

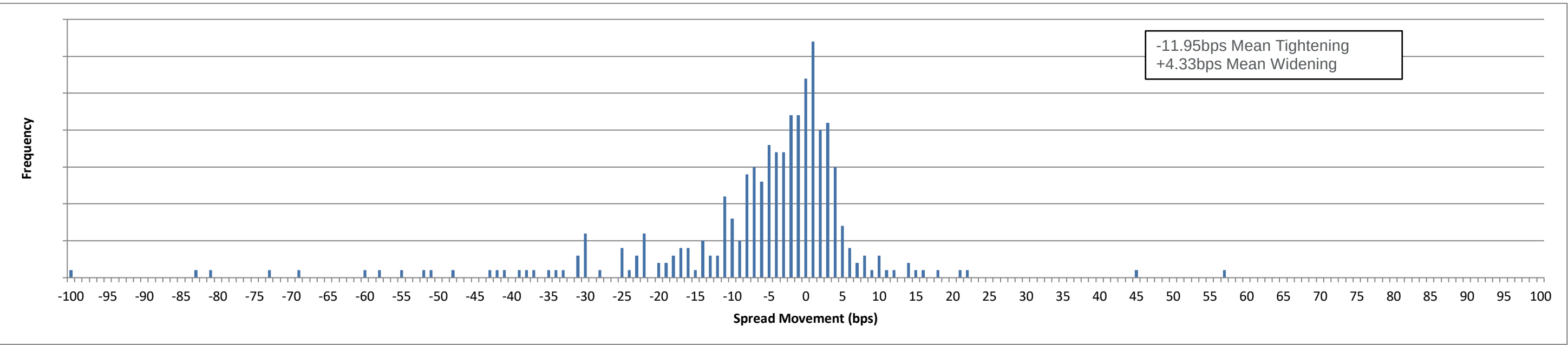
FIXED INCOME

New Issue Performance
20 September 2024



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	450	VICTRA HLDG/VICTRA FIN (VICTRA)	8.75	15/09/2029	B1/NA/NA	Retail-Misc/Diversified	10/09/24	526	100		381.4	104.8	-145
USD	1000	PG&E CORP (PCG)	7.375	15/03/2055	Ba3/B/BB-	Electric-Integrated	09/09/24	388.3	100		305.2	103.65	-83
USD	700	AVIS BUDGET CAR/FINANCE (CAR)	8.25	15/01/2030	B1/BB-/NA	Rental Auto/Equipment	10/09/24	478	100		396.0	102.194	-82
USD	300	MANITOWOC COMPANY INC (MTW)	9.25	01/10/2031	B1/B/NA	Machinery-Constr&Mining	05/09/24	561	100		487.0	103.167	-74
USD	500	EQUIPMENTSHARE.COM INC (EQMSRM)	8	15/03/2033	B3/B/NA	Electronic Parts Distrib	10/09/24	448	100		378.9	102.539	-69

FIVE WORST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	500	SES SA (SESGFP)	5.5	12/09/2054	Ba2/NA/BB+	Satellite Telecom	05/09/24	353.1	99.473	4x	409.7	97.19	+57
EUR	500	SES SA (SESGFP)	6	12/09/2054	Ba2/NA/BB+	Satellite Telecom	05/09/24	390.9	100	3.4x	435.8	97.5	+45
EUR	400	AAREAL BANK AG (AARB)	5.625	12/12/2034	NA/NA/BB+	Finance-Commercial	05/09/24	354.5	99.913	4x	376.1	99.18	+22
USD	600	BANCO DE CREDITO DEL PER (BCP)	5.8	10/03/2035	NA/NA/NA	Commer Banks Non-US	03/09/24	224	99.652	1.4x	244.3	99.419	+20
USD	1500	SUCI SECOND INVEST CO (PIFKSA)	4.375	10/09/2027	A1/NA/A+	Investment Companies	03/09/24	75	99.686	0x	93.0	99.917	+18

Thursday 19 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	360	CEME SPA (CEMEIT)	7.955	30/09/2031	B2/(P)B/B(EXP)	Machinery-Pumps	100k/1k		99			98.80	
EUR	750	CREDIT AGRICOLE SA (ACAFP)	3.125	26/01/2029	NA/A-/A+	Diversified Banking Inst	100k/100k	116.1	99.811	3.7x	116.1	99.80	-0
EUR	1000	CREDIT AGRICOLE SA (ACAFP)	3.5	26/09/2034	NA/A-/A+	Diversified Banking Inst	100k/100k	139.1	99.304	4.8x	138.8	99.40	-0
EUR	400	INTESA SANPAOLO SPA (ISPIM)	3.22	26/09/2029	NA/NA/NA	Commer Banks Non-US	100k/100k		100		122.0	99.80	
EUR	2250	ROMANIA (ROMANI)	5.125	24/09/2031	NA/NA/NA	Sovereign	1k/1k	310.1	99.977	3.4x	312.0	99.93	+2
EUR	750	ROMANIA (ROMANI)	6	24/09/2044	NA/NA/NA	Sovereign	1k/1k	350.2	99.828	3.7x	353.4	99.68	+3
USD	1000	AETHON UN/AETHIN UN FIN (AETUNI)	7.5	01/10/2029	B3/B/B+	Oil Comp-Explor&Prodtn	2k/1k	400.0	100		414.0	99.50	+14
USD	1000	ALPHA GENERATION LLC (ALPGEN)	6.75	15/10/2032	B2/B+/NA	Electric-Generation	2k/1k	315.0	100				
USD	2000	GOLDMAN SACHS GROUP INC (GS)	6.125	Perp	NA/NA/NA	Diversified Banking Inst	1k/1k		100		230.8	100.77	
USD	600	MURPHY OIL CORP (MUR)	6	01/10/2032	NA/BB+/NA	Oil Comp-Integrated	2k/1k	233.0	100		226.7	100.38	-6
USD	800	NORDEA BANK ABP (NDAFH)	6.3	Perp	NA/BBB/NA	Commer Banks Non-US	200k/1k	364.0	100			99.88	

Wednesday 18 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ACCORINVEST GROUP SA (ACCINV)	6.375	15/10/2029	B2/(P)B+/BB(EXP)	Real Estate Oper/Develop	100k/1k	433.0	100		389.3	101.85	-44
EUR	300	AMVEST RCF CUSTODIAN BV (AMVCUS)	3.875	25/03/2030	Baa2/NA/NA	Invest Mgmt/Advis Serv	100k/1k	198.3	99.466	3.7x	199.7	99.48	+1
EUR	500	BANK MILLENNIUM SA (MILPW)	5.308	25/09/2029	Ba2/NA/BB+(EXP)	Commer Banks Non-US	100k/1k	323.9	100	4.8x	300.0	100.98	-24
EUR	400	BUBBLES BIDCO SPA (BUBBID)	6.5	30/09/2031	NA/(P)B/NA	Retail-Discount	100k/1k	448.0	100		452.2	100.27	+4
EUR	450	BUBBLES BIDCO SPA (BUBBID)	FRN	30/09/2031	B2/(P)B/NA	Retail-Discount	100k/1k		99.5			99.83	
EUR	1500	ING BANK NV (INTNED)	2.617	24/09/2029	NA/NA/NA	Commer Banks Non-US	100k/100k		100		59.2	99.91	
EUR	1000	ING BANK NV (INTNED)	2.692	24/09/2031	NA/NA/NA	Commer Banks Non-US	100k/100k		100		71.9	99.91	
EUR	500	MORE BOLIGKREDITT AS (MOREBO)	2.625	25/09/2029	NA/NA/NA	Finance-Mtge Loan/Banker	100k/1k	62.3	99.75	2.4x	62.4	99.80	+0
EUR	300	STADT MUENCHEN (MUENCH)	2.75	26/09/2031	NA/NA/NA	Municipal-City	1k/1k	81.7	99.448	2.1x	81.3	99.50	-0
EUR	500	UNICREDIT BANK CZECH RE (UNICZ)	2.875	25/03/2029	NA/NA/NA	Commer Banks Non-US	100k/100k	99.5	99.546	1.9x		99.79	
GBP	250	GREAT PORTLAND ESTATES (GPELN)	5.375	25/09/2031	Baa2/NA/NA	REITS-Office Property	100k/1k	187.0	99.333	5.2x	179.0	99.63	-8

