

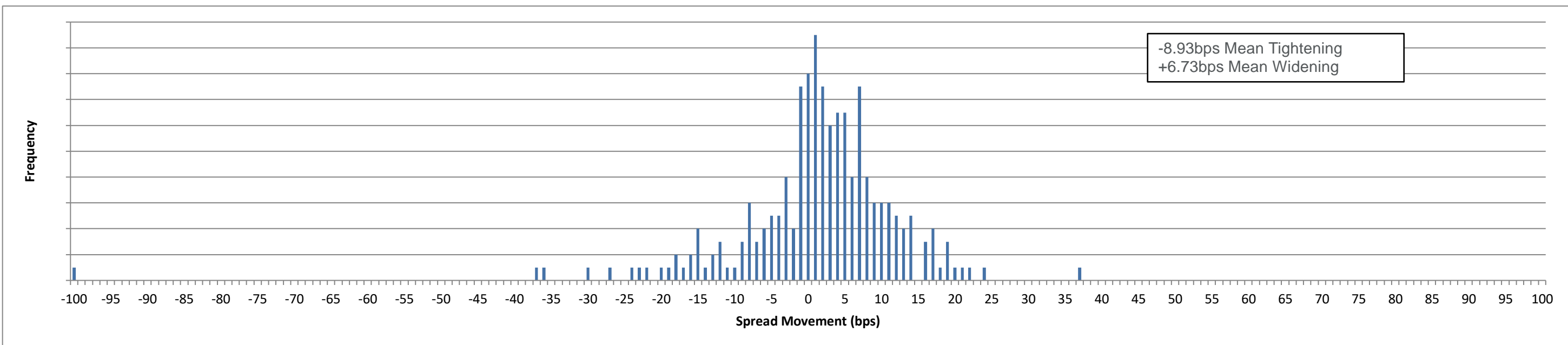
# FIXED INCOME

New Issue Performance  
19 April 2024



ADM Investor Services  
International Limited

Colin Bysouth, CFA | colin.bysouth@admisi.com | +44 20 7716 8533



FIVE BEST PERFORMERS							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	625	GEO GROUP INC/THE (GEO)	10.25	15/04/2031	B3(P)/B/NA	Private Corrections	592	100		473.2	103.59	-119
USD	525	PHINIA INC (PHIN)	6.75	15/04/2029	Ba1/BB+/NA	Auto/Trk Prts&Equip-Orig	248	100		210.5	99.988	-37
USD	400	SIRIUSPOINT LTD (SIRINT)	7	05/04/2029	NA/NA/BBB-	Reinsurance	290	99.631	2.5x	253.7	99.363	-36
USD	875	AMC NETWORKS INC (AMCX)	10.25	15/01/2029	Ba3/BB/NA	Television	599	100		568.7	99.768	-30
EUR	700	ORANGE SA (ORAFP)	4.5	Perp	Baa3/BBB-/BBB-	Cellular Telecom	200.2	99.28	2.6x	173.1	99.75	-27

FIVE WORST PERFORMERS							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	600	VMED O2 UK FINANCING I (VMED)	5.625	15/04/2032	Ba3/B+/BB+	Cellular Telecom	335	100		371.4	97.547	+36
EUR	750	COMMERZBANK AG (CMZB)	4.875	16/10/2034	Baa3/BB+/NA	Commer Banks Non-US	253.1	99.877	4.1x	276.9	98.636	+24
USD	500	ANGLO AMERICAN CAPITAL (AALLN)	6	05/04/2054	Baa2/BBB/BBB+	Platinum	160	98.617	7.6x	181.9	93.534	+22
USD	500	GLENCORE FUNDING LLC (GLENLN)	5.893	04/04/2054	Baa1/BBB+/NA	Metal-Diversified	150	100	7.8x	170.0	93.607	+20
USD	850	SMBC AVIATION CAPITAL FI (SMBAC)	5.55	03/04/2034	NA/A-/BBB+	Transport-Equip&Leasng	135	99.712	3.5x	154.8	95.816	+20

Thursday 18 April 2024							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	600	BOELS TOPHOLDING BV (BOELST)	5.75	15/05/2030	Ba3/BB/NA	Rental Auto/Equipment	326.0	100		341.6	99.60	+16
EUR	500	CARNIVAL CORP (CCL)	5.75	15/01/2030	NA/NA/NA	Cruise Lines	325.0	100		328.4	99.98	+3
EUR	350	DRAX FINCO PLC (DRXLN)	5.875	15/04/2029	NA/BB+/BBB-	Electric-Generation	340.0	100		356.4	99.65	+16
EUR	500	GENERAL MILLS INC (GIS)	3.65	23/10/2030	Baa2/NA/NA	Food-Misc/Diversified	125.8	99.885	3x	125.4	100.05	-0
EUR	500	GENERAL MILLS INC (GIS)	3.85	23/04/2034	Baa2/NA/NA	Food-Misc/Diversified	140.1	99.674	2.8x	138.4	100.10	-2
EUR	500	KOMMUNALBANKEN AS (KBN)	2.875	25/04/2029	NA/NA/NA	Sovereign Agency	48.6	99.583	5.4x	50.9	99.46	+2
USD	750	CITIZENS FINANCIAL GROUP (CFG)	6.645	25/04/2035	Baa1/BBB+/NA	Commer Banks-Eastern US	200.0	100	5.5x	203.7	100.28	+4
USD	500	FORD OTOMOTIV SANAYI AS (FROTO)	7.125	25/04/2029	NA/(P)BB-/NA	Auto-Cars/Light Trucks	244.3	100		251.2	NQ	+7
USD	2500	GOLDMAN SACHS GROUP INC (GS)	5.727	25/04/2030	NA/BBB+/NA	Diversified Banking Inst	105.0	100	3.7x	108.9	100.10	+4
USD	2500	GOLDMAN SACHS GROUP INC (GS)	5.851	25/04/2035	NA/BBB+/NA	Diversified Banking Inst	122.0	100	5.5x	131.2	100.19	+9
USD	500	LG ELECTRONICS INC (LGELEC)	5.625	24/04/2027	Baa2/BBB/NA	Audio/Video Products	95.0	99.6	6.4x	101.5	99.56	+7
USD	300	LG ELECTRONICS INC (LGELEC)	5.625	24/04/2029	Baa2/BBB/NA	Audio/Video Products	110.0	99.327	13.3x	110.1	99.61	+0
USD	350	PERENTI FINANCE PTY LTD (ASLAU)	7.5	26/04/2029	NA/BB/BB+	Mining Services	200k/1k	100	6.6x	264.6	100.81	
USD	500	PUMA INTERNATIONAL FINAN (PUMAFN)	7.75	25/04/2029	NA/NA/NA	Oil Refining&Marketing	200k/1k	100		465.5	94.02	
USD	850	SIX FLAGS ENTERTAINMENT (SIX)	6.625	01/05/2032	Ba2 */BB */+/NA	Resorts/Theme Parks	198.0	100		208.9	99.66	+11
USD	500	YINSHO PRODUCTION OFFSHO (YIPROF)	9.625	03/05/2029	NA/NA/NA	Oil-Field Services	98			520.3	99.25	

