

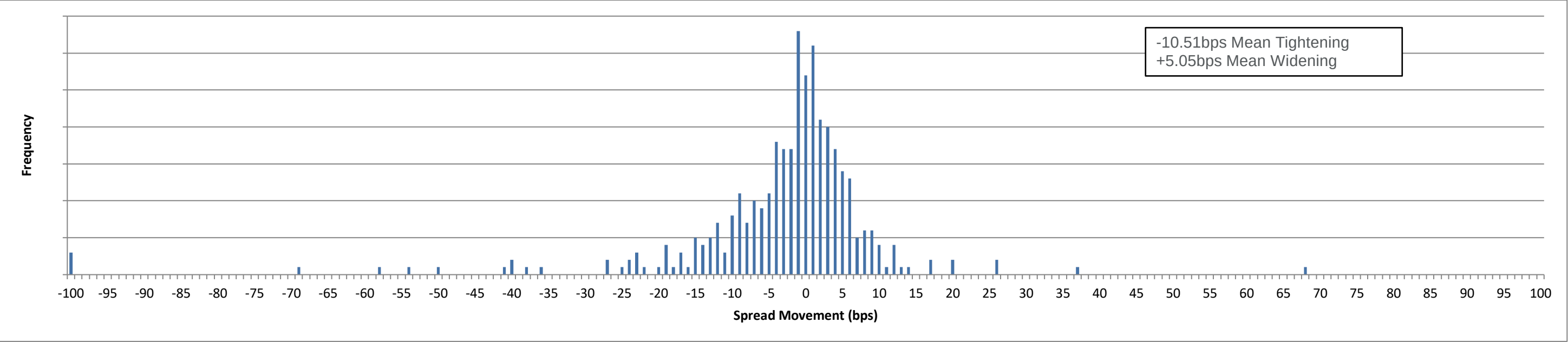
FIXED INCOME

New Issue Performance
17 May 2024



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date
USD	400	TUTOR PERINI CORP (TPC)	11.875	30/04/2029	Caa1/CCC+/NA	Building-Heavy Construct	17/04/24
EUR	340	AIR BALTIC CORPORATION (AIRBAL)	14.5	14/08/2029	NA/(P)B+/B	Airlines	08/05/24
EUR	350	ALEXANDRITE MONNET UK (BFIMMO)	10.5	15/05/2029	NA/B+/BB-	REITS-Office Property	08/05/24
EUR	600	LORCA TELECOM BONDCO (LORCAT)	5.75	30/04/2029	NA/NA/BB+	Telecom Services	19/04/24
USD	1500	ALLIED UNIVERSAL HOLDCO (UNSEAM)	7.875	15/02/2031	B3/B/NA	Security Services	08/05/24

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
784	97.71		527.9	106.927
1213	100	2.4x	1066.6	106.11
800	100		695.5	104
329	100		259.3	102.446
400	100		341.1	100.393

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FIVE WORST PERFORMERS							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date
USD	800	US ACUTE CARE SOLUTIONS (USACUT)	9.75	15/05/2029	B3/B-/NA	Medical Labs&Testing Srv	29/04/24
USD	1325	BRIGHTLINE EAST LLC (BRIEAS)	11	31/01/2030	NA/B/B	Transport-Rail	25/04/24
USD	500	HILCORP ENERGY I/HILCORP (HILCRP)	6.875	15/05/2034	Ba2/BB+/NA	Oil Comp-Explor&Prodn	06/05/24
EUR	300	HELIOS SOFT/ION CORP SOL (IONCOR)	7.875	01/05/2029	B2/B/NA	Enterprise Software/Serv	25/04/24
USD	350	OHIO POWER COMPANY (AEP)	5.65	01/06/2034	Baa1/BBB+/A	Electric-Integrated	02/05/24

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
559	98.071		626.0	96.414
627	100		663.4	99.8
239	100		264.8	98.852
529.3	100		555.0	99.92
110	99.789		129.1	99.764

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Thursday 16 May 2024							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	750	CELLNEX FINANCE CO SA (CLNXSM)	3.625	24/01/2029	NA/NA/BBB-	Building-Heavy Construct	100k/100k
EUR	500	COVIVIO HOTELS SACA (FMUFP)	4.125	23/05/2033	NA/NA/NA	REITS-Diversified	100k/100k
EUR	500	FINNAIR OYJ (FOY)	4.75	24/05/2029	NA/BB+/NA	Airlines	100k/100k
EUR	250	IFB HAMBURG (IFBHH)	2.875	24/05/2034	NA/NA/NA	Special Purpose Banks	100k/100k
EUR	300	IND & COMM BK CHN/LONDON (ICBCAS)	3.697	23/05/2027	NA/NA/NA	Commer Banks Non-US	100k/1k
EUR	2250	LAND HESSEN (HESSEN)	2.875	12/03/2029	NA/NA/NA	Regional Authority	1k/1k
EUR	300	LHV GROUP (LHVGRP)	5.375	24/05/2028	NA/NA/NA	Commer Banks Non-US	100k/1k
EUR	850	MSD NETHERLANDS CAPITAL (MRK)	3.25	30/05/2032	NA/NA/NA	Medical-Drugs	100k/1k
EUR	850	MSD NETHERLANDS CAPITAL (MRK)	3.5	30/05/2037	NA/NA/NA	Medical-Drugs	100k/1k
EUR	850	MSD NETHERLANDS CAPITAL (MRK)	3.7	30/05/2044	NA/NA/NA	Medical-Drugs	100k/1k
EUR	850	MSD NETHERLANDS CAPITAL (MRK)	3.75	30/05/2054	NA/NA/NA	Medical-Drugs	100k/1k
EUR	500	OI EUROPEAN GROUP BV (OI)	5.25	01/06/2029	NA/BB-/NA	Containers-Metal/Glass	100k/1k
EUR	500	SPAREBANK 1 SMN (MINGNO)	3.5	23/05/2029	NA/NA/NA	Commer Banks Non-US	100k/1k
EUR	600	TIMKEN CO (TKR)	4.125	23/05/2034	NA/BBB-/NA	Metal Processors&Fabrica	100k/1k
EUR	200	TOPSOE AS (HALDOR)	6.75	23/05/2024	NA/NA/NA	Chemicals-Specialty	100k/1k
EUR	750	UNIPOLSAI ASSICURAZIONI (USIMIT)	4.9	23/05/2034	Ba1/NA/BBB-	Multi-line Insurance	100k/100k
USD	425	ADVENTIST HEALTH SYS/W (ADVENT)	5.757	01/12/2034	NA/BBB+ */-/NA	Medical-Hospitals	1k/1k
USD	950	AES CORP/THE (AES)	7.6	15/01/2055	Ba1/BB/NA	Electric-Integrated	2k/1k
USD	750	APOLLO GLOBAL MANAGEMENT (APO)	5.8	21/05/2054	A2/A/A(EXP)	Invest Mgmt/Advis Serv	2k/1k
USD	1000	IND & COMM BK CHINA/HK (ICBCAS)	FRN	23/05/2027	NA/NA/NA	Commer Banks Non-US	200k/1k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
135.0	99.145	3.2x	135.5	99.00
179.1	99.455	3.8x	177.8	99.25
237.2	99.63	3.5x	236.4	99.56
51.4	99.41	1.3x	53.9	98.72
101.0	100	7x	82.6	100.45
41.3	99.971	1.5x	41.0	99.75
276.5	99.822	4.3x	267.3	99.98
88.3	99.736		87.2	99.68
98.0	99.476		98.0	99.26
107.4	99.555		106.7	99.34
119.6	99.237		115.7	99.46
285.0	100		282.5	100.12
105.0	99.829	1.6x	106.2	99.61
182.8	98.832		182.6	98.51
	100	1.4x	416.1	NQ
247.9	99.853	2.2x	247.7	99.51
140.0	100		133.0	100.29
320.1	100		316.2	100.13
128.0	100		123.4	100.41
	100	1.6x		99.90

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Wednesday 15 May 2024							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	500	AKTIA BANK (AKTIA)	3	22/10/2029	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	1000	ASIAN INFRASTRUCTURE INV (AIIB)	2.875	23/05/2031	NA/NA/NA	Supranational Bank	1k/1k
EUR	300	BANQUE INTERNATIONALE LUX (BANQUE)	4.82462	24/05/2027	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	500	BPER BANCA (BPEIM)	4	22/05/2031	NA/NA/NA	Commer Banks Non-US	100k/1k
EUR	500	BUREAU VERITAS SA (BVIFP)	3.5	22/05/2036	NA/NA/NA	Consulting Services	100k/100k
EUR	500	LAND BRANDENBURG (BRABUR)	2.875	23/05/2034	NA/NA/NA	Regional Authority	1k/1k
EUR	240	LANDBK HESSEN-THUERINGEN (HESLAN)	2.55	18/12/2029	NA/NA/NA	Regional Banks-Non US	1k/1k
EUR	500	NORDEUTSCHE LANDESBANK (NDB)	5.625	23/08/2034	NA/NA/NA	Commer Banks Non-US	100k/100k
EUR	500	ONCOR ELECTRIC DELIVERY (ONCRTX)	3.5	15/05/2031	A2/NA/A	Electric-Transmission	100k/1k
GBP	350	TESCO CORP TREASURY SERV (TSCOLN)	5.125	22/05/2034	NA/BBB-/NA	Food-Retail	100k/1k
GBP	750	YORKSHIRE BUILDING SOC (YBS)	FRN	24/05/2029	NA/NA/NA	Building Societies	100k/1k
USD	750	BP CAP MARKETS AMERICA (BPLN)	4.97	17/10/2029	A1/A-/NA	Oil Comp-Integrated	1k/1k
USD	750	BP CAP MARKETS AMERICA (BPLN)	5.017	17/11/2027	A1/A-/NA	Oil Comp-Integrated	1k/1k
USD	1000	BP CAP MARKETS AMERICA (BPLN)	5.227	17/11/2034	A1/A-/NA	Oil Comp-Integrated	1k/1k
USD	2650	GOLDMAN SACHS BANK USA (GS)	5.414	21/05/2027	NA/A+/NA	Commer Banks-Eastern US	1k/1k
USD	850	GOLDMAN SACHS BANK USA (GS)	FRN	21/05/2027	NA/A+/NA	Commer Banks-Eastern US	1k/1k
USD	500	INSIGHT ENTERPRS (NSIT)	6.625	15/05/2032	NA/BB+/NA	Computer Services	2k/1k
USD	1650	MPXL LP (MPXL)	5.5	01/06/2034	Baa2/BBB/BBB	Pipelines	2k/1k
USD	400	PRA GROUP INC (PRAA)	8.875	31/01/2030	Ba3/BB/BB+(EXP)	Finance-Consumer Loans	2k/1k

