

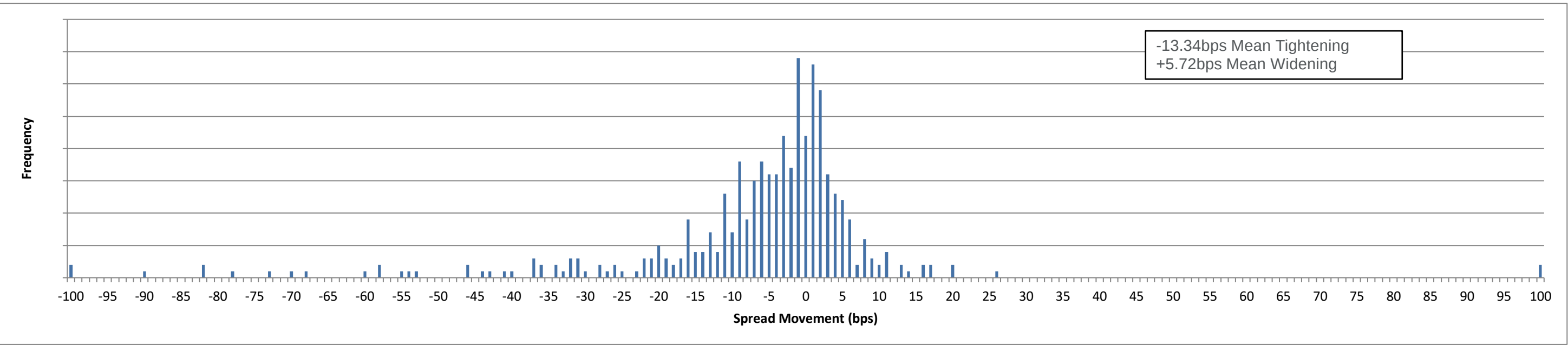
FIXED INCOME

New Issue Performance
27 September 2024



ADM Investor Services
International Limited

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FIVE BEST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	450	VICTRA HLDG/VICTRA FIN (VICTRA)	8.75	15/09/2029	B1/B+/NA	Retail-Misc/Diversified	10/09/24	526	100		368.1	104.995	-158
USD	1000	PG&E CORP (PCG)	7.375	15/03/2055	Ba3/B/BB-	Electric-Integrated	09/09/24	388.3	100		276.4	104.656	-112
USD	700	AVIS BUDGET CAR/FINANCE (CAR)	8.25	15/01/2030	B1/BB-/NA	Rental Auto/Equipment	10/09/24	478	100		387.2	102.24	-91
USD	300	TURK EKONOMI BANKASI AS (TEBNK)	9.375	Perp	NA/NA/CCC+	Commer Banks Non-US	04/09/24	575.8	100	3.3x	493.2	103.825	-83
EUR	750	ACCORINVEST GROUP SA (ACCNV)	6.375	15/10/2029	B2/B+/BB	Real Estate Oper/Develop	18/09/24	433	100		350.9	103.454	-82

FIVE WORST PERFORMERS								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	500	SES SA (SESGFP)	5.5	12/09/2054	Ba2/NA/BB+	Satellite Telecom	05/09/24	353.1	99.473	4x	486.3	94.347	+133
EUR	500	SES SA (SESGFP)	6	12/09/2054	Ba2/NA/BB+	Satellite Telecom	05/09/24	390.9	100	3.4x	500.2	94.041	+109
EUR	400	AAREAL BANK AG (AARB)	5.625	12/12/2034	NA/NA/BB+	Finance-Commercial	05/09/24	354.5	99.913	4x	380.3	99.329	+26
USD	1500	SUCI SECOND INVEST CO (PIFKSA)	4.375	10/09/2027	A1/NA/A+	Investment Companies	03/09/24	75	99.686	0x	95.0	99.669	+20
EUR	300	APCOA GROUP GMBH (APPARK)	6	15/04/2031	B3/NA/NA	Commercial Services	25/09/24	402.9	100		422.5	99.651	+20

Thursday 26 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ALTAREA (ALTAFP)	5.5	02/10/2031	NA/NA/NA	REITS-Apartments	100k/100k	359.3	99.784	1.4x	360.9	99.63	+2
EUR	250	APICIL PREVOYANCE (APCLPR)	5.375	03/10/2034	Baa2/NA/NA	Insurance Brokers	100k/100k	320.6	100	8.8x	320.1	100.24	-0
EUR	500	BAWAG P.S.K. (BAWAG)	3.125	03/10/2029	NA/NA/NA	Commer Banks Non-US	100k/100k	124.5	99.745	2.5x	119.7	99.93	-5
EUR	750	GENERALI (ASSGEN)	4.1562	03/01/2035	Baa2/NA/BBB+	Life/Health Insurance	200k/1k	199.8	100	2x	195.9	100.42	-4
EUR	1000	OP MORTGAGE BANK (OPBANK)	2.5	03/10/2029	NA/NA/NA	Mortgage Banks	100k/1k	59.9	99.699	1.6x	57.4	99.78	-3
USD	875	BROADCOM INC (AVGO)	4.15	15/02/2028	NA/NA/BBB	Electronic Compo-Semicon	2k/1k	65.0	99.855	4.1x	64.7	99.87	-0
USD	1500	BROADCOM INC (AVGO)	4.35	15/02/2030	NA/NA/BBB	Electronic Compo-Semicon	2k/1k	83.0	99.824	3.2x	81.6	99.93	-1
USD	875	BROADCOM INC (AVGO)	4.55	15/02/2032	NA/NA/BBB	Electronic Compo-Semicon	2k/1k	93.0	99.739	4.3x	90.3	99.93	-3
USD	1750	BROADCOM INC (AVGO)	4.8	15/10/2034	NA/NA/BBB	Electronic Compo-Semicon	2k/1k	103.0	99.793	2.7x	103.9	99.78	+1
USD	650	LD CELULOSE INTERNATIONA (LNZAV)	7.95	26/01/2032	NA/NA/NA	Paper&Related Products	200k/1k		99.745		394.3	101.75	
USD	1000	LLOYDS BANKING GROUP PLC (LLOYDS)	6.75	Perp	NA/BB-/BBB-	Diversified Banking Inst	200k/1k	315.0	100	4.7x	317.1	99.89	+2
USD	1200	NIAGARA ENERGY SAC (NIAENE)	5.746	03/10/2034	NA/NA/NA	Electric-Generation	200k/1k	195.0	100		187.7	100.60	-7
USD	600	NORDIC INVESTMENT BANK (NIB)	FRN	04/10/2027	NA/NA/NA	Supranational Bank	200k/1k		100			100.91	
USD	750	RIYAD T1 SUKUK LTD (RIYSUK)	5.5	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	191.4	100	4.8x	NQ	NQ	
USD	400	STARWOOD PROPERTY TRUST (STWD)	6	15/04/2030	Ba3/BB-/BB+(EXP)	REITS-Mortgage	2k/1k	239.0	100		242.3	99.86	+3
USD	3000	VENTURE GLOBAL LNG INC (VENLNG)	9	Perp	NA/NA/NA	Pipelines	1k/1k		100		NQ	NQ	
USD	800	WINDSTREAM ESCROW LLC (WIN)	8.25	01/10/2031	B3/B-/BB- *	Telecom Services	2k/1k	459.0	100				

Wednesday 25 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	APCOA GROUP GMBH (APPARK)	6	15/04/2031	B3/NA/NA	Commercial Services	100k/1k	402.9	100		422.5	99.65	+20
EUR	385	APCOA GROUP GMBH (APPARK)	FRN	15/04/2031	B3/NA/NA	Commercial Services	100k/1k		100			100.09	
EUR	900	AUTOBAHN SCHNELL AG (ASFIN)	2.75	02/10/2034	NA/AA+/NA	Public Thoroughfares	100k/100k	61.1	99.672	1.9x	61.1	99.97	+0
EUR	700	BANCA TRANSILVANIA (TVLRO)	5.125	30/09/2030	NA/NA/NA	Commer Banks Non-US	100k/1k	328.8	99.54	3.4x	322.0	99.97	-7
EUR	500	BUNZL FINANCE PLC (BNZLLN)	3.375	09/04/2032	NA/BBB+/NA	Distribution/Wholesale	100k/1k	148.3	99.215	2.9x	142.1	99.86	-6
EUR	1250	CAISSE FRANCAISE DE FIN (CAFFIL)	2.75	03/10/2031	NA/NA/NA	Sovereign Agency	100k/100k	84.2	99.542	1.2x	79.6	99.62	-5
EUR	1250	CHINA GOVT INTL BOND (CHINA)	2.5	09/10/2027	A1/NA/A+u	Sovereign	100k/1k	56.2	99.951	6.5x	55.7	100.08	-0
EUR	750	CHINA GOVT INTL BOND (CHINA)	2.625	09/10/2031	A1/A+/A+u	Sovereign	100k/1k	74.5	99.289	10x	68.6	99.89	-6
EUR	500	CRITERIA CAIXA SA (CAIXAB)	3.5	02/10/2029	NA/NA/NA	Investment Companies	100k/100k	160.7	99.761	2.5x	154.2	100.20	-6
EUR	600	DYNAMO NEWCO II GMBH (DYNNEW)	6.25	15/10/2031	NA/NA/NA	Investment Companies	100k/1k	426.0	100		423.2	100.66	-3
EUR	500	FREIE HANSESTADT HAMBURG (HAMBRG)	2.375	02/10/2029	NA/NA/AAA	Regional Authority	1k/1k	43.7	99.758	4.2x	41.9	99.91	-2
EUR	500	ILE DE FRANCE MOBILITES (IDFMOB)	3.5	04/10/2039	NA/NA/NA	Transport-Services	100k/100k	29.0	99.655	6.4x	32.2	100.05	+3
EUR	300	KESKO OYJ (KESBV)	3.5	02/02/2030	NA/NA/NA	Food-Retail	100k/1k	163.9	99.317	1.7x	163.0	99.52	-1
EUR	1000	KINGDOM OF DENMARK (DENK)	2.25	02/10/2026	NA/NA/AAA	Sovereign	50k/1k	17.0	99.917	1.4x	14.8	100.00	-2
EUR	500	NE PROPERTY BV (NEPSJ)	4.25	21/01/2032	NA/NA/NA	Real Estate Oper/Develop	100k/1k	240.3	99.124	5x	233.5	99.76	-7
EUR	700	PROXIMUS SADP (PROXBB)	4.75	Perp	Baa3/BB+/NA	Telephone-Integrated	100k/100k	276.2	100	2.3x	277.7	100.11	+2
EUR	500	RAIFFEISEN BANK INTL (RBIIV)	5.25	02/01/2035	NA/NA/NA	Commer Banks Non-US	100k/100k	338.1	99.382	4.5x	321.8	100.29	-16
EUR	500	RTE RESEAU DE TRANSPORT (RTEFRA)	2.875	02/10/2028	NA/NA/NA	Electric-Transmission	100k/100k	100.9	99.832	2.5x	102.3	99.89	+1
EUR	750	RTE RESEAU DE TRANSPORT (RTEFRA)	3.5	02/10/2036	NA/NA/NA	Electric-Transmission	100k/100k	127.4	99.384	2.3x	128.4	99.61	+1
EUR	500	STANDARD CHARTERED SG LT (STNCSG)	2.595	02/10/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	62.6	100	1.8x	62.9	100.07	+0
GBP	350	EASTERN POWER NETWORKS (UKPONE)	5.375	02/10/2039	NA/NA/NA	Electric-Distribution	100k/1k	107.0	99.685	3.3x	105.3	99.61	-2
USD	1000	ABU DHABI DEVELOPMENT HO (ADQABU)	4.375	02/10/2031	NA/NA/AA	Investment Companies	200k/1k	85.0	99.357	4.3x	84.6	99.24	-0
USD	1000	ABU DHABI DEVELOPMENT HO (ADQABU)	5.25	02/10/2054	NA/NA/NA	Investment Companies	200k/1k	120.0	98.794		121.4	98.73	+1
USD	600	AMERICAN NATIONAL GROUP (ANGINC)	5.75	01/10/2029	NA/NA/NA	Life/Health Insurance	2k/1k	225.0	99.953	3x	212.6	100.32	-12
USD	750	ARES STRATEGIC INCOME FU (ARESSI)	5.6	15/02/2030	NA/BBB-/NA	Investment Companies	2k/1k	235.0	98.802	1.7x	228.5	98.94	-6
USD	775	CD&R SMOKEY / RADIO SYS (PETSAF)	9.5	15/10/2029	B3/B/NA	Housewares	2k/1k	594.0	100				
USD	1000	DANSKE BANK A/S (DANBNK)	4.613	02/10/2030	NA/NA/NA	Commer Banks Non-US	200k/1k	110.0	100	2.7x	105.8	100.02	-4
USD	250	JINAN HI TECH GROUP (JNHTE)	5	08/10/2027	NA/NA/BBB	Building&Construct-Misc	200k/1k		100		154.0	99.76	
USD	720	JOHNSONVILLE AERO COMBST (JACTGL)	5.078	01/10/2054	NA/AA-/NA	Electric-Generation	2k/1k	90.0	100		80.5	101.16	-10
USD	400	JSCB AGROBANK (AGROBK)	9.25	02/10/2029	NA/NA/BB-	Commer Banks Non-US	200k/1k		99.023		558.6	100.45	
USD	480	KINGSTON AIRPORT REV FIN (KINAIR)	6.75	15/12/2036	NA/NA/NA	Airport Develop/Maint	200k/1k		99.969		256.3	103.13	
USD	500	KT CORP (KOREAT)	4.125	02/02/2028	A3/NA/NA	Telephone-Integrated	200k/1k	80.0	99.525	3x	66.9	99.73	-13
USD	950	LABL INC (LABL)	8.625	01/10/2031	B3/B-/NA	Containers-Paper/Plastic	2k/1k	497.0	100		503.0	99.54	+6
USD	375	OCEANICA LUX (OENCBZ)	13	02/10/2029	NA/NA/B	Oil-Field Services	200k/1k		100		945.1	100.00	
USD	1500	ORACLE CORP (ORCL)	4.2	27/09/2029	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	70.0	99.902	2.4x	68.1	99.86	-2
USD	1750	ORACLE CORP (ORCL)	4.7	27/09/2034	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	95.0	99.708	2.3x	93.8	99.79	-1
USD	1750	ORACLE CORP (ORCL)	5.375	27/09/2054	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	125.0	99.719	2x	125.8	99.94	+1
USD	1250	ORACLE CORP (ORCL)	5.5	27/09/2064	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	138.0	99.615	1.9x	140.6	99.55	+3
USD	600	POST HOLDINGS INC (POST)	6.25	15/10/2034	B2/B+/NA	Food-Misc/Diversified	2k/1k	248.0	100		236.3	100.61	-12
USD	1250	PSP CAPITAL INC (PSPCAP)	3.75	02/10/2029	Aaa/AAA/NA	Invest Mgmnt/Advis Serv	250k/1k	28.6	99.747		27.8	99.65	-1
USD	3500	REPUBLIC OF TURKIYE (TURKEY)	6.5	03/01/2035	NA/NA/NA	Sovereign	200k/1k	297.7	98.185		298.1	98.04	+0
USD	3500	REPUBLIC OF TURKIYE (TURKEY)	6.5	03/01/2035	NA/NA/NA	Sovereign	200k/1k	297.7	98.185		298.1	98.04	+0
USD	1500	SA GLOBAL SUKUK LTD (ARAMCO)	4.75	02/10/2034	NA/NA/NA	Oil Comp-Integrated	200k/1k	100.0	99.756		101.9	99.55	+2
USD	1000	SABLE INTL FINANCE LTD (CWCLN)	7.125	15/10/2032	Ba3/BB-/BB-	Telecom Services	200k/1k	349.0	100		332.4	100.60	-17

