosmetics&Toiletries
EUR	700	UNILEVER CAPITAL CORP (UNANA)	3.4	06/06/2033	A1/A+/NA	Cosmetics&Toiletries
EUR	500	ZUERCHER KANTONALBANK (ZKB)	4.156	08/06/2029	Aa2/NA/NA	Regional Banks-Non US
USD	1750	CANADIAN IMPERIAL BANK (CM)	4.414	08/06/2028	Aaa/NA/AAA	Commer Banks Non-US
USD	750	MVM ENERGETIKA ZRT (MVMHU)	7.5	09/06/2028	NA/BBB-/NA	Electric-Distribution
USD	850	PACIFIC GAS & ELECTRIC (PCG)	6.1	15/01/2029	Baa3/BBB-/BBB	Electric-Integrated
USD	1150	PACIFIC GAS & ELECTRIC (PCG)	6.4	15/06/2033	Baa3/BBB-/BBB	Electric-Integrated

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
174.0	99.635	1.9x	170.1	99.01
191.1	99.646	1.4x	180.1	99.26
	100			99.99
76.9	99.757		71.7	99.26
210.5	98.746	2.8x	207.0	97.83
268.4	99.696	3.6x	250.6	99.67
147.1	99.202	3.9x	135.1	98.83
126.9	99.867	5.6x	121.4	98.93
110.8	99.989	1.8x	109.4	99.09
122.8	99.301	1.8x	122.0	98.05
189.9	100	1.6x	184.1	99.43
72.3	100		70.1	99.22
395.0	99.342	2.4x	383.0	99.10
240.0	99.96		230.3	99.55
280.0	99.909		272.5	99.50

Wednesday 31 May 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	1000	ARKEA HOME LOANS (CMARK)	3.25	01/08/2033	Aaa/NA/AAA	Finance-Mtge Loan/Banker
EUR	600	CA AUTOBANK SPA (CAABNK)	4.375	08/06/2026	Baa1/NA/A-	Finance-Auto Loans
EUR	750	COOPERATIVE RABOBANK UA (RABOBK)	3.106	07/06/2033	Aaa/NA/NA	Commer Banks Non-US
EUR	750	DEUTSCHE KREDITBANK AG (DKRED)	3	31/01/2035	Aaa/NA/NA	Commer Banks Non-US
EUR	750	HONG KONG (HKINTL)	3.375	07/06/2027	NA/AA+/AA-	Sovereign
EUR	750	HONG KONG (HKINTL)	3.75	07/06/2032	NA/AA+/AA-	Sovereign
EUR	500	IBERCAJA BANCO SA (CAZAR)	5.625	07/06/2027	Baa3/NA/NA	Commer Banks Non-US
EUR	2000	LAND NORDRHEIN-WESTFALEN (NRW)	2.9	07/06/2033	NA/AA/AAA	Regional Authority
EUR	300	LUMINOR BANK (LUMINO)	7.75	08/06/2027	Baa1/NA/NA	Commer Banks Non-US
EUR	500	NATIONWIDE BLDG SOCIETY (NWISE)	FRN	07/06/2025	A1/A+/A+	Building Societies
USD	750	HONG KONG (HKINTL)	4	07/06/2028	NA/AA+/AA-	Sovereign
USD	1000	HONG KONG (HKINTL)	4	07/06/2033	NA/AA+/AA-	Sovereign
USD	500	HONG KONG (HKINTL)	4.25	07/06/2026	NA/AA+/AA-	Sovereign
USD	500	MONEYGRAM INTL INC (MGI)	9	01/06/2030	B2/B/B+	Commercial Serv-Finance
USD	750	RENAISSANCERE HOLDINGS L (RNR)	5.75	05/06/2033	A3/BBB+/A-	Reinsurance

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
99.6	99.71	1.3x	93.3	99.15
196.9	99.772	1.5x	174.0	99.83
84.8	100	2x	78.6	99.19
85.7	99.95	2.4x	83.2	97.99
106.5	99.886	2.4x	94.4	99.66
163.1	99.274	4.7x	131.8	100.59
321.9	99.723	1.5x	303.3	99.72
70.3	99.445	0.7x	59.7	99.03
521.8	100	1.2x	501.0	100.11
50.0	100	2x		100.06
35.0	99.57	7.2x	25.8	99.34
40.0	99.665	5.6x	42.3	98.65
30.0	99.747	6.8x	30.4	99.30
905.0	83			
215.0	99.707		219.9	98.57

