

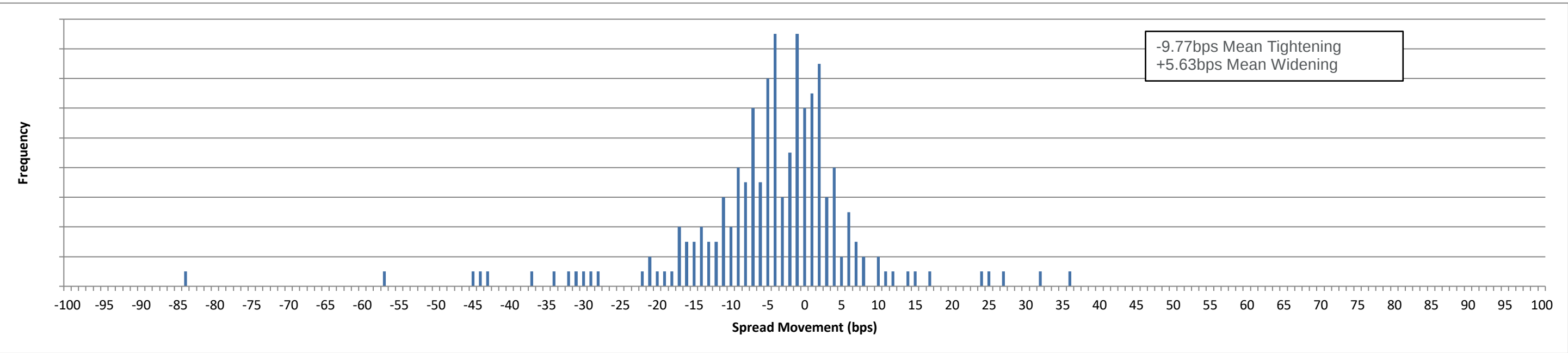
FIXED INCOME

New Issue Performance
01 November 2024



ADM Investor Services
International Limited

Colin Bysouth, CFA | colin.bysouth@admisi.com | +44 20 7716 8533



FIVE BEST PERFORMERS						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
USD	510	SPECIALTY BUILDING PRODU (SBPLLC)	7.75	15/10/2029	B3/B/NA	Retail-Building Products
USD	500	DCLI BIDCO LLC (DIRCHA)	7.75	15/11/2029	NA/B+/BB(EXP)	Rental Auto/Equipment
USD	900	CLEVELAND-CLIFFS INC (CLF)	6.875	01/11/2029	Ba3/NA/BB-	Steel-Producers
USD	300	CARLYLE SECURED LENDING (CGBD)	6.75	18/02/2030	Baa3/NA/BBB-	Investment Companies
USD	900	CLEVELAND-CLIFFS INC (CLF)	7.375	01/05/2033	Ba3/NA/BB-	Steel-Producers

@ Issue		Current*	
Spread	Price	Cover	Bid
385	100		300.6
370	100		312.7
303	100		257.4
300	99.265		255.6
339	100		295.7

FIVE WORST PERFORMERS						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
USD	1000	ROYAL BANK OF CANADA (RY)	6.35	24/11/2084	Baa2/BBB/NA	Commer Banks Non-US
USD	650	SBL HOLDINGS INC (SECBEN)	7.2	30/10/2034	NA/BBB-/BBB-	Life/Health Insurance
USD	500	PHH ESCROW ISSUER LLC (ONIT)	9.875	01/11/2029	NA/B-/NA	Finance-Mtge Loan/Banker
EUR	500	BELFIUS BANK SA/NV (CCBGBB)	6.125	Perp	Baa3/BB+/NA	Commer Banks Non-US
GBP	390	BOPARAN FINANCE PLC (BOPRLN)	9.375	07/11/2029	B3/B/B(EXP)	Poultry

@ Issue		Current*	
Spread	Price	Cover	Bid
225.7	100	2.9x	261.5
300	99.691		331.0
596	99.556		622.6
392.8	100	2x	417.7
518	100		541.8

Thursday 31 October 2024						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	550	CASTELLO BC BIDCO SPA (SOMACI)	7.4586	14/11/2031	B2/(P)B/NA	Circuit Boards
EUR	800	LVMH MOET HENNESSY VUITT (MCFP)	2.75	07/11/2027	NA/NA/NA	Textile-Apparel
EUR	700	LVMH MOET HENNESSY VUITT (MCFP)	3.125	07/11/2032	NA/NA/NA	Textile-Apparel
EUR	325	NEINOR HOMES SLU (HOMESM)	5.875	15/02/2030	NA/BB-/BB-	Real Estate Oper/Develop
GBP	390	BOPARAN FINANCE PLC (BOPRLN)	9.375	07/11/2029	B3/B/B(EXP)	Poultry
GBP	500	ELECTRICITE DE FRANCE SA (EDF)	6.5	08/11/2064	NA/NA/NA	Electric-Generation
USD	300	CHENGDU COMM INVST GROUP (CDCOM)	5.05	07/11/2029	NA/NA/NA	Retail-Building Products
USD	550	EDISON INTERNATIONAL (EIX)	5.25	15/03/2032	NA/NA/BBB	Electric-Integrated
USD	1000	FORD MOTOR CREDIT CO LLC (F)	6.054	05/11/2031	NA/NA/NA	Auto-Cars/Light Trucks
USD	540	GREAT CANADIAN GAMING CO (GCCN)	8.75	15/11/2029	B2/B+/NA	Gambling (Non-Hotel)
USD	600	HORIZON MUTUAL HOLDINGS (BCBSNJ)	6.2	15/11/2034	NA/NA/NA	Finance-Other Services
USD	750	MARTIN MARIETTA MATERIAL (MLM)	5.15	01/12/2034	NA/BBB+/NA	Bldg Prod-Cement/Aggreg
USD	750	MARTIN MARIETTA MATERIAL (MLM)	5.5	01/12/2054	NA/BBB+/NA	Bldg Prod-Cement/Aggreg
USD	1250	NEW DEVELOPM BANK BRICS (NEWDEV)	4.677	07/11/2027	NA/AA+/AA	Supranational Bank
USD	900	ONEMAIN FINANCE CORP (OMF)	6.625	15/05/2029	NA/BB/NA	Finance-Consumer Loans

@ Issue		Current*	
Spread	Price	Cover	Bid
	100		100.00
63.7	99.821	2.1x	62.9
88.2	99.735	1.9x	85.6
	100		381.7
518.0	100		541.8
170.0	98.326	1.8x	168.5
	100		87.3
105.0	99.934	4x	103.6
183.0	100	2.2x	182.4
462.0	100		NQ
195.0	99.734	1.7x	NQ
	99.266	3.5x	96.1
117.0	98.006	4.1x	116.1
53.1	100	1.8x	53.4
247.0	100		241.8

