

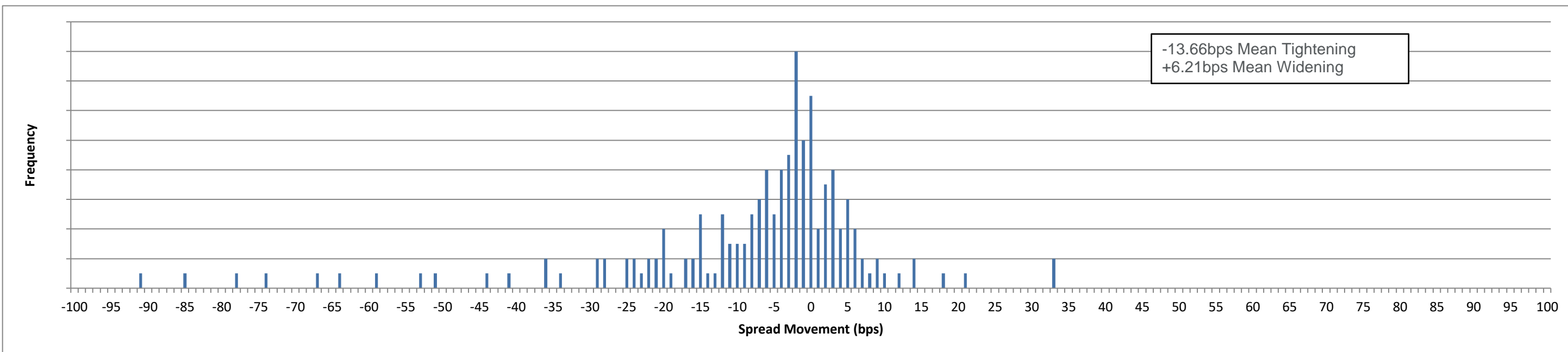
FIXED INCOME

New Issue Performance
13 December 2024



ADM Investor Services
International Limited

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| FIVE BEST PERFORMERS | | | | | | | @ Issue | | Current* | | | |
|----------------------|----------|---------------------------------|--------|------------|---------------------|--------------------------|---------|-------|----------|--------|---------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Spread | Price | Cover | Spread | Bid | |
| EUR | 600 | ASMODEE GROUP AB (ASMDEE) | 5.75 | 15/12/2029 | NA/B *+/BB-(EXP) ** | Entertainment Software | 380 | 100 | | 288.0 | 103.137 | -92 |
| USD | 475 | PLANET FINANCIAL GROUP (PLNFIN) | 10.5 | 15/12/2029 | Caa1/B-/B | Finance-Mtge Loan/Banker | 640 | 100 | | 554.6 | 102.503 | -85 |
| EUR | 600 | ILIAD HOLDING SAS (ILDFP) | 5.375 | 15/04/2030 | NA/B+/BB- | Telecom Services | 329 | 100 | | 250.2 | 103.38 | -79 |
| USD | 550 | TGS ASA (TGSNO) | 8.5 | 15/01/2030 | Ba3/BB-/NA | Oil-Field Services | 420 | 100 | | 345.9 | 102.94 | -74 |
| USD | 450 | BLACKSTONE MORTGAGE TR (BXMT) | 7.75 | 01/12/2029 | B1/B+/BB | REITS-Mortgage | 357 | 100 | | 289.9 | 102.657 | -67 |

| FIVE WORST PERFORMERS | | | | | | | @ Issue | | Current* | | | |
|-----------------------|----------|--------------------------------|--------|------------|------------|--------------------------|---------|--------|----------|--------|---------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Spread | Price | Cover | Spread | Bid | |
| USD | 650 | CONOCOPHILLIPS COMPANY (COP) | 5.65 | 15/01/2065 | A2/A-/A | Oil Comp-Explor&Prodtn | 118 | 99.958 | 6.2x | 150.6 | 98.81 | +33 |
| USD | 550 | SELECT MEDICAL CORP (SEM) | 6.25 | 01/12/2032 | B1/B/NA | Medical-Hospitals | 187 | 100 | | 219.3 | 98.761 | +32 |
| GBP | 250 | B&M EUROPEAN VALUE RET (BMELN) | 6.5 | 27/11/2031 | Ba1/BB+/NA | Retail-Discount | 216 | 100 | | 236.8 | 99.454 | +21 |
| EUR | 250 | SHERWOOD FINANCING PLC (ARWLN) | 7.625 | 15/12/2029 | NA/B/B+ | Finance-Invest Bnkr/Brkr | 559.5 | 100 | | 576.7 | 99.713 | +17 |
| EUR | 600 | ROQUETTE FRERES SA (ROQFRE) | 3.774 | 25/11/2031 | NA/BBB/NA | Agricultural Operations | 158.6 | 100 | 2.7x | 172.0 | 100.119 | +13 |

| Thursday 12 December 2024 | | | | | | | @ Issue | | Current* | | | |
|---------------------------|----------|-----------------------------|--------|------------|-----------|-----------------------|---------|--------|----------|--------|-------|----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Spread | Price | Cover | Spread | Bid | |
| USD | 400 | COUSINS PROPERTIES LP (CUZ) | 5.375 | 15/02/2032 | NA/BBB/NA | REITS-Office Property | 122.0 | 99.463 | | 124.6 | 99.68 | +3 |

| Wednesday 11 December 2024 | | | | | | | @ Issue | | Current* | | | |
|----------------------------|----------|---------------------------------|--------|------------|-------------|--------------------------|---------|--------|----------|--------|--------|----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Spread | Price | Cover | Spread | Bid | |
| EUR | 700 | MACQUARIE BANK LTD (MQGAU) | 3.328 | 18/12/2026 | Aa2/NA/NA | Commer Banks Non-US | | 100 | | | 99.99 | |
| GBP | 400 | VIRGIN MEDIA O2 V DAC (VMED) | 7.875 | 15/03/2032 | NA/NA/B+ | Cable/Satellite TV | 376.0 | 100 | | 367.8 | 100.05 | -8 |
| USD | 950 | DIEBOLD NIXDORF INC (DBD) | 7.75 | 31/03/2030 | B2/B/NA | Computers-Integrated Sys | 362.0 | 100 | | | | |
| USD | 1000 | MICROCHIP TECHNOLOGY INC (MCHP) | 4.9 | 15/03/2028 | Baa1/NA/BBB | Electronic Compo-Semicon | 80.0 | 99.895 | 3.2x | 73.2 | 99.99 | -7 |
| USD | 1000 | MICROCHIP TECHNOLOGY INC (MCHP) | 5.05 | 15/02/2030 | Baa1/NA/BBB | Electronic Compo-Semicon | 93.0 | 99.922 | 3.5x | 89.0 | 99.92 | -4 |
| USD | 350 | MID-AMERICA APARTMENTS (MAA) | 4.95 | 01/03/2035 | A3/NA/A- | REITS-Apartments | 78.0 | 99.17 | 3.9x | 77.8 | 98.78 | -0 |

