

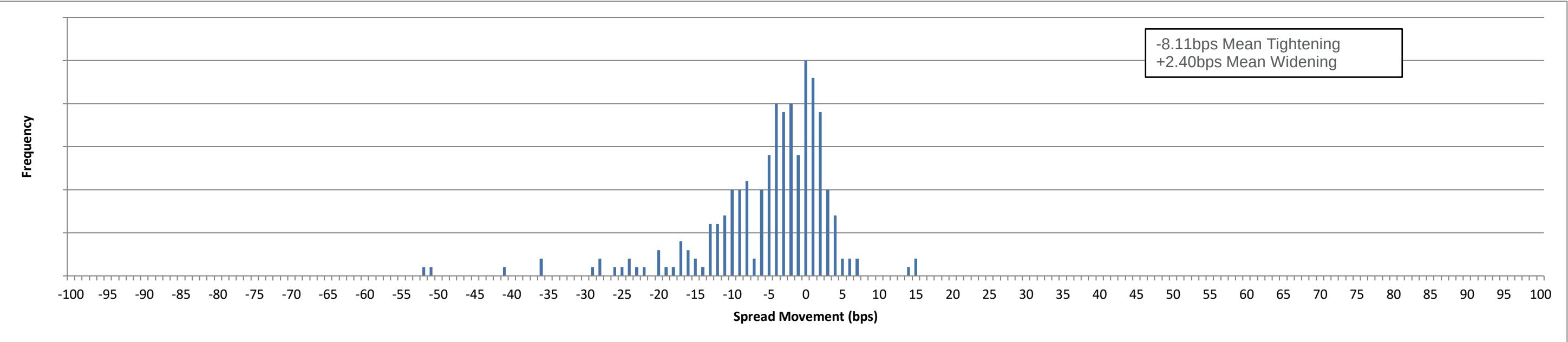
FIXED INCOME

New Issue Performance
12 January 2024



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
GBP	400	OSB GROUP PLC (OSBLN)	8.875	16/01/2030	Baa2/NA/BBB	Finance-Mtge Loan/Banker	09/01/24	525.2	100	2.1x	473.0	101.25	-52
EUR	500	SCHAEFFLER AG (SHAEFF)	4.5	14/08/2026	NA/NA/BB+	Auto/Trk Prts&Equip-Orig	08/01/24	235.1	99.727	5.8x	183.4	100.867	-52
USD	900	BBVA BANCOMER SA TEXAS (BBVASM)	8.125	08/01/2039	Baa3/NA/BB	Money Center Banks	03/01/24	421.4	100	1.3x	379.7	102.3	-42
EUR	600	SCHAEFFLER AG (SHAEFF)	4.75	14/08/2029	NA/NA/BB+	Auto/Trk Prts&Equip-Orig	08/01/24	284	99.429	5.2x	247.3	101.007	-37
USD	650	YAPI VE KREDI BANKASI AS (YKBNK)	9.25	17/01/2034	Caa2/NA/CCC+	Commer Banks Non-US	09/01/24	527.8	100		491.1	101.375	-37

FIVE WORST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	430	Q-PARK HOLDING I BV (QPARKH)	5.125	01/03/2029	B1/BB-/NA	Commercial Services	10/01/24	306	100		320.4	99.671	+14
EUR	750	ASSICURAZIONI GENERALI (ASSGEN)	3.547	15/01/2034	Baa1/NA/A	Life/Health Insurance	08/01/24	139.9	100	1.1x	153.9	98.631	+14
EUR	500	ASSICURAZIONI GENERALI (ASSGEN)	3.212	15/01/2029	Baa1/NA/A	Life/Health Insurance	08/01/24	111.4	100	1.2x	124.9	99.295	+14
USD	400	CAMDEN PROPERTY TRUST (CPT)	4.9	15/01/2034	A3/A-/A-	REITS-Apartments	03/01/24	105	99.638	2.8x	111.5	98.39	+7
USD	500	CICC HK FINANCE 2016 MTN (CICCHK)	5.012	18/01/2027	NA/NA/BBB+(EXP)	Finance-Invest Bnkr/Brkr	10/01/24	90	100	2.8x	96.5	100.037	+7

Thursday 11 January 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	700	ADIF ALTA VELOCIDAD (ADIFAL)	3.25	31/05/2029	NA/NA/NA	Public Thoroughfares	100k/100k	48.0	99.682	2.3x	49.4	99.89	+1
EUR	800	ADIF ALTA VELOCIDAD (ADIFAL)	3.65	30/04/2034	NA/NA/NA	Public Thoroughfares	100k/100k	46.0	99.609	2.3x	47.2	99.93	+1
EUR	750	AGENCE FRANCE LOCALE (AFLBNK)	3.125	20/03/2034	NA/AA-/NA	Regional Agencies	100k/100k	49.0	99.254	1.3x	52.6	99.12	+4
EUR	400	BANCO COMERC PORTUGUES (BCPPL)	8.125	Perp	NA/NA/NA	Commer Banks Non-US	200k/200k		100	7.5x	634.7	99.66	
EUR	500	CREDITO EMILIANO SPA (CRDEM)	3.25	18/04/2029	NA/NA/NA	Commer Banks Non-US	100k/1k	117.9	99.91	4.8x	115.7	100.15	-2
EUR	1000	CREDITO EMILIANO SPA (CRDEM)	4.683	24/04/2029	NA/NA/NA	Commer Banks Non-US	100k/1k		100			NQ	
EUR	665	FIBER BIDCO SPA (FEDRIG)	FRN	15/01/2030	B2/B/BB-(EXP)	Containers-Paper/Plastic	100k/1k		100			100.50	
EUR	3000	IRELAND GOVERNMENT BOND (IRISH)	2.6	18/10/2034	Aa3/AA/NA	Sovereign	0.01/0.01	43.3	99.535	14.7x	43.1	99.64	-0
EUR	600	LAND BADEN-WUERTTEMBERG (BADWUR)	3.92	22/07/2027	NA/AA+/NA	Regional Authority	1k/1k		100.263			100.17	
EUR	250	OBERBANK AG (OBERBK)	3.125	19/01/2032	NA/AAA/NA	Commer Banks Non-US	100k/100k	110.2	99.506	2.6x	111.1	99.57	+1
EUR	1250	SFIL SA (SFILFR)	2.875	22/01/2031	NA/NA/NA	Export/Import Bank	100k/100k	43.0	99.613	1.7x	45.0	99.58	+2
EUR	2000	SOCIETE GENERALE (SOCGEN)	4.442	19/01/2026	NA/A/NA	Diversified Banking Inst	100k/100k		100	2.1x		100.04	
EUR	500	SPARKASSE PFORZHEIM CALW (SKPPFO)	3	22/01/2031	NA/NA/NA	Regional Banks-Non US	100k/100k	90.6	99.82	1.4x	92.7	99.80	+2
GBP	400	VONOVIA SE (ANNGR)	5.5	18/01/2036	Baa1/BBB+/NA	Real Estate Mgmt/Service	100k/100k	157.0	98.739	8.1x	157.9	98.62	+1
USD	600	ANTERO MIDSTREAM PART/FI (AM)	6.625	01/02/2032	Ba3/BB/NA	Pipelines	2k/1k	266.0	100		261.8	100.12	-4
USD	500	CHOBANI LLC/FINANCE CORP (CHBANI)	7.625	01/07/2029	NA/NA/NA	Food-Dairy Products	2k/1k	364.0	100		367.6	NQ	+4
USD	525	GLOBAL AUTO HO/AAG FH UK (GLOBAU)	8.375	15/01/2029	B2/B+/NA	Retail-Automobile	200k/1k	441.0	100				
USD	525	GLOBAL AUTO HO/AAG FH UK (GLOBAU)	8.75	15/01/2032	B2/B+/NA	Retail-Automobile	200k/1k	474.0	100				
USD	500	NIAGARA MOHAWK POWER (NGGLN)	5.29	17/01/2034	NA/NA/NA	Electric-Integrated	2k/1k	130.0	100	3.6x	129.8	100.00	-0
USD	700	NIAGARA MOHAWK POWER (NGGLN)	5.664	17/01/2054	NA/NA/NA	Electric-Integrated	2k/1k	145.0	100	6.4x	146.6	99.75	+2
USD	1150	SOCIETE GENERALE (SOCGEN)	5.519	19/01/2028	NA/NA/NA	Diversified Banking Inst	200k/1k	150.0	100	2.5x	149.3	99.95	-1
USD	1000	SOCIETE GENERALE (SOCGEN)	5.634	19/01/2030	NA/NA/NA	Diversified Banking Inst	200k/1k	175.0	100	3.4x	176.3	99.84	+1