Tuesday 24 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	CONTINENTAL AG (CONGR)	3.5	01/10/2029	NA/NA/NA	Rubber-Tires	1k/1k	158.9	99.946	1.8x	162.9	99.81	+4
EUR	500	COVENTRY BLDG SOCIETY (COVBS)	2.625	01/10/2029	NA/NA/NA	Building Societies	100k/1k	71.0	99.82	2.8x	72.4	99.95	+1
EUR	500	DANSKE BANK A/S (DANBNK)	3.795	02/10/2027	NA/NA/NA	Commer Banks Non-US	100k/1k		100	1.4x		100.06	
EUR	500	DEUTSCHE KREDITBANK AG (DKRED)	2.75	02/10/2034	NA/NA/NA	Commer Banks Non-US	1k/1k	63.8	99.329	2.2x	64.0	99.72	+0
EUR	500	LA BANQUE POSTALE (FRLBP)	3.5	01/04/2031	Baa2/BBB/A	Commer Banks Non-US	100k/100k	159.9	99.495	1.3x	167.9	99.27	+8
EUR	1000	LAND HESSEN (HESSEN)	2.5	01/10/2031	NA/NA/NA	Regional Authority	1k/1k	54.6	99.772	1.3x	55.0	99.96	+0
EUR	500	MBANK SA (MBKPW)	4.034	27/09/2030	NA/BBB/BBB-	Commer Banks Non-US	100k/100k	208.5	100	5.2x	213.4	99.94	+5
EUR	500	NATURGY FINANCE SA (NTGYSM)	3.25	02/10/2030	NA/NA/BBB+	Electric-Generation	100k/100k	136.3	99.86	6.8x	137.3	99.79	+1
EUR	500	NATURGY FINANCE SA (NTGYSM)	3.625	02/10/2034	NA/NA/BBB+	Electric-Generation	100k/100k	159.9	99.047	7.2x	162.9	98.79	+3
EUR	465	OEG FINANCE PLC (OEGFIN)	7.25	27/09/2029	B1/NA/BB-(EXP)	Oil-Field Services	100k/1k	529.0	100		506.6	101.34	-22
EUR	600	SOGECAP SA (SOGESA)	5	03/04/2045	NA/BBB/NA	Life/Health Insurance	100k/100k	296.4	99.153	3.9x	293.2	99.47	-3
EUR	4000	SPAIN I/L BOND (SPGBEI)	1.15	30/11/2036	NA/NA/NA	Sovereign	1k/1k	22.0	99.512	12.8x	22.6	99.60	+1
EUR	500	VOESTALPINE AG (VOEAV)	3.75	03/10/2029	NA/NA/NA	Steel-Producers	0.5k/0.5k	189.8	99.731	1.7x	191.3	99.66	+1
GBP	500	ING GROEP NV (INTNED)	4.875	02/10/2029	NA/A-/A+	Commer Banks Non-US	100k/100k	125.0	99.753	2.6x	121.8	99.83	-3
GBP	250	SOUTHERN HOUSING GROUP (SOHUSG)	5.625	01/10/2054	A3/NA/A	Housing Authority	100k/1k	120.0	99.512	2.7x	119.4	98.70	-1
USD	750	AKER BP ASA (AKERBP)	5.125	01/10/2034	Baa2/BBB/BBB	Oil Comp-Explor&Prodtm	150k/1k	143.0	99.683	5.6x	147.9	98.91	+5
USD	750	AKER BP ASA (AKERBP)	5.8	01/10/2054	Baa2/BBB/BBB	Oil Comp-Explor&Prodtm	150k/1k	173.0	99.69	5.9x	177.5	98.65	+5
USD	400	BLACKSTONE PRIVATE CRE (BCRED)	4.95	26/09/2027	Baa2/BBB-/NA	Investment Companies	2k/1k	175.0	99.311	2.3x	159.9	99.46	-15
USD	400	BLACKSTONE PRIVATE CRE (BCRED)	5.25	01/04/2030	Baa2/BBB-/NA	Investment Companies	2k/1k	200.0	98.898	2.1x	198.9	98.65	-1
USD	2500	BNG BANK NV (BNG)	3.625	01/10/2026	NA/NA/NA	Special Purpose Banks	200k/2k	13.1	99.897	1.7x	11.4	99.74	-2
USD	900	CERDIA FINANZ GMBH (PLATIN)	9.375	03/10/2031	B2/B/NA	Chemicals-Plastics	200k/1k		100		536.7	101.82	
USD	200	CHINA EVERBRIGHT BK/LUX (CHEVBK)	3.9	30/09/2027	NA/NA/NA	Commer Banks Non-US	1000k/1000k		100		45.3	99.72	
USD	1250	CREDIT AGRICOLE SA (ACAFP)	6.7	Perp	NA/BBB-/BBB	Diversified Banking Inst	200k/1k		100	5.4x	297.2	99.97	

USD	350	HUNTSMAN INTERNATIONAL L (HUN)	5.7	15/10/2034	Baa3/NA/BBB	Chemicals-Specialty	2k/1k	200.0	99.64		203.6	99.05	+4
USD	500	JACKSON NATL LIFE GLOBAL (JXN)	4.6	01/10/2029	NA/NA/NA	Life/Health Insurance	150k/1k	115.0	99.85	1.8x	107.7	99.88	-7
USD	250	KEHE DIST/FIN / NEXTWAVE (KEHEFO)	9	15/02/2029	NA/NA/NA	Food-Wholesale/Distrib	2k/1k	440.0	103		417.0	103.76	-23
USD	3000	KFW (KFW)	3.5	27/08/2027	NA/AAA/NA	Special Purpose Banks	1k/1k	7.5	99.923		6.8	99.69	-1
USD	1500	KOMMUNALBANKEN AS (KBN)	3.625	04/09/2029	NA/NA/NA	Sovereign Agency	200k/2k	19.7	99.743	2.3x	15.9	99.63	-4
USD	400	KOREA NATIONAL OIL CORP (KOROIL)	4.125	30/09/2027	Aa2/AA/NA	Oil Comp-Explor&Prodt	200k/1k	72.0	99.844		72.3	99.60	+0
USD	500	KOREA NATIONAL OIL CORP (KOROIL)	4.25	30/09/2029	Aa2/AA/NA	Oil Comp-Explor&Prodt	200k/1k	85.0	99.559	4.6x	83.5	99.40	-1
USD	300	KOREA NATIONAL OIL CORP (KOROIL)	FRN	30/09/2027	NA/NA/NA	Oil Comp-Explor&Prodt	200k/1k		100	8.7x		100.27	
USD	400	MATIV HOLDINGS INC (MATV)	8	01/10/2029	B3/B-/NA	Chemicals-Specialty	2k/1k	438.0	100		391.7	101.81	-46
USD	1200	MEITUAN (MEITUA)	4.5	02/04/2028	Baa2/BBB+/NA	E-Commerce/Services	200k/1k	115.0	99.635	2.6x	120.5	99.20	+6
USD	1300	MEITUAN (MEITUA)	4.625	02/10/2029	Baa2/BBB+/NA	E-Commerce/Services	200k/1k	125.0	99.467	3.7x	115.0	99.67	-10
USD	500	MET TOWER GLOBAL FUNDING (MET)	4	01/10/2027	NA/AA-/NA	Life/Health Insurance	150k/1k	57.0	99.941	3.5x	47.5	99.94	-9
USD	500	NBN CO LTD (NBNAUS)	4	01/10/2027	Aa3/NA/AA+	Telecom Services	200k/1k	62.0	99.813		63.7	99.49	+2
USD	500	NBN CO LTD (NBNAUS)	4.25	01/10/2029	Aa3/NA/AA+	Telecom Services	200k/1k	77.0	99.982		77.7	99.66	+1
USD	600	NEW YORK LIFE GLOBAL FDG (NYLIFE)	3.9	01/10/2027	NA/AA+/NA	Mutual Insurance	2k/1k	45.0	99.978	1.7x	38.6	99.91	-6
USD	300	NORTH HAVEN PRIVATE INC (NHPIFS)	5.75	01/02/2030	Baa3/NA/NA	Investment Companies	2k/1k	248.0	99.093	2.7x	245.2	98.87	-3
USD	300	QIIB TIER 1 SUKUK LLC (QIIKQD)	5.45	Perp	NA/NA/NA	Finance-Other Services	200k/1k	187.0	100	6.3x	182.0	100.35	-5
USD	500	SHRIRAM FINANCE LTD (SHFLIN)	6.15	03/04/2028	NA/BB/BB(EXP)	Finance-Commercial	200k/1k		99.999	3.8x	256.8	100.10	
USD	800	WAYFAIR LLC (W)	7.25	31/10/2029	B1u/BB+/BB	E-Commerce/Products	2k/1k	379.0	100		310.7	102.05	-68

