

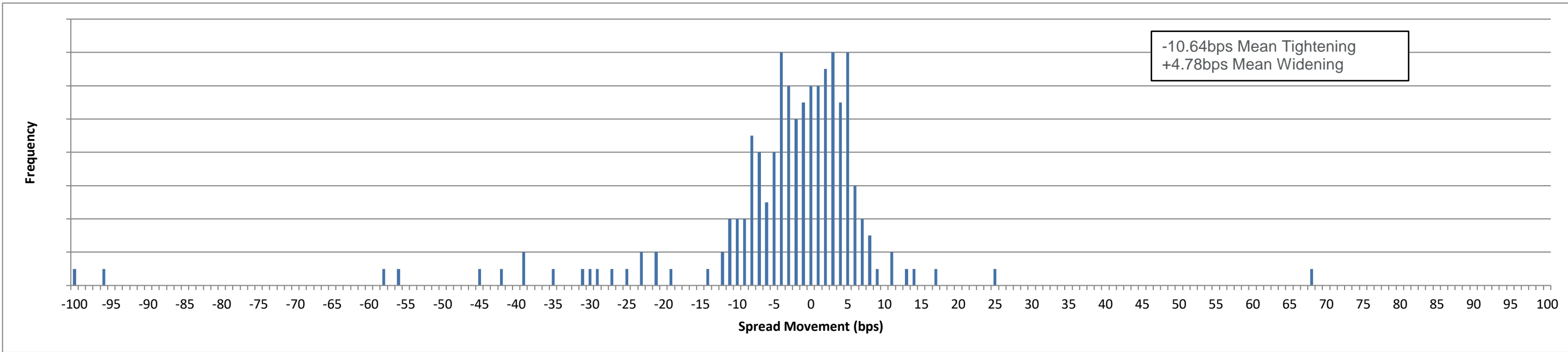
# FIXED INCOME

New Issue Performance  
15 November 2024



ADM Investor Services  
International Limited

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FIVE BEST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
USD	540	GREAT CANADIAN GAMING CO (GCCN)	8.75	15/11/2029	B2/B+/NA	Gambling (Non-Hotel)	462	100		352.6	103.163	-109
USD	500	DCLI BIDCO LLC (DIRCHA)	7.75	15/11/2029	NA/B+/BB	Rental Auto/Equipment	370	100		273.5	102.42	-97
USD	1000	GARDA WORLD SECURITY (GWCN)	8.375	15/11/2032	Caa2/CCC+/B-	Security Services	417	100		358.5	101.589	-58
USD	750	APH/APH2/APH3/AQUARIAN (AQUARI)	7.875	01/11/2029	NA/BB+/BB	Life/Health Insurance	386	100		329.1	100.93	-57
USD	500	SKANDINAVISKA ENSKILDA (SEB)	6.75	Perp	Baa3/NA/BBB+	Commer Banks Non-US	312.7	100	3.5x	267.5	98.386	-45

FIVE WORST PERFORMERS							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
GBP	390	BOPARAN FINANCE PLC (BOPRLN)	9.375	07/11/2029	B3/B/EXP	Poultry	518	100		585.7	97.599	+68
EUR	500	BELFIUS BANK SA/NV (CBBGB)	6.125	Perp	Baa3/BB+/NA	Commer Banks Non-US	392.8	100	2x	417.7	99.773	+25
USD	500	PHH ESCROW ISSUER LLC (ONIT)	9.875	01/11/2029	Caa1/B-/NA	Finance-Mtge Loan/Banker	596	99.556		612.8	97.89	+17
USD	750	BANCO MERCANTIL DE NORTE (BANORT)	8.75	Perp	NA/BB-/NA	Commer Banks Non-US	429.9	100		443.1	99.9	+13
USD	950	CATERPILLAR FINL SERVICE (CAT)	4.6	15/11/2027	A2/A/A+(EXP)	Machinery-Constr&Mining	32	99.914	1.9x	44.1	99.644	+12

Thursday 14 November 2024							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	750	BP CAPITAL MARKETS PLC (BPLN)	4.375	Perp	A3/BBB/A-	Oil Comp-Integrated	222.0	100	2x	226.2	99.84	+4
EUR	500	CTP NV (CTPNV)	3.875	21/11/2032	NA/NA/NA	Real Estate Oper/Develop	175.9	99.225	3.4x	179.6	99.15	+4
EUR	1500	DEUTSCHE BANK AG (DB)	7.375	Perp	NA/BB/NA	Diversified Banking Inst		100.063	7.3x	510.2	101.12	
EUR	750	KERING (KERFP)	3.625	21/11/2034	NA/NA/NA	Apparel Manufacturers	133.9	99.432	2.5x	135.0	99.55	+1
EUR	600	RCI BANQUE SA (RENAUL)	3.375	26/07/2029	NA/NA/NA	Auto-Cars/Light Trucks	133.9	99.542	2.7x	137.3	99.51	+3
GBP	400	BP CAPITAL MARKETS PLC (BPLN)	6	Perp	A3/BBB/A-	Oil Comp-Integrated	173.1	100	1.9x	NQ	NQ	
USD	750	ARES STRATEGIC INCOME FU (ARESSI)	5.7	15/03/2028	NA/BBB-/NA	Investment Companies	165.0	99.21	2.2x	166.2	99.27	+1
USD	450	CON EDISON CO OF NY INC (ED)	5.125	15/03/2035	NA/NA/A-	Electric-Distribution	70.0	99.888	2x	69.7	99.99	-0
USD	350	CON EDISON CO OF NY INC (ED)	FRN	18/11/2027	NA/NA/A-	Electric-Distribution		100	4.6x		100.06	
USD	650	CON EDISON CO OF NY INC (ED)	5.5	15/03/2055	NA/NA/A-	Electric-Distribution	95.0	99.177	1.7x	96.9	99.08	+2
USD	1250	DOMINION ENERGY INC (D)	6.625	15/05/2055	NA/BBB-/BBB-	Electric-Integrated		100	3.1x	198.1	100.38	
USD	700	ELLUCIAN HOLDINGS INC (DAEL)	6.5	01/12/2029	B2/B-/NA	Enterprise Software/Serv	221.0	100				
USD	540	GLOBAL AUTO HO/AAG FH UK (GLOBAU)	11.5	15/08/2029	B3/B+/NA	Retail-Automobile	721.0	100				
USD	550	IHS HOLDING LTD (IHS)	7.875	29/05/2030	NA/NA/NA	Building-Heavy Construct		98.8		395.7	98.30	
USD	650	IHS HOLDING LTD (IHS)	8.25	29/11/2031	NA/NA/NA	Building-Heavy Construct		98.701		422.5	98.20	
USD	750	NATWEST GROUP PLC (NWG)	7.3	Perp	NA/NA/NA	Diversified Banking Inst		100	4.3x	279.2	99.86	
USD	1000	SOCIETE GENERALE (SOCGEN)	8.125	Perp	Ba2/NA/NA	Diversified Banking Inst	379.0	100		384.3	99.90	+5
USD	700	SP GROUP TREASURY PTE (SPSP)	4.625	21/11/2029	NA/AA+/NA	Electric-Distribution	45.0	99.546	4.9x	40.7	99.60	-4
USD	500	ZIONS BANCORP NA (ZION)	6.816	19/11/2035	NA/NA/NA	Commer Banks-Western US	240.0	100	6.5x	231.9	100.48	-8