Wednesday 17 April 2024							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	600	ADIF ALTA VELOCIDAD (ADIFAL)	3.5	30/04/2032	Baa2/NA/A-	Public Thoroughfares	44.0	99.629	5.3x	42.7	99.84	-1
EUR	200	ADVANTIA BANK SA (ADVNZI)	7	24/04/2028	NA/NA/NA	Commer Banks Non-US	100	100	1.5x	447.8	NQ	
EUR	500	BRENTAG FINANCE BV (BNRGR)	3.75	24/04/2028	NA/BBB+/NA	Chemicals-Specialty	127.6	99.781	4.2x	124.8	99.86	-3
EUR	500	BRENTAG FINANCE BV (BNRGR)	3.875	24/04/2032	NA/BBB+/NA	Chemicals-Specialty	159.0	99.192	4.4x	165.3	98.86	+6
EUR	500	FLUTTER TREASURY DAC (FLTR)	5	29/04/2029	Ba1/BBB-/BBB(EXP)	Internet Gambling	257.0	100		232.3	101.07	-25
EUR	2000	ING BANK NV (INTNED)	3.115	22/04/2033	NA/NA/NA	Commer Banks Non-US	100	100		73.5	99.91	
EUR	2000	ING BANK NV (INTNED)	3.156	22/04/2035	NA/NA/NA	Commer Banks Non-US	100	100		71.3	99.90	
EUR	1000	LONZA FINANCE INTL NV (LONNVX)	3.875	24/04/2036	NA/NA/NA	Medical Labs&Testing Srv	150.2	98.715	3.9x	148.8	99.02	-1
EUR	750	UNICREDIT BANK GMBH (HVB)	3.125	24/02/2028	NA/NA/NA	Commer Banks Non-US	71.0	99.662	1.5x	70.2	99.66	-1
USD	2500	BRITISH COLUMBIA PROV OF (BRCOL)	4.9	24/04/2029	NA/NA/NA	Regional Authority	5k/1k	26.6	99.965	32.6	99.82	+6
USD	475	EMPIRE COMMUNITIES CORP (EMPRCC)	9.75	01/05/2029	NA/B-/B-	Bldg-Residential/Commer	512.0	100				
USD	525	FLUTTER TREASURY DAC (FLTR)	6.375	29/04/2029	Ba1/BBB-/BBB(EXP)	Internet Gambling	172.0	100		174.6	100.05	+3
USD	500	HYUNDAI CARD CO LTD (HYNCRD)	5.75	24/04/2029	Baa1/NA/BBB+	Finance-Credit Card	135.0	98.807	6.4x	139.1	98.90	+4
USD	550	INTL BK RECON & DEVELOP (IBRD)	5.17	24/04/2029	NA/NA/NA	Supranational Bank	100	100		61.4	99.89	
USD	1400	JANE STREET GRP/JSG FIN (JANEST)	7.125	30/04/2031	Ba2/BB/BB+(EXP)	Finance-Invest Bnkr/Brkr	252.0	100		245.2	100.31	-7
USD	3000	KFW (KFW)	5	16/03/2026	NA/NA/NA	Special Purpose Banks	10.1	99.923		9.9	99.92	-0
USD	200	LB BADEN-WUERTTEMBERG (LBBW)	5.379	30/04/2026	NA/NA/NA	Regional Banks-Non US	100	100		41.4	99.90	
USD	1500	MORGAN STANLEY (MS)	5.652	13/04/2028	A1/A-/NA	Diversified Banking Inst	90.0	100	3.6x	88.5	99.96	-1
USD	2500	MORGAN STANLEY (MS)	5.656	18/04/2030	A1/A-/NA	Diversified Banking Inst	105.0	100	3.2x	107.2	99.89	+2
USD	3000	MORGAN STANLEY (MS)	5.831	19/04/2035	A1/A-/NA	Diversified Banking Inst	125.0	100	4.9x	125.7	100.04	+1
USD	1000	MORGAN STANLEY (MS)	6.36265	13/04/2028	A1/A-/NA	Diversified Banking Inst	100	100	1.7x	100.01	100.01	
USD	1000	ROYAL BANK OF CANADA (RY)	7.5	02/05/2084	NA/BBB/NA	Commer Banks Non-US	200k/1k	100	2.2x	298.5	99.88	
USD	1000	SFIL SA (SFILFR)	5	26/04/2027	NA/NA/NA	Export/Import Bank	24.7	99.746	3.3x	22.3	99.84	-2
USD	550	TURKIYE VAKIFLAR BANKASI (VAKBN)	10.1173	Perp	NA/NA/CCC	Commer Banks Non-US	100	100		553.7	99.89	
USD	550	TURKIYE VAKIFLAR BANKASI (VAKBN)	10.1173	Perp	NA/NA/CCC	Commer Banks Non-US	100	100		553.7	99.89	
USD	400	TUTOR PERINI CORP (TPC)	11.875	30/04/2029	Caa1/CCC+/NA	Building-Heavy Construct	784.0	97.71		767.3	98.39	-17
USD	820	VALLOUREC SACA (VKFP)	7.5	15/04/2032	Ba2/BB+/NA	Steel Pipe&Tube	286.0	100		280.2	100.44	-6

