

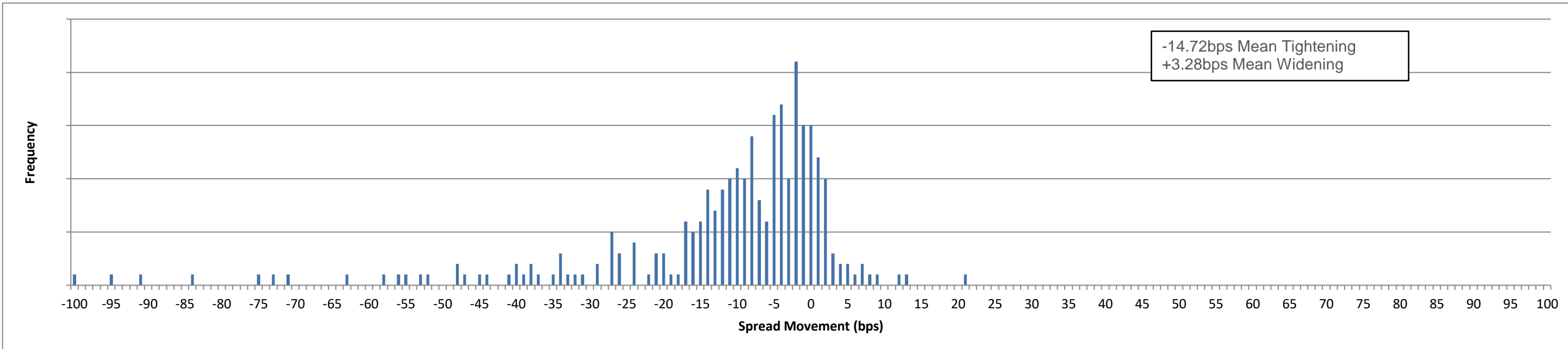
# FIXED INCOME

New Issue Performance  
11 October 2024



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
USD	800	NORDEA BANK ABP (NDAFH)	6.3	Perp	NA/BBB/BBB+	Commer Banks Non-US	19/09/24	364	100		258.1	98.5	-106
USD	675	HAH GROUP HOLDING CO LLC (HAHGRO)	9.75	01/10/2031	B2/B-/NA	Medical-Outptnt/Home Med	17/09/24	622	100		526.2	101.93	-96
USD	800	WAYFAIR LLC (W)	7.25	31/10/2029	B1u/BB+/BB	E-Commerce/Products	24/09/24	379	100		288.0	101.685	-91
USD	1000	AETHON UN/AETHIN UN FIN (AETUNI)	7.5	01/10/2029	B3/B/B+	Oil Comp-Explor&Prodt	19/09/24	400	100		315.9	101.497	-84
USD	400	MATIV HOLDINGS INC (MATV)	8	01/10/2029	B3/B-/NA	Chemicals-Specialty	24/09/24	438	100		362.1	101.614	-76

FIVE WORST PERFORMERS							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Date	Spread	Price	Cover	Spread	Bid	
EUR	300	APCOA GROUP GMBH (APPARK)	6	15/04/2031	B3/B-/NA	Commercial Services	25/09/24	402.9	100		423.2	98.812	+20
EUR	300	ALTAREA (ALTAPP)	5.5	02/10/2031	NA/BBB-/NA	REITS-Apartments	26/09/24	359.3	99.784	1.4x	372.0	98.161	+13
USD	500	DIB TIER 1 SUKUK 6 (DIBUH)	5.25	Perp	NA/NA/NA	Commer Banks Non-US	09/10/24	133.4	100	3x	145.1	99.525	+12
USD	875	BROADCOM INC (AVGO)	4.15	15/02/2028	Baa3/BBB/BBB	Electronic Compo-Semicon	26/09/24	65	99.855	4.1x	73.2	98.589	+8
USD	750	AKER BP ASA (AKERBP)	5.125	01/10/2034	Baa2/BBB/BBB	Oil Comp-Explor&Prodt	24/09/24	143	99.683	5.6x	150.5	96.499	+8

Thursday 10 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	CANADIAN IMPERIAL BANK (CM)	FRN	18/10/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	100		1.6x		100.29	
EUR	500	LAND BADEN-WUERTTEMBERG (BADWUR)	3.047	22/10/2029	NA/NA/NA	Regional Authority	1k/1k		99.488			99.45	
EUR	250	LHV PANK AS (LHVGRP)	3	17/10/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	96.0	99.674	2.1x	93.4	99.84	-3
EUR	750	NATIONAL BANK OF CANADA (NACN)	2.75	18/10/2028	NA/NA/NA	Commer Banks Non-US	100k/1k	61.5	99.963	1.7x	60.8	100.12	-1
GBP	400	COOPERATIEVE RABOBANK UA (RABOBK)	4.875	17/04/2029	NA/NA/NA	Commer Banks Non-US	100k/100k	100.0	99.826	2.3x	96.0	100.13	-4
USD	300	CARLYLE SECURED LENDING (CGBD)	6.75	18/02/2030	NA/NA/BBB-(EXP)	Investment Companies	2k/1k	300.0	99.265				
USD	800	GLATFELTER (GLT)	7.25	15/11/2031	NA/B+/NA	Paper&Related Products	2k/1k	328.0	100				
USD	750	ITHACA ENERGY NORTH (IAECN)	8.125	15/10/2029	B1/BB-/BB-(EXP)	Oil Comp-Explor&Prodt	200k/1k	418.0	100		412.2	100.25	-6
USD	270	JUNFENG INTERNATIONAL (YTGFH)	FRN	21/10/2027	NA/NA/BBB+	Chemicals-Diversified	200k/1k		100		182.0	99.73	