Tuesday 30 May 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	550	2I RETE GAS SPA (FIREIT)	4.375	06/06/2033	Baa2/BBB/NA	Gas-Distribution
EUR	1000	ASML HOLDING NV (ASML)	3.5	06/12/2025	A2/NA/NA	Semiconductor Equipment
EUR	750	BANCO DE SABADELL SA (SABSM)	5	07/06/2029	NA/BBB/BBB	Commer Banks Non-US
EUR	1000	BANK OF MONTREAL (BMO)	FRN	06/06/2025	A2/A-/AA-	Commer Banks Non-US
EUR	1000	BOUYGUES SA (ENFP)	3.875	17/07/2031	A3/A-/NA	Building-Heavy Construct
EUR	1250	CREDIT AGRICOLE HOME LOA (ACACB)	3.25	08/06/2033	Aaa/AAA/AAA	Finance-Mtge Loan/Banker
EUR	850	EXPORT-IMPORT BANK KOREA (EIBKOR)	3.5	07/06/2026	Aa2/AA/AA-	Export/Import Bank
EUR	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	3.625	07/06/2030	Aa2/AA/AA-	Export/Import Bank
EUR	1250	KBC GROUP NV (KBCBB)	4.5	06/06/2026	Baa1/A-/A	Commer Banks Non-US
EUR	1250	SOCIETE GENERALE (SOCGEN)	4.125	02/06/2027	A1/A/A	Diversified Banking Inst
EUR	1000	SOCIETE GENERALE (SOCGEN)	5.625	02/06/2033	Baa3/BBB-/BBB	Diversified Banking Inst
GBP	350	BMW INTL INVESTMENT BV (BMW)	5.5	06/06/2026	A2/NA/NA	Auto-Cars/Light Trucks
USD	1000	AERCAP IRELAND CAP/GLOBA (AER)	5.75	06/06/2028	Baa2/BBB/BBB	Finance-Leasing Compan
USD	2750	AT&T INC (T)	5.4	15/02/2034	Baa2/NA/NA	Telephone-Integrated
USD	1350	BANK OF MONTREAL (BMO)	5.3	05/06/2026	A2/A-/AA-	Commer Banks Non-US
USD	400	BANK OF MONTREAL (BMO)	FRN	05/06/2026	A2/A-/AA-	Commer Banks Non-US
USD	1000	CVS HEALTH CORP (CVS)	5	30/01/2029	Baa2/BBB/NA	Pharmacy Services
USD	750	CVS HEALTH CORP (CVS)	5.25	30/01/2031	Baa2/BBB/NA	Pharmacy Services
USD	1250	CVS HEALTH CORP (CVS)	5.3	01/06/2033	Baa2/BBB/NA	Pharmacy Services
USD	1250	CVS HEALTH CORP (CVS)	5.875	01/06/2053	Baa2/BBB/NA	Pharmacy Services
USD	750	CVS HEALTH CORP (CVS)	6	01/06/2063	Baa2/BBB/NA	Pharmacy Services
USD	600	FIRST ABU DHABI BANK PJS (FABUH)	4.774	06/06/2028	Aa3/AA-/AA-	Commer Banks Non-US
USD	300	HUZHOU CITY INV DEV GP (HZCONI)	5.68	06/06/2026	NA/NA/BBB	Building-Heavy Construct
USD	1600	TORONTO-DOMINION BANK (TD)	4.701	05/06/2026	Aaa/NA/NA	Commer Banks Non-US

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
210.4	99.145	3.1x	217.3	98.31
80.2	99.989	1.8x	76.2	99.85
272.9	99.521	2.4x	263.0	99.68
45.0	100			100.09
162.1	99.841	2.9x	163.4	99.24
97.8	99.162	2.2x	92.5	99.

USD	750	KHAZANAH GLOBAL SUKUK (KNBZMK)	4.687	01/06/2028	A3/A-/NA	Investment Companies	200k/1k	93.0	100	6.5x	85.0	99.77	ca	-8	Restricted
USD	1700	OLYMPUS WTR US HLDG CORP (SOLEIN)	9.75	15/11/2028	NA/B/NA	Chemicals-Specialty	200k/1k	598.0	100		575.2	100.10		-23	
USD	500	SEAGATE HDD CAYMAN (STX)	8.25	15/12/2029	Ba3/BB/BB+	Computers-Memory Devices	2k/1k	444.0	100		342.0	103.99		-102	
USD	500	SEAGATE HDD CAYMAN (STX)	8.5	15/07/2031	Ba3/BB/BB+	Computers-Memory Devices	2k/1k	479.0	100		380.8	103.87		-98	