| Tuesday 10 December 2024 | | | | | | | @ Issue | | Current* | | | |
|--------------------------|----------|----------------------------------|--------|------------|-------------------|-------------------------|---------|--------|----------|--------|--------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Spread | Price | Cover | Spread | Bid | |
| USD | 1000 | AMAZON CONSERVATION DAC (AMCSRV) | 6.034 | 16/01/2042 | NA/NA/AA(EXP) | Sovereign | 180.0 | 100 | | 163.8 | 101.00 | -16 |
| USD | 750 | ARTHUR J GALLAGHER & CO (AJG) | 4.6 | 15/12/2027 | Baa2/BBB/BBB+ | Insurance Brokers | 52.0 | 99.918 | 4.8x | 50.0 | 99.83 | -2 |
| USD | 750 | ARTHUR J GALLAGHER & CO (AJG) | 4.85 | 15/12/2029 | Baa2/BBB/BBB+ | Insurance Brokers | 77.0 | 99.922 | 7.7x | 70.4 | 99.84 | -7 |
| USD | 500 | ARTHUR J GALLAGHER & CO (AJG) | 5 | 15/02/2032 | Baa2/BBB/BBB+ | Insurance Brokers | 85.0 | 99.934 | 9.2x | 81.7 | 99.58 | -3 |
| USD | 1500 | ARTHUR J GALLAGHER & CO (AJG) | 5.15 | 15/02/2035 | Baa2/BBB/BBB+ | Insurance Brokers | 97.0 | 99.627 | 4.9x | 93.0 | 99.16 | -4 |
| USD | 1500 | ARTHUR J GALLAGHER & CO (AJG) | 5.55 | 15/02/2055 | Baa2/BBB/BBB+ | Insurance Brokers | 117.0 | 99.376 | 5x | 110.5 | 98.42 | -7 |
| USD | 700 | BROOKFIELD FINANCE INC (BNCN) | 6.3 | 15/01/2055 | Baa2/BBB/BBB(EXP) | Private Equity | 207.6 | 100 | 2.7x | 205.2 | 99.45 | -2 |
| USD | 700 | BROOKFIELD FINANCE INC (BNCN) | 6.3 | 15/01/2055 | Baa2/BBB/BBB(EXP) | Private Equity | 207.6 | 100 | 2.7x | 205.2 | 99.45 | -2 |
| USD | 750 | GOAT HOLDCO LLC (B) | 6.75 | 01/02/2032 | B2/NA/NA | Aerospace/Defense-Equip | 257.0 | 100 | | 250.1 | 99.98 | -7 |
| USD | 500 | M&T BANK CORPORATION (MTB) | 4.833 | 16/01/2029 | Baa1/BBB+/NA | Commer Banks-Eastern US | 72.0 | 100 | 4.4x | 67.3 | 99.97 | -5 |
| USD | 1000 | M&T BANK CORPORATION (MTB) | 5.385 | 16/01/2036 | Baa1/BBB+/NA | Commer Banks-Eastern US | 117.0 | 100 | 3.2x | 116.2 | 99.23 | -1 |
| USD | 2200 | SFA ISSUER LLC (SAKSG) | 11 | 15/12/2029 | B3/NA/NA | Retail-Regnl Dept Store | 117.0 | 100 | | 672.6 | 100.29 | |

| Monday 09 December 2024 | | | | | | | @ Issue | | Current* | | | |
|-------------------------|----------|--------------------------------|--------|------------|----------------|-----------------------|---------|--------|----------|--------|--------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Spread | Price | Cover | Spread | Bid | |
| USD | 350 | AUST & NZ BANKING GROUP (ANZ) | FRN | 16/12/2026 | NA/NA/NA | Commer Banks Non-US | | 100 | 2.3x | | 99.96 | |
| USD | 850 | AUST & NZ BANKING GROUP (ANZ) | FRN | 16/12/2029 | NA/NA/NA | Commer Banks Non-US | | 100 | 2.8x | | 100.23 | |
| USD | 650 | AUST & NZ BANKING GRP NY (ANZ) | 4.42 | 16/12/2026 | NA/NA/NA | Commer Banks Non-US | 30.0 | 100 | 1.8x | 29.2 | 99.88 | -1 |
| USD | 900 | AUST & NZ BANKING GRP NY (ANZ) | 4.615 | 16/12/2029 | NA/NA/NA | Commer Banks Non-US | 55.0 | 100 | 2.1x | 51.2 | 99.66 | -4 |
| USD | 500 | BANK OF MONTREAL (BMO) | 4.588 | 11/12/2026 | A2/A-/AA- | Commer Banks Non-US | 47.0 | 100 | | 46.6 | 99.91 | -0 |
| USD | 450 | CNO GLOBAL FUNDING (CNO) | 4.875 | 10/12/2027 | A3/A-/A | Life/Health Insurance | 80.0 | 99.967 | 3.8x | 68.8 | 100.04 | -11 |
| USD | 300 | HA SUSTAINABLE INF CAP (HASI) | 6.375 | 01/07/2034 | NA/NA/NA | Investment Companies | 220.0 | 99.867 | | 217.3 | 99.14 | -3 |
| USD | 550 | ONESKY FLIGHT LLC (FLXJET) | 8.875 | 15/12/2029 | B3/B/NA | Aerospace/Defense | 476.0 | 100 | | 416.9 | 101.27 | -59 |
| USD | 360 | PAMPA ENERGIA SA (PAMPAR) | 7.875 | 16/12/2034 | NA/NA/NA | Electric-Generation | | 100 | | 360.4 | 99.64 | |
| USD | 1000 | TORONTO-DOMINION BANK (TD) | 4.783 | 17/12/2029 | A2/A-/NA | Commer Banks Non-US | 72.0 | 100 | 2.3x | 68.1 | 99.64 | -4 |
| USD | 550 | TORONTO-DOMINION BANK (TD) | FRN | 17/12/2026 | A2/A-/NA | Commer Banks Non-US | | 100 | 1.2x | | 100.03 | |
| USD | 350 | TORONTO-DOMINION BANK (TD) | FRN | 17/12/2029 | A2/A-/NA | Commer Banks Non-US | | 100 | 1.7x | | 100.14 | |
| USD | 750 | VICI PROPERTIES LP (VICI) | 5.125 | 15/11/2031 | Baa3/BBB-/BBB- | REITS-Diversified | 107.0 | 99.643 | 2.7x | 105.0 | 99.00 | -2 |

| Friday 06 December 2024 | | | | | | | @ Issue | | Current* | | | |
|-------------------------|----------|-----------------------------------|--------|------------|-------------|-----------------------|---------|--------|----------|--------|-------|----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Spread | Price | Cover | Spread | Bid | |
| EUR | 700 | LB BADEN-WUERTTEMBERG (LBBW) | 3.362 | 11/12/2028 | NA/NA/NA | Regional Banks-Non US | | | | | 98.29 | |
| USD | 300 | NEW YORK LIFE GLOBAL FDG (NYLIFE) | 4.4 | 13/12/2027 | Aaa/AA+/AAA | Mutual Insurance | 35.0 | 99.969 | | 34.8 | 99.66 | -0 |
| USD | 350 | VERITIV OPERATING CO (VRTV) | 10.5 | 30/11/2030 | NA/NA/NA | Printing-Commercial | 504.0 | 106 | | | | |

