

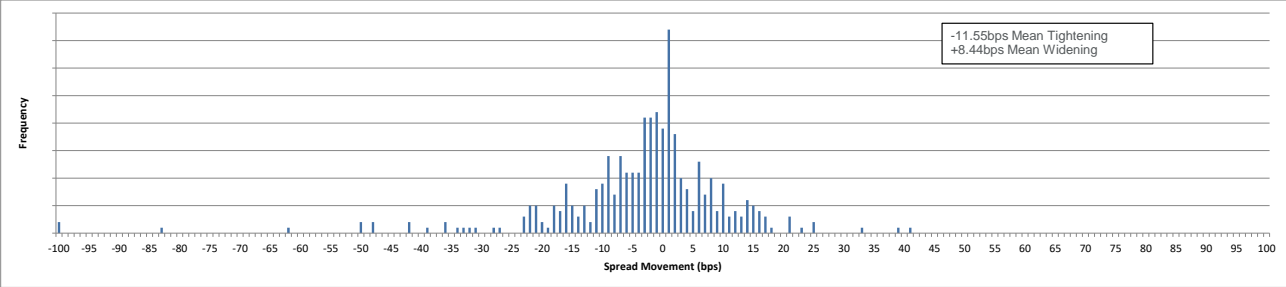
FIXED INCOME

New Issue Performance
02 February 2024



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	1800	RAKUTEN GROUP INC (RAKUTN)	11.25	15/02/2027	NA/BB/NA	E-Commerce/Products	803	97.83		636.1	102.25	-167
USD	300	BANCO INTERNAC DEL PERU (BINTPE)	7.625	16/01/2034	Baa3/BB+/NA	Commer Banks Non-US	365.2	100		250.4	105.403	-115
GBP	400	OSB GROUP PLC (OSBLN)	8.875	16/01/2030	Baa2/NA/BBB	Finance-Mtge Loan/Banker	525.2	100	2.1x	441.5	102.391	-84
USD	1250	WAND NEWCO 3 INC (CALCOL)	7.625	30/01/2032	B3/B/NA	Auto Repair Centers	351	100		289.0	103.585	-62
EUR	500	SCHAEFFLER AG (SHAEFF)	4.5	14/08/2026	Baa3/BB+/BB+	Auto/Trk Prts&Equip-Orig	235.1	99.727	5.8x	184.6	100.797	-51

FIVE WORST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	525	GLOBAL AUTO HO/AAG FH UK (GLOBAU)	8.375	15/01/2029	B2/B+/NA	Retail-Automobile	441	100		601.9	94.249	+161
USD	525	GLOBAL AUTO HO/AAG FH UK (GLOBAU)	8.75	15/01/2032	B2/B+/NA	Retail-Automobile	474	100		598.7	93.966	+125
USD	500	OTEL SUKUK LTD (OTELSU)	5.375	24/01/2031	Ba2/NA/BB+(EXP)	Investment Companies	130.8	100	7x	171.2	98.884	+40
EUR	300	UNITED GROUP BV (ADRBD)	6.75	15/02/2031	B2/B/NA	Internet Connectiv Svcs	455	100		493.7	99.387	+39
USD	600	GOLUB CAPITAL BDC (GBDC)	6	15/07/2029	Baa3/BBB-/BBB	Investment Companies	225	98.872	2.3x	257.1	98.187	+32

Thursday 01 February 2024							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	500	BELFIUS BANK SA/NV (CCBGBB)	2.875	12/02/2031	NA/NA/NA	Commer Banks Non-US	81.9	99.912	3.8x	82.0	99.84	+0
EUR	500	INVESTITIONSBAK BERLIN (IBB)	2.625	08/05/2029	NA/NA/NA	Special Purpose Banks	54.8	99.924	1.9x	56.2	99.92	+1
EUR	650	ITALGAS SPA (IGIM)	3.125	08/02/2029	NA/NA/NA	Gas-Distribution	132.2	98.975	2.8x	134.2	98.82	+2
EUR	1500	LB BADEN-WUERTEMBERG (LBBW)	4.584	09/11/2026	NA/NA/NA	Regional Banks-Non US			1.5x		100.04	
USD	400	ALEXANDRIA REAL ESTATE E (ARE)	5.25	15/05/2036	NA/NA/NA	REITs-Office Property	140.0	99.787		130.7	100.50	-9
USD	600	ALEXANDRIA REAL ESTATE E (ARE)	5.625	15/05/2054	NA/NA/NA	REITs-Office Property	150.0	99.943		147.6	100.25	-2
USD	500	BANC CREDITO INVERSIONES (BCICI)	8.75	Perp	NA/NA/NA	Commer Banks Non-US				458.8	101.40	

Wednesday 31 January 2024							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	500	ACHMEA BANK NV (ACHMEA)	3	07/02/2034	NA/NA/NA	Mortgage Banks	88.5	99.27	5.7x	88.6	99.84	+0
EUR	500	AUTOLIV INC (ALV)	3.625	07/08/2029	NA/BBB/NA	Auto/Trk Prts&Equip-Orig	164.7	99.854	5.9x	160.7	99.92	-4
EUR	1250	BANCO BILBAO VIZCAYA ARG (BBVASM)	4.875	08/02/2036	NA/NA/NA	Commer Banks Non-US	287.8	99.803	4.2x	280.8	100.16	-7
EUR	500	BERLIN HYP AG (BHH)	2.75	07/05/2027	NA/NA/NA	Mortgage Banks	57.5	99.869	6.4x	57.6	99.93	+0
EUR	10000	BUONI POLIENALI DEL TES (BTPS)	4.15	01/10/2039	NA/NA/NA	Sovereign	11.0	99.68	7.6x	11.8	100.24	+1
EUR	1000	GEMEINSAME BUNDESLAENDER (LANDF)	2.625	07/02/2031	NA/NA/AAA(EXP)	Regional Authority	55.0	99.553	1.5x	56.8	99.84	+2
EUR	500	GOLDSTORY SASU (THOEUR)	6.75	01/02/2030	NA/NA/NA	Retail-Jewelry	463.0	100		467.1	100.40	+4
EUR	350	GOLDSTORY SASU (THOEUR)	FRN	01/02/2030	NA/NA/NA	Retail-Jewelry				100	100.41	
EUR	850	INEOS FINANCE PLC (INEGRP)	6.375	15/04/2029	NA/NA/NA	Chemicals-Diversified	434.0	100		434.2	100.17	+0
EUR	500	LAND SACHSEN-ANHALT (SACHAN)	3.15	06/02/2054	NA/NA/NA	Regional Authority	69.1	99.866	3.3x	71.2	101.38	+2
EUR	800	VOLVO TREASURY AB (VLVY)	3.125	08/09/2026	A2/A/NA	Auto-Med&Heavy Duty Trks	96.3	99.775	2.9x	96.0	99.65	-0
EUR	500	VOLVO TREASURY AB (VLVY)	3.125	08/02/2029	A2/A/NA	Auto-Med&Heavy Duty Trks	115.3	99.745	4.3x	115.4	99.62	+0
GBP	700	EUROPEAN BK RECON & DEV (EBRD)	3.875	07/02/2029	NA/NA/NA	Supranational Bank	21.2	99.599	1.3x	20.7	99.77	-0
USD	500	FIESTA PURCHASER INC (SHEARE)	7.875	01/03/2031	NA/B/NA	Food-Confectionery				367.2	101.54	
USD	280	HUATONG INTNL INV HLDNS (QDHTCO)	6.8	07/02/2027	NA/NA/NA	Investment Companies				100	99.77	
USD	1000	HUSKY INJECTION / TITAN (HUSKY)	9	15/02/2029	B3/B-/NA	Machinery-General Indust	508.0	100				
USD	725	INEOS FINANCE PLC (INEGRP)	7.5	15/04/2029	NA/NA/NA	Chemicals-Diversified	363.0	100		369.2	99.88	+6
USD	400	SCIENCE CITY GZ INV GRP (GZDZCD)	6.8	05/08/2025	NA/NA/BBB	Distribution/Wholesale				227.5	100.41	
USD	275	STL HOLDING CO LLC (DSLDDHM)	8.75	15/02/2029	NA/BB-/BB-	Bldg-Residential/Commer				100	102.15	

