

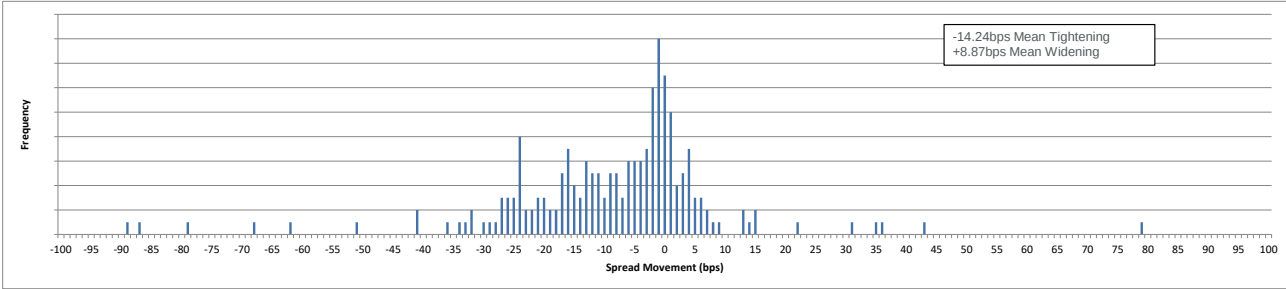
FIXED INCOME

New Issue Performance
14 July 2023



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	400	NOVA KREDITNA BANKA MARI (NOVAKR)	7.375	29/06/2026	Baa2/NA/NA	Commer Banks Non-US	22/06/23	417	100	3.3x	327.5	101.63	-90
EUR	500	NOVA LJUBLJANSKA BANKA D (NOVALJ)	7.125	27/06/2027	NA/BBB/NA	Commer Banks Non-US	20/06/23	428.2	100	3.5x	340.6	102	-88
USD	750	ADIB CAPITAL INVEST THRE (ADIBUH)	7.25	Perp	NA/NA/NA	Commer Banks Non-US	11/07/23	305.9	100	2x	226.8	104.183	-79
USD	1350	CIVITAS RESOURCES INC (CIVI)	8.75	01/07/2031	B1/BB-/BB- *	Oil Comp-Explor&Prodn	22/06/23	493	100		424.9	102.778	-68
USD	650	GLOBAL ATLANTIC FIN CO (GBLATL)	7.95	15/06/2033	Baa2/BBB-/BBB	Reinsurance	12/06/23	450	97.825	2x	388.0	101.89	-62

FIVE WORST PERFORMERS							@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	750	REPUBLIC OF CHILE (CHILE)	4.125	05/07/2034	A2/A-/A-	Sovereign	28/06/23	109.4	99.212		187.8	98.175	+78
EUR	270	GREEN BIDCO SAU (AMARAZ)	10.25	15/07/2028	NA/(P)B/NA	Distribution/Wholesale	06/07/23	762	100		804.4	99.594	+42
USD	300	SOBHA REALTY (SOBREA)	8.75	17/07/2028	NA/(P)BB-/NA	Real Estate Oper/Develop	10/07/23	447.7	100	1.8x	483.1	99.7	+35
EUR	380	HT TROPICAST AG (PRFINE)	9.375	15/07/2028	B2/B/NA	Bldg&Construct Prod-Misc	06/07/23	661	100		695.9	100.156	+35
EUR	400	AVIS BUDGET FINANCE PLC (CAR)	7.25	31/07/2030	B1/BB-/NA	Rental Auto/Equipment	06/07/23	464	100		494.2	100	+30

Thursday 13 July 2023							@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANQUE STELLANTIS FRANCE (BSTLAF)	4	21/01/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	131.0	99.661	2.2x	126.7	99.68	-4
EUR	500	LAND BRANDENBURG (BRABUR)	3	20/07/2033	NA/NA/NA	Regional Authority	1k/1k	64.8	99.177	2x	63.0	99.25	-2
EUR	600	TDF INFRASTRUCTURE SAS (TDFINF)	5.625	21/07/2028	NA/NA/NA	Broadcast Serv/Program	100k/100k	306.3	99.821	4x	302.4	99.96	-4
USD	650	AIRCASILE LTD (AYR)	6.5	18/07/2028	NA/BBB-/NA	Finance-Leasing Compan	2k/1k	260.0	99.815	4x	256.5	99.75	-4
USD	800	AZUL SECURED FINANCE LLP (AZUBBZ)	11.93	28/08/2028	B3/NA/NA	Airlines	200k/1k		98.772		835.3	99.10	
USD	1500	CPPIB CAPITAL INC (CPPIBC)	4.25	20/07/2028	NA/NA/NA	Invest Mgmt/Advis Serv	250k/1k	36.8	99.546		32.1	99.71	-5
USD	1000	ROYAL BANK OF CANADA (RY)	5.2	20/07/2026	NA/NA/NA	Commer Banks Non-US	2k/1k	98.0	99.989	1.9x	97.0	99.80	-1
USD	1000	ROYAL BANK OF CANADA (RY)	5.2	01/08/2028	NA/NA/NA	Commer Banks Non-US	2k/1k	128.0	99.954	2x	127.0	99.72	-1
USD	350	ROYAL BANK OF CANADA (RY)	FRN	20/07/2026	NA/NA/NA	Commer Banks Non-US	2k/1k		100	1.4x		100.04	
USD	500	SEADRILL FINANCE LTD (SDRLNO)	8.375	01/08/2030	NA/NA/BB-	Oil&Gas Drilling	200k/1k	451.0	100		456.4	99.52	+5
USD	300	YANGZHOU URBAN CONSTRUCT (YZHINV)	5.48	20/07/2026	NA/NA/NA	Real Estate Oper/Develop	200k/1k		99.945		133.9	99.56	

Wednesday 12 July 2023							@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	DNB BANK ASA (DNBNO)	4.5	19/07/2028	A3/NA/NA	Commer Banks Non-US	100k/1k	167.1	99.882	2.1x	157.8	100.71	-9
EUR	250	LANDESBANK BERLIN AG (LBBER)	3.5	19/04/2028	NA/NA/NA	Commer Banks Non-US	100k/100k	79.5	99.775	1.9x	81.0	100.36	+1
EUR	750	TELECOM ITALIA SPA (TITIM)	7.875	31/07/2028	NA/NA/NA	Telephone-Integrated	100k/1k	520.0	99.996		525.1	100.65	+5
EUR	1000	TORONTO-DOMINION BANK (TD)	FRN	21/07/2025	NA/NA/NA	Commer Banks Non-US	100k/1k	45.0	100	1.6x		100.06	