Wednesday 09 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	JPN BANK FOR INTL COOP (JBIC)	2.625	17/10/2030	A1/A+/NA	Export/Import Bank	100k/1k	67.0	99.453	1.9x	66.8	99.36	-0
EUR	500	KOMMUNALKREDIT AUSTRIA A (KA)	3	16/04/2030	NA/NA/NA	Special Purpose Banks	100k/100k	97.0	99.622	1.1x	98.1	99.44	+1
EUR	500	ASB BANK LIMITED (ASBBNK)	3.185	16/04/2029	NA/NA/NA	Commer Banks Non-US	100k/1k	107.2	100	6x	97.4	100.36	-10
EUR	500	BPOST SA (BPOST)	3.29	16/10/2029	NA/NA/NA	Transport-Services	100k/100k	116.1	100	4.1x	111.6	100.18	-4
EUR	500	SOUTHERN GAS NETWORK PLC (SGN)	3.5	16/10/2030	NA/NA/NA	Gas-Distribution	100k/1k		99.469	4x	151.9	99.51	
EUR	500	BPOST SA (BPOST)	3.632	16/10/2034	NA/NA/NA	Transport-Services	100k/100k	137.4	100	4.5x	132.2	100.27	-5
EUR	650	NIDDA HEALTHCARE HOLDING (SAZGR)	5.625	21/02/2030	B3/B/B+(EXP)	Medical-Generic Drugs	100k/1k	356.0	100		359.3	100.11	+3
EUR	750	GATWICK FUNDING LIMITED (GATAIR)	3.625	16/10/2033	NA/NA/NA	Airport Develop/Maint	100k/1k	151.0	99.397	3.2x	151.1	99.22	+0
EUR	750	METLEN ENERGY & METALS (MYTIL)	4	17/10/2029	NA/NA/BB+	Independ Power Producer	100k/1k	187.0	100	2.5x	188.4	99.92	+1
EUR	750	UNITED GROUP BV (ADRBID)	6.5	31/10/2031	NA/B/NA	Internet Connectiv Svcs	100k/1k		100		442.4	99.75	
EUR	1500	FLEMISH COMMUNITY (FLEMSH)	2.75	22/10/2029	NA/NA/NA	Regional Authority	100k/100k	29.0	99.791	4.2x	27.1	99.87	-2
EUR	1750	INTL DEVELOPMENT ASSOC (IDAWBG)	2.8	17/10/2034	NA/NA/NA	Supranational Bank	1k/1k	58.6	99.725	1.3x	59.3	99.40	+1
EUR	3000	KFW (KFW)	2.5	15/10/2031	NA/NA/NA	Special Purpose Banks	1k/1k	49.4	99.551	4.7x	48.2	99.43	-1
USD	300	BANK OF CHINA/LONDON (BCHINA)	5.45023	18/10/2027	A1/A/A(EXP)	Commer Banks Non-US	200k/1k		100			100.02	
USD	350	TURKIYE SINAI KALKINMA B (TSKBTI)	7.125	17/10/2029	NA/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k		100		324.0	99.94	
USD	400	BLACKSTONE SECURED LEND (BXSL)	5.35	13/04/2028	Baa2/BBB-/BBB(EXP)	Investment Companies	2k/1k	162.5	99.385		161.1	99.56	-1
USD	420	YPF ENERGIA ELECTRICA SA (YPFLUZ)	7.875	16/10/2032	NA/CCC/NA	Energy-Alternate Sources	1k/1k		98.298		415.0	98.13	
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	4.125	17/10/2027	NA/NA/NA	Export/Import Bank	200k/1k	36.0	99.612		33.1	99.76	-3
USD	500	DIB TIER 1 SUKUK 6 (DIBUH)	5.25	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	133.4	100	3x	145.1	99.53	+12
USD	500	COOPERAT RABOBANK UA/NY (RABOBK)	5.74928	17/10/2029	NA/NA/NA	Commer Banks Non-US	250k/1k		100			100.07	
USD	500	JEFFERIES FIN LLC / JFIN (JEFFIN)	6.625	15/10/2031	Ba2/BB-/BBB-(EXP)	Finance-Commercial	200k/1k		100		266.6	100.25	
USD	500	NAVOI MINING METALLURGIC (NAVOIM)	6.7	17/10/2028	NA/NA/NA	Gold Mining	200k/1k		100		271.4	100.30	
USD	500	NAVOI MINING METALLURGIC (NAVOIM)	6.95	17/10/2031	NA/NA/NA	Gold Mining	200k/1k		100		291.8	100.27	
USD	510	SPECIALTY BUILDING PRODU (SBPLLC)	7.75	15/10/2029	B3/B/NA	Retail-Building Products	2k/1k	385.0	100		355.8	100.99	-29
USD	750	COOPERAT RABOBANK UA/NY (RABOBK)	4.494	17/10/2029	NA/NA/NA	Commer Banks Non-US	250k/1k	60.0	100		57.7	100.08	-2
USD	750	ARES MANAGEMENT CORP (ARES)	5.6	11/10/2054	NA/BBB+/A-(EXP)	Invest Mgmt/Advis Serv	2k/1k	130.0	99.239		129.9	98.84	-0
USD	850	HONG KONG MORTGAGE CORP (HKMTGC)	4.125	18/10/2027	Aa3/NA/NA	Finance-Mtge Loan/Banker	200k/1k	33.0	99.768	2.7x	31.2	99.81	-2
USD	850	BRASKEM NETHERLANDS (BRASKM)	8	15/10/2034	NA/NA/BB+	Chemicals-Diversified	200k/1k		100		384.3	100.51	

Tuesday 08 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	650	ACHMEA BANK NV (ACHMEA)	2.625	15/10/2027	NA/AAA/NA	Mortgage Banks	100k/100k	59.1	99.949	2.6x	57.8	99.93	-1
EUR	1250	BANQUE FED CRED MUTUEL (BFCM)	3.25	17/10/2031	NA/NA/NA	Commer Banks Non-US	100k/100k	117.4	99.864	2x	115.9	99.90	-2
EUR	230	COMMONWEALTH BANK AUST (CBAAU)	FRN	15/10/2025	NA/AA-/NA	Commer Banks Non-US	100k/100k		100			99.98	
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	4	15/01/2035	NA/NA/BBB+	Commer Banks Non-US	100k/100k	198.1	99.583	2.5x	196.9	99.57	-1
EUR	850	EUROGRID GMBH (EUROGR)	3.732	18/10/2035	NA/NA/NA	Electric-Transmission	100k/100k	141.9	100	4.5x	133.3	100.56	-9
EUR	110	LFA FOERDERBANK BAYERN (BAYLAN)	3	01/12/2031	Aaa/NA/NA	Special Purpose Banks	1k/1k				60.6	102.05	
EUR	500	OTP BANK NYRT (OTPHB)	4.25	16/10/2030	Baa3/NA/NA	Commer Banks Non-US	100k/1k	222.2	99.577	3.4x	219.2	99.66	-3
EUR	250	POP ASUNTOLUOTTOPANKKI (POPBGR)	2.875	15/10/2029	NA/NA/NA	Mortgage Banks	100k/100k	86.8	99.844	1.9x	87.0	99.75	+0
EUR	303	STANDARD CHARTERED BANK (STANLN)	3.623	15/10/2026	NA/NA/NA	Commer Banks Non-US	100k/100k		100			99.95	
EUR	500	WUESTENROT BAUSPARKASSE (WUWGR)	2.75	15/10/2031	NA/NA/NA	Commer Banks Non-US	100k/100k	72.0	99.642	1.8x	72.3	99.49	+0
GBP	1000	COMMONWEALTH BANK AUST (CBAAU)	FRN	17/10/2027	NA/NA/NA	Commer Banks Non-US	100k/1k		100	1.5x		100.03	
USD	900	CLEVELAND-CLIFFS INC (CLF)	6.875	01/11/2029	Ba3/NA/BB-	Steel-Producers	2k/1k	303.0	100		282.3	100.50	-21
USD	900	CLEVELAND-CLIFFS INC (CLF)	7.375	01/05/2033	Ba3/NA/BB-	Steel-Producers	2k/1k	339.0	100		321.5	100.51	-18
USD	5000	INTL BK RECON & DEVELOP (IBRD)	3.875	16/10/2029	NA/NA/NA	Supranational Bank	1k/1k		99.739	2.2x	7.9	99.53	
USD	1000	KOREA DEVELOPMENT BANK (KDB)	4.125	16/10/2027	Aa2/AA/AA-	Special Purpose Banks	200k/1k	36.8	99.657	1.8x	32.6	99.77	-4
USD	400	MUTUAL OF OMAHA GLOBAL (MUTOMA)	4.75	15/10/2029	NA/NA/NA	Life/Health Insurance	2k/1k	90.0	99.956	3x	NQ	NQ	
USD	1500	NEDER WATERSCHAPSBANK (NEDWBK)	4	16/10/2026	NA/NA/NA	Special Purpose Banks	200k/1k	13.8	99.785		11.6	99.85	-2
USD	500	NORINCHUKIN BANK (NORBK)	5.094	16/10/2029	A1/A/NA	Commer Banks Non-US	200k/1k	123.0	100		95.4	101.05	-28
USD	750	ROYAL BANK OF CANADA (RY)	4.51	18/10/2027	NA/NA/NA	Commer Banks Non-US	2k/1k	55.0	100	2x	53.0	100.01	-2
USD	850	ROYAL BANK OF CANADA (RY)	4.522	18/10/2028	NA/NA/NA	Commer Banks Non-US	2k/1k	65.0	100	2.2x	58.7	100.15	-6
USD	2000	ROYAL BANK OF CANADA (RY)	4.65	18/10/2030	NA/NA/NA	Commer Banks Non-US	2k/1k	80.0	100	2x	75.5	99.98	-5
USD	650	ROYAL BANK OF CANADA (RY)	FRN	18/10/2027	NA/NA/NA	Commer Banks Non-US	2k/1k		100	1.6x		100.07	
USD	450	ROYAL BANK OF CANADA (RY)	FRN	18/10/2028	NA/NA/NA	Commer Banks Non-US	2k/1k		100	2x		100.09	
USD	750	SHARJAH SUKUK PROGRAM (SHARSK)	5.433	17/04/2035	Ba1/NA/NA	Sovereign	200k/1k	140.0	100		137.1	99.84	-3
USD	1500	STANDARD CHARTERED PLC (STANLN)	5.005	15/10/2030	A3/BBB+/A	Commer Banks Non-US	200k/1k	115.0					



Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	IHO VERWALTUNGS GMBH (IHOVER)	6.75	15/11/2029	NA/BB-/BB	Auto/Trk Prts&Equip-Orig	100k/0.001k	478.0	100		469.2	100.12	-9
EUR	400	IHO VERWALTUNGS GMBH (IHOVER)	7	15/11/2031	NA/BB-/BB	Auto/Trk Prts&Equip-Orig	100k/0.001k	504.0	100		506.4	99.72	+2
EUR	1090	REPUBLIC OF LITHUANIA (LITHUN)	3.5	03/07/2031	A2/A/A	Sovereign	1k/1k	127.1	98.895	3x	92.0	102.51	-35
EUR	800	SAMMONTANA ITALIA SPA (SAMMNT)	FRN	15/10/2031	B2/B/BB-(EXP)	Food-Baking	100k/1k		99.5			100.04	
GBP	800	CANADIAN IMPERIAL BANK (CM)	FRN	10/10/2029	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		100	1.3x		100.02	
GBP	725	EDGE FINCO PLC (EDFINC)	8.125	15/08/2031	B2/B+/NA	Transport-Services	100k/1k	435.0	100		400.8	100.12	-34
USD	500	APOLLO GLOBAL MANAGEMENT (APO)	6	15/12/2054	A3/BBB+/BBB+	Invest Mgmt/Advis Serv	2k/1k		100	5.2x	203.3	99.14	
USD	600	ATHENE GLOBAL FUNDING (ATH)	4.721	08/10/2029	A1/A+/A+	Life/Health Insurance	2k/1k	110.0	100	1.7x	107.9	98.87	-2
USD	350	ATHENE GLOBAL FUNDING (ATH)	4.86	27/08/2026	NA/NA/NA	Life/Health Insurance	2k/1k	82.0	100.594		79.8	100.16	-2
USD	325	BCO DE GALICIA Y BUENOS (GALIAR)	7.75	10/10/2028	Caa3/CCC/NA	Commer Banks Non-US	2k/0.001k		99.578		380.2	100.16	
USD	500	COMMERCIAL BANK OF DUBAI (CBDUH)	4.864	10/10/2029	Baa1/NA/NA	Commer Banks Non-US	200k/1k	125.0	100	1.7x	109.7	99.42	-15
USD	500	IHO VERWALTUNGS GMBH (IHOVER)	7.75	15/11/2030	NA/BB-/BB	Auto/Trk Prts&Equip-Orig	200k/0.001k	417.0	100				
USD	450	IHO VERWALTUNGS GMBH (IHOVER)	8	15/11/2032	NA/BB-/BB	Auto/Trk Prts&Equip-Orig	200k/0.001k	433.0	100		416.0	99.10	-17
USD	500	MCCORMICK & CO (MCK)	4.7	15/10/2034	Baa2/BBB/NA	Food-Misc/Diversified	2k/1k	90.0	99.746	5x	89.9	97.80	-0
USD	1000	NATIONAL BANK OF CANADA (NACN)	4.5	10/10/2029	A3 *-+/BBB+/A+	Commer Banks Non-US	250k/1k	92.0	99.796	2.7x	82.7	99.00	-9
USD	500	NEDER FINANCIERINGS-MAAT (NEDFIN)	3.75	10/10/2029	NA/AAA/AAA	Special Purpose Banks	200k/100k	15.3	99.861	1.6x	14.4	98.52	-1
USD	500	OOREDOO INTL FINANCE (QTELQD)	4.625	10/10/2034	A2/A/NA	Telephone-Integrated	200k/1k	88.0	99.297		73.5	98.49	-14
USD	1500	REPUBLIC OF KAZAKHSTAN (KAZAKS)	4.714	09/04/2035	Baa1/BBB-/BBB	Sovereign	200k/1k	88.0	100		83.0	98.38	-5
USD	350	ROENESANS HOLDING AS (RONHOL)	8.5	10/10/2029	NA/B+/B+	Building-Heavy Construct	200k/1k		99.005		529.0	97.29	

Wednesday 02 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BAYERISCHE LANDESBANK (BYLAN)	3	10/10/2031	Aa2/NA/AA-	Regional Banks-Non US	100k/100k	111.4	99.813	3x	101.1	99.27	-10
EUR	850	BELRON UK FINANCE PLC (BELRON)	4.625	15/10/2029	Ba3/BB-/BB+(EXP)	Auto Repair Centers	100k/1k	269.0	100		230.2	100.86	-39
EUR	4000	EUROPEAN INVESTMENT BANK (EIB)	2.25	14/12/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	42.0	99.579	5.8x	41.9	98.55	-0
EUR	675	INEOS QUATTRO FINANCE 2 (STYRO)	6.75	15/04/2030	NA/BB/BB+	Chemicals-Diversified	100k/1k		100		445.8	100.99	
EUR	250	LLOYDS BK CORP MKTS PLC (LLOYDS)	3.668	09/10/2026	A1/A/A+	Commer Banks Non-US	100k/100k		100			100.02	
EUR	300	MLP GROUP SA (MLGPW)	6.125	15/10/2029	Ba2/NA/BB+(EXP)	Real Estate Oper/Develop	100k/1k	420.0	100		392.0	100.56	-28
EUR	180	O3 HOLDING GMBH (OTHREE)	8.515	10/10/2029	NA/NA/NA	Investment Companies	100k/1k		100			101.35	
EUR	250	OBEROESTERREICHISCHE LB (OBLB)	2.625	26/09/2030	NA/AA+/NA	Regional Banks-Non US	100k/100k	83.2	99.675	2x	84.2	98.43	+1
EUR	500	TATRA BANKA AS (TATSK)	2.75	09/10/2028	Aaa/NA/NA	Commer Banks Non-US	100k/100k	90.5	99.798	2.2x	89.0	99.08	-2
GBP	300	COMMONWEALTH BANK AUST (CBAAU)	FRN	09/10/2025	NA/AA-/NA	Commer Banks Non-US	100k/100k		100			100.17	
GBP	400	HAMMERSON PLC (HMSOLN)	5.875	08/10/2036	Baa2/NA/BBB+	REITS-Regional Malls	100k/1k	183.0	98.666	6x	172.0	98.02	-11
GBP	150	OAKNORTH BANK PLC (OAKNBK)	10	09/01/2035	NA/NA/NA	Commer Banks Non-US	100k/1k	619.9	100	1.6x	556.7	101.88	-63
USD	900	ABU DHABI NATIONAL ENERG (TAQAUH)	4.375	09/10/2031	Aa3/NA/AA	Electric-Generation	200k/1k	85.0	99.292		78.6	97.69	-6
USD	850	ABU DHABI NATIONAL ENERG (TAQAUH)	4.75	09/03/2037	Aa3/NA/AA	Electric-Generation	200k/1k	105.0	99.236		97.0	97.24	-8
USD	600	ASCENT RESOURCES/ARU FIN (ASCRES)	6.625	15/10/2032	B1/BB-/BB-	Oil Comp-Explor&Prodn	2k/1k	292.0	100		264.8	99.70	-27
USD	800	BBG SUKUK LTD (DUKHAN)	4.56	09/10/2029	NA/NA/A	Commer Banks Non-US	200k/1k	100.0	100	3.1x	66.0	100.00	-34
USD	1115	BELRON UK FINANCE PLC (BELRON)	5.75	15/10/2029	Ba3/BB-/BB+(EXP)	Auto Repair Centers	200k/1k	222.0	100		176.8	100.26	-45
USD	800	BIOCON BIOLOGICS GLOBAL (BIOLIN)	6.67	09/10/2029	NA/(P)BB/BB	Medical-Biomedical/Gene	200k/1k		99.041	2.3x	300.5	99.02	
USD	1100	CAESARS ENTERTAIN INC (CZR)	6	15/10/2032	B3/B-/NA	Casino Services	2k/1k	230.0	100		221.3	98.56	-9
USD	350	COLUMBIA UNIVERSITY (COLUNV)	4.355	01/10/2035	NA/AAA/NA	Schools	1k/1k	57.0	100		49.7	98.15	-7
USD	1750	CPPIB CAPITAL INC (CPPIBC)	3.75	08/10/2027	Aaa/AAA/NA	Invest Mgmt/Advis Serv	250k/1k	21.2	99.98	3.8x	17.8	99.13	-3
USD	300	FARMERS INS EXCH (FARMER)	7	15/10/2064	Baa3/BBB+/NA	Multi-line Insurance	10k/10k	286.4	100	8.3x			
USD	600	GOODMAN US FINANCE SIX (GMGAU)	5.125	07/10/2034	Baa1/BBB+/NA	REITS-Warehouse/Industr	2k/1k	140.0	99.552	9x	118.3	98.92	-22
USD	1000	HILCORP ENERGY I/HILCORP (HILCRP)	7.25	15/02/2035	Ba2/BB+/NA	Oil Comp-Explor&Prodn	2k/1k	347.0	100		334.7	98.73	-12
USD	600	KEYSIGHT TECHNOLOGIES (KEYS)	4.95	15/10/2034	Baa2/BBB/BBB+	Electronic Measur Instr	2k/1k	118.0	99.897	5.3x	107.8	98.37	-10
USD	1000	KUNTARAOHITUS OYJ (KUNTA)	3.625	09/10/2029	Aa1/AA+/NA	Regional Agencies	200k/1k	16.1	99.557	5.5x	11.6	98.25	-4
USD	750	MAZOOON ASSETS CO SAOC (MAZOOON)	5.25	09/10/2031	Ba1/NA/BB+	Electric-Distribution	200k/1k	165.0	99.74	3.2x	130.2	99.80	-35