Tuesday 17 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANK POLSKA KASA S A (PEOPW)	4	24/09/2030	NA/BBB/NA	Commer Banks Non-US	100k/1k	212.8	99.507	2x	212.4	99.48	-0
EUR	500	BAYERISCHE LANDESBODEN (BYLABO)	2.625	25/09/2034	NA/NA/NA	Finance-Mtge Loan/Banker	1k/1k	54.5	99.783	1.3x	54.9	99.06	+0
EUR	300	CARMILA SA (CARDFP)	3.875	25/01/2032	NA/NA/NA	REITS-Shopping Centers	100k/100k	195.6	99.697	4.3x	188.7	99.85	-7
EUR	700	CPI PROPERTY GROUP SA (CPIPGR)	6	27/01/2032	NA/BB+/NA	Real Estate Oper/Develop	100k/1k	488.7	95.132	6.7x	469.1	96.04	-20
EUR	850	EUROBANK SA (EUROB)	4	24/09/2030	Baa2/NA/NA	Commer Banks Non-US	100k/1k	212.7	99.521	5.3x	200.2	100.02	-13
EUR	500	HEIDELBERG MATERIALS AG (HEIGR)	3.375	17/10/2031	NA/NA/NA	Bldg Prod-Cement/Aggreg	1k/1k		99.146	2.6x	147.3	99.46	
EUR	600	LSEG NETHERLANDS BV (LSELN)	2.75	20/09/2027	A3/A/NA	Finance-Other Services	100k/1k	93.0	99.493	2.7x	87.7	99.65	-5
EUR	800	RCI BANQUE SA (RENAUL)	3.875	30/09/2030	NA/NA/NA	Auto-Cars/Light Trucks	1k/1k		99.486	2.5x	197.4	99.54	
EUR	600	REPUBLIC OF LATVIA (LATVIA)	3	24/01/2032	NA/NA/A-	Sovereign	1k/1k	115.4	99.119	8.7x	113.7	99.02	-2
EUR	500	SEGRO PLC (SGROLN)	3.5	24/09/2032	NA/NA/A-	REITS-Warehouse/Industr	100k/1k	156.3	99.425	4.8x	152.8	99.41	-3
USD	300	AIR LEASE CORP (AL)	6	Perp	NA/BB+/BB+	Finance-Leasing Compan	1k/1k	256.0	100		253.9	100.09	-2
USD	125	ARION BANKI HF (ARION)	8.125	Perp	Ba2/NA/NA	Commer Banks Non-US	200k/1k		100	1.9x	460.6	100.15	
USD	650	ATMOS ENERGY CORP (ATO)	5	15/12/2054	NA/A-/NA	Gas-Distribution	2k/1k	108.0	99.288	6.5x	106.1	98.41	-2
USD	500	COMISION FEDERAL DE ELEC (CFELEC)	5.7	24/01/2030	NA/BBB/BBB-	Electric-Distribution	200k/1k	230.5	99.782		219.7	100.11	-11
USD	1000	COMISION FEDERAL DE ELEC (CFELEC)	6.45	24/01/2035	NA/BBB/BBB-	Electric-Distribution	200k/1k	285.1	99.639		283.0	99.32	-2
USD	675	HAH GROUP HOLDING CO LLC (HAHGRO)	9.75	01/10/2031	B2/B-/NA	Medical-Outptnt/Home Med	2k/1k	622.0	100				
USD	500	SONOCO PRODUCTS CO (SON)	4.45	01/09/2026	Baa3/BBB *-/BBB	Containers-Paper/Plastic	2k/1k	90.0	99.928	6.6x	85.5	100.02	-5
USD	600	SONOCO PRODUCTS CO (SON)	4.6	01/09/2029	Baa3/BBB *-/BBB	Containers-Paper/Plastic	2k/1k	118.0	99.941	5.3x	120.4	99.62	+2
USD	700	SONOCO PRODUCTS CO (SON)	5	01/09/2034	Baa3/BBB *-/BBB	Containers-Paper/Plastic	2k/1k	143.0	99.461	6.4x	140.4	99.10	-3
USD	500	UNIVERSAL HEALTH SVCS (UHS)	4.625	15/10/2029	Baa3/BBB-/BBB-	Medical-Hospitals	2k/1k	120.0	99.957	5.2x	116.5	99.90	-4
USD	500	UNIVERSAL HEALTH SVCS (UHS)	5.05	15/10/2034	Baa3/BBB-/BBB-	Medical-Hospitals	2k/1k	145.0	99.685	6.2x	143.1	99.27	-2

Monday 16 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	APRR SA (ARRFP)	3.125	06/01/2034	NA/NA/NA	Public Thoroughfares	100k/100k	122.7	98.646	2.4x	118.1	98.64	-5
EUR	600	DAIMLER TRUCK INTL (DTRGR)	3.375	23/09/2030	A3/A-/NA	Auto-Med&Heavy Duty Trks	100k/100k	148.1	99.653	3.2x	148.4	99.49	+0
EUR	1500	HSBC HOLDINGS PLC (HSBC)	3.445	25/09/2030	A3/A-/A+	Diversified Banking Inst	100k/1k	147.9	100	2.8x	142.1	100.14	-6
EUR	1500	HSBC HOLDINGS PLC (HSBC)	3.834	25/09/2035	A3/A-/A+	Diversified Banking Inst	100k/1k	169.4	100	3.1x	158.0	100.57	-11
EUR	500	IREN SPA (IREIM)	3.625	23/09/2033	NA/BBB/NA	Electric-Distribution	100k/1k	166.1	99.3	3.6x	158.8	99.39	-7
EUR	1000	UBS SWITZERLAND AG (UBS)	2.583	23/09/2027	NA/NA/NA	Diversified Banking Inst	100k/1k	60.2	100	1.4x	62.3	99.90	+2
GBP	750	EUROPEAN INVESTMENT BANK (EIB)	3.625	22/10/2029	NA/NA/NA	Supranational Bank	1k/1k	23.0	99.563	2x	22.3	99.01	-1
GBP	350	LAND SECURITIES CM PLC (LANDLN)	4.625	23/09/2034	NA/NA/NA	REITS-Shopping Centers	100k/1k	97.0	99.242	1.6x	96.6	98.40	-0
USD	900	ALTAGAS LTD (ALACN)	7.2	15/10/2054	NA/BB/BB+	Gas-Distribution	2k/1k	361.0	99.992		358.9	100.90	-2
USD	750	CANADIAN NATL RAILWAY (CNRCN)	4.375	18/09/2034	A2/NA/NA	Transport-Rail	2k/1k	78.0	99.808	3.6x	73.8	99.39	-4
USD	550	CSX CORP (CSX)	4.9	15/03/2055	A3/BBB+/A-	Transport-Rail	2k/1k	97.0	99.875	4.8x	96.1	98.41	-1
USD	800	GA GLOBAL FUNDING TRUST (GBLATL)	4.4	23/09/2027	A2/A-/NA	Life/Health Insurance	150k/1k	100.0	99.942	1.6x	93.4	99.98	-7
USD	650	LABORATORY CORP OF AMER (LH)	4.35	01/04/2030	Baa2/BBB/NA	Medical Labs&Testing Srv	2k/1k	95.0	99.931	3.6x	98.1	99.45	+3
USD	500	LABORATORY CORP OF AMER (LH)	4.55	01/04/2032	Baa2/BBB/NA	Medical Labs&Testing Srv	2k/1k	110.0	99.608	4.2x	110.9	99.06	+1
USD	850	LABORATORY CORP OF AMER (LH)	4.8	01/10/2034	Baa2/BBB/NA	Medical Labs&Testing Srv	2k/1k	120.0	99.755	3.4x	125.6	98.68	+6
USD	1000	NOVARTIS CAPITAL CORP (NOVNVX)	3.8	18/09/2029	Aa3/AA-/NA	Medical-Drugs	2k/1k	45.0	99.757	3.7x	42.4	99.52	-3
USD	850	NOVARTIS CAPITAL CORP (NOVNVX)	4	18/09/2031	Aa3/AA-/NA	Medical-Drugs	2k/1k	57.0	99.565	4.4x	57.2	99.03	+0
USD	1100	NOVARTIS CAPITAL CORP (NOVNVX)	4.2	18/09/2034	Aa3/AA-/NA	Medical-Drugs	2k/1k	67.0	99.282	4.3x	65.7	98.64	-1
USD	750	NOVARTIS CAPITAL CORP (NOVNVX)	4.7	18/09/2054	Aa3/AA-/NA	Medical-Drugs	2k/1k	77.0	99.936	0.5x	77.8	98.12	+1
USD	1500	ROYAL CARIBBEAN CRUISES (RCL)	5.625	30/09/2031	Ba2/BB+/NA	Cruise Lines	2k/1k	212.0	100		176.9	101.15	-35

Friday 13 September 2024								7	@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms		Spread	Price	Cover	Spread	Bid	
EUR	400	MCC SPA (BNCMCC)	3.75	20/09/2029	NA/BBB-/NA	Special Purpose Banks	100/1k		97.0	99.678	2x	86.0	100.10	-11
USD	400	VOYA FINANCIAL INC (VOYA)	5	20/09/2034	Baa2/BBB+/BBB+	Invest Mgmt/Advis Serv	2k/1k		137.5	99.836		138.9	99.21	+1

USD	1250	HP ENTERPRISE CO (HPE)	4.85	15/10/2031	Baa2/NA/BBB+	Computers	2k/1k	130.0	99.908	4.4x	127.0	99.93	-3
USD	2000	HP ENTERPRISE CO (HPE)	5	15/10/2034	Baa2/NA/BBB+	Computers	2k/1k	145.0	99.078	3.8x	138.2	99.26	-7
USD	1500	HP ENTERPRISE CO (HPE)	5.6	15/10/2054	Baa2/NA/BBB+	Computers	2k/1k	175.0	98.086	4.5x	166.0	98.55	-9
USD	500	KIMCO REALTY OP LLC (KIM)	4.85	01/03/2035	Baa1/BBB+/A-	REITS-Shopping Centers	2k/1k	118.0	99.815	4x	118.9	99.58	+1
USD	1000	RAIZEN FUELS FINANCE (RAIZBZ)	5.7	17/01/2035	NA/BBB/BBB	Oil Refining&Marketing	200k/1k	218.0	98.797	3.6x	212.7	98.93	-5
USD	800	SERVICE CORP INTL (SCI)	5.75	15/10/2032	Ba3/BB/NA	Funeral Serv&Rel Items	2k/1k	214.0	100		195.5	100.64	-18

