

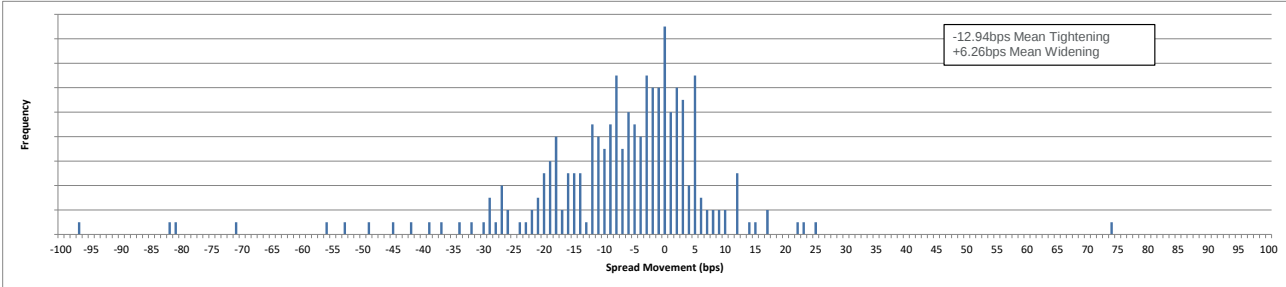
FIXED INCOME

New Issue Performance
07 July 2023



ADM Investor Services
International Limited

Colin Bysouth, CFA | colin.bysouth@admisi.com | +44 20 7716 8533



FIVE BEST PERFORMERS							@ Issue				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Current*
USD	2175	HUB INTERNATIONAL LTD (HBGNC)	7.25	15/06/2030	B2/B/NA	Insurance Brokers	08/06/23	346	100		248.8 101.57
EUR	500	NOVA LJUBLJANSKA BANKA D (NOVALJ)	7.125	27/06/2027	NA/BBB/NA	Commer Banks Non-US	20/06/23	428.2	100	3.5x	345.9 101.63
EUR	500	IPD 3 BV (IPDEBV)	8	15/06/2028	B2/B/B+	Commercial Services	08/06/23	556	100		474.4 102
USD	1500	ELECTRICITE DE FRANCE SA (EDF)	9.125	Perp	Ba2/NA/BBB-	Electric-Generation	08/06/23	541.1	100		469.9 102.5
EUR	400	NOVA KREDITNA BANKA MARI (NOVAKR)	7.375	29/06/2026	Baa2/NA/NA	Commer Banks Non-US	22/06/23	417	100	3.3x	360.5 100.913

FIVE WORST PERFORMERS							@ Issue				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Current*
EUR	750	REPUBLIC OF CHILE (CHILE)	4.125	05/07/2034	A2/A/A-	Sovereign	28/06/23	109.4	99.212		182.5 97.248
GBP	350	UNITED UTILITIES WAT FIN (UU)	5.75	26/06/2036	A3/BBB+/A-	Water	19/06/23	120	99.527	1.7x	144.7 95.773
USD	500	SANTANDER HOLDINGS USA (SANUSA)	6.565	12/06/2029	Baa3/BBB+/BBB+	Commer Banks-Eastern US	08/06/23	270	100	2.8x	292.0 97.073
EUR	400	AVIS BUDGET FINANCE PLC (CAR)	7.25	31/07/2030	NA/NA/NA	Rental Auto/Equipment	06/07/23	464	100		486.0 99.6
EUR	750	PORSCHE AUTO HOLDING SE (PORSCH)	4.25	27/09/2030	NA/NA/NA	Auto-Cars/Light Trucks	26/06/23	204.5	99.285	1.3x	220.7 96.706

Thursday 06 July 2023							@ Issue				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Current*
EUR	500	A1 TOWERS HOLDING (TKAAV)	5.25	13/07/2028	Baa2/NA/NA	Cellular Telecom	100k/100k	256.9	99.477	5x	242.1 100.29
EUR	250	ABANCA CORP BANCARIA SA (ABANCA)	10.625	Perp	NA/NA/NA	Commer Banks Non-US	200k/200k		100	2.1x	837.5 99.55
EUR	400	AVIS BUDGET FINANCE PLC (CAR)	7.25	31/07/2030	NA/NA/NA	Rental Auto/Equipment	100k/1k	464.0	100		486.0 99.60
EUR	500	DEUT PFANDBRIEFBANK AG (PBBGR)	3.625	13/10/2026	NA/NA/NA	Mortgage Banks	1k/1k	84.2	99.651	2.2x	84.6 99.52
EUR	270	GREEN BIDCO SAU (GRBDSA)	10.25	15/07/2028	NA/(P)B/NA	Distribution/Wholesale	100k/1k	762.0	100		773.9 100.15
EUR	380	HT TROPLAST AG (PFRNE)	9.375	15/07/2028	B2/B/NA	Bldg/Construct Prod-Misc	100k/1k	661.0	100		668.9 100.00
EUR	500	INVESTITIONSBANK BERLIN (IBB)	3.125	12/07/2030	NA/NA/NA	Regional Agencies	100k/100k		99.339		68.8 98.59
EUR	500	ORLEN SA (PKNPW)	4.75	13/07/2030	NA/NA/NA	Oil Comp-Integrated	100k/1k	237.1	98.353	1.9x	236.4 98.65
EUR	500	PIRAEUS BANK SA (TPEIR)	7.25	13/07/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	437.2	100	1.9x	448.3 99.73
GBP	1000	ASIAN DEVELOPMENT BANK (ASIA)	6.125	15/08/2025	NA/NA/NA	Supranational Bank	1k/1k	65.0	99.847	1.2x	63.0 99.92
GBP	500	KFW (KFW)	4.875	03/02/2031	NA/NA/NA	Special Purpose Banks	1k/1k	39.0	99.308	1.5x	37.6 98.88
USD	1250	DEUTSCHE BANK NY (DB)	7.146	13/07/2027	NA/BBB-/NA	Diversified Banking Inst	150k/1k	245.0	100	3.6x	227.0 100.53
USD	2000	INTL FINANCE CORP (IFC)	4.5	13/07/2028	NA/NA/NA	Supranational Bank	1k/1k	12.7	99.889		12.1 100.08
USD	650	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.776	13/07/2033	A1/A-/NA	Diversified Banking Inst	200k/1k	175.0	100	2.5x	170.6 100.24
USD	750	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.8	13/07/2028	A1/A-/NA	Diversified Banking Inst	200k/1k	145.0	100	2.9x	143.2 100.03
USD	650	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.852	13/07/2030	A1/A-/NA	Diversified Banking Inst	200k/1k	165.0	100	2.2x	159.5 100.21
USD	850	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.88	13/07/2026	A1/A-/NA	Diversified Banking Inst	200k/1k	120.0	100	3.3x	116.8 100.10
USD	400	SUMITOMO MITSUI FINL GRP (SUMIBK)	FRN	13/07/2026	A1/A-/NA	Diversified Banking Inst	200k/1k		100	4.5x	99.89

Wednesday 05 July 2023							@ Issue				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Current*
EUR	500	ANZ NEW ZEALAND INTL/LDN (ANZLN)	3.951	17/07/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	99.2	100	7.5x	94.3 99.91
EUR	375	CIRSA FINANCE INTER (LHMCFI)	7.875	31/07/2028	NA/NA/NA	Gambling (Non-Hotel)	100k/1k	530.0	100		546.1 99.53
EUR	500	LAND BERLIN (BERGER)	3	11/07/2031	Aa1/NA/AAA	Regional Authority	1k/1k	68.5	99.538	1x	70.0 98.07
EUR	750	REPUBLIC OF LATVIA (LATVIA)	3.875	12/07/2033	NA/NA/NA	Sovereign	100k/1k	145.9	99.715	4x	142.7 98.60
EUR	500	RLB OBEROESTERREICH (RFLBOB)	3.625	13/12/2027	NA/NA/NA	Cooperative Banks	100k/100k	109.3	99.655	2.6x	109.6 99.08
GBP	1000	EUROPEAN INVESTMENT BANK (EIB)	4.875	16/12/2030	NA/NA/NA	Supranational Bank	1k/1k	40.0	99.303	2.1x	38.1 98.62
GBP	300	PRINCIPALITY BLDNG SOC (PRINBS)	8.625	12/07/2028	NA/NA/NA	Building Societies	100k/1k	380.0	99.872	1.8x	376.8 99.46
USD	800	AMERICAN HONDA FINANCE (HNDA)	5.125	07/07/2028	NA/NA/NA	Auto-Cars/Light Trucks	2k/1k	90.0	99.956	2.1x	89.7 99.42
USD	950	AMERICAN HONDA FINANCE (HNDA)	5.25	07/07/2026	NA/NA/NA	Auto-Cars/Light Trucks	2k/1k	70.0	99.877	2x	69.8 99.66
USD	600	AMERICAN HONDA FINANCE (HNDA)	FRN	07/06/2024	NA/NA/NA	Auto-Cars/Light Trucks	2k/1k		100		99.96
USD	750	BANQUE FED CRED MUTUEL (BFCM)	5.79	13/07/2028	NA/NA/NA	Commer Banks Non-US	200k/1k	155.0	100	3.1x	154.1 99.52
USD	1400	BANQUE FED CRED MUTUEL (BFCM)	5.896	13/07/2026	NA/NA/NA	Commer Banks Non-US	200k/1k	130.0	100	2x	127.4 99.85
USD	350	BANQUE FED CRED MUTUEL (BFCM)	FRN	13/07/2026	NA/NA/NA	Commer Banks Non-US	200k/1k		100	2.9x	100.22
USD	350	KOREA EAST-WEST POWER CO (KOEWPV)	4.875	12/07/2028	Aa2/NA/AA-	Electric-Generation	200k/1k	98.0	98.689	8.7x	94.6 98.12
USD	900	NOMURA HOLDINGS INC (NOMURA)	6.07	12/07/2028	Baa1/BBB+/NA	Finance-Invest Bnkr/Bkr	200k/1k	183.0	100	3.6x	188.0 99.27
USD	600	NOMURA HOLDINGS INC (NOMURA)	6.087	12/07/2033	Baa1/BBB+/NA	Finance-Invest Bnkr/Bkr	200k/1k	215.0	100	3.8x	223.0 98.67