Tuesday 11 July 2023							@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AAREAL BANK AG (AARB)	3.875	18/05/2026	NA/NA/NA	Finance-Commercial	1k/1k	80.9	99.968	6x	75.7	100.44	-5
EUR	650	LAND BADEN-WUERTTEMBERG (BADWUR)	3.955	19/07/2029	NA/AA+/NA	Regional Authority	1k/1k		100.809			100.77	
EUR	500	CAIXABANK SA (CAIXKSM)	5.125	19/07/2034	NA/NA/NA	Commer Banks Non-US	100k/100k	255.6	99.411	1.6x	250.8	101.28	-5
EUR	1000	CAIXABANK SA (CAIXKSM)	5	19/07/2029	NA/NA/NA	Commer Banks Non-US	100k/100k	231.1	99.581	2.4x	221.3	100.77	-10
EUR	3500	HELLENIC REPUBLIC (GCB)	4.375	18/07/2028	Ba3/BB-/NA	Sovereign	1k/1k	171.3	99.042	3.8x	172.9	100.58	+2
GBP	600	AUST & NZ BANKING GROUP (ANZ)	FRN	18/07/2024	NA/NA/NA	Commer Banks Non-US	100k/100k		100			100.00	
USD	450	PACIFIC LIFE OF IL (PACLI)	5.5	18/07/2028	NA/NA/NA	Life/Health Insurance	2k/1k	128.0	99.901	1.6x	128.2	100.97	+0
USD	500	UNIV SOUTHERN CALIFORNIA (USCTR)	4.976	01/10/2053	Aa1/AA/NA	Schools	1k/1k	95.0	100		92.4	102.03	-3
USD	500	KOREA HYDRO & NUCLEAR PO (KOHNPW)	5	18/07/2028	NA/NA/NA	Electric-Generation	200k/1k	90.0	99.333		87.2	100.59	-3
USD	500	ABU DHABI COMMERCIAL BANK (ADCBUH)	5.375	18/07/2028	NA/AA+	Commer Banks Non-US	200k/1k	120.0	99.667	1.5x	133.5	100.20	+13
USD	500	CICC HK FINANCE 2016 MTN (CICCHK)	5.442	18/07/2026	NA/AA-/NA	Finance-Invest Bnkr/Bkr	200k/1k	90.0	100	2.4x	104.6	100.26	+15
USD	650	COOPERAT RABOBANK UANY (RABOBK)	FRN	18/07/2025	NA/AA-/NA	Commer Banks Non-US	250k/1k		100	2.1x		100.10	
USD	750	ADIB CAPITAL INVEST THRE (ADIBUH)	7.25	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	305.9	100	2x	226.8	104.18	-79
USD	850	COOPERAT RABOBANK UANY (RABOBK)	5.5	18/07/2025	NA/AA-/NA	Commer Banks Non-US	250k/1k	65.0	99.935	1.8x	56.4	100.49	-9
USD	1500	JPN BANK FOR INTL COOP (JBIC)	4.625	19/07/2028	A1/AA-/NA	Export/Import Bank	200k/2k	48.2	99.559		46.9	100.72	-1
USD	1500	JOHN DEERE CAPITAL CORP (DE)	4.95	14/07/2028	A2/AA+/EXP	Machinery-Farm	1k/1k	75.0	99.851	3x	67.0	101.26	-8
USD	4000	KFW (KFW)	4.125	15/07/2033	NA/NA/NA	Special Purpose Banks	1k/1k	20.8	99.49		20.0	101.07	-1

Monday 10 July 2023							@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	650	AMERICAN HONDA FINANCE (HNDFA)	FRN	10/01/2025	A3/AA-/NA	Auto-Cars/Light Trucks	2k/1k		100			100.21	
USD	500	BARCLAYS BANK PLC (BACR)	FRN	19/12/2023	NA/NA/NA	Commer Banks Non-US	250k/1k		100			99.76	
USD	300	DOOSAN ENERBILITY (KORHC)	5.5	17/07/2026	Aa2/NA/NA	Machinery-Constr&Mining	200k/1k	98.0	99.776	3.3x	99.0	100.57	+1
USD	400	HONGKONG LAND FINANCE (HKLSP)	5.25	14/07/2033	A2/NA/NA	Real Estate Oper/Develop	200k/1k	125.0	99.769		128.4	101.31	+3
USD	1000	METLIFE INC (MET)	5.375	15/07/2033	A3/AA-/NA	Multi-line Insurance	2k/1k	145.0	99.396	3.2x	138.5	101.48	-7
USD	300	SOBHA REALTY (SOBREA)	8.75	17/07/2028	NA/(P)BB-/NA	Real Estate Oper/Develop	200k/1k	447.7	100	1.8x	483.1	99.70	+35
USD	1250	TORONTO-DOMINION BANK (TD)	5.523	17/07/2028	A1/AA-/EXP	Commer Banks Non-US	2k/1k	128.0	100	1.9x	129.0	101.04	+1
USD	1800	TORONTO-DOMINION BANK (TD)	5.532	17/07/2026	A1/AA-/EXP	Commer Banks Non-US	2k/1k	98.0	100	1.8x	98.1	100.69	+0
USD	450	TORONTO-DOMINION BANK (TD)	FRN	17/07/2026	A1/AA-/EXP	Commer Banks Non-US	2k/1k		100	2.2x		99.90	