Wednesday 13 November 2024							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	400	ATHORA NETHERLANDS (ATHORA)	6.75	Perp	NA/NA/NA	Life/Health Insurance		100	10x	466.8	100.56	
EUR	500	BELFIUS BANK SA/NV (CBBGB)	3.375	20/02/2031	NA/NA/NA	Commer Banks Non-US	121.9	99.933	1.8x	113.8	100.19	-8
EUR	500	BPER BANCA (BPEIM)	6.5	Perp	NA/NA/B+	Commer Banks Non-US		100	6x	426.1	100.85	
EUR	500	COCA-COLA HBC FINANCE BV (CCHLN)	3.125	20/11/2032	NA/NA/NA	Beverages-Non-alcoholic	100.4	99.118	4.6x	101.9	99.31	+2
EUR	500	COMMERZBANK AG (CMZB)	4.125	20/02/2037	NA/BBB-/NA	Commer Banks Non-US	201.8	99.262	7x	197.2	99.89	-5
EUR	500	ENBW INTL FINANCE BV (ENBW)	3	20/05/2029	NA/NA/NA	Electric-Integrated	92.9	99.573	3.2x	88.4	99.99	-4
EUR	1000	ENBW INTL FINANCE BV (ENBW)	3.75	20/11/2035	NA/NA/NA	Electric-Integrated	134.9	99.761	2.8x	132.0	100.46	-3
EUR	650	EQUINIX EU 2 FINANCING C (EQIX)	3.25	15/03/2031	NA/NA/BBB+	REITS-Diversified	117.3	99.501	1.5x	120.7	99.63	+3
EUR	500	EQUINIX EU 2 FINANCING C (EQIX)	3.625	22/11/2034	NA/NA/BBB+	REITS-Diversified	128.3	99.654	2.1x	132.3	99.77	+4
EUR	500	FREIE HANSESTADT BREMEN (BREMEN)	2.5	20/11/2029	NA/NA/AAA	Regional Authority	37.7	99.574	2x	36.1	99.95	-2
EUR	500	KION GROUP AG (KXGR)	4	20/11/2029	NA/BBB-/NA	Machinery-Material Handl	183.5	99.778	4.4x	173.4	100.51	-10
EUR	500	NYKREDIT REALKREDIT AS (NYKRE)	3.375	10/01/2030	NA/NA/NA	Mortgage Banks	121.2	99.877	1.8x	121.6	100.05	+0
EUR	750	STELLANTIS NV (STLA)	3.375	19/11/2028	NA/BBB+/NA	Auto-Cars/Light Trucks	131.0	99.757	2.7x	133.0	99.85	+2
EUR	750	STELLANTIS NV (STLA)	4	19/03/2034	NA/BBB+/NA	Auto-Cars/Light Trucks	167.5	99.795	3.3x	173.4	99.73	+6
EUR	1000	UNICREDIT SPA (UCGIM)	3.723	20/11/2028	NA/BBB/BBB+	Diversified Banking Inst		100	1.7x		100.07	
EUR	700	ZIMMER BIOMET HOLDINGS (ZBH)	3.518	15/12/2032	Baa2/BBB/BBB	Medical Products	125.4	99.996	3.7x	120.4	100.74	-5
GBP	325	AAREAL BANK AG (AARB)	5	10/03/2028	NA/NA/NA	Finance-Commercial	87.0	99.854	1.1x	87.3	100.12	+0
GBP	300	COMMONWEALTH BANK AUST (CBAAU)	FRN	25/11/2025	NA/AA-/NA	Commer Banks Non-US		100			99.92	
GBP	4068.8	UNITED KINGDOM GILT (UKT)	4.375	07/03/2028	NA/NA/NA	Sovereign		99.629		29.9	99.96	
USD	750	BANCO MERCANTIL DE NORTE (BANORT)	8.375	Perp	NA/BB-/NA	Commer Banks Non-US	407.2	100		413.4	100.10	+6
USD	750	BANCO MERCANTIL DE NORTE (BANORT)	8.75	Perp	NA/BB-/NA	Commer Banks Non-US	429.9	100		443.1	99.90	+13
USD	750	BANK OF NY MELLON CORP (BK)	5.225	20/11/2035	Aa3/A/AA-(EXP)	Fiduciary Banks	78.0	100	2.8x	80.9	99.89	+3
USD	1250	BP CAPITAL MARKETS PLC (BPLN)	6.125	Perp	A3/BBB/A-	Oil Comp-Integrated		99.991	2.6x	171.5	99.85	
USD	500	CARDINAL HEALTH INC (CAH)	4.7	15/11/2026	Baa2/BBB/BBB	Medical-Whsle Drug Dist	45.0	99.926	3x	47.1	99.83	+2
USD	750	CARDINAL HEALTH INC (CAH)	5	15/11/2029	Baa2/BBB/BBB	Medical-Whsle Drug Dist	70.0	99.966	3.3x	73.2	99.82	+3
USD	1000	CARDINAL HEALTH INC (CAH)	5.35	15/11/2034	Baa2/BBB/BBB	Medical-Whsle Drug Dist	93.0	99.719	3.1x	99.4	99.44	+6
USD	650	CARDINAL HEALTH INC (CAH)	5.75	15/11/2054	Baa2/BBB/BBB	Medical-Whsle Drug Dist	113.0	99.605	6.2x	115.4	100.02	+2
USD	600	CHEMOURS CO (CC)	8	15/01/2033	NA/BB-/NA	Chemicals-Specialty	356.0	100		360.4	99.84	+4
USD	348.34	CHENGDU ETDZ STATE OWNED (CDECST)	6.5	18/11/2027	NA/NA/NA	Building-Heavy Construct		100		232.2	99.71	
USD	1250	CHINA GOVT INTL BOND (CHINA)	4.125	20/11/2027	A1/A+/NA	Sovereign	1.0	99.557	15.5x	-28.5	100.35	-30
USD	750	CHINA GOVT INTL BOND (CHINA)	4.25	20/11/2029	A1/A+/NA	Sovereign	3.0	99.599	27.1x	-32.0	101.20	-35
USD	600	FS KKR CAPITAL CORP (FSK)	6.125	15/01/2030	Baa3/NA/BBB-(EXP)	Investment Companies	190.0	99.69	1.9x	194.0	99.44	+4
USD	750	GILEAD SCIENCES INC (GILD)	4.8	15/11/2029	A3/BBB+/NA	Medical-Biomedical/Gene	50.0	99.988	3.5x	54.3	99.77	+4
USD	1000	GILEAD SCIENCES INC (GILD)	5.1	15/06/2035	A3/BBB+/NA	Medical-Biomedical/Gene	70.0	99.599	3.1x	70.3	99.73	+0
USD	1000	GILEAD SCIENCES INC (GILD)	5.5	15/11/2054	A3/BBB+/NA	Medical-Biomedical/Gene	87.5	99.709	2.3x	91.7	99.84	+4
USD	750	GILEAD SCIENCES INC (GILD)	5.6	15/11/2064	A3/BBB+/NA	Medical-Biomedical/Gene	100.0	99.29	3x	102.5	99.68	+3
USD	500	HUNTINGTON INGALLS INDUS (HII)	5.353	15/01/2030	Baa3/BBB-/BBB	Shipbuilding	105.0	99.986	5.2x	107.0	99.87	+2
USD	500	HUNTINGTON INGALLS INDUS (HII)	5.749	15/01/2035	Baa3/BBB-/BBB	Shipbuilding	130.0	99.984	6.2x	132.8	99.92	+3
USD	500	ICAHN ENTERPRISES/FIN (IEP)	10	15/11/2029	Ba3/BB-/NA	Investment Companies		100		513.5	102.00	
USD	250	INTL BK RECON & DEVELOP (IBRD)	5.125	20/11/2054	NA/NA/NA	Supranational Bank		100		52.3	99.25	
USD	750	MOLINA HEALTHCARE INC (MOH)	6.25	15/01/2033	Ba2/BB/NA	Medical-HMO	182.0	100		177.7	100.23	-4
USD	650	SWEDBANK AB (SWEDA)	4.998	20/11/2029	NA/NA/NA	Commer Banks Non-US	70.0	100	2.2x	63.2	100.25	-7
USD	350	SWEDBANK AB (SWEDA)	FRN	20/11/2029	NA/NA/NA	Commer Banks Non-US		100	2.9x		100.14	