Tuesday 23 May 2023								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	500	AGENCE FRANCE LOCALE (AFLBNK)	3.625	20/06/2038	Aa3/NA/NA	Regional Agencies	100k/100k	44.0	98.601	1.4x	44.4	98.93			+0
EUR	500	AKTIA BANK (AKTIA)	3.375	31/05/2027	Aaa/NA/NA	Commer Banks Non-US	100k/100k	91.5	99.801	2.5x	83.7	100.05			-8
EUR	750	BAYER AG (BAYNGR)	4.25	26/08/2029	Baa2/NA/BBB+	Medical-Drugs	1k/1k	188.7	99.871	4.8x	158.0	101.62			-31
EUR	1500	BAYER AG (BAYNGR)	4.625	26/05/2033	Baa2/BBB/BBB+	Medical-Drugs	1k/1k	227.7	99.093	3.9x	200.9	101.56			-27
EUR	4000	BUONI POLIENNALI DEL TES (BTPS)	2.4	15/05/2039	NA/NA/NA	Sovereign	1k/1k	27.0	99.674	6x	24.2	102.64			-3
EUR	1000	CAIXABANK SA (CABKSM)	6.125	30/05/2034	Ba1/BBB-/BBB-	Commer Banks Non-US	100k/100k	371.0	99.936	1.7x	379.4	99.77			+8
EUR	400	CREDITO EMILIANO SPA (CRDEM)	5.625	30/05/2029	Ba1/NA/BBB-	Commer Banks Non-US	150k/1k	322.5	99.741	4.1x	303.2	100.63			-19
EUR	300	EQUITABLE BANK (EQBCN)	3.875	28/05/2026	NA/NA/AA	Commer Banks Non-US	100k/1k	128.1	99.928	1x	122.3	99.88			-6
EUR	1250	ING BELGIUM SA (INGB)	3.375	31/05/2027	Aaa/NA/AAA	Regional Banks-Non US	100k/100k	91.1	99.805	1.2x	83.9	100.05			-7
EUR	500	LAND BRANDENBURG (BRABUR)	3.781	31/05/2027	NA/NA/NA	Regional Authority	1k/1k		100.75	1.1x		100.59			
EUR	700	LEGRAND SA (LRFP)	3.5	29/05/2029	NA/A-/NA	Electric Products-Misc	100k/100k	111.1	99.856	3.3x	108.3	100.21			-3
EUR	700	MOTION FINCO SARL (MERLLN)	7.375	15/06/2030	B2/B+/NA	Resorts/Theme Parks	100k/1k	499.0	100		520.6	99.75			+22
EUR	1225	MUENCHENER HYPOTHEKENBNK (MUNHY)	2.75	24/09/2025	Aaa/NA/NA	Mortgage Banks	1k/1k	51.0	99.839	3.5x	54.9	98.61			+4
EUR	1000	NRW.BANK (NRWBK)	3	31/05/2030	NA/AA/AAA	Special Purpose Banks	1k/1k	70.2	99.379	1.8x	65.9	99.94			-4
GBP	750	INTESA SANPAOLO SPA (ISPIM)	6.625	31/05/2033	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	265.0	98.603	1.6x	260.7	98.50			-4
GBP	300	NORDEA BANK ABP (NDASS)	6	02/06/2026	A3/A/AA-	Commer Banks Non-US	100k/1k	190.0	99.978	1.8x	179.7	99.47			-10
USD	500	AMEREN ILLINOIS CO (AEE)	4.95	01/06/2033	A1/A/NA	Electric-Integrated	2k/1k	127.0	99.696	3.2x	128.0	99.43			+1
USD	750	AMERICAN HONDA FINANCE (HNDA)	5	23/05/2025	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	70.0	99.931		50.2	99.91			-20
USD	900	BANQUE SAUDI FRANSI (BSFR)	4.75	31/05/2028	NA/A-/A-	Commer Banks Non-US	200k/1k	105.0	99.675		105.5	99.15			+0
USD	1000	CDP FINANCIAL INC (CADEPO)	FRN	19/05/2025	Aaa/AAA/AAA	Invest Mgmnt/Advis Serv	250k/1k		100			100.01			
USD	500	CHN CONSTRUCT BK/SYDNEY (CCB)	4.5	31/05/2026	A1/NA/NA	Commer Banks Non-US	200k/1k	55.0	99.775	3.8x	48.9	99.48			-6
USD	500	KUBOTA CREDIT USA (KUB)	4.958	31/05/2026	NA/NA/NA	Machinery-Farm	200k/1k	92.5	100	8x	94.4	99.49			+2
USD	500	LOCKHEED MARTIN CORP (LMT)	4.45	15/05/2028	A3/A-/A-	Aerospace/Defense	2k/1k	75.0	99.82	6x	73.0	99.26			-2
USD	850	LOCKHEED MARTIN CORP (LMT)	4.75	15/02/2034	A3/A-/A-	Aerospace/Defense	2k/1k	110.0	99.674	3.4x	107.6	99.44			-2
USD	650	LOCKHEED MARTIN CORP (LMT)	5.2	15/02/2055	A3/A-/A-	Aerospace/Defense	2k/1k	130.0	99.24	5.5x	125.5	100.50			-5
USD	1000	NEDER WATERSCHAPSBANK (NEDWBK)	4	01/06/2028	Aaa/AAA/NA	Special Purpose Banks	200k/1k	24.9	99.919		22.1	99.35			-3
USD	500	TOKYO METROPOLITAN GOVT (TOKYO)	4.625	01/06/2026	NA/NA/NA	Municipal-County	200k/2k	68.8	99.732		60.4	99.51			-8