Thursday 06 July 2023							@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	A1 TOWERS HOLDING (TKAAV)	5.25	13/07/2028	Baa2/NA/NA	Cellular Telecom	100k/100k	256.9	99.477	5x	205.7	102.45	-51
EUR	250	ABANCA CORP BANCARIA SA (ABANCA)	10.625	Perp	NA/NA/BB+	Commer Banks Non-US	200k/200k		100	2.1x	820.2	100.73	
EUR	400	AVIS BUDGET FINANCE PLC (CAR)	7.25	31/07/2030	B1/BB-/NA	Rental Auto/Equipment	100k/1k	464.0	100		494.2	100.00	+30
EUR	500	DEUT PANDBRIEFBANK AG (PBBGR)	3.625	13/10/2026	Aa1/NA/NA	Mortgage Banks	1k/1k	84.2	99.651	2.2x	81.3	99.92	-3
EUR	270	GREEN BIDCO SAU (AMARAZ)	10.25	15/07/2028	NA/(P)B/NA	Distribution/Wholesale	100k/1k	762.0	100		804.4	99.59	+42
EUR	380	HT TROPICAST AG (PRFINE)	9.375	15/07/2028	B2/B/NA	Bldg&Construct Prod-Misc	100k/1k	661.0	100		695.9	100.16	+35
EUR	500	INVESTITIONSBANK BERLIN (IBB)	3.125	12/07/2030	NA/NA/AAA	Regional Agencies	100k/100k		99.339		67.5	99.60	
EUR	500	ORLEN SA (PKPNPW)	4.75	13/07/2030	A3/AA/BBB+	Oil Comp-Integrated	100k/1k	237.1	98.353	1.9x	240.5	99.30	+3
EUR	500	PIRAEUS BANK SA (TPEIR)	7.25	13/07/2028	B1/B-/NA	Commer Banks Non-US	100k/1k	437.2	100	1.8x	444.5	100.27	+7
GBP	1000	ASIAN DEVELOPMENT BANK (ASIA)	6.125	15/08/2025	Aaa/AAA/AAA	Supranational Bank	1k/1k	65.0	99.847	1.2x	62.9	100.52	-2
GBP	500	KFW (KFW)	4.875	03/02/2031	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	39.0	99.308	1.5x	37.0	100.35	-2
USD	1250	DEUTSCHE BANK NY (DB)	7.146	13/07/2027	Baa1/BBB-/A-	Diversified Banking Inst	150k/1k	245.0	100	3.6x	210.6	101.97	-34
USD	2000	INTL FINANCE CORP (IFC)	4.5	13/07/2028	NA/NA/NA	Supranational Bank	1k/1k	12.7	99.889		12.6	101.70	-0
USD	650	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.776	13/07/2033	A1/AA-/NA	Diversified Banking Inst	200k/1k	175.0	100	2.5x	166.2	102.43	-9
USD	750	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.8	13/07/2028	A1/AA-/NA	Diversified Banking Inst	200k/1k	145.0	100	2.9x	146.2	101.48	+1
USD	650	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.852	13/07/2030	A1/AA-/NA	Diversified Banking Inst	200k/1k	165.0	100	2.2x	155.4	102.27	-10
USD	850	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.88	13/07/2026	A1/AA-/NA	Diversified Banking Inst	200k/1k	120.0	100	3.3x	114.9	101.16	-5
USD	400	SUMITOMO MITSUI FINL GRP (SUMIBK)	FRN	13/07/2026	A1/AA-/NA	Diversified Banking Inst	200k/1k		100	4.5x		100.33	

Wednesday 05 July 2023							@ Issue		Current*		Location: Realtime	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	ANZ NEW ZEALAND INTL/LDN (ANZNZ)	3.951	17/07/2026	Aaa/NA/NA	Commer Banks Non-US	100k/1k	99.2	100	7.5x	86.8	100.36
EUR	375	CIRSA FINANCE INTER (LHMCFI)	7.875	31/07/2028	NA/B/NA	Gambling (Non-Hotel)	100k/1k	530.0	100		535.6	100.42
EUR	500	LAND BERLIN (BERGER)	3	11/07/2031	Aa1/NA/AAA	Regional Authority	1k/1k	68.5	99.538	1x	68.1	99.24
EUR	750	REPUBLIC OF LATVIA (LATVIA)	3.875	12/07/2033	A3/A+/NA	Sovereign	100k/1k	145.9	99.715	4x	145.4	99.69
EUR	500	RLB OBEROESTERREICH (RFLBOB)	3.625	13/12/2027	Aaa/NA/NA	Cooperative Banks	100k/100k	109.3	99.655	2.6x	107.3	99.72
GBP	1000	EUROPEAN INVESTMENT BANK (EIB)	4.875	16/12/2030	NA/NA/NA	Supranational Bank	1k/1k	40.0	99.903	2.1x	37.9	100.23
GBP	300	PRINCIPALITY BLDNG SOC (PRINBS)	8.625	12/07/2028	Baa3/NA/BBB+	Building Societies	100k/1k	380.0	99.872	1.8x	368.7	101.09
USD	800	AMERICAN HONDA FINANCE (HNDA)	5.125	07/07/2028	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	90.0	99.956	2.1x	83.6	101.29
USD	950	AMERICAN HONDA FINANCE (HNDA)	5.25	07/07/2026	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	70.0	99.877	2x	59.5	100.96
USD	600	AMERICAN HONDA FINANCE (HNDA)	FRN	07/06/2024	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k		100			99.89
USD	750	BANQUE FED CRED MUTUEL (BFCM)	5.79	13/07/2028	Aa3/A+/AA-	Commer Banks Non-US	200k/1k	155.0	100	3.1x	148.2	101.35
USD	1400	BANQUE FED CRED MUTUEL (BFCM)	5.896	13/07/2026	Aa3/A+/AA-	Commer Banks Non-US	200k/1k	130.0	100	2x	126.2	100.90
USD	350	BANQUE FED CRED MUTUEL (BFCM)	FRN	13/07/2026	Aa3/A+/AA-	Commer Banks Non-US	200k/1k		100	2.9x		100.16
USD	350	KOREA EAST-WEST POWER CO (KOEWPV)	4.875	12/07/2028	Aa2/NA/AA-	Electric-Generation	200k/1k	98.0	98.689	8.7x	96.7	99.62
USD	900	NOMURA HOLDINGS INC (NOMURA)	6.07	12/07/2028	Baa1/BBB+/NA	Finance-Invest Bnkr/Bkr	200k/1k	183.0	100	3.6x	181.5	101.11
USD	600	NOMURA HOLDINGS INC (NOMURA)	6.087	12/07/2033	Baa1/BBB+/NA	Finance-Invest Bnkr/Bkr	200k/1k	215.0	100	3.8x	216.2	100.96

Tuesday 04 July 2023							@ Issue		Current*			
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	350	CA AUTOBANK SPA (CAABNK)	FRN	13/01/2025	Baa1/NA/A-	Finance-Auto Loans	100k/1k	85.0	100			99.97
EUR	500	CREDIT AGRICOLE PUBLIC S (ACASCF)	3.75	13/07/2026	Aaa/AAA/NA	Finance-Other Services	100k/100k	80.6	99.883	6x	73.2	100.18
EUR	750	CRH SMW FINANCE DAC (CRHID)	4	11/07/2031	Baa1/BBB+/NA	Bldg Prod-Cement/Aggreg	100k/1k	160.8	99.711	3.4x	158.4	99.88
EUR	500	DEUTSCHE BANK AG (DB)	FRN	11/07/2025	A1/A-/NA	Diversified Banking Inst	100k/100k		100			99.98
EUR	1045.3	ESM TBILL (ESMTB)	0	05/10/2023	P-1/A-1+/NA	Sovereign Agency	0.01/0.01		99.1325			99.22
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	3	15/07/2033	Aaa/AAA/AAA	Supranational Bank	1k/1k	64.4	99.04	8.6x	63.4	99.21
EUR	850	IBERDROLA FINANZAS SAU (IBESM)	3.625	13/07/2033	Baa1/NA/AA-	Electric-Integrated	100k/100k	120.7	99.695	1.9x	117.9	99.89
EUR	500	ICCREA BANCA SPA (ICCREA)	3.875	12/01/2029	Aa3/NA/NA	Commer Banks Non-US	100k/1k	138.4	99.707	1.5x	137.2	99.86