Tuesday 04 July 2023							@ Issue				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Current*
EUR	350	CA AUTOBANK SPA (CAABNK)	FRN	13/01/2025	NA/NA/NA	Finance-Auto Loans	100k/1k	85.0	100		99.93
EUR	500	CREDIT AGRICOLE PUBLIC S (ACASCF)	3.75	13/07/2026	Aaa/AAA/NA	Finance-Other Services	100k/100k	80.6	99.883	6x	78.3 99.80
EUR	750	CRH SMW FINANCE DAC (CRHID)	4	11/07/2031	NA/NA/NA	Bldg Prod-Cement/Aggreg	100k/1k	160.8	99.711	3.4x	161.5 98.65
EUR	500	DEUTSCHE BANK AG (DB)	FRN	11/07/2025	NA/NA/NA	Diversified Banking Inst	100k/100k		100		99.98
EUR	1045.3	ESM TBILL (ESMTB)	0	05/10/2023	P-1/A-1+/NA	Sovereign Agency	0.01/0.01		99.1325		8.0 99.16
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	3	15/07/2033	NA/NA/NA	Supranational Bank	1k/1k	64.4	99.04	8.6x	63.4 97.85
EUR	850	IBERDROLA FINANZAS SAU (IBESM)	3.625	13/07/2023	Baa1/NA/AA-	Electric-Integrated	100k/100k	120.7	99.695	1.9x	121.9 98.23
EUR	500	ICCREA BANCA SPA (ICCREA)	3.875	12/01/2029	NA/NA/NA	Commer Banks Non-US	100k/1k	138.4	99.707	1.5x	140.1 99.02

Monday 03 July 2023							@ Issue				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Current*
EUR	400	AEROPORTI DI ROMA SPA (ADRI)	4.875	10/07/2033	Baa2/NA/NA	Airport Develop/Maint	100k/1k	256.4	99.119	4.8x	255.1 97.72
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	3.5	11/01/2027	NA/NA/NA	Regional Banks-Non US	1k/1k	71.1	99.691	4.1x	68.7 99.59
EUR	500	CRH SMW FINANCE DAC (CRHID)	4	11/07/2027	NA/NA/NA	Bldg Prod-Cement/Aggreg	100k/1k	129.2	99.84	3.2x	127.3 99.56
EUR	750	CRH SMW FINANCE DAC (CRHID)	4.25	11/07/2035	NA/NA/NA	Bldg Prod-Cement/Aggreg	100k/1k	183.0	99.291	4.3x	179.9 98.05
EUR	3000	EFSS (EFSS)	3	10/07/2030	Aaa/AA/AA-	Sovereign Agency	1k/1k	70.1	99.305	1.8x	71.2 98.19
EUR	500	NORDDEUTSCHE LANDESBANK (NDB)	4.875	11/07/2028	NA/NA/NA	Commer Banks Non-US	1k/1k	231.3	99.948	1.6x	207.5 100.32
EUR	300	VILLE DE PARIS (VDP)	3.5	10/07/2043	NA/NA/AA-	Municipal-City	100k/100k	29.0	99.124	2.8x	29.7 96.34

Thursday 29 June 2023							@ Issue				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Current*
EUR	500	LANDBK HESSEN-THUERINGEN (HESLAN)	2.7	22/02/2024	NA/NA/NA	Regional Banks-Non US	1k/1k		100		98.92
EUR	300	SCIL IV LLC / SCIL USA H (PLYIM)	9.5	15/07/2028	B1/BB-/NA	Chemicals-Specialty	100k/1k	700.0	100		672.9 100.84
GBP	250	ADMIRAL GROUP PLC (ADMILN)	8.5	06/01/2034	NA/NA/BBB	Property/Casualty Ins	100k/1k	410.0	100	2.9x	396.3 99.13
GBP	1000	ROYAL BANK OF CANADA (RY)	FRN	08/07/2024	Aa1/A-1+/NA	Commer Banks Non-US	100k/1k		100		100.00
USD	550	HOWARD MIDSTREAM ENERGY (HOWMID)	8.875	15/07/2028	B3/B+/NA	Pipelines	2k/1k	473.2	100		
USD	1100	MIZUHO FINANCIAL GROUP (MIZUHO)	5.748	06/07/2034	A1/A-/NA	Diversified Banking Inst	200k/1k	190.0	100		194.7 98.24
USD	1400	MIZUHO FINANCIAL GROUP (MIZUHO)	5.778	06/07/2029	A1/A-/NA	Diversified Banking Inst	200k/1k	165.0	100		157.9 99.31

Wednesday 28 June 2023							@ Issue				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Current*
EUR	500	ALPERIA SPA (ALPERI)	5.701	05/07/2028	NA/NA/BBB	Electric-Generation	100k/1k	318.8	100	1.3x	320.8 98.86

EUR	500	BPCE SA (BPCEGP)	4.125	10/07/2028	A1/A-/AA-	Commer Banks Non-US	100k/100k	164.6	99.527	4.6x	153.0	99.26	-12
EUR	5000	CCTS EU (CCTS)	4.64	15/10/2031	NA/NA/NA	Sovereign	1k/1k	114.0	99.93	3.4x		100.04	
EUR	500	COMMERZBANK AG (CMZB)	6.75	05/10/2033	Baa3/BB+/NA	Commer Banks Non-US	100k/100k	439.7	99.587	1.3x	442.7	98.31	+3
EUR	355	GOLDMAN SACHS FIN C INTL (GS)	3.53	21/01/2028	NA/NA/NA	Finance-Invest Bnkr/Bkr	1k/1k		100		112.5	99.39	
EUR	500	JUNTA DE CASTILLA Y LEON (CASTIL)	3.5	30/04/2033	Baa1/NA/NA	Municipal-County	1k/1k	31.0	99.357	1.5x	33.8	96.36	+3
EUR	750	REPUBLIC OF CHILE (CHILE)	4.125	05/07/2034	A2/A-/A-	Sovereign	100k/0.001k	109.4	99.212		182.5	97.25	+73
USD	500	COREBRIGHT GLOB FUNDING (CRBG)	5.75	02/07/2026	A2/A-/NA	Life/Health Insurance	2k/1k	145.0	99.9	2.5x	140.8	99.10	-40
USD	1200	ECOPETROL SA (ECOPET)	8.625	19/01/2029	Baa3/BB+/BB+	Oil Comp-Integrated	1k/1k	465.8	99.993		436.2	99.57	-3
USD	500	REPUBLIC OF PARAGUAY (PARGUY)	5.85	21/08/2033	Ba1/BB/BB+	Sovereign	200k/1k		99.989		196.0	98.92	
USD	1000	STANDARD CHARTERED PLC (STANLN)	6.187	06/07/2027	A3/BBB+/A	Commer Banks Non-US	200k/1k	185.0	100	4.3x	166.6	99.58	-18
USD	1000	STANDARD CHARTERED PLC (STANLN)	6.296	06/07/2034	A3/BBB+/A	Commer Banks Non-US	200k/1k	258.0	100	3.9x	249.9	98.25	-8
USD	500	STANDARD CHARTERED PLC (STANLN)	FRN	06/07/2027	A3/BBB+/A	Commer Banks Non-US	200k/1k		100	3.3x		100.52	
USD	400	TRINITY INDUSTRIES INC (TRN)	7.75	15/07/2028	Ba2/BB+/BB	Diversified Manufact Op	2k/1k	376.0	100				