Wednesday 30 October 2024						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	1000	AM KEY SECURITIS SCSP (AMKEYS)	7.65	14/10/2034	NA/NA/NA	Finance-Other Services
EUR	500	AVERY DENNISON CORP (AVY)	3.75	04/11/2034	Baa2/BBB/NA	Office Supplies&Forms
EUR	650	DSV FINANCE BV (DSVDC)	2.875	06/11/2026	NA/A-/NA	Transport-Services
EUR	1000	DSV FINANCE BV (DSVDC)	3.125	06/11/2028	NA/A-/NA	Transport-Services
EUR	1250	DSV FINANCE BV (DSVDC)	3.25	06/11/2030	NA/A-/NA	Transport-Services
EUR	750	DSV FINANCE BV (DSVDC)	3.375	06/11/2034	NA/A-/NA	Transport-Services
EUR	600	DSV FINANCE BV (DSVDC)	3.562	06/11/2026	NA/A-/NA	Transport-Services
EUR	500	ISDB TRUST NO 2 (ISDB)	2.798	05/11/2029	NA/NA/NA	Supranational Bank
EUR	1000	SIR SECURITIES SCSP (SIRSEC)	7.65	14/10/2034	NA/NA/NA	Finance-Other Services
EUR	400	TAP SA (TAPTRA)	5.125	15/11/2029	Ba3/BB-/NA	Airlines
EUR	750	TECHEM VERWALTUNGSGESELL (TCHEN)	5.375	15/07/2029	NA/NA/NA	Commercial Services
EUR	500	VIER GAS TRANSPORT GMBH (VGASDE)	3.375	11/11/2031	NA/BBB+/NA	Gas-Transportation
USD	750	ATLAS WAREHOUSE LEND (ATWALD)	5.811	01/11/2027	NA/NA/NA	Finance-Other Services
USD	750	ATLAS WAREHOUSE LEND (ATWALD)	6.078	01/11/2029	NA/NA/NA	Finance-Other Services
USD	500	CENTERPOINT ENER HOUSTON (CNP)	5.05	01/03/2035	A2/NA/A	Electric-Integrated
USD	250	CITY OF ULAANBAATAR MON (CITULA)	7.75	21/08/2027	NA/NA/NA	Municipal-City
USD	141	GENER MEDIT/CENT TERMICA (ALBAAR)	11	01/11/2031	NA/NA/CCC	Electric-Generation
USD	506	JINAN URB CONST INTL INV (JNUCGO)	5	06/11/2027	NA/NA/BBB+	Building-Heavy Construct
USD	600	MAREX GROUP PLC (MARGRO)	6.404	04/11/2029	NA/NA/BBB-(EXP)	Finance-Invest Bnkr/Brkr
USD	950	MARSH & MCLENNAN COS INC (MMC)	4.55	08/11/2027	A3/A-/A-	Insurance Brokers
USD	1000	MARSH & MCLENNAN COS INC (MMC)	4.65	15/03/2030	A3/A-/A-	Insurance Brokers
USD	1000	MARSH & MCLENNAN COS INC (MMC)	4.85	15/11/2031	A3/A-/A-	Insurance Brokers
USD	2000	MARSH & MCLENNAN COS INC (MMC)	5	15/03/2035	A3/A-/A-	Insurance Brokers
USD	500	MARSH & MCLENNAN COS INC (MMC)	5.35	15/11/2044	A3/A-/A-	Insurance Brokers
USD	1500	MARSH & MCLENNAN COS INC (MMC)	5.4	15/03/2055	A3/A-/A-	Insurance Brokers
USD	300	MARSH & MCLENNAN COS INC (MMC)	FRN	08/11/2027	A3/A-/A-	Insurance Brokers
USD	350	PEARL PETROLEUM CO LTD (PEAPET)	13	15/05/2028	NA/NA/NA	Oil Comp-Explor&Prodtn
USD	750	PHILIP MORRIS INTL INC (PM)	4.375	01/11/2027	A2/NA/A	Tobacco
USD	750	PHILIP MORRIS INTL INC (PM)	4.625	01/11/2029	A2/NA/A	Tobacco
USD	750	PHILIP MORRIS INTL INC (PM)	4.75	01/11/2031	A2/NA/A	Tobacco
USD	750	PHILIP MORRIS INTL INC (PM)	4.9	01/11/2034	A2/NA/A	Tobacco
USD	350	TTX CO (TTXCO)	5.05	15/11/2034	NA/NA/A(EXP)	Transport-Services
USD	1000	WASTE MANAGEMENT INC (WM)	4.5	15/03/2028	NA/A-/A-	Non-hazardous Waste Disp
USD	700	WASTE MANAGEMENT INC (WM)	4.65	15/03/2030	NA/A-/A-	Non-hazardous Waste Disp
USD	750	WASTE MANAGEMENT INC (WM)	4.8	15/03/2032	NA/A-/A-	Non-hazardous Waste Disp
USD	1500	WASTE MANAGEMENT INC (WM)	4.95	15/03/2035	NA/A-/A-	Non-hazardous Waste Disp
USD	1250	WASTE MANAGEMENT INC (WM)	5.35	15/10/2054	NA/A-/A-	Non-hazardous Waste Disp
USD	450	WH FINANCIAL HOLDINGS (WUECDE)	5.4	05/11/2027	NA/NA/BBB-	Whsing&Harbor Trans Serv

@ Issue		Current*	
Spread	Price	Cover	Bid
	100		548.7
141.2	99.672	2.4x	138.7
68.7	99.891	3.8x	63.6
93.4	99.881	4x	87.1
105.2	99.571	6.1x	94.5
110.7	99.01	8.3x	106.3
	100	3.7x	100.20
62.8	100	1.1x	59.8
	100		548.7
	100		299.8
303.0	100.5		304.7
128.3	99.278	3.1x	129.8
	100		NQ
	100		NQ
83.0	99.673	4.2x	79.2
	99.947		335.4
	98.556		710.7
	100		88.4
225.0	100	3x	217.1
45.0	99.886	4x	39.1
55.0	99.785	3.6x	56.9
65.0	99.922	3.4x	65.6
75.0	99.83	2.9x	76.8
75.0	99.986	3.6x	76.1
95.0	99.519	3.5x	98.0
	100	5x	100.51
	100		873.8
50.0	99.263	3.3x	51.3
65.0	99.243	3.2x	70.1
80.0	98.475	3.9x	80.6
92.0	97.684	3.7x	95.4
80.0	99.936		84.1
45.0	99.777	2.3x	38.4
55.0	99.846	3.1x	50.2
65.0	99.705	3.3x	58.1
75.0	99.494	3.4x	71.6
87.5	99.959	4.5x	81.9
	100		136.1

