

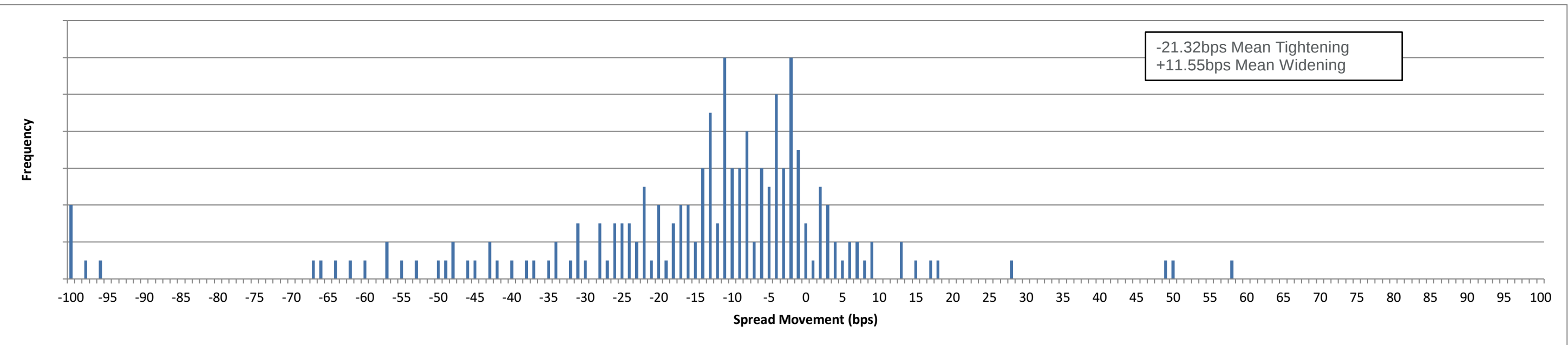
FIXED INCOME

New Issue Performance
15 December 2023



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
USD	400	AMS-OSRAM AG (AMSSW)	12.25	30/03/2029	B2/BB-/BB-	Electronic Compo-Semicon
EUR	625	AMS-OSRAM AG (AMSSW)	10.5	30/03/2029	B2/BB-/BB-	Electronic Compo-Semicon
USD	1000	AMERICAN AIRLINES INC (AAL)	8.5	15/05/2029	Ba2/BB/BB-	Airlines
USD	550	GOEASY LTD (GSYCN)	9.25	01/12/2028	Ba3/BB-/NA	Finance-Consumer Loans
GBP	250	B&M EUROPEAN VALUE RET (BMELN)	8.125	15/11/2030	Ba1/BB+/NA	Retail-Discount

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
803	99.087		621.9	107.176
830	99.034		649.9	107.84
405	100		281.8	105.959
455.5	100		353.7	106.175
408	100		309.4	105.711

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-99

FIVE WORST PERFORMERS						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	300	CHINA CONSTRUCT BK/LUX (CCB)	3.875	30/11/2026	A1/NA/NA	Commer Banks Non-US
USD	650	NABORS INDUSTRIES INC (NBR)	9.125	31/01/2030	Ba3/B-/B+	Oil&Gas Drilling
USD	500	AVIS BUDGET CAR/FINANCE (CAR)	8	15/02/2031	B1/BB-/NA	Rental Auto/Equipment
USD	400	RGA GLOBAL FUNDING (RGA)	6	21/11/2028	A1/AA-/NA	Reinsurance
EUR	500	IMERYSA SA (NK)	4.75	29/11/2029	Baa3/BBB-/NA	Bldg&Construct Prod-Misc

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
125.4	99.645		182.6	99.5
455	100		504.8	100.462
356	99.341		404.7	100.295
160	99.868	1.3x	188.0	101.021
234.8	99.648	1.1x	252.4	101.147

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Thursday 14 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
USD	620	USI INC/NY (COMINV)	7.5	15/01/2032	Caa1/CCC+/NA	Insurance Brokers

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
357.0	100		352.2	100.25

-5

Wednesday 13 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	450	EPHIOS SUBCO SARL (SYABGR)	7.875	31/01/2031	NA/NA/NA	Medical Labs&Testing Srv

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
574.0	100		547.1	102.39

-27

Tuesday 12 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	600	BANCA MONTE DEI PASCHI S (MONTE)	3.75	29/01/2027	NA/NA/NA	Commer Banks Non-US
USD	600	BREAD FINANCIAL HLDGS (BFH)	9.75	15/03/2029	Ba3/BB-/BB-(EXP)	Finance-Credit Card
USD	500	ICAHN ENTERPRISES/FIN (IEP)	9.75	15/01/2029	Ba3/BB/NA	Investment Companies

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
	100		128.8	NQ
548.0	100		516.4	102.29
	100		538.2	101.88

-32

Monday 11 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	750	SIEMENS FINANCIERINGSMAT (SIEGR)	4.155	18/12/2025	NA/NA/NA	Diversified Manufact Op
USD	750	ALLY FINANCIAL INC (ALLY)	6.848	03/01/2030	NA/BBB-/BBB-	Finance-Auto Loans
USD	1000	CHS/COMMUNITY HEALTH SYS (CYH)	10.875	15/01/2032	Caa1/B-/B+	Medical-Hospitals
USD	1000	NATIONAL BANK OF CANADA (NACN)	5.6	18/12/2028	A3/BBB+/A+(EXP)	Commer Banks Non-US
USD	300	ONE GAS INC (OGS)	5.1	01/04/2029	A3/A-/NA	Gas-Distribution
USD	700	ONEMAIN FINANCE CORP (OMF)	7.875	15/03/2030	Ba2/BB/NA	Finance-Consumer Loans
USD	400	VISTRA OPERATIONS CO LLC (VST)	6.95	15/10/2033	NA/NA/NA	Electric-Generation
USD	350	VISTRA OPERATIONS CO LLC (VST)	7.75	15/10/2031	NA/NA/NA	Electric-Generation