Tuesday 30 January 2024							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	750	ARGENTA SPARBANK (ARGSPA)	3.125	06/02/2034	NA/AAA/NA	Commer Banks Non-US	99.2	99.249	6.5x	95.5	100.32	-4
EUR	6000	BUNDESREPUB. DEUTSCHLAND (DBR)	2.5	15/08/2054	NA/NA/NA	Sovereign	4.5	99.196	12.3x	1.1	102.50	-3
EUR	450	CIRSA FINANCE INTER (LHMFPI)	6.5	15/03/2029	B2/B-/NA	Gambling (Non-Hotel)				446.8	100.09	
EUR	750	COMPASS GROUP PLC (CPGLN)	3.25	06/02/2031	A2/A/NA	Food-Catering	112.5	99.84	5.5x	110.6	100.38	-2
EUR	750	CTP NV (CTPNV)	4.75	05/02/2030	Baa3/BB-/NA	Real Estate Oper/Develop	267.5	99.714	4.7x	259.9	100.57	-0
EUR	500	DEKABANK DEUTSCHE GIRO (DEKA)	3.25	08/02/2029	NA/NA/NA	Commer Banks Non-US	122.7	99.623	3.5x	122.3	99.93	-8
EUR	3000	EUROPEAN INVESTMENT BANK (EIB)	3	15/02/2039	NA/NA/NA	Supranational Bank	64.2	99.072	15x	64.8	100.05	+1
EUR	4000	HELLENIC REPUBLIC (GGB)	3.375	15/06/2034	Ba1/NA/NA	Sovereign	119.3	99.13	8.8x	120.5	100.06	+1
EUR	1250	LANDBK HESSEN-THUERINGEN (HESLAN)	2.875	06/02/2034	NA/NA/NA	Regional Banks-Non US	74.0	99.18	1.7x	75.8	99.87	+2
EUR	1000	NRW.BANK (NRWBK)	2.625	06/02/2029	NA/NA/NA	Special Purpose Banks	51.2	99.829	2.8x	54.5	100.00	+3
EUR	700	REGION WALLONNE (WALLOO)	3	06/12/2030	NA/NA/NA	Municipal-County	45.0	99.842	3.6x	48.0	100.28	+3
USD	750	AFRICAN DEVELOPMENT BANK (AFDB)	5.75	Perp	NA/NA/NA	Supranational Bank	157.5	100	8x	163.4	101.25	+6
USD	750	AMBIPAR LUX SARL (AMBIZ)	9.875	06/02/2031	NA/BB-/BB-	Non-hazardous Waste Disp				614.8	99.35	
USD	500	FS LUXEMBOURG SARL (FSBOIE)	8.875	12/02/2031	Ba3/NA/BB-	Energy-Alternate Sources				98.727	98.85	
USD	400	JEFFERSON CAPITAL HOLDIN (JEFCAP)	9.5	15/02/2029	Ba3/NA/BB-	Finance-Other Services	548.0	100		548.0	100.59	+1
USD	500	KLA CORP (KLAC)	4.7	01/02/2034	NA/A-/A	Semiconductor Equipment	72.0	99.393	7.8x	73.3	100.20	+7
USD	750	KODIAK GAS SERVICES LLC (KGS)	7.25	15/02/2029	B2/B+/BB	Oil-Field Services	322.0	100		303.3	101.25	-9
USD	950	LANDWIRTSCH. RENTENBANK (RENTEN)	4.125	06/02/2031	Aaa/AAA/AAA	Special Purpose Banks	16.9	99.4	2.1x	14.9	100.46	-2
USD	500	OPEC FUND FOR INTL DEV (OFIDEV)	4.625	08/02/2027	NA/NA/AA+	Supranational Bank	58.4	99.845		52.7	100.26	-6
USD	1800	RAKUTEN GROUP INC (RAKUTN)	11.25	15/02/2027	NA/BB/NA	E-Commerce/Products	803.0	97.83		636.1	102.25	-167
USD	500	TURK IHRACAT KR BK (EXCRTU)	7.5	06/02/2028	NA/NA/B-	Export/Import Bank				99.154	381.8	
USD	2500	UKG INC (ULTI)	6.875	01/02/2031	B2/B-/BB	Enterprise Software/Serv	282.0	100				

Monday 29 January 2024							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	1000	ARKEA HOME LOANS (CMARK)	3.072	07/02/2034	NA/NA/NA	Finance-Mtge Loan/Banker	86.5	100	2.4x	87.4	100.56	+1
EUR	1000	BMW US CAPITAL LLC (BMWU)	3	02/11/2027	A2/A/NA	Auto-Cars/Light Trucks	90.1	99.788	2.9x	90.2	99.87	+0
EUR	1000	BMW US CAPITAL LLC (BMWU)	3.375	02/02/2034	A2/A/NA	Auto-Cars/Light Trucks	118.9	99.833	3.6x	125.6	99.88	+7
EUR	500	HYPONOE LB NOE WIEN AG (HYNOE)	3	05/02/2030	Aa1/NA/NA	Mortgage Banks	94.6	99.616	2.4x	94.1	99.92	-0
EUR	500	ICCREA BANCA SPA (ICCREA)	4.25	05/02/2030	NA/BB+/BBB-	Commer Banks Non-US	228.0	99.502	6.5x	231.4	99.53	+3
EUR	1250	NATIONAL AUSTRALIA BANK (NAB)	3.146	05/02/2031	NA/NA/NA	Commer Banks Non-US	104.0	100	3.2x	103.8	100.42	-0
GBP	250	KOMMUNALBANKEN AS (KBN)	4.125	22/07/2027	NA/NA/NA	Sovereign Agency	36.3	99.703	1.3x	36.4	99.91	+0
USD	500	3R LUX SARL (RRRBPZ)	9.75	05/02/2031	NA/BB-/BA	Oil-Comp&Exp&Prodtn				99.379	594.2	
USD	750	BLUE OWL CREDIT INCOME (OCINCC)	6.65	15/03/2031	NA/BB-/BB-	Investment Companies	290.0	98.282	2.6x	303.9	98.61	+14
USD	1000	CAPITAL ONE FINANCIAL CO (COF)	5.7	01/02/2030	Baa1/BBB/A-	Finance-Credit Card	170.0	100	7.6x	159.0	101.21	-11
USD	1000	CAPITAL ONE FINANCIAL CO (COF)	6.061	01/02/2035	Baa1/BBB/A-	Finance-Credit Card	196.0	100	7.6x	189.7	102.03	-5
USD	600	GOLUB CAPITAL BDC (GBDC)	6	15/07/2029	Baa3/BBB-/BBB	Investment Companies	225.0	98.872	2.3x	257.1	98.19	+32
USD	500	HYUNDAI CAPITAL SERVICES (HYUCAP)	5.125	05/02/2027	Baa1/NA/BBB+	Auto-Cars/Light Trucks	110.0	99.728	5.4x	106.2	100.16	-4
USD	500	HYUNDAI CAPITAL SERVICES (HYUCAP)	5.125	05/02/2029	Baa1/NA/BBB+	Auto-Cars/Light Trucks	120.0	99.587	6.4x	112.1	100.72	-8
USD	500	IBM INTERNAT CAPITAL (IBM)	4.6	05/02/2027	NA/NA/A-	Computer Services	65.0	99.842	2.9x	43.4	100.44	-12
USD	500	IBM INTERNAT CAPITAL (IBM)	4.6	05/02/2029	NA/NA/A-	Computer Services	65.0	99.854	3.7x	70.7	100.28	+6

USD	600	IBM INTERNAT CAPITAL (IBM)	4.7	05/02/2026	NA/NA/A-	Computer Services	100k/1k	45.0	99.876	2.5x	43.7	100.06	-1
USD	500	IBM INTERNAT CAPITAL (IBM)	4.75	05/02/2031	NA/NA/A-	Computer Services	100k/1k	75.0	99.77	4x	81.4	100.46	+6
USD	1000	IBM INTERNAT CAPITAL (IBM)	4.9	05/02/2034	NA/NA/A-	Computer Services	100k/1k	85.0	99.75	3.8x	91.9	100.76	+7
USD	1000	IBM INTERNAT CAPITAL (IBM)	5.25	05/02/2044	NA/NA/A-	Computer Services	100k/1k	85.0	99.596	4.6x	94.9	101.11	+10
USD	1400	IBM INTERNAT CAPITAL (IBM)	5.3	05/02/2054	NA/NA/A-	Computer Services	100k/1k	100.0	99.435	4.4x	105.5	101.73	+6
USD	1250	KINDER MORGAN INC (KMI)	5	01/02/2029	Baa2/BBB/BBB	Pipelines	2k/1k	105.0	99.834	2.7x	111.6	100.24	+7
USD	1000	KINDER MORGAN INC (KMI)	5.4	01/02/2034	Baa2/BBB/BBB	Pipelines	2k/1k	135.0	99.687	3.1x	145.8	100.44	+11
USD	1000	NATIONSTAR MTS HLD INC (COOP)	7.125	01/02/2032	NA/B/BB	Finance-Mtge Loan/Banker	2k/1k	317.0	99.251		337.2	99.27	+20
USD	900	NEXTERA ENERGY CAPITAL (NEE)	4.9	15/03/2029	Baa1/BBB+/A-	Electric-Integrated	2k/1k	95.0	99.789	2.1x	104.4	100.11	+9
USD	1000	NEXTERA ENERGY CAPITAL (NEE)	4.95	29/01/2026	Baa1/BBB+/A-	Electric-Integrated	2k/1k	65.0	99.955	1.9x	70.5	100.02	+5
USD	1100	NEXTERA ENERGY CAPITAL (NEE)	5.25	15/03/2034	Baa1/BBB+/A-	Electric-Integrated	2k/1k	120.0	99.702	2.8x	117.7	101.45	-2
USD	800	NEXTERA ENERGY CAPITAL (NEE)	5.55	15/03/2054	Baa1/BBB+/A-	Electric-Integrated	2k/1k	125.0	99.365	2.9x	138.4	100.52	+13
USD	600	NEXTERA ENERGY CAPITAL (NEE)	FRN	29/01/2026	Baa1/BBB+/A-	Electric-Integrated	2k/1k	100	1.3x			100.03	
USD	500	NORTHERN NATURAL GAS CO (BRKHEC)	5.625	01/02/2054	A2/A-/NA	Pipelines	2k/1k	127.0	99.985	9.8x	123.5	103.83	-3
USD	500	NORTHROP GRUMMAN CORP (NOC)	4.6	01/02/2029	NA/BBB+/BBB+	Aerospace/Defense	2k/1k	65.0	99.903	2.4x	76.8	100.01	+12
USD	850	NORTHROP GRUMMAN CORP (NOC)	4.9	01/06/2034	NA/BBB+/BBB+	Aerospace/Defense	2k/1k	85.0	99.918	2.6x	95.7	100.48	+11
USD	1150	NORTHROP GRUMMAN CORP (NOC)	5.2	01/06/2054	NA/BBB+/BBB+	Aerospace/Defense	2k/1k	90.0	99.614	2.8x	104.1	100.45	+14

Friday 26 January 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	JYSKE REALKREDIT A/S (JYKRE)	3	01/04/2031	NA/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	88.2	99.822	4.1x	79.1	100.50	-9
EUR	650	KAPLA HOLDING SAS (KILOTO)	FRN	31/07/2030	B1/B+/NA	Rental Auto/Equipment	100k/1k	100	100			99.72	
EUR	480	UNITED GROUP BV (ADRBID)	FRN	01/02/2029	NA/B/NA	Internet Connectiv Svcs	100k/1k	100	100			99.46	
USD	1250	HUNTINGTON BANCSHARES (HBAN)	5.709	02/02/2035	Baa1/BBB+/A-(EXP)	Super-Regional Banks-US	2k/1k	155.0	100		168.8	101.04	+14