Wednesday 11 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AKZO NOBEL NV (AKZANA)	3.75	16/09/2034	Baa2/BBB/NA	Coatings/Paint	100k/1k	165.8	99.861	4.6x	152.5	100.33	-13
EUR	750	HALEON UK CAPITAL PLC (HLNLN)	2.875	18/09/2028	Baa1/NA/NA	Cosmetics&Toiletries	100k/1k	107.9	99.661	2x	99.4	99.67	-9
EUR	500	IGT LOTTERY HOLDINGS BV (IGT)	4.25	15/03/2030	Ba1/BB+/NA	Gambling (Non-Hotel)	100k/1k	234.3	100		217.4	100.47	-17
EUR	750	MTU AERO ENGINES AG (MTXGR)	3.875	18/09/2031	Baa3/NA/BBB	Aerospace/Defense	1k/1k	204.4	99.447	4.4x	173.7	100.72	-31
EUR	1000	SOCIETE DES GRANDS PROJ (SOGRPR)	3.375	25/05/2045	Aa2/NA/NA	Sovereign Agency	100k/100k	24.0	98.396	7.5x	24.1	97.00	+0
GBP	250	BPIFRANCE SACA (BPIFRA)	3.875	22/10/2028	Aa2/NA/AA-	Sovereign Agency	200k/200k	45.2	99.72		47.2	99.30	+2
GBP	200	CO-OPERATIVE BANK HOLDN (COOPBK)	5.579	19/09/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	205.0	100	2.7x	186.8	100.16	-18
GBP	300	HALEON UK CAPITAL PLC (HLNLN)	4.625	18/09/2033	Baa1/NA/NA	Cosmetics&Toiletries	100k/1k	97.0	99.511	2.3x	94.9	98.71	-2
GBP	400	YORKSHIRE WATER FINANCE (KEL)	6.375	18/11/2034	Baa2/A-/A-	Water	100k/1k	270.0	99.484	1.9x	260.8	99.28	-9
USD	1975	CONNECT FINCO SARL/CONNE (ISATLN)	9	15/09/2029	B1/B+/BB+	Satellite Telecom	200k/1k	553.0	100		523.0	100.94	-30
USD	250	MINGHU INTL BVI INV DEVL (JINLIX)	5.7	19/09/2027	NA/NA/NA	Building-Heavy Construct	200k/1k		100		221.2	100.04	
USD	715	PERRIGO FINANCE UNLIMITE (PRGO)	6.125	30/09/2032	Ba3/B+/BB	Cosmetics&Toiletries	2k/1k	258.0	100		209.9	101.60	-48

Tuesday 10 September 2024								7	@ Issue		Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	BANK GOSPODARSTWA KRAJOW (BGOSK)	3.875	13/03/2035	A2/NA/A-	Special Purpose Banks	100k/1k	175.7	99.865	2.1x	170.6	99.88	-5
EUR	750	BANK GOSPODARSTWA KRAJOW (BGOSK)	4.25	13/09/2044	A2/NA/A-	Special Purpose Banks	100k/1k	193.5	98.369	2.9x	182.1	99.13	-11
EUR	750	BAYER AG (BAYNGR)	5.5	13/09/2054	NA/BB+/NA	Medical-Drugs	100k/100k	356.4	99.716	2.7x	331.5	100.60	-25
EUR	300	BELFIUS BANK SA/NV (CCBGBB)	3.888	18/09/2026	A1/NA/NA	Commer Banks Non-US	100k/100k		100			100.04	
EUR	8000	BUONI POLIENNALI DEL TES (BTPS)	4.3	01/10/2054	Baa3u/NA/NA	Sovereign	1k/1k	13.0	99.789	16.3x	7.2	101.17	-6
EUR	1250	CAIXABANK SA (CABKSM)	3.625	19/09/2032	Baa2/BBB/BBB+	Commer Banks Non-US	100k/100k	164.7	99.951	1.5x	160.7	100.00	-4
EUR	750	CAIXABANK SA (CABKSM)	4.08	19/09/2028	A3/A-/A-	Commer Banks Non-US	100k/100k		100			100.06	
EUR	750	CARREFOUR SA (CAFP)	3.625	17/10/2032	NA/BBB/NA	Food-Retail	100k/100k	164.2	99.609	2.7x	155.9	100.05	-8
EUR	500	ELECTRICITE DE FRANCE SA (EDF)	5.125	Perp	Ba2/B+/BBB-	Electric-Generation	200k/200k	323.7	99.463	4.8x	292.0	100.70	-32
EUR	650	ELECTRICITE DE FRANCE SA (EDF)	5.625	Perp	Ba2/B+/BBB-	Electric-Generation	200k/200k	361.5	100	4.6x	330.7	101.62	-31
EUR	625	HAMBURG COMMERCIAL BANK (HCOB)	3.5	17/03/2028	NA/NA/NA	Regional Banks-Non US	1k/1k	156.2	99.815	2.3x	156.8	99.87	+1
EUR	1000	INSTITUT CREDITO OFICIAL (ICO)	2.7	31/10/2030	Baa1/A/A-	Sovereign Agency	1k/1k	10.0	99.931	1.9x	10.6	100.00	+1
EUR	600	MACQUARIE BANK LTD (MQGAU)	3.202	17/09/2029	Aa2/A+/A+	Commer Banks Non-US	100k/1k	121.6	100	2.8x	115.6	100.24	-6
EUR	500	P3 GROUP SARL (PTHREE)	4	19/04/2032	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	208.6	99.36	4.8x	206.8	99.36	-2
EUR	650	PIRAEUS FINANCIAL HLDGS (TPEIR)	5.375	18/09/2035	Ba3/NA/NA	Commer Banks Non-US	100k/1k	350.6	99.5	4.2x	340.6	99.90	-10
EUR	600	ROYAL SCHIPHOL GROUP NV (LUCSHI)	3.375	17/09/2036	A2/A/NA	Airport Develop/Maint	100k/1k	123.5	98.83	3.5x	117.7	99.10	-6
EUR	600	TEREGA SA (TEREGA)	4	17/09/2034	Baa2/NA/NA	Gas-Transportation	100k/100k	189.5	99.628	2.1x	180.6	100.08	-9
GBP	250	CAISSE DES DEPOTS ET CON (CDCEPS)	4	22/07/2027	Aa2/AA-/NA	Special Purpose Banks	100k/100k	37.6	99.815	1.4x	38.7	99.80	+1
GBP	450	COMMONWEALTH BANK AUST (CBAAU)	FRN	17/09/2025	NA/AA-/NA	Commer Banks Non-US	100k/100k		100			99.76	
GBP	500	ELECTRICITE DE FRANCE SA (EDF)	7.375	Perp	Ba2/B+/BBB-	Electric-Generation	100k/100k	352.5	100	3x	310.3	102.79	-42
GBP	400	JUST GROUP PLC (JUSTLN)	6.875	30/03/2035	NA/NA/BBB	Life/Health Insurance	100k/1k	300.0	99.974	2.5x	297.3	100.01	-3
GBP	600	NATWEST GROUP PLC (NWG)	5.642	17/10/2034	Baa1/BBB-/BBB+	Diversified Banking Inst	100k/1k	210.0	99.993	2.3x	211.2	99.76	+1
USD	2000	AFRICAN DEVELOPMENT BANK (AFDB)	3.5	18/09/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	11.3	99.664	1.9x	12.1	99.53	+1
USD	525	AMERICAN ASSETS TRUST LP (AAT)	6.15	01/10/2034	Baa3/BBB-/BBB	REITS-Diversified	2k/1k	255.0	99.671	1.9x	231.5	100.90	-24
USD	750	APA INFRASTRUCTURE LTD (APAAU)	5.125	16/09/2034	Baa2/BBB/NA	Gas-Transportation	2k/1k	165.0	98.739	4.3x	142.6	99.89	-22
USD	500	APA INFRASTRUCTURE LTD (APAAU)	5.75	16/09/2044	Baa2/BBB/NA	Gas-Transportation	2k/1k	182.0	98.946	5.8x	156.4	101.07	-26
USD	700	AVIS BUDGET CAR/FINANCE (CAR)	8.25	15/01/2030	B1/BB-/NA	Rental Auto/Equipment	2k/1k	478.0	100		396.0	102.19	-82
USD	1000	BLUE OWL CREDIT INCOME (OCINCC)	5.8	15/03/2030	Baa3/NA/BBB-	Investment Companies	2k/1k	260.0	98.972	1.6x	252.7	99.03	-7
USD	400	BUNGE LTD FINANCE CORP (BG)	4.1	07/01/2028	Baa1/(P)A-/BBB+	Agricultural Operations	2k/1k	65.0	99.965	4x	60.0	100.08	-5
USD	800	BUNGE LTD FINANCE CORP (BG)	4.2	17/09/2029	Baa1/(P)A-/BBB+	Agricultural Operations	2k/1k	80.0	99.888	2.8x	79.2	99.67	-1
USD	800	BUNGE LTD FINANCE CORP (BG)	4.65	17/09/2034	Baa1/(P)A-/BBB+	Agricultural Operations	2k/1k	105.0	99.684	3.8x	100.1	99.49	-5
USD	500	CK HUTCHISON INTL 24 II (CKHH)	4.375	13/03/2030	A2/A/A-	Retail-Drug Store	200k/1k	95.0	99.879	2.8x	94.6	99.74	-0
USD	500	CK HUTCHISON INTL 24 II (CKHH)	4.75	13/09/2034	A2/A/A-	Retail-Drug Store	200k/1k	115.0	99.481	2.4x	106.9	99.75	-8
USD	500	EQUIPMENTSHARE.COM INC (EQMSRM)	8	15/03/2033	B3/B/NA	Electronic Parts Distrib	2k/1k	448.0	100		378.9	102.54	-69
USD	1000	FOCUS FINANCIAL PARTNERS (FOCS)	6.75	15/09/2031	B2/B+/NA	Invest Mgmnt/Advis Serv	2k/1k	321.0	100		306.7	100.34	-14
USD	625	GENTING NY LLC/GENNY CAP (RWNYNY)	7.25	01/10/2029	NA/BB+/BBB- *	Casino Hotels	200k/1k	383.0	100		345.6	101.08	-37
USD	350	HELMERICH & PAYNE INC (HP)	4.65	01/12/2027	Baa2/BBB+/NA	Oil&Gas Drilling	2k/1k	120.0	99.958	2.6x	121.1	99.88	+1
USD	350	HELMERICH & PAYNE INC (HP)	4.85	01/12/2029	Baa2/BBB+/NA	Oil&Gas Drilling	2k/1k	145.0	99.883	1.9x	144.9	99.59	-0
USD	550	HELMERICH & PAYNE INC (HP)	5.5	01/12/2034	Baa2/BBB+/NA	Oil&Gas Drilling	2k/1k	190.0	99.67	2.4x	189.2	99.14	-1
USD	2000	INTER-AMERICAN DEVEL BK (IADB)	3.625	17/09/2031	Aaa/AAA/NA	Supranational Bank	1k/1k	13.8	99.627	1.1x	15.2	99.28	+1
USD	500	JEFFERIES FIN GROUP INC (JEF)	5.15	15/09/2025	Baa2/BBB/NA	Finance-Invest Bnkr/Brkr	1k/1k		100		166.0	99.91	
USD	1000	KOMMUNINVEST I SVERIGE (KOMINS)	3.5	25/08/2027	Aaa/AAA/NA	Regional Agencies	200k/1k	11.3	99.673	3.3x	11.2	99.72	-0
USD	500	KOSMOS ENERGY LTD (KOS)	8.75	01/10/2031	B3u/NA/NA	Oil Comp-Explor&Prodn	200k/1k		99.996		526.5	99.45	
USD	500	MACQUARIE AIRFINANCE HLD (MCAIRH)	5.15	17/03/2030	Baa3/BBB-/BB+	Finance-Leasing Compan	2k/1k	172.0	99.981	5.3x	157.2	100.42	-15
USD	500	MARUBENI CORP (MARUB)	4.458	19/09/2029	Baa1/BBB+/NA	Import/Export	200k/1k	97.0	100	4.2x	88.5	100.40	-9
USD	500	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	4.35	17/09/2031	Aa3/AA+/AA+	Mutual Insurance	200k/2k	85.0	99.863	1.8x	67.3	99.79	-18
USD	400	NISSAN MOTOR ACCEPTANCE (NSANY)	5.3	13/09/2027	Baa3/NA/BBB-	Auto-Cars/Light Trucks	2k/1k	185.0	99.951	2.9x	186.7	99.89	+2
USD	300	NISSAN MOTOR ACCEPTANCE (NSANY)	5.55	13/09/2029	Baa3/NA/BBB-	Auto-Cars/Light Trucks	2k/1k	215.0	99.879	3x	214.5	99.64	-1
USD	300	NISSAN MOTOR ACCEPTANCE (NSANY)	FRN	13/09/2027	Baa3/NA/BBB-	Auto-Cars/Light Trucks	2k/1k		100	2.8x		99.92	
USD	1250	ONEOK INC (OKE)	4.25	24/09/2027	Baa2/BBB/BBB	Pipelines	2k/1k	80.0	99.964	2.4x	72.3	100.14	-8
USD	600	ONEOK INC (OKE)	4.4	15/10/2029	Baa2/BBB/BBB	Pipelines	2k/1k	100.0	99.894	4.8x	94.2	99.89	-6
USD	1250	ONEOK INC (OKE)	4.75	15/10/2031	Baa2/BBB/BBB	Pipelines	2k/1k	130.0	99.564	2.4x	110.4	100.32	-20
USD	1600	ONEOK INC (OKE)	5.05	01/11/2034	Baa2/BBB/BBB	Pipelines	2k/1k	145.0	99.679	2.1x	128.5	100.40	-16
USD	800	ONEOK INC (OKE)	5.85	01/11/2064	Baa2/BBB/BBB	Pipelines	2k/1k	190.0	99.698	1.8x	174.4	100.99	-16
USD	2000	ONTARIO (PROVINCE OF) (ONT)	3.7	17/09/2029	Aa3/A+/AA-	Regional Authority	5k/1k	27.5	99.914	1.7x	27.5	99.74	+0
USD	450	PHINIA INC (PHIN)	6.625	15/10/2032	Ba2/BB/NA	Auto/Trk Prts&Equip-Orig	2k/1k	305.0	100		249.2	102.08	-56
USD	400	PROVIDENT FDG/PFG FIN (PROFUN)	9.75	15/09/2029	B3/NA/B	Finance-Mtge Loan/Banker	2k/1k	629.0	100		570.1	101.72	-59
USD	750	QIB SUKUK LTD (QIBKQD)	4.485	17/09/2029	NA/NA/A	Commer Banks Non-US	200k/1k	100.0	100		92.7	100.34	-7
USD	1450	SBA TOWER TRUST (SBATOW)	4.831	15/10/2029	(P)A2/NA/NA	REITS-Diversified	25k/0.001k		100		NQ	NQ	
USD	900	VEDANTA RESOURCES (VEDLN)	10.875	17/09/2029	NA/B-/NA	Metal-Diversified	200k/1k		100	1.6x	713.1	100.83	
USD	450	VICTRA HLDG/VICTRA FIN (VICTRA)	8.75	15/09/2029	B1/NA/NA	Retail-Misc/Diversified	2k/1k	526.0	100		381.4	104.80	-145
USD	300	WUHAN METRO (WHMTR)	4.25	13/09/2027	A3/NA/A	Building-Heavy Construct	200k/1k	77.0	99.914		76.9	100.00	-0
USD	800	WYNN RESORTS FINANCE LLC (WYNFIN)	6.25	15/03/2033	B1/BB-/BB-	Gambling (Non-Hotel)	2k/1k		100		257.5	100.82	