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
	100	2.1x	100.10	
260.0	100	3.2x	246.7	102.11
664.0	100			
137.5	99.918	2x	114.8	102.51
87.0	99.861	4.2x	80.8	101.90
371.0	99.413		348.6	101.90
240.0	102.177	3.6x		
310.0	102			

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Friday 08 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	700	UNICREDIT BANK AG (HVB)	2.6	15/12/2031	Aaa/NA/NA	Commer Banks Non-US
USD	500	CQP HOLDCO LP/BIP-V CHIN (BLKCQP)	7.5	15/12/2033	B1/BB/NA	Pipelines
USD	600	CVR ENERGY INC (CVI)	8.5	15/01/2029	B1/B+/BB-	Oil Refining&Marketing

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
	100		60.8	100.18
326.0	100			
	100		473.9	99.56

Thursday 07 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
USD	600	ATHENE HOLDING LTD (ATH)	5.875	15/01/2034	Baa1/A-*/BBB+	Life/Health Insurance
USD	600	JB POINDEXTER & CO INC (JBPOIN)	8.75	15/12/2031	B2/NA/NA	Auto-Med&Heavy Duty Trks
USD	650	REPUBLIC SERVICES INC (RSG)	5	15/12/2033	Baa1/BBB+/A-	Non-hazardous Waste Disp
USD	585	XPO INC (XPO)	7.125	01/02/2032	Ba3/BB-/BB+	Transport-Truck

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
200.0	98.174	3.2x	186.3	100.74
462.0	100			
95.0	99.432	3.8x	92.4	101.28
299.0	100			

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Wednesday 06 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	650	ILIAD SA (ILDFF)	5.375	15/02/2029	Ba2/BB/BB	Web Portals/ISP
EUR	600	LOXAM SAS (LOXAM)	6.375	31/05/2029	NA/BB-/NA	Rental Auto/Equipment
EUR	500	STATKRAFT AS (STATK)	3.125	13/12/2026	NA/A-/A-	Electric-Generation
EUR	500	STATKRAFT AS (STATK)	3.125	13/12/2031	NA/A-/A-	Electric-Generation
USD	750	ALLIANT HOLD / CO-ISSUER (ALANT)	7	15/01/2031	B2/B-/NA	Insurance Brokers
USD	1000	AMERICAN ELECTRIC POWER (AEP)	5.2	15/01/2029	Baa2/BBB+/BBB	Electric-Integrated
USD	750	PENNYMAC FIN SVCS INC (PFSI)	7.875	15/12/2029	Ba3/B+/BB-	Finance-Mtge Loan/Banker
USD	2000	ROYAL BANK OF CANADA (RY)	4.851	14/12/2026	Aaa/NA/AAA	Commer Banks Non-US

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
329.0	99.973	2.3x	279.7	102.62
428.0	100		365.3	102.96
82.2	99.867	2.4x	78.2	100.31
113.8	99.166	3.5x	111.6	100.29
290.0	100		264.8	101.76
112.5	99.841		109.2	101.00
383.0	99.407		360.1	101.62
53.0	100		57.5	100.58

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Tuesday 05 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	600	ASR NEDERLAND NV (ASRNED)	3.625	12/12/2028	NA/BBB+/NA	Multi-line Insurance
GBP	450	SW (FINANCE) I PLC (SWSFIN)	7.375	12/12/2041	Baa3/BBB/BBB	Water
USD	400	AVOLON HOLDINGS FNDG LTD (AVOL)	6.375	04/05/2028	NA/NA/NA	Finance-Leasing Compan
USD	1150	BANK OF MONTREAL (BMO)	5.266	11/12/2026	A2/A-/AA-	Commer Banks Non-US
USD	350	BANK OF MONTREAL (BMO)	FRN	11/12/2026	A2/A-/AA-	Commer Banks Non-US
USD	750	CANTOR FITZGERALD LP (CANTOR)	7.2	12/12/2028	NA/BBB-/BBB-	Finance-Invest Bnkr/Brkr
USD	750	COREBRIDGE FINANCIAL INC (CRBG)	5.75	15/01/2034	Baa2/BBB+/BBB+	Life/Health Insurance
USD	600	CREDIT ACCEPTANC (CACC)	9.25	15/12/2028	Ba3/BB/NA	Finance-Auto Loans
USD	150	CRESCENT ENERGY FINANCE (CRGYFN)	9.25	15/02/2028	NA/NA/NA	Oil Comp-Explor&Prodn
USD	400	ENOVA INTERNATIONAL INC (ENVA)	11.25	15/12/2028	B2/B-/NA	Finance-Consumer Loans
USD	1500	INTER-AMERICAN DEVEL BK (IADB)	4.375	01/02/2027	Aaa/AAA/NA	Supranational Bank
USD	2750	JP MORGAN CHASE BANK NA (JPM)	5.11	08/12/2026	Aa2/A+/AA	Super-Regional Banks-US
USD	1000	JP MORGAN CHASE BANK NA (JPM)	FRN	08/12/2026	Aa2/A+/AA	Super-Regional Banks-US
USD	400	MUTUAL OF OMAHA GLOBAL (MUTOMA)	5.45	12/12/2028	A1/A+/NA	Life/Health Insurance
USD	525	PROTECTIVE LIFE GLOBAL (PL)	5.467	08/12/2028	A1/AA-/AA-	Life/Health Insurance
USD	600	STRYKER CORP (SYK)	4.85	08/12/2028	Baa1/BBB+/NA	Medical Products