Monday 22 May 2023								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	3.375	25/05/2033	NA/AA/AA-	Special Purpose Banks	100k/100k	41.0	99.335	4x	40.8	100.04			-0
EUR	500	BPCE SA (BPCEGP)	5.75	01/06/2033	Baa2/BBB/A-	Commer Banks Non-US	100k/100k	336.0	99.776	9.2x	309.7	100.88			-26
EUR	1100	CREDIT AGRICOLE SA (ACAFP)	0	01/08/2031	NA/NA/NA	Diversified Banking Inst	0.1k/0.1k		99.17		130.1	99.20			
EUR	250	DZ HYP AG (DZHYP)	3.375	15/05/2025	Aaa/AAA/NA	Mortgage Banks	100k/100k		99.78		59.3	99.74			
EUR	500	ERSTE GROUP BANK AG (ERSTBK)	4.25	30/05/2030	A2/A+/A	Commer Banks Non-US	100k/100k	197.6	99.425	1.9x	192.4	99.74			-5
EUR	750	KBC BANK NV (KBC)	3.25	30/05/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/100k	87.2	99.818	1.5x	81.4	99.96			-6
EUR	750	LLOYDS BK CORP MKTS PLC (LLOYDS)	4.125	30/05/2027	A1/A/A+	Commer Banks Non-US	100k/1k	170.0	99.826	3.2x	166.2	99.78			-4
EUR	1000	MERCEDES-BENZ INT FINCE (MBGGR)	3.5	30/05/2026	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	96.7	99.829	1.9x	94.4	99.61			-2
EUR	1000	MERCEDES-BENZ INT FINCE (MBGGR)	3.7	30/05/2031	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	136.5	99.68	2.3x	126.5	100.58			-10
EUR	500	NOVO BANCO SA (NOVBNC)	9.875	01/12/2033	B1/NA/NA	Commer Banks Non-US	100k/100k		100	2.4x	669.8	102.80			
EUR	750	SWEDBANK AB (SWEDA)	4.625	30/05/2026	Baa1/NA/AA-	Commer Banks Non-US	100k/1k	187.7	99.918	1.6x	182.6	99.75			-5
EUR	750	WPP FINANCE SA (WPPLN)	4.125	30/05/2028	Baa2/BBB/NA	Advertising Agencies	100k/1k	181.6	99.456	5.3x	164.1	100.17			-17
USD	450	AEP TEXAS INC (AEP)	5.4	01/06/2033	Baa2/A-/BBB+	Electric-Integrated	2k/1k	172.0	99.838	7.1x	171.6	99.55			-0
USD	650	AMERICAN TOWER CORP (AMT)	5.25	15/07/2028	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	155.0	99.712	3.4x	151.5	99.31			-4
USD	850	AMERICAN TOWER CORP (AMT)	5.55	15/07/2033	Baa3/BBB-/BBB+	REITS-Diversified	2k/1k	187.5	99.65	3.5x	180.7	99.98			-7
USD	500	AMERIGAS PART/FIN CORP (APU)	9.375	01/06/2028	B1/NA/BB-	Gas-Distribution	2k/1k	561.0	100						
USD	350	BGC PARTNERS INC (BGCP)	8	25/05/2028	NA/BBB-/BBB-	Finance-Other Services	2k/1k	424.7	100	1.1x	422.9	99.50			-2
USD	3200	CITIGROUP INC (C)	6.174	25/05/2034	Baa2/BBB/BBB+	Diversified Banking Inst	1k/1k	245.0	100	4.7x	230.3	100.94			-15
USD	600	NATIONAL SECS CLEARING (NSCCLF)	5	30/05/2028	Aaa/AA+/NA	Fiduciary Banks	250k/1k	130.0	99.729	4.7x	110.0	100.02			-20
USD	400	NATIONAL SECS CLEARING (NSCCLF)	5.15	30/05/2025	Aaa/AA+/NA	Fiduciary Banks	250k/1k	85.0	99.962	7x	57.0	100.05			-28
USD	700	PENSKE TRUCK LEASING/PTL (PENSKE)	5.75	24/05/2026	Baa2/BBB/BBB+	Trucking&Leasing	2k/1k	180.0	99.883	3.1x	175.8	99.44			-4
USD	500	PENSKE TRUCK LEASING/PTL (PENSKE)	6.2	15/06/2030	Baa2/BBB/BBB+	Trucking&Leasing	2k/1k	250.0	99.729	5x	238.6	99.91			-11
USD	500	PRICOA GLOBAL FUNDING 1 (PRU)	5.1	30/05/2028	Aa3/AA-/AA-	Life/Health Insurance	150k/1k	135.0	99.948	2x	130.1	99.60			-5
USD	500	PROGRESSIVE CORP (PGR)	4.95	15/06/2033	A2/A/A	Property/Casualty Ins	2k/1k	125.0	99.941	4x	135.9	98.81			+11
USD	750	TRAVELERS COS INC (TRV)	5.45	25/05/2053	A2/A/A	Property/Casualty Ins	2k/1k	150.0	99.604	5.3x	144.5	101.35			-5

Thursday 18 May 2023								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
USD	400	CAPSTONE BORROWER INC (CVT)	8	15/06/2030	B2/B-/BB	Computer Software	2k/1k	438.0	100		440.9	98.77			+3
USD	750	IQVIA INC (IQV)	5.7	15/05/2028	Baa3/BBB-/NA	Medical Labs&Testing Srv	200k/1k	200.0	99.993						
USD	500	IQVIA INC (IQV)	6.5	15/05/2030	Ba2/BB/NA	Medical Labs&Testing Srv	200k/1k	288.0	100						