Tuesday 27 June 2023								@ Issue		Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	500	BANCO BPI SA (BPIPL)	3.625	04/07/2028	Aa2/NA/NA	Commer Banks Non-US	100k/100k	126.7	99.444	1.4x	126.0	98.24	-1
EUR	750	BANK OF IRELAND GROUP (BKIR)	5	04/07/2031	A3/BBB/BBB	Commer Banks Non-US	100k/1k	274.4	99.682	2x	257.1	98.91	-17
EUR	200	CRL CREDITO AGRICOLA MUT (CRLPL)	8.375	04/07/2027	Ba1/NA/NA	Commer Banks Non-US	100k/100k		99.681	1x	546.5	99.91	
EUR	500	INSTITUT CREDITO OFICIAL (ICO)	3.25	31/10/2028	Baa1/A-/A-	Sovereign Agency	1k/1k	15.0	99.838	4.6x	14.8	98.53	-0
EUR	600	KONINKLIJKE KPN NV (KPN)	3.875	03/07/2031	Baa3/BBB/BBB	Telephone-Integrated	100k/100k	165.9	99.098	3x	153.5	98.34	-12
EUR	1000	LAND HESSEN (HESSEN)	2.875	04/07/2033	NA/AA+/NA	Regional Authority	1k/1k	62.9	99.555	2.4x	60.9	97.01	-2
EUR	750	LANDBX HESSEN-THUERINGEN (HESLAN)	2.3	03/05/2024	NA/NA/NA	Regional Banks-Non US	1k/1k		100		103.8	98.25	
EUR	1000	RTE RESEAU DE TRANSPORT (RTEFRA)	3.75	04/07/2035	NA/NA/NA	Electric-Transmission	100k/100k	139.8	99.478	2.7x	130.7	97.92	-9
GBP	250	ARQMA FINANCING PLC (ARQVIA)	7.21	30/06/2028	NA/BBB+/BBB	Broadcast Serv/Program	100k/1k	250.0	99.964	3.4x	248.4	98.91	-2
GBP	1000	CPPIB CAPITAL INC (CPPIB)	6	07/06/2025	Aaa/AAA/NA	Invest Mgmt/Advis Serv	200k/1k	85.0	99.87	1.9x	75.1	99.49	-10
GBP	1690.4	UNITED KINGDOM IL GILT (UKTI)	0.75	22/11/2033	NA/NA/NA	Sovereign	0.01/0.01		101.49			98.36	
USD	500	ARIZONA PUBLIC SERVICE (PNW)	5.55	01/08/2033	A3/BBB+/A-	Electric-Integrated	2k/1k	180.0	99.855	2.2x	174.5	98.23	-5
USD	2250	BRITISH COLUMBIA PROV OF (BCROL)	4.2	06/07/2033	NA/AA+/AA+	Regional Authority	5k/1k	45.4	99.919		44.3	97.76	-1
USD	750	CREDIT AGRICOLE SA (ACAFP)	5.514	05/07/2033	Aa3/A+/AA-	Diversified Banking Inst	250k/1k	175.0	100	4.5x	162.8	98.86	-12
USD	1250	CREDIT AGRICOLE SA (ACAFP)	5.589	05/07/2026	Aa3/A+/AA-	Diversified Banking Inst	250k/1k	120.0	100	2.2x	116.8	99.31	-3
USD	500	CREDIT AGRICOLE SA (ACAFP)	FRN	05/07/2026	Aa3/A+/AA-	Diversified Banking Inst	250k/1k		100	2.4x		100.35	
USD	500	EARTHSTONE ENERGY HOL (ESTE)	9.875	15/07/2031	B3/B+ **/B+	Oil Comp-Explor&Prodn	2k/1k	646.0	97.968				-19
USD	750	ENERGIEAN ISRAEL FINANCE (ENOIGA)	8.5	30/09/2033	Ba3/(P)BB-/NA	Oil Comp-Explor&Prodn	0.001k/0.001k	473.6	100		454.2	99.40	-1
USD	3000	INTER-AMERICAN DEVEL BK (IADB)	4.5	15/05/2026	Aaa/AAA/NA	Supranational Bank	1k/1k	16.2	99.923		15.7	99.13	-13
USD	500	KOREA GAS CORP (KORGAS)	4.875	05/07/2028	Aa2/AA/AA-	Gas-Distribution	200k/1k	88.0	99.82	3.2x	75.5	98.95	-32
USD	350	LUSO INTL BANKING (LUSOIB)	7.2	30/06/2033	NA/NA/NA	Commer Banks Non-US	200k/1k	316.2	100		283.8	100.00	-13
USD	500	MITSUBISHI CORP (MITCO)	5	05/07/2028	A2/A-/A-	Import/Export	200k/1k	100.0	99.869		87.1	98.99	+2
USD	1150	REPUBLIC OF CHILE (CHILE)	4.95	05/01/2036	A2/A-/A-	Sovereign	200k/0.001k	123.0	99.558		125.3	96.92	+3
USD	1100	REPUBLIC OF CHILE (CHILE)	5.33	05/01/2034	A2/A-/A-	Sovereign	200k/0.001k	148.0	99.925		150.9	97.23	

Monday 26 June 2023								@ Issue		Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	500	ABERTIS INFRASTRUCTURAS (ABESM)	4.125	31/01/2028	NA/BBB-/BBB	Public Thoroughfares	100k/100k	167.1	99.706	3.8x	164.8	98.72	-2
EUR	500	CADENT FINANCE PLC (CDTFIN)	4.25	05/07/2029	Baa1/BBB+/A-	Gas-Distribution	100k/1k	190.4	99.74	1.8x	181.7	98.83	-9
EUR	500	DEUTSCHE POST AG (DPWGR)	3.375	03/07/2033	A2/NA/BBB+	Transport-Services	1k/1k	107.5	99.824	4x	114.1	96.83	+7
EUR	420	FLOENE ENERGIES SA (FLOEPT)	4.875	03/07/2028	NA/NA/NA	Gas-Distribution	100k/100k	242.0	99.8	2.1x	229.7	99.21	-12
EUR	1250	INTESA SANPAOLO SPA (ISPM)	3.625	30/06/2028	Aa3/NA/NA	Commer Banks Non-US	100k/1k	118.5	99.906	1.6x	118.9	98.55	+0
EUR	500	PERMANENT TSB GROUP (PTSB)	6.625	30/06/2029	Baa2/NA/BB+	Commer Banks Non-US	100k/1k	417.9	99.81		403.6	99.28	-14
EUR	500	PORSCHE AUTO HOLDING SE (PORSCH)	4.125	27/09/2027	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	168.3	99.639	0.9x	162.4	98.94	-6
EUR	750	PORSCHE AUTO HOLDING SE (PORSCH)	4.25	27/09/2030	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	204.5	99.285	1.3x	220.7	96.71	+16
EUR	750	ROYAL BANK OF CANADA (RY)	4.125	05/07/2028	A1/A-/AA-	Commer Banks Non-US	100k/1k	173.3	99.615	1.7x	162.7	98.84	-11
EUR	500	SANTANDER CONSUMER BANK (SCBGER)	4.5	30/06/2026	A2/A-/A-	Commer Banks Non-US	100k/100k	169.7	99.975	2.8x	147.2	99.97	-23
USD	500	AUST & NZ BANKING GROUP (ANZ)	FRN	03/07/2025	Aa3/AA-/A+	Commer Banks Non-US	200k/1k		100	4x		100.16	
USD	1000	AUST & NZ BANKING GRP NY (ANZ)	5.375	03/07/2025	Aa3/AA-/A+	Commer Banks Non-US	250k/1k	65.0	100	2.6x	53.8	99.74	-11
USD	300	CONNECTICUT LIGHT & PWR (ES)	4.9	01/07/2033	A1/A+/A+	Electric-Distribution	2k/1k	120.0	99.805	2.7x	114.7	97.81	-5
USD	600	HYATT HOTELS CORP (H)	5.75	30/01/2027	Baa3/BBB-/NA	Hotels&Motels	2k/1k	145.0	99.975	3.8x	128.8	99.31	-16
USD	500	KINROSS GOLD CORP (KCN)	6.25	15/07/2033	Baa3/BBB-/BBB	Gold Mining	2k/1k	270.0	98.718	2.2x	262.6	97.01	-7
USD	300	KOREA EXPRESSWAY CORP (HIGHWY)	FRN	10/07/2028	Aa2/NA/NA	Public Thoroughfares	200k/1k	103.0	100			100.16	
USD	400	NATIONAL RURAL UTIL COOP (NRUC)	5.05	15/09/2028	A2/A-/A-	Electric-Distribution	2k/1k	110.0	99.989	1.9x	100.4	98.59	-10
USD	600	NONHYUP BANK (NACF)	4.875	03/07/2028	A1/A-/NA	Commer Banks Non-US	200k/1k	98.0	99.671	4.2x	88.6	98.38	-9
USD	1250	PETROBRAS GLOBAL FINANCE (PETBRA)	6.5	03/07/2033	Ba1/BB-/BB-	Oil Comp-Integrated	2k/1k		99.096		292.4	96.72	
USD	750	PROLOGIS LP (PLD)	4.875	15/06/2028	A3/NA/NA	REITS-Warehouse/Industr	2k/1k	105.0	99.389	2.3x	94.7	98.14	-10
USD	750	PROLOGIS LP (PLD)	5.125	15/01/2034	A3/NA/NA	REITS-Warehouse/Industr	2k/1k	145.0	99.642	2.5x	142.4	97.33	-3
USD	720	VIKING CRUISES LTD (VIKCRU)	9.125	15/07/2031	Caa1/B-/NA	Cruise Lines	2k/1k	539.0	100		511.4	99.47	-28