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
150.0	99.601	8.7x	139.0	100.89
280.0	99.472	3.8x	262.3	104.84
215.0	100.296	2.8x	227.8	100.81
93.0	100	1.6x	82.1	100.97
	100	1.4x		100.48
310.0	99.806	2.8x	267.5	102.68
160.0	99.808	2.1x	156.6	102.05
512.0	100			
	102.125		426.7	103.00
	99.058		708.5	100.89
6.5	99.915		9.2	100.64
78.0	100		67.7	100.92
	100			100.13
132.0	99.918	2.4x	123.5	101.47
132.0	100	3.7x	118.3	101.76
73.0	99.903	3.8x	78.7	100.80

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Monday 04 December 2023						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	500	MET LIFE GLOB FUNDING I (MET)	3.75	07/12/2031	Aa3/AA-/AA-	Multi-line Insurance
EUR	600	STRYKER CORP (SYK)	3.375	11/12/2028	Baa1/NA/NA	Medical Products
EUR	750	UNIBAIL-RODAMCO-WESTFLD (ULFP)	4.125	11/12/2030	Baa2/BBB+/BBB+u	REITS-Diversified
GBP	400	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	5	12/12/2027	Aa3/AA+/AA+	Mutual Insurance
USD	400	AVALONBAY COMMUNITIES (AVB)	5.3	07/12/2033	A3/NA/NA	REITS-Apartments
USD	750	CROWN CASTLE INC (CCI)	5.6	01/06/2029	Baa3/BBB/BBB+	REITS-Diversified
USD	750	CROWN CASTLE INC (CCI)	5.8	01/03/2034	Baa3/BBB/BBB+	REITS-Diversified
USD	450	EDISON INTERNATIONAL (EIX)	7.875	15/06/2054	Baa3/BB+/BB+	Electric-Integrated
USD	400	FAIRFAX FINL HLDGS LTD (FFHCN)	6	07/12/2033	Baa2/BBB */+/BBB	Property/Casualty Ins
USD	1500	GENERAL MOTORS FINL CO (GM)	5.8	07/01/2029	Baa2/BBB/BBB	Auto-Cars/Light Trucks
USD	1500	GENERAL MOTORS FINL CO (GM)	6.1	07/01/2034	Baa2/BBB/BBB	Auto-Cars/Light Trucks
USD	550	HAT HOLDINGS I LLC/HAT (HASI)	8	15/06/2027	Baa3/BB+/BB+	REITS-Diversified
USD	500	KINETIK HOLDINGS LP (KNTK)	6.625	15/12/2028	Ba1/BB+/BB+	Pipelines
USD	400	MOSAIC CO (MOS)	5.375	15/11/2028	Baa2/BBB/BBB	Agricultural Chemicals
USD	750	NEXTERA ENERGY OPERATING (NEP)	7.25	15/01/2029	Ba1/BB/BB+	Electric-Distribution
USD	500	TORONTO-DOMINION BANK (TD)	5.264	11/12/2026	A1/A-/AA-	Commer Banks Non-US
USD	700	UNIVISION COMMUNICATIONS (UVN)	8	15/08/2028	NA/NA/NA	Broadcast Serv/Program
USD	2250	WELLS FARGO BANK NA (WFC)	5.254	11/12/2026	Aa2/A+/AA-	Super-Regional Banks-US
USD	500	WELLS FARGO BANK NA (WFC)	FRN	11/12/2026	Aa2/A+/AA-	Super-Regional Banks-US

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
155.0	99.681	3x	143.2	102.42
121.3	100	4.3x	112.5	100.96
195.8	99.393	3.9x	185.9	101.58
105.0	99.671	2.1x	103.0	100.80
102.0	99.939	3.8x	100.8	102.92
143.0	99.661	3.3x	140.4	101.47
153.0	99.835	3.9x	150.7	102.92
	100		379.3	100.87
185.0	99.252	1.9x	180.3	102.12
160.0	99.918	2.7x	147.0	101.95
185.0	98.842	3x	183.9	102.59
367.0	100			
241.0	100		224.1	101.76
115.0	99.948	6.3x	114.4	101.50
301.0	100			
85.0	100	5x	66.1	101.41
355.0	100		349.6	101.75
85.0	100	1.6x	73.5	101.15
	100	1.7x		100.27

