

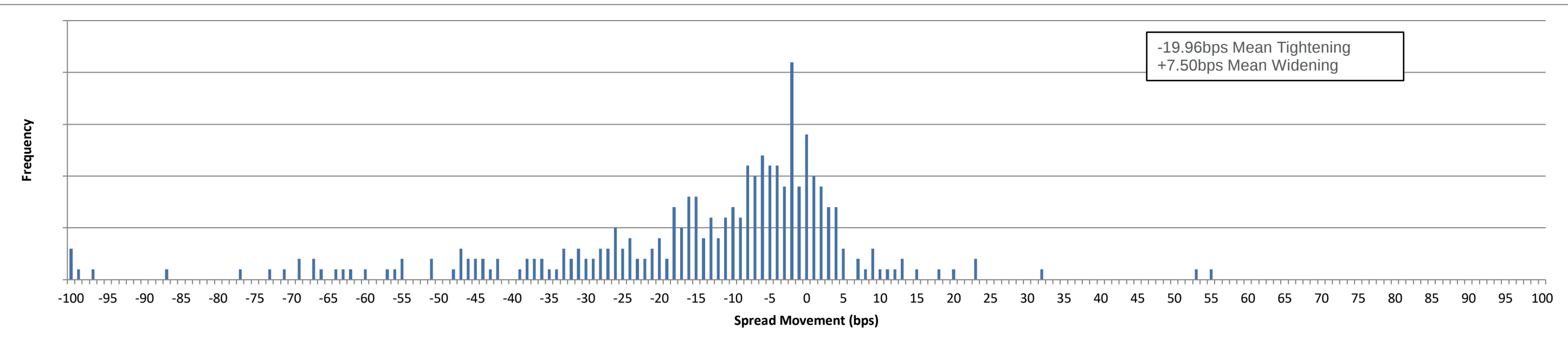
FIXED INCOME

New Issue Performance
08 December 2023



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
USD	1000	AMERICAN AIRLINES INC (AAL)	8.5	15/05/2029	Ba2/BB/BB-	Airlines
USD	400	AMS-OSRAM AG (AMSSW)	12.25	30/03/2029	B2/BB-/BB-	Electronic Compo-Semicon
USD	300	QNB FINANSBANK AS/TURKEY (QNBFB)	10.75	15/11/2033	Caa1/NA/CCC+	Commer Banks Non-US
EUR	300	PAPREC HOLDING SA (PAPREC)	6.5	17/11/2027	NA/BB/BB+	Recycling
GBP	250	B&M EUROPEAN VALUE RET (BMELN)	8.125	15/11/2030	Ba1/BB+/NA	Retail-Discount

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
405	100		261.9	105.66
803	99.087		695.3	103.63
623.7	100	3.7x	522.1	105.25
388	100		288.8	105.172
408	100		310.7	104.486

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FIVE WORST PERFORMERS						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
USD	500	AVIS BUDGET CAR/FINANCE (CAR)	8	15/02/2031	B1/BB-/NA	Rental Auto/Equipment
USD	650	NABORS INDUSTRIES INC (NBR)	9.125	31/01/2030	Ba3/B-/B+	Oil&Gas Drilling
EUR	425	INTL DESIGN GROUP (INTDGP)	10	15/11/2028	B2/B/B	Home Furnishings
EUR	500	CROWN EURO HOLDINGS SA (CCK)	4.75	15/03/2029	Ba1/BB+/NA	Containers-Metal/Glass
EUR	500	IMERYS SA (NK)	4.75	29/11/2029	Baa3/BBB-/NA	Bldg&Construct Prod-Misc

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
356	99.341		410.4	98.34
455	100		507.6	99.128
748	100		779.6	100.979
245.9	100		268.9	100
234.8	99.648	1.1x	257.2	100.163

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Thursday 07 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
USD	600	ATHENE HOLDING LTD (ATH)	5.875	15/01/2034	Baa1/A-*/NA	Life/Health Insurance
USD	600	JB POINDEXTER & CO INC (JBPOIN)	8.75	15/12/2031	B2/NA/NA	Auto-Med&Heavy Duty Trks
USD	650	REPUBLIC SERVICES INC (RSG)	5	15/12/2033	NA/NA/NA	Non-hazardous Waste Disp
USD	585	XPO INC (XPO)	7.125	01/02/2032	Ba3/BB-/BB+	Transport-Truck

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
200.0	98.174	3.2x	195.4	98.09
462.0	100			
95.0	99.432	3.8x	89.3	99.46
299.0	100			

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Wednesday 06 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	650	ILIAD SA (ILDFF)	5.375	15/02/2029	Ba2/NA/NA	Web Portals/ISP
EUR	600	LOXAM SAS (LOXAM)	6.375	31/05/2029	NA/BB-/NA	Rental Auto/Equipment
EUR	500	STATKRAFT AS (STATK)	3.125	13/12/2026	NA/A-/A-	Electric-Generation
EUR	500	STATKRAFT AS (STATK)	3.125	13/12/2031	NA/A-/A-	Electric-Generation
USD	750	ALLIANT HOLD / CO-ISSUER (ALIAINT)	7	15/01/2031	B2/B/NA	Insurance Brokers
USD	1000	AMERICAN ELECTRIC POWER (AEP)	5.2	15/01/2029	Baa2/BBB+/BBB	Electric-Integrated
USD	750	PENNYMAC FIN SVCS INC (PFSI)	7.875	15/12/2029	Ba3/B+/BB-(EXP)	Finance-Mtge Loan/Banker
USD	2000	ROYAL BANK OF CANADA (RY)	4.851	14/12/2026	NA/NA/NA	Commer Banks Non-US

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
329.0	99.973	2.3x	313.0	100.56
428.0	100		421.5	100.28
82.2	99.867	2.4x	79.9	99.89
113.8	99.166	6x	113.7	99.01
290.0	100			
112.5	99.841		108.3	99.78
383.0	99.407		372.0	99.96
53.0	100		47.9	100.01

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Tuesday 05 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	600	ASR NEDERLAND NV (ASRNED)	3.625	12/12/2028	NA/BBB+/NA	Multi-line Insurance
GBP	450	SW (FINANCE) I PLC (SWSFIN)	7.375	12/12/2041	Baa3/NA/NA	Water
USD	400	AVOLON HOLDINGS FNDG LTD (AVOL)	6.375	04/05/2028	NA/NA/NA	Finance-Leasing Compan
USD	1150	BANK OF MONTREAL (BMO)	5.266	11/12/2026	A2/A-/NA	Commer Banks Non-US
USD	350	BANK OF MONTREAL (BMO)	FRN	11/12/2026	A2/A-/NA	Commer Banks Non-US
USD	750	CANTOR FITZGERALD LP (CANTOR)	7.2	12/12/2028	NA/BBB-/BBB-(EXP)	Finance-Invest Bnkr/Brkr
USD	750	COREBRIDGE FINANCIAL INC (CRBG)	5.75	15/01/2034	Baa2/BBB+/BBB+	Life/Health Insurance
USD	600	CREDIT ACCEPTANC (CACC)	9.25	15/12/2028	NA/BB/NA	Finance-Auto Loans
USD	150	CRESCENT ENERGY FINANCE (CRGYFN)	9.25	15/02/2028	NA/NA/NA	Oil Comp-Explor&Prodtn
USD	400	ENOVA INTERNATIONAL INC (ENVA)	11.25	15/12/2028	B2/B-/NA	Finance-Consumer Loans
USD	1500	INTER-AMERICAN DEVEL BK (IADB)	4.375	01/02/2027	NA/NA/NA	Supranational Bank
USD	2750	JP MORGAN CHASE BANK NA (JPM)	5.11	08/12/2026	Aa2/A+/AA(EXP)	Super-Regional Banks-US
USD	1000	JP MORGAN CHASE BANK NA (JPM)	FRN	08/12/2026	Aa2/A+/AA(EXP)	Super-Regional Banks-US
USD	400	MUTUAL OF OMAHA GLOBAL (MUTOMA)	5.45	12/12/2028	NA/NA/NA	Life/Health Insurance
USD	525	PROTECTIVE LIFE GLOBAL (PL)	5.467	08/12/2028	A1/AA-/AA-	Life/Health Insurance
USD	600	STRYKER CORP (SYK)	4.85	08/12/2028	Baa1/BBB+/NA	Medical Products

