

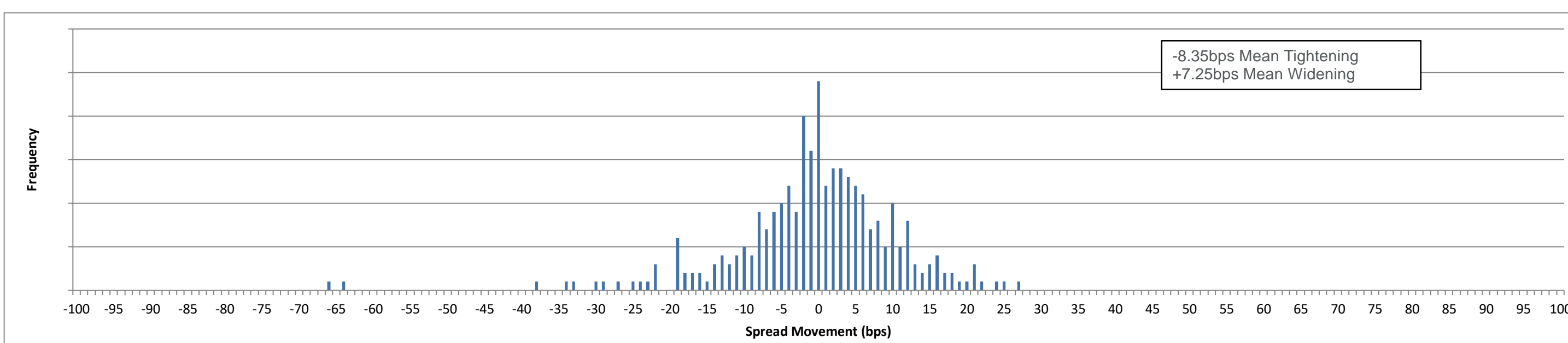
FIXED INCOME

New Issue Performance
29 September 2023



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
GBP	600	GTCR W DUTW-2 MERGER SU (WRLDPY)	8.5	15/01/2031	Ba3/NA/BBB-	Private Equity	20/09/23	436	100		369.2	102.057	-67
EUR	750	MBANK SA (MBKPW)	8.375	11/09/2027	NA/BB+/BBB- *	Commer Banks Non-US	06/09/23	555.8	100	1.9x	490.9	101.298	-65
EUR	300	LANDSBANKINN HF (LANBNN)	6.375	12/03/2027	NA/BBB/NA	Commer Banks Non-US	05/09/23	380.7	99.668	5x	342.3	100.254	-38
USD	350	NFP CORP (NFP)	8.5	01/10/2031	B1/B/BB-	Invest Mgmt/Advic Serv	11/09/23	421	100		386.7	100.265	-34
USD	400	PATTERSON-UTI ENERGY INC (PTEN)	7.15	01/10/2033	Baa3/BBB-/BBB-	Oil&Gas Drilling	11/09/23	290	99.753	6.9x	256.6	100.282	-33

FIVE WORST PERFORMERS								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	500	VOLKSWAGEN GROUP AMERICA (VW)	5.9	12/09/2033	A3/BBB+/NA	Auto-Cars/Light Trucks	05/09/23	165	99.851	2.8x	191.3	95.966	+26
USD	800	VOLKSWAGEN GROUP AMERICA (VW)	5.8	12/09/2025	A3/BBB+/NA	Auto-Cars/Light Trucks	05/09/23	85	99.989	1.8x	109.8	99.275	+25
USD	1500	BANK OF AMERICA CORP (BAC)	5.933	15/09/2027	A1/A-/AA-	Diversified Banking Inst	12/09/23	120	100		143.9	99.223	+24
EUR	700	VOLKSWAGEN GROUP AMERICA (VW)	5.65	12/09/2028	A3/BBB+/NA	Auto-Cars/Light Trucks	05/09/23	130	99.88	2.1x	151.5	98.095	+22
EUR	540	BANIJAY ENTERTAINMENT (BANIJA)	7	01/05/2029	B1/B+/BB-	Motion Pictures&Services	100k/1k	437	100		457.8	99.051	+21

Thursday 28 September 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	FRESENIUS SE & CO KGAA (FREGR)	5.125	05/10/2030	NA/NA/NA	Dialysis Centers	1k/1k	238.4	99.397	2.3x	226.0	100.72	-12
GBP	600	SUEZ (SUEZFP)	6.625	05/10/2043	NA/NA/NA	Water	100k/100k		98.592	2.3x	171.2	99.83	
USD	530	AMERITEX HOLDCO INTERMED (AMEPIP)	10.25	15/10/2028	B2/B/NA	Bldg&Construct Prod-Misc	2k/1k	575.0	99.035				
USD	500	INTER-AMERICAN DEVEL BK (IADB)	FRN	05/10/2028	NA/NA/NA	Supranational Bank	1k/1k	35.0	100			99.83	
USD	1100	MINERAL RESOURCES LTD (MINAU)	9.25	01/10/2028	Ba3/NA/NA	Metal-Iron	2k/1k	459.0	100		449.7	100.55	-9
USD	1095	SHELF DRILL HOLD LTD (SHLFDI)	9.625	15/04/2029	B3/(P)B-/NA	Oil&Gas Drilling	200k/1k	541.0	98.184				
USD	800	WE SODA INV HOLDING PLC (WESODA)	9.5	06/10/2028	NA/NA/NA	Diversified Minerals	200k/1k		100		491.7	NQ	

