

USD	1000	PERUSAHAAN PENERBIT SBSN (INDOIS)	5.6	15/11/2033	NA/NA/NA	Sovereign	200k/1k	103.6	100	2.8x	105.9	99.52	ca	+2	Restricted
USD	1250	REPUBLIC OF COLOMBIA (COLOM)	8	14/11/2035	Baa2/NA/BB+	Sovereign	200k/1k	373.1	97.748		356.0	98.76		-17	
USD	1250	REPUBLIC OF COLOMBIA (COLOM)	8.75	14/11/2053	Baa2/NA/BB+	Sovereign	200k/1k	421.7	97.927		407.6	99.36		-14	
USD	1100	SMYRNA READY MIX CONCRET (SMYREA)	8.875	15/11/2031	NA/BB-/NA	Bldg Prod-Cement/Aggreg	2k/1k	433.0	100						
USD	1250	SOCIETE GENERALE (SOCGEN)	10	Perp	NA/BB/BB+	Diversified Banking Inst	200k/1k	544.8	100		511.9	101.10		-33	
USD	350	TEXTRON INC (TXT)	6.1	15/11/2033	Baa2/BBB/NA	Diversified Manufact Op	2k/1k	157.0	99.821		152.3	99.79		-5	
USD	750	VOLKSWAGEN GROUP AMERICA (VW)	6	16/11/2026	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	135.0	99.867	2.1x	129.0	99.83		-6	
USD	700	VOLKSWAGEN GROUP AMERICA (VW)	6.2	16/11/2028	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	170.0	99.801	2.1x	171.3	99.51		+1	
USD	800	VOLKSWAGEN GROUP AMERICA (VW)	6.45	16/11/2030	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	190.0	99.783	2x	199.8	98.98		+10	