Tuesday 16 April 2024							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	750	BANCA MONTE DEI PASCHI S (MONTE)	3.5	23/04/2029	NA/NA/NA	Commer Banks Non-US	106.9	99.919	3.1x	103.0	99.94	-4
EUR	500	DEUTSCHE BAHN FIN GMBH (DBHNGR)	3.375	24/04/2034	NA/NA/NA	Transport-Rail	90.1	99.858	3x	86.5	100.47	-4
EUR	500	EQUITABLE BANK (EQBCN)	3.5	28/05/2027	NA/NA/NA	Commer Banks Non-US	100.3	99.648	8x	91.6	99.81	-9
EUR	250	LAND BADEN-WUERTTEMBERG (BADWUR)	3.843	23/04/2026	NA/AA+/NA	Regional Authority	100.136				100.09	
EUR	750	LB BADEN-WUERTTEMBERG (LBBW)	3	26/09/2031	NA/NA/NA	Regional Banks-Non US	99.169	1.6x		64.3	99.52	
EUR	500	LB BADEN-WUERTTEMBERG (LBBW)	3	26/04/2027	NA/NA/NA	Regional Banks-Non US	99.4	2.5x		57.4	99.38	
EUR	500	REGIE AUTONOME DES TRANS (RATPFP)	3.25	25/05/2034	NA/NA/AA-	Transport-Services	30.0	99.513	10.2x	26.4	99.93	-4
USD	300	AG BK CHINA LTD/ LONDON (AGRBK)	FRN	22/04/2027	A1/NA/NA	Commer Banks Non-US	100	100	3.3x		100.02	
USD	177.37	DUKE ENERGY PROG SC STOR (DUK)	5.404	01/03/2044	(P)Aaa/(P)AAA/NA	Electric-Integrated	73.0	99.9995		78.6	100.36	+6
USD	5000	EUROPEAN INVESTMENT BANK (EIB)	4.75	15/06/2029	NA/NA/NA	Supranational Bank	10.5	99.839		8.5	100.23	-2
USD	2250	GOLDMAN SACHS GROUP INC (GS)	7.5	Perp	Ba1/BB+/NA	Diversified Banking Inst	100	100		265.4	100.95	
USD	300	HANA BANK (KEBHN)	5.375	23/04/2027	Aa3/NA/NA	Diversified Banking Inst	70.0	99.634	4.3x	62.6	99.94	-7
USD	300	HANA BANK (KEBHN)	5.375	23/04/2029	Aa3/NA/NA	Diversified Banking Inst	78.0	99.663	4.3x	68.4	100.33	-10
USD	1500	JAPAN FIN ORG MUNICIPAL (JFM)	5	23/04/2029	A1/A+/NA	Regional Agencies	40.4	99.716		40.0	99.93	-0
USD	700	JOHNSON CONTROLS/TYCO FI (JCI)	5.5	19/04/2029	Baa2/BBB+/NA	Bldg Prod-Air&Heating	87.5	99.737		88.0	100.02	+1
USD	1000	KUNTARAHOTUS OYJ (KUNTA)	4.875	23/04/2027	NA/NA/NA	Regional Agencies	18.0	99.667	1.5x	18.1	99.78	+0
USD	1500	ONTARIO (PROVINCE OF) (ONT)	5.05	24/04/2034	NA/NA/NA	Regional Authority	40.3	99.907		40.7	100.58	+0
USD	800	ROCKET SOFTWARE INC (ROCSOF)	9	28/11/2028	NA/B-/BB-	Enterprise Software/Serv	100	100		437.8	100.01	
USD	750	SUNOCO LP (SUN)	7	01/05/2029	Ba3 */+/BB/BB+	Oil Refining&Marketing	100	100		219.8	100.64	
USD	750	SUNOCO LP (SUN)	7.25	01/05/2032	Ba3 */+/BB/BB+	Oil Refining&Marketing	100	100		248.7	100.61	
USD	800	ZF NA CAPITAL (ZFFNGR)	6.75	23/04/2030	NA/NA/NA	Auto/Trk Prts&Equip-Orig	206.7	100		210.3	100.15	+4
USD	700	ZF NA CAPITAL (ZFFNGR)	6.875	23/04/2032	Ba1/NA/NA	Auto/Trk Prts&Equip-Orig	221.8	100		218.2	100.75	-4

Monday 15 April 2024							@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	1250	BANCO SANTANDER SA (SANTAN)	3.875	22/04/2029	Baa1/A-/A-	Diversified Banking Inst	146.9	99.799	1			



Thursday 11 April 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	450	IMA INDUSTRIA MACCHINE (IMAIM)	7.654	15/04/2029	B2/B/NA	Mach Tools&Rel Products	100k/1k		100		101.07		
EUR	350	SYNTHOMER PLC (YULCLN)	7.375	02/05/2029	B1/BB-/NA	Chemicals-Specialty	100k/1k	497.0	100		508.5	99.95	+12
GBP	250	SCHRODERS PLC (SDRLN)	6.346	18/07/2034	NA/NA/A-	Invest Mgmt/Advis Serv	100k/1k	225.0	100	6.8x	231.5	99.50	+6
USD	750	BLUE OWL FINANCE LLC (OWL)	6.25	18/04/2034	NA/BBB/BBB+	Invest Mgmt/Advis Serv	2k/1k	190.0	98.586	4.1x	196.1	97.97	+6
USD	1000	ENDO FINANCE HOLDINGS (ENDP)	8.5	15/04/2031	B2/B+/NA	Medical-Drugs	2k/1k	392.0	100		402.6	99.37	+11
USD	600	EQUIPMENTSHARE.COM INC (EQMSRM)	8.625	15/05/2032	B3/B/NA	Rental Auto/Equipment	2k/1k		100		358.9	101.70	
USD	210	HZ MOGANSHAN (HZMGSG)	5.48	16/04/2027	NA/NA/NA	Investment Companies	200k/1k		100		130.6	98.39	
USD	1500	JEFFERIES FIN GROUP INC (JEF)	6.2	14/04/2034	Baa2/BBB/BBB+	Finance-Invest Bnkr/Brkr	150k/1k	165.0	99.839	2.9x	177.3	98.95	+12
USD	1000	RWE FINANCE US LLC (RWE)	5.875	16/04/2034	Baa2/NA/BBB+	Electric-Generation	150k/1k	135.0	99.619	4.1x	148.5	98.67	+13
USD	1000	RWE FINANCE US LLC (RWE)	6.25	16/04/2054	Baa2/NA/BBB+	Electric-Generation	150k/1k	160.0	99.852	3.4x	173.5	97.90	+14
USD	900	TRANSOCEAN INC (RIG)	8.25	15/05/2029	Caa1/B-/NA	Oil&Gas Drilling	2k/1k	364.0	100		382.3	99.22	+18
USD	900	TRANSOCEAN INC (RIG)	8.5	15/05/2031	Caa1/B-/NA	Oil&Gas Drilling	2k/1k	390.0	100		408.5	99.03	+19