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	2500	ING BANK NV (INTNED)	3.13	08/12/2027	Aaa/NA/NA	Commer Banks Non-US	100k/100k		100		99.1	100.28		
USD	500	GUANGZHOU DEV DISTRICT (GZGETH)	6.3	06/12/2025	NA/NA/BBB+	Electric-Generation	200k/1k		100		178.2	100.28		
Thursday 30 November 2023														
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	CROWN EURO HOLDINGS SA (CCK)	4.75	15/03/2029	Ba1/BB+/NA	Containers-Metal/Glass	100k/1k	245.9	100		254.4	101.29	+9	
EUR	500	RTE RESEAU DE TRANSPORT (RTEFRA)	3.5	07/12/2031	NA/A/NA	Electric-Transmission	100k/100k	114.8	99.883	3.6x	111.9	102.81	-3	
GBP	500	NEW YORK LIFE GLOBAL FDG (NYLIFE)	4.95	07/12/2029	Aaa/AA+/AAA	Mutual Insurance	100k/1k	98.0	99.79	3.2x	94.6	102.07	-3	
USD	600	GENESIS ENERGY LP/FIN (GEL)	8.25	15/01/2029	B3/B/NA	Pipelines	2k/1k		98.961		414.8	100.74		
USD	450	GOLUB CAPITAL BDC (GBDC)	7.05	05/12/2028	Baa3/BBB-/BBB	Investment Companies	2k/1k	300.0	98.927		254.4	102.60	-46	
USD	800	SUMMIT MATERIALS LLC/FIN (SUMMAT)	7.25	15/01/2031	NA/BB/NA	Bldg Prod-Cement/Aggreg	2k/1k	289.0	100					
USD	400	TAV HAVALIMANLARI HOLDIN (TAVHL)	8.5	07/12/2028	NA/B+/BB	Airport Develop/Maint	200k/1k	421.3	100		403.8	101.95	-18	
Wednesday 29 November 2023														
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	BANCA TRANSILVANIA (TVLRO)	7.25	07/12/2028	NA/NA/BB	Commer Banks Non-US	100k/1k		100	3x	449.8	102.33		
EUR	600	ENGIE SA (ENGIFP)	3.625	06/12/2026	Baa1/BBB+/A-	Electric-Generation	100k/100k	108.3	99.911	3x	98.6	101.10	-10	
EUR	900	ENGIE SA (ENGIFP)	3.875	06/12/2033	Baa1/BBB+/A-	Electric-Generation	100k/100k	154.5	99.204	2.7x	144.3	103.07	-10	
EUR	500	LOTTOMATICA SPA/ROMA (GAMENT)	FRN	15/12/2030	Ba3/BB-/NA	Casino Services	100k/1k		99.5			100.06		
GBP	400	CA AUTOBANK SPA IE (CAABNK)	6	06/12/2026	Baa1/NA/A-	Finance-Auto Loans	100k/1k	185.0	99.735	1.8x	168.1	100.93	-17	
GBP	500	PLACES FOR PEOPLE TREAS (NBHA)	6.25	06/12/2041	A3/A-/A	Housing Authority	100k/1k	165.0	99.894	2.6x	147.3	105.92	-18	
GBP	200	TSB BANKING GROUP PLC (TSBLN)	FRN	05/12/2028	NA/NA/NA	Commer Banks Non-US	100k/100k		100			101.23		
USD	1150	BANK OF NOVA SCOTIA (BNS)	5.35	07/12/2026	A2/A-/AA-	Diversified Banking Inst	2k/1k	97.0	99.962	1.8x	89.5	101.00	-7	
USD	850	BANK OF NOVA SCOTIA (BNS)	5.65	01/02/2034	A2/A-/AA-	Diversified Banking Inst	2k/1k	140.0	99.901	2.5x	136.9	102.85	-3	
USD	1000	GFL ENVIRONMENTAL INC (GFLCN)	6.75	15/01/2031	Ba3/BB-/NA	Non-hazardous Waste Disp	2k/1k	246.0	100		213.3	103.02	-33	
USD	1500	INTL FINANCE CORP (IFC)	4.375	15/01/2027	Aaa/NA/NA	Supranational Bank	1k/1k	8.2	99.674	4.5x	10.0	100.61	+2	
USD	715	ISTANBUL METROPOLITAN MU (ISTNBL)	10.5	06/12/2028	B3/NA/B	Municipal-City	200k/1k		100		541.0	104.56		
USD	900	MACQUARIE BANK LTD (MQGAU)	5.391	07/12/2026	A1/A+/A	Commer Banks Non-US	2k/1k	100.0	100	3.8x	95.7	100.94	-4	
USD	350	MACQUARIE BANK LTD (MQGAU)	FRN	07/12/2026	A1/A+/A	Commer Banks Non-US	2k/1k		100	5.4x		100.36		
USD	1000	MACQUARIE GROUP LTD (MQGAU)	6.255	07/12/2034	A2/BBB+/A	Diversified Banking Inst	2k/1k	200.0	100	4.3x	188.6	103.43	-11	
USD	400	PIKE CORP (PIKE)	8.625	31/01/2031	B3/B-/NA	Electric-Integrated	2k/1k	439.0	100					
Tuesday 28 November 2023														
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	COVIVIO (COVFP)	4.625	05/06/2032	NA/BBB+/NA	REITS-Diversified	100k/100k	222.7	99.661	3.3x	218.4	103.13	-4	
EUR	1000	ELECTRICITE DE FRANCE SA (EDF)	3.75	05/06/2027	Baa1/BBB/BBB+	Electric-Generation	100k/100k	126.2	99.776	3.3x	111.0	101.63	-15	
EUR	500	HAMBURG COMMERCIAL BANK (HCOB)	5.56	05/12/2025	A3/NA/NA	Regional Banks-Non US	1k/1k		100	1.1x		99.92		
EUR	500	JDE PEET'S NV (JDEPNA)	4.125	23/01/2030	Baa3/BBB-/BBB	Coffee	100k/1k	183.8	99.49	3.5x	171.4	102.41	-12	
EUR	500	JDE PEET'S NV (JDEPNA)	4.5	23/01/2034	Baa3/BBB-/BBB	Coffee	100k/1k	203.9	99.605	4.6x	187.4	104.60	-16	
EUR	500	MEDIOBANCA DI CRED FIN (BACRED)	4.375	01/02/2030	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	200.0	99.707	2.8x	187.3	102.43	-13	
EUR	500	PIRAEUS BANK SA (TPEIR)	6.75	05/12/2029	Ba2/NA/BB-	Commer Banks Non-US	100k/1k	436.3	99.486	3.4x	371.4	104.24	-65	
GBP	350	PHOENIX GRP HLD PLC (PHNXLN)	7.75	06/12/2053	NA/NA/BBB+	Life/Health Insurance	100k/1k	365.0	99.282	5x	356.8	102.73	-8	
GBP	300	REALTY INCOME CORP (O)	5.75	05/12/2031	A3/A-/NA	REITS-Single Tenant	100k/1k	170.0	99.298	2.5x	158.3	102.72	-12	
GBP	450	REALTY INCOME CORP (O)	6	05/12/2039	A3/A-/NA	REITS-Single Tenant	2k/1k	145.0	99.25	4.4x	126.9	105.56	-18	
GBP	350	VIRGIN MONEY UK PLC (VMUKLN)	11	Perp	Ba1/NA/BB	Commer Banks Non-US	200k/1k	699.3	100	3.7x	689.2	101.75	-10	
USD	2000	BNP PARIBAS (BNP)	5.894	05/12/2034	Aa3/A+/AA-	Diversified Banking Inst	200k/1k	155.0	100	2.5x	143.1	104.22	-12	
USD	500	CHINA CITIC BANK INTL (CINDBK)	6	05/12/2033	Baa2/NA/NA	Commer Banks Non-US	250k/1k	165.0	99.63		156.9	102.38	-8	
USD	350	MONGOLIA INTL BOND (MONGOL)	7.875	05/06/2029	B3u/B/B	Sovereign	200k/1k		99.017	12x	367.3	101.42		
USD	400	OGLETHORPE POWER CORP (OGLETH)	6.2	01/12/2053	Baa1/BBB+/BBB	Electric-Distribution	2k/1k	175.0	98.528	8.8x	158.6	107.94	-16	
USD	1000	THERMO FISHER SCIENTIFIC (TMO)	5	31/01/2029	A3/A-/A-	Diagnostic Equipment	2k/1k	72.0	99.772	2.8x	65.7	102.06	-6	
USD	1000	THERMO FISHER SCIENTIFIC (TMO)	5	05/12/2026	A3/A-/A-	Diagnostic Equipment	2k/1k	52.0	99.931	2.6x	50.0	101.10	-2	
USD	500	THERMO FISHER SCIENTIFIC (TMO)	5.2	31/01/2034	A3/A-/A-	Diagnostic Equipment	2k/1k	87.0	99.846	5.2x	80.4	103.79	-7	
USD	500	ZIMMER BIOMET HOLDINGS (ZBH)	5.35	01/12/2028	Baa2/BBB/BBB	Medical Products	2k/1k	103.0	99.965	3.8x	96.3	102.19	-7	
Monday 27 November 2023														
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	900	ROCHE FINANCE EUROPE BV (ROSW)	3.586	04/12/2036	Aa2/AA/NA	Medical-Drugs	100k/1k	89.1	100	2.7x	85.2	105.63	-4	
GBP	1000	AUST & NZ BANKING GROUP (ANZ)	FRN	04/12/2026	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		100	1.2x		100.01		
GBP	500	PACIFIC LIFE GF II (PACLIF)	5.375	30/11/2028	Aa3/AA-/AA-	Life/Health Insurance	100k/1k	130.0	99.848	2.7x	120.7	102.34	-9	
GBP	350	SALTAIRE FINANCE PLC (SLTFIN)	4.818	01/12/2033	Aa3/NA/NA	Finance-Other Services	100k/1k	55.0	100	1.5x	50.5	104.31	-4	
USD	550	BLUE OWL CREDIT INCOME (OCINCC)	7.75	15/01/2029	Baa3/BBB-/NA	Investment Companies	2k/1k	362.5	98.758	2.2x	331.7	102.24	-31	
USD	700	BROOKFIELD FINANCE INC (BNCN)	6.35	05/01/2034	A3/A-/A-	Private Equity	2k/1k	195.0	100	2x	180.0	104.74	-15	
USD	2000	CITIBANK NA (C)	5.488	04/12/2026	Aa3/A+/A+	Super-Regional Banks-US	250k/1k	87.5	100		72.9	101.78	-15	
USD	500	CITIBANK NA (C)	FRN	04/12/2026	Aa3/A+/A+	Super-Regional Banks-US	250k/1k		100			100.08		
USD	750	ELEMENT FLEET MANAGEMENT (EFNCN)	6.319	04/12/2028	NA/BBB/BBB+	Rental Auto/Equipment	2k/1k	190.0	100	2.9x	175.8	102.88	-14	
USD	600	EXTRA SPACE STORAGE LP (EXR)	5.9	15/01/2031	Baa2/BBB+/NA	REITS-Storage	2k/1k	150.0						

Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	cation: Restr
EUR	625	AMS-OSRAM AG (AMSSW)	10.5	30/03/2029	B2/BB-/BB-	Electronic Compo-Semicon	100k/1k	830.0	99.034		649.9	107.84	-180
EUR	500	BANK POLSKA KASA OPIEKI (PEOPW)	5.5	23/11/2027	NA/BBB/NA	Commer Banks Non-US	100k/1k	291.1	99.68	2.8x	267.1	101.58	-24
EUR	1000	CIE DE SAINT-GOBAIN SA (SGOFP)	3.75	29/11/2026	Baa1/BBB+/NA	Bldg&Construct Prod-Misc	100k/100k	108.6	99.883	1.8x	100.6	101.38	-8
EUR	1000	CIE DE SAINT-GOBAIN SA (SGOFP)	3.875	29/11/2030	Baa1/BBB+/NA	Bldg&Construct Prod-Misc	100k/100k	141.9	99.657	2x	137.6	102.96	-4
EUR	650	ENBW INTL FINANCE BV (ENBW)	3.85	23/05/2030	Baa1/A-/NA	Electric-Integrated	1k/1k	143.3	99.826	1.6x	141.8	102.74	-2
EUR	850	ENBW INTL FINANCE BV (ENBW)	4.3	23/05/2034	Baa1/A-/NA	Electric-Integrated	1k/1k	174.8	99.699	2.5x	161.0	105.34	-14
EUR	500	EROSKI S COOP (EROSKI)	10.625	30/04/2029	B2/B+/NA	Retail-Hypermarkets	100k/1k	817.0	100			102.12	
EUR	300	HUHTAMAKI OYJ (HUHTAM)	5.125	24/11/2028	NA/BB+/NA	Containers-Paper/Plastic	100k/100k	273.6	99.463	4x	220.6	103.72	-53
EUR	800	L'OREAL SA (ORFP)	3.375	23/01/2027	Aa1/AA/NA	Cosmetics&Toiletries	100k/100k	70.4	99.889	1.6x	66.3	101.33	-4
EUR	700	L'OREAL SA (ORFP)	3.375	23/11/2029	Aa1/AA/NA	Cosmetics&Toiletries	100k/100k	91.4	99.904	1.5x	85.6	102.72	-6
EUR	750	MACQUARIE GROUP LTD (MQGAU)	4.7471	23/01/2030	A2/BBB+/A	Diversified Banking Inst	100k/1k	223.7	100	2.7x	195.5	104.25	-28
EUR	500	NORDEA BANK ABP (NDAFH)	4.875	23/02/2034	Baa1/A-/A	Commer Banks Non-US	100k/1k	244.4	99.818	4.6x	218.2	103.34	-26
EUR	250	SPARKASSE HANNOVER (SSPHAN)	3.375	23/11/2028	NA/NA/AAA	Regional Banks-Non US	1k/1k	82.4	99.932		83.9	102.29	+2
EUR	500	TAPESTRY INC (TPR)	5.375	27/11/2027	Baa2 *//BBB/NA	Apparel Manufacturers	100k/1k	291.8	99.723	5.6x	243.4	103.04	-48
EUR	750	TRATON FINANCE LUX SA (TRAGR)	4.5	23/11/2026	Baa2/BBB/NA	Auto-Med&Heavy Duty Trks	100k/100k	181.4	99.97	2.3x	158.2	101.81	-23
GBP	400	KERING (KERFP)	5	23/11/2032	NA/NA/NA	Apparel Manufacturers	100k/100k	100.0	99.492	3.4x	89.8	102.67	-10
GBP	400	KERING (KERFP)	5.125	23/11/2026	NA/NA/NA	Apparel Manufacturers	100k/100k	92.0	99.997	2.6x	80.5	100.99	-12
USD	400	AMS-OSRAM AG (AMSSW)	12.25	30/03/2029	B2/BB-/BB-	Electronic Compo-Semicon	150k/1k	803.0	99.087		621.9	107.18	-181
USD	1150	BANCO SANTANDER SA (SANTAN)	9.625	Perp	Ba1/NA/NA	Diversified Banking Inst	200k/200k		100		421.5	106.50	
USD	1350	BANCO SANTANDER SA (SANTAN)	9.625	Perp	Ba1/NA/NA	Diversified Banking Inst	200k/200k	529.8	100		433.8	109.75	-96
USD	1000	BAYER US FINANCE LLC (BAYNGR)	6.125	21/11/2026	Baa2/BBB/BBB+	Medical-Drugs	200k/1k	155.0	99.949	4.4x	156.8	101.21	+2
USD	1000	BAYER US FINANCE LLC (BAYNGR)	6.25	21/01/2029	Baa2/BBB/BBB+	Medical-Drugs	200k/1k	185.0	99.923	4.2x	192.3	101.94	+7
USD	1250	BAYER US FINANCE LLC (BAYNGR)	6.375	21/11/2030	Baa2/BBB/BBB+	Medical-Drugs	200k/1k	200.0	99.566	2.6x	206.2	102.17	+6
USD	1750	BAYER US FINANCE LLC (BAYNGR)	6.5	21/11/2033	Baa2/BBB/BBB+	Medical-Drugs	200k/1k	210.0	99.739	2.7x	216.6	103.06	+7
USD	750	BAYER US FINANCE LLC (BAYNGR)	6.875	21/11/2053	Baa2/BBB/BBB+	Medical-Drugs	200k/1k	225.0	99.962	7.5x	228.9	106.89	+4
USD	500	BLACKSTONE PRIVATE CRE (BCRED)	7.3	27/11/2028	Baa3/BBB-/NA	Investment Companies	2k/1k	315.0	98.848	2.1x	274.5	102.77	-41
USD	600	EUROFIMA (EUROF)	4.875	22/07/2026	Aa2/AA/AA	Supranational Bank	200k/1k	31.1	99.813	1.2x	33.3	101.05	+2
USD	1000	FED CAISSES DESJARDINS (CCDJ)	5.147	27/11/2028	Aaa/NA/AAA	Cooperative Banks	250k/1k	71.1	100		72.1	102.39	+1
USD	500	FORTRESS TRANS & INFRAST (FTAI)	7.875	01/12/2030	Ba2/B+/-BB- */	Transport-Equip&Leasng	2k/1k	359.0	99.333				
USD	300	HELIX ENERGY SOLUTIONS (HLX)	9.75	01/03/2029	B1/BB-/BB-	Oil-Field Services	2k/1k	539.0	99.526				
USD	750	QIB SUKUK LTD (QIBKQD)	5.581	22/11/2028	NA/NA/A-	Commer Banks Non-US	200k/1k	115.0	100		128.0	101.82	+13
USD	400	RG A GLOBAL FUNDING (RGA)	6	21/11/2028	A1/AA-/NA	Reinsurance	2k/1k	160.0	99.868	1.3x	188.0	101.02	+28
USD	1000	STATE STREET CORP (STT)	5.684	21/11/2029	A1/A/AA-	Fiduciary Banks	2k/1k	125.0	100	2.3x	115.5	102.80	-10
USD	500	STATE STREET CORP (STT)	6.123	21/11/2034	A2/A-/A-	Fiduciary Banks	2k/1k	167.0	100	5.1x	142.6	105.99	-24