Tuesday 12 November 2024							@ Issue		Current*			
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Spread	Price	Cover	Spread	Bid	
EUR	500	DANSKE BANK A/S (DANBNK)	3.75	19/11/2036	NA/NA/NA	Commer Banks Non-US	166.6	99.68	5.8x	167.6	99.58	+1
EUR	500	EUROFIMA (EUROF)	2.875	31/01/2035	NA/NA/NA	Supranational Bank	60.3	99.728	3x	57.2	99.77	-3
EUR	700	GSK CAPITAL BV (GSK)	2.875	19/11/2031	NA/NA/NA	Medical-Drugs	82.8	99.407	2.9x	80.9	99.51	-2
EUR	600	GSK CAPITAL BV (GSK)	3.25	19/11/2036	NA/NA/NA	Medical-Drugs	87.0	99.54	2.7x	84.9	99.75	-2
EUR	1000	ING GROEP NV (INTNED)	3.375	19/11/2032	Baa1/A-/A+	Commer Banks Non-US	126.2	99.791	4.2x	126.5	99.79	+0
EUR	650	NATIONAL BANK GREECE SA (ETEGA)	3.5	19/11/2030	Baa2/NA/NA	Commer Banks Non-US	137.2	99.883	5.8x	132.0	100.13	-5
EUR												