Wednesday 27 September 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	ALD SA (ALDFP)	4.605	06/10/2025	NA/NA/NA	Rental Auto/Equipment	100k/100k	100	100	1.3x	206.3	100.03	-8
EUR	1000	ALD SA (ALDFP)	4.875	06/10/2028	NA/NA/NA	Rental Auto/Equipment	100k/100k	214.8	99.922	1.5x	206.3	100.18	-3
EUR	300	BAYERISCHE LANDESBANK (BYLAN)	7	05/01/2034	NA/NA/NA	Regional Banks-Non US	100k/100k	440.1	99.525	1.7x	437.1	99.44	-6
EUR	500	BMW FINANCE NV (BMW)	3.875	04/10/2028	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	120.3	99.692	1.9x	114.3	99.83	-9
EUR	500	BMW FINANCE NV (BMW)	4.125	04/10/2033	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	143.6	99.007	2.4x	134.8	99.42	-2
EUR	600	EDP SERVICIOS FIN ESP SA (EDPPL)	4.125	04/04/2029	NA/NA/NA	Electric-Integrated	100k/1k	154.6	99.185	1.9x	152.7	99.26	-4
EUR	750	EDP SERVICIOS FIN ESP SA (EDPPL)	4.375	04/04/2032	NA/NA/NA	Electric-Integrated	100k/1k	175.1	99.06	3.1x	171.0	99.26	-0
EUR	1750	LAND HESSEN (HESSEN)	3.25	05/10/2028	NA/NA/NA	Regional Authority	1k/1k	60.6	99.483	1.4x	60.6	99.26	-0
EUR	500	LAND NIEDEROSTERREICH (NIEDOE)	3.625	04/10/2033	NA/NA/NA	Municipal-County	100k/100k	91.3	99.456	2.4x	91.1	98.89	+0
EUR	650	OTP BANK NYRT (OTPHB)	6.125	05/10/2027	NA/NA/NA	Commer Banks Non-US	100k/1k	329.5	99.715	1.3x	331.8	99.63	+2
EUR	250	PIAGGIO & C SPA (PIAGIM)	6.5	05/10/2030	Ba3/NA/NA	Motorcycle/Motor Scooter	100k/1k	378.0	100		388.9	99.88	
EUR	380	PINNACLE BIDCO PLC (PURGYM)	8.25	11/10/2028	NA/NA/NA	Recreational Centers	100k/1k	552.0	100		565.6	100.00	+14
EUR	250	SPAR NORD BANK A/S (SPNODC)	5.375	05/10/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	251.2	99.868	1.3x	240.5	100.06	-11
EUR	350	WIENERBERGER AG (WIEAV)	4.875	04/10/2028	Baa3/NA/NA	Bldg&Construct Prod-Misc	1k/1k	250.0	98.409	1.9x	236.0	98.89	-14
GBP	250	KUNTARAOITUS OYJ (KUNTA)	5	02/01/2026	NA/NA/NA	Regional Agencies	100k/1k	71.0	99.793		70.7	99.55	-0
GBP	475	PINNACLE BIDCO PLC (PURGYM)	10	11/10/2028	NA/NA/NA	Recreational Centers	100k/1k	581.0	100		571.0	NQ	-10
USD	350	ACUSHNET CO (GOLF)	7.375	15/10/2028	NA/BB/NA	Golf	2k/1k	274.0	100		263.3	100.54	-11
USD	500	AEGEA FINANCE SARL (AEGEBZ)	9	20/01/2031	NA/NA/BB	Water	200k/1k		99.912		406.1	101.50	+11
USD	750	GLENCORE FUNDING LLC (GLENLN)	6.125	06/10/2028	Baa1/BBB+/NA	Metal-Diversified	2k/1k	155.0	99.572	2.2x	166.2	99.48	-1
USD	750	GLENCORE FUNDING LLC (GLENLN)	6.375	06/10/2030	Baa1/BBB+/NA	Metal-Diversified	2k/1k	180.0	99.45	2x	179.4	99.86	+7
USD	1000	GLENCORE FUNDING LLC (GLENLN)	6.5	06/10/2033	Baa1/BBB+/NA	Metal-Diversified	2k/1k	195.0	99.616	2.6x	201.7	99.57	+9
USD	400	GUARDIAN LIFE GLOB FUND (GUARDN)	5.737	02/10/2028	Aa1/NA/NA	Multi-line Insurance	2k/1k	105.0	100	1.3x	113.8	100.06	+0
USD	500	INTL BK RECON & DEVELOP (IBRD)	FRN	04/10/2030	NA/NA/NA	Supranational Bank	1k/1k		100			100.01	
USD	500	MITSUI & CO (MITSU)	5.509	10/10/2028	A3/A/NA	Import/Export	200k/1k	92.0	100		89.4	100.13	-3
USD	750	NBN CO LTD (NBNAUS)	5.75	06/10/2028	Aa3/NA/AA	Telecom Services	200k/1k	108.0	99.927		107.2	100.39	-1
USD	500	NBN CO LTD (NBNAUS)	6	06/10/2033	Aa3/NA/AA	Telecom Services	200k/1k	143.0	99.725		143.2	100.19	+0
USD	500	PILGRIM'S PRIDE CORP (PPC)	6.875	15/05/2034	Ba2/BBB-/BBB-	Poultry	2k/1k	250.0	98.041	2.4x	261.4	97.92	+11
USD	565	REPUBLIC OF GUATEMALA (GUATEM)	7.05	04/10/2032	NA/BB/NA	Sovereign	200k/1k		100		246.6	100.28	+0
USD	1000	REPUBLIC OF PANAMA (PANAMA)	6.875	31/01/2036	NA/NA/NA	Sovereign	200k/1k	235.0	99.187		235.3	99.85	+0
USD	600	WESTERN MIDSTREAM OPERAT (WES)	6.35	15/01/2029	Baa3/BBB-/BBB-	Pipelines	2k/1k	170.0	99.786	4.6x	173.7	100.13	+4

Tuesday 26 September 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	ACTION LOGEMENT SERVICES (ALSFR)	4.125	03/10/2038	Aa2/NA/NA	Sovereign Agency	100k/100k	49.0	99.923	2.5x	49.6	99.15	+1
EUR	500	BENDIGO AND ADELAIDE BK (BENAU)	4.02	04/10/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	110.1	100	1.6x	115.1	99.78	+5
EUR	500	ESB FINANCE DAC (ESBIRE)	4	03/10/2028	A3/A-/NA	Electric-Integrated	100k/1k	134.6	99.671	2.3x	130.2	99.68	-4
EUR	500	ESB FINANCE DAC (ESBIRE)	4.25	03/03/2036	A3/A-/NA	Electric-Integrated	100k/1k	149.1	98.975	3.2x	146.2	98.69	-3
EUR	3000	KFW (KFW)	3.25	24/03/2031	NA/NA/NA	Special Purpose Banks	1k/1k	60.2	99.882	1.3x	62.9	99.18	+3
EUR	700	LSEG NETHERLANDS BV (LSELN)	4.125	29/09/2026	A3/A/NA	Finance-Other Services	100k/1k	117.6	100	2.3x	111.0	100.16	-7
EUR	700	LSEG NETHERLANDS BV (LSELN)	4.231	29/09/2030	A3/A/NA	Finance-Other Services	100k/1k	153.1	100	2.6x	151.0	99.89	-2
EUR	500	NATIONAL BANK GREECE SA (ETEGA)	8	03/01/2034	Ba3/NA/NA	Commer Banks Non-US	100k/1k		100.057	2.5x	506.9	100.48	
EUR	500	PRIMA BANKA SLOVENSKO AS (PKBSK)	4.25	06/10/2025	NA/NA/NA	Commer Banks Non-US	100k/100k	114.5	99.792	1.4x	111.8	99.82	-3
EUR	500	TELENOR ASA (TELNO)	4	03/10/2030	NA/A-/NA	Telecom Services	100k/1k	133.0	99.88	2.8x	133.3	99.56	+0
EUR	500	TELENOR ASA (TELNO)	4.25	03/10/2035	NA/A-/NA	Telecom Services	100k/1k	149.1	99.035	3x	149.3	98.42	+0
USD	850	CANADIAN IMPERIAL BANK (CM)	5.926	02/10/2026	NA/A-/AA-(EXP)	Commer Banks Non-US	2k/1k	110.0	100	1.4x	119.4	99.86	+9
USD	700	CANADIAN IMPERIAL BANK (CM)	5.986	03/10/2028	NA/A-/AA-(EXP)	Commer Banks Non-US	2k/1k	137.5	100	1.6x	151.5	99.51	+14
USD	1100	CANADIAN IMPERIAL BANK (CM)	6.092	03/10/2033	NA/A-/AA-(EXP)	Commer Banks Non-US	2k/1k	155.0	100	2.2x	162.1	99.48	+7
USD	350	CANADIAN IMPERIAL BANK (CM)	FRN	02/10/2026	NA/A-/AA-(EXP)	Commer Banks Non-US	2k/1k		100	1.2x		100.05	
USD	2500	CITIBANK NA (C)	5.803	29/09/2028	Aa3/A+/A+(EXP)	Super-Regional Banks-US	250k/1k	118.0	100	2x	121.8	100.00	+4
USD	1750	CITIBANK NA (C)	5.864	29/09/2025	Aa3/A+/A+(EXP)	Super-Regional Banks-US	250k/1k	73.0	100	2.2x	70.4	100.11	-3
USD	750	CITIBANK NA (C)	FRN	29/09/2025	Aa3/A+/A+(EXP)	Super-Regional Banks-US	250k/1k		100	1.6x		99.99	
USD	500	CONSTELLATION EN GEN LLC (CEG)	6.125	15/01/2034	Baa2/BBB/NA	Electric-Integrated	2k/1k	158.0	99.913	6.8x	162.5	99.69	+4
USD	900	CONSTELLATION EN GEN LLC (CEG)	6.5	01/10/2053	Baa2/BBB/NA	Electric-Integrated	2k/1k	180.0	99.96	7x	178.0	100.46	-2
USD	700	COOPERAT RABOBANK UA/NY (RABOBK)	5.5	05/10/2026	Aa2/A+/AA-	Commer Banks Non-US	250k/1k	77.0	99.716	1.5x	86.7	99.59	+10
USD	300	COOPERAT RABOBANK UA/NY (RABOBK)	FRN	05/10/2026	Aa2/A+/AA-	Commer Banks Non-US	250k/1k		100	1.2x		100.04	
USD	1000	FIRST ABU DHABI BANK PJS (FABUH)	6.32	04/04/2034	NA/NA/NA	Commer Banks Non-US	200k/1k	170.0	100	2.8x	180.7	99.69	+11
USD	1750	ISDB TRUST NO 2 (ISDB)	4.906	03/10/2028	NA/NA								