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
150.0	99.601	8.7x	140.9	100.18
280.0	99.472	3.8x	264.2	101.63
215.0	100.296	2.8x	223.9	99.89
93.0	100	1.6x	90.6	99.98
	100	1.4x		100.24
310.0	99.806	2.8x	294.2	100.39
160.0	99.808	2.1x	162.8	99.58
512.0	100		444.6	102.13
	102.125		299.6	101.79
	99.058		717.8	99.64
6.5	99.915		7.0	99.82
78.0	100		67.5	100.18
	100			100.13
132.0	99.918	2.4x	130.0	99.94
132.0	100	3.7x	126.0	100.19
73.0	99.903	3.8x	77.0	99.63

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Monday 04 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	500	MET LIFE GLOB FUNDING I (MET)	3.75	07/12/2031	Aa3/AA-/AA-	Multi-line Insurance
EUR	600	STRYKER CORP (SYK)	3.375	11/12/2028	Baa1/NA/NA	Medical Products
EUR	750	UNIBAIL-RODAMCO-WESTFLD (ULFP)	4.125	11/12/2030	Baa2/BBB+/NA	REITS-Diversified
GBP	400	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	5	12/12/2027	NA/NA/AA+	Mutual Insurance
USD	400	AVALONBAY COMMUNITIES (AVB)	5.3	07/12/2033	A3/NA/NA	REITS-Apartments
USD	750	CROWN CASTLE INC (CCI)	5.6	01/06/2029	Baa3/BBB/BBB+	REITS-Diversified
USD	750	CROWN CASTLE INC (CCI)	5.8	01/03/2034	Baa3/BBB/BBB+	REITS-Diversified
USD	450	EDISON INTERNATIONAL (EIX)	7.875	15/06/2054	Baa3/BB+/BB+	Electric-Integrated
USD	400	FAIRFAX FINL HLDGS LTD (FFHCN)	6	07/12/2033	Baa2/BBB+/BBB	Property/Casualty Ins
USD	1500	GENERAL MOTORS FINL CO (GM)	5.8	07/01/2029	Baa2/BBB/BBB	Auto-Cars/Light Trucks
USD	1500	GENERAL MOTORS FINL CO (GM)	6.1	07/01/2034	Baa2/BBB/BBB	Auto-Cars/Light Trucks
USD	550	HAT HOLDINGS I LLC/HAT (HASI)	8	15/06/2027	NA/BB+/BB+	REITS-Diversified
USD	500	KINETIK HOLDINGS LP (KNTK)	6.625	15/12/2028	Ba1/BB+/BB+	Pipelines
USD	400	MOSAIC CO (MOS)	5.375	15/11/2028	Baa2/BBB/BBB	Agricultural Chemicals
USD	750	NEXTERA ENERGY OPERATING (NEP)	7.25	15/01/2029	Ba1/BB/BB+	Electric-Distribution
USD	500	TORONTO-DOMINION BANK (TD)	5.264	11/12/2026	A1/A/AA-(EXP)	Commer Banks Non-US
USD	700	UNIVISION COMMUNICATIONS (UVN)	8	15/08/2028	NA/NA/NA	Broadcast Serv/Program
USD	2250	WELLS FARGO BANK NA (WFC)	5.254	11/12/2026	Aa2/A+/AA-(EXP)	Super-Regional Banks-US
USD	500	WELLS FARGO BANK NA (WFC)	FRN	11/12/2026	Aa2/A+/AA-(EXP)	Super-Regional Banks-US

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
155.0	99.681	3x	148.3	100.93
121.3	100	4.3x	120.5	99.97
195.8	99.393	3.9x	198.4	99.87
105.0	99.671	2.1x	105.0	99.73
102.0	99.939	3.8x	106.4	100.46
143.0	99.661	3.3x	141.4	100.10
153.0	99.835	3.9x	156.7	100.44
	100		380.1	99.63
185.0	99.252	1.9x	188.4	99.55
160.0	99.918	2.7x	160.2	100.14
185.0	99.842	3x	192.2	100.00
367.0	100			
241.0	100		233.1	100.45
115.0	99.948	6.3x	111.0	100.44
301.0	100			
85.0	100	5x	73.0	100.43
355.0	100		354.8	100.68
85.0	100	1.6x	74.3	100.38
	100	1.7x		100.32

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Friday 01 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	2500	ING BANK NV (INTNED)	3.13	08/12/2027	NA/NA/NA	Commer Banks Non-US
USD	500	GUANGZHOU DEV DISTRICT (GZGETH)	6.3	06/12/2025	NA/NA/BBB+	Electric-Generation

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
	100		93.2	99.97
	100		157.9	100.19

Thursday 30 November 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	500	CROWN EURO HOLDINGS SA (CCK)	4.75	15/03/2029	Ba1/BB+/NA	Containers-Metal/Glass
EUR	500	RTE RESEAU DE TRANSPORT (RTEFRA)	3.5	07/12/2031	NA/A/NA	Electric-Transmission
GBP	500	NEW YORK LIFE GLOBAL FDG (NYLIFE)	4.95	07/12/2029	Aaa/AA+/AAA	Mutual Insurance
USD	600	GENESIS ENERGY LP/FIN (GEL)	8.25	15/01/2029	B3/B/NA	Pipelines
USD	450	GOLUB CAPITAL BDC (GBDC)	7.05	05/12/2028	Baa3/BBB-/BBB	Investment Companies
USD	800	SUMMIT MATERIALS LLC/FIN (SUMMAT)	7.25	15/01/2031	NA/BB/NA	Bldg Prod-Cement/Aggreg
USD	400	TAV HAVALIMANLARI HOLDIN (TAVHL)	8.5	07/12/2028	NA(P)B+/BB(EXP)	Airport Develop/Maint

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
245.9	100		268.9	100.00
114.8	99.883	3.6x	114.1	101.54
98.0	99.79	3.2x	96.6	100.44
	98.961		431.7	99.04
300.0	98.927		280.0	100.32
289.0	100			
421.3	100		433.2	100.01

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Wednesday 29 November 2023							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	BANCA TRANSILVANIA (TVLRO)	7.25	07/12/2028	NA/NA/BB	Commer Banks Non-US	100k/1k
EUR	600	ENGIE SA (ENGIFP)	3.625	06/12/2026	Baa1/BBB+/A-	Electric-Generation	100k/100k
EUR	900	ENGIE SA (ENGIFP)	3.875	06/12/2033	Baa1/BBB+/A-	Electric-Generation	100k/100k
EUR	500	LOTTOMATICA SPA/ROMA (GAMENT)	FRN	15/12/2030	Ba3/BB-/NA	Casino Services	100k/1k
GBP	400	CA AUTOBANK SPA IE (CAABNK)	6	06/12/2026	Baa1/NA/A-	Finance-Auto Loans	100k/1k
GBP	500	PLACES FOR PEOPLE TREAS (NBHA)	6.25	06/12/2041	A3/A-/A	Housing Authority	100k/1k
GBP	200	TSB BANKING GROUP PLC (TSBLN)	FRN	05/12/2028	NA/NA/NA	Commer Banks Non-US	100k/100k
USD	1150	BANK OF NOVA SCOTIA (BNS)	5.35	07/12/2026	A2/A-/AA-	Diversified Banking Inst	2k/1k
USD	850	BANK OF NOVA SCOTIA (BNS)	5.65	01/02/2034	A2/A-/AA-	Diversified Banking Inst	2k/1k
USD	1000	GFL ENVIRONMENTAL INC (GFLCN)	6.75	15/01/2031	NA/BB-/NA	Non-hazardous Waste Disp	2k/1k
USD	1500	INTL FINANCE CORP (IFC)	4.375	15/01/2027	NA/NA/NA	Supranational Bank	1k/1k
USD	715	ISTANBUL METROPOLITAN MU (ISTNBL)	10.5	06/12/2028	B3/NA/B	Municipal-City	200k/1k
USD	900	MACQUARIE BANK LTD (MQGAU)	5.391	07/12/2026	A1/A+/A	Commer Banks Non-US	2k/1k
USD	350	MACQUARIE BANK LTD (MQGAU)	FRN	07/12/2026	A1/A+/A	Commer Banks Non-US	2k/1k
USD	1000	MACQUARIE GROUP LTD (MQGAU)	6.255	07/12/2034	A2/BBB+/A	Diversified Banking Inst	2k/1k
USD	400	PIKE CORP (PIKE)	8.625	31/01/2031	B3/B-/NA	Electric-Integrated	2k/1k