USD	1250	SOCIETE GENERALE (SOCGEN)	6.066	19/01/2035	NA/NA/NA	Diversified Banking Inst	200k/1k	210.0	100	4.6x	211.4	99.71	+1
USD	350	SOCIETE GENERALE (SOCGEN)	FRN	19/01/2028	NA/NA/NA	Diversified Banking Inst	200k/1k		100	2.6x		101.29	
USD	1250	SOCIETE GENERALE (SOCGEN)	7.132	19/01/2055	NA/NA/NA	Diversified Banking Inst	200k/1k	295.0	100	4.8x	291.7	NQ	-3

Wednesday 10 January 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	3	17/01/2034	NA/AA-/AA-	Special Purpose Banks	100k/100k	42.0	98.974	3.4x	42.0	98.96	+0
EUR	750	BANCO BPM SPA (BAMIIM)	4.875	17/01/2030	NA/NA/BB+	Commer Banks Non-US	150k/1k	280.4	99.537	4.4x	271.6	100.17	-9
EUR	500	BANQUE STELLANTIS FRANCE (BSTLAF)	3.5	19/07/2027	NA/NA/NA	Commer Banks Non-US	100k/100k	140.0	99.489	4.8x	136.6	99.75	-3
EUR	750	COMMERZBANK AG (CMZB)	4.625	17/01/2031	NA/BBB-/NA	Commer Banks Non-US	100k/100k	256.8	99.631	11x	239.5	100.67	-17
EUR	500	CREDIT AGRICOLE ITALIA (CARPP)	3.5	15/07/2033	NA/NA/NA	Commer Banks Non-US	100k/100k	139.3	99.729	9x	134.0	100.36	-5
EUR	1500	DEXIA (DEXGRP)	2.75	18/01/2029	NA/NA/NA	Commer Banks Non-US	100k/100k	66.9	99.816	1.6x	67.7	99.79	+1
EUR	2250	EXPORT DEVELOPMNT CANADA (EDC)	2.625	18/01/2029	NA/NA/NA	Export/Import Bank	100k/1k	56.5	99.654	1.9x	61.1	99.52	+5
EUR	1000	FED CAISSES DESJARDINS (CCDJ)	4.492	17/01/2026	A1/A-/NA	Cooperative Banks	100k/1k		100	2x		100.07	
EUR	1750	INTL DEVELOPMENT ASSOC (IDAWBG)	3.2	18/01/2044	NA/NA/NA	Supranational Bank	1k/1k	78.7	99.752	1.5x	80.7	99.24	+2
EUR	1000	KBC GROUP NV (KBCBB)	4.75	17/04/2035	NA/BBB/BBB+	Commer Banks Non-US	100k/100k	275.2	99.624	2.3x	274.7	99.73	-0
EUR	1000	KUNTARAHOITUS OYJ (KUNTA)	2.75	02/02/2034	NA/NA/NA	Regional Agencies	100k/1k	67.9	99.127	2.2x	69.3	98.99	+1
EUR	500	LANSFORSAKRINGAR BANK (LFBANK)	3.75	17/01/2029	NA/NA/NA	Commer Banks Non-US	100k/1k	171.2	99.624	1.7x	166.8	99.84	-4
EUR	500	LB SAAR GROSZENTRALE (SAARLB)	3	17/01/2034	NA/NA/AAA	Regional Banks-Non US	100k/100k	90.0	99.312	2.2x	90.4	99.33	+0
EUR	250	L-BANK BW FOERDERBANK (LBANK)	2.7	18/01/2027	NA/AA+/NA	Special Purpose Banks	100k/100k		99.91		44.4	99.91	
EUR	1000	OP MORTGAGE BANK (OPBANK)	3	17/07/2031	NA/NA/NA	Mortgage Banks	100k/1k	93.6	99.912	2.5x	93.7	100.01	+0
EUR	430	Q-PARK HOLDING I BV (QPARKH)	5.125	01/03/2029	B1/BB-/NA	Commercial Services	100k/1k	306.0	100		320.4	99.67	+14
EUR	500	RAIFFLANDESBANK TIROL (RFLBTI)	3.125	17/01/2029	NA/NA/NA	Cooperative Banks	100k/100k	100.2	99.895	1.5x	102.7	99.91	+3
EUR	1000	REPUBLIC OF ESTONIA (ESTONI)	3.25	17/01/2034	NA/AA-/NA	Sovereign	1k/1k	114.5	99.179	7.2x	115.6	99.33	+1
EUR	850	TERNA RETE ELETTRICA (TRNIM)	3.5	17/01/2031	NA/NA/NA	Electric-Transmission	100k/1k	146.1	99.385	2.1x	144.8	99.67	-1
GBP	600	BANCO SANTANDER SA (SANTAN)	5.375	17/01/2031	NA/A+/A	Diversified Banking Inst	100k/100k	165.0	99.857	1.7x	160.3	99.97	-5
GBP	300	CAISSE DES DEPOTS ET CON (CDCEPS)	4	17/01/2029	NA/NA/NA	Sovereign Agency	100k/100k	32.4	99.982	1.2x	32.8	99.91	+0
GBP	1250	TORONTO-DOMINION BANK (TD)	FRN	18/01/2027	NA/NA/NA	Commer Banks Non-US	100k/1k		100	1.5x		100.04	
GBP	5000	UNITED KINGDOM GILT (UKT)	3.75	07/03/2027	NA/NA/NA	Sovereign	0.01/0.01		99.591		3.3	99.64	
USD	3000	ASIAN INFRASTRUCTURE INV (AIIB)	4.125	18/01/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	26.5	99.62		29.2	99.66	+3
USD	800	BERRY GLOBAL INC (BERY)	5.65	15/01/2034	NA/BBB-/BBB-	Containers-Paper/Plastic	2k/1k	165.0	99.714	6.3x	161.2	100.35	-4
USD	500	CICC HK FINANCE 2016 MTN (CICCHK)	5.012	18/01/2027	NA/NA/BBB+(EXP)	Finance-Invest Bnkr/Brkr	200k/1k	90.0	100	2.8x	96.5	100.04	+7
USD	700	CICC HK FINANCE 2016 MTN (CICCHK)	FRN	18/01/2027	NA/NA/BBB+(EXP)	Finance-Invest Bnkr/Brkr	200k/1k		100	1.9x		99.96	
USD	750	DAIMLER TRUCK FINAN NA (DTRGR)	5	15/01/2027	A3/BBB+/NA	Auto-Med&Heavy Duty Trks	150k/1k	93.0	99.833	5.3x	92.0	100.10	-1
USD	500	DAIMLER TRUCK FINAN NA (DTRGR)	5.375	18/01/2034	A3/BBB+/NA	Auto-Med&Heavy Duty Trks	150k/1k	137.0	99.824	7x	137.7	100.05	+1
USD	1250	ENERGY TRANSFER LP (ET)	5.55	15/05/2034	NA/BBB/BBB-	Pipelines	2k/1k	155.0	99.66	6x	148.5	100.58	-7