EUR	1250	DEUTSCHE BOERSE AG (DBOERS)	3.875	28/09/2033	NA/NA/NA	Finance-Other Services	100k/100k	128.7	98.769	2x	126.1	98.11	-3
EUR	1000	DEUTSCHE BOERSE AG (DBOERS)	3.875	28/09/2026	NA/NA/NA	Finance-Other Services	100k/100k	97.8	99.839	1.9x	94.1	99.94	-4
EUR	750	ROYAL BANK OF CANADA (RY)	4.375	02/10/2030	A1/A/AA-(EXP)	Commer Banks Non-US	100k/1k	177.6	99.563	1.2x	176.7	99.22	-1
USD	250	ADAMS HOMES INC (AHOMES)	9.25	15/10/2028	B2/BB-/BB-	Bldg-Residential/Commer	2k/1k	466.0	100		464.7	99.85	-1
USD	725	FORWARD AIR CORP (FWRD)	9.5	15/10/2031	NA/BB-/BB	Transport-Services	2k/1k	542.0	98				
USD	1350	NCR ATLEOS ESCROW CORP (NCRATL)	9.5	01/04/2029	B2/NA/BB+	Computers-Integrated Sys	2k/1k	522.0	98.75				
USD	400	SUNNOVA ENERGY CORP (NOVA)	11.75	01/10/2028	B1/NA/B	Energy-Alternate Sources	2k/1k	794.0	97.262				

Thursday 21 September 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	500	BANK OF MONTREAL (BMO)	FRN	05/09/2025	A2/A-/AA-	Commer Banks Non-US	100k/1k					100.04	
EUR	500	CREDIT MUTUEL ARKEA (CMARK)	4.125	02/04/2031	Aa3/NA/AA-	Commer Banks Non-US	100k/100k	155.6	99.22	1.8x	162.2	98.48	+7
EUR	500	GRENKE FINANCE PLC (GLJGR)	7.875	06/04/2027	NA/BBB/NA	Finance-Leasing Compan	1k/1k		99.702	1.3x	474.4	100.83	
EUR	1000	KBC BANK NV (KBC)	3.75	28/09/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/100k	76.9	99.916	2x	79.8	99.98	+3
EUR	1500	SOCIETE GENERALE (SOCGEN)	4.25	28/09/2026	A1/A/A	Diversified Banking Inst	100k/100k	133.7	99.876	1.3x	132.9	99.90	-1
EUR	1000	SOCIETE GENERALE (SOCGEN)	4.75	28/09/2029	Baa2/BBB/A-	Diversified Banking Inst	100k/100k	215.1	99.483	1.9x	222.6	98.93	+7
USD	600	INDUSTRIAL BANK OF KOREA (INDKOR)	5.375	04/10/2028	Aa2/NA/AA-	Special Purpose Banks	200k/1k	85.0	99.645	2.1x	79.3	99.98	-6
USD	200	OCEANEERING INTL INC (OII)	6	01/02/2028	Ba3/BB-/NA	Oil-Field Services	2k/1k	370.0	91.5				
USD	570	SOCIETE GENERALE (SOCGEN)	FRN	29/09/2025	A1/A/A	Diversified Banking Inst	200k/200k	110.0	100			99.89	
USD	733.4	VIASAT INC (VSAT)	7.5	30/05/2031	Caa1/B/BB- *	Wireless Equipment	2k/1k	1094.0	65		1102.5	64.52	+8

Wednesday 20 September 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	250	BANCA POP ALTO ADIGE (BPOPAA)	4	27/09/2028	NA/NA/AA	Commer Banks Non-US	100k/1k	130.7	99.698	3.2x	129.8	99.49	-1
EUR	750	BAYER AG (BAYNGR)	6.625	25/09/2083	Ba1/BB+/BBB-	Medical-Drugs	100k/100k	405.4	99.502	3.6x	414.8	98.78	+9
EUR	1000	BAYER AG (BAYNGR)	7	25/09/2083	Ba1/BB+/BBB-	Medical-Drugs	100k/100k	450.0	99.284	5.9x	446.1	98.76	-4
EUR	300	ELISA OYJ (ELIAV)	4	27/01/2029	Baa2/BBB+/NA	Telephone-Integrated	100k/1k	135.1	99.585	3.7x	136.0	99.23	+1
EUR	12812	EUROPEAN UNION (EU)	3	04/03/2053	Aaa/AA+/AAA	Sovereign	0.001k/0.00	101.9	98.714	11.8x	94.3	84.25	-8
EUR	12357	EUROPEAN UNION (EU)	3.25	04/07/2034	Aaa/AA+/AAA	Sovereign	0.001k/0.00	67.7	98.968	9.1x	77.2	96.95	+10
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	3.25	27/09/2030	NA/NA/AAA	Regional Authority	1k/1k	61.8	99.883		66.2	99.07	+4
EUR	2500	ING BANK NV (INTNED)	3.655	22/09/2026	Aaa/NA/NA	Commer Banks Non-US	100k/100k	100	100		76.8	99.83	
EUR	350	MEDIOBANCA INTL LUX SA (BACRED)	FRN	27/12/2030	Baa1/BBB/NA	Commer Banks Non-US	100k/100k	100	100			99.80	
EUR	430	UNICREDIT BANK CZECH RE (UNICZ)	FRN	27/09/2029	NA/NA/NA	Commer Banks Non-US	100k/1k	100	100			99.80	
EUR	450	WEBUILD SPA (PGIM)	7	27/09/2028	NA/BB/BB	Building-Heavy Construct	100k/1k	456.0	98.982		472.5	97.99	+17
GBP	600	GTCR W DUT/W-2 MERGER SU (WRLDPY)	8.5	15/01/2031	Ba3/NA/BBB-	Private Equity	100k/1k	436.0	100		369.2	102.06	-67
USD	2175	GTCR W-2 MERGER SUB LLC (WRLDPY)	7.5	15/01/2031	NA/BB/BB-	Commercial Serv-Finance	200k/1k	313.0	100		293.3	99.84	-20
USD	390	JINSHINE INTERNATIONAL (XZETDZ)	6.5	27/09/2026	NA/NA/NA	Finance-Other Services	200k/1k	100	100		194.6	99.38	