USD	900	CATERPILLAR FINL SERVICE (CAT)	4.7	15/11/2029	A2/A/A+(EXP)	Machinery-Constr&Mining	1k/1k	42.0	99.837	2.4x	52.7	99.41	+11
USD	450	CATERPILLAR FINL SERVICE (CAT)	5.17644	15/11/2027	A2/A/A+(EXP)	Machinery-Constr&Mining	1k/1k		100	1.9x		100.11	
USD	300	CHINA EVERBRIGHT BANK/HK (CHEVBK)	5.20625	19/11/2027	NA/NA/BBB+(EXP)	Commer Banks Non-US	200k/1k		100			99.96	
USD	2200	CITIBANK NA (C)	4.876	19/11/2027	Aa3/A+/A+	Super-Regional Banks-US	250k/1k	53.0	100		55.5	100.00	+2
USD	800	CITIBANK NA (C)	5.32814	19/11/2027	Aa3/A+/A+	Super-Regional Banks-US	250k/1k		100			100.04	
USD	1250	CITIGROUP INC (C)	5.592	19/11/2034	Baa2/BBB/NA	Diversified Banking Inst	1k/1k	128.0	100		130.0	99.93	+2
USD	500	EQUITABLE FINANCIAL LIFE (EQH)	4.875	19/11/2027	NA/NA/NA	Life/Health Insurance	2k/1k	58.0	99.97	2.2x	56.1	100.07	-2
USD	3000	GOLDMAN SACHS GROUP INC (GS)	5.561	19/11/2045	NA/BBB+/A	Diversified Banking Inst	1k/1k	85.0	100	2.8x	89.4	99.64	+4
USD	1500	HSBC HOLDINGS PLC (HSBC)	5.13	19/11/2028	A3/A-/A+	Diversified Banking Inst	200k/1k	83.0	100	3.2x	87.8	99.90	+5
USD	2250	HSBC HOLDINGS PLC (HSBC)	5.286	19/11/2030	A3/A-/A+	Diversified Banking Inst	200k/1k	98.0	100	2.8x	102.1	99.81	+4
USD	500	HSBC HOLDINGS PLC (HSBC)	5.65625	19/11/2028	A3/A-/A+	Diversified Banking Inst	200k/1k		100	5.4x		100.21	
USD	1750	HSBC HOLDINGS PLC (HSBC)	5.874	18/11/2035	NA/BBB/A-	Diversified Banking Inst	200k/1k	145.0	100	4x	152.3	99.41	+7
USD	500	HSBC HOLDINGS PLC (HSBC)	5.90625	19/11/2030	A3/A-/A+	Diversified Banking Inst	200k/1k		100	3.8x		100.27	
USD	1150	HUNTINGTON BANCSHARES (HBAN)	5.272	15/01/2031	Baa1/BBB+/A-(EXP)	Super-Regional Banks-US	2k/1k	95.0	100	3.6x	93.6	100.13	-1
USD	600	HUNTINGTON BANCSHARES (HBAN)	6.141	18/11/2039	Baa1/BBB/BBB+(EXP)	Super-Regional Banks-US	2k/1k	170.0	100	8.3x	160.1	100.82	-10
USD	400	LGI HOMES INC (LGIH)	7	15/11/2032	Ba2/BB-/NA	Bldg-Residential/Commer	2k/1k	261.0	100		257.4	100.13	-4
USD	400	MAGNOLIA OIL GAS/MAG FIN (TPGE)	6.875	01/12/2032	B1/BB-/NA	Oil Comp-Explor&Prodn	2k/1k	250.0	100		238.2	100.50	-12
USD	600	MERCEDES-BENZ FIN NA (MBGGR)	4.8	13/11/2026	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	50.0	99.918	1.8x	55.9	99.85	+6
USD	700	MERCEDES-BENZ FIN NA (MBGGR)	4.9	15/11/2027	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	63.0	99.89	1.9x	71.0	99.73	+8
USD	600	MERCEDES-BENZ FIN NA (MBGGR)	5.1	15/11/2029	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k	80.0	99.926	2.3x	85.6	99.72	+6
USD	550	MERCEDES-BENZ FIN NA (MBGGR)	5.46644	15/11/2027	NA/NA/NA	Auto-Cars/Light Trucks	150k/1k		100	1.8x		100.12	
USD	600	OTIS WORLDWIDE CORP (OTIS)	5.125	19/11/2031	Baa1/BBB/NA	Machinery-General Indust	2k/1k	75.0	99.994	6.6x	83.0	99.55	+8
USD	2000	REPUBLIC OF SOUTH AFRICA (SOAF)	7.1	19/11/2036	NA/NA/BB-	Sovereign	200k/1k		100		278.3	99.11	
USD	1500	REPUBLIC OF SOUTH AFRICA (SOAF)	7.95	19/11/2054	NA/NA/BB-	Sovereign	200k/1k		100		348.7	98.52	
USD	400	SAFEHOLD GL HOLDINGS LLC (SAFE)	5.65	15/01/2035	A3/BBB+/BBB+	REITS-Diversified	2k/1k	137.5	98.812	3.5x	148.4	97.99	+11
USD	1100	SOCIETE GENERALE (SOCGEN)	5.25	19/02/2027	Baa2/BBB/A-	Diversified Banking Inst	200k/1k	92.0	99.996	2.3x	91.8	100.03	-0
USD	400	SOCIETE GENERALE (SOCGEN)	5.71702	19/02/2027	Baa2/BBB/A-	Diversified Banking Inst	200k/1k		100	2.8x		100.11	
USD	750	WESTPAC BANKING CORP (WSTP)	4.6	20/10/2026	NA/AA-/NA	Commer Banks Non-US	2k/1k	28.0	99.975	3.2x	29.1	99.98	+1
USD	750	WESTPAC BANKING CORP (WSTP)	5.06674	20/10/2026	NA/AA-/NA	Commer Banks Non-US	2k/1k		100	2.3x		100.01	
USD	1500	WESTPAC BANKING CORP (WSTP)	5.618	20/11/2035	NA/NA/A-	Commer Banks Non-US	2k/1k	120.0	100	4.3x	125.0	99.54	+5
USD	400	XHR LP (XHR)	6.625	15/05/2030	NA/BB-/NA	REITS-Hotels	2k/1k	231.0	100		220.0	100.45	-11

Monday 11 November 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
GBP	500	NATWEST MARKETS PLC (NWG)	5	18/11/2029	NA/A/A+	Diversified Banking Inst	100k/1k	90.0	99.624	3.4x	90.0	99.55	-0

Friday 08 November 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	200	NANXUN COMM INV GROUP (NXDTIN)	6.2	14/11/2027	NA/NA/NA	Building-Heavy Construct	200k/1k		100		197.0	99.84	
USD	650	ATHENE GLOBAL FUNDING (ATH)	5.322	13/11/2031	A1/A+/A+	Life/Health Insurance	2k/1k	108.0	100		112.3	99.01	+4
USD	550	ONCOR ELECTRIC DELIVERY (ONCRX)	4.65	01/11/2029	A2/A+/A	Electric-Transmission	2k/1k	52.0	99.809		51.6	99.24	-0
USD	500	CHAMP ACQUISITION CORP (VISANT)	8.375	01/12/2031	B2/B/NA	Apparel Manufacturers	2k/1k		100			101.92	

Thursday 07 November 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	BUREAU VERITAS SA (BVIFP)	3.125	15/11/2031	A3/NA/NA	Consulting Services	100k/100k	99.4	99.431	2.3x	99.9	99.89	+0
EUR	400	INTESA SANPAOLO SPA (ISPIIM)	3.1	14/11/2028	Baa1/NA/NA	Commer Banks Non-US	100k/100k		100		105.5	99.85	
EUR	1250	INTESA SANPAOLO SPA (ISPIIM)	4.271	14/11/2036	Baa3/BB+/BB+	Commer Banks Non-US	200k/1k	205.3	100	2.2x	200.1	100.75	-5
EUR	1000	SOCIETE GENERALE (SOCGEN)	3	12/02/2027	Baa2/BBB/A-	Diversified Banking Inst	100k/100k	98.3	99.835	2x	96.0	100.11	-2