Monday 06 November 2023								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	750	BANK OF IRELAND GROUP (BKIR)	4.625	13/11/2029	A3/BBB/BBB+	Commer Banks Non-US	100k/1k	208.4	99.664	4.1x	207.4	99.59			-1
EUR	1500	BNP PARIBAS (BNP)	4.75	13/11/2032	Baa1/A-/A+	Diversified Banking Inst	100k/100k	215.8	99.922	1.5x	214.3	99.98			-1
EUR	1300	BULGARIA (BGARIA)	4.375	13/05/2031	Baa1/NA/BBB	Sovereign	1k/1k	206.2	98.175	3.2x	197.7	98.78			-9
EUR	1000	BULGARIA (BGARIA)	4.875	13/05/2036	Baa1/NA/BBB	Sovereign	1k/1k	222.1	97.719	2.3x	224.9	97.86			+3
EUR	800	DANONE SA (BNFP)	3.706	13/11/2029	Baa1/BBB+/NA	Food-Dairy Products	100k/100k	109.4	100	2.2x	112.7	99.78			+3
EUR	500	DEUTSCHE BANK AG (DB)	3.375	13/03/2029	NA/NA/NA	Diversified Banking Inst	100k/100k	80.0	99.868	2.4x	79.3	99.71			-1
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	3.5	14/05/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	94.1	99.813	1.3x	91.8	99.70			-2
EUR	2000	JPMORGAN CHASE & CO (JPM)	4.457	13/11/2031	NA/A-/AA-(EXP)	Diversified Banking Inst	100k/1k	187.4	100	2x	180.0	100.45			-7
EUR	1000	OP MORTGAGE BANK (OPBANK)	3.375	15/02/2027	NA/NA/NA	Mortgage Banks	100k/1k	80.7	99.642	1.5x	81.1	99.49			+0
EUR	500	SUEZ (SUEZFP)	4.5	13/11/2033	Baa2/NA/NA	Water	100k/100k	188.5	99.033	5.4x	188.9	99.23			+0
EUR	1000	SWEDBANK AB (SWEDA)	4.125	13/11/2028	Aa3/A+/AA	Commer Banks Non-US	100k/1k	158.8	99.624	2x	155.7	99.66			-3
EUR	500	TOYOTA FINANCE AUSTRALIA (TOYOTA)	4.467	13/11/2025	NA/A+/NA	Auto-Cars/Light Trucks	100k/100k		100			100.05			
GBP	325	COMMONWEALTH BANK AUST (CBAAU)	FRN	13/11/2024	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			100.00			
GBP	500	PENSION INSURANCE (PICORP)	8	13/11/2033	NA/NA/BBB+	Life/Health Insurance	100k/1k	350.0	99.688	2.8x	348.7	100.09			-1
USD	300	ALABAMA POWER CO (SO)	5.85	15/11/2033	A1/A-/A+	Electric-Integrated	2k/1k	120.0	99.924		122.7	100.14			+3
USD	750	BOMBARDIER INC (BDBCN)	8.75	15/11/2030	B2/B-/NA	Aerospace/Defense	2k/1k		100		421.4	99.49			
USD	1500	COSTA RICA GOVERNMENT (COSTAR)	7.3	13/11/2054	B1/BB-/BB-	Sovereign	200k/1k		94.788		299.9	94.97			
USD	600	DUKE ENERGY FLORIDA LLC (DUK)	5.875	15/11/2033	A1/A/NA	Electric-Integrated	2k/1k	125.0	99.819		128.8	99.86			+4
USD	700	DUKE ENERGY FLORIDA LLC (DUK)	6.2	15/11/2053	A1/A/NA	Electric-Integrated	2k/1k	142.0	99.392		149.1	99.64			+7
USD	750	ENBRIDGE INC (ENBCN)	5.9	15/11/2026	Baa1/BBB+/BBB+	Pipelines	2k/1k	117.0	99.977		114.6	99.94			-2
USD	750	ENBRIDGE INC (ENBCN)	6	15/11/2028	Baa1/BBB+/BBB+	Pipelines	2k/1k	142.0	99.892		139.5	100.01			-2
USD	750	ENBRIDGE INC (ENBCN)	6.2	15/11/2030	Baa1/BBB+/BBB+	Pipelines	2k/1k	157.0	99.83		151.2	100.29			-6
USD	1250	ENBRIDGE INC (ENBCN)	6.7	15/11/2053	Baa1/BBB+/BBB+	Pipelines	2k/1k	187.0	99.87		181.1	102.00			-6
USD	400	GRUPO ENERGIA BOGOTA (GEBCB)	7.85	09/11/2033	Baa2/NA/BBB	Gas-Distribution	200k/1k	320.0	99.932		323.5	100.07			+3
USD	2000	HSBC HOLDINGS PLC (HSBC)	7.399	13/11/2034	Baa1/BBB/A-	Diversified Banking Inst	200k/1k	275.0	100		283.7	99.70			+9
USD	500	HUNT OIL CO OF PERU (HNTOIL)	8.55	18/09/2033	Ba1/NA/BBB	Oil Comp-Explor&Prodtn	200k/1k		100		376.0	101.03			
USD	300	KOREA NATIONAL OIL CORP (KOROIL)	5.25	14/11/2026	Aa2/NA/NA	Oil Comp-Explor&Prodtn	200k/1k	80.0	99.317	4.3x	90.3	98.84			+10
USD	500	KOREA NATIONAL OIL CORP (KOROIL)	FRN	14/11/2026	Aa2/NA/NA	Oil Comp-Explor&Prodtn	200k/1k		100	2.4x		99.96			
USD	1500	NATIONWIDE BLDG SOCIETY (NWIDE)	5.264	10/11/2026	NA/AAA/NA	Building Societies	200k/1k	54.5	100		48.0	100.03			-7
USD	800	PACIFIC GAS & ELECTRIC (PCG)	6.95	15/03/2034	Baa3/BBB-/BBB	Electric-Integrated	2k/1k	233.0	99.75		220.0	101.06			-13
USD	1100	ROCHE HOLDINGS INC (ROSW)	5.265	13/11/2026	Aa2/AA/NA	Medical Labs&Testing Srv	200k/1k	55.0	100		56.7	99.79			+2
USD	1250	ROCHE HOLDINGS INC (ROSW)	5.338	13/11/2028	Aa2/AA/NA	Medical Labs&Testing Srv	200k/1k	75.0	100		78.6	99.78			+4
USD	1250	ROCHE HOLDINGS INC (ROSW)	5.489	13/11/2030	Aa2/AA/NA	Medical Labs&Testing Srv	200k/1k	85.0	100		85.3	100.00			+0
USD	1600	ROCHE HOLDINGS INC (ROSW)	5.593	13/11/2033	Aa2/AA/NA	Medical Labs&Testing Srv	200k/1k	95.0	100		94.1	100.36			-1
USD	300	ROCHE HOLDINGS INC (ROSW)	FRN	13/11/2026	Aa2/AA/NA	Medical Labs&Testing Srv	200k/1k		100		100.10				
USD	1250	RTX CORP (RTX)	5.75	08/11/2026	Baa1/BBB+/NA	Aerospace/Defense	2k/1k	105.0	99.91		96.0	100.04			-9
USD	500	RTX CORP (RTX)	5.75	15/01/2029	Baa1/BBB+/NA	Aerospace/Defense	2k/1k	115.0	99.958		115.6	99.94			+1
USD	1000	RTX CORP (RTX)	6	15/03/2031	Baa1/BBB+/NA	Aerospace/Defense	2k/1k	135.0	99.933		135.0	100.09			-0
USD	1500	RTX CORP (RTX)	6.1	15/03/2034	Baa1/BBB+/NA	Aerospace/Defense	2k/1k	147.0	99.812		142.1	100.57			-5
USD	1750	RTX CORP (RTX)	6.4	15/03/2054	Baa1/BBB+/NA	Aerospace/Defense	2k/1k	160.0	99.625		149.8	102.26			-10
USD	500	SANTANDER HOLDINGS USA (SANUSA)	7.66	09/11/2031	Baa2/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	300.0	100		289.4	100.69			-11
USD	500	SIMON PROPERTY GROUP LP (SPG)	6.25	15/01/2034	A3/NA/NA	REITS-Regional Malls	2k/1k	172.0	99.014		168.1	99.71			-4
USD	500	SIMON PROPERTY GROUP LP (SPG)	6.65	15/01/2054	A3/NA/NA	REITS-Regional Malls	2k/1k	190.0	98.806		191.1	100.02			+1
USD	500	SYSCO CORPORATION (SYI)	5.75	17/01/2029	Baa1/BBB/BBB	Food-Wholesale/Distrib	2k/1k	120.0	99.784		123.9	99.58			+4
USD	500	SYSCO CORPORATION (SYI)	6	17/01/2034	Baa1/BBB/BBB	Food-Wholesale/Distrib	2k/1k	147.0	99.037		146.7	99.45			-0
USD	1000	TARGA RESOURCES CORP (TRGP)	6.15	01/03/2029	Baa3/BBB-/BBB-	Pipelines	2k/1k	160.0	99.779		156.8	99.92			-3
USD	1000	TARGA RESOURCES CORP (TRGP)	6.5	30/03/2034	Baa3/BBa										