Tuesday 01 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ADECO INT FINANCIAL SVS (ADENVX)	3.4	08/10/2032	Baa1/BBB+/NA	Human Resources	100k/1k	163.0	99.155	3x	150.0	98.28	-13
EUR	500	INVESTITIONSBANK BERLIN (IBB)	2.25	28/09/2029	Aa1/NA/AAA	Special Purpose Banks	100k/100k	44.9	99.606	2.9x	45.1	98.46	+0
EUR	600	SERVICIOS MEDIO AMBIENTE (FOCSE)	3.715	08/10/2031	NA/NA/BBB	Non-hazardous Waste Disp	100k/1k	187.4	100	3.5x	177.7	98.98	-10
EUR	575	ZIGGO BOND CO BV (ZIGGO)	6.125	15/11/2032	B3/B-/BB-(EXP)	Cable/Satellite TV	100k/1k	423.0	100		420.9	99.12	-2
USD	1100	ACCENTURE CAPITAL INC (ACN)	3.9	04/10/2027	Aa3/AA-/A+	Computer Services	2k/1k	42.0	99.871	3.2x	30.7	99.21	-11
USD	1200	ACCENTURE CAPITAL INC (ACN)	4.05	04/10/2029	Aa3/AA-/A+	Computer Services	2k/1k	57.0	99.825	3.1x	47.4	98.57	-10
USD	1200	ACCENTURE CAPITAL INC (ACN)	4.25	04/10/2031	Aa3/AA-/A+	Computer Services	2k/1k	67.0	99.838	3x	56.2	98.26	-11
USD	1500	ACCENTURE CAPITAL INC (ACN)	4.5	04/10/2034	Aa3/AA-/A+	Computer Services	2k/1k	77.0	99.896	3.7x	63.0	98.33	-14
USD	625	AS MILEAGE PLAN IP LTD (ALK)	5.021	20/10/2029	NA/NA/BBB-	Airlines	2k/1k	150.0	100	4.3x	146.9	98.63	-3
USD	625	AS MILEAGE PLAN IP LTD (ALK)	5.308	20/10/2031	NA/NA/BBB-	Airlines	2k/1k	170.0	100	4.5x	171.7	97.98	+2
USD	750	COMMERCIAL BANK AG (CMZB)	7.5	Perp	Ba2/BB/NA	Commer Banks Non-US	200k/200k		100	5.6x	344.7	100.19	
USD	700	DELL INT LLC / EMC CORP (DELL)	4.35	01/02/2030	Baa2/BBB/BBB	Computers	2k/1k	85.0	99.883	1.7x	85.5	98.13	+1
USD	800	DELL INT LLC / EMC CORP (DELL)	4.85	01/02/2035	Baa2/BBB/BBB	Computers	2k/1k	115.0	99.646	2.3x	107.3	97.59	-8
USD	500	F&G ANNUITIES & LIFE INC (FG)	6.25	04/10/2034	Baa3/BBB-/BBB-	Life/Health Insurance	2k/1k	260.0	99.363	4x	232.4	98.86	-28
USD	750	FERGUSON ENTERPRISES INC (FERG)	5	03/10/2034	Baa1/BBB+/NA	Retail-Building Products	2k/1k	127.0	99.93	5.1x	102.5	99.17	-25
USD	1400	LATAM AIRLINES GROUP SA (LTMCI)	7.875	15/04/2030	Ba2/NA/NA	Airlines	2k/1k	436.5	100		383.8	100.44	-53
USD	300	STANDARD CHARTERED BK/NY (STANLN)	FRN	08/10/2026	A1/A+/A+	Commer Banks Non-US	200k/1k		100			100.12	