@ Issue			Current*	
Spread	Price	Cover	Spread	Bid
62.9	99.686	3.8x	62.1	99.61
52.7	99.887	5.6x	50.7	99.68
	100	1.1x		99.97
161.3	99.791	4x	162.9	99.64
108.4	99.001	4.5x	109.2	98.52
43.6	99.649	1x	45.5	99.43
	100			100.05
333.6	99.542	3.4x	324.2	99.69
115.8	99.818	3x	112.1	99.75
122.0	98.248	3.7x	119.7	98.12
	100	2.3x		100.05
62.5	99.981	1.9x	61.0	99.79
50.0	100	1.9x	48.2	99.89
87.5	100	2.1x	86.4	99.79
68.0	100		66.0	99.94
	100			100.06
229.0	100			
130.0	98.778	2.7x	126.1	98.86
450.0	100			

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Tuesday 14 May 2024							
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms
EUR	650	AIR FRANCE-KLM (AFFP)	4.625	23/05/2029	NA/BB+/NA	Airlines	100k/100k
EUR	1500	BRITISH COLUMBIA PROV OF (BRCOL)	3.4	24/05/2039	NA/NA/NA	Regional Authority	100k/1k
EUR	500	EATON CAPITAL UNLIMITED (ETN)	3.601	21/05/2031	NA/NA/NA	Power Conv/Supply Equip	100k/1k
EUR	500	EATON CAPITAL UNLIMITED (ETN)	3.802	21/05/2036	NA/NA/NA	Power Conv/Supply Equip	100k/1k
EUR	6000	EUROPEAN UNION (EU)	3.375	05/10/2054	NA/NA/NA	Sovereign	0.001k/0.001k
EUR	500	FERRARI NV (RACE)	3.625	21/05/2030	NA/NA/NA	Auto-Cars/Light Trucks	100k/1k
EUR	850	ILLINOIS TOOL WORKS INC (ITW)	3.375	17/05/2032	NA/NA/NA	Diversified Manufact Op	100k/1k
EUR	1250	ING BANK NV (INTNED)	3	21/05/2034	NA/AAA/NA	Commer Banks Non-US	100k/100k
EUR	700	JOHNSON & JOHNSON (JNJ)	3.2	01/06/2032	NA/NA/NA	Medical-Drugs	100k/1k
EUR	800	JOHNSON & JOHNSON (JNJ)	3.35	01/06/2036	NA/NA/NA	Medical-Drugs	100k/1k
EUR	400	LOTTOMATICA SPA/ROMA (GAMENT)	7.07428	01/06/2031	Ba3/NA/NA	Casino Services	100k/1k
EUR	1000	NOVO NORDISK A/S (NOVOB)	3.125	21/01/2029	A1/AA-/NA	Medical-Drugs	100k/1k
EUR	1000	NOVO NORDISK A/S (NOVOB)	3.25	21/01/2031	A1/AA-/NA	Medical-Drugs	100k/1k
EUR	1300	NOVO NORDISK A/S (NOVOB)	3.375	21/05/2026	A1/AA-/NA	Medical-Drugs	100k/1k
EUR	1350	NOVO NORDISK A/S (NOVOB)	3.375	21/05/2034	A1/AA-/NA	Medical-Drugs	100k/1k
EUR	300	RAIFFEISEN BANK RT (RABHUG)	5.15	23/05/2030	Baa3/NA/NA	Commer Banks Non-US	100k/100k
EUR	500	SPAREBANKEN VEST BOLIGKR (SVEGNO)	3	31/07/2029	NA/NA/NA	Finance-Mtge Loan/Banker	100k/1k
EUR	600	TEOLLISUUDEN VOIMA OYJ (TVOYFH)	4.25	22/05/2031	NA/NA/NA	Electric-Generation	100k/1k
EUR	500	US BANCORP (USB)	4.63	21/05/2028	NA/A/A(EXP)	Super-Regional Banks-US	100k/1k
EUR	500	VERBUND AG (VERAV)	3.25	17/05/2031	NA/NA/NA	Electric-Integrated	100k/100k
EUR	650	WARNERMEDIA HOLDINGS INC (WBD)	4.302	17/01/2030	Baa3/NA/BBB-	Motion Pictures&Services	100k/1k
EUR	850	WARNERMEDIA HOLDINGS INC (WBD)	4.693	17/05/2033	Baa3/BBB-/BBB-	Motion Pictures&Services	100k/1k
EUR	500	XUNTA DE GALICIA (JUNGAL)	3.296	30/04/2031	NA/NA/NA	Municipal-County	1k/1k
GBP	435	AA BOND CO LTD (AABOND)	6.85	31/07/2031	NA/NA/NA	Commercial Services	100k/1k
GBP	405	CENTRICA PLC (CNALN)	6.5	21/05/2055	Baa3/BB+/NA	Gas-Distribution	100k/1k
GBP	300	EXPORT-IMPORT BANK KOREA (EIBKOR)	4.625	22/07/2027	Aa2/AA/NA	Export/Import Bank	100k/1k
USD	3500	ASIAN DEVELOPMENT BANK (ASIA)	4.875	21/05/2026	Aaa/AAA/AAA	Supranational Bank	1k/1k
USD	500	BLUE OWL CREDIT INCOME (OCINCC)	6.6	15/09/2029	Baa3/BBB-/NA	Investment Companies	2k/1k
USD	500	BLUE RACER MID LLC/FINAN (BLURAC)	7	15/07/2029	NA/B+/NA	Pipelines	2k/1k
USD	500	BLUE RACER MID LLC/FINAN (BLURAC)	7.25	15/07/2032	NA/B+/NA	Pipelines	2k/1k
USD	4000	CAISSE D'AMORT DETTE SOC (CADES)	4.5	22/05/2029	Aa2/AA/NA	Sovereign Agency	200k/1k
USD	750	CRH AMERICA FINANCE INC (CRHID)	5.4	21/05/2034	Baa1/NA/NA	Bldg Prod-Cement/Aggreg	200k/1k
USD	750	CRH SMW FINANCE DAC (CRHID)	5.2	21/05/2029	Baa1/NA/NA	Bldg Prod-Cement/Aggreg	200k/1k
USD	1500	FORD MOTOR CREDIT CO LLC (F)	5.85	17/05/2027	NA/BBB-/BBB-(EXP)	Auto-Cars/Light Trucks	200k/1k
USD	1000	JAPAN INT'L COOP AGENCY (JICA)	4.75	21/05/2029	A1/A+/NA	Sovereign Agency	200k/2k
USD	500	MCDONALD'S CORP (MCD)	5	17/05/2029	Baa1/BBB+/NA	Retail-Restaurants	2k/1k
USD	500	MCDONALD'S CORP (MCD)	5.2	17/05/2034	Baa1/BBB+/NA	Retail-Restaurants	1k/1k
USD	350	MORGAN STANLEY DIRECT (MSTDLF)	6.15	17/05/2029	Baa3/NA/BBB-(EXP)	Investment Companies	2k/1k
USD	1000	NATWEST MARKETS PLC (NWG)	5.41	17/05/2029	A1/A/NA	Diversified Banking Inst	200k/1k
USD	850	NATWEST MARKETS PLC (NWG)	5.416	17/05/2027	A1/A/NA	Diversified Banking Inst	200k/1k
USD	500	NATWEST MARKETS PLC (NWG)	FRN	17/05/2027	A1/A/NA	Diversified Banking Inst	200k/1k
USD	400	NATWEST MARKETS PLC (NWG)	FRN	17/05/2029	A1/A/NA	Diversified Banking Inst	200k/1k
USD	1500	OEBK OEST. KONTROLLBANK (OKB)	4.75	21/05/2027	NA/NA/NA	Special Purpose Banks	1k/1k