Friday 23 June 2023								@ Issue		Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	550	REALTY INCOME CORP (O)	4.875	06/07/2030	A3/A-/NA	REITS-Single Tenant	100k/1k	264.5	99.421	2.7x	248.6	98.68	-16
EUR	550	REALTY INCOME CORP (O)	5.125	06/07/2034	A3/A-/NA	REITS-Single Tenant	100k/1k	286.9	99.506	3.4x	267.4	98.60	-19
USD	250	TIDEWATER INC (TDW)	10.375	03/07/2028	NA/NA/NA	Oil-Field Services	200k/100k		99		581.0	100.71	

Thursday 22 June 2023								@ Issue		Current*		Bid	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		
EUR	750	NASDAQ INC (NDAQ)	4.5	15/02/2032	Baa2/BBB/NA	Finance-Other Services	100k/1k	211.7	99.595	4.1x	192.8	99.97	-19
EUR	400	NOVA KREDITNA BANKA MARI (NOVAKR)	7.375	29/06/2026	Baa2/NA/NA	Commer Banks Non-US	100k/100k	417.0	100	3.3x	360.5	100.91	-57
EUR	500	SAGESS (SAGESS)	3.375	29/06/2030	NA/AA/NA	Pipelines	100k/100k	58.0	99.62	21x	50.2	99.06	-8
USD	1000	BBVA BANCOMER SA TEXAS (BBVASM)	8.45	29/06/2038	Baa3/NA/BB	Money Center Banks	200k/1k	466.1	100	2.5x	447.6	99.57	-18
USD	350	BRINKER INTERNATIONAL INC (EAT)	8.25	15/07/2030	B1/BB-/NA	Retail-Restaurants	2k/1k	433.0	100		446.9	97.72	+14
USD	400	BURFORD CAPITAL GBL FIN (BURLN)	9.25	01/07/2031	Ba2/BB-/NA	Finance-Commercial	200k/1k		98.616		535.9	99.18	
USD	1350	CIVITAS RESOURCES INC (CIVI)	8.375	01/07/2028	B1/BB-/BB- **	Oil Comp-Explor&Prodn	2k/1k	431.0	100			99.11	
USD	1350	CIVITAS RESOURCES INC (CIVI)	8.75	01/07/2031	B1/BB-/BB- **	Oil Comp-Explor&Prodn	2k/1k	493.0	100				-18
USD	550	COSAN LUXEMBOURG SA (CSANBZ)	7.5	27/06/2030	Ba2/NA/BB	Oil Refining&Marketing	200k/1k		100		344.8	99.11	-1
USD	1000	NASDAQ INC (NDAQ)	5.35	28/06/2028	Baa2/BBB/NA	Finance-Other Services	2k/1k	135.0	99.801	6.7x	116.7	99.23	-26
USD	1250	NASDAQ INC (NDAQ)	5.55	15/02/2034	Baa2/BBB/NA	Finance-Other Services	2k/1k	175.0	99.972	5.6x	173.7	98.22	-11
USD	500	NASDAQ INC (NDAQ)	5.65	28/06/2025	Baa2/BBB/NA	Finance-Other Services	2k/1k	90.0	99.92	9.6x	63.6	100.06	-9
USD	750	NASDAQ INC (NDAQ)	5.95	15/08/2053	Baa2/BBB/NA	Finance-Other Services	2k/1k	210.0	99.431	11.6x	199.2	99.28	-11
USD	750	NASDAQ INC (NDAQ)	6.1	28/06/2063	Baa2/BBB/NA	Finance-Other Services	2k/1k	225.0	99.407	8.7x	216.2	98.95	-9
USD	800	WINDSOR HOLDINGS III LLC (UNVR)	8.5	15/06/2030	B2/B+/BB+	Distribution/Wholesale	2k/1k	461.0	100		452.8	98.74	-8

Wednesday 21 June 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		Bid
EUR	3000	CAISSE D'AMORT DETTE SOC (CADES)	3	25/11/2031	Aa2/AA/NA	Sovereign Agency	100k/100k	26.0	99.237	3.9x	25.6	97.61	-0
EUR	500	CESKA SPORTELNA AS (CESSPO)	5.943	29/06/2027	NA/A-/A	Commer Banks Non-US	100k/100k	307.0	100	2.6x	293.0	99.92	-14
EUR	375	PEU FIN LTD (PEPGRR)	7.245	01/07/2028	Ba3/PjBB-/BB+	Retail-Discount	100k/1k	470.0	100		471.6	99.74	+2
EUR	700	REGION WALLONNE (WALLOO)	3.75	22/04/2039	A3/NA/NA	Municipal-County	100k/100k	44.0	99.775	1.4x	41.1	98.20	-3
EUR	250	SAECHSISCHE AUFBAU-FOERD (SABFO3)	3	29/06/2033	NA/NA/NA	Commer Banks Non-US	100k/100k	67.8	99.261		72.0	97.14	+4
EUR	1000	SKANDINAVISKA ESKILDA (SEB)	4.125	29/06/2027	Aa3/AA+/AA	Commer Banks Non-US	100k/1k	148.1	99.949	1.7x	142.9	99.45	-5
GBP	1100	SANTANDER UK PLC (SANUK)	FRN	12/06/2028	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	50.0	100		100	99.95	
USD	1000	BANK OF MONTREAL (BMO)	4.689	28/06/2028	Aaa/NA/AAA	Commer Banks Non-US	250k/1k	72.2	100		72.0	98.30	-0
USD	750	ELEMENT FLEET MANAGEMENT (EFNCN)	6.271	26/06/2026	NA/BBB/BBB+	Rental Auto/Equipment	2k/1k	200.0	100	1.9x	180.2	99.44	-20
USD	2000	EXPORT DEVELOPMNT CANADA (EAC)	4.375	29/06/2026	Aaa/AAA/NA	Export/Import Bank	5k/5k	13.9	99.8		13.5	98.80	-0
USD	450	GRAFTech GLOBAL ENTERPRI (GEP)	9.875	15/12/2028	B1/BB/NA	Machinery-Thermal Process	2k/1k	654.0	97.456				
USD	750	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.65	26/06/2026	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	145.0	99.752	3.1x	136.6	98.95	-8
USD	1000	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.68	28/06/2028	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	178.0	99.742	3.5x	173.2	98.25	-5
USD	500	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.7	26/06/2030	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	188.0	98.857	4.9x	179.1	98.25	-9
USD	750	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.8	26/06/2025	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	115.0	99.886	5x	99.1	99.65	-16
USD	300	PRINCIPAL LFE GLB FND II (PFG)	5.5	28/06/2028	A1/A+/NA	Life/Health Insurance	2k/1k	155.0	99.996	1.2x	154.3	98.28	-1

EUR	250	RAIFFEISEN LB VORARLBERG (RFVRA)	FR.NT	27/06/2030	Aaa/NA/NA	Cooperative Banks	100K/100K			100				100.78	Information: Restricted
EUR	230	REGIAO AUTONOMA ACORES (AZORES)	3.FZ	17/10/2028	NA/NA/BBB-	Municipal-County	100K/100K		85.0	100	1x	82.8	98.82	-2	
GBP	4687.5	UNITED KINGDOM GLT (UKT)	4.5	07/06/2028	NA/NA/NA	Sovereign	0.01/0.01			98.121		21.0	96.99		
USD	1500	BARCCLAYS PLC (BACR)	7.119	27/06/2034	Baa1/BBB-/BBB+	Diversified Banking Inst	200K/1k		340.0	100		336.9	98.00	-3	
USD	1000	CBRE SERVICES INC (CBG)	5.95	15/08/2034	Baa1/BBB+/NA	Real Estate Mgmt/Service	2k/1k		245.0	98.174	2x	228.7	97.02	-16	
USD	400	CHOUZHOU INTL INV LTD (YWSOAO)	5.7	27/06/2026	Baa3/NA/BBB	Building-Hvy Construct	200K/1k			100		135.5	99.11		
USD	1350	GENERAL MOTORS FINL CO (GM)	5.8	23/06/2028	Baa2/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k		185.0	99.979	2.4x	175.9	98.64	-9	
USD	500	INVERSIONES CMPC SA (CMPPCI)	6.125	23/06/2033	Baa3/BBB/BBB-	Paper&Related Products	200K/1k		240.0	99.985	6.5x	210.1	98.89	-30	
USD	500	ONEMAIN FINANCE CORP (OMF)	9	15/01/2029	Ba2/BB/NA	Finance-Consumer Loans	2k/1k		506.0	100		485.1	99.09	-21	
USD	550	SEMPRA ENERGY (SRE)	5.4	01/08/2026	Baa2/BBB/BBB+	Electric-Distribution	2k/1k		123.0	99.627	2.5x	107.8	99.01	-15	
USD	700	SEMPRA ENERGY (SRE)	5.5	01/08/2033	Baa2/BBB/BBB+	Electric-Distribution	2k/1k		180.0	99.7	2.7x	173.4	97.94	-7	
USD	300	SK BROADBAND CO LTD (HATELE)	4.875	28/06/2028	A3/A-/NA	Internet Connectiv Svcs	200K/1k		110.0	99.274	16.3x	95.4	98.10	-15	