USD	1750	ENERGY TRANSFER LP (ET)	5.95	15/05/2054	NA/BBB/BBB-	Pipelines	2k/1k	175.0	99.523	5.4x	166.4	101.01	-9
USD	800	ENERGY TRANSFER LP (ET)	8	15/05/2054	NA/BB+/BB	Pipelines	2k/1k		100		361.5	102.00	
USD	900	HILTON GRAND VAC BOR ESC (HGVLLC)	6.625	15/01/2032	NA/BB+/BB+	Hotels&Motels	2k/1k	260.0	100		255.6	100.35	-4
USD	1000	KFH SUKUK CO (KFHKK)	5.011	17/01/2029	NA/NA/A	Investment Companies	200k/1k	105.0	100		110.9	99.97	+6
USD	350	MAIN STREET CAPITAL CORP (MAIN)	6.95	01/03/2029	NA/BBB-/BBB-	Investment Companies	2k/1k	300.0	99.865	6.3x	276.0	101.17	-24
USD	500	MET TOWER GLOBAL FUNDING (MET)	4.85	16/01/2027	NA/NA/NA	Life/Health Insurance	150k/1k	75.0	99.914	2.8x	78.2	100.07	+3
USD	1000	MICRON TECHNOLOGY INC (MU)	5.3	15/01/2031	NA/BBB-/BBB	Electronic Compo-Semicon	2k/1k	130.0	99.93	5.1x	128.0	100.36	-2
USD	1500	OEKB OEST. KONTROLLBANK (OKB)	4.125	18/01/2029	NA/NA/NA	Special Purpose Banks	1k/1k		99.946		14.7	100.31	
USD	3000	ONTARIO (PROVINCE OF) (ONT)	4.2	18/01/2029	NA/A+/AA-	Regional Authority	5k/1k	28.5	99.817	2.5x	27.7	100.07	-1
USD	400	RIZAL COMMERCIAL BANKING (RCBPM)	5.5	18/01/2029	Baa3/NA/NA	Commer Banks Non-US	200k/1k	165.0	99.543	5.8x	152.3	100.29	-13
USD	1250	ROYAL BANK OF CANADA (RY)	4.875	19/01/2027	NA/NA/NA	Commer Banks Non-US	2k/1k	77.0	99.975	2.3x	76.6	100.18	-0
USD	1000	ROYAL BANK OF CANADA (RY)	4.95	01/02/2029	NA/NA/NA	Commer Banks Non-US	2k/1k	100.0	99.91	3.3x	90.5	100.60	-10
USD	1250	ROYAL BANK OF CANADA (RY)	5.15	01/02/2034	NA/NA/NA	Commer Banks Non-US	2k/1k	115.0	99.796	3.8x	108.9	100.54	-6
USD	500	ROYAL BANK OF CANADA (RY)	FRN	19/01/2027	NA/NA/NA	Commer Banks Non-US	2k/1k		100	1.5x		100.36	
USD	600	STATE BANK INDIA/LONDON (SBIIN)	5	17/01/2029	NA/BBB-/BBB-	Commer Banks Non-US	200k/1k	117.0	99.511	40x	115.1	99.74	-2
USD	1040	SUMITOMO LIFE INSUR (SUMILF)	5.875	Perp	A3/NA/A-	Life/Health Insurance	200k/1k		100	7.5x	187.7	100.05	
USD	800	YPF SOCIEDAD ANONIMA (YPFDAR)	9.5	17/01/2031	Caa3/NA/NA	Oil Comp-Integrated	1k/1k		99.083		539.4	100.55	

EUR	200	LAND NIEDERSACHSEN (NIESA)	3.946	16/01/2034	NA/NA/AAA	Regional Authority	1k/1k					99.67				
EUR	750	LAND RHEINLAND-PFALZ (RHIPAL)	3.942	15/01/2026	NA/NA/AAA	Regional Authority	1k/1k					100.15				
EUR	500	PIRAEUS FINANCIAL HLDGS (TPEIR)	7.25	17/04/2034	NA/NA/B(EXP)	Commer Banks Non-US	100k/1k					101.60				
EUR	300	RAIFFEISEN LB VORARLBERG (RFVORA)	3.125	17/01/2028	NA/NA/NA	Cooperative Banks	100k/100k		98.3	99.97	2.4x	100.9	99.91		+3	
EUR	1000	SANTAN CONSUMER FINANCE (SANSCF)	3.75	17/01/2029	NA/NA/NA	Finance-Consumer Loans	100k/100k		166.3	99.834	2.1x	164.5	99.94		-2	
EUR	1000	UNICREDIT SPA (UCGIM)	5.375	16/04/2034	Ba1/BB+/NA	Diversified Banking Inst	200k/1k		326.2	99.847	2.2x	321.4	100.16		-5	
GBP	400	OSB GROUP PLC (OSBLN)	8.875	16/01/2030	Baa2/NA/BBB	Finance-Mtge Loan/Banker	100k/1k		525.2	100	2.1x	473.0	101.25		-52	
GBP	1250	SANTANDER UK PLC (SANUK)	FRN	12/07/2027	NA/NA/NA	Commer Banks Non-US	100k/1k			100	1.6x		100.01			
GBP	450	TRATON FINANCE LUX SA (TRAGR)	5.625	16/01/2029	Baa2/BBB/NA	Auto-Med&Heavy Duty Trks	100k/100k		200.0	99.638	2.7x	193.2	99.83		-7	
USD	300	BANCO INTERNAC DEL PERU (BINTPE)	7.625	16/01/2034	NA/NA/NA	Commer Banks Non-US	150k/1k		365.2	100		335.5	101.50		-30	
USD	500	BOC AVIATION USA CORP (BOCAVI)	5	17/01/2029	NA/A-/NA	Finance-Leasing Compan	200k/1k		125.0	98.913	2.2x	124.0	99.35		-1	
USD	400	BRIXMOR OPERATING PART (BRX)	5.5	15/02/2034	Baa3/BBB/BBB	REITS-Shopping Centers	2k/1k		150.0	99.816	3.8x	146.3	100.34		-4	
USD	400	CONSTELLATION BRANDS INC (STZ)	4.8	15/01/2029	Baa3/BBB/NA	Brewery	2k/1k		85.0	99.889	6.5x	87.7	100.06		+3	
USD	600	COREBRIDGE GLOB FUNDING (CRBG)	5.2	12/01/2029	A2/A+/NA	Life/Health Insurance	2k/1k		123.0	99.948	3x	120.1	100.39		-3	
USD	1850	ECOPETROL SA (ECOPET)	8.375	19/01/2036	Baa3/BB+/BB+	Oil Comp-Integrated	1k/1k		442.5	99.441		432.4	100.45		-10	
USD	400	HANWHA TOTALENERGIES (SAMTOT)	5.5	18/07/2029	Baa1/NA/NA	Petrochemicals	200k/1k		153.0	99.859	5x	154.9	100.20		+2	
USD	5000	KFW (KFW)	4	15/03/2029	NA/NA/NA	Special Purpose Banks	1k/1k		14.7	99.465		10.9	99.92		-4	
USD	400	KILROY REALTY LP (KRC)	6.25	15/01/2036	Baa2/BBB/NA	REITS-Office Property	2k/1k		237.5	98.879	7.3x	224.3	100.12		-13	