Tuesday 05 November 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	RAIFFEISEN BAUSPARKASSE (RZBBAU)	3.412	12/11/2029	Aaa/NA/NA	Mortgage Banks	100k/100k		100			99.46	
USD	300	TAISHAN FIN INTNL (TAIFIN)	6.5	08/11/2026	NA/NA/NA	Gas-Distribution	200k/1k		100		231.9	99.74	

Monday 04 November 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
GBP	250	LAND NORDRHEIN-WESTFALEN (NRW)	4.5	11/11/2027	NA/NA/AAA	Regional Authority	100k/100k	27.3	99.986	0.9x	30.1	99.87	+3
USD	700	VIDEOTRON LTD (QBRN)	5.7	15/01/2035	Baa3/BBB-/NA	Television	2k/1k	140.0	99.94		132.5	99.59	-7

Friday 01 November 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	300	NATIONAL RURAL UTIL COOP (NRUC)	5.0271	03/12/2025	A2/NA/A	Electric-Distribution	2k/1k		100			99.98	

Thursday 31 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	550	CASTELLO BC BIDCO SPA (SOMACI)	7.523	14/11/2031	B2/(P)B/NA	Circuit Boards	100k/1k		100			99.90	
EUR	800	LVMH MOET HENNESSY VUITT (MCFP)	2.75	07/11/2027	Aa3/AA-/NA	Textile-Apparel	100k/100k	63.7	99.821	2.1x	60.9	100.36	-3
EUR	700	LVMH MOET HENNESSY VUITT (MCFP)	3.125	07/11/2032	Aa3/AA-/NA	Textile-Apparel	100k/100k	88.2	99.735	1.9x	79.0	100.89	-9
EUR	325	NEINOR HOMES SLU (HOMESM)	5.875	15/02/2030	NA/BB-/BB-	Real Estate Oper/Develop	100k/1k		100		338.8	101.68	
GBP	390	BOPARAN FINANCE PLC (BOPRLN)	9.375	07/11/2029	B3/B/EXP	Poultry	100k/1k	518.0	100		585.7	97.60	+68
GBP	500	ELECTRICITE DE FRANCE SA (EDF)	6.5	08/11/2064	Baa1/BBB/BBB+	Electric-Generation	100k/100k	170.0	98.326	1.8x	167.7	98.33	-2
USD	300	CHENGDU COMM INVST GROUP (CDCOM)	5.05	07/11/2029	NA/NA/BBB+	Retail-Building Products	200k/1k		100		67.1	100.02	
USD	550	EDISON INTERNATIONAL (EIX)	5.25	15/03/2032	Baa2/BBB-/BBB	Electric-Integrated	1k/1k	105.0	99.934	4x	107.6	98.82	+3
USD	1000	FORD MOTOR CREDIT CO LLC (F)	6.054	05/11/2031	Ba1/BBB-/BBB-	Auto-Cars/Light Trucks	200k/1k	183.0	100	2.2x	174.3	99.65	-9
USD	540	GREAT CANADIAN GAMING CO (GCCN)	8.75	15/11/2029	B2/B+/NA	Gambling (Non-Hotel)	2k/1k	462.0	100		352.6	103.16	-109
USD	600	HORIZON MUTUAL HOLDINGS (BCBSNJ)	6.2	15/11/2034	NA/BBB/BBB-	Medical-HMO	2k/1k	195.0	99.734	1.7x	186.7	99.29	-8
USD	750	MARTIN MARIETTA MATERIAL (MLM)	5.15	01/12/2034	Baa2/BBB+/BBB	Bldg Prod-Cement/Aggreg	2k/1k	97.0	99.266	3.5x	100.2	97.84	+3
USD	750	MARTIN MARIETTA MATERIAL (MLM)	5.5	01/12/2054	Baa2/BBB+/BBB	Bldg Prod-Cement/Aggreg	2k/1k	117.0	98.006	4.1x	112.5	96.87	-5
USD	1250	NEW DEVELOPM BANK BRICS (NEWDEV)	4.677	07/11/2027	NA/AA+/AA	Supranational Bank	200k/1k	53.1	100	1.8x	49.8	99.55	-3
USD	900	ONEMAIN FINANCE CORP (OMF)	6.625	15/05/2029	Ba2/BB/NA	Finance-Consumer Loans	2k/1k	247.0	100		204.4	100.91	-43