Monday 30 September 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	750	ALLIANDER NV (ALLRNV)	3	07/10/2034	Aa3/NA/NA	Electric-Distribution	100k/1k	98.1	99.042	2.7x	88.9	98.60	-9
EUR	500	LAND SCHLESWIG-HOLSTEIN (SCHHOL)	FRN	08/10/2031	NA/NA/AAA	Regional Authority	1k/1k		99.056	0.6x		98.89	
EUR	300	LANDSBANKINN HF (LANBNN)	3.75	08/10/2029	NA/BBB+/NA	Commer Banks Non-US	100k/1k	188.3	99.91	2.8x	183.9	99.34	-4
EUR	500	SOCIETATEA NATIONALA DE ROMGAZ)	4.75	07/10/2029	NA/NA/BBB-	Oil Comp-Explor&Prodn	100k/1k	288.4	99.887	9.8x	261.4	100.33	-27
EUR	500	SUMITOMO MITSUI FINL GRP (SUMIBK)	3.318	07/10/2031	A1/A-/A-	Diversified Banking Inst	100k/1k	137.7	100	2.4x	127.2	99.62	-11
EUR	600	TOYOTA FINANCE AUSTRALIA (TOYOTA)	FRN	07/01/2026	A1/A+/NA	Auto-Cars/Light Trucks	100k/100k		100			100.03	
USD	800	CAMPBELL SOUP CO (CPB)	4.75	23/03/2035	Baa2/BBB-/BBB	Food-Misc/Diversified	2k/1k	103.0	99.626	3.4x	100.3	97.31	-3
USD	350	CAMPBELL SOUP CO (CPB)	5.25	13/10/2054	Baa2/BBB-/BBB	Food-Misc/Diversified	2k/1k	118.0	99.265	8.3x	106.0	97.16	-12
USD	400	DARDEN RESTAURANTS INC (DRI)	4.35	15/10/2027	Baa2/BBB/BBB	Retail-Restaurants	2k/1k	80.0	99.979	4.5x	79.8	99.09	-0
USD	350	DARDEN RESTAURANTS INC (DRI)	4.55	15/10/2029	Baa2/BBB/BBB	Retail-Restaurants	2k/1k	102.0	99.811	4.3x	101.0	98.42	-1
USD	150	FIBABANKA AS (FCFIN)	10.25	Perp	NA/NA/CCC	Money Center Banks	200k/1k		100	3.1x	554.3	103.14	
USD	500	FORTRESS TRANS & INFRAST (FTAI)	5.875	15/04/2033	Ba2/B+/BB-(EXP)	Transport-Equip&Leasng	2k/1k	220.0	99.5		204.5	98.59	-15
USD	750	TEREX CORP (TEX)	6.25	15/10/2032	Ba3/BB-/NA	Machinery-Constr&Mining	2k/1k	252.0	100		198.9	100.97	-53
USD	500	TURKIYE VAKIFLAR BANKASI (VAKBN)	6.875	07/01/2030	NA/NA/B+	Commer Banks Non-US	200k/1k		99.689	2.2x	318.6	99.10	
USD	450	UNION ELECTRIC CO (AEE)	5.125	15/03/2055	A2/A/NA	Electric-Integrated	2k/1k	102.0	99.881	6.4x	89.1	97.78	-13

Friday 27 September 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	500	US FOODS INC (USFOOD)	5.75	15/04/2033	Ba3/BB/NA	Food-Wholesale/Distrib	2k/1k	205.0	100		177.3	99.55	-28

Thursday 26 September 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	300	ALTAREA (ALTAFP)	5.5	02/10/2031	NA/BBB-/NA	REITS-Apartments	100k/100k	359.3	99.78				



USD	1000	ABU DHABI DEVELOPMENT HO (ADQABU)	4.375	02/10/2031	Aa2/NA/AA	Investment Companies	200k/1k	85.0	99.357	4.3x	76.9	97.79	-8
USD	1000	ABU DHABI DEVELOPMENT HO (ADQABU)	5.25	02/10/2054	Aa2/NA/AA	Investment Companies	200k/1k	120.0	98.794		114.3	95.99	-6
USD	600	AMERICAN NATIONAL GROUP (ANGINC)	5.75	01/10/2029	NA/BBB/BBB	Life/Health Insurance	2k/1k	225.0	99.953	3x	192.7	99.67	-32
USD	750	ARES STRATEGIC INCOME FU (ARESSI)	5.6	15/02/2030	Baa3/BBB-/BBB-	Investment Companies	2k/1k	235.0	98.802	1.7x	218.4	97.83	-17
USD	775	CD&R SMOKEY / RADIO SYS (PETSAP)	9.5	15/10/2029	B3/B/NA	Housewares	2k/1k	594.0	100		545.9	100.36	-48
USD	1000	DANSKE BANK A/S (DANBNK)	4.613	02/10/2030	Baa1/A-/A+	Commer Banks Non-US	200k/1k	110.0	100	2.7x	101.9	98.67	-8
USD	250	JINAN HI TECH GROUP (JNHTE)	5	08/10/2027	NA/NA/BBB	Building&Construct-Misc	200k/1k		100		120.4	99.77	
USD	720	JOHNSONVILLE AERO COMBST (JACTGL)	5.078	01/10/2054	Aaa/AA-/AA	Electric-Generation	2k/1k	90.0	100		69.6	99.31	-20
USD	400	JSCB AGROBANK (AGROBK)	9.25	02/10/2029	Ba3/NA/BB-	Commer Banks Non-US	200k/1k		99.023		528.9	100.23	
USD	480	KINGSTON AIRPORT REV FIN (KINAIR)	6.75	15/12/2036	Ba3/(P)BB/NA	Airport Develop/Maint	200k/1k		99.969		238.7	102.18	
USD	500	KT CORP (KOREAT)	4.125	02/02/2028	A3/A-/NA	Telephone-Integrated	200k/1k	80.0	99.525	3x	63.3	98.83	-17
USD	950	LABL INC (LABL)	8.625	01/10/2031	B3/B-/NA	Containers-Paper/Plastic	2k/1k	497.0	100		484.5	98.85	-12
USD	375	OCEANICA LUX (OENCBZ)	13	02/10/2029	B2/NA/B	Oil-Field Services	200k/1k		100		948.8	98.68	
USD	1500	ORACLE CORP (ORCL)	4.2	27/09/2029	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	70.0	99.902	2.4x	62.5	98.57	-7
USD	1750	ORACLE CORP (ORCL)	4.7	27/09/2034	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	95.0	99.708	2.3x	89.6	97.84	-5
USD	1750	ORACLE CORP (ORCL)	5.375	27/09/2054	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	125.0	99.719	2x	116.9	97.44	-8
USD	1250	ORACLE CORP (ORCL)	5.5	27/09/2064	Baa2/BBB/BBB	Enterprise Software/Serv	2k/1k	138.0	99.615	1.9x	132.2	96.80	-6
USD	600	POST HOLDINGS INC (POST)	6.25	15/10/2034	B2/B+/NA	Food-Misc/Diversified	2k/1k	248.0	100		218.9	99.84	-29
USD	1250	PSP CAPITAL INC (PSPCAP)	3.75	02/10/2029	Aaa/AAA/AAA	Invest Mgmt/Advis Serv	250k/1k	28.6	99.747		26.5	98.16	-2
USD	3500	REPUBLIC OF TURKIYE (TURKEY)	6.5	03/01/2035	B1/NA/BB-	Sovereign	200k/1k	297.7	98.185		297.0	96.03	-1
USD	3500	REPUBLIC OF TURKIYE (TURKEY)	6.5	03/01/2035	B1/NA/BB-	Sovereign	200k/1k	297.7	98.185		297.0	96.03	-1
USD	1500	SA GLOBAL SUKUK LTD (ARAMCO)	4.75	02/10/2034	A1/NA/A+	Oil Comp-Integrated	200k/1k	100.0	99.756		96.6	97.68	-3
USD	1000	SABLE INTL FINANCE LTD (CWCLN)	7.125	15/10/2032	Ba3/BB-/BB-	Telecom Services	200k/1k	349.0	100		317.4	99.79	-32