Monday 19 June 2023								@ Issue		Current*		
Cvy	Size (M)	Issuer (Bloomberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	300	ACHMEA BV (ACHMEA)	6.75	26/12/2043	NA/BBB-/BBB	Property/Casualty Ins	100k/1k	428.5	99.716	3.7x	419.5	99.56
EUR	630	CAISSE CENT CREDIT IMMOB (CCCI)	3.25	26/06/2028	Aa2/NA+/AA-	Special Purpose Vals	100k/100k	41.0	100.655	7.8x	37.3	99.05
EUR	1000	CAISSE REFINANCE L'HABIT (CRH)	3.375	28/06/2032	Aaa/NA/AAA	Finance-Mgt Loan/Banker	100k/100k	94.0	99.687	1.3x	98.8	98.55
EUR	750	ENERGIAS DE PORTUGAL SA (EDPPL)	3.875	26/06/2028	Baa2/BBB/BBB	Electric-Integrated	100k/100k	129.9	99.732	6.1x	131.1	99.12
EUR	500	LB BADEN-WUERTEMBERG (LBW)	3.25	27/06/2033	Aaa/NA/NA	Regional Banks-Non US	1k/1k	72.3	99.723		82.1	98.39
EUR	500	LB BADEN-WUERTEMBERG (LBW)	3.25	27/09/2027	Aaa/NA/NA	Regional Banks-Non US	1k/1k	70.3	99.628	1.3x	74.4	98.94
EUR	500	RAIFFEISEN LB STEIERMARK (RFLBST)	3.75	26/06/2026	Aaa/NA/NA	Cooperative Banks	100k/100k	94.3	99.752	2x	96.7	99.29
EUR	250	RAIFFAENDSBANK TIROL (RFLBTI)	FRN	27/06/2030	Aaa/NA/NA	Cooperative Banks	100k/100k		100			100.20
EUR	500	SBAB BANK AB (SBAB)	4.875	26/06/2026	Baa1/BBB+/NA	Commer Banks Non-US	100k/1k	180.1	99.855	1.5x	180.8	99.66
GBP	500	SKIPTON BUILDING SOCIETY (SKIPTN)	FRN	22/06/2028	Aaa/NA/AAA	Building Societies	100k/1k	52.0	100	1.2x		99.99
GBP	350	UNITED UTILITIES WAT FIN (UU)	5.75	26/06/2036	A3/BBB+/AA-	Water	100k/1k	120.0	99.527	1.7x	144.7	95.77

Friday 16 June 2023							@ Issue	Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Bating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	480	APOLLO SWEDISH BIDCO AB (ASSEMB)	FRN	05/07/2029	R2/B/(EXP)	Building&Construct-Misc	100k/1k		98			96.61
EUR	750	BPCE SFH - SOCIETE DE FI (BPCECB)	3.375	27/06/2033	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	91.5	99.875	2.7x	93.7	98.48

Thursday 15 June 2023								@ Issue		Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
GBP	125	BANK OF NOVA SCOTIA (BNS)	FRN	22/06/2024	N/A-1/F1+	Diversified Banking Inst	100k/100k					100.17
GBP	500	SOCIETE GENERALE (SGCEN)	6.25	22/06/2033	A1/A/A	Diversified Banking Inst	100k/100k	140.0	99.241	2.4x	180.9	97.47
GBP	300	VOLVO TREASURY AB (VLVY)	6.125	22/06/2028	A2/A/A	Auto-Med&Heavy Duty Trks	100k/1k	195.0	99.978	1.5x	130.4	98.88
USD	500	BANK OF CHINA/NEW YORK (BCHINA)	4.625	26/06/2026	A1/A/A	Commer Banks Non-US	200k/1k	45.0	99.754		48.0	98.56
USD	575	PECO ENERGY CO (EXC)	4.9	15/06/2033	Aa3/A/A+	Electric-Integrated	2K/1K	120.0	99.798		110.5	98.11

Wednesday 14 June 2023								@ Issue		Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	ABANCA CORP BANCARIA SA (ABANCA)	8.375	23/09/2033	Ba2/NA/BB	Commer Banks Non-US	100k/100k	593.6	100	2.6x	574.9	99.76
EUR	500	ARGENTA SPAARBANK (ARGSPA)	3.375	22/06/2028	NA/JAAA/NA	Commer Banks Non-US	100k/100k	92.0	99.711	1.7x	97.0	98.41
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	4.25	21/06/2027	A2/NA/A-	Regional Banks Non-US	100k/100k	172.5	99.737	1.7x	161.6	99.24
EUR	1000	DANSKE BANK A/S (DANBKN)	4.75	21/06/2030	Baa2/BBB+/A	Commer Banks Non-US	100k/1k	236.8	99.79	2x	230.6	98.90
USD	500	INTL BK RECON & DEVELOP (IBRD)	4.5	26/06/2028	Aaa/AAA/AA	Supranational Bank	10k/10k		100		54.3	98.24

Tuesday 13 June 2023								@ Issue		Current*		
Ccy	Size (M)	Issuer (Bloomberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	100	ABN AMRO BANK NV (ABNANV)	3.875	21/12/2026	A1/A+	Commer Banks Non-US	100k/100k	132.7	99.752	1.4x	126.0	99.98
EUR	750	ABN AMRO BANK NV (ABNANV)	5.5	21/09/2033	Baa2/BBB-/BBB+	Commer Banks Non-US	100k/100k	314.2	99.756		318.5	99.44
EUR	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	8.375	Perp	Ba2/NA/BB	Commer Banks Non-US	200k/200k		100	1.9x	629.2	98.19
EUR	220	BANK OF CYPRUS HOLDINGS (BOCHLN)	11.875	Perp	B3/NA/NA	Commer Banks Non-US	200k/1k	912.6	100	12.5x	923.9	100.69
EUR	4500	BUNDESREPUB. DEUTSCHLAND (DBR)	1.8	15/08/2053	NA/NA/AAau	Sovereign	0.01/0.01	-0.5	84.651	6.4x		83.38
EUR	500	LAND SACHSEN-ANHALT (SACHAN)	2.95	20/06/2033	Aa1/AA/NA	Regional Authority	1k/1k		99.966	5.8x	64.9	97.67
EUR	500	UNICREDIT BANK CZECH RE (UNICZ)	3.75	20/06/2028	Aa2/NA/NA	Commer Banks Non-US	100k/100k	143.8	99.571	2x	143.4	98.04
GBP	300	ANGLIAN WATER SERV FIN (AWLN)	5.875	20/06/2031	A3/A-/IA-	Water	100k/1k	145.0	99.725	2.3x	159.9	97.28
GBP	560	ANGLIAN WATER SERV FIN (AWLN)	6	20/06/2039	A3/A-/IA-	Water	100k/1k	138.0	99.178	4.7x	143.9	96.95
GBP	250	ASTER TREASURY PLC (ASTERT)	5.412	20/12/2032	NA/A+/NA	Housing Authority	100k/1k	110.0	100	1.2x	114.1	97.80
GBP	700	BRITISH TELECOMMUNICATIO (BRITEL)	8.375	20/12/2083	Ba1/BB+/BB+	Telephone-Integrated	100k/1k	382.0	99.55	2.3x	364.3	98.72
USD	500	DUKE ENERGY CAROLINAS (DUK)	5.4	15/01/2054	Aa3/NA/NA	Electric-Integrated	2k/1k	150.0	99.637		146.5	98.90