| Thursday 05 December 2024 | | | | | | | @ Issue | | Current* | | | |
|---------------------------|----------|-----------------------------------|--------|------------|---------------|--------------------------|---------|---------|----------|--------|--------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Spread | Price | Cover | Spread | Bid | |
| EUR | 400 | COMMONWEALTH BANK AUST (CBAU) | FRN | 12/12/2025 | NA/AA-/NA | Commer Banks Non-US | | 100 | | | 99.95 | |
| EUR | 600 | EUROBANK SA (EUROB) | 3.25 | 12/03/2030 | Baa2/NA/NA | Commer Banks Non-US | 146.4 | 99.698 | 5.7x | 141.9 | 99.61 | -5 |
| EUR | 500 | FREISTAAT BAYERN (BAYERN) | 2.375 | 17/01/2033 | NA/AAA/NA | Regional Authority | 44.7 | 99.886 | 2.8x | 41.4 | 99.04 | -3 |
| EUR | 300 | PUBLIC PROPERTY INVEST A (PUPRIN) | 4.625 | 12/03/2030 | NA/NA/BBB | Real Estate Oper/Develop | 277.9 | 99.755 | 3.7x | 262.0 | 100.13 | -16 |
| GBP | 350 | GALAXY BIDCO LTD (DGGLN) | 8.125 | 19/12/2029 | B2/B/NA | Property/Casualty Ins | 418.0 | 100 | | 397.8 | 100.57 | -20 |
| USD | 500 | ATLAS WAREHOUSE LEND (ATWALD) | 6.05 | 15/01/2028 | Baa3/BBB-/BBB | Finance-Other Services | 195.0 | 99.981 | | 172.7 | 100.40 | -22 |
| USD | 500 | ATLAS WAREHOUSE LEND (ATWALD) | 6.25 | 15/01/2030 | Baa3/BBB-/BBB | Finance-Other Services | 220.0 | 99.869 | | 200.2 | 100.27 | -20 |
| USD | 600 | GENESIS ENERGY LP/FIN (GEL) | 8 | 15/05/2033 | B3/B/NA | Pipelines | 384.0 | 100 | | 381.7 | 99.33 | -2 |
| USD | 500 | HERTZ CORP/THE (HTZ) | 12.625 | 15/07/2029 | NA/NA/NA | Rental Auto/Equipment | 592.0 | 107.732 | | 596.7 | 107.26 | +5 |
| USD | 475 | PLANET FINANCIAL GROUP (PLNFIN) | 10.5 | 15/12/2029 | Caa1/B-/B | Finance-Mtge Loan/Banker | 640.0 | 100 | | 554.6 | 102.50 | -85 |
| USD | 800 | UWM HOLDINGS LLC (UWMC) | 6.625 | 01/02/2030 | Ba3/NA/BB- | Finance-Mtge Loan/Banker | 254.0 | 100 | | 241.9 | 100.07 | -12 |
| USD | 210 | ZHENGZHOU URBAN CONSTRUC (ZHZHCC) | 5 | 12/12/2027 | NA/NA/BBB+ | Building-Heavy Construct | | 100 | | 84.2 | 99.96 | |

| Wednesday 04 December 2024 | | | | | | | @ Issue | | Current* | | | |
|----------------------------|----------|----------------------------------|--------|------------|--------------|-------------------------|---------|--------|----------|--------|--------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Spread | Price | Cover | Spread | Bid | |
| EUR | 350 | CITYCON TREASURY BV (CITCON) | 5 | 11/03/2030 | NA/BBB-/NA | Real Estate Mgmt/Servic | 329.7 | 99.348 | 9.4x | 293.2 | 100.42 | -36 |
| EUR | 500 | JOHNSON CONTROLS/TYCO FI (JCI) | 3.125 | 11/12/2033 | Baa2/BBB+/NA | Bldg Prod-Air&Heating | 116.7 | 99.406 | 5.6x | 108.6 | 98.97 | -8 |
| EUR | 500 | LAND BADEN-WUERTTEMBERG (BADWUR) | 2.77 | 21/10/2027 | NA/AA+/NA | Regional Authority | | | 0.8x | | 99.48 | |
| GBP | 225 | AUST & NZ BANKING GROUP (ANZ) | FRN | 05/01/2026 | Aa2/AA-/NA | Commer Banks Non-US | | 100 | | | 99.91 | |
| USD | 500 | AES CORP/THE (AES) | 6.95 | 15/07/2055 | Ba1/BB/BB | Electric-Integrated | | 99.985 | | 303.0 | 98.85 | |
| USD | 700 | BANCO SANTANDER MEXICO (BSMXB) | 5.621 | 10/12/2029 | A3/NA/BBB+ | Commer Banks Non-US | 155.0 | 100 | 5.3x | 139.5 | 100.19 | -16 |
| USD | 400 | CRESCENT ENERGY FINANCE (CRGYFN) | 7.625 | 01/04/2032 | NA/NA/NA | Oil Comp-Explor&Prodtn | 346.0 | 100.25 | | 342.3 | 99.99 | -4 |
| USD | 500 | FNB CORP (FNB) | 5.722 | 11/12/2030 | Baa2/BBB-/NA | Commer Banks-Eastern US | 165.0 | 100 | 2.8x | 164.4 | 99.56 | -1 |
| USD | 600 | GA GLOBAL FUNDING TRUST (GBLATL) | 5.2 | 09/12/2031 | A2/A-/A | Life/Health Insurance | 110.0 | 99.826 | 2.5x | 114.3 | 98.89 | +4 |
| USD | 500 | GRUMA SAB DE CV (GRUMAB) | 5.39 | 09/12/2034 | NA/BBB/BBB+ | Food-Misc/Diversified | 120.0 | 100 | 5.8x | 118.8 | 99.08 | -1 |
| USD | 300 | GRUMA SAB DE CV (GRUMAB) | 5.761 | 09/12/2054 | NA/BBB/BBB+ | Food-Misc/Diversified | 140.0 | 100 | 9x | 130.7 | 98.61 | -9 |
| USD | 600 | LOCKHEED MARTIN CORP (LMT) | 4.7 | 15/12/2031 | NA/A-/A | Aerospace/Defense | 58.0 | 99.94 | 4.7x | 57.3 | 99.27 | -1 |
| USD | 550 | RAKUTEN GROUP INC (RAKUTN) | 8.125 | Perp | NA/B/NA | E-Commerce/Products | | 100 | | 382.0 | 100.50 | |
| USD | 750 | TAPESTRY INC (TPR) | 5.1 | 11/03/2030 | Baa2/BBB/NA | Apparel Manufacturers | 105.0 | 99.876 | | 92.7 | 99.94 | -12 |
| USD | 750 | TAPESTRY INC (TPR) | 5.5 | 11/03/2035 | Baa2/BBB/NA | Apparel Manufacturers | 132.0 | 99.864 | | | | |