USD	300	ENERGO PRO AS (ENGPRO)	11	02/11/2028	NA/B+/BB-	Energy-Alternate Sources	200k/1k	100	653.8	99.47	caution: Restricted
USD	500	FUJIAN ZHANGLONG GROUP (ZHANLO)	6.7	02/09/2026	NA/NA/BBB-	Import/Export	200k/1k	99.941	196.5	99.84	
USD	750	M&T BANK CORPORATION (MTB)	7.413	30/10/2029	Baa1/BBB+/A	Commer Banks-Eastern US	2k/1k	260.0	100	250.8	

Wednesday 25 October 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	NATIONWIDE BLDG SOCIETY (NWIDE)	4.5	01/11/2026	A1/A+/A+	Building Societies	100k/1k	160.4	99.967	2.9x	147.9	100.54	-12
USD	1000	BANK GOSPODARSTWA KRAJOW (BGOSK)	6.25	31/10/2028	A2/NA/A-	Special Purpose Banks	200k/1k	138.0	99.81		117.6	102.01	-20
USD	750	KOMMUNEKREDIT (KOMMUN)	5.125	01/11/2027	Aaa/AAA/NA	Regional Agencies	200k/1k	14.8	99.895	1.3x	14.3	100.58	-1
USD	750	MDGH GMTN RSC LTD (MUBAUH)	5.875	01/05/2034	Aa2/NA/AA	Investment Companies	200k/1k	110.0	98.799	8.7x	114.2	100.99	+4
USD	1750	TRUIST FINANCIAL CORP (TFC)	7.161	30/10/2029	A3/A-/A	Commer Banks-Southern US	2k/1k	225.0	100		205.3	102.10	-20