Thursday 25 January 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	850	ASHEARD CAPITAL INC (AHTLN)	5.8	15/04/2034	Baa3/BBB-/BBB	Rental Auto/Equipment	200k/1k	172.0	99.611	5.2x	179.0	100.93	+7
USD	1000	COMERICA INC (CMA)	5.982	30/01/2030	Baa1/BBB/A-	Super-Regional Banks-US	2k/1k	195.0	100	4.8x	217.3	99.91	+22
USD	500	INTL BK RECON & DEVELOP (IBRD)	5.67	01/02/2034	Aaa/AAA/NA	Supranational Bank	10k/1k	100	100		76.5	100.19	
USD	500	JOY TRSR ASSETS HLD (ORIAS)	5.5	01/02/2027	NA/NA/A -	Invest Mgmt/Advis Serv	200k/1k	155.0	99.334		160.6	99.70	+6
USD	650	LOCKHEED MARTIN CORP (LMT)	4.5	15/02/2029	A2/A-/A-	Aerospace/Defense	2k/1k	53.0	99.779	4.2x	68.3	99.94	+15
USD	800	LOCKHEED MARTIN CORP (LMT)	4.8	15/08/2034	A2/A-/A-	Aerospace/Defense	2k/1k	68.0	99.965	5.5x	84.6	100.57	+17
USD	750	LOCKHEED MARTIN CORP (LMT)	5.2	15/02/2064	A2/A-/A-	Aerospace/Defense	2k/1k	83.0	99.679	8.5x	99.3	101.30	+6
USD	300	NEW MOUNTAIN FINANCE COR (NMFCC)	6.875	01/02/2029	Baa3/NA/BBB-	Investment Companies	2k/1k	310.0	98.964	5.7x	305.0	99.98	-15
USD	1300	NGL ENRGY OP/FIN CORP (NGL)	8.375	15/02/2032	B2/B+/BB-	Pipelines	2k/1k	426.0	100		439.9	100.75	+14
USD	300	SHANGYU ST INV OPE (SYSTIO)	5.6	30/01/2027	NA/NA/BBB-	Distribution/Wholesale	200k/1k	100	100		162.9	99.91	
USD	1000	SWEDISH EXPORT CREDIT (SEK)	4.25	01/02/2029	NA/AA+/NA	Export/Import Bank	200k/1k	26.1	99.844		24.3	100.79	-2
USD	625	TALOS PRODUCTION INC (TALO)	9	01/02/2029	B3/BB-/B+	Oil Comp-Explor&Prodtn	2k/1k	496.0	100		467.4	101.65	-29
USD	625	TALOS PRODUCTION INC (TALO)	9.375	01/02/2031	B3/BB-/B+	Oil Comp-Explor&Prodtn	2k/1k	528.0	100		493.5	102.29	-35
USD	500	TAMPA ELECTRIC CO (TE)	4.9	01/03/2029	A3/BBB/A-	Electric-Integrated	2k/1k	87.5	99.932	5x	85.6	100.94	-2

Wednesday 24 January 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	4.482	31/01/2026	A2/NA/A-	Regional Banks-Non US	100k/100k	100	4.4x			100.06	
EUR	750	FREIE HANSESTADT BREMEN (BREMN)	2.75	30/01/2032	NA/NA/AAA	Regional Authority	1k/1k	61.1	99.547	1.1x	61.7	100.62	+1
EUR	500	KOMMUNEKREDIT (KOMMUN)	3.125	24/11/2038	Aaa/AAA/NA	Regional Agencies	100k/1k	70.9	99.994	2.4x	69.6	100.96	-1
EUR	500	MUENCHENER HYPOTHEKENBNK (MUNH)	3	01/02/2034	Aaa/NA/NA	Mortgage Banks	1k/1k	75.5	99.583	6.8x	72.1	101.26	-3
EUR	750	NORDEA KIINNIUSLUOTTO (NDAFH)	4.112	31/01/2027	Aaa/NA/NA	Commer Banks Non-US	100k/1k	100	100			100.03	
EUR	1000	NORDEA KIINNIUSLUOTTO (NDAFH)	3	31/01/2031	Aaa/NA/NA	Commer Banks Non-US	100k/1k	78.2	99.9		78.2	100.85	-0
EUR	1250	ONTARIO (PROVINCE OF) (ONT)	3.1	31/01/2034	Aa3/A+/AA-	Regional Authority	100k/1k	82.2	99.611	2.3x	81.3	101.05	-1
EUR	1500	RAIFFEISEN BANK INTL (RBI/AV)	FRN	30/01/2029	Aa1/NA/NA	Commer Banks Non-US	100k/100k	100	100			99.87	
EUR	800	REGION OF ILE DE FRANCE (IDF)	3.2	25/05/2034	Aa2/NA/AA-	Regional Authority	100k/100k	36.0	99.789	3.1x	36.8	101.06	+1
EUR	300	UNITED GROUP BV (ADRBID)	6.75	15/02/2031	B2/B/NA	Internet Connectiv Svcs	100k/1k	455.0	100		493.7	99.39	+39
EUR	650	UNITED GROUP BV (ADRBID)	FRN	15/02/2031	B2/B/NA	Internet Connectiv Svcs	100k/1k	100	100			99.54	
EUR	800	ZF EUROPE FINANCE BV (ZFFNGR)	4.75	31/01/2029	Ba1/BB-/NA	Auto/Trk Prts&Equip-Orig	100k/100k	253.9	100	4.1x	278.9	99.59	-25
USD	1500	CAESARS ENTERTAIN INC (CZR)	6.5	15/02/2032	Ba3/B+ /+NA	Casino Services	2k/1k	235.0	100		230.1	101.38	+5
USD	500	FREEDOM MORTGAGE HOLD (FREMOR)	9.25	01/02/2029	B2/B+/EXP)	Finance-Mtge Loan/Banker	2k/1k	516.0	100				
USD	1200	KOREA ELECTRIC POWER CO (KORELE)	4.875	31/01/2027	Aa2/NA/NA	Electric-Integrated	200k/1k	80.0	99.807	2.8x	85.6	100.04	+6
USD	1500	KUNTARAHOTIUS OYJ (KUNTA)	4.25	31/01/2029	Aa1/AA+/NA	Regional Agencies	200k/1k	22.6	99.942	2.9x	20.6	100.91	-2
USD	600	LB BADEN-WUERTEMBERG (LBBW)	4.761	02/02/2026	NA/NA/NA	Regional Banks-Non US	2k/2k	38.6	100		39.2	100.15	+1
USD	500	MERLIN ENTERTAINMENTS GR (MERLLM)	7.375	15/02/2031	NA/B+/NA	Resorts/Theme Parks	200k/1k	328.0	100		348.2	100.26	+20
USD	600	NATIONAL RURAL UTIL COOP (NRUC)	4.8	05/02/2027	A2/A-/A(EXP)	Electric-Distribution	2k/1k	62.5	99.97	2.2x	69.8	100.26	+7
USD	500	NATIONAL RURAL UTIL COOP (NRUC)	4.85	07/02/2029	A2/A-/A(EXP)	Electric-Distribution	2k/1k	77.0	99.969	3x	84.2	100.78	+7
USD	450	NATIONAL RURAL UTIL COOP (NRUC)	5	07/02/2031	A2/A-/A(EXP)	Electric-Distribution	2k/1k	90.0	99.737	3.8x	99.6	100.84	+10
USD	300	NATIONAL RURAL UTIL COOP (NRUC)	FRN	05/02/2027	A2/A-/A(EXP)	Electric-Distribution	2k/1k	100	1.2x			99.89	
USD	600	PACCAR FINANCIAL CORP (PCAR)	4.6	31/01/2029	A1/A+/NA	Auto-Med&Heavy Duty Trks	1k/1k	55.0	99.837	2.4x	64.2	100.57	+9
USD	600	PROCTER & GAMBLE CO/THE (PG)	4.35	29/01/2029	Aa3/NA/NA	Cosmetics&Toiletries	2k/1k	27.0	99.956	2.7x	39.6	100.55	+13
USD	750	PROCTER & GAMBLE CO/THE (PG)	4.55	29/01/2034	Aa3/NA/NA	Cosmetics&Toiletries	2k/1k	37.0	100	2.8x	51.3	101.21	+14
USD	1500	STATE STREET CORP (STT)	6.7	Perp	Baa1/BBB/BBB+	Fiduciary Banks	1k/1k	100	4.3x		304.2	99.50	

Tuesday 23 January 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	6500	BUNDESREPUB. DEUTSCHLAND (DBR)	1.8	15/08/2053	Aaa/NA/AAA/A	Sovereign	0.01/0.01	-0.5	84.651	6.4x		88.06	
EUR	1500	COOPERATIVE RABOBANK UA (RABOBK)	3.064	01/02/2034	Aaa/NA/NA	Commer Banks Non-US	100k/100k	78.9	99.81	2x	77.5	101.34	-1
EUR	1033	ESM TBILL (ESMTB)	0	18/07/2024	P-1/0.1+NA	Sovereign Agency	0.01/0.01		98.2191		1.6	98.33	
EUR	500	HAMBURG COMMERCIAL BANK (HCBOB)	3.625	30/01/2026	Aa3/NA/NA	Regional Banks-Non US	1k/1k	106.5	99.779	8x	85.0	100.36	-21
EUR	500	IBERCAJA BANCO SA (CAZAR)	4.375	30/07/2028	Baa2/NA/BBB-	Commer Banks Non-US	100k/100k	208.3	99.861	9.8x	192.1	100.83	-16
EUR	500	JYSKE BANK A/S (JYBC)	5.125	01/05/2035	NA/BBB/NA	Commer Banks Non-US	100k/1k	298.0	99.747	4.5x	281.9	101.44	-6
EUR	650	NEW YORK LIFE GLOBAL FDG (NYLIFE)	3.45	30/01/2031	Aaa/AA+/AAA	Mutual Insurance	100k/1k	123.7	99.81	1.8x	117.1	101.21	-7
EUR	600	OTP BANK NYRT (OTPHB)	5	31/01/2029	Baa3/NA/NA	Commer Banks Non-US	100k/1k	274.6	99.915	1.9x	278.7	100.26	+4
EUR	1250	SOCIETE GENERALE SFH (SOCFSH)	3	01/02/2027	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	66.2	100	2x	67.2	100.33	+1
GBP	6000	UNITED KINGDOM GILT (UKT)	4.375	31/07/2054	NA/NA/NA	Sovereign	0.01/0.01	1.8	96.808	12.8x	1.3	98.60	-0
USD	600	AMERICAN HOMES 4 RENT (AMH)	5.5	01/02/2034	Baa2/BBB/NA	REITS-Apartments	2k/1k	137.0	99.893	4x	149.9	100.88	+13
USD	750	BANK OF NEW ZEALAND (BZLNZ)	5.076	30/01/2029	A1/AA-/NA	Commer Banks Non-US	250k/1k	103.0	100	5.7x	99.9	101.08	-3
USD	1500	CODELCO INC (CDEL)	6.44	26/01/2036	Baa1/BBB+/BBB+	Non-Ferrous Metals	200k/1k	230.0	99.942		213.8	103.4	