EUR	650	AIB GROUP PLC (AIB)	4.625	20/05/2035	Baa2/BB+/NA	Commer Banks Non-US	100k/1k	225.9	99.559	5.1x	225.6	99.63	-0
EUR	500	AMPRION GMBH (AMPRIO)	3.625	21/05/2031	Baa1/NA/NA	Electric-Distribution	100k/100k	120.7	99.897	5.6x	120.8	99.99	+0
EUR	500	AMPRION GMBH (AMPRIO)	4	21/05/2044	Baa1/NA/NA	Electric-Distribution	100k/100k	140.3	98.666	5x	144.8	98.27	+5
EUR	300	ARION BANKI HF (ARION)	4.625	21/11/2028	A3/NA/NA	Commer Banks Non-US	100k/1k	208.7	99.93	8.3x	208.6	99.96	-0
EUR	1500	AUST & NZ BANKING GROUP (ANZ)	4.226	21/05/2027	NA/NA/NA	Commer Banks Non-US	100k/1k		100	1.2x		99.96	
EUR	850	BMW INTL INVESTMENT BV (BMW)	3.25	17/11/2028	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	81.1	99.659	1.5x	83.0	99.63	+2
EUR	850	BMW INTL INVESTMENT BV (BMW)	3.5	17/11/2032	A2/A/NA	Auto-Cars/Light Trucks	1k/1k	105.0	99.979	1.9x	108.2	99.90	+3
EUR	1500	BPCE SFH - SOCIETE DE FI (BPCECB)	3.125	22/05/2034	NA/AAA/NA	Finance-Mtge Loan/Banker	100k/100k	63.5	99.992	4.3x	62.5	100.12	-1
EUR	750	DEUTSCHE LUFTHANSA AG (LHAGR)	4	21/05/2030	Baa3/NA/BBB-	Airlines	1k/1k	170.8	99.109	3.3x	163.6	99.59	-7
EUR	850	FORD MOTOR CREDIT CO LLC (F)	4.165	21/11/2028	NA/BBB-/BBB-(EXP)	Auto-Cars/Light Trucks	100k/1k		100	2.7x	157.6	100.01	
EUR	1250	HSBC HOLDINGS PLC (HSBC)	3.755	20/05/2029	A3/A-/A+	Diversified Banking Inst	100k/1k	114.7	100	1.8x	115.9	100.02	+1
EUR	1000	INTESA SANPAOLO SPA (ISPIM)	7	Perp	Ba3/NA/BB-	Commer Banks Non-US	200k/1k		100	2.8x	456.2	100.53	
EUR	1500	MUNICH RE (MUNRE)	4.25	26/05/2044	NA/A/A	Reinsurance	100k/100k	187.2	99.129	2.3x	187.8	99.09	+1
EUR	1000	SANTANDER UK PLC (SANUK)	3.125	12/05/2031	NA/AAA/NA	Commer Banks Non-US	100k/1k	70.1	99.995	1.5x	71.0	99.97	+1
EUR	500	SANTANDER UK PLC (SANUK)	FRN	12/05/2027	NA/AAA/NA	Commer Banks Non-US	100k/1k		100	2x		99.99	
EUR	1000	UBS SWITZERLAND AG (UBS)	3.146	21/06/2031	NA/NA/NA	Diversified Banking Inst	100k/1k	71.1	100	1.9x	72.3	100.02	+1
EUR	750	UBS SWITZERLAND AG (UBS)	FRN	21/04/2027	NA/NA/NA	Diversified Banking Inst	100k/1k		100	1.7x		100.01	
GBP	400	TOYOTA MOTOR FINANCE BV (TOYOTA)	4.75	22/10/2029	NA/NA/NA	Auto-Cars/Light Trucks	100k/1k	85.0	99.43	2.7x	80.9	99.79	-4
USD	800	BERRY GLOBAL INC (BERY)	5.8	15/06/2031	NA/BBB-/BBB-	Containers-Paper/Plastic	2k/1k	133.0	99.853	2.8x	135.1	100.32	+2
USD	450	BLACK HILLS CORP (BKH)	6	15/01/2035	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k	155.0	99.787	5.3x	154.1	100.53	-1
USD	400	BLACKSTONE SECURED LEND (BXSL)	5.875	15/11/2027	Baa3/BBB-/BBB(EXP)	Investment Companies	2k/1k	145.0	99.279	3.8x	145.5	99.53	+1
USD	500	ENCORE CAPITAL GROUP INC (ECPG)	8.5	15/05/2030	Ba3/NA/BB+/EXP)	Finance-Consumer Loans	200k/1k	402.0	100				
USD	300	ENTERGY MISSISSIPPI LLC (ETR)	5.85	01/06/2054	A2/A/NA	Electric-Integrated	1k/1k	123.0	99.954	3.7x	121.7	101.35	-1
USD	750	ICAHN ENTERPRISES/FIN (IEP)	9	15/06/2030	Ba3/BB/NA	Investment Companies	1k/1k		100		469.1	99.55	
USD	1150	JOHNSON & JOHNSON (JNJ)	4.8	01/06/2029	NA/AAA/NA	Medical-Drugs	2k/1k	32.0	99.879	2.3x	37.5	100.08	+6
USD	1150	JOHNSON & JOHNSON (JNJ)	4.9	01/06/2031	NA/AAA/NA	Medical-Drugs	2k/1k	42.0	99.91	2.6x	46.3	100.26	+4
USD	850	JOHNSON & JOHNSON (JNJ)	4.95	01/06/2034	NA/AAA/NA	Medical-Drugs	2k/1k	47.0	99.943	3.5x	50.5	100.43	+4
USD	850	JOHNSON & JOHNSON (JNJ)	5.25	01/06/2054	NA/AAA/NA	Medical-Drugs	2k/1k	62.0	99.923	3.4x	65.3	100.90	+3
USD	500	LPL HOLDINGS INC (LPLA)	5.7	20/05/2027	Baa3/BBB-/NA	Finance-Invest Bnkr/Brkr	2k/1k	105.0	99.962	3.6x	97.8	100.41	-7
USD	500	LPL HOLDINGS INC (LPLA)	6	20/05/2034	Baa3/BBB-/NA	Finance-Invest Bnkr/Brkr	2k/1k	155.0	99.703	2.4x	156.0	100.39	+1
USD	600	MARKEL GROUP INC (MKL)	6	16/05/2054	Baa2/BBB/NA	Property/Casualty Ins	2k/1k	140.0	99.641	6.3x	143.0	100.45	+3
USD	400	MID-AMERICA APARTMENTS (MAA)	5.3	15/02/2032	A3/A-/A-	REITS-Apartments	2k/1k	90.0	99.496	2.8x	97.7	99.58	+8
USD	400	NORTHERN STATES PWR-WISC (XEL)	5.65	15/06/2054	Aa3/A/A+	Electric-Distribution	2k/1k	105.0	99.634	4x	103.5	101.12	-2
USD	500	OVERSEA-CHINESE BANKING (OCBCSP)	5.52	21/05/2034	A2/BBB+/A	Commer Banks Non-US	200k/1k	103.0	100	8.2x	97.1	100.62	-6
USD	500	QNB FINANSBANK AS/TURKEY (QNBFB)	7.25	21/05/2029	NA/NA/B	Commer Banks Non-US	200k/1k		99.485	3.1x	288.6	99.83	
USD	2300	SANTANDER INTL PROD PLC (SANTAN)	7.2	20/05/2034	NA/NA/NA	Commer Banks Non-US	10k/1k		100		268.9	100.00	
USD	1000	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.05	16/05/2029	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	60.0	99.786	2.4x	64.8	99.98	+5
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	5.2	15/05/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k	38.0	99.935	2.3x	41.4	100.00	+3
USD	750	TOYOTA MOTOR CREDIT CORP (TOYOTA)	FRN	15/05/2026	A1/A+/A+	Auto-Cars/Light Trucks	2k/1k		100	1.6x		100.07	
USD	500	TRIDENT ENERGY FINANCE (TRIEGY)	12.5	30/11/2029	NA/B- **/B+(EXP) **	Oil Comp-Explor&Prodtn	200k/1k		99.989		683.0	103.99	
USD	500	TURK TELEKOMUNIKASYON AS (TURKTI)	7.375	20/05/2029	NA/(P)BB-/NA	Telecom Services	200k/1k	288.2	100		291.5	100.22	+3

Friday 10 May 2024								@ Issue					
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	650	ILLINOIS TOOL WORKS INC (ITW)	3.25	17/05/2028	NA/NA/NA	Diversified Manufact Op	100k/1k	74.6	99.525		73.1	99.74	-2
USD	600	BALDWIN INSUR GRP/FIN (BRP)	7.125	15/05/2031	B2/B-/NA	Insurance Brokers	2k/1k	264.0	100				

Thursday 09 May 2024								@ Issue					
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	430	FIBER BIDCO SPA (FEDRIG)	6.125	15/06/2031	B2/B/BB-(EXP)	Containers-Paper/Plastic	100k/1k	370.0	100		383.3	99.83	+13
EUR	300	FIBER MIDCO SPA (FEDRIG)	10	15/06/2029	NA/CCC+/NA	Containers-Paper/Plastic	100k/1k		100		740.4	100.23	
USD	1000	AL RAJHI BANK (RJHIAB)	6.375	Perp	Baa3/NA/NA	Commer Banks Non-US	200k/1k	188.8	100	3.5x	173.3	101.00	-16
USD	1500	CHARTER COMM OPT LLC/CAP (CHTR)	6.1	01/06/2029	Ba1/BBB-/BBB-	Cable/Satellite TV	2k/1k	165.0	99.944		162.5	100.29	-3
USD	1500	CHARTER COMM OPT LLC/CAP (CHTR)	6.55	01/06/2034	NA/BBB-/BBB-	Cable/Satellite TV	2k1k	212.5	99.755		211.2	100.36	-1
USD	200	CITIGROUP GLOBAL MARKETS (C)	5.62	16/05/2025	NA/NA/NA	Finance-Invest Bnkr/Brkr	50000k/500		100		82.3	100.00	
USD	750	FORTRESS INTERMEDIATE (PSDO)	7.5	01/06/2031	B2/B/NA	Computer Services	2k/1k	302.0	100				
USD	300	GOLMT BANK OF MONGOLIA (GLMTMO)	11	20/05/2027	B3/B/NA	Commer Banks Non-US	200k/1k		97.541		786.6	96.50	
USD	800	LIFEPOINT HEALTH INC (RGCARE)	10	01/06/2032	Caa2/CCC+/NA	Medical-Hospitals	2k/1k	554.0	100		551.2	100.33	-3
USD	225	PROVIDENT FINANCIAL (PFS)	9	15/05/2034	NA/NA/NA	S&L/Thrfts-Eastern US	1k/1k	454.7	100		439.3	100.86	-15