Tuesday 29 October 2024						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	500	AGENCE FRANCE LOCALE (AFLBNK)	3	20/08/2032	NA/NA/AA-	Regional Agencies
EUR	500	EXPORT-IMPORT BANK CHINA (EXIMCH)	2.625	05/11/2027	NA/A+/NA	Export/Import Bank
EUR	500	HEIMSTADEN BOSTAD AB (HEIBOS)	3.875	05/11/2029	NA/BBB-/BBB-	Real Estate Oper/Develop
EUR	500	JYSKE BANK A/S (JYBC)	2.875	05/05/2029	NA/A+/NA	Commer Banks Non-US
EUR	500	KOMMUNALBANKEN AS (KBN)	2.625	05/11/2031	Aaa/AAA/NA	Sovereign Agency
EUR	1000	LA BANQUE POST HOME LOAN (LBPSFH)	2.75	30/10/2030	NA/AAA/NA	Finance-Mtge Loan/Banker
EUR	750	LB BADEN-WUERTTTEMBERG (LBWV)	6.75	Perp	NA/NA/NA	Regional Banks-Non US
EUR	750	L'OREAL SA (ORFP)	2.5	06/11/2027	Aa1/AA/NA	Cosmetics&Toiletries
EUR	500	L'OREAL SA (ORFP)	2.875	06/11/2031	Aa1/AA/NA	Cosmetics&Toiletries
EUR	500	SKANDINAVISKA ENSKILDA (SEB)	3.125	05/11/2031	NA/A-/AA-	Commer Banks Non-US
EUR	2000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	3	06/11/2031	NA/NA/NA	Sovereign
EUR	350	TAKKO FASHION GMBH (TAKFAS)	10.25	15/04/2030	B3/(P)B-/BB-(EXP)	Apparel Manufacturers
USD	1250	BEACON FUNDING TRUST (LIBMUT)	6.266	15/08/2054	Baa2/BBB/NA	Property/Casualty Ins
USD	500	CENTERPOINT ENERGY INC (CNP)	6.7	15/05/2055	Baa3/BBB-/BB+	Electric-Integrated
USD	1000	EXPORT-IMPORT BANK CHINA (EXIMCH)	FRN	05/11/2027	NA/A+/NA	Export/Import Bank
USD	1000	GARDA WORLD SECURITY (GWCN)	8.375	15/11/2032	Caa2/CCC+/B-	Security Services
USD	850	HYUNDAI CAPITAL AMERICA (HYNMTR)	4.875	01/11/2027	A3/A-/A-(EXP)	Auto-Cars/Light Trucks
USD	750	NEWELL BRANDS INC (NWL)	6.375	15/05/2030	Ba3/BB-/BB-	Housewares
USD	500	NEWELL BRANDS INC (NWL)	6.625	15/05/2032	Ba3/BB-/BB-	Housewares
USD	1000	SPIC PREFERRED CO NO 4 (SPICPD)	4.95	Perp	NA/NA/NA	Electric-Generation
USD	500	SWEDISH EXPORT CREDIT (SEK)	FRN	05/05/2027	Aa1/AA+/NA	Export/Import Bank
USD	500	SYNOVUS FINANCIAL CORP (SNV)	6.168	01/11/2030	NA/BBB-/BBB(EXP)	Commer Banks-Southern US

@ Issue		Current*	
Spread	Price	Cover	Bid
24.0	99.264	2.8x	19.5
59.4	99.969	5.9x	46.9
187.8	99.24	4.6x	187.2
90.0	99.729	2.8x	92.0
51.3	99.88	0.8x	50.9
57.3	99.963	2.1x	55.5
	100	1.1x	478.6
56.6	99.701	2.3x	55.4
73.6	99.962	2.4x	73.1
104.8	99.684	1.5x	106.7
90.0	99.751	3.8x	92.1
	100		773.6
175.0	100	2.1x	175.8
258.6	100	1.8x	254.0
	100		100.00
417.0	100		99.96
80.0	99.967	2.2x	78.6
227.0	100		215.9
243.0	100		238.8
82.1	100		87.2
	101.537		101.57
205.0	100	4.2x	197.5

Monday 28 October 2024						
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type
EUR	1250	BARCLAYS PLC (BACR)	3.941	31/01/2036	NA/NA/NA	Diversified Banking Inst

@ Issue		Current*	
Spread	Price	Cover	Bid
166.9	100	4.1x	165.6

EUR	500	BELFIUS BANK SA/NV (CCBGBB)	6.125	Perp	Baa3/BB+/NA	Commer Banks Non-US	200k/200k	392.8	100	2x	417.7	99.19	+25
EUR	750	CARRIER GLOBAL CORP (CARR)	3.625	15/01/2037	Baa2/BBB/BBB+	Bldg Prod-Air&Heating	100k/1k	125.9	99.391	3.3x	125.7	98.51	-0
EUR	500	MEDIOBANCA DI CRED FIN (BACRED)	3	15/01/2031	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	102.0	99.497		109.3	98.32	+7
EUR	1250	NATWEST MARKETS PLC (NWG)	2.75	04/11/2027	A1/A/A+	Diversified Banking Inst	100k/1k	78.0	99.949	1.6x	79.6	99.42	+2
EUR	1500	ROYAL BANK OF CANADA (RY)	FRN	04/11/2026	A1/A/AA-(EXP)	Commer Banks Non-US	100k/1k		100	1.3x		100.05	
EUR	700	SOCIETE GENERALE (SOCGEN)	FRN	04/12/2025	NA/NA/NA	Diversified Banking Inst	200k/200k		100			99.95	
USD	750	AMPHENOL CORP (APH)	5	15/01/2035	A3/BBB+/NA	Electronic Connectors	2k/1k	78.0	99.502	4.5x	84.3	98.93	+6
USD	700	AMPHENOL CORP (APH)	5.05	05/04/2027	A3/BBB+/NA	Electronic Connectors	2k/1k	57.0	99.887	4.7x	45.7	100.96	-11
USD	500	AMPHENOL CORP (APH)	5.375	15/11/2054	A3/BBB+/NA	Electronic Connectors	2k/1k	95.0	98.429	8.2x	98.4	98.68	+3
USD	500	CANADIAN IMPERIAL BANK (CM)	6.95	28/01/2085	NA/NA/NA	Commer Banks Non-US	200k/1k		100	2.4x	277.9	100.25	
USD	1150	DNB BANK ASA (DNBNO)	4.853	05/11/2030	Aa2/AA-/NA	Commer Banks Non-US	200k/1k	75.0	100	2x	70.6	99.89	-4
USD	350	DNB BANK ASA (DNBNO)	FRN	05/11/2030	Aa2/AA-/NA	Commer Banks Non-US	200k/1k		100	2x		100.23	
USD	500	GRUPO AEROMEXICO SAB (AEROMX)	8.25	15/11/2029	Ba3/BB-/NA	Airlines	200k/1k	416.0	100		419.8	99.62	+4
USD	610	GRUPO AEROMEXICO SAB (AEROMX)	8.625	15/11/2031	Ba3/BB-/NA	Airlines	200k/1k	441.0	100		450.8	99.70	+10
USD	500	INTL BK RECON & DEVELOP (IBRD)	4.7	08/11/2034	NA/NA/NA	Supranational Bank	100k/1k		100		40.4	99.58	
USD	550	MIZUHO MARKETS CAYMAN (MIZUHO)	FRN	28/11/2025	A1/NA/F1	Finance-Invest Bnkr/Brkr	1k/1k		100			99.95	
USD	2000	REPUBLIC OF COLOMBIA (COLOM)	7.75	07/11/2036	NA/BB+/NA	Sovereign	200k/1k	352.6	99.615		366.9	98.37	+14
USD	1640	REPUBLIC OF COLOMBIA (COLOM)	8.375	07/11/2054	NA/BB+/NA	Sovereign	200k/1k	397.3	98.65		414.0	97.37	+17
USD	300	RYDER SYSTEM INC (R)	4.9	01/12/2029	Baa2/BBB+/BBB+(EXP	Transport-Services	2k/1k	80.0	99.911	4.2x	84.4	99.48	+4
USD	500	SKANDINAVISKA ENSKILDA (SEB)	6.75	Perp	Baa3/NA/BBB+	Commer Banks Non-US	200k/200k	312.7	100	3.5x	277.7	98.52	-35