Tuesday 24 October 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Berg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	INTL DEVELOPMENT ASSOC (IDAWBG)	3.8	03/11/2053	Aaa/AAA/NA	Supranational Bank	1k/1k				77.0	102.35	
EUR	1000	LAND NORDRHEIN-WESTFALEN (NRW)	3.375	31/10/2028	Aa1/AA/AAA	Regional Authority	1k/1k	63.9	99.959	3.7x	52.4	100.93	-11
EUR	750	LANDBK HESSEN-THUERINGEN (HESLAN)	3.5	31/08/2027	Aaa/NA/AAA	Regional Banks-Non US	100k/100k	82.3	99.691	1.3x	71.5	100.38	-11
EUR	1000	SPAREBANK 1 BOLIGKREDITT (SPABOL)	3.625	31/07/2028	Aaa/NA/NA	Commer Banks Non-US	100k/1k	101.9	99.512	1.5x	91.2	100.36	-11
EUR	295	VILLE DE PARIS (VDP)	4	02/11/2037	NA/NA/AA-	Municipal-City	100k/100k	40.0	98.774	1.5x	48.4	100.40	+8
USD	1200	AMERICAN EXPRESS CO (AXP)	6.338	30/10/2026	A2/BBB+/A	Finance-Credit Card	2k/1k	125.0	100		101.9	100.59	-23
USD	1000	AMERICAN EXPRESS CO (AXP)	6.489	30/10/2031	A2/BBB+/A	Finance-Credit Card	2k/1k	165.0	100		150.0	101.98	-15
USD	300	AMERICAN EXPRESS CO (AXP)	FRN	30/10/2026	A2/BBB+/A	Finance-Credit Card	2k/1k		100			100.16	
USD	900	AMERICAN HONDA FINANCE (HNDA)	6.02803	22/11/2024	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k		100			99.66	
USD	1025	BORR IHC LTD / BORR FIN (BORRNO)	10	15/11/2028	B3(P)BB-/B(EXP)	Oil&Gas Drilling	200k/1k		97.75			99.22	
USD	515	BORR IHC LTD / BORR FIN (BORRNO)	10.375	15/11/2030	B3(P)BB-/B(EXP)	Oil&Gas Drilling	200k/1k		97			99.68	
USD	2500	INTL DEVELOPMENT ASSOC (IDAWBG)	4.875	01/11/2028	Aaa/AAA/NA	Supranational Bank	1k/1k	18.4	99.505		17.9	100.37	-0
USD	500	TURK IHRACAT KR BK (EXCRTU)	9	28/01/2027	NA/NA/B-	Export/Import Bank	200k/1k		99.586		414.0	100.63	

Monday 23 October 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	BPIFRANCE SACA (BPIFRA)	3.5	27/09/2027	Aa2/NA/AA-	Sovereign Agency	100k/100k	39.0	99.653	2.3x	36.1	100.43	-3
EUR	200	CAIXA ECO MONTEPIO GERAL (MONTPI)	10	30/10/2026	B1/NA/B+	Commer Banks Non-US	100k/100k		100	1.2x	675.6	100.31	
USD	425	GENUINE PARTS CO (GPC)	6.5	01/11/2028	Baa1/BBB/NA	Retail-Auto Parts	2k/1k	180.0	99.555		170.1	100.82	-10
USD	375	GENUINE PARTS CO (GPC)	6.875	01/11/2033	Baa1/BBB/NA	Retail-Auto Parts	2k/1k	210.0	99.537		199.7	101.94	-10
USD	500	KFW (KFW)	FRN	30/10/2026	Aaa/AAA/NA	Special Purpose Banks	200k/200k		102.041			101.98	

Friday 20 October 2023								@ Issue			Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid
EUR	1000	BNP PARIBAS FORTIS SA (FBAVP)	3.75	30/10/2028	Aaa/AAA/NA	Commer Banks Non-US	100k/100k		99.83	1x	88.5	100.98
USD	280	JINAN HI TECH INT CAYMAN (JNHITE)	7.4	27/10/2026	NA/NA/BBB	Building&Construct-Misc	200k/1k		100		254.0	100.22