Monday 09 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	AZELIS FINANCE NV (AZELIS)	4.75	25/09/2029	NA/BB+/NA	Distribution/Wholesale	100k/1k	278.0	100		246.9	101.04	-31
EUR	308	BELFIUS BANK SA/NV (CGBGBB)	3.872	17/09/2026	A1/NA/NA	Commer Banks Non-US	200k/200k		100			99.96	
EUR	800	BP CAPITAL MARKETS BV (BPLN)	3.36	12/09/2031	A1/A-/A+	Oil Comp-Integrated	100k/1k	134.6	100	1.6x	137.2	99.82	+3
EUR	500	COMPASS GROUP PLC (CPGLN)	3.25	16/09/2033	A2/A/NA	Food-Catering	100k/1k	121.1	99.249	5x	119.8	99.49	-1
EUR	850	DIGITAL DUTCH FINCO BV (DLR)	3.875	13/09/2033	Baa2/BBB/BBB	REITS-Diversified	100k/1k	178.2	99.843	3.1x	178.7	99.77	+1
EUR	850	EDP SA (EDPPL)	4.625	16/09/2054	Ba1/BB+/BB+	Electric-Integrated	100k/100k	274.5	99.341	1.9x	260.4	100.15	-14
EUR	400	RCI BANQUE SA (RENAUL)	4.177	14/09/2026	Baa1/NA/NA	Auto-Cars/Light Trucks	100k/100k		100			99.99	
EUR	1000	UNICREDIT SPA (UCGIM)	6.5	Perp	Ba3/NA/NA	Diversified Banking Inst	200k/1k		100	2.8x	450.6	100.66	
GBP	300	BP CAPITAL MARKETS PLC (BPLN)	5.067	12/09/2036	A1/A-/A+	Oil Comp-Integrated	100k/1k	105.0	100	1.6x	108.0	99.77	+3
GBP	750	HSBC HOLDINGS PLC (HSBC)	5.29	16/09/2032	A3/A-/A+	Diversified Banking Inst	100k/1k	155.0	100	1.7x	148.8	100.49	-6
GBP	750	KFOW (KFOW)	3.875	28/10/2027	NA/AAA/NA	Special Purpose Banks	1k/1k	22.4	99.743	1.1x	22.6	99.89	+0
GBP	750	NATIONWIDE BLDG SOCIETY (NWIDE)	7.5	Perp	Baa3/BB+/BBB-	Building Societies	200k/1k	385.2	100	4.9x	373.3	100.62	-12
USD	300	ABN AMRO BANK NV (ABNANV)	FRN	24/09/2029	Aa3/A/A+	Commer Banks Non-US	200k/100k		100			99.88	
USD	550	APTIV PLC / GLOBAL FIN (APTV)	4.65	13/09/2029	Baa2/BBB/BBB	Auto/Trk Prts&Equip-Orig	200k/1k	118.0	99.912	4.4x	116.3	100.02	-2
USD	550	APTIV PLC / GLOBAL FIN (APTV)	5.15	13/09/2034	Baa2/BBB/BBB	Auto/Trk Prts&Equip-Orig	200k/1k	148.0	99.768	4.9x	151.3	99.42	+3
USD	550	APTIV PLC / GLOBAL FIN (APTV)	5.75	13/09/2054	Baa2/BBB/BBB	Auto/Trk Prts&Equip-Orig	200k/1k	178.0	99.476	4.2x	183.2	98.27	+5
USD	500	APTIV PLC / GLOBAL FIN (APTV)	6.875	15/12/2054	Baa3/BB+/BBB-	Auto/Trk Prts&Equip-Orig	200k/1k	338.5	100	3.8x	315.6	100.96	-23
USD	300	CHINA MINSHENG BKG/HK (CHIMIN)	FRN	13/09/2027	NA/BBB-/NA	Commer Banks Non-US	200k/1k		100			99.81	
USD	600	ERP OPERATING LP (EQR)	4.65	15/09/2034	A3/A-/NA	REITS-Apartments	1k/1k	100.0	99.659	4x	98.7	99.60	-1
USD	450	FIESTA PURCHASER INC (SHEARE)	9.625	15/09/2032	Caa2/CCC+/NA	Food-Confectionery	2k/1k		100		502.9	104.44	
USD	550	NATIONAL RURAL UTIL COOP (NRUC)	4.12	16/09/2027	A2/A-/A	Electric-Distribution	2k/1k	58.0	100	2.5x	55.0	100.26	-3
USD	300	NATIONAL RURAL UTIL COOP (NRUC)	FRN	16/09/2027	A2/A-/A	Electric-Distribution	2k/1k		100	1.6x		100.17	
USD	350	NES FIRCRFT BONDCO AS (NESFIR)	8	30/09/2029	B2/B/NA	Human Resources	125k/125k		100		468.3	99.33	
USD	1000	PG&E CORP (PCG)	7.375	15/03/2055	Ba3/B/BB-	Electric-Integrated	2k/1k	388.3	100		305.2	103.65	-83
USD	600	PHILLIPS 66 CO (PSX)	4.95	15/03/2035	A3/BBB+/NA	Oil Refining&Marketing	2k/1k	125.0	99.951	3.2x	125.6	99.84	+1
USD	600	PHILLIPS 66 CO (PSX)	5.5	15/03/2055	A3/BBB+/NA	Oil Refining&Marketing	2k/1k	150.0	99.882	3x	150.4	99.34	+0
USD	350	PHILLIPS EDISON GROCERY (PECO)	4.95	15/01/2035	Baa2/BBB/NA	REITS-Shopping Centers	2k/1k	145.0	98.458	4x	143.8	98.41	-1
USD	600	SIXTH STREET LENDING PAR (SIXSLP)	5.75	15/01/2030	Baa3/NA/BBB-	Investment Companies	2k/1k	230.0	99.841	2.8x	231.3	99.80	+1
USD	425	TERMOCANDELARIA POWER (TERMOC)	7.75	17/09/2031	NA/BB/BB	Independ Power Producer	200k/1k		98.68		425.8	99.47	
USD	300	WISCONSIN ELECTRIC POWER (WEC)	4.6	01/10/2034	A2/A-/A+	Electric-Integrated	1k/1k	90.0	99.981	9x	81.1	100.60	-9
USD	300	WISCONSIN ELECTRIC POWER (WEC)	5.05	01/10/2054	A2/A-/A+	Electric-Integrated	1k/1k	108.0	99.445	10x	104.5	99.44	-4