Wednesday 08 May 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	340	AIR BALTIC CORPORATION (AIRBAL)	14.5	14/08/2029	NA/(P)B+/B	Airlines	100k/1k	1213.0	100	2.4x	1066.6	106.11	-146
EUR	350	ALEXANDRITE MONNET UK (BFIMMO)	10.5	15/05/2029	NA/B+/BB-	REITS-Office Property	100k/1k	800.0	100		695.5	104.00	-105
EUR	1000	LAND BADEN-WUERTTEMBERG (BADWUR)	2.75	16/05/2029	NA/AA+/NA	Regional Authority	1k/1k		99.448	1.2x	37.1	99.34	
EUR	250	LAND NORDRHEIN-WESTFALEN (NRW)	3	24/05/2027	Aa1/AA/AAA	Regional Authority	1k/1k	36.2	99.895		35.4	99.82	-1
EUR	500	LAND RHEINLAND-PFALZ (RHIPAL)	FRN	29/05/2026	NA/NA/AAA	Regional Authority	1k/1k					99.97	
GBP	1250	BARCLAYS PLC (BACR)	8.5	Perp	NA/BB-/NA	Diversified Banking Inst	200k/1k		100	5x	467.0	99.92	
GBP	330	CPUK FINANCE LTD (CPKLN)	7.875	28/08/2029	NA/(P)B/B(EXP)	Resorts/Theme Parks	100k/1k	378.0			327.8	101.87	-50
GBP	500	PENSION INSURANCE (PICORP)	6.875	15/11/2034	NA/NA/BBB+	Life/Health Insurance	100k/1k	265.0	99.617	2.5x	260.5	100.22	-4
GBP	1000	ROYAL BK CANADA LONDON (RY)	FRN	19/05/2025	Aa1/A-1+/NA	Commer Banks Non-US	100k/1k		100			99.87	
USD	500	ALDAR INVESTMENT PROP (ALDAR)	5.5	16/05/2034	Baa1/NA/NA	Finance-Other Services	200k/1k	110.0	99.363	3.8x	118.8	99.42	+9
USD	1500	ALLIED UNIVERSAL HOLDCO (UNSEAM)	7.875	15/02/2031	B3/B/NA	Security Services	2k/1k	400.0	100		341.1	100.39	-59
USD	300	ASG FINANCE DESIGNATED (AVIASG)	9.75	15/05/2029	NA/BB-/BB	Finance-Leasing Compan	200k/1k	526.0	100		537.5	99.88	+12
USD	500	ATLASSIAN CORPORATION (TEAM)	5.25	15/05/2029	Baa3/BBB/NA	Enterprise Software/Serv	2k/1k	85.0	99.571	5x	80.9	100.15	-4
USD	500	ATLASSIAN CORPORATION (TEAM)	5.5	15/05/2034	Baa3/BBB/NA	Enterprise Software/Serv	2k/1k	110.0	99.318	5x	114.1	99.77	+4
USD	1000	AVOLON HOLDINGS FNDG LTD (AVOL)	5.75	15/11/2029	NA/BBB-/BBB-	Finance-Leasing Compan	2k/1k	143.0	99.193	2.2x	148.1	99.37	+5
USD	700	CENTERPOINT ENERGY INC (CNP)	5.4	01/06/2029	Baa2/BBB/BBB	Electric-Integrated	2k/1k	95.0	99.79	2x	96.4	100.13	+1
USD	1200	CHENIERE ENERGY PARTNERS (CQP)	5.75	15/08/2034	NA/BBB-/BBB-	Pipelines	2k/1k	128.0	99.82	2.5x	134.0	100.13	+6
USD	1800	CLOUD SOFTWARE GRP INC (TIBX)	8.25	30/06/2032	B2/B/NA	Enterprise Software/Serv	2k/1k	375.0	100				
USD	300	CN PING AN INSUR OVERSEA (PINGIN)	6.125	16/05/2034	Baa2/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k	173.0	99.271	6.7x	159.0	101.08	-14
USD	700	CNO FINANCIAL GROUP INC (CNO)	6.45	15/06/2034	Baa3/NA/BBB	Life/Health Insurance	2k/1k	200.0	99.668	3x	187.8	101.33	-12
USD	1000	ENI SPA (ENIIM)	5.5	15/05/2034	Baa1/A-/A-	Oil Comp-Integrated	200k/1k	110.0	99.333	3.7x	110.7	100.03	+1
USD	1250	ENI SPA (ENIIM)	5.95	15/05/2054	Baa1/A-/A-	Oil Comp-Integrated	200k/1k	140.0	98.828	4.2x	138.4	100.39	-2
USD	400	EXPORT-IMPORT BK THAILND (EXIMTH)	5.354	16/05/2029	Baa1/NA/BBB+	Export/Import Bank	200k/1k	85.0	100	5.6x	85.1	100.42	+0
USD	500	HASBRO INC (HAS)	6.05	14/05/2034	Baa2/BBB/BBB-	Toys	2k/1k	160.0	99.718	3.6x	166.7	99.95	+7
USD	600	HESS MIDSTREAM OPERATION (HESM)	6.5	01/06/2029	Ba2/BB+ **/BB+	Pipelines	2k/1k	200.0	100		196.8	100.44	-3
USD	1850	HSBC HOLDINGS PLC (HSBC)	5.597	17/05/2028	A3/A-/A+	Diversified Banking Inst	200k/1k	95.0	100	2x	91.7	100.30	-3
USD	1400	HSBC HOLDINGS PLC (HSBC)	5.733	17/05/2032	A3/A-/A+	Diversified Banking Inst	200k/1k	125.0	100	2.1x	123.0	100.63	-2
USD	1500	INTL BK RECON & DEVELOP (IBRD)	FRN	15/05/2028	Aaa/AAA/NA	Supranational Bank	1k/1k		100			100.01	
USD	2000	ISDB TRUST NO 2 (ISDB)	4.754	15/05/2029	Aaa/AAA/AAA	Supranational Bank	200k/1k		100	1.2x	31.2	100.16	
USD	300	MANAPPURAM FINANCE LTD (MGFLIN)	7.375	12/05/2028	NA/BB-/BB-	Finance-Leasing Compan	200k/1k		99.64		316.9	98.96	
USD	750	ONEMAIN FINANCE CORP (OMF)	7.5	15/05/2031	Ba2/BB/NA	Finance-Consumer Loans	2k/1k	304.0	100		306.8	100.21	+3
USD	350	PHILLIPS EDISON GROCERY (PECO)	5.75	15/07/2034	Baa3/BBB-/NA	REITS-Shopping Centers	2k/1k	145.0	98.576	6.6x	142.8	99.48	-2
USD	1750	PNC FINANCIAL SERVICES (PNC)	5.492	14/05/2030	A3/A-/A-	Super-Regional Banks-US	2k/1k	100.0	100	2.3x	95.0	100.60	-5
USD	650	REINSURANCE GRP OF AMER (RGA)	5.75	15/09/2034	Baa1/A/BBB+u	Reinsurance	2k/1k	135.0	99.287	2.3x	133.9	100.18	-1
USD	400	SECURITY BANK CORP (SECBPM)	5.5	14/05/2029	Baa2/NA/NA	Commer Banks Non-US	200k/1k	110.0	99.595	2.5x	112.5	99.87	+2
USD	1750	UBS GROUP AG (UBS)	5.617	13/09/2030	A3/A-/A-	Diversified Banking Inst	200k/1k	112.0	99.958	3.4x	104.9	100.70	-7
USD	500	VENTAS REALTY LP (VTR)	5.625	01/07/2034	Baa1/BBB+/BBB	REITS-Health Care	2k/1k	130.0	98.75	2.4x	131.8	99.36	+2
USD	450	VESTEL ELEKTRONIK SANAYI (VESTL)	9.75	15/05/2029	B3/NA/NA	Appliances	200k/1k		99.516		540.3	99.77	
USD	750	WESTPAC BANKING CORP (WSTP)	5.05	16/04/2029	Aa2/AA-/NA	Commer Banks Non-US	2k/1k	60.0	99.815	3.2x	60.3	100.18	+0
USD	750	WESTPAC BANKING CORP (WSTP)	5.2	16/04/2026	Aa2/AA-/NA	Commer Banks Non-US	2k/1k	37.5	99.992	3.2x	37.3	100.07	-0
USD	750	WESTPAC BANKING CORP (WSTP)	FRN	16/04/2029	Aa2/AA-/NA	Commer Banks Non-US	2k/1k		100	4x		100.26	