Wednesday 10 April 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	618.37	AROUNDTOWN FINANCE SARL (ARNDTN)	5	Perp	NA/BBB-/NA	Real Estate Oper/Develop	100k/1k		100		1795.1	52.99	
EUR	300	ATRADIO CREDITO (ATRADI)	5	17/04/2034	A3/NA/NA	Insurance Brokers	100k/100k	268.2	99.784	3.1x	253.2	100.10	-15
EUR	1000	BANK OF NOVA SCOTIA (BNS)	3.5	17/04/2029	A2/A-/AA-	Diversified Banking Inst	100k/1k	109.2	99.793	1.9x	111.0	99.58	+2
EUR	750	ELO SACA (ELOFR)	5.875	17/04/2028	NA/BB+/NA	Food-Retail	100k/100k	336.6	100	3.1x	353.5	99.30	+17
EUR	409.53	GRAND CITY PROP FINANCE (GYCGR)	6.125	Perp	NA/BBB-/NA	Real Estate Oper/Develop	100k/1k		100		929.5	77.38	
EUR	500	HYPONOE LB NOE WIEN AG (HYNOE)	3	16/04/2032	Aa1/NA/NA	Mortgage Banks	100k/100k	81.7	99.322	5.2x	82.6	98.48	+1
EUR	250	LANDESBANK BERLIN AG (LBBER)	3	17/04/2034	NA/NA/NA	Commer Banks Non-US	100k/100k	64.0	99.932	2.3x	68.1	98.86	+4
EUR	450	LB BADEN-WUERTTEMBERG (LBBW)	3	07/05/2025	NA/NA/NA	Regional Banks-Non US	1k/1k		100			99.96	
EUR	500	TECHIE VERWALTUNGSGESELL (TCHEN)	5.375	15/07/2029	B1/B+/B+(EXP)	Commercial Services	100k/1k	291.0	100		302.3	99.75	+11
USD	500	ENGIE ENERGIA CHILE SA (ECLCI)	6.375	17/04/2034	NA/BBB/BBB	Electric-Integrated	200k/1k	197.0	98.947		207.9	98.03	+11
USD	1500	LANDWIRTSCH. RENTENBANK (RENTEN)	4.625	17/04/2029	Aaa/AAA/AAA	Special Purpose Banks	1k/1k	11.7	99.735		12.2	99.50	+1