Wednesday 15 November 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	CARRIER GLOBAL CORP (CARR)	4.125	29/05/2028	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	100k/1k	161.5	99.687	4.6x	137.2	102.79	-24
EUR	850	CARRIER GLOBAL CORP (CARR)	4.5	29/11/2032	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	100k/1k	200.7	99.464	5.5x	157.7	106.75	-43
EUR	300	COMMONWEALTH BANK AUST (CBAAU)	4.182	22/11/2024	Aa3/AA-/NA	Commer Banks Non-US	200k/200k		100			100.01	
EUR	1250	COOPERATIEVE RABOBANK UA (RABOBK)	3.296	22/11/2028	Aaa/NA/NA	Commer Banks Non-US	100k/100k	72.9	100	1.8x	67.3	102.70	-6
EUR	650	DEUTSCHE BAHN FIN GMBH (DBHNGR)	4	23/11/2043	Aa1/AA-/NA	Transport-Rail	1k/1k	120.5	98.466	8.1x	106.6	109.00	-14
EUR	1000	LAND NORDRHEIN-WESTFALEN (NRW)	3.15	20/11/2026	Aa1/AA/AAA	Regional Authority	1k/1k	44.2	99.924	1.1x	41.9	101.38	-2
EUR	300	METSO OYJ (OTEVFH)	4.375	22/11/2030	Baa2/BBB/NA	Machinery-Constr&Mining	100k/1k	191.0	99.346	5.7x	190.0	102.77	-1
EUR	500	MUENCHENER HYPOTHEKENBNK (MUNHY)	3.25	23/11/2028	Aaa/NA/NA	Mortgage Banks	1k/1k	72.2	99.918	3.1x	67.9	102.46	-4
EUR	600	REPUBLIC OF LATVIA (LATVIA)	3.875	22/05/2029	A3/A+/A-	Sovereign	1k/1k	138.6	99.887	2.9x	141.1	102.44	+2
EUR	1000	SOCIETE GENERALE (SOCGEN)	4.125	21/11/2028	A1/A/NA	Diversified Banking Inst	100k/100k	162.5	99.854	2.6x	142.0	103.21	-20
EUR	700	TELEPERFORMANCE (RCFFP)	5.25	22/11/2028	NA/BBB/NA	Computer Services	100k/100k	282.6	99.315	4.9x	233.7	103.67	-49
EUR	700	TELEPERFORMANCE (RCFFP)	5.75	22/11/2031	NA/BBB/NA	Computer Services	100k/100k	335.1	99.108	5.6x	300.2	104.90	-35
GBP	7000	UNITED KINGDOM GILT (UKT)	4.75	22/10/2043	NA/NA/AA-u	Sovereign	0.01/0.01	5.8	101.48	13.3x	3.3	106.86	-2
GBP	200	WESTPAC BANKING CORP (WSTP)	FRN	22/11/2024	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			99.85	
USD	300	AG BK CHINA LTD/ LONDON (AGRBK)	FRN	22/11/2026	A1/NA/NA	Commer Banks Non-US	200k/1k		100			99.84	
USD	600	AMEREN CORP (AEE)	5.7	01/12/2026	Baa1/BBB/NA	Electric-Integrated	2k/1k	105.0	99.871	3.2x	93.5	101.78	-12
USD	500	AVIS BUDGET CAR/FINANCE (CAR)	8	15/02/2031	B1/BB-/NA	Rental Auto/Equipment	2k/1k	356.0	99.341		404.7	100.30	+49
USD	1750	BARCLAYS PLC (BACR)	9.625	Perp	Ba1/BB-/BBB-	Diversified Banking Inst	200k/1k		100		489.4	104.38	
USD	1000	CARRIER GLOBAL CORP (CARR)	5.8	30/11/2025	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	2k/1k	90.0	99.966	4.6x	95.2	100.89	+5
USD	1000	CARRIER GLOBAL CORP (CARR)	5.9	15/03/2034	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	2k/1k	140.0	99.843	9.9x	119.7	106.15	-20
USD	1000	CARRIER GLOBAL CORP (CARR)	6.2	15/03/2054	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	2k/1k	152.0	99.835	11.3x	124.0	113.43	-28
USD	1300	CHARLES SCHWAB CORP (SCHW)	6.196	17/11/2029	A2/A-/A	Finance-Invest Bnkr/Brkr	2k/1k	165.0	100	2.5x	150.3	103.47	-15
USD	1500	DEUTSCHE BANK NY (DB)	6.819	20/11/2029	Baa1/BBB/A-	Diversified Banking Inst	150k/1k	230.0	100	4.7x	183.3	104.69	-47
USD	400	GLP CAPITAL LP / FIN II (GLPI)	6.75	01/12/2033	Ba1/BBB-/BBB-	REITS-Diversified	2k/1k	245.0	98.196	5.5x	216.3	104.90	-29
USD	650	NABORS INDUSTRIES INC (NBR)	9.125	31/01/2030	Ba3/B-/B+	Oil&Gas Drilling	2k/1k	455.0	100		504.8	100.46	+50
USD	750	TAPESTRY INC (TPR)	7	27/11/2026	Baa2 *-/BBB/NA	Apparel Manufacturers	2k/1k	240.0	99.803	4.4x	189.6	102.69	-50
USD	500	TAPESTRY INC (TPR)	7.05	27/11/2025	Baa2 *-/BBB/NA	Apparel Manufacturers	2k/1k	220.0	99.89	7.6x	162.4	101.92	-58
USD	1000	TAPESTRY INC (TPR)	7.35	27/11/2028	Baa2 *-/BBB/NA	Apparel Manufacturers	2k/1k	290.0	99.724	3.8x	254.3	103.82	-36
USD	1000	TAPESTRY INC (TPR)	7.7	27/11/2030	Baa2 *-/BBB/NA	Apparel Manufacturers	2k/1k	320.0	99.712	4x	294.4	104.48	-26
USD	1250	TAPESTRY INC (TPR)	7.85	27/11/2033	Baa2 *-/BBB/NA	Apparel Manufacturers	2k/1k	340.0	99.475	4.9x	314.8	105.48	-25
USD	900	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.4	20/11/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	75.0	99.91	2.1x	62.5	101.85	-13
USD	1100	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.55	20/11/2030	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	105.0	99.731	2.4x	82.4	104.71	-23
USD	1000	TRANSDIGM INC (TDG)	7.125	01/12/2031	Ba3/B+/NA	Aerospace/Defense-Equip	2k/1k	268.0	99.25		210.8	104.65	-57