Wednesday 30 October 2024							@ Issue		Current*				
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1000	AM KEY SECURITIS SCSP (AMKEYS)	7.65	14/10/2034	NA/NA/NA	Finance-Other Services	100k/100k		162.0		162.0	131.03	
EUR	500	AVERY DENNISON CORP (AVY)	3.75	04/11/2034	Baa2/BBB/NA	Office Supplies&Forms	100k/1k	141.2	99.672	2.4x	137.8	100.35	-3
EUR	650	DSV FINANCE BV (DSVDC)	2.875	06/11/2026	A3/A-/NA	Transport-Services	100k/1k	68.7	99.891	3.8x	60.9	100.38	-8
EUR	1000	DSV FINANCE BV (DSVDC)	3.125	06/11/2028	A3/A-/NA	Transport-Services	100k/1k	93.4	99.881	4x	83.8	100.72	-10
EUR	1250	DSV FINANCE BV (DSVDC)	3.25	06/11/2030	A3/A-/NA	Transport-Services	100k/1k	105.2	99.571	6.1x	93.6	100.68	-12
EUR	750	DSV FINANCE BV (DSVDC)	3.375	06/11/2034	A3/A-/NA	Transport-Services	100k/1k	110.7	99.01	8.3x	104.0	100.04	-7
EUR	600	DSV FINANCE BV (DSVDC)	3.575	06/11/2026	A3/A-/NA	Transport-Services	100k/1k		100	3.5x		100.24	
EUR	500	ISDB TRUST NO 2 (ISDB)	2.798	05/11/2029	Aaa/AAA/AAA	Supranational Bank	100k/1k	62.8	100	1.1x	57.2	100.35	-6
EUR	1000	SIR SECURITIS SCSP (SIRSEC)	7.65	14/10/2034	NA/NA/NA	Finance-Other Services	100k/100k		160.9		160.9	131.13	
EUR	400	TAP SA (TAPTRA)	5.125	15/11/2029	Ba3/BB-/NA	Airlines	100k/100k		100		284.4	100.76	
EUR	750	TECHEM VERWALTUNGSGESELL (TCHEN)	5.375	15/07/2029	B2/NA/B+(EXP)	Commercial Services	100k/1k	303.0	100.5		275.7	101.74	-27
EUR	500	VIER GAS TRANSPORT GMBH (VGASDE)	3.375	11/11/2031	NA/BBB+/NA	Gas-Transportation	100k/100k	128.3	99.278	3.1x	129.2	99.63	+1
USD	750	ATLAS WAREHOUSE LEND (ATWALD)	5.811	01/11/2027	Baa3/BBB-/BBB	Finance-Other Services	200k/1k		100		264.2	97.05	
USD	750	ATLAS WAREHOUSE LEND (ATWALD)	6.078	01/11/2029	Baa3/BBB-/BBB	Finance-Other Services	200k/1k		100		274.8	95.96	
USD	500	CENTERPOINT ENER HOUSTON (CNP)	5.05	01/03/2035	A2/A/A	Electric-Integrated	2k/1k	83.0	99.673	4.2x	82.3	98.41	-1
USD	500	CITY OF ULAANBAATAR MON (CITULA)	7.75	21/08/2027	NA/NA/NA	Municipal-City	200k/1k		99.947		278.7	101.61	
USD	350.26	GENER MEDIT/CENT TERMICA (ALBAAR)	11	01/11/2031	Caa3/NA/CCC	Electric-Generation	1k/1k		98.556		772.0	96.00	
USD	506	JINAN URB CONST INTL INV (JNUCGC)	5	06/11/2027	NA/NA/BBB+	Building-Heavy Construct	200k/1k		100		77.7	99.82	
USD	600	MAREX GROUP PLC (MARGRO)	6.404	04/11/2029	NA/BBB-/BBB-	Finance-Invest Bnkr/Brkr	1k/1k	22					



EUR	2000	SLOVAKIA GOVERNMENT BOND (SLOVGB)	3	06/11/2031	NA/NA/NA	Sovereign	0.001k/0.00	90.0	99.751	3.8x	87.1	99.91	-3
EUR	350	TAKKO FASHION GMBH (TAKFAS)	10.25	15/04/2030	B3/(P)B-/BB-	Apparel Manufacturers	100k/1k		100		728.9	103.50	
USD	1250	BEACON FUNDING TRUST (LIBMUT)	6.266	15/08/2054	Baa2/BBB/NA	Property/Casualty Ins	100k/1k	175.0	100	2.1x	166.3	100.14	-9
USD	500	CENTERPOINT ENERGY INC (CNP)	6.7	15/05/2055	Baa3/BBB-/BB+	Electric-Integrated	2k/1k	258.6	100	1.8x	250.2	99.52	-8
USD	1000	EXPORT-IMPORT BANK CHINA (EXIMCH)	FRN	05/11/2027	NA/A+/NA	Export/Import Bank	200k/1k		100			100.00	
USD	1000	GARDA WORLD SECURITY (GWCN)	8.375	15/11/2032	Caa2/CCC+/B-	Security Services	2k/1k	417.0	100		358.5	101.59	-58
USD	850	HYUNDAI CAPITAL AMERICA (HYNMTR)	4.875	01/11/2027	A3/A-/A-	Auto-Cars/Light Trucks	2k/1k	80.0	99.967	2.2x	81.3	99.39	+1
USD	750	NEWELL BRANDS INC (NWL)	6.375	15/05/2030	Ba3/BB-/BB-	Housewares	2k/1k	227.0	100		203.5	100.14	-24
USD	500	NEWELL BRANDS INC (NWL)	6.625	15/05/2032	Ba3/BB-/BB-	Housewares	2k/1k	243.0	100		219.1	100.35	-24
USD	1000	SPIC PREFERRED CO NO 4 (SPICPD)	4.95	Perp	NA/NA/A-	Electric-Generation	200k/1k	82.1	100		77.6	99.70	-5
USD	500	SWEDISH EXPORT CREDIT (SEK)	FRN	05/05/2027	Aa1/AA+/NA	Export/Import Bank	200k/1k		101.537			101.51	
USD	500	SYNOVUS FINANCIAL CORP (SNV)	6.168	01/11/2030	NA/BBB-/BBB	Commer Banks-Southern US	2k/1k	205.0	100	4.2x	174.0	100.50	-31