Tuesday 09 April 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ASAHI GROUP HOLDINGS LTD (ASABRE)	3.384	16/04/2029	Baa1/NA/NA	Brewery	100k/1k	100.0	100	4.2x	103.7	99.39	+4
EUR	500	ASAHI GROUP HOLDINGS LTD (ASABRE)	3.464	16/04/2032	Baa1/NA/NA	Brewery	100k/1k	117.1	100	5.5x	118.4	99.24	+1
EUR	900	BAT INTL FINANCE PLC (BATSLN)	4.125	12/04/2032	Baa2/BBB+/BBB+	Tobacco	100k/1k	184.8	99.859	3.4x	196.7	98.44	+12
EUR	500	BAUSPAR.SCHWABISCH HALL (BAUSCH)	3	16/11/2033	Aaa/NA/NA	Mortgage Banks	100k/100k	65.3	99.814	4.5x	65.1	99.30	-0
EUR	7000	BELGIUM KINGDOM (BGB)	2.7	22/10/2029	NA/NA/NA	Sovereign	0.01/0.01	30.2	99.953	6.6x	30.5	99.56	+0
EUR	1250	BPIFRANCE SACA (BPIFRA)	2.875	31/01/2032	Aa2/NA/AA-	Sovereign Agency	100k/100k	23.0	99.293	12x	22.1	98.68	-1
EUR	640	CADENT FINANCE PLC (CDTFIN)	3.75	16/04/2033	Baa1/BBB+/A-	Gas-Distribution	100k/1k	151.6	99.311	2.9x	154.5	98.43	+3
EUR	500	CHINA DEVELOPMENT BANK (SDBC)	3.375	16/04/2027	NA/A+/NA	Special Purpose Banks	100k/1k	100.5	99.48	7x	78.3	99.85	-22
EUR	1250	COUNCIL OF EUROPE (COE)	2.75	16/04/2031	Aaa/AAA/AAA	Supranational Bank	1k/1k	49.0	99.686	2.6x	54.2	98.88	+5
EUR	600	DEUT PFANDBRIEFBANK AG (PBBGR)	3.25	15/01/2027	Aa1/NA/NA	Mortgage Banks	1k/1k	99.8	99.851	2.4x	102.5	98.63	+3
EUR	500	DUFREY ONE BV (DUFNSW)	4.75	18/04/2031	Baa2/NA/NA	Retail-Misc/Diversified	100k/1k	245.0	100		250.4	99.51	+5
EUR	750	DUKE ENERGY CORP (DUK)	3.75	01/04/2031	Baa2/BBB/NA	Electric-Integrated	100k/1k	156.8	99.287	2.3x	163.3	98.39	+6
EUR	1000	INTESA SANPAOLO SPA (ISPIM)	3.625	16/10/2030	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	144.0	99.307	2.5x	144.1	98.86	+0
EUR	1000	INTESA SANPAOLO SPA (ISPIM)	4.523	16/04/2027	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k		100	2x		99.99	
EUR	750	JEFFERIES FIN GROUP INC (JEF)	3.875	16/04/2026	Baa2/BBB/BBB+	Finance-Invest Bnkr/Brkr	100k/1k	100.6	99.936	1.3x	108.7	99.66	+8
EUR	500	JEFFERIES FIN GROUP INC (JEF)	4	16/04/2029	Baa2/BBB/BBB+	Finance-Invest Bnkr/Brkr	100k/1k	165.0	99.773	2x	175.2	98.96	+10
EUR	500	LAND RHEINLAND-PFALZ (RHIPAL)	3.906	15/04/2026	NA/NA/AAA	Regional Authority	1k/1k					99.97	
EUR	500	NATIONWIDE BLDG SOCIETY (NWIDE)	4.375	16/04/2034	Baa1/BBB/BBB+	Building Societies	100k/1k	204.8	99.965	3.2x	214.3	99.10	+9
EUR	500	PIRAEUS BANK SA (TPEIR)	5	16/04/2030	Ba2/NA/BB-	Commer Banks Non-US	100k/1k		100	2.6x		258.9	99.69
EUR	750	PORSCHE AUTO HOLDING SE (PORSCH)	3.75	27/09/2029	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	153.3	99.476	3.1x	155.1	98.95	+2
EUR	850	PORSCHE AUTO HOLDING SE (PORSCH)	4.125	27/09/2032	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k	183.5	99.866	3.3x	178.0	99.62	-6
EUR	1500	PROVINCE OF ALBERTA (ALTA)	3.125	16/10/2034	NA/NA/AA-	Regional Authority	100k/1k	75.7	99.818	5.1x	82.0	98.71	+6
EUR	525	PVH CORP (PVH)	4.125	16/07/2029	Baa3/BBB-/NA	Apparel Manufacturers	100k/1k	178.7	99.803	5.7x	172.3	99.64	+6
EUR	800	RAIFFEISEN BANK INTL (RBIIV)	4.588	17/04/2029	Aa1/NA/NA	Commer Banks Non-US	100k/100k		100			100.65	
EUR	500	S-PANKKI OYJ (SPANOY)	3	16/04/2030	NA/AAA/NA	Commer Banks Non-US	100k/100k	79.2	99.363	3x	82.6	98.78	+3
EUR	1000	TORONTO-DOMINION BANK (TD)	3.563	16/04/2031	A1/A/AA-	Commer Banks Non-US	100k/1k	126.8	100	2x	134.4	98.98	+8
EUR	1500	TORONTO-DOMINION BANK (TD)	4.303	16/04/2026	A1/A/AA-	Commer Banks Non-US	100k/1k		100	1.4x		99.99	
EUR	500	YORKSHIRE BUILDING SOC (YBS)	3	16/04/2031	Aaa/NA/AAA	Building Societies	100k/1k	75.7	99.534	4.4x	77.1	99.02	+1
GBP	1000	CORP ANDINA DE FOMENTO (CAF)	4.75	16/04/2029	Aa3/AA/AA-	Supranational Bank	100k/1k	95.0	99.28	4.3x	80.5	98.83	-14
GBP	300	KOMMUNEKREDIT (KOMMUN)	4.125	20/11/2028	NA/NA/NA	Regional Agencies	100k/1k	31.0	99.688	0.9x	32.1	98.56	+1
USD	760	AEGON FUNDING CO LLC (AEGON)	5.5	16/04/2027	NA/BBB+/NA	Multi-line Insurance	200k/1k	100.0	99.836	1.1x	98.2	99.28	-2
USD	300	BANK OF GEORGIA JSC (GEBGG)	9.5	Perp	B2/NA/B-	Commer Banks Non-US	200k/1k		100		503.9	99.39	
USD	500	CHINA DEVELOPMENT BANK (SDBC)	FRN	16/04/2027	NA/A+/NA	Special Purpose Banks	200k/1k		100			100.17	
USD	850	DIAMONDBACK ENERGY INC (FANG)	5.15	30/01/2030	Baa2/BBB-*/BBB*	Oil Comp-Explor&Prodn	2k/1k	80.0	99.83	5.6x	90.0	98.22	+10
USD	850	DIAMONDBACK ENERGY INC (FANG)	5.2	18/04/2027	Baa2/BBB-*/BBB*	Oil Comp-Explor&Prodn	2k/1k	65.0	99.956	5x	67.3	99.30	+2
USD	1300	DIAMONDBACK ENERGY INC (FANG)	5.4	18/04/2034	Baa2/BBB-*/BBB*	Oil Comp-Explor&Prodn	2k/1k	107.0	99.679	5.5x	119.0	97.30	+12
USD	1500	DIAMONDBACK ENERGY INC (FANG)	5.75	18/04/2054	Baa2/BBB-*/BBB*	Oil Comp-Explor&Prodn	2k/1k	127.0	99.957	5.7x	135.9	96.11	+9
USD	1000	DIAMONDBACK ENERGY INC (FANG)	5.9	18/04/2064	Baa2/BBB-*/BBB*	Oil Comp-Explor&Prodn	2k/1k	142.0	99.954	6.2x	149.5	96.03	+8
USD	500	FAR EAST HORIZON LTD (FRESHK)	6.625	16/04/2027	NA/BBB-/NA	Finance-Leasing Compan	200k/1k	215.0	99.799	5.7x	201.5	99.54	-14
USD	1000	JPN BANK FOR INTL COOP (JBIC)	4.625	17/04/2034	A1/A+/NA	Export/Import Bank	200k/2k	32.8	99.423		28.6	98.19	-4
USD	2695.6	MAUSER PACKAGING SOLUT (BWY)	7.875	15/04/2027	B2/B/NA	Containers-Metal/Glass	2k/1k	311.0	100.5				
USD	750	MELCO RESORTS FINANCE (MPEL)	7.625	17/04/2032	Ba3/BB-/NA	Casino Hotels	200k/1k	326.0	100		312.3	98.38	-14
USD	300	MET LIFE GLOB FUNDING I (MET)	FRN	09/04/2026	Aa3/AA-/AA-	Multi-line Insurance	1k/1k		100			99.95	
USD	1320	NIPPON LIFE INSURANCE (NIPLI)	5.95	16/04/2054	A3/A-/NA	Life/Health Insurance	200k/1k	159.0	100	2.8x	150.0	99.12	-9
USD	700	PUBLIC STORAGE OP CO (PSA)	FRN	16/04/2027	A2/A/NA	REITS-Storage	2k/1k		100	1.6x		99.55	
USD	500	TASEKO MINES LTD (TKOEN)	8.25	01/05/2030	B3/B-/B-	Metal-Copper	2k/1k	384.0	100				
USD	600	TD SYNTEX CORP (SNX)	6.1	12/04/2034	Baa3/BBB-/BBB-	Electronic Parts Distrib	2k/1k	175.0	99.896	6.5x	162.6	99.30	-12
USD	500	VISTRA OPERATIONS CO LLC (VST)	6	15/04/2034	Baa3/BBB-/BBB-	Electric-Generation	2k/1k	165.0	99.865	6.2x	180.9	97.24	+16
USD	1000	VISTRA OPERATIONS CO LLC (VST)	6.875	15/04/2032	Ba2/BB/BB	Electric-Generation	2k/1k	250.0	100		246.8	98.91	-3

Monday 08 April 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	COMMERZBANK AG (CMZB)	4.875	16/10/2034	Baa3/BB+/NA	Commer Banks Non-US	100k/100k	253.1	99.877	4.1x	276.9	98.64	+24
EUR	1000	CREDIT AGRICOLE SA (ACAFF)	4.375	15/04/2036	Baa1/BBB+/A-	Diversified Banking Inst	100k/100k	206.0	99.752	3.8x	216.8	98.94	+11
EUR													