Monday 23 September 2024								@ Issue					
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	125	ARENA LUX FIN SARL (EMPARQ)	FRN	01/02/2027	NA/NA/NA	Commercial Services	100k/1k		100		NQ	NQ	
EUR	2000	BANCO SANTANDER SA (SANTAN)	3.25	02/04/2029	Baa1/A-/A-	Diversified Banking Inst	100k/100k	130.3	99.857	1.9x	129.0	100.07	-1
EUR	1000	BANCO SANTANDER SA (SANTAN)	3.5	02/10/2032	Baa1/A-/A-	Diversified Banking Inst	100k/100k	157.0	99.22	2.4x	157.3	99.51	+0
EUR	1250	CANADIAN IMPERIAL BANK (CM)	2.625	01/10/2029	NA/NA/NA	Commer Banks Non-US	100k/1k	67.8	99.834	1.4x	73.7	99.89	+6
EUR	900	COMCAST CORP (CMCSA)	3.25	26/09/2032	A3/A-/NA	Cable/Satellite TV	100k/1k	125.5	99.702		119.7	100.37	-6
EUR	900	COMCAST CORP (CMCSA)	3.55	26/09/2036	A3/A-/NA	Cable/Satellite TV	100k/1k	131.1	99.568		125.4	100.38	-6
EUR	2000	EURO STABILITY MECHANISM (ESM)	2.375	30/09/2027	NA/AAA/NA	Sovereign Agency	0.01/0.01	41.4	99.951	3.3x	43.4	100.08	+2
EUR	650	IBERDROLA FINANZAS SAU (IBESM)	2.625	30/03/2028	Baa1/BBB+/A-	Electric-Integrated	100k/100k	81.0	99.643	3.1x	83.9	99.69	+3
EUR	750	IBERDROLA FINANZAS SAU (IBESM)	3.375	30/09/2035	Baa1/BBB+/A-	Electric-Integrated	100k/100k	125.0	99.269	2.9x	126.1	99.24	+1
EUR	750	IHG FINANCE LLC (IHGLN)	3.625	27/09/2031	Baa2/BBB/NA	Hotels&Motels	100k/1k	164.4	99.884	3.3x	171.3	99.73	+7
EUR	600	KNORR-BREMSE AG (KNOGR)	3	30/09/2029	A3/NA/NA	Miscellaneous Manufactur	1k/1k	120.1	99.203	3.6x	116.1	99.66	-4
EUR	650	KOREA HOUSING FINANCE CO (KHFC)	2.7331	02/07/2028	NA/NA/NA	Sovereign Agency	100k/1k	71.8	100	1.2x	72.7	100.23	+1
EUR	600	PROLOGIS INTL FUND II (PRIFII)	3.7	07/10/2034	NA/A-/NA	Property Trust	100k/1k	162.8	99.026	2.9x	165.3	99.22	+3
EUR	250	SPAR NORD BANK A/S (SPNODC)	4.125	01/10/2030	NA/NA/NA	Commer Banks Non-US	100k/100k	213.2	99.863	4.8x	206.9	100.36	-6
GBP	750	COMCAST CORP (CMCSA)	5.25	26/09/2040	A3/A-/NA	Cable/Satellite TV	100k/1k	95.0	99.411		91.0	99.08	-4
USD	500	AIA GROUP LTD (AIA)	4.95	30/03/2035	NA/A-/A	Life/Health Insurance	200k/1k	125.0	99.636	7.2x	123.3	99.42	-2
USD	750	AIA GROUP LTD (AIA)	5.4	30/09/2054	NA/A-/A	Life/Health Insurance	200k/1k	135.0	99.456	8.1x	127.2	100.10	-8
USD	1250	AUST & NZ BANKING GROUP (ANZ)	5.204	30/09/2035	NA/NA/NA	Commer Banks Non-US	200k/1k	147.0	100	3.7x	147.9	99.51	+1
USD	500	AUST & NZ BANKING GROUP (ANZ)	FRN	30/09/2027	NA/NA/NA	Commer Banks Non-US	200k/1k		100	4x		100.03	
USD	500	BANK OF CHINA/SYDNEY (BCHINA)	FRN	30/09/2027	A1/A/A	Commer Banks Non-US	200k/1k		100			99.96	
USD	450	FIRST AMERICAN FINANCIAL (FAF)	5.45	30/09/2034	Baa2/BBB-/BBB	Property/Casualty Ins	2k/1k	175.0	99.673	4.7x	170.6	99.66	-4
USD	500	GUARDIAN LIFE GLOB FUND (GUARDN)	4.179	26/09/2029	Aa1/AA+/NA	Multi-line Insurance	2k/1k	68.0	100	2.1x	65.7	99.88	-2
USD	900	HYUNDAI CAPITAL AMERICA (HYNMTR)	4.3	24/09/2027	A3/A-/A-	Auto-Cars/Light Trucks	2k/1k	85.0	99.914	2.5x	90.2	99.59	+5
USD	850	HYUNDAI CAPITAL AMERICA (HYNMTR)	4.55	26/09/2029	A3/A-/A-	Auto-Cars/Light Trucks	2k/1k	105.0	99.973	3.2x	106.2	99.73	+1
USD	500	HYUNDAI CAPITAL AMERICA (HYNMTR)	4.75	26/09/2031	A3/A-/A-	Auto-Cars/Light Trucks	2k/1k	115.0	99.888	4.3x	115.2	99.65	+0
USD	500	HYUNDAI CAPITAL AMERICA (HYNMTR)	FRN	24/09/2027	A3/A-/A-	Auto-Cars/Light Trucks	2k/1k		100	3.2x		100.00	
USD	500	INDUSTRIAL BANK OF KOREA (INDKOR)	4	30/09/2029	Aa2/NA/AA-	Special Purpose Banks	200k/1k	57.0	99.628	5.6x	54.1	99.60	-3
USD	300	INDUSTRIAL BANK OF KOREA (INDKOR)	FRN	30/09/2027	Aa2/NA/AA-	Special Purpose Banks	200k/1k		100	6x		100.01	
USD	500	INVITATION HOMES OP (INVH)	4.875	01/02/2035	Baa2/BBB/BBB+	REITS-Apartments	2k/1k	128.0	98.855	4.9x	128.8	98.40	+1
USD	500	INVITATION HOMES OP (INVH)	4.875	01/02/2035	Baa2/BBB/BBB+	REITS-Apartments	2k/1k	128.0	98.855	4.9x	128.8	98.40	+1
USD	300	MATTHEWS INTERNATIONAL C (MATW)	8.625	01/10/2027	B3/B+/BB-	Funeral Serv&Rel Items	2k/1k		100		403.0	101.72	
USD	300	NEW MOUNTAIN FINANCE COR (NMFC)	6.2	15/10/2027	Baa3/NA/BBB-	Investment Companies	2k/1k	295.0	99.363	2.2x	276.0	99.70	-19
USD	400	PACCAR FINANCIAL CORP (PCAR)	4	26/09/2029	A1/A+/NA	Auto-Med&Heavy Duty Trks	1k/1k	55.0	99.794	3.5x	54.1	99.60	-1
USD	400	PEBBLEBROOK HOTEL/FINANC (PEB)	6.375	15/10/2029	B2/B+/NA	REITS-Hotels	1k/1k	285.0	100				
USD	500	REC LTD (RECLIN)	4.75	27/09/2029	Baa3/NA/BBB-	Finance-Commercial	200k/1k	127.5	99.741	1.9x	125.7	99.75	-2
USD	1000	SIMON PROPERTY GROUP LP (SPG)	4.75	26/09/2034	A3/A-/NA	REITS-Regional Malls	2k/1k	110.0	99.309	3.1x	110.5	98.88	+0
USD	700	T-MOBILE USA INC (TMUS)	4.2	01/10/2029	Baa2/BBB/BBB+	Cellular Telecom	2k/1k	75.0	99.794	3.1x	73.2	99.64	-2
USD	900	T-MOBILE USA INC (TMUS)	5.25	15/06/2055	Baa2/BBB/BBB+	Cellular Telecom	2k/1k	118.0	99.781	3.2x	116.0	99.52	-2
USD	600	WILDFIRE INTERMEDIATE HO (WILDFI)	7.5	15/10/2029	B3/B+/BB-	Oil Comp-Explor&Prodt	2k/1k	398.0	100				

Friday 20 September 2024								@ Issue					
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	GRENKE FINANCE PLC (GLJGR)	5.125	04/01/2029	NA/BBB/NA	Finance-Leasing Compan	100k/1k	307.7	99.965	1.4x	317.4	100.03	+10
EUR	500	NYKREDIT REALKREDIT AS (NYKRE)	3.5	10/07/2031	NA/NA/NA	Mortgage Banks	100k/1k	149.8	99.903	1.6x	151.7	100.32	+2
USD	750	MATADOR RESOURCES CO (MTDR)	6.25	15/04/2033	B1/BB-/BB-	Oil Comp-Explor&Prodt	2k/1k	258.0	100		273.9	98.50	+16
USD	600	S&S HOLDINGS LLC (SSACTI)	8.375	01/10/2031	B2/B/NA	Apparel Manufacturers	2k/1k	474.0	100		445.0	101.03	-29

Thursday 19 September 2024								@ Issue					
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	360	CEME SPA (CEMEIT)	7.845	30/09/2031	B2/(P)B/B(EXP)	Machinery-Pumps	100k/1k		99			98.44	
EUR	750	CREDIT AGRICOLE SA (ACAFP)	3.125	26/01/2029	A3/A-/A+	Diversified Banking Inst	100k/100k	116.1	99.811	3.7x	120.2	99.95	+4
EUR	1000	CREDIT AGRICOLE SA (ACAFP)	3.5	26/09/2034	A3/A-/A+	Diversified Banking Inst	100k/100k	139.1	99.304	4.8x	144.8	99.25	+6
EUR	400	INTESA SANPAOLO SPA (ISPIM)	3.22	26/09/2029	NA/NA/NA	Commer Banks Non-US	100k/100k		100		127.9	99.85	
EUR	2250	ROMANIA (ROMANI)	5.125	24/09/2031	Baa3/BBB-/BBB-	Sovereign	1k/1k	310.1	99.977	3.4x	315.3	100.09	+5
EUR	750	ROMANIA (ROMANI)	6	24/09/2044	Baa3/BBB-/BBB-	Sovereign	1k/1k	350.2	99.828	3.7x	362.5	98.88	+12
USD	1000	AETHON UN/AETHIN UN FIN (AETUNI)	7.5	01/10/2029	B3/B/B+	Oil Comp-Explor&Prodt	2k/1k	400.0	100		368.7	100.90	-31
USD	1000	ALPHA GENERATION LLC (ALPGEN)	6.75	15/10/2032	B2/B+/NA	Electric-Generation	2k/1k	315.0	100		273.3	101.53	-42
USD	2000	GOLDMAN SACHS GROUP INC (GS)	6.125	Perp	Ba1/BB+/BBB-	Diversified Banking Inst	1k/1k		100		224.1	100.70	
USD	600	MURPHY OIL CORP (MUR)	6	01/10/2032	Ba2/BB+/BB+	Oil Comp-Integrated	2k/1k	233.0	100		246.5	98.87	+14
USD	800	NORDEA BANK ABP (NDAFH)	6.3	Perp	NA/BBB/BBB+	Commer Banks Non-US	200k/1k		100		272.1	99.55	