Monday 03 July 2023							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	400	AEROPORTI DI ROMA SPA (ADRI)	4.875	10/07/2033	Baa2/BBB/BBB-	Airport Develop/Maint	100k/1k	256.4	99.119	4.8x	255.4	98.93
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	3.5	11/01/2027	Aaa/NA/NA	Regional Banks-Non US	1k/1k	71.1	99.691	4.1x	66.1	100.01
EUR	500	CRH SMW FINANCE DAC (CRHID)	4	11/07/2027	Baa1/BBB+/NA	Bldg Prod-Cement/Aggreg	100k/1k	129.2	99.84	3.2x	120.8	100.24
EUR	750	CRH SMW FINANCE DAC (CRHID)	4.25	11/07/2035	Baa1/BBB+/NA	Bldg Prod-Cement/Aggreg	100k/1k	183.0	99.291	4.3x	171.8	100.04
EUR	3000	EFSS (EFSS)	3	10/07/2030	Aaa/AA/AA-	Sovereign Agency	1k/1k	70.1	99.305	1.8x	69.2	99.23
EUR	500	NORDEUTSCHE LANDESBANK (NDB)	4.875	11/07/2028	A3/NA/AA	Commer Banks Non-US	1k/1k	231.3	99.948	1.6x	195.1	101.50
EUR	300	VILLE DE PARIS (VDP)	3.5	10/07/2043	NA/NA/AA-	Municipal-City	100k/100k	29.0	99.124	2.8x	29.8	97.96
												-1
												-5
												-8
												-11
												-11
												-36
												-1

Thursday 29 June 2023							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	LANDBK HESSEN-THUERINGEN (HESLAN)	2.7	22/02/2024	NA/NA/NA	Regional Banks-Non US	1k/1k		100		102.6	98.93
EUR	300	SCIL IV LLC / SCIL USA H (PLYIM)	9.5	15/07/2028	B1/BB-/NA	Chemicals-Specialty	100k/1k	700.0	100		658.9	101.73
GBP	250	ADMIRAL GROUP PLC (ADMLN)	8.5	06/01/2034	NA/NA/BBB	Property/Casualty Ins	100k/1k	410.0	100	2.9x	388.7	101.11
GBP	1000	ROYAL BANK OF CANADA (RY)	FRN	08/07/2024	Aa1/A-1+/NA	Commer Banks Non-US	100k/1k		100			100.26
USD	550	HOWARD MIDSTREAM ENERGY (HOWMID)	8.875	15/07/2028	B3/B-/NA	Pipelines	2k/1k	473.2	100			
USD	1100	MIZUHO FINANCIAL GROUP (MIZUHO)	5.748	06/07/2034	A1/A-/NA	Diversified Banking Inst	200k/1k	190.0	100		187.9	100.55
USD	1400	MIZUHO FINANCIAL GROUP (MIZUHO)	5.778	06/07/2029	A1/A-/NA	Diversified Banking Inst	200k/1k	165.0	100		156.4	100.94

Wednesday 28 June 2023							@ Issue		Current*			
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	ALPERIA SPA (ALPERI)	5.701	05/07/2028	NA/NA/BBB	Electric-Generation	100k/1k	318.8	100	1.3x	315.1	99.75
EUR	500	BPCE SA (BPCEGP)	4.125	10/07/2028	A1/A/AA-	Commer Banks Non-US	100k/100k	164.6	99.527	4.6x	144.3	100.32
EUR	5000	CCTS EU (CCTS)	4.64	15/10/2031	NA/NA/NA	Sovereign	1k/1k	114.0	99.93	3.4x		100.44
EUR	500	COMMERZBANK AG (CMZB)	6.75	05/10/2033	Baa3/BB+/NA	Commer Banks Non-US	100k/100k	439.7	99.587	1.3x	423.0	99.75
EUR	355	GOLDMAN SACHS FIN C INTL (GS)	3.53	21/01/2028	NA/NA/NA	Finance-Invest Bnkr/Bkr	1k/1k		100		108.0	100.11
EUR	500	JUNTA DE CASTILLA Y LEON (CASTIL)	3.5	30/04/2033	Baa1/NA/NA	Municipal-City	1k/1k	31.0	99.357	1.5x	33.6	97.69
EUR	750	REPUBLIC OF CHILE (CHILE)	4.125	05/07/2034	A2/A-/NA	Sovereign	100k/0.001k	109.4	99.212		187.8	98.18
USD	500	COREBRIDGE GLOB FUNDING (CRBG)	5.75	02/07/2026	A2/A+/NA	Life/Health Insurance	2k/1k	145.0	99.9	2.5x	139.6	100.14
USD	1200	ECOPETROL SA (ECOPET)	8.625	19/01/2029	Baa3/BB+/BB+	Oil Comp-Integrated	1k/1k	465.8	99.993		424.4	101.66
USD	500	REPUBLIC OF PARAGUAY (PARGUY)	5.85	21/08/2033	Ba1/BB/BB+	Sovereign	200k/1k		99.989		189.5	101.16
USD	1000	STANDARD CHARTERED PLC (STANLN)	6.187	06/07/2027	A3/BBB+/A	Commer Banks Non-US	200k/1k	185.0	100	4.3x	161.0	100.74
USD	1000	STANDARD CHARTERED PLC (STANLN)	6.296	06/07/2034	A3/BBB+/A	Commer Banks Non-US	200k/1k	258.0	100	3.9x	237.9	100.90
USD	500	STANDARD CHARTERED PLC (STANLN)	FRN	06/07/2027	A3/BBB+/A	Commer Banks Non-US	200k/1k		100	3.3x		100.62
USD	400	TRINITY INDUSTRIES INC (TRN)	7.75	15/07/2028	Ba2/BB+/BB	Diversified Manufact Op	2k/1k	376.0	100		348.4	100.83

