





GBP	500	ASIAN INFRASTRUCTURE INV (AIIB)	4.375	22/10/2029	Aaa/AAA/AAA	Supranational Bank	1k/1k	25.1	99.573	2.4x	24.0	98.77	-1
GBP	500	LANDWIRTSCH. RENTENBANK (RENTEN)	4.375	10/01/2030	NA/AAA/AAA	Special Purpose Banks	1k/1k	22.1	99.53	2.5x	21.4	98.52	-1
USD	300	EQUITABLE FINANCIAL LIFE (EQH)	FRN	04/02/2026	A1/A+/NA	Life/Health Insurance	2k/1k		100			99.94	
USD	500	MASSMUTUAL GLOBAL FUNDIN (MASSMU)	4.95	10/01/2030	Aa3/NA/AA+	Mutual Insurance	200k/2k	57.0	99.952		59.8	99.47	+3
USD	500	SAMMONS FINANCIAL GLOBAL (SAMMON)	5.05	10/01/2028	NA/A+/A+	Life/Health Insurance	2k/1k	78.0	99.92		85.4	99.59	+7

Thursday 02 January 2025								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	1500	LAND NIEDERSACHSEN (NIESA)	2.5	09/01/2030	NA/NA/AAA	Regional Authority	1k/1k	39.6	99.916	2.8x	37.3	98.95	-2
EUR	1500	LAND NIEDERSACHSEN (NIESA)	2.75	09/01/2035	NA/NA/AAA	Regional Authority	1k/1k	43.1	99.879	1.3x	42.0	98.04	-1
EUR	500	VOLVO TREASURY AB (VLVY)	3.189	10/01/2027	A2/A/NA	Auto-Med&Heavy Duty Trks	100k/1k		100			99.95	
GBP	300	COUNCIL OF EUROPE (COE)	4.375	09/01/2028	NA/NA/NA	Supranational Bank	1k/1k	34.9	99.857	1.3x	33.7	99.31	-1
USD	1000	ARES CAPITAL CORP (ARCC)	5.8	08/03/2032	Baa2/BBB/BBB	Investment Companies	2k/1k	150.0	98.973	2.2x	160.3	98.39	+10
USD	1100	ATHENE GLOBAL FUNDING (ATH)	4.95	07/01/2027	A1/A+/A+	Life/Health Insurance	2k/1k	70.0	100	1.5x	69.7	99.94	-0
USD	400	ATHENE GLOBAL FUNDING (ATH)	FRN	07/01/2027	A1/A+/A+	Life/Health Insurance	2k/1k		100	1.7x		100.02	
USD	750	ATHENE GLOBAL FUNDING (ATH)	5.38	07/01/2030	A1/A+/A+	Life/Health Insurance	2k/1k	100.0	100	1.7x	105.8	99.35	+6
USD	1250	CREDIT AGRICOLE SA (ACAFP)	5.23	09/01/2029	A3/A-/A+	Diversified Banking Inst	250k/1k	95.0	100	2.4x	84.5	100.10	-11
USD	500	CREDIT AGRICOLE SA (ACAFP)	FRN	09/01/2029	A3/A-/A+	Diversified Banking Inst	250k/1k		100	2.4x		100.07	
USD	1750	CREDIT AGRICOLE SA (ACAFP)	5.862	09/01/2036	A3/A-/A+	Diversified Banking Inst	250k/1k	130.0	100	3.1x	122.7	99.52	-7
USD	450	DOMINION ENERGY SOUTH (D)	5.3	15/01/2035	A2/A/A+	Electric-Integrated	2k/1k	75.0	99.822	5.9x	75.9	98.78	+1
USD	400	DUKE ENERGY CAROLINAS (DUK)	4.85	15/03/2030	Aa3/A/NA	Electric-Integrated	2k/1k	50.0	99.858	3.9x	48.5	99.50	-2
USD	700	DUKE ENERGY CAROLINAS (DUK)	5.25	15/03/2035	Aa3/A/NA	Electric-Integrated	2k/1k	72.0	99.663	2.2x	75.2	98.42	+3
USD	750	ENERGY LOUISIANA LLC (ETR)	5.8	15/03/2055	A2/A/NA	Electric-Distribution	1k/1k	103.0	99.415	4x	101.2	97.76	-2
USD	1250	FORD MOTOR CREDIT CO LLC (F)	5.875	07/11/2029	Ba1/BBB-/BBB-(EXP)	Auto-Cars/Light Trucks	200k/1k	150.0	99.968	2.2x	153.7	99.45	+4
USD	1250	FORD MOTOR CREDIT CO LLC (F)	6.5	07/02/2035	Ba1/BBB-/BBB-(EXP)	Auto-Cars/Light Trucks	200k/1k	193.0	99.924	2x	194.2	98.96	+1
USD	1200	GENERAL MOTORS FINL CO (GM)	5.35	07/01/2030	Baa2/BBB/BBB	Auto-Cars/Light Trucks	2k/1k	100.0	99.883	2.3x	103.5	99.32	+4
USD	300	GENERAL MOTORS FINL CO (GM)	FRN	07/01/2030	Baa2/BBB/BBB	Auto-Cars/Light Trucks	2k/1k		100	1.7x		99.75	
USD	1000	GENERAL MOTORS FINL CO (GM)	5.9	07/01/2035	Baa2/BBB/BBB	Auto-Cars/Light Trucks	2k/1k	135.0	99.858	2.5x	143.1	98.30	+8
USD	500	MET LIFE GLOB FUNDING I (MET)	4.9	09/01/2030	Aa3/AA-/AA-	Multi-line Insurance	150k/1k	57.0	99.794	1.8x	60.7	99.22	+4
USD	500	PRINCIPAL LFE GLB FND II (PFG)	4.8	09/01/2028	A1/A+/NA	Life/Health Insurance	2k/1k	55.0	99.923	1.8x	61.5	99.55	+7

Thursday 19 December 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	240	QD JIAOZHOU BAY DEV (QDJZWD)	7	27/12/2027	NA/NA/NA	Building-Heavy Construct	200k/1k		100		285.4	99.63	

Tuesday 17 December 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
USD	250	CD AIRPORT XINGCHENG (SLSCCI)	5.4	23/12/2027	NA/NA/NA	Building-Heavy Construct	200k/1k		100		126.4	99.59	
USD	500	STARWOOD PROPERTY TRUST (STWD)	6.5	01/07/2030	Ba3/BB-/BB+	REITS-Mortgage	2k/1k	225.0	100		202.5	100.00	-23

Monday 16 December 2024								@ Issue			Current*		
Ccy	Size (M)	Issuer (Bberg ticker)	Coupon	Maturity	Rating	Type	Denoms	Spread	Price	Cover	Spread	Bid	
EUR	500	INTESA SANPAOLO SPA (ISPIM)	2.815	20/12/2027	Baa1/NA/NA	Commer Banks Non-US	100k/100k		100		84.8	99.43	
EUR	500	SCOR SE (SCOR)	6	Perp	NA/BBB+/NA	Reinsurance	100k/100k		100	5.6x	362.0	100.37	

Data Source: Bloomberg, ADMISI

\* Bloomberg indicative at time of writing NQ = No Quote Available

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