USD	500	LIBERTY UTILITIES CO (AQNCN)	5.577	31/01/2029	Baa2/BBB/BBB+	Electric-Distribution	2k/1k		160.0	99.996	3x	155.0	100.51		-5	
USD	350	LIBERTY UTILITIES CO (AQNCN)	5.869	31/01/2034	Baa2/BBB/BBB+	Electric-Distribution	2k/1k		185.0	99.995	4.3x	182.3	100.40		-3	
USD	650	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	4.85	17/01/2029	NA/NA/NA	Mutual Insurance	200k/2k		88.0	99.987	1.8x	88.4	100.25		+0	
USD	300	MUTUAL OF OMAHA INS CO (MUTOMA)	6.144	16/01/2064	A3/A-/NA	Life/Health Insurance	1k/1k		195.0	100	4.5x	183.3	101.30		-12	
USD	500	PENSKE TRUCK LEASING/PTL (PENSKE)	5.35	12/01/2027	NA/BBB/BBB+(EXP)	Trucking&Leasing	2k/1k		125.0	99.891	5.3x	124.1	100.18		-1	
USD	500	PROTECTIVE LIFE GLOBAL (PL)	4.992	12/01/2027	A1/AA-/AA-	Life/Health Insurance	150k/1k		85.0	100	2.9x	81.3	100.37		-4	
USD	700	STENA INTERNATIONAL SA (STENA)	7.25	15/01/2031	NA/BB+/NA	Diversified Operations	200k/1k		339.0	100		322.2	100.50		-17	
USD	1000	T-MOBILE USA INC (TMUS)	4.85	15/01/2029	Baa2/NA/BBB+	Cellular Telecom	2k/1k		90.0	99.85	3.5x	92.7	100.06		+3	
USD	1250	T-MOBILE USA INC (TMUS)	5.15	15/04/2034	Baa2/NA/BBB+	Cellular Telecom	2k/1k		117.0	99.654	4.3x	113.3	100.20		-4	
USD	750	T-MOBILE USA INC (TMUS)	5.5	15/01/2055	Baa2/NA/BBB+	Cellular Telecom	2k/1k		130.0	99.896	8.1x	121.2	101.07		-9	
USD	650	YAPI VE KREDI BANKASI AS (YKBNK)	9.25	17/01/2034	Caa2/NA/CCC+	Commer Banks Non-US	200k/1k		527.8	100		491.1	101.38		-37	

Monday 08 January 2024								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	500	ABB FINANCE BV (ABBNVX)	3.125	15/01/2029	NA/NA/NA	Engineering/R&D Services	100k/1k	108.5	99.973	3.8x	105.7	99.98			-3
EUR	750	ABB FINANCE BV (ABBNVX)	3.375	15/01/2034	NA/NA/NA	Engineering/R&D Services	100k/1k	129.4	99.466	3.2x	125.4	99.55			-4
EUR	500	ASSICURAZIONI GENERALI (ASSGEN)	3.212	15/01/2029	Baa1/NA/A	Life/Health Insurance	100k/1k	111.4	100	1.2x	124.9	99.30			+14
EUR	750	ASSICURAZIONI GENERALI (ASSGEN)	3.547	15/01/2034	Baa1/NA/A	Life/Health Insurance	100k/1k	139.9	100	1.1x	153.9	98.63			+14
EUR	1250	BANCO BILBAO VIZCAYA ARG (BBVASM)	3.875	15/01/2034	A3/A/A-	Commer Banks Non-US	100k/100k	179.9	99.293	1.7x	174.3	99.65			-6
EUR	1000	BANQUE FED CRED MUTUEL (BFCM)	3.75	03/02/2034	NA/NA/NA	Commer Banks Non-US	100k/100k	169.6	99.266	3.5x	160.1	99.79			-10
EUR	750	BAYERISCHE LANDESBANK (BYLAN)	2.875	15/07/2030	NA/NA/NA	Regional Banks-Non US	1k/1k	81.3	99.893	2.1x	80.5	100.06			-1
EUR	1000	BPCE SFH - SOCIETE DE FI (BPCECB)	2.875	15/01/2027	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	66.8	99.683	2x	67.9	99.74			+1
EUR	1500	BPCE SFH - SOCIETE DE FI (BPCECB)	3	15/01/2031	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	94.5	99.596	1.7x	94.5	99.69			+0
EUR	500	CESKA SPORITELNA AS (CESSPO)	4.824	15/01/2030	NA/BBB+/A	Commer Banks Non-US	100k/100k	272.2	100	4.1x	267.9	100.12			-4
EUR	1000	DEUTSCHE BANK AG (DB)	3.75	15/01/2030	NA/NA/NA	Diversified Banking Inst	100k/100k	170.8	99.776	1.9x	165.7	99.89			-5
EUR	1000	DEUTSCHE BANK AG (DB)	4.592	15/01/2026	NA/NA/NA	Diversified Banking Inst	100k/100k		100	2.4x		100.19			
EUR	750	E.ON SE (EOANGR)	3.375	15/01/2031	Baa2/BBB/A-	Electric-Distribution	1k/1k	140.5	99.449	2.8x	137.8	99.34			-3
EUR	750	E.ON SE (EOANGR)	3.75	15/01/2036	Baa2/BBB/A-	Electric-Distribution	1k/1k	157.9	99.383	3.3x	153.9	99.35			-4
EUR	5000	EFSS (EFSS)	2.625	16/07/2029	NA/AA/NA	Sovereign Agency	1k/1k	63.6	99.509	4.8x	60.8	99.77			-3
EUR	1000	ENI SPA (ENIIM)	3.875	15/01/2034	Baa1/A-/A-	Oil Comp-Integrated	100k/1k	182.1	99.277	4.1x	172.2	99.83			-10
EUR	850	GENERAL MOTORS FINL CO (GM)	3.9	12/01/2028	Baa2/BBB/BBB(EXP)	Auto-Cars/Light Trucks	100k/1k	180.3	99.945	4x	170.3	100.21			-10
EUR	1500	LAND HESSEN (HESSEN)	2.75	10/01/2034	NA/AA+/NA	Regional Authority	1k/1k	60.1	99.51	1.2x	61.0	99.70			+1
EUR	750	MEDIOBANCA DI CRED FIN (BACRED)	3.25	30/11/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	112.6	99.935	1.6x	110.5	100.12			-2
EUR	500	SCHAEFFLER AG (SHAEFF)	4.5	14/08/2026	NA/NA/BB+	Auto/Trk Prts&Equip-Orig	100k/100k	235.1	99.727	5.8x	183.4	100.87			-52