Friday 25 October 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	SVENSKA HANDELSBANKEN AB (SHBASS)	3.625	04/11/2036	A3/NA/NA	Commer Banks Non-US	100k/1k	163.8	99.388	4.8x	159.0	98.81	-5
EUR	750	SWEDBANK AB (SWEDA)	2.875	30/04/2029	Baa1/A-/AA-	Commer Banks Non-US	100k/1k	90.9	99.504	1.9x	94.5	98.72	+4
EUR	600	VERALLIA SA (VRLAFP)	3.875	04/11/2032	NA/BBB-/NA	Containers-Metal/Glass	100k/100k	185.2	99.125	3.2x	177.7	98.76	-8

Thursday 24 October 2024								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	725	ALMAVIVA THE ITALIAN INN (ALMAIN)	5	30/10/2030	NA/BB/BB+(EXP)	Computer Services	100k/1k	289.0	100		284.6	99.66	-4		
EUR	300	CANADIAN IMPERIAL BANK (CM)	FRN	30/10/2026	A2/NA/NA	Commer Banks Non-US	100k/100k		100			99.90			
EUR	500	DELLA TOFFOLA SPA (DELLTO)	FRN	05/11/2031	B3/(P)B/NA	Machinery-General Indust	100k/1k		99			98.34			
GBP	500	IBERDROLA FINANZAS SAU (IBESM)	5.25	31/10/2036	Baa1/BBB+/A-	Electric-Integrated	100k/100k	95.0	99.365	3.4x	92.1	97.70	-3		
USD	750	APH/APH2/APH3/AQUARIAN (AQUARI)	7.875	01/11/2029	NA/BB+/BB	Life/Health Insurance	2k/1k	386.0	100		372.6	99.90	-13		
USD	450	ARIS MINING CORP (ARISCN)	8	31/10/2029	B1/B+/B+	Gold Mining	200k/1k		100			100.17			
USD	100	FORUM ENERGY TECHNOLOGIE (FET)	10.5	07/11/2029	NA/NA/NA	Oil Field Mach&Equip	200k/50k		100		652.1	99.26			
USD	650	NEWCO HOLDING USD SARL (COSHSA)	9.375	07/11/2029	NA/(P)B+/B	Oil&Gas Drilling	200k/1k		100		532.0	99.59			
USD	1300	RAVEN ACQUISITION HOLDIN (RCM)	6.875	15/11/2031	B3/B-/NA	Commercial Services	2k/1k	276.8	100		265.4	99.78	-11		
USD	200	TELECOM ARGENTINA SA (TECOAR)	9.5	18/07/2031	NA/NA/NA	Cellular Telecom	1k/1k		103.286		468.2	102.81			
USD	900	VIKING BAKED GOODS ACQUI (RISBAK)	8.625	01/11/2031	B2/B/NA	Food-Baking	2k/1k	452.0	100		443.0	99.66	-9		
USD	500	ZHENGZHOU METRO GROUP (ZZMTRG)	4.751	31/10/2027	NA/NA/A	Transport-Rail	200k/1k	75.0	100		71.4	99.69	-4		

Wednesday 23 October 2024								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	350	CA IMMOBILIEN ANLAGEN AG (CAIAV)	4.25	30/04/2030	Baa3/NA/NA	Real Estate Oper/Develop	100k/100k	225.2	99.619	4.9x	221.7	99.23	-3		
EUR	500	CALIFORNIA BUYER/ATLANTI (AY)	5.625	15/02/2032	NA/BB-/BB-	Electric-Generation	100k/1k		100		295.4	102.05			
EUR	800	FRESSNAPF HOLDING SE (FRSNAP)	5.25	31/10/2031	Ba3/(P)BB-/NA	Retail-Pet Food&Supplies	100k/1k	314.0	100		317.4	99.51	+3		
EUR	750	KINGSPAN SEC IRELAND DAC (KSPID)	3.5	31/10/2031	NA/BBB/BBB	Bldg&Construct Prod-Misc	100k/1k	144.9	99.573	4x	139.3	99.23	-6		
EUR	600	PUBLIC POWER CORP (PPCGA)	4.625	31/10/2031	NA/BB-/BB-	Electric-Integrated	100k/1k		100		252.1	99.75			
GBP	250	DEVELOPMENT BK OF JAPAN (DBJJP)	4.375	30/10/2027	A1/A/NA	Special Purpose Banks	100k/1k	54.3	99.906	1.5x	55.3	98.81	+1		
GBP	500	ROYAL BANK OF CANADA (RY)	4.875	01/11/2030	A1/A/AA-(EXP)	Commer Banks Non-US	100k/1k	100.0	99.964	1.6x	93.0	98.64	-7		
USD	300	BANK BUKOPIN PT (BBKPIJ)	5.658	30/10/2027	NA/NA/BBB	Commer Banks Non-US	200k/1k	165.0	100	4.5x	171.0	99.45	+6		
USD	745	CALIFORNIA BUYER/ATLANTI (AY)	6.375	15/02/2032	NA/BB-/BB-	Electric-Generation	150k/1k	220.0	100		220.9	99.38	+1		
USD	500	DCLI BIDCO LLC (DIRCHA)	7.75	15/11/2029	NA/B+/BB(EXP)	Rental Auto/Equipment	2k/1k	370.0	100		312.7	101.54	-57		
USD	500	GFH SENIOR SUKUK LTD (GFHSUK)	7.5	06/11/2029	NA/(P)B-/NA	Commer Banks Non-US	200k/1k		100	4x	416.3	96.64			
USD	1000	IFFIM (IFFIM)	4.125	29/10/2027	Aa1/AA/AA-	Supranational Bank	1k/1k	20.7	99.73	4x	11.7	99.61	-9		
USD	500	PHH ESCROW ISSUER LLC (ONIT)	9.875	01/11/2029	NA/B-/NA	Finance-Mtge Loan/Banker	2k/1k	596.0	99.556		622.6	98.00	+27		
USD	650	SBL HOLDINGS INC (SECBEN)	7.2	30/10/2034	NA/BBB-/BBB-	Life/Health Insurance	2k/1k	300.0	99.691		331.0	97.20	+31		