Tuesday 19 September 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	500	BANCA POPOLARE SONDRIO (BPSONI)	5.5	26/09/2028	NA/NA/BB+	Commer Banks Non-US	100k/1k	272.0	99.839	1.3x	291.2	99.18	+19
EUR	500	BNG BANK NV (BNG)	3.5	27/09/2038	NA/AAA/AAA	Special Purpose Banks	100k/1k	70.7	99.209	1.6x	74.1	97.09	+3
EUR	1500	BNP PARIBAS (BNP)	4.125	26/09/2032	Aa3/A+/AA-	Diversified Banking Inst	100k/100k	153.7	99.386	1.5x	163.1	98.31	+9
EUR	800	BNP PARIBAS ISSUANCE BV (BNP)	4.262	20/09/2028	NA/NA/NA	Diversified Banking Inst	100k/0.001k	100	100			99.85	
EUR	750	ELO SACA (ELOFR)	6	22/03/2029	NA/BBB-/NA	Food-Retail	100k/100k	341.5	99.515	2.4x	338.8	99.39	-3
EUR	1500	FLEMISH COMMUNITY (FLEMSH)	4	26/09/2042	NA/NA/AA	Regional Authority	100k/100k	30.0	99.581	8.3x	30.6	97.57	+1
EUR	1000	KOREA HOUSING FINANCE CO (KHFC)	4.082	25/09/2027	Aaa/AA/NA	Sovereign Agency	100k/1k	125.3	100	1.5x	130.6	99.83	+5
EUR	750	RCI BANQUE SA (RENAUL)	4.625	02/10/2026	Baa1/BBB-/NA	Auto-Cars/Light Trucks	1k/1k	168.0	99.882	3.7x	161.4	100.15	-7
EUR	750	RCI BANQUE SA (RENAUL)	4.875	02/10/2029	Baa1/BBB-/NA	Auto-Cars/Light Trucks	1k/1k	224.1	99.71	3.3x	230.0	99.11	+3
EUR	500	S-PANKKI OYJ (SPANVO)	3.75	26/09/2028	NA/AAA/NA	Commer Banks Non-US	100k/100k	109.5	99.834	2x	112.1	99.37	+6
GBP	500	CLYDESDALE BANK PLC (VMUKLN)	5.81735	22/09/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	60.0	100	1.3x		100.00	
USD	1250	DANSKE BANK A/S (DANBNK)	6.259	22/09/2026	A3/A+/AA-	Commer Banks Non-US	200k/1k	118.0	100		111.0	100.08	-7
USD	3500	INTL BK RECON & DEVELOP (IBRD)	4.625	01/08/2028	Aaa/AAA/NA	Supranational Bank	1k/1k	14.7	99.975		14.2	99.53	-0
USD	1000	STAR PARENT INC (SYNH)	9	01/10/2030	B1/B/BB-(EXP)	Medical Labs&Testing Srv	2k/1k	465.0	100				

Monday 18 September 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	600	COMMERZBANK AG (CMZB)	5.25	25/03/2029	Baa2/BBB-/NA	Commer Banks Non-US	100k/100k	259.6	99.728	8.3x	258.1	99.57	-2
EUR	500	CREDITO EMILIANO SPA (CRDEM)	4.875	26/03/2030	Baa3/NA/BBB	Commer Banks Non-US	100k/1k	224.5	99.845	2x	241.7	98.64	+17
EUR	500	DEUT PFANDBRIEFBANK AG (PBBGR)	3.625	28/10/2027	Aa1/NA/NA	Mortgage Banks	1k/1k	88.9	99.863		97.6	99.33	+6
EUR	1250	LLOYDS BANKING GROUP PLC (LLOYDS)	4.75	21/09/2031	A3/BBB+/A	Diversified Banking Inst	100k/1k	222.0	99.401	2.9x	228.4	98.42	+9
EUR	800	VOLKSWAGEN LEASING GMBH (VW)	4.5	25/03/2026	A3/BBB+/NA	Auto-Cars/Light Trucks	1k/1k	136.7	99.854	3.1x	127.7	100.20	-9
EUR	500	VOLKSWAGEN LEASING GMBH (VW)	4.625	25/03/2029	A3/BBB+/NA	Auto-Cars/Light Trucks	1k/1k	204.1	99.589	4x	201.8	99.32	-2
EUR	700	VOLKSWAGEN LEASING GMBH (VW)	4.75	25/09/2031	A3/BBB+/NA	Auto-Cars/Light Trucks	1k/1k	223.7	99.175	2.7x	228.6	98.10	+5
GBP	500	TORONTO-DOMINION BANK (TD)	FRN	25/09/2024	Aa2/A-1+/F1+	Commer Banks Non-US	100k/1k	100	100			99.96	
USD	900	AERCAP IRELAND CAP/GLOBA (AER)	6.1	15/01/2027	Baa2/BBB/BBB	Finance-Leasing Compan	150k/1k	150.0	99.54	3.6x	148.3	99.46	-2
USD	850	AERCAP IRELAND CAP/GLOBA (AER)	6.15	30/09/2030	Baa2/BBB/BBB	Finance-Leasing Compan	150k/1k	185.0	99.371	3.5x	183.8	98.36	-1
USD	400	ARCELIK AS (ACKAF)	8.5	25/09/2028	NA/BB/BB-	Appliances	200k/1k	100	100	2.1x	391.1	100.01	
USD	1000	BANK OF MONTREAL (BMO)	5.717	25/09/2028	A2/A-/AA-	Commer Banks Non-US	2k/1k	127.0	100	1.4x	136.7	99.00	+10
USD	1200	BANK OF MONTREAL (BMO)	5.92	25/09/2025	A2/A-/AA-	Commer Banks Non-US	2k/1k	87.0	100	1.3x	90.4	99.84	+3
USD	300	BANK OF MONTREAL (BMO)	FRN	25/09/2025	A2/A-/AA-	Commer Banks Non-US	2k/1k	100	100	1.1x		100.00	
USD	500	DEUTSCHE BANK AG (DB)	0	12/10/2033	NA/NA/NA	Diversified Banking Inst	120k/1k	100	100		155.4	54.37	
USD	750	ENBRIDGE INC (ENBNC)	8.25	15/01/2084	Baa3/BBB-/BBB-	Pipelines	2k/1k	378.5	100	3.3x		98.00	
USD	1250	ENBRIDGE INC (ENBNC)	8.5	15/01/2084	Baa3/BBB-/BBB-	Pipelines	2k/1k	418.1	100	3.6x		98.50	
USD	700	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.95	21/09/2026	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	125.0	99.889	3x	128.9	99.67	+4
USD	800	HYUNDAI CAPITAL AMERICA (HYNMTR)	6.1	21/09/2028	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	165.0	99.936	2.9x	169.6	99.23	+5
USD	500	HYUNDAI CAPITAL AMERICA (HYNMTR)	6.2	21/09/2030	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	183.0	99.748	4.8x	186.8	98.48	+4
USD	300	INTERSTATE POWER & LIGHT (LNT)	5.7	15/10/2033	Baa1/A-/NA	Electric-Integrated	2k/1k	145.0	99.458	4.2x	139.6	98.21	-5
USD	400	LGENERGYSOLUTION (LGENSO)	5.625	25/09/2026	Baa1/BBB+/NA	Auto/Trk Prts&Equip-Orig	200k/1k	100.0	99.693	4.5x	109.0	99.32	+9
USD	600	LGENERGYSOLUTION (LGENSO)	5.75	25/09/2028	Baa1/BBB+/NA	Auto/Trk Prts&Equip-Orig	200k/1k	130.0	99.914	5.3x	131.3	99.37	+1
USD	300	PUB SVC NEW HAMPSH (ES)	5.35	01/10/2033	A1/A+/A+	Electric-Integrated	2k/1k	105.0	99.853	5x	102.2	98.37	-3
USD	300	TTX CO (TTXCO)	5.5	25/09/2026	NA/A/A	Transport-Services	250k/1k	80.0	99.888	1.7x	78.8	99.80	-1
USD	1500	UAE INTL GOVT BOND (UAE)	4.917	25/09/2033	Aa2/NA/AA-	Sovereign	200k/1k	60.0	100	4.7x	62.4	98.08	+2
USD	1500	UBS GROUP AG (UBS)	6.246	22/09/2029	NA/A-/A	Diversified Banking Inst	200k/1k	180.0	100		185.8	99.17	+6
USD	1750	UBS GROUP AG (UBS)	6.301	22/09/2034	NA/A-/A	Diversified Banking Inst	200k/1k	200.0	100		206.6	97.78	+7
USD	500	VITAL ENERGY INC (VTLE)	9.75	15/10/2030	B3/B-*/NA	Oil Comp-Explor&Prodtn	2k/1k	559.0	98.742				

Friday 15 September 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	500	ABN AMRO BANK NV (ABNANV)	FRN	22/09/2025	A1/A/A+	Commer Banks Non-US	100k/100k					100.06	