GBP	250	PLATFORM HG FINANCE PLC (PLATHG)	5.342	10/04/2050	NA/A+/A+	Real Estate Oper/Develop	100k/1k	83.0	100	3x	86.2	98.15	+3
USD	1000	ANGLO AMERICAN CAPITAL (AALLN)	5.75	05/04/2034	NA/BBB/BBB+	Platinum	200k/1k	145.0	99.647	3.8x	155.4	97.24	+10
USD	500	ANGLO AMERICAN CAPITAL (AALLN)	6	05/04/2054	Baa2/BBB/BBB+	Platinum	200k/1k	160.0	98.617	7.6x	181.9	93.53	+22
USD	500	BANCO BTG PACTUAL/CAYMAN (BTGPBZ)	6.25	08/04/2029	Ba2/NA/BB	Finance-Invest Bnkr/Brkr	200k/1k	99.157	99.157		161.2	100.09	
USD	400	BRANDYWINE OPER PARTNERS (BDN)	8.875	12/04/2029	NA/BB+/NA	REITS-Office Property	2k/1k	467.3	99.505				
USD	1000	DEVELOPMENT BK OF JAPAN (DBJJP)	4.625	10/04/2029	A1/A+/NA	Special Purpose Banks	200k/2k	31.8	99.757		30.0	98.73	-2
USD	750	ENGIE SA (ENGIFP)	5.25	10/04/2029	Baa1/BBB+/A-	Electric-Generation	200k/1k	100.0	99.653	5.1x	88.7	98.91	-11
USD	750	ENGIE SA (ENGIFP)	5.625	10/04/2034	Baa1/BBB+/A-	Electric-Generation	200k/1k	128.0	99.992	6.1x	123.5	98.65	+4
USD	500	ENGIE SA (ENGIFP)	5.875	10/04/2054	Baa1/BBB+/A-	Electric-Generation	200k/1k	148.0	98.448	7.2x	150.8	95.84	+3
USD	3000	INTL BK RECON & DEVELOP (IBRD)	4.5	10/04/2031	Aaa/AAA/NA	Supranational Bank	1k/1k	15.3	99.875		14.3	98.59	-1
USD	3000	INTL BK RECON & DEVELOP (IBRD)	4.75	10/04/2026	Aaa/AAA/NA	Supranational Bank	1k/1k	8.5	99.974		7.4	99.50	-1
USD	500	MUTUAL OF OMAHA GLOBAL (MUTOMA)	5.35	09/04/2027	A1/A+/NA	Life/Health Insurance	2k/1k	85.0	99.995	1.7x	85.0	99.24	+0
USD	600	NEXA RESOURCES SA (NEXA)	6.75	09/04/2034	NA/BBB-/BBB-	Non-Ferrous Metals	200k/1k	240.0	99.993	5.5x	233.3	98.91	-7
USD	1500	ONTARIO TEACHERS' FINANC (ONTTFT)	4.625	10/04/2029	Aa1/AA+/NA	Invest Mgmt/Advis Serv	250k/1k	37.8	99.568		36.4	98.45	-1
USD	2000	RAKUTEN GROUP INC (RAKUTN)	9.75	15/04/2029	NA/BB/NA	E-Commerce/Products	200k/1k	547.0	99.512		553.1	98.38	+6

Tuesday 02 April 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	606.86	AROUNDTOWN FINANCE SARL (ARNDTN)	7.125	Perp	NA/BBB-/NA	Real Estate Oper/Develop	100k/1k		100		1386.1	66.23	
EUR	1250	CREDIT AGRICOLE HOME LOA (ACACB)	3	11/12/2032	Aaa/AAA/AAA	Finance-Mtge Loan/Banker	100k/100k	64.4	99.837	1.7x	68.5	99.25	+4
EUR	500	EUROPEAN INVESTMENT BANK (EIB)	0.54	08/04/2029	NA/NA/AAA	Supranational Bank	100k/100k		100			99.38	
USD	450	AMPHENOL CORP (APH)	5.05	05/04/2029	A3/BBB+/NA	Electronic Connectors	2k/1k	72.0	99.9	4x	71.4	98.80	-1
USD	450	AMPHENOL CORP (APH)	5.05	05/04/2027	A3/BBB+/NA	Electronic Connectors	2k/1k	57.0	99.887	4.7x	58.5	99.14	+2
USD	600	AMPHENOL CORP (APH)	5.25	05/04/2034	A3/BBB+/NA	Electronic Connectors	2k/1k	90.0	99.9	4.2x	88.4	98.45	-2
USD	400	COMSTOCK RESOURCES INC (CRK)	6.75	01/03/2029	B3/B+/B+	Oil Comp-Explor&Prodn	2k/1k	419.9	93		413.4	92.23	-6
USD	750	ENBRIDGE INC (ENBNCN)	5.25	05/04/2027	Baa2/BBB+/BBB+	Pipelines	2k/1k	75.0	99.942	3.1x	79.6	99.11	+5
USD	750	ENBRIDGE INC (ENBNCN)	5.3	05/04/2029	Baa2/BBB+/BBB+	Pipelines	2k/1k	95.0	99.978	3.6x	94.0	98.90	-1
USD	1200	ENBRIDGE INC (ENBNCN)	5.625	05/04/2034	Baa2/BBB+/BBB+	Pipelines	2k/1k	128.0	99.849	3.3x	133.9	97.89	+6
USD	800	ENBRIDGE INC (ENBNCN)	5.95	05/04/2054	Baa2/BBB+/BBB+	Pipelines	2k/1k	145.0	99.889	5.1x	149.1	97.08	+4
USD	700	FORTRESS TRANS & INFRAST (FTAI)	7	01/05/2031	NA/B+/NA	Transport-Equip&Leasng	2k/1k	264.0	100				
USD	850	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	5.1	09/04/2027	Aa3/AA+/AA+	Mutual Insurance	200k/2k	60.0	99.97	1.6x	56.0	99.37	-4
USD	350	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	FRN	09/04/2027	Aa3/AA+/AA+	Mutual Insurance	200k/2k		100	1.6x		100.14	
USD	1250	TOTALENERGIES CAPITAL SA (TTEFP)	5.15	05/04/2034	A1/A+/NA	Oil Comp-Integrated	2k/1k	80.0	100	3.6x	75.8	98.64	-4
USD	1750	TOTALENERGIES CAPITAL SA (TTEFP)	5.488	05/04/2054	A1/A+/NA	Oil Comp-Integrated	2k/1k	100.0	100	3.1x	96.3	97.87	-4
USD	1250	TOTALENERGIES CAPITAL SA (TTEFP)	5.638	05/04/2064	A1/A+/NA	Oil Comp-Integrated	2k/1k	115.0	100	3.2x	106.8	98.38	-8