Tuesday 27 June 2023							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bloomberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	BANCO BPI SA (BPIPL)	3.625	04/07/2028	Aa2/NA/NA	Commer Banks Non-US	100k/100k	126.7	99.444	1.4x	124.7	98.97
EUR	750	BANK OF IRELAND GROUP (BKIR)	5	04/07/2031	A3/BBB/BBB	Commer Banks Non-US	100k/1k	274.4	99.682	2x	247.0	100.38
EUR	200	CRL CREDITO AGRICOLA MUT (CRLPL)	8.375	04/07/2027	Ba1/NA/NA	Commer Banks Non-US	100k/100k		99.681	1x	549.1	100.10
EUR	500	INSTITUT CREDITO OFICIAL (ICO)	3.25	31/10/2028	Baa1/A-/A-	Sovereign Agency	1k/1k	15.0	99.838	4.6x	14.5	99.29
EUR	600	KONINKLIJKE KPN NV (KPN)	3.875	03/07/2031	Baa3/BBB/BBB	Telephone-Integrated	100k/100k	165.9	99.098	3x	148.9	99.67
EUR	1000	LAND HESSEN (HESSEN)	2.875	04/07/2033	NA/AA+/NA	Regional Authority	1k/1k	62.9	99.555	2.4x	61.0	98.36
EUR	750	LANDBK HESSEN-THUERINGEN (HESLAN)	2.3	03/05/2024	NA/NA/NA	Regional Banks-Non US	1k/1k		100		98.6	98.27
EUR	1000	RTE RESEAU DE TRANSPORT (RTFRA)	3.75	04/07/2035	NA/NA/NA	Electric-Transmission	100k/100k	139.8	99.478	2.7x	126.3	99.62
GBP	250	ARQIVA FINANCING PLC (ARQIVA)	7.21	30/06/2028	NA/BBB+/BBB	Broadcast Serv/Program	100k/1k	250.0	99.964	3.4x	243.9	100.43
GBP	1000	CPPIB CAPITAL INC (CPPIBC)	6	07/06/2025	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	85.0	99.87	1.9x	74.3	100.04
GBP	1690.4	UNITED KINGDOM I/L GILT (UKTI)	0.75	22/11/2033	NA/NA/NA	Sovereign	0.01/0.01		101.49			99.89
USD	500	ARIZONA PUBLIC SERVICE (PNW)	5.55	01/08/2033	A3/BBB+/A-	Electric-Integrated	2k/1k	180.0	99.855	2.2x	166.5	100.67
USD	2250	BRITISH COLUMBIA PROV OF (BRCOL)	4.2	06/07/2033	Aaa/AA/AA+u	Regional Authority	5k/1k	45.4	99.919		44.3	99.69
USD	750	CREDIT AGRICOLE SA (ACAFP)	5.514	05/07/2033	Aa3/A+/AA-	Diversified Banking Inst	250k/1k	175.0	100	4.5x	159.1	100.98
USD	1250	CREDIT AGRICOLE SA (ACAFP)	5.589	05/07/2026	Aa3/A+/AA-	Diversified Banking Inst	250k/1k	120.0	100	2.2x	113.6	100.40
USD	500	CREDIT AGRICOLE SA (ACAFP)	FRN	05/07/2026	Aa3/A+/AA-	Diversified Banking Inst	250k/1k		100	2.4x		100.29
USD	500	EARTHSTONE ENERGY HOL (ESTE)	9.875	15/07/2031	B3/B+ **/B+	Oil Comp-Explor&Prodtn	2k/1k	646.0	97.968			
USD	750	ENERGEGAN ISRAEL FINANCE (ENOIGA)	8.5	30/09/2033	Ba3(P)BB-/NA	Oil Comp-Explor&Prodtn	0.001k/0.001k	473.6	100		458.9	100.56
USD	3000	INTER-AMERICAN DEVEL BK (IADB)	4.5	15/05/2026	Aaa/AAA/NA	Supranational Bank	1k/1k	16.2	99.923		16.0	100.12
USD	500	KOREA GAS CORP (KORGAS)	4.875	05/07/2028	Aa2/AA/AA-	Gas-Distribution	200k/1k	88.0	99.82	3.2x	79.1	100.39
USD	350	LUSO INTL BANKING (LUSOIB)	7.2	30/06/2033	NA/NA/NA	Commer Banks Non-US	200k/1k	316.2	100		318.4	100.08
USD	500	MITSUBISHI CORP (MITCO)	5	05/07/2028	A2/A-/NA	Import/Export	200k/1k	100.0	99.869		83.0	100.77
USD	1649.9	REPUBLIC OF CHILE (CHILE)	4.95	05/01/2036	A2/A-/NA	Sovereign	200k/0.001k	123.0	99.558		127.3	98.92
USD	1481.7	REPUBLIC OF CHILE (CHILE)	5.33	05/01/2054	A2/A-/NA	Sovereign	200k/0.001k	148.0	99.925		147.1	99.05