Tuesday 28 November 2023							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	COVIVIO (COVFP)	4.625	05/06/2032	NA/BBB+/NA	REITS-Diversified	100k/100k	222.7	99.661	3.3x	222.3	101.69	-0
EUR	1000	ELECTRICITE DE FRANCE SA (EDF)	3.75	05/06/2027	Baa1/BBB/BBB+	Electric-Generation	100k/100k	126.2	99.776	3.3x	117.8	100.97	-8
EUR	500	HAMBURG COMMERCIAL BANK (HCOB)	5.56	05/12/2025	A3/NA/NA	Regional Banks-Non US	1k/1k		100	1.1x		99.90	
EUR	500	JDE PEET'S NV (JDEPNA)	4.125	23/01/2030	Baa3/BBB-/BBB	Coffee	100k/1k	183.8	99.49	3.5x	176.9	101.32	-7
EUR	500	JDE PEET'S NV (JDEPNA)	4.5	23/01/2034	Baa3/BBB-/BBB	Coffee	100k/1k	203.9	99.605	4.6x	196.6	102.41	-7
EUR	500	MEDIOBANCA DI CRED FIN (BACRED)	4.375	01/02/2030	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	200.0	99.707	2.8x	193.7	101.47	-6
EUR	500	PIRAEUS BANK SA (TPEIR)	6.75	05/12/2029	Ba2/NA/BB-	Commer Banks Non-US	100k/1k	436.3	99.486	3.4x	389.5	102.81	-47
GBP	350	PHOENIX GRP HLD PLC (PHNXLN)	7.75	06/12/2053	NA/NA/BBB+	Life/Health Insurance	100k/1k	365.0	99.282	5x	364.2	100.30	-1
GBP	300	REALTY INCOME CORP (O)	5.75	05/12/2031	A3/A-/NA	REITS-Single Tenant	100k/1k	170.0	99.298	2.5x	164.3	100.53	-6
GBP	450	REALTY INCOME CORP (O)	6	05/12/2039	A3/A-/NA	REITS-Single Tenant	2k/1k	145.0	99.25	4.4x	135.4	101.59	-10
GBP	350	VIRGIN MONEY UK PLC (VMUKLN)	11	Perp	Ba1/NA/BB	Commer Banks Non-US	200k/1k	699.3	100	3.7x	686.4	100.63	-13
USD	2000	BNP PARIBAS (BNP)	5.894	05/12/2034	Aa3/A+/AA-	Diversified Banking Inst	200k/1k	155.0	100	2.5x	152.6	101.44	-2
USD	500	CHINA CITIC BANK INTL (CINDBK)	6	05/12/2033	Baa2/NA/NA	Commer Banks Non-US	250k/1k	165.0	99.63		159.6	101.03	-5
USD	350	MONGOLIA INTL BOND (MONGOL)	7.875	05/06/2029	B3u/B/B	Sovereign	200k/1k		99.017	12x	363.1	100.35	
USD	400	OGLETHORPE POWER CORP (OGLETH)	6.2	01/12/2053	NA/BBB+/NA	Electric-Distribution	2k/1k	175.0	98.528	8.8x			
USD	1000	THERMO FISHER SCIENTIFIC (TMO)	5	31/01/2029	A3/A-/A-	Diagnostic Equipment	2k/1k	72.0	99.772	2.8x	67.6	100.70	-4
USD	1000	THERMO FISHER SCIENTIFIC (TMO)	5	05/12/2026	A3/A-/A-	Diagnostic Equipment	2k/1k	52.0	99.931	2.6x	52.3	100.29	+0
USD	500	THERMO FISHER SCIENTIFIC (TMO)	5.2	31/01/2034	A3/A-/A-	Diagnostic Equipment	2k/1k	87.0	99.846	5.2x	88.0	101.10	+1
USD	500	ZIMMER BIOMET HOLDINGS (ZBH)	5.35	01/12/2028	Baa2/BBB/BBB	Medical Products	2k/1k	103.0	99.965	3.8x	97.3	100.91	-6

Monday 27 November 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	900	ROCHE FINANCE EUROPE BV (ROSW)	3.586	04/12/2036	Aa2/AA/NA	Medical-Drugs	100k/1k	89.1	100	2.7x	89.6	103.26	+1
GBP	1000	AUST & NZ BANKING GROUP (ANZ)	FRN	04/12/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		100	1.2x		100.02	
GBP	500	PACIFIC LIFE GF II (PACLIF)	5.375	30/11/2028	Aa3/AA-/AA-	Life/Health Insurance	100k/1k	130.0	99.848	2.7x	123.5	100.94	-7
GBP	350	SALTAIRE FINANCE PLC (SLTFIN)	4.818	01/12/2033	Aa3/NA/NA	Finance-Other Services	100k/1k	55.0	100	1.5x	52.7	101.80	-2
USD	550	BLUE OWL CREDIT INCOME (OCINCC)	7.75	15/01/2029	Baa3/BBB-/NA	Investment Companies	2k/1k	362.5	98.758	2.2x	355.4	100.11	-7
USD	700	BROOKFIELD FINANCE INC (BNCN)	6.35	05/01/2034	A3/A-/A-	Private Equity	2k/1k	195.0	100	2x	191.2	101.91	-4
USD	2000	CITIBANK NA (C)	5.488	04/12/2026	NA/A+/A+	Super-Regional Banks-US	250k/1k	87.5	100		79.7	100.86	-8
USD	500	CITIBANK NA (C)	FRN	04/12/2026	NA/A+/A+	Super-Regional Banks-US	250k/1k		100			100.00	
USD	750	ELEMENT FLEET MANAGEMENT (EFNCN)	6.319	04/12/2028	NA/BBB/BBB+	Rental Auto/Equipment	2k/1k	190.0	100	2.9x	181.5	101.43	-8
USD	600	EXTRA SPACE STORAGE LP (EXR)	5.9	15/01/2031	Baa2/BBB+/NA	REITS-Storage	2k/1k	150.0	99.712	4x	147.7	101.21	-2
USD	750	HOME DEPOT INC (HD)	4.9	15/04/2029	A2/A/A	Retail-Building Products	2k/1k	58.0	99.55	3.7x	59.6	100.65	+2
USD	750	HOME DEPOT INC (HD)	4.95	30/09/2026	A2/A/A	Retail-Building Products	2k/1k	43.0	99.781	4.4x	47.7	100.27	+5
USD	500	HOME DEPOT INC (HD)	5.125	30/04/2025	A2/A/A	Retail-Building Products	2k/1k	28.0	99.935	3.2x	34.2	100.22	+6
USD	400	PACKAGING CORP OF AMERIC (PKG)	5.7	01/12/2033	Baa2/BBB/NA	Containers-Paper/Plastic	2k/1k	130.0	99.924	5.6x	124.4	102.10	-6
USD	330	SND INTERNATIONAL BVI (SNDINT)	5.95	04/12/2026	NA/NA/BBB+	Building-Heavy Construct	200k/1k		100		165.9	99.79	

Thursday 23 November 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	MERCEDES-BENZ INT FINCE (MBGGR)	FRN	01/12/2025	A2/A/NA	Auto-Cars/Light Trucks	100k/100k		100			100.04	
EUR	250	NATIONAL AUSTRALIA BANK (NAB)	FRN	30/11/2024	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			99.76	
EUR	250	SAECHSISCHE AUFBAU-FOERD (SABFOE)	3.125	01/12/2028	NA/NA/NA	Special Purpose Banks	100k/100k	62.0	99.695	1.6x	61.5	101.53	-1
EUR	300	WESTPAC BANKING CORP (WSTP)	FRN	29/11/2024	Aa3/AA-/NA	Commer Banks Non-US	200k/200k		100			99.99	