| | | | | | | | | | | | | | |
|-----|------|-----------------------------------|-------|------------|---------------------|--------------------------|-----------|-------|--------|-------|-------|--------|-----|
| EUR | 500 | COMMERZBANK AG (CMZB) | 2.625 | 08/12/2028 | A2/NA/NA | Commer Banks Non-US | 100k/100k | 92.1 | 99.68 | 7.6x | 84.6 | 99.59 | -7 |
| EUR | 550 | FLOS B&B ITALIA SPA (INTDGP) | FRN | 15/12/2029 | B2/B/EXP | Home Furnishings | 100k/1k | | 100 | | | 100.05 | |
| EUR | 500 | RLB OBEROESTERREICH (RFLBOB) | 2.879 | 05/12/2031 | NA/NA/NA | Cooperative Banks | 100k/100k | | 100 | | NQ | | |
| EUR | 500 | VEOLIA ENVIRONNEMENT SA (VIEFP) | 2.974 | 10/01/2031 | Baa1/BBB/NA | Water | 100k/100k | 106.2 | 100 | 3.4x | 101.0 | 99.39 | -5 |
| USD | 850 | AVOLON HOLDINGS FNDG LTD (AVOL) | 4.95 | 15/01/2028 | Baa3/BBB-/BBB-(EXP) | Finance-Leasing Compan | 2k/1k | 97.0 | 99.595 | 2.8x | 98.8 | 99.40 | +2 |
| USD | 650 | AVOLON HOLDINGS FNDG LTD (AVOL) | 5.15 | 15/01/2030 | Baa3/BBB-/BBB-(EXP) | Finance-Leasing Compan | 2k/1k | 110.0 | 99.794 | 1.8x | 118.9 | 99.03 | +9 |
| USD | 750 | CANADIAN NATL RESOURCES (CNQCN) | 5 | 15/12/2029 | Baa1/BBB-/NA | Oil Comp-Explor&Prodn | 2k/1k | 90.0 | 99.968 | 5.1x | 91.3 | 99.59 | +1 |
| USD | 750 | CANADIAN NATL RESOURCES (CNQCN) | 5.4 | 15/12/2034 | Baa1/BBB-/NA | Oil Comp-Explor&Prodn | 2k/1k | 120.0 | 99.837 | 5.6x | 119.7 | 99.08 | -0 |
| USD | 750 | COTERRA ENERGY INC (CTRA) | 5.4 | 15/02/2035 | Baa2/BBB/BBB | Oil Comp-Explor&Prodn | 2k/1k | 122.0 | 99.537 | 5.9x | 127.6 | 98.45 | +6 |
| USD | 750 | COTERRA ENERGY INC (CTRA) | 5.9 | 15/02/2055 | Baa2/BBB/BBB | Oil Comp-Explor&Prodn | 2k/1k | 152.0 | 99.355 | 5.7x | 156.4 | 97.01 | +4 |
| USD | 750 | CVS HEALTH CORP (CVS) | 6.75 | 10/12/2054 | Baa3 */BB+/NA | Pharmacy Services | 2k/1k | 251.6 | 100 | 10.3x | 236.6 | 100.40 | -15 |
| USD | 2250 | CVS HEALTH CORP (CVS) | 7 | 10/03/2055 | Baa3 */BB+/NA | Pharmacy Services | 2k/1k | 288.6 | 100 | 4.2x | 262.7 | 100.82 | -26 |
| USD | 1200 | IRON MOUNTAIN INC (IRM) | 6.25 | 15/01/2033 | Ba3/BB-/NA | REITS-Storage | 2k/1k | 207.0 | 100 | | 195.7 | 100.48 | -11 |
| USD | 600 | PUBLIC SERVICE OKLAHOMA (AEP) | 5.2 | 15/01/2035 | Baa1/BBB+/A- | Electric-Integrated | 2k/1k | 100.0 | 99.983 | 5x | 106.3 | 98.55 | +6 |
| USD | 500 | RGA GLOBAL FUNDING (RGA) | 5.05 | 06/12/2031 | A1/AA-/NA | Reinsurance | 2k/1k | 95.0 | 99.761 | 2x | 99.5 | 99.27 | +4 |
| USD | 500 | SAMMONS FINANCIAL GLOBAL (SAMMON) | 5.1 | 10/12/2029 | NA/A+/A+ | Life/Health Insurance | 2k/1k | 103.0 | 99.952 | 2.9x | 100.4 | 99.63 | -3 |
| USD | 300 | SYSTEM ENERGY RESOURCES (ETR) | 5.3 | 15/12/2034 | Baa2/BBB+/NA | Electric-Generation | 1k/1k | 112.5 | 99.768 | 8.7x | 99.9 | 99.82 | -13 |
| USD | 200 | US ACUTE CARE SOLUTIONS (USACUT) | 9.75 | 15/05/2029 | NA/NA/NA | Medical Labs&Testing Srv | 1k/1k | 460.0 | 103 | | | | |

| Monday 02 December 2024 | | | | | | | @ Issue | | | | Current* | | |
|-------------------------|----------|-----------------------------------|--------|------------|----------------|--------------------------|---------|--------|--------|-------|----------|--------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Denoms | Spread | Price | Cover | Spread | Bid | |
| USD | 500 | AMERICAN HOMES 4 RENT (AMH) | 5.25 | 15/03/2035 | Baa2/BBB/NA | REITS-Apartments | 2k/1k | 112.5 | 99.484 | 4.2x | 110.6 | 98.61 | -2 |
| USD | 500 | EVERGY INC (EVRG) | 6.65 | 01/06/2055 | Baa3/BBB-/NA | Electric-Integrated | 2k/1k | | 100 | 4.8x | 234.8 | 100.54 | |
| USD | 700 | JERSEY CENTRAL PWR & LT (FE) | 5.1 | 15/01/2035 | A3/BBB/A | Electric-Integrated | 2k/1k | 95.0 | 99.648 | 7.1x | 91.3 | 98.93 | -4 |
| USD | 600 | GEORGIA POWER CO (SO) | 4.55 | 15/03/2030 | A3/A/A | Electric-Integrated | 2k/1k | 52.0 | 99.765 | 2.3x | 54.9 | 99.15 | +3 |
| USD | 500 | ALLY FINANCIAL INC (ALLY) | 6.646 | 17/01/2040 | Baa3/BB+/BB+ | Finance-Auto Loans | 2k/1k | 245.0 | 100 | 7x | 242.7 | 99.25 | -2 |
| USD | 500 | ALLY FINANCIAL INC (ALLY) | 5.543 | 17/01/2031 | Baa3/BBB-/BBB- | Finance-Auto Loans | 2k/1k | 145.0 | 100 | 7x | 147.9 | 99.50 | +3 |
| USD | 600 | RYAN SPECIALTY (RYASPE) | 5.875 | 01/08/2032 | NA/NA/NA | Insurance Brokers | 2k/1k | 180.0 | 99.5 | | 145.9 | 100.56 | -34 |
| USD | 700 | REPUBLIC OF NIGERIA (NGERIA) | 9.625 | 09/06/2031 | Caa1/B-/B- | Sovereign | 200k/1k | | 100 | | 508.8 | 101.01 | |
| USD | 1500 | REPUBLIC OF NIGERIA (NGERIA) | 10.375 | 09/12/2034 | Caa1/B-/B- | Sovereign | 200k/1k | | 100 | 3.2x | 559.2 | 102.86 | |
| USD | 350 | PROTECTIVE LIFE GLOBAL (PL) | 4.772 | 09/12/2029 | A1/AA-/AA- | Life/Health Insurance | 150k/1k | 68.0 | 100 | 1.7x | 68.8 | 99.58 | +1 |
| USD | 650 | NEW YORK LIFE GLOBAL FDG (NYLIFE) | 4.6 | 05/12/2029 | Aaa/AA+/AAA | Mutual Insurance | 2k/1k | 52.0 | 99.943 | 1.9x | 48.2 | 99.72 | -4 |
| USD | 750 | BLACKSTONE REG FINANCE (BX) | 5 | 06/12/2034 | NA/A+/A+ | Private Equity | 2k/1k | 85.0 | 99.634 | 1.7x | 85.9 | 98.59 | +1 |
| USD | 600 | CENCORA INC (COR) | 4.85 | 15/12/2029 | Baa2/BBB+/A- | Medical-Whsle Drug Dist | 2k/1k | 77.0 | 99.968 | 5x | 72.4 | 99.76 | -5 |
| USD | 300 | WISCONSIN PUBLIC SERVICE (WEC) | 4.55 | 01/12/2029 | A2/A-/A+ | Electric-Integrated | 1k/1k | 48.0 | 99.921 | 4.3x | 52.7 | 99.31 | +5 |
| USD | 500 | CENCORA INC (COR) | 4.625 | 15/12/2027 | Baa2/BBB+/A- | Medical-Whsle Drug Dist | 2k/1k | 55.0 | 99.815 | 5.2x | 52.1 | 99.81 | -3 |
| USD | 700 | CENCORA INC (COR) | 5.15 | 15/02/2035 | Baa2/BBB+/A- | Medical-Whsle Drug Dist | 2k/1k | 97.0 | 99.945 | 4.6x | 92.8 | 99.21 | -4 |
| GBP | 200 | SALTAIRE FINANCE PLC (SLTFIN) | 4.815 | 06/12/2036 | Aa3/NA/NA | Finance-Other Services | 100k/1k | 49.0 | 100 | 2.4x | 46.0 | 99.14 | -3 |
| USD | 300 | CIXI STATE OWN AST INV (CIXISO) | 4.85 | 09/12/2027 | NA/NA/BBB | Real Estate Oper/Develop | 200k/1k | | 100 | | 73.8 | 99.83 | |
| USD | 1000 | SANTANDER UK PLC (SANUK) | 4.496 | 12/12/2027 | Aaa/AAA/AAA | Commer Banks Non-US | 200k/1k | 36.9 | 100 | | 34.2 | 99.95 | -3 |