Thursday 14 September 2023

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	300	PSI CONCEPT SA (PSICON)	0	15/09/2032	NA/NA/NA	Finance-Other Services	1k/0.1k		100			NQ	
USD	500	BANGKOK BANK PCL/HK (BBLTB)	5.3	21/09/2028	Baa1/BBB+/NA	Commer Banks Non-US	200k/1k	98.0	99.593		112.9	98.22	+15
USD	750	BANGKOK BANK PCL/HK (BBLTB)	5.5	21/09/2033	Baa1/BBB+/NA	Commer Banks Non-US	200k/1k	128.0	99.484		148.2	96.11	+20
USD	1400	BANUSCH & LOMB ESCROW COR (BLCOCN)	8.375	01/10/2028	B1/B-/BB- *	Optical Supplies	2k/1k	398.0	100		381.8	99.88	-16
USD	300	BPCE SA (BPCEGP)	FRN	25/09/2025	NA/NA/NA	Commer Banks Non-US	200k/200k						

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
USD	500	BANK OF AMERICA CORP (BAC)	FRN	15/09/2027	A1/A-/AA-	Diversified Banking Inst	2K/1k		100			99.71	caution: Restricted
USD	400	BROOKLYN UNION GAS CO (NGGLN)	6.388	15/09/2033	Baa2/BBB+/BBB+	Gas-Distribution	2K/1k	212.0	100	3.8x	209.5	98.20	-3
USD	500	COREBRIDGE FINANCIAL INC (CRBG)	6.05	15/09/2033	Baa2/BBB+/BBB+	Life/Health Insurance	2K/1k	183.0	99.645		187.8	97.31	+5
USD	550	DIAMOND FRGN/DIAMOND FIN (DO)	8.5	01/10/2030	B3/BB-/NA	Oil&Gas Drilling	2K/1k	421.0	100		403.8	99.59	-17
USD	300	HORACE MANN EDUCATORS CO (HMN)	7.25	15/09/2028	Baa2/BBB/BBB	Property/Casualty Ins	2K/1k	287.5	99.839	1.2x	268.0	99.93	-19
USD	450	HUNT OIL CO OF PERU (HNTOIL)	8.55	18/09/2033	Ba1/NA/BBB	Oil Comp-Explor&Prodn	200K/1k		100		381.2	101.12	
USD	500	INTER-AMERICAN INVEST CO (IDBINV)	4.75	19/09/2028	Aa1/AA+/AAA	Supranational Bank	1K/1k	33.5	99.96		28.4	99.44	-5
USD	750	INTUIT INC (INTU)	5.125	15/09/2028	A3/A-/NA	Applications Software	2K/1k	75.0	99.795	3.3x	75.2	99.08	+0
USD	1250	INTUIT INC (INTU)	5.2	15/09/2033	A3/A-/NA	Applications Software	2K/1k	100.0	99.423	3.1x	101.0	97.33	+1
USD	750	INTUIT INC (INTU)	5.25	15/09/2026	A3/A-/NA	Applications Software	2K/1k	55.0	99.91	2.5x	53.3	99.81	-2
USD	1250	INTUIT INC (INTU)	5.5	15/09/2053	A3/A-/NA	Applications Software	2K/1k	120.0	99.172	6.1x	108.9	96.12	-11
USD	1000	KBC GROUP NV (KBCBB)	6.324	21/09/2034	Baa1/A-/A	Commer Banks Non-US	200K/1k	205.0	100	2.8x	220.4	96.96	+15
USD	400	MONONGAHELA POWER CO (FE)	5.85	15/02/2034	A3/A-/A	Electric-Integrated	2K/1k	160.0	99.821	7.5x	151.5	98.42	-9
USD	800	NEW YORK LIFE GLOBAL FDG (NYLIFE)	5.45	18/09/2026	Aaa/AA+/AAA	Mutual Insurance	2K/1k	73.0	99.981	1.5x	84.2	99.52	+11
USD	300	NISSAN MOTOR ACCEPTANCE (NSANY)	6.95	15/09/2026	Baa3/NA/BBB-	Auto-Cars/Light Trucks	2K/1k	225.0	99.904	16.7x	194.2	100.58	-31
USD	700	NISSAN MOTOR ACCEPTANCE (NSANY)	7.05	15/09/2028	Baa3/NA/BBB-	Auto-Cars/Light Trucks	2K/1k	265.0	99.9	6.3x	246.3	100.00	-19
USD	1000	REPUBLIC OF SLOVENIA (SLOVEN)	5	19/09/2033	A3/A-/A	Sovereign	200K/1k	80.0	99.332		88.8	96.72	+9
USD	750	SHARJAH SUKUK PROGRAM (SHARSK)	6.092	19/03/2034	Ba1/BBB-/NA	Sovereign	200K/1k	180.0	100	4.5x	156.6	99.87	-23
USD	300	TURKIYE SINAI KALKINMA B (TSKBTI)	9.375	19/10/2028	B3/NA/B-	Finance-Invest Bnkr/Brkr	200K/1k		99.485		465.7	100.50	
USD	650	VISTRA OPERATIONS CO LLC (VST)	6.95	15/10/2033	Baa3/BBB-/BBB-	Electric-Generation	2K/1k	270.0	99.85	4.8x	267.8	98.08	-2
USD	1100	VISTRA OPERATIONS CO LLC (VST)	7.75	15/10/2031	Ba2/BB/BB	Electric-Generation	2K/1k	339.0	100		343.0	98.31	+4