Monday 12 June 2023							@ Issue		Current*			
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	650	DAIMLER TRUCK INTL (DTRGR)	3.875	19/06/2026	NA/BBB+/NA	Auto-Med&Heavy Duty Trks	100k/100k	125.8	99.817	4.5x	105.1	99.41
EUR	500	DAIMLER TRUCK INTL (DTRGR)	3.875	19/06/2029	NA/BBB+/NA	Auto-Med&Heavy Duty Trks	100k/100k	166.2	99.439	5.6x	157.3	98.15
EUR	500	ERSTE ABBWICKLUNGSANSTALT (ERSTAA)	3.125	22/06/2026	Aa1/NA/AAA	Winding-up Agency	100k/100k	152.7	99.687	2.2x	57.8	98.64
EUR	1250	STELLANTIS NV (STLA)	4.25	16/06/2031	Baa2/BBB/NA	Auto-Cars/Light Trucks	100k/1k	202.9	99.297	2.3x	207.4	97.32
EUR	300	WENDEL SE (MWDP)	4.5	19/06/2030	Baa2/BBB/NA	Investment Companies	100k/100k	227.4	99.401	2.6x	218.4	98.24
USD	500	AVIATION CAPITAL GROUP (ACGCPA)	6.375	15/07/2030	Baa2/BBB-/NA	Finance-Leasing Compan	2k/1k	273.0	98.872	2.6x	251.2	98.02
USD	325	CALUMET SPECIALTY PROD (CLMT)	9.75	15/07/2028	Caa1/B-/NA	Oil Refining&Marketing	2k/1k	583.0	100		580.9	98.25
USD	500	COX COMMUNICATIONS INC (COXENT)	5.45	15/09/2028	Baa2/BBB/BBB+	Cable/Satellite TV	2k/1k	155.0	99.991	4x	134.4	98.87
USD	500	COX COMMUNICATIONS INC (COXENT)	5.7	15/06/2033	Baa2/BBB/BBB+	Cable/Satellite TV	2k/1k	197.0	99.873	4x	181.4	98.87
USD	450	EXTRA SPACE STORAGE LP (EXR)	7.5	01/07/2030	Baa2/BBB+/NA	REITs-Storage	2k/1k	185.0	98.878	3.6x	165.8	97.86
USD	570	FORTREA HOLDINGS INC (FTRE)	7.5	01/07/2030	Baa3/BB/BB+(EXP)	Medical Labs&Testing Srv	2k/1k	363.0	100			
USD	650	GLOBAL ATLANTIC FIN CO (GBLATL)	7.95	15/06/2033	Baa2/BBB-/BBB	Reinsurance	2k/1k	450.0	97.825	2x	400.1	99.39
USD	2000	HSBC HOLDINGS PLC (HSBC)	6.547	20/06/2034	Baa1/BBB/-A	Diversified Banking Inst	200k/1k	280.0	100	2.5x	282.1	97.77
USD	1250	INTESA SANPAOLO SPA (ISPM)	6.625	20/06/2033	Baa1/BBB/NA	Commer Banks Non-US	200k/1k	290.0	99.935	3.5x	290.8	97.72
USD	1500	INTESA SANPAOLO SPA (ISPM)	7.778	20/06/2054	Baa3/BBB-/BBB-	Commer Banks Non-US	200k/1k	390.0	100	3x	401.4	97.23
USD	450	MET TOWER GLOBAL FUNDING (MET)	5.4	20/06/2026	Aa3/AA-/AA-	Life/Health Insurance	150k/1k	120.0	99.918	1.4x	113.3	98.90

Friday 09 June 2023								@ Issue		Current*		
Ccy	Size (M)	Issuer (Bloomberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	600	ATHORA HOLDING LTD (ATHORA)	6.625	16/05/2028	NA/NA/BBB+	Life/Health Insurance	100k/1k	431.3	99.661	1.5x	423.1	98.49
EUR	1000	CANADIAN IMPERIAL BANK (CMI)	4	14/06/2024	A2/A-1/NA	Commer Banks Non-US	100k/100k		100		49.2	99.79

Thursday 08 June 2023							@ Issue		Current*			
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	1000	BANK OF NOVA SCOTIA (BNS)	FRN	14/06/2024	P-1/A-1/F1+	Diversified Banking Inst	100k/100k					100.03
EUR	500	IPD 3 BV (PDEBV)	8	15/06/2028	B2/B/B+	Commercial Services	100k/1k	556.0	100		474.4	102.00
EUR	475	IPD 3 BV (PDEBV)	FRN	15/06/2028	B2/B/B+	Commercial Services	100k/1k		99			100.14
GBP	1250	TORONTO-DOMINION BANK (TD)	FRN	17/06/2024	NA/NA/NA	Commer Banks Non-US	100k/1k		100			100.06
USD	850	ALLY FINANCIAL INC (ALLY)	6.992	13/06/2029	Baa3/BBB-/NA	Finance-Auto Loans	2k/1k	312.5	100	3.3x	316.8	97.81
USD	1500	ELECTRICITE DE FRANCE SA (EDF)	9.125	Perp	Ba2/NA/BBB-	Electric-Generation	200k/1k	541.1	100		469.9	102.50
USD	1000	FINNVERICA PLC (FINNVE)	4	15/06/2028	Aa1/NA/AA+	Export/Import Bank	200k/2k	26.0	99.454		24.6	97.35
USD	2175	HUB INTERNATIONAL LTD (HBGNC)	7.25	15/06/2030	B2/B/NA	Insurance Brokers	2k/1k	346.0	100		248.8	101.57
USD	1250	NATWEST GROUP PLC (NWG)	5.808	13/09/2029	A3/BBB-/A	Diversified Banking Inst	200k/1k	195.0	100	3x	202.5	97.49
USD	450	PALOMINO FUNDING TRUST I (VST)	7.233	17/05/2028	Baa3/BBB-/NA	Electric-Generation	250k/1k	337.5	100	1.6x	298.0	99.51
USD	500	SANTANDER HOLDINGS USA (SANUSA)	6.565	12/06/2029	Baa3/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	270.0	100	2.8x	290.2	97.07
USD	500	SVENSKA HANDELSBANKEN AB (SHBASS)	FRN	15/06/2026	Aa2/AA-/AA+	Commer Banks Non-US	250k/1k		100	2x		100.34
USD	700	SVENSKA HANDELSBANKEN AB (SHBASS)	5.25	15/06/2026	Aa2/AA-/AA+	Commer Banks Non-US	250k/1k	112.5	99.896	1.9x	115.7	98.44
USD	1000	SVENSKA HANDELSBANKEN AB (SHBASS)	5.5	15/06/2028	A3/IA/AA	Commer Banks Non-US	250k/1k	175.0	99.556	2.1x	179.9	97.22

Wednesday 07 June 2023								@ Issue		Current*		
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	750	AUTOTRADE PER L'ITALIA (ATOSTR)	5.125	14/06/2033	Baa3/BBB-/BBB	Public Thoroughfares	100k/1k	275.3	99.617	5.1x	265.5	98.8
EUR	750	BANCO BILBAO VIZCAYA ARG (BVBVSM)	5.75	15/09/2033	Baa2/BBB/BBB-	Commer Banks Non-US	100k/100k	350.0	99.365	1.7x	349.7	98.10
EUR	200	CASSA RAFFEISEN A ADIGE (CACENR)	5.375	16/06/2028	Baa2/NA/NA	Commer Banks Non-US	100k/1k	308.1	99.496	1.2x	305.4	98.14
EUR	1000	CREDIT AGRICOLE ITALIA (CARPP)	3.5	15/01/2030	Aa3/NA/NA	Commer Banks Non-US	100k/100k	125.1	99.38	1.2x	127.0	97.54
EUR	500	EIKA BOLIGKREDIT AS (EIKBL)	3.25	14/06/2033	AA/NA/NA	Mortgage Banks	100k/1k	96.0	99.254	1.6x	96.9	97.19
EUR	3000	FRANCE (GOVT OF) (FRTR)	0.55	01/03/2039	NA/NA/NA	Sovereign	0.001k/0.00	13.0	98.57	7.2x	3.3	97.88
EUR	600	REPUBLIC OF ALBANIA (ALBAN)	5.9	09/06/2028	B1B+/NA	Sovereign	100k/1k	99.055	2.2x		378.5	97.19
EUR	1250	REPUBLIC OF LITHUANIA (LITHUN)	3.875	14/06/2033	A2/A+/A-	Sovereign	1k/1k	156.8	99.366	3.6x	135.6	99.17
EUR	500	THALES SA (HOFP)	3.625	14/06/2029	NA/NA/NA	Electronics-Military	100k/100k	139.0	99.187	2.2x	145.2	97.47
GBP	250	CLOSE BROTHERS GROUP PLC (CBGLN)	7.75	14/06/2028	NA/NA/BBB+	Finance-Invest Bnkr/Bnkr	100k/1k	355.0	99.634	6.4x	321.0	98.19
GBP	400	CREDIT AGRICOLE SA (ACAFP)	6.375	14/06/2031	A3/A-/A+	Diversified Banking Inst	100k/100k	218.0	99.714	2.2x	207.9	97.30
GBP	300	WEIR GROUP PLC (THE) (WEIRLN)	6.875	14/06/2028	NA/BBB-/NA	Machinery-Const&Mining	100k/1k	250.0	99.753	4x	227.7	97.88
GBP	500	WESTPAC BANKING CORP (WSTP)	FRN	14/06/2024	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			100.13
GBP	500	YORKSHIRE BUILDING SOC (YBS)	FRN	16/06/2028	AA/NA/AAA	Building Societies	100k/1k	50.0	100	1.6x		99.98
USD	500	AKER BP ASA (AKERBP)	5.6	13/06/2028	Baa2/BBB/BBB	Oil Comp-Explor&Prodn	150k/1k	170.0	99.91	4.2x	169.6	98.07
USD	1000	AKER BP ASA (AKERBP)	6	13/06/2033	Baa2/BBB/BBB	Oil Comp-Explor&Prodn	150k/1k	225.0	99.762	2.9x	216.9	98.48