Wednesday 17 May 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	800	FISERV INC (FI)	4.5	24/05/2031	Baa2/BBB/NA	Data Processing/Mgmt	100k/1k	233.0	99.566		210.0	100.32	-23
EUR	500	FORTUM OYJ (FUMVFH)	4	26/05/2028	NA/BBB/BBB	Electric-Integrated	100k/1k	176.8	99.685	2x	160.5	99.78	-16
EUR	650	FORTUM OYJ (FUMVFH)	4.5	26/05/2033	NA/BBB/BBB	Electric-Integrated	100k/1k	220.6	99.779	2x	201.3	100.56	-19
EUR	565	LOTTOMATICA SPA/ROMA (GAMENT)	7.125	01/06/2028	Ba3/BB-/NA	Casino Services	100k/1k	485.0	100		423.4	101.91	-62
EUR	550	LOTTOMATICA SPA/ROMA (GAMENT)	7.588	01/06/2028	Ba3/BB-/NA	Casino Services	100k/1k		99			100.31	
GBP	200	CO-OPERATIVE BNK FINANCE (COOPBK)	9.5	24/05/2028	Ba3/NA/NA	Cooperative Banks	100k/1k	550.7	100	1.7x	487.0	100.05	-64
GBP	350	RL FINANCE BONDS NO6 (RLMI)	10.125	Perp	Baa3/BBB/NA	Life/Health Insurance	200k/1k	634.4	100	1.5x	596.6	99.56	-38
USD	500	ALDAR INVESTMENT PROPERT (ALDAR)	4.875	24/05/2033	Baa1/NA/NA	Real Estate Oper/Develop	200k/1k	150.0	98.732		132.6	98.50	-17
USD	500	AMCOR FINANCE USA INC (AMCR)	5.625	26/05/2033	Baa2/BBB/NA	Containers-Paper/Plastic	2k/1k	217.0	99.022	2.5x	199.3	99.16	-18
USD	500	BANK OF NEW YORK MELLON (BK)	5.148	22/05/2026	Aa2/AA-/AA	Money Center Banks	250k/1k	100.0	100	2.8x	81.5	99.61	-19
USD	1250	BLACKROCK INC (BLK)	4.75	25/05/2033	Aa3/AA-/NA	Invest Mgmt/Advis Serv	2k/1k	130.0	99.004	1.8x	121.1	98.41	-9
USD	1200	CHARLES SCHWAB CORP (SCHW)	5.643	19/05/2029	A2/A-/A	Finance-Invest Bnkr/Brkr	2k/1k	205.0	100	2.8x	178.8	99.85	-26
USD	1300	CHARLES SCHWAB CORP (SCHW)	5.853	19/05/2034	A2/A-/A	Finance-Invest Bnkr/Brkr	2k/1k	227.0	100	3.7x	199.6	100.85	-27
USD	400	CNA FINANCIAL CORP (CNA)	5.5	15/06/2033	Baa2/A-/BBB+	Multi-line Insurance	2k/1k	200.0	99.347	1.5x	207.7	97.59	+8
USD	1000	ELECTRICITE DE FRANCE SA (EDF)	5.7	23/05/2028	Baa1/BBB/BBB+	Electric-Generation	200k/1k	215.0	99.85		165.8	100.64	-49
USD	1000	ELECTRICITE DE FRANCE SA (EDF)	6.25	23/05/2033	Baa1/BBB/BBB+	Electric-Generation	200k/1k	270.0	99.897		232.5	101.32	-37
USD	1000	ELECTRICITE DE FRANCE SA (EDF)	6.9	23/05/2053	Baa1/BBB/BBB+	Electric-Generation	200k/1k	310.0	99.323		279.9	102.40	-30
USD	1300	FIRST QUANTUM MINERALS L (FMCN)	8.625	01/06/2031	NA/B+/B+ *-	Metal-Copper	200k/1k	510.0	100		504.4	99.01	-6
USD	500	ITC HOLDINGS CORP (ITC)	5.4	01/06/2033	Baa2/BBB+/NA	Electric-Transmission	2k/1k	185.0	99.847	2x	176.2	99.20	-9
USD	300	KODIT GLOBAL 2023-1 LTD (KOCGRF)	4.954	25/05/2026	Aa2/AA/NA	Finance-Other Services	200k/1k	120.0	100	8.7x	109.1	99.09	-11
USD	1000	KOMMUNEKREDIT (KOMMUN)	3.75	24/05/2028	Aaa/AAA/NA	Regional Agencies	200k/1k	23.5	99.674	3.1x	18.0	98.25	-6
USD	500	LYB INT FINANCE III (LYB)	5.625	15/05/2033	Baa2/BBB/BBB	Chemicals-Diversified	2k/1k	205.0	99.895	3x	197.7	99.28	-7
USD	300	NATIONAL RURAL UTIL COOP (NRUC)	7.125	15/09/2053	A3/BBB/BBB+	Electric-Distribution	2k/1k	353.3	100	2.5x	316.9	100.29	-36
USD	110	NEW DEVELOPM BANK BRICS (NEWDEV)	FRN	22/05/2026	NA/AA+/NA	Supranational Bank	200k/200k	100.0	100			98.48	
USD	750	NOGAHOLDING SUKUK (OILGAS)	6.625	25/05/2033	NA/NA/B+	Oil Comp-Explor&Prodtn	200k/1k	306.1	100		288.9	99.95	-17
USD	1000	NRW.BANK (NRWBK)	3.875	26/05/2026	NA/AA/AAA	Special Purpose Banks	2k/2k	17.7	99.669	2.9x	16.6	98.53	-1
USD	500	OTP BANK NYRT (OTPHB)	7.5	25/05/2027	Baa3/BBB-/NA	Commer Banks Non-US	200k/1k		100	1.4x	359.0	99.24	
USD	400	SOUTHERN CAL EDISON (EIX)	4.9	01/06/2026	A2/A-/A-	Electric-Integrated	1k/1k	112.5	99.89	2.5x	108.1	98.96	-4
USD	700	SOUTHERN CAL EDISON (EIX)	5.875	01/12/2053	A2/A-/A-	Electric-Integrated	1k/1k	200.0	99.786	3x	189.6	100.93	-10
USD	500	SOUTHERN CALIF GAS CO (SRE)	5.2	01/06/2033	Aa3/A+/AA-	Gas-Distribution	2k/1k	165.0	99.805	2.4x	160.1	98.90	-5
USD	500	SOUTHERN CALIF GAS CO (SRE)	5.75	01/06/2053	Aa3/A+/AA-	Gas-Distribution	2k/1k	190.0	99.516	3x	177.1	100.93	-13
USD	150	TORREY PINES RE LTD (TORPNE)	10.17	05/06/2026	NA/NA/NA	Reinsurance	250k/1k		100			100.40	
USD	830	XPO INC (XPO)	6.25	01/06/2028	Ba1/BBB-/BBB-	Transport-Truck	2k/1k	262.0	100				
USD	450	XPO INC (XPO)	7.125	01/06/2031	Ba3/BB-/BB+	Transport-Truck	2k/1k	359.0	100				