USD	600	HOST HOTELS & RESORTS LP (HST)	5.7	01/07/2034	Baa3/BBB-/BBB	REITS-Hotels	2k/1k	147.0	98.318		149.5	98.60	+3
USD	675	HUDSON AUTOMOTIVE GROUP (HUDAUT)	8	15/05/2032	B2/B+/NA	Auto/Trk Prts&Equip-Orig	2k/1k	353.0	100				
USD	750	INGERSOLL RAND INC (IR)	5.176	15/06/2029	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	70.0	99.993	4.6x	73.0	100.17	+3
USD	700	INGERSOLL RAND INC (IR)	5.197	15/06/2027	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	55.0	99.992	0.4x	60.9	100.04	+6
USD	500	INGERSOLL RAND INC (IR)	5.314	15/06/2031	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	85.0	99.992	7.8x	83.8	100.47	-1
USD	750	INGERSOLL RAND INC (IR)	5.45	15/06/2034	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	100.0	99.938	7.7x	98.0	100.61	-2
USD	600	INGERSOLL RAND INC (IR)	5.7	15/06/2054	Baa2/BBB/BBB	Machinery-Pumps	2k/1k	113.0	99.591	10.7x	101.8	102.07	-11
USD	350	KAROOON USA FINANCE INC (KARAU)	10.5	14/05/2029	NA/B+/B+	Oil Comp-Explor&Prodn	200k/1k		100		619.1	99.63	
USD	500	KOREA EXPRESSWAY CORP (HIGHWY)	5	14/05/2027	Aa2/AA/NA	Public Thoroughfares	200k/1k	60.0	99.396	4x	55.7	99.65	-4
USD	750	LAS VEGAS SANDS CORP (LVS)	5.9	01/06/2027	Baa3/BB+/BBB-	Casino Hotels	2k/1k	130.0	99.87	4.3x	122.9	100.27	-7
USD	500	LAS VEGAS SANDS CORP (LVS)	6	15/08/2029	Baa3/BB+/BBB-	Casino Hotels	2k/1k	155.0	99.853	7.4x	150.8	100.35	-4
USD	500	LAS VEGAS SANDS CORP (LVS)	6.2	15/08/2034	Baa3/BB+/BBB-	Casino Hotels	2k/1k	175.0	99.869	6.6x	168.2	100.93	-7
USD	1000	MASTERCARD INC (MA)	4.875	09/05/2034	Aa3/A+/NA	Finance-Credit Card	2k/1k	55.0	98.94	2.7x	61.0	99.04	+6
USD	650	MUTHOOT FINANCE LTD (MUTHIN)	7.125	14/02/2028	NA/BB/BB	Finance-Consumer Loans	200k/1k		99.95	2.3x	239.1	100.41	
USD	450	NATIONAL RURAL UTIL COOP (NRUC)	5.1	06/05/2027	A2/A-/A	Electric-Distribution	2k/1k	48.0	99.938	2.2x	52.0	100.02	+4
USD	350	NATIONAL RURAL UTIL COOP (NRUC)	5.15	15/06/2029	A2/A-/A	Electric-Distribution	2k/1k	73.0	99.776	2.3x	75.1	99.96	+2
USD	425	NMI HOLDINGS (NMIH)	6	15/08/2029	Baa3/NA/BBB-	Financial Guarantee Ins	2k/1k	180.0	98.754	3.8x			
USD	500	ORGANON & CO/ORGANON FOR (OGN)	6.75	15/05/2034	Ba1/BB/NA	Medical-Drugs	200k/1k	231.0	100		241.7	99.60	+11
USD	500	ORGANON & CO/ORGANON FOR (OGN)	7.875	15/05/2034	B1/BB-/NA	Medical-Drugs	200k/1k	344.0	100		333.5	100.89	-11
USD	1000	REPUBLIC OF PHILIPPINES (PHILIP)	5.25	14/05/2034	Baa2/BBB+/BBB	Sovereign	200k/1k	80.0	99.9	3.1x	82.2	100.30	+2
USD	1000	REPUBLIC OF PHILIPPINES (PHILIP)	5.6	14/05/2049	Baa2/BBB+/BBB	Sovereign	200k/1k	99.8	100	3.3x	102.1	100.55	+2
USD	1000	STANDARD CHARTERED PLC (STANLN)	5.688	14/05/2028	A3/BBB+/A	Commer Banks Non-US	200k/1k	105.0	100	3.7x	102.0	100.27	-3
USD	1500	STANDARD CHARTERED PLC (STANLN)	5.905	14/05/2035	A3/BBB+/A	Commer Banks Non-US	200k/1k	145.0	100	3.3x	146.0	100.42	+1
USD	500	STANDARD CHARTERED PLC (STANLN)	FRN	14/05/2028	A3/BBB+/A	Commer Banks Non-US	200k/1k		100	4.4x		99.74	
USD	350	WISCONSIN ELECTRIC POWER (WEC)	5	15/05/2029	A2/A-/A+	Electric-Integrated	1k/1k	60.0	99.759	2.9x	62.8	99.85	+3

Monday 06 May 2024								@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	1000	COMMERZBANK AG (CMZB)	4.164	10/05/2033	Aaa/NA/NA	Commer Banks Non-US	100k/100k		102.835			102.63		
EUR	500	FREISTAAT SACHSEN (SAXONY)	2.875	15/05/2034	NA/NA/NA	Regional Authority	1k/1k	44.0	99.931	1.1x	43.6	99.59		-0
USD	450	AGREE LP (ADC)	5.625	15/06/2034	Baa1/BBB/NA	REITS-Shopping Centers	2k/1k	130.0	98.827		134.0	99.20		+4
USD	850	ARES CAPITAL CORP (ARCC)	5.95	15/07/2029	Baa3/BBB-/NA	Investment Companies	2k/1k	170.0	98.983		176.0	99.07		+6
USD	450	ARIZONA PUBLIC SERVICE (PNW)	5.7	15/08/2034	Baa1/BBB+/A-	Electric-Integrated	2k/1k	125.0	99.726		130.0	100.10		+5
USD	900	ATHENE GLOBAL FUNDING (ATH)	5.62	08/05/2026	A1/A+/A+	Life/Health Insurance	2k/1k	80.0	100		80.9	100.04		+1
USD	300	ATHENE GLOBAL FUNDING (ATH)	FRN	08/05/2026	A1/A+/A+	Life/Health Insurance	2k/1k					100.00		
USD	2000	BLOCK INC (SQ)	6.5	15/05/2032	Ba2/BB+/BB+	Commercial Serv-Finance	2k/1k	200.0	100		191.9	100.76		-8
USD	1000	COCA-COLA CO/THE (KO)	5	13/05/2034	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	55.0	99.697		57.0	100.32		+2
USD	1100	COCA-COLA CO/THE (KO)	5.3	13/05/2054	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	70.0	99.42		78.7	99.64		+9
USD	900	COCA-COLA CO/THE (KO)	5.4	13/05/2064	A1/A+/NA	Beverages-Non-alcoholic	2k/1k	80.0	99.367		87.7	99.77		+8
USD	400	COMMONWEALTH EDISON CO (EXC)	5.3	01/06/2034	A1/A/A	Electric-Distribution	2k/1k	85.0	99.642		89.8	100.10		+5
USD	400	COMMONWEALTH EDISON CO (EXC)	5.65	01/06/2054	A1/A/A	Electric-Distribution	2k/1k	105.0	99.352		106.9	100.63		+2
USD	400	CON EDISON CO OF NY INC (ED)	5.375	15/05/2034	A3/A-/A-	Electric-Distribution	2k/1k	90.0	99.838		94.3	100.33		+4
USD	1000	CON EDISON CO OF NY INC (ED)	5.7	15/05/2054	A3/A-/A-	Electric-Distribution	2k/1k	110.0	99.302		116.9	99.91		+7
USD	1000	DOMINION ENERGY INC (D)	6.875	01/02/2055	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k		100			101.75		
USD	1000	DOMINION ENERGY INC (D)	7	01/06/2054	Baa3/BBB-/BBB-	Electric-Integrated	2k/1k		100			102.75		
USD	400	FREEDOM MORTGAGE HOLD (FREMOR)	9.125	15/05/2031	NA/B/B+	Finance-Mtge Loan/Banker	2k/1k	464.0	100		470.4	100.05		+6
USD	700	GENESIS ENERGY LP/FIN (GEL)	7.875	15/05/2032	B3/B/NA	Pipelines	2k/1k		100		345.4	100.05		
USD	500	GRAPHIC PACKAGING INTERN (GPK)	6.375	15/07/2032	Ba2/BB/NA	Containers-Paper/Plastic	2k/1k	188.0	100		189.1	100.34		+1
USD	500	HILCORP ENERGY I/HILCORP (HILCRP)	6.875	15/05/2034	Ba2/BB+/NA	Oil Comp-Explor&Prodn	2k/1k	239.0	100		264.8	98.85		+26
USD	750	INTERCONTINENTALEXCHANGE (ICE)	5.25	15/06/2031	A3/A-/NA	Finance-Other Services	2k/1k	78.0	99.905		80.8	100.28		+3
USD	400	ITC HOLDINGS CORP (ITC)	5.65	09/05/2034	Baa2/BBB+/NA	Electric-Transmission	2k/1k	118.0	99.872		137.1	99.18		+19
USD	300	KELLANOVA (K)	5.75	16/05/2054	Baa2/NA/BBB	Food-Misc/Diversified	2k/1k	112.5	99.801		129.4	98.86		+17
USD	350	OGE ENERGY CORP (OGE)	5.45	15/05/2029	Baa1/BBB/BBB+	Electric-Integrated	2k/1k	100.0	99.869		91.0	100.57		-9
USD	500	PACCAR FINANCIAL CORP (PCAR)	5	13/05/2027	A1/A+/NA	Auto-Med&Heavy Duty Trks	1k/1k	38.0	99.923		49.7	99.82		+12
USD	750	SOUTHERN CAL EDISON (EIX)	5.45	01/06/2031	A2/A-/A-	Electric-Integrated	1k/1k	97.0	99.949		95.6	100.57		-1

Friday 03 May 2024								@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	600	LB BADEN-WUERTTEMBERG (LBBW)	3	16/02/2034	Aaa/NA/NA	Regional Banks-Non US	1k/1k	72.7	99.787	2.5x	57.1	99.52		-16
EUR	500	ONE HOTEL GMBH (ONHOGM)	7.75	02/04/2031	B3/(P)B-/BB-(EXP)	Hotels&Motels	100k/1k	526.0	100		484.4	102.52		-42

Thursday 02 May 2024								@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	BANK OF IRELAND GROUP (BKIR)	4.75	10/08/2034	Baa2/BB+/BBB-	Commer Banks Non-US	100k/1k	217.7	99.816	6.8x	221.7	100.06		+4
EUR	750	BANQUE FED CRED MUTUEL (BFCM)	3.5	15/05/2031	Aa3/A+/AA-	Commer Banks Non-US	100k/100k	111.0	99.342	3.3x	112.2	99.74		+1
EUR	525	LA DORIA SPA (LDIM)	8.328	12/11/2029	B1/B/B+	Food-Canned	100k/1k		100			102.21		
EUR	500	PACHELBEL BIDCO SPA (MLTIVR)	7.125	17/05/2031	B2/(P)B/NA	Schools	100k/1k	464.0	100		409.7	103.00		-54
EUR	600	PACHELBEL BIDCO SPA (MLTIVR)	FRN	17/05/2031	B2/(P)B/NA	Schools	100k/1k		100			101.52		
EUR	500	VINCI SA (DGFP)	4.056	13/05/2026	A3/A-/NA	Building-Heavy Construct	100k/100k		100			99.94		
GBP	400	888 ACQUISITIONS LTD (GAMHOL)	10.75	15/05/2030	B1/B/BB-(EXP)	Internet Gambling	100k/1k	659.0	100		667.7	100.43		+9
GBP	1000	DBS BANK LTD LONDON (DBSSP)	FRN	14/05/2027	Aaa/NA/AAA	Money Center Banks	100k/1k		100	2x		100.09		
USD	850	FOUNDRY JV HOLDCO LLC (FABSJV)	5.9	25/01/2030	Baa1/BBB+/NA	Electronic Compo-Semicon	200k/1k	135.0	99.912		120.9	101.33		-14
USD	1000	FOUNDRY JV HOLDCO LLC (FABSJV)	6.15	25/01/2032	Baa1/BBB+/NA	Electronic Compo-Semicon	200k/1k	160.0	99.741		147.2	101.69		-13
USD	1200	FOUNDRY JV HOLDCO LLC (FABSJV)	6.25	25/01/2035	Baa1/BBB+/NA	Electronic Compo-Semicon	200k/1k	170.0	99.763		162.9	101.75		-7
USD	800	FOUNDRY JV HOLDCO LLC (FABSJV)	6.4	25/01/2038	Baa1/BBB+/NA	Electronic Compo-Semicon	200k/1k	185.0	99.726		177.4	102.12		-8
USD	350	OHIO POWER COMPANY (AEP)	5.65	01/06/2034	Baa1/BBB+/A	Electric-Integrated	2k/1k	110.0	99.789		129.1	99.76		+19
USD	550	PARK INTERMED HOLDINGS (PK)	7	01/02/2030	B1/BB/NA	REITS-Hotels	2k/1k	242.0	100		236.0	100.78		-6
USD	750	SS&C TECHNOLOGIES INC (SSNC)	6.5	01/06/2032	Ba3/NA/NA	Applications Software	2k/1k	191.0	100		198.4	100.49		+7