Monday 11 September 2023													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	750	BANCO BPM SPA (BAMIIM)	3.875	18/09/2026	Aa3/NA/NA	Commer Banks Non-US	100K/1k	114.1	99.764	1.8x	114.1	99.39	-0
EUR	500	BANK MILLENNIUM SA (MILPW)	9.875	18/09/2027	Ba2/NA/BB	Commer Banks Non-US	100K/1k	640.7	100	1.7x		100.00	
EUR	600	DEUTSCHE BAHN FIN GMBH (DBHNGR)	3.5	20/09/2027	Aa1/AA-/NA	Transport-Rail	1K/1k	86.9	99.897	3.7x	78.8	99.59	-8
EUR	500	FLUVIUS SYSTEM OP (FLUVIU)	3.875	18/09/2031	A3/NA/NA	Electric-Distribution	100K/100k	153.9	98.705	2.6x	153.0	97.49	-1
EUR	500	IMGD NV (IMCUNA)	4.875	18/09/2028	Baa3/NA/BBB-	Distribution/Wholesale	100K/1k	249.8	99.046	3.6x	238.8	98.78	-11
EUR	200	KFW (KFW)	3.248	26/08/2026	Aaa/AAA/NA	Special Purpose Banks	100K/100k		100.02		48.1	99.51	
EUR	500	LAND RHEINLAND-PFALZ (RHIPAL)	3.647	16/09/2025	NA/NA/AAA	Regional Authority	1K/1k					99.82	
EUR	300	NATWEST MARKETS PLC (NWG)	4.517	18/09/2025	A1/A/NA	Diversified Banking Inst	100K/100k		100			99.92	
EUR	750	PERNOD RICARD SA (RIPP)	3.75	15/09/2033	Baa1/BBB+/NA	Beverages-Wine/Spirits	100K/100k	129.5	98.527	3x	133.8	96.50	+4
EUR	500	ZUERCHER KANTONALBANK (ZKB)	4.467	15/09/2027	Aa2/NA/NA	Regional Banks-Non US	100K/100k	165.4	100	1.5x	157.2	99.83	-8
GBP	400	NESTLE HOLDINGS INC (NESNVX)	5.125	21/09/2032	Aa3/NA/NA	Food-Misc/Diversified	100K/1k	80.0	99.178	2.3x	79.4	99.50	-1
GBP	400	NESTLE HOLDINGS INC (NESNVX)	5.25	21/09/2026	Aa3/NA/NA	Food-Misc/Diversified	100K/1k	67.0	99.766	2.8x	66.1	100.23	-1
GBP	750	ROYAL BANK OF CANADA (RY)	FRN	18/03/2027	Aaa/NA/AAA	Commer Banks Non-US	100K/1k	63.0	100	1.2x		100.01	
USD	1250	ABN AMRO BANK NV (ABNAV)	6.339	18/09/2027	Baa1/BBB/A	Commer Banks Non-US	200K/100k	165.0	100	3.2x	159.9	99.88	-5
USD	500	ABN AMRO BANK NV (ABNAV)	FRN	18/09/2027	Baa1/BBB/A	Commer Banks Non-US	200K/100k	178.0	100	2.4x		99.94	
USD	750	AP MOLLER-MAERSK A/S (MAERSK)	5.875	14/09/2033	Baa2/BBB+/NA	Transport-Marine	2K/1k	165.0	99.59	5.2x	168.2	97.43	+3
USD	1000	BANCO BILBAO VIZCAYA ARG (BBVASM)	9.375	Perp	Ba2/NA/BB	Commer Banks Non-US	200K/1k		100		517.8	98.85	
USD	500	BANK OF CHINA LTD/DUBAI (BCHINA)	FRN	18/09/2026	A1/A/A	Commer Banks Non-US	200K/1k	60.0	100			99.95	
USD	500	CNH INDUSTRIAL CAP LLC (CNHI)	5.5	12/01/2029	Baa2/BBB/BBB+	Machinery-Farm	2K/1k	122.0	99.399	2x	136.1	98.01	+14
USD	1000	EXPORT-IMPORT BANK KOREA (EIBKOR)	5.125	18/09/2028	Aa2/AA/AA-	Export/Import Bank	200K/1k	75.0	99.856	2.5x	75.5	99.07	+0
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	5.125	18/09/2033	Aa2/AA/AA-	Export/Import Bank	200K/1k	95.0	99.144	3.7x	90.2	97.57	-5
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	5.375	18/09/2025	Aa2/AA/AA-	Export/Import Bank	200K/1k	45.0	99.893	4.8x	34.9	99.86	-10
USD	500	MARVELL TECHNOLOGY INC (MRVL)	5.75	15/02/2029	Baa3/BBB-/BBB-	Electronic Compo-Semicon	2K/1k	140.0	99.708	6x	139.3	98.97	-1
USD	500	MARVELL TECHNOLOGY INC (MRVL)	5.95	15/09/2033	Baa3/BBB-/BBB-	Electronic Compo-Semicon	2K/1k	175.0	99.348	8.5x	167.2	98.06	-8
USD	600	MOHAWK INDUSTRIES INC (MHK)	5.85	18/09/2028	Baa1/BBB+/BBB+	Bldg&Construct Prod-Misc	2K/1k	145.0	99.987	3.8x	138.4	99.49	-7
USD	500	NEVADA POWER CO (BRKHEC)	6	15/03/2054	A2/A+/NA	Electric-Integrated	2K/1k	163.0	99.833	8x	151.3	97.30	-12
USD	350	NFP CORP (NFP)	8.5	01/10/2031	B1/B/BB-	Invest Mgmt/Advis Serv	2K/1k	421.0	100		386.7	100.27	-34
USD	400	PATTERSON-UTI ENERGY INC (PTEN)	7.15	01/10/2033	Baa3/BBB-/BBB-	Oil&Gas Drilling	2K/1k	290.0	99.753	6.9x	256.6	100.28	-33
USD	850	SANTOS FINANCE LTD (STOAU)	6.875	19/09/2033	Baa3/BBB-/BBB-	Oil Comp-Explor&Prodn	2K/1k	265.0	99.594	4.6x	266.7	97.65	+2
USD	500	SOUTHERN CO GAS CAPITAL (SO)	5.75	15/09/2033	Baa1/BBB+/BBB+	Gas-Distribution	2K/1k	148.0	99.894	4x	154.3	97.52	+6
USD	140	TIANJIN RAIL URBAN DEV (TJRTGC)	7.5	12/09/2024	NA/NA/NA	Transport-Rail	200K/1k		100		272.2	99.71	
USD	1000	T-MOBILE USA INC (TMUS)	5.75	15/01/2034	Baa2/BBB/BBB+	Cellular Telecom	2K/1k	148.0	99.855	4.4x	153.1	97.56	+5
USD	1000	T-MOBILE USA INC (TMUS)	6	15/06/2054	Baa2/BBB/BBB+	Cellular Telecom	2K/1k	163.0	99.83	5.8x	164.4	95.57	+1
USD	500	US FOODS INC (USFOOD)	6.875	15/09/2028	B2/BB-/NA	Food-Wholesale/Distrib	2K/1k	246.0	100		232.7	99.85	-13
USD	500	US FOODS INC (USFOOD)	7.25	15/01/2032	B2/BB-/NA	Food-Wholesale/Distrib	2K/1k	295.0	100		269.5	99.91	-26
USD	700	VERALTO CORP (VLTO)	5.35	18/09/2028	Baa1/BBB/NA	Water Treatment Systems	2K/1k	95.0	99.935	2.6x	100.6	98.96	+6
USD	700	VERALTO CORP (VLTO)	5.5	18/09/2026	Baa1/BBB/NA	Water Treatment Systems	2K/1k	80.0	99.984	2.3x	83.9	99.67	+4
USD	500	WILLIAMS SCOTSMAN INC (WLSC)	7.375	01/10/2031	B2/BB-/NA	Commercial Services	2K/1k	309.0	100		286.4	99.69	-23

Thursday 07 September 2023													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	750	BANQUE FED CRED MUTUEL (BFCM)	4.125	18/09/2030	Aa3/A+/AA-	Commer Banks Non-US	100K/100k	164.3	99.714	3.6x	162.7	98.57	-2
EUR	400	BOELS TROPHOLDING BV (BOELST)	6.25	15/02/2029	Ba3/BB/NA	Rental Auto/Equipment	100K/1k	367.0	100		370.9	99.42	+4
EUR	500	INT DISTRIBUTIONS SERV (IDSLN)	5.25	14/09/2028	NA/BBB/NA	Transport-Services	100K/1k	276.5	99.575	2x	247.3	100.02	-29
EUR	500	RAIFFEISEN BANK INTL (RBIIV)	6	15/09/2028	Baa2/NA/NA	Commer Banks Non-US	100K/100k	341.0	99.747	2x	328.5	99.62	-13
EUR	350	SANTAN CONSUMER FINANCE (SANSCF)	4.304	14/03/2025	NA/NA/NA	Finance-Consumer Loans	100K/100k		100			100.00	
EUR	650	SARTORIUS FINANCE BV (SRTGR)	4.25	14/09/2026	NA/BBB/NA	Diagnostic Equipment	100K/100k	138.2	99.826	5.5x	119.0	99.97	-19
EUR	650	SARTORIUS FINANCE BV (SRTGR)	4.375	14/09/2029	NA/BBB/NA	Diagnostic Equipment	100K/100k	184.9	99.834	5.4x	173.7	99.41	-11
EUR	850	SARTORIUS FINANCE BV (SRTGR)	4.5	14/09/2032	NA/BBB/NA	Diagnostic Equipment	100K/100k	204.3	99.154	5.6x	195.9	98.18	-8
EUR	300	TIKEHAU CAPITAL SCA (TKOPF)	6.625	14/03/2030	NA/BBB-/BBB-	Private Equity	100K/100k	414.8	99.713	1.7x	402.6	99.32	-12
GBP	1000	HSBC HOLDINGS PLC (HSBC)	6.8	14/09/2031	A3/A-/A+	Diversified Banking Inst	100K/1k	230.0	100		223.7	100.77	-6
GBP	250	INT DISTRIBUTIONS SERV (IDSLN)	7.375	14/09/2030	NA/BBB/NA	Transport-Services	100K/1k	290.0	99.685	1.3x	280.3	100.70	-10
GBP	300	SOUTHERN GAS NETWORK PLC (SGN)	6.625	14/03/2035	Baa1/BBB/BBB+	Gas-Distribution	100K/1k	200.0	99.829	1.6x	192.8	100.17	-7
GBP	750	TSB BANK PLC (TSBLN)	FRN	15/09/2028	Aaa/NA/NA	Commer Banks Non-US	100K/1k		100	1.1x		100.00	
USD	600	BANK OF CHINA/LONDON (BCHINA)	FRN	14/09/2026	A1/A/A	Commer Banks Non-US	200K/1k	59.0	100			99.92	
USD	850	BRASKEM NETHERLANDS (BRASKM)	8.5	12/01/2031	NA/BBB-/BBB-	Chemicals-Diversified	200K/1k		98.687	2.9x	423.0	98.23	
USD	3000	EURO STABILITY MECHANISM (ESM)	4.75	14/09/2026	Aaa/AAA/AAA	Sovereign Agency	200K/2k	10.8	99.793		10.0	99.63	-1
USD	1000	GILEAD SCIENCES INC (GILD)	5.25	15/10/2033	A3/BBB+/NA	Medical-Biomedical/Gene	2K/1k	100.0	99.838	3.7x	107.5	97.20	+8
USD	1000	GILEAD SCIENCES INC (GILD)	5.55	15/10/2053	A3/BBB+/NA	Medical-Biomedical/Gene	2K/1k	120.0	99.775	5.8x	116.8	95.73	-3
USD	500	LENNOX INTERNATIONAL INC (LI)	5.5	15/09/2028	Baa2/BBB/NA	Bldg Prod-Air&Heating	2K/1k	112.5	99.896	3.2x	133.0	98.23	+21
USD	350	NORDSON CORP (NDSN)	5.6	15/09/2028	Baa2/BBB/NA	Machinery-General Indust	2K/1k	122.0	99.978	7.1x	126.0	98.95	+4
USD	500	NORDSON CORP (NDSN)	5.8	15/09/2033	Baa2/BBB/NA	Machinery-General Indust	2K/1k	157.0	99.715	7.2x	158.1	97.61	+1
USD	750	S&P GLOBAL INC (SPGI)	5.25	15/09/2033	A3/NA/A-	Commercial Serv-Finance	2K/1k	100.0	99.892	4.1x	99.8	97.80	-0
USD	1250	SWEDISH EXPORT CREDIT (SEK)	4.875	14/09/2026	Aa1/AA+/NA	Export/Import Bank	200K/1k	23.7	99.826		24.4	99.58	+1