Wednesday 18 September 2024								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	750	ACCORINVEST GROUP SA (ACCINV)	6.375	15/10/2029	B2/B+/BB	Real Estate Oper/Develop	100k/1k	433.0	100		350.9	103.45	-82		
EUR	300	AMVEST RCF CUSTODIAN BV (AMVCUS)	3.875	25/03/2030	Baa2/NA/NA	Invest Mgmt/Advis Serv	100k/1k	198.3	99.466	3.7x	202.6	99.67	+4		
EUR	500	BANK MILLENNIUM SA (MILPW)	5.308	25/09/2029	Ba2/NA/BB+	Commer Banks Non-US	100k/1k	323.9	100	4.8x	304.0	101.14	-20		
EUR	400	BUBBLES BIDCO SPA (BUBBID)	6.5	30/09/2031	NA/(P)B/NA	Retail-Discount	100k/1k	448.0	100		464.4	100.02	+16		
EUR	450	BUBBLES BIDCO SPA (BUBBID)	FRN	30/09/2031	B2/(P)B/NA	Retail-Discount	100k/1k		99.5			99.59			
EUR	1500	ING BANK NV (INTNED)	2.617	24/09/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k		100		61.5	100.13			
EUR	1000	ING BANK NV (INTNED)	2.692	24/09/2031	Aaa/NA/NA	Commer Banks Non-US	100k/100k		100		75.0	100.16			
EUR	500	MORE BOLIGKREDITT AS (MOREBO)	2.625	25/09/2029	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/1k	62.3	99.75	2.4x	63.3	100.08	+1		
EUR	300	STADT MUENCHEN (MUENCH)	2.75	26/09/2031	NA/NA/NA	Municipal-City	1k/1k	81.7	99.448	2.1x	79.5	99.99	-2		
EUR	500	UNICREDIT BANK CZECH RE (UNICZ)	2.875	25/03/2029	Aa2/NA/NA	Commer Banks Non-US	100k/100k	99.5	99.546	1.9x		100.05			
GBP	250	GREAT PORTLAND ESTATES (GPENL)	5.375	25/09/2031	Baa2/NA/NA	REITS-Office Property	100k/1k	187.0	99.333	5.2x	172.8	99.29	-14		

USD	750	NOVARTIS CAPITAL CORP (NOVNVX)	4.7	18/09/2054	Aa3/AA-/AA-u	Medical-Drugs	2k/1k	77.0	99.936	0.5x	75.6	97.22	-1
USD	1500	ROYAL CARIBBEAN CRUISES (RCL)	5.625	30/09/2031	Ba2/BB+/NA	Cruise Lines	2K/1k	212.0	100		165.5	101.36	-46

Friday 13 September 2024								@ Issue					7
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	400	MCC SPA (BNCMCC)	3.75	20/09/2029	NA/BBB-/NA	Special Purpose Banks	100k/1k	97.0	99.678	2x	93.3	100.38	
USD	400	VOYA FINANCIAL INC (VOYA)	5	20/09/2034	Baa2/BBB+/BBB+	Invest Mgmt/Advis Serv	2k/1k	137.5	99.836		132.7	99.10	-4
													-5

Thursday 12 September 2024								@ Issue					7
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	1000	ALLIANT HOLD / CO-ISSUER (ALiant)	6.5	01/10/2031	B2/B/NA	Insurance Brokers	2k/1k	297.0	100		262.6	101.37	
USD	700	ALLIANT HOLD / CO-ISSUER (ALiant)	7.375	01/10/2032	Caa2/CCC+/NA	Insurance Brokers	2k/1k	380.0	100		326.2	101.65	-34
USD	525	CIMPRESS PLC (CMPR)	7.375	15/09/2032	B2/B+/NA	Printing-Commercial	150k/1k	376.0	100		338.0	101.15	-54
USD	3000	CITIGROUP INC (C)	4.542	19/09/2030	NA/BBB+/NA	Diversified Banking Inst	1k/1k	108.0	100		102.6	99.85	-38
USD	1100	CITIGROUP INC (C)	5.411	19/09/2039	NA/BBB/NA	Diversified Banking Inst	1k/1k	173.0	100		171.0	99.33	-5
USD	400	GGAM FINANCE LTD (GGAMFI)	5.875	15/03/2030	NA/BB-/BB(EXP)	Finance-Leasing Compan	2k/1k	241.0	100		224.9	100.27	-2
USD	1250	HP ENTERPRISE CO (HPE)	4.4	25/09/2027	Baa2/NA/BBB+	Computers	2k/1k	90.0	99.953	3.7x	82.2	100.09	-16
USD	1250	HP ENTERPRISE CO (HPE)	4.45	25/09/2026	Baa2/NA/BBB+	Computers	2k/1k	80.0	99.996	3.1x	72.4	100.15	-8
USD	1750	HP ENTERPRISE CO (HPE)	4.55	15/10/2029	Baa2/NA/BBB+	Computers	2k/1k	110.0	99.894	2.7x	108.9	99.60	-1
USD	1250	HP ENTERPRISE CO (HPE)	4.85	15/10/2031	Baa2/NA/BBB+	Computers	2k/1k	130.0	99.908	4.4x	129.6	99.39	-0
USD	2000	HP ENTERPRISE CO (HPE)	5	15/10/2034	Baa2/NA/BBB+	Computers	2k/1k	145.0	99.078	3.8x	138.4	98.66	-7
USD	1500	HP ENTERPRISE CO (HPE)	5.6	15/10/2054	Baa2/NA/BBB+	Computers	2k/1k	175.0	98.086	4.5x	165.5	97.49	-9
USD	500	KIMCO REALTY OP LLC (KIM)	4.85	01/03/2035	Baa1/BBB+/A-	REITS-Shopping Centers	2k/1k	118.0	99.815	4x	120.3	98.86	+2
USD	1000	RAIZEN FUELS FINANCE (RAIZBZ)	5.7	17/01/2035	NA/BBB/BBB	Oil Refining&Marketing	200k/1k	218.0	98.797	3.6x	206.2	98.86	-12
USD	800	SERVICE CORP INTL (SCI)	5.75	15/10/2032	Ba3/BB/NA	Funeral Serv&Rel Items	2k/1k	214.0	100		194.5	100.36	-20

Wednesday 11 September 2024								@ Issue					7
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	AKZO NOBEL NV (AKZANA)	3.75	16/09/2034	Baa2/BBB/NA	Coatings/Paint	100k/1k	165.8	99.861	4.6x	149.5	100.91	
EUR	750	HALEON UK CAPITAL PLC (HLNLN)	2.875	18/09/2028	Baa1/BBB+/NA	Cosmetics&Toiletries	100k/1k	107.9	99.661	2x	99.1	100.01	-16
EUR	500	IGT LOTTERY HOLDINGS BV (IGT)	4.25	15/03/2030	Ba1/BB+/NA	Gambling (Non-Hotel)	100k/1k	234.3	100		220.0	100.62	-9
EUR	750	MTU AERO ENGINES AG (MTXGR)	3.875	18/09/2031	Baa3/NA/BBB	Aerospace/Defense	1k/1k	204.4	99.447	4.4x	171.4	101.21	-14
EUR	1000	SOCIETE DES GRANDS PROJ (SOGRPR)	3.375	25/05/2045	Aa2/NA/NA	Sovereign Agency	100k/100k	24.0	98.396	7.5x	23.9	96.78	-33
GBP	250	BPIFRANCE SACA (BPIFRA)	3.875	22/10/2028	Aa2/NA/AA-	Sovereign Agency	200k/200k	45.2	99.72		47.0	98.97	-0
GBP	200	CO-OPERATIVE BANK HOLDN (COOPBK)	5.579	19/09/2028	Ba2 **/NA/NA	Commer Banks Non-US	100k/1k	205.0	100	2.7x	181.3	100.14	+2
GBP	300	HALEON UK CAPITAL PLC (HLNLN)	4.625	18/09/2033	Baa1/BBB+/NA	Cosmetics&Toiletries	100k/1k	97.0	99.511	2.3x	91.3	98.11	-24
GBP	400	YORKSHIRE WATER FINANCE (KEL)	6.375	18/11/2034	Baa2/A-/A-	Water	100k/1k	270.0	99.484	1.9x	242.1	99.80	-6
USD	1975	CONNECT FINCO SARL/CONNE (ISATLN)	9	15/09/2029	B1/B+/BBB+	Satellite Telecom	200k/1k	553.0	100				-28
USD	250	MINGHU INTL BVI INV DEVL (JINLIX)	5.7	19/09/2027	NA/NA/NA	Building-Heavy Construct	200k/1k		100		214.2	100.03	
USD	715	PERRIGO FINANCE UNLIMITE (PRGO)	6.125	30/09/2032	Ba3/B+/BB	Cosmetics&Toiletries	2k/1k	258.0	100		214.7	101.10	-43