Tuesday 30 April 2024								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	3000	BUNDESOBLIGATION (OBL)	2.1	12/04/2029	NA/NA/NA	Sovereign	0.01/0.01		97.9			98.07			
EUR	500	CPI PROPERTY GROUP SA (CPIPGR)	7	07/05/2029	Baa3/BBB-/NA	Real Estate Oper/Develop	100k/1k	563.3	95.042	6.2x	522.5	97.00		-41	
EUR	500	CREDIT MUTUEL ARKEA (CMARK)	4.81	15/05/2035	Baa1/NA/A-	Commer Banks Non-US	100k/100k	227.4	100	4x	217.9	100.97		-10	
EUR	750	GENERAL MOTORS FINL CO (GM)	4	10/07/2030	Baa2/BBB/BBB	Auto-Cars/Light Trucks	100k/1k	148.5	99.823	3.2x	147.7	100.44		-1	
EUR	750	ILIAD HOLDING SAS (ILDFFP)	6.875	15/04/2031	B2/B+/BB-	Telecom Services	100k/1k	437.0	100		422.2	101.41		-15	
EUR	4000	KFW (KFW)	2.875	31/03/2032	Aaa/AAA/NA	Special Purpose Banks	1k/1k	40.1	99.69	6.1x	39.8	100.37		-0	
EUR	250	MOBILUX FINANCE SAS (MOBLUX)	7	15/05/2030	B2/B+/BB-(EXP)	Retail-Home Furnishings	100k/1k	446.0	100		421.2	101.57		-25	
EUR	600	T-MOBILE USA INC (TMUS)	3.55	08/05/2029	Baa2/BBB/BBB+	Cellular Telecom	100k/1k	98.4	99.968	2.8x	100.1	100.28		+2	
EUR	750	T-MOBILE USA INC (TMUS)	3.7	08/05/2032	Baa2/BBB/BBB+	Cellular Telecom	100k/1k	118.7	99.905	3.9x	120.0	100.51		+1	
EUR	650	T-MOBILE USA INC (TMUS)	3.85	08/05/2036	Baa2/BBB/BBB+	Cellular Telecom	100k/1k	126.5	99.603	4.6x	130.7	100.12		+4	
EUR	525	VERISURE HOLDING AB (VERISR)	5.5	15/05/2030	B1/B+/NA	Protection-Safety	100k/1k	297.0	100		283.3	101.03		-14	
EUR	500	VESTEDA FINANCE BV (VESTNL)	4	07/05/2032	NA/A-/NA	Real Estate Oper/Develop	100k/1k	149.2	99.946	3.3x	147.4	100.68		-2	
EUR	500	VOLVO CAR AB (VOVCAB)	4.75	08/05/2030	Ba1/BB+/NA	Auto-Cars/Light Trucks	100k/1k	221.4	100	3.5x	220.7	100.51		-1	
USD	1250	ABU DHABI DEVELOPMENTAL (ADQABU)	5.375	08/05/2029	Aa2/NA/AA	Investment Companies	200k/1k	80.0	99.469		71.5	101.09		-8	
USD	1250	ABU DHABI DEVELOPMENTAL (ADQABU)	5.5	08/05/2034	Aa2/NA/AA	Investment Companies	200k/1k	90.0	99.507		85.7	101.92		-4	
USD	750	ICON INVESTMENTS SIX DAC (ICLR)	5.809	08/05/2027	Baa3/BBB-/NA	Medical Labs&Testing Srv	200k/1k	95.0	100		84.9	101.03		-10	
USD	750	ICON INVESTMENTS SIX DAC (ICLR)	5.849	08/05/2029	Baa3/BBB-/NA	Medical Labs&Testing Srv	200k/1k	115.0	100		110.7	101.42		-4	
USD	500	ICON INVESTMENTS SIX DAC (ICLR)	6	08/05/2034	Baa3/BBB-/NA	Medical Labs&Testing Srv	200k/1k	135.0	99.896		133.8	102.02		-1	
USD	950	ILIAD HOLDING SAS (ILDFFP)	8.5	15/04/2031	B2/B+/BB-	Telecom Services	200k/1k	382.0	100		383.5	101.09		+1	

USD	750	ARAB PETROLEUM INVST (APICOR)	5.428	02/05/2029	Aa2/AA-/AA	Supranational Bank	200k/1k	95.0	100	67.1	101.51	-28
USD	600	BANCO DEL ESTADO -CHILE (BANCO)	7.95	Perp	NA/BBB-/NA	Regional Banks-Non US	200k/1k		100	293.1	102.50	
USD	1325	BRIGHTLINE EAST LLC (BRIEAS)	11	31/01/2030	NA/B/B	Transport-Rail	200k/1k	627.0	100	663.4	99.80	+36
USD	600	GXO LOGISTICS INC (GXO)	6.25	06/05/2029	Ba1u/BBB-/BBB	Commercial Services	2k/1k	165.0	99.459	151.3	101.39	-14
USD	500	GXO LOGISTICS INC (GXO)	6.5	06/05/2034	Ba1u/BBB-/BBB	Commercial Services	2k/1k	195.0	98.86	181.7	102.13	-13
USD	500	HELIOS SOFT/ION CORP SOL (IONCOR)	8.75	01/05/2029	B2/B/NA	Enterprise Software/Serv	200k/1k	409.0	100	389.7	101.47	-19

Wednesday 24 April 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ACHMEA BV (ACHMEA)	5.625	02/11/2044	NA/BBB-/BBB	Property/Casualty Ins	100k/1k	315.3	99.188	4x	298.0	101.27	-17
EUR	300	BANK OF CYPRUS PCL (BOCYCY)	5	02/05/2029	Ba2/BB/NA	Commer Banks Non-US	100k/1k		100	4.2x	257.5	99.41	
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	2.875	15/10/2031	Aaa/AAA/AAA	Supranational Bank	1k/1k	50.5	99.344	7.4x	44.4	100.15	-6
EUR	333.35	GLOBALWORTH REAL ESTATE (GWILN)	6.25	31/03/2030	NA/BB/BBB-	REITS-Diversified	100k/0.001k				588.9	91.55	
EUR	500	GOODMAN AUSTRALIA FIN (GMGAU)	4.25	03/05/2030	Baa1/BBB-/NA	REITS-Warehouse/Industr	100k/1k	180.3	99.647	4.6x	167.4	100.68	-13
EUR	500	HAMBURG COMMERCIAL BANK (HCOB)	4.75	02/05/2029	A3/NA/NA	Regional Banks-Non US	1k/1k	226.8	99.604	3.4x	206.0	100.72	-21
EUR	3000	HELLENIC REPUBLIC (GGB)	4.125	15/06/2054	Ba1/BBB-/BBB-	Sovereign	1k/1k	151.8	98.057	11x	143.7	100.98	-8
EUR	1000	LAND RHEINLAND-PFALZ (RHIPAL)	3	02/05/2034	NA/NA/AAA	Regional Authority	1k/1k	47.5	99.744	1.3x	44.2	100.61	-3
EUR	500	MAHLE GMBH (MAHLGR)	6.5	02/05/2031	Ba2/BB/NA	Auto/Trk Prts&Equip-Orig	100k/1k	399.0	100		401.7	100.72	+3
EUR	500	SP KIINNITYLSUOTTOPANKKI (SPMTBK)	3.25	02/05/2031	NA/AAA/NA	Commer Banks Non-US	100k/1k	78.9	99.834	4x	74.2	100.54	-5
EUR	500	TDC NET AS (TDCDC)	5.186	02/08/2029	NA/NA/BBB-	Telecom Services	100k/1k	260.6	99.997	3.2x	247.6	100.83	-13
EUR	1000	UNEDIC (UNEDIC)	3.125	25/11/2034	Aa2/NA/AA-	Sovereign Agency	100k/100k	7.0	99.419	12.7x		100.71	
USD	500	ENCINO ACQUISITION PARTN (ENCIAC)	8.75	01/05/2031	B3/B-/B	Oil Comp-Explor&Prodtn	2k/1k	412.0	100				
USD	350	INDIKA INTI ENERGI PT (INDYIJ)	8.75	07/05/2029	Ba3/NA/BB-	Coal	250k/1k		100	2.1x	438.3	99.84	
USD	300	INTL BK RECON & DEVELOP (IBRD)	5.75	02/05/2034	Aaa/AAA/NA	Supranational Bank	10k/1k		100		66.7	100.39	
USD	300	KIB TIER 1 SUKUK 2 LTD (KIBKK)	6.625	Perp	NA/NA/NA	Investment Companies	200k/1k		100		217.3	100.20	
USD	300	KOREA OCEAN BUSINESS CO (KOB COP)	5.25	02/05/2029	Aa2/NA/AA-	Finance-Other Services	200k/1k	70.0	99.467		69.7	100.63	-0
USD	300	KOREA OCEAN BUSINESS CO (KOB COP)	5.375	02/05/2027	Aa2/NA/AA-	Finance-Other Services	200k/1k	60.0	99.904		69.2	100.30	+9
USD	300	NANNING COMM INV GROUP (NNCOMM)	7.3	30/04/2027	NA/NA/BBB-	Retail-Petroleum Prod	200k/1k		100		277.1	99.89	
USD	1250	OFFICE CHERIFIEN DES PHO (OCPMR)	6.75	02/05/2034	Baa3/BB+/BB+	Chemicals-Specialty	200k/1k	230.0	98.491		234.9	100.08	+5
USD	750	OFFICE CHERIFIEN DES PHO (OCPMR)	7.5	02/05/2054	Baa3/BB+/BB+	Chemicals-Specialty	200k/1k	295.0	97.262		300.0	99.55	+5
USD	675	SISECAM UK PLC (SISETI)	8.25	02/05/2029	B2/NA/BB-	Bldg Prod-Doors&Windows	200k/1k		100		296.7	102.95	
USD	825	SISECAM UK PLC (SISETI)	8.625	02/05/2032	B2/NA/BB-	Bldg Prod-Doors&Windows	200k/1k		100		365.6	102.25	
USD	600	VAIL RESORTS INC (MTN)	6.5	15/05/2032	Ba3/BB/NA	Resorts/Theme Parks	2k/1k	183.0	100		185.2	101.05	+2