USD	1750	GACI FIRST INVESTMENT (PIFKSA)	5.25	29/01/2034	A1/NA/A+	Investment Companies	200k/1k	145.0	97.684	5.1x	137.8	99.91	-7
USD	1500	GACI FIRST INVESTMENT (PIFKSA)	5.375	29/01/2054	A1/NA/A+	Investment Companies	200k/1k	205.0	86.618	3x	205.5	89.02	+0
USD	1500	IVORY COAST (IVVCT)	8.25	30/01/2037	Ba3/BB-/BB-	Sovereign	200k/1k	434.9	98.099		436.5	100.01	+2
USD	600	MIDAMERICAN ENERGY CO (BRKHEC)	5.3	01/02/2055	Aa2/A/A	Electric-Integrated	2k/1k	98.0	99.576	5.5x	105.9	101.69	+8
USD	300	MIRAE ASSET SECURITIES (DAESEC)	5.875	26/01/2027	Baa2/BBB/NA	Finance-Invest Bnkr/Brkr	200k/1k	200.0	99.252	11.3x	188.0	99.97	-12
USD	300	MIRAE ASSET SECURITIES (DAESEC)	6	26/01/2029	Baa2/BBB/NA	Finance-Invest Bnkr/Brkr	200k/1k	222.0	98.966	12.3x	199.5	100.75	-23
USD	600	NEW YORK LIFE GLOBAL FDG (NYLIFE)	4.7	29/01/2029	Aaa/AA+/AAA	Mutual Insurance	2k/1k	72.0	99.819	1.6x	74.3	100.56	+2
USD	350	PRIVATE EXPORT FUNDING (PEFCO)	4.3	15/12/2028	Aaa/NA/AA+	Finance-Commercial	2k/1k	27.0	99.991		13.7	101.46	-13
USD	300	PRIVATE EXPORT FUNDING (PEFCO)	4.6	15/02/2034	Aaa/NA/AA+	Finance-Commercial	2k/1k	52.0	99.735		52.0	101.57	+0
USD	1500	TRUIST FINANCIAL CORP (TFC)	5.435	24/01/2030	A/NA/A	Commer Banks-Southern US	2k/1k	142.0	100	5x	151.4	100.39	+9
USD	2000	TRUIST FINANCIAL CORP (TFC)	5.711	24/01/2035	A3/A-/A	Commer Banks-Southern US	2k/1k	162.0	100	5.4x	166.9	101.20	+5

Friday 19 January 2024								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	LA BANQUE POST HOME LOAN (LBPSFH)	3.125	29/01/2034	NA/AAA/NA	Finance-Mlge Loan/Banker	100k/100k	85.5	99.78	4.8x	84.6	101.25	-1
USD	600	EMIRATES NBD BANK PJSC (EBIUH)	FRN	31/01/2029	A2/NA/A+	Regional Banks-Non US	200k/1k					99.89	
USD	1100	HUB INTERNATIONAL LTD (HBGCN)	7.25	15/06/2030	NA/B/A	Insurance Brokers	2k/1k	262.0	102		252.7	103.16	-9
USD	1900	HUB INTERNATIONAL LTD (HBGCN)	7.375	31/01/2032	Caa2/B-/NA	Insurance Brokers	2k/1k	324.0	100				
USD	300	NATIONAL AUSTRALIA BANK (NAB)	FRN	29/01/2026	Aa3/AA-/NA	Commer Banks Non-US	250k/1k					99.71	

Thursday 18 January 2024								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	800	ARAB BK ECO DEV AFRICA (ARBBNK)	3.75	25/01/2027	Aa2/AA/NA	Supranational Bank	100k/1k	146.0	99.844	2.6x	146.3	100.24	+0
EUR	900	CA AUTOBANK SPA IE (CAABNK)	4.729	28/01/2026	Baa1/NA/A-	Finance-Auto Loans	100k/1k			1.3x		100.10	
EUR	600	CAJAMAR CAJA RURAL SOC (CAJAMA)	3.375	25/07/2029	NA/(P)AA+/NA	Commer Banks Non-US	100k/100k	124.9	99.664	1.5x	125.2	100.10	+0
EUR	300	EUROBANK ERG SVCS HLDGS (EUROB)	6.25	25/04/2034	Ba3/NA/B+	Commer Banks Non-US	100k/1k			5.7x	421.9	99.70	
EUR	1500	HUNGARY (REPHUN)	4	25/07/2029	Baa2/BBB-/BBB	Sovereign	1k/1k	202.5	98.698	3.4x	208.3	99.23	+6
EUR	500	LAND HESSEN (HESSEN)	3.944	25/01/2028	NA/AA+/NA	Regional Authority	1k/1k			100.261		100.16	
EUR	650	LOGICOR FINANCING SARL (LOGICR)	4.625	25/07/2028	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	242.4	99.807	3.7x	233.1	100.71	-9
EUR	750	OMERS FINANCE TRUST (OMERFT)	3.125	25/01/2029	Aa1/AA+/AAA	Invest Mgmt/Advis Serv	250k/1k	101.7	99.45	7.9x	92.8	100.53	-9
EUR	4500	REPUBLIC OF AUSTRIA (RAGB)	2.9	20/02/2034	NA/AA+/NA	Sovereign	0.1k/0.1k	59.6	99.704	0.6x	56.6	101.47	-3
EUR	500	SIXT SE (SIXGR)	3.75	25/01/2029	NA/BBB/NA	Rental Auto/Equipment	1k/1k	174.2	99.055	4x	157.0	100.54	-17
EUR	2000	UNITED MEXICAN STATES (MEX)	4.4899	25/05/2032	Baa2/BBB-/BBB-	Sovereign	100k/1k	226.0	100	2.8x	221.8	101.43	-4
USD	2000	AFRICAN DEVELOPMENT BANK (AFDB)	4.125	25/02/2027	Aaa/AAA/AAA	Supranational Bank	1k/1k	10.3	99.721		10.9	100.03	+1
USD	5000	BANK OF AMERICA CORP (BAC)	5.468	23/01/2035	A1/A-/A-	Diversified Banking Inst	2k/1k	133.0	100	3.6x	134.5	101.84	+1
USD	500	BLACKSTONE PRIVATE CRE (BCRED)	6.25	25/01/2031	Baa3/BBB-/NA	Investment Companies	2k/1k	245.0	98.299	2.8x	247.7	99.52	-3
USD	2500	BNG BANK NV (BNG)	4.25	25/01/2029	Aaa/NA/AAA	Special Purpose Banks	200k/2k	23.3	99.987		22.1	100.89	+1
USD	700	BSF SUKUK LIMITED (BSFR)	5	25/01/2029	NA/A-/A-	Commer Banks Non-US	200k/1k	105.0	99.646	3.4x	125.8	99.62	+21
USD	1350	CENTRAL AMERICAN BANK (CABE1)	5	25/01/2027	Aa3/AA/NA	Supranational Bank	200k/1k	96.0	99.706		79.9	100.54	-16
USD	1250	CITIZENS FINANCIAL GROUP (CFG)	5.841	23/01/2030	Baa1/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	180.0	100	4.8x	185.4	100.67	+5
USD	2050	CSC HOLDINGS LLC (CSCSHLD)	11.75	31/01/2029	B2/B/A	Cable/Satellite TV	200k/1k	769.0	100		747.4	101.31	-22
USD	2600	EUROPEAN BK RECON & DEV (EBRD)	4.125	25/01/2029	NA/NA/AAA	Supranational Bank	1k/1k	13.2	99.893		14.0	100.69	+1
USD	2000	L-BANK BW FOERDERUNG (LBANK)	4.5	26/01/2026	Aaa/AA+/NA	Special Purpose Banks	1k/1k	16.4	99.894	1.6x	17.9	100.07	+2
USD	500	PRINCIPAL LIFE GBL FND II (PFG)	5.1	25/01/2029	A1/A+/NA	Life/Health Insurance	2k/1k	110.0	99.826	2.2x	106.4	100.90	-4
USD	800	PROLOGIS LP (PLD)	5	15/03/2034	A3/A/NA	REITS-Warehouse/Industr	2k/1k	92.0	99.534	2.9x	105.1	100.50	+13
USD	450	PROLOGIS LP (PLD)	5.25	15/03/2054	A3/A/NA	REITS-Warehouse/Industr	2k/1k	98.0	98.22	11.1x	106.3	100.85	+8
USD	1500	US BANCORP (USB)	5.384	23/01/2030	A3/A/A	Super-Regional Banks-US	1k/1k	133.0	100	6.1x	127.7	101.16	-4
USD	2000	US BANCORP (USB)	5.678	23/01/2035	A3/A/A	Super-Regional Banks-US	1k/1k	153.0	100	5.9x	148.5	102.37	-5
USD	1250	WAND NEWCO 3 INC (CALCOL)	7.625	30/01/2032	B3/B/NA	Auto Repair Centers	2k/1k	351.0	100		289.0	103.59	-62