| Friday 29 November 2024 | | | | | | | @ Issue | | | | Current* | | |
|-------------------------|----------|---------------------------|--------|------------|--------------------|--------------------------|-----------|--------|-------|-------|----------|--------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Denoms | Spread | Price | Cover | Spread | Bid | |
| EUR | 480 | CCF SFH SACA (CCFSFH) | 3.157 | 05/12/2036 | Aaa/NA/NA | Finance-Mtge Loan/Banker | 100k/100k | | 100 | | 117.1 | 99.93 | |
| EUR | 340 | ASMODEE GROUP AB (ASMDEE) | 6.622 | 15/12/2029 | NA/NR/BB-(EXP) * | Entertainment Software | 100k/1k | | 100 | | | 101.25 | |
| EUR | 600 | ASMODEE GROUP AB (ASMDEE) | 5.75 | 15/12/2029 | NA/B */BB-(EXP) ** | Entertainment Software | 100k/1k | 380.0 | 100 | | 288.0 | 103.14 | -92 |

| Thursday 28 November 2024 | | | | | | | @ Issue | | | | Current* | | |
|---------------------------|----------|--------------------------------|--------|------------|---------|--------------------------|---------|--------|-------|-------|----------|-------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Denoms | Spread | Price | Cover | Spread | Bid | |
| GBP | 250 | SHERWOOD FINANCING PLC (ARWLN) | 9.625 | 15/12/2029 | NA/B/B+ | Finance-Invest Bnkr/Brkr | 100k/1k | 563.3 | 100 | | 569.3 | 99.79 | +6 |
| EUR | 250 | SHERWOOD FINANCING PLC (ARWLN) | 7.625 | 15/12/2029 | NA/B/B+ | Finance-Invest Bnkr/Brkr | 100k/1k | 559.5 | 100 | | 576.7 | 99.71 | +17 |
| EUR | 397.11 | SHERWOOD FINANCING PLC (ARWLN) | FRN | 15/12/2029 | NA/B/B+ | Finance-Invest Bnkr/Brkr | 100k/1k | | 97.5 | | | 97.04 | |

| Wednesday 27 November 2024 | | | | | | | @ Issue | | | | Current* | | |
|----------------------------|----------|----------------------------------|--------|------------|------------|--------------------------|-----------|--------|--------|-------|----------|--------|----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Denoms | Spread | Price | Cover | Spread | Bid | |
| EUR | 700 | AUST & NZ BANKING GROUP (ANZ) | FRN | 05/01/2026 | Aa2/AA-/NA | Commer Banks Non-US | 100k/100k | | 100 | | | 100.08 | |
| EUR | 500 | FINGRID OYJ (FINPOW) | 2.75 | 04/12/2029 | NA/A+/AA- | Electric-Transmission | 100k/1k | 79.6 | 99.682 | 4.8x | 72.2 | 99.89 | -7 |
| EUR | 1115 | IRCA SPA (IRCAIM) | FRN | 15/12/2029 | B2/B-/B+ | Food-Baking | 100k/1k | | 100 | | | 100.89 | |
| USD | 1250 | CBB INTL SUKUK PROG WLL (BHRAIN) | 5.875 | 05/06/2032 | NA/NA/B+ | Sovereign | 200k/1k | | 100 | 2.8x | 161.4 | 99.62 | |
| USD | 300 | HUZHOU CITY INV DEV GP (HZCONI) | 4.7 | 05/12/2027 | NA/NA/BBB | Real Estate Oper/Develop | 200k/1k | | 100 | | 72.3 | 99.46 | |

| Tuesday 26 November 2024 | | | | | | | @ Issue | | | | Current* | | |
|--------------------------|----------|--------------------------------|--------|------------|------------|--------------------------|---------|--------|--------|-------|----------|--------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Denoms | Spread | Price | Cover | Spread | Bid | |
| EUR | 500 | GRUENENTHAL GMBH (GRUPHA) | 4.625 | 15/11/2031 | B1/BB-/BB+ | Medical-Drugs | 100k/1k | 260.0 | 100 | | 239.6 | 101.07 | -20 |
| EUR | 500 | HEIMSTADEN BOSTAD AB (HEIBOS) | 6.25 | Perp | NA/BB/BB | Real Estate Oper/Develop | 100k/1k | 439.7 | 99.492 | 4.2x | 415.4 | 100.53 | -24 |
| EUR | 750 | ICCREA BANCA SPA (ICCREA) | 2.75 | 26/11/2029 | Aa3/NA/NA | Commer Banks Non-US | 100k/1k | | 100 | | 85.6 | 99.37 | |
| EUR | 700 | LAND BRANDENBURG (BRABUR) | 2.5 | 03/12/2030 | NA/NA/NA | Regional Authority | 1k/1k | 43.2 | 99.978 | 1.1x | 41.2 | 100.06 | -2 |
| EUR | 1215 | REPUBLIC OF LITHUANIA (LITHUN) | 3.5 | 03/07/2031 | A2/A/A | Sovereign | 1k/1k | 127.1 | 98.895 | 3x | 83.1 | 103.48 | -44 |
| USD | 200 | QUZHOU QUTONG DEV (QZTRIN) | 4.9 | 04/12/2027 | NA/NA/NA | Distribution/Wholesale | 200k/1k | | 100 | | 91.0 | 99.50 | |