EUR	600	SCHAEFFLER AG (SHAEFF)	4.75	14/08/2029	NA/NA/BB+	Auto/Trk Prts&Equip-Orig	100k/100k	284.0	99.429	5.2x	247.3	101.01			-37
GBP	600	CREDIT AGRICOLE SA (ACAFP)	5.375	15/01/2029	A3/A-/A+	Diversified Banking Inst	100k/100k	165.0	99.833	1.8x	153.9	100.38			-11
GBP	350	GENERAL MOTORS FINL CO (GM)	5.5	12/01/2030	Baa2/BBB/BBB(EXP)	Auto-Cars/Light Trucks	100k/1k	190.0	99.531	2.9x	183.6	99.65			-6
GBP	500	OEKB OEST. KONTROLLBANK (OKB)	4.125	22/07/2027	NA/NA/NA	Special Purpose Banks	100k/1k	34.9	99.956	1.7x	34.9	100.18			-0
GBP	500	SCOTTISH HYDRO ELECTRIC (SSELN)	5.5	15/01/2044	Baa1/NA/NA	Electric-Transmission	100k/1k	115.0	98.751	3.5x	109.3	99.28			-6
USD	750	AMERICAN HONDA FINANCE (HNDA)	4.9	10/01/2034	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	93.0	99.687	4.7x	92.9	99.84			-0
USD	850	AMERICAN HONDA FINANCE (HNDA)	4.95	09/01/2026	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	60.0	99.985	2.2x	55.8	100.23			-4
USD	400	AMERICAN HONDA FINANCE (HNDA)	FRN	09/01/2026	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k		100	1.4x		99.94			
USD	800	AUST & NZ BANKING GROUP (ANZ)	FRN	18/01/2027	NA/NA/NA	Commer Banks Non-US	250k/1k		100	2.8x		100.13			
USD	650	BPCE SA (BPCEGP)	5.203	18/01/2027	NA/NA/NA	Commer Banks Non-US	250k/1k	108.0	100	4.6x	99.4	100.46			-9
USD	1000	BPCE SA (BPCEGP)	5.716	18/01/2030	NA/BBB+/NA	Commer Banks Non-US	250k/1k	175.0	100	3.6x	166.5	100.62			-9
USD	900	BPCE SA (BPCEGP)	6.508	18/01/2035	NA/BBB/NA	Commer Banks Non-US	250k/1k	250.0	100	4.6x	236.1	101.13			-14
USD	300	BREAD FINANCIAL HLDGS (BFH)	9.75	15/03/2029	NA/NA/NA	Finance-Credit Card	2k/1k	553.0	101		528.3	101.80			-25
USD	800	FAB SUKUK COMPANY LTD (FABUH)	4.779	23/01/2029	NA/NA/NA	Commer Banks Non-US	200k/1k	85.0	100	1x	89.1	99.91			+4
USD	800	MERCEDES-BENZ FIN NA (MBGGR)	4.8	11/01/2027	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	70.0	99.898	2.1x	73.2	100.07			+3
USD	850	MERCEDES-BENZ FIN NA (MBGGR)	4.85	11/01/2029	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	90.0	99.881	3.1x	93.1	100.04			+3
USD	700	MERCEDES-BENZ FIN NA (MBGGR)	4.9	09/01/2026	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	55.0	99.963	1.9x	50.4	100.24			-5
USD	750	MERCEDES-BENZ FIN NA (MBGGR)	5	11/01/2034	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	100.0	99.883	4.7x	102.6	99.86			+3
USD	650	MERCEDES-BENZ FIN NA (MBGGR)	FRN	09/01/2026	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k			1.3x		100.17			
USD	750	NATIONAL GRID PLC (NGGLN)	5.418	11/01/2034	Baa2/BBB/BBB	Electric-Distribution	2k/1k	142.0	100	2.7x	143.6	99.93			+2
USD	500	PRINCIPAL LFE GLB FND II (PFG)	5	16/01/2027	NA/A+/NA	Life/Health Insurance	2k/1k	90.0	99.961	4x	80.9	100.41			-9
USD	450	REALTY INCOME CORP (O)	4.75	15/02/2029	A3/A-/NA	REITS-Single Tenant	2k/1k	95.0	99.225	2x	98.1	99.37			+3
USD	800	REALTY INCOME CORP (O)	5.125	15/02/2034	A3/NA/NA	REITS-Single Tenant	2k/1k	125.0	98.91	2.1x	126.6	98.97			+2
USD	400	REGENCY CENTERS LP (REG)	5.25	15/01/2034	Baa1/BBB+/NA	REITS-Shopping Centers	2k/1k	130.0	99.617	5.3x	126.0	99.99			-4
USD	700	RGA GLOBAL FUNDING (RGA)	5.5	11/01/2031	A1/AA-/NA	Reinsurance	2k/1k	160.0	99.599	2.1x	152.3	100.11			-8
USD	3250	SAUDI INTERNATIONAL BOND (KSA)	4.75	16/01/2030	A1/NA/A+	Sovereign	200k/1k	90.0	99.295		95.8	99.40			+6
USD	4000	SAUDI INTERNATIONAL BOND (KSA)	5	16/01/2034	A1/NA/A+	Sovereign	200k/1k	110.0	98.993		107.6	99.48			-2
USD	4750	SAUDI INTERNATIONAL BOND (KSA)	5.75	16/01/2054	A1/NA/A+	Sovereign	200k/1k	170.0	97.792		163.7	98.55			-6
USD	350	SIXTH STREET SPECIALTY (TSLX)	6.125	01/03/2029	Baa3/BBB-/BBB(EXP)	Investment Companies	2k/1k	240.0	99.036	4.3x	228.7	99.68			-11
USD	500	SK HYNIX INC (HYUELE)	5.5	16/01/2027	Baa2/BBB-/BBB	Electronic Compo-Semicon	200k/1k	145.0	99.894	5.6x	143.4	100.06			-2
USD	1000	SK HYNIX INC (HYUELE)	5.5	16/01/2029	Baa2/BBB-/BBB	Electronic Compo-Semicon	200k/1k	167.0	99.548	3.7x	164.4	99.77			-3
USD	500	SOUTHERN CAL EDISON (EIX)	4.875	01/02/2027	A2/A-/A-	Electric-Integrated	1k/1k	75.0	99.98	3x	73.5	100.26			-1
USD	900	SOUTHERN CAL EDISON (EIX)	5.2	01/06/2034	A2/A-/A-	Electric-Integrated	1k/1k	120.0	99.902	2.3x	113.5	100.58			-6