USD	650	ASB BANK LIMITED (ASBBNK)	5.346	15/06/2026	A1/AA-/NA	Commer Banks Non-US	200k/1k	115.0	100	2.1x	117.1	98.66	+2
USD	550	BROOKFIELD CAPITAL FIN (BNCN)	6.087	14/06/2023	A3/A-/A-	Private Equity	2k/1k	230.0	100	1.5x	204.0	100.07	-26
USD	500	COMMERCIAL BANK OF DUBAI (CBDUH)	5.319	14/06/2028	NA/NA-/NA	Commer Banks Non-US	200k/1k	140.0	100	2.8x	112.1	99.30	-28
USD	1000	KOMMUNINVEST I SVERIGE (KOMINS)	4.75	02/07/2025	Aaa/AAA/NA	Regional Agencies	200k/1k	17.1	99.968		10.0	99.23	-7
USD	600	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	5.05	14/06/2028	Aa3/AA+/AA+	Mutual Insurance	200k/2k	115.0	99.878	1.7x	112.1	98.15	-3
USD	400	MCKESSON CORP (MCK)	4.9	15/07/2028	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	102.0	99.794	4x	89.3	98.45	-13
USD	600	MCKESSON CORP (MCK)	5.1	15/07/2033	Baa1/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	140.0	99.356	3.7x	124.1	98.62	-16
USD	700	NATIONAL GRID PLC (NGGLN)	5.602	12/06/2028	Baa2/BBB/BBB	Electric-Distribution	2k/1k	167.0	100	4.5x	137.0	99.45	-30
USD	800	NATIONAL GRID PLC (NGGLN)	5.809	12/06/2033	Baa2/BBB/BBB	Electric-Distribution	2k/1k	202.0	100	4.3x	177.3	99.98	-25
USD	2500	PNC FINANCIAL SERVICES (PNC)	5.582	12/06/2029	A3/A-/A	Super-Regional Banks-US	2k/1k	167.0	100	2.2x	156.6	98.54	-10
USD	1000	PNC FINANCIAL SERVICES (PNC)	5.812	12/06/2026	A3/A-/A	Super-Regional Banks-US	2k/1k	127.0	100	3x	119.9	99.34	-7
USD	400	RHP HOTEL PPTY/RHP FINAN (RHP)	7.25	15/07/2028	B1/B+/BB-	REITs-Hotels	2k/1k	332.0	100				
USD	850	SWEDBANK AB (SWEDA)	5.472	15/06/2026	Aa3/A+/AA	Commer Banks Non-US	200k/1k	125.0	100	1.8x	133.8	98.56	+9
USD	1000	SWEDISH EXPORT CREDIT (SEK)	4.125	14/06/2028	Aa1/AA+/NA	Export/Import Bank	200k/1k	31.9	99.54		30.1	97.66	-2
USD	1750	US BANCORP (USB)	5.775	12/06/2029	A3/A/A	Super-Regional Banks-US	1k/1k	185.0	100	2.9x	164.7	99.01	-20
USD	1750	US BANCORP (USB)	5.836	12/06/2034	A3/A/A	Super-Regional Banks-US	1k/1k	205.0	100	3.4x	196.9	98.73	-8
USD	1500	VALE OVERSEAS LIMITED (VALEBZ)	6.125	12/06/2033	Baa3/BBB-/BBB	Metal-Iron	2k/1k	245.0	99.117	2.3x	217.9	99.33	-27

Tuesday 06 June 2023								@ Issue				Current*	
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ALLIANDER NV (ALLRNV)	3.25	13/06/2028	NA/A+/NA	Electric-Distribution	100k/1k	101.3	99.289	2.7x	96.1	97.90	-5
EUR	1500	CROATIA (CROATI)	4	14/06/2035	Baa2/BBB+/BBB+	Sovereign	100k/1k	156.7	99.56	4x	152.7	98.22	-4
EUR	500	DNB BANK ASA (DNBNO)	5	13/09/2033	NA/A-/NA	Commer Banks Non-US	100k/1k	270.4	99.752	2.6x	264.3	98.60	-6
EUR	500	EDENRED (EDENFP)	3.625	13/12/2026	NA/A-/NA	Commercial Services	100k/100k	117.0	99.655	2x	104.7	98.86	-12
EUR	700	EDENRED (EDENFP)	3.625	13/06/2031	NA/A-/NA	Commercial Services	100k/100k	141.5	99.251	2.3x	137.1	97.76	-4
EUR	500	ILE DE FRANCE MOBILITES (IDFMOB)	3.7	14/06/2038	Aa3/NA/NA	Transport-Services	100k/100k	45.0	99.909	9x	38.7	99.27	-6
EUR	5000	KFW (KFW)	2.875	29/05/2026	Aaa/AAA/NA	Special Purpose Banks	1k/1k	38.9	99.653	2.9x	39.5	98.49	+1
EUR	500	MERCEDES-BENZ INT FINCE (MBGGR)	3.625	16/12/2024	A2/A/NA	Auto-Cars/Light Trucks	100k/100k		99.887		45.1	99.25	
EUR	650	OP CORPORATE BANK PLC (OPBANK)	4	13/06/2028	Aa3/AA-/NA	Commer Banks Non-US	100k/1k	161.5	99.987	1.5x	143.3	99.14	-18
EUR	500	SCHNEIDER ELECTRIC SE (SUFP)	3.25	12/06/2028	NA/A-/NA	Power Conv/Supply Equip	100k/100k	97.6	99.447	2.6x	91.2	98.12	-6
EUR	500	SCHNEIDER ELECTRIC SE (SUFP)	3.5	12/06/2033	NA/A-/NA	Power Conv/Supply Equip	100k/100k	121.3	99.214	2.5x	113.0	97.94	-8
EUR	750	UNIVERSAL MUSIC GROUP NV (UNIMUS)	4	13/06/2031	Baa1/BBB/NA	Music	100k/1k	176.7	99.376	3.9x	164.3	98.47	-12
USD	2000	ASIAN DEVELOPMENT BANK (ASIA)	3.875	14/06/2033	Aa4/AAA/AAA	Supranational Bank	1k/1k	24.6	99.255		20.7	97.03	-4
USD	2000	ASIAN DEVELOPMENT BANK (ASIA)	4.625	13/06/2025	Aaa/AAA/AAA	Supranational Bank	1k/1k	11.2	99.998		14.3	99.10	+3
USD	400	BACARDI LTD / MARTINI BV (BACARD)	5.25	15/01/2029	Baa3/NA/BBB-	Beverages-Wine/Spirits	100k/1k	140.0	99.976	5.3x	128.6	98.13	-11
USD	700	BACARDI LTD / MARTINI BV (BACARD)	5.4	15/06/2033	Baa3/BBB-/BBB-	Beverages-Wine/Spirits	100k/1k	175.0	99.627	2.9x	168.6	97.57	-6
USD	400	BACARDI LTD / MARTINI BV (BACARD)	5.9	15/06/2043	Baa3/BBB-/BBB-	Beverages-Wine/Spirits	2k/1k	190.0	99.641	5x	178.5	98.65	-11
USD	400	BPCE SA (BPCEGP)	FRN	16/06/2025	NA/NA/NA	Commer Banks Non-US	200k/200k		100			100.06	
USD	1400	CHENIERE ENERGY PARTNERS (CQP)	5.95	30/06/2033	Ba1/BBB-/BBB-	Pipelines	2k/1k	228.0	99.774	2.6x	207.0	98.83	-21
USD	600	FORTUNE BRANDS INNOVATIO (FBINUS)	5.875	01/06/2033	Baa2/BBB/BBB	Bldg&Construct Prod-Misc	2k/1k	220.0	99.839	3.7x	201.0	98.73	-19
USD	300	INTERPUBLIC GROUP COS (IPG)	5.375	15/06/2033	Baa2/BBB/BBB+	Advertising Services	2k/1k	185.0	98.75	2.7x	173.8	97.00	-11
USD	1000	INTL BK RECON & DEVELOP (IBRD)	5.75	15/06/2026	Aaa/AAA/NA	Supranational Bank	100k/100k		100		123.7	99.56	
USD	1000	KOMMUNINVEST I SVERIGE (KOMINS)	4.75	02/07/2025	Aaa/AAA/NA	Regional Agencies	200k/1k	17.1	99.968		10.0	99.23	-7
USD	1000	KUNTARAHOITUS OYJ (KUNTA)	4.125	15/12/2027	Aa1/AA+/NA	Regional Agencies	200k/1k	28.3	99.926			98.26	
USD	1250	LANDWIRTSCH. RENTENBANK (RENTEN)	3.875	14/06/2028	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	13.4	99.474		10.9	97.39	-3
USD	1000	NATIONAL AUSTRALIA BK/NY (NAB)	4.9	13/06/2028	Aa3/AA-/NA	Commer Banks Non-US	250k/1k	110.0	99.829	3.4x	102.5	97.92	-8
USD	850	NATIONAL AUSTRALIA BK/NY (NAB)	5.2	13/05/2025	Aa3/AA-/NA	Commer Banks Non-US	250k/1k	70.0	99.99	2.7x	51.8	99.49	-18
USD	750	NEW YORK LIFE GLOBAL FDG (NYLIFE)	4.9	13/06/2028	Aaa/AA+/AAA	Mutual Insurance	2k/1k	107.0	99.908	1.7x	102.0	97.94	-5
USD	500	BLUE OWL CREDIT INCOME (OCINCC)	7.95	13/06/2028	Baa3/BBB-/NA	Investment Companies	2k/1k	425.0	99.353	1.5x	380.0	99.08	-45
USD	1000	REPUBLIC OF GUATEMALA (GUATEM)	6.6	13/06/2036	Ba1/BB/BB	Sovereign	200k/1k		100		267.8	99.05	
USD	200	ZHEJIANG BOXIN BVI (ZJBOXV)	5.9	11/06/2024	NA/NA/BBB	Building-Heavy Construct	200k/1k		100		139.3	99.58	
USD	200	ZHONGTAI INTL FIN BVI (ZTSECB)	6.7	12/06/2025	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k		100		165.3	100.11	