| Monday 25 November 2024 | | | | | | | @ Issue | | | | Current* | | |
|-------------------------|----------|----------------------------------|--------|------------|--------------|--------------------------|-------------|--------|--------|-------|----------|--------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Denoms | Spread | Price | Cover | Spread | Bid | |
| EUR | 1000 | CAISSE FRANCAISE DE FIN (CAFFIL) | 2.625 | 29/11/2029 | Aaa/AA+/NA | Sovereign Agency | 100k/100k | 67.4 | 99.502 | 1.4x | 68.5 | 99.49 | +1 |
| EUR | 1000 | DNB BANK ASA (DNBNO) | 3 | 29/11/2030 | A2/A/NA | Commer Banks Non-US | 100k/1k | 101.5 | 99.68 | 1.5x | 94.6 | 100.00 | -7 |
| EUR | 500 | SAARLAND (SAARLD) | 2.9 | 03/03/2025 | NA/NA/AAA | Regional Authority | 100k/100k | | | | 22.7 | 99.97 | |
| USD | 750 | ABN AMRO BANK NV (ABNAV) | 4.988 | 03/12/2028 | Baa1/BBB/A | Commer Banks Non-US | 200k/100k | 78.0 | 100 | 3.1x | 73.8 | 100.21 | -4 |
| USD | 750 | ABN AMRO BANK NV (ABNAV) | 5.515 | 03/12/2035 | Baa1/BBB/A | Commer Banks Non-US | 200k/100k | 125.0 | 100 | 2.8x | 118.8 | 100.03 | -6 |
| USD | 500 | ABN AMRO BANK NV (ABNAV) | FRN | 03/12/2028 | Baa1/BBB/A | Commer Banks Non-US | 200k/100k | | 100 | 3.8x | | 99.89 | |
| USD | 450 | BLACKSTONE MORTGAGE TR (BXMT) | 7.75 | 01/12/2029 | B1/B+/BB | REITS-Mortgage | 2k/1k | 357.0 | 100 | | 289.9 | 102.66 | -67 |
| USD | 1500 | CITIGROUP INC (C) | 6.75 | Perp | Ba1/BB+/BBB- | Diversified Banking Inst | 1k/1k | 257.2 | 100 | | 250.9 | 100.50 | -6 |
| USD | 1350 | CONOCOPHILLIPS COMPANY (COP) | 4.7 | 15/01/2030 | A2/A-/A | Oil Comp-Explor&Prodn | 2k/1k | 55.0 | 99.867 | 2.4x | 57.2 | 99.75 | +2 |
| USD | 650 | CONOCOPHILLIPS COMPANY (COP) | 4.85 | 15/01/2032 | A2/A-/A | Oil Comp-Explor&Prodn | 2k/1k | 65.0 | 99.927 | 3.7x | 78.3 | 99.24 | +13 |
| USD | 1250 | CONOCOPHILLIPS COMPANY (COP) | 5 | 15/01/2035 | A2/A-/A | Oil Comp-Explor&Prodn | 2k/1k | 75.0 | 99.827 | 3.1x | 80.7 | 98.97 | +6 |
| USD | 1300 | CONOCOPHILLIPS COMPANY (COP) | 5.5 | 15/01/2055 | A2/A-/A | Oil Comp-Explor&Prodn | 2k/1k | 105.0 | 99.669 | 4.2x | 105.2 | 98.47 | +0 |
| USD | 650 | CONOCOPHILLIPS COMPANY (COP) | 5.65 | 15/01/2065 | A2/A-/A | Oil Comp-Explor&Prodn | 2k/1k | 118.0 | 99.958 | 6.2x | 150.6 | 98.81 | +33 |
| USD | 600 | COREBRIDGE GLOB FUNDING (CRBG) | 4.9 | 03/12/2029 | A2/A+/NA | Life/Health Insurance | 2k/1k | 75.0 | 99.873 | 1.7x | 78.7 | 99.70 | +4 |
| USD | 176.65 | MSU ENERGY SA (MSUNRG) | 9.75 | 05/12/2030 | NA/NA/CCC+ | Energy-Alternate Sources | 0.001k/0.00 | | 98.97 | | 605.2 | 98.02 | |
| USD | 500 | SAN MIGUEL GLOBAL POWER (SMCGL) | 8.125 | Perp | NA/NA/NA | Independ Power Producer | 200k/1k | 390.4 | 100 | 1.5x | 362.3 | 101.36 | -28 |
| USD | 300 | VEDANTA RESOURCES (VEDLN) | 10.25 | 03/06/2028 | NA/NA/B- | Metal-Diversified | 200k/1k | | 100 | | 503.3 | 102.25 | |
| USD | 500 | VEDANTA RESOURCES (VEDLN) | 11.25 | 03/12/2031 | NA/NA/B- | Metal-Diversified | 200k/1k | | 100 | | 546.6 | 106.20 | |
| USD | 2500 | WELLS FARGO & COMPANY (WFC) | 5.211 | 03/12/2035 | A1/BBB+/A+ | Super-Regional Banks-US | 1k/1k | 95.0 | 100 | 2.6x | 97.3 | 99.34 | +2 |

| Thursday 21 November 2024 | | | | | | | @ Issue | | | | Current* | | |
|---------------------------|----------|--------------------------------|--------|------------|---------------|--------------------------|-----------|--------|--------|-------|----------|--------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Denoms | Spread | Price | Cover | Spread | Bid | |
| EUR | 300 | CEC BANK SA (CECBAK) | 5.625 | 28/11/2029 | NA/NA/BB | Regional Banks-Non US | 100k/100k | 354.0 | 100 | 2x | 337.0 | 100.90 | -17 |
| EUR | 800 | IBERDROLA FINANZAS SAU (IBESM) | 4.247 | Perp | Baa3/BBB-/BBB | Electric-Integrated | 100k/100k | 217.6 | 100 | 2.3x | 188.4 | 101.92 | -29 |
| EUR | 500 | INTESA SANPAOLO SPA (ISPIM) | 2.84 | 28/11/2026 | Baa1/NA/NA | Commer Banks Non-US | 100k/100k | | 100 | | 94.1 | 99.75 | |
| EUR | 850 | PRYSMIAN SPA (PRYIM) | 3.625 | 28/11/2028 | NA/BBB-/NA | Metal Processors&Fabrica | 100k/1k | 164.6 | 99.817 | 3.1x | 136.0 | 101.11 | -29 |
| EUR | 650 | PRYSMIAN SPA (PRYIM) | 3.875 | 28/11/2031 | NA/BBB-/NA | Metal Processors&Fabrica | 100k/1k | 183.6 | 99.459 | 3.2x | 154.4 | 101.75 | -29 |
| EUR | 500 | WORLDLINE SA/FRANCE (WLNFP) | 5.25 | 27/11/2029 | NA/BBB-/NA | Commercial Serv-Finance | 100k/100k | 323.2 | 99.464 | 3.8x | 270.1 | 102.05 | -53 |
| GBP | 250 | BAYERISCHE LANDESBANK (BYLAN) | 5.25 | 28/11/2029 | A1/NA/A+ | Regional Banks-Non US | 100k/100k | 120.0 | 99.809 | 1. | | | |

| | | | | | | | | | | | | | |
|-----|------|--------------------------------|-------|------------|--------------|--------------------------|---------|-------|--------|------|-------|--------|-----|
| USD | 500 | PRINCIPAL LFE GLB FND II (PFG) | 4.95 | 27/11/2029 | A1/A+/NA | Life/Health Insurance | 2k/1k | 68.0 | 99.996 | 2.2x | 67.1 | 100.42 | -1 |
| USD | 750 | SAIB TIER 1 SUKUK LTD (SIBCAB) | 6.375 | Perp | NA/NA/NA | Commer Banks Non-US | 200k/1k | 208.7 | 100 | 6.4x | 183.9 | 101.62 | -25 |
| USD | 650 | SITIOS LATINOAMERICA (SILAMX) | 6 | 25/11/2029 | Baa3/NA/BBB- | Building-Heavy Construct | 200k/1k | 180.0 | 99.659 | | 159.3 | 100.95 | -21 |
| USD | 850 | SMURFIT WESTROCK FIN (SW) | 5.418 | 15/01/2035 | Baa2/BBB/BBB | Containers-Paper/Plastic | 200k/1k | 100.0 | 99.988 | 6.5x | 94.5 | 101.12 | -5 |
| USD | 1150 | STATE STREET BANK & TR (STT) | 4.594 | 25/11/2026 | Aa2/AA-/AA | Fiduciary Banks | 250k/1k | 28.0 | 100 | 1.7x | 24.0 | 100.30 | -4 |
| USD | 800 | STATE STREET BANK & TR (STT) | 4.782 | 23/11/2029 | Aa2/AA-/AA | Fiduciary Banks | 250k/1k | 50.0 | 100 | 1.8x | 49.7 | 100.45 | -0 |
| USD | 300 | STATE STREET BANK & TR (STT) | FRN | 25/11/2026 | Aa2/AA-/AA | Fiduciary Banks | 250k/1k | 100 | 100 | 3.8x | | 103.06 | |
| USD | 550 | TGS ASA (TGSNO) | 8.5 | 15/01/2030 | Ba3/BB-/NA | Oil-Field Services | 200k/1k | 420.0 | 100 | | 345.9 | 102.94 | -74 |