Monday 28 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	1250	BARCLAYS PLC (BACR)	3.941	31/01/2036	Baa1/BBB+/A	Diversified Banking Inst	100k/1k	166.9	100	4.3x	153.9	100.57	-13
EUR	500	BELFIUS BANK SA/NV (CCBGBB)	6.125	Perp	Baa3/BB+/NA	Commer Banks Non-US	200k/200k	392.8	100	2x	417.7	99.77	+25
EUR	750	CARRIER GLOBAL CORP (CARR)	3.625	15/01/2037	Baa2/BBB/BBB+	Bldg Prod-Air&Heating	100k/1k	125.9	99.391	3.3x	122.4	99.50	-4
EUR	500	MEDIOBANCA DI CRED FIN (BACRED)	3	15/01/2031	Baa1/BBB/BBB	Commer Banks Non-US	100k/1k	102.0	99.497	2x	107.3	98.94	+5
EUR	1250	NATWEST MARKETS PLC (NWG)	2.75	04/11/2027	A1/A/A+	Diversified Banking Inst	100k/1k	78.0	99.949	1.6x	77.1	99.91	-1
EUR	1500	ROYAL BANK OF CANADA (RY)	FRN	04/11/2026	A1/A/AA-	Commer Banks Non-US	100k/1k		100	1.3x		100.04	
EUR	700	SOCIETE GENERALE (SOCGEN)	FRN	04/12/2025	NA/NA/NA	Diversified Banking Inst	200k/200k		100			99.93	
USD	750	AMPHENOL CORP (APH)	5	15/01/2035	A3/BBB+/NA	Electronic Connectors	2k/1k	78.0	99.502	4.5x	81.9	98.07	+4
USD	700	AMPHENOL CORP (APH)	5.05	05/04/2027	A3/BBB+/NA	Electronic Connectors	2k/1k	57.0	99.887	4.7x	48.8	100.55	-8
USD	500	AMPHENOL CORP (APH)	5.375	15/11/2054	A3/BBB+/NA	Electronic Connectors	2k/1k	95.0	98.429	8.2x	99.8	96.85	+5
USD	500	CANADIAN IMPERIAL BANK (CM)	6.95	28/01/2085	Baa3/BBB-/BBB+	Commer Banks Non-US	200k/1k		100	2.4x	255.4	100.63	
USD	1150	DNB BANK ASA (DNBNO)	4.853	05/11/2030	Aa2/AA-/NA	Commer Banks Non-US	200k/1k	75.0	100	2x	75.2	99.10	+0
USD	350	DNB BANK ASA (DNBNO)	FRN	05/11/2030	Aa2/AA-/NA	Commer Banks Non-US	200k/1k		100	2x		99.85	
USD	500	GRUPO AEROMEXICO SAB (AEROMX)	8.25	15/11/2029	Ba3/BB-/NA	Airlines	200k/1k	416.0	100		407.5	99.56	-8
USD	610	GRUPO AEROMEXICO SAB (AEROMX)	8.625	15/11/2031	Ba3/BB-/NA	Airlines	200k/1k	441.0	100		438.5	99.60	-2
USD	500	INTL BK RECON & DEVELOP (IBRD)	4.7	08/11/2034	Aaa/AAA/NA	Supranational Bank	100k/100k		100		37.3	98.76	
USD	550	MIZUHO MARKETS CAYMAN (MIZUHO)	FRN	28/11/2025	A1/NA/F1	Finance-Invest Bnkr/Brkr	1k/1k		100			99.88	
USD	2000	REPUBLIC OF COLOMBIA (COLOM)	7.75	07/11/2036	Baa2/BB+/BB+	Sovereign	200k/1k	352.6	99.615		348.4	98.74	
USD	1640	REPUBLIC OF COLOMBIA (COLOM)	8.375	07/11/2054	Baa2/BB+/BB+	Sovereign	200k/1k	397.3	98.65		397.4	97.92	+0
USD	300	RYDER SYSTEM INC (R)	4.9	01/12/2029	Baa2/BBB+/BBB+	Transport-Services	2k/1k	80.0	99.911	4.2x	87.1	98.77	+7
USD	500	SKANDINAVISKA ENSKILDA (SEB)	6.75	Perp	Baa3/NA/BBB+	Commer Banks Non-US	200k/200k	312.7	100	3.5x	267.5	98.39	-45

Friday 25 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	500	SVENSKA HANDELSBANKEN AB (SHBASS)	3.625	04/11/2036	A3/A-/A+	Commer Banks Non-US	100k/1k	163.8	99.388	4.8x	149.1	99.94	-15
EUR	750	SWEDBANK AB (SWEDA)	2.875	30/04/2029	Baa1/A-/AA-	Commer Banks Non-US	100k/1k	90.9	99.504	1.9x	93.4	99.27	+2
EUR	600	VERALLIA SA (VRLAFP)	3.875	04/11/2032	NA/BBB-/NA	Containers-Metal/Glass	100k/100k	185.2	99.125	3.2x	176.5	99.36	-9

Thursday 24 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	725	ALMAVIVA THE ITALIAN INN (ALMAIN)	5	30/10/2030	NA/BB/BB+(EXP)	Computer Services	100k/1k	289.0	100		292.7	99.76	+4
EUR	300	CANADIAN IMPERIAL BANK (CM)	FRN	30/10/2026	A2/NA/NA	Commer Banks Non-US	100k/100k		100			99.93	
EUR	500	DELLA TOFFOLA SPA (DELLTO)	FRN	05/11/2031	B3/(P)B/B(EXP)	Machinery-General Indust	100k/1k		99			97.97	
GBP	500	IBERDROLA FINANZAS SAU (IBESM)	5.25	31/10/2036	Baa1/BBB+/A-	Electric-Integrated	100k/100k	95.0	99.365	3.4x	87.0	98.03	-8
USD	750	APH/APH2/APH3/AQUARIAN (AQUARI)	7.875	01/11/2029	NA/BB+/BB	Life/Health Insurance	2k/1k	386.0	100		329.1	100.93	-57
USD	450	ARIS MINING CORP (ARISCN)	8	31/10/2029	B1/B+/B+	Gold Mining	200k/1k		100			100.42	
USD	100	FORUM ENERGY TECHNOLOGIE (FET)	10.5	07/11/2029	NA/NA/NA	Oil Field Mach&Equip	200k/50k		100		623.5	99.83	
USD	650	NEWCO HOLDING USD SARL (COSHTA)	9.375	07/11/2029	NA/(P)B+/B	Oil&Gas Drilling	200k/1k		100		531.8	99.14	
USD	1300	RAVEN ACQUISITION HOLDIN (RCM)	6.875	15/11/2031	B3/B-/NA	Commercial Services	2k/1k	276.8	100		237.3	100.47	-40
USD	200	TELECOM ARGENTINA SA (TECOAR)	9.5	18/07/2031	NA/NA/NA	Cellular Telecom	1k/1k		103.286		439.4	103.48	
USD	900	VIKING BAKED GOODS ACQUI (RISBAK)	8.625	01/11/2031	B2/B/NA	Food-Baking	2k/1k	452.0	100		421.9	100.06	-30
USD	500	ZHENGZHOU METRO GROUP (ZZMTRG)	4.751	31/10/2027	NA/NA/A	Transport-Rail	200k/1k	75.0	100		63.5	99.54	-12