Wednesday 22 November 2023							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANCO BPM SPA (BAMIIM)	4.625	29/11/2027	Baa2/BBB-/BBB-	Commer Banks Non-US	100k/1k	210.5	99.818	3.8x	185.7	102.01	-25
EUR	700	BNI FINANCE BV (CCEP)	3.875	01/12/2030	Baa1/NA/BBB+	Beverages-Non-alcoholic	100k/1k	140.6	99.747	1.9x	136.2	102.07	
EUR	300	CHINA CONSTRUCT BK/LUX (CCB)	3.875	30/11/2026	NA/NA/NA	Commer Banks Non-US	100k/1k	125.4	99.645				
EUR	750	CREDIT MUTUEL ARKEA (CMARK)	4.125	01/02/2034	Aa3/NA/AA-	Commer Banks Non-US	100k/100k	168.6	99.086	2x	153.3	102.98	-15
EUR	250	DZ BANK AG (DZBK)	3.6	09/01/2032	NA/A+/NA	Cooperative Banks	1k/1k		100		133.6	100.69	
EUR	16851	EUROPEAN UNION (EU)	2	04/10/2027	Aaa/AA+/AAA	Sovereign	0.001k/0.00	60.1	99.549	8.6x	47.2	97.56	-13
EUR	500	IMERYS SA (NK)	4.75	29/11/2029	Baa3/BBB-/NA	Bldg&Construct Prod-Misc	100k/100k	234.8	99.648	1.1x	257.2	100.16	+22
EUR	1250	REPUBLIC OF POLAND (POLAND)	3.625	29/11/2030	NA/NA/NA	Sovereign	1k/1k	120.1	99.418	2.9x	123.2	101.40	+3
EUR	500	TELEFONAKTIEBOLAGET LM E (ERICB)	5.375	29/05/2028	Ba1/BBB-/BBB-	Networking Products	100k/1k	288.9	99.793	3.3x	240.6	103.02	-48
EUR	500	VESTAS WIND SYSTEMS A/S (VWSDC)	4.125	15/06/2031	Baa2/NA/NA	Energy-Alternate Sources	100k/1k	178.8	99.209	3.7x	181.5	101.20	+3
GBP	200	CLOSE BROTHERS GROUP PLC (CBGLN)	11.125	Perp	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k		100	7.3x	704.7	100.58	
USD	500	CHINA CONSTRUCT BANK/HK (CCB)	5	30/11/2026	NA/NA/NA	Commer Banks Non-US	200k/1k	50.0	99.799		60.4	100.07	+10
USD	600	CHINA CONSTRUCT BK/DUBAI (CCB)	FRN	30/11/2026	A1/NA/NA	Commer Banks Non-US	200k/1k		100			99.94	

Tuesday 21 November 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	BPER BANCA (BPEIM)	3.75	22/10/2028	Aa3/NA/NA	Commer Banks Non-US	100k/1k	128.0	99.69	2.1x	125.3	101.41	-3
EUR	1000	CAIXABANK SA (CABKSM)	4.375	29/11/2033	Baa1/A-/A-	Commer Banks Non-US	100k/100k	191.8	99.113	3x	176.7	103.02	-15
EUR	300	COFACE SA (COFCHD)	5.75	28/11/2033	Baa1/NA/BBB+	Property/Casualty Ins	100k/100k	332.4	98.979	9x	334.2	101.28	+2
EUR	700	DZ HYP AG (DZHYP)	3.25	31/05/2033	Aaa/AAA/NA	Mortgage Banks	1k/1k	81.5	99.916	3.8x	77.6	102.20	-4
EUR	500	EUROBANK SA (EUROB)	5.875	28/11/2029	Ba1/BB-/BB	Commer Banks Non-US	100k/1k	335.9	100	2.8x	337.1	101.38	+1
EUR	500	GIVAUDAN FIN EUROPE (GIVNVX)	4.125	28/11/2033	Baa1/A-/NA	Chemicals-Specialty	100k/1k	159.3	99.775	5.2x	149.1	103.22	-10
EUR	600	IHG FINANCE LLC (IHGLN)	4.375	28/11/2029	Baa2/BBB/NA	Hotels&Motels	100k/1k	190.6	99.902	4.7x	180.2	102.16	-10
EUR	500	KBC GROUP NV (KBCBB)	4.25	28/11/2029	Baa1/A-/A	Commer Banks Non-US	100k/100k	181.5	99.489	1.7x	178.8	101.26	-3
EUR	500	LB BADEN-WUERTTEMBERG (LBBW)	FRN	28/11/2025	NA/NA/A-	Regional Banks-Non US	100k/100k		99.985	2.2x		100.09	
EUR	550	MCDONALD'S CORP (MCD)	3.625	28/11/2027	Baa1/BBB+/NA	Retail-Restaurants	100k/1k	120.1	99.558	3.2x	110.6	101.12	-10
EUR	700	MCDONALD'S CORP (MCD)	3.875	20/02/2031	Baa1/BBB+/NA	Retail-Restaurants	100k/1k	145.5	99.827	2.4x	142.0	102.06	-3
EUR	750	MCDONALD'S CORP (MCD)	4.125	28/11/2035	Baa1/BBB+/NA	Retail-Restaurants	100k/1k	159.8	98.89	2.7x	154.4	102.31	-5
EUR	500	WUESTENROT BAUSPARKASSE (WUWGR)	3.375	28/11/2028	NA/AAA/NA	Commer Banks Non-US	100k/100k	82.7	99.928	0.9x	85.1	101.58	+2
USD	2000	AFRICAN DEVELOPMENT BANK (AFDB)	4.625	04/01/2027	Aaa/AAA/AAA	Supranational Bank	1k/1k	12.1	99.79	1.4x	9.1	100.47	-3
USD	500	KOMMUNINVEST I SVERIGE (KOMINS)	4.625	29/09/2028	Aaa/AAA/NA	Regional Agencies	200k/1k		100.002		20.9	101.08	
USD	800	PIONEER REWARD LTD (HTSC)	FRN	29/11/2026	NA/BBB+/NA	Finance-Invest Bnkr/Brkr	200k/1k		100			100.13	

Monday 20 November 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	CREDIT AGRICOLE SA (ACAFP)	4.375	27/11/2033	A3/A-/A+	Diversified Banking Inst	100k/100k	181.9	99.571	4.3x	173.0	103.33	-9
EUR	1000	NATIONWIDE BLDG SOCIETY (NWIDE)	3.375	27/11/2028	NA/AAA/AAA	Building Societies	100k/1k	91.9	99.512	1.8x	92.4	101.24	+1
EUR	650	SNAM SPA (SRGIM)	4	27/11/2029	Baa2/BBB+/BBB+	Gas-Transportation	100k/1k	165.3	99.026	2.6x	156.6	101.47	-9
GBP	500	AVIVA PLC (AVLN)	6.875	27/11/2053	A3/NA/BBB+	Life/Health Insurance	100k/1k	285.0	99.14	2x	271.5	100.66	-14
USD	750	ABU DHABI COMMERCIAL BNK (ADCBUH)	8	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	352.4	100	5.3x	281.1	104.20	-71
USD	600	CON EDISON CO OF NY INC (ED)	5.5	15/03/2034	A3/A-/A-	Electric-Integrated	2k/1k	115.0	99.403	5.2x	103.5	102.24	-12
USD	900	CON EDISON CO OF NY INC (ED)	5.9	15/11/2053	A3/A-/A-	Electric-Integrated	2k/1k	137.5	99.085	5x	126.8	104.94	-11
USD	1500	INTESA SANPAOLO SPA (ISPIM)	7.2	28/11/2033	Baa1/BBB/BBB	Commer Banks Non-US	200k/1k	280.0	99.901	3.2x	266.1	102.59	-14
USD	1500	INTESA SANPAOLO SPA (ISPIM)	7.8	28/11/2053	Baa1/BBB/BBB	Commer Banks Non-US	200k/1k	325.0	99.77	2.4x	318.7	103.86	-6
USD	1750	NATIONAL AUSTRALIA BANK (NAB)	5.134	28/11/2028	Aaa/NA/AAA	Commer Banks Non-US	250k/1k	70.6	100		67.4	101.29	-3
USD	400	NORFOLK SOUTHERN CORP (NSC)	5.55	15/03/2034	Baa1/BBB+/NA	Transport-Rail	2k/1k	112.5	99.985	7.3x	100.7	102.85	-12
USD	600	NORFOLK SOUTHERN CORP (NSC)	5.95	15/03/2064	Baa1/BBB+/NA	Transport-Rail	2k/1k	137.5	99.721	7.2x	128.7	105.97	