| Tuesday 19 November 2024 | | | | | | | | @ Issue | | | | Current* | |
|--------------------------|----------|-----------------------------------|--------|------------|----------------|--------------------------|-----------|---------|--------|-------|--------|----------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Denoms | Spread | Price | Cover | Spread | Bid | |
| EUR | 750 | ABERTIS FINANCE BV (ABESM) | 4.87 | Perp | NA/BB/BB+ | Building-Heavy Construct | 100k/100k | 277.4 | 99.999 | 3.6x | 225.6 | 102.92 | -52 |
| EUR | 500 | BANCO BPM SPA (BAMIIM) | 4.5 | 26/11/2036 | Ba1/BB/BB * | Commer Banks Non-US | 200k/1k | 236.0 | 99.882 | 2.5x | 215.3 | 101.85 | -21 |
| EUR | 600 | ILIAD HOLDING SAS (ILDFP) | 5.375 | 15/04/2030 | NA/B+/BB- | Telecom Services | 100k/1k | 329.0 | 100 | | 250.2 | 103.38 | -79 |
| EUR | 750 | LANDBK HESSEN-THUERINGEN (HESLAN) | 3.375 | 26/02/2031 | A1/NA/A+ | Regional Banks-Non US | 100k/100k | 128.2 | 99.828 | 1.6x | 116.9 | 101.10 | -11 |
| EUR | 750 | SNAM SPA (SRGIM) | 3.375 | 26/11/2031 | Baa2/BBB+/BBB+ | Gas-Transportation | 100k/1k | 134.8 | 99.284 | 3x | 119.7 | 100.86 | -15 |
| EUR | 1000 | SOCIETE GENERALE SFH (SOCSFH) | 3.068 | 29/11/2034 | Aaa/NA/AAA | Finance-Mtge Loan/Banker | 100k/100k | | 100 | | 79.7 | 100.37 | |
| EUR | 375 | TUI CRUISES GMBH (TUICRU) | 5 | 15/05/2030 | B2/B+/B+ | Cruise Lines | 100k/1k | 294.4 | 100 | | 268.9 | 101.36 | -26 |
| GBP | 250 | B&M EUROPEAN VALUE RET (BMELN) | 6.5 | 27/11/2031 | Ba1/BB+/NA | Retail-Discount | 100k/1k | 216.0 | 100 | | 236.8 | 99.45 | +21 |
| GBP | 600 | SNAM SPA (SRGIM) | 5.75 | 26/11/2036 | Baa2/BBB+/BBB+ | Gas-Transportation | 100k/1k | 130.0 | 99.512 | 2.3x | 112.6 | 101.47 | -17 |
| USD | 1000 | ALIBABA GROUP HOLDING (BABA) | 4.875 | 26/05/2030 | A1/A+/A+ | E-Commerce/Products | 200k/1k | 65.0 | 99.838 | 4.9x | 76.5 | 99.66 | +11 |
| USD | 1150 | ALIBABA GROUP HOLDING (BABA) | 5.25 | 26/05/2035 | A1/A+/A+ | E-Commerce/Products | 200k/1k | 90.0 | 99.649 | 4.3x | 96.8 | 99.67 | +7 |
| USD | 500 | ALIBABA GROUP HOLDING (BABA) | 5.625 | 26/11/2054 | A1/A+/A+ | E-Commerce/Products | 200k/1k | 105.0 | 99.712 | 9.6x | 109.8 | 99.62 | +5 |
| USD | 450 | DELUXE CORP (DLX) | 8.125 | 15/09/2029 | Ba3/B/BB | Printing-Commercial | 2k/1k | 388.0 | 100 | | 323.7 | 102.29 | -64 |
| USD | 500 | EMIRATES NBD BANK PJSC (EBIUH) | 5.141 | 26/11/2029 | A2/NA/A+ | Regional Banks-Non US | 200k/1k | 90.0 | 100 | 3.6x | 73.5 | 100.97 | -16 |
| USD | 2500 | HAZINE MUSTESARLIGI VARL (TURKSK) | 6.5 | 26/04/2030 | B1/NA/BB- | Sovereign | 200k/1k | 230.0 | 99.782 | | 237.3 | 99.76 | +7 |
| USD | 850 | ILIAD HOLDING SAS (ILDFP) | 7 | 15/04/2030 | NA/B+/BB- | Telecom Services | 200k/1k | 270.0 | 100 | | 247.4 | 101.17 | -23 |
| USD | 1250 | LLOYDS BANKING GROUP PLC (LLOYDS) | 5.087 | 26/11/2028 | A3/BBB+/A+ | Diversified Banking Inst | 200k/1k | 85.0 | 100 | 3.1x | 72.0 | 100.53 | -13 |
| USD | 1000 | LLOYDS BANKING GROUP PLC (LLOYDS) | 5.59 | 26/11/2035 | A3/BBB+/A+ | Diversified Banking Inst | 200k/1k | 120.0 | 100 | 3x | 107.1 | 101.48 | -13 |
| USD | 750 | LLOYDS BANKING GROUP PLC (LLOYDS) | FRN | 26/11/2028 | A3/BBB+/A+ | Diversified Banking Inst | 200k/1k | | 100 | 3.1x | | 100.12 | |
| USD | 600 | METHANEX US OPERATIONS (MXCN) | 6.25 | 15/03/2032 | Ba2/BB/BB+ | Chemicals-Diversified | 2k/1k | 204.0 | 99.289 | | 191.8 | 100.34 | -12 |
| USD | 750 | NATIONAL AUSTRALIA BANK (NAB) | FRN | 26/10/2027 | Aa2/AA-/NA | Commer Banks Non-US | 250k/1k | | 100 | 2.7x | | 100.01 | |
| USD | 1000 | NATIONAL AUSTRALIA BK/NY (NAB) | 4.5 | 26/10/2027 | Aa2/AA-/NA | Commer Banks Non-US | 250k/1k | 38.0 | 99.709 | 2.4x | 37.0 | 99.89 | -1 |
| USD | 500 | VISTRA OPERATIONS CO LLC (VST) | 5.05 | 30/12/2026 | Baa3/BBB-/BBB- | Electric-Generation | 2k/1k | 80.0 | 99.948 | 7.8x | 69.4 | 100.31 | -11 |
| USD | 750 | VISTRA OPERATIONS CO LLC (VST) | 5.7 | 30/12/2034 | Baa3/BBB-/BBB- | Electric-Generation | 2k/1k | 133.0 | 99.903 | 5.9x | 124.5 | 100.97 | -8 |