GBP	300	NORDEA BANK ABP (NDAFH)	4.5	12/10/2029	Aa3/AA-/AA	Commer Banks Non-US	100k/1k	95.0	99.64	1.8x	91.3	100.02	-4
GBP	350	PEARSON FUNDING PLC (PSON)	5.375	12/09/2034	Baa2/NA/BBB	Multimedia	100k/1k	150.0	99.199	3x	144.6	99.97	-5
GBP	750	UNITED OVERSEAS BANK LTD (UOBSP)	FRN	13/09/2027	Aaa/AAA/NA	Commer Banks Non-US	100k/1k		100	1.3x		100.03	
USD	500	AMERICOLD REALTY OPER PA (COLD)	5.409	12/09/2034	Baa3/NA/BBB	REITS-Warehouse/Industr	2k/1k	168.0	100	4.2x	162.4	100.55	-6
USD	650	AVIENT CORP (AVNT)	6.25	01/11/2031	Ba3/BB-/NA	Chemicals-Specialty	2k/1k	262.0	100				
USD	500	BANC CREDITO INVERSIONES (BCICI)	7.5	Perp	Ba1/BB+/NA	Commer Banks Non-US	200k/1k		100		364.7	101.00	
USD	3000	CAISSE D'AMORT DETTE SOC (CADES)	3.75	12/09/2027	Aa2/AA-/NA	Sovereign Agency	200k/1k	17.1	99.845		20.0	100.21	+3
USD	750	CENTRAIS ELETRICAS ELET (ELEBRA)	6.5	11/01/2035	Ba2/BB/NA	Electric-Generation	200k/1k		98.173		283.1	99.68	
USD	750	COREBRIDGE FINANCIAL INC (CRBG)	6.375	15/09/2054	Baa3/BBB-/BBB-	Life/Health Insurance	2k/1k		100	2.4x	262.7	100.25	
USD	300	FIDEIC IRR ADMIN 4323 (MRNOMX)	11	12/09/2030	Ba1/BB/NA	Real Estate Oper/Develop	200k/1k		100		888.6	100.56	
USD	300	GF FINANCIAL HLD BVI (GFFHBV)	FRN	12/09/2027	NA/BBB/NA	Invest Mgmtnt/Advis Serv	200k/1k		100			99.83	
USD	500	GOLUB CAPITAL CAP FND (GCRED)	5.8	12/09/2029	Baa3/BBB-/NA	Investment Companies	2k/1k	250.0	98.952	2.8x	232.0	99.95	-18
USD	1000	HILTON DOMESTIC OPERATIN (HLT)	5.875	15/03/2033	Ba2/BB+/NA	Hotels&Motels	2k/1k	219.0	100		188.9	101.47	-30
USD	600	HONGKONG INTL QINGDAO (HKIQCL)	5.75	12/09/2027	NA/NA/BBB+	Building-Heavy Construct	200k/1k		100		226.3	100.03	
USD	2500	INTL DEVELOPMENT ASSOC (IDAWBG)	3.75	12/09/2031	Aaa/AAA/NA	Supranational Bank	1k/1k	14.4	99.842		14.8	100.07	+0
USD	400	JANUS HEND US HLDGS INC (JHG)	5.45	10/09/2034	Baa2/BBB+/NA	Invest Mgmtnt/Advis Serv	2k/1k	175.0	99.741	5.3x	172.3	100.10	-3
USD	300	MANITOWOC COMPANY INC (MTW)	9.25	01/10/2031	B1/B/NA	Machinery-Constr&Mining	2k/1k	561.0	100		487.0	103.17	-74
USD	500	MCKESSON CORP (MCK)	4.25	15/09/2029	A3/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	72.0	99.946	3.8x	74.4	100.11	+2
USD	500	MITSUI & CO (MITSUO)	4.4	12/09/2029	A3/A/NA	Import/Export	200k/1k		100	3.4x	71.3	100.90	
USD	600	NORTHWESTERN MUTUAL GLBL (NWMLIC)	4.11	12/09/2027	Aaa/AA+/AAA	Life/Health Insurance	2k/1k	50.0	99.997	1.8x	40.7	100.63	-9
USD	410	PAMPA ENERGIA SA (PAMPAR)	7.95	10/09/2031	NA/CCC/B	Electric-Generation	10k/1k		98.429		399.7	101.92	
USD	600	RYAN SPECIALTY (RYASPE)	5.875	01/08/2032	B1/BB-/BBB-	Insurance Brokers	2k/1k	221.0	100		179.9	101.83	-41
USD	800	SAN MIGUEL GLOBAL POWER (SMCGL)	8.75	Perp	NA/NA/NA	Independ Power Producer	200k/1k	523.2	100		471.7	102.21	-52
USD	850	SOCIEDAD QUIMICA Y MINER (SQM)	5.5	10/09/2034	Baa1/BBB+/NA	Chemicals-Specialty	200k/1k	185.0	99.348	2.1x	183.9	99.60	-1
USD	1250	SWEDISH EXPORT CREDIT (SEK)	3.75	13/09/2027	NA/AA-/NA	Export/Import Bank	200k/1k	14.9	99.888	1.7x	14.8	100.36	-0
USD	1500	TRANSIGM INC (TDG)	6	15/01/2033	Ba3/BB-/NA	Aerospace/Defense-Equip	2k/1k	231.0	100		196.4	101.59	-35
USD	1500	UBS GROUP AG (UBS)	6.85	Perp	Baa3/BB/BBB-	Diversified Banking Inst	200k/1k		100	6.6x	289.1	102.00	
USD	550	VENTAS REALTY LP (VTR)	5	15/01/2035	Baa1/BBB+/NA	REITS-Health Care	2k/1k	132.0	99.647	2.2x	125.5	100.26	-7
USD	1250	WOODSIDE FINANCE LTD (WPLAU)	5.1	12/09/2034	Baa1/BBB+/NA	Oil Comp-Explor&Prodn	2k/1k	140.0	99.744	2.4x	142.1	99.74	+2
USD	750	WOODSIDE FINANCE LTD (WPLAU)	5.7	12/09/2054	Baa1/BBB+/NA	Oil Comp-Explor&Prodn	2k/1k	170.0	99.644	3.6x	165.8	100.01	-4
USD	500	WW GRAINGER INC (GWW)	4.45	15/09/2034	A2/NA/NA	Distribution/Wholesale	2k/1k	73.0	99.896	4.6x	67.8	100.46	-5