USD	1000	STATE STREET CORP (STT)	5.684	21/11/2029	A1/A/AA-	Fiduciary Banks	2K/1k	125.0	100	2.3x	117.3	101.49	ca	-8
USD	500	STATE STREET CORP (STT)	6.123	21/11/2034	A2/A-/A	Fiduciary Banks	2K/1k	167.0	100	5.1x	162.5	102.40		-4

Wednesday 15 November 2023								@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	CARRIER GLOBAL CORP (CARR)	4.125	29/05/2028	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	100k/1k	161.5	99.687	4.6x	147.5	101.81		-14
EUR	850	CARRIER GLOBAL CORP (CARR)	4.5	29/11/2032	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	100k/1k	200.7	99.464	5.5x	175.3	104.14		-25
EUR	300	COMMONWEALTH BANK AUST (CBAAU)	4.182	22/11/2024	Aa3/AA-/NA	Commer Banks Non-US	200k/200k		100			100.00		
EUR	1250	COOPERATIVE RABOBANK UA (RABOBK)	3.296	22/11/2028	Aaa/NA/NA	Commer Banks Non-US	100k/100k	72.9	100	1.8x	69.5	101.93		-3
EUR	650	DEUTSCHE BAHN FIN GMBH (DBHNGR)	4	23/11/2043	Aa1/AA-/NA	Transport-Rail	1k/1k	120.5	98.466	8.1x	107.2	106.11		-13
EUR	1000	LAND NORDRHEIN-WESTFALEN (NRWF)	3.15	20/11/2026	Aa1/AAA/AAA	Regional Authority	1k/1k	44.2	99.924	1.1x	43.6	100.97		-1
EUR	300	METSO OYJ (OTEV FH)	4.375	22/11/2030	Baa2/BBB/NA	Machinery-Constr&Mining	100k/1k	191.0	99.346	5.7x	197.2	101.39		+6
EUR	500	MUENCHENER HYPOTHEKENBNK (MUNHY)	3.25	23/11/2028	Aaa/NA/NA	Mortgage Banks	1k/1k	72.2	99.918	3.1x	70.1	101.70		-2
EUR	600	REPUBLIC OF LATVIA (LATVIA)	3.875	22/05/2029	A3/A+/A-	Sovereign	1k/1k	138.6	99.887	2.9x	142.9	101.64		+4
EUR	1000	SOCIETE GENERALE (SOCGEN)	4.125	21/11/2028	A1/A/A	Diversified Banking Inst	100k/100k	162.5	99.854	2.6x	144.2	102.47		-18
EUR	700	TELEPERFORMANCE (RCFFP)	5.25	22/11/2028	NA/BBB/NA	Computer Services	100k/100k	282.6	99.315	4.9x	243.6	102.65		-39
EUR	700	TELEPERFORMANCE (RCFFP)	5.75	22/11/2031	NA/BBB/NA	Computer Services	100k/100k	335.1	99.108	5.6x	306.8	103.43		-28
GBP	7000	UNITED KINGDOM GILT (UKT)	4.75	22/10/2043	NA/NA/NA	Sovereign	0.01/0.01	5.8	101.48	13.3x	3.6	102.94		-2
GBP	200	WESTPAC BANKING CORP (WSTP)		FRN	22/11/2024	Aa3/AA-/NA	Commer Banks Non-US		100			99.89		
USD	300	AG BK CHINA LTD/ LONDON (AGRBK)		FRN	22/11/2026	A1/NA/NA	Commer Banks Non-US		100			99.84		
USD	600	AMEREN CORP (AEE)	5.7	01/12/2026	Baa1/BBB/NA	Electric-Integrated	2k/1k	105.0	99.871	3.2x	91.2	101.11		-14
USD	500	AVIS BUDGET CAR/FINANCE (CAR)	8	15/02/2031	B1/BB-/NA	Rental Auto/Equipment	2k/1k	356.0	99.341		410.4	98.34		+54
USD	1750	BARCLAYS PLC (BACR)	9.625	Perp	Ba1/BB-/BBB-	Diversified Banking Inst	200k/1k		100		528.4	101.29		
USD	1000	CARRIER GLOBAL CORP (CARR)	5.8	30/11/2025	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	2k/1k	90.0	99.966	4.6x	91.7	100.48		+2
USD	1000	CARRIER GLOBAL CORP (CARR)	5.9	15/03/2034	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	2k/1k	140.0	99.843	9.9x	131.1	103.16		-9
USD	1000	CARRIER GLOBAL CORP (CARR)	6.2	15/03/2054	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	2k/1k	152.0	99.835	11.3x	140.3	107.27		-12
USD	1300	CHARLES SCHWAB CORP (SCHW)	6.196	17/11/2029	A2/A-/A	Finance-Invest Bnkr/Brkr	2k/1k	165.0	100	2.5x	155.5	102.02		-10
USD	1500	DEUTSCHE BANK NY (DB)	6.819	20/11/2029	Baa1/BBB-/A-	Diversified Banking Inst	150k/1k	230.0	100	4.7x	202.5	102.64		-27
USD	400	GLP CAPITAL LP / FIN II (GLPI)	6.75	01/12/2033	Ba1/BBB-/BBB-	REITS-Diversified	2k/1k	245.0	98.196	5.5x	226.4	102.21		-19
USD	650	NABORS INDUSTRIES INC (NBR)	9.125	31/01/2030	Ba3/B-/B+	Oil&Gas Drilling	2k/1k	455.0	100		507.6	99.13		+53
USD	750	TAPESTRY INC (TPR)	7	27/11/2026	Baa2 *//BBB/NA	Apparel Manufacturers	2k/1k	240.0	99.803	4.4x	211.0	101.37		-29
USD	500	TAPESTRY INC (TPR)	7.05	27/11/2025	Baa2 *//BBB/NA	Apparel Manufacturers	2k/1k	220.0	99.89	7.6x	168.3	101.35		-52
USD	1000	TAPESTRY INC (TPR)	7.35	27/11/2028	Baa2 *//BBB/NA	Apparel Manufacturers	2k/1k	290.0	99.724	3.8x	278.0	101.64		-12
USD	1000	TAPESTRY INC (TPR)	7.7	27/11/2030	Baa2 *//BBB/NA	Apparel Manufacturers	2k/1k	320.0	99.712	4x	313.3	101.88		-7
USD	1250	TAPESTRY INC (TPR)	7.85	27/11/2033	Baa2 *//BBB/NA	Apparel Manufacturers	2k/1k	340.0	99.475	4.9x	331.0	102.46		-9
USD	900	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.4	20/11/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	75.0	99.91	2.1x	56.4	101.26		-19
USD	1100	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.55	20/11/2030	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	105.0	99.731	2.4x	82.6	102.99		-22
USD	1000	TRANSDIGM INC (TDG)	7.125	01/12/2031	Ba3/B+/NA	Aerospace/Defense-Equip	2k/1k	268.0	99.25		229.9	102.68		-38