Wednesday 17 January 2024								@ Issue				Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	BANCO BPM SPA (BAMIM)	3.375	24/01/2030	Aa3/NA/NA	Commer Banks Non-US	100k/1k	119.5	99.781	2x	120.8	100.50	+1
EUR	600	COMMUNAUTE FRANCAISE BEL (LCFB)	3.375	22/06/2034	A2/NA/NA	Municipal-County	100k/100k	46.0	99.987	1.8x	42.6	101.56	-3
EUR	3000	FINNISH GOVERNMENT (RFGB)	2.95	15/04/2055	NA/AA+/AA+	Sovereign	1k/1k	52.7	99.584	3.1x	55.9	100.39	+3
EUR	1500	LAND BERLIN (BERGER)	2.625	24/01/2031	Aa1/NA/AAA	Regional Authority	1k/1k	54.6	99.22	1.5x	55.3	99.94	+1
EUR	700	MOTABILITY OPERATIONS GR (MOTOPG)	3.625	24/07/2029	A1/NA/NA	Rental Auto/Equipment	100k/1k	142.3	99.937	3.3x	124.8	101.45	-18
EUR	1000	MOTABILITY OPERATIONS GR (MOTOPG)	3.875	24/01/2034	A1/NA/NA	Rental Auto/Equipment	100k/1k	169.9	99.18	3.2x	153.2	101.70	-7
EUR	750	MUNDY'S SPA (ATLIM)	4.75	24/01/2029	Baa2/BB+/BB	Public Throughfares	100k/1k	267.9	99.457	2.1x	259.9	100.41	-8
EUR	500	NORDIC INVESTMENT BANK (NIB)	2.625	24/01/2031	NA/NA/NA	Supranational Bank	1k/1k	48.5	99.773	2.6x	50.3	100.25	+2
EUR	300	NOVA LJUBLJANSKA BANK (NOVALJ)	6.875	24/01/2034	NA/BB/NA	Commer Banks Non-US	100k/100k			100	42.8	436.8	101.60
EUR	170	OLDENBURGISCHE LANDESBK (LBOLD)	8.5	24/04/2034	Ba1/NA/NA	Regional Banks-Non US	100k/100k	624.4	100	1.8x	576.2	102.56	-48
EUR	250	RAIFF VERBAND SALZBURG (RFVBSA)	3.125	24/01/2029	Aaa/NA/NA	Cooperative Banks	100k/100k			99.572	2.2x	104.2	100.01
EUR	1000	TELEFONICA EMISIONES SAU (TELEFO)	3.688	24/01/2032	Baa3/BBB-/BBB	Telephone-Integrated	100k/100k	150.9	100	2.2x	143.1	101.48	-8
EUR	750	TELEFONICA EMISIONES SAU (TELEFO)	4.055	24/01/2036	Baa3/BBB-/BBB	Telephone-Integrated	100k/100k	168.4	100	2.3x	154.8	102.56	-14
EUR	250	WEPA HYGIENEPRODUKTE GMB (WEPAH)	5.625	15/01/2031	B1/B+/NA	Paper/Related Products	100k/1k	358.0	99.288		353.4	100.35	-5
GBP	500	MOTABILITY OPERATIONS GR (MOTOPG)	5.625	24/01/2034	A1/NA/NA	Rental Auto/Equipment	100k/1k	107.0	99.655	2.8x	92.0	104.65	-15
GBP	400	SOV HOUSING CAPITAL (SVNLN)	5.5	24/01/2057	A3/A/NA	Housing Authority	100k/1k	108.0	98.458	3.5x	97.5	102.75	-10
USD	600	AGRICULTURAL BK CHINA/YN (AGRBK)	FRN	24/01/2027	A1/NA/NA	Commer Banks Non-US	200k/1k			100	2x		99.98
USD	500	AIR LEASE CORP (AL)	5.1	01/03/2029	NA/BBB/BBB	Finance-Leasing Compan	2k/1k	135.0	98.761	1.3x	145.2	99.19	+10
USD	600	AIRCASLE LTD (AYR)	5.95	15/02/2029	Baa3/BBB-/BBB+	Finance-Leasing Compan	2k/1k	205.0	99.391	3.2x	208.8	100.13	+4
USD	750	BANQUE FED CRED MUTUEL (BFCM)	5.088	23/01/2027	Aa3/A+/AA-	Commer Banks Non-US	200k/1k	97.0	100	2.3x	82.5	100.70	-15
USD	300	BANQUE FED CRED MUTUEL (BFCM)	FRN	23/01/2027	Aa3/A+/AA-	Commer Banks Non-US	200k/1k			100	2.7x	100.31	
USD	600	BLUE OWL CAPITAL CORP (OBDC)	5.95	15/03/2029	Baa3/BBB-/BBB-	Investment Companies	2k/1k	220.0	98.818	2.3x	235.2	98.98	+15
USD	4000	CAISSE D'AMORT DETTE SOC (CADES)	4.25	24/01/2027	Aa2/AA/NA	Sovereign Agency	200k/1k	18.6	99.858		15.4	100.25	-3
USD	1500	COUNCIL OF EUROPE (COE)	4.125	24/01/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	14.7	99.826	6.3x	14.1	100.69	-1
USD	750	EQT CORP (EQT)	5.75	01/02/2034	Baa3/BBB-/BBB-	Oil Comp-Explor&Prodn	2k/1k	165.0	99.922	3.3x	181.8	100.36	+17
USD	1000	JPN BANK FOR INTL COOP (JBIC)	4.375	24/01/2031	A1/A+/NA	Export/Import Bank	200k/2k			99.929		100.88	
USD	1500	KOMMUNALBANKEN AS (KBN)	4.25	24/01/2029	Aaa/AAA/NA	Sovereign Agency	200k/2k	23.7	99.96	4.5x	22.1	100.89	-2
USD	500	OTEL SUKUK LTD (OTELSU)	5.375	24/01/2031	Ba2/NA/BB+(EXP)	Investment Companies	200k/1k	130.8	100	7x	171.2	98.88	+40
USD	1000	PNC FINANCIAL SERVICES (PNC)	5.3	21/01/2028	A3/A-/A	Super-Regional Banks-US	2k/1k	118.0	100	6.3x	105.6	100.65	-17
USD	1500	PNC FINANCIAL SERVICES (PNC)	5.676	21/01/2035	A3/A-/A	Super-Regional Banks-US	2k/1k	158.0	100	6x	140.6	102.96	-12
USD	1250	PROVINCE OF ALBERTA (ALTA)	4.5	24/01/2034	NA/NA/AA-	Regional Authority	5k/1k	49.9	99.308		47.0	101.18	-3
USD	500	QIIB SENIOR ORYX LTD (QIIOQD)	5.247	24/01/2029	NA/NA/NA	Commer Banks Non-US	200k/1k</						

USD	500	SATS TREASURY PTE LTD (SATSSP)	4.828	23/01/2029	A3/NA/NA	Transport-Services	200k/1k	93.0	100	2.6x	85.3	100.63	-8
USD	750	SHIRAM FINANCE LTD (SHFLIN)	6.625	22/04/2027	NA/BB/BB	Finance-Commercial	200k/1k		99.961	100	3.7x	234.8	100.74
USD	500	SK BATTERY AMERICA INC (SKINN)	4.875	23/01/2027	Aa3/NA/NA	Energy-Alternate Sources	200k/1k	100.0	99.658	7.4x	97.4	99.72	-3
USD	500	SUMITOMO MITSUI FINANCE (SUMIFL)	5.109	23/01/2029	NA/A/NA	Finance-Leasing Compan	200k/1k	123.0	100	6.6x	100.3	101.19	-23
USD	800	TALLGRASS NRG PRTRN/FIN (TEP)	7.375	15/02/2029	B1/BB/BB-	Pipelines	2k/1k	347.0	100		352.7	99.90	+6
USD	2750	WELLS FARGO & COMPANY (WFC)	5.198	23/01/2030	A1/BBB+/A+	Super-Regional Banks-US	1k/1k	127.0	100	2.6x	122.4	100.62	-5
USD	3000	WELLS FARGO & COMPANY (WFC)	5.499	23/01/2035	A1/BBB+/A+	Super-Regional Banks-US	1k/1k	145.0	100	3.2x	136.4	101.93	-9
USD	1800	WELLS FARGO BANK NA (WFC)	4.811	15/01/2026	Aa2/A+/AA-	Super-Regional Banks-US	250k/1k	60.0	100	1.9x	48.3	100.17	-12
USD	450	WELLS FARGO BANK NA (WFC)		FRN	15/01/2026	Aa2/A+/AA-	Super-Regional Banks-US						

Monday 15 January 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ALANDSBANKEN AB (AABHFH)	3	22/07/2027	NA/AAA/NA	Commer Banks Non-US	100k/100k	87.6	99.675	2.5x	87.3	99.77	-0
EUR	1000	ALD SA (ALDFP)	3.875	24/01/2028	A1/A-/A-	Rental Auto/Equipment	100k/100k	175.0	99.924	1.8x	142.7	101.20	-32
EUR	500	BANCA POPOLARE SONDRIO (BPSOIM)	3.25	22/07/2029	NA/NA/AA	Commer Banks Non-US	100k/1k	125.7	99.533	1.8x	126.1	99.74	+0
EUR	1250	BANCO SANTANDER SA (SANTAN)	5	22/04/2034	Baa2/BBB+/BBB	Diversified Banking Inst	100k/100k	298.6	99.739	3.4x	279.8	100.73	-19
EUR	500	BELFIUS BANK SA/NV (COBGBB)	3.75	22/01/2029	Baa1/BBB+/NA	Commer Banks Non-US	100k/100k	173.6	99.442	5.8x	169.3	99.84	-4
EUR	1500	CREDIT AGRICOLE SA (CAFFP)	3.75	22/01/2034	Aa3/A+/AA-	Diversified Banking Inst	100k/100k	154.0	99.861	3.5x	146.5	100.99	-7
EUR	600	ENAGAS FINANCIACIONES SA (ENGSAM)	3.625	24/01/2034	NA/BBB/BBB+	Gas-Distribution	100k/100k	144.3	99.901	3.8x	153.8	99.63	+9
EUR	500	IREN SPA (IREIM)	3.875	22/07/2032	NA/BBB/BBB	Electric-Distribution	100k/1k	182.2	99.514	8x	164.7	101.17	-18
EUR	750	LAND SACHSEN-ANHALT (SACHAN)	2.75	23/01/2034	Aa1/NA/NA	Regional Authority	1k/1k	58.4	99.733	1.1x	58.7	100.26	+0
EUR	300	MEDIOBANCA DI CRED FIN (BACRED)	5.25	22/04/2034	Baa1/BB+/BB+	Commer Banks Non-US	200k/1k	318.9	99.645	4.6x	276.2	101.75	-43
GBP	350	AGENCE FRANCAISE DEVELOP (AGFRNC)	4.125	22/07/2027	NA/AAA/AA-	Special Purpose Banks	200k/200k	53.5	99.746	1.1x	50.2	99.46	-3
GBP	600	EXPORT DEVELOPMTNT CANADA (EDC)	3.875	03/10/2028	Aaa/AAA/AA-	Export/Import Bank	100k/1k	31.6	99.809	1.2x	29.6	99.58	-2
GBP	650	SOCIETE GENERALE (SOGEN)	5.75	22/01/2032	Baa2/BBB/A-	Diversified Banking Inst	100k/100k	205.0	99.599	3.1x	184.3	100.68	-21
GBP	250	UNITED UTILITIES WAT FIN (UU)	5.25	22/01/2046	A3/BBB+/A-	Water	100k/1k	90.0	98.586	1.3x	83.2	99.34	-7
USD	700	FIRST ABU DHABI BANK PJS (FABUH)		FRN	29/01/2029	Aa3/NA/NA	Commer Banks Non-US						