Tuesday 24 September 2024							@ Issue				Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	600	CONTINENTAL AG (CONGR)	3.5	01/10/2029	Baa2/NA/BBB	Rubber-Tires	1k/1k	158.9	99.946	1.8x	162.6	99.17	+4
EUR	500	COVENTRY BLDG SOCIETY (COVBS)	2.625	01/10/2029	Aaa/NA/AAA	Building Societies	100k/1k	71.0	99.82	2.8x	72.8	99.26	+2
EUR	500	DANSKE BANK A/S (DANBNK)	3.729	02/10/2027	A1/A+/AA-	Commer Banks Non-US	100k/1k		100	1.4x		100.10	
EUR	500	DEUTSCHE KREDITBANK AG (DKRED)	2.75	02/10/2034	Aaa/NA/NA	Commer Banks Non-US	1k/1k	63.8	99.329	2.2x	61.1	98.82	-3
EUR	500	LA BANQUE POSTALE (FRLBP)	3.5	01/04/2031	Baa2/BBB/A	Commer Banks Non-US	100k/100k	159.9	99.495	1.3x	161.5	98.80	+2
EUR	1000	LAND HESSEN (HESSEN)	2.5	01/10/2031	NA/AA+/NA	Regional Authority	1k/1k	54.6	99.772	1.3x	53.6	99.10	-1
EUR	500	MBANK SA (MBKPW)	4.034	27/09/2030	NA/BBB/BBB-	Commer Banks Non-US	100k/100k	208.5	100	5.2x	199.5	99.91	-9
EUR	500	NATURGY FINANCE SA (NTGYSM)	3.25	02/10/2030	NA/BBB/BBB+	Electric-Generation	100k/100k	136.3	99.86	6.8x	131.5	99.26	-5
EUR	500	NATURGY FINANCE SA (NTGYSM)	3.625	02/10/2034	NA/BBB/BBB+	Electric-Generation	100k/100k	159.9	99.047	7.2x	154.4	98.40	-6
EUR	465	OEG FINANCE PLC (OEGFIN)	7.25	27/09/2029	B1/NA/BB-	Oil-Field Services	100k/1k	529.0	100		470.4	102.04	-59
EUR	600	SOGECAP SA (SOGESA)	5	03/04/2045	NA/BBB/NA	Life/Health Insurance	100k/100k	296.4	99.153	3.9x	283.3	99.20	-13
EUR	4000	SPAIN I/L BOND (SPGBEI)	1.15	30/11/2036	NA/NA/NA	Sovereign	1k/1k	22.0	99.512	12.8x	24.1	99.94	+2
EUR	500	VOESTALPINE AG (VOEAV)	3.75	03/10/2029	NA/NA/NA	Steel-Producers	0.5k/0.5k	189.8	99.731	1.7x	141.3	101.24	-48
GBP	500	ING GROEP NV (INTNED)	4.875	02/10/2029	Baa1/A-/A+	Commer Banks Non-US	100k/100k	125.0	99.753	2.6x	110.2	99.36	-15
GBP	250	SOUTHERN HOUSING GROUP (SOUHSG)	5.625	01/10/2054	A3/NA/A	Housing Authority	100k/1k	120.0	99.512	2.7x	118.4	99.31	-2
USD	750	AKER BP ASA (AKERBP)	5.125	01/10/2034	Baa2/BBB/BBB	Oil Comp-Explor&Prodt	150k/1k	143.0	99.683	5.6x	150.5	96.50	+8
USD	750	AKER BP ASA (AKERBP)	5.8	01/10/2054	Baa2/BBB/BBB	Oil Comp-Explor&Prodt	150k/1k	173.0	99.69	5.9x	169.3	96.22	-4
USD	400	BLACKSTONE PRIVATE CRE (BCRED)	4.95	26/09/2027	Baa2/BBB-/NA	Investment Companies	2k/1k	175.0	99.311	2.3x	162.7	98.50	-12
USD	400	BLACKSTONE PRIVATE CRE (BCRED)	5.25	01/04/2030	Baa2/BBB-/NA	Investment Companies	2k/1k	200.0	98.898	2.1x	192.9	97.32	-7
USD	2500	BNG BANK NV (BNG)	3.625	01/10/2026	Aaa/AAA/AAA	Special Purpose Banks	200k/2k	13.1	99.897	1.7x	10.0	99.13	-3
USD	900	CERDIA FINANZ GMBH (PLATIN)	9.375	03/10/2031	B2/B/NA	Chemicals-Plastics	200k/1k		100		502.1	101.79	
USD	200	CHINA EVERBRIGHT BK/LUX (CHEVBK)	3.9	30/09/2027	NA/NA/NA	Commer Banks Non-US	1000k/1000		100		53.9	98.57	
USD	1250	CREDIT AGRICOLE SA (ACAFP)	6.7	Perp	NA/BBB-/BBB	Diversified Banking Inst	200k/1k		100	5.4x	282.2	98.95	
USD	350	HUNTSMAN INTERNATIONAL L (HUN)	5.7	15/10/2034	Baa3/BBB-/BBB	Chemicals-Specialty	2k/1k	200.0	99.64		194.0	97.59	-6
USD	500	JACKSON NATL LIFE GLOBAL (JXN)	4.6	01/10/2029	A3/A/A	Life/Health Insurance	150k/1k	115.0	99.85	1.8x	99.9	98.70	-15
USD	250	KEHE DIST/FIN / NEXTWAVE (KEHEFO)	9	15/02/2029	NA/NA/NA	Food-Wholesale/Distrib	2k/1k	440.0	103				
USD	3000	KFW (KFW)	3.5	27/08/2027	Aaa/AAA/NA	Special Purpose Banks	1k/1k	7.5	99.923		5.9	98.81	-2
USD	1500	KOMMUNALBANKEN AS (KBN)	3.625	04/09/2029	Aaa/AAA/NA	Sovereign Agency	200k/2k	19.7	99.743	2.3x	14.3	98.19	-5
USD	400	KOREA NATIONAL OIL CORP (KOROIL)	4.125	30/09/2027	Aa2/AA/NA	Oil Comp-Explor&Prodt	200k/1k	72.0	99.844		63.1	98.94	-9
USD	500	KOREA NATIONAL OIL CORP (KOROIL)	4.25	30/09/2029	Aa2/AA/NA	Oil Comp-Explor&Prodt	200k/1k	85.0	99.559	4.6x	72.9	98.34	-12
USD	300	KOREA NATIONAL OIL CORP (KOROIL)	FRN	30/09/2027	Aa2/NA/NA	Oil Comp-Explor&Prodt	200k/1k		100	8.7x		100.35	
USD	400	MATIV HOLDINGS INC (MATV)	8	01/10/2029	B3/B-/NA	Chemicals-Specialty	2k/1k	438.0	100		362.1	101.61	-76
USD	1200	MEITUAN (MEITUA)	4.5	02/04/2028	Baa2/BBB+/BBB	E-Commerce/Services	200k/1k	115.0	99.635	2.6x	116.3	98.29	+1
USD	1300	MEITUAN (MEITUA)	4.625	02/10/2029	Baa2/BBB+/BBB	E-Commerce/Services	200k/1k	125.0	99.467	3.7x	115.9	98.12	-9
USD	500	MET TOWER GLOBAL FUNDING (MET)	4	01/10/2027	Aa3/AA-/AA-	Life/Health Insurance	150k/1k	57.0	99.941	3.5x	42.0	99.17	-15
USD	500	NBN CO LTD (NBNAUS)	4	01/10/2027	Aa3/NA/AA+	Telecom Services	200k/1k	62.0	99.813		59.7	98.69	-2
USD	500	NBN CO LTD (NBNAUS)	4.25	01/10/2029	Aa3/NA/AA+	Telecom Services	200k/1k	77.0	99.982		70.2	98.45	-7
USD	600	NEW YORK LIFE GLOBAL FDG (NYLIFE)	3.9	01/10/2027	Aaa/AA+/AAA	Mutual Insurance	2k/1k	45.0	99.978	1.7x	40.5	98.94	-4
USD	300	NORTH HAVEN PRIVATE INC (NHPIFS)	5.75	01/02/2030	Baa3/NA/BBB-	Investment Companies	2k/1k	248.0	99.093	2.7x	242.3	97.46	-6
USD	300	QIIB TIER 1 SUKUK LLC (QIIBKQD)	5.45	Perp	NA/NA/NA	Finance-Other Services	200k/1k	187.0	100	6.3x	149.6	100.23	-37
USD	500	SHRIRAM FINANCE LTD (SHFLIN)	6.15	03/04/2028	NA/BB/BB	Finance-Commercial	200k/1k		99.999	3.8x	239.6	99.55	
USD	800	WAYFAIR LLC (W)	7.25	31/10/2029	B1u/BB+/BB	E-Commerce/Products	2k/1k	379.0	100		288.0	101.69	-91