USD	500	TC ZIRAAT BANKASI AS (TCZIRA)	8	16/01/2029	NA/NA/B-	Commer Banks Non-US	200k/1k	99.495			402.9	100.25			
USD	300	ZJ XINCHANG INV DEV CO (ZJXCID)	6	11/01/2027	NA/NA/NA	Distribution/Wholesale	200k/1k		100		194.9	100.02			

EUR	1000	BPCE SA (BPCEGP)	3.875	11/01/2029	Baa1/BBB+/A	Commer Banks Non-US	100k/100k	196.9	99.92	1.4x	181.3	99.99	ca	-16
EUR	1000	BPCE SA (BPCEGP)	4.25	11/01/2035	Baa1/BBB+/A	Commer Banks Non-US	100k/100k	232.0	99.219	1.9x	203.1	100.63		-29
EUR	750	CAIXABANK SA (CABKSM)	7.5	Perp	NA/BB/NA	Commer Banks Non-US	200k/200k		100	1.8x	525.7	101.74		
EUR	1250	CREDIT AGRICOLE HOME LOA (ACACB)	2.75	12/01/2028	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	77.8	99.966	1.3x	79.3	99.34		+1
EUR	1250	CREDIT AGRICOLE HOME LOA (ACACB)	2.875	12/01/2034	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	94.1	99.069	1.5x	94.5	97.93		+0
EUR	750	DZ HYP AG (DZHYP)	2.75	28/02/2031	Aaa/AAA/NA	Mortgage Banks	1k/1k	84.3	99.851	1.5x	85.3	98.95		+1
EUR	1250	ING BANK NV (INTNED)	2.625	10/01/2028	Aaa/AAA/AAA	Commer Banks Non-US	100k/100k	72.8	99.622	1.1x	73.6	99.09		+1
EUR	1250	ING BANK NV (INTNED)	2.75	10/01/2032	Aaa/AAA/AAA	Commer Banks Non-US	100k/100k	87.1	99.315	1.4x	87.7	98.44		+1
EUR	6000	KFW (KFW)	2.375	05/08/2027	Aaa/AAA/NA	Special Purpose Banks	1k/1k	45.0	99.767	3.3x	45.8	99.26		+1
EUR	3000	KFW (KFW)	2.625	10/01/2034	Aaa/AAA/NA	Special Purpose Banks	1k/1k	56.5	99.991	9x	58.0	98.89		+1
EUR	850	MERCEDES-BENZ INT FINCE (MBGGR)	3	10/07/2027	A2/A/A	Auto-Cars/Light Trucks	1k/1k	101.9	99.776	2.4x	89.4	99.65		-12
EUR	850	MERCEDES-BENZ INT FINCE (MBGGR)	3.25	10/01/2032	A2/A/A	Auto-Cars/Light Trucks	1k/1k	133.8	99.84	2.9x	119.2	99.88		-15
EUR	1250	NEDER WATERSCHAPSBANK (NEDWBK)	2.625	10/01/2034	NA/NA/NA	Special Purpose Banks	100k/1k	70.5	98.963	1.5x	71.9	97.70		+1
EUR	500	RED ELECTRICA FIN SA UNI (REESM)	3	17/01/2034	NA/NA/NA	Electric-Transmission	100k/100k	102.0	99.405	3.5x	97.1	98.77		-5
EUR	1500	REPUBLIKA SLOVENIJA (SLOREP)	3	10/03/2034	A3/AA-/A	Sovereign	1k/1k	102.9	99.621	4.5x	91.2	99.26		-12
EUR	500	RWE AG (RWE)	3.625	10/01/2032	Baa2/NA/BBB+	Electric-Generation	100k/1k	175.6	99.489	1.5x	162.0	99.52		-14
EUR	1250	UBS GROUP AG (UBS)	4.125	09/06/2033	A3/A-/A	Diversified Banking Inst	200k/1k	224.0	99.477	2.7x	203.5	99.98		-20
EUR	750	UNICREDIT BK AUSTRIA AG (BACA)	2.875	10/11/2028	Aaa/NA/NA	Commer Banks Non-US	100k/100k	94.8	99.823	3.3x	91.4	99.31		-3
GBP	1250	ASIAN DEVELOPMENT BANK (ASIA)	3.875	22/07/2027	Aaa/AAA/AAA	Supranational Bank	1k/1k	32.8	99.857	1.4x	32.3	99.46		-1
GBP	350	FORD MOTOR CREDIT CO LLC (F)	5.625	09/10/2028	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	100k/1k	210.0	99.928	1.7x	201.6	99.71		-8
GBP	300	NATIONAL GRID PLC (NGGLN)	5.35	10/07/2039	Baa1/BBB+/NA	Electric-Distribution	100k/1k	120.0	99.867	2.6x	119.7	98.54		-0
USD	900	BBVA BANCOMER SA TEXAS (BBVASM)	8.125	08/01/2039	Baa3/NA/BB	Money Center Banks	200k/1k	421.4	100	1.3x	379.7	102.30		-42
USD	400	CAMDEN PROPERTY TRUST (CPT)	4.9	15/01/2034	A3/A-/A-	REITS-Apartments	2k/1k	105.0	99.638	2.8x	111.5	98.39		+7
USD	1500	CREDIT AGRICOLE SA (ACAFP)	6.251	10/01/2035	Baa1/BBB+/A-	Diversified Banking Inst	250k/1k	235.0	100	2.7x	208.9	101.26		-26
USD	575	DUKE ENERGY CAROLINAS (DUK)	4.85	15/01/2034	Aa3/A/NA	Electric-Integrated	2k/1k	100.0	99.614	2.4x	97.0	99.12		-3
USD	700	GA GLOBAL FUNDING TRUST (GBLATL)	5.5	08/01/2029	A2/A-/A	Life/Health Insurance	150k/1k	175.0	99.419	1.8x	170.7	99.50		-4
USD	450	GLOBAL PART/GLP FINANCE (GLP)	8.25	15/01/2032	B2/B+/NA	Pipelines	2k/1k		100		382.9	102.09		
USD	2500	HUNGARY (REPHUN)	5.5	26/03/2036	Baa2/BBB-/BBB	Sovereign	200k/1k	180.0	97.883		166.1	98.64		-14
USD	1000	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.25	08/01/2027	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	130.0	99.647	2.9x	117.0	100.10		-13
USD	700	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.3	08/01/2029	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	145.0	99.818	4x	138.2	100.04		-7
USD	500	HYUNDAI CAPITAL AMERICA (HYNMTR)	5.4	08/01/2031	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k	155.0	99.643	6.8x	145.3	99.94		-10