| Monday 18 November 2024 | | | | | | | | @ Issue | | | | Current* | |
|-------------------------|----------|-----------------------------------|--------|------------|----------------|--------------------------|-----------|---------|--------|-------|--------|----------|-----|
| Ccy | Size (M) | Issuer (Bberg ticker) | Coupon | Maturity | Rating | Type | Denoms | Spread | Price | Cover | Spread | Bid | |
| EUR | 500 | BANCO DE SABADELL SA (SABSM) | 3.5 | 27/05/2031 | NA/BBB-/BBB | Commer Banks Non-US | 100k/100k | 136.4 | 99.926 | 3.1x | 135.3 | 100.83 | -1 |
| EUR | 600 | BOOKING HOLDINGS INC (BKNG) | 3.25 | 21/11/2032 | A3/A-/NA | E-Commerce/Services | 100k/1k | 107.6 | 99.419 | | 93.5 | 101.50 | -14 |
| EUR | 500 | BOOKING HOLDINGS INC (BKNG) | 3.75 | 21/11/2037 | A3/A-/NA | E-Commerce/Services | 100k/1k | 126.1 | 99.98 | | 110.5 | 102.85 | -16 |
| EUR | 700 | BOOKING HOLDINGS INC (BKNG) | 3.875 | 21/03/2045 | A3/A-/NA | E-Commerce/Services | 100k/1k | 140.2 | 98.517 | | 132.4 | 101.11 | -8 |
| EUR | 600 | NATIONAL GRID NA INC (NGGLN) | 3.247 | 25/11/2029 | Baa2/BBB/NA | Gas-Distribution | 100k/1k | 104.0 | 100 | 2.7x | 98.7 | 100.89 | -5 |
| EUR | 600 | NATIONAL GRID NA INC (NGGLN) | 3.724 | 25/11/2034 | Baa2/BBB/NA | Gas-Distribution | 100k/1k | 134.5 | 100 | 1.8x | 126.3 | 101.90 | -8 |
| EUR | 650 | RAIFFEISEN BANK INTL (RBIIV) | 7.375 | Perp | NA/BB/NA | Commer Banks Non-US | 200k/200k | | 100 | 1.3x | 513.7 | 101.26 | |
| EUR | 600 | ROQUETTE FRERES SA (ROQFRE) | 3.774 | 25/11/2031 | NA/BBB/NA | Agricultural Operations | 100k/100k | 158.6 | 100 | 2.7x | 172.0 | 100.12 | +13 |
| EUR | 600 | ROQUETTE FRERES SA (ROQFRE) | 5.494 | Perp | NA/BB+/NA | Agricultural Operations | 100k/100k | 337.3 | 100 | 2.5x | 300.6 | 102.22 | -37 |
| GBP | 500 | NATIONAL AUSTRALIA BANK (NAB) | FRN | 25/11/2025 | Aa2/AA-/NA | Commer Banks Non-US | 100k/100k | | 100 | | | 99.94 | |
| USD | 600 | AMERICAN TOWER CORP (AMT) | 5 | 31/01/2030 | Baa3/BBB/BBB+ | REITS-Diversified | 2k/1k | 80.0 | 99.622 | 4.2x | 78.5 | 100.13 | -1 |
| USD | 600 | AMERICAN TOWER CORP (AMT) | 5.4 | 31/01/2035 | Baa3/BBB/BBB+ | REITS-Diversified | 2k/1k | 105.0 | 99.455 | 3.3x | 100.7 | 100.51 | -4 |
| USD | 400 | APOLLO DEBT SOLUTIONS BD (APODS) | 6.7 | 29/07/2031 | NA/NA/NA | Investment Companies | 2k/1k | 200.0 | 99.994 | 3x | 178.5 | 103.51 | -22 |
| USD | 1000 | EOG RESOURCES INC (EOG) | 5.65 | 01/12/2054 | A3/A-/NA | Oil Comp-Explor&Prodn | 2k/1k | 107.0 | 99.411 | 4.8x | 101.7 | 101.16 | -5 |
| USD | 750 | GENERAL MILLS INC (GIS) | 4.875 | 30/01/2030 | Baa2/BBB/NA | Food-Misc/Diversified | 2k/1k | 70.0 | 99.541 | 2.5x | 69.2 | 99.99 | -1 |
| USD | 750 | GENERAL MILLS INC (GIS) | 5.25 | 30/01/2035 | Baa2/BBB/NA | Food-Misc/Diversified | 2k/1k | 90.0 | 99.484 | 2.2x | 93.1 | 99.94 | +3 |
| USD | 450 | HYATT HOTELS CORP (H) | 5.375 | 15/12/2031 | Baa3/BBB-/BBB- | Hotels&Motels | 2k/1k | 107.0 | 99.745 | 2.9x | 104.0 | 100.48 | -3 |
| USD | 3000 | MORGAN STANLEY (MS) | 5.516 | 19/11/2055 | A1/A-/A+ | Diversified Banking Inst | 1k/1k | 93.0 | 100 | | 91.1 | 100.76 | -2 |
| USD | 400 | NOVA CHEMICALS CORP (NCX) | 7 | 01/12/2031 | Ba3/BB-/BB- | Chemicals-Diversified | 2k/1k | 266.0 | 100 | | 224.3 | 102.36 | -42 |
| USD | 400 | PACCAR FINANCIAL CORP (PCAR) | 4.5 | 25/11/2026 | A1/A+/NA | Auto-Med&Heavy Duty Trks | 1k/1k | 25.0 | 99.915 | 2.8x | 22.2 | 100.16 | -3 |
| USD | 1100 | PERUSAHAAN PENERBIT SBSN (INDOIS) | 5 | 25/05/2030 | Baa2/BBB/BBB | Sovereign | 200k/1k | 72.0 | 100 | 1.7x | 81.7 | 100.01 | +10 |
| USD | 900 | PERUSAHAAN PENERBIT SBSN (INDOIS) | 5.25 | 25/11/2034 | Baa2/BBB/BBB | Sovereign | 200k/1k | 83.4 | 100 | 2x | 86.1 | 100.50 | +3 |
| USD | 750 | PERUSAHAAN PENERBIT SBSN (INDOIS) | 5.65 | 25/11/2054 | Baa2/BBB/BBB | Sovereign | 200k/1k | 103.8 | 100 | 1.7x | 103.1 | 100.96 | -1 |
| USD | 550 | SELECT MEDICAL CORP (SEM) | 6.25 | 01/12/2032 | B1/B/NA | Medical-Hospitals | 2k/1k | 187.0 | 100 | | 219.3 | 98.76 | +32 |
| USD | 600 | SEMPRA (SRE) | 6.55 | 01/04/2055 | Baa3/BBB-/BBB- | Electric-Distribution | 2k/1k | 213.8 | 100 | 3x | 217.1 | 100.41 | +3 |
| USD | 400 | SEMPRA (SRE) | 6.625 | 01/04/2055 | Baa3/BBB-/BBB- | Electric-Distribution | 2k/1k | 235.4 | 100 | 3.3x | 225.8 | 100.80 | -10 |
| USD | 500 | STATE BANK INDIA/LONDON (SBIIN) | 5.125 | 25/11/2029 | Baa3/NA/BBB- | Commer Banks Non-US | 200k/1k | 82.0 | 99.983 | 3.4x | 87.7 | 100.29 | +6 |
| USD | 500 | VULCAN MATERIALS CO (VMC) | 4.95 | 01/12/2029 | Baa2/BBB+/BBB | Bldg Prod-Cement/Aggreg | 2k/1k | 70.0 | 99.888 | 4.5x | 67.6 | 100.40 | -2 |
| USD | 750 | VULCAN MATERIALS CO (VMC) | 5.35 | 01/12/2034 | Baa2/BBB+/BBB | Bldg Prod-Cement/Aggreg | 2k/1k | 95.0 | 99.89 | 4x | 84.8 | 101.34 | -10 |
| USD | 750 | VULCAN MATERIALS CO (VMC) | 5.7 | 01/12/2054 | Baa2/BBB+/BBB | Bldg Prod-Cement/Aggreg | 2k/1k | 112.0 | 99.442 | 7.3x | 109.5 | 100.73 | -2 |

Data Source: Bloomberg, ADMISI

* Bloomberg indicative at time of writing NQ = No Quote Available

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