Monday 01 April 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	750	ADOBE INC (ADBE)	4.8	04/04/2029	A1/A+/NA	Electronic Forms	2k/1k	50.0	99.851	2.7x	42.9	98.94	-7
USD	500	ADOBE INC (ADBE)	4.85	04/04/2027	A1/A+/NA	Electronic Forms	2k/1k	35.0	99.95	3.4x	19.2	99.65	-16
USD	750	ADOBE INC (ADBE)	4.95	04/04/2034	A1/A+/NA	Electronic Forms	2k/1k	65.0	99.805	3.5x	66.7	97.80	+2
USD	550	ANALOG DEVICES INC (ADI)	5.05	01/04/2034	A2/A-/A	Electronic Compo-Semicon	2k/1k	75.0	99.837	3.3x	77.1	97.78	+2
USD	550	ANALOG DEVICES INC (ADI)	5.3	01/04/2054	A2/A-/A	Electronic Compo-Semicon	2k/1k	87.0	99.48	2.9x	93.4	95.56	+6
USD	500	ARROW ELECTRONICS INC (ARW)	5.875	10/04/2034	Baa3/BBB-/BBB-	Electronic Parts Distrib	2k/1k	155.0	99.97	2.8x	172.7	96.91	+18
USD	750	CANADIAN IMPERIAL BANK (CM)	5.26	08/04/2029	A2/A-/AA-	Commer Banks Non-US	2k/1k	93.0	100		97.9	98.57	+5
USD	300	EVERGY METRO (EVRG)	5.4	01/04/2034	A2/A/NA	Electric-Integrated	2k/1k	110.0	99.81	2.8x	109.6	98.00	-0
USD	1250	GENERAL MOTORS FINL CO (GM)	5.55	15/07/2029	Baa2/BBB/BBB	Auto-Cars/Light Trucks	2k/1k	123.0	99.955	3x	131.2	98.33	+8
USD	1250	GENERAL MOTORS FINL CO (GM)	5.95	04/04/2034	Baa2/BBB/BBB	Auto-Cars/Light Trucks	2k/1k	163.0	99.978	4.2x	170.6	97.62	+8
USD	450	PUBLIC SERVICE COLORADO (XEL)	5.35	15/05/2034	A1/A+/A+	Electric-Integrated	2k/1k	105.0	99.751	3.1x	103.0	98.09	-2
USD	750	PUBLIC SERVICE COLORADO (XEL)	5.75	15/05/2054	A1/A+/A+	Electric-Integrated	2k/1k	130.0	99.747	2.9x	124.7	97.61	-5

Thursday 28 March 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	INTESA SANPAOLO SPA (ISPIM)	3.59	15/05/2027	Baa1/BBB/NA	Commer Banks Non-US	100k/100k		100		113.3	99.45	
EUR	350	NEOPHARMED GENTILI SPA (NEGENT)	7.125	08/04/2030	B3(P)/B+/B+	Medical-Drugs	100k/1k	489.0	100		496.2	99.48	+7
EUR	400	NEOPHARMED GENTILI SPA (NEGENT)	8.141	08/04/2030	B3(P)/B+/B+	Medical-Drugs	100k/1k		99.5			99.67	
USD	300	CD TIANFU INV (CDNFNA)	5.45	10/04/2027	NA/NA/BBB	Building-Heavy Construct	200k/1k		100		82.5	99.60	
USD	400	ELM BV (ELMBV)	5.35	08/04/2026	NA/NA/NA	Finance-Commercial	100k/100k		100		84.0	99.21	

Wednesday 27 March 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	DZ BANK AG (DZBK)	4.177	05/04/2026	Aa2/A+/AA	Cooperative Banks	100k/100k		100			99.86	
EUR	600	EUTELSAT SA (ETLFP)	9.75	13/04/2029	Ba3/B+/BB+	Satellite Telecom	100k/1k	774.0	100		763.7	99.50	-10
EUR	550	EVOCA SPA (NWGLOV)	9.135	09/04/2029	B3/B-/B	Machinery-General Indust	100k/1k		98			98.87	
EUR	700	ORANGE SA (ORAFP)	4.5	Perp	Baa3/BBB-/BBB-	Cellular Telecom	100k/100k	200.2	99.28	2.6x	173.1	99.75	-27
EUR	600	RENO DE MEDICI SPA (SAFFA)	8.891	15/04/2029	B2/B/BB-	Containers-Paper/Plastic	100k/1k		98			100.30	
GBP	450	JERROLD FINCO PLC (JERRGB)	7.875	15/04/2030	NA/BB/BB	Finance-Mtge Loan/Banker	100k/1k	411.0	100		411.7	98.50	+1
USD	300	ASIAN DEVELOPMENT BANK (ASIA)	4.95	12/04/2029	NA/AAA/AAA	Supranational Bank	10k/10k		100		60.4	98.55	
USD	500	BANK NEGARA INDONESIA (BBNIJ)	5.28	05/04/2029	NA/BBB/BBB-	Commer Banks Non-US	200k/1k	107.0	100		98.4	98.63	-9
USD	300	NEW HOME CO INC/THE (NWHM)	9.25	01/10/2029	B2/B-/NA	Bldg-Residential/Commer	2k/1k	503.0	100				
USD	600	NEW YORK LIFE GLOBAL FDG (NYLIFE)	4.9	02/04/2027	Aaa/AA+/AAA	Mutual Insurance	2k/1k	55.0	99.948	1.4x	46.8	99.05	-8
USD	600	NEW YORK LIFE GLOBAL FDG (NYLIFE)	FRN	02/04/2027	Aaa/AA+/AAA	Mutual Insurance	2k/1k		100			100.00	
USD	300	PACIFIC LIFE GF II (PACLIF)	FRN	27/03/2026	Aa3/AA-/AA-	Life/Health Insurance	2k/1k		100			99.98	
USD	400	SIRIUSPOINT LTD (SIRINT)	7	05/04/2029	NA/NA/BBB-	Reinsurance	2k/1k	290.0	99.631	2.5x	253.7	99.36	-36
USD	500	ST MARYS CEMENT INC (VOTORA)	5.75	02/04/2034	Baa3/BBB/NA	Bldg Prod-Cement/Aggreg	200k/1k	170.0	98.909	6.4x	149.1	97.70	-21
USD	750	SWISS RE SUB FIN PLC (SRENVX)	5.698	05/04/2035	A3/BBB+/NA	Reinsurance	200k/200k	150.0	100	4.6x	159.8	96.61	+10