Tuesday 10 September 2024								7	@ Issue		Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	BANK GOSPODARSTWA KRAJOW (BGOSK)	3.875	13/03/2035	A2/NA/A-	Special Purpose Banks	100k/1k	175.7	99.865	2.1x	172.4	100.08	-3
EUR	750	BANK GOSPODARSTWA KRAJOW (BGOSK)	4.25	13/09/2044	A2/NA/A-	Special Purpose Banks	100k/1k	193.5	98.369	2.9x	183.5	99.23	-10
EUR	750	BAYER AG (BAYNGR)	5.5	13/09/2054	Baa3/BB+/BB+	Medical-Drugs	100k/100k	356.4	99.716	2.7x	357.4	99.85	+1
EUR	300	BELFIUS BANK SA/NV (CCBGBB)	3.888	18/09/2026	A1/NA/NA	Commer Banks Non-US	100k/100k		100			100.08	
EUR	8000	BUONI POLIENNALI DEL TES (BTPS)	4.3	01/10/2054	Baa3u/NA/NA	Sovereign	1k/1k	13.0	99.789	16.3x	7.6	102.77	-5
EUR	1250	CAIXABANK SA (CABKSM)	3.625	19/09/2032	Baa2/BBB/BBB+	Commer Banks Non-US	100k/100k	164.7	99.951	1.5x	159.6	100.44	-5
EUR	750	CAIXABANK SA (CABKSM)	4.08	19/09/2028	A3/A-/A-	Commer Banks Non-US	100k/100k		100			100.10	
EUR	750	CARREFOUR SA (CAFP)	3.625	17/10/2032	NA/BBB/NA	Food-Retail	100k/100k	164.2	99.609	2.7x	155.5	100.48	-9
EUR	500	ELECTRICITE DE FRANCE SA (EDF)	5.125	Perp	Ba2/B+/BBB-	Electric-Generation	200k/200k	323.7	99.463	4.8x	309.0	100.31	-15
EUR	650	ELECTRICITE DE FRANCE SA (EDF)	5.625	Perp	Ba2/B+/BBB-	Electric-Generation	200k/200k	361.5	100	4.6x	343.0	101.23	-19
EUR	625	HAMBURG COMMERCIAL BANK (HCOB)	3.5	17/03/2028	A3/NA/NA	Regional Banks-Non US	1k/1k	156.2	99.815	2.3x	157.6	100.14	+1
EUR	1000	INSTITUT CREDITO OFICIAL (ICO)	2.7	31/10/2030	Baa1/A/A-	Sovereign Agency	1k/1k	10.0	99.931	1.9x	11.1	100.38	+1
EUR	600	MACQUARIE BANK LTD (MQGAU)	3.202	17/09/2029	Aa2/A+/A+	Commer Banks Non-US	100k/1k	121.6	100	2.8x	118.3	100.48	-3
EUR	500	P3 GROUP SARL (PTHREE)	4	19/04/2032	NA/BBB/NA	Real Estate Oper/Develop	100k/1k	208.6	99.36	4.8x	206.9	99.72	-2
EUR	650	PIRAEUS FINANCIAL HLDGS (TPEIR)	5.375	18/09/2035	Ba3/NA/NA	Commer Banks Non-US	100k/1k	350.6	99.5	4.2x	348.2	99.88	-2
EUR	600	ROYAL SCHIPHOL GROUP NV (LUCSHI)	3.375	17/09/2036	A2/A/NA	Airport Develop/Maint	100k/1k	123.5	98.83	3.5x	116.8	99.52	-7
EUR	600	TEREGA SA (TEREGA)	4	17/09/2034	Baa2/NA/NA	Gas-Transportation	100k/100k	189.5	99.628	2.1x	180.8	100.39	-9
GBP	250	CAISSE DES DEPOTS ET CON (CDCEPS)	4	22/07/2027	Aa2/AA-/NA	Special Purpose Banks	100k/100k	37.6	99.815	1.4x	39.4	99.62	+2
GBP	450	COMMONWEALTH BANK AUST (CBAAU)	FRN	17/09/2025	NA/AA-/NA	Commer Banks Non-US	100k/100k		100			99.83	
GBP	500	ELECTRICITE DE FRANCE SA (EDF)	7.375	Perp	Ba2/B+/BBB-	Electric-Generation	100k/100k	352.5	100	3x	308.3	102.04	-44
GBP	400	JUST GROUP PLC (JUSTLN)	6.875	30/03/2035	NA/NA/BBB	Life/Health Insurance	100k/1k	300.0	99.974	2.5x	291.4	99.58	-9
GBP	600	NATWEST GROUP PLC (NWG)	5.642	17/10/2034	Baa1/BBB-/BBB+	Diversified Banking Inst	100k/1k	210.0	99.993	2.3x	210.8	99.34	+1
USD	2000	AFRICAN DEVELOPMENT BANK (AFDB)	3.5	18/09/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	11.3	99.664	1.9x	10.7	99.25	-1
USD	525	AMERICAN ASSETS TRUST LP (AAT)	6.15	01/10/2034	Baa3/BBB-/BBB	REITS-Diversified	2k/1k	255.0	99.671	1.9x	229.4	100.49	-26
USD	750	APA INFRASTRUCTURE LTD (APAAU)	5.125	16/09/2034	Baa2/BBB/NA	Gas-Transportation	2k/1k	165.0	98.739	4.3x	142.2	99.34	-23
USD	500	APA INFRASTRUCTURE LTD (APAAU)	5.75	16/09/2044	Baa2/BBB/NA	Gas-Transportation	2k/1k	182.0	98.946	5.8x	153.3	100.47	-29
USD	700	AVIS BUDGET CAR/FINANCE (CAR)	8.25	15/01/2030	B1/BB-/NA	Rental Auto/Equipment	2k/1k	478.0	100		387.2	102.24	-91
USD	1000	BLUE OWL CREDIT INCOME (OCINCC)	5.8	15/03/2030	Baa3/NA/BBB-	Investment Companies	2k/1k	260.0	98.972	1.6x	242.5	99.19	-18
USD	400	BUNGE LTD FINANCE CORP (BG)	4.1	07/01/2028	Baa1/(P)A-/BBB+	Agricultural Operations	2k/1k	65.0	99.965	4x	56.8	99.96	-8
USD	800	BUNGE LTD FINANCE CORP (BG)	4.2	17/09/2029	Baa1/(P)A-/BBB+	Agricultural Operations	2k/1k	80.0	99.888	2.8x	75.5	99.54	-4
USD	800	BUNGE LTD FINANCE CORP (BG)	4.65	17/09/2034	Baa1/(P)A-/BBB+	Agricultural Operations	2k/1k	105.0	99.684	3.8x	91.8	99.56	-13
USD	500	CK HUTCHISON INTL 24 II (CKHH)	4.375	13/03/2030	A2/A/A-	Retail-Drug Store	200k/1k	95.0	99.879	2.8x	89.4	99.67	-6
USD	500	CK HUTCHISON INTL 24 II (CKHH)	4.75	13/09/2034	A2/A/A-	Retail-Drug Store	200k/1k	115.0	99.481	2.4x	107.5	99.11	-7
USD	500	EQUIPMENTSHARE.COM INC (EQMSRM)	8	15/03/2033	B3/B/NA	Electronic Parts Distrib	2k/1k	448.0	100		377.4	102.32	-71
USD	1000	FOCUS FINANCIAL PARTNERS (FOCS)	6.75	15/09/2031	B2/B+/NA	Invest Mgmt/Advis Serv	2k/1k	321.0	100		284.8	100.96	-36
USD	625	GENTING NY LLC/GENNY CAP (RWNYNY)	7.25	01/10/2029	NA/BB+/BBB- *	Casino Hotels	200k/1k	383.0	100		351.0	100.65	-32
USD	350	HELMERICH & PAYNE INC (HP)	4.65	01/12/2027	Baa2/BBB+/NA	Oil&Gas Drilling	2k/1k	120.0	99.958	2.6x	88.8	100.60	-31
USD	350	HELMERICH & PAYNE INC (HP)	4.85	01/12/2029	Baa2/BBB+/NA	Oil&Gas Drilling	2k/1k	145.0	99.883	1.9x	150.9	99.04	+6
USD	550	HELMERICH & PAYNE INC (HP)	5.5	01/12/2034	Baa2/BBB+/NA	Oil&Gas Drilling	2k/1k	190.0	99.67	2.4x	198.7	97.88	+9
USD	2000	INTER-AMERICAN DEVEL BK (IADB)	3.625	17/09/2031	Aaa/AAA/NA	Supranational Bank	1k/1k	13.8	99.627	1.1x	12.7	99.04	-1
USD	500	JEFFERIES FIN GROUP INC (JEF)	5.15	15/09/2025	Baa2/BBB/NA	Finance-Invest Bnkr/Brkr	1k/1k		100		175.3	99.77	
USD	1000	KOMMUNINVEST I SVERIGE (KOMINS)	3.5	25/08/2027	Aaa/AAA/NA	Regional Agencies	200k/1k	11.3	99.673	3.3x	11.5	99.53	+0
USD	500	KOSMOS ENERGY LTD (KOS)	8.75	01/10/2031	B3u/NA/B+(EXP)	Oil Comp-Explor&Prodtn	200k/1k		99.996		526.0	99.14	
USD	500	MACQUARIE AIRFINANCE HLD (MCAIRH)	5.15	17/03/2030	Baa3/BBB-/BB+	Finance-Leasing Compan	2k/1k	172.0	99.981	5.3x	155.3	100.22	-17
USD	500	MARUBENI CORP (MARUB)	4.458	19/09/2029	Baa1/BBB+/NA	Import/Export	200k/1k	97.0	100	4.2x	87.0	100.17	-10
USD	500	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	4.35	17/09/2031	Aa3/AA+/AA+	Mutual Insurance	200k/2k	85.0	99.863	1.8x	66.2	99.40	-19
USD	400	NISSAN MOTOR ACCEPTANCE (NSANY)	5.3	13/09/2027	Baa3/NA/BBB-	Auto-Cars/Light Trucks	2k/1k	185.0	99.951	2.9x	183.8	99.77	-1
USD	300	NISSAN MOTOR ACCEPTANCE (NSANY)	5.55	13/09/2029	Baa3/NA/BBB-	Auto-Cars/Light Trucks	2k/1k	215.0	99.879	3x	216.6	99.29	+2
USD	300	NISSAN MOTOR ACCEPTANCE (NSANY)	FRN	13/09/2027	Baa3/NA/BBB-	Auto-Cars/Light Trucks	2k/1k		100	2.8x		99.87	
USD	1250	ONEOK INC (OKE)	4.25	24/09/2027	Baa2/BBB/BBB	Pipelines	2k/1k	80.0	99.964	2.4x	70.1	100.01	-10
USD	600	ONEOK INC (OKE)	4.4	15/10/2029	Baa2/BBB/BBB	Pipelines	2k/1k	100.0	99.894	4.8x	95.1	99.55	-5
USD	1250	ONEOK INC (OKE)	4.75	15/10/2031	Baa2/BBB/BBB	Pipelines	2k/1k	130.0	99.564	2.4x	109.6	99.97	-20
USD	1600	ONEOK INC (OKE)	5.05	01/11/2034	Baa2/BBB/BBB	Pipelines	2k/1k	145.0	99.679	2.1x	133.5	99.42	-12
USD	800	ONEOK INC (OKE)	5.85	01/11/2064	Baa2/BBB/BBB	Pipelines	2k/1k	190.0	99.698	1.8x	173.6	99.88	-16
USD	2000	ONTARIO (PROVINCE OF) (ONT)	3.7	17/09/2029	Aa3/A+/AA-	Regional Authority		27.5	99.914	1.7x	25.8	99.47	-2
USD	450	PHINIA INC (PHIN)	6.625	15/10/2032	Ba2/BB/NA	Auto/Trk Prts&Equip-Orig	2k/1k	305.0	100		250.4	101.72	-55
USD	400	PROVIDENT FDG/PFG FIN (PROFUN)	9.75	15/09/2029	B3/NA/B	Finance-Mtge Loan/Banker	2k/1k	629.0	100		550.7	102.12	-78
USD	750	QIB SUKUK LTD (QIBKQD)	4.485	17/09/2029	NA/NA/A	Commer Banks Non-US	200k/1k	100.0	100		88.3	100.23	-12
USD	1450	SBA TOWER TRUST (SBATOW)	4.831	15/10/2029	(P)A2/NA/NA	REITS-Diversified	25k/0.001k		100		NQ	NQ	
USD	900	VEDANTA RESOURCES (VEDLN)	10.875	17/09/2029	NA/B-/NA	Metal-Diversified	200k/1k		100	1.6x	707.6	100.78	
USD	450	VICTRA HLDG/VICTRA FIN (VICTRA)	8.75	15/09/2029	B1/B+/NA	Retail-Misc/Diversified	2k/1k	526.0	100		368.1	105.00	-158
USD	300	WUHAN METRO (WHMTR)	4.25	13/09/2027	A3/NA/A	Building-Heavy Construct	200k/1k	77.0	99.914		78.2	99.79	+1
USD	800	WYNN RESORTS FINANCE LLC (WYNFIN)	6.25	15/03/2033	B1/BB-/BB-	Gambling (Non-Hotel)	2k/1k		100		248.5	100.91	