Wednesday 06 September 2023													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Current*
EUR	600	ASSA ABLOY AB (ASSABS)	3.75	13/09/2026	NA/A-/NA	Electronic Secur Devices	100K/1k	97.6	99.763	2.4x	91.9	99.65	-6
EUR	600	ASSA ABLOY AB (ASSABS)	3.875	13/09									

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	Change
EUR	250	LANDESBANK BERLIN AG (LBBER)	3.375	12/03/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	85.0	99.984	86.4	98.82	+1	
EUR	300	LANDSBANKINN HF (LANBNN)	6.375	12/03/2027	NA/BBB/NA	Commer Banks Non-US	100k/1k	380.7	99.668	5x	342.3	100.25	-38
EUR	500	NATIONAL GRID NA INC (NGGLN)	4.151	12/09/2027	Baa2/BBB/NA	Gas-Distribution	100k/1k	153.1	100	2x	151.3	99.34	-2
EUR	500	NATIONAL GRID NA INC (NGGLN)	4.668	12/09/2033	Baa2/BBB/NA	Gas-Distribution	100k/1k	206.4	100	2.2x	205.3	98.19	-1
EUR	650	RECKITT BENCKISER TSY (RKTLN)	3.625	14/09/2028	A3/A-/NA	Soap&Cleaning Prepar	100k/1k	111.2	99.753	2x	113.6	98.75	+2
EUR	750	RECKITT BENCKISER TSY (RKTLN)	3.875	14/09/2033	A3/A-/NA	Soap&Cleaning Prepar	100k/1k	130.4	99.658	3.1x	132.0	97.65	+2
EUR	600	WORLDLINE SA/France (WLNFP)	4.125	12/09/2028	NA/BBB/NA	Commercial Serv-Finance	100k/100k	160.6	99.858	1.8x	169.7	98.51	+9
GBP	300	RECKITT BENCKISER TSY (RKTLN)	5.625	14/12/2038	A3/A-/NA	Soap&Cleaning Prepar	100k/1k	93.0	98.931	4.5x	77.1	100.72	-16
GBP	300	YORKSHIRE BUILDING SOC (YBS)	7.375	12/09/2027	Baa2/NA/A-	Building Societies	100k/1k	265.0	99.733	2.8x	260.5	100.53	-5
USD	650	ABU DHABI COMMERCIAL BNK (ADCBUH)	5.5	12/01/2029	NA/A/A+	Commer Banks Non-US	200k/1k	125.0	99.48	2.9x	108.3	99.24	-17
USD	700	BHP BILLITON FIN USA LTD (BHP)	5.1	08/09/2028	A1/A-/Au	Diversified Minerals	2k/1k	85.0	99.465	2.6x	92.5	98.24	+7
USD	1500	BHP BILLITON FIN USA LTD (BHP)	5.25	08/09/2033	A1/A-/Au	Diversified Minerals	2k/1k	110.0	99.157	2.4x	114.9	96.68	+5
USD	850	BHP BILLITON FIN USA LTD (BHP)	5.25	08/09/2026	A1/A-/Au	Diversified Minerals	2k/1k	65.0	99.838	2.2x	69.1	99.39	+4
USD	900	BHP BILLITON FIN USA LTD (BHP)	5.25	08/09/2030	A1/A-/Au	Diversified Minerals	2k/1k	100.0	99.469	2.3x	110.7	97.73	+11
USD	800	BHP BILLITON FIN USA LTD (BHP)	5.5	08/09/2053	A1/A-/Au	Diversified Minerals	2k/1k	125.0	98.199	9.1x	110.6	95.88	-14
USD	500	BPCE SA (BPCEGP)	FRN	14/09/2025	NA/NA/NA	Commer Banks Non-US	200k/200k		100			99.99	
USD	500	CHINA EVERBRIGHT BANK/HK (CHEVBK)	FRN	12/09/2026	NA/NA/BBB+	Commer Banks Non-US	200k/1k	63.0	100			99.96	
USD	1300	CODELCO INC (CDEL)	5.95	08/01/2034	A3 */A/A-	Non-Ferrous Metals	200k/1k	170.0	99.887		181.4	96.97	+11
USD	700	CODELCO INC (CDEL)	6.3	08/09/2053	A3 */A/A-	Non-Ferrous Metals	200k/1k	195.0	99.586		197.7	95.33	+3
USD	1750	COMMONWEALTH BANK AUST (CBAAU)	5.071	14/09/2028	Aaa/NA/AAA	Commer Banks Non-US	250k/1k	70.1	100		69.8	99.05	-0
USD	900	COMMONWEALTH BK AUSTR NY (CBAAU)	5.499	12/09/2025	Aa3/A-/A+	Commer Banks Non-US	250k/1k	55.0	100	2.2x	52.6	99.76	-2
USD	600	CSX CORP (CSX)	5.2	15/11/2033	A3/BBB+/NA	Transport-Rail	2k/1k	95.0	99.811	2.7x	110.3	96.58	+15
USD	750	DBS GROUP HOLDINGS LTD (DBSSP)	5.479	12/09/2025	Aa2/NA/AA-	Commer Banks Non-US	200k/1k	53.0	100	3.5x	25.1	100.23	-28
USD	750	DBS GROUP HOLDINGS LTD (DBSSP)	FRN	12/09/2025	Aa2/NA/AA-	Commer Banks Non-US	200k/1k		100	2.7x		100.01	
USD	600	DUKE ENERGY CORP (DUK)	5.75	15/09/2033	Baa2/BBB/NA	Electric-Integrated	2k/1k	150.0	99.923	2.3x	151.5	97.72	+1
USD	750	DUKE ENERGY CORP (DUK)	6.1	15/09/2053	Baa2/BBB/NA	Electric-Integrated	2k/1k	173.0	99.957	2.3x	167.5	96.53	-5
USD	650	HONG KONG MORTGAGE CORP (HKMTGC)	4.875	13/09/2028	Aa3/AA+/NA	Finance-Mtge Loan/Banker	200k/1k	58.0	99.719	3.7x	50.7	99.05	-7
USD	1250	ING GROEP NV (INTNED)	6.083	11/09/2027	Baa1/A-/A+	Commer Banks Non-US	200k/1k	142.0	100	3.4x	147.2	99.53	+5
USD	1250	ING GROEP NV (INTNED)	6.114	11/09/2034	Baa1/A-/A+	Commer Banks Non-US	200k/1k	185.0	100	6.2x	196.9	97.12	+12
USD	500	ING GROEP NV (INTNED)	FRN	11/09/2027	Baa1/A-/A+	Commer Banks Non-US	200k/1k		100	2.8x		100.14	
USD	1600	JBS USA LUX SA/FOOD/LUX (JBSSBZ)	6.75	15/03/2034	Baa3/BBB-/BBB-	Food-Meat Products	2k/1k	250.0	99.868	2.4x	250.8	97.80	+1
USD	900	JBS USA LUX SA/FOOD/LUX (JBSSBZ)	7.25	15/11/2053	Baa3/BBB-/BBB-	Food-Meat Products	2k/1k	290.0	99.525	3.1x	283.2	96.80	-7
USD	550	JOHN DEERE CAPITAL CORP (DE)	5.15	08/09/2026	A2/A/A+	Machinery-Farm	1k/1k	52.0	99.929	2.6x	53.9	99.53	+2