Wednesday 04 September 2024								7		@ Issue		Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	750	BELFIUS BANK SA/NV (CCBGBB)	3.967	13/09/2027	A1/A/NA	Commer Banks Non-US	100k/100k		100	1.5x		100.06		
EUR	600	DEVELOPMENT BK OF JAPAN (DBJJP)	2.625	11/09/2028	A1/A/NA	Special Purpose Banks	100k/1k	60.6	99.577	2.5x	59.1	99.98	-1	
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	2.5	11/09/2030	NA/NA/AAA	Regional Authority	1k/1k	49.0	99.692		49.9	100.07	+1	
EUR	300	MONETA MONEY BANK (MONBNK)	4.414	11/09/2030	A3/NA/NA	Regional Banks-Non US	100k/1k	234.3	100	8.7x	227.5	100.64	-7	
EUR	1750	NEDER WATERSCHAPSBANK (NEDWBK)	2.5	13/09/2027	Aaa/AAA/NA	Special Purpose Banks	100k/1k		99.774	1.1x	44.5	100.13		
EUR	750	NORDIC INVESTMENT BANK (NIB)	2.375	11/09/2029	Aaa/AAA/NA	Supranational Bank	1k/1k	38.1	99.438	1.6x	38.6	99.74	+1	
EUR	300	SCANDINAVIAN TOBACCO GRO (STGDC)	4.875	12/09/2029	Baa3/NA/NA	Tobacco	100k/1k	285.4	99.831	9.7x	265.0	100.97	-20	
EUR	600	STRYKER CORP (SYK)	3.625	11/09/2036	Baa1/BBB+/NA	Medical Products	100k/1k	141.7	99.008	4x	130.4	100.30	-11	
EUR	650	UNIBAIL-RODAMCO-WESTFLD (URWFP)	3.5	11/09/2029	Baa2/BBB+/BBB+u	REITS-Diversified	100k/100k	144.6	99.946	3.5x	147.1	100.16	+2	
EUR	650	UNIBAIL-RODAMCO-WESTFLD (URWFP)	3.875	11/09/2034	Baa2/BBB+/BBB+u	REITS-Diversified	100k/100k	169.5	99.65	3.5x	173.4	99.64	+4	
GBP	300	NATIONAL AUSTRALIA BANK (NAB)	FRN	11/09/2025	Aa2/AA-/NA	Commer Banks Non-US	100k/100k		100			99.78		
GBP	500	TSB BANK PLC (TSBLN)	FRN	11/09/2029	Aaa/NA/NA	Commer Banks Non-US	100k/1k		100	2.2x		100.01		
USD	1000	ADNOC MURBAN RSC LTD (ADNOCM)	4.25	11/09/2029	Aa2/AA/AA	Oil Comp-Explor&Prodn	200k/1k	70.0	99.88		81.3	99.80	+11	
USD	1500	ADNOC MURBAN RSC LTD (ADNOCM)	4.5	11/09/2034	Aa2/AA/AA	Oil Comp-Explor&Prodn	200k/1k	85.0	99		85.9	99.43	+1	
USD	1500	ADNOC MURBAN RSC LTD (ADNOCM)	5.125	11/09/2054	Aa2/AA/AA	Oil Comp-Explor&Prodn	200k/1k	115.0	98.449		111.2	99.57	-4	
USD	600	AGILENT TECHNOLOGIES INC (A)	4.2	09/09/2027	Baa1/NA/BBB+	Diagnostic Equipment	2k/1k	60.0	99.866	2.5x	60.9	100.31	+1	
USD	600	AGILENT TECHNOLOGIES INC (A)	4.75	09/09/2034	Baa1/NA/BBB+	Diagnostic Equipment	2k/1k	102.0	99.638	2.5x	104.7	99.92	+3	
USD	1000	AUTOMATIC DATA PROCESSNG (ADP)	4.45	09/09/2034	Aa3/AA-/AA-	Commercial Services	2k/1k	73.0	99.641		62.6	100.87	-10	
USD	1100	BANK OF NOVA SCOTIA (BNS)	4.404	08/09/2028	A2/A-/AA-	Diversified Banking Inst	1k/1k	78.0	100	1.5x	77.1	100.44	-1	
USD	650	BANK OF NOVA SCOTIA (BNS)	4.74	10/11/2032	A2/A-/AA-	Diversified Banking Inst	2k/1k	110.0	100	2x	108.1	100.42	-2	
USD	550	BANK OF NOVA SCOTIA (BNS)	FRN	08/09/2028	A2/A-/AA-	Diversified Banking Inst	2k/1k		100	1.8x		99.56		
USD	500	BOS FUNDING LTD (BOSUH)	5.25	12/09/2029	NA/NA/BBB+	Commer Banks Non-US	200k/1k	190.0	99.019	2x	205.3	98.77	+15	
USD	500	CADENCE DESIGN SYS INC (CDNS)	4.2	10/09/2027	A3/NA/A-	Computer Aided Design	2k/1k	55.0	99.983	6.1x	43.8	100.75	-11	
USD	1000	CADENCE DESIGN SYS INC (CDNS)	4.3	10/09/2029	A3/NA/A-	Computer Aided Design	2k/1k	75.0	99.858	3.9x	63.5	100.80	-11	
USD	1000	CADENCE DESIGN SYS INC (CDNS)	4.7	10/09/2034	A3/NA/A-	Computer Aided Design	2k/1k	95.0	99.81	5.4x	83.2	101.21	-12	
USD	1000	CANADIAN IMPERIAL BANK (CM)	4.508	11/09/2027	A2/A-/AA-	Commer Banks Non-US	2k/1k	75.0	100	1.7x	67.7	100.46	-7	
USD	750	CANADIAN IMPERIAL BANK (CM)	4.631	11/09/2030	A2/A-/AA-	Commer Banks Non-US	2k/1k	108.0	100	2.3x	95.5	100.86	-13	
USD	500	CANADIAN IMPERIAL BANK (CM)	FRN	11/09/2027	A2/A-/AA-	Commer Banks Non-US	2k/1k		100	1.9x		100.13		
USD	300	CANARA BANK (CBKIN)	4.896	11/09/2029	Baa3/NA/BBB-	Commer Banks Non-US	200k/1k	125.0	100		116.6	101.09	-8	
USD	400	CNO GLOBAL FUNDING (CNO)	4.95	09/09/2029	A3/A-/A	Life/Health Insurance	2k/1k	138.0	99.947	3.8x	139.3	100.32	+1	
USD	1000	CORP ANDINA DE FOMENTO (CAF)	4.125	07/01/2028	Aa3/AAA/AA-	Supranational Bank	1k/1k		99.824		43.9	100.65		
USD	1000	CREDIT AGRICOLE SA (ACAFP)	4.631	11/09/2028	A3/A-/A+	Diversified Banking Inst	250k/1k	100.0	100	2.8x	103.1	100.34	+3	
USD	500	CREDIT AGRICOLE SA (ACAFP)	FRN	11/09/2028	A3/A-/A+	Diversified Banking Inst	250k/1k		100	2.6x		100.02		
USD	250	CRESCENT ENERGY FINANCE (CRGYFN)	7.375	15/01/2033	B1/NA/BB-	Oil Comp-Explor&Prodn	2k/1k	347.0	100					
USD	500	DENSO CORP (NIPDES)	4.42	11/09/2029	A2/A+/NA	Auto/Trk Prts&Equip-Orig	200k/1k	85.0	100		60.0	101.42	-25	
USD	1250	DEUTSCHE BANK NY (DB)	4.999	11/09/2030	Baa1/BBB/A-	Diversified Banking Inst	150k/1k	145.0	100	5.2x	136.0	100.68	-9	
USD	1250	DEUTSCHE BANK NY (DB)	5.403	11/09/2035	Baa1/BBB/A-	Diversified Banking Inst	150k/1k	165.0	100	5.2x	156.0	100.99	-9	
USD	800	EXPORT-IMPORT BANK KOREA (EIBKOR)	4	11/09/2029	Aa2/AA/AA-	Export/Import Bank	200k/1k	55.0	99.342	1.9x	52.2	99.98	-3	
USD	700	EXPORT-IMPORT BANK KOREA (EIBKOR)	4	11/09/2027	Aa2/AA/AA-	Export/Import Bank	200k/1k	43.0	99.72	2.6x	38.9	100.38	-4	
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	FRN	11/09/2029	Aa2/AA/AA-	Export/Import Bank	200k/1k		100	3.1x		100.38		
USD	1150	HSBC HOLDINGS PLC (HSBC)	6.95	Perp	Baa3/NA/BBB	Diversified Banking Inst	200k/1k		100	7.3x	278.9	103.13		
USD	500	ILLUMINA INC (ILMN)	4.65	09/09/2026	Baa3/BBB/BBB	Medical-Biomedical/Gene	2k/1k	90.0	99.93	4.2x	79.7	100.49	-10	
USD	350	INTERSTATE POWER & LIGHT (LNT)	4.95	30/09/2034	Baa1/A-/NA	Electric-Integrated	2k/1k	120.0	99.792	9.1x	106.5	101.33	-13	
USD	300	INTERSTATE POWER & LIGHT (LNT)	5.45	30/09/2054	Baa1/A-/NA	Electric-Integrated	2k/1k	140.0	99.613	13x	122.7	102.70	-17	
USD	1750	MEIJI YASUDA LIFE INSURA (MYLIFE)	5.8	11/09/2054	A3/A-/NA	Life/Health Insurance	200k/1k	203.3	100	3.2x	164.9	103.34	-38	
USD	700	NANSHAN LIFE PTE LTD (NSINTW)	5.45	11/09/2034	NA/BBB/BBB	Life/Health Insurance	200k/1k	170.0	99.673	2x	176.3	99.80	+6	
USD	600	NORDSON CORP (NDSN)	4.5	15/12/2029	Baa2/BBB/NA	Machinery-General Indust	2k/1k	97.0	99.807	2.2x	90.4	100.53	-7	
USD	500	PEGASUS HAVA TASIMACILIG (PGSUST)	8	11/09/2031	NA/B+/BB-	Airlines	200k/1k		100	1.4x	456.1	99.20		
USD	1000	PERFORMANCE FOOD GROUP I (PFGC)	6.125	15/09/2032	B1/BB/NA	Food-Wholesale/Distrib	2k/1k		100		202.5	102.66		
USD	1000	SANTANDER UK GROUP HLDGS (SANUK)	4.858	11/09/2030	Baa1/BBB/A	Commer Banks Non-US	200k/1k	130.0	100	2x	118.8	100.82	-11	
USD	1250	SEMPRA (SRE)	6.4	01/10/2054	Baa3/BBB-/BBB-	Electric-Distribution	2k/1k		100	3.9x	268.1	100.04		
USD	750	SOUTHERN CO (SO)	4.85	15/03/2035	Baa2/BBB+/BBB+	Electric-Integrated	2k/1k	110.0	99.852	2x	101.3	100.97	-9	
USD	750	STRYKER CORP (SYK)	4.25	11/09/2029	Baa1/BBB+/NA	Medical Products	2k/1k	72.0	99.791	3.6x	69.7	100.31	-2	
USD	750	STRYKER CORP (SYK)	4.625	11/09/2034	Baa1/BBB+/NA	Medical Products	2k/1k	92.0	99.47	3.1x	89.9	100.10	-2	
USD	300	TURK EKONOMI BANKASI AS (TEBNK)	9.375	Perp	NA/NA/CCC+	Commer Banks Non-US	200k/1k	575.8	100	3.3x	523.5	102.80	-52	
USD	1250	UBER TECHNOLOGIES INC (UBER)	4.3	15/01/2030	Baa2/BBB-/BBB	E-Commerce/Services	2k/1k	75.0	99.967	5.1x	82.4	99.97	+7	
USD	1500	UBER TECHNOLOGIES INC (UBER)	4.8	15/09/2034	Baa2/BBB-/BBB	E-Commerce/Services	2k/1k	105.0	99.928	8.3x	102.4	100.49	-3	
USD	1250	UBER TECHNOLOGIES INC (UBER)	5.35	15/09/2054	Baa2/BBB-/BBB	E-Commerce/Services	2k/1k	130.0	99.806	7.4x	127.8	100.45	-2	
USD	540.19	YPF SOCIEDAD ANONIMA (YPFDAR)	8.75	11/09/2031	Caa3/CCC/NA	Oil Comp-Integrated	0.001k/0.00		100		515.7	100.52		