USD	6000	PFIZER INVESTMENT ENTER (PFE)	5.3	19/05/2053	A1/A+/A	Medical-Drugs	2k/1k	145.0	99.851	3.1x	122.2	102.49	ca	-23	Restricted
USD	4000	PFIZER INVESTMENT ENTER (PFE)	5.34	19/05/2063	A1/A+/A	Medical-Drugs	2k/1k	160.0	98.057	2.6x	145.7	99.51		-14	
USD	500	STE TRANSORE (STESP)	4.125	23/05/2026	Aaa/NA/NA	Engineering/R&D Services	200k/1k	60.0	99.729	1.5x	58.2	98.21		-2	
USD	300	THI CAPITAL CO (SDEXPR)	5.1	19/05/2026	A3/NA/A	Building-Heavy Construct	200k/1k		100		95.4	99.85			

Monday 15 May 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	400	ADLER PELZER HLDG GMBH (PELHOL)	9.5	01/04/2027	B3/NA/NA	Auto/Trk Prts&Equip-Orig	100k/1k	972.0	92.5		1033.8	91.21	+62
EUR	500	AKZO NOBEL NV (AKZANA)	4	24/05/2033	Baa2/BBB/BBBu	Coatings/Paint	100k/1k	176.5	99.418	1.5x	185.5	97.83	+9
EUR	500	AUSTRALIA PACIFIC AIRPOR (MELAIR)	4.375	24/05/2033	Baa1/BBB+/NA	Airport Develop/Maint	100k/1k	222.7	98.728	2.4x	198.3	99.80	-24
EUR	250	BANK FUR TIROL VORARL AG (BTV)	3.375	21/05/2027	NA/AAA/NA	Regional Banks-Non US	100k/100k	115.7	99.761	1.6x	110.7	99.08	-5
EUR	750	BMW FINANCE NV (BMW)	3.25	22/11/2026	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	90.9	99.996	1.5x	88.2	99.26	-3
EUR	500	BMW FINANCE NV (BMW)	3.25	22/07/2030	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	116.9	99.329	1.4x	117.5	98.29	+1
EUR	750	BMW FINANCE NV (BMW)	3.625	22/05/2035	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	121.7	99.923	1.5x	118.4	99.29	-3
EUR	750	CARLSBERG BREWERIES A/S (CARLB)	3.5	26/11/2026	Baa2/NA/BBB+	Brewery	100k/1k	117.2	99.982	2.7x	116.2	99.17	-1
EUR	275	CEDACRI MERGECO SPA (CEDCRI)	8.882	15/05/2028	B3/B/B	Enterprise Software/Serv	100k/1k		94			95.19	
EUR	800	DANONE SA (BNFP)	3.47	22/05/2031	Baa1/NA/NA	Food-Dairy Products	100k/100k	125.9	100	1.7x	119.4	99.49	-7
EUR	750	ENI SPA (ENIIM)	3.625	19/05/2027	Baa1/A-/A-	Oil Comp-Integrated	100k/1k	135.2	99.982	2.3x	138.2	98.99	+3
EUR	1250	ENI SPA (ENIIM)	4.25	19/05/2033	Baa1/A-/A-	Oil Comp-Integrated	100k/1k	200.5	99.505	2x	189.1	99.54	-11
EUR	2000	EURO STABILITY MECHANISM (ESM)	3	23/08/2033	Aaa/AAA/AAA	Sovereign Agency	0.01/0.01	73.4	99.6	12x	64.7	99.45	-9
EUR	600	GENERAL MOTORS FINL CO (GM)	4.5	22/11/2027	Baa2/BBB/BBB-	Auto-Cars/Light Trucks	100k/1k	229.7	99.813	2x	213.3	99.61	-16
EUR	1500	ING GROEP NV (INTNED)	4.5	23/05/2029	Baa1/A-/A+	Commer Banks Non-US	100k/100k	232.6	99.658	1.7x	216.0	99.54	-17
EUR	1500	ING GROEP NV (INTNED)	4.75	23/05/2034	Baa1/A-/A+	Commer Banks Non-US	100k/100k	254.7	99.153	2x	232.4	100.07	-22
EUR	1000	INTESA SANPAOLO SPA (ISPIIM)	4	19/05/2026	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	163.2	99.884	2.1x	151.3	99.43	-12
EUR	1250	INTESA SANPAOLO SPA (ISPIIM)	4.875	19/05/2030	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	267.4	100	2.4x	251.0	100.07	-16
EUR	500	KOMMUNINVEST I SVERIGE (KOMINS)	2.875	23/05/2030	Aaa/AAA/NA	Regional Agencies	100k/1k	74.6	99.551	5x	66.9	99.10	-8
EUR	750	KOREA DEVELOPMENT BANK (KDB)	3.375	23/05/2028	Aa2/AA/AA-	Special Purpose Banks	100k/1k	114.8	99.76	1.7x	104.1	99.50	-11
EUR	110	STADT DORTMUND (DRTMND)	3.25	23/05/2031	NA/NA/NA	Municipal-City	1k/1k	108.6	99.695	1.6x	105.0	98.97	-4
GBP	400	BPCE SA (BPCEGP)	6.125	24/05/2029	Baa1/BBB+/A+	Commer Banks Non-US	100k/100k	240.0	99.823	1.6x	223.7	97.63	-16
GBP	400	SWEDBANK AB (SWEDA)	5.875	24/05/2029	Baa1/A-/A-	Commer Banks Non-US	100k/1k	230.0	99.548	1.7x	226.4	97.22	-4
USD	900	AES CORP/THE (AES)	5.45	01/06/2028	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k	200.0	99.94	1.8x	194.1	98.37	-6
USD	1750	BANK GOSPODARSTWA KRAJOW (BGOSK)	5.375	22/05/2033	A2/NA/A-	Special Purpose Banks	200k/1k	190.0	99.763	3.4x	175.4	99.07	-15
USD	500	EATON CORP (ETN)	4.35	18/05/2028	A3/A-/NA	Diversified Manufact Op	2k/1k	90.0	99.924	3.8x	65.7	99.13	-24
USD	750	FLORIDA POWER & LIGHT CO (NEE)	4.4	15/05/2028	Aa2/A+/AA-	Electric-Integrated	2k/1k	95.0	99.934	2.9x	78.5	98.80	-17
USD	500	FLORIDA POWER & LIGHT CO (NEE)	4.45	15/05/2026	A1/A/A+	Electric-Integrated	2k/1k	80.0	99.953	2.8x	56.6	99.14	-23
USD	500	FLORIDA POWER & LIGHT CO (NEE)	4.625	15/05/2030	Aa2/A+/AA-	Electric-Integrated	2k/1k	115.0	99.959	4x	101.5	98.73	-13
USD	750	FLORIDA POWER & LIGHT CO (NEE)	4.8	15/05/2033	Aa2/A+/AA-	Electric-Integrated	2k/1k	130.0	99.969	4.7x	113.3	99.40	-17
USD	500	FMC CORP (FMC)	5.15	18/05/2026	Baa2/BBB-/NA	Chemicals-Diversified	2k/1k	150.0	99.962	3.2x	138.1	98.85	-12
USD	500	FMC CORP (FMC)	5.65	18/05/2033	Baa2/BBB-/NA	Chemicals-Diversified	2k/1k	215.0	99.985	3.1x	217.9	97.97	+3
USD	500	FMC CORP (FMC)	6.375	18/05/2053	Baa2/BBB-/NA	Chemicals-Diversified	2k/1k	255.0	99.761	3.5x	256.4	98.66	+1
USD	3000	KSA SUKUK LTD (KSA)	4.274	22/05/2029	A1/NA/A+	Sovereign	200k/1k	80.0	100		90.2	97.35	+10
USD	3000	KSA SUKUK LTD (KSA)	4.511	22/05/2033	A1/NA/A+	Sovereign	200k/1k	100.0	100		100.5	98.14	+0
USD	800	LKQ CORP (LKQ)	5.75	15/06/2028	Baa3/BBB-/BBB-	Distribution/Wholesale	2k/1k	235.0	99.726	3.1x	212.0	98.83	-23
USD	600	LKQ CORP (LKQ)	6.25	15/06/2033	Baa3/BBB-/BBB-	Distribution/Wholesale	2k/1k	285.0	99.288	3.7x	251.8	99.82	-33
USD	300	NATIONAL FUEL GAS CO (NFG)	5.5	01/10/2026	Baa3/BBB-/BBB	Gas-Distribution	2k/1k	190.0	99.78	1.8x	174.9	98.68	-15
USD	1200	PACIFICORP (BRKHEC)	5.5	15/05/2054	A1/A+/NA	Electric-Integrated	2k/1k	165.0	99.956	2.9x	155.7	100.55	-9
USD	400	PUGET SOUND ENERGY INC (PSD)	5.448	01/06/2053	A2/A-/A	Electric-Integrated	2k/1k	160.0	99.997	4x	154.0	99.92	-6
USD	750	SOUTHERN CO (SO)	4.85	15/06/2028	Baa2/BBB/BBB+	Electric-Integrated	2k/1k	143.0	99.848	2.5x	130.0	98.51	-13
USD	750	SOUTHERN CO (SO)	5.2	15/06/2033	Baa2/BBB/BBB+	Electric-Integrated	2k/1k	173.0	99.824	3.2x	165.0	98.51	-8
USD	1000	STATE STREET CORP (STT)	5.104	18/05/2026	A1/A/AA-	Fiduciary Banks	2k/1k	110.0	100	2.5x	80.1	99.55	-30
USD	1000	STATE STREET CORP (STT)	5.159	18/05/2034	A1/A/AA-	Fiduciary Banks	2k/1k	165.0	100	3.1x	154.3	99.02	-11
USD	1400	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.45	18/05/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	80.0	99.942	1.9x	60.8	99.03	-19
USD	700	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.55	17/05/2030	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	110.0	99.84	2.1x	106.2	98.02	-4
USD	300	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	18/05/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k		100	1.2x		100.59	
USD	1750	WESTPAC BANKING CORP (WSTP)	4.184	22/05/2028	Aaa/NA/AAA	Commer Banks Non-US	200k/1k	72.0	100		68.0	98.15	-4
USD	750	WEYERHAEUSER CO (WY)	4.75	15/05/2026	Baa2/BBB/NA	REITS-Diversified	2k/1k	120.0	99.672	1.7x	95.3	98.92	-25