Thursday 19 October 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	150	ERSTE GROUP BANK AG (ERSTBK)	4.05	15/11/2033	NA/NA/NA	Commer Banks Non-US	50k/50k		100		116.5	101.95	
EUR	700	NORDDEUTSCHE LANDESBANK (NDB)	3.95	18/04/2024	Aa1/NA/NA	Commer Banks Non-US	100k/100k				16.6	99.97	
EUR	1000	NORDEA KIINNITSLOUTTO (NDAFH)	3.625	26/10/2028	Aaa/NA/NA	Commer Banks Non-US	100k/1k	89.2	99.493	1.5x	81.1	100.76	-8
EUR	4500	REPUBLIC OF AUSTRIA (RAGB)	3.45	20/10/2030	NA/AA+/NA	Sovereign	0.1k/0.1k	68.2	99.757	4.8x	64.4	101.46	-4
EUR	250	STADTSPARKASSE MUENCHEN (SSPMUE)	3.625	26/10/2028	NA/NA/AA+	Regional Banks-Non US	100k/100k	89.0		1.3x	82.5	100.61	-6
GBP	500	SKIPTON BUILDING SOCIETY (SKIPTN)	FRN	22/10/2028	Aaa/NA/AAA	Building Societies	100k/1k	58.0	100	1.4x		99.98	
USD	500	AUTOZONE INC (AZO)	6.25	01/11/2028	Baa1/BBB/BBB	Retail-Auto Parts	2k/1k	132.0	99.905	4.8x	116.8	102.03	-15
USD	500	AUTOZONE INC (AZO)	6.55	01/11/2033	Baa1/BBB/BBB	Retail-Auto Parts	2k/1k	162.0	99.737	2.8x	154.4	102.94	-8
USD	1750	CORP ANDINA DE FOMENTO (CAF)	6	26/04/2027	Aa3/AA/AA-	Supranational Bank	1k/1k	101.6	99.894		96.6	100.85	-5
USD	500	MEDCO MAPLE TREE PTE LTD (MEDCIJ)	8.96	27/04/2029	B1/B+/B+	Oil Comp-Explor&Prodtn	250k/1k		98.771	1.6x	463.8	98.81	
USD	1000	US BANCORP (USB)	6.787	26/10/2027	A3/A/A	Super-Regional Banks-US	1k/1k	175.0	100	1.7x	155.9	101.20	-19
USD	3000	VENTURE GLOBAL LNG INC (VENLNG)	9.5	01/02/2029	B1/BB/BB	Pipelines	2k/1k	453.0	100				
USD	2000	VENTURE GLOBAL LNG INC (VENLNG)	9.875	01/02/2032	B1/BB/BB	Pipelines	2k/1k	500.0	99.214				

Wednesday 18 October 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	H&M FINANCE BV (HMBSS)	4.875	25/10/2031	NA/BBB/NA	Retail-Apparel/Shoe	100k/1k	212.8	99.534	3x	195.6	101.97	-17
EUR	300	IND & COMM BK CHINA/LUX (ICBCAS)	4.125	25/10/2026	A1/NA/NA	Commer Banks Non-US	100k/1k		99.746	1.5x	156.7	99.28	
EUR	1000	INSTITUT CREDITO OFICIAL (ICO)	3.8	31/05/2029	Baa1/A/A-	Sovereign Agency	1k/1k	18.0	99.789	2.3x	17.9	101.11	-0
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	4.096	25/10/2028	NA/NA/AAA	Regional Authority	1k/1k					100.23	
GBP	300	THAMES WATER UTIL FIN (THAMES)	8.25	25/04/2040	Baa1/BBB *-/NA	Water	100k/1k	320.0	99.479	5x	283.0	105.40	-37
USD	900	BANK OF NY MELLON CORP (BK)	6.317	25/10/2029	A1 *-/A/AA-	Fiduciary Banks	2k/1k	140.0	100	1.7x	130.9	101.72	-9
USD	1100	BANK OF NY MELLON CORP (BK)	6.474	25/10/2034	A1 *-/A/AA-	Fiduciary Banks	2k/1k	158.0	100	1.7x	149.0	102.80	-9
USD	1500	BNG BANK NV (BNG)	5.25	26/10/2026	Aaa/AAA/AAA	Special Purpose Banks	200k/2k		99.956		21.4	100.75	
USD	500	ERSTE ABWICKLUNGSANSTALT (ERSTAA)	5.25	26/10/2026	Aa1/NA/AAA	Winding-up Agency	200k/200k	25.8	99.937	1.4x	27.3	100.59	+1
USD	1000	FINNVERA PLC (FINNVE)	5.125	17/03/2027	Aa1/NA/AA+	Export/Import Bank	200k/2k	17.8	99.824		19.9	100.51	+2
USD	2750	GOLDMAN SACHS GROUP INC (GS)	6.484	24/10/2029	A2/BBB+/A	Diversified Banking Inst	1k/1k	157.0	100	1.9x	145.6	101.79	-11
USD	1250	GOLDMAN SACHS GROUP INC (GS)	6.561	24/10/2034	A2/BBB+/A	Diversified Banking Inst	1k/1k	167.0	100	2.2x	158.5	102.72	-8
USD	1000	IND & COMM BK CHINA/SG (ICBCAS)	FRN	25/10/2026	A1/NA/NA	Commer Banks Non-US	200k/1k	60.0	100			99.84	
USD	750	MITSUBISHI UFJ FIN GRP (MUFG)	8.2	Perp	Baa3/BB+/BB+	Diversified Banking Inst	200k/1k	329.4	100	12.1x	303.9	102.36	-25
USD	2250	SUCI SECOND INVEST CO (PIKSA)	6	25/10/2028	A1/NA/A+	Investment Companies	200k/1k	120.0	99.583		97.8	101.79	-22
USD	1250	SUCI SECOND INVEST CO (PIKSA)	6.25	25/10/2033	A1/NA/A+	Investment Companies	200k/1k	140.0	99.787	8x	104.5	104.52	-36