USD	800	JOHN DEERE CAPITAL CORP (DE)	4.2	15/07/2027	A1/A/A+	Machinery-Farm	1k/1k	48.0	99.986	2.9x	37.6	100.93	-10
USD	1200	JOHN DEERE CAPITAL CORP (DE)	4.4	08/09/2031	A1/A/A+	Machinery-Farm	1k/1k	72.0	99.708	1.6x	65.9	100.89	-6
USD	400	JOHN DEERE CAPITAL CORP (DE)	FRN	15/07/2027	A1/A/A+	Machinery-Farm	1k/1k		100	2.5x		100.25	
USD	750	MASTERCARD INC (MA)	4.1	15/01/2028	Aa3/A+/NA	Finance-Credit Card	2k/1k	37.0	99.945	2.7x	35.7	100.81	-1
USD	1150	MASTERCARD INC (MA)	4.35	15/01/2032	Aa3/A+/NA	Finance-Credit Card	2k/1k	62.0	99.88	2.7x	63.5	100.76	+2
USD	1100	MASTERCARD INC (MA)	4.55	15/01/2035	Aa3/A+/NA	Finance-Credit Card	2k/1k	72.0	99.776	3.2x	75.0	100.71	+3
USD	850	MGM RESORTS INTL (MGM)	6.125	15/09/2029	B1/BB-/BB-	Casino Hotels	2k/1k	242.0	100		230.6	101.18	-11
USD	250	NATL BK RAS AL KHAMH (RAKBNK)	FRN	10/12/2034	NA/NA/BBB-	Commer Banks Non-US	200k/1k		100	3.7x	209.9	101.31	
USD	315	NCL CORPORATION LTD (NCLH)	6.25	01/03/2030	Caa1/B/NA	Cruise Lines	2k/1k	259.0	100		272.8	100.16	+14
USD	500	NISOURCE INC (NI)	6.375	31/03/2055	Baa3/BBB-/BB+	Gas-Distribution	2k/1k	252.7	100	6.3x	248.6	101.32	-4
USD	700	NORDEA BANK ABP (NDAFH)	4.375	10/09/2029	Aa3/AA-/AA	Commer Banks Non-US	200k/1k	75.0	99.924	1.7x	70.4	100.84	-5
USD	300	NORDEA BANK ABP (NDAFH)	FRN	10/09/2029	Aa3/AA-/AA	Commer Banks Non-US	200k/1k		100	2x		100.02	
USD	700	ORIX CORP (ORIX)	4.65	10/09/2029	A3/BBB+/A-	Finance-Leasing Compan	2k/1k	100.0	99.987	3.6x	104.9	100.52	+5
USD	750	PACIFIC GAS & ELECTRIC (PCG)	5.9	01/10/2054	Baa2/BBB/BBB	Electric-Integrated	2k/1k	180.0	99.519	6x	156.4	104.22	-24
USD	1000	PACIFIC GAS & ELECTRIC (PCG)	FRN	04/09/2025	Baa2/BBB/BBB	Electric-Integrated	2k/1k		100			100.11	
USD	575	PECO ENERGY CO (EXC)	5.25	15/09/2054	Aa3/A/A+	Electric-Distribution	2k/1k	112.0	99.759	5.4x	97.0	103.65	-15
USD	1000	PETROBRAS GLOBAL FINANCE (PETBRA)	6	13/01/2035	Ba1/BB/BB	Oil Comp-Integrated	2k/1k		98.128		238.5	99.27	
USD	1000	REGIONS FINANCIAL CORP (RF)	5.502	06/09/2035	Baa1/BBB+/A-	Commer Banks-Southern US	2k/1k	165.0	100	3.2x	164.7	101.08	-0
USD	1150	REPUBLIC OF INDONESIA (INDON)	4.75	10/09/2034	Baa2/BBB/BBB	Sovereign	200k/1k		99.607	7.4x	88.0	101.22	
USD	650	REPUBLIC OF INDONESIA (INDON)	5.15	10/09/2054	Baa2/BBB/BBB	Sovereign	200k/1k		99.245	13.1x	95.3	102.39	
USD	1298.1	REPUBLICA ORIENT URUGUAY (URUGUA)	5.25	10/09/2060	NA/BBB+/BBB	Sovereign	0.001k/0.00	115.0	99.318		118.0	100.46	
USD	900	ROCHE HOLDINGS INC (ROSW)	4.203	09/09/2029	Aa2/AA/AA	Medical Labs&Testing Srv	200k/1k	55.0	100	3.3x	56.5	100.69	+3
USD	1000	ROCHE HOLDINGS INC (ROSW)	4.592	09/09/2034	Aa2/AA/AA	Medical Labs&Testing Srv	200k/1k	75.0	100	4.1x	72.0	101.25	-3
USD	600	ROCHE HOLDINGS INC (ROSW)	5.218	08/03/2054	Aa2/NA/NA	Medical Labs&Testing Srv	200k/1k	85.0	103.678	4.7x	85.5	104.95	+9
USD	1000	SANTANDER HOLDINGS USA (SANUSA)	5.353	06/09/2030	Baa2/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	170.0	100	2.2x	178.8	100.36	+1
USD	500	SOUTHERN CAL EDISON (EIX)	4.4	06/09/2026	A2/A-/A-	Electric-Integrated	1k/1k	55.0	99.924	2.4x	50.9	100.56	-4
USD	450	SOUTHERN CO GAS CAPITAL (SO)	4.95	15/09/2034	Baa1/A-/BBB+	Gas-Distribution	2k/1k	115.0	99.655	4x	107.2	101.29	-8
USD	1500	SUCI SECOND INVEST CO (PIFKSA)	4.375	10/09/2027	A1/NA/A+	Investment Companies	200k/1k	75.0	99.686	0x	93.0	99.92	+18
USD	750	SUMITOMO MITSUI TR BK LT (SUMITR)	4.45	10/09/2027	A1/A/NA	Commer Banks Non-US	200k/1k	75.0	99.933		78.9	100.51	+4
USD	600	SUMITOMO MITSUI TR BK LT (SUMITR)	4.5	10/09/2029	A1/A/NA	Commer Banks Non-US	200k/1k	90.0	99.823		91.3	100.46	+1
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	4.85	10/09/2034	A1/A/NA	Commer Banks Non-US	200k/1k	105.0	99.726		102.8	100.86	-2
USD	750	SUMITOMO MITSUI TR BK LT (SUMITR)	FRN	10/09/2027	A1/A/NA	Commer Banks Non-US	200k/1k					100.24	
USD	750	TARGET CORP (TGT)	4.5	15/09/2034	A2/NA/A	Retail-Discount	2k/1k	72.0	99.425	3.7x	71.9	100.53	-0
USD	750	TOTALENERGIES CAPITAL SA (TTEFP)	4.724	10/09/2034	A1/A+/AA-u	Oil Comp-Integrated	2k/1k	88.0	100	4x	85.2	101.24	-3
USD	1000	TOTALENERGIES CAPITAL SA (TTEFP)	5.275	10/09/2054	A1/A+/AA-u	Oil Comp-Integrated	2k/1k	113.0	100	3.3x	112.4	101.66	-1
USD	1250	TOTALENERGIES CAPITAL SA (TTEFP)	5.425	10/09/2064	A1/A+/AA-u	Oil Comp-Integrated	2k/1k	128.0	100	3x	123.1	102.36	-5
USD	1500	UBS GROUP AG (UBS)	5.379	06/09/2045	A3/A-/A	Diversified Banking Inst	200k/1k	117.0	100	4.3x	102.3	103.09	-15
USD	500	YAPI VE KREDI BANKASI AS (YKBNK)	7.125	10/10/2029	B1/NA/BB-	Commer Banks Non-US	200k/1k		99.988		336.0	101.17	

Monday 02 September 2024								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	750	ABN AMRO BANK NV (ABNANV)	6.375	Perp	NA/NA/BBB-	Commer Banks Non-US	200k/100k		100	6.3x	431.5	100.73			
EUR	750	BANCO BPM SPA (BAMIIM)	3.875	09/09/2030	Baa3/BB+/BBB-	Commer Banks Non-US	150k/1k	180.3	99.546	2.7x	180.9	100.32	+1		
EUR	2000	EURO STABILITY MECHANISM (ESM)	2.75	15/09/2034	Aaa/AAA/AAA	Sovereign Agency	0.01/0.01	48.9	99.362	4.7x	53.2	100.29	+4		
EUR	1000	ING-DIBA AG (INGDIB)	2.75	09/09/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	54.5	99.945	1.2x	57.4	100.62	+3		
EUR	500	KERRY GROUP FIN SERVICES (KYGID)	3.375	05/03/2033	Baa1/BBB+/NA	Food-Misc/Diversified	100k/1k	115.0	99.774	2.5x	118.3	100.71	+3		
EUR	500	KERRY GROUP FIN SERVICES (KYGID)	3.75	05/09/2036	Baa1/BBB+/NA	Food-Misc/Diversified	100k/1k	133.3	99.829	3.5x	133.2	101.20	-0		
EUR	250	LAND RHEINLAND-PFALZ (RHIPAL)	3.265	16/09/2026	NA/NA/AAA	Regional Authority	1k/1k					100.02			
EUR	750	LB BADEN-WUERTEMBERG (LBBW)	2.625	12/11/2027	Aaa/NA/NA	Regional Banks-Non US	1k/1k	48.3	99.807	1.9x	48.8	100.38	+1		
EUR	500	NOVO BANCO SA (NOVBNC)	3.5	09/03/2029	Baa3/NA/BBB-	Commer Banks Non-US	100k/100k	135.5	99.879	2.4x	144.8	100.26	+9		
EUR	500	VEOLIA ENVIRONNEMENT SA (VIEFP)	3.571	09/09/2034	Baa1/BBB/NA	Water	100k/100k	122.4	100	2.9x	125.4	101.08	+3		
GBP	500	CREDIT AGRICOLE SA (ACAFP)	5.75	09/11/2034	Baa1/BBB+/A-	Diversified Banking Inst	100k/100k	195.0	99.821	3.3x	195.7	100.55	+1		
GBP	1000	SANTANDER UK PLC (SANUK)	FRN	12/09/2029	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k		100	1.4x		99.99			