USD	300	HYUNDAI CAPITAL AMERICA (HYNMTR)	FRN	08/01/2027	Baa1/BBB+/NA	Auto-Cars/Light Trucks	2k/1k		100	1.5x		100.09		
USD	5000	INTL BK RECON & DEVELOP (IBRD)	4	10/01/2031	Aaa/AAA/NA	Supranational Bank	1k/1k	16.7	99.505		16.0	99.30		-1
USD	750	NATIONAL AUSTRALIA BANK (NAB)	4.951	10/01/2034	Aa3/AA-/NA	Commer Banks Non-US	250k/1k	105.0	100	3.6x	95.2	100.06		-10
USD	500	NATIONAL AUSTRALIA BANK (NAB)	FRN	10/12/2025	Aa3/AA-/NA	Commer Banks Non-US	250k/1k		100	2.5x		100.07		
USD	1000	NATIONAL AUSTRALIA BK/NY (NAB)	4.75	10/12/2025	Aa3/AA-/NA	Commer Banks Non-US	250k/1k	53.0	99.837	2.6x	48.1	100.00		-5
USD	500	NORTHWESTERN MUTUAL GLBL (NWMLIC)	4.71	10/01/2029	Aaa/AA+/AAA	Life/Health Insurance	2k/1k	80.0	99.969	1.7x	73.0	100.31		-7
USD	500	PACIFICORP (BRKHEC)	5.1	15/02/2029	A2/A/NA	Electric-Integrated	2k/1k	120.0	99.969	4.6x	95.4	101.04		-25
USD	700	PACIFICORP (BRKHEC)	5.3	15/02/2031	A2/A/NA	Electric-Integrated	2k/1k	140.0	99.827	2.9x	114.3	101.14		-26
USD	1100	PACIFICORP (BRKHEC)	5.45	15/02/2034	A2/A/NA	Electric-Integrated	2k/1k	155.0	99.821	2.6x	137.5	100.62		-18
USD	1500	PACIFICORP (BRKHEC)	5.8	15/01/2055	A2/A/NA	Electric-Integrated	2k/1k	175.0	99.399	2.6x	165.0	99.07		-10
USD	500	REPUBLIC OF INDONESIA (INDON)	4.4	10/03/2029	Baa2/BBB/BBB	Sovereign	200k/1k	74.4	98.852	3x	76.3	98.76		+2
USD	650	REPUBLIC OF INDONESIA (INDON)	4.7	10/02/2034	Baa2/BBB/BBB	Sovereign	200k/1k	93.2	98.81	2.5x	87.5	98.68		-6
USD	900	REPUBLIC OF INDONESIA (INDON)	5.1	10/02/2054	Baa2/BBB/BBB	Sovereign	200k/1k	111.4	98.481	1.9x	101.2	98.07		-10
USD	350	UNION ELECTRIC CO (AEE)	5.25	15/01/2054	A2/A/NA	Electric-Integrated	2k/1k	123.0	99.267	4x	113.0	98.58		-10

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EUR	1000	BANCO SANTANDER SA (SANTAN)	3.5	09/01/2030	A2/A+/A	Diversified Banking Inst	100k/100k	160.9	99.527	1.2x	160.9	98.98	-0
EUR	1250	BANCO SANTANDER SA (SANTAN)	3.5	09/01/2028	A2/A+/A	Diversified Banking Inst	100k/100k	136.4	99.913	1.3x	136.5	99.57	+0
EUR	1500	BANCO SANTANDER SA (SANTAN)	3.75	09/01/2034	A2/A+/A	Diversified Banking Inst	100k/100k	174.4	99.452	1.7x	171.9	98.83	-2
EUR	1500	BANQUE FED CRED MUTUEL (BFCM)	4.375	11/01/2034	NA/BBB+/A-	Commer Banks Non-US	100k/100k	240.5	99.318	2x	241.6	98.31	+1
EUR	1000	COMMERZBANK AG (CMZB)	2.75	11/01/2027	Aaa/NA/NA	Commer Banks Non-US	1k/1k	64.2	99.846	1.7x	64.7	99.47	+0
EUR	1000	COMMERZBANK AG (CMZB)	2.75	09/01/2031	Aaa/NA/NA	Commer Banks Non-US	1k/1k	85.8	99.43	1.4x	86.5	98.63	+1
EUR	1250	CREDIT AGRICOLE SA (ACAFP)	6.5	Perp	NA/BBB-/BBB	Diversified Banking Inst	100k/100k		100	2.1x	459.1	99.85	
EUR	750	DANSKE BANK A/S (DANBNK)	3.875	09/01/2032	Baa2/BBB+/A+	Commer Banks Non-US	100k/1k	190.4	99.831	1.3x	189.6	99.24	-1
EUR	1000	ERSTE GROUP BANK AG (ERSTBK)	2.875	09/01/2031	Aaa/NA/NA	Commer Banks Non-US	100k/100k	97.9	99.395	2x	97.3	98.74	-1
EUR	1000	LAND NIEDERSACHSEN (NIESA)	2.625	09/01/2034	NA/NA/AAA	Regional Authority	1k/1k	60.3	99.368	1.6x	60.2	98.70	-0
EUR	750	LB BADEN-WUERTTEMBERG (LBBW)	2.75	12/03/2031	Aaa/NA/NA	Regional Banks-Non US	1k/1k	81.9	99.999	1.7x	81.5	99.18	-0
EUR	500	LLOYDS BANKING GROUP PLC (LLOYDS)	4.375	05/04/2034	Baa1/BBB-/BBB+	Diversified Banking Inst	100k/1k	258.0	99.49	4.8x	254.9	98.93	-3
EUR	600	RCI BANQUE SA (RENAUL)	3.875	12/01/2029	Baa1/BBB-/NA	Auto-Cars/Light Trucks	1k/1k	195.5	99.897	1.6x	186.5	99.72	-9
EUR	750	TOYOTA MOTOR FINANCE BV (TOYOTA)	3.125	11/01/2027	A1/A+/NA	Auto-Cars/Light Trucks	100k/1k	99.4	99.898	1.9x	94.8	99.69	-5
EUR	500	TOYOTA MOTOR FINANCE BV (TOYOTA)	3.125	11/07/2029	A1/A+/NA	Auto-Cars/Light Trucks	100k/1k	132.1	99.397	2.1x	120.2	99.31	-12
GBP	1000	EUROPEAN INVESTMENT BANK (EIB)	3.625	12/01/2032	NA/NA/AAA	Supranational Bank	1k/1k	15.3	99.312	1.3x	14.6	97.92	-1
GBP	1250	KFW (KFW)	3.75	09/01/2029	Aaa/AAA/NA	Special Purpose Banks	1k/1k	28.0	99.783	2x	25.8	99.11	-2
GBP	400	MET LIFE GLOB FUNDING I (MET)	4.5	09/07/2027	Aa3/AA-/AA-	Multi-line Insurance	100k/1k	100.0	99.984	1.3x	99.4	99.42	-1
USD	500	BARCLAYS BANK PLC (BACR)	5.38	08/07/2024	NA/NA/NA	Commer Banks Non-US	250k/1k		100			99.75	
USD	1750	BNP PARIBAS (BNP)	5.176	09/01/2030	Aa3/A+/AA-	Diversified Banking Inst	200k/1k	125.0	100	2.7x	114.9	100.51	-10