Friday 12 January 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	LAND NIEDERSACHSEN (NIESA)	2.75	17/02/2031	NA/NA/AAA	Regional Authority	1k/1k	66.1	99.962	1.5x	59.0	100.75	-7
USD	750	DIRECTV FINANCING LLC (DTV)	8.875	01/02/2030	Ba3/BB/BBB-	Cable/Satellite TV	2k/1k	497.0	100		446.6	101.80	-50
USD	350	KITE REALTY GROUP LP (KRG)	5.5	01/03/2034	Baa3/BBB-/BBB	REITS-Shopping Centers	2k/1k	170.0	98.67		163.7	99.83	-6

Thursday 11 January 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	700	ADIF ALTA VELOCIDAD (ADIFAL)	3.25	31/05/2029	Baa2/NA/A-	Public Thoroughfares	100k/100k	48.0	99.682	2.3x	50.0	100.05	+2
EUR	800	ADIF ALTA VELOCIDAD (ADIFAL)	3.65	30/04/2034	Baa2/NA/A-	Public Thoroughfares	100k/100k	46.0	99.609	2.3x	46.8	100.28	+1
EUR	750	AGENCE FRANCE LOCALE (AFLBNK)	3.125	20/03/2034	Aa3/AA-/NA	Regional Agencies	100k/100k	49.0	99.254	1.3x	52.3	99.42	+3
EUR	400	BANCO COMERC PORTUGUES (BCPPL)	8.125	Perp	NA/NA/B+	Commer Banks Non-US	200k/200k	100	100	7.5x	623.7	100.08	-5
EUR	500	CREDITO EMILIANO SPA (CRDEM)	3.25	18/04/2029	Aa3/NA/AA	Commer Banks Non-US	100k/1k	117.9	99.91	4.8x	113.2	100.36	-5
EUR	1000	CREDITO EMILIANO SPA (CRDEM)	4.686	24/04/2029	Aa3/NA/AA	Commer Banks Non-US	100k/1k	100	100			99.77	
EUR	665	FIBER BIDCO SPA (FEDRIG)	FRN	15/01/2030	B2/B/BB-	Containers-Paper/Plastic	100k/1k					100.76	
EUR	3000	IRELAND GOVERNMENT BOND (IRISH)	2.6	18/10/2034	Aa3/AA/AA-	Sovereign	0.01/0.01	43.3	99.535	14.7x	44.4	99.92	+1
EUR	600	LAND BADEN-WUERTEMBERG (BADWUR)	3.928	22/07/2027	NA/AA+/NA	Regional Authority	1k/1k		100.263			100.15	
EUR	250	OBERBANK AG (OBERBK)	3.125	19/01/2032	NA/AAA/NA	Commer Banks Non-US	100k/100k	110.2	99.506	2.6x	111.4	99.76	+1
EUR	1250	SFIL SA (SFILFR)	2.875	22/01/2031	Aa2/AA/NA	Export/Import Bank	100k/100k	43.0	99.613	1.7x	43.7	99.85	+1
EUR	2000	SOCIETE GENERALE (SOGEN)	4.403	19/01/2026	A1/A/A-	Diversified Banking Inst	100k/100k	100	100	2.1x		100.12	
EUR	500	SPARKASS PFORZHEIM CALW (SKPPFO)	3	22/01/2031	NA/NA/AAA	Regional Banks-Non US	100k/100k	90.6	99.82	1.4x	86.6	100.32	-4
GBP	400	VONOVIA SE (ANNGR)	5.5	18/01/2036	Baa1/BBB+/NA	Real Estate Mgmt/Service	100k/100k	157.0	98.739	8.1x	157.9	98.56	+1
USD	600	ANTERO MIDSTREAM PART/VI (AM)	6.625	01/02/2032	Ba3/BB/NA	Pipelines	2k/1k	266.0	100		290.2	99.10	+24
USD	500	CHOBANI LCO/FINANCE CORP (CHBAN)	7.625	01/07/2029	Caa1/NA/NA	Food-Dairy Products	2k/1k	364.0	100		330.0	101.53	-34
USD	525	GLOBAL AUTO HO/AG FV UK (GLOBAU)	8.375	15/01/2029	B2/B+/NA	Retail-Automobile	200k/1k	441.0	100		601.9	94.25	+161
USD	525	GLOBAL AUTO HO/AG FV UK (GLOBAU)	8.75	15/01/2032	B2/B+/NA	Retail-Automobile	200k/1k	474.0	100		598.7	93.97	+125
USD	500	NIAGARA MOHAWK POWER (NGGLN)	5.29	17/01/2034	NA/BBB+/NA	Electric-Integrated	2k/1k	130.0	100	3.6x	135.1	100.42	+5
USD	700	NIAGARA MOHAWK POWER (NGGLN)	5.664	17/01/2054	NA/BBB+/NA	Electric-Integrated	2k/1k	145.0	100	6.4x	143.5	101.43	-1
USD	1150	SOCIETE GENERALE (SOGEN)	5.519	19/01/2028	Baa2/BBB/A-	Diversified Banking Inst	200k/1k	150.0	100	2.5x	153.0	99.95	+3
USD	1000	SOCIETE GENERALE (SOGEN)	5.634	19/01/2030	Baa2/BBB/A-	Diversified Banking Inst	200k/1k	175.0	100	4.4x	177.1	100.14	+2
USD	1250	SOCIETE GENERALE (SOGEN)	6.066	19/01/2035	Baa2/BBB/A-	Diversified Banking Inst	200k/1k	210.0	100	4.6x	207.0	100.83	-3
USD	350	SOCIETE GENERALE (SOGEN)	FRN	19/01/2028	Baa2/BBB/A-	Diversified Banking Inst	200k/1k					99.50	
USD	1250	SOCIETE GENERALE (SOGEN)	7.132	19/01/2055	Baa3/BBB-/BBB	Diversified Banking Inst	200k/1k	295.0	100	4.8x	298.2	100.25	+3

Wednesday 10 January 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	3	17/01/2034	NA/AA/AA-	Special Purpose Banks	100k/100k	42.0	99.974	3.4x	39.9	99.41	-2
EUR	750	BANCO BPM SA (BAMIIM)	4.875	17/01/2030	Baa3/BB+/BB+	Commer Banks Non-US	150k/1k	280.4	99.537	4.4x	244.3	101.47	-36
EUR	500	BANQUE STELLANTIS FRANCE (BSTLAF)	3.5	19/07/2027	A3/BBB+/NA	Commer Banks Non-US	100k/100k	140.0	99.489	4.8x	133.8	99.89	-6
EUR	750	COMMERZBANK AG (CMZB)	4.625	17/01/2031	Baa2/BBB-/NA	Commer Banks Non-US	100k/100k	256.8	99.631	1.1x	219.9	101.81	-37
EUR	500	CREDIT AGRICOLE ITALIA (CARPP)	3.5	15/07/2033	Aa3/NA/NA	Commer Banks Non-US	100k/100k	139.3	99.729	9x	127.3	101.18	-12
EUR	1500	DEXIA (DEXGRP)	2.75	18/01/2029	Aa3/AA/AA-	Finance-Other Services	100k/100k	66.9	99.816	1.6x	65.4	100.01	-1
EUR	2250	EXPORT DEVELOPMTNT CANADA (EDC)	2.625	18/01/2029	Aaa/AAA/AA-	Export/Import Bank	100k/1k	56.5	99.654	1.9x	55.0	99.92	-2
EUR	1000	FED CAISSES DESJARDINS (CCDJ)	4.478	17/01/2026	A1/A-/AA-	Cooperative Banks	100k/1k	100	100	2x		100.25	
EUR	1750	INTL DEVELOPMTNT ASSOC (IDAWBG)	3.2	18/01/2044	Aaa/AAA/NA	Supranational Bank	1k/1k	78.7	99.752	1.5x	77.3	100.24	-1
EUR	1000	KBC GROUP NV (KBCBB)	4.75	17/04/2035	Baa2/BBB/BBB+	Commer Banks Non-US	100k/100k	275.2	99.624	2.3x	266.8	100.26	-8
EUR	1000	KUNTARAHOITUS OYJ (KUNTA)	2.75	02/02/2034	Aa1/AA+/NA	Regional Agencies	100k/1k	67.9	99.127	2.2x	68.8	99.39	+1
EUR	500	LANSFORSKRINGAM BANK (LFBANK)	3.75	17/01/2029	A1/A/NA	Commer Banks Non-US	100k/1k	171.2	99.624	1.7x	155.7	100.44	-16
EUR	500	LB SAAR GIROZENTRALE (SAARLB)	3	17/01/2034	NA/NA/AAA	Regional Banks-Non US	100k/100k	90.0	99.312	2.2x	83.1	100.31	-7
EUR	250	L-BANK BV FOERDERBANK (LBANK)	2.7	18/01/2027	Aaa/AA+/NA	Special Purpose Banks	100k/100k	99.91	99.91		54.1	99.88	
EUR	1000	OP MORTGAGE BANK (OPBANK)	3	17/07/2031	Aaa/NA/NA	Mortgage Banks	100k/1k	93.6	99.912	2.5x	89.2	100.44	-4
EUR	430	Q-PARK HOLDING I BV (QPARKH)	5.125	01/03/2029	B1/BB/NA	Commercial Services	100k/1k	306.0	100		310.0	100.17	+4
EUR	500	RAIFFAENSBANK TIROL (RFLBT)	3.125	17/01/2029	Aaa/NA/NA	Cooperative Banks	100k/100k	100.2	99.895	1.5x	102.1	100.05	+2
EUR	1000	REPUBLIC OF ESTONIA (ESTONI)	3.25	17/01/2034	NA/AA-/NA	Sovereign	1k/1k	114.5	99.179	7.2x	116.1	99.64	+2
EUR	850	TERNA RETE ELETTRICA (TRNIM)	3.5	17/01/2031	Baa2/BBB+/NA	Electric-Transmission	100k/1k	146.1	99.385	2.1x	135.3	100.39	-11
GBP	600	BANCO SANTANDER SA (SANTAN)	5.375	17/01/2031	A2/A/A-	Diversified Banking Inst	100k/100k	165.0	99.857	1.7x	146.9	100.73	-18
GBP	300	CAISSE DES DEPOTS ET CON (CDCEPS)	4	17/01/2029	Aa2/AA/NA	Special Purpose Banks	100k/100k	32.4	99.982	1.2x	27.2	100.03	-5
GBP	1250	TORONTO-DOMINION BANK (TD)	FRN	18/01/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k				100	100.04	
GBP	500	UNITED KINGDOM GILT (UKT)	3.75	07/03/2027	NA/NA/AA+	Sovereign	0.01/0.01		99.591		2.9	99.44	
USD	3000	ASIAN INFRASTRUCTURE INV (AIIB)	4.125	18/01/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	26.5	99.62		18.0	100.51	-8
USD	800	BERRY GLOBAL INC (BERY)	5.65	15/01/2034	Ba1/BBB-/BBB-	Containers-Paper/Plastic	2k/1k	165.0	99.714	6.3x	162.1	101.09	-3
USD	500	CICC HK FINANCE 2016 MTN (CICCHK)	5.012	18/01/2027	NA/NA/BBB+	Finance-Invest Bnkr/Brkr	200k/1k	90.0	100	2.8x	89.4	100.31	-1
USD	700	CICC HK FINANCE 2016 MTN (CICCHK)	FRN	18/01/2027	NA/NA/BBB+	Finance-Invest Bnkr/Brkr	200k/1k			1.9x		100.07	
USD	750	DAIMLER TRUCK FINAN NA (DTRGR)	5	15/01/2027	A3/BBB+/NA	Auto-Med&Heavy Duty Trks	150k/1k	93.0	99.833	5.3x	91.2	100.22	-2
USD	500	DAIMLER TRUCK FINAN NA (DTRGR)	5.375	18/01/2034	A3/BBB+/NA	Auto-Med&Heavy Duty Trks	150k/1k	137.0	99.824	7x	122.7	102.01	-14
USD	1250	ENERGY TRANSFER LP (ET)	5.55	15/05/2034	Baa3/BBB/BBB-	Pipelines	2k/1k	155.0	99.66	6x	155.0	100.90	+0
USD	1750	ENERGY TRANSFER LP (ET)	5.95	15/05/2054	Baa3/BBB/BBB-	Pipelines	2k/1k	175.0	99.523</				