Thursday 05 September 2024								@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	400	AAREAL BANK AG (AARB)	5.625	12/12/2034	NA/NA/BB+	Finance-Commercial	100k/100k	354.5	99.913	4x	380.3	99.33	+26
EUR	500	ARKEMA (AKEFP)	3.5	12/09/2034	Baa1/BBB+/NA	Chemicals-Diversified	100k/100k	151.5	98.166	5.2x	143.8	99.33	-8
EUR	400	BANCA SELLA SPA (BNSELL)	3	12/01/2029	Aa3/NA/NA	Commer Banks Non-US	100k/1k	100.5	99.79	1.8x	100.2	100.44	-0
EUR	700	DANONE SA (BNFP)	3.2	12/09/2031	Baa1/BBB+/NA	Food-Dairy Products	100k/100k	114.3	100	2.8x	106.3	101.09	-8
EUR	500	ELM BV FOR JULIUS BAER (BAERVX)	3.875	13/09/2029	Baa1/NA/NA	Invest Mgmtnt/Advis Serv	100k/100k	184.9	99.964	1.5x	163.9	101.44	-21
EUR	300	GAS NETWORKS IRELAND (BOGAIE)	3.25	12/09/2030	A2/A+/NA	Gas-Distribution	100k/1k	119.8	99.989	3.3x	124.3	100.47	+4
EUR	1500	INTESA SANPAOLO SPA (ISPIM)	3.85	16/09/2032	Baa3/BBB-/BBB-	Commer Banks Non-US	150k/1k	182.0	99.849	2.6x	172.8	101.00	-9
EUR	200	LAND BADEN-WUERTTTEMBERG (BADWUR)	3.481	17/06/2030	NA/AA+/NA	Regional Authority	1k/1k					99.50	
EUR	1000	NATWEST GROUP PLC (NWG)	3.575	12/09/2032	A3/BBB+/A	Diversified Banking Inst	100k/1k	152.7	100	3x	152.5	100.57	-0
EUR	750	PKO BANK POLSKI SA (PKOBP)	3.875	12/09/2027	Baa3/NA/NA	Commer Banks Non-US	100k/1k	174.4	99.804	2.8x	175.4	100.15	+1
EUR	600	SANDOZ FINANCE B.V. (SDZSW)	3.25	12/09/2029	Baa2/BBB/NA	Medical-Generic Drugs	100k/1k	132.7	99.461	2.8x	125.3	100.37	-7
EUR	150	SANOMA OYJ (SWSAV)	4	13/09/2027	NA/NA/NA	Multimedia	100k/100k	197.5	99.872	1.6x	188.1	100.58	-9
EUR	500	SES SA (SESGFP)	5.5	12/09/2054	Ba2/NA/BB+	Satellite Telecom	100k/1k	353.1	99.473	4x	486.3	94.35	+133
EUR	500	SES SA (SESGFP)	6	12/09/2054	Ba2/NA/BB+	Satellite Telecom	100k/1k	390.9	100	3.4x	500.2	94.04	+109
EUR	350	TRIODOS BANK NV (TRIOD)	4.875	12/09/2029	NA/NA/BBB	Commer Banks Non-US	100k/100k	280.9	99.94	1.4x	288.6	100.15	+8
GBP	600	ANGLIAN WATER SERV FIN (AWLN)	6.25	12/09/2044	A3/NA/A-	Water	100k/1k	183.0	99.553	2.3x	170.3	99.58	-13
GBP	500	AVIVA PLC (AVLN)	6.125	12/09/2054	A3/NA/BBB+	Life/Health Insurance	100k/1k	230.0	99.44	31x	227.1	99.12	-3
GBP	300	INTL FINANCE CORP (IFC)	3.875	12/09/2030	Aaa/AAA/NA	Supranational Bank	10k/10k	21.3	99.842	0.6x	24.2	99.34	+3
GBP	300	NORDEA BANK ABP (NDAFH)	4.5	12/10/2029	Aa3/AA-/AA	Commer Banks Non-US	100k/1k	95.0	99.64	1.8x	89.5	99.65	-6
GBP	350	PEARSON FUNDING PLC (PSON)	5.375	12/09/2034	Baa2/NA/BBB	Multimedia	100k/1k	150.0	99.199	3x	140.3	99.40	-10
GBP	750	UNITED OVERSEAS BANK LTD (UOBSP)	FRN	13/09/2027	Aaa/AAA/NA	Commer Banks Non-US	100k/1k		100	1.3x		100.05	
USD	500	AMERICOLD REALTY OPER PA (COLD)	5.409	12/09/2034	Baa3/NA/BBB	REITS-Warehouse/Industr	2k/1k	168.0	100	4.2x	160.9	100.09	-7
USD	650	AVIENT CORP (AVNT)	6.25	01/11/2031	Ba3/BB-/NA	Chemicals-Specialty	2k/1k	262.0	100		206.1	102.25	-56
USD	500	BANC CREDITO INVERSIONES (BCICI)	7.5	Perp	Ba1/BB+/NA	Commer Banks Non-US	200k/1k		100		349.4	101.55	
USD	3000	CAISSE D'AMORT DETTE SOC (CADES)	3.75	12/09/2027	Aa2/AA-/NA	Sovereign Agency	200k/1k	17.1	99.845		20.2	100.00	+3
USD	750	CENTRAIS ELETRICAS ELET (ELEBRA)	6.5	11/01/2035	Ba2/BB/NA	Electric-Generation	200k/1k		98.173		273.1	99.86	
USD	750	COREBRIDGE FINANCIAL INC (CRBG)	6.375	15/09/2054	Baa3/BBB-/BBB-	Life/Health Insurance	2k/1k		100	2.4x	250.6	100.58	
USD	300	FIDEIC IRR ADMIN 4323 (MRNOMX)	11	12/09/2030	Ba1/BB/NA	Real Estate Oper/Develop	200k/1k		100		879.7	100.67	
USD	300	GF FINANCIAL HLD BVI (GFFHBV)	FRN	12/09/2027	NA/BBB/NA	Invest Mgmtnt/Advis Serv	200k/1k		100			99.82	
USD	500	GOLUB CAPITAL CAP FND (GCRED)	5.8	12/09/2029	Baa3/BBB-/NA	Investment Companies	2k/1k	250.0	98.952	2.8x	234.1	99.61	-16
USD	1000	HILTON DOMESTIC OPERATIN (HLT)	5.875	15/03/2033	Ba2/BB+/NA	Hotels&Motels	2k/1k	219.0	100		181.2	101.50	-38
USD	600	HONGKONG INTL QINGDAO (HKIQCL)	5.75	12/09/2027	NA/NA/BBB+	Building-Heavy Construct	200k/1k		100		216.4	100.10	
USD	2500	INTL DEVELOPMENT ASSOC (IDAWBG)	3.75	12/09/2031	Aaa/AAA/NA	Supranational Bank	1k/1k	14.4	99.842		12.9	99.76	-1
USD	400	JANUS HEND US HLDGS INC (JHG)	5.45	10/09/2034	Baa2/BBB+/NA	Invest Mgmtnt/Advis Serv	2k/1k	175.0	99.741	5.3x	173.0	99.48	-2
USD	300	MANITOWOC COMPANY INC (MTW)	9.25	01/10/2031	B1/B/NA	Machinery-Constr&Mining	2k/1k	561.0	100		487.2	102.87	-74
USD	500	MCKESSON CORP (MCK)	4.25	15/09/2029	A3/BBB+/A-	Medical-Whsle Drug Dist	2k/1k	72.0	99.946	3.8x	68.6	100.06	-3
USD	500	MITSUI & CO (MITSU)	4.4	12/09/2029	A3/A/NA	Import/Export	200k/1k		100	3.4x	71.6	100.59	
USD	600	NORTHWESTERN MUTUAL GLBL (NWMLIC)	4.11	12/09/2027	Aaa/AA+/AAA	Life/Health Insurance	2k/1k	50.0	99.997	1.8x	45.8	100.29	-4
USD	410	PAMPA ENERGIA SA (PAMPAR)	7.95	10/09/2031	NA/CCC/B	Electric-Generation	10k/1k		98.429		398.2	101.69	
USD	600	RYAN SPECIALTY (RYASPE)	5.875	01/08/2032	B1/BB-/BBB-	Insurance Brokers	2k/1k	221.0	100		162.2	102.25	-59
USD	900	SAN MIGUEL GLOBAL POWER (SMCGL)	8.75	Perp	NA/NA/NA	Independ Power Producer	200k/1k	523.2	100		463.1	102.27	-60
USD	850	SOCIEDAD QUIMICA Y MINER (SQM)	5.5	10/09/2034	Baa1/BBB+/NA	Chemicals-Specialty	200k/1k	185.0	99.348	2.1x	175.2	99.69	-10
USD	1250	SWEDISH EXPORT CREDIT (SEK)	3.75	13/09/2027	Aa1/AA+/NA	Export/Import Bank	200k/1k	14.9	99.888	1.7x	15.1	100.15	+0
USD	1500	TRANSDIGM INC (TDG)	6	15/01/2033	Ba3/BB-/NA	Aerospace/Defense-Equip	2k/1k	231.0	100		193.1	101.40	-38
USD	1500	UBS GROUP AG (UBS)	6.85	Perp	Baa3/BB/BBB-	Diversified Banking Inst	200k/1k		100	6.6x	300.5	101.23	
USD	550	VENTAS REALTY LP (VTR)	5	15/01/2035	Baa1/BBB+/NA	REITS-Health Care	2k/1k	132.0	99.647	2.2x	120.2	100.08	-12
USD	1250	WOODSIDE FINANCE LTD (WPLAU)	5.1	12/09/2034	Baa1/BBB+/NA	Oil Comp-Explor&Prodtn	2k/1k	140.0	99.744	2.4x	143.5	99.05	+4
USD	750	WOODSIDE FINANCE LTD (WPLAU)	5.7	12/09/2054	Baa1/BBB+/NA	Oil Comp-Explor&Prodtn	2k/1k	170.0	99.644	3.6x	163.2	99.24	-7
USD	500	WW GRAINGER INC (GWW)	4.45	15/09/2034	A2/A+/NA	Distribution/Wholesale	2k/1k	73.0	99.896	4.6x	68.2	99.84	-5