USD	500	CATERPILLAR FINL SERVICE (CAT)	4.5	08/01/2027	A2/A/A+	Machinery-Constr&Mining	1k/1k	45.0	99.892	2.4x	39.3	100.17	-6
USD	600	CONSUMERS ENERGY CO (CMS)	4.6	30/05/2029	A1/A/A+	Electric-Integrated	2k/1k	73.0	99.768	3.3x	67.5	100.08	-5
USD	500	COOPERAT RABOBANK UA/NY (RABOBK)	4.8	09/01/2029	Aa2/A+/AA-	Commer Banks Non-US	250k/1k	90.0	99.925	1.8x	81.8	100.32	-8
USD	1000	COOPERAT RABOBANK UA/NY (RABOBK)	4.85	09/01/2026	Aa2/A+/AA-	Commer Banks Non-US	250k/1k	55.0	99.962	1.5x	46.4	100.22	-9
USD	600	DUKE ENERGY CORP (DUK)	4.85	05/01/2027	Baa2/BBB/NA	Electric-Integrated	2k/1k	75.0	99.989	2.7x	69.3	100.31	-6
USD	650	DUKE ENERGY CORP (DUK)	4.85	05/01/2029	Baa2/BBB/NA	Electric-Integrated	2k/1k	95.0	99.881	2.7x	90.5	100.16	-4
USD	1000	ENTERPRISE PRODUCTS OPER (EPD)	4.6	11/01/2027	A3/A-/A-	Pipelines	1k/1k	55.0	99.897	1.9x	52.9	100.07	-2
USD	1000	ENTERPRISE PRODUCTS OPER (EPD)	4.85	31/01/2034	A3/A-/A-	Pipelines	1k/1k	95.0	99.705	2.4x	85.4	100.03	-10
USD	1500	FORD MOTOR CREDIT CO LLC (F)	5.8	05/03/2027	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	200k/1k	175.0	99.878	2x	158.0	100.50	-17
USD	1000	FORD MOTOR CREDIT CO LLC (F)	6.05	05/03/2031	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	200k/1k	215.0	99.729	2.3x	206.6	100.16	-8
USD	1000	JOHN DEERE CAPITAL CORP (DE)	4.5	16/01/2029	A2/A/A+	Machinery-Farm	1k/1k	62.5	99.812	2.3x	60.3	99.95	-2
USD	750	JOHN DEERE CAPITAL CORP (DE)	4.5	08/01/2027	A2/A/A+	Machinery-Farm	1k/1k	45.0	99.889	2.4x	43.6	100.06	-1
USD	1500	LLOYDS BANKING GROUP PLC (LLOYDS)	5.462	05/01/2028	A3/BBB+/A	Diversified Banking Inst	200k/1k	137.5	100	3.1x	123.9	100.48	-14
USD	2000	LLOYDS BANKING GROUP PLC (LLOYDS)	5.679	05/01/2035	A3/BBB+/A	Diversified Banking Inst	200k/1k	175.0	100	3.3x	171.3	99.80	-4
USD	300	LLOYDS BANKING GROUP PLC (LLOYDS)	FRN	05/01/2028	A3/BBB+/A	Diversified Banking Inst	200k/1k		100	1.7x		99.86	
USD	750	MET LIFE GLOB FUNDING I (MET)	4.85	08/01/2029	Aa3/AA-/AA-	Multi-line Insurance	150k/1k	93.0	99.991	2.4x	96.3	99.90	+3
USD	550	MET LIFE GLOB FUNDING I (MET)	5.05	08/01/2034	Aa3/AA-/AA-	Multi-line Insurance	150k/1k	113.0	99.814		114.5	99.33	+1
USD	650	PPL ELECTRIC UTILITIES (PPL)	4.85	15/02/2034	A1/A/NA	Electric-Integrated	2k/1k	92.0	99.802	6.5x	82.1	100.28	-10
USD	1000	SANTANDER HOLDINGS USA (SANUSA)	6.174	09/01/2030	Baa2/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	225.0	100	2.1x	215.2	100.48	-10
USD	800	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.65	05/01/2029	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	75.0	99.863	2.8x	64.1	100.44	-11
USD	900	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.8	05/01/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	50.0	99.923	1.8x	46.5	100.12	-3
USD	800	TOYOTA MOTOR CREDIT CORP (TOYOTA)	4.8	05/01/2034	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	87.5	99.89	4.9x	82.9	99.84	-5
USD	500	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	05/01/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k		100	1.2x		100.42	
USD	1750	UBS GROUP AG (UBS)	5.428	08/02/2030	A3/A-/A	Diversified Banking Inst	200k/1k	152.0	99.993	3.1x	139.8	100.52	-12
USD	2250	UBS GROUP AG (UBS)	5.699	08/02/2035	A3/A-/A	Diversified Banking Inst	200k/1k	177.0	99.992	3.7x	169.8	100.06	-7
USD	1000	UNITED MEXICAN STATES (MEX)	5	07/05/2029	Baa2/BBB/BBB-	Sovereign	200k/1k	115.0	99.656		109.1	100.01	-6
USD	4000	UNITED MEXICAN STATES (MEX)	6	07/05/2036	Baa2/BBB/BBB-	Sovereign	200k/1k	215.0	99.186		186.9	101.21	-28
USD	2500	UNITED MEXICAN STATES (MEX)	6.4	07/05/2054	Baa2/BBB/BBB-	Sovereign	200k/1k	235.0	99.323		214.6	100.51	-20
USD	500	VIRGINIA ELEC & POWER CO (D)	5	15/01/2034	A2/BBB+/A	Electric-Integrated	2k/1k	115.0	99.291	4.4x	110.8	99.23	-4
USD	500	VIRGINIA ELEC & POWER CO (D)	5.35	15/01/2054	A2/BBB+/A	Electric-Integrated	2k/1k	127.0	99.746	5.4x	124.2	98.41	-3
USD	1100	WILLIAMS COMPANIES INC (WMB)	4.9	15/03/2029	Baa2/BBB/BBB	Pipelines	2k/1k	102.0	99.839	2.2x	101.1	99.90	-1
USD	1000	WILLIAMS COMPANIES INC (WMB)	5.15	15/03/2034	Baa2/BBB/BBB	Pipelines	2k/1k	122.0	99.975	2.4x	120.6	99.61	-1