EUR	500	DEUT PFANDBRIEFBANK AG (PBBGR)	3.25	15/01/2027	Aa1/NA/NA	Mortgage Banks	1k/1k	99.8	99.851	2.4x	89.5	100.16	-10
EUR	800	ELIA TRANSMISSION BE (ELIATB)	3.75	16/01/2036	NA/BBB+/NA	Electric-Transmission	100k/100k	148.1	99.696	4.2x	140.7	101.04	-7
EUR	6000	EUROPEAN INVESTMENT BANK (EIB)	2.75	16/01/2034	Aaa/AAA/AAA	Supranational Bank	1k/1k	62.7	99.466	7.1x	59.2	100.22	-4
EUR	700	IBERDROLA FINANZAS SAU (IBESM)	4.871	Perp	Baa3/BBB-/BBB	Electric-Integrated	100k/100k	280.5	99.997	3.2x	268.7	100.86	-12
EUR	400	LAND NIEDERSACHSEN (NIESA)	3.932	16/01/2029	NA/NA/AAA	Regional Authority	1k/1k					99.80	
EUR	200	LAND NIEDERSACHSEN (NIESA)	3.946	16/01/2034	NA/NA/AAA	Regional Authority	1k/1k					99.90	
EUR	750	LAND RHEINLAND-PFALZ (RHIPAL)	3.942	15/01/2026	NA/NA/AAA	Regional Authority	1k/1k					100.08	
EUR	500	PIRAEUS FINANCIAL HLDGS (TPEIR)	7.25	17/04/2034	B1/NA/B	Commer Banks Non-US	100k/1k		99.519	3.6x	474.2	101.66	
EUR	300	RAIFFEISEN LB VORARLBERG (RFVORA)	3.125	17/01/2028	Aaa/NA/NA	Cooperative Banks	100k/100k	98.3	99.97	2.4x	97.4	100.05	
EUR	1000	SANTAN CONSUMER FINANCE (SANSCF)	3.75	17/01/2029	A2/A/A	Finance-Consumer Loans	100k/100k	166.3	99.834	2.1x	150.2	100.69	-1
EUR	1000	UNICREDIT SPA (UCGIM)	5.375	16/04/2034	Ba1/BB+/NA	Diversified Banking Inst	200k/1k	326.2	99.847	2.2x	312.7	100.63	-13
GBP	400	OSB GROUP PLC (OSBLN)	8.875	16/01/2030	Baa2/BBB-/NA	Finance-Mtge Loan/Banker	100k/1k	525.2	100	2.1x	441.5	102.39	-84
GBP	1250	SANTANDER UK PLC (SANUK)	FRN	12/07/2027	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k		100	1.6x		100.01	
GBP	450	TRATON FINANCE LUX SA (TRAGR)	5.625	16/01/2029	Baa2/BBB/NA	Auto-Med&Heavy Duty Trks	100k/100k	200.0	99.638	2.7x	178.5	100.34	-22
USD	300	BANCO INTERNAC DEL PERU (BINTPE)	7.625	16/01/2034	Baa3/BB+/NA	Commer Banks Non-US	150k/1k	365.2	100		250.4	105.40	-115
USD	500	BOC AVIATION USA CORP (BOCAVI)	5	17/01/2029	NA/A-/A-	Finance-Leasing Coman	200k/1k	125.0	98.913	2.2x	115.2	100.08	-10
USD	400	BRIXMOR OPERATING PART (BRX)	5.5	15/02/2034	Baa3/BBB/BBB	REITS-Shopping Centers	2k/1k	150.0	99.816	3.8x	157.2	100.33	+7
USD	400	CONSTELLATION BRANDS INC (STZ)	4.8	15/01/2029	Baa3/BBB/NA	Brewery	2k/1k	85.0	99.899	6.5x	88.6	100.36	+4
USD	600	COREBRIED GLOB FUNDING (CRBG)	5.2	12/01/2029	A2/A+/NA	Life/Health Insurance	2k/1k	123.0	99.948	3x	123.2	100.59	+0
USD	1850	ECOPETROL SA (ECOPET)	8.375	19/01/2036	Baa3/BB+/BB+	Oil Comp-Integrated	1k/1k	442.5	99.441		440.7	100.83	-2
USD	400	HANWHA TOEALENERGIES (SAMTOT)	5.5	18/07/2029	Baa1/BBB/NA	Petrochemicals	200k/1k	153.0	99.859	5x	161.6	100.25	+9
USD	5000	KFW (KFW)	4	15/03/2029	Aaa/AAA/NA	Special Purpose Banks	1k/1k	14.7	99.465		12.8	100.20	-2
USD	400	KILROY REALTY LP (KRC)	6.25	15/01/2036	Baa2/BBB/NA	REITS-Office Property	2k/1k	237.5	98.879	7.3x	236.4	100.01	-1
USD	500	LIBERTY UTILITIES CO (AQNCN)	5.577	31/01/2029	Baa2/BBB/BBB+	Electric-Distribution	2k/1k	160.0	99.996	3x	147.6	101.15	-12
USD	350	LIBERTY UTILITIES CO (AQNCN)	5.869	31/01/2034	Baa2/BBB/BBB+	Electric-Distribution	2k/1k	185.0	99.995	4.3x	179.4	101.41	-6
USD	650	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	4.85	17/01/2029	Aa3/AA-/AA+	Mutual Insurance	200k/2k	88.0	99.987	1.8x	88.8	100.58	+1
USD	300	MUTUAL OF OMAHA INS CO (MUTOMA)	6.144	16/01/2064	A3/A-/NA	Life/Health Insurance	1k/1k	195.0	100	4.5x	178.5	103.19	-17
USD	500	PENSKO TRUCK LEASING/PTL (PENSK)	5.35	12/01/2027	Baa2/BBB/BBB+	Trucking&Leasing	2k/1k	125.0	99.891	5.3x	125.1	100.25	+0
USD	500	PROTECTIVE LIFE GLOBAL (PL)	4.992	12/01/2027	A1/AA-/AA-	Life/Health Insurance	150k/1k	85.0	100	2.9x	74.7	100.65	-10
USD	700	STENA INTERNATIONAL SA (STENA)	7.25	15/01/2031	NA/BB+/NA	Diversified Operations	200k/1k	339.0	100		329.4	100.65	-10
USD	1000	T-MOBILE USA INC (TMUS)	4.85	15/01/2029	Baa2/BBB/BBB+	Cellular Telecom	2k/1k	99.0	99.85	3.5x	95.3	100.29	-5
USD	1250	T-MOBILE USA INC (TMUS)	5.15	15/04/2034	Baa2/BBB/BBB+	Cellular Telecom	2k/1k	117.0	99.854	4.3x	117.1	101.01	-3
USD	750	T-MOBILE USA INC (TMUS)	5.5	15/01/2055	Baa2/BBB/BBB+	Cellular Telecom	2k/1k	130.0	99.896	8.1x	125.0	101.79	-5
USD	650	YAPI VE KREDI BANKASI AS (YKBNK)	9.25	17/01/2034	Caa2/NA/CCC+	Commer Banks Non-US	200k/1k	527.8	100		478.8	102.28	-49