Tuesday 17 October 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	140	ASSIST PUBL HOPIT PARIS (APHP)	4.125	25/10/2035	NA/NA/NA	Medical-Hospitals	100k/100k	52.0	99.702	1.3x	62.9	101.53	+11
EUR	500	BANCA POPOLARE SONDRIO (BPSOIM)	4.125	24/10/2028	NA/NA/AA	Commer Banks Non-US	100k/1k	144.9	99.536	1.5x	133.9	100.62	-11
EUR	650	CA AUTOBANK SPA IE (CAABNK)	4.75	25/01/2027	Baa1/NA/A-	Finance-Auto Loans	100k/1k	181.3	99.932	2.1x	164.3	100.83	-17
EUR	250	DZ BANK AG (DZBK)	3.2	28/11/2028	NA/A+/NA	Cooperative Banks	1k/1k		100		61.7	99.72	
EUR	4982	NETHERLANDS GOVERNMENT (NETHER)	3.25	15/01/2044	NA/NA/NA	Sovereign	0.001k/0.00	29.0	98.63		23.4	100.91	-6
EUR	3000	SPAIN I/L BOND (SPGBEI)	2.05	30/11/2039	NA/NA/NA	Sovereign	1k/1k	41.0	99.564	9.7x	32.9	102.12	-8
GBP	400	KOMMUNEKREDIT (KOMMUN)	5.125	15/05/2026	Aaa/AAA/NA	Regional Agencies	100k/1k	68.0	99.754	1.1x	68.7	100.15	+1
GBP	750	NATIONWIDE BLDG SOCIETY (NWIDE)	FRN	24/10/2030	NA/AAA/AAA	Building Societies	100k/1k		100	1.3x		100.01	
USD	1500	AGENCE FRANCAISE DEVELOP (AGFRNC)	5.375	24/10/2025	NA/AA/AA-	Special Purpose Banks	200k/200k	28.7	99.664	2.5x	23.2	100.14	-5
USD	1500	BNG BANK NV (BNG)	5.25	26/10/2026	Aaa/AAA/AAA	Special Purpose Banks	200k/2k		99.956		21.4	100.75	
USD	500	HANA BANK (KEHNB)	5.75	24/10/2028	Aa3/A+/NA	Diversified Banking Inst	200k/1k	100.0	99.64	3x	89.7	101.07	-10
USD	1000	KOMMUNALBANKEN AS (KBN)	5.125	01/03/2027	Aaa/AAA/NA	Sovereign Agency	200k/2k	16.3	99.964		17.9	100.57	+2
USD	1000	LANDWIRTSCH. RENTENBANK (RENTEN)	5	24/10/2033	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	22.2	99.534		21.6	101.53	-1
USD	1000	OEKB OEST. KONTROLLBANK (OKB)	5	23/10/2026	Aa1/AA+/NA	Special Purpose Banks	1k/1k	13.2	99.701		13.6	100.28	+0
USD	1250	PNC FINANCIAL SERVICES (PNC)	6.615	20/10/2027	A3/A-/A	Super-Regional Banks-US	2k/1k	160.0	100	2.5x	152.5	100.83	-8
USD	2250	PNC FINANCIAL SERVICES (PNC)	6.875	20/10/2034	A3/A-/A	Super-Regional Banks-US	2k/1k	203.0	100	3.2x	192.0	102.53	-11