Monday 26 June 2023							@ Issue		Current*			
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	500	ABERTIS INFRASTRUCTURAS (ABESM)	4.125	31/01/2028	NA/BBB-/BBB	Public Thoroughfares	100k/100k	167.1	99.706	3.8x	161.7	99.38
EUR	500	CADENT FINANCE PLC (CDTFIN)	4.25	05/07/2029	Baa1/BBB+/A-	Gas-Distribution	100k/1k	190.4	99.74	1.8x	165.0	100.46
EUR	500	DEUTSCHE POST AG (DPWGR)	3.375	03/07/2033	A2/NA/BBB+	Transport-Services	1k/1k	107.5	99.824	4x	110.8	98.42
EUR	420	FLOENE ENERGIAS SA (FLOEPT)	4.875	03/07/2028	NA/NA/NA	Gas-Distribution	100k/100k	242.0	99.8	2.1x	228.0	99.94
EUR	1250	INTESA SANPAOLO SPA (SPIM)	3.625	30/06/2028	Aa3/NA/NA	Commer Banks Non-US	100k/1k	118.5	99.906	1.6x	117.3	99.30
EUR	500	PERMANENT TSB GROUP (PTSB)	6.625	30/06/2029	Baa2/NA/BB+	Commer Banks Non-US	100k/1k	417.9	99.81		393.8	100.31
EUR	500	PORSCHE AUTO HOLDING SE (PORSCH)	4.125	27/09/2027	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	168.3	99.639	0.9x	149.7	99.93
EUR	750	PORSCHE AUTO HOLDING SE (PORSCH)	4.25	27/09/2030	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	204.5	99.285	1.3x	210.8	98.18
EUR	750	ROYAL BANK OF CANADA (RY)	4.125	05/07/2028	A1/A/AA-	Commer Banks Non-US	100k/1k	173.3	99.615	1.7x	151.1	100.02
EUR	500	SANTANDER CONSUMER BANK (SCBGER)	4.5	30/06/2026	A2/A/A	Commer Banks Non-US	100k/100k	169.7	99.975	2.8x	143.6	100.29
USD	500	AUST & NZ BANKING GROUP (ANZ)	FRN	03/07/2025	Aa3/AA-/A+	Commer Banks Non-US	200k/1k		100	4x		100.17
USD	1000	AUST & NZ BANKING GRP NY (ANZ)	5.375	03/07/2025	Aa3/AA-/A+	Commer Banks Non-US	250k/1k	65.0	100	2.6x	48.8	100.38
USD	300	CONNECTICUT LIGHT & PWR (ES)	4.9	01/07/2033	A1/A+/A+	Electric-Distribution	2k/1k	120.0	99.805	2.7x	103.5	100.54
USD	600	HYATT HOTELS CORP (H)	5.75	30/01/2027	Baa3/BBB-/NA	Hotels/Motels	2k/1k	145.0	99.975	3.8x	120.5	100.75
USD	300	KINROSS GOLD CORP (KCN)	6.25	15/07/2033	Baa3/BBB-/BBB	Gold Mining	2k/1k	270.0	98.718	2.2x	254.6	99.33
USD	500	KOREA EXPRESSWAY CORP (HIGHWY)	FRN	10/07/2028	Aa2/NA/NA	Public Thoroughfares	200k/1k	103.0	100			100.41
USD	400	NATIONAL RURAL UTIL COOP (NRUC)	5.05	15/09/2028	A2/A-/A	Electric-Distribution	2k/1k	110.0	99.989	1.9x	94.5	100.50
USD	600	NONGHYUP BANK (NACF)	4.875	03/07/2028	A1/A+/NA	Commer Banks Non-US	200k/1k	98.0	99.981	4.2x	94.5	99.72
USD	1250	PETROBRAS GLOBAL FINANCE (PETBRA)	6.5	03/07/2033	Ba1/BB-/BB-	Oil Comp-Integrated	2k/1k		99.096		292.8	98.39
USD	750	PROLOGIS LP (PLD)	4.875	15/06/2028	Aa3/NA/NA	REITs-Warehouse/Industr	2k/1k	105.0	99.389	2.3x	88.7	99.97
USD	750	PROLOGIS LP (PLD)	5.125	15/01/2034	A3/NA/NA	REITs-Warehouse/Industr	2k/1k	145.0	99.642	2.5x	131.8	100.09
USD	720	VIKING CRUISES LTD (VIKCRU)	9.125	15/07/2031	Caa1/B-/NA	Cruise Lines	2k/1k	539.0	100		509.4	100.88