Monday 08 January 2024													@ Issue			Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid					
EUR	500	ABB FINANCE BV (ABBNVX)	3.125	15/01/2029	A3/A-/NA	Engineering/R&D Services	100k/1k	108.5	99.973	3.8x	100.0	100.32	-9				
EUR	750	ABB FINANCE BV (ABBNVX)	3.375	15/01/2034	A3/A-/NA	Engineering/R&D Services	100k/1k	129.4	99.466	3.2x	120.4	100.32	-9				
EUR	500	ASSICURAZIONI GENERALI (ASSGEN)	3.212	15/01/2029	Baa1/NA/A	Life/Health Insurance	100k/1k	111.4	100	1.2x	120.7	99.60	+9				
EUR	750	ASSICURAZIONI GENERALI (ASSGEN)	3.547	15/01/2034	Baa1/NA/A	Life/Health Insurance	100k/1k	139.9	100	1.1x	147.0	99.54	+7				
EUR	1250	BANCO BILBAO VIZGAYA ARG (BBVASM)	3.875	15/01/2034	A3/A-/A-	Commer Banks Non-US	100k/100k	179.9	99.293	1.7x	164.0	100.83	-16				
EUR	1000	BANQUE FED CRED MUTUEL (BFMC)	3.75	03/02/2034	Aa3+/AA-/AA-	Commer Banks Non-US	100k/100k	169.6	99.266	3.5x	155.5	100.51	-14				
EUR	750	BAYERISCHE LANDESBANK (BYLAN)	2.875	15/07/2030	Aaa/NA/NA	Regional Banks-Non US	1k/1k	81.3	99.893	2.1x	75.7	100.47	-6				
EUR	1000	BPCE SFH - SOCIETE DE FI (BPCECB)	2.875	15/01/2027	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	66.8	99.683	2x	64.1	99.82	-3				
EUR	1500	BPCE SFH - SOCIETE DE FI (BPCECB)	3	15/01/2031	Aaa/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	94.5	99.596	1.7x	87.5	100.26	-7				
EUR	500	CESKA SPORTTELNA AS (CESSPO)	4.824	15/01/2030	NA/BBB+/A	Commer Banks Non-US	100k/100k	272.2	100	4.1x	253.5	100.84	-19				
EUR	1000	DEUTSCHE BANK AG (DB)	3.75	15/01/2030	A1/A/A	Diversified Banking Inst	100k/100k	170.8	99.776	1.9x	161.3	100.19	-9				
EUR	1000	DEUTSCHE BANK AG (DB)	4.592	15/01/2026	A1/A/A	Diversified Banking Inst	100k/100k		100	2.4x		100.30					
EUR	750	E.ON SE (EOANGR)	3.375	15/01/2031	Baa2/BBB/A-	Electric-Distribution	1k/1k	140.5	99.449	2.8x	124.4	100.29	-16				
EUR	750	E.ON SE (EOANGR)	3.75	15/01/2036	Baa2/BBB/A-	Electric-Distribution	1k/1k	157.9	99.383	3.3x	144.0	100.72	-14				
EUR	5000	EFSS (EFSS)	2.625	16/07/2029	Aaa/AA/AA-	Sovereign Agency	1k/1k	63.6	99.509	4.8x	57.0	100.06	-7				
EUR	1000	ENI SPA (ENIIM)	3.875	15/01/2034	Baa1/A-/A-	Oil Comp-Integrated	100k/1k	182.1	99.277	4.1x	160.0	101.17	-22				
EUR	850	GENERAL MOTORS FINL CO (GM)	3.9	12/01/2028	Baa2/BBB/BBB	Auto-Cars/Light Trucks	100k/1k	180.3	99.945	4x	158.4	100.64	-22				
EUR	1500	LAND HESSEN (HESSEN)	2.75	10/01/2034	NA/AA+/NA	Regional Authority	1k/1k	60.1	99.51	1.2x	58.5	100.28	-2				
EUR	750	MEDIOBANCA DI CRED FIN (BACRED)	3.25	30/11/2028	NA/NA/AA-	Commer Banks Non-US	100k/1k	112.6	99.935	1.6x	109.8	100.26	-3				
EUR	500	SCHAEFFLER AG (SCHAFF)	4.5	14/08/2026	Baa3/BB+/BB+	Auto/Trk Prts&Equip-Orig	100k/100k	235.1	99.727	5.8x	184.6	100.80	-51				
EUR	600	SCHAEFFLER AG (SCHAFF)	4.75	14/08/2029	Baa3/BB+/BB+	Auto/Trk Prts&Equip-Orig	100k/100k	284.0	99.429	5.2x	241.6	101.40	-42				
GBP	600	CREDIT AGRICOLE SA (ACAFP)	5.375	15/01/2029	A3/A-/A-	Diversified Banking Inst	100k/100k	165.0	99.833	1.8x	137.8	100.74	-27				
GBP	350	GENERAL MOTORS FINL CO (GM)	5.5	12/01/2030	Baa2/BBB/BBB	Auto-Cars/Light Trucks	100k/1k	190.0	99.531	2.9x	174.5	100.13	-15				
GBP	500	OEKB OEST. KONTROLLBANK (OKB)	4.125	22/07/2027	Aa1/AA+/NA	Special Purpose Banks	100k/1k	34.9	99.956	1.7x	33.5	100.00	-1				
GBP	500	SCOTTISH HYDRO ELECTRIC (SSELN)	5.5	15/01/2044	Baa1/BBB+/NA	Electric-Transmission	100k/1k	115.0	98.751	3.5x	94.2	100.91	-21				
USD	750	AMERICAN HONDA FINANCE (HNDA)	4.9	10/01/2034	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	93.0	99.687	4.7x	104.5	99.78	+11				
USD	850	AMERICAN HONDA FINANCE (HNDA)	4.95	09/01/2026	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	60.0	99.985	2.2x	48.9	100.41	-11				
USD	400	AMERICAN HONDA FINANCE (HNDA)	FRN	09/01/2026	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k		100	1.4x		100.18					
USD	800	AUST & NZ BANKING GROUP (ANZ)	FRN	18/01/2027	Aa3/AA-/AA+	Commer Banks Non-US	250k/1k		100	2.8x		100.25					
USD	750	BPCE SA (BPCEGP)	5.203	18/01/2027	A1/A+/A-	Commer Banks Non-US	250k/1k	108.0	100	4.6x	92.8	100.73	-15				
USD	1000	BPCE SA (BPCEGP)	5.716	18/01/2030	Baa1/BBB+/A	Commer Banks Non-US	250k/1k	175.0	100	3.6x	164.7	101.02	-10				
USD	900	BPCE SA (BPCEGP)	6.508	18/01/2035	Baa2/BBB/BBB+	Commer Banks Non-US	250k/1k	250.0	100	4.6x	240.3	101.61	-10				
USD	300	BREAD FINANCIAL HLDGS (BFH)	9.75	15/03/2029	NA/NA/NA	Finance-Credit Card	2k/1k	553.0	101								
USD	800	FAB SUKUK COMPANY LTD (FABUH)	4.779	23/01/2029	Aa3/NA/AA-	Commer Banks Non-US	200k/1k	85.0	100	1x	92.0	100.13	+7				
USD	800	MERCEDES-BENZ FIN NA (MBGGR)	4.8	11/01/2027	A2/A/NA	Auto-Cars/Light Trucks	150k/1k	70.0	99.898	2.1x	81.5	99.94	+11				
USD	850	MERCEDES-BENZ FIN NA (MBGGR)	4.85	11/01/2029	A2/A/NA	Auto-Cars/Light Trucks	150k/1k	90.0	98.881	3.1x	89.4	100.55	-1				
USD	700	MERCEDES-BENZ FIN NA (MBGGR)	4.9	09/01/2026	A2/A/NA	Auto-Cars/Light Trucks	150k/1k	55.0	99.963	1.9x	67.3	99.99	+12				
USD	750	MERCEDES-BENZ FIN NA (MBGGR)	5	11/01/2034	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	100.0	99.883	4.7x	114.6	99.77	+15				
USD	650	MERCEDES-BENZ FIN NA (MBGGR)	FRN	09/01/2026	A2/A/NA	Auto-Cars/Light Trucks	150k/1k			1.3x		100.01					
USD	750	NATIONAL GRID PLC (NGGLN)	5.418	11/01/2034	Baa2/BBB/BBB	Electric-Distribution	2k/1k	142.0	100	2.7x	150.1	100.25	+8				
USD	500	PRINCIPAL LIFE GLB FND II (PFPG)	5	16/01/2027	A1/A+/NA	Life/Health Insurance	2k/1k	80.0	99.961	4x	67.9	100.86	-22				
USD	450	REALTY INCOME CORP (O)	4.75	15/02/2029	A3/A-/NA	REITS-Single Tenant	2k/1k	95.0	99.225	2x	102.5	99.53	+7				
USD	800	REALTY INCOME CORP (O)	5.125	15/02/2034	A3/A-/NA	REITS-Single Tenant	2k/1k	125.0	98.91	2.1x	133.7	99.26	+9				
USD	400	REGENCY CENTERS LP (REG)	5.25	15/01/2034	Baa1/BBB+/NA	REITS-Shopping Centers	2k/1k	130.0	99.617	5.3x	130.0	100.50	+0				
USD	700	RGA GLOBAL FUNDING (RGA)	5.5	11/01/2031	A1/AA-/NA	Reinsurance	2k/1k	160.0	99.599	2.1x	153.4	100.61	-7				
USD	3250	SAUDI INTERNATIONAL BOND (KSA)	4.75	16/01/2030	A1/NA/A+	Sovereign	200k/1k	90.0	99.295		95.0	99.84	+5				
USD	4000	SAUDI INTERNATIONAL BOND (KSA)	5	16/01/2034	A1/NA/A+	Sovereign	200k/1k	110.0	98.993		108.4	100.25	-2				
USD	4750	SAUDI INTERNATIONAL BOND (KSA)	5.75	16/01/2054	A1/NA/A+	Sovereign	200k/1k	170.0	97.792		169.4	99.87	-7				
USD	350	SIXTH STREET SPECIALTY (TSLX)	6.125	01/03/2029	Baa3/BBB-/BBB	Investment Companies	2k/1k	240.0	99.036	4.3x	232.8	99.84	-7				
USD	500	SK HYNIX INC (HYUEL)	5.5	16/01/2027	Baa2/BBB-/BBB	Electronic Compo-Semicon	200k/1k	145.0	99.894	5.6x	147.4	100.05	+2				
USD	1000	SK HYNIX INC (HYUEL)	5.5	16/01/2029	Baa2/BBB-/BBB	Electronic Compo-Semicon	200k/1k	167.0	99.548	3.7x	144.1	100.98	-23				
USD	500	SOUTHERN															