Monday 23 September 2024							@ Issue				Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	125	ARENA LUX FIN SARL (EMPARQ)	FRN	01/02/2027	NA/NA/NA	Commercial Services	100k/1k		100			100.60	
EUR	2000	BANCO SANTANDER SA (SANTAN)	3.25	02/04/2029	Baa1/A-/A-	Diversified Banking Inst	100k/100k	130.3	99.857	1.9x	121.4	99.80	-9
EUR	1000	BANCO SANTANDER SA (SANTAN)	3.5	02/10/2032	Baa1/A-/A-	Diversified Banking Inst	100k/100k	157.0	99.22	2.4x	146.0	99.23	-11
EUR	1250	CANADIAN IMPERIAL BANK (CM)	2.625	01/10/2029	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	67.8	99.834	1.4x	69.2	99.42	+1
EUR	900	COMCAST CORP (CMCSA)	3.25	26/09/2032	A3/A-/A-	Cable/Satellite TV	100k/1k	125.5	99.702		114.9	99.64	-11
EUR	900	COMCAST CORP (CMCSA)	3.55	26/09/2036	A3/A-/A-	Cable/Satellite TV	100k/1k	131.1	99.568		117.4	99.81	-14
EUR	2000	EURO STABILITY MECHANISM (ESM)	2.375	30/09/2027	Aaa/AAA/AAA	Sovereign Agency	0.01/0.01	41.4	99.951	3.3x	42.3	99.66	+1
EUR	650	IBERDROLA FINANZAS SAU (IBESM)	2.625	30/03/2028	Baa1/BBB+/A-	Electric-Integrated	100k/100k	81.0	99.643	3.1x	83.4	99.20	+2
EUR	750	IBERDROLA FINANZAS SAU (IBESM)	3.375	30/09/2035	Baa1/BBB+/A-	Electric-Integrated	100k/100k	125.0	99.269	2.9x	113.4	99.15	-12
EUR	750	IHG FINANCE LLC (IHGLN)	3.625	27/09/2031	Baa2/BBB/NA	Hotels&Motels	100k/1k	164.4	99.884	3.3x	165.5	99.17	+1
EUR	600	KNORR-BREMSE AG (KNOGR)	3	30/09/2029	A3/NA/NA	Miscellaneous Manufactur	1k/1k	120.1	99.203	3.6x	95.6	99.93	-24
EUR	650	KOREA HOUSING FINANCE CO (KHFC)	2.7331	02/07/2028	Aaa/AAA/NA	Sovereign Agency	100k/1k	71.8	100	1.2x	72.2	99.69	+0
EUR	600	PROLOGIS INTL FUND II (PRIFII)	3.7	07/10/2034	A3/A-/NA	Property Trust	100k/1k	162.8	99.026	2.9x	160.7	98.50	-2
EUR	250	SPAR NORD BANK A/S (SPNODC)	4.125	01/10/2030	A3/NA/NA	Commer Banks Non-US	100k/100k	213.2	99.863	4.8x	196.5	100.11	-17
GBP	750	COMCAST CORP (CMCSA)	5.25	26/09/2040	A3/A-/A-	Cable/Satellite TV	100k/1k	95.0	99.411		77.9	98.28	-17
USD	500	AIA GROUP LTD (AIA)	4.95	30/03/2035	A2/A-/A-	Life/Health Insurance	200k/1k	125.0	99.636	7.2x	112.0	97.98	-13
USD	750	AIA GROUP LTD (AIA)	5.4	30/09/2054	A2/A-/A-	Life/Health Insurance	200k/1k	135.0	99.456	8.1x	115.9	97.95	-19
USD	1250	AUST & NZ BANKING GROUP (ANZ)	5.204	30/09/2035	A3/A-/A-	Commer Banks Non-US	200k/1k	147.0	100	3.7x	129.5	98.68	-18
USD	500	AUST & NZ BANKING GROUP (ANZ)	FRN	30/09/2027	Aa2/AA-/AA-	Commer Banks Non-US	200k/1k		100	4x		100.07	
USD	500	BANK OF CHINA/SYDNEY (BCHINA)	FRN	30/09/2027	A1/A/A	Commer Banks Non-US	200k/1k		100			99.96	
USD	450	FIRST AMERICAN FINANCIAL (FAF)	5.45	30/09/2034	Baa2/BBB-/BB								



EUR	500	BANK MILLENNIUM SA (MILPW)	5.308	25/09/2029	Ba2/NA/BB+	Commer Banks Non-US	100k/1k	323.9	100	4.8x	285.0	101.25	-39
EUR	400	BUBBLES BIDCO SPA (BUBBID)	6.5	30/09/2031	B2/(P)B/NA	Retail-Discout	100k/1k	448.0	100		455.0	99.72	+7
EUR	450	BUBBLES BIDCO SPA (BUBBID)	FRN	30/09/2031	B2/(P)B/NA	Retail-Discout	100k/1k		99.5			99.36	
EUR	1500	ING BANK NV (INTNED)	2.617	24/09/2029	Aaa/NA/NA	Commer Banks Non-US	100k/100k		100		61.0	99.42	
EUR	1000	ING BANK NV (INTNED)	2.692	24/09/2031	Aaa/NA/NA	Commer Banks Non-US	100k/100k		100		73.5	99.27	
EUR	500	MORE BOLIGKREDITT AS (MOREBO)	2.625	25/09/2029	Aaa/NA/NA	Finance-Mtge Loan/Banker	100k/1k	62.3	99.75	2.4x	62.2	99.40	-0
EUR	300	STADT MUENCHEN (MUENCH)	2.75	26/09/2031	NA/NA/NA	Municipal-City	1k/1k	81.7	99.448	2.1x	77.4	99.18	-4
EUR	500	UNICREDIT BANK CZECH RE (UNICZ)	2.875	25/03/2029	Aa2/NA/NA	Commer Banks Non-US	100k/100k	99.5	99.546	1.9x		99.44	
GBP	250	GREAT PORTLAND ESTATES (GPELN)	5.375	25/09/2031	Baa2/NA/NA	REITS-Office Property	100k/1k	187.0	99.333	5.2x	162.4	98.58	-25