Tuesday 26 March 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1750	BNG BANK NV (BNG)	2.75	05/04/2029	Aaa/AAA/AAA	Special Purpose Banks	100k/1k	47.7	99.765	1.7x	52.6	98.82	+5
EUR	1000	CIE DE SAINT-GOBAIN SA (SGOFP)	3.375	08/04/2030	Baa1/BBB+/NA	Bldg&Construct Prod-Misc	100k/100k	119.6	99.35	2.9x	115.6	99.03	-4
EUR	1000	CIE DE SAINT-GOBAIN SA (SGOFP)	3.625	08/04/2034	Baa1/BBB+/NA	Bldg&Construct Prod-Misc	100k/100k	130.7	99.695	3.2x	123.4	99.48	-7
EUR	1000	DEUTSCHE BANK AG (DB)	4.125	04/04/2030	NA/BBB/A-	Diversified Banking Inst	100k/100k	188.1	99.566	2.5x	193.3	98.93	+5
EUR	5000	KFW (KFW)	2.625	26/04/2029	Aaa/AAA/NA	Special Purpose Banks	1k/1k	36.3	99.447	3.8x	40.4	98.79	+4
EUR	245	LANDBK HESSEN-THUERINGEN (HESLAN)	3.3	15/11/2024	NA/NA/NA	Regional Banks-Non US	1k/1k		100		71.9	99.44	
EUR	750	SOLVAY SA (SOLBBB)	3.875	03/04/2028	NA/BBB-/NA	Chemicals-Diversified	100k/100k	152.1	99.746	4.9x	136.3	99.96	-16
EUR	750	SOLVAY SA (SOLBBB)	4.25	03/10/2031	NA/BBB-/NA	Chemicals-Diversified	100k/100k	201.1	99.789	6.4x	183.4	100.25	-18
EUR	600	VMED O2 UK FINANCING I (VMED)	5.625	15/04/2032	Ba3/B+/BB+	Cellular Telecom	100k/1k	335.0	100		371.4	97.55	+36
GBP	250	GATWICK FUNDING LIMITED (GATAIR)	5.5	04/04/2040	Baa2/BBB/BBB+	Airport Develop/Maint	100k/1k	125.0	98.43	3.2x	126.0	95.81	+1
GBP	500	LEEDS BUILDING SOCIETY (LEED)	FRN	04/04/2029	Aaa/NA/AAA	Building Societies	100k/1k		100	3x		100.05	
GBP	500	LLOYDS BANKING GROUP PLC (LLOYDS)	5.25	04/10/2030	A3/BBB+/A	Diversified Banking Inst	100k/1k	145.0	99.698	2.2x	147.1	98.22	+2
GBP	300	NRW BANK (NRWBK)	4.125	20/10/2028	Aa1/AA/AAA	Special Purpose Banks	200k/200k	33.1	99.868	1.2x	33.7	98.52	+1
GBP	250	PARADIGM HOMES CHARITABL (PARADM)	5.25	04/04/2044	NA/A+/NA	Housing Authority	100k/1k	87.0	99.449	2.2x	86.5	97.73	-1
USD	1000	AIA GROUP LTD (AIA)	5.375	05/04/2034	A2/A-/A	Life/Health Insurance	200k/1k	125.0	99.086	8.5x	125.3	96.65	+0
USD	350	ALGOMA STEEL INC (ALGSTE)	9.125	15/04/2029	B3/B/BB-	Steel-Producers	2k/1k		100		454.2	99.86	
USD	1150	ALGONQUIN PWR & UTILITY (AQNCN)	5.365	15/06/2026	NA/BBB-/BBB	Electric-Distribution	1k/1k	115.0	99.164		99.4	98.80	-16
USD	875	AMC NETWORKS INC (AMCX)	10.25	15/01/2029	Ba3/BB/NA	Television	2k/1k	599.0	100		568.7	99.77	-30
USD	750	CBQ FINANCE LTD (COMQAT)	5.375	28/03/2029	A3/NA/A-	Commer Banks Non-US	200k/1k	125.					



USD	700	ESAB CORP (ESAB)	6.25	15/04/2029	Ba1/BB+/NA	Machinery-General Indust	2k/1k	199.0	100					
USD	300	INTL BK RECON & DEVELOP (IBRD)	5.1	05/04/2034	Aaa/NA/NA	Supranational Bank	10k/1k		100		84.1	97.63		
USD	600	KOREA NATIONAL OIL CORP (KOROIL)	4.875	03/04/2029	Aa2/AA/NA	Oil Comp-Explor&Prodt	200k/1k	80.0	99.274	6.3x	78.0	97.76	-2	
USD	500	KOREA NATIONAL OIL CORP (KOROIL)	4.875	03/04/2027	Aa2/AA/NA	Oil Comp-Explor&Prodt	200k/1k	70.0	99.362	5x	64.2	98.52	-6	
USD	300	KOREA NATIONAL OIL CORP (KOROIL)	FRN	03/04/2027	Aa2/NA/NA	Oil Comp-Explor&Prodt	200k/1k		100	8.3x		100.51		
USD	500	LSEG US FIN CORP (LSELN)	4.875	28/03/2027	A3/A/NA	Finance-Other Services	200k/1k	65.0	99.518	4.7x	69.9	98.37	+5	
USD	750	LSEG US FIN CORP (LSELN)	5.297	28/03/2034	A3/A/NA	Finance-Other Services	200k/1k	105.0	100	5.9x	105.2	97.55	+0	
USD	750	MGM RESORTS INTL (MGM)	6.5	15/04/2032	B1/BB-/BB-u	Casino Hotels	2k/1k	224.0	100					
USD	400	OLD REPUBLIC INTL CORP (ORI)	5.75	28/03/2034	Baa2/BBB+/NA	Property/Casualty Ins	2k/1k	150.0	99.932	4.3x	148.0	97.79	-2	
USD	500	PENSKE TRUCK LEASING/PTL (PENSKE)	5.35	30/03/2029	Baa2/BBB/BBB+	Trucking&Leasing	2k/1k	112.0	99.979	3.8x	118.6	98.08	+7	
USD	750	PUBLIC SERVICE ENTERPRIS (PEG)	5.2	01/04/2029	Baa2/BBB/NA	Electric-Integrated	2k/1k	100.0	99.855	3.5x	106.3	98.15	+6	
USD	500	PUBLIC SERVICE ENTERPRIS (PEG)	5.45	01/04/2034	Baa2/BBB/NA	Electric-Integrated	2k/1k	122.0	99.839	5x	124.7	97.26	+3	
USD	750	SAMMONS FINANCIAL GROUP (SAMMON)	6.875	15/04/2034	NA/BBB+/BBB+	Life/Health Insurance	2k/1k	265.0	99.779	3.5x	246.3	98.83	-19	
USD	500	UNION ELECTRIC CO (AEE)	5.2	01/04/2034	A2/A/NA	Electric-Integrated	2k/1k	98.0	99.685	4x	98.2	97.34	+0	

Data Source: Bloomberg, ADMISI

\* Bloomberg indicative at time of writing NQ = No Quote Available

Colin Bysouth, CFA  
SALES  
+44 (0)20 7716 8533  
colin.bysouth@admisi.com

Marc Ostwald  
STRATEGIST  
44 (0)20 7716 8534  
marc.ostwald@admisi.com

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