Tuesday 14 November 2023								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	4.375	21/09/2028	A2/NA/A-	Regional Banks-Non US	100k/100k	180.4	99.476	1.2x	182.8	102.10	+2
EUR	750	CARRIER GLOBAL CORP (CARR)	4.375	29/05/2025	Baa3/BBB/BBB-	Bldg Prod-Air&Heating	100k/1k	122.9	99.872	4.7x	100.9	100.73	-22
EUR	500	DEUTSCHE BK SA ESPANOLA (DB)	3.625	23/11/2026	Aa1/NA/NA	Money Center Banks	100k/100k	89.2	99.852	1.8x	85.2	101.49	-4
EUR	400	LANDESBANK BERLIN AG (LBBER)	4.125	21/11/2028	Aa3/NA/NA	Commer Banks Non-US	100k/100k	151.0	99.734	1.8x	144.6	102.89	-6
EUR	750	OP CORPORATE BANK PLC (OPBANK)	4.464	21/11/2025	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			100.12	
EUR	850	TELEFONICA EMISIONES SAU (TELEFO)	4.183	21/11/2033	Baa3/BBB-/BBB	Telephone-Integrated	100k/100k	156.9	100	2.4x	154.1	104.73	-3
GBP	250	B&M EUROPEAN VALUE RET (BMELN)	8.125	15/11/2030	Ba1/BB+/NA	Retail-Discount	100k/1k	408.0	100		309.4	105.71	-99
GBP	200	WESTPAC BANKING CORP (WSTP)	FRN	21/11/2024	Aa3/AA-/NA	Commer Banks Non-US	100k/100k		100			99.85	
USD	350	HIGHWOODS REALTY LP (HIW)	7.65	01/02/2034	Baa2/BBB/NA	REITS-Office Property	2k/1k	337.5	98.672	5.7x	300.3	105.16	-37
USD	1250	IQVIA INC (IQV)	6.25	01/02/2029	Baa3/BBB-/NA	Medical Labs&Testing Srv	2k/1k	185.0	99.858	4.6x	141.7	104.18	-43