Thursday 29 August 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1250	CAISSE REFINANCE L'HABIT (CRH)	2.75	06/09/2030	Aaa/NA/AAA	Finance-Mtge Loan/Banker	100k/100k	73.7	99.521	1.3x	76.5	99.98	+3
EUR	700	CEZ AS (CEZCP)	4.125	05/09/2031	Baa1/A-/NA	Electric-Generation	100k/1k	204.9	99.708	1.9x	194.8	100.95	-10
EUR	750	E.ON SE (EOANGR)	3.125	05/03/2030	Baa2/BBB+/A-	Electric-Distribution	1k/1k	110.1	99.59	2.5x	109.9	100.19	-0
EUR	500	E.ON SE (EOANGR)	3.875	05/09/2038	Baa2/BBB+/A-	Electric-Distribution	1k/1k	146.0	99.459	2.5x	146.1	100.29	+0
EUR	1250	ESSILORLUXOTTICA (EFPF)	2.875	05/03/2029	A2/A/NA	Optical Supplies	100k/100k	83.8	99.757	1.5x	88.0	100.13	+4
EUR	750	ESSILORLUXOTTICA (EFPF)	3	05/03/2032	A2/A/NA	Optical Supplies	100k/100k	98.4	99.207	2.3x	100.3	99.76	+2
EUR	500	IMCD NV (IMCDNA)	3.625	30/04/2030	Baa3/NA/BBB-	Distribution/Wholesale	100k/1k	165.4	99.384	2.8x	167.9	99.80	+2
EUR	1000	LAND NORDRHEIN-WESTFALEN (NRW)	2.7	05/09/2034	Aa1/AA/AAA	Regional Authority	1k/1k	47.8	99.758	1.2x	49.7	100.15	+2
EUR	300	SAIALIUI BANKAS (SABLLH)	4.853	05/12/2028	Baa1/NA/NA	Commer Banks Non-US	100k/1k	270.8	100	5.3x	261.2	100.69	-10
EUR	500	SWISSCOM FINANCE (SCMNVX)	3.25	05/09/2034	A1 */A */NA	Telecom Services	100k/1k	106.8	99.212	2.3x	105.8	100.06	-1
GBP	400	BMW INTL INVESTMENT BV (BMWV)	4.75	04/09/2030	A2/A/NA	Auto-Cars/Light Trucks	100k/100k	98.0	99.733	1.9x	107.8	100.04	+10
USD	750	EQUATE SUKUK SPC LTD (EQPCKW)	5	05/09/2031	Baa2/BBB/NA	Chemicals-Diversified	200k/1k	140.0	98.995	2.7x	118.0	101.25	-22

Wednesday 28 August 2024							7	@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	ACCOR SA (ACFP)	4.875	Perp	NA/BB/BB	Hotels&Motels	100k/100k	277.3	100	4.9x	274.8	100.70	-3
EUR	1750	BULGARIA (BGARIA)	3.625	05/09/2032	Baa1/NA/BBB	Sovereign	1k/1k	167.3	98.657	3.7x	141.4	101.04	-26
EUR	1250	BULGARIA (BGARIA)	4.25	05/09/2044	Baa1/NA/BBB	Sovereign	1k/1k	190.0	97.864	3x	173.0	100.34	-17
EUR	600	CDP RETI SPA (CDPRTI)	3.875	04/09/2031	Baa3/NA/BBB	Investment Companies	100k/1k	195.0	98.874	4.5x	172.2	100.80	-23
EUR	500	DSB (DSBTGO)	3.125	04/09/2034	Aa1/NA/NA	Transport-Rail	100k/1k	89.2	99.788	6.2x	83.6	100.86	-6
EUR	250	DZ HYP AG (DZHYP)	FRN	28/02/2029	Aaa/AAA/NA	Mortgage Banks	100k/100k					99.96	
EUR	700	EAST JAPAN RAILWAY CO (EJRAIL)	3.533	04/09/2036	A1/A+/NA	Transport-Rail	100k/1k	116.1	100	2.5x	113.3	101.05	-3
EUR	5000	EUROPEAN INVESTMENT BANK (EIB)	2.625	04/09/2034	Aaa/AAA/AAA	Supranational Bank	1k/1k	50.4	98.937	6.9x	54.3	99.12	+4
EUR	500	FED CAISSES DESJARDINS (CCDJ)	3.467	05/09/2029	A1/A-/AA-	Cooperative Banks	100k/1k	134.5	100	3.4x	122.2	101.13	-12
EUR	300	MANDATUM LIFE INSURANCE (MANTAF)	4.5	04/12/2039	NA/BBB+/NA	Life/Health Insurance	100k/1k	234.8	99.963	3.3x	226.6	100.88	-8
EUR	1000	MITSUBISHI UFJ FIN GRP (MUFG)	3.556	05/09/2032	A1/A-/A-	Diversified Banking Inst	200k/1k	144.6	100	1.6x	143.0	100.67	-2
EUR	500	OMV AG (OMVAV)	3.25	04/09/2031	A3/NA/A-	Oil Comp-Integrated	1k/1k	122.7	99.44	3.6x	115.3	100.49	-7
EUR	500	OMV AG (OMVAV)	3.75	04/09/2036	A3/NA/A-	Oil Comp-Integrated	1k/1k	147.5	99.176	3x	147.3	99.87	-0
EUR	4500	REPUBLIC OF AUSTRIA (RAGB)	2.5	20/10/2029	NA/AA+/NA	Sovereign	0.1k/0.1k	36.2	99.882	3.7x	36.6	100.42	+0
EUR	850	SCOTTISH HYDRO ELECTRIC (SSELN)	3.375	04/09/2032	Baa1/BBB+/NA	Electric-Transmission	100k/1k	133.8	99.23	3.3x	127.1	100.31	-7
EUR	500	TAG IMMOBILIEN AG (TEGGR)	4.25	04/03/2030	Baa3/BBB-/NA	Real Estate Oper/Develop	100k/100k	224.4	99.5	4.5x	216.4	100.48	-8
EUR	700	TELSTRA GROUP LTD (TLSAU)	3.5	03/09/2036	A2/A-/NA	Cellular Telecom	100k/1k	115.3	99.903	2x	111.4	100.92	-4
EUR	1750	TORONTO-DOMINION BANK (TD)	2.776	03/09/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	60.8	100	1.3x	63.4	100.40	+3
EUR	1500	TORONTO-DOMINION BANK (TD)	2.862	15/04/2031	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	76.1	99.998	1.3x	78.7	100.46	+3
EUR	1000	TORONTO-DOMINION BANK (TD)	FRN	03/09/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		100	1.5x		99.99	
EUR	500	VOLKSBANK WIEN AG (VOWIBA)	5.5	04/12/2035	Baa2/NA/NA	Cooperative Banks	100k/100k	333.2	99.951	3.8x	339.6	100.15	+6
GBP	750	ASIAN DEVELOPMENT BANK (ASIA)	4.25	22/07/2026	Aaa/AAA/AAA	Supranational Bank	1k/1k	32.2	99.847	1.3x	28.7	100.19	-3
GBP	600	EAST JAPAN RAILWAY CO (EJRAIL)	5.562	04/09/2054	A1/A+/NA	Transport-Rail	100k/1k	97.0	100	2.3x	92.8	101.71	-4
GBP	400	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	4.625	05/10/2029	Aa3/AA+/AA+	Mutual Insurance	100k/1k	100.0	99.575	1.7x	90.5	100.61	-9
USD	2000	AGENCE FRANCAISE DEVELOP (AGFRNC)	4	15/06/2027	NA/AA-/AA-	Special Purpose Banks	200k/200k	28.3	99.913	2.8x	27.7	100.55	-1
USD	320	CATHAYLIFE SINGAPORE (CATLIF)	5.3	05/09/2039	NA/BBB+/BBB+	Life/Health Insurance	200k/1k	150.0	99.777	10x	144.8	101.06	-5
USD	1750	EXPORT DEVELOPMNT CANADA (EDC)	3.75	07/09/2027	Aaa/AAA/NA	Export/Import Bank	5k/5k	7.3	99.882	2x	10.7	100.47	+3
USD	550	FAR EAST HORIZON LTD (FRESHK)	5.875	05/03/2028	NA/BBB-/NA	Finance-Leasing Compan	200k/1k	99.372	4.2x		275.0	98.92	
USD	500	INTER-AMERICAN DEVEL BK (IADB)	5.13	11/09/2054	Aaa/AAA/NA	Supranational Bank	20k/10k		100		137.3	100.60	
USD	500	JERA CO INC (JERA)	4.614	04/09/2029	NA/A-/NA	Independ Power Producer	200k/1k	95.0	100		102.1	100.48	+7
USD	500	KHAZANAH CAPITAL LTD (KNBZMK)	4.759	05/09/2034	A3/A-/NA	Investment Companies	200k/1k	92.0	100	1.9x	91.6	101.03	-0
USD	500	KHAZANAH GLOBAL SUKUK (KNBZMK)	4.484	05/09/2029	A3/A-/NA	Investment Companies	200k/1k	82.0	100	1.9x	89.3	100.48	+7
USD	1000	OEBK OEST. KONTROLLBANK (OKB)	3.75	05/09/2029	Aa1/AA+/NA	Special Purpose Banks	1k/1k		99.896	3.5x	11.7	100.68	
USD	2000	PROVINCE OF QUEBEC (Q)	4.25	05/09/2034	Aa2/AA-/NA	Regional Authority	5k/1k	45.0	99.798	2.6x	41.1	101.02	-4
USD	500	REPUBLIC OF PHILIPPINES (PHILIP)	4.375	05/03/2030	Baa2/BBB+/BBB	Sovereign	200k/1k	75.0	99.782	1.7x	80.8	100.41	+6
USD	1100	REPUBLIC OF PHILIPPINES (PHILIP)	4.75	05/03/2035	Baa2/BBB+/BBB	Sovereign	200k/1k	95.0	99.608	2x	86.9	101.38	-8
USD	900	REPUBLIC OF PHILIPPINES (PHILIP)	5.175	05/09/2049	Baa2/BBB+/BBB	Sovereign	200k/1k	103.4	100	2x	95.8	102.49	-8