Friday 12 May 2023								@ Issue				Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	650	HONEYWELL INTERNATIONAL (HON)	3.5	17/05/2027	A2/A/A	Instruments-Controls	100k/1k	130.6	99.795		118.7	99.24	-12	
EUR	500	HONEYWELL INTERNATIONAL (HON)	3.75	17/05/2032	A2/A/A	Instruments-Controls	100k/1k	166.6	99.125		163.8	98.22	-3	
EUR	600	OI EUROPEAN GROUP BV (OI)	6.25	15/05/2028	Ba3/NA/NA	Containers-Metal/Glass	100k/1k	408.0	100		313.1	102.72	-95	
GBP	500	BANQUE FED CRED MUTUEL (BFCM)	5.375	25/05/2028	Aa3/A+/AA-	Commer Banks Non-US	100k/100k	175.0	99.757		166.2	97.27	-9	
USD	750	HONEYWELL INTERNATIONAL (HON)	4.25	15/01/2029	A2/A/A	Instruments-Controls	2k/1k	85.0	99.772		76.3	98.02	-9	
USD	1000	HONEYWELL INTERNATIONAL (HON)	4.5	15/01/2034	A2/A/A	Instruments-Controls	2k/1k	115.0	99.121		102.4	97.67	-13	
USD	390	ODFJELL RIG III LTD (ODLNO)	9.25	31/05/2028	B2/(P)BB/NA	Oil&Gas Drilling	200k/100k		100		517.4	100.56		
USD	690	OWENS-BROCKWAY (OI)	7.25	15/05/2031	B2/B+/NA	Containers-Metal/Glass	2k/1k	388.0	100		302.2	101.95	-86	