Tuesday 22 October 2024							7	@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	650	ACCORINVEST GROUP SA (ACCINV)	5.5	15/11/2031	B2/B+/BB	Hotels&Motels	100k/1k	340.0	100		340.6	99.65	+1
EUR	300	BFF BANK SPA (BFFIM)	4.875	30/03/2028	Ba2 *-NA/NA	Finance-Other Services	100k/1k		99.861	2.2x	259.2	100.07	
EUR	500	BNP PARIBAS HOMELOAN SFH (BNPPCB)	2.519	29/10/2027	NA/AAA/AAA	Finance-Mtge Loan/Banker	50k/50k	47.5	100	3.4x	42.7	99.82	-5
EUR	10000	BUONI POLIENNALI DEL TES (BTPS)	3.15	15/11/2031	NA/NA/NA	Sovereign	1k/1k	7.0	99.831	9.9x	4.7	98.86	-2
EUR	500	COVENTRY BLDG SOCIETY (COVBS)	3.125	29/10/2029	A2 *-NA/A	Building Societies	100k/1k	108.0	99.718	3.6x	109.4	98.95	+1
EUR	500	ILIAD SA (ILDFFP)	4.25	15/12/2029	Ba2/NA/BB	Web Portals/ISP	100k/100k	223.7	99.424	3.6x	195.7	100.13	-28
EUR	650	LAND BADEN-WUERTTEMBERG (BADWUR	2.625	30/10/2034	NA/AA+/NA	Regional Authority	1k/1k	41.7	99.143	4.2x	33.5	99.05	-8
EUR	200	LION/POLARIS LUX 4 SA (PICSUR)	6.951	01/07/2029	NA/NA/NA	Food-Retail	100k/1k		100			99.73	
EUR	500	MUENCHENER HYPOTHEKENBNK (MUNHY	2.625	03/02/2031	Aaa/NA/NA	Mortgage Banks	1k/1k	52.9	99.995	1.7x	46.0	99.73	-7
EUR	500	WEBUILD SPA (IPGIM)	4.875	30/04/2030	NA/BB/BB	Building-Heavy Construct	100k/1k	277.8	100		246.9	100.95	-31
GBP	250	KOREA DEVELOPMENT BANK (KDB)	4.25	22/10/2028	Aa2/AA/NA	Special Purpose Banks	100k/1k	51.8	99.607	1x	51.8	98.30	-0
USD	3500	BANK OF AMERICA CORP (BAC)	5.518	25/10/2035	A3/BBB+/A	Diversified Banking Inst	2k/1k	132.0	100	2.4x	135.3	99.02	+3
USD	350	ELEVANCE HEALTH INC (ELV)	4.5	30/10/2026	Baa2/A/BBB+	Medical-HMO	1k/1k	48.0	99.981	6.9x	46.6	99.70	-1
USD	750	ELEVANCE HEALTH INC (ELV)	4.75	15/02/2030	Baa2/A/BBB+	Medical-HMO	1k/1k	80.0	99.794	4.5x	72.8	99.31	-7
USD	750	ELEVANCE HEALTH INC (ELV)	4.95	01/11/2031	Baa2/A/BBB+	Medical-HMO	1k/1k	90.0	99.76	3.3x	84.8	99.18	-5
USD	1200	ELEVANCE HEALTH INC (ELV)	5.2	15/02/2035	Baa2/A/BBB+	Medical-HMO	1k/1k	105.0	99.646	3.8x	96.9	99.51	-8
USD	1350	ELEVANCE HEALTH INC (ELV)	5.7	15/02/2055	Baa2/A/BBB+	Medical-HMO	1k/1k	125.0	99.453	3x	118.6	100.48	-6
USD	800	ELEVANCE HEALTH INC (ELV)	5.85	01/11/2064	Baa2/A/BBB+	Medical-HMO	1k/1k	138.0	99.708	3x	132.3	100.71	-6
USD	2000	KFW (KFW)	4	05/11/2026	NA/NA/NA	Special Purpose Banks	1k/1k	6.4	99.781	3.7x	5.1	99.47	-1
USD	500	LIFE TIME INC (LTH)	6	15/11/2031	B2/BB/BB+	Recreational Centers	2k/1k	189.0	100		182.7	99.50	-6

Monday 21 October 2024								@ Issue					Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid			
EUR	1500	BPIFRANCE SACA (BPIFRA)	2.875	25/11/2031	Aa2/NA/AA-	Sovereign Agency	100k/100k	20.0	99.744	3.6x	18.0	98.76	-2		
EUR	500	CIE FINANCEMENT FONCIER (CFF)	2.625	29/10/2029	Aaa/AAA/NA	Commer Banks Non-US	100k/100k	59.4	99.704	3.4x	52.2	99.26	-7		
EUR	500	LB BADEN-WUERTTEMBERG (LBBW)	2.375	31/10/2028	Aaa/NA/NA	Regional Banks-Non US	1k/1k	43.5	99.639	1.3x	38.6	99.15	-5		
EUR	500	NESTLE FINANCE INTL LTD (NESNVX)	2.625	28/10/2030	NA/NA/NA	Food-Misc/Diversified	1k/1k	66.6	99.459	1.9x	69.3	98.55	+3		
EUR	650	NESTLE FINANCE INTL LTD (NESNVX)	3.125	28/10/2036	NA/NA/NA	Food-Misc/Diversified	1k/1k	77.7	99.498	2x	80.2	98.29	+3		
GBP	500	ENGIE SA (ENGIFP)	5.75	28/10/2050	Baa1/BBB+/BBB+	Electric-Generation	100k/100k	120.0	98.84	3x	121.1	95.67	+1		
GBP	250	L-BANK BW FOERDERBANK (LBANK)	4	27/10/2028	Aaa/AA+/NA	Special Purpose Banks	1k/1k	32.7	99.595	0.6x	34.4	98.02	+2		
GBP	1000	MORGAN STANLEY (MS)	5.213	24/10/2035	A1/A-/A+	Diversified Banking Inst	100k/1k	105.0	100		107.4	97.17	+2		
USD	750	AMERICAN HONDA FINANCE (HNDA)	4.45	22/10/2027	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	53.0	99.931	2.3x	48.3	99.50	-5		
USD	700	AMERICAN HONDA FINANCE (HNDA)	4.85	23/10/2031	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k	80.0	99.894	2.3x	80.2	98.86	+0		
USD	300	AMERICAN HONDA FINANCE (HNDA)	FRN	22/10/2027	A3/A-/NA	Auto-Cars/Light Trucks	2k/1k		100	1.8x		99.95			
USD	400	GOEASY LTD (GSYCN)	6.875	15/05/2030	Ba3/BB-/NA	Finance-Consumer Loans	2k/1k		100		240.9	101.13			
USD	500	PROCTER & GAMBLE CO/THE (PG)	4.15	24/10/2029	Aa3/AA-/NA	Cosmetics&Toiletries	2k/1k	22.0	99.812	1.8x	14.5	99.25	-7		
USD	500	PROCTER & GAMBLE CO/THE (PG)	4.55	24/10/2034	Aa3/AA-/NA	Cosmetics&Toiletries	2k/1k	37.0	100	1.7x	32.7	99.43	-4		
USD	300	SHANGHAI PUDONG DEV/SG (SHANPU)	FRN	28/10/2027	Baa2/NA/NA	Commer Banks Non-US	200k/1k		100			99.99			
USD	900	TELECOMMUNICATIONS CO TE (TELSER)	7	28/10/2029	NA/(P)BB-/B+	Distribution/Wholesale	200k/1k	302.5	100	6.1x	281.6	100.04	-21		