Tuesday 17 September 2024								@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	BANK POLSKA KASA S A (PEOPW)	4	24/09/2030	NA/BBB/NA	Commer Banks Non-US	100k/1k	212.8	99.507	2x	202.3	99.63	-10	
EUR	500	BAYERISCHE LANDESBODEN (BYLABO)	2.625	25/09/2034	Aaa/NA/NA	Finance-Mtge Loan/Banker	1k/1k	54.5	99.783	1.3x	52.7	98.46	-2	
EUR	300	CARMILA SA (CARDFP)	3.875	25/01/2032	NA/BBB/NA	REITS-Shopping Centers	100k/100k	195.6	99.697	4.3x	179.3	99.85	-16	
EUR	700	CPI PROPERTY GROUP SA (CPIPGR)	6	27/01/2032	Ba1/BB+/NA	Real Estate Oper/Develop	100k/1k	488.7	95.132	6.7x	432.7	97.50	-56	
EUR	850	EUROBANK SA (EUROB)	4	24/09/2030	Baa2/NA/NA	Commer Banks Non-US	100k/1k	212.7	99.521	5.3x	192.4	100.07	-20	
EUR	500	HEIDELBERG MATERIALS AG (HEIGR)	3.375	17/10/2031	Baa2/BBB/NA	Bldg Prod-Cement/Aggreg	1k/1k	152.5	99.146	2.6x	142.0	99.06	-10	
EUR	600	LSEG NETHERLANDS BV (LSELN)	2.75	20/09/2027	A3/A/NA	Finance-Other Services	100k/1k	93.0	99.493	2.7x	84.2	99.62	-9	
EUR	800	RCI BANQUE SA (RENAUL)	3.875	30/09/2030	Baa1/BBB-/NA	Auto-Cars/Light Trucks	1k/1k	200.3	99.486	2.5x	195.0	99.22	-5	
EUR	600	REPUBLIC OF LATVIA (LATVIA)	3	24/01/2032	A3/A/A-	Sovereign	1k/1k	115.4	99.119	8.7x	104.9	99.00	-10	
EUR	500	SEGRO PLC (SGROLN)	3.5	24/09/2032	NA/NA/A-	REITS-Warehouse/Industr	100k/1k	156.3	99.425	4.8x	146.7	99.19	-10	
USD	300	AIR LEASE CORP (AL)	6	Perp	NA/BB+/BB+	Finance-Leasing Compan	1k/1k	256.0	100		241.5	98.88	-14	
USD	125	ARION BANKI HF (ARION)	8.125	Perp	Ba2/NA/NA	Commer Banks Non-US	200k/1k		100	1.9x	413.6	100.35		
USD	650	ATMOS ENERGY CORP (ATO)	5	15/12/2054	A1/A-/NA	Gas-Distribution	2k/1k	108.0	99.288	6.5x	97.4	94.68	-11	
USD	500	COMISION FEDERAL DE ELEC (CFELEC)	5.7	24/01/2030	Baa2/BBB/BBB-	Electric-Distribution	200k/1k	230.5	99.782		189.9	99.56	-41	
USD	1000	COMISION FEDERAL DE ELEC (CFELEC)	6.45	24/01/2035	Baa2/BBB/BBB-	Electric-Distribution	200k/1k	285.1	99.639		259.0	98.37	-26	
USD	675	HAH GROUP HOLDING CO LLC (HAHGRO)	9.75	01/10/2031	B2/B-/NA	Medical-Outptnt/Home Med	2k/1k	622.0	100		526.2	101.93	-96	
USD	500	SONOCO PRODUCTS CO (SON)	4.45	01/09/2026	Baa3/BBB *-/BBB	Containers-Paper/Plastic	2k/1k	90.0	99.928	6.6x	82.2	99.40	-8	
USD	600	SONOCO PRODUCTS CO (SON)	4.6	01/09/2029	Baa3/BBB *-/BBB	Containers-Paper/Plastic	2k/1k	118.0	99.941	5.3x	106.6	98.43	-11	
USD	700	SONOCO PRODUCTS CO (SON)	5	01/09/2034	Baa3/BBB *-/BBB	Containers-Paper/Plastic	2k/1k	143.0	99.461	6.4x	129.2	97.16	-14	
USD	500	UNIVERSAL HEALTH SVCS (UHS)	4.625	15/10/2029	Baa3/BBB-/BBB-	Medical-Hospitals	2k/1k	120.0	99.957	5.2x	115.5	98.12	-5	
USD	500	UNIVERSAL HEALTH SVCS (UHS)	5.05	15/10/2034	Baa3/BBB-/BBB-	Medical-Hospitals	2k/1k	145.0	99.685	6.2x	140.9	96.63	-4	

Monday 16 September 2024								@ Issue					Current*	
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid		
EUR	500	APRR SA (ARRFP)	3.125	06/01/2034	NA/A-/A	Public Thoroughfares	100k/100k	122.7	98.646	2.4x	120.2	97.71	-2	
EUR	600	DAIMLER TRUCK INTL (DTRGR)	3.375	23/09/2030	A3/A-/NA	Auto-Med&Heavy Duty Trks	100k/100k	148.1	99.653	3.2x	142.5	99.35	-6	
EUR	1500	HSBC HOLDINGS PLC (HSBC)	3.445	25/09/2030	A3/A-/A+	Diversified Banking Inst	100k/1k	147.9	100	2.8x	131.7	100.31	-16	
EUR	1500	HSBC HOLDINGS PLC (HSBC)	3.834	25/09/2035	A3/A-/A+	Diversified Banking Inst	100k/1k	169.4	100	3.1x	147.6	100.65	-22	
EUR	500	IREN SPA (IREIM)	3.625	23/09/2033	NA/BBB/BBB	Electric-Distribution	100k/1k	166.1	99.3	3.6x	150.9	99.24	-15	
EUR	1000	UBS SWITZERLAND AG (UBS)	2.583	23/09/2027	NA/NA/AAA	Diversified Banking Inst	100k/1k	60.2	100	1.4x	65.5	99.67	+5	
GBP	750	EUROPEAN INVESTMENT BANK (EIB)	3.625	22/10/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	23.0	99.563	2x	23.0	97.59	+0	
GBP	350	LAND SECURITIES CM PLC (LANDLN)	4.625	23/09/2034	NA/AA/AA-	REITS-Shopping Centers	100k/1k	97.0	99.242	1.6x	91.2	96.14	-6	
USD	900	ALTAGAS LTD (ALACN)	7.2	15/10/2054	NA/BB/BB+	Gas-Distribution	2k/1k	361.0	99.992		313.7	101.13	-47	
USD	750	CANADIAN NATL RAILWAY (CNRN)	4.375	18/09/2034	A2/NA/NA	Transport-Rail	2k/1k	78.0	99.808	3.6x	63.4	97.32	-15	
USD	550	CSX CORP (CSX)	4.9	15/03/2055	A3/BBB+/A-	Transport-Rail	2k/1k	97.0	99.875	4.8x	82.3	95.37	-15	
USD	800	GA GLOBAL FUNDING TRUST (GBLATL)	4.4	23/09/2027	A2/A-/A	Life/Health Insurance	150k/1k	100.0	99.942	1.6x	83.0	99.16	-17	
USD	650	LABORATORY CORP OF AMER (LH)	4.35	01/04/2030	Baa2/BBB/NA	Medical Labs&Testing Srv	2k/1k	95.0	99.931	3.6x	91.7	97.78	-3	
USD	500	LABORATORY CORP OF AMER (LH)	4.55	01/04/2032	Baa2/BBB/NA	Medical Labs&Testing Srv	2k/1k	110.0	99.608	4.2x	101.2	97.25	-9	
USD	850	LABORATORY CORP OF AMER (LH)	4.8	01/10/2034	Baa2/BBB/NA	Medical Labs&Testing Srv	2k/1k	120.0	99.755	3.4x	108.3	97.18	-12	
USD	1000	NOVARTIS CAPITAL CORP (NOVNVX)	3.8	18/09/2029	Aa3/AA-/AA-u	Medical-Drugs	2k/1k	45.0	99.757	3.7x	34.8	98.03	-10	
USD	850	NOVARTIS CAPITAL CORP (NOVNVX)	4	18/09/2031	Aa3/AA-/AA-u	Medical-Drugs	2k/1k	57.0	99.565	4.4x	41.1	97.67	-16	
USD	1100	NOVARTIS CAPITAL CORP (NOVNVX)	4.2	18/09/2034	Aa3/AA-/AA-u	Medical-Drugs	2k/1k	67.0	99.282	4.3x	55.0	96.59	-12	
USD	750	NOVARTIS CAPITAL CORP (NOVNVX)	4.7	18/09/2054	Aa3/AA-/AA-u	Medical-Drugs	2k/1k	77.0	99.936	0.5x	64.8	94.92	-12	
USD	1500	ROYAL CARIBBEAN CRUISES (RCL)	5.625	30/09/2031	Ba2/BB+/NA	Cruise Lines	2k/1k	212.0	100		170.6	99.58	-41	

Data Source: Bloomberg, ADMISI

\* Bloomberg indicative at time of writing NQ = No Quote Available

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