Wednesday 04 September 2024								7	@ Issue		Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	BELFIUS BANK SA/NV (CCBGBB)	3.967	13/09/2027	A1/A/NA	Commer Banks Non-US	100k/100k		100	1.5x		100.09	
EUR	600	DEVELOPMENT BK OF JAPAN (DBJJP)	2.625	11/09/2028	A1/A/NA	Special Purpose Banks	100k/1k	60.6	99.577	2.5x	61.1	100.24	+1
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	2.5	11/09/2030	NA/NA/AAA	Regional Authority	1k/1k	49.0	99.692		51.0	100.40	+2
EUR	300	MONETA MONEY BANK (MONBNK)	4.414	11/09/2030	A3/NA/NA	Regional Banks-Non US	100k/1k	234.3	100	8.7x	232.3	100.78	-2
EUR	1750	NEDER WATERSCHAPSBANK (NEDWBK)	2.5	13/09/2027	Aaa/AAA/NA	Special Purpose Banks	100k/1k		99.774	1.1x	45.1	100.38	
EUR	750	NORDIC INVESTMENT BANK (NIB)	2.375	11/09/2029	Aaa/AAA/NA	Supranational Bank	1k/1k	38.1	99.438	1.6x	39.0	100.05	+1
EUR	300	SCANDINAVIAN TOBACCO GRO (STGDC)	4.875	12/09/2029	Baa3/NA/NA	Tobacco	100k/1k	285.4	99.831	9.7x	264.3	101.34	-21
EUR	600	STRYKER CORP (SYK)	3.625	11/09/2036	Baa1/BBB+/NA	Medical Products	100k/1k	141.7	99.008	4x	134.6	100.21	-7
EUR	650	UNIBAIL-RODAMCO-WESTFLD (URWFP)	3.5	11/09/2029	Baa2/BBB+/BBB+u	REITS-Diversified	100k/100k	144.6	99.946	3.5x	149.2	100.42	+5
EUR	650	UNIBAIL-RODAMCO-WESTFLD (URWFP)	3.875	11/09/2034	Baa2/BBB+/BBB+u	REITS-Diversified	100k/100k	169.5	99.65	3.5x	177.5	99.65	+8
GBP	300	NATIONAL AUSTRALIA BANK (NAB)	FRN	11/09/2025	Aa2/AA-/NA	Commer Banks Non-US	100k/100k		100			99.85	
GBP	500	TSB BANK PLC (TSBLN)	FRN	11/09/2029	Aaa/NA/NA	Commer Banks Non-US	100k/1k		100	2.2x		100.01	
USD	1000	ADNOC MURBAN RSC LTD (ADNOCM)	4.25	11/09/2029	Aa2/AA/AA	Oil Comp-Explor&Prodtnt	200k/1k	70.0	99.88		82.9	99.43	+13
USD	1500	ADNOC MURBAN RSC LTD (ADNOCM)	4.5	11/09/2034	Aa2/AA/AA	Oil Comp-Explor&Prodtnt	200k/1k	85.0	99		90.2	98.50	+5
USD	1500	ADNOC MURBAN RSC LTD (ADNOCM)	5.125	11/09/2054	Aa2/AA/AA	Oil Comp-Explor&Prodtnt	200k/1k	115.0	98.449		111.5	98.32	-4
USD	600	AGILENT TECHNOLOGIES INC (A)	4.2	09/09/2027	Baa1/NA/BBB+	Diagnostic Equipment	2k/1k	60.0	99.866	2.5x	58.3	100.19	-2
USD	600	AGILENT TECHNOLOGIES INC (A)	4.75	09/09/2034	Baa1/NA/BBB+	Diagnostic Equipment	2k/1k	102.0	99.638	2.5x	102.5	99.50	+1
USD	1000	AUTOMATIC DATA PROCESSNG (ADP)	4.45	09/09/2034	Aa3/AA-/AA-	Commercial Services	2k/1k	73.0	99.641		63.2	100.23	-10
USD	1100	BANK OF NOVA SCOTIA (BNS)	4.404	08/09/2028	A2/A-/AA-	Diversified Banking Inst	1k/1k	78.0	100	1.5x	78.0	100.21	+0
USD	650	BANK OF NOVA SCOTIA (BNS)	4.74	10/11/2032	A2/A-/AA-	Diversified Banking Inst	2k/1k	110.0	100	2x	108.3	100.00	-2
USD	550	BANK OF NOVA SCOTIA (BNS)	FRN	08/09/2028	A2/A-/AA-	Diversified Banking Inst	2k/1k		100	1.8x		99.99	
USD	500	BOS FUNDING LTD (BOSUH)	5.25	12/09/2029	NA/NA/BBB+	Commer Banks Non-US	200k/1k	190.0	99.019	2x	200.3	98.70	+10
USD	500	CADENCE DESIGN SYS INC (CDNS)	4.2	10/09/2027	A3/NA/A-	Computer Aided Design	2k/1k	55.0	99.983	6.1x	45.6	100.51	-9
USD	1000	CADENCE DESIGN SYS INC (CDNS)	4.3	10/09/2029	A3/BBB+/A-	Computer Aided Design	2k/1k	75.0	99.858	3.9x	67.1	100.35	-8
USD	1000	CADENCE DESIGN SYS INC (CDNS)	4.7	10/09/2034	A3/BBB+/A-	Computer Aided Design	2k/1k	95.0	99.81	5.4x	85.4	100.45	-10
USD	1000	CANADIAN IMPERIAL BANK (CM)	4.508	11/09/2027	A2/A-/AA-	Commer Banks Non-US	2k/1k	75.0	100	1.7x	64.8	100.39	-10
USD	750	CANADIAN IMPERIAL BANK (CM)	4.631	11/09/2030	A2/A-/AA-	Commer Banks Non-US	2k/1k	108.0	100	2.3x	95.3	100.56	-13
USD	500	CANADIAN IMPERIAL BANK (CM)	FRN	11/09/2027	A2/A-/AA-	Commer Banks Non-US	2k/1k		100	1.9x		99.79	
USD	300	CANARA BANK (CBKIN)	4.896	11/09/2029	Baa3/NA/BBB-	Commer Banks Non-US	200k/1k	125.0	100		114.5	100.88	-11
USD	400	CNO GLOBAL FUNDING (CNO)	4.95	09/09/2029	A3/A-/A	Life/Health Insurance	2k/1k	138.0	99.947	3.8x	127.0	100.57	-11
USD	1000	CORP ANDINA DE FOMENTO (CAF)	4.125	07/01/2028	Aa3/AAA/AA-	Supranational Bank	1k/1k		99.824		43.9	100.43	
USD	1000	CREDIT AGRICOLE SA (ACAFP)	4.631	11/09/2028	A3/A-/A+	Diversified Banking Inst	250k/1k	100.0	100	2.8x	90.3	100.50	-10
USD	500	CREDIT AGRICOLE SA (ACAFP)	FRN	11/09/2028	A3/A-/A+	Diversified Banking Inst	250k/1k		100	2.6x		100.30	
USD	250	CRESCENT ENERGY FINANCE (CRGYFN)	7.375	15/01/2033	B1/NA/BB-	Oil Comp-Explor&Prodtnt	2k/1k	347.0	100		362.7	100.00	+16
USD	500	DENSO CORP (NIPDES)	4.42	11/09/2029	A2/A+/NA	Auto/Trk Prts&Equip-Orig	200k/1k	85.0	100		63.7	101.02	-21
USD	1250	DEUTSCHE BANK NY (DB)	4.999	11/09/2030	Baa1/BBB/A-	Diversified Banking Inst	150k/1k	145.0	100	5.2x	133.5	100.50	-12
USD	1250	DEUTSCHE BANK NY (DB)	5.403	11/09/2035	Baa1/BBB/A-	Diversified Banking Inst	150k/1k	165.0	100	5.2x	154.0	100.57	-11
USD	800	EXPORT-IMPORT BANK KOREA (EIBKOR)	4	11/09/2029	Aa2/AA/AA-	Export/Import Bank	200k/1k	55.0	99.342	1.9x	52.3	99.68	-3
USD	700	EXPORT-IMPORT BANK KOREA (EIBKOR)	4	11/09/2027	Aa2/AA/AA-	Export/Import Bank	200k/1k	43.0	99.72	2.6x	36.1	100.26	-7
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	FRN	11/09/2029	Aa2/AA/AA-	Export/Import Bank	200k/1k		100	3.1x		100.39	
USD	1150	HSBC HOLDINGS PLC (HSBC)	6.95	Perp	Baa3/NA/BBB	Diversified Banking Inst	200k/1k		100	7.3x	273.0	103.00	
USD	500	ILLUMINA INC (ILMN)	4.65	09/09/2026	Baa3/BBB/BBB	Medical-Biomedical/Gene	2k/1k	90.0	99.93	4.2x	69.5	100.56	-20
USD	350	INTERSTATE POWER & LIGHT (LNT)	4.95	30/09/2034	Baa1/A-/NA	Electric-Integrated	2k/1k	120.0	99.792	9.1x	103.1	101.00	-17
USD	300	INTERSTATE POWER & LIGHT (LNT)	5.45	30/09/2054	Baa1/A-/NA	Electric-Integrated	2k/1k	140.0	99.613	13x	113.6	102.86	-26
USD	1750	MEIJI YASUDA LIFE INSURA (MYLIFE)	5.8	11/09/2054	A3/A-/NA	Life/Health Insurance	200k/1k	203.3	100	3.2x	170.4	102.33	-33
USD	700	NANSHAN LIFE PTE LTD (NSINTW)	5.45	11/09/2034	NA/BBB/BBB	Life/Health Insurance	200k/1k	170.0	99.673	2x	173.7	99.42	+4
USD	600	NORDSON CORP (NDSN)	4.5	15/12/2029	Baa2/BBB/NA	Machinery-General Indust	2k/1k	97.0	99.807	2.2x	87.5	100.35	-9
USD	500	PEGASUS HAVA TASIMACILIG (PGSUST)	8	11/09/2031	NA/B+/BB-	Airlines	200k/1k		100	1.4x	441.8	100.12	
USD	1000	PERFORMANCE FOOD GROUP I (PFGC)	6.125	15/09/2032	B1/BB/NA	Food-Wholesale/Distrib	2k/1k		100		204.5	102.26	
USD	1000	SANTANDER UK GROUP HLDGS (SANUK)	4.858	11/09/2030	Baa1/BBB/A	Commer Banks Non-US	200k/1k	130.0	100	2x	114.9	100.69	-15
USD	1250	SEMPRA (SRE)	6.4	01/10/2054	Baa3/BBB-/BBB-	Electric-Distribution	2k/1k		100	3.9x	252.8	100.60	
USD	750	SOUTHERN CO (SO)	4.85	15/03/2035	Baa1/BBB+/BBB+	Electric-Integrated	2k/1k	110.0	99.852	2x	98.3	100.61	-12
USD	750	STRYKER CORP (SYK)	4.25	11/09/2029	Baa1/BBB+/NA	Medical Products	2k/1k	72.0	99.791	3.6x	66.0	100.18	-6
USD	750	STRYKER CORP (SYK)	4.625	11/09/2034	Baa1/BBB+/NA	Medical Products	2k/1k	92.0	99.47	3.1x	80.7	100.23	-11
USD	300	TURK EKONOMI BANKASI AS (TEBNK)	9.375	Perp	NA/NA/CCC+	Commer Banks Non-US	200k/1k	575.8	100	3.3x	493.2	103.83	-83
USD	1250	UBER TECHNOLOGIES INC (UBER)	4.3	15/01/2030	Baa2/BBB-/BBB	E-Commerce/Services	2k/1k	75.0	99.967	5.1x	83.8	99.60	+9
USD	1500	UBER TECHNOLOGIES INC (UBER)	4.8	15/09/2034	Baa2/BBB-/BBB	E-Commerce/Services	2k/1k	105.0	99.828	8.3x	105.2	99.68	+0
USD	1250	UBER TECHNOLOGIES INC (UBER)	5.35	15/09/2054	Baa2/BBB-/BBB	E-Commerce/Services	2k/1k	130.0	99.906	7.4x	129.1	99.07	-1
USD	540.19	YPF SOCIEDAD ANONIMA (YPFDAR)	8.75	11/09/2031	Caa3/CCC/NA	Oil Comp-Integrated	0.001k/0.00		100		483.8	101.21	