Tuesday 14 November 2023								@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	4.375	21/09/2028	A2/NA/A-	Regional Banks-Non US	100k/100k	180.4	99.476	1.2x	188.8	101.23		+8
EUR	750	CARRIER GLOBAL CORP (CARR)	4.375	29/05/2025	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	100k/1k	122.9	99.872	4.7x	107.0	100.50		-16
EUR	500	DEUTSCHE BK SA ESPANOLA (DB)	3.625	23/11/2026	Aa1/NA/NA	Money Center Banks	100k/100k	89.2	99.852	1.8x	87.2	101.07		-2
EUR	400	LANDESBANK BERLIN AG (LBBER)	4.125	21/11/2028	Aa3/NA/NA	Commer Banks Non-US	100k/100k	151.0	99.734	1.8x	146.0	102.17		-5
EUR	750	OP CORPORATE BANK PLC (OPBANK)	4.464	21/11/2025	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			100.11		
EUR	850	TELEFONICA EMISIONES SAU (TELEFO)	4.183	21/11/2033	Baa3/BBB-/BBB	Telephone-Integrated	100k/100k	156.9	100	2.4x	158.0	102.96		+1
GBP	250	B&M EUROPEAN VALUE RET (BMELN)	8.125	15/11/2030	Ba1/BB+/NA	Retail-Discount	100k/1k	408.0	100		310.7	104.49		-97
GBP	200	WESTPAC BANKING CORP (WSTP)		FRN	21/11/2024	Aa3/AA-/NA	Commer Banks Non-US		100			99.89		
USD	350	HIGHWOODS REALTY LP (HIW)	7.65	01/02/2034	Baa2/BBB/NA	REITS-Office Property	2k/1k	337.5	98.672	5.7x	316.2	102.14		-21
USD	1250	IQVIA INC (IQV)	6.25	01/02/2029	Baa3/BBB-/NA	Medical Labs&Testing Srv	2k/1k	185.0	99.858	4.6x	151.1	102.51		-34

Monday 13 November 2023								@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	700	ARKEMA (AKEFP)	4.25	20/05/2030	Baa1/BBB+/NA	Chemicals-Diversified	100k/100k	165.9	99.871	2.3x	163.6	102.80		-2
EUR	1800	BNG BANK NV (BNG)	0.625	19/06/2027	Aaa/AAA/AAA	Special Purpose Banks	100k/1k	44.1	99.384		42.5	93.08		-2
EUR	500	CAISSE FRANCAISE DE FIN (CAFFIL)	3.5	20/03/2029	Aaa/AA+/NA	Sovereign Agency	100k/100k	90.8	99.913	2.6x	92.1	102.26		+1
EUR	750	HEIDELBERG MATERIALS FIN (HEIGR)	4.875	21/11/2033	Baa2/BBB/NA	Bldg Prod-Cement/Aggreg	1k/1k	236.6	98.18	2.7x	216.5	103.70		-20
EUR	600	NESTE OYJ (NESVFH)	3.875	21/05/2031	A3/NA/NA	Oil Refining&Marketing	100k/1k	151.6	98.995	5.2x	144.1	101.97		-7
EUR	750	NYKREDIT REALKREDIT AS (NYKRE)	4.625	19/01/2029	NA/BBB+/A	Mortgage Banks	100k/1k	204.7	99.516	1.4x	202.3	101.93		-2
EUR	730	PURPLE PROTECTED ASSET (PRPLEP)		FRN	18/11/2024	NA/NA/NA	Finance-Other Services		100			100.00		
EUR	600	VEOLIA ENVIRONNEMENT SA (VIEFP)	5.993	Perp	Baa3/BB+/BB+u	Water	100k/100k	339.2	100	4.8x	309.6	103.52		-30
USD	800	AMERICAN HONDA FINANCE (HNDA)	5.65	15/11/2028	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	100.0	99.983	2.1x	84.1	102.78		-16
USD	350	BLUE OWL CAPITAL CORP II (OBDCII)	8.45	15/11/2026	Baa3/BBB-/BBB-	Investment Companies	2k/1k	387.5	99.373	2.9x	330.2	101.94		-57
USD	2000	FED REPUBLIC OF BRAZIL (BRAZIL)	6.25	18/03/2031	NA/BB-/BB	Sovereign	200k/1k	181.9	98.572		173.5	101.99		-8
USD	400	FS KKR CAPITAL CORP (FSK)	7.875	15/01/2023	Baa3/NA/BBB-	Investment Companies	2k/1k	337.5	99.319	1.6x	292.8	103.23		-45
USD	550	GOEASY LTD (GSYCN)	9.25	01/12/2028	Ba3/BB-/NA	Finance-Consumer Loans	2k/1k	455.5	100		395.5	103.77		-60
USD	750	O'REILLY AUTOMOTIVE INC (ORLY)	5.75	20/11/2026	Baa1/BBB/NA	Retail-Auto Parts	2k/1k	95.0	99.954	3.2x	89.3	101.28		-6
USD	350	TTX CO (TTXCO)	5.75	22/11/2033	NA/A/A	Transport-Services	250k/1k	120.0	99.296	6.3x	105.8	103.86		-14

Friday 10 November 2023								@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	468	EG GLOBAL FINANCE PLC (EGBLFN)	11	30/11/2028	B3/NA/B+	Retail-Petroleum Prod	100k/1k	840.0	100		818.5	103.29		-22
EUR	750	PROXIMUS SADP (PROXBB)	4.125	17/11/2033	A2/BBB+/NA	Telephone-Integrated	100k/100k	146.4	99.526	3.5x	141.5	103.83		-5
USD	1100	EG GLOBAL FINANCE PLC (EGBLFN)	12	30/11/2028	B3/NA/B+	Retail-Petroleum Prod	200k/1k	735.0	100		648.0	104.50		-87

Thursday 09 November 2023								@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	200	FISKARS OYJ ABP (FISAS)	5.125	16/11/2028	NA/NA/NA	Housewares	100k/1k		99.78	1.2x	246.3	102.01		
EUR	525	INEOS QUATTRO FINANCE 2 (STYRO)	8.5	15/03/2029	Ba3/BB/BB+	Chemicals-Diversified	100k/1k	599.0	100		551.5	103.39		-48
EUR	1750	INTESA SANPAOLO SPA (ISPIM)	4.797	16/11/2025	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k		100	1.3x		100.11		
EUR	350	LAND BRANDENBURG (BRABUR)	4.193	20/10/2042	Aaa/NA/NA	Regional Authority	0.1k/0.1k					96.71		
EUR	600	LEASYS SPA (LEASYS)	4.625	16/02/2027	NA/NA/A-	Rental Auto/Equipment	100k/1k	205.9	99.675	2.2x	181.5	101.51		-24
EUR	500	NIBC BANK NV (NIBCAP)	6	16/11/2028	NA/BBB-/BBB	Commer Banks Non-US	100k/100k	354.7	99.488	2.5x	291.6	103.86		-63
GBP	500	TSB BANK PLC (TSBLN)		FRN	10/11/2027	Aaa/NA/NA	Commer Banks Non-US		100			100.07		
USD	300	BANK OF CHINA/SYDNEY (BCHINA)		FRN	16/11/2026	A1/NA/A	Commer Banks Non-US		100			99.82		
USD	400	INEOS QUATTRO FINANCE 2 (STYRO)	9.625	15/03/2029	Ba3/BB/BB+	Chemicals-Diversified	200k/1k	503.0	100		452.0	102.88		-51
USD	350	INFRABUILD AUSTRALIA PTY (INFRAB)	14.5	15/11/2028	B3/NA/B+	Steel-Producers	2k/1k		98		1063.0	98.97		
USD	400	NOVA CHEMICALS CORP (NCX)	8.5	15/11/2028	Ba1/BB+/BB+	Chemicals-Diversified	2k/1k	393.5	99.989					
USD	500	POLARIS INC (PII)	6.95	15/03/2029	Baa3/BBB/BBB	Recreational Vehicles	2k/1k	255.0	99.018		208.7	103.04		-46
USD	1200	SPIRIT AEROSYSTEMS INC (SPR)	9.75	15/11/2030	B3/B-/NA	Aerospace/Defense-Equip	2k/1k	513.0	100					