Tuesday 23 April 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	625	AIB GROUP PLC (AIB)	7.125	Perp	Ba1/BB-/NA	Commer Banks Non-US	200k/1k		100	4.2x	449.5	101.00	
EUR	300	CRELAN SA (CRELAN)	5.375	30/04/2035	Baa3/NA/NA	Special Purpose Banks	100k/100k	300.4	99.715	10.3x	263.6	101.41	-37
EUR	500	DZ HYP AG (DZHYP)	3	31/05/2032	Aaa/AAA/NA	Mortgage Banks	1k/1k	66.1	99.178	5.1x	61.4	99.73	-5
EUR	650	EUROBANK SA (EUROB)	4.875	30/04/2031	Ba1/BB/BB	Commer Banks Non-US	100k/1k		99.366	2.2x	250.4	99.38	
EUR	4000	EUROPEAN UNION (EU)	2.875	06/12/2027	Aaa/AA+/AAA	Sovereign	0.001k/0.001k	33.5	99.754	10.8x	32.0	99.78	-1
EUR	175	FERTIBERIA CORPORATE (FRTBRA)	9.074	08/05/2028	NA/NA/NA	Agricultural Chemicals	1k/1k		100			100.24	
EUR	4000	FINNISH GOVERNMENT (RFGB)	3	15/09/2034	NA/AA+/AA+	Sovereign	1k/1k	49.3	99.87	5.8x	48.5	100.12	-1
EUR	700	FLUVIUS SYSTEM OP (FLUVIU)	3.875	02/05/2034	A3/NA/NA	Electric-Distribution	100k/100k	142.7	99.634	4.9x	132.9	100.48	-10
EUR	500	FREIE HANSESTADT HAMBURG (HAMBURG)	2.875	30/04/2032	NA/NA/AAA	Regional Authority	1k/1k	49.5	99.479	3x	46.2	99.92	-3
EUR	500	GROUPE ACM (BFCM)	3.75	30/04/2029	A3/NA/NA	Life/Health Insurance	100k/100k	127.1	99.875	2.2x	117.9	100.21	-9
EUR	500	NATIONAL BANK OF CANADA (NACN)	3.75	02/05/2029	A3/BBB+/A+	Commer Banks Non-US	100k/1k	122.0	99.955	1.2x	120.4	100.09	-2
EUR	500	RTE RESEAU DE TRANSPORT (RTEFRA)	3.5	30/04/2033	NA/NA/NA	Electric-Transmission	100k/100k	109.0	99.598	3.8x	107.3	99.83	-2
EUR	500	RTE RESEAU DE TRANSPORT (RTEFRA)	3.75	30/04/2044	NA/NA/NA	Electric-Transmission	100k/100k	114.1	98.951	6.6x	111.1	99.43	-3
EUR	500	SYDNEY AIRPORT FINANCE (SYDAU)	3.75	30/04/2032	Baa1/BBB+/NA	Airport Develop/Maint	100k/1k	141.5	99.296	4.6x	134.9	99.84	-7
EUR	350	TATRA BANKA AS (TATSK)	4.971	29/04/2030	A3/NA/NA	Commer Banks Non-US	100k/100k	247.7	100	6.3x	224.1	100.88	-24
GBP	400	NEW YORK LIFE GLOBAL FDG (NYLIFE)	4.875	30/04/2031	Aaa/AA+/AAA	Mutual Insurance	100k/1k	82.0	99.561	1.7x	79.0	100.75	-3
USD	1750	ABU DHABI GOVT INT'L (ADGB)	4.875	30/04/2029	NA/AA/AA	Sovereign	200k/1k	35.0	99.601		44.8	100.09	+10
USD	1750	ABU DHABI GOVT INT'L (ADGB)	5.5	30/04/2054	NA/AA/AA	Sovereign	200k/1k	90.0	98.327		90.3	100.87	+0
USD	3000	CANADA GOVERNMENT (CANADA)	4.625	30/04/2029	Aaa/AAA/AA+u	Sovereign	5k/5k	10.0	99.59		8.5	100.53	-1
USD	1500	CASSA DEPOSITI E PRESTIT (CDEP)	5.875	30/04/2029	NA/BBB/BBB	Special Purpose Banks	200k/1k	145.0	99.161		120.0	101.14	-25
USD	2000	CITIBANK NA (C)	5.438	30/04/2026	Aa3/A+/A+	Super-Regional Banks-US	250k/1k	52.0	100		49.0	100.28	-3
USD	2000	CITIBANK NA (C)	5.57	30/04/2034	Aa3/A+/A+	Super-Regional Banks-US	250k/1k	97.0	100		88.9	102.22	-8
USD	1000	CITIBANK NA (C)	FRN	30/04/2026	Aa3/A+/A+	Super-Regional Banks-US	250k/1k		100			99.87	
USD	1000	CK HUTCHISON INTL 24 (CKHH)	5.375	26/04/2029	A2/A/A-	Retail-Drug Store	200k/1k	80.0	99.805	3.6x	82.2	100.62	+2
USD	1000	CK HUTCHISON INTL 24 (CKHH)	5.5	26/04/2034	A2/A/A-	Retail-Drug Store	200k/1k	100.0	99.348	3.1x	102.3	100.66	+2
USD	300	CORP FINANCIERA DE DESAR (COFIDE)	5.95	30/04/2029	NA/BBB-/BBB	Special Purpose Banks	200k/1k	160.0	98.809		157.7	99.86	-2
USD	300	TBC BANK JSC (TBCBGE)	10.25	Perp	B2/NA/NA	Commer Banks Non-US	200k/1k		100		616.7	98.66	

Monday 22 April 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	2800	BANCA NAZIONALE LAVORO (LAVORO)	4.374	28/07/2028	NA/NA/NA	Commer Banks Non-US	100k/100k		100			100.10	
EUR	500	GROUPE ACM (BFCM)	5	30/10/2044	Baa1/NA/NA	Life/Health Insurance	100k/100k	254.3	99.614	3.5x	240.9	100.72	-13
EUR	500	ILIAD SA (ILDFF)	5.375	02/05/2031	Ba2/NA/BB	Web Portals/ISP	100k/100k	296.0	100	3.2x	290.5	100.28	-5
EUR	1250	LAND BERLIN (BERGER)	3	15/05/2029	Aa1/NA/AAA	Regional Authority	1k/1k	48.8	99.961	1.7x	42.8	100.38	-6
EUR	350	MITSUBISHI HC CAP UK PLC (MITHCC)	4.565	30/04/2026	NA/A-/NA	Diversified Finan Serv	100k/100k		100			100.09	
EUR	650	PROCTER & GAMBLE CO/THE (PG)	3.15	29/04/2028	Aa3/AA-/NA	Cosmetics&Toiletries	100k/1k	60.7	99.941		63.3	99.73	+3
EUR	550	PROLOGIS EURO FINANCE (PLD)	4	05/05/2034	A3/A/NA	REITS-Warehouse/Industr	100k/1k	150.7	100	318.2x	149.3	100.17	-1
GBP	350	PROLOGIS LP (PLD)	5.625	04/05/2040	A3/A/NA	REITS-Warehouse/Industr	100k/1k	105.0	99.534	2.4x	94.9	101.66	-10
USD	1400	AMERICAN EXPRESS CO (AXP)	5.532	25/04/2030	A2/BBB+/A	Finance-Credit Card	2k/1k	88.0	100		83.1	101.26	-5
USD	1300	AMERICAN EXPRESS CO (AXP)	5.645	23/04/2027	A2/BBB+/A	Finance-Credit Card	2k/1k	68.0	100		56.6	100.52	-11
USD	500	AMERICAN EXPRESS CO (AXP)	5.915	25/04/2035	A3/BBB/A-	Finance-Credit Card	2k/1k	130.0	100		126.5	101.93	-4
USD	300	AMERICAN EXPRESS CO (AXP)	FRN	23/04/2027	A2/BBB+/A	Finance-Credit Card	2k/1k		100			99.89	

Friday 19 April 2024								@ Issue		Current*		-70	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread		Bid
EUR	600	LORCA TELECOM BONDCO (LORCAT)	5.75	30/04/2029	NA/NA/BB+	Telecom Services	100k/1k	329.0	100		259.3		102.45
EUR	430	NOVA ALEXANDRE III SAS (NVFVES)	FRN	15/07/2029	NA(P)/B/BB-	Machinery-General Indust	100k/1k		99.25				99.28