USD	1750	ECOPETROL SA (ECOPET)	7.75	01/02/2032	Ba1/BB+/BB+	Oil Comp-Integrated	1k/1k	387.7	99.744		397.7	97.48	+10
USD	2000	GOLDMAN SACHS GROUP INC (GS)	4.692	23/10/2030	A2/BBB+/A	Diversified Banking Inst	1k/1k	85.0	100	4.7x	98.4	97.98	+13
USD	3500	GOLDMAN SACHS GROUP INC (GS)	5.016	23/10/2035	A2/BBB+/A	Diversified Banking Inst	1k/1k	100.0	100	3x	112.0	96.96	+12
USD	1500	L-BANK BW FOERDERBANK (LBANK)	4	22/01/2027	Aaa/AA+/NA	Special Purpose Banks	1k/1k	9.1	99.887	2.8x	6.3	99.40	-3
USD	3000	MORGAN STANLEY (MS)	4.654	18/10/2030	A1/A-/A+	Diversified Banking Inst	1k/1k	82.0	100	2.8x	88.8	98.23	+7
USD	400	MUTHOOT FINANCE LTD (MUTHIN)	6.375	23/04/2029	NA/BB/BB	Finance-Consumer Loans	200k/1k		99.996	2.8x	231.9	99.59	
USD	925	NRG ENERGY INC (NRG)	6	01/02/2033	Ba2/BB/BB+	Independ Power Producer	2k/1k	202.0	100		180.3	99.50	-22
USD	950	NRG ENERGY INC (NRG)	6.25	01/11/2034	Ba2/BB/BB+	Independ Power Producer	2k/1k	223.0	100		201.1	99.59	-22
USD	300	PHILIPPINE NATIONAL BANK (PNBPM)	4.85	23/10/2029	Baa3/NA/NA	Commer Banks Non-US	200k/1k	102.0	100	3.7x	93.1	98.90	-9
USD	1500	PNC FINANCIAL SERVICES (PNC)	4.812	21/10/2032	A3/A-/A	Super-Regional Banks-US	2k/1k	90.0	100	2.7x	96.8	97.69	+7
USD	500	SEKISUI HOUSE CO (SEKIS)	4.7	23/02/2030	NA/BBB+/NA	Bldg-Residential/Commer	200k/1k	88.0	99.936	9x	72.0	99.11	-16
USD	500	SEKISUI HOUSE CO (SEKIS)	5.1	23/10/2034	NA/BBB+/NA	Bldg-Residential/Commer	200k/1k	113.0	99.737	9.8x	98.0	98.66	-15
USD	750	TVF VARLIK KIRALAMA AS (TURKWF)	6.95	23/01/2030	NA/NA/BB-	Investment Companies	200k/1k		100	6.8x	265.0	100.56	
USD	500	ZURICH FINANCE IE II DAC (ZURNVX)	5.5	23/04/2055	A1/A+/NA	Property/Casualty Ins	200k/1k	141.9	100	6.5x	124.9	99.10	-17

Tuesday 15 October 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	DZ HYP AG (DZHYP)	2.625	30/04/2031	Aaa/AAA/NA	Mortgage Banks	1k/1k	58.7	99.861	2.7x	51.2	99.41	-7
EUR	1250	GRAND DUCHY LUXEMBOURG (LGB)	2.625	23/10/2034	Aaa/AAA/AAA	Sovereign	1k/1k	42.9	99.514	4.9x	34.5	98.96	-8
EUR	250	KREISSPK LUDWIGSBURG (KRSLDB)	2.625	24/10/2029	NA/NA/AA+	Regional Banks-Non US	100k/100k	60.5	99.621	3.3x	49.9	99.37	-11
EUR	650	LOUIS DREYFUS FINANCE BV (LOUDRE)	3.5	22/10/2031	NA/BBB+/NA	Agricultural Operations	100k/1k	153.4	99.452	4.3x	153.4	98.39	+0
EUR	600	ORIX CORP (ORIX)	3.447	22/10/2031	A3/BBB+/A-	Finance-Leasing Compan	100k/1k	138.5	100	1.8x	145.7	98.53	+7
EUR	1750	REPUBLIC OF POLAND (POLAND)	3.125	22/10/2031	NA/NA/A-	Sovereign	1k/1k	113.6	99.555	5x	97.3	99.50	-16
EUR	1250	REPUBLIC OF POLAND (POLAND)	3.875	22/10/2039	NA/NA/A-	Sovereign	1k/1k	143.1	99.742	5.1x	138.9	98.68	-4
EUR	500	TDF INFRASTRUCTURE SAS (TDFINF)	4.125	23/10/2031	NA/NA/BBB-	Broadcast Serv/Program	100k/100k	208.5	99.887	5.6x	210.4	98.74	+2
USD	650	CHOBANI HOLDCO II LLC (CHBANII)	8.75	01/10/2029	Caa1/CCC+/NA	Food-Dairy Products	2k/0.001k	514.0	99		523.6	103.18	+10
USD	500	CSI MTN LTD (CSILTD)	4.375	22/04/2028	NA/BBB+/NA	Finance-Invest Bnkr/Brkr	200k/200k	60.0	99.734		60.7	98.79	+1
USD	500	CSI MTN LTD (CSILTD)	FRN	22/10/2027	NA/BBB+/NA	Finance-Invest Bnkr/Brkr	200k/200k		100			99.96	
USD	2000	JPMORGAN CHASE & CO (JPM)	4.505	22/10/2028	A1/A-/AA-	Diversified Banking Inst	2k/1k	65.0	100		67.2	99.13	+2
USD	2500	JPMORGAN CHASE & CO (JPM)	4.603	22/10/2030	A1/A-/AA-	Diversified Banking Inst	2k/1k	75.0	100		80.3	98.37	+5
USD	3000	JPMORGAN CHASE & CO (JPM)	4.946	22/10/2035	A1/A-/AA-	Diversified Banking Inst	2k/1k	92.0	100		93.3	97.83	+1
USD	500	JPMORGAN CHASE & CO (JPM)	FRN	22/10/2028	A1/A-/AA-	Diversified Banking Inst	2k/1k		100			100.09	
USD	300	SEPCO VIRGIN LTD (CHPWCN)	4.65	Perp	NA/NA/BBB	Building-Heavy Construct	200k/1k	76.6	100	28.3x	57.7	99.56	-19
USD	300	ZHAOQING GUOLIAN INVESTM (ZQGLIH)	5.25	18/10/2027	NA/NA/BBB-	Building-Heavy Construct	200k/1k		100	2.1x	110.6	99.98	