EUR	550	ISDB TRUST NO 2 (ISDB)	3.456	14/11/2028	Aaa/AAA/AAA	Supranational Bank	100k/1k	99.1	100	1.1x	91.0	101.66	ca	-8	Restricted
EUR	500	LAND THUERINGEN (THRGN)	3	15/11/2028	NA/NA/AAA	Regional Authority	1k/1k	51.0	99.498		53.1	101.33		+2	
EUR	400	NATIONWIDE BLDG SOCIETY (NWIDE)	4.473	10/11/2025	A1/A+/A+	Building Societies	100k/1k		100			100.04			
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	3.5	17/01/2030	Aa3/AA-/A+u	Food-Misc/Diversified	1k/1k	94.4	99.91	1.8x	87.0	102.58		-7	
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	3.75	14/11/2035	Aa3/AA-/A+u	Food-Misc/Diversified	1k/1k	100.6	99.45	2.1x	96.2	104.36		-4	
EUR	250	OBEROESTERREICHISCHE LB (OBLB)	3.625	31/03/2028	NA/AA+/NA	Regional Banks-Non US	100k/100k	107.1	99.844	1.3x	106.4	101.58		-1	
EUR	500	SAGESS (SAGESS)	3.5	25/11/2029	NA/AA/NA	Pipelines	100k/100k	54.0	99.843	13.8x	50.2	102.63		-4	
EUR	300	UCB SA (UCBBB)	5.2	21/11/2029	NA/NA/NA	Medical-Drugs	1k/1k		100.875		206.4	104.94			
EUR	750	UNICREDIT SPA (UCGIM)	4.6	14/02/2030	Baa1/BBB/BBB	Diversified Banking Inst	100k/1k	208.3	99.887	1.5x	192.2	102.61		-16	
GBP	200	COMMONWEALTH BANK AUST (CBAAU)	FRN	14/11/2024	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			100.10			
GBP	500	DBS BANK LTD (DBSSP)	FRN	17/11/2026	Aaa/NA/AAA	Money Center Banks	100k/1k		100	1.3x		99.99			
GBP	250	NORTHERN POWERGRID YORKS (BRKHEC)	5.625	14/11/2033	NA/A/A	Electric-Integrated	100k/1k	132.0	99.371	4x	111.5	102.83		-20	
USD	300	ALLIANT ENERGY FINANCE (LNT)	5.95	30/03/2029	Baa2/BBB+/NA	Electric-Integrated	2k/1k	147.0	99.848	4.8x	129.8	102.19		-17	
USD	600	AMERIPRISE FINANCIAL INC (AMP)	5.7	15/12/2028	A3/A-/A-	Invest Mgmt/Advis Serv	2k/1k	120.0	99.833	2.3x	84.7	102.97		-35	
USD	500	ARES MANAGEMENT CORP (ARES)	6.375	10/11/2028	NA/BBB+/A-	Private Equity	2k/1k	187.5	99.802	1.8x	150.7	102.94		-37	
USD	750	BANCO BILBAO VIZCAYA ARG (BBVASM)	7.883	15/11/2034	Baa2/BBB/BBB-	Commer Banks Non-US	200k/200k	330.0	100	1.9x	297.9	105.10		-32	
USD	2000	BRITISH COLUMBIA PROV OF (BRCOL)	4.8	15/11/2028	Aaa/AA/NA	Regional Authority	5k/1k	28.0	99.873		28.0	101.56		-0	
USD	1100	CHARTER COMM OPT LLC/CAP (CHTR)	6.15	10/11/2026	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	150.0	99.911	3.3x	128.5	101.28		-22	
USD	900	CHARTER COMM OPT LLC/CAP (CHTR)	6.65	01/02/2034	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/2k	210.0	99.878	3.6x	207.3	102.89		-3	
USD	250	DAH SING BANK LTD (DAHSIN)	7.375	15/11/2033	Baa1/NA/BBB-	Commer Banks Non-US	250k/1k	295.0	99.413	4.4x	263.1	102.39		-32	
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	FRN	21/11/2028	Aa2/AA/AA-	Export/Import Bank	200k/1k		100	1.3x		99.98			
USD	500	FUKOKU MUTUAL LIFE INSUR (FUKOKU)	6.8	Perp	NA/A-/A-	Life/Health Insurance	200k/1k	216.9	100	8.2x	229.6	102.37		+13	
USD	2500	HAZINE MUSTESARLIGI VARL (TURKSK)	8.5091	14/01/2029	B3/NA/B	Sovereign	200k/1k	394.4	100		361.2	102.99		-33	
USD	3000	INTL BK RECON & DEVELOP (IBRD)	4.75	14/11/2033	Aaa/AAA/NA	Supranational Bank	1k/1k	20.3	99.701		17.8	103.09		-3	
USD	1500	KINGDOM OF DENMARK (DENK)	5	14/11/2025	NA/NA/AAA	Sovereign	100k/1k	9.0	99.962		10.7	100.50		+2	
USD	350	OAKTREE STRATEGIC CREDIT (OAKSCF)	8.4	14/11/2028	Baa3/NA/BBB-	Investment Companies	2k/1k	400.0	99.496	2.2x	330.5	103.70		-70	
USD	450	OUTFRONT MEDIA CAP LLC/C (OUT)	7.375	15/02/2031	Ba1/BB/NA	Advertising Sales	2k/1k	288.0	100		243.5	103.42		-45	
USD	1000	PERUSAHAAN PENERBIT SBSN (INDOIS)	5.4	15/11/2028	Baa2/BBB/BBB	Sovereign	200k/1k	86.7	100	2.8x	87.6	101.55		+1	
USD	1000	PERUSAHAAN PENERBIT SBSN (INDOIS)	5.6	15/11/2033	Baa2/BBB/BBB	Sovereign	200k/1k	103.6	100	2.8x	99.4	103.30		-4	
USD	1250	REPUBLIC OF COLOMBIA (COLOM)	8	14/11/2035	Baa2/BB+/BB+	Sovereign	200k/1k	373.1	97.748		310.1	105.62		-63	
USD	1250	REPUBLIC OF COLOMBIA (COLOM)	8.75	14/11/2053	Baa2/BB+/BB+	Sovereign	200k/1k	421.7	97.927		366.2	109.03		-55	
USD	1100	SMYRNA READY MIX CONCRET (SMYREA)	8.875	15/11/2031	NA/BB-/NA	Bldg Prod-Cement/Aggreg	2k/1k	433.0	100		401.5	102.68		-32	
USD	1250	SOCIETE GENERALE (SOCGEN)	10	Perp	NA/BB/BB+	Diversified Banking Inst	200k/1k	544.8	100		502.8	103.13		-42	
USD	350	TEXTRON INC (TXT)	6.1	15/11/2033	Baa2/BBB/NA	Diversified Manufact Op	2k/1k	157.0	99.821		137.5	104.07		-19	
USD	750	VOLKSWAGEN GROUP AMERICA (VW)	6	16/11/2026	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	135.0	99.867	2.1x	118.7	101.18		-16	
USD	700	VOLKSWAGEN GROUP AMERICA (VW)	6.2	16/11/2028	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	170.0	99.801	2.1x	142.3	102.57		-28	
USD	800	VOLKSWAGEN GROUP AMERICA (VW)	6.45	16/11/2030	A3/BBB+/NA	Auto-Cars/Light Trucks	200k/1k	190.0	99.783	2x	163.7	103.34		-26	