Thursday 11 May 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	700	APRR SA (ARRFP)	3.125	24/01/2030	NA/A-/A	Public Thoroughfares	100k/100k	121.3	98.552	2.3x	119.3	97.32	-2
EUR	700	BANCA COMMERCIALA ROMANA (BCRBK)	7.625	19/05/2027	Baa2/NA/BBB+	Commer Banks Non-US	100k/100k	528.0	100	2.5x	454.8	100.96	-73
EUR	250	BAUSPARKASSE WUESTENROT (BSWUES)	3.25	19/05/2027	NA/AAA/NA	Commer Banks Non-US	100k/100k	108.3	99.845	1.9x	102.5	98.92	-6
EUR	500	CREDIT MUTUEL ARKEA (CMARK)	3.875	22/05/2028	Aa3/NA/A *	Commer Banks Non-US	100k/100k	178.2	99.862	3x	151.2	99.64	-27
EUR	500	DANSKE MORTGAGE BANK PLC (DANBNK)	3.125	12/01/2027	Aaa/NA/NA	Commer Banks Non-US	100k/1k	85.5	99.97	1.3x	78.2	99.14	-7
EUR	300	DAVIDE CAMPARI-MILANO SP (CPRIM)	4.71	18/05/2030	NA/NA/NA	Beverages-Wine/Spirits	100k/1k		100		219.2	100.70	
EUR	600	DEUTSCHE BAHN FIN GMBH (DBHNGR)	3.25	19/05/2033	Aa1/AA-/NA	Transport-Rail	1k/1k	117.2	98.912	6.5x	104.7	98.23	-12
EUR	500	ERAMET (ERAFP)	7	22/05/2028	Ba2/NA/BB+(EXP)	Mining Services	100k/100k	496.0	99.489	1.7x	392.9	102.49	-103
EUR	1000	L'OREAL SA (ORFP)	2.875	19/05/2028	Aa1/AA/NA	Cosmetics&Toiletries	100k/100k	82.5	99.473	1.5x	87.8	97.99	+5
EUR	1000	L'OREAL SA (ORFP)	3.125	19/05/2025	Aa1/AA/NA	Cosmetics&Toiletries	100k/100k	65.5	99.796	2x	60.1	99.17	-5
EUR	350	SAN MARINO GOVERNMENT BO (SMGB)	6.5	19/01/2027	NA/NA/BB	Sovereign	100k/1k	429.4	99.788	4.1x	384.6	100.17	-45
EUR	750	SPAREBANK 1 BOLIGKREDITT (SPABOL)	3	19/05/2030	Aaa/NA/NA	Commer Banks Non-US	100k/1k	100.5	99.454	2.5x	93.4	98.25	-7
EUR	500	TELE2 AB (TELBSS)	3.75	22/11/2029	NA/BBB/NA	Cellular Telecom	100k/1k	164.7	99.779	5.5x	156.0	98.87	-9
USD	1500	BNG BANK NV (BNG)	3.5	19/05/2028	NA/AAA/AAA	Special Purpose Banks	200k/2k	27.0	99.709		26.0	97.13	-1
USD	1000	CDP FINANCIAL INC (CADEPO)	FRN	19/05/2025	Aaa/AAA/AAA	Invest Mgmt/Advis Serv	250k/1k		100			100.01	
USD	600	EIDP INC (CTVA)	4.5	15/05/2026	A3/A-/A	Chemicals-Diversified	2k/1k	95.0	99.872	2.7x	81.4	98.61	-14
USD	600	EIDP INC (CTVA)	4.8	15/05/2033	A3/A-/A	Chemicals-Diversified	2k/1k	145.0	99.639	2.9x	127.9	98.28	-17
USD	1000	MDGH GMTN RSC LTD (MUBAUH)	4.375	22/11/2033	Aa2/NA/AA	Investment Companies	200k/1k	105.0	99.351		104.5	96.63	-0
USD	500	MDGH GMTN RSC LTD (MUBAUH)	5.084	22/05/2053	A4/NA/AA	Investment Companies	200k/1k	135.0	100		121.3	99.37	-14
USD	700	TEXAS INSTRUMENTS INC (TXN)	4.6	15/02/2028	Aa3/A+/NA	Electronic Compo-Semicon	2k/1k	70.0	99.827	3.6x	38.4	100.91	-32
USD	950	TEXAS INSTRUMENTS INC (TXN)	4.9	14/03/2033	Aa3/A+/NA	Electronic Compo-Semicon	2k/1k	95.0	99.922	2.3x	92.1	101.79	-3
USD	1200	TEXAS INSTRUMENTS INC (TXN)	5.05	18/05/2063	Aa3/A+/NA	Electronic Compo-Semicon	2k/1k	137.0	99.167	3.6x	128.1	97.58	-9

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* Bloomberg indicative at time of writing NQ = No Quote Available

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