Wednesday 23 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	350	CA IMMOBILIEN ANLAGEN AG (CAIAV)	4.25	30/04/2030	Baa3/NA/NA	Real Estate Oper/Develop	100k/100k	225.2	99.619	4.9x	221.5	99.79	-4
EUR	500	CALIFORNIA BUYER/ATLANTI (AY)	5.625	15/02/2032	NA/BB-/BB-	Electric-Generation	100k/1k		100		289.9	102.76	
EUR	800	FRESSNAPF HOLDING SE (FRSNAP)	5.25	31/10/2031	Ba3/(P)BB-/NA	Retail-Pet Food&Supplies	100k/1k	314.0	100		304.1	100.56	-10
EUR	750	KINGSPAN SEC IRELAND DAC (KSPID)	3.5	31/10/2031	NA/BBB/BBB	Bldg&Construct Prod-Misc	100k/1k	144.9	99.573	4x	132.2	100.21	-13
EUR	600	PUBLIC POWER CORP (PPCGA)	4.625	31/10/2031	NA/BB-/BB-	Electric-Integrated	100k/1k		100		255.9	100.15	
GBP	250	DEVELOPMENT BK OF JAPAN (DBJJP)	4.375	30/10/2027	A1/A/NA	Special Purpose Banks	100k/1k	54.3	99.906	1.5x	56.9	98.79	+3
GBP	500	ROYAL BANK OF CANADA (RY)	4.875	01/11/2030	A1/A/AA-	Commer Banks Non-US	100k/1k	100.0	99.964	1.6x	89.6	98.86	-10
USD	300	BANK BUKOPIN PT (BBKPIJ)	5.658	30/10/2027	NA/NA/BBB	Commer Banks Non-US	200k/1k	165.0	100	4.5x	162.1	99.33	-3
USD	745	CALIFORNIA BUYER/ATLANTI (AY)	6.375	15/02/2032	NA/BB-/BB-	Electric-Generation	150k/1k	220.0	100		208.1	99.34	-12
USD	500	DCLI BIDCO LLC (DIRCHA)	7.75	15/11/2029	NA/B+/BB	Rental Auto/Equipment	2k/1k	370.0	100		273.5	102.42	-97
USD	500	GFH SENIOR SUKUK LTD (GFHSUK)	7.5	06/11/2029	NA/(P)B-/B	Commer Banks Non-US	200k/1k		100	4x	373.9	97.79	
USD	1000	IFFIM (IFFIM)	4.125	29/10/2027	Aa1/AA/AA-	Supranational Bank	2k/1k		99.73	4x	16.4	99.11	-4
USD	500	PHI ESCROW ISSUER LLC (ONIT)	9.875	01/11/2029	Caa1/B-/NA	Finance-Mtge Loan/Banker	2k/1k	596.0	99.556		612.8	97.89	+17
USD	650	SBL HOLDINGS INC (SECBEN)	7.2	30/10/2034	NA/BBB-/BBB-	Life/Health Insurance	2k/1k	300.0	99.691		300.7	98.35	+1

Tuesday 22 October 2024													
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	@ Issue			Current*		
								Spread	Price	Cover	Spread	Bid	
EUR	650	ACCORINVEST GROUP SA (ACCINV)	5.5	15/11/2031	B2/B+/BB	Hotels&Motels	100k/1k	340.0	100		346.0	99.84	+6
EUR	300	BFF BANK SPA (BFFIM)	4.875	30/03/2028	Ba2 */NA/NA	Finance-Other Services	100k/1k		99.861	2.2x	266.3	100.27	
EUR	500	BNP PARIBAS HOMELOAN SFH (BNPPCB)	2.519	29/10/2027	NA/AAA/AAA	Finance-Mtge Loan/Banker	50k/50k	47.5	100	3.4x	40.6	100.28	-7
EUR	10000	BUONI POLIENNALI DEL TES (BTPS)	3.15	15/11/2031	Baa3u/NA/NA	Sovereign	1k/1k	7.0	99.831	9.9x	4.9	99.83	-2
EUR	500	COVENTRY BLDG SOCIETY (COVBS)	3.125	29/10/2029	A2 */NA/A	Building Societies	100k/1k	108.0	99.718	3.6x	103.4	99.73	-5
EUR	500	ILIAD SA (ILDFP)	4.25	15/12/2029	Ba2/NA/BB	Web Portals/ISP	100k/100k	223.7	99.424	3.6x	201.8	100.35	-22
EUR	650	LAND BADEN-WUERTTEMBERG (BADWUR)	2.625	30/10/2034	NA/AA+/NA	Regional Authority	1k/1k	41.7	99.143	4.2x	34.5	99.57	-7
EUR	200	LION/POLARIS LUX 4 SA (PICSUR)	6.951	01/07/2029	NA/NA/NA	Food-Retail	100k/1k		100			99.53	
EUR	500	MUENCHENER HYPOTHEKENBNK (MUNHY)	2.625	03/02/2031	Aaa/NA/NA	Mortgage Banks	1k/1k	52.9	99.995	1.7x	47.4	100.23	-5
EUR	500	WEBUILD SPA (IPGIM)	4.875	30/04/2030	NA/BB/BB	Building-Heavy Construct	100k/1k	277.8	100		252.2	101.22	-26
GBP	250	KOREA DEVELOPMENT BANK (KDB)	4.25	22/10/2028	Aa2/AA/NA	Special Purpose Banks	100k/1k	51.8	99.607	1x	52.1	98.36	+0
USD	3500	BANK OF AMERICA CORP (BAC)	5.518	25/10/2035	A3/BBB+/A	Diversified Banking Inst	2k/1k	132.0	100	2.4x	133.7	98.13	+2
USD	350	ELEVANCE HEALTH INC (ELV)	4.5	30/10/2026	Baa2/A/BBB+	Medical-HMO	1k/1k	48.0	99.981	6.9x	50.0	99.41	+2
USD	750	ELEVANCE HEALTH INC (ELV)	4.75	15/02/2030	Baa2/A/BBB+	Medical-HMO	1k/1k	80.0	99.794	4.5x	75.1	98.59	-5
USD	750	ELEVANCE HEALTH INC (ELV)	4.95	01/11/2031	Baa2/A/BBB+	Medical-HMO	1k/1k	90.0	99.76	3.3x	84.9	98.43	-5
USD	1200	ELEVANCE HEALTH INC (ELV)	5.2	15/02/2035	Baa2/A/BBB+	Medical-HMO	1k/1k	105.0	99.646	3.8x	94.1	98.67	-11
USD	1350	ELEVANCE HEALTH INC (ELV)	5.7	15/02/2055	Baa2/A/BBB+	Medical-HMO	1k/1k	125.0	99.453	3x	117.5	99.02	-8
USD	800	ELEVANCE HEALTH INC (ELV)	5.85	01/11/2064	Baa2/A/BBB+	Medical-HMO	1k/1k	138.0	99.708	3x	130.2	99.28	-8
USD	2000	KFW (KFW)	4	05/11/2026	Aaa/AAA/NA	Special Purpose Banks	1k/1k	6.4	99.781	3.7x	5.0	99.22	-1
USD	500												