EUR	550	REALTY INCOME CORP (O)	5.125	06/07/2034	A3/A-/NA	REITS-Single Tenant	100k/1k	286.9	99.506	3.4x	254.5	100.99	-32	
USD	250	TIDEWATER INC (TDW)	10.375	03/07/2028	NA/NA/NA	Oil-Field Services	200k/100k		99		590.7	101.66		
Thursday 22 June 2023														
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*			
EUR	750	NASDAQ INC (NDAQ)	4.5	15/02/2032	Baa2/BBB/NA	Finance-Other Services	100k/1k	211.7	99.595	4.1x	185.4	101.55	-26	
EUR	400	NOVA KREDITNA BANKA MARI (NOVAKR)	7.375	29/06/2026	Baa2/NA/NA	Commer Banks Non-US	100k/100k	417.0	100	3.3x	327.5	101.63	-90	
EUR	500	SAGESS (SAGESS)	3.375	29/06/2030	NA/AA/NA	Pipelines	100k/100k	58.0	99.62	21x	50.6	99.95	-7	
USD	1000	BBVA BANCOMER SA TEXAS (BBVASM)	8.45	29/06/2038	Baa3/NA/BB	Money Center Banks	200k/1k	466.1	100	2.5x	446.0	101.30	-20	
USD	350	BRINKER INTERNATIONAL IN (EAT)	8.25	15/07/2030	B1/BB-/NA	Retail-Restaurants	2k/1k	433.0	100					
USD	400	BURFORD CAPITAL GLBL FIN (BURLN)	9.25	01/07/2031	Ba2/BB-/NA	Finance-Commercial	200k/1k		98.616		525.1	100.01		
USD	1350	CIVITAS RESOURCES INC (CIVI)	8.375	01/07/2028	B1/BB-/BB- **	Oil Comp-Explor&Prodtm	2k/1k	431.0	100					
USD	1350	CIVITAS RESOURCES INC (CIVI)	8.75	01/07/2031	B1/BB-/BB- **	Oil Comp-Explor&Prodtm	2k/1k	493.0	100		424.9	102.78	-68	
USD	550	COSAN LUXEMBOURG SA (CSANBZ)	7.5	27/06/2030	Baa2/NA/BB	Oil Refining&Marketing	200k/1k		100		345.6	100.23		
USD	1000	NASDAQ INC (NDAQ)	5.35	28/06/2028	Baa2/BBB/NA	Finance-Other Services	2k/1k	135.0	99.801	6.7x	111.4	101.03	-24	
USD	1250	NASDAQ INC (NDAQ)	5.55	15/02/2034	Baa2/BBB/NA	Finance-Other Services	2k/1k	175.0	99.972	5.6x	161.6	101.08	-13	
USD	500	NASDAQ INC (NDAQ)	5.65	28/06/2025	Baa2/BBB/NA	Finance-Other Services	2k/1k	90.0	99.92	9.6x	57.0	100.73	-33	
USD	750	NASDAQ INC (NDAQ)	5.95	15/08/2053	Baa2/BBB/NA	Finance-Other Services	2k/1k	210.0	99.431	11.6x	184.9	102.50	-25	
USD	750	NASDAQ INC (NDAQ)	6.1	28/06/2063	Baa2/BBB/NA	Finance-Other Services	2k/1k	225.0	99.407	8.7x	205.6	101.83	-19	
USD	800	WINDSOR HOLDINGS III LLC (UNVR)	8.5	15/06/2030	B2/B+/BB+	Distribution/Wholesale	2k/1k	461.0	100		444.5	100.24	-16	
Wednesday 21 June 2023														
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*			
EUR	3000	CAISSE D'AMORT DETTE SOC (CADES)	3	25/11/2031	Aa2/AA/NA	Sovereign Agency	100k/100k	26.0	99.237	3.9x	25.9	98.71	-0	
EUR	500	CESKA SPORITELNA AS (CESSPO)	5.943	29/06/2027	NA/A-/A	Commer Banks Non-US	100k/100k	307.0	100	2.6x	289.7	100.23	-17	
EUR	375	PEU FIN LTD (PEPGRP)	7.25	01/07/2028	Ba3/(P)BB-/BB+	Retail-Discount	100k/1k	470.0	100		482.9	99.86	+13	
EUR	700	REGION WALLONNE (WALLOO)	3.75	22/04/2039	A3/NA/NA	Municipal-Country	100k/100k	44.0	99.775	1.4x	41.0	99.71	-3	
EUR	250	SAECHSISCHE AUFBAU-FOERD (SABFOE)	3	29/06/2033	NA/NA/NA	Commer Banks Non-US	100k/100k	67.8	99.261		72.1	98.49	+4	
EUR	1000	SKANDINAVISKA ENSKILDA (SEB)	4.125	29/06/2027	Aaa/NA/AA	Commer Banks Non-US	100k/1k	148.1	99.949	1.7x	135.8	100.15	-12	
GBP	1100	SANTANDER UK PLC (SANUK)	FRN	12/06/2028	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k	50.0	100			99.94		
USD	1000	BANK OF MONTREAL (BMO)	4.689	28/06/2028	Aaa/NA/AAA	Commer Banks Non-US	250k/1k	72.2	100		72.2	99.88	-0	
USD	750	ELEMENT FLEET MANAGEMENT (EFNCN)	6.271	26/06/2026	NA/BBB/BBB+	Rental Auto/Equipment	2k/1k	200.0	100	1.9x	175.6	100.55	-24	
USD	2000	EXPORT DEVELOPMNT CANADA (EDC)	4.375	29/06/2026	Aaa/AAA/NA	Export/Import Bank	5k/5k	13.9	99.8		13.9	99.84	+0	
USD	450	GRAFTECH GLOBAL ENTERPRI (EAF)	9.875	15/12/2028	B1/BB/NA	Machinery-Thermal Process	2k/1k	654.0	97.456					
USD	750	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.65	26/06/2026	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	145.0	99.752	3.1x	128.9	100.15	-16	
USD	1000	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.68	26/06/2028	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	178.0	99.742	3.5x	166.9	100.07	-11	
USD	500	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.7	26/06/2030	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	188.0	99.857	4.9x	175.5	100.24	-12	
USD	750	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.8	26/06/2025	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	115.0	99.886	5x	90.8	100.39	-24	
USD	300	PRINCIPAL LIFE GLB FND II (PFG)	5.5	28/06/2028	A1/A+/NA	Life/Health Insurance	2k/1k	155.0	99.996	1.2x	152.7	99.90	-2	
Tuesday 20 June 2023														
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*			
EUR	600	ADIF ALTA VELOCIDAD (ADIFAL)	3.5	30/07/2028	Baa2/NA/A-	Public Thoroughfares	100k/100k	42.0	99.708	4x	40.6	99.31	-1	
EUR	500	AEGON BANK (AEGON)	3.375	28/06/2030	NA/AAA/NA	Commer Banks Non-US	100k/100k	99.0	99.865	1.4x	98.1	99.57	-1	
EUR	500	ALPHA BANK SA (ALPHA)	6.875	27/06/2029	Ba3/BB-/NA	Commer Banks Non-US	100k/1k	99.487	99.872	2.4x	447.7	99.13		
EUR	750	BANCO BPM SPA (BAMIIM)	3.75	27/06/2028	Aa3/NA/NA	Commer Banks Non-US	100k/1k	120.7	99.879	1.7x	124.7	99.53	+4	
EUR	750	BANK OF NEW ZEALAND (BZLNZ)	3.7075	20/12/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	122.9	100	1.2x	123.2	99.73	+0	
EUR	1000	BPIFRANCE SACA (BPIFRA)	3.125	25/05/2033	Aa2/NA/AA-	Sovereign Agency	100k/100k	29.0	99.017	17.8x	23.3	98.99	-6	
EUR	600	COMMUNITY OF MADRID SPAI (MADRID)	3.362	31/10/2028	Baa1/NA/A	Regional Authority	1k/1k	21.0	100	4.3x	21.2	99.47	+0	
EUR	1084.5	ESM TBILL (ESMTB)	0	21/12/2023	P-1/A-1+/NA	Sovereign Agency	0.01/0.01		98.2516			98.44		
EUR	500	HAMBURG COMMERCIAL BANK (HCOB)	3.375	01/02/2028	Aaa/NA/NA	Regional Banks Non-US	1k/1k	84.7	99.616		91.1	99.18	+6	
EUR	600	LAND BADEN-WUERTTEMBERG (BADWUR)	7.125	27/06/2033	NA/AA+/NA	Regional Authority	1k/1k	58.8	99.796	8.2x	59.7	99.52	+1	
EUR	500	NOVA LJUBLJANSKA BANKA D (NOVALJ)	7.325	27/06/2027	NA/BBB/NA	Commer Banks Non-US	100k/100k	428.2	100	3.5x	340.6	102.00	-88	
EUR	250	RAIFFEISEN LB VORARLBERG (RFVORA)	FRN	27/06/2030	Aaa/NA/NA	Cooperative Banks	100k/100k		100			100.59		
EUR	230	REGIAO AUTONOMA ACORES (AZORES)	3.72	17/10/2028	NA/NA/BBB-	Municipal-Country	100k/100k	85.0	100	1x	85.9	99.27	+1	
GBP	4687.5	UNITED KINGDOM GILT (UKT)	4.5	07/06/2028	NA/NA/NA	Sovereign	0.01/0.01		98.121		22.1	98.33		
USD	1500	BARCLAYS PLC (BACR)	7.119	27/06/2034	Baa1/BBB-/BBB+	Diversified Banking Inst	200k/1k	340.0	100		324.4	100.56	-16	
USD	1000	CBRE SERVICES INC (CBG)	5.95	15/08/2034	Baa1/BBB+/NA	Real Estate Mgmt/Sevic	2k/1k	245.0	98.174	2x	217.7	99.80	-27	
USD	400	CHOUZHOU INTL INV LTD (YWSOAO)	5.7	27/06/2026	Baa3/NA/BBB	Building-Heavy Construct	200k/1k		100		164.9	99.33		
USD	1350	GENERAL MOTORS FINL CO (GM)	5.8	23/06/2028	Baa2/BBB/BBB-	Auto-Cars/Light Trucks	2k/1k	185.0	99.979	2.4x	165.3	100.64	-20	
USD	500	INVERSIONES QMPC SA (QMPCI)	6.125	23/06/2033	Baa3/BBB/BBB	Paper&Related Products	200k/1k	240.0	99.895	6.5x	218.9	101.03	-21	
USD	500	ONEMAIN FINANCE CORP (OMF)	9	15/01/2029	Ba2/BB/NA	Finance-Consumer Loans	2k/1k	506.0	100		482.0	100.63	-24	
USD	550	SEMPRA ENERGY (SRE)	5.4	01/08/2026	Baa2/BBB/BBB+	Electric-Distribution	2k/1k	123.0	99.627	2.5x	98.6	100.29	-24	
USD	700	SEMPRA ENERGY (SRE)	5.5	01/08/2033	Baa2/BBB/BBB+	Electric-Distribution	2k/1k	180.0	99.7	2.7x	165.1	100.40	-15	
USD	300	SK BROADBAND CO LTD (HATELE)	4.875	28/06/2028	A3/A-/NA	Internet Connectiv Svcs	200k/1k	110.0	99.274	16.3x	99.6	99.50	-10	
Monday 19 June 2023														
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*			
EUR	300	ACHMEA BV (ACHMEA)	6.75	26/12/2043	NA/BBB-/BBB	Property/Casualty Ins	100k/1k	428.5	99.716	3.7x	407.1	101.71	-21	
EUR	600	CAISSE CENT CREDIT IMMOB (CCCI)	3.25	26/06/2028	Aa2/NA/AA-	Special Purpose Banks	100k/100k	41.0	99.655	7.8x	37.1	99.69	-4	
EUR	1000	CAISSE REFINANCE L'HABIT (CRH)	3.375	28/06/2032	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	94.0	99.687	1.3x	97.5	99.80	+4	
EUR	750	ENERGIES DE PORTUGAL SA (EDPPL)	3.875	26/06/2028	Baa2/BBB/BBB	Electric-Integrated	100k/100k	129.9	99.732	6.1x	128.2	99.92	-2	
EUR	500	LB BADEN-WUERTTMBERG (LBBW)	3.25	27/06/2033	Aaa/NA/NA	Regional Banks Non-US	1k/1k	77.3	99.723		82.2	99.74	+5	
EUR	500	LB BADEN-WUERTTMBERG (LBBW)	3.25	27/09/2027	Aaa/NA/NA	Regional Banks Non-US	1k/1k	70.3	99.628	1.3x	72.3	99.53	+2	
EUR	500	RAIFFEISEN LB STEIERMARK (RFLBST)	3.75	26/06/2026	Aaa/NA/NA	Cooperative Banks	100k/100k	94.3	99.752	2x	92.4	99.65	-2	
EUR	250	RAIFFELANDESBANK TIROL (RFLBTI)	FRN	27/06/2030	Aaa/NA/NA	Cooperative Banks	100k/100k		100			100.11		
EUR	500	SBAB BANK AB (SBAB)	4.875	26/06/2026	Baa1/BBB+/NA	Commer Banks Non-US	100k/1k	180.1	99.855	1.5x	175.4	99.86	-5	
GBP	500	SKIPTON BUILDING SOCIETY (SKIPTN)	FRN	22/06/2028	Aaa/NA/AAA	Building Societies	100k/1k	52.0	100	1.2x		100.01		
GBP	350	UNITED UTILITIES WAT FIN (UU)	5.75	26/06/2036	A3/BBB+/A-	Water	100k/1k	120.0	99.527	1.7x	141.9	97.80	+22	
Friday 16 June 2023														
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*			
EUR	480	APOLLO SWEDISH BIDCO AB (ASSEMB)	FRN	05/07/2029	B2/B/B	Building&Construct-Misc	100k/1k		98			97.80		
EUR	750	BPCE SFH - SOCIETE DE FI (BPCEBF)	3.375	27/06/2033	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	91.5	99.875	2.7x	93.6	99.83	+2	
Thursday 15 June 2023														
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*			
GBP	125	BANK OF NOVA SCOTIA (BNS)	FRN	22/06/2024	NA/A-1/F1+	Diversified Banking Inst	100k/100k					100.04		
GBP	500													