Monday 05 June 2023								@ Issue			Current*	
Ccy	Size (M)	Issuer (Bbern ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	1000	BANCO SANTANDER SA (SANTAN)	4.25	12/06/2030	A2/A+/A-	Diversified Banking Inst	100k/100k	195.2	99.893	1.8x	183.5	98.80
EUR	1000	BANK OF AMERICA CORP (BAC)	4.134	12/06/2028	A1/A-/A-	Diversified Banking Inst	100k/1k	174.5	100	2.5x	171.4	98.51
EUR	750	BELFIUS BANK SA/NV (CBGBB)	3.875	12/06/2028	A1/A/NA	Commer Banks Non-US	100k/100k	159.7	99.563	2x	148.1	98.39
EUR	750	BPCE SA (BPCEGP)	4.75	14/06/2034	Baa1/BBB+/A+	Commer Banks Non-US	100k/100k	245.0	99.579	3.2x	229.0	98.75
EUR	750	COMMERZBANK AG (CMZB)	3.125	13/06/2033	Aaa/NA/NA	Commer Banks Non-US	1k/1k	82.2	99.325	1.2x	84.0	97.21
EUR	500	DZ BANK AG (DZBK)	2.75	04/07/2025	NA/A+/AA	Cooperative Banks	1k/1k		100			99.62
EUR	500	ENEXIS HOLDING NV (ENEXIS)	3.625	12/06/2034	Aa3/A+/NA	Electric-Integrated	100k/1k	128.0	99.929	3.6x	119.3	98.33
EUR	650	LA POSTE SA (FRPTT)	3.75	12/06/2030	NA/A+/A+	Transport-Services	100k/100k	154.4	99.3	2.2x	137.6	98.54
EUR	850	LA POSTE SA (FRPTT)	4	12/06/2035	NA/A+/A+	Transport-Services	100k/100k	162.8	98.965	2.1x	143.3	99.08
EUR	750	LINDE PLC (LIN)	3.375	12/06/2029	A2/A/NA	Industrial Gases	100k/100k	109.8	99.642	2.2x	103.7	98.31
EUR	250	NATIXIS PFANDBRIEFBK AG (KNFP)	3.375	15/12/2025	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/100k	71.6	99.887		75.2	98.79
EUR	750	RELX FINANCE BV (RELLN)	3.75	12/06/2031	Baa1/BBB-/BBB+	Commercial Services	100k/1k	148.5	99.823	4.8x	138.0	98.54
EUR	1250	SKANDINAVISKA ENSKILDA (SEB)	FRN	13/06/2025	Aa3/A+/AA	Commer Banks Non-US	100k/1k		100	1.4x		100.05
EUR	600	SUMITOMO MITSUI FINL GRP (SUMIBK)	4.482	12/06/2030	A1/A-/NA	Diversified Banking Inst	100k/1k	220.4	100	2.2x	198.0	98.79
EUR	1750	UNICREDIT SPA (UCGIM)	3.375	31/01/2027	Aa3/NA/NA	Diversified Banking Inst	100k/1k	101.8	99.724	1.5x	105.9	98.27
EUR	1250	UNICREDIT SPA (UCGIM)	3.5	31/07/2030	Aa3/NA/NA	Diversified Banking Inst	100k/1k	126.1	99.706	1.7x	127.5	97.60
GBP	850	TORONTO-DOMINION BANK (TD)	FRN	12/06/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		100	1.2x		100.03
USD	1350	AUST & NZ BANKING GROUP (ANZ)	4.675	15/06/2026	Aaa/NA/AAA	Commer Banks Non-US	250k/1k	55.8	100		58.4	98.42
USD	750	BANK OF NOVA SCOTIA (BNS)	5.25	12/06/2028	A2/A-/A-	Diversified Banking Inst	2k/1k	147.0	99.831	2.5x	126.8	98.39
USD	400	BANK OF NOVA SCOTIA (BNS)	FRN	12/06/2025	A2/A-/A-	Diversified Banking Inst	2k/1k		100	1.5x		100.47
USD	1500	BNP PARIBAS (BNP)	5.335	12/06/2029	Aa3/A+/A-	Diversified Banking Inst	200k/1k	150.0	100	2.7x	160.0	97.36
USD	1600	BURLINGTN NORTH SANTA FE (BNSF)	5.2	15/04/2054	A3/A-/NA	Transport-Rail	2k/1k	130.0	99.946	2.7x	124.5	99.17
USD	1750	CAPITAL ONE FINANCIAL CO (COF)	6.312	08/06/2029	Baa1/BBB/A-	Finance-Credit Card	2k/1k	248.0	100	3.2x	231.8	98.48
USD	1750	CAPITAL ONE FINANCIAL CO (COF)	6.377	08/06/2034	Baa1/BBB/A-	Finance-Credit Card	2k/1k	268.0	100	3.3x	269.7	97.44
USD	500	DOLLAR GENERAL CORP (DG)	5.2	05/07/2028	Baa2/BBB/NA	Retail-Discount	2k/1k	137.0	99.972	4.2x	125.2	98.21
USD	1000	DOLLAR GENERAL CORP (DG)	5.45	05/07/2033	Baa2/BBB/NA	Retail-Discount	2k/1k	177.0	99.84	2.4x	176.3	97.36
USD	900	FORD MOTOR CREDIT CO LLC (F)	6.95	10/06/2026	Ba2/BB+/BB+	Auto-Cars/Light Trucks	200k/1k	283.9	100		229.9	99.89
USD	850	FORD MOTOR CREDIT CO LLC (F)	7.2	10/06/2030	Ba2/BB+/BB+	Auto-Cars/Light Trucks	200k/1k	343.2	100		300.4	99.86
USD	550	HP ENTERPRISE CO (HPE)	5.25	01/07/2028	Baa2/BBB/BBB+	Computers	2k/1k	145.0	99.887	2.2x	132.1	98.14
USD	700	MACQUARIE BANK LTD (MQGAU)	5.208	15/06/2026	A1/A+/A	Commer Banks Non-US	2k/1k	110.0	100	3.7x	106.6	98.57
USD	300	MACQUARIE BANK LTD (MQGAU)	FRN	15/06/2026	A1/A+/A	Commer Banks Non-US	2k/1k		100	4.3x		100.36
USD	750	MACQUARIE GROUP LTD (MQGAU)	5.887	15/06/2034	A2/BBB+/A	Diversified Banking Inst	2k/1k	220.0	100	3.5x	231.3	96.62
USD	700	NORTHWESTERN MUTUAL GLBL (NWMLC)	4.9	12/06/2028	Aaa/AA+/AAA	Life/Health Insurance	2k/1k	107.0	99.969	2x	102.5	97.92
USD	350	PIEDMONT NATURAL GAS CO (DUK)	5.4	15/06/2033	A3/BBB+/NA	Gas-Distribution	2k/1k	170.0	99.999	3.7x	163.6	97.94
USD	400	REINSURANCE GRP OF AMER (RGA)	6	15/09/2033	Baa1/A/BBBu	Reinsurance	2k/1k	235.0	99.639	1.9x	206.0	99.22
USD	1750	TRUIST FINANCIAL CORP (TFC)	5.867	08/06/2034	A3/A-/A	Commer Banks-Southern US	2k/1k	218.0	100	4.9x	209.3	98.06
USD	1500	TRUIST FINANCIAL CORP (TFC)	6.047	08/06/2027	A3/A-/A	Commer Banks-Southern US	2k/1k	193.0	100	4x	155.2	99.51