Monday 06 November 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	BANK OF IRELAND GROUP (BKIR)	4.625	13/11/2029	A3/BBB/BBB+	Commer Banks Non-US	100k/1k	208.4	99.664	4.1x	191.9	102.31	-16
EUR	1500	BNP PARIBAS (BNP)	4.75	13/11/2032	Baa1/A-/A+	Diversified Banking Inst	100k/100k	215.8	99.922	1.5x	195.3	104.42	-21
EUR	1300	BULGARIA (BGARIA)	4.375	13/05/2031	Baa1/NA/BBB	Sovereign	1k/1k	206.2	98.175	3.2x	180.7	102.84	-26
EUR	1000	BULGARIA (BGARIA)	4.875	13/05/2036	Baa1/NA/BBB	Sovereign	1k/1k	222.1	97.719	2.3x	213.7	103.44	-8
EUR	800	DANONE SA (BNFP)	3.706	13/11/2029	Baa1/BBB+/NA	Food-Dairy Products	100k/100k	109.4	100	2.2x	109.1	102.40	-0
EUR	500	DEUTSCHE BANK AG (DB)	3.375	13/03/2029	Aaa/NA/NA	Diversified Banking Inst	100k/100k	80.0	99.868	2.4x	78.8	101.98	-1
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	3.5	14/05/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	94.1	99.813	1.3x	91.2	102.04	-3
EUR	2000	JPMORGAN CHASE & CO (JPM)	4.457	13/11/2031	A1/A-/AA-	Diversified Banking Inst	100k/1k	187.4	100	2x	171.0	103.82	-16
EUR	1000	OP MORTGAGE BANK (OPBANK)	3.375	15/02/2027	Aaa/NA/NA	Mortgage Banks	100k/1k	80.7	99.642	1.5x	78.8	100.90	-2
EUR	500	SUEZ (SUEZFP)	4.5	13/11/2033	Baa2/NA/NA	Water	100k/100k	188.5	99.033	5.4x	174.4	104.13	-14
EUR	1000	SWEDBANK AB (SWEDA)	4.125	13/11/2028	Aa3/A+/AA	Commer Banks Non-US	100k/1k	158.8	99.624	2x	142.7	102.31	-16
EUR	500	TOYOTA FINANCE AUSTRALIA (TOYOTA)	4.467	13/11/2025	A1/A+/NA	Auto-Cars/Light Trucks	100k/100k		100			100.15	
GBP	325	COMMONWEALTH BANK AUST (CBAAU)	FRN	13/11/2024	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			100.12	
GBP	500	PENSION INSURANCE (PICORP)	8	13/11/2033	NA/NA/BBB+	Life/Health Insurance	100k/1k	350.0	99.688	2.8x	333.8	103.05	-16
USD	300	ALABAMA POWER CO (SO)	5.85	15/11/2033	A1/A-/A+	Electric-Integrated	2k/1k	120.0	99.924		110.8	104.25	-9
USD	750	BOMBARDIER INC (BBDBCN)	8.75	15/11/2030	B2/B/NA	Aerospace/Defense	2k/1k		100		385.6	102.91	
USD	1500	COSTA RICA GOVERNMENT (COSTAR)	7.3	13/11/2054	B1/BB-/BB-	Sovereign	200k/1k		94.788		268.1	104.09	
USD	600	DUKE ENERGY FLORIDA LLC (DUK)	5.875	15/11/2033	A1/A/NA	Electric-Integrated	2k/1k	125.0	99.819		108.8	104.58	-16
USD	700	DUKE ENERGY FLORIDA LLC (DUK)	6.2	15/11/2053	A1/A/NA	Electric-Integrated	2k/1k	142.0	99.392		124.6	109.61	-17
USD	750	ENBRIDGE INC (ENBCN)	5.9	15/11/2026	Baa1/BBB+/BBB+	Pipelines	2k/1k	117.0	99.977		79.9	101.91	-37
USD	750	ENBRIDGE INC (ENBCN)	6	15/11/2028	Baa1/BBB+/BBB+	Pipelines	2k/1k	142.0	99.892		103.0	103.41	-39
USD	750	ENBRIDGE INC (ENBCN)	6.2	15/11/2030	Baa1/BBB+/BBB+	Pipelines	2k/1k	157.0	99.83		111.9	104.90	-45
USD	1250	ENBRIDGE INC (ENBCN)	6.7	15/11/2053	Baa1/BBB+/BBB+	Pipelines	2k/1k	187.0	99.87		156.8	111.75	-30
USD	400	GRUPO ENERGIA BOGOTA (GEBCB)	7.85	09/11/2033	Baa2/NA/BBB	Gas-Distribution	200k/1k	320.0	99.932		293.7	105.08	-26
USD	2000	HSBC HOLDINGS PLC (HSBC)	7.399	13/11/2034	Baa1/BBB/A-	Diversified Banking Inst	200k/1k	275.0	100		248.6	105.28	-26
USD	500	HUNT OIL CO OF PERU (HNTOIL)	8.55	18/09/2033	Ba1/NA/BBB	Oil Comp-Explor&Prodt	200k/1k		100		357.2	104.61	
USD	300	KOREA NATIONAL OIL CORP (KOROIL)	5.25	14/11/2026	Aa2/AA/NA	Oil Comp-Explor&Prodt	200k/1k	80.0	99.317	4.3x	89.9	99.95	+10
USD	500	KOREA NATIONAL OIL CORP (KOROIL)	FRN	14/11/2026	Aa2/AA/NA	Oil Comp-Explor&Prodt	200k/1k		100	2.4x		100.08	
USD	1500	NATIONWIDE BLDG SOCIETY (NWIDE)	5.264	10/11/2026	NA/AAA/AAA	Building Societies	200k/1k	54.5	100		47.8	101.08	-7
USD	800	PACIFIC GAS & ELECTRIC (PCG)	6.95	15/03/2034	Baa3/BBB-/BBB	Electric-Integrated	2k/1k	233.0	99.75		185.5	106.84	-48
USD	1100	ROCHE HOLDINGS INC (ROSW)	5.265	13/11/2026	Aa2/AA/AA	Medical Labs&Testing Srv	200k/1k	55.0	100		44.1	101.20	-11
USD	1250	ROCHE HOLDINGS INC (ROSW)	5.338	13/11/2028	Aa2/AA/AA	Medical Labs&Testing Srv	200k/1k	75.0	100		70.7	101.99	-4
USD	1250	ROCHE HOLDINGS INC (ROSW)	5.489	13/11/2030	Aa2/AA/AA	Medical Labs&Testing Srv	200k/1k	85.0	100		70.8	103.26	-14
USD	1600	ROCHE HOLDINGS INC (ROSW)	5.593	13/11/2033	Aa2/AA/AA	Medical Labs&Testing Srv	200k/1k	95.0	100		76.5	104.97	-18
USD	300	ROCHE HOLDINGS INC (ROSW)	FRN	13/11/2026	Aa2/AA/AA	Medical Labs&Testing Srv	200k/1k		100			100.10	
USD	1250	RTX CORP (RTX)	5.75	08/11/2026	Baa1/BBB+/NA	Aerospace/Defense	2k/1k	105.0	99.91		76.6	101.60	-28
USD	500	RTX CORP (RTX)	5.75	15/01/2029	Baa1/BBB+/NA	Aerospace/Defense	2k/1k	115.0	99.958		97.9	102.63	-17
USD	1000	RTX CORP (RTX)	6	15/03/2031	Baa1/BBB+/NA	Aerospace/Defense	2k/1k	135.0	99.933		108.5	104.14	-26
USD	1500	RTX CORP (RTX)	6.1	15/03/2034	Baa1/BBB+/NA	Aerospace/Defense	2k/1k	147.0	99.812		122.5	105.36	-25
USD	1750	RTX CORP (RTX)	6.4	15/03/2054	Baa1/BBB+/NA	Aerospace/Defense	2k/1k	160.0	99.625		132.8	111.27	-27
USD	500	SANTANDER HOLDINGS USA (SANUSA)	7.66	09/11/2031	Baa2/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	300.0	100		244.2	105.52	-56
USD	500	SIMON PROPERTY GROUP LP (SPG)	6.25	15/01/2034	A3/A-/NA	REITS-Regional Malls	2k/1k	172.0	99.014		143.8	104.74	-28
USD	500	SIMON PROPERTY GROUP LP (SPG)	6.65	15/01/2054	A3/A-/NA	REITS-Regional Malls	2k/1k	190.0	98.806		157.6	110.95	-32
USD	500	SYSCO CORPORATION (SYY)	5.75	17/01/2029	Baa1/BBB/BBB	Food-Wholesale/Distrib	2k/1k	120.0	99.784		105.4	102.31	-15
USD	500	SYSCO CORPORATION (SYY)	6	17/01/2034	Baa1/BBB/BBB	Food-Wholesale/Distrib	2k/1k	147.0	99.037		115.2	105.09	-32
USD	1000	TARGA RESOURCES CORP (TRGP)	6.15	01/03/2029	Baa3/BBB-/BBB-	Pipelines	2k/1k	160.0	99.779		135.9	102.78	-24
USD	1000	TARGA RESOURCES CORP (TRGP)	6.5	30/03/2034	Baa3/BBB-/BBB-	Pipelines	2k/1k	185.0	99.949		167.6	104.88	-17