Thursday 18 April 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	BOELS TOPHOLDING BV (BOELST)	5.75	15/05/2030	Ba3/BB/NA	Rental Auto/Equipment	100k/1k	326.0	100		315.1	100.55	-11
EUR	500	CARNIVAL CORP (CCL)	5.75	15/01/2030	B3/BB-/NA	Cruise Lines	100k/1k	325.0	100		284.2	101.84	-41
EUR	350	DRAX FINCO PLC (DRXLN)	5.875	15/04/2029	NA/BB+/BBB-	Electric-Generation	100k/1k	340.0	100		348.4	99.81	+8
EUR	500	GENERAL MILLS INC (GIS)	3.65	23/10/2030	Baa2/BBB/NA	Food-Misc/Diversified	100k/1k	125.8	99.885	3x	120.1	100.17	-6
EUR	500	GENERAL MILLS INC (GIS)	3.85	23/04/2034	Baa2/BBB/NA	Food-Misc/Diversified	100k/1k	140.1	99.674	2.8x	130.2	100.50	-10
EUR	500	KOMMUNALBANKEN AS (KBN)	2.875	25/04/2029	Aaa/AAA/NA	Sovereign Agency	100k/1k	48.6	99.583	5.4x	44.9	99.55	-4
USD	750	CITIZENS FINANCIAL GROUP (CFG)	6.645	25/04/2035	Baa1/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	200.0	100	5.5x	175.7	103.66	-24
USD	500	FORD OTOMOTIV SANAYI AS (FROTO)	7.125	25/04/2029	NA/BB/BB+	Auto-Cars/Light Trucks	200k/1k	244.3	100		248.1	100.94	+4
USD	2500	GOLDMAN SACHS GROUP INC (GS)	5.727	25/04/2030	A2/BBB+/A	Diversified Banking Inst	1k/1k	105.0	100	3.7x	105.8	101.12	+1
USD	2500	GOLDMAN SACHS GROUP INC (GS)	5.851	25/04/2035	A2/BBB+/A	Diversified Banking Inst	1k/1k	122.0	100	5.5x	117.2	102.19	-5
USD	500	LG ELECTRONICS INC (LGELEC)	5.625	24/04/2027	Baa2/BBB/NA	Audio/Video Products	200k/1k	95.0	99.6	6.4x	103.8	100.04	+9
USD	300	LG ELECTRONICS INC (LGELEC)	5.625	24/04/2029	Baa2/BBB/NA	Audio/Video Products	200k/1k	110.0	99.327	13.3x	106.4	100.66	-4
USD	350	PERENTI FINANCE PTY LTD (ASLAU)	7.5	26/04/2029	NA/BB/BB+	Mining Services	200k/1k		100	6.6x	258.0	101.73	
USD	500	PUMA INTERNATIONAL FINAN (PUMAFN)	7.75	25/04/2029	Ba3/NA/BB	Oil Refining&Marketing	200k/1k		100		275.5	101.98	
USD	850	SIX FLAGS ENTER / THEME (SIX)	6.625	01/05/2032	Ba2 **/BB **/NA	Resorts/Theme Parks	2k/1k	198.0	100		203.9	100.78	+6
USD	500	YINSON PRODUCTION FINANC (YIPROF)	9.625	03/05/2029	NA/NA/NA	Oil-Field Services	0.001k/0.00		98		523.3	99.90	

EUR	500	REGIE AUTONOME DES TRANS (RATPFP)	3.25	25/05/2034	Aa2/NA/AA-	Transport-Services	100k/100k	30.0	99.513	10.2x	23.6	100.21	-6
USD	300	AG BK CHINA LTD/ LONDON (AGRBK)	FRN	22/04/2027	A1/NA/NA	Commer Banks Non-US	200k/1k		100	3.3x		99.94	
USD	177.37	DUKE ENERGY PROG SC STOR (DUK)	5.404	01/03/2044	Aaa/AAA/NA	Electric-Integrated	2k/1k	73.0	99.9995		89.5	100.87	+16
USD	5000	EUROPEAN INVESTMENT BANK (EIB)	4.75	15/06/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	10.5	99.839		9.6	101.11	-1
USD	2250	GOLDMAN SACHS GROUP INC (GS)	7.5	Perp	Ba1/BB+/BBB-	Diversified Banking Inst	1k/1k		100		231.0	103.25	
USD	300	HANA BANK (KEBHNB)	5.375	23/04/2027	Aa3/A+/NA	Diversified Banking Inst	200k/1k	70.0	99.634	4.3x	64.4	100.43	-6
USD	300	HANA BANK (KEBHNB)	5.375	23/04/2029	Aa3/A+/NA	Diversified Banking Inst	200k/1k	78.0	99.663	4.3x	60.2	101.58	-18
USD	1500	JAPAN FIN ORG MUNICIPAL (JFM)	5	23/04/2029	A1/A+/NA	Regional Agencies	200k/2k	40.4	99.716		39.3	100.87	-1
USD	700	JOHNSON CONTROLS/TYCO FI (JCI)	5.5	19/04/2029	Baa2/BBB+/NA	Bldg Prod-Air&Heating	2k/1k	87.5	99.737		77.1	101.36	-10
USD	1000	KUNTARAOHITUS OYJ (KUNTA)	4.875	23/04/2027	Aa1/AA+/NA	Regional Agencies	200k/1k	18.0	99.667	1.5x	18.3	100.32	+0
USD	1500	ONTARIO (PROVINCE OF) (ONT)	5.05	24/04/2034	Aa3/A+/AA-	Regional Authority	5k/1k	40.3	99.907		40.3	102.02	+0
USD	800	ROCKET SOFTWARE INC (ROCSOF)	9	28/11/2028	B3/B-/BB-	Enterprise Software/Serv	2k/1k		100		388.9	101.38	
USD	750	SUNOCO LP (SUN)	7	01/05/2029	Ba1/BB+/BB+	Oil Refining&Marketing	2k/1k		100		184.5	102.58	
USD	750	SUNOCO LP (SUN)	7.25	01/05/2032	Ba1/BB+/BB+	Oil Refining&Marketing	2k/1k		100		216.8	102.81	
USD	800	ZF NA CAPITAL (ZFFNGR)	6.75	23/04/2030	NA/BB+/NA	Auto/Trk Prts&Equip-Orig	150k/1k	206.7	100		207.7	101.28	+1
USD	700	ZF NA CAPITAL (ZFFNGR)	6.875	23/04/2032	Ba1/BB+/NA	Auto/Trk Prts&Equip-Orig	150k/1k	221.8	100		209.1	102.38	-13

Monday 15 April 2024								@ Issue					Current*
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	BANCO SANTANDER SA (SANTAN)	3.875	22/04/2029	Baa1/A-/A-	Diversified Banking Inst	100k/100k	146.9	99.799	1.4x	129.0	100.26	-18
EUR	750	BANCO SANTANDER SA (SANTAN)	4.125	22/04/2034	Baa1/A-/A-	Diversified Banking Inst	100k/100k	169.8	99.871	1.6x	147.6	101.31	-22
EUR	750	CIE FINANCEMENT FONCIER (CFF)	3	24/04/2032	Aaa/AAA/NA	Commer Banks Non-US	100k/100k	72.4	99.252	2.7x	67.8	99.29	-5
EUR	1250	CIE FINANCEMENT FONCIER (CFF)	3.125	24/04/2027	Aaa/AAA/NA	Commer Banks Non-US	100k/100k	55.9	99.842	1.8x	50.1	99.76	-6
EUR	7000	KFW (KFW)	2.875	29/05/2026	Aaa/AAA/NA	Special Purpose Banks	1k/1k	38.9	99.653	2.9x	19.8	99.51	-19
GBP	600	KFW (KFW)	4.25	01/10/2030	Aaa/AAA/NA	Special Purpose Banks	1k/1k	21.2	99.762	1.1x	21.1	100.35	-0
USD	650	ELECTRICITE DE FRANCE SA (EDF)	5.65	22/04/2029	Baa1/BBB/BBB+	Electric-Generation	200k/1k	105.0	99.858		105.1	100.81	+0
USD	650	ELECTRICITE DE FRANCE SA (EDF)	5.95	22/04/2034	Baa1/BBB/BBB+	Electric-Generation	200k/1k	135.0	99.896		136.0	101.45	+1
USD	750	ELECTRICITE DE FRANCE SA (EDF)	6	22/04/2064	Baa1/BBB/BBB+	Electric-Generation	200k/1k	185.0	91.978		183.8	94.54	-1
USD	700	EVERSOURCE ENERGY (ES)	5.85	15/04/2031	Baa2/BBB+/BBB	Electric-Integrated	2k/1k	120.0	99.984	2.1x	126.7	101.05	+7
USD	700	EVERSOURCE ENERGY (ES)	5.95	15/07/2034	Baa2/BBB+/BBB	Electric-Integrated	2k/1k	135.0	99.723	2x	140.9	101.15	+6
USD	2500	JPMORGAN CHASE & CO (JPM)	5.571	22/04/2028	A1/A-/AA-	Diversified Banking Inst	2k/1k	80.0	100		70.2	100.79	-10
USD	2750	JPMORGAN CHASE & CO (JPM)	5.581	22/04/2030	A1/A-/AA-	Diversified Banking Inst	2k/1k	95.0	100		85.9	101.35	-9
USD	3000	JPMORGAN CHASE & CO (JPM)	5.766	22/04/2035	A1/A-/AA-	Diversified Banking Inst	2k/1k	115.0	100		99.9	102.88	-15
USD	750	JPMORGAN CHASE & CO (JPM)	FRN	22/04/2028	A1/A-/AA-	Diversified Banking Inst	2k/1k		100			99.95	
USD	3250	WELLS FARGO & COMPANY (WFC)	5.707	22/04/2028	A1/BBB+/A+	Super-Regional Banks-US	1k/1k	95.0	100	2.3x	82.3	100.83	-13
USD	1000	WELLS FARGO & COMPANY (WFC)	FRN	22/04/2028	A1/BBB+/A+	Super-Regional Banks-US	1k/1k		100	2x		100.55	

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing

NQ = No Quote Available

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