Monday 13 November 2023								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	700	ARKEMA (AKEFP)	4.25	20/05/2030	Baa1/BBB+/NA	Chemicals-Diversified	100k/100k	165.9	99.871	2.3x	157.4	104.00	-9
EUR	1800	BNG BANK NV (BNG)	0.625	19/06/2027	Aaa/AAA/AAA	Special Purpose Banks	100k/1k	44.1	99.384		41.0	93.61	-3
EUR	500	CAISSE FRANCAISE DE FIN (CAFFIL)	3.5	20/03/2029	Aaa/AA+/NA	Sovereign Agency	100k/100k	90.8	99.913	2.6x	89.1	103.10	-2
EUR	750	HEIDELBERG MATERIALS FIN (HEIGR)	4.875	21/11/2033	Baa2/BBB/NA	Bldg Prod-Cement/Aggreg	1k/1k	236.6	98.18	2.7x	208.4	105.78	-28
EUR	600	NESTE OYJ (NESVFH)	3.875	21/05/2031	A3/NA/NA	Oil Refining&Marketing	100k/1k	151.6	98.995	5.2x	139.6	103.30	-12
EUR	750	NYKREDIT REALKREDIT AS (NYKRE)	4.625	19/01/2029	NA/BBB+/A	Mortgage Banks	100k/1k	204.7	99.516	1.4x	195.8	102.89	-9
EUR	730	PURPLE PROTECTED ASSET (PRPLEP)	FRN	18/11/2024	NA/NA/NA	Finance-Other Services	125k/100k		100			100.08	
EUR	600	VEOLIA ENVIRONNEMENT SA (VIEFP)	5.993	Perp	Baa3/BB+/BB+u	Water	100k/100k	339.2	100	4.8x	300.4	104.59	-39
USD	800	AMERICAN HONDA FINANCE (HNDA)	5.65	15/11/2028	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	100.0	99.983	2.1x	86.2	103.94	-14
USD	350	BLUE OWL CAPITAL CORP II (OBDCCI)	8.45	15/11/2026	Baa3/BBB-/BBB-	Investment Companies	2k/1k	387.5	99.373	2.9x	320.5	102.90	-67
USD	2000	FED REPUBLIC OF BRAZIL (BRAZIL)	6.25	18/03/2031	NA/BB-/BB	Sovereign	200k/1k	181.9	98.572		164.7	104.09	-57
USD	400	FS KKR CAPITAL CORP (FSK)	7.875	15/01/2029	Baa3/NA/BBB-	Investment Companies	2k/1k	337.5	99.319	1.6x	281.6	104.91	-16
USD	550	GOEASY LTD (GSYCN)	9.25	01/12/2028	Ba3/BB-/NA	Finance-Consumer Loans	2k/1k	455.5	100		353.7	106.18	-102
USD	750	O'REILLY AUTOMOTIVE INC (ORLY)	5.75	20/11/2026	Baa1/BBB/NA	Retail-Auto Parts	2k/1k	95.0	99.954	3.2x	86.1	102.09	-9
USD	350	TTX CO (TTXCO)	5.75	22/11/2033	NA/A/A	Transport-Services	250k/1k	120.0	99.296	6.3x			