USD	1000	JOHN DEERE CAPITAL CORP (DE)	5.15	08/09/2033	A2/A/A+	Machinery-Farm	1k/1k	90.0	99.985	4.3x	89.1	97.84	-1
USD	350	JOHN DEERE CAPITAL CORP (DE)	5.3	08/09/2025	A2/A/A+	Machinery-Farm	1k/1k	37.5	99.963	2.6x	36.1	99.70	-1
USD	600	MET LIFE GLOB FUNDING I (MET)	5.4	12/09/2028	Aa3/AA-/AA-	Multi-line Insurance	150k/1k	105.0	99.84	2.3x	110.6	98.76	+6
USD	350	MIDAMERICAN ENERGY CO (BRKHEC)	5.35	15/01/2034	Aa2/A+/NA	Electric-Integrated	2k/1k	110.0	99.866	6.3x	99.3	98.56	-11
USD	1000	MIDAMERICAN ENERGY CO (BRKHEC)	5.85	15/09/2054	Aa2/A+/NA	Electric-Integrated	2k/1k	147.0	99.884	5.5x	127.8	98.40	-19
USD	500	MITSUBISHI HC FIN AMER (MITHCC)	5.807	12/09/2028	A3/A-/NA	Finance-Auto Loans	200k/1k	143.0	100		154.1	98.65	+11
USD	650	PHILIP MORRIS INTL INC (PM)	5.25	07/09/2028	A2/A-/A	Tobacco	2k/1k	105.0	99.191	2.3x	117.7	97.82	+13
USD	700	PHILIP MORRIS INTL INC (PM)	5.5	07/09/2030	A2/A-/A	Tobacco	2k/1k	135.0	98.83	2.6x	142.8	97.00	+8
USD	1000	PHILIP MORRIS INTL INC (PM)	5.625	07/09/2033	A2/A-/A	Tobacco	2k/1k	160.0	98.137	2.6x	161.0	96.12	+1
USD	600	SOUTHERN CO (SO)	5.5	15/03/2029	Baa2/BBB/BBB+	Electric-Integrated	2k/1k	113.0	99.999	2.3x	112.3	99.03	-1
USD	700	SOUTHERN CO (SO)	5.7	15/03/2034	Baa2/BBB/BBB+	Electric-Integrated	2k/1k	148.0	99.701	3.4x	145.6	97.70	-2
USD	1100	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.716	14/09/2028	A1/A-/NA	Diversified Banking Inst	200k/1k	135.0	100	4.2x	145.9	98.61	+11
USD	900	SUMITOMO MITSUI FINL GRP (SUMIBK)	5.808	14/09/2033	A1/A-/NA	Diversified Banking Inst	200k/1k	155.0	100	4.3x	165.0	97.17	+10
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	5.55	14/09/2028	A1/A/NA	Commer Banks Non-US	200k/1k	122.0	99.836		113.2	99.28	-9
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	5.65	14/09/2026	A1/A/NA	Commer Banks Non-US	200k/1k	100.0	99.984		105.1	99.50	+5
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	FRN	14/09/2026	A1/A/NA	Commer Banks Non-US	200k/1k		100			100.35	
USD	1000	SWEDBANK AB (SWEDA)	6.136	12/09/2026	Baa1/A-/AA-	Commer Banks Non-US	200k/1k	148.0	100	2.1x	151.3	99.57	+3
USD	750	TURKIYE VAKIFLAR BANKASI (VAKBN)	9	12/10/2028	NA/NA/B-	Commer Banks Non-US	200k/1k	475.4	99.482		453.3	99.50	-22
USD	1500	UBS AG LONDON (UBS)	5.65	11/09/2028	Aa3/A+/A+	Diversified Banking Inst	200k/1k	128.0	99.996	2.4x	143.2	98.44	+15
USD	500	UBS AG LONDON (UBS)	FRN	11/09/2025	Aa3/A+/A+	Diversified Banking Inst	200k/1k		100	1.9x		99.99	
USD	700	UNILEVER CAPITAL CORP (UNANA)	4.875	08/09/2028	A1/A+/Au	Cosmetics&Toiletries	100k/1k	55.0	99.798	3.1x	70.9	98.19	+16
USD	800	UNILEVER CAPITAL CORP (UNANA)	5	08/12/2033	A1/A+/Au	Cosmetics&Toiletries	100k/1k	85.0	99.154	3.1x	90.9	96.52	+6
USD	700	VOLKSWAGEN GROUP AMERICA (VW)	5.65	12/09/2028	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	130.0	99.88	2.1x	151.5	98.10	+22
USD	800	VOLKSWAGEN GROUP AMERICA (VW)	5.8	12/09/2025	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	85.0	99.989	1.8x	109.8	99.28	+25
USD	500	VOLKSWAGEN GROUP AMERICA (VW)	5.9	12/09/2033	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	165.0	99.851	2.8x	191.3	95.97	+26
USD	500	VOLKSWAGEN GROUP AMERICA (VW)	FRN	12/09/2025	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k		100	11.5x		99.70	
USD	600	WEC ENERGY GROUP INC (WEC)	5.6	12/09/2026	Baa1/BBB+/BBB+	Electric-Integrated	1k/1k	93.0	99.984	2.3x	85.1	99.90	-8

Monday 04 September 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	1000	BPCE SFH - SOCIETE DE FI (BPCECB)	3.375	13/03/2029	Aaa/AAA/NA	Finance-Mtge Loan/Banker
EUR	500	BPER BANCA (BPEIM)	5.75	11/09/2029	Ba1/NA/BB+	Commer Banks Non-US
EUR	500	ORANGE SA (ORAFP)	3.875	11/09/2035	Baa1/BBB+/BBB+	Cellular Telecom
EUR	300	UNICAJA BANCO SA (UCAJLN)	6.5	11/09/2028	NA/NA/BB+	Commer Banks Non-US
GBP	500	KFW (KFW)	4.875	10/10/2028	Aaa/AAA/NA	Special Purpose Banks
GBP	250	MOTABILITY OPERATIONS GR (MOTOPG)	5.625	11/09/2035	A1/A/NA	Rental Auto/Equipment
GBP	400	MOTABILITY OPERATIONS GR (MOTOPG)	5.75	11/09/2048	A1/A/NA	Rental Auto/Equipment

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
97.8	99.433	1.9x	96.3	98.34
328.4	99.695	2.6x	347.0	97.96
124.1	99.906	3.9x	129.3	96.79
392.7	99.843	4.5x	389.0	99.27
46.0	99.72		45.8	100.31
120.0	99.047	1.3x	118.8	98.82
100.0	99.974	1.8x	95.1	99.19

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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