Monday 14 October 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BANCO COMERC PORTUGUES (BCPPL)	3.125	21/10/2029	Baa2/BBB/BBB-	Commer Banks Non-US	100k/100k	109.6	99.66	2.4x	110.0	99.30	+0
EUR	500	DE VOLKSBANK NV (DEVOBA)	3.625	21/10/2031	Baa1/NA/A-	Commer Banks Non-US	100k/100k	154.1	99.897	2.8x	149.5	99.38	-5
EUR	500	KOOKMIN BANK (CITNAT)	2.75	21/01/2028	NA/AAA/AAA	Commer Banks Non-US	100k/1k	74.2	99.768	2.7x	65.0	99.83	-9
EUR	500	NORDDEUTSCHE LANDESBANK (NDB)	2.5	24/07/2028	Aaa/NA/NA	Commer Banks Non-US	1k/1k	50.4	99.685	1.7x	41.6	99.65	-9

Friday 11 October 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	550	AZORRA FINANCE (AZORRA)	7.75	15/04/2030	B2/BB-/BB-	Finance-Leasing Compan	2k/1k	386.0	100		384.7	98.82	-1

Thursday 10 October 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	CANADIAN IMPERIAL BANK (CM)	FRN	18/10/2028	A2/A-/AA-	Commer Banks Non-US	100k/1k		100	1.6x		100.49	
EUR	500	LAND BADEN-WUERTEMTEMBERG (BADWUR)	3.036	22/10/2029	NA/AA+/NA	Regional Authority	1k/1k		99.488			99.42	
EUR	250	LHV PANK AS (LHVGRP)	3	17/10/2028	Aa1/NA/NA	Commer Banks Non-US	100k/1k	96.0	99.674	2.1x	81.3	99.90	-15
EUR	750	NATIONAL BANK OF CANADA (NACN)	2.75	18/10/2028	Aaa/NA/AAA	Commer Banks Non-US	100k/1k	61.5	99.963	1.7x	48.2	100.20	-13
GBP	400	COOPERATIEVE RABOBANK UA (RABOBK)	4.875	17/04/2029	A3/A-/A+	Commer Banks Non-US	100k/100k	100.0	99.826	2.3x	92.4	99.34	-8
USD	300	CARLYLE SECURED LENDING (CGBD)	6.75	18/02/2030	Baa3/NA/BBB-	Investment Companies	2k/1k	300.0	99.265		255.6	100.09	-44
USD	800	GLATFELTER (GLT)	7.25	15/11/2031	B1/B+/NA	Paper&Related Products	2k/1k	328.0	100		311.9	99.40	-16
USD	750	ITHACA ENERGY NORTH (IAECN)	8.125	15/10/2029	B1/BB-/BB-	Oil Comp-Explor&Prodtin	200k/1k	418.0	100		388.6	100.14	-29
USD	270	JUNFENG INTERNATIONAL (YTGFH)	FRN	21/10/2027	NA/NA/BBB+	Chemicals-Diversified	200k/1k		100		137.2	100.21	

Wednesday 09 October 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	JPN BANK FOR INT'L COOP (JBIC)	2.625	17/10/2030	A1/A+/NA	Export/Import Bank	100k/1k	67.0	99.453	1.9x	54.6	99.34	-12
EUR	500	KOMMUNALKREDIT AUSTRIA A (KA)	3	16/04/2030	NA/A+/NA	Special Purpose Banks	100k/100k	97.0	99.622	1.1x	82.1	99.60	-15
EUR	500	ASB BANK LIMITED (ASBBNK)	3.185	16/04/2029	Aa3/AA-/NA	Commer Banks Non-US	100k/1k	107.2	100	6x	99.2	99.80	-8
EUR	500	BPOST SA (BPOST)	3.29	16/10/2029	NA/A-/NA	Transport-Services	100k/100k	116.1	100	4.1x	110.4	99.65	-6
EUR	500	SOUTHERN GAS NETWORK PLC (SGN)	3.5	16/10/2030	Baa1/BBB/BBB+	Gas-Distribution	100k/1k	154.3	99.469	4x	149.6	98.97	-5
EUR	500	BPOST SA (BPOST)	3.632	16/10/2034	NA/A-/NA	Transport-Services	100k/100k	137.4	100	4.5x	128.1	99.60	-9
EUR	650	NIDDA HEALTHCARE HOLDING (SAZGR)	5.625	21/02/2030	B3/B/B+	Medical-Generic Drugs	100k/1k	356.0	100		333.8	100.52	-22
EUR	750	GATWICK FUNDING LIMITED (GATAIR)	3.625	16/10/2033	Baa2/BBB+/BBB+	Airport Develop/Maint	100k/1k	151.0	99.397	3.2x	145.9	98.61	-5
EUR	750	METLEN ENERGY & METALS (MYTIL)	4	17/10/2029	NA/BB+/BB+	Independ Power Producer	100k/1k	187.0	100	2.5x	172.9	100.03	-14
EUR	750	UNITED GROUP BV (ADRBID)	6.5	31/10/2031	B2/B/NA	Internet Connectiv Svcs	100k/1k		100		423.6	100.07	
EUR	1500	FLEMISH COMMUNITY (FLEMISH)	2.75	22/10/2029	NA/NA/AA	Regional Authority	100k/100k	29.0	99.791	4.2x	27.3	99.44	-2
EUR	1750	INTL DEVELOPMENT ASSOC (IDAWBG)	2.8	17/10/2034	Aaa/AAA/NA	Supranational Bank	1k/1k	58.6	99.725	1.3x	46.9	99.41	-12
EUR	3000	KFW (KFW)	2.5	15/10/2031	Aaa/AAA/NA	Special Purpose Banks	1k/1k	49.4	99.551	4.7x	45.0	98.85	-4
USD	300	BANK OF CHINA/LONDON (BCHINA)	5.43414	18/10/2027	A1/A/A	Commer Banks Non-US	200k/1k		100			99.96	
USD	350	TURKIYE SINAI KALKINMA B (TSKBTI)	7.125	17/10/2029	B1/NA/NA	Finance-Invest Bnkr/Brkr	200k/1k		100		302.3	99.70	
USD	400	BLACKSTONE SECURED LEND (BXML)	5.35	13/04/2028	Baa2/BBB-/BBB	Investment Companies	2k/1k	162.5	99.385		145.4	99.21	-17
USD	420	YPF ENERGIA ELECTRICA SA (YPFLUZ)	7.875	16/10/2032	Caa3/CCC/NA	Energy-Alternate Sources	1k/1k		98.298		392.4	98.20	
USD	500	EXPORT-IMPORT BANK KOREA (EIBKOR)	4.125	17/10/2027	Aa2/AA/NA	Export/Import Bank	200k/1k	36.0	99.612		26.1	99.21	-10
USD	500	DIB TIER 1 SUKUK 6 (DIBUH)	5.25	Perp	NA/NA/NA	Commer Banks Non-US	200k/1k	133.4	100	3x	131.9	98.87	-1
USD	500	COOPERAT RABOBANK UA/NY (RABOBK)	5.73322	17/10/2029	Aa2/A+/AA-	Commer Banks Non-US	250k/1k		100			99.85	
USD	500	JEFFERIES FIN LLC / JFIN (JEFFIN)	6.625	15/10/2031	Ba2/BB-/BBB-	Finance-Commercial	200k/1k		100		244.7	99.64	
USD	500	NAVOI MINING METALLURGIC (NAVOIM)	6.7	17/10/2028	NA/BB-/BB-	Gold Mining	200k/1k		100		237.6	100.51	
USD	500	NAVOI MINING METALLURGIC (NAVOIM)	6.95	17/10/2031	NA/BB-/BB-	Gold Mining	200k/1k		100		268.2	100.13	
USD	510	SPECIALTY BUILDING PRODU (SBPLLC)	7.75	15/10/2029	B3/B/NA	Retail-Building Products	2k/1k	385.0	100		300.6	101.93	-84
USD	750	COOPERAT RABOBANK UA/NY (RABOBK)	4.494	17/10/2029	Aa2/A+/AA-	Commer Banks Non-US	250k/1k	60.0	100		63.7	98.62	+4
USD	750	ARES MANAGEMENT CORP (ARES)	5.6	11/10/2054	NA/BBB+/A-	Invest Mgmt/Advis Serv	2k/1k	130.0	99.239		135.8	96.63	+6
USD	850	HONG KONG MORTGAGE CORP (HKMTGC)	4.125	18/10/2027	Aa3/AA+/NA	Finance-Mtge Loan/Banker	200k/1k	33.0	99.768	2.7x	26.4	99.21	-7
USD	850	BRASKEM NETHERLANDS (BRASKM)	8	15/10/2034	NA/BB+/BB+	Chemicals-Diversified	200k/1k		100		379.6	99.38	