EUR	300	WENDEL SE (MWDP)	4.5	19/06/2030	Baa2/BBB/NA	Investment Companies	100k/100k	227.4	99.401	2.6x	215.2	99.32	-12
USD	500	AVIATION CAPITAL GROUP (ACGCAP)	6.375	15/07/2030	Baa2/BBB-/NA	Finance-Leasing Compan	2k/1k	273.0	98.872	2.6x	248.2	99.93	-25
USD	325	CALUMET SPECIALTY PROD (CLMT)	9.75	15/07/2028	Caa1/B-/NA	Oil Refining&Marketing	2k/1k	583.0	100		577.3	99.81	-6
USD	500	COX COMMUNICATIONS INC (COXENT)	5.45	15/09/2028	Baa2/BBB/BBB+	Cable/Satellite TV	2k/1k	155.0	99.991	4x	128.9	100.74	-26
USD	500	COX COMMUNICATIONS INC (COXENT)	5.7	15/06/2033	Baa2/BBB/BBB+	Cable/Satellite TV	2k/1k	197.0	99.873	4x	171.6	101.41	-25
USD	450	EXTRA SPACE STORAGE LP (EXR)	5.5	01/07/2030	Baa2/BBB */+/NA	REITS-Storage	2k/1k	185.0	98.878	3.6x	154.6	100.28	-30
USD	570	FORTREA HOLDINGS INC (FTRE)	7.5	01/07/2030	Baa3/BB/BB+	Medical Labs&Testing Srv	2k/1k	363.0	100				
USD	650	GLOBAL ATLANTIC FIN CO (GBLATL)	7.95	15/06/2033	Baa2/BBB-/BBB	Reinsurance	2k/1k	450.0	97.825	2x	388.0	101.89	-62
USD	2000	HSBC HOLDINGS PLC (HSBC)	6.547	20/06/2034	Baa1/BBB/A-	Diversified Banking Inst	200k/1k	280.0	100	2.5x	275.3	99.99	-5
USD	1250	INTESA SANPAOLO SPA (ISPIM)	6.625	20/06/2033	Baa1/BBB/BBB	Commer Banks Non-US	200k/1k	290.0	99.935	3.5x	280.4	100.18	-10
USD	1500	INTESA SANPAOLO SPA (ISPIM)	7.778	20/06/2054	Baa3/BBB-/BBB-	Commer Banks Non-US	200k/1k	390.0	100	3x	383.1	100.27	-7
USD	450	MET TOWER GLOBAL FUNDING (MET)	5.4	20/06/2026	Aa3/AA-/AA-	Life/Health Insurance	150k/1k	120.0	99.918	1.4x	106.1	100.09	-14

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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