USD	400	AMERICAN HONDA FINANCE (HNDA)	FRN	05/10/2026	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k		100	1.6x		100.12	
USD	600	BANCO DE CREDITO DEL PER (BCP)	5.8	10/03/2035	NA/BB+/NA	Commer Banks Non-US	10k/1k	224.0	99.652	1.4x	231.0	99.72	+7
USD	1100	BANK OF MONTREAL (BMO)	4.567	10/09/2027	A2/A-/AA-	Commer Banks Non-US	2k/1k	70.0	100	1.8x	53.9	100.70	-16
USD	800	BANK OF MONTREAL (BMO)	4.64	10/09/2030	A2/A-/AA-	Commer Banks Non-US	2k/1k	100.0	100	2x	88.7	100.89	-11
USD	1000	BARCLAYS PLC (BACR)	4.837	10/09/2028	Baa1/BBB+/A	Diversified Banking Inst	200k/1k	110.0	100		101.1	100.76	-9
USD	1500	BARCLAYS PLC (BACR)	4.942	10/09/2030	Baa1/BBB+/A	Diversified Banking Inst	200k/1k	130.0	100		126.7	100.54	-3
USD	2000	BARCLAYS PLC (BACR)	5.335	10/09/2035	Baa1/BBB+/A	Diversified Banking Inst	200k/1k	150.0	100		143.6	100.85	-6
USD	600	BBVA BANCOMER SA TEXAS (BBVASM)	5.25	10/09/2029	A3/NA/BBB	Money Center Banks	200k/1k	165.0	100	5.3x	132.2	101.62	-33
USD	1000	BNP PARIBAS (BNP)	7.375	Perp	Ba1/BBB-/BBB	Diversified Banking Inst	200k/1k		100	8.5x	295.7	104.50	
USD	400	COLUMBIA PIPELINE HOLDCO (CPGX)	5.097	01/10/2031	Baa2/NA/BBB+	Pipelines	2k/1k	135.0	99.996	4.6x	126.9	100.97	-8
USD	400	COLUMBIA PIPELINES OPCO (CPGX)	5.695	01/10/2054	Baa1/NA/BBB+	Pipelines	2k/1k	155.0	99.995	3.3x	151.7	100.80	-3
USD	750	FIFTH THIRD BANCORP (FITB)	4.895	06/09/2030	Baa1/BBB+/A-	Super-Regional Banks-US	2k/1k	123.0	100	4.6x	109.5	101.09	-13
USD	400	FIRSTENERGY TRANSMISSION (FE)	4.55	15/01/2030	Baa2/BBB+/BBB	Electric-Integrated	2k/1k	92.0	99.869	6.1x	84.5	100.72	-8
USD	400	FIRSTENERGY TRANSMISSION (FE)	5	15/01/2035	Baa2/BBB+/BBB	Electric-Integrated	2k/1k	117.0	99.83	5.5x	111.3	100.78	-6
USD	1200	FORD MOTOR CREDIT CO LLC (F)	5.125	05/11/2026	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	200k/1k	125.0	99.989	2.3x	121.8	100.51	-3
USD	900	FORD MOTOR CREDIT CO LLC (F)	5.303	06/09/2029	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	200k/1k	165.0	100	2.2x	181.2	99.75	+16
USD	400	FORD MOTOR CREDIT CO LLC (F)	FRN	05/11/2026	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	200k/1k		100	2x		100.32	
USD	1000	GENERAL MOTORS FINL CO (GM)	4.9	06/10/2029	Baa2/BBB/BBB	Auto-Cars/Light Trucks	2k/1k	125.0	99.954	3.4x	128.8	100.27	+4
USD	750	GENERAL MOTORS FINL CO (GM)	5.45	06/09/2034	Baa2/BBB/BBB	Auto-Cars/Light Trucks	2k/1k	165.0	99.65	5.7x	166.4	99.98	+1
USD	650	GULFPORT ENERGY CORP (GPOR)	6.75	01/09/2029	B3/BB-/BB-	Oil Comp-Explor&Prodn	2k/1k	309.0	100		279.0	101.41	-30
USD	800	JOHN DEERE CAPITAL CORP (DE)	4.2	15/07/2027	A1/A/A+	Machinery-Farm	1k/1k	48.0	99.986	2.9x	34.4	100.82	-14
USD	1200	JOHN DEERE CAPITAL CORP (DE)	4.4	08/09/2031	A1/A/A+	Machinery-Farm	1k/1k	72.0	99.708	1.6x	65.3	100.54	-7
USD	400	JOHN DEERE CAPITAL CORP (DE)	FRN	15/07/2027	A1/A/A+	Machinery-Farm	1k/1k		100	2.5x		100.25	
USD	750	MASTERCARD INC (MA)	4.1	15/01/2028	Aa3/A+/NA	Finance-Credit Card	2k/1k	37.0	99.945	2.7x	29.4	100.78	-8
USD	1150	MASTERCARD INC (MA)	4.35	15/01/2032	Aa3/A+/NA	Finance-Credit Card	2k/1k	62.0	99.88	2.7x	64.2	100.31	+2
USD	1100	MASTERCARD INC (MA)	4.55	15/01/2035	Aa3/A+/NA	Finance-Credit Card	2k/1k	72.0	99.776	3.2x	73.5	100.22	+1
USD	850	MGM RESORTS INTL (MGM)	6.125	15/09/2029	B1/BB-/BB-	Casino Hotels	2k/1k	242.0	100		231.1	100.92	-11
USD	250	NATL BK RAS AL KHMAH (RAKBNK)	FRN	10/12/2034	NA/NA/BBB-	Commer Banks Non-US	200k/1k		100	3.7x	203.5	101.29	
USD	315	NCL CORPORATION LTD (NCLH)	6.25	01/03/2030	Caa1/B/NA	Cruise Lines	2k/1k	259.0	100		268.8	100.05	+10
USD	500	NISOURCE INC (NI)	6.375	31/03/2055	Baa3/BBB-/BB+	Gas-Distribution	2k/1k	252.7	100	6.3x	232.5	101.96	-20
USD	700	NORDEA BANK ABP (NDAFH)	4.375	10/09/2029	Aa3/AA-/AA	Commer Banks Non-US	200k/1k	75.0	99.924	1.7x	72.0	100.46	-3
USD	300	NORDEA BANK ABP (NDAFH)	FRN	10/09/2029	Aa3/AA-/AA	Commer Banks Non-US	200k/1k		100	2x		100.13	
USD	700	ORIX CORP (ORIX)	4.65	10/09/2029	A3/BBB+/A-	Finance-Leasing Compan	2k/1k	100.0	99.987	3.6x	98.4	100.51	-2
USD	750	PACIFIC GAS & ELECTRIC (PCG)	5.9	01/10/2054	Baa2/BBB/BBB	Electric-Integrated	2k/1k	180.0	99.519	6x	153.2	103.50	-27
USD	1000	PACIFIC GAS & ELECTRIC (PCG)	FRN	04/09/2025	Baa2/BBB/BBB	Electric-Integrated	2k/1k		100			100.00	
USD	575	PECO ENERGY CO (EXC)	5.25	15/09/2054	Aa3/A/A+	Electric-Distribution	2k/1k	112.0	99.759	5.4x	95.2	102.68	-17
USD	1000	PETROBRAS GLOBAL FINANCE (PETBRA)	6	13/01/2035	Ba1/BB/BB	Oil Comp-Integrated	2k/1k		98.128		231.8	99.20	
USD	1000	REGIONS FINANCIAL CORP (RF)	5.502	06/09/2035	Baa1/BBB+/A-	Commer Banks-Southern US	2k/1k	165.0	100	3.2x	155.4	101.21	-10
USD	1150	REPUBLIC OF INDONESIA (INDON)	4.75	10/09/2034	Baa2/BBB/BBB	Sovereign	200k/1k		99.607	7.4x	87.6	100.66	
USD	650	REPUBLIC OF INDONESIA (INDON)	5.15	10/09/2054	Baa2/BBB/BBB	Sovereign	200k/1k		99.245	13.1x	92.8	101.53	
USD	1298.1	REPUBLICA ORIENT URUGUAY (URUGUA)	5.25	10/09/2060	NA/BBB+/BBB	Sovereign	0.001k/0.00	115.0	99.318		115.0	99.65	+0
USD	900	ROCHE HOLDINGS INC (ROSW)	4.203	09/09/2029	Aa2/AA/AA	Medical Labs&Testing Srv	200k/1k	55.0	100	3.3x	53.8	100.50	-1
USD	1000	ROCHE HOLDINGS INC (ROSW)	4.592	09/09/2034	Aa2/AA/AA	Medical Labs&Testing Srv	200k/1k	75.0	100	4.1x	70.0	100.81	-5
USD	600	ROCHE HOLDINGS INC (ROSW)	5.218	08/03/2054	Aa2/NA/NA	Medical Labs&Testing Srv	200k/1k	85.0	103.678	4.7x	83.1	104.06	-2
USD	1000	SANTANDER HOLDINGS USA (SANUSA)	5.353	06/09/2030	Baa2/BBB+/BBB+	Commer Banks-Eastern US	2k/1k	170.0	100	2.2x	167.0	100.57	-3
USD	500	SOUTHERN CAL EDISON (EIX)	4.4	06/09/2026	A2/A-/A-	Electric-Integrated	1k/1k	55.0	99.924	2.4x	39.6	100.65	-15
USD	450	SOUTHERN CO GAS CAPITAL (SO)	4.95	15/09/2034	Baa1/A-/BBB+	Gas-Distribution	2k/1k	115.0	99.655	4x	102.4	101.08	-13
USD	1500	SUCI SECOND INVEST CO (PIFKSA)	4.375	10/09/2027	A1/NA/A+	Investment Companies	200k/1k	75.0	99.686	0x	95.0	99.67	+20
USD	750	SUMITOMO MITSUI TR BK LT (SUMITR)	4.45	10/09/2027	A1/A/NA	Commer Banks Non-US	200k/1k	75.0	99.933		69.0	100.59	-6
USD	600	SUMITOMO MITSUI TR BK LT (SUMITR)	4.5	10/09/2029	A1/A/NA	Commer Banks Non-US	200k/1k	90.0	99.823		86.3	100.38	-4
USD	500	SUMITOMO MITSUI TR BK LT (SUMITR)	4.85	10/09/2034	A1/A/NA	Commer Banks Non-US	200k/1k	105.0	99.726		95.6	100.82	-9
USD	750	SUMITOMO MITSUI TR BK LT (SUMITR)	FRN	10/09/2027	A1/A/NA	Commer Banks Non-US	200k/1k					100.41	
USD	750	TARGET CORP (TGT)	4.5	15/09/2034	A2/A/A	Retail-Discount	2k/1k	72.0	99.425	3.7x	74.4	99.74	+2
USD	750	TOTALENERGIES CAPITAL SA (TTEFP)	4.724	10/09/2034	A1/A+/AA-u	Oil Comp-Integrated	2k/1k	88.0	100	4x	86.0	100.59	-2
USD	1000	TOTALENERGIES CAPITAL SA (TTEFP)	5.275	10/09/2054	A1/A+/AA-u	Oil Comp-Integrated	2k/1k	113.0	100	3.3x	111.2	100.61	-2
USD	1250	TOTALENERGIES CAPITAL SA (TTEFP)	5.425	10/09/2064	A1/A+/AA-u	Oil Comp-Integrated	2k/1k	128.0	100	3x	123.2	101.00	-5
USD	1500	UBS GROUP AG (UBS)	5.379	06/09/2045	A3/A-/A-	Diversified Banking Inst	200k/1k	117.0	100	4.3x	102.5	102.19	-14
USD	500	YAPI VE KREDI BANKASI AS (YKBNK)	7.125	10/10/2029	B1/NA/BB-	Commer Banks Non-US	200k/1k		99.988		321.8	101.48	

Monday 02 September 2024							@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ABN AMRO BANK NV (ABNANV)	6.375	Perp	NA/NA/BBB-	Commer Banks Non-US	200k/100k		100	6.3x	429.7	101.28	
EUR	750	BANCO BPM SPA (BAMIIM)	3.875	09/09/2030	Baa3/BB+/BBB-	Commer Banks Non-US	150k/1k	180.3	99.546	2.7x	183.3	100.57	+3
EUR	2000	EURO STABILITY MECHANISM (ESM)	2.75	15/09/2034	Aaa/AAA/AAA	Sovereign Agency	0.01/0.01	48.9	99.362	4.7x	53.0	100.67	+4
EUR	1000	ING-DIBA AG (INGDIB)	2.75	09/09/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k	54.5	99.945	1.2x	58.1	100.91	+4
EUR	500	KERRY GROUP FIN SERVICES (KYGID)	3.375	05/03/2033	Baa1/BBB+/NA	Food-Misc/Diversified	100k/1k	115.0	99.774	2.5x	118.9	101.06	+4
EUR	500	KERRY GROUP FIN SERVICES (KYGID)	3.75	05/09/2036	Baa1/BBB+/NA	Food-Misc/Diversified	100k/1k	133.3	99.829	3.5x	133.6	101.49	+0
EUR	250	LAND RHEINLAND-PFALZ (RHIPAL)	3.265	16/09/2026	NA/NA/AAA	Regional Authority	1k/1k					100.02	
EUR	750	LB BADEN-WUERTTEMBERG (LBBW)	2.625	12/11/2027	Aaa/NA/NA	Regional Banks-Non US	1k/1k	48.3	99.807	1.9x	50.0	100.63	+2
EUR	500	NOVO BANCO SA (NOVBNC)	3.5	09/03/2029	Baa3/NA/BBB-	Commer Banks Non-US	100k/100k	135.5	99.879	2.4x	145.8	100.52	+10
EUR	500	VEOLIA ENVIRONNEMENT SA (VIEFP)	3.571	09/09/2034	Baa1/BBB/NA	Water	100k/100k	122.4	100	2.9x	126.5	101.33	+4
GBP	500	CREDIT AGRICOLE SA (ACAFFP)	5.75	09/11/2034	Baa1/BBB+/A-	Diversified Banking Inst	100k/100k	195.0	99.821	3.3x	202.5	99.79	+8
GBP	1000	SANTANDER UK PLC (SANUK)	FRN	12/09/2029	Aaa/AAA/AAA	Commer Banks Non-US	100k/1k		100	1.4x		99.99	

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing

NQ = No Quote Available

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