Monday 16 October 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ACCIONA ENERGIA FINANCIA (ANESM)	5.125	23/04/2031	NA/NA/BBB-	Energy-Alternate Sources	100k/100k	251.2	99.697	1x	249.2	100.24	-2
EUR	750	AIB GROUP PLC (AIB)	5.25	23/10/2031	A3/BBB/NA	Commer Banks Non-US	100k/1k	259.3	99.543	1.9x	231.9	101.65	-27
EUR	500	CREDIT AGRICOLE ASSRNCES (ACAFP)	5.875	25/10/2033	NA/BBB/NA	Life/Health Insurance	100k/100k	321.9	99.095	3.7x	294.5	101.61	-27
EUR	500	LB BADEN-WUERTTEMBERG (LBBW)	3.5	26/04/2027	Aaa/NA/NA	Regional Banks-Non US	1k/1k	79.1	99.766	3.2x	68.1	100.30	-11
GBP	300	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.625	23/10/2028	A1/A+/A+	Auto-Cars/Light Trucks	100k/1k	135.0	99.499	1.4x	120.0	100.90	-15
USD	2000	JPMORGAN CHASE & CO (JPM)	6.07	22/10/2027	A1/A-/AA-	Diversified Banking Inst	2k/1k	120.0	100	1x	125.3	100.11	+5
USD	2250	JPMORGAN CHASE & CO (JPM)	6.087	23/10/2029	A1/A-/AA-	Diversified Banking Inst	2k/1k	137.5	100	1x	134.0	100.61	-3
USD	3000	JPMORGAN CHASE & CO (JPM)	6.254	23/10/2034	A1/A-/AA-	Diversified Banking Inst	2k/1k	155.0	100	1x	148.4	101.22	-7
USD	500	KOREA DEVELOPMENT BANK (KDB)	5.375	23/10/2028	Aa2/AA-/AA-	Special Purpose Banks	200k/1k	75.0	99.602	2x	72.1	100.22	-3
USD	700	KOREA DEVELOPMENT BANK (KDB)	5.375	23/10/2026	Aa2/AA-/AA-	Special Purpose Banks	200k/1k	55.0	99.885	2.3x	62.4	99.94	+7
USD	500	KOREA DEVELOPMENT BANK (KDB)	5.625	23/10/2033	Aa2/AA-/AA-	Special Purpose Banks	200k/1k	94.0	99.713	2x	94.2	100.59	+0
USD	300	KOREA DEVELOPMENT BANK (KDB)	FRN	23/10/2026	Aa2/AA-/AA-	Special Purpose Banks	200k/1k		100	3x		100.08	
USD	2750	WELLS FARGO & COMPANY (WFC)	6.303	23/10/2029	A1/BBB+/A+	Super-Regional Banks-US	1k/1k	160.0	100	2.8x	156.9	100.55	-3
USD	3250	WELLS FARGO & COMPANY (WFC)	6.491	23/10/2034	A1/BBB+/A+	Super-Regional Banks-US	1k/1k	180.0	100	3x	172.6	101.16	-7

-5	restricted
-5	
-4	
+3	
+5	
+4	
+0	
-3	
+4	
-10	
+13	

@ Issue		Current*	
Spread	Price	Cover	Bid
96.7	99.785	12x	102.52
84.5	99.872	1.7x	100.15
185.0	100	2x	99.98
210.0	100	2.2x	99.48
235.0	100	2.7x	99.96
	100	1.9x	99.21
396.0	100		101.69
130.0	99.941	2.8x	100.28
150.0	99.887	5.8x	100.11
175.0	99.885	5x	100.92
190.0	99.886	5.1x	101.17
103.0	99.466	3.6x	99.23

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
	100			100.02

* Bloomberg indicative at time of writing NQ = No Quote Available

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