Tuesday 08 October 2024								7	@ Issue		Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	650	ACHMEA BANK NV (ACHMEA)	2.625	15/10/2027	NA/AAA/NA	Mortgage Banks	100k/100k	59.1	99.949	2.6x	47.1	99.99	-12
EUR	1250	BANQUE FED CRED MUTUEL (BFCM)	3.25	17/10/2031	Aa3/A+/AA-	Commer Banks Non-US	100k/100k	117.4	99.864	2x	116.6	99.09	-1
EUR	230	COMMONWEALTH BANK AUST (CBAAU)	FRN	15/10/2025	NA/AA-/NA	Commer Banks Non-US	100k/100k		100			99.43	
EUR	750	ERSTE GROUP BANK AG (ERSTBK)	4	15/01/2035	Baa1/BBB+/BBB+	Commer Banks Non-US	100k/100k	198.1	99.583	2.5x	192.6	99.20	-6
EUR	850	EUROGRID GMBH (EUOGR)	3.732	18/10/2035	NA/BBB/NA	Electric-Transmission	100k/100k	141.9	100	4.5x	127.9	100.03	-14
EUR	110	LFA FOERDERBANK BAYERN (BAYLAN)	3	01/12/2031	Aaa/NA/NA	Special Purpose Banks	1k/1k				49.8	101.92	
EUR	500	OTP BANK NYRT (OTPHB)	4.25	16/10/2030	Baa3/NA/NA	Commer Banks Non-US	100k/1k	222.2	99.577	3.4x	204.9	99.72	-17
EUR	250	POP ASUNTOLUOTTOPANKKI (POPBGR)	2.875	15/10/2029	NA/AAA/NA	Mortgage Banks	100k/100k	86.8	99.844	1.9x	71.5	99.90	-15
EUR	370	STANDARD CHARTERED BANK (STANLN)	3.579	15/10/2026	A1/A+/A+	Commer Banks Non-US	100k/100k		100			100.00	
EUR	500	WUESTENROT BAUSPARKASSE (WUWGR)	2.75	15/10/2031	NA/AAA/NA	Commer Banks Non-US	100k/100k	72.0	99.642	1.8x	56.5	99.71	-16
GBP	1000	COMMONWEALTH BANK AUST (CBAAU)	FRN	17/10/2027	Aaa/NA/AAA	Commer Banks Non-US	100k/1k		100	1.5x		100.03	
USD	900	CLEVELAND-CLIFFS INC (CLF)	6.875	01/11/2029	Ba3/NA/BB-	Steel-Producers	2k/1k	303.0	100		257.4	100.43	-46
USD	900	CLEVELAND-CLIFFS INC (CLF)	7.375	01/05/2033	Ba3/NA/BB-	Steel-Producers	2k/1k	339.0	100		295.7	100.62	-43
USD	5000	INTL BK RECON & DEVELOP (IBRD)	3.875	16/10/2029	NA/AAA/NA	Supranational Bank	1k/1k	8.7	99.739	2.2x	5.8	98.44	-3
USD	1000	KOREA DEVELOPMENT BANK (KDB)	4.125	16/10/2027	Aa2/AA/AA-	Special Purpose Banks	200k/1k	36.8	99.657	1.8x	25.7	99.22	-11
USD	400	MUTUAL OF OMAHA GLOBAL (MUTOMA)	4.75	15/10/2029	A1/A+/NA	Life/Health Insurance	2k/1k	90.0	99.956	3x	91.1	98.55	+1
USD	1500	NEDER WATERSCHAPSBANK (NEDWBK)	4	16/10/2026	Aaa/AAA/NA	Special Purpose Banks	200k/1k	13.8	99.785		10.9	99.45	-3
USD	500	NORINCHUKIN BANK (NORBK)	5.094	16/10/2029	A1/A/NA	Commer Banks Non-US	200k/1k	123.0	100		90.9	100.05	-32
USD	750	ROYAL BANK OF CANADA (RY)	4.51	18/10/2027	A1/A/AA-	Commer Banks Non-US	2k/1k	55.0	100	2x	53.5	99.60	-1
USD	850	ROYAL BANK OF CANADA (RY)	4.522	18/10/2028	A1/A/AA-	Commer Banks Non-US	2k/1k	65.0	100	2.2x	63.9	99.27	-1
USD	2000	ROYAL BANK OF CANADA (RY)	4.65	18/10/2030	A1/A/AA-	Commer Banks Non-US	2k/1k	80.0	100	2x	76.6	98.74	-3
USD	650	ROYAL BANK OF CANADA (RY)	FRN	18/10/2027	A1/A/AA-	Commer Banks Non-US	2k/1k		100	1.6x		100.11	
USD	450	ROYAL BANK OF CANADA (RY)	FRN	18/10/2028	A1/A/AA-	Commer Banks Non-US	2k/1k		100	2x		100.03	
USD	750	SHARJAH SUKUK PROGRAM (SHARSK)	5.433	17/04/2035	Ba1/BBB-/NA	Sovereign	200k/1k	140.0	100		122.9	99.28	-17
USD	1500	STANDARD CHARTERED PLC (STANLN)	5.005	15/10/2030	A3/BBB+/A	Commer Banks Non-US	200k/1k	115.0	100	